

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	Note. The foundation may be able		to satisfy state reporting			
For caler	dar year 2008, or tax year beginning OCT		, and ending	SEP 30, 2009	9	
G Check	call that apply: Initial return	Final return	Amended return	Address change	Name change	
Use the	- I			A Employer identification	n number	
label	se MALVERN FEDERAL CHARI	מתותום שואאי	ጥፐርእ፣	38-378348	2	
print	•		Room/suite	B Telephone number		
or type	•	•		_610-644-9400		
See Spe	MA D. DAINLAGIER AVENU	<u> </u>	l			
Instruction	PAOLI, PA 19301			C If exemption application is D 1. Foreign organization		
H Charle	type of organization: X Section 501(c)(3) ex	amat private foundation		Foreign organizations in check here and attach or	neeting the 85% test,	
		Other taxable private found:	ation			
	arket value of all assets at end of year J Accounting		Accrual	E If private foundation st under section 507(b)(
	· I —	her (specify)	/toordar	1		
▶ \$	1,153,367. (Part I, colu		basis.)	F If the foundation is in a under section 507(b)(
Part I		(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements	
	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)	
1	Contributions, gifts, grants, etc., received	0.		N/A	1 1 1	
2	Check X if the foundation is not required to attach Sch B	*****		1		
3	Interest on savings and temporary cash investments	<u> </u>			, ,	
4	Dividends and interest from securities	18,457.	18,457.		STATEMENT 2	
5a	Gross rents					
	Net rental income or (loss)	7,50 7, 5,	- 1		,	
6a	Net gain or (loss) from sale of assets not on line 10	-75.	<u> </u>		STATEMENT 1	
žl 6	Gross sales price for all assets on line 8a 4,950.	7, 2, 1	71.7 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		1	
ر ال	Capital gain net income (from Part IV, line 2)		0.			
E 8	Net short-term capital gain	The second second second			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
⊉ 9	Income modifications				1 1 1 1 1 1 1 1 1 1 1	
≨ 10a	Gross sales less returns and allowances	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		· c · / /	· //	
. In	Less Cost of goods sold	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		<i>y</i> , , , , , , , , , , , , , , , , , , ,		
	Gross profit or (loss)				/ _ /	
MAR 12	Other income					
<i>∞</i> 12	Total. Add lines 1 through 11	18,382.	18,457.		<u> </u>	
GD 13	Compensation of officers, directors, trustees, etc	0.	0.	·	0.	
en 14	Other employee salaries and wages					
2010 15 168 168	Pension plans, employee benefits		· · · · · · · · · · · · · · · · · · ·			
<u> व्हु</u> ्धं 16a	Legal fees		<u> </u>		<u> </u>	
g b	Accounting fees				<u> </u>	
ᆈ	Other professional fees					
. <u>\$</u> 17	Interest			4.		
Operating and Administrative Exp	Taxes					
:일 19	Depreciation and depletion EIVED		 		1	
토 20	Occupandy Travel, conferences, and meetings 2010				 	
₹ 21	Travel, conferences, and meetings 2010		<u> </u>		_	
[22	Limiting amplituding	750		 		
E 23	Other expenses . Significant	750.	0,	· 	0.	
E 24	Total operating and administrative,	750	_			
န္ပို	expenses. And lines 13 through 23	750.	0.	·	0.	
25	Contributions, gifts, grants paid	25,000.	<u> </u>	 	25,000.	
26	Total expenses and disbursements.	05 550	_		25 000	
-	Add lines 24 and 25	25,750.	0.	1	25,000.	
27		-7,368.			1 .	
	Excess of revenue over expenses and disbursements	-1,308.	18,457	5-1-1	 	
1	Net investment income (if negative, enter -0-)		10,43/	N/A	 	
	Adjusted net income (if negative, enter -0-)		<u> </u>	14/14	5 000 DE (0000)	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2008)

10010203 132500 1045588CF

Fo	m 99	0-PF (2008) MALVERN FEDERAL CHARITAE	BLE FOUNDATION	38-	3783482 Page 2
	art.	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
뜨	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	3,769.	1,397.	1,397.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			-
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►	,		
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	•		
	ł	Less; allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock STMT 4	1,229,270.	1,224,274.	1,151,970.
	c	Investments - corporate bonds			
	11	investments - land, buildings, and equipment, basis	,		
		Less accumulated depreciation			·
	12	Investments - mortgage loans			
į	13	Investments - other			
	14	Land, buildings, and equipment; basis ▶			*
		Less accumulated depreciation			
	15	Other assets (describe			
	1				
	16	Total assets (to be completed by all filers)	1,233,039.	1,225,671.	1,153,367.
	17	Accounts payable and accrued expenses			
	18	Grants payable .			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			*
٦	22	Other liabilities (describe 🕨)			-
	į		_	_	-
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			,
w	ļ	and complete lines 24 through 26 and lines 30 and 31.			•
Š	24	Unrestricted .	1,233,039.	1,225,671.	, , - · · · · · · · · · · · · · · · · ·
alar	25	Temporarily restricted .			
ĕ	26	Permanently restricted			
Ĭ		Foundations that do not follow SFAS 117, check here			
ř		and complete lines 27 through 31.			
ध	27	Capital stock, trust principal, or current funds			
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund			,
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds		4 005 654	
ž	30	Total net assets or fund balances	1,233,039.	1,225,671.	
	l			4 005 654	
_	31	Total liabilities and net assets/fund balances	1,233,039.	1,225,671.	
F	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
=		······································			
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		1 022 020
	•	at agree with end-of-year figure reported on prior year's return)	• • •		1,233,039.
		amount from Part I, line 27a			-7,368.
3 Other increases not included in line 2 (itemize)					0.
		lines 1, 2, and 3		4	1,225,671.
-		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,225,671.

į

Part IV Capital Gains a	and Lo	sses for Tax on In	vestment						
(a) List and descr 2-story brick wa	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			l , b	tow acquire - Purchase - Donation] (c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
a SALE OF STOCK					Ť	D	0	5/19/08	08/10/09
b				-					
<u>c</u>					ļ				
<u>d</u>					 		_		·
e				 	١.,				
(e) Gross sales price	(f) [Depreciation allowed (or allowable)		t or other basis xpense of sale				(h) Gain or (loss (e) plus (f) minus	(g)
a 4,950.				5,02	25.	·			
d									
e		·		· -					
Complete only for assets showin	g gain in	column (h) and owned by	the foundation	on 12/31/69	İ		(1)	Gains (Col. (h) gain	minus
(i) F.M.V. as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (1), if any			còl. (k), but not less tha Losses (from col. (n -0-) or
a									-75
b									
C									
d									
e									-
Capital gain net income or (net ca	pital loss)	If gain, also enter of If (loss), enter -0			}	2			-79
Net short-term capital gain or (los	•								
If gain, also enter in Part I, line 8,			id (0).]]				
If (loss), enter -0- in Part I, line 8						3	_	N/A	
Part V. Qualification U	nder S	ection 4940(e) for	Reduced	l lax on Net	t inv	estmeni	inco	ome	
vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section from the foundation does not qual the section of the sect	tion 4942 ify under	tax on the distributable an section 4940(e). Do not co nn for each year, see instr	mplete this pa	ırt.	ies.				X Yes I
Base period years Calendar year (or tax year beginnii	ng in)	(b) Adjusted qualifying dis		Net value of no	(c) oncha	rıtable-use a	ssets	Distril (col. (b) div	bùtión ratio vided by col. (c))
2007			0.						.0000
2006				 ·				1	
2005									
2004								 	
2003	L			<u> </u>				 	
Total of line 1, column (d) Average distribution ratio for the	F b		on line O by E	. or by the number	r of w	1270		2	
the foundation has been in exister			on line 2 by 5,		, or yo			3	_
Enter the net value of noncharitab	le-use as	sets for 2008 from Part X,	line 5 .	٠				4	
Multiply line 4 by line 3								5	
Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6	
7 Add lines 5 and 6								7	
B Enter qualifying distributions fron						•		8	
If line 8 is equal to or greater than See the Part VI instructions.	ı line 7, ch	neck the box in Part VI, line	t 1b, and comp	olete that part usi	ng a 1	% tax rate.			
323521 01-02-09								ſ	orm 990-PF (20

	1990-PF (2008) MALVERN FEDERAL CHARITABLE FOUNDATION 38-3783	482	ا د د د	Page 4
		nsur	Ctio	15)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		2	60
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here I and enter 1% I of Part I, line 27b			<u>69.</u>
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Add lines 1 and 2			69.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		- 3	69.
	Credits/Payments:			<u>05.</u>
	2008 estimated tax payments and 2007 overpayment credited to 2008			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			
	Total credits and payments. Add lines 6a through 6d			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		3	69.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2009 estimated tax			
	rt.VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	16		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	10		_X_
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .	-		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		,	
	managers. > \$0.	· <u>-</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities.			
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	L	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		1,5
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		ľ	
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 			
	remain in the governing instrument?	6	X	
7		7	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	- '-	A	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
oa	PA, DE			
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b_	Х	
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses	10		X
	For	000	DE	20087

	990-PF (2008) MALVERN FEDERAL CHARITABLE FOUNDATION 38-3783	482	F	Page 5
		т т	—-т	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		i	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	\longrightarrow	<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		İ	
	August 17, 2008?	12	 +	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	4 0		
14	The books are in care of ► RONALD ANDERSON Telephone no. ► 610 – 64		100	
	Located at ► 42 E. LANCASTER AVENUE, PAOLI, PA ZIP+4 ►19	301		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
_	and enter the amount of tax-exempt interest received or accrued during the year	N.	<u>/A</u>	
Pa	ert VII-B Statements Regarding Activities for Which Form 4720 May Be Required	· ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	'	ļ	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	-		
	a disqualified person?	·	- :-	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1 .1	- ,	1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 1	j	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	١.,١		
	for the benefit or use of a disqualified person)?	1 1	·	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		
	if the foundation agreed to make a grant to or to employ the official for a period after	1 -1	1	
	termination of government service, if terminating within 90 days.)	1.		
h	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	.	ļ	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	- "" 	$\neg \neg$	
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected]]	1	
C		1 .		х
•	before the first day of the tax year beginning in 2008?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1 1	- 1	
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? X Yes No		. [
	· ·	16	∙	
	If "Yes," list the years \triangleright 2007 ,	4	· ·	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	* * -		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		v	
	statement - see instructions.)	2b	-^-	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	上計	:	,
	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 *7	1.5	
	during the year? Yes X No	~	٠ ، ا	•
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after		. 1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		<u>X</u>
	Foi	m 990	-PF (2008)

Form 990-PF (2008) MALVERN FEDERAL CHARITA			<u>38-37834</u>	82 Page 6	
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:	4045(-))0		es X No	1 1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)			S LALINO		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or mail			1 }	
any voter registration drive?	0		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	•	Y(es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizat	ion described in section	г	()	1 1	
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literar	y, or educational purposes, or				
the prevention of cruelty to children or animals?			es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u		ın Regulations		1 1	
section 53.4945 or in a current notice regarding disaster assistance (see inst	ructions)?	-	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check			. ▶∟		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				v	
expenditure responsibility for the grant? N/A Yes No					
If "Yes," attach the statement required by Regulations section 53.49	45-5(d).			`	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	o pay premiums on		J		
a personal benefit contract?			es 🗓 No	1 1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X	
If you answered "Yes" to 6b, also file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗶 No 🗀		
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Information About Officers, Directors, Trus		nagers, Highly			
Part VIII Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances	
RONALD ANDERSON	DIRECTOR	1 0	00		
42 E. LANCASTER AVENUE					
PAOLI, PA 19301	0.25	0.	o .	0.	
KRISTIN CAMP	DIRECTOR				
42 E. LANCASTER AVENUE			1		
PAOLI, PA 19301	0.25	0.	0.	0.	
BRUCE BROWN	DIRECTOR	ļ	<u></u>	<u>_</u>	
42 E. LANCASTER AVENUE	DIRECTOR	ļ		ĺ	
	0.25	0.	0.	^	
PAOLI, PA 19301	0.25	 	<u></u>	0.	
	-				
	\dashv				
2 Compensation of five highest-paid employees (other than those in	ocluded on line 1) If none	enter "NONE "	·		
2 Compensation of five fingliest-paid employees (other than those in	(b) Title, and average	enter NONE.	(d) Contributions to	(a) Eynense	
(a) Name and address of each employee paid more than \$50,000	` 'hours per week '	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other	
	devoted to position	 	compensation	allowances	
NONE	4	İ	Ì		
	<u> </u>	ļ			
	4		j		
		 			
	4				
	 	 			
	_				
	<u> </u>	<u> </u>		<u> </u>	
		1]		
		<u> </u>			
Total number of other employees paid over \$50,000				0	
			Form	990-PF (2008)	

01-02-09

Form 990-PF (2008) MALVERN FEDERAL CHARITABLE FOUNDATION 38	3-3783482 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	0
	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	_
3	-
	7
4	
Part IX-B. Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	Amount
IN/R	
2	
All other program-related investments. See instructions.	
3	_
	\dashv
Total, Add lines 1 through 3) 0.
	Form 990-PF (2008)

823581 01-02-09

Ł

1

1

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·		1a	1,155,904.
b	Average of monthly cash balances	1b	14,066.
c	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	1,169,970.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
Ĭ	1c (attach detailed explanation) 1e 0 •	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,169,970.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,550.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,152,420.
6	Minimum investment return. Enter 5% of line 5	6	57,621.
P	art-XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certair	
1	Minimum investment return from Part X, line 6	1	57,621.
2a	Tax on investment income for 2008 from Part VI, line 5)	···
b	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c_	369.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,252.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,252.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,252.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	-	
8	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u>25,000.</u>
b	Program-related investments - total from Part IX-B	1b	0.
5	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	'	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	25,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	25,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	quatifies	for the section

Form **990-PF** (2008)

1

4940(e) reduction of tax in those years.

İ

Part XIII	Undistributed	Income	(see instructions)
Part XIII	Ondistributed	IIICOIIIE	(see instructions

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,				
line 7				57,252.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			27,640.	
b Total for prior years:		0		
		0.		
3 Excess distributions carryover, if any, to 2008:	; ,	,		
a From 2003		,		
b From 2004	`			
c From 2005	, t	, ,	,	
d From 2006	,			
e From 2007	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part XII, line 4: ►\$ 25,000.	'	:		
Part XII, line 4: > \$ 25,000. a Applied to 2007, but not more than line 2a			25,000.	
		<u> </u>	23,000.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)	<u></u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	· ·	
c Treated as distributions out of corpus	0.	- 1 · 1 · 1 · 1	i	
(Election required - see instructions)	<u> </u>			0.
d Applied to 2008 distributable amount e Remaining amount distributed out of corpus	0.	market in the second		, , , , , , , , , , , , , , , , , , ,
	0.	. e ' '3 .2" ',	7 ; 1 4	0.
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:			t t	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				i i
line 4b from line 2b	All San San San San San San San San San San	0.	- ,	-
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which			, (*	*,
the section 4942(a) tax has been previously	- Day 15, 61			-
assessed	1	0.		,, , , ,
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions .	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	0.	1 1/2 1 1/2 1/2	
e Undistributed income for 2007. Subtract line		学、かたなくなどあった		- 35
4a from line 2a. Taxable amount - see instr.	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	A 35 1, 5 1	2,640.	
f Undistributed income for 2008. Subtract		, -`	,	
lines 4d and 5 from line 1. This amount must			ĺ	55.050
be distributed in 2009				57,252.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003		-		
not applied on line 5 or line 7	0.	<u> </u>		
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	0.	· · · · · · · · · · · · · · · · · · ·	,	•
10 Analysis of line 9:		· · · · · · · · · · · · · · · · · · ·	,	
a Excess from 2004				
b Excess from 2005	,	_ ' '		
c Excess from 2006				
d Excess from 2007			,	
e Excess from 2008	<u> </u>	<u> </u>	1	Form 990-PF (2008)

	FEDERAL CH				83482 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for		-	▶ ـــــ		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0007	Prior 3 years	(4) 0005	·
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a	<u></u>		<u> </u>		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of		l .		1	ľ
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c . 3 Complete 3a, b, or c for the			<u></u>		
3 Complete 3a, b, or c for the alternative test relied upon:					ļ
a "Assets" alternative test - enter:					
(1) Value of all assets			 		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)				ļ	
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				1	
an exempt organization					
(4) Gross investment income					<u> </u>
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	ine year-see the i	instructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh year (but only if they have contributed r			ntributions received by the	e foundation before the clo	ose of any tax
NONE					
b List any managers of the foundation who other entity) of which the foundation ha			ı (or an equally large porti	on of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., F	Programs:		
Check here 🕨 🗶 if the foundation of	only makes contributions t	to preselected charitable	e organizations and does	not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	riduals or organizations	under other conditions, c	omplete items 2a, b, c, an	d d.
a The name, address, and telephone num	ber of the person to whor	m applications should b	e addressed:		
b The form in which applications should t	oe submitted and informat	tion and materials they	should include:		
c Any submission deadlines:			······································		
					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable field	s, kinds of institutions, or	other factors:	

1

Į

1

Form **990-PF** (2008)

Total

823811 01-02-09

í

1

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated	business income	ded by section 512, 513, or 514	ction 512, 513, or 514 (e)		
· ·	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue:	code	Amount	sion	Amount	function income	
a	_					
b	_					
c	_					
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			ŀ			
4 Dividends and interest from securities			14	18,457.		
5 Net rental income or (loss) from real estate:	10.72	` , , , , , , , , , , , , , , , , , , ,				
a Debt-financed property						
b Not debt-financed property					<u> </u>	
6 Net rental income or (loss) from personal						
property			1 1			
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory	1		18	75.	_	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	_					
b						
c						
d	_					
e						
12 Subtotal. Add columns (b), (d), and (e)	-	().	18,382.		
13 Total. Add line 12, columns (b), (d), and (e)				. 13	18,382.	
(See worksheet in line 13 instructions to verify calculations	3.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Pu	ırposes
--------------------------------------------------------------------------	---------

Line No.	the foundation's exempt purposes (other than by providing funds for such purposes).	iplishment of
	N/A	
		
	 	
	 	
		· - · · · · · · · · · · · · · · · · · ·
		
	 	
822824	<u></u>	- 000 DE :
823621 01-02-09		Form 990-PF (2008)

Form **990-PF** (2008)

10455881

					TIABLE FOUND		38-3/6348		age 13
<u> </u>	art X	Exempt Organ		SIO	and Transactions a	ind Helationsh	nips With Noncharitab	e	
1	Did th	ne organization directly or indi	rectly engage in any of the	followin	ng with any other organization	on described in section	on 501(c) of	Yes	No
	the C	ode (other than section 501(c)(3) organizations) or in se	ection 52	27, relating to political organ	izations?			
ŧ	Trans	fers from the reporting found	ation to a noncharitable ex	empt or	ganization of:			[
	(1) (Cash				_	1a(1	السالز	_X_
	(2)	Other assets					1a(2		X
ŧ	Other	transactions:							
	(1) 8	Sales of assets to a noncharita	ble exempt organization				<u>1b(1</u>		X
	(2) F	Purchases of assets from a no	ncharitable exempt organi	zation			16(2)	X
	(3) F	Rental of facilities, equipment,	or other assets				1b(3		X
	(4) F	Reimbursement arrangements	i				<u>1b(4</u>	1	X
	(5) L	oans or loan guarantees					16(5	4	X X X X
	(6) F	Performance of services or me	mbership or fundraising s	olicitatio	ons		1b(6)	X
(: Sharı	ng of facilities, equipment, ma	uling lists, other assets, or	paid em	ployees .		<u>1c</u>		_X_
(i If the	answer to any of the above is	"Yes," complete the follow	ıng sche	edule. Column (b) should alv	vays show the fair m	arket value of the goods, other a	sets,	
						e in any transaction	or sharing arrangement, show in		
		nn (d) the value of the goods,							
(a)	Line no	(b) Amount involved	·		e exempt organization	(d) Description	of transfers, transactions, and sharing	италдете	nts
				N/A					
_									
			ļ						
					 				
_									
						 			
									
			 				. — 		
									
_			-						
									
						 			
			· · · · · · · · · · · · · · · · · · ·		 -				
_									
			 		 _				
_	lo the	foundation directly or indirec	thy affiliated with or related	d to one	or more tay-evennt organi	zatione described			
28		tion 501(c) of the Code (other				zauona ucacribeu	☐ Ye	. TX	☐ No
		s," complete the following sch		JI 111 300		•	16	,	- NO
_,	<u>, 11 16</u>	(a) Name of org			(b) Type of organization	((c) Description of relationship		
_		N/A			· · · · · · · · · · · · · · · · · · ·		<u> </u>		
								-	
							my knowledge and belief, it is true, co	rect,	
	and con	nplete Declaration of preparer (other	y than taxpayer or fiduciary) is	Dased on	all information of which preparer	~	1		
_		(Junel)	weter-		V 2/9/2012	bre.	sident		
Sign Here	Si	gnature of officer or trustee			Date	Title			
핕		Preparer's		fs.	1 / / - 0		CK If Preparer's iden	ifying nur	nber
Sig	Paid Preparer's Use Only	signature BEVER		Kur	MYHSUU	2/5/10 Self	ployed 🕨 🔲		
	Paic Par	Firm's name (or yours PARE	NTEBEARD LL	C	<i>(</i> /	' '	EIN ▶		
	L S. S.	if self-employed), 320W	MARKET ST,	6тн	FLOOR, PO B	OX 625			
		address, and ZIP code HARR	ISBURG, PA	171	08-0625		Phone no. (717) 2	<u> 36-1</u>	100

823622 01-02-09

											
FORM 990-PF	GAIN OR	(LOSS)	FROI	M SALE	OF	ASSE	TS		STA	TEMENT	1
(A) DESCRIPTION OF PROPER SALE OF STOCK	RTY				_	MANN ACQUI		DAT ACQUI	RED	DATE SO 08/10/	
(B) GROSS SALES PRICE	VAL	C) UE AT OF ACQ.		(D) KPENSE SALE	OF		(E) EPRE	c.	GAIN	(F) OR LOSS	3
4,950).	4,995	•		30	•		0.		- [75.
CAPITAL GAINS DIVIDENT TOTAL TO FORM 990-PF								-			0. 75.
FORM 990-PF	DIVIDEND	S AND I	NTERI	EST FR	OM	SECUR	ITIE	s	STA	TEMENT	2
SOURCE		G	ROSS	AMOUN'	T		TAL VIDE	GAINS NDS		LUMN (A))
DIVIDENDS				18,45	7.			0.		18,4	57.
TOTAL TO FM 990-PF, I	PART I, L	N 4		18,45	7.			0.		18,4	57.
<u></u>						 -					
FORM 990-PF		ОТН	ER E	XPENSE	s 				STA	TEMENT	3
DESCRIPTION		(A) EXPENS PER BO		() NET I MENT			AD	(C) JUSTEI INCON		(D) CHARITAI PURPOSI	
FILING FEE	•		750.	· · · · · · · · · · · · · · · · · · ·		0.					0.
TO FORM 990-PF, PG 1	LN 23		750.			0.					0.
- I : :											
1											

J

E

Ē

7

1

Š

ĭ

j

Ĵ

Ĭ

FORM 990-PF CORPORATE STOCK	(STATEMENT 4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN MALVERN FEDERAL BANCORP	1,224,274.	1,151,970.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,224,274.	1,151,970.