Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning, OCT 1, 2008 and ending SEP 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: COPAKEN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 1100 WALNUT STREET, SUITE 2000

Room/suite:

City or town, state, and ZIP code: KANSAS CITY, MO 64106

A Employer identification number: 48-6264196

B Telephone number: 816-701-5000

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,032,933.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ________ (Part I, column (d) must be on cash basis.)

	Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	92.	92.		STATEMENT 2
	4	Dividends and interest from securities	7,891.	7,891.		STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	<148,873.>			STATEMENT 1
	b	Gross sales price for all assets on line 6a 6,933.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	4,105.	0.		STATEMENT 4
	12	**Total.** Add lines 1 through 11	<136,785.>	7,983.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 5	557.	278.		279.
	b	Accounting fees STMT 6	11,090.	5,545.		5,545.
	c	Other professional fees STMT 7	91.	91.		0.
	17	Interest				
	18	Taxes STMT 8	206.	169.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 9	12,649.	12,607.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	24,593.	18,690.		5,824.
	25	Contributions, gifts, grants paid	179,986.			179,986.
	26	**Total expenses and disbursements.** Add lines 24 and 25	204,579.	18,690.		185,810.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<341,364.>			
	b	**Net investment income** (if negative, enter -0-)		0.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	110,095.	60,820.	60,820.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	1,362,716.	1,070,627.	972,113.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	1,472,811.	1,131,447.	1,032,933.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,983,010.	1,983,010.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	<510,199.>	<851,563.>	
	30	**Total net assets or fund balances**	1,472,811.	1,131,447.	
	31	**Total liabilities and net assets/fund balances**	1,472,811.	1,131,447.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,472,811.
2	Enter amount from Part I, line 27a	2	<341,364.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,131,447.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,131,447.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b	FROM K-1 - PCM SELECT MANAGERS FUND, L.P. -			
c	S/T			
d	FROM K-1 - PCM SELECT MANAGERS FUND, L.P. -			
e	L/T			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,933.		24,840.	<17,907.>
b				
c				<61,577.>
d				
e				<69,389.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<17,907.>
b				
c				<61,577.>
d				
e				<69,389.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 <148,873.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	219,403.	1,228,645.	.178573
2006	211,759.	2,031,460.	.104240
2005	210,607.	1,578,597.	.133414
2004	227,922.	1,680,074.	.135662
2003	211,854.	1,356,679.	.156156

2	Total of line 1, column (d)	2	.708045
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.141609
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,009,254.
5	Multiply line 4 by line 3	5	142,919.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	142,919.
8	Enter qualifying distributions from Part XII, line 4	8	185,810.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ________ (attach copy of ruling letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	0.
6	Credits/Payments:				
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	760.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	760.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	760.
11	Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 760. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ TROY MARQUIS Telephone no. ▶816-701-5000

Located at ▶1100 WALNUT STREET, SUITE 2000, KANSAS CITY, MO ZIP+4 ▶64106

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If "Yes," list the years ▶ , , ,			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ , , ,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2008 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes X No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAUL COPAKEN 1100 WALNUT STREET, SUITE 2000 KANSAS CITY, MO 64106	CO-TRUSTEE 0.00	0.	0.	0.
LOIS COPAKEN 1100 WALNUT STREET, SUITE 2000 KANSAS CITY, MO 64106	CO-TRUSTEE 0.00	0.	0.	0.
KEITH COPAKEN 1100 WALNUT STREET, SUITE 2000 KANSAS CITY, MO 64106	CO-TRUSTEE 0.00	0.	0.	0.
JON COPAKEN 1100 WALNUT STREET, SUITE 2000 KANSAS CITY, MO 64106	CO-TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	52,510.
c	Fair market value of all other assets	1c	972,113.
d	**Total** (add lines 1a, b, and c)	1d	1,024,623.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,024,623.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,369.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,009,254.
6	**Minimum investment return.** Enter 5% of line 5	6	50,463.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	50,463.
2a	Tax on investment income for 2008 from Part VI, line 5 2a		
b	Income tax for 2008. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50,463.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	50,463.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	50,463.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	185,810.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	185,810.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	185,810.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7					50,463.
2 Undistributed income, if any, as of the end of 2007					
a Enter amount for 2007 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2008:					
a From 2003	212,080.				
b From 2004	228,207.				
c From 2005	210,914.				
d From 2006	211,759.				
e From 2007	220,152.				
f Total of lines 3a through e		1,083,112.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ $ 185,810.					
a Applied to 2007, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions) **		185,810.			
d Applied to 2008 distributable amount					0.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))		50,463.			50,463.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,218,459.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7		161,617.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a		1,056,842.			
10 Analysis of line 9:					
a Excess from 2004	228,207.				
b Excess from 2005	210,914.				
c Excess from 2006	211,759.				
d Excess from 2007	220,152.				
e Excess from 2008	185,810.				

** SEE STATEMENT 11

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALL RECIPIENTS ARE 501(C)(3) ORGANIZATIONS.				179,986.
NONE ARE PRIVATE FOUNDATIONS				
SEE SCHEDULE 1 ATTACHED				
THE PURPOSE OF ALL CONTRIBUTIONS IS CHARITABLE.				
Total			▶ 3a	179,986.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

823611 01-02-09

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	92.	
4 Dividends and interest from securities			14	7,891.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<148,873.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FEDERAL INCOME TAX					
b REFUND			01	4,027.	
c IRS INTEREST			01	78.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		<136,785.>	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 <136,785.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee — Date: 5/13/10 — ▶ Title: Trustee

Paid Preparer's Use Only

Preparer's signature ▶ — Date: 5/12/10 — Check if self-employed ▶ ☐ — Preparer's identifying number: P00844

Firm's name (or yours if self-employed), address, and ZIP code ▶
HOWE & COMPANY, CPA, P.C.
1201 WALNUT, SUITE 950
KANSAS CITY, MO 64106-2176

EIN ▶

Phone no. (816)842-2130

Form 990-PF (2008)

823622
01-02-09

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES			

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
6,933.	24,840.	0.	0.	<17,907.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FROM K-1 - PCM SELECT MANAGERS FUND, L.P. - S/T	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<61,577.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FROM K-1 - PCM SELECT MANAGERS FUND, L.P. - L/T	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<69,389.>

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<148,873.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
FROM K-1 - PCM SELECT MANAGERS FUND, L.P. - TAXABLE INTEREST	68.
HILLCREST	24.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	92.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FROM K-1 - PCM SELECT MANAGERS FUND, L.P.	7,656.	0.	7,656.
PRAIRIE BROKERAGE SERVICES	235.	0.	235.
TOTAL TO FM 990-PF, PART I, LN 4	7,891.	0.	7,891.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL INCOME TAX REFUND	4,027.	0.	
IRS INTEREST	78.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,105.	0.	

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEWIS, RICE & FINGERSH	557.	278.		279.
TO FM 990-PF, PG 1, LN 16A	557.	278.		279.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COPAKEN, WHITE & BLITT	2,122.	1,061.		1,061.
HOWE & COMPANY, CPA, P.C.	8,968.	4,484.		4,484.
TO FORM 990-PF, PG 1, LN 16B	11,090.	5,545.		5,545.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM K-1 - PCM SELECT MANAGERS FUND - PROFESSIONAL FEES	91.	91.		0.
TO FORM 990-PF, PG 1, LN 16C	91.	91.		0.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM K-1 - PCM SELECT MANAGERS FUND, L.P. - FOREIGN TAX EXPENSES	169.	169.		0.
FEDERAL INCOME TAX	37.	0.		0.
TO FORM 990-PF, PG 1, LN 18	206.	169.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ACCOUNT FEES	1,182.	1,182.		0.
FROM K-1 - PCM SELECT MANAGERS FUND, L.P. - PORTFOLIO DEDUCTIONS	11,352.	11,352.		0.
BANK SERVICE FEES	73.	73.		0.
NON-DEDUCTIBLE EXPENSES	42.	0.		0.
TO FORM 990-PF, PG 1, LN 23	12,649.	12,607.		0.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INTEREST	FMV	1,070,627.	972,113.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,070,627.	972,113.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

THE FOUNDATION HEREBY ELECTS TO TREAT THE CURRENT YEAR'S DISTRIBUTIONS IN THE AMOUNT OF $185,810 AS MADE OUT OF CORPUS.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGER

PAUL COPAKEN
LOIS COPAKEN

Copaken Family Foundation Donations

September 30, 2009

48-6264196

Name	Address	City	State	Zip	Amount
Academie Lafayette	6903 Oak Street	Kansas City	MO	64113	$500.00
Aids Walk	1227 Locust	Philadelphia	PA	19107	$100.00
American Craft Council	72 Spring Street	New York	NY	10012	$40.00
American Folk Museum	45 West 53rd Street	New York	NY	10019	$80.00
Amy Thompson Run to Daylight	12608 Howe Drive	Leawood	KS	66209	$1,000.00
Anderson Ranch Arts Center	Box 5598	Snowmass Village	CO	81615-5598	$1,800.00
Arts Council of Metropolitan	1925 Central, Suite 150	Kansas City	MO	64108	$10,000.00
Aspen Art Museum	590 North Mill Street	Aspen	CO	81611	$5,000.00
Aspen Institute	1000 North Third Street	Aspen	CO	81611	$3,500.00
Aspen Music Festival	2 Music School Road	Aspen	CO	81611	$7,000.00
Aspen Public Radio	110 East Hallam Suite 134	Aspen	CO	81611	$250.00
Aspen Santa Fe Ballet	0245 Sage Way	Aspen	CO	81611	$2,000.00
Aspen Writers Foundation	110 E. Hallam Street Ste 116	Aspen	CO	81611	$100.00
Bach Aria Soloists	1215 W 64th Terrace	Kansas City	MO	64113	$200.00
Back in the Swing	1055 Broadway, Suite 130	Kansas City	MO	64105	$100.00
Boys & Girls Clubs Of	6301 Rockhill Road, Ste.303	Kansas City	MO	641311117	$500.00
Camps for Kids	1080 Washington Street	Kansas City	MO	64105-249	$1,000.00
The Charitable Foundation	2310 Holmes	Kansas City	MO	64108	$250.00
Charlotte Street Fund	PO Box 10263	Kansas City	MO	64171	$500.00
Children's Garden	4901 Reinhardt Dr	Roeland Park	KS	66205	$500.00
City Union Mission	PO Box 270107Street	Kansas City	MO	641279801	$100.00
Coterie Theatre	2450 Grand Avenue, Ste 144	Kansas City	MO	64108-2520	$1,000.00
Cristo Rey	211 W. Linwood Blvd	Kansas City	MO	64111	$50.00
CTLC Pumpkin Patch	3101 Main	Kansas City	MO	64111	$300.00
Dallas Museum of Art	1717 North Harwood	Dallas	TX	75201	$1,500.00
Dallas Theater Center	2400 Flora Street	Dallas	TX	75201	$500.00
Dallas Symphony Orchestra	2301 Flora Street	Dallas	TX	75201	$1,520.00
De La Salle Education Center	3740 Forest Avenue	Kansas City	MO	64109-3200	$1,500.00
Dallas Performing Arts Center	2100 Ross Avenue Ste 650	Dallas	TX	75201	$1,200.00
FINCA	1101 14th Street NW Eleventh Floor	Washington	DC	20005	$500.00
Folly Theater	PO Box 26505	Kansas City	MO	64196	$1,100.00
Friends of Chamber Music	4643 Wyandotte, Suite 201	Kansas City	MO	64112-1542	$1,500.00
Friends of Turning Point	8900 State Line Rd, Suite 240	Shawnee Mission	KS	662061936	$1,000.00
Girl Scouts of Mid-Continent	8383 Blue Parkway Drive	Kansas City	MO	64133-9963	$2,000.00
Gordon Parks School	3715 Wyoming	Kansas City	MO	64111	$1,000.00
Guggenheim Museum	1071 5th Avenue	New York	NY	64127	$125.00
Hands and Hearts	2401 Gillham Road	Kansas City	MO	64108	$500.00
Heart of American Shakespear	4800 Main Street #302	Kansas City	MO	64112	$1,000.00
House of Menuha	801 E. 77th Street	Kansas City	MO	64131	$50.00
Hunger Project	15 East 26th Street	New York	NY	10010	$1,000.00
International Relations Council	911 Main St	Kansas City	KS	641052049	$500.00
Jazzoo	6800 Zoo Drive	Kansas City	MO	64132	$1,250.00
JCCC Foundation	12345 College Blvd	Overland Park	KS	66210-9975	$250.00
Jewish Museum	5500 W 123rd Street	Leawood	KS	66209	$70.00
Jewish Community Relations Bureau	5801 W 115th Street, Suite 203	Overland Park	KS	662111824	$500.00
Jewel Ball Committee	500 College Hill	Liberty	MO	64068	$850.00
William Jewell College	500 College Hl	Liberty	MO	64068	$300.00
Jewish Federation of Greater KC	5801 W 115th Street, Suite 201	Overland Park	KS	66211-1824	$55,000.00
Junior League of Kansas City Mo	9215 Ward Parkway	Kansas City	MO	64114	$71.00
Junior Achievement	4049 Pennsylvania Avenue, Suite 150	Kansas City	MO	64111	$1,750.00
Kauffman Center for Performing Arts	906 Grand Blvd	Kansas City	MO	64106	$2,661.75
Kansas City Art Institute	4415 Warwick Blvd	Kansas City	MO	641119738	$1,000.00
Kansas City Ballet	1601 Broadway	Kansas City	MO	64105	$1,000.00
Kansas City Community Gardens	3800 Paseo Blvd	Kansas City	MO	64109	$100.00
Kansas City Friends Of Alvin Ailey	218 Delaware, Suite 101	Kansas City	MO	64105	$7,275.00
Kansas City Jewish Museum	5500 West 123rd Street	Overland Park	KS	66209	$118.00
Kcpt/Public Television 19	PO Box 802780	Kansas City	MO	641802780	$1,000.00
Kansas City Repertory Theatre	4949 Cherry Street	Kansas City	MO	64110-2499	$10,750.00
Kansas City Sports Commission	1308 Pennsylvania Ave	Kansas City	MO	64105	$100.00

Copaken Family Foundation Donations

September 30, 2009

48-6264196

Name	Address	City	State	Zip	Amount
Kansas City Symphony	PO Box 87-9425	Kasnas City	MO	64187-9425	$2,500.00
Kemper Museum Contemporary Art	4420 Warwick Blvd.	Kansas City	MO	641119740	$1,000.00
Komen Aspen	PO Box 4810	Aspen	CO	81612	$650.00
Leukemia Lymphoma Society	Cloverleaf Building 1, Suite 202	Shawnee Mission	KS	66202	$300.00
Mainstream Education Fund	5350 W 94th Terrace	Prairie Village	KS	66207	$100.00
Metropolitan Ensemble Theatre	3604 Main Street	Kansas City	MO	64111	$1,000.00
Metropolitian Museum of Art	1000 Fifth Avenue	New York	NY	10028	$100.00
Missouri Citizens for the Arts	8001 Natural Bridge Rd. 243 GSB	St. Louis	MO	63121	$200.00
Museum of Modern Art	11 W 53rd St	New York	NY	101020088	$120.00
National Council on Alcoholism Dep	244 E 58th Street 4th Floor	New York	NY	10022	$50.00
Nelson Gallery Foundation	4525 Oak Street	Kansas City	MO	64111	$3,800.00
New Reform Temple	7100 Main Street	Kansas City	MO	64114	$2,000.00
National Museum of Women in Arts	PO Box 120	Merrifield	VA	221169640	$25.00
Nonprofit Connect	4747 Troost Avenue Ste 207D	Kansas City	MO	64110	$700.00
Operation Breakthrough	PO Box 412482	Kansas City	MO	641412482	$200.00
Parsons Dance Company	229 W. 42nd St., Suite 800	New York	NY	10036	$3,810.00
Pembroke Hill School	PO Box 802261	Kansas City	MO	641802261	$1,250.00
Quality of Life Cancer Project	110 E. Hallam Street Ste 125	Aspen	CO	81611	$2,200.00
Rose Brooks Center	PO Box 320599	Kansas City	MO	641320599	$600.00
Southern Poverty Law Center	PO Box 548	Montgomery	AL	36177-9621	$150.00
Southeast Alumni Association	One University Plaza MS 7300	Cape Girardeau	MO	63701	$20.00
South Youth Symphony	11065 Fifth Avenue NE Ste A	Settle	WA	98125	$50.00
Starlight Theatre	4600 Starlight Road	Kansas City	MO	64132-2096	$1,000.00
Saint Paul School of Theology	5123 E. Truman Road	Kansas City	MO	64127	$50.00
St. Teresa's Academy	5600 Main Street	Kansas City	MO	64113	$50.00
Simon Wiesenthal Center	1399 South Roxbury	Los Angeles	CA	90035	$300.00
Synergy Services, Inc.	400 E. 6th St.	Parkville	MO	64152	$250.00
Team Rotary	322 Eighth Ave Ste 1701	New York	NY	10001	$100.00
Theatre Aspen	110 E Hallam St, Suite 103	Aspen	CO	81611	$2,500.00
TJ Bryant Medical Education Fund	311East 12th Street	Kansas City	MO	64106	$100.00
TPO	11111 W 95th Street, Ste 204	Overland Park	KS	66214	$100.00
Truman Library Institute	500 W. US Hwy 24	Independence	MO	64050	$1,000.00
Truman Medical Center	2310 Holmes Ste 735	Kansas City	MO	64108-2698	$250.00
UMKC	5100 Rockhill Rd	Kansas City	MO	64110	$750.00
UMKC Cockefair Chair	5100 Rockhill Rd	Kansas City	MO	64110	$100.00
UMKC Theatre Department	5100 Rockhill Rd	Kansas City	MO	64110	$250.00
United Way	1080 Washington St	Kansas City	MO	641059848	$10,000.00
Unicorn Theatre	3828 Main Street	Kansas City	MO	64111	$1,300.00
University of Pennsylvania	433 Franklin Bldg.	Philadelphia	PA	19104	$1,000.00
Urgent Action Fund	PO Box 1287	Boulder	CO	803061287	$200.00
Vision Research Center	2300 Holmes	Kansas City	MO	64108	$50.00
Whitney Museum Of Am. Art	945 Madison Avenue	New York	NY	10021	$100.00
Women's Foundation of Gr.K.C.	6800 West 64th Street, Suite 110	Overland Park	KS	66202	$1,000.00
Women's Employment Network	720 Oak, suite 200	Kansas City	MO	64106	$500.00
Women's Foundation	6800 W 64th St, Suite 110	Overland Park	KS	66202	$800.00
YouthFriends	1000 Broadway Street, Ste. 302	Kansas City	MO	641059886	$1,000.00
				Total:	**$179,985.75**

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print

File by the due date for filing your return See instructions

Name of Exempt Organization: COPAKEN FAMILY FOUNDATION
Employer identification number: 48-6264196
Number, street, and room or suite no. If a P.O. box, see instructions.: 1100 WALNUT STREET, SUITE 2000
City, town or post office, state, and ZIP code. For a foreign address, see instructions.: KANSAS CITY, MO 64106

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ KAREN ROTH

Telephone No. ▶ 816-701-5000 FAX No ▶ 816-701-5097

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . ▶ ☐ If it is for part of the group, check this box . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05/17 , 2010 , to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ ☐ calendar year ______ or
▶ ☒ tax year beginning 10/1 , 2008 , and ending 9/30 , 2009

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ NONE
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 760.00
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ NONE

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions.	Name of Exempt Organization	**Employer identification number**
	Number, street, and room or suite no If a P.O. box, see instructions.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Check type of return to be filed (File a separate application for each return)

☐ Form 990	☐ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ______

Telephone No. ▶ ______ FAX No. ▶ ______

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box . . . ▶ ☐. If it is for part of the group, check this box . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until ______.

5 For calendar year ______, or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ______

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	**8a**	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**8c**	$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

HOWE & COMPANY, CPA, P.C.
1201 WALNUT STREET, SUITE 950
KANSAS CITY, MO 64106
43-1069087

Signature ▶ ______ Date ▶ 2/9/2010

Form **8868** (Rev 4-2009)