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Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

OMB No 1545-0047

Inspection

A Fo	r the	2008 ca	lendar yea	r, or tax year beginning 10-0	1-2008 and ending 09-30-200	9	1 B F!	- 16 - 1
		pplicable	Please	C Name of organization The Harry S Truman Library Ins	titute			ntification number
	dress ch	_	use IRS label or	Doing Business As			43-6042632 E Telephone nu	
	me cha		print or type. See				(816) 268-8	
	tıal retu		Specific Instruc-	Number and street (or P O box 500 WEST US HIGHWAY 24	ıf maıl ıs not delivered to street addre	ess) Room/suite	G Gross receipt	
Te	mınatıo	on	tions.	500 WEST US HIGHWAY 24				. , ,
☐ Am	ended	return		City or town, state or country, a INDEPENDENCE, MO 64050179			1	
Ap	plication	pending]	
				me and address of Principal C	Officer	H(a) Is th	s a group return	
				AM C NELSON US HWY 24		affilia	ites?	⊤Yes 🔽 No
				ENDENCE, MO 64050		H(b) Are al	l affiliates include	d?
I Ta	x-exem	npt status	▽ 501(c)) (3) ◀ (insert no))(1) or	(If "N	lo," attach a lıst	See instructions)
J W	eb site	e: 🟲 WW	W TRUMA	NLIBRARY ORG		H(c) Grou	ıp Exemption Nur	mber ►
К Тур	e of org	janization	▽ Corporat	tion trust association other	er 🏲	L Year of Fo	rmation 1957 M S	State of legal domicile
Pa	rt I		-	e organization's mission or n	nost significant activities			
)Ce	_		HEDULE C					
Governance								
o Še	2	Check t	his box 🗀	ıf the organizatıon discontin	ued its operations or disposed o	of more than 2	5% of its assets	
	3	Number	of voting r	members of the governing bo	dy (Part VI, line 1a)		3 _	29
20 (/) (/)	4				governing body (Part VI, line 1t	o)	. 4 _	29
Ě	5			mployees (Part V , line 2a) .			5 _	11
Activities &				olunteers (estimate if necess	• •		6 <u> </u>	29
٠.					art VIII, line 12, column (C)	•	7a _ 7b	0
	Ь	Net unre	erated busi	iness taxable income from Fo	orm 990-1, line 34	Dei	or Year	Current Year
	8	Contri	hutions and	d grants (Part VIII, line 1h)		F11	917,809	1,887,960
9	9			revenue (Part VIII, line 2g)			302,389	74,114
Revenue	10	-		, ,	nes 3, 4, and 7d)		1,330,565	-676,124
æ	11	Other	revenue (P	art VIII, column (A), lines 5	, 6d, 8c, 9c, 10c, and 11e)		-18,124	294,683
	12		evenue—a	dd lines 8 through 11 (must	equal Part VIII, column (A), lın	e	2.522.620	1 500 633
	13	12)	and simila	ar amounts paid (Part IX, col	umn (A.) lines 1 2)		2,532,639	1,580,633
	14			or for members (Part IX, colu	,		55,049	67,520
	15		•	,	fits (Part IX, column (A), lines !	5-		
8		10)	, , , , , , , , , , , , , , , , , , , ,		The (Fure 17) column (17), imas i		646,317	616,464
Expenses	16a	Profes	sıonal fund	Iraısıng fees (Part IX, columr	n (A), line 11e)			0
ਡੋ	b	(Total fu	undraising ex	penses, Part IX, column (D), line 2	5 270,387			_
	17	Other	expenses ((Part IX, column (A), lines 1	1a-11d, 11f-24f)		762,854	2,084,888
	18				al Part IX, line 25, column (A))		1,464,220	2,768,872
. 07	19	Reven	ue less exp	penses Subtract line 18 fron	n line 12		1,068,419	-1,188,239
නු ඇ කු ඇ						Beginn	ing of Year	End of Year
988 888	20			rt X, line 16)			8,200,031	7,816,077
Net Assets or Fund Balances	21		·	Part X, line 26)			0	0
	22			nd balances Subtract line 21	from line 20		8,200,031	7,816,077
Pa	rt II		ature Blo					
					ned this return, including accompanying of preparer (other than officer) is base			
Plea		****				2010	-08-13	
Sigr Her		Signa	ature of office	er		Date		_
1161	C		ER A NOVAK					
		F Type	e or print nam	ie and titie			1	
_		Preparer' signature				Check If self-	Preparer's PTIN (See Gen Inst)
Paid			<u>, </u>			empolyed 🕨 🦵		
	arer's		ame (or yours	s BKD LLP	<u> </u>		EIN 🕨	
Use	Only		and ZIP + 4	1201 Walnut Suite 1700			DI.	16) 224 5522
				Kansas City, MO 641062246			Phone no 🕨 (81	
Мау	the IR	S discus	s this retu	rn with the preparer shown a	bove? (See instructions)			✓ Yes No

Part III Statement of Program Service Accomplishments (See the instructions.)

297,978 including grants of \$

Total program service expenses \$

1	Briefly describe the organiz SEE SCHEDULE O	ration's mission				
2	the prior Form 990 o	r 990-EZ?		rvices during the year w	hich were not listed on	res ▼ No
,		ese new services on So				
3	services?	cease conducting or m		t changes in how it condi	· · · · · · · · · · · · · · · · · · ·	fes √ No
4	Describe the exempt Section 501(c)(3) ar	purpose achievement nd (4) organizations an	s for each of th d 4947(a)(1) t	ne organization's three la rrusts are required to rep rogram service reported	rgest program services by expo ort the amount of grants and a	enses Ilocations to
4a	(Code SEE SCHEDULE O) (Expenses \$	1,421,125	including grants of \$	0) (Revenue \$	0)
4b	(Code SEE SCHEDULE O) (Expenses \$	389,663	ıncludıng grants of \$	67,520) (Revenue \$	114,064)
4c	(Code) (Expenses \$	183,371	including grants of \$	0) (Revenue \$	0)
	SEE SCHEDULE 0					
4d	Other program serv	ıces (Describe in Sch	edule O)			

0)

0) (Revenue \$

2,292,137 Must equal Part IX, Line 25, column (B).

27111V Checklist of Required Schedule:	art IV	Checkli	st of F	Required	Schedules
--	--------	---------	---------	----------	-----------

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		N o
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Νο
5	Section $501(c)(4)$, $501(c)(5)$, and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Νο
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11		Νο
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12		Νο
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		Νο
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	Yes	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νο
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νo
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		N o
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section $501(c)(3)$ and $501(c)(4)$ organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Νο

Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νο
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νο
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
	1a 25			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			
	1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
22	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax		103	
Za	Statements filed for the calendar year ending with or within the year covered by this			
	return			
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.	2b	Yes	
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		Νο
ь	If "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i>	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Νο
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? \cdot .	5a		Νο
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νο
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		Νο
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
_	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	7c		Νo
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
Ĭ	benefit contract?			
f		7e		Νo
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7e 7f		N o
g				
_	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
_	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f		
_	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7f 7g		
h	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h		
h	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g		
h 8	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.	7f 7g 7h		
h 8	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make any taxable distributions under section 4966?	7f 7g 7h		
h 8	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
9 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
9 a b 10 a	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f 7g 7h 8		
9 a b 10 a	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
h 8 9 a b 10 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club 10b	7f 7g 7h 8		
h 8 8 9 a b 10 a b 11	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
9 a b 10 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
9 a b 10 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		
h 8 9 a b 10 a b 11 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8 9a 9b		
9 a b 10 a b 11 a b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g 7h 8		

Section A. Governing Body and Management

No

Νo

Νo

Νo

Νo

Νo

Nο

Νo

Yes

2

3

4

5

6

7a

7Ь

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below processes, or changes in Schedule O. See instructions.	, desc	ribe the circumstances,
а	Enter the number of voting members of the governing body	1a	29
ь	Enter the number of voting members that are independent	1b	29

2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any
	other officer, director, trustee, or key employee?
3	Did the organization delegate control over management duties customarily performed by or under the direct

supervision of officers, directors or trustees, or key employees to a management company or other person? .
Did the organization make any significant changes to its organizational documents since the prior Form 990 was
filed?

	med i i	
;	Did the organization become aware during the year of a material diversion of the organization's assets?	
	Does the organization have members or stockholders?	Γ

	oes the organiz	atıor	ı hav	e e	mem	ber	s, s	stoc	kho	ldei	rs, o	oro	ther	per	sons	who	may	elec	tone	∍ or	mo	re	mer	nbe	rs of	the
g	overning body?		•		•				•		•		•	•		•		•	•				•	٠		

Are any decisions of the governing body subject to approval by members, stockholders, or other persons? .
Did the organization contemporaneously document the meetings held or written actions undertaken during the
year by the following

year by the following	·					-						-	
the governing body?													

b	each committee with authority to act on behalf of the governing body?	•	•	•	•	•	•	•	•	•	•	•	•
	Does the organization have local chapters, branches, or affiliates? .	•											

Ь	If "Yes," does the organization have written policies and procedures governing the activities of su	ıc h	cha	pter	·s,
	affiliates, and branches to ensure their operations are consistent with those of the organization?				

Was a copy of the Form 990 provided to the organization's governing body befor	e it was filed? All organizations
must describe in Schedule O the process, if any, the organization uses to review	w the Form 990

Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who ca	annoti	be i	reac	hed	at
the organization's mailing address? If "Yes," provide the names and addresses in Schedule O) .	•			

8a	Yes	
8b	Yes	
9a		Νo
9b		
10	Yes	
11		No

Section B. Policies

11

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 \cdot .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a		
b	Other officers or key employees of the organization?	15b		
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νo
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed MO
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website. another's website. upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

LISA SULLIVAN 500 W US HWY 24 INDEPENDENCE, MO 64050 (816) 268-8248

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

🔽 Check this box if the organization did not compensate any officer, director, trustee or key employee

- * List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- * List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- * List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- * List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

	(B) Average hours per week	Posit	(C lon (d hat a	chec		I			(E)	(F)
(A) Name and Title		Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations

Part VII Continued

			tion :			all			(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee		Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
							$\vdash\vdash$			
							H			
1b Total						<u> </u>	 	111,441	. C	22,719
2 Total number of individuals (including	those in 1	a) who r	ecei	ved	moı	e thar	1 \$ 1	00,000 ın reportabl	e	

compensation from the organization►1

			1 03	110
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		Νο
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No

Section	В.	Inde	endent	Contractors
---------	----	------	--------	-------------

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A)	(B)	(C)
Name and business address	Description of services	Compensation
JE DUNN CONSTRUCTION	CONSTRUCTION	1,190,807
2 Total number of independent contractors (including those in 1) who receive	d more than \$100,000 in compensation	

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated campaigns 1	a				
nts Lits	ь	Membership dues	232,544				
gra	_	1	60,800				
E	С	Fundraising events 1	•				
ਛੁੱਛ	d	Related organizations 10	d				
ž.	e	Government grants (contributions) 1	804,133				
Contributions, gifts, grants and other similar amounts	f	All other contributions, gifts, grants, and similar amounts not included above	790,483				
를 했다.	g	1 Noncash contributions included i					
S #	h	Total (Add lines 1a-1f)		1,887,960			
			Business Code				
TI e	2a	WHITE HOUSE DECISION CENTER REVENUE	900,099	62,072	62,072		
e ve	ь	EXHIBITION SURCHARGE FEE	900,099	12,042	12,042		
a E	с						
rwc	d						
3g	e						
Program Serwce Revenue	f	All other program service revenu	e				
Š	g	Total. Add lines 2a-2f					
	3	Investment income (including div	ıdends, ınterest				
		other similar amounts)	[154,536			154,536
	4	Income from investment of tax-exempt	bond proceeds	0			
	5	Povalties	•	0			
	3	Royalties	(II) Personal	, and the second			
	6a	Gross Rents	(ii) i ersonar				
	ь	Less rental					
	c	expenses Rental income	+				
	_	or (loss)					
	d	Net rental income or (loss)	· · · · · ·				
		(i) Securities	(II) O ther				
	7a	Gross amount 7,945,237 from sales of					
		assets other than inventory					
	ь	Less cost or 8,775,897 other basis and					
		sales expenses Gain or (loss) -830,660					
	c d	Net gain or (loss)		-830,660			-830,660
			. ▶				553,553
	8a	Gross income from fundraising					
		events (not including \$ 330,170					
Ĕ		of contributions reported on line					
à		1c) See Part IV, line 18 Attach Schedule G if total exceeds					
Other Revenue		\$15,000	60,800				
ē	b	Less direct expenses	75,437				
₹	С	Net income or (loss) from fundrai	sing events	254,733			254,733
	9a	Gross income from gaming					
		activities See part IV, line 19 Complete Schedule G if total					
		exceeds \$15,000					
	_	·	9				
	b	Less direct expenses		0			
	C	Net income or (loss) from gaming	activities	0			
	10a	Gross sales of inventory, less returns and allowances .					
	ь						
	С	Less cost of goods sold I Net income or (loss) from sales o	finventory	0			
		Miscellaneous Revenue	Business Code				
	11a	MISC INCOME	900,099	39,950			39,950
	ь						
	С		1				
		All other range	-				
	d e	All other revenue Total. Add lines 11a-11d					
		iotali uda ililes IIa-IIA	\$ 39,950				
	12	Total Revenue. Add lines 1h, 2g,	3, 4, 5, 6d, 7d,	1,580,633	74,114	0	-381,441
		8c, 9c, 10c, and 11e	▶				

Part IX Statement of Functional Expenses

—— A	Section 501(c)(3) and 501(c)(4) orgalised in the section 501(c)(6)().
	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	0	·	,	<u> </u>
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	59,052	59,052		
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	8,468	8,468		
4	Benefits paid to or for members	0	5,100		
5	Compensation of current officers, directors, trustees, and key employees	126,507	63,618	19,740	43,149
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	251,126	126,286		85,654
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	33,611	16,902	5,245	11,464
9	Other employee benefits	55,140	27,729	8,604	18,807
10	Payroll taxes	150,080	75,472	23,419	51,189
11	Fees for services (non-employees)				
а	Management	0			
b	Legal	4,780		4,780	
c	Accounting	18,595		18,595	
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	36,706		36,706	
g	Other	3,642		3,642	
12	Advertising and promotion	135,649	91,587		44,062
13	Office expenses	22,008		22,008	
14	Information technology	92,053	92,053		
15	Royalties	0			
16	Occupancy	0			
17	Travel	0			
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0			
19	Conferences, conventions and meetings	63,250	51,764	11,486	
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	0			
23 24	Insurance	5,680		5,680	
	grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	CAPITAL IMPROVEMENTS	1,428,538	1,428,538		
b	PUBLIC PROGRAMS	89,702	89,702		
_	EXHIBITS	81,393	81,393		
d	SUMMER TEACHER INSTITUTE	36,618	36,618		
e	WHITE HOUSE DECISION CENTER	19,612	19,612		
f	All other expenses	46,662	23,343	7,257	16,062
25	Total functional expenses. Add lines 1 through 24f	2,768,872	2,292,137	206,348	270,387
26	Joint Costs. Check Tif following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X	Balance	Sheet

			(A) Beginning of year		(E End of	
	1	Cash—non-interest-bearing	Beginning of year	1	Ella O	year
	2	Savings and temporary cash investments	1,020,482	2		236,279
	3	Pledges and grants receivable, net	, ,	3		· · · · · · · · · · · · · · · · · · ·
	4	Accounts receivable, net	7,411	4		0
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties Complete Part II of Schedule L	,	5		
	6	Receivables from other disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$ Complete Part II of Schedule L		6		
	7	Notes and loans receivable, net		7		
	8	Inventories for sale or use		8		
ø	9	Prepaid expenses and deferred charges		9		
Assets	10a	Land, buildings, and equipment cost basis		-		
•	ь	Less accumulated depreciation Complete Part VI of Schedule D		10c		
	11	Investments—publicly traded securities	7,172,138			7,579,798
	12	Investments—other securities See Part IV, line 11 Complete Part VII of Schedule D		12		-
	13	Investments—program-related See Part IV, line 11 Complete Part VIII of Schedule D.		13		
	14	Intangible assets		14		
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule D		15		
	16	Total assets. Add lines 1 through 15 (must equal line 34)	8,200,031	16		7,816,077
	17	Accounts payable and accrued expenses .	0	17		0
	18	Grants payable		18		
	19	Deferred revenue		19		
	20	Tax-exempt bond liabilities		20		
e S	21	Escrow account liability Complete Part IV of Schedule D		21		
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified				
<u> </u>		persons Complete Part II of Schedule L		22		
	23	Secured mortgages and notes payable to unrelated third parties		23		
	24	Unsecured notes and loans payable		24		
	25	Other liabilities Complete Part X of Schedule D		25		
	26	Total liabilities. Add lines 17 through 25	0	26		O
<u>~</u>		Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 through 29, and lines 33 and 34.				
anc	27	Unrestricted net assets	4,824,185	27		3,998,679
Balance	28	Temporarily restricted net assets	398,506	28		565,098
<u> </u>	29	Permanently restricted net assets	2,977,340	29		3,252,300
r Fund		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.				
s or	30	Capital stock or trust principal, or current funds		30		
sets	31	Paid-in or capital surplus, or land, building or equipment fund		31		
AS	32	Retained earnings, endowment, accumulated income, or other funds		32		
Net	33	Total net assets or fund balances	8,200,031	33		7,816,077
<u>z</u>	34	Total liabilities and net assets/fund balances	8,200,031	34		7,816,077
Pa	rt XI	Financial Statements and Reporting				
					Yes	No

Dowl VI	Financial	Ctatamanta	and Reporting
7.11.5	l Financiai	Statements	and Reporting

1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νο
b	If "Yes," did the organization undergo the required audit or audits?	3Ь		

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DLN: 93493228023340

Employer identification number

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

The Ha	arry S T	ruman Library	Institute					43	-604263	2	
Pai	rt I	Reason	for Public C	harity Status (to be co	mpleted	by all or	ganızatıo				
				lation because it is (Please							
1	\sqcap			nurches, or association of ch					(A)(i).		
2	Γ	A school d	escribed in Sec	tion 170(b)(1)(A)(ii). (Atta	ch Schedu	ıle E)					
3	Г	A hospital	or a cooperativ	e hospital service organizati	ıon descrı	bed in Sec	tion 170(l	b)(1)(A)(i	i ii). (Attac	h Schedul	e H)
4	Г	A medical	research organ	ızatıon operated ın conjunctı	on with a	hospital d	escribed i	n Sect ion	170(b)(1)	(A)(iii). E	nter the
		hospital's i	name, city, and	state							
5	Г	Anorganiz	ation operated	for the benefit of a college or	r universit	y owned o	roperated	by a gove	ernmental	unit desc	rıbed ın
		Section 17	0(b)(1)(A)(iv).	. (Complete Part II)							
6	Г	A federal, s	state, or local g	overnment or governmental	unıt desci	rıbed ın S e	ction 170	(b)(1)(A)	(v).		
7	~	Anorganiz	An organization that normally receives a substantial part of its support from a governmental unit or from the general public								
		_		b)(1)(A)(vi) (Complete Par			_			_	•
8	\sqcap	A commun	ıty trust descril	ped in Section 170(b)(1)(A)	(vi) (Com	nplete Par	tII)				
9	Г	An organiz	ation that norm	ally receives (1) more than	331/3% 0	of its supp	ort from c	ontributior	ns, membe	rship fees	, and gross
		receipts fro	om activities re	lated to its exempt functions	s—subject	to certaii	n exceptio	ns, and (2) no more	than 331/	3% of
		ıts support	from gross inv	estment income and unrelate	ed busines	ss taxable	ıncome (l	ess sectio	on 511 ta:	k) from bu	sinesses
		acquired by	y the organizati	on after June 30, 1975 See	Section 5	609(a)(2).	(Complet	e Part III)		
10	\sqcap	An organiz	atıon organızed	and operated exclusively to	test for p	ublic safe	ty See Se	ction 509	(a)(4). (S	ee instruc	tions)
11	\sqcap	An organiz	atıon organızed	and operated exclusively fo	r the bene	efit of, to p	erform the	functions	of, or to o	arry out t	he purposes of
				orted organızatıons descrıbe						Section 5	09(a)(3). Check
				type of supporting organiza					_		III - Other
_	_	•	• •	Type II c rtify that the organization is			nally Integ		d		
e	,	•		agers and other than one or			•				•
		section 50				,					
f				d a written determination fro	om the IRS	S that it is	a Type I,	Type II o	r Type III	supportir	ng organizatio <u>n,</u>
		check this			Jeu		. .				l l
g		following pe		as the organization accepte	d any gift	or contrib	ution from	any or the	:		
				or indirectly controls, either a	alone or to	ogether wi	th persons	describe	d ın (ıı)		Yes No
		and (III) be	low, the govern	ing body of the the supported	d organiza	ition?				11g	(i)
		(ii) a famıly	y member of a p	erson described in (i) above	?					11g(
		(iii) a 35%	controlled ent	ity of a person described in ((ı) or (ıı) a	bove?				11g(iii)
h		Provide the	following infor	mation about the organizatio	ns the org	ganızatıon	supports				<u> </u>
		ame of	(ii) EIN	(iii) Type of organization	(iv) I	(s the	(v) Did y	ou notify	(vi) I	s the	(vii) A mount of
		orted		(described on lines 1 - 9		ation in		nızatıon		ation in .	support?
	Orgar	nızatıon		above or IRC section (See Instructions))		listed in overning		i) of your oort?		rganized US?	
				(See Histructions))		ment?	Supp	0011	"" ""	03.	
					Yes	No	Yes	No	Yes	No	1
								<u> </u>			
Total											

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	keu tile box ol	ii iiiie 5, 7, or	o oi Part I.)				
	ublic Support	1	-					
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	1,018,192	1,151,248	1,648,487	1,183,675		1,887,960	6,889,562
2	Tax revenues levied for the organization's benefit and either paid to or expended on							
	its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add line 1-3	1,018,192	1,151,248	1,648,487	1,183,675		1,887,960	6,889,562
5	The portion of total contribution by each							
	person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)							1,269,904
6	Public Support subtract line 5 from line							
·	4							5,619,658
T	otal Support		•	•			•	
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
7	A mounts from line 4	1,018,192	244,215	1,648,487	1,183,675		1,887,960	6,889,562
8	Gross income from interest, dividends,							
	payments received on securities loans, rents, royalties and income from similar sources	223,860	244,215	300,393	256,567		154,536	1,179,571
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	9,457	226,207	43,215	19,332		39,950	338,161
11	Total Support (Add lines 7 through 10)							8,407,294
12	Gross receipts from related activities, etc	(See instruction	s)	•	•	12	·	390,403
13 C	First Five Years. If the Form 990 is for the organization, check this box and stop here		st, second, third	l, fourth, or fifth	tax year as a 5	01(c)(▶ □
14	Public Support Percentage for 2008 (line 6		ed by line 11 co	lumn (f))		14		66.843 %
15	Public Support Percentage for 2007 Sched	ule A , Part IV - A	, line 26f			15		75.79 %
	33 1/3% Test - 2008. If the organization did and stop here. The organization qualifies as 33 1/3% Test - 2007. If the organization did	a publicly supp	orted organizati	on				
17a	box and stop here. The organization qualifies 10% Facts and Circumstances Test - 2008. It more, and if the organization meets the "facts and circumst organization meets the "facts and circumst	If the organization is the contraction of the contr	on did not check ances" test, che	a box on line 1: eck this box and	stop here. Exp	laın ın	Part IV ho	
b	10% Facts and Circumstances Test - 2007. It more, and if the organization meets the "fac	If the organizations to the community of	on did not check ances" test, che	a box on line 1.eck this box and	3, 16a, 16b, or i I stop here. Exp	17a ai Iain in	nd line 15 i Part IV ho	s 10% or w
18	the organization meets the "facts and circu Private Foundation. If the organization did instructions							►□

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
С	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV)						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and stop here						▶ □
	monutation of Dublic Compant Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

▶□

Part IV	Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)
	Facts and Circumstances Test

Schedule A (Form 990 or 990-EZ) 2008

OMB No 1545-0047

Open to Public Inspection

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

	e of the organization arry S Truman Library Institute		Employer identification number					
. IIC 11	any o numun colory distinct		43-6042632					
Part	Organizations Maintaining Donor A organization answered "Yes" to Form 99		L Company of the Comp					
		(a) Donor advised funds	(b) Funds and other accounts					
Т	otal number at end of year							
A	ggregate Contributions to (during year)							
A	ggregate Grants from (during year)							
4	ggregate value at end of year							
	Old the organization inform all donors and donor adv funds are the organization's property, subject to the		or advised Yes No					
ı	Old the organization inform all grantees, donors, and used only for charitable purposes and not for the ber mpermissible private benefit?		may be					
art	TII Conservation Easements. Complete	ıf the organization answered "Yes" to	o Form 990, Part IV, line 7.					
]]]	Purpose(s) of conservation easements held by the o Preservation of land for public use (e g , recreat Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qual	nion or pleasure) Preservation of an Preservation of ce	historically importantly land area					
	on the last day of the tax year	imed conservation contribution in the form	or a conservation easement					
			Held at the End of the Yea					
а	Total number of conservation easements		2a					
b	Total acreage restricted by conservation easement	ts	2b					
	Number of conservation easements on a certified h	istoric structure included in (a)	2c					
ı	Number of conservation easements included in (c)	acquired after 8/17/06	2d					
ı	Number of conservation easements modified, transfe	erred, released, extinguished, or terminate	d by the organization during					
	the taxable year 🕨	, , , ,	. ,					
ı	Number of states where property subject to conserv	ation easement is located ►						
	Does the organization have a written policy regardin enforcement of the conservation easements it holds		rations, and Yes No					
9	Staff or volunteer hours devoted to monitoring, inspe	ecting and enforcing easements during the	year ►					
,	Amount of expenses incurred in monitoring, inspecti	ing, and enforcing easements during the ye	ear ► \$					
	Does each conservation easement reported on line 2 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	2(d) above satisfy the requirements of sec	tion Yes No					
I	n Part XIV, describe how the organization reports coalance sheet, and include, if applicable, the text of the organization's accounting for conservation easer	the footnote to the organization's financial	,					
art	Organizations Maintaining Collection Complete if the organization answered		or Other Similar Assets.					
- 6	f the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fir	for public exhibition, education or researc	th in furtherance of public service,					
_ I	f the organization elected, as permitted under SFAS nistorical treasures, or other similar assets held for provide the following amounts relating to these items	public exhibition, education, or research in	•					
((i) Revenues included in Form 990, Part VIII, line 1	L	> \$					
((ii) Assets included in Form 990, Part X		▶ \$					
]	f the organization received or held works of art, hist following amounts required to be reported under SFA		,					
a p	Revenues included in Form 990, Part VIII, line 1		► \$					
b .	Assets included in Form 990 Part Y		b. #					

3	Using the organization's accession and othe	•									niciriueu)
	items (check all that apply)		. –	_							
а	Public exhibition		d		Loan or excha	nge progran	าร				
b	Scholarly research		е Г	_	Other						
c	Preservation for future generations										
4	Provide a description of the organization's co Part XIV	ollections and explair	n how th	ney	further the org	janization's	exer	npt purpo	se in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t						ımıla	ır	Γ,	Yes	┌ No
Pai	Part IV, line 9, or reported an an	Arrangements.	Comple	ete	ıf the organı		wer	ed "Yes'	' to Fo	rm 9	90,
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ıntermed	lary for	. co	ntributions or	other asset	s no	t	Γ,	Yes	┌ No
b	If "Yes," explain why in Part XIV and comple	te the following table				_					
									A mou	nt	
с	Beginning balance					10					
d	Additions during the year					10					
e	Distributions during the year					16	-				
f	Ending balance					1f					
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21?						Γ,	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV										
Pa	rt V Endowment Funds. Complete										
		(a)Current Year	(b) Pri	or Ye	ear (c)Two	Years Back (d) Thi	ree Years B	ack (e)	Four Y	ears Back
.a	Beginning of year balance	4,520,581									
Ь	Contributions	276,254									
С	Investment earnings or losses	171,169									
d	Grants or scholarships										
e	Other expenditures for facilities and programs	90,682									
f	Administrative expenses										
g	End of year balance	4,877,322									
2	Provide the estimated percentage of the yea	r end balance held as	;								
а	Board designated or quasi-endowment 🕨	22 258 %									
ь	Permanent endowment 🕨 66 682 %										
c	Term endowment ► 11 06 %										
3a	Are there endowment funds not in the posses	ssion of the organizat	ion tha	tar	e held and adr	nınıstered fo	or th	e			
	organization by	-						_		Yes	No
	(i) unrelated organizations			•				-	3a(i)		Νo
	(ii) related organizations								3a(ii)		No
	If "Yes" to 3a(II), are the related organizatio								3b		
4	Describe in Part XIV the intended uses of th										
Pa	rt VI Investments—Land, Buildings	s, and Equipmen	t. See		·					Г	
	Description of investment				Cost or other (investment)	(b) Cost or ot basis (other		(c) Depre	ciation	(d) B	ook value
1a	Land										
b	Buildings		. [
c	Leasehold improvements		. [T				
d	Equipment		. [\top				
e	Other		. [
	II. A dd lines 1a-1e <i>(Column (d) should equal Fo</i>										

Part VII	Investments-Other Securities. See	Form 990, Part X, line 1	2.	
	(a) Description of security or cateory (including name of security)	(b)Book value		d of valuation ·year market value
Financial d	erivatives and other financial products			
	eld equity interests			
Other				
Total. (Colu	mn (b) should equal Form 990, Part X, col (B) line 12) 🕨			
Down VIII	Investments Duesus Polated Co	a Farm OOO Dart V June	12	
Part VIII	Investments—Program Related. Se			d of valuation
	(a) Description of investment type	(b) Book value		year market value
Total (Colu	mn (b) should equal Form 990, Part X, col (B) line 13)			
Part IX		ne 15.		
	(a) Descri			(b) Book value
Total. (Colu	ımn (b) should equal Form 990, Part X, col.(B) line .	15.)		
	Other Liabilities. See Form 990, Part 3			
	(a) Description of Liability	(b) A mount		
Federal Inc	come Taxes			
]	
]	
]	
			1	
			1	
			1	
-			1	
			1	
Total. (Colum	mn (b) should equal Form 990, Part X, col (B) line 25) 🕨		1	
,,	· · · · · · · · · · · · · · · · · · ·	1		

Sche	adie B (1 01111 330) 2000								
Par	t XI Reconciliation of C	hange in Net Assets from For	m 990	to F	inancial Sta	temen	ts		
1	Total revenue (Form 990, Part	VIII, column (A), line 12)					1		
2	Total expenses (Form 990, Par	t IX, column (A), line 25)					2		
3	Excess or (deficit) for the year	Subtract line 2 from line 1					3		
4	Net unrealized gains (losses) o						4		
5	Donated services and use of fa-						5	+	
6		Cilities					6		
	Investment expenses						<u> </u>		
7	Prior period adjustments						7		
8	Other (Describe in Part XIV)						8		
9	Total adjustments (net) Add lii	nes 4 - 8					9		
10	Excess or (deficit) for the year	per financial statements Combine line	es 3 and	l 9			10		
Par	XII Reconciliation of R	evenue per Audited Financia	State	men	ts With Reve	enue p	er Re	eturn	
1	Total revenue, gains, and othe	r support per audited financial statem	ents .			[1		
2	A mounts included on line 1 bu	it not on Form 990, Part VIII, line 12							
а	Net unrealized gains on invest	ments		2a					
ь	Donated services and use of f	acılıtıes	. [2b					
c	Recoveries of prior year grants	s	. [2c					
d	Other (Describe in Part XIV)		[2d					
e	Add lines 2a through 2d .						2e		
3	_					l	3		
4		O, Part VIII, line 12, but not on line 1		•		· ·			
a		uded on Form 990, Part VIII, line 7b	1	4a	1				
b	Other (Describe in Part XIV)	,	•	4b					
	,		. [70			4.		
с _	Add lines 4a and 4b			• •			4c		
5 Dart		d 4c. (This should equal Form 990, Pa					5 per	Det	
Part 1		xpenses per Audited Financia r audited financial statements				CHSES	per 1	return 	
2		it not on Form 990, Part IX, line 25		۱ -	1				
a	Donated services and use of f			2a					
b	•			2b					
С		, Part IX, line 25		2c					
d	Other (Describe in Part XIV)			2d					
e	Add lines 2a through 2d						2e		
3	Subtract line 2e from line 1 .						3		
4	A mounts included on Form 99	0, Part IX, line 25, but not on line 1:							
а	Investment expenses not incl	uded on Form 990, Part VIII, line 7b		4a					
b	Other (Describe in Part XIV)			4b					
c	Add lines 4a and 4b						4c		
5	Total expenses Add lines 3 a	nd 4c. (This should equal Form 990, P	art I, lın	e 18))		5		
Par	t XIV Supplemental Inf	ormation						•	
Con	aplete this part to provide the des	scriptions required for Part II, lines 3,	5, and 9	9, Par	t III, lines 1a a	ind 4 , Pa	rt XIV	, lines 1b	and 2b,
Part	V, line 4, Part X, Part XI, line 8	, Part XII, lines 2d and 4b, and Part X	III, lıne	s 2d a	and 4b				
					_				
	Ident if ier	Return Reference			E	xplanat id	on		
END	Ident if ier		The Ins	stitute	E has adopted in	-		spending	policies for
END		Return Reference SCHEDULE D, PART V, LINE 4	endowr	nent a	e has adopted in assets that atte	nvestmer mpt to p	nt and reserv	e and enh	ance the
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LIAB	OWMENT FUNDS	SCHEDULE D, PART V, LINE 4	endowr purcha those a must he those of Institution that is minimal endowr than the Index purchased accord per the gift was remained endowr Institution endowr Institution endowr Institution expensed in the substitution endowr	ment a property of the transfer of the transfe	e has adopted in assets that atterower of the end of of donor-restricted end of investment for expended on an atterome for the law the board designated end of inflation as in the board designated end of inflation as in the board designated end of inflation as in the board designated end with the donor as of Greta Kemped by the Institute for corpus is he for expended on an atterome in the law to corpus is he for expended during the board designated with the corpus in the corpus is the formation of the law to the corpus in the corpus as unrestricted or future programment of the Board-Designan internal designan internal designan internal designan internal designan internal designant in the Budget, Final and may be full the Budget, Final and may be	nvestmer mpt to prove the provided end for donor-representations of the provided end for the	nt and reserve Endowners Endowners Endowners Endowners In the support of the supp	e and enh wment ass nt funds the ided period ds Under e invested urn while a tute expect te of return ne Consum ne realized ed endown The invested ided endown The invested in to be use ently rest in to be use ently rest in to be use extricted in year for put Institute' ston Endoy y restricted in year for put Institute' in to be use ently rest in to be use in the invest	ance the lets include he Institute s, as well as the in a manner assuming a cts its n of no less ner Price y vary from g policy) of earnings ments The ent net stment estricted roval by the n dowment for estate s The ricted ed by the nvestment urposes s Budget, wment ed lidize lirginia estment val research which stricted and ts may be ction of fixed by the ors with prior mmittee uction of the titute's bundation man service The ly net the Harry S programs NG O FIN48-3,
LIAB	ILITY FOR UNCERTAIN TAX	SCHEDULE D, PART V, LINE 4	endowr purcha those a must he those of Institution that is minimal endowr than the Index personal interesting assets income and man board accord Per the gift was remain endowr Institution endowr income Interesting earmar assets Institution endowr income Interesting princip Board of Endowr income Interesting princip Board of Endowr Institution endowr Institution endowr Institution endowr Income Interesting princip Board of Endowr Interestin	ment a property of the control of th	e has adopted in assets that atterower of the end of of donor-restricted end of investment for expended on an atterower of the loss of Greta Kemper of Greta K	nvestmer mpt to provent to prove the provent assessment as a police each year annual grace ments in an average to a formation of the provent as a police each year annual grace ments in a police for its eld in a provent as a police for its eld in a provent as a police for its eld in a provent annual dency " A support of grace annual dency " A support of grace and olicy to a formation, and a provent annual dency " A support of grace and olicy to a formation of the provent and a support of grace and olicy to a formation of the provent and a support of the provent	nt and reserve Endowners Endowners Endowners Find to specific terms of the signature of the	e and enh wment ass nt funds the ided period ds Under e invested urn while a tute expect te of return ne Consum ne realized ed endown The invested ided endown In Jeronappr xpended i impton En in Jeronapp	ance the lets include he Institute s, as well as the in a manner assuming a cts its n of no less ner Price y vary from g policy) of earnings ments The ent net stment estricted roval by the n dowment for estate s The ricted ed by the nvestment urposes s Budget, wment ed cidize irginia estment val research which stricted and ts may be ction of fixed by the ors with prior mmittee uction of the titute's bundation man service The o, net the Harry S programs NG OFIN48-3, FFECTIVE B),

INSTITUTE HAS CONTINUED TO ACCOUNT FOR ANY UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH LITERATURE THAT WAS AUTHORITATIVE IMMEDIATELY PRIOR TO THE EFFECTIVE DATE OF FIN 48, SUCH AS FASB STATEMENT NO 109, ACCOUNTING FOR INCOME TAXES AND FASB STATEMENT NO 5, ACCOUNTING FOR

CONTINGENCIES AT SEPTEMBER 30, 2009, THE INSTITUTE IS NOT AWARE OF ANY UNCERTAIN TAX

POSITIONS

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As Filed Data -

DLN: 93493228023340

OMB No 1545-0047

2008

Open to Public

SCHEDULE F (Form 990)

Department of the Treasury

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

Statement of Activities Outside the United States

Internal Revenue Service **Inspection** Name of the organization Employer identification number The Harry S Truman Library Institute 43-6042632 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of the grants or

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the

assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award

United States

A structus per Bagian / Usa Sahadula E. 1 / Form 000) if additional appeaus panded)

3 Activites per Region (U	se Schedule F-1	(Form 990) if add	litional space is needed)		
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
For Paperwork Reduction Act No	tice, see the instr	uctions for Form 9	90. Cat No!	50082W S	chedule F (Form 990) 2008

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other
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RESEARCH GRANT E		I	cash grant	disbursement	cash assistance	of non-cash assistance	valuation (book, FMV, appraisal, other)
	urope/Iceland/Greenland	5	8,468	CASH			
-							

Schedule F (Form 990) 2008

Schedule F (Form 990) 2008		Page 4
Part IV Supplemental Info		ın Part I, line 2, and any other additional information.
Identifier	ReturnReference	Explanation
PROCESS FOR MONITORING THE USE OF GRANTS OUTSIDE THE US		AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXSITING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY OF ITS ARCHIVAL COLLECTIONS ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE IN TWO INSTALLMENTS AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS THE HARRY S TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FOR EVALUATION AND AWARD SELECTION AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS ONE-TIME
		PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO
		THE AWARDEE AND REQUIRE NO FURTHER MONITORING
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	<u>I</u>	<u> </u>

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SCHEDULE G

As Filed Data -

DLN: 93493228023340

15 110 15 45 00 4

2008

OMB No 1545-0047

(Form 990 or 990-EZ)

Fundraising or Gaming Activities

Department of the Treasury

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "You

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Supplemental Information Regarding

Open to Public Inspection

Name of the organization The Harry S Truman Librar Part I Fundraising	ry Institute				Employer ide	
	,				Employer ide	ntification number
Part I Fundraising					43-6042632	
	g Activities. Complete	e if the oi	rganızat	ion answered "Yes" t	to Form 990, Part IV	, line 17.
 Indicate whether the Mail solicitations Email solicitation Phone solicitation 	ıs	through ar	ny of the	e Solicitation of r	non-government grants government grants	
or key employees list b If "Yes," list the ten h	ations have a written or oral agree ted in Form 990, Part VII) nighest paid individuals or t least \$5,000 by the orga	or entity entities (f	in connec	ction with professional f rs) pursuant to agreeme	fundraising activities? ents under which the fu	
(i) Name of individua or entity (fundraiser)	I (III) A ctivity	(iii) Dıd fundraıser have		(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No			
 Total			<u> </u>			

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Pa	rt II	Fundraising Events. Com more than \$15,000 on Form					repor	ted
			(a) Event #1 WILD HARRY (event type)	(b) Event #2	(c) O ther Events 0 (total number)	(Add col	tal Eve (a) th	
	1	Constants	390,970	1	(**************************************		39	0,970
Revenue	2	Gross receipts	60,800				6	0,800
	3	Gross revenue (line 1 minus line 2)	330,170				33	0,170
	4	Cash Prizes						
ses	5	Non-cash Prizes						
Expenses	6	Rent/Facility costs						
西西	7	Other direct expenses	75,437				7	5,437
Direct	8	Direct expense summary Add lin	es 4 through 7 ın column	(d)			7	5,437
	9	Net income summary Combine III						4,733
Par	t III	Gaming. Complete if the or \$15,000 on Form 990-EZ, lir		"Yes" to Form 990, Pa	art IV, line 19, or repo	orted mor	e thar	1
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total col (a) th		
<u></u>	1	Gross revenue						
စ္	2	Cash prizes						
Expenses	3	Non-cash prizes						
洒 닷	4	Rent/facility costs						
Direct	5	Other direct expenses						
	6	Volunteer labor	┌ Yes	┌────────────────────────────────────	┌ Yes			
	7	Direct expense summary Add line	s 2 through 5 ın column (d)				
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	ımn (d)	🛌			
9	Ent	er the state(s) in which the organiza	tion operator gaming act	tivities			Yes	No
a		he organization licensed to operate		·		· 9a		
b	If"l	No," Explain						
10a		re any of the organization's gaming l	icenses revoked, suspen	ded or terminated during	g the tax year?	10a		
b	11 "	Yes," Explain						
11 12		es the organization operate gaming a he organization a grantor, beneficial				11	<u> </u>	<u> </u>
		ned to administer charitable gaming				. 12		

			
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount of gaming revenue retained by the third party > \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

OMB No 1545-0047

2008

DLN: 93493228023340

Department of the Treasury Internal Revenue Service Name of the organization

The Harry S Truman Library Institute

Schedule I

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Open to Public Inspect ion

Employer identification number

						43-6042632	
Part I General Info	rmation on Gra	nts and Assistance	e				
the selection criteria u	sed to award the gra				gibility for the grants or a		V Yes □ N
Form 990, Par Part IV and So	t IV, line 21 for a chedule I-1 if add	any recipient that rec litional space is	eived more than \$5,0	000. Check this box	tes. Complete if the of if no one recipient rec	ceived more than \$5,	
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	, , , ,	(h) Purpose of grant or assistance
					• 		
For Paperwork Reduction Act N				Cat No 50055			hedule I (Form 990) 2008

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b) Number of recipients	(c) A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
RESEARCH/SCHLORSHIP GRANTS	24	59,052			

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
PROCESS FOR MONITORING THE USE OF GRANTS IN THE U S	SCHEDULE I, PART I, LINE 2	AS PART OF OUR MISSION, TRUMAN LIBRARY INSTITUTE GRANTS & AWARDS ARE GIVEN FOR THE PURPOSE OF SUPPORTING SCHOLARSHIP BASED ON SOME ASPECT OF THE LIFE AND CAREER OF HARRY S TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION SELECTION IS MADE BY THE INSTITUTE'S COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FUNDING DECISIONS, VIA AN APPLICATION PROCESS, ARE BASED ON QUALITY, ORIGINALITY, SIGNIFICANCE OF THE PROJECT AND ITS RELATIONSHIP TO THE EXSITING TRUMAN HISTORIOGRAPHY, AND TWO LETTERS OF REFERENCE RESEARCH GRANTS REQUIRE TRAVEL TO THE TRUMAN LIBRARY FOR STUDY OF ITS ARCHIVAL COLLECTIONS ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE UPON COMPLETION OF THE RESEARCH TRIP AND DO NOT REQUIRE ANY FURTHER MONITORING DECISIONS REGARDING SELECTION OF DISSERTATION YEAR FELLOWSHIP AND SCHOLAR'S AWARD WINNERS ARE MADE VIA A SIMILAR APPLICATION PROCESS THESE AWARDS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE IN TWO INSTALLMENTS AWARDEES ARE REQUIRED TO SUBMIT A PROGRESS REPORT ON THE WORK DONE NO LATER THAN SIX MONTHS FROM ISSUANCE OF THE SECOND INSTALLMENT THESE AWARDEES AGREE TO THE STIPULATION TO PROVIDE THE TRUMAN LIBRARY WITH COPIES OF ANY PUBLICATION RESULTING FROM RESEARCH SUPPORTED BY ONE OF ITS GRANTS OR AWARDS THE HARRY S TRUMAN BOOK AWARD IS GIVEN IN RECOGNITION OF THE BEST BOOK PUBLISHED WITHIN A TWO-YEAR PERIOD THAT DEALS PRIMARILY AND SUBSTANTIALLY WITH THE LIFE AND CAREER OF HARRY S TRUMAN OR OF THE PUBLIC AND FOREIGN POLICY ISSUES WHICH WERE PROMINENT DURING THE TRUMAN ADMINISTRATION PUBLISHERS ARE REQUIRED TO SUBMIT FIVE COPIES OF AN APPROPRIATE ENTRY TO THE COMMITTEE ON RESEARCH, SCHOLARSHIP AND ACADEMIC RELATIONS FOR EVALUATION AND AWARD SELECTION AWARDS ARE GIVEN IN EVEN-NUMBERED YEARS ONE-TIME PAYMENTS ARE DISPERSED DIRECTLY AND PAYABLE TO THE AWARDEE AND REQUIRE NO FURTHER MONITORING

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SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

Open to Public Inspection

Name of the organization
The Harry S Truman Library Institute

Employer identification number

43-6042632

ldentifier	Return Reference	Explanation
ORGANIZATION'S MISSION	FORM 990, PART III, LINE 1	THE HARRY S TRUMAN LIBRARY INSTITUTE (INSTITUTE) IS THE 501(C)(3) NON-PROFIT PARTNER OF THE HARRY S TRUMAN LIBRARY AND MUSEUM, (LIBRARY) ONE OF OUR NATION'S 13 PRESIDENTIAL LIBRARIES, DEDICATED TO PRESERVING THE ENDURING LEGACY OF AMERICA'S 33RD PRESIDENT AND TO ENRICHING THE PUBLIC'S UNDERSTANDING OF HISTORY, THE PRESIDENCY, PUBLIC POLICY, AND CITIZENSHIP THE INSTITUTE PROVIDES FUNDING AND SUPPORT FOR THE LIBRARY'S EXHIBITIONS, EDUCATION PROGRAMS, AND PUBLIC CONFERENCES/SYMPOSIUMS THE LIBRARY, OVERSEEN BY THE NATIONAL ARCHIVES AND RECORDS ADMINISTRATION, RECEIVES FUNDING THROUGH THE FEDERAL BUDGET TO STORE AND KEEP SAFE THE DOCUMENTS AND ARTIFACTS OF THE PRESIDENT AS WELL AS MAINTAINING THE PHYSICAL STRUCTURE OF THE PRESIDENTIAL LIBRARY THE LIBRARY IS THE CORPUS OF HARRY TRUMAN'S LIFE AND LEADERSHIP, THE INSTITUTE IS THE ANIMATING SPIRIT IT IS BECAUSE OF PRIVATE SUPPORT AND LEADERSHIP THAT THE TRUMAN LIBRARY HAS BECOME MORE THAN AN ARCHIVE, IT IS A DYNAMIC CENTER FOR LEARNING - A CLASSROOM FOR DEMOCRACY - THROUGH WHICH CITIZENS OF ALL AGES MAY GAIN A COMMON UNDERSTANDING OF AMERICA'S PAST IN ORDER TO ENVISION A COMMON FUTURE

ldentifier	Return Reference	Explanation
PRESIDENTIAL OFFICE	FORM 990, PART III, LINE 4A PROGRAM SERVICE ACCOMPLISHMENTS	From the time the Truman Library opened in 1957, Harry Truman maintained an office here, often working five to six days a week. Here, he wirote his memoirs, articles, letters, and met with Presidents Hoover, Eisenhower, Kennedy, and Johnson, and with other notable Americans like Jack Benny, Ginger Rogers, Robert Kennedy, Thomas Hart Benton, Dean Acheson, and Earl Warren. Mr. Truman was a voracious reader and kept much of his personal library in his office. Numbering about 500 volumes, the works contributed to his general education and to the molding of his political views. To a largely self-educated man like Harry Truman, books were his windows to the world, and it was here in his office that he kept many of his most cherished works. The office also displays many of Mr. Truman's personal treasures and other mementos. The 56 items on his cluttered desk include the small photograph of Bess Wallace that she gave him in 1917 before he set off for his army service in France during the First World War. A small stone and a block of wood are souvenirs of the White House renovation that took place during his presidency. The original mockup of the Presidential flag, redesigned in 1945 at the direction of President Truman, is displayed on one wall. The office desk itself is the one President Truman used in his private study in the White House. Following Mr. Truman's death in 1972, the office became an exhibit that could be viewed by the visiting public through an outside window. But the cumulative effects of more than 30 years of excess exposure to daylight and fluctuations in temperature and humidity took a serious toil on the contents of Truman's office. The ultraviolet rays from sunlight dramatically faded many of the objects in the room. Silver objects on the President's desk were tarnished from the room's climate fluctuations. Mold grow th was evident on some of the leather-bound books. Many other books in the office aged prematurely from light exposure and climate fluctuations. The Truman Working Office capital proj

Identifier Return Reference	Explanation
FORM 990, PART III, LINE 4B PROGRAM SERVICE ACCOMPLISHMENTS	The teaching of history matters. Truman biographer David McCullough has said, "History is a guide to navigation in perilous times." And yet, National Assessment of Educational Progress in U.S. history an civic is showed that American students are failing to grasp the significance of people, places and events of history. The Truman Library institute will continue to support and encourage the effective teaching of history-the future of our democracy depends on it. The programs offered by the Truman Library histitute are grounded in pedagogy, designed to meet national academic standards, and severy as the standard for our nation's presidential libraries. The Truman Library institute's flagship program the White House Decision Center, providing students an opportunity to step into a recreation of The West Wing and into the shoes of President Truman, his cabinet members and advisers, and members of the media. It was praised in The New York Times as a model for all presidential libraries. Designed as a hands-on history lab, the WHIDC strengthens student skills in information gathering and analysis, problems oliving, decision making, leadership, and communication, while deepening know ledge of history and government in addition, the Truman Library institute places a major emphasis on providing educational services to students and teachers world-wide. Through the institute's outreach efforts wintroduce and circulate educational programs and resources. These resources consist of books, activity kits, videos, DVDs, classroom decision-making advitities, as well as the Truman Library's mos popular program- the Truman Footocker. Additionally, the Institute provides funding and scholarships for Museum Tours, Outreach Programs and other educational resources for schools. The institute rovides and other Presidential Libraries as well as services throughout the year to teachers gathere to gain new expertise and a wealth of classroom resource. Presenter incurred the program is to teachers gathere to gain new expertise and a weal

	PUBLIC OUTREACH PROGRAMS	FORM 990, PART III, LINE 4C PROGRAM SERVICE ACCOMPLISHMENTS	
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Explanation

Identifier

Return Reference

ldentifier	Return Reference	Explanation
AUDITED FINANCIAL STATEMENTS	FORM 990, PART IV, LINE 12 & PART XI, LINE 2B & 2C	THE FINANCIAL STATEMENTS WERE AUDITED, HOWEVER, THE FINANCIAL STATEMENTS WERE PREPARED ON THE MODIFIED CASH BASIS OF ACCOUNTING, WHICH IS A COMPREHENSIVE BASIS OF ACCOUNTING OTHER THAN ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA THE ORGANIZATION DOES HAVE A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT

ldentifier	Return Reference	Explanation
FORM 990 REVIEW PROCESS	FORM 990, PART VI, SECTION A, LINE 10	AN INDEPENDENT ACCOUNTING FIRM PREPARES AND REVIEWS THE 990 THE 990 IS THEN REVIEWED BY THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ALSO ALL ACCOUNTING PERSONNEL ANY QUESTIONS AND CONCERNS THE ORGANIZATION'S BUDGET, FINANCE, AND INVESTMENT COMMITTEE AND ACCOUNTING PERSONNEL HAVE ARE ADDRESSED AND ANY CORRECTIONS OR CLARIFICATIONS THAT NEED TO BE MADE ARE MADE THE FINAL FORM 990 WITH ALL REQUIRED SCHEDULES IS THEN PROVIDED TO ALL VOTING MEMBERS OF THE BOARD PRIOR TO FILING THE 990

ldentifier	Return Reference	Explanation
CONFLICT OF INTEREST POLICY	FORM 990, PART VI, SECTION B, LINE 12C	AT THE TIME OF HIRE OR ELECTION (IN THE CASE OF DIRECTORS) AND ANNUALLY THEREAFTER, THE OFFICERS, DIRECTORS, AND KEY EMPLOYEES SHALL PROVIDE THE APPLICABLE CONFLICT OF INTEREST DISCLOSURES WHICH SHALL BE COMPLETED TO IDENTIFY ANY RELATIONSHIPS, POSITIONS, OR CIRCUMSTANCES IN WHICH IT IS BELIEVED A CONFLICT MAY ARISE IF A CONFLICT ARISES, THE OFFICER, DIRECTOR, OR KEY EMPLOYEE ABSTAINS FROM THE VOTE OF THE CONFLICTED TRANSACTION AN APPROPRIATE REPORT SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE CONCERNING ANY CONFLICT OF INTEREST DISCLOSED FOR MONITORING

ldentifier	Return Reference	Explanation
COMPENSATION REVIEW	FORM 990, PART VI, SECTION B, LINE 15A & 15B	DURRING THE YEAR THE INSTITUTE DID NOT COMPENSATE ANY OFFICER OR DIRECTOR, TOP MANAGEMENT OFFICIAL, OR KEY EMPLOYEES FOR THE FISCAL YEAR ENDING SEPTEMBER 2010, THE BOARD OF DIRECTORS APPROVED THE COMPENSATION OF THE EXECUTIVE DIRECTOR

ldentifier Return Reference		Explanation					
AVAILABILITY OF DOCUMENTS	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST					

ldentifier	Return Reference	Explanation
ACCOUNTING METHOD USED TO PREPARE FORM 990	FORM 990, PART XI, LINE 1	THE ACCOUNTING METHOD USED TO PREPARE THE FORM 990 IS THE MODIFIED CASH BASIS OF ACCOUNTING THIS IS THE SAME METHOD IN WHICH THE FINANCIAL STATEMENTS OF THE ORGANIZATION ARE PREPARED

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Cat No 51056K

Schedule O (Form 990) 2008

Software ID: Software Version:

EIN: 43-6042632

Name: The Harry S Truman Library Institute

Form 990, Part VII - Section Aaa

Form 990, Part VII - Section Aaa										
		(C) Position (check all that apply)							(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
CAROL ANDERSON , DIRECTOR	1 0	Х						0	0	0
CLIFTON TRUMAN DANIEL , HONORARY CO-CHAIR	1 0	Х						0	0	0
MICHAEL J DEVINE , EX OFFICIO DIRECTOR	1 0	Х						0	0	0
JOHN A DILLINGHAM , DIRECTOR	1 0	Х						0	0	0
CHARLES M FOUDREE , DIRECTOR	1 0	Χ						0	0	0
SAM F HAMRA , DIRECTOR	1 0	Х						0	0	0
MARY E HUNKELER , VICE CHAIR	1 0	X		Х				0	0	0
HERBERT M KOHN , SECRETARY	1 0	Х		Х				0	0	0
ALLEN L LEFKO , DIRECTOR	1 0	Х						0	0	0
THOMAS R MCGEE JR , DIRECTOR	1 0	Х						0	0	0
JOHN P MCMEEL , DIRECTOR	1 0	X						0	0	0
LARRY L MCMULLEN , DIRECTOR	1 0	Х						0	0	0
WILSON D MISCAMBLE , DIRECTOR	1 0	Х						0	0	0
WILLIAM C NELSON , CHAIRMAN & PRESIDENT	1 0	×		х				0	0	0
ROGER A NOVAK , TREASURER	1 0	Х		Х				0	0	0
JAMES B NUTTER JR , DIRECTOR	1 0	Х						0	0	0
CAPPY P POWELL , DIRECTOR	1 0	Х						0	0	0
PAGE BRANTON REED , DIRECTOR	1 0	Х						0	0	0
JOHN J SHERMAN , VICE CHAIR	1 0	Х		Х				0	0	0
BETH K SMITH , DIRECTOR	1 0	Х						0	0	0
ELIZABETH T SOLBERG , DIRECTOR	1 0	Х						0	0	0
CHARLES S SOLSAND , DIRECTOR	1 0	X						0	0	0
MAURICE A WATSON , DIRECTOR	1 0	Х						0	0	0
CLYDE F WENDEL , DIRECTOR	1 0	X						0	0	0
ALAN L ATTERBURY , DIRECTOR	1 0	Х						0	0	0
KIRK W CARPENTER , DIRECTOR	1 0	Х						0	0	0
MARY C JOHNSTON , DIRECTOR	1 0	X						0	0	0
KENNETH B MCCLAIN , DIRECTOR	1 0	X						0	0	0
JAMES W SYMINGTON , DIRECTOR	1 0	X						0	0	0
MORGAN ALEX BURDEN , EXECUTIVE DIRECTOR	40 0					x		111,441	0	22,719

Software ID:

Software Version:

EIN: 43-6042632

Name: The Harry S Truman Library Institute

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(ı) Method of valuation (book, FMV, appraisal, other)
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