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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $1,000,000 and total assets less than $2,500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2008

Open to Public Inspection

A **For the 2008 calendar year, or tax year beginning** 10/01/08 , **and ending** 9/30/09

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
KIWANIS CLUB OF ADRIAN 2396

Number and street (or P O box, if mail is not delivered to street address) | Room/suite
121 N. MAIN ST.

City or town, state or country, and ZIP + 4
ADRIAN MI 49221

D **Employer identification number**
38-6089299

E Telephone number
517-265-6154

F Group Exemption Number ▶ 0026

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method [X] Cash [ ] Accrual
Other (specify) ▶

I **Website:** ▶ N/A

H Check ▶ [X] if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J **Organization type** (check only one)— [X] 501(c) (4) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

K Check ▶ [ ] if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 111,664

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received		1	
2	Program service revenue including government fees and contracts		2	
3	Membership dues and assessments See Statement 1		3	29,872
4	Investment income		4	37,573
5a	Gross amount from sale of assets other than inventory	5a		
b	Less cost or other basis and sales expenses	5b		
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch)		5c	
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming**, check here ▶ ☐			
a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a 36,709		
b	Less direct expenses other than fundraising expenses	6b 14,607		
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	22,102
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
8	Other revenue (describe ▶ See Statement 2)		8	7,510
9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	97,057
10	Grants and similar amounts paid (attach schedule) See Statement 3		10	40,316
11	Benefits paid to or for members		11	
12	Salaries, other compensation, and employee benefits		12	
13	Professional fees and other payments to independent contractors		13	
14	Occupancy, rent, utilities, and maintenance		14	
15	Printing, publications, postage, and shipping		15	1,608
16	Other expenses (describe ▶ See Statement 4)		16	55,440
17	**Total expenses.** Add lines 10 through 16 ▶		17	97,364
18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	-307
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	84,773
20	Other changes in net assets or fund balances (attach explanation)		20	
21	Net assets or fund balances at end of year Combine lines 18 through 20 ▶		21	84,466

Part II Balance Sheets. If Total assets on line 25, column (B) are $2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	75,879	22	78,334
23 Land and buildings	10,640	23	7,878
24 Other assets (describe ▶ _____)		24	
25 **Total assets**	86,519	25	86,212
26 **Total liabilities** (describe ▶ See Statement 5)	1,746	26	1,746
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	84,773	27	84,466

ISNEP

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose?

See Statement 6

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

28 Grants for welfare and benefit projects for the Community

(Grants $ 40,316) If this amount includes foreign grants, check here ▶ ☐ 28a 78,545

29

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 29a

30

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 30a

31 Other program services (attach schedule)

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 31a

32 **Total program service expenses** (add lines 28a through 31a) ▶ 32 78,545

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
LISA LAMBRIGHT	PRESIDENT	0	0	0
DUSTY STEELE	PRES ELECT	0	0	0
RON ELARDO	VICE PRES	0	0	0
JOE WILLIAMS	TREASURER	0	0	0
SARA BINGHAM	SECRETARY	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b	X	
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instr ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____ , section 4912 ▶ _____ , section 4955 ▶ _____			
b	Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b		X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X

41 List the states with which a copy of this return is filed ▶ None

42a The books are in care of ▶ JOSEPH R. WILLIAMS Telephone no ▶ 517-423-1756

Located at ▶ 3131 HARTLEY DR ADRIAN, MI ZIP + 4 ▶ 49221

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**	42b		X
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			

			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		X

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51.

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization(s) a section 527 organization?	49b		

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over $100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over $100,000 ▶		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer Joseph R. Williams Date 1/10/09

JOSEPH R. WILLIAMS TREASURER

Type or print name and title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's Identifying Number (See instr)
Ronald A Owen	10/13/09		P00921811

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ Robertson, Eaton & Owen, P.C.
121 North Main Street
Adrian, MI 49221

EIN ▶ 38-2490095

Phone no ▶ 517-265-6154

May the IRS discuss this return with the preparer shown above? See instructions ▶ [X] Yes [ ] No

Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description	Amount
Membership	$ 29,872
Total	$ 29,872

Statement 2 - Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
Fine Session	$ 2,432
Guest meals	2,313
Miscellaneous	1,512
Raffle	1,253
Total	$ 7,510

KIWANIS CLUB OF ADRIAN 2396
FORM 990
YEAR ENDED 9/30/09
38-6089299

PAGE 1, LINE 6a, SPECIAL FUND RAISING EVENTS

	GROSS REVENUE	DIRECT EXPENSE	NET REVENUE
CHEESE SALE	$13,732	$9,750	$3,982
GOLF TOURNAMENT	$3,902	$1,863	$2,039
GUMBALL MACHINES	$648	$670	($22)
RADIO AUCTION	$13,650		$13,650
PAST PRESIDENTS	$1,200	$2,299	($1,099)
SPOUSES NIGHT			$0
PEANUT SALES	$3,577		$3,577
MISC		$25	($25)
	$36,709	$14,607	$22,102

KIWANIS CLUB OF ADRIAN 2396
FORM 990
YEAR ENDED 9/30/09
38-6089299

Statement 3 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid

Name	Cash Paid
Kiwanis International	9,231
Boys-Girls-Comm	18,522
Christmas Toys	3,498
Circle K	700
Community Nursery	2,556
Key Club	100
Kiwanis Int'l Req	1,248
MI Dist - Motts	4,400
KRT Christmas	61
	40,316

Federal Statements

Statement 4 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
LAUNDRY AND ANTENNA	$
Accounting Fees	663
Repairs	8,408
Non-investment Depreciation	3,909
Service charges	95
Miscellaneous	1,156
Expenses	
Conferences/Meetings	1,895
Board of directors	125
Secretary fees	960
Meals	25,749
Miscellaneous	3,591
Steak Outing	988
Federal Income tax	7,901
Total	$ 55,440

Statement 5 - Form 990-EZ, Part II, Line 26 - Total Liabilities

Description	Beginning of Year	End of Year
Accounts Payable and Accrued Expenses	$ 1,746	$ 1,746
	1,746	1,746

Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

Description
TO PROMOTE SOCIAL AND PROFESSIONAL RELATIONSHIPS THAT WILL BETTER THE COMMUNITY IN WHICH WE LIVE

Federal Statements

Form 990-EZ, Part II, Line 23 - Land and Buildings

Description	Beginning of Year	Accumulated Depreciation	End of Year	Accumulated Depreciation
	$ 74,451	$ 63,811	$ 75,598	$ 67,720
Total	$ 74,451	$ 63,811	$ 75,598	$ 67,720