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• Form

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2008
Open to Public Inspection

A For	the 2008 cal-	lendar year, or tax year beginning $10/01/08$, and ending $9/30/09$		·	
	k if applicable	Please C Name of organization AREA AGENCY ON AGING FOR		D Emplo	yer Identification number
Addre	ess change	use IRS LINCOLNLAND, INC.		-	•
\equiv	e change	label or print or Doing Business As		37-	0981610
\equiv	-	l'	Room/suite	E Teleph	one number
\equiv	l return	See Specific 3100 MONTVALE DRIVE		217	<u>'-787-9234 </u>
Term	unation	Instruc- City or town, state or country, and ZIP + 4	L	G Gross rece	ipts \$ 4,591,776
Amer	nded return	tions. SPRINGFIELD IL 62704			
Appli	cation pending	F Name and address of principal officer		H(a) Is this	a group return for
	-			affiliate H(b) Are all	
			[include	
				If "No,"	' attach a list (see instructions)
_	-exempt statu				_
	bsite: N			H(c) Group	exemption number
	of organization		ar of formation		M State of legal domicile
Part		ummary			
1	•	escribe the organization's mission or most significant activities DING FOR SERVICES FOR THE ELDERLY			
8	FUND	ING FOR SERVICES FOR THE ELDERLI			
lan					
, ver	Obselvati	his box F if the organization discontinued its operations or disposed of more than 25%	of its spects		
_ુંહે ત			o or its assets	3	12
3 as		of voting members of the governing body (Part VI, line 1a) of independent voting members of the governing body (Part VI, line 1b)		4	12
んしか ひ (場所) Activities & Governance		mber of employees (Part V, line 2a)		5	38
્રે ફેંઃ ે		mber of completes (Cart V, mile 2a)		6	10
34		oss unrelated business-reveriuer∮rom Part VIII, line 12, column (C)		7a	
3 .		lated business taxable income from Form 990-T, line 34		7b	0
<u>_</u>	مين المناسب		Prior Year		Current Year
Revenue 1 1	B Contribut	nons and grants (Part VIII, line 1h)	4,552	,459	4,584,902
Revenue 1	9 Programo	setylgeRevenue (Part VIII, Ine 29)			
၌ နွံ 1		nt income (Part VIII, column 🖺 lines 3, 4, and 7d)		,621	6,744
S E 1	1 Other rev	venue (Part VIII) Column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) venue and lines of through 11 (must equal Part VIII, column (A), line 12)		,563	130
			4,569		4,591,776
		ind similar amounts paid (Part IX, column (A), lines 1-3)	3,748	,943	3,758,603
		paid to or for members (Part IX, column (A), line 4)	470	F 4 1	EE7 000
န္မ 1		other compensation, employee benefits (Part IX, column (A), lines 5–10)	4 / 8	,541	557,290
sesued		onal fundraising fees (Part IX, column (A), line 11e)			
×		idraising expenses (Part IX, column (D), line 25)	270	042	205 625
'	-	rpenses (Part IX, column (A), lines 11a-11d, 11f-24f)	4,507	,942	205,625 4,521,518
	-	penses Add lines 13-17 (must equal Part IX, column (A), line 25)		,217	70,258
- 1 - 8	9 Revenue	e less expenses. Subtract line 18 from line 12	Beginning of		End of Year
ets c	O Total ass	sets (Part X, line 16)		,267	870,292
75 m		collities (Part X, line 26)		,940	325,707
S E S		ets or fund balances Subtract line 21 from line 20		,327	544,585
Part		ignature Block			
		genalties of perjury, I declare that I have examined this return, including accompanying schedules and	statements, and to	the best o	f my knowledge
	africa africa	d belief, has true, correct, and complete Declaration of preparer (other-than officer) is based on all informat	tion of which prepa	arer has any	y knowledge
Sign		The Mark		_ 3	-18-10
Here		Signature of officer		Date	
		TERESIA LILIUMEZ			
		Type or print name and title			
	Pre	eparer's Date	Check if		Preparer's identifying number (see instructions)
Paid	sigi	inature PM I The 3/04,	/10 self- employe	d ▶ 🗌	P00626782
Prepa		Estes, Bridgewater & Ogden		EIN	▶ 37-0265152
Use C	////	m's name (or yours 901 S. Second St		Phone	· · · · · · · · · · · · · · · · · · ·
		dress, and ZIP + 4 Springfield, IL 62704		по	217-528-8473
May the	RS discus	ss this return with the preparer shown above? (see instructions)			Yes No
		Act and Panenuark Reduction Act Notice see the separate instructions			Form 990 (2008)

Form 990 (2008) AREA AGENCY ON AGING FOR

37-0981610

Page 2

Pa	art IV Checklist of Required Schedules			
	•		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
	Schedule C, Part II	4		_X_
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete			47
	Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		v
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			х
	complete Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"	9		х
40	complete Schedule D, Part IV	10		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VIII, IX, or X as applicable	11	x	
12	Did the organization receive an audited financial statement for the year for which it is completing this return	 -		
12	that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,	1		
_	business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			İ
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions	١		v
	24b–24d and complete Schedule K. If "No," go to question 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		<u> </u>
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	25-		х
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		_
Ь	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified	254		x
00	person from a prior year? If "Yes," complete Schedule L, Part I	25b		_ *
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	26		х
27	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or	20		
27	substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		x
—	advatantial continuator, or to a person related to south an individual. II Test, complete coneduce E, Fait III		agn	(2008)

_ <u>Pa</u>	rt IV Checklist of Required Schedules (continued)			
	•		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			ĺ
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or			
	employee), or an indirect business relationship through ownership of more than 35% in another entity			
	(individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L,			
	Part IV	28a		X_
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes,"			
	complete Schedule L, Part IV	28b		X
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a	į		
	professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30	L	X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31	<u> </u>	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
	III, IV, and V, line 1	34	<u> </u>	X
35	is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete	•		
	Schedule R, Part V, line 2	35	<u> </u>	X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related		ł	
	organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part			
	VI	37		X

Statements Regarding Other IRS Filings and Tax Compliance Yes No 1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of 0 U.S. Information Returns. Enter -0- if not applicable 0 **b** Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable X 1c gaming (gambling) winnings to prize winners? Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax 38 Statements, filed for the calendar year ending with or within the year covered by this return X 2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by X 3a If "Yes." has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial X 4a account)? If "Yes." enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts X Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c X 6a Did the organization solicit any contributions that were not tax deductible? If "Yes," did the organization include with every solicitation an express statement that such contributions or 6ь gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization provide goods or services in exchange for any quid pro quo contribution of more than X 7a 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was X 7c required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal X 7e benefit contract? X 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? X 7g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as X 7h required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring 8 organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter 10 10a Initiation fees and capital contributions included on Part VIII, line 12 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter 11 11a a Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against 11b amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a 12b b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

37-0981610 Form 990 (2008) AREA AGENCY ON AGING FOR Page 6 Governance, Management, and Disclosure (Sections A, B, and C request information about policies not Part VI required by the Internal Revenue Code) Section A. Governing Body and Management Yes No For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions Enter the number of voting members of the governing body 12 **b** Enter the number of voting members that are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with X any other officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? 4 5 5 Did the organization become aware during the year of a material diversion of the organization's assets? 6 Does the organization have members or stockholders? 6 Does the organization have members, stockholders, or other persons who may elect one or more members 7a of the governing body? 7b b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? Did the organization contemporaneously document the meetings held or written actions undertaken during 8 the year by the following X a The governing body? 8a X Each committee with authority to act on behalf of the governing body? 8b X 9a Does the organization have local chapters, branches, or affiliates? b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, 9b affiliates, and branches to ensure their operations are consistent with those of the organization? Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations X 10 must describe in Schedule O the process, if any, the organization uses to review the Form 990 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at X the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies Yes No X 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 12a b Are officers, directors or trustees, and key employees required to disclose annually interests that could give X 12b rise to conflicts? c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," X describe in Schedule O how this is done 12c X 13 Does the organization have a written whistleblower policy? 13 X Does the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision The organization's CEO, Executive Director, or top management official? 15a X 15b Other officers or key employees of the organization? Describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure IL List the states with which a copy of this Form 990 is required to be filed 17 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply Another's website X Upon request Own website Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest 19 policy, and financial statements available to the public

State the name, physical address, and telephone number of the person who possesses the books and records of the

AREA AGENCY ON AGING FOR LINCOLAND

3100 MONTVALE DRIVE

IL 62704

217-787-9234

SPRINGFIELD

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A)	ganization did not comper (B) Average			((C)	nat ap		(D) Reportable	(E) Reportable	(F) Estimated
Name and Title	hours per week	Individual trustee or director		Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
LINDA LARSON										
VICE PRES	5	X	<u> </u>	X	ļ	Ш		0	0	0
REV. SAM WIN		1								^
TREASURER	5	X		X		-		0	0	0
TERESA MUNTZ		37	ŀ	٠,					0	0
PRESIDENT	5	X		X		-		0	<u> </u>	<u> </u>
JOYCE BRANNA DIRECTOR	и 2	x				1		o	0	0
WILMA CHAPPE		├ ^	 	-		\vdash		<u>_</u>		
DIRECTOR	2	x						o	0	0
LINDA LARSON			╁							
DIRECTOR	2	x						o	0	0
GAYLE STRUBI		1		 						
SECRETARY	5	x		x				0	0	0
JESSIE SCHIR		1								
DIRECTOR	2	X						0	0	0
WILBUR TACKA	BERRY									
DIRECTOR	2	X						0	0	0
MR. GEORGE M	. MITHCELL									
DIRECTOR	2	X				Ш		0	0	0
WILLIAM D. M									_	_
DIRECTOR	2	X				$oxed{oxed}$		0	0	0
	RRELL									•
DIRECTOR	2	X	_	<u> </u>		_		0	0	0
			 -	-		\vdash			<u></u>	
			-	├	 	+				
		+		 -	-	\vdash				
		+	 		 	\vdash				
	· · · · · · · · · · · · · · · · · · ·	—							<u> </u>	000

Pa	rt VII Section A	. Officers, Directors, Trus	tees	, Ke	y En	plo	yees	, an	d Highest Compensated E	mployees (continued)					
•	(A) Name and title	(B) Average			check		nat ap		(D) Reportable	(E) Reportable	Est	(F) mated			
		hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	comp fro orga and	ount of ther ensation in the nization related lizations			
			_									·			
							ļ								
													 -		
					\ <u></u>										
			_			_	_								
									<u> </u>						
1b	Total						l	>							
2	Total number of indivorganization ► 0	viduals (including those in 1	a) wi	10 ге	ceive	ed m	ore t	han	\$100,000 in reportable com	npensation from the		- , : -	1		
3									ee, or highest compensated		3	Yes	No X		
4	For any individual lis the organization and	? If "Yes," complete Scheduted on line 1a, is the sum of related organizations great	frep	ortab	le co	mpe	ensat	ion a	and other compensation from	m uch			x		
5		d on line 1a receive or accru the organization? If "Yes,"									5		X		
Sec 1	tion B. Independent Complete this table f	for your five highest comper	nsate	d inc	lepe	nder	nt cor	ntrac	ctors that received more tha	n \$100,000 of					
	compensation from t	he organization (A) Name and business address							Descrip	(B) tion of services		(C) Compens	ation		
						_		_							
												<u> </u>			
			-									-			
2	Total number of inde	ependent contractors (includ	ling t	hose	ın 1) wh	o rec	eive	ed more than \$100,000 in			0			
DAA	compensation from t	are organization									Fo		(2008)		

<u>P</u> a	irt V	III Statement of Reve	enue						
		•		· -		(A) Total revenue	(B) Related or	(C) Unrelated	(D) Revenue
						Total Tovellue	exempt	business	excluded from tax
							function revenue	revenue	under sections 512, 513, or 514
S S	1a	Federated campaigns	1a				10101100		512, 515, 51 517
ant	, u	Membership dues	1b	`					
₽,E		·	1c						
r a	C	Fundraising events							
<u> </u>	a	Related organizations	1d	4 504	002				
Sin	е	Government grants (contributions)	1e	4,584	1,902				
黃	t	All other contributions, gifts, grants, and similar amounts not included above							
들등		L.	1f						•
0 =	g	Noncash contributions included in lines 1a	-1f \$						
0.0	h	Total. Add lines 1a-1f				4,584,902	 .		
Program Service Revenue Contributions, gifts, grants				B	ısn. Code				
Ven	2a			_				<u> </u>	
8	b								
<u>i</u> ë	С			L.					
Ser	d							<u> </u>	
Ē	е								
S D	f	All other program service reve	nue						
5	a	Total. Add lines 2a-2f		_	▶				
		Investment income (including	dividends	interest, a	nd	•	· · · · · · · · · · · · · · · · · · ·		
	•	other similar amounts)		,,	▶	6,744			6,744
	4	Income from investment of tax	-evemnt l	hand arace					
	5	Royalties	cxcmpt	bona proce					
	"	(i) Real		(II) Pers	onal				·
	٠.			(11) 1 010					
	6a	Gross Rents							
	b	Less rental exps							
	С	Rental inc or (loss)						1	
	d 7a	Net rental income or (loss) Gross amount from (1) Securities			<u> </u>				
	'-	sales of assets (i) Securities	s	(ii) Ot	ner				
		other than inventory							
	b	Less cost or other							
		basis & sales exps							
	С	Gain or (loss)	L	<u> </u>					
	d	Net gain or (loss)			•				
	8a	Gross income from fundraising eve	nts						
97		(not including \$							
ГeП		of contributions reported on line 1c)						
ě		See Part IV, line 18	а						
Other Revenu	ь	Less direct expenses	ьГ			İ			
퉏		Net income or (loss) from fund	raising ev	vents	▶				
		Gross income from gaming activities							
		See Part IV, line 19	a						
	ь	Less direct expenses	<u> </u>						
	I	Net income or (loss) from gam		ties					
	I	Gross sales of inventory, less	g 20 .	1103					
	lva	returns and allowances	اء						
	[a _ b						
	I	Less cost of goods sold							
	ြင	Net income or (loss) from sale			>				
		Miscellaneous Revenu	-	B	usn. Code	• • •			120
	11a	OTHER		<u> </u>		130			130
	b			<u> </u>		-			_
	C			<u> </u>					
	d	All other revenue		L					<u></u>
	е	Total. Add lines 11a-11d			•	130			
	12	Total Revenue. Add lines 1h,	2g, 3, 4,	5, 6d, 7d, 8	с,				
	1	9c, 10c, and 11e			•	4,591,776	0	0	6,874

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
		, ,	expenses	general expenses	expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	3,758,603	3,758,603		
2	Grants and other assistance to individuals in				
_	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
•	_				
	organizations, and individuals outside the				
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members	····			
5	Compensation of current officers, directors,	60 600		60 600	
_	trustees, and key employees	62,688		62,688	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	204 100			
7	Other salaries and wages	384,160	101,935	282,225	
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	14,311	3,864	10,447	
9	Other employee benefits	61,751	18,233	43,518	<u> </u>
10	Payroll taxes	34,380	9,283	25,097	
11	Fees for services (non-employees)				
а	Management				
þ	<u> </u>				
	Accounting				
d	Lobbying		<u>-</u>		
θ	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion	10.000	4 4 0 6	4.4 000	
13	Office expenses	18,928	4,106	14,822	
14	Information technology				
15	Royalties			25 252	
16	Occupancy	57,922	21,944	35,978	
17	Travel	17,241	4,453	12,788	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				<u> </u>
20	Interest				
21	Payments to affiliates		 -		
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other evenences Homers evenesses and				
24	Other expenses Itemize expenses not				
	covered above (Expenses grouped together and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)				
_	OTHER	111,534	30,669	80,865	
a b	VINER	111,334	30,009	00,000	
	,				
c d	ı				
e			······		
f	All other expenses	· · · · · · · · · · · · · · · · · · ·			
25	Total functional expenses. Add lines 1 through 24f	4,521,518	3,953,090	568,428	· · · · · · · · · · · · · · · · · · ·
26	Joint Costs. Check here If following	-/3-1/3-0	- 7-55/550		
	SOP 98-2 Complete this line only if the			ł	
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation				

<u>· Pa</u>	art X	Balance Sheet	 		г т			
·				(A) Beginning of year		(B) End of		
	1	Cash—non-interest bearing		327,545	1	 _	12,	963
	2	Savings and temporary cash investments	•	213,339			18,	
	3	Pledges and grants receivable, net		210,764			12,	
	4	Accounts receivable, net		98,475			99,	
	5	Receivables from current and former officers, directors, ti	rustees, kev					
	•	employees, or other related parties Complete Part II of S			5			
	6	Receivables from other disqualified persons (as defined to						
	-	4958(f)(1)) and persons described in section 4958(c)(3)(6)						
		Part II of Schedule L	, ,		6			-
Ŋ	7	Notes and loans receivable, net		16,736	7		19,	275
set	8	Inventories for sale or use			8			
Assets	9	Prepaid expenses and deferred charges		10,408	9		7,	306
	10a		10a					
		Less accumulated depreciation Complete						
		Part VI of Schedule D	10ь		10c	<u>-</u>		
	11	Investments—publicly traded securities			11			
	12	Investments—other securities See Part IV, line 11			12			
	13	Investments—program-related See Part IV, line 11			13	-		
	14	Intangible assets			14			
	15	Other assets See Part IV, line 11			15	•		
	16	Total assets. Add lines 1 through 15 (must equal line 34))	877,267	16	8'	70,:	292
	17	Accounts payable and accrued expenses		68,650	17		14,	904
	18	18	1	77,	005			
	19	Deferred revenue		104,704	19	10	01,	408
	20	Tax-exempt bond liabilities			20			
Liabilities	21	Escrow account liability Complete Part IV of Schedule D			21			
	22	Payables to current and former officers, directors, trustee	es, key					
	ĺ	employees, highest compensated employees, and disqua	alified					
Ë		persons Complete Part II of Schedule L			22			
	23	Secured mortgages and notes payable to unrelated third	parties		23			
	24							
	25	Other liabilities Complete Part X of Schedule D			25	<u> </u>	32,	
	26	Total liabilities. Add lines 17 through 25		402,940	26	3:	<u>25,</u>	<u>707</u>
S		Organizations that follow SFAS 117, check here ▶	and					
nces	,	complete lines 27 through 29, and lines 33 and 34.						
Balar	27	Unrestricted net assets			27			
ŭ	28	Temporarily restricted net assets			28			
Fund	29	Permanently restricted net assets	 1		29			
F		Organizations that do not follow SFAS 117, check he	re ▶ X					
ō		and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds			30			
Assets	31	Paid-in or capital surplus, or land, building, or equipment	fund	454 005	31		•	
As	32	Retained earnings, endowment, accumulated income, or	other funds	474,327			44,	
Net	33	Total net assets or fund balances		474,327			44,	
	34	Total liabilities and net assets/fund balances		877,267	34	8	70,	292
<u> </u>	art)	(I Financial Statements and Reporting					¥	
			- □ []	O11			Yes	No
1		•	Cash Accrual X	Other		-		х
2		ere the organization's financial statements compiled or revi		mant /		2a 2b	X	
t		ere the organization's financial statements audited by an in-	·	or for avarage hi of		20	-	l —
•		Yes" to lines 2a or 2b, does the organization have a comm				0-	x	ł
		e audit, review, or compilation of its financial statements ar	•			2c		
38		a result of a federal award, was the organization required	to undergo an audit or audits as	s sectorului		20	x	
		Single Audit Act and OMB Circular A-133?	2 مداد.			3a 3b	X	
	"זו כ	Yes," did the organization undergo the required audit or au	iuiis r				4.5	

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

AREA AGENCY ON AGING FOR LINCOLNLAND, INC.

Employer identification number 37-0981610

Pa	art I	Reaso	on for Public Charity S	Status (All organizations	must co	mplete	this pa	art.) (s	ee ins	struction	ons)		
The	orgai	nization is not a	private foundation because	it is (Please check only one org	anization)							
1		A church, con	vention of churches, or asso-	ciation of churches described in	section 1	70(b)(1)(<i>i</i>	۹)(ı).						
2	\Box	A school desc	cribed in section 170(b)(1)(A)(ii). (Attach Schedule E)							1		
3	П	A hospital or a	a cooperative hospital service	e organization described in section	on 170(b)	(1)(A)(iii)	. (Attach	Schedu	ile H)				
4	П			in conjunction with a hospital des						he hospi	ıtal's name,		
	_	city, and state	_	•									
5		•		a college or university owned or	operated	by a gove	ernmenta	al unit de	scribed	i in			
	ш	•	o)(1)(A)(iv). (Complete Part I		.	-, - 3							
6				· / vernmental unit described in sec	tion 170(b)(1)(A)(v	n)						
7	X			ubstantial part of its support from				n the ne	neral ni	iblic			
′	4	_			a govern	inental ul	01 1101	i tile ge	iciai po	JUIC			
_			section 170(b)(1)(A)(vi). (Co		,								
8	\vdash	•		0(b)(1)(A)(vi). (Complete Part II		-4							
9	Ш	_		more than 33 1/3 % of its suppo									
		•		ot functions—subject to certain ex						TIIS			
			=	I unrelated business taxable inco			ii tax) fr	om busi	nesses				
	$\overline{}$		*	1975 See section 509(a)(2). (0									
10	Н		•	xclusively to test for public safety									
11		-	-	clusively for the benefit of, to pe									
				d organizations described in sec						ction			
		509(a)(3). Ch	eck the box that describes the	e type of supporting organization			s 11e thr	ough 11	h				
	_	а 📙 Туре		c Type III–Functiona			d		e III-Ot	her			
e				nization is not controlled directly									
		persons other	than foundation managers a	nd other than one or more public	ly suppor	ted organ	ızatıons	describe	d in se	ction			
		509(a)(1) or s	ection 509(a)(2)										
f		If the organiza	ation received a written deteri	mination from the IRS that it is a	Type I, Ty	pe II, or T	Type III s	upportir	ıg				
		organization,	check this box										
g		Since August	17, 2006, has the organization	on accepted any gift or contributi	on from a	ny of the							
_		following per:	sons?										
		(i) A person	who directly or indirectly cor	ntrols, either alone or together wi	th persons	s describe	ed in (ii)					Yes	No
		and (iii) b	elow, the governing body of	the supported organization?							11g(i)		
		, ,	member of a person describe								11g(ii)		
			ontrolled entity of a person de								11g(ni)		
h		• •	• ,	e organizations the organization	supports								•
									(a)	I- 15-	(usi) 0		
(1)		e of supported anization	(ii) EIN	(III) Type of organization (described on lines 1–9	1 ' '	organization sted in your		ou notify		Is the tion in col	(vii) Am supp		
	Uig	amzation		above or IRC section	1	document?	· · · · ·	of your	-	ized in the	1		
				(see Instructions))			sup	port?	U	S ?			
					Yes	No	Yes	No	Yes	No			
							1			1			
								<u> </u>		<u> </u>			
								L					
										ļ	<u> </u>		
							 		 	 			
					i	ł			1	1	i		

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Schedule A (Form 990 or 990-EZ) 2008

Section A. Public Support

Gifts, grants, contributions, and

Calendar year (or fiscal year beginning in) ▶

(e) 2008

(d) 2007

(b) 2005

(c) 2006

(f) Total

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

(a) 2004

	any "unusual grants ")							
2	Gross receipts from admissions, merchandise							
	sold or services performed, or facilities furnished in any activity that is related to the							
	organization's tax-exempt purpose					 		
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's							-
•	benefit and either paid to or expended on its behalf							-
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	Total. Add lines 1-5					ļ		
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000							
C	Add lines 7a and 7b		<u> </u>			 	-+	
8	Public support (Subtract line 7c from line 6)					 	\rightarrow	
Sec	tion B. Total Support	l	L			<u> </u>		
	endar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 200	8	(f) Total
9	Amounts from line 6			, , ,	, ,			
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
С	Add lines 10a and 10b					ļ		
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							<u>.</u>
13	Total support. (Add lines 9, 10c, 11,				<u> </u>	<u> </u>		
	and 12)			<u>. </u>	<u> </u>	L		
14	First five years. If the Form 990 is for the o		second, third, four	h, or fifth tax year a	as a section 501(c)	(3)		▶ [
	organization, check this box and stop here							
	tion C. Computation of Public Su		-				T 45 T	
15	Public support percentage for 2008 (line 8,	* *	•	(1))			15	<u>9</u>
16 Sec	Public support percentage from 2007 Sche tion D. Computation of Investmen			 			1 10 1	7
				noluma (ft)			17	9/
17	Investment income percentage for 2008 (Iii	* *	•	olumn (i))			18	
18 19a	Investment income percentage from 2007 \$ 33 1/3 % support tests—2008. If the organ			14, and line 15 is m	ore than 33 1/3 %	and line		
130	17 is not more than 33 1/3 %, check this bo							▶ 「
ь	33 1/3 % support tests—2007. If the organ	•	-				t	_
-	line 18 is not more than 33 1/3 %, check th							▶ [
20	Private foundation. If the organization did	•	_					
DAA							Form 99	0 or 990-EZ) 2008

Schedule A (Form 990 or 990-EZ) 2008 AREA AGENCY ON AGING FOR

37-0981610

Page 4

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10;
Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Part II, Line 10 - Other Income Detail

MISCELLANEOUS

\$

4,109

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

	e of the organization	Employer identification number				
	REA AGENCY ON AGING FOR					
_ <u>L</u>	INCOLNLAND, INC.			981610		
Pa	ort I Organizations Maintaining Donor Advised Function the organization answered "Yes" to Form 990, F	ds or Other Similar Funds or Acco Part IV, line 6.	ounts.	Complete if		
		(a) Donor advised funds	(b)	Funds and other acc	ounts	
1	Total number at end of year					
2	Aggregate contributions to (during year)			_		
3	Aggregate grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in writing that the	ne assets held in donor advised				
	funds are the organization's property, subject to the organization's exclus			Yes	☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in wi					
	used only for charitable purposes and not for the benefit of the donor or d					
	impermissible private benefit?			Yes	No	
Pa	art II Conservation Easements. Complete if the organ	nization answered "Yes" to Form 9	90, Pa	art IV, line 7.		
1	Purpose(s) of conservation easements held by the organization (check al			<u> </u>		
-	Preservation of land for public use (e.g., recreation or pleasure)	Preservation of an historically impor	tant land	d area		
	Protection of natural habitat	Preservation of certified historic stru				
	Preservation of open space					
2	Complete lines 2a–2d if the organization held a qualified conservation cor	ntribution in the form of a conservation easer	nent			
-	on the last day of the tax year					
	,			Held at the End	of the Year	
а	Total number of conservation easements		2a			
b	Total acreage restricted by conservation easements		2b			
c	Number of conservation easements on a certified historic structure include	ed in (a)	2c			
d	Number of conservation easements included in (c) acquired after 8/17/06		2d			
3	Number of conservation easements modified, transferred, released, extin			<u> </u>		
3	the taxable year	guistics, or terminated by the organization a	ung			
4	Number of states where property subject to conservation easement is loc	ated •				
5	Does the organization have a written policy regarding the periodic monito					
3	enforcement of the conservation easements it holds?	mig, inspection, violations, and		Yes	No	
6	Staff or volunteer hours devoted to monitoring, inspecting, and enforcing	easements during the year				
7	Amount of expenses incurred in monitoring, inspecting, and enforcing east					
8	Does each conservation easement reported on line 2(d) above satisfy the	• • • • • • • • • • • • • • • • • • • •		- -		
0	170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	requirements of section		Yes	No	
0	In Part XIV, describe how the organization reports conservation easemer	te in its revenue and evnense statement, an	d			
9	balance sheet, and include, if applicable, the text of the footnote to the organization					
	the organization's accounting for conservation easements	ganization's intariolal statements that cossin				
Ps	art III Organizations Maintaining Collections of Art, F	listorical Treasures or Other Sim	ilar As	ssets.		
	Complete if the organization answered "Yes" to					
	Complete in the enganization and the teacher			·		
4	If the organization elected, as permitted under SFAS 116, not to report in	its revenue statement and halance sheet wo	rke of			
ıa	art, historical treasures, or other similar assets held for public exhibition, e			Α.		
	provide, in Part XIV, the text of the footnote to its financial statements tha			-,		
	provide, in r art XIV, the text of the loothole to as intariolal statements tha	describes triese terris				
h	If the organization elected, as permitted under SFAS 116, to report in its r	evenue statement and halance sheet works	of art			
U	historical treasures, or other similar assets held for public exhibition, educ					
		anon, or research in furtherance of public se	. TIOG,			
	provide the following amounts relating to these items			· •		
	(i) Revenues included in Form 990, Part VIII, line 1			~~ — — -	- -	
_	(ii) Assets included in Form 990, Part X	has aimiles appete for Francis Laure at accorda	lbo.	″ - -		
2	If the organization received or held works of art, historical treasures, or of		uie			
	following amounts required to be reported under SFAS 116 relating to the	езе нетіз		. •		
а	Revenues included in Form 990, Part VIII, line 1		P	*	-	
þ	Assets included in Form 990, Part X		•	*		

		CY ON AGING I	FOR	37-09	81610			Page 2
Pa	art III Organizations Maintaining	Collections of Art, I	Historical Treasi	ures, or Other S	imilar Ass	ets (contin	ued)	
3	Using the organization's accession and other items (check all that apply)	records, check any of the f	ollowing that are a sig	gnificant use of its col	lection			
а	Public exhibition	d \Box Loan	or exchange program	ne				
b	Scholarly research	e Other		15				
c	Preservation for future generations	€ ☐ Other				_		
_			6 th					
4	Provide a description of the organization's coll Part XIV	ections and explain now th	ey turther the organiz	zation's exempt purpo	se in			
5	During the year, did the organization solicit or assets to be sold to raise funds rather than to	be maintained as part of th	e organization's colle	ection?		Yes		No
Pa	Trust, Escrow and Custodi Part IV, line 9, or reported a				d "Yes" to	Form 990,		
1a	Is the organization an agent, trustee, custodial							
	included on Form 990, Part X?	if of other intermediary for	CONTRIBUTIONS OF OTHER	833613 1101		Yes		No
b	If "Yes," explain the arrangement in Part XIV a	nd complete the following	table					,
_	ii 100, explain the arrangement iii att XIV a	ind complete the following	lubic			Amo	unt	
c	Beginning balance				1c			
ď	Additions during the year				1d			
	Distributions during the year				1e			
f	Ending balance				1f	***		
2a	Did the organization include an amount on For	m 990 Part X line 212			<u> </u>	Yes		No
	If "Yes," explain the arrangement in Part XIV	111 000, 1 dit 21, mie 21				163		110
	art V Endowment Funds. Comple	ete if organization ar	nswered "Yes" to	Form 990, Part	IV. line 10			
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three yea		our year	s back
1a	Beginning of year balance	<u> </u>	1	† · · · · · · · · · · · · · · · · · · ·				
b	Contributions		† ·· ·					
c	Investment earnings or losses		· · · · · · · · · · · · · · · · · · ·					-
d	Grants or scholarships					-		
	Other expenditures for facilities			1				
Ŭ	and programs							
#	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the year	end balance held as		<u> </u>	·			_
a	Board designated or quasi-endowment	%						
b	Permanent endowment > %	"						
c	Term endowment ▶%							
	Are there endowment funds not in the possess	sion of the organization tha	t are held and admini	stered for the				
	organization by						Yes	No
	(i) unrelated organizations					За	(1)	
	(ii) related organizations					3a(
b	If "Yes" to 3a(ii), are the related organizations	listed as required on Schei	dule R?			31		
	Describe in Part XIV the intended uses of the							
-	rt VI Investments—Land, Buildi			, Part X, line 10.				
	Description of investment	(a) Cost or other basis	(b) Cost or oth		preciation	(d) B	ook value)
		(investment)	basis (other)				
1a	Land							
	Buildings							
	Leasehold improvements							
	Equipment	-						
	Other							
Tota	I. Add lines 1a-1e (Column (d) should equal Fo	orm 990, Part X, column (B), line 10(c))			·		

Schedule D (Form 990) 2008 AREA AGENCY ON AGING F	'OR	37-0981610	Page 3
Part VII Investments—Other Securities. See Form 990,	Part X, line 12		
. (a) Description of security or category	(b) Book value	(c) Method of	valuation
(including name of security)		Cost or end-of-yea	r market value
Financial derivatives and other financial products			
Closely-held equity interests			
Other			
			<u> </u>
			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See Form 990			
(a) Description of investment type	(b) Book value	(c) Method of Cost or end-of-yea	
	-	Cost of end-or-year	r market value
			
		 	
			
		<u>.</u>	
			<u> </u>
			
Total. (Column (b) should equal Form 990, Part X, col. (B) line 13.)			
Total. (Column (b) should equal Form 990, Part X, col (B) line 13) Part IX Other Assets. See Form 990, Part X, line 15.			
(a) Description		· · · · · · · · · · · · · · · · · · ·	(b) Book value
			····
Total. (Column (b) should equal Form 990, Part X, col (B) line 15)		•	<u>``</u>
Part X Other Liabilities. See Form 990, Part X, line 25			
(a) Description of liability	(b) Amount		
Federal income taxes			
STATE OF ILLINOIS	32,390		
MISCELLANEOUS			
	<u> </u>		
	ļ		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	32,390		
In Part XIV, provide the text of the footnote to the organization's financial statem	nents that reports the organiz	tation's liability for	
uncertain tax positions under FIN 48			

	dule D (Form 990) 2008 AREA AGENCY ON AGING FOR		37-098161	<u>U</u>	Page 4
<u>Pa</u>	rt XI Reconciliation of Change in Net Assets from Form 990	to Financial	Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1	4,591,776
2	Total expenses (Form 990, Part IX, column (A), line 25)			2	4,521,518
3	Excess or (deficit) for the year Subtract line 2 from line 1			3	70,258
4	Net unrealized gains (losses) on investments			4	
5	Donated services and use of facilities			5	
6	Investment expenses		ļ	6	· · · · · ·
7	Prior period adjustments			7	
8	Other (Describe in Part XIV)			8	
9	Total adjustments (net) Add lines 4-8			9	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9			10	70,258
Pa	rt XII Reconciliation of Revenue per Audited Financial Staten	nents With F	Revenue per Reti	ırn	4 600 004
1	Total revenue, gains, and other support per audited financial statements			1	4,609,884
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	1 1			
а	Net unrealized gains on investments	2a	10 100		
b	Donated services and use of facilities	2b	18,108		
C	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			40 400
е	Add lines 2a through 2d			2e	18,108
3	Subtract line 2e from line 1) (3	4,591,776
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
С	Add lines 4a and 4b			4c	
	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part 1, line 12)		<u></u> _	5	4,591,776
Pa	rt XIII Reconciliation of Expenses per Audited Financial State	ments With	Expenses per R	eturn_	4 500 606
1	Total expenses and losses per audited financial statements			1	4,539,626
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		40.400		
а	Donated services and use of facilities	2a	18,108		
b	Prior year adjustments	2b			
C	Losses reported on Form 990, Part IX, line 25	2c			
d	Other (Describe in Part XIV)	2d			10 100
0	Add lines 2a through 2d			2е	18,108
3	Subtract line 2e from line 1) (3	4,521,518
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
С	Add lines 4a and 4b			4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)			5	4,521,518
Pa	rt XIV Supplemental Information				
Com	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, li	nes 1a and 4, Pa	art IV, lines 1b		
and 2	b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d	and 4b			
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SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations,

Governments, and Individuals in the U.S.

OMB No 1545-0047

Open to Public Inspection 2008

> Employer identification number ► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. ▶ Attach to Form 990. Name of the organization AREA AGENCY ON AGING FOR

LINCOLNLAND, INC.					37-09	37-0981610		
Part I General Information on Grants and Assistance	sistance							
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?	mount of the gr	ants or ass	istance, the grantees' (eligibility for the grants	or assistance, an	.	Yes	Š
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	ing the use of g	rant funds	in the United States					
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on	rnments and	l Organi	zations in the Un	ited States. Com	plete if the org	yanization ansv	wered "Yes" on	
Form 990, Part IV, line 21, for any recipient that re Part IV and Schedule I-1 (Form 990) if additional s	pient that re additional s	ceived more that	nore than \$5,000. needed	Check this box if	f no one recipi	ient received n	ceived more than \$5,000. Check this box if no one recipient received more than \$5,000. Use space is needed	Ш
1 (a) Name and address of organization	(p) EIN		of cash grant	(e) Amount of non-cash (h) Method of valuation	(f) Method of valuation	(g) Description of	(h) Purpose of grant	
or government		section if applicable		assistance	(book, 1 MV, appraise), other)	non-cash assistance	or assistance	
CASS COUNTY COUNCIL ON AGING								
P.O. BOX 305								
BEARDSTOWN IL 62618-0305		3	39,269					
CASS COUNTY HEALTH DEPT								
331 SOUTH MAIN STREET								
VIRGINIA IL 62691			11,035					
CEFS ECONOMIC OPPORTUNITY CORP								
1805 SOUTH BANKER								
EFFINGHAM IL 62401-0928		ю	404,753	······································				
ACTION PARTNE								
1800 WEST FIFTH STREET	•		···					
LINCOLN IL 62656		ю	250,485					
GREEN COUNTY HEALTH DEPT								
310 FIFTHE STREET								
CARROLLTON IL 62016-1398			28,006					
HELP AT HOME								
1 NORTH STATE STREET, SUITE 1500								
CHICAGO IL 60602		m	88,000					
ILLINOIS RETIRED TEACHERS FOUNDATIO								
620 NORTH WALNUT STREET								
SPRINGFIELD IL 62702		3	121,047					
ILLINOIS VALLEY ECONOMIC DEV CORP								
223 SOUTH MACOUPIN STREET								
GILLESPIE IL 62033-0088		3	479,226					
JERSEY COUNTY HEALTH DEPT								
1307 STATE HIGHWAT 109	•							
JERSEYVILLE IL 62052			16,324					

Enter total number of section 501(c)(3) and government organizations ~

Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) 2008

Schedule I (Form 990) 2008

Schedule I (F	Schedule I (Form 990) 2008 AREA AGENCY ON AGING FOR	ON AGING FOR	m	37-0981610		Page 2
Part III	Grants and Other Assistance to Individuals in the Use Schedule I-1 (Form 990) if additional space is	to Individuals in the if additional space is	• United States. Cors needed.	mplete if the organiza	United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 needed.	orm 990, Part IV, line 22
	(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of	(e) Method of valuation (book,	(f) Description of non-cash assistance
		recipients	cash grant	non-cash assistance	FMV, appraisal, other)	•
Part IV	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	omplete this part to p	provide the informat	ion required in Part I,	line 2, and any other add	itional information.

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SCHEDULEI (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S. ▶ Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

▶ Attach to Form 990.

Open to Public

Inspection

OMB No 1545-0047

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X Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use (h) Purpose of grant or assistance ☐ Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Employer identification number non-cash assistance (g) Description of 37-0981610 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of non-cash assistance (c) IRC (d) Amount of cash grant section applicable 88,000 39,269 11,035 404,753 250,485 28,006 121,047 479,226 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Part IV and Schedule I-1 (Form 990) if additional space is needed m ო m m m General Information on Grants and Assistance (b) EIN AREA AGENCY ON AGING FOR the selection criteria used to award the grants or assistance? IL 62618-0305 IL 62401-0928 IL 62016-1398 IL 62033-0088 ILLINOIS RETIRED TEACHERS FOUNDATIO ILLINOIS VALLEY ECONOMIC DEV CORP 1 NORTH STATE STREET, SUITE 1500 62656 IL 62702 IL 62691 CEFS ECONOMIC OPPORTUNITY CORP (a) Name and address of organization CASS COUNTY COUNCIL ON AGING COMMUNITY ACTION PARTNERSHIP LINCOLNLAND JERSEY COUNTY HEALTH DEPT 223 SOUTH MACOUPIN STREET GREEN COUNTY HEALTH DEPT CASS COUNTY HEALTH DEPT 620 NORTH WALNUT STREET 1307 STATE HIGHWAT 109 1800 WEST FIFTH STREET 331 SOUTH MAIN STREET 1805 SOUTH BANKER 310 FIFTHE STREET Name of the organization P.O. BOX 305 HELP AT HOME SPRINGFIELD BEARDSTOWN CARROLLTON GILLESPIE EFFINGHAM VIRGINIA LINCOLN CHICAGO Part

2 Enter total number of section 501(c)(3) and government organizations

IL 62052

JERSEYVILLE

16,324

Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2008

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Open to Public 2008 OMB No 1545-0047 Employer identification number Inspection (h) Purpose of grant or assistance 37-0981610 Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) non-cash assistance (g) Description of (f) Method of valuation (book, FMV, appraisal, other) Continuation Sheet for Schedule I (Form 990) ▶ Attach to Form 990 to list additional information for (c) IRC Code section (d) Amount of cash grant (e) Amount of non-cash assistance Part II and Part III, Schedule I (Form 990). 16,186 95,049 520,108 6,428 19,559 102,960 198,887 65,604 1,157,760 57,574 59,901 if applicable m AREA AGENCY ON AGING FOR (b) EIN INC. 62650-2094 62568-2109 62702-2499 62626-1075 62626-1795 62049-2664 I SENIOR SERVICES OF CENTRAL ILLINOIS SENIOR CITIZENS OF CHRISTIAN COUNTY LINCOLNLAND, WEST CENTRAL MASS TRANSIT DISTRICT 62650 62656 IL 62203 1 LAND OF LINCOLN LEGAL ASSISTANCE SENIOR CITIZENS OF LOGAN COUNTY (a) Name and address of organization LOCUST STREET RESOURCE CENTER MONTGOMERY COUNTY HEALTH DEPT 8787 STATE STREET, SUITE 210 1 # ١ 검 MENARD COUNTY HEALTH DEPT ١ ١ I PRAIRIE COUNCIL ON AGING or government 805 NORTH BROAD STREET I Ī ١ I 320 S. LOCUST STREET 501 PULASKI STREET 1 102 SOUTH SEVENTH _11191_IL_RT. 185_ ١ MACOUPIN COUNTY HD _200 WEST_DOUGLAS_ 1120 WEST WALNUT Department of the Treasury Internal Revenue Service 701 WEST ADAMS 701 WEST MASON EAST ST. LOUIS Name of the organization SCHEDULE 1-1 ١ JACKSONVILLE JACKSONVILLE TAYLORVILLE CARLINVILLE SPRINGFIELD CARLINVILLE PETERSBURG HILLSBORO (Form 990) VARIOUS LINCOLN Part I

Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations
For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
DAA

Schedule I-1 (Form 990) 2008

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OMB No 1545-0047 **Open to Public** Employer identification number Inspection (h) Purpose of grant or assistance 37-0981610 Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule | (Form 990), Part II) non-cash assistance (g) Description of (f) Method of valuation (book, FMV, appraisal, other) Continuation Sheet for Schedule I (Form 990) ▶ Attach to Form 990 to list additional information for (c) IRC Code section (d) Amount of cash grant (e) Amount of non-cash assistance Part II and Part III, Schedule I (Form 990). 20,442 ıf applicable Enter total number of Section 501(c)(3) and government organizations AREA AGENCY ON AGING FOR (p) EIN LINCOLNLAND, INC. I ı I (a) Name and address of organization I 800 EAST CARPENTER STREET or government ı THIRD AGE LIVING Department of the Treasury Internal Revenue Service Name of the organization **SCHEDULE 1-1** SPRINGFIELD (Form 990) Part

Schedule I-1 (Form 990) 2008

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Enter total number of other organizations

SCHEDULE O

Supplemental Information to Form 990

2008

(Form 990)

Department of the Treasury Internal Revenue Service

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Open to Public Inspection

Name of the organization

PROGRAM

AREA AGENCY ON AGING FOR LINCOLNLAND, INC.

Employer identification number 37-0981610

Form 990, Part III, Line 4d - All Other Achievements
DEPARTMENT OF AGING GEVERAL REVENUE FUNDS - TO PROVIDE
INFORMATION AND REFERRAL SERVICES TO SENIOR CITIZENS IN
ADDITION TO COUNSELING AND ADVOCACY PROGRAMS.
TITLE III-E PROVIDES NATION FAMILY CAREGIVER SUPPORT

TITLE III-D PROVIDES HOME HEALTH TO SENIOR CITIZENS AT RISK OF INSTITUTIONALIZATION AND IN HOME RESPITE FOR PERIOD INTERVALS OF RELIEF FOR FAMILY CARE GIVERS.

TITLE V PROVIDES, FOSTERS AND PROMOTES USEFUL PART-TIME OPPORTUNITIES IN COMMUNITY SERVICE EMPLOYMENT FOR LOW INCOME PERSONS WHO ARE 55 YEARS OF AGE AND OLDER.

US DEPARTMENT OF AGRICULTURE FUNDS TO IMPROVE DIETS OF ELDERLY.

TOBACCO SETTLEMENT AND MISCELLANEOUS

Form 990, Part VI, Line 10 - Organization's Process Used to Review Form 990
THE 990 WAS PREPARED BY A CPA, REVIEWED BY MANAGMENTS AND PROVIDED TO THE
BOARD OF DIRECTORS FOR REVIEW.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation DOCUMENTS ARE AVAILABLE UPON REQUEST

(10)

Totals

Forms	Ot	her Notes and	Loans Receiv	able			 .
'990 / 990-PF	For calendar year 2008,		10/01/08		9/30/	09	2008
lame		or tax year beginning		, and chaing			ication Numb
AREA AGENCY LINCOLNLAND,	ON AGING FOR INC.				37-	09816	10
Form 990, Pa	rt X, Line 7 -	Additional	Information	n.			
	Name of borrower			Relationship t	o disqualified	person	
	LATED ORGANIZAT	NOI					
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5)							
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Original amoun	t	Maturity					Interest
borrowed	Date of loan	date	F	Repayment terms	<u> </u>		rate
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Se	curity provided by borrower			Purpo	ose of loan		
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	ation furnished by lender		Balance due at beginning of year	Balance of end of y	year _		narket value 90-PF only)
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