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Form 990   Department of the Treasury Internal Revenue Service	<b>Return of Organization Exempt From Income Tax</b>  <b>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)</b>  ▶ The organization may have to use a copy of this return to satisfy state reporting requirements	OMB No 1545-0047
		<b>2008</b>
		<b>Open to Public Inspection</b>

<b>A For the 2008 calendar year, or tax year beginning 10-01-2008 and ending 09-30-2009</b>				
<b>B</b> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>Please use IRS label or print or type. See Specific Instructions.</b>	<b>C</b> Name of organization NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES		<b>D</b> Employer identification number  53-0210807
		Doing Business As		<b>E</b> Telephone number  (202) 588-6000
		Number and street (or P O box if mail is not delivered to street address) 1785 Massachusetts Avenue N W	Room/suite	<b>G</b> Gross receipts \$ 53,966,391
		City or town, state or country, and ZIP + 4 Washington, DC 200362117		
		<b>F</b> Name and address of Principal Officer Stephanie Meeks 1785 Massachusetts Avenue N W Washington, DC 200362117		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c) ( 3 ) ◀(insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				<b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "No," attach a list See instructions )
<b>J</b> Web site: ▶ http //www.preservationnation.org				<b>H(c)</b> Group Exemption Number ▶
<b>K</b> Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> trust <input type="checkbox"/> association <input type="checkbox"/> other ▶			<b>L</b> Year of Formation 1949	<b>M</b> State of legal domicile DC

Part I

Summary

Activities & Governance	<b>1</b>	Briefly describe the organization’s mission or most significant activities  The National Trust for Historic Preservation provides leadership, education, advocacy and resources to a national network of people, organizations and local communities committed to saving places, connecting us to our history and collectively shaping the future of America's stories		
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	45
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	45
	<b>5</b>	Total number of employees (Part V, line 2a)	<b>5</b>	656
	<b>6</b>	Total number of volunteers (estimate if necessary)	<b>6</b>	485
	<b>7a</b>	Total gross unrelated business revenue from Part VIII, line 12, column (C)	<b>7a</b>	1,542,187
	<b>b</b>	Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	-188,337
Revenue	<b>8</b>	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b>	Program service revenue (Part VIII, line 2g)	45,621,476	28,102,259
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	11,827,408	10,525,641
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	13,982,237	7,352,691
	<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,360,877	4,237,124
			74,791,998	50,217,715
Expenses	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	4,439,514	5,608,187
	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)		0
	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	26,245,341	26,124,504
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	379,207	391,392
	<b>b</b>	(Total fundraising expenses, Part IX, column (D), line 25 5,317,434)		
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	27,840,258	20,649,351
	<b>18</b>	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	58,904,320	52,773,434
	<b>19</b>	Revenue less expenses Subtract line 18 from line 12	15,887,678	-2,555,719
Net Assets or Fund Balances			Beginning of Year	End of Year
	<b>20</b>	Total assets (Part X, line 16)	250,506,511	245,770,934
	<b>21</b>	Total liabilities (Part X, line 26)	30,492,301	28,311,611
	<b>22</b>	Net assets or fund balances Subtract line 21 from line 20	220,014,210	217,459,323

Part II

Signature Block

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge			
	▶ _____ Signature of officer		2010-06-30 Date	
	▶ Greg Coble VP, Business and Finance Type or print name and title			
<b>Paid Preparer's Use Only</b>	Preparer's signature ▶ _____	Date _____	Check if self-employed ▶ <input type="checkbox"/>	Preparer's PTIN (See Gen Inst )
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____			EIN ▶ _____
				Phone no ▶ _____

May the IRS discuss this return with the preparer shown above? (See instructions)

☐ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization's mission  
The National Trust for Historic Preservation provides leadership, education, advocacy and resources to a national network of people, organizations and local communities committed to saving places, connecting us to our history and collectively shaping the future of America's stories

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses  
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code ) (Expenses \$ 16,637,515 including grants of \$ 4,560,675 ) (Revenue \$ 4,944,565 )

Historic Preservation & Conservation Preservation Services- Includes 1) Informational and technical assistance to members, private and public organizations and government bodies with respect to contemporary preservation issues and rehabilitation projects related to important historic buildings and landmarks, 2) financial assistance to organizations to facilitate preservation education programs, conferences and retention of professional consultants, 3) Partnerships with state and local private nonprofit preservation groups to stimulate and retain their field service capacity, professionalism, leadership in their geographical location, financial strength and ability to save historic resources, 4) Technical assistance and information to communities in all parts of the country working to revitalize their historic commercial Main Street neighborhoods, 5) Operation of six regional offices in San Francisco, Denver, Ft Worth, Chicago, Charleston (SC) and Boston that work closely with organizations and governments at all levels to save historic places

4b

(Code ) (Expenses \$ 15,987,260 including grants of \$ 1,023,012 ) (Revenue \$ 9,725,054 )

Historic Preservation & Conservation Historic Sites - Own and manage 10 historic sites, own and managed by local organizations 12 historic sites and market another 6 historic sites managed by other organizations These historic sites all of which are open to the public with 575,000 visitors annually Interpret and communicate the history, stones, people and architecture of each site to visitors Provide educational programs and stage special events to celebrate the history and architecture of each site Serve the communities surrounding each historic site by providing a special gathering place for community residents Maintain the sites as good models of historic preservation and stewardship

4c

(Code ) (Expenses \$ 5,766,264 including grants of \$ 24,500 ) (Revenue \$ 811,879 )

Historic Preservation & Conservation Education - Communicates the benefits of historic preservation, threats to historic places and achievements in saving historic places to members and the public Provides a bi-monthly magazine, professional journal, niche audience newsletters and a website to highlight important preservation issues, communicates preservation successes and stimulate new interest in historic preservation To mobilize action by the public, stages media campaigns such as the announcements of the America's Eleven Most Endangered Historic Places list and the Dozen Distinctive Destinations list Provides information about the legal and policy aspects of historic preservation Develops and provides 77 tours to important historic destinations in the US and internationally

(Code ) (Expenses \$ 5,583,127 including grants of \$ 0 ) (Revenue \$ 3,185,927 )

Historic Preservation & Conservation Membership Outreach - Educate the general public on the importance of and techniques for preserving the nation's architectural and cultural heritage

4d














Other program services (Describe in Schedule O )

(Expenses \$ 5,583,127 including grants of \$ 0 ) (Revenue \$ 3,185,927 )







4e

Total program service expenses \$ 43,974,166 Must equal Part IX, Line 25, column (B).

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	Yes
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	Yes
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I 	17	Yes
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	Yes
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 	22	Yes
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	No

**Part IV**    **Checklist of Required Schedules** *(Continued)*

		Yes	No
<b>28</b>	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
<b>a</b>	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .		No
<b>b</b>	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . . 	Yes	
<b>c</b>	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .		No
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> 	Yes	
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . . 	Yes	
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . . 		No
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .		No
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .		No
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . . 	Yes	
<b>35</b>	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . . 	Yes	
<b>36</b>	501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .		No
<b>37</b>	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable . . . . .	1a380		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return . . . . .	2a656		
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . <b>Note:</b> <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	4a	Yes	
b	AS , BE , BR , CA , CH , DA , EI , FI , FR , GM , GR , HK , IN , IT , JA , KS , LU , MX , MY , NL , NO , NZ , PE , PL , PO , SW , SZ , TW , UK If "Yes," enter the name of the foreign country _____ See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ? . . . . .	5c		
6a	Did the organization solicit any contributions that were not tax deductible? . . . . .	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	6b		
7	Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more? . . . . .	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . .	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? . . . . .	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	9b		
10	Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter a Gross income from members or shareholders . . . . .	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) . . . . .	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? . . . .	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

1a

Enter the number of voting members of the governing body

1a

45

b

Enter the number of voting members that are independent

1b

45

2

Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

2

No

3

Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?

3

No

4

Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?

4

Yes

5

Did the organization become aware during the year of a material diversion of the organization's assets?

5

No

6

Does the organization have members or stockholders?

6

Yes

7a

Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?

7a

Yes

b

Are any decisions of the governing body subject to approval by members, stockholders, or other persons?

7b

No

8

Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following

a

the governing body?

8a

Yes

b

each committee with authority to act on behalf of the governing body?

8b

Yes

9a

Does the organization have local chapters, branches, or affiliates?

9a

No

b

If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?

9b

10

Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990

10

Yes

11

Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

11

No

Section B. Policies

Yes

No

12a

Does the organization have a written conflict of interest policy? If "No", go to line 13

12a

Yes

b

Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12b

Yes

c

Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done

12c

Yes

13

Does the organization have a written whistleblower policy?

13

Yes

14

Does the organization have a written document retention and destruction policy?

14

Yes

15

Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision

a

The organization's CEO, Executive Director, or top management official?

15a

Yes

b

Other officers or key employees of the organization?

15b

No

Describe the process in Schedule O

16a

Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16a

Yes

b

If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

16b

Yes

Section C. Disclosure

17

List the States with which a copy of this Form 990 is required to be filed

AK , AL , AR , AZ , CA , CO , CT , DC , DE , FL , GA , HI , IA , ID , IL , IN , KS , KY , LA , MA , MD , ME , MI , MN , MO , MS , MT , NC , ND , NE , NH , NJ , NM , NV , NY , OH , OK , OR , PA , PR , RI , SC , SD , TN , TX , UT , VA , VT , WA , WI , WV , WY

18

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☒ own website ☐ another's website ☒ upon request

19

Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.

20

State the name, physical address, and telephone number of the person who possesses the books and records of the organization.  
National Trust for Historic Preservation  
Sam Kilpatrick  
1785 Massachusetts Avenue NW  
Washington, DC 20036  
(202) 588-6195

Form 990 (2008)

## Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

Form 990 (2008)



(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
<b>1b Total . . . . .</b>									2,419,281	0	284,258

**3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual . . . . .

**4** For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual . . . . .

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person* . . . . .

	Yes	No
3		No
4	Yes	
5		No

## Section B. Independent Contractors

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
The Christman Corporation 408 Kalamazoo Plaza Lansing, MI 48933	General contractor	513,669
Donor Services Group LLC 11500 W Olympic Blvd Suite 540 Los Angeles, CA 90064	Telemarketing	380,884
Con-Cor Inc 359 E Ramsey San Antonio, TX 78216	General contractor	312,472
Merkle Response Service Inc 100 Jamison Court Hagerstown, MD 21740	Member Processing	245,696
KPMG LLP 2001 M Street NW Washington, DC 20036	Audit and tax firm	230,694
<b>2</b> Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization . . . . .		9

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a5,763	28,102,259			
	b	Membership dues . . . . .	1,727,674				
	c	Fundraising events . . . . .	159,827				
	d	Related organizations . . .	0				
	e	Government grants (contributions)	1,303,166				
	f	All other contributions, gifts, grants, and similar amounts not included above	24,905,829				
	g	Noncash contributions included in lines 1a-1f \$	1,606,524				
	h	Total (Add lines 1a-1f) . . . . .					
	Program Service Revenue						
2a		Contract Services/commission	900,099	2,471,728	2,471,728	0	0
b		Admissions/special events	900,099	4,587,060	4,587,060	0	0
c		Advertising	541,800	1,042,432	0	1,042,432	0
d		Reimbursement of Expenses	900,099	424,421	424,421	0	0
e		Sale of Easement	900,099	2,000,000	2,000,000	0	0
f		All other program service revenue		0	0	0	0
g		Total. Add lines 2a-2f . . . . .					
Other Revenue	3	Investment income (including dividends, interest other similar amounts) . . . . .		1,055,343	0	292,323	763,020
	4	Income from investment of tax-exempt bond proceeds . . . . .		0	0	0	0
	5	Royalties . . . . .		2,727,833	2,727,833	0	0
	6a	(i) Real		824,248	0	0	824,248
		Gross Rents	1,355,534				
		b Less rental expenses	531,286				
		c Rental income or (loss)	824,248				
	d	Net rental income or (loss) . . . . .					
	7a	(i) Securities		6,297,348	0	0	6,297,348
		Gross amount from sales of assets other than inventory	8,730,086				
		b Less cost or other basis and sales expenses	2,432,738				
		c Gain or (loss)	6,297,348				
	d	Net gain or (loss) . . . . .					
	8a	Gross income from fundraising events (not including \$ 81,923 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000 . . . . .a159,827		-38,588	0	0	-38,588
	b	Less direct expenses . . .b120,511					
	c	Net income or (loss) from fundraising events . . .					
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000 . . . . .a0		0	0	0	0
	b	Less direct expenses . . .b0					
	c	Net income or (loss) from gaming activities . . . . .					
	10a	Gross sales of inventory, less returns and allowances . . .a1,215,112		550,971	343,539	207,432	0
	b	Less cost of goods sold . . .b664,141					
	c	Net income or (loss) from sales of inventory . . .					
Miscellaneous Revenue		Business Code					
11a	Insurance loss repayments		900,099	113,214	0	0	113,214
b	Commissions		900,099	59,446	59,446	0	0
c							
d	All other revenue			0	0	0	0
e	Total. Add lines 11a-11d . . . . .						
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . .		\$ 172,660	50,217,715	12,614,027	1,542,187	7,959,242

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	5,360,555	5,360,555		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	247,632	247,632		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees . . . . .	2,255,836	1,669,318	293,259	293,259
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0	0	0	0
7	Other salaries and wages	19,544,006	15,322,645	0	2,570,413
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .	890,548	694,140	79,424	116,984
9	Other employee benefits . . . . .	1,786,941	1,159,547	332,604	294,790
10	Payroll taxes . . . . .	1,647,173	1,283,895	146,903	216,375
11	Fees for services (non-employees)				
a	Management . . . . .	60,000	60,000	0	0
b	Legal . . . . .	72,699	49,893	16,986	5,820
c	Accounting . . . . .	204,764	11,864	182,400	10,500
d	Lobbying . . . . .	24,250	24,250	0	0
e	Professional fundraising See Part IV, line 17 . . . . .	391,392			391,392
f	Investment management fees . . . . .	923,867	757,571	166,296	0
g	Other . . . . .	4,249,505	3,930,388	78,455	240,662
12	Advertising and promotion . . . . .	0	0	0	0
13	Office expenses . . . . .	2,062,801	1,688,932	35,213	338,656
14	Information technology . . . . .	392,186	253,371	114,918	23,897
15	Royalties . . . . .	0	0	0	0
16	Occupancy . . . . .	2,003,045	1,613,156	190,023	199,866
17	Travel . . . . .	1,830,128	1,582,601	37,841	209,686
18	Payments of travel or entertainment expenses for any Federal, state or local public officials . . . . .	1,551	1,551	0	0
19	Conferences, conventions and meetings . . . . .	0	0	0	0
20	Interest . . . . .	137,681	137,681	0	0
21	Payments to affiliates . . . . .	0	0	0	0
22	Depreciation, depletion, and amortization . . . . .	881,488	795,317	43,926	42,245
23	Insurance . . . . .	633,663	612,253	10,541	10,869
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a	Printing	2,565,495	2,301,811	3,053	260,631
b	Real Estate	2,347,502	2,347,502	0	0
c	Property Development	1,018,810	1,018,810	0	0
d	Maintenance	863,452	783,010	32,784	47,658
e	Reference Materials	268,855	229,681	20,883	18,291
f	All other expenses	107,609	36,792	45,377	25,440
25	Total functional expenses. Add lines 1 through 24f	52,773,434	43,974,166	3,481,834	5,317,434
26	Joint Costs. Check <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year	
Assets	<b>1</b>	Cash—non-interest-bearing . . . . .	0	<b>1</b>	0
	<b>2</b>	Savings and temporary cash investments . . . . .	8,191,525	<b>2</b>	5,895,823
	<b>3</b>	Pledges and grants receivable, net . . . . .	18,002,705	<b>3</b>	13,090,592
	<b>4</b>	Accounts receivable, net . . . . .	3,368,617	<b>4</b>	3,690,882
	<b>5</b>	Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i> . . . . .	0	<b>5</b>	0
	<b>6</b>	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i> . . . . .	0	<b>6</b>	0
	<b>7</b>	Notes and loans receivable, net . . . . .	0	<b>7</b>	0
	<b>8</b>	Inventories for sale or use . . . . .	741,051	<b>8</b>	856,861
	<b>9</b>	Prepaid expenses and deferred charges . . . . .	1,321,913	<b>9</b>	2,272,767
	<b>10a</b>	Land, buildings, and equipment cost basis			
		<b>10a</b>	10,235,229		
	<b>b</b>	Less accumulated depreciation <i>Complete Part VI of Schedule D</i> . . . . .			
		<b>10b</b>	7,849,361		
			2,419,312	<b>10c</b>	2,385,868
	<b>11</b>	Investments—publicly traded securities . . . . .	111,147,386	<b>11</b>	95,871,680
	<b>12</b>	Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i> . . . . .	91,180,875	<b>12</b>	107,435,805
<b>13</b>	Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i> . . . . .	7,073,589	<b>13</b>	4,271,673	
<b>14</b>	Intangible assets . . . . .		<b>14</b>		
<b>15</b>	Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i> . . . . .	7,059,538	<b>15</b>	9,998,983	
<b>16</b>	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	250,506,511	<b>16</b>	245,770,934	
Liabilities	<b>17</b>	Accounts payable and accrued expenses . . . . .	6,878,787	<b>17</b>	5,045,156
	<b>18</b>	Grants payable . . . . .	0	<b>18</b>	0
	<b>19</b>	Deferred revenue . . . . .	1,875,046	<b>19</b>	1,605,046
	<b>20</b>	Tax-exempt bond liabilities . . . . .	0	<b>20</b>	0
	<b>21</b>	Escrow account liability <i>Complete Part IV of Schedule D</i> . . . . .	0	<b>21</b>	0
	<b>22</b>	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i> . . . . .	0	<b>22</b>	0
	<b>23</b>	Secured mortgages and notes payable to unrelated third parties . . . . .	0	<b>23</b>	0
	<b>24</b>	Unsecured notes and loans payable . . . . .	7,100,591	<b>24</b>	7,034,591
	<b>25</b>	Other liabilities <i>Complete Part X of Schedule D</i> . . . . .	14,637,877	<b>25</b>	14,626,818
	<b>26</b>	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .	30,492,301	<b>26</b>	28,311,611
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>				
	<b>27</b>	Unrestricted net assets . . . . .	67,345,253	<b>27</b>	65,835,364
	<b>28</b>	Temporarily restricted net assets . . . . .	73,950,994	<b>28</b>	66,985,089
	<b>29</b>	Permanently restricted net assets . . . . .	78,717,963	<b>29</b>	84,638,870
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>				
	<b>30</b>	Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b>	Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>31</b>	
	<b>32</b>	Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
	<b>33</b>	<b>Total net assets or fund balances</b> . . . . .	220,014,210	<b>33</b>	217,459,323
	<b>34</b>	<b>Total liabilities and net assets/fund balances</b> . . . . .	250,506,511	<b>34</b>	245,770,934

**Part XI Financial Statements and Reporting**

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990 <input type="checkbox"/> cash <input checked="" type="checkbox"/> accrual <input type="checkbox"/> other		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .	<b>2a</b>	No
<b>b</b>	Were the organization's financial statements audited by an independent accountant? . . . . .	<b>2b</b>	No
<b>c</b>	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .	<b>2c</b>	
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .	<b>3a</b>	Yes
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? . . . . .	<b>3b</b>	Yes

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.  
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES	Employer identification number 53-0210807
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization )

1	<input type="checkbox"/>	A church, convention of churches, or association of churches described in <b>Section 170(b)(1)(A)(i).</b>
2	<input type="checkbox"/>	A school described in <b>Section 170(b)(1)(A)(ii).</b> (Attach Schedule E )
3	<input type="checkbox"/>	A hospital or a cooperative hospital service organization described in <b>Section 170(b)(1)(A)(iii).</b> (Attach Schedule H )
4	<input type="checkbox"/>	A medical research organization operated in conjunction with a hospital described in <b>Section 170(b)(1)(A)(iii).</b> Enter the hospital's name, city, and state
5	<input type="checkbox"/>	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in <b>Section 170(b)(1)(A)(iv).</b> (Complete Part II )
6	<input type="checkbox"/>	A federal, state, or local government or governmental unit described in <b>Section 170(b)(1)(A)(v).</b>
7	<input checked="" type="checkbox"/>	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in <b>Section 170(b)(1)(A)(vi)</b> (Complete Part II )
8	<input type="checkbox"/>	A community trust described in <b>Section 170(b)(1)(A)(vi)</b> (Complete Part II )
9	<input type="checkbox"/>	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See <b>Section 509(a)(2).</b> (Complete Part III )
10	<input type="checkbox"/>	An organization organized and operated exclusively to test for public safety See <b>Section 509(a)(4).</b> (See instructions )
11	<input type="checkbox"/>	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See <b>Section 509(a)(3).</b> Check the box that describes the type of supporting organization and complete lines 11e through 11h a <input type="checkbox"/> Type I      b <input type="checkbox"/> Type II      c <input type="checkbox"/> Type III - Functionally Integrated      d <input type="checkbox"/> Type III - Other
e	<input type="checkbox"/>	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	<input type="checkbox"/>	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	<input type="checkbox"/>	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above?
h	<input type="checkbox"/>	Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	44,613,920	74,725,206	42,683,872	47,592,546	28,102,259	237,717,803
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
<b>4 Total.</b> Add line 1-3	44,613,920	74,725,206	42,683,872	47,592,546	28,102,259	237,717,803
<b>5</b> The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						63,228,196
<b>6 Public Support</b> subtract line 5 from line 4						174,489,607

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4	44,613,920	28,652,136	42,683,872	47,592,546	28,102,259	237,717,803
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	9,359,419	28,652,136	22,659,287	16,336,386	9,980,905	86,988,133
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
<b>10</b> Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )	11,742,233	8,776,469	9,455,182	10,863,066	11,210,684	52,047,634
<b>11 Total Support</b> (Add lines 7 through 10)						376,753,570
<b>12</b> Gross receipts from related activities, etc (See instructions )					<b>12</b>	52,047,634
<b>13 First Five Years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/>						

Computation of Public Support Percentage		
<b>14</b> Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	<b>14</b>	<b>46.314 %</b>
<b>15</b> Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	<b>15</b>	<b>59 %</b>
<b>16a 33 1/3% Test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
<b>b 33 1/3% Test - 2007.</b> If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>17a 10% Facts and Circumstances Test - 2008.</b> If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>b 10% Facts and Circumstances Test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>18 Private Foundation.</b> If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions <input type="checkbox"/>		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15		
16Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16		

Computation of Investment Income Percentage			
17Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17		
18Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18		
19a33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization			
b33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization			
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions			

Part IV

**Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test
Part II, Section B, Line 10 1- Sales Revenue from historic sites shops- 550,971 2- Contract Services and commissions- 2,471,728 3- Admissions and special events- 4,548,472 4- Advertising- 1,042,432 5- Reimbursement of expense- 424,421 6- Other miscellaneous income- 172,660 7- Sales of easements- 2,000,000



SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations    complete Parts I-A and B    Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations    complete Parts I-A and C below    Do not complete Part I-B
- Section 527 organizations    complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h))    complete Part II-A    Do not complete Part II-B
  - Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h))    Complete Part II-B    Do not complete Part II-A
- If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)
- Section 501(c)(4), (5), or (6) organizations    complete Part III

Name of the organization NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES	Employer identification number 53-0210807
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Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

\$
- 3

Volunteer hours

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

\$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

\$
- 3

If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?

☐ Yes

☐ No
- 4a

Was a correction made?

☐ Yes

☐ No
- b

If "Yes," describe in Part IV

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

\$
- 2

Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities

\$
- 3

Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b

\$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes

☐ No
- 5

State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)	12,398	
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	360,534	
c	Total lobbying expenditures (add lines 1a and 1b)	372,932	
d	Other exempt purpose expenditures	47,456,000	
e	Total exempt purpose expenditures (add lines 1c and 1d)	47,828,932	
f	Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is:	1,000,000	
The lobbying nontaxable amount is:			
Not over \$500,000		20% of the amount on line 1e	
Over \$500,000 but not over \$1,000,000		\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000		\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000		\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000		\$1,000,000	
g	Grassroots nontaxable amount (enter 25% of line 1f)	250,000	
h	Subtract line 1g from line 1a Enter -0- if line g is more than line a	0	
i	Subtract line 1f from line 1c Enter -0- if line f is more than line c	0	
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	218,435	216,185	318,308	372,932	1,125,860
d Grassroots non-taxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line d, column (e))					1,500,000
f Grassroots lobbying expenditures	20,978	19,545	36,883	12,398	89,804

**Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)).** (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
<b>1</b>	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
<b>a</b>	Volunteers?			
<b>b</b>	Paid staff or management (include compensation in expenses reported on lines c through i)?			
<b>c</b>	Media advertisements?			
<b>d</b>	Mailings to members, legislators, or the public?			
<b>e</b>	Publications, or published or broadcast statements?			
<b>f</b>	Grants to other organizations for lobbying purposes?			
<b>g</b>	Direct contact with legislators, their staffs, government officials, or a legislative body?			
<b>h</b>	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?			
<b>i</b>	Other activities If "Yes," describe in Part IV			
<b>j</b>	Total lines 1c through 1i			
<b>2a</b>	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
<b>b</b>	If "Yes" enter the amount of any tax incurred under section 4912			
<b>c</b>	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b>	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).** (See the instructions for Schedule C for details.)

		Yes	No
<b>1</b>	Were substantially all (90% or more) dues received nondeductible by members?	<b>1</b>	
<b>2</b>	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	<b>2</b>	
<b>3</b>	Did the organization agree to carryover lobbying and political expenditures from the prior year?	<b>3</b>	

**Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes."** (See the instructions for Schedule C for details.)

<b>1</b>	Dues, assessments and similar amounts from members	1 \$
<b>2</b>	Section 162(e) non-deductible lobbying and political expenditures <b>(do not include amounts of political expenses for which the section 527(f) tax was paid).</b>	
<b>a</b>	Current Year	2a \$
<b>b</b>	Carryover from last year	2b \$
<b>c</b>	Total	2c \$
<b>3</b>	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
<b>4</b>	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
<b>5</b>	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

**Part IV Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation

## Supplemental Information

Identifier	Return Reference	Explanation
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SCHEDULE D  
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Employer identification number  
53-0210807

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	11	1
2 Aggregate Contributions to (during year)	2,013,250	0
3 Aggregate Grants from (during year)	1,484,508	0
4 Aggregate value at end of year	7,592,054	141,746
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)  
☐ Preservation of land for public use (e g , recreation or pleasure) ☒ Preservation of an historically importantly land area  
☒ Protection of natural habitat ☒ Preservation of certified historic structure  
☒ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

a Total number of conservation easements

b Total acreage restricted by conservation easements

c Number of conservation easements on a certified historic structure included in (a)

d Number of conservation easements included in (c) acquired after 8/17/06

	Held at the End of the Year
2a	104
2b	798 98
2c	87
2d	3

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 0

4 Number of states where property subject to conservation easement is located ▶ 23

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☒ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶ 1770

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ 87,824

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☒ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ 0

(ii) Assets included in Form 990, Part X ▶ \$ 0

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ 672,164

b Assets included in Form 990, Part X ▶ \$ 659,770

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒

Public exhibition

d

☐

Loan or exchange programs

b

☒

Scholarly research

e

☐

Other

c

☒

Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance . . . . .	198,807,600				
b Contributions . . . . .	4,359,015				
c Investment earnings or losses . . . . .	12,932,523				
d Grants or scholarships . . . . .	11,462,561				
e Other expenditures for facilities and programs . . . . .	295,734				
f Administrative expenses . . . . .	1,033,358				
g End of year balance . . . . .	203,307,485				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 30 3 %

b

Permanent endowment ▶ 38 7 %

c

Term endowment ▶ 31 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations . . . . .

(ii)

related organizations . . . . .

3a(i)

No

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land . . . . .	0	812,965		812,965
b Buildings . . . . .	0	5,998,291	5,009,786	988,505
c Leasehold improvements . . . . .	0	0	0	0
d Equipment . . . . .	0	3,423,973	2,839,575	584,398
e Other . . . . .	0	0	0	0
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) . . . . .				2,385,868

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products	0	
Closely-held equity interests	0	
Other non publicly held funds	107,435,805	F
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 12 )	107,435,805	

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Loan Program Investments	2,564,673	F
net investments in subsidiaries	1,707,000	F
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 13 ) ▶	4,271,673	

(a) Description	(b) Book value
Properties held for resale	4,659,770
Gift annuities	1,193,777
Other investments	4,145,436
<b>Total.</b> (Column (b) should equal Form 990, Part X, col.(B) line 15.)	9,998,983

<b>(a)</b> Description of Liability	<b>(b)</b> Amount
Federal Income Taxes	0
Gift annuities	1,020,378
Endowment held for Congressional Cemetary	3,757,841
Endowment held for Val-Kil	78,899
Endowment held for Woodlawn	156,452
Endowment held for Montpelier	7,185,841
Endowment held for Belle Grove	201,278
Endowment held for Cliveden	612,200
Value of Montpelier bond guarantee	144,777
Charitable remainder trusts	469,152
Current portion of other liabilities	1,000,000
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 25 )	14,626,818

**Schedule D (Form 990) 2008**

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 - 8	9
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements . . . . .	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments . . . . .2a	
b	Donated services and use of facilities . . . . .2b	
c	Recoveries of prior year grants . . . . .2c	
d	Other (Describe in Part XIV) . . . . .2d	
e	Add lines 2a through 2d . . . . .	2e
3	Subtract line 2e from line 1 . . . . .	3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a	
b	Other (Describe in Part XIV) . . . . .4b	
c	Add lines 4a and 4b . . . . .	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . .	5

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements . . . . .	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities . . . . .2a	
b	Prior year adjustments . . . . .2b	
c	Losses reported on Form 990, Part IX, line 25 . . . . .2c	
d	Other (Describe in Part XIV) . . . . .2d	
e	Add lines 2a through 2d . . . . .	2e
3	Subtract line 2e from line 1 . . . . .	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a	
b	Other (Describe in Part XIV) . . . . .4b	
c	Add lines 4a and 4b . . . . .	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . .	5

Part XIVSupplemental Information
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Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
SchD_P02_S00_L05	Schedule D, Part II, Line 5	The National Trust's Board-established policy sets out general standards for acquisition, inspection, and enforcement, it authorizes the President to issue procedural guidance These policies are reflected in easement deeds, authorizing inspection and full enforcement powers The National Trust physically inspects its easements on a regular basis, applies the Secretary of the Interior's Standards for the Treatment of Historic Properties for review of condition or requests for changes, and enforces easements, including through legal action when necessary
SchD_P02_S00_L09	Schedule D, Part II, Line 9	Expenses relating to administration of the National Trust's easement program are included as program related expenses in the expense statement Easements are not included as assets on the balance sheet
SchD_P03_S00_L04	Schedule D, Part III, Line 4	The National Trust owns certain historic sites that are operated as museums or are otherwise integral to the Trust's charitable and educational preservation programs These historic sites, most of which contain significant collections of furnishings, are regularly open to the public
SchD_P05_S00_L04	Schedule D, Part V, Line 4	The National Trust's endowment funds are used to support the costs of maintaining its historic sites, for grants to preservation organizations and similar purposes, and to support the variety of the National Trust's charitable and educational programs and activities A portion of the endowment is unrestricted and used for general operating support for the organization
SchD_P10_S00_L00	Schedule D, Part X	The Trust has deferred the adoptoin of the provisions of FASB Interpretation No 48, Accounting for Uncertainty in Income Taxes (FIN 48) for the year ended September 30, 2009, as permitted by FASB Staff Position FIN 48 - 3 Management does not believe there are any unrecognized tax benefits or liabilities that should be recorded in its financial statements as a result of uncertain tax positions



SCHEDULE G  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Supplemental Information Regarding  
Fundraising or Gaming Activities

OMB No 1545-0047

2008

Open to Public  
Inspection

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Name of the organization  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Employer identification number  
53-0210807

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☒

Mail solicitations

b

☒

Email solicitations

c

☒

Phone solicitations

d

☒

In-person solicitations

e

☒

Solicitation of non-government grants

f

☒

Solicitation of government grants

g

☒

Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☒ Yes

☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Gail Jones	Foundations		No	0	15,353	-15,353
Marilyn Kochan	Gifts of Property		No	0	7,270	-7,270
Donor Services Group LLC	Telemarketing		No	596,019	368,769	227,250
Total						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,FM,GA,GU,HI,IA,ID,IL,IN,KS,KY,LA,MA,MD,ME,MI,MN,MO,MS,MT,NC,ND,NE,NH,NJ,NM,NV,NY,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VA,VT,WA,WI,WV,WY

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		Spring Event (event type)	Regional Office (event type)	9 (total number)	(Add col (a) through col (c))
Revenue	1	Gross receipts . . . . .	49,945	26,562	165,243
	2	Less Charitable contributions . . . . .	32,910	23,012	103,905
	3	Gross revenue (line 1 minus line 2) . . . . .	17,035	3,550	61,338
Direct Expenses	4	Cash Prizes . . . . .	0	0	0
	5	Non-cash Prizes . . . . .	0	0	0
	6	Rent/Facility costs . . . . .	0	0	0
	7	Other direct expenses . . . . .	13,620	19,692	87,199
	8	Direct expense summary Add lines 4 through 7 in column (d) . . . . .			120,511
	9	Net income summary Combine lines 3 and 8 in column (d). . . . .			-38,588

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
	1 Gross revenue . . . . .				
Direct Expenses	2 Cash prizes . . . . .				
	3 Non-cash prizes . . . . .				
	4 Rent/facility costs . . . . .				
	5 Other direct expenses . . . . .				
	6 Volunteer labor . . . . .	<div><div><div>Yes</div><div>No</div></div><div><div>%</div></div></div>	<div><div><div>Yes</div><div>No</div></div><div><div>%</div></div></div>	<div><div><div>Yes</div><div>No</div></div><div><div>%</div></div></div>	
	7 Direct expense summary Add lines 2 through 5 in column (d) . . . . .				
	8 Net gaming income summary Combine lines 1 and 7 in column (d) . . . . .				

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states? . . . . .	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers? . . . . .	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . .	12	

		Yes	No
<b>13</b>	Indicate the percentage of gaming activity operated in		
<b>a</b>	The organization's facility . . . . . <b>13a</b>		
<b>b</b>	An outside facility . . . . . <b>13b</b>		
<b>14</b>	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ► _____			
Address ► _____			
<b>15a</b>	Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . .	<b>15a</b>	
<b>b</b>	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
<b>c</b>	If "Yes," enter name and address		
Name ► _____			
Address ► _____			
<b>16</b>	Gaming manager information		
Name ► _____			
Gaming manager compensation ► \$ _____			
Description of services provided ► _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
<b>17</b>	Mandatory distributions		
<b>a</b>	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . .	<b>17a</b>	
<b>b</b>	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Grants and Other Assistance to Organizations,  
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public  
Inspection

Employer identification number  
53-0210807

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

- 2

Enter total number of section 501(c)(3) and government organizations

127
- 3

Enter total number of other organizations

3

**Part III**

**Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
Preservation Grants	5	116,072			

**Part IV**

**Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.  
See Additional Data Table

Identifier	Return Reference	Explanation
SchI_P01_S00_L02	Schedule I, Part I, Line 2	Grant recipients are required to submit a final report at the end of the project, within a year of the date of the disbursement Grantees must submit a budget and then state how the funds were used at the end of the project If a funding match is required, proof of these receipts is required

Schedule J  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Employer identification number  
53-0210807

Part I Questions Regarding Compensation

	Yes	No
<div><div>1a</div><div>Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items</div><div><div><div><input type="checkbox"/> First class or charter travel</div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div><div><div><input checked="" type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div></div></div>		
<div><div>b</div><div>If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain</div></div>		No
<div><div>2</div><div>Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?</div></div>	Yes	
<div><div>3</div><div>Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply</div><div><div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div></div><div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div></div></div>		
<div><div>4</div><div>During the year, did any person listed in Form 990, Part VII, Section A, line 1a</div></div>		
<div><div>a</div><div>Receive a severance payment or change of control payment?</div></div>		No
<div><div>b</div><div>Participate in, or receive payment from, a supplemental nonqualified retirement plan?</div></div>		No
<div><div>c</div><div>Participate in, or receive payment from, an equity-based compensation arrangement?</div></div> <div>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III</div>		No
<div><div>501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.</div></div>		
<div><div>5</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of</div></div>		
<div><div>a</div><div>The organization?</div></div>		No
<div><div>b</div><div>Any related organization?</div></div> <div>If "Yes," to line 5a or 5b, describe in Part III</div>		No
<div><div>6</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of</div></div>		
<div><div>a</div><div>The organization?</div></div>		No
<div><div>b</div><div>Any related organization?</div></div> <div>If "Yes," to line 6a or 6b, describe in Part III</div>		No
<div><div>7</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</div></div>		No
<div><div>8</div><div>Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III</div></div>		No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Peter Brink	(i)	196,795	0	3,017	9,867	8,831	218,510	194,896
	(ii)	0	0	0	0	0	0	0
Lauri Michel	(i)	153,579	0	10,350	8,244	12,854	185,027	152,066
	(ii)	0	0	0	0	0	0	0
Emily Wadhams	(i)	151,386	0	53,876	7,483	0	212,745	146,259
	(ii)	0	0	0	0	0	0	0
Richard Moe	(i)	381,977	0	35,831	55,844	11,880	485,532	861,625
	(ii)	0	0	0	0	0	0	0
Greg Coble	(i)	192,794	0	0	9,960	13,303	216,057	202,921
	(ii)	0	0	0	0	0	0	0
Paul Edmondson	(i)	170,832	0	0	8,829	6,440	186,101	179,874
	(ii)	0	0	0	0	0	0	0
Jim Vaughan	(i)	185,750	0	0	9,281	8,396	203,427	184,073
	(ii)	0	0	0	0	0	0	0
David Brown	(i)	225,880	0	0	11,500	20,525	257,905	236,340
	(ii)	0	0	0	0	0	0	0
David Cooper	(i)	177,528	0	0	8,842	0	186,370	175,275
	(ii)	0	0	0	0	0	0	0
Frank Milligan	(i)	164,450	0	0	8,681	17,500	190,631	0
	(ii)	0	0	0	0	0	0	0
Bob Barron	(i)	155,619	0	0	7,796	5,964	169,379	0
	(ii)	0	0	0	0	0	0	0
Jan Rothschild	(i)	104,377	0	55,240	8,767	23,471	191,855	173,923
	(ii)	0	0	0	0	0	0	0
	(i)							
	(ii)							
	(i)							
	(ii)							

## Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information

[illegible]



Schedule L  
(Form 990 or 990-EZ)

OMB No 1545-0047

2008

Open to Public Inspection

Transactions with Interested Persons

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.  
▶ To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,  
or Form 990-EZ, Part V lines 38b or 40b.

Name of the organization NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES	Employer identification number 53-0210807
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Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . . ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ \$

Part II Loans to and/or From Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c)Original principal amount	(d)Balance due	(e) In default?		(f) Approved by board or committee?		(g)Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total . . . . . ▶ \$										

Part III Grants or Assistance Benefitting Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b)Relationship between interested person and the organization	(c)Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Carolyn Schwenker Brody	Trustee	3,000,000	Investment in equity firm in which husband is partner Investments recommended by outside advisors and approved by Inv Committee with full recusal of Trustee		No

SCHEDULE M  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 29 or 30.  
Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Employer identification number  
53-0210807

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .	X	2	672,164	RE list and sale value
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	X	44	934,360	Net proceeds, stock gifts
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution (historic structures) . . . . .				
14 Qualified conservation contribution (other) . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other (describe <u>Photographs</u> ) . . . . .	X	1	500	Comprable auction sales
26 Other (describe _____) . . . . .				
27 Other (describe _____) . . . . .				
28 Other (describe _____) . . . . .				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .

291

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .

30aNo

b If "Yes", describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? . . . . .

31Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? . . . . .

32aYes

b If "Yes", describe in Part II

33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II

[illegible]



SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.  
▶ See separate instructions.

**Name of the organization**  
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

**Employer identification number**  
53-0210807

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
NT CDFI Inc  1785 Massachusetts Avenue NW Washington, DC20036 41-2138426	Community Development	DE	501c3	11-1	National Trust for Historic Preservation in the US

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No
National Trust Insurance Services  24 Commerce Street Baltimore, MD21201 20-0590526	Insurance Agency	MD	National Trust for Historic Preservation in the US	Unrelated	150,052	142,732		No	149,658		No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
National Trust Community Investment Corporation 1785 Massachusetts Avenue NW Washington, DC20036 52-2267085	Community Investment	DE	National Trust for Historic Preservation in the US	C	891,317	6,090,762	1 00 %
Heritage Travel Inc 1785 Massachusetts Avenue NW Washington, DC20036 26-1983348	Heritage Travel	DE	National Trust for Historic Preservation in the US	C	0	0	1 00 %
NTCIC II 1785 Massachusetts Avenue NW Washington, DC200362117 74-3091833	Makes/manage investments with 3rd party investors, provide rehab tax credit equity	DE	National Trust for Historic Preservation	C	207,314	0	1 00 %

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a Yes

1b Yes

1c No

1d Yes

1e No

1f Yes

1g No

1h Yes

1i Yes

1j No

1k Yes

1l Yes

1m Yes

1n Yes

1o Yes

1p Yes

1q No

1r No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds		
(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1)  See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]



Form 990, Schedule R, Part V - Transactions with Related Organizations

(A) Name of other organization		(B) Transaction type(a-r)	(C) Amount Involved (\$)
(1)	NT CDFI Inc	a-iv	10,281
(2)	NT CDFI Inc	p	145,161
(3)	National Trust Community Investment Corporation	a-i	10,631
(4)	National Trust Community Investment Corporation	a-iii	386,305
(5)	National Trust Community Investment Corporation	a-iv	169,554
(6)	National Trust Community Investment Corporation	d	424,526
(7)	National Trust Community Investment Corporation	k	356,373
(8)	National Trust Community Investment Corporation	p	54,457
(9)	National Trust Community Investment Corporation	q	932,565
(10)	Heritage Travel Inc	a-i	65,787
(11)	Heritage Travel Inc	a-iv	172,077
(12)	Heritage Travel Inc	d	2,839,012
(13)	Heritage Travel Inc	k	80,000
(14)	Heritage Travel Inc	p	98,098
(15)	National Trust Insurance Services	r	145,800
(16)	NTCIC II	a-iii	4,825
(17)	NTCIC II	k	3,684
(18)	National Trust Community Investment Corporation	b	900,000
(19)	National Trust Community Investment Corporation	r	932,565
(20)	Heritage Travel Inc	b	1,704,781

**TY 2008 Reasonable Cause Explanation**

**Name:** NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

**EIN:** 53-0210807

**Software ID:** 08000095

**Software Version:** v1.00

**Explanation:** n/a

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Matthew Simmons , Trustee	2 00	X						0	0	0
Mary Thompson , Trustee	2 00	X						0	0	0
Daniel K Thorne , Trustee	2 00	X						0	0	0
Kenneth R Woodcock , Trustee	2 00	X						0	0	0
Mtamanika Youngblood , Trustee	2 00	X						0	0	0
Joseph Moravec , Trustee	2 00	X						0	0	0
Jeffrey Grip , Trustee	2 00	X						0	0	0
Marsh Davis , Trustee	2 00	X						0	0	0
Linda Barrett , Trustee	2 00	X						0	0	0
Timothy Whalen , Trustee	2 00	X						0	0	0
Rep of the US Att Gen ex officio , Trustee	2 00	X						0	0	0
Rep of the Int Sec ex officio , Trustee	2 00	X						0	0	0
Rep of the Nat Gallery ex officio , Trustee	2 00	X						0	0	0
Greg Coble , Vice President, Business and Finance	35			X				192,794	0	23,263
Paul Edmondson , General Counsel and Vice President	35			X				170,832	0	15,269
Richard Moe , President	35			X				417,808	0	67,724
Jim Vaughan , Vice President, Historic Sites	35				X			185,750	0	17,677
David Brown , Executive Vice President	35				X			225,880	0	32,025
David Cooper , Vice President, Resources Development	35				X			177,528	0	8,842
Peter Brink , Programs	35				X			199,812	0	18,698
Frank Milligan , Director of President Lincoln's Cottage	35					X		164,450	0	26,181
Emily Wadhams , Vice President, Public Policy	28					X		205,262	0	7,483
Bob Barron , Publisher	35					X		155,619	0	13,760
Jan Rothschild , Vice President, Communications	35					X		159,617	0	32,238
Lauri Michel , Vice President Community Revitalization	35					X		163,929	0	21,098

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
a Contract Services/commission	900,099	2,471,728	2,471,728	0	0
b Admissions/special events	900,099	4,587,060	4,587,060	0	0
c Advertising	541,800	1,042,432	0	1,042,432	0
d Reimbursement of Expenses	900,099	424,421	424,421	0	0
e Sale of Easement	900,099	2,000,000	2,000,000	0	0

Additional Data

Software ID:

Software Version:

EIN: 53-0210807

Name: NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Aida Alvarez , Trustee	2 00	X						0	0	0
Carol N Bonnie , Trustee	2 00	X						0	0	0
Leslie Bowman , Trustee	2 00	X						0	0	0
Carolyn Schwenker Brody , Trustee	2 00	X						0	0	0
Linda Bruckheimer , Trustee	2 00	X						0	0	0
Spencer R Crew , Trustee	2 00	X						0	0	0
Kevin D Daniels , Trustee	2 00	X						0	0	0
Jack Davis , Trustee	2 00	X						0	0	0
Jennifer Emerson , Trustee	2 00	X						0	0	0
Harvey B Gantt , Trustee	2 00	X						0	0	0
Kumiki Gibson , Trustee	2 00	X						0	0	0
Paul Goldberger , Trustee	2 00	X						0	0	0
Joe Grills , Trustee	2 00	X						0	0	0
Irvin M Henderson , Trustee	2 00	X						0	0	0
Jorge M Hernandez , Trustee	2 00	X						0	0	0
Irene Y Hirano , Trustee	2 00	X						0	0	0
J Clifford Hudson , Trustee (Chair)	3 00	X						0	0	0
E Renee Ingram , Trustee	2 00	X						0	0	0
Daniel P Jordan , Trustee	2 00	X						0	0	0
Diane Keaton , Trustee	2 00	X						0	0	0
Elizabeth Kennan , Trustee	2 00	X						0	0	0
Nancy Killefer , Trustee	2 00	X						0	0	0
Marcia Mayo , Trustee	2 00	X						0	0	0
Molly McUsic , Trustee	2 00	X						0	0	0
Vincent Michael , Trustee	2 00	X						0	0	0
Martin L J Newman , Trustee	2 00	X						0	0	0
Judy O'Bannon , Trustee	2 00	X						0	0	0
Gay Ratliff , Trustee	2 00	X						0	0	0
Jeffrey H Schutz , Trustee	3 00	X						0	0	0
Barbara G Sidway , Trustee	2 00	X						0	0	0

## Additional Data

**Software ID:**  
**Software Version:**  
**EIN:** 53-0210807  
**Name:** NATIONAL TRUST FOR HISTORIC PRESERVATION IN  
THE UNITED STATES

## Form 990 Schedule G - Licensed States

[illegible]

**Software ID:** 08000095  
**Software Version:** v1.00  
**EIN:** 53-0210807  
**Name:** NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC Code section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
AEON1625 Park Avenue Minneapolis, MN 55404	41-1558711	501(c)(3)	7,500				Preservation Grant
American Association for State and Local History1717 Church Street Nashville, TN 37203	39-0962197	501(c)(3)	7,000				Preservation Grant
APVA Preservation Virginia 204 W Franklin Street Richmond, VA 23220	54-0568800	501(c)(3)	25,659				Preservation Grant
Armory Arts and Music Center202 W 24th Avenue E Duluth, MN 55812	68-0497248	501(c)(3)	25,000				Preservation Grant
Banneker School Foundation 702 East Street Parkville, MO 64152	26-2086237	501(c)(3)	10,000				Preservation Grant
Belle Grove IncPO Box 357 Middletown, VA 22645	54-1047175	501(c)(3)	5,279				Preservation Grant
Bosco Milligan Foundation 701 SE Grand Avenue Portland, OR 97214	94-3090169	501(c)(3)	43,988				Preservation Grant
California Preservation Foundation1611 Telegraph Avenue 820 Oakland, CA 94612	94-2569465	501(c)(3)	63,750				Preservation Grant
Canal Corridor Association 201 W 10th Street Lockport, IL 60441	36-3179758	501(c)(3)	11,000				Preservation Grant
Cass County Conservancy PO Box 57 Linden, TX 75563	90-0111553	501(c)(3)	25,000				Preservation Grant

**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

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Castalia Community Development Corporation PO Box 142 Castalia, NC 27616	56-1735003	501(c)(3)	27,000				Preservation Grant
Center for Desert Archeology 300 East University Blvd 230 Tucson, AZ 85705	86-0640183	501(c)(3)	78,625				Preservation Grant
Chimney Rock Interpretive Association PO Box 1662 Pagosa Springs, CO 81147	68-0568361	501(c)(3)	10,000				Preservation Grant
Citizens for our Bridge Inc 311 Pennsylvania Street Sturgeon Bay, WI 54235	20-2961816	501(c)(3)	12,000				Preservation Grant
Cleveland Restoration Society 3751 Prospect Ave Cleveland, OH 44115	23-7718767	501(c)(3)	34,000				Preservation Grant
Cobb Landmarks and Historical Society Inc 30 Atlanta Street SE Marietta, GA 30060	58-1827362	501(c)(3)	25,000				Preservation Grant
Columbia Historical Museum 32901 FM 1301 West Columbia, TX 77486	76-0341148	501(c)(3)	25,000				Preservation Grant
Corning Opera House 710 Davis Avenue Corning, IA 50841	42-1524464	501(c)(3)	50,000				Preservation Grant
Delta Protection Commission PO Box 530 Walnut Grove, CA 95690	68-0306064	501(c)(3)	7,000				Preservation Grant
Door County Maritime Museum 120 N Madison Sturgeon Bay, WI 54235	23-7054730	501(c)(3)	32,075				Preservation Grant



**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

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Double Mills IncPO Box 120 Mardela Springs, MD 21837	52-2337623	501(c)(3)	21,000				Preservation Grant
EE Warren Opera House 402 SW 2nd Street Greenfield, IA 50849	42-1512430	501(c)(3)	50,000				Preservation Grant
Friends of Bnai Abraham 1788 Maryland Ave N Golden Valley, MN 55427	41-2192105	501(c)(3)	5,957				Preservation Grant
Friends of Hearthstone Inc 625 W Prospect Ave Appleton, WI 54911	39-1579731	501(c)(3)	234,500				Preservation Grant
Friends of St Alphonsus PO Box 5713 New Orleans, LA 70157	58-2094937	501(c)(3)	40,000				Preservation Grant
Friends of the Paragon CarouselPO Box 100 Hull, MA 02045	04-3285979		50,000				
Galveston Historical Society 502 20th Street Galveston, TX 77550	74-1487824	501(c)(3)	27,625				Preservation Grant
Georgia Trust for Historic Preservation 1516 Peachtree Street Atlanta, GA 30309	23-7357226	501(c)(3)	46,750				Preservation Grant
Goochland County Historical Society PO Box 602 Goochland, VA 23063	54-6074541		24,500				
Great Lakes Naval Museum PO Box 886307 Great Lakes, IL 60088	63-1127351	501(c)(3)	27,500				Preservation Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Hale Empowerment and Revitalization OrganizationPO Box 318 Greensboro, AL 36744	63-1127351	501(c)(3)	25,000				Preservation Grant
Hawaii Theater Center1130 Bethel Street Honolulu, HI 96813	99-0229658	501(c)(3)	10,000				Preservation Grant
Healthy Schools Campaign175 N Franklin Street 3rd Floor Chicago, IL 60606	36-4308068	501(c)(3)	6,000				Preservation Grant
Heritage Alliance of Northeast Tennessee and Southwest Virginia212 E Sabin Drive Jonesborough, TN 37659	62-1052600	501(c)(3)	16,837				Preservation Grant
Heritage Ohio846 1/2 E Main Street Columbus, OH 43205	34-1845898		25,000				
Historic Augusta111 10th Street PO Box 37 Augusta, GA 30903	58-6072126	501(c)(3)	46,750				Preservation Grant
Historic Boston Inc3 School Street Boston, MA 02108	04-6111819	501(c)(3)	56,975				Preservation Grant
Historic Denver1628 16th Street Suite 200 Denver, CO 80202	84-0605731	501(c)(3)	45,922				Preservation Grant
Historic Hawaii Foundation680 Iwilei Road Suite 690 Honolulu, HI 96817	23-7441972	501(c)(3)	79,050				Preservation Grant
Historic Huguenot Street18 Broadhead Ave New Paltz, NY 12561	14-6030196	501(c)(3)	6,000				Preservation Grant

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Historic Kansas City201 Westport Road Kansas City, MO 64111	23-7368504	501(c)(3)	25,000				Preservation Grant
Historic Savannah FoundationPO Box 1733 Savannah, GA 31402	58-0838253		25,500				
Homan Square House3517 W Arlington Chicago, IL 60624	61-1480635	501(c)(3)	15,500				Preservation Grant
Hull York Lakeland Resource Conservation and Development Council900 S Walnut Cookeville, TN 38501	58-1747375	501(c)(3)	25,000				Preservation Grant
Jose Mateo Ballet Theater400 Harvard Street Cambridge, MA 02138	04-2773619	501(c)(3)	50,000				Preservation Grant
Judd Foundation101 Spring Street New York, NY 10012	74-2798673	501(c)(3)	10,000				Preservation Grant
Knox Heritage IncPO Box 1242 Knoxville, TN 37901	51-0148798		22,250				
Lincoln Alumni Community Historical AssociationPO Box 4757 Chattanooga, TN 37405	58-6000315	501(c)(3)	7,350				Preservation Grant
Los Angeles Conservancy523 West 6th Street Suite 826 Los Angeles, CA 90014	95-3273046	501(c)(3)	63,750				Preservation Grant
Louisiana Trust for Historic PreservationPO Box 1587 Baton Rouge, LA 70821	72-0866133	501(c)(3)	15,865				Preservation Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Lowell Maritime Foundation459 Main Street Amesbury, MA 01913	06-1793898	501(c)(3)	91,200				Preservation Grant
Lower East Tenement Museum91 Orchard Street New York, NY 10002	13-3475390	501(c)(3)	10,000				Preservation Grant
Maine Preservation Greater Portlant Landmarks500 Congress Street 2nd Floor Portland, ME 04101	01-0319525	501(c)(3)	55,250				Preservation Grant
Marc Workshop IncPO Box 3729 Martinsville, VA 24115	54-0848363	501(c)(3)	25,000				Preservation Grant
Michigan Historic Preservation Network107 E Grand River Avenue Lansing, MI 48906	38-2878515	501(c)(3)	17,098				Preservation Grant
Missouri PreservationPO Box 1715 Columbia, MO 65205	51-0188614	501(c)3	45,121				Preservation Grant
Montana Preservation Alliance120 Reeders Alley Helena, MT 59601	36-3559965	501(c)(3)	22,750				Preservation Grant
Montpelier FoundationPO Box 67 Montpelier Station, VA 22957	31-1620682	501(c)(3)	1,000,000				Preservation Grant
National Woman's Party144 Constitution Avenue NE Washington, DC 20002	53-0116540	501(c)(3)	14,000				Preservation Grant
Northern Kentucky African American Heritage Task Force1237 Paddock Hills Avenue Cincinnati, OH 45229	61-1260566	501(c)(3)	24,911				Preservation Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Odyssey House Louisiana 1125 N Tonti Street New Orleans, LA 70119	72-0743677	501(c)(3)	37,500				Preservation Grant
Old North Foundation 193 Salem Street Boston, MA 02113	04-3120688	501(c)(3)	9,000				Preservation Grant
Peter Dougherty Society PO Box 101 Old Mission, MI 49673	20-5282161	501(c)(3)	18,000				Preservation Grant
Preservation Alliance of New Orleans 923 Tchoupitoulas St New Orleans, LA 70130	72-0760857	501(c)(3)	84,380				Preservation Grant
Preservation Alliance of Minnesota 75 West 5th Street St Paul, MN 55102	41-1427970	501(c)(3)	40,946				Preservation Grant
Preservation Alliance of West Virginia PO Box 3371 Charleston, WV 25333	31-1028713	501(c)(3)	8,500				Preservation Grant
Preservation Kentucky Inc PO Box 262 Hodgeville, KY 42748	31-1665931	501(c)(3)	17,000				Preservation Grant
Preservation Maryland 24 West Saratoga Street Baltimore, MD 21201	52-0609575	501(c)(3)	48,360				Preservation Grant
Preservation Massachusetts 45 School Street Boston, MA 02108	04-2748390	501(c)(3)	104,500				Preservation Grant
Preservation North Carolina PO Box 27644 Raleigh, NC 27611	56-1145386	501(c)(3)	28,333				Preservation Grant

**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC Code section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Preservation Partners of the Fox ValleyPO Box 903 St Charles, IL 60174	23-7421954	501(c)(3)	26,000				Preservation Grant
Preservation Pennsylvania257 N Street Harrisburg, PA 17101	23-2219097	501(c)(3)	24,892				Preservation Grant
Preservation Resource Center923 Tchoupitoulas Street New Orleans, LA 70130	72-0760857	501(c)(3)	10,000				Preservation Grant
Preserve Rhode Island957 N Main Street Providence, RI 02904	05-6012417	501(c)(3)	22,805				Preservation Grant
Pui Tak Center2216 Swentworth Chicago, IL 60616	36-3972943	501(c)(3)	55,000				Preservation Grant
Regional Parks FoundationPO Box 21074 Oakland, CA 94620	23-7011877	501(c)(3)	48,500				Preservation Grant
Save Our CemeteriesPO Box 58105 New Orleans, LA 70158	51-0138358	501(c)(3)	35,000				Preservation Grant
Save A House8800 N Bayside Drive Miami, FL 33138	01-0724723	501(c)(3)	25,000				Preservation Grant
Scrabble School Foundation124 Scrabble Road Scrabble, VA 22716	54-2061437	501(c)(3)	25,000				Preservation Grant
Sheffield Land TrustPO Box 940 Sheffield, MA 01257	04-3079035	501(c)(3)	8,000				Preservation Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Shiloh Community Restoration Foundation IncPO Box 311 Notasulga, AL 36866	20-5307349	501(c)(3)	25,000				Preservation Grant
Smith Memorial Playground and Playhouse IncE Fairmont Park Philadelphia, PA 19121	23-1353547	501(c)(3)	50,000				Preservation Grant
Southeast Arkansas Resource Conservation and Development419 W Gaines 7 Monticello, AR 71655	58-1755215	501(c)(3)	25,000				Preservation Grant
Southwest Housing Solutions1920 25th Street A Detroit, MI 48216	38-2324335	501(c)(3)	20,000				Preservation Grant
Stanford White Casino Theater194 Bellevue Ave Newport, RI 02840	30-0307655	501(c)(3)	10,000				Preservation Grant
Switzerland County Historical Society IncPO Box 201 Vevay, IN 47043	35-1587464	501(c)(3)	10,000				Preservation Grant
Tennessee Preservation TrustPO Box 24373 Nashville, TN 37202	58-1567010	501(c)(3)	23,450				Preservation Grant
The Conservation Fund1655 Fort Myers Drive 1300 Arlington, VA 22209	52-1388917	501(c)(3)	25,000				Preservation Grant
Gloucester AdventurePO Box 1306 Gloucester, MA 01931	04-3020719	501(c)(3)	11,000				Preservation Grant
The Gold Field Historical SocietyPO Box 393 Goldfield, NV 89103	88-0192171	501(c)(3)	10,272				Preservation Grant

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The Jammer TrustPo Box 437 Nye, MT 59061	20-5645457	501(c)(3)	32,893				Preservation Grant
The Mount2 Plunkett Street Lenox, MA 01240	04-2666846	501(c)(3)	5,750				Preservation Grant
The Ware Creek Community30 Williams Road Blounts Creek, NC 27814	56-1649364	501(c)(3)	20,900				Preservation Grant
Tomales Town Hall27150 Shoreline Highway Tomales, CA 94971	94-2789946	501(c)(3)	25,000				Preservation Grant
Tulsa Foundation for Architecture2210 R South Main Street Tulsa, OK 74114	73-1475355	501(c)(3)	10,000				Preservation Grant
Vizcaya Museum and Gardens3251 S Miami Ave Miami, FL 33129	59-1898477	501(c)(3)	7,500				Preservation Grant
White River Valley Historical Society918 H Street SE Auburn, WA 98002	91-6071543	501(c)(3)	9,000				Preservation Grant
City of Tulsa Planning Department175 E 2nd Street Suite 570 Tulsa, OK 74103	73-6005470	170(c)	12,500				Preservation Grant
Coastal Bend College900 Corpus Christi US Highway 59 W Beeville, TX 78102	74-2991996	501(c)(3)	12,500				Preservation Grant
Ellis Acres Memorial Park Inc245 Camden Street Dillwyn, VA 23926	01-0891952	501(c)(3)	25,000				Preservation Grant



**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC Code section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
Grand Teton National Park1 Warehouse Road Moose, WY 83012	83-0322668	501(c)(3)	181,260				Preservation Grant
Lenoir Community College818 Highway 91 Snow Hill, NC 28502	56-1055936	501(c)(3)	25,000				Preservation Grant
Local Government Commission1303 L Street Suite 250 Sacramento, CA 95814	94-2791699	501(c)(3)	6,000				Preservation Grant
Old Merritt School Midway Community Center Inc 2936 County Rd 34 Midway, AL 36053	11-3659992	501(c)(3)	25,000				Preservation Grant
Richland County Recreation7492 Park Lane Road Columbia, SC 29223	30-0217851	501(c)(3)	25,000				Preservation Grant
San Francisco LGBT Community Center1800 Market Street San Francisco, CA 94102	94-3236718	501(c)(3)	25,000				Preservation Grant
San Francisco Recreation Parks Department30 Van Ness Ave 5th Floor San Francisco, CA 94102	94-6000417	170(c)	37,500				Preservation Grant
The Forest Preserve District of Dupage CountyPO Box 5000 Wheaton, IL 60189	36-6006552	501(c)(3)	80,000				Preservation Grant
The Walnut Cove Colored School and the Walnut Cove Senior CenterPO Box 184 Walnut Cove, NC 27052	58-2114912	501(c)(3)	25,000				Preservation Grant
University of Southern California700 Childs Way JHH 324 Los Angeles, CA 90089	95-1642394	501(c)(3)	7,500				Preservation Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Bohemian National Cemetery601 Austerlitz New Orleans, LA 70115	36-0822180	501(c)(3)	13,000				Preservation Grant
Holy Trinity Orthodox Cathedral1121 N Leavitt Street Chicago, IL 60622	56-1982565	501(c)(3)	32,600				Preservation Grant
KUSA TVPO Box 33010 St Petersburg, FL 33733	57-0691788		166,000				Preservation Grant
Quinn Chapel AME Church2401 S Wabash Street Chicago, IL 60616	87-0724779	501(c)(3)	50,000				Preservation Grant
Variety Health CenterPO Box 2098 Oklahoma City, OK 73101	73-0580273	501(c)(3)	10,000				Preservation Grant
DOMINGUEZ ARCHAEOLOGICAL RESEARCH GROUPPO BOX 3543 GRAND JUNCTION, CO 81502	87-0693566	501(c)(3)	7,500				Preservation Grant
FRIENDS OF THE OREGON CAVESPO BOX 2195 GRANTS PASS, OR 97528	26-2620939	501(c)(3)	10,000				Preservation Grant
HISTORIC ROUTE 66 NATIONAL SCENIC BYWAY C O HISTORIC RTE 66 ASSOC OF ARIZONA KINGSMAN120 W Route 66 Kingsman, AZ 86402	74-2547861	501(c)(3)	10,000				Preservation Grant
NORTH GULFPORT COMMUNITY LAND TRUST8208 OHIO AVE GULFPORT, MS 39501	20-3563405	501(c)(3)	25,000				Preservation Grant
KPFF CONSULTING ENGINEERS1601 5TH AVE 1600 SEATTLE, WA 98101	91-0755897		8,192				Preservation Grant

**Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States**

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MASSACHUSETTS INSTITUTE Of TECHNOLOGY77 MASSACHUSETTS AVE CAMBRIDGE,MA 02139	04-2103594	501(c)(3)	7,500				Preservation Grant
SAINT AUGUSTINE CHURCH1210 GOV NICHOLLS NEW ORLEANS,LA 70116	72-0550461	501(c)(3)	37,500				Preservation Grant
ACORN HOUSING CORP 1015 FRENCHMAN ST NEW ORLEANS,LA 70117	12-3456789	501(c)(3)	19,888				Preservation Grant
BAY ARTS COUNCIL INC 915 WASHINGTON AVE BAY CITY,MI 48708	12-3456789	501(c)(3)	15,000				Preservation Grant
IRON TRIANGLE DEVELOPMENT609 3RD ST NEW ORLEANS,LA 70130	12-3456789	501(c)(3)	6,375				Preservation Grant
MAY'S LICK COMMUNITY DEVELOPMENT INCPO BOX 129 MAYS LICK,KY 41055	61-1207547	501(c)(3)	24,150				Preservation Grant
ST JAMES AME CHURCH 222 N ROMAN ST NEW ORLEANS,LA 70112	12-3456789	501(c)(3)	50,000				Preservation Grant
ST PAUL EPISCOPAL CHURCH265 HEATHER LANE WEST BROOKINGS,SD 57006	12-3456789	501(c)(3)	15,000				Preservation Grant
WARREN COUNTY TRAINING SCHOOL272 NATHANIEL MACON DR LITTLETON,NC 27850	12-3456789	501(c)(3)	25,000				Preservation Grant
REBUILDING TOGETHER 5441 CHARTRES ST NEW ORLEANS,LA 70117	12-3456789	501(c)(3)	25,000				Preservation Grant

Software ID: 08000095

Software Version: v1.00

EIN: 53-0210807

Name: NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Peter Brink	(i)	196,795	0	3,017	9,867	8,831	218,510	194,896
	(ii)	0	0	0	0	0	0	0
Lauri Michel	(i)	153,579	0	10,350	8,244	12,854	185,027	152,066
	(ii)	0	0	0	0	0	0	0
Emily Wadhams	(i)	151,386	0	53,876	7,483	0	212,745	146,259
	(ii)	0	0	0	0	0	0	0
Richard Moe	(i)	381,977	0	35,831	55,844	11,880	485,532	861,625
	(ii)	0	0	0	0	0	0	0
Greg Coble	(i)	192,794	0	0	9,960	13,303	216,057	202,921
	(ii)	0	0	0	0	0	0	0
Paul Edmondson	(i)	170,832	0	0	8,829	6,440	186,101	179,874
	(ii)	0	0	0	0	0	0	0
Jim Vaughan	(i)	185,750	0	0	9,281	8,396	203,427	184,073
	(ii)	0	0	0	0	0	0	0
David Brown	(i)	225,880	0	0	11,500	20,525	257,905	236,340
	(ii)	0	0	0	0	0	0	0
David Cooper	(i)	177,528	0	0	8,842	0	186,370	175,275
	(ii)	0	0	0	0	0	0	0
Frank Milligan	(i)	164,450	0	0	8,681	17,500	190,631	0
	(ii)	0	0	0	0	0	0	0
Bob Barron	(i)	155,619	0	0	7,796	5,964	169,379	0
	(ii)	0	0	0	0	0	0	0
Jan Rothschild	(i)	104,377	0	55,240	8,767	23,471	191,855	173,923
	(ii)	0	0	0	0	0	0	0