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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning Oct 1, 2008, and ending Sep 30, 2009

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

C Name of organization
KIWANIS CHARITIES OF ROCKFORD, INC
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
PO BOX 1573
 City or town, state or country, and ZIP + 4
ROCKFORD IL 61110-0073

D Employer identification number
36-6167609

E Telephone number
(815) 654-0363

F Group Exemption Number ▶ 026

G Accounting method ☒ Cash ☐ Accrual
 Other (specify) ▶

H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ N/A

J Organization type (check only one) — ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 181,315.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	52,204.
2	Program service revenue including government fees and contracts	2	0.
3	Membership dues and assessments	3	0.
4	Investment income	4	119,557.
5a	Gross amount from sale of assets other than inventory	5a	0.
5b	Less: cost or other basis and sales expenses	5b	0.
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	5c	0.
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
6a	Gross revenue (not including \$ <u>0.</u> of contributions reported on line 1)	6a	9,554.
6b	Less: direct expenses other than fundraising expenses	6b	5,488.
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	4,066.
7a	Gross sales of inventory, less returns and allowances	7a	
7b	Less: cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe <u>▶</u>)	8	
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	175,827.
10	Grants and similar amounts paid (attach schedule)	10	91,241.
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	424.
16	Other expenses (describe <u>▶ INSURANCE & FEES</u>)	16	1,960.
17	Total expenses (add lines 10 through 16)	17	93,625.
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	82,202.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	1,228,225.
20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year (Combine lines 18 through 20)	21	1,310,427.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	1,228,225.	1,310,427.
23 Land and buildings	0.	0.
24 Other assets (describe <u>▶</u>)	0.	0.
25 Total assets	1,228,225.	1,310,427.
26 Total liabilities (describe <u>▶</u>)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	1,228,225.	1,310,427.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

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Part III Statement of Program Service Accomplishments (See the instructions.)**Expenses**What is the organization's primary exempt purpose? **GRANTS TO CHARITABLE ORGANIZATIONS**

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28 GRANTS AND ALLOCATIONS TO VARIOUS CHARITABLE ORGANIZATIONS(Grants \$ **91,241.**) If this amount includes foreign grants, check here ☐**28 a** **91,241.****29**(Grants \$) If this amount includes foreign grants, check here ☐**29 a****30**(Grants \$) If this amount includes foreign grants, check here ☐**30 a****31** Other program services (attach schedule)(Grants \$) If this amount includes foreign grants, check here ☐**31 a****32** Total program service expenses (add lines 28a through 31a)**32** **91,241.****Part IV List of Officers, Directors, Trustees, and Key Employees.** (List each one even if not compensated. See the instrs.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Mary Price 1812 24TH ST ROCKFORD IL 61108	President 1.00	0.	0.	0.
Stephen Guedet 5482 Gingerridge Ln Rockford IL 61114	Pres Elect 1.00	0.	0.	
Ken Staaf 2812 Country Club Terr Rockford IL 61103	VP 1.00	0.	0.	
Robert B. McLaughlin 4983 Braewild Rd Rockford IL 61107	Past Pres 1.00	0.	0.	
Robert J. McLaughlin 1016 Candleford Rockford IL 61108	Asst. Sec. 1.00	0.	0.	
Mary Norman 6233 PARK RIDGE RD LOVES PARK, IL 61111	Secretary 2.00	0.	0.	
Mara Wicklund 2594 CIRCLE DR BELVIDERE, IL 61008	Treasurer 1.00	0.	0.	
Erich Hagenlocher 2202 CHURCHVIEW #F ROCKFORD, IL 61107	Director 0.25	0.	0.	
Phil McCrery 5015 Linden Rd #13203 Rockford IL 61109	Director 0.25	0.	0.	
Norm Meyer 2802 BELL SCHOOL RD ROCKFORD IL 61107	Director 0.25	0.	0.	
Amy Swadley 629 N 1ST ST ROCKFORD IL 61107	director 0.25	0.	0.	
See List of Officers, Directors, Trustees, & Key Employees Stmt				

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		☒
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		☒
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		☒
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		☒
37a Enter amount of political expenditures, direct or indirect, as described in the instructions 0.		
b Did the organization file Form 1120-POL for this year?		☒
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		☒
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved		
39 501(c)(7) organizations Enter:		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: section 4911 _____ ; section 4912 _____ ; section 4955 _____		
b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I		☒
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 _____		
d Enter amount of tax on line 40c reimbursed by the organization _____		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		☒
41 List the states with which a copy of this return is filed _____		

42a The books are in care of Mara Wicklund Telephone no (815) 979-1644
 Located at 2594 Circle Dr Belvidere IL ZIP + 4 61008

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
 If 'Yes,' enter the name of the foreign country _____

	Yes	No
42b		☒
42c		☒

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**

c At any time during the calendar year, did the organization maintain an office outside of the U S ?
 If 'Yes,' enter the name of the foreign country _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here and enter the amount of tax-exempt interest received or accrued during the tax year _____

43 ☐

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

	Yes	No
44		☒
45		☒

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.**46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46		X
47		X
48		X
49a		X
49b		

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II**48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E**49a** Did the organization make any transfers to an exempt non-charitable related organization?**b** If 'Yes,' was the related organization(s) a section 527 organization?**50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
none				
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
none		
Total number of other independent contractors receiving over \$100,000		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

Mara Wicklund

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's Identifying Number (See instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

Non-Paid Preparer

EIN

Phone no

May the IRS discuss this return with the preparer shown above? See instructions

Yes ☐ No ☐

BAA

Form 990-EZ (2008)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐		
b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

BAA

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	3,459.	0.	0.	10,744.	3,574.	17,777.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	48,175.					48,175.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5	51,634.	0.	0.	10,744.	3,574.	65,952.
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						65,952.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	51,634.	0.	0.	10,744.	3,574.	65,952.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	23,876.	0.	0.	30,297.	22,406.	76,579.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	23,876.	0.	0.	30,297.	22,406.	76,579.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (add lns 9, 10c, 11, and 12.)						142,531.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	46.27 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	70.33 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	53.73 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	29.67 %

- 19a 33-1/3 support tests – 2008.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐
- b 33-1/3 support tests – 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

[illegible]

Additional Information

SCHEDULE A (FORM 990) PART III LINE 3

A COMMITTEE REVIEWS RECEIPTENT ORGANIZATIONS TO DETERMINE THEIR CURRENT
EXEMPT STATUS.

Form 990-EZ, Page 2, Part IV

List of Officers, Directors, Trustees, & Key Employees Stmt

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Business ☐ Person ☒ Charles Schroeder 5611 N. Cliffe Ln Rockford IL 61114 Foreign city _____ Foreign country _____	Title director Hours/Week 0.25	0.	0.	
Business ☐ Person ☒ Jeanny Foster PO Box 4539 Rockford IL 61110 Foreign city _____ Foreign country _____	Title director Hours/Week 0.25	0.	0.	
Business ☐ Person ☒ Paul Werther 2015 Valley Rd Rockford IL 61107 Foreign city _____ Foreign country _____	Title director Hours/Week 0.25	0.	0.	
Business ☐ Person ☒ Marion Wilke 3315 Kregel Dr Rockford IL 61109 Foreign city _____ Foreign country _____	Title director Hours/Week 0.25	0.	0.	

Form 990-EZ, Part I, Line 10

Grants and Similar Amounts PaidPurpose of Payment Purchase Equipment

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
Charitable	Business ☒ Person ☐ Phantom Regiment 5050 E State St Rockford IL 61108	none	10,000.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts Paid

Purpose of Payment		Grant	
Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
Charitable	Business ☒ Person ☐		
	Childrens Home & Aid Society	none	
	910 2nd Av		
	Rockford IL 61104		5,000.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____
Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment		Grant	
Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
Capital Campaign	Business ☒ Person ☐		
	Rockford Boys and Girls Club	none	
	635 Ranger		
	Rockford IL 61109		16,667.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____
Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment		Grant	
Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
Capital Campaign	Business ☒ Person ☐		
	Rockford Park District Foundation	none	
	401 S Main St		
	Rockford IL 61103		15,000.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____
Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment Grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Rockford Symphony</u>	<u>none</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>MELD</u>	<u>none</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Eddie Eagle Firearm safety</u>	<u>none</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Harlem Music Boosters</u>	<u>none</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Rosecrance</u>	<u>noe</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Boy Scouts-Blackhawk Area</u>	<u>none</u>	<u>1,500.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment convention expenses

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>support</u>	Business ☐ Person ☐ <u>Lutheran Key Club</u>	<u>Sponsored org.</u>	
			<u>1,219.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Rockford Park District Foundation</u>	<u>none</u>	
			<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>MAPS of Illinois</u>	<u>none</u>	
			<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Childrens Safe Harbor</u>	<u>none</u>	<u>1,165.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment Grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Spastic Research Foundation</u>	<u>none</u>	<u>1,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment purchases

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>charitable</u>	Business ☐ Person ☐ <u>YCPO learning carpets</u>	<u>none</u>	<u>1,040.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Literacy Council</u>	<u>none</u>	
			<u>590.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Access Services of Northern IL</u>	<u>none</u>	
			<u>500.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment convention expenses

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>support</u>	Business ☐ Person ☐ <u>Boylan Key Club</u>	<u>sponsored org.</u>	
			<u>821.</u>

If property other than cash was given, the following additional information needs to be provided

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Crusader Clinic</u>	<u>none</u>	
			<u>900.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment grant

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grant</u>	Business ☐ Person ☐ <u>Rock River Valley Girl Scouts</u>	<u>none</u>	
			<u>750.</u>

If property other than cash was given, the following additional information needs to be provided.

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Purpose of Payment Scholarships

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>scholarships</u>	Business ☐ Person ☐ <u>various individuals</u>	<u>none</u>	
			<u>19,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts PaidPurpose of Payment misc small grants

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>grants</u>	Business ☐ Person ☐ <u>miscellaneous small grants</u>	<u>none</u>	
			<u>9,089.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	KIWANIS CHARITIES OF ROCKFORD, INC	36-6167609
	Number, street, and room or suite number. If a P.O. box, see instructions	
	PO BOX 1573	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ROCKFORD	IL 61110-0073

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☒ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► Mara Wicklund

Telephone No ► (815) 979-1644 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) 026. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until May 17, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20__ or
- ☒ tax year beginning Oct 1, 20 08, and ending Sep 30, 20 09

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev 4-2008)