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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545 1150

Department of the Treasury Internal Revenue Service

Open to Public Inspection

Α	For	the 2008 calendar year, or tax year beginning $10/01$, 2008,	, and end	ding 9/30			<u>, 2009</u>
В	Check	k if applicable C			D Er	nployer	identification number
L	Addre	ess change Please KIWANIS INDIANA FOUNDATION, INC.	•		1 3	5-60)44312
Ē	Name	change label or 8060 KNUE ROAD #127		-			number
	Initial	return ltype. INDTANAPOLTS, TN 46250		•	i		578-2507
	Termi	nation Specific			J3	1/-	010-2301
<u> </u>	Amen	ded return Instruc-					xemption
\perp	Applic	cation pending				ımber	
		• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts	C	🕽 Accounting			Cash Accrual
		must attach a completed Schedule A (Form 990 or 990-EZ).		Other (spe			D. CASH BASIS
		N /3)				ganization is not
ı		site: N/A	, 	required to 990-EZ, or	attach	Sche	dule B (Form 990,
<u>J</u>		nization type (check only one) $- X = 501(c) (3) \blacktriangleleft (insert no) 4947(a)(1) or $	527				
K	Chec		and its g	ross receipts	are nor	mally	not more than
		000 A return is not required, but if the organization chooses to file a return, be			te retu	rn 	
L	Add	lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more ad of Form 990-EZ	re, file F	orm 990	•	- 6	420 E20
Г.			2-1	(C H		- 3	428,539.
	rt I		salance	s (See the	Instri	ICTIO	
M107	1	Contributions, gifts, grants, and similar amounts received				-1	290,068.
\preceq	2	Program service revenue including government fees and contracts		•		2	
ക	3	Membership dues and assessments				3	
8	4	Investment income	1			4	11,791.
	l .	Gross amount from sale of assets other than inventory	5a	126,		Sp.	
يت	ì	Less cost or other basis and sales expenses	5b	189,		ž	
Ľ	0	, ,		ATEMENT 1		5c	-62,942.
\mathbf{A}	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gam	ning, check	here ·	. [_]		
#	а	Gross revenue (not including \$ of contributions				8.	
蹇		reported on line 1)	6a			*	
SCANNED EEB	b	Less direct expenses other than fundraising expenses	6 b				
\mathbb{Q}	С	: Net income or (loss) from special events and activities (Subtract line 6b from line 6a)				6c	
روق	7 a	Gross sales of inventory, less returns and allowances	7a		480.	.	
	ь	Less cost of goods sold	7 b	1,	653.	`	
	С	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			L	7с	-1,173.
	8	Other revenue (describe ►)	8	
	9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)				9	237,744.
	10	Grants and similar amounts paid (attach schedule) SE	EE STA	ATEMENT 2		10	324,355.
_	11	Benefits paid to or for members		, ·	Ì	11	
X	12	Salaries, other compensation, and employee benefits REC	CEIV	ED	Ì	12	
P	13	Professional fees and other payments to independent contractors.		ان ر	İ	13	
N S	14	Occupancy rent utilities and maintenance			Ì	14	
S E S	15	Printing, publications, postage, and shipping	() & 2	010	ļ	15	22,506.
3	16	Other expenses (describe ► SEE STATEMENT 3	,) Ì	16	8,313.
	17	Total expenses (add lines 10 through 16)	7ENI	117	-´ ▶ [17	355,174.
_	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	-/	<u> </u>		18	-117,430.
A		• • • • • • • • • • • • • • • • • • • •			, <u>.</u>		
N S E E T	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (n figure reported on prior year's return)	must agr	ee with end-o	ı-year	19	659,533.
ŦĘ	20		EE STA	ATEMENT 4	t	20	33,193.
5	21	Net assets or fund balances at end of year. Combine lines 18 through 20			►İ	21	575,296.
Pa	rt II	Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000	or more	file Form 90	O insta		
<u>ٿ</u>		(See the instructions for Part II)		(A) Beginning			(B) End of year
22	Cas	sh, savings, and investments	⊢		, 533		575, 296.
23		nd and buildings			, , , , ,	23	
24		ner assets (describe • • • •)	⊢			24	
25		tal assets	⊢	659	, 533		575,296.
26		al liabilities (describe >)	-	- 000	0	26	0.
27		t assets or fund balances (line 27 of column (B) must agree with line 21)		659	, 533		575,296.
		r Privacy Act and Paperwork Reduction Act Notice, see the instructions for Fo	orm 990		,	11	Form 990-EZ (2008)
	•	,					(2000)

	n 990-EZ (2008) KIWANIS INDIANA		- 		-604	14312 Page 2
	rt III Statement of Program Se		s (See the instructi	ons.)	}	Expenses
Desc	is the organization's primary exempt purpose? <u>SE</u> cribe what was achieved in carrying out to the services provided, the number of gram title	E STATEMENT 5 he organization's exempt pury f persons benefited, or other	poses In a clear and co relevant information for	oncise manner, r each	and 4947	uired for 501(c)(3) (4) organizations and (a)(1) trusts, optional thers)
	OTT OF THE C					
29		nis amount includes foreign g		•	28 a	22,691.
30	(Grants \$) If the			• []	29 a	
50						
21		nis amount includes foreign g	rants, check here		30 a	
31	Other program services (attach schedul (Grants \$) If the	e) nis amount includes foreign gi	rants, check here	▶ □	31 a	
32	Total program service expenses (add le			-	32	22,691.
	t IV List of Officers, Directors		ployees. (List each o	ne even if not cor	npens	ated. See the instrs)
	(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit plar deferred compensa	is and	(e) Expense account and other allowances
SEE	STATEMENT 7		0.		0.	0.
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Form 990-EZ (2008) KIWANIS INDIANA FOUNDATION, 35-6044312 Page 3 Part V Other Information (Note the statement requirement in General Instruction V. No Yes 33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of 33 Х each activity Х 34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and Х 35 a proxy tax requirements? 35 b b If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, dissolution, termination, or substantial contraction during the year? X If 'Yes,' complete applicable parts of Schedule N 36 37 a 0. 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions Х b Did the organization file Form 1120-POL for this year? 37 b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? 38 a X b If 'Yes,' complete Schedule L, Part II and enter the total amount involved N/A 38 b 501(c)(7) organizations Enter 39 a N/A a Initiation fees and capital contributions included on line 9 N/A b Gross receipts, included on line 9, for public use of club facilities 39 b 40 a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under. 0. section 4911 ► 0.; section 4912 ► b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I 40 b Х c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0 0 d Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T 40 e Х List the states with which a copy of this return is filed 42 a The books are in care of ► BILL PARKER Telephone no Located at ► 3544 INVERNESS BLVD., CARMEL, Yes No b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a 42b Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of a Foreign Bank and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country. N/A 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here 43 N/A and enter the amount of tax-exempt interest received or accrued during the tax year Yes No

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

44	Χ_
45	Х

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

orm '	990-F7 (2008)	KTWANTS	TNDTANA	FOUNDATION.	TNC
OLLII	JJU-LL (2000)	TITHUME	TINDIMIN	LOONDALION.	TINC.

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35-6044312

Page 4

Form 990-EZ (2008)

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. SEE STATEMENT 8 Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 46 Χ Х Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 47 48 Х 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 49a Did the organization make any transfers to an exempt non-charitable related organization? 49 a Х b If 'Yes,' was the related organization(s) a section 527 organization? 49 b Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None. (b) Title and average (c) Compensation (d) Contributions to employee (e) Expense (a) Name and address of each employee paid more than \$100,000 hours per week devoted to position account and benefit plans and deferred compensation other allowances NONE Total number of other employees paid over \$100,000 \blacktriangleright Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation NONE Total number of other independent contractors receiving over \$100,000 that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is it is prepared (other than officer) is based on all information of which prepared has any knowledge Under penalties of perjury true, correct, and complete ation of 2-5-2010 Sign Signature of office Date Here Treasurer Type or print name and title Preparer's Identifying Number (See instructions) Check if 30/10 Paid self signature N/A MICHAEL employed Pre-Firm's name (or yours if self-employed), address, and ZIP + 4 COOK & SHEPARD, P.C DUNBAR, parer's N/A 8250 WOODFIELD CROSSING BLVD STE 300 Úse EIN Only 317-469-0169 INDIANAPOLIS, IN 46240-7305 Phone no ►X Yes May the IRS discuss this return with the preparer shown above? See instructions No

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 2008

Open to Public Inspection

Name of the organization Employer identification number KIWANIS INDIANA FOUNDATION, INC 35-6044312 Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is (Please check only one organization) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H) 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 9 An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h ь _Type II Type III - Functionally integrated d Type III- Other Type I By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11 g (i) a family member of a person described in (i) above? 11 g (ii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the organizations the organization supports h (III) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (v) Did you notify the organization in col (i) of your support? (vii) Amount of Support (i) Name of Supported (ii) EIN (iv) Is the (vi) is the organization in col (i) listed in your governing document? Organization organizátion in col Yes Yes No No No Yes

	(Complete only if you check	_					(VI)	
Sec	ction A. Public Support	ted the box on line	= 5, 7, 0r 6 0r Fai					
begi	ndar year (or fiscal year inning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')	246,541.	318,404.	297,969.	338,783.	290,068.	1,491,765.	
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.	
3	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge						0.	
4	Total. Add lines 1-3	246,541.	318,404.	297,969.	338,783.	290,068.	1,491,765.	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1	* * * * * * * * * * * * * * * * * * * *	* * * * * .		, ,	, » *,		
	that exceeds 2% of the amount					* *		
	shown on line 11, column (f)	* * * * * *	* * * * * *				0.	
	Public support. Subtract line 5 from line 4	, * . * . *			. *	*	1,491,765.	
Sec	tion B. Total Support	,						
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total	
7	Amounts from line 4	246,541.	318,404.	297,969.	338,783.	290,068.	1,491,765.	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	11,792.	17,759.	19,815.	18,717.	11,791.	79,874.	
9	Net income form unrelated business activities, whether or not the business is regularly carried on						0.	
10	Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV)						0.	
11	Total support. Add lines 7 through 10						1,571,639.	
12	Gross receipts from related activ	rities, etc (see ins	structions)			12	0.	
13	First five years. If the Form 990 organization, check this box and		ation's first, secor	nd, third, fourth, o	or fifth tax year as	s a section 501(c)	(3) ▶	
Sec	tion C. Computation of Pul		ercentage					
14	Public support percentage for 20	008 (line 6, column	n (f) divided by lin	ne 11, column (f)		14	94.9%	
15	Public support percentage for 20	007 Schedule A, P	art IV-A, line 26f			15	93.2 %	
16 a	16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization							
b 33-1/3 support test — 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization								
17 a	17a 10%-facts-and-circumstances test — 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.							
	10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and	meets the 'facts-a d-circumstances'	ind-circumstances test The organia	s' test, check this zation qualifies as	box and stop her a publicly suppo	e. Explain in Part rted organization.	IV how the ►	
		zation did not che	ck a box on line,	13, 16a, 16b, 17a				
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Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support (a) 2004 **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Calendar year (or fiscal yr beginning in) ► Gifts, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total, Add lines 1-5 7a Amounts included on lines 1, 2, 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6) Section B. Total Support (a) 2004 (f) Total (d) 2007 (e) 2008 Calendar year (or fiscal yr beginning in) **(b)** 2005 (c) 2006 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) and the second the 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here • Section C. Computation of Public Support Percentage 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)). 15 % 16 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g Section D. Computation of Investment Income Percentage % 17 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) % 18 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 19 a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions 20

Schedule A	(Form	990 or 9	90-EZ)	2008	KIW	ANIS	INDI	ANA	FOU	(TACI	ON,	INC.		35-	60443	12	Page 4
Part IV	Supp	emen	tal Infe	ormat	ion. C	ompl	ete th	ıs pa	rt to	orovic	le the	explana	tion rec	uired l	y Part	II, line 1	10;
	Part I	l, line	17a o	r 17b;	or Pa	rt III,	line 1	2. Pi	rovide	any	other	addition	al infori	nation	. (see	instructio	ns)
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2008

FEDERAL STATEMENTS

PAGE 1

CLIENT 1912

KIWANIS INDIANA FOUNDATION, INC.

35-6044312

1/22/10

STATEMENT 1 FORM 990-EZ, PART I, LINE 5C NET GAIN (LOSS) FROM NONINVENTORY SALES

PUBLICLY TRADED SECURITIES

GROSS SALES PRICE:

126,200.

COST OR OTHER BASIS:

189,142.

TOTAL GAIN (LOSS) PUBLICLY TRADED SECURITIES \$ -62,9

TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES \$ -62,942.

STATEMENT 2 FORM 990-EZ, PART I, LINE 10 GRANTS AND SIMILAR AMOUNTS PAID

DONEE'S NAME:

SEE SCHEDULE ATTACHED

CASH AMOUNT GIVEN:

\$ 40,308.

DONEE'S NAME:

RILEY HOSPITAL

CASH AMOUNT GIVEN:

\$ 284,047.

STATEMENT 3 FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES

ADMINISTRATIVE SERVICES FUNDRAISING AWARDS INSURANCE MISCELLANEOUS OFFICE EXPENSES TRUST FEES \$ 2,400. 898.

2,011. 227. 836.

TOTAL \$ 1,941. 8,313.

STATEMENT 4 FORM 990-EZ, PART I, LINE 20 OTHER CHANGES IN NET ASSETS OR FUND BALANCES

UNREALIZED GAINS ON INVESTMENTS

TOTAL \$ 33,193.

\$ 33,193.

STATEMENT 5
FORM 990-EZ, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE FOUNDATION'S PRIMARY PURPOSE IS TO SUPPORT AND MAKE GRANTS TO INDIVIDUAL KIWANIS CLUBS AND OTHER TAX-EXEMPT 501(C)(3) ORGANIZATIONS OPERATING PROGRAMS FOR THE BENEFIT OF INDIANA RESIDENTS WITHIN THE STATE OF INDIANA. THE FOUNDATION ALSO SUPPORTS AND MAKES GRANTS TO INCREASE THE CAPACITY OF THE INDIANA DISTRICT KIWANIS CLUBS, TO SUPPORT PROJECTS OF THE INDIANA DISTRICT OF KIWANIS (RILEY CHILDREN'S

2008

FEDERAL STATEMENTS

PAGE 2

CLIENT 1912

KIWANIS INDIANA FOUNDATION, INC.

35-6044312

1/22/10

01:57PM

STATEMENT 5 (CONTINUED) FORM 990-EZ, PART III ORGANIZATION'S PRIMARY EXEMPT PURPOSE

HOSPITAL IS ONE EXAMPLE), AND TO RESPOND EFFECTIVELY TO THE NEEDS OF THE CITIZENS OF THE STATE OF INDIANA.

STATEMENT 6 FORM 990-EZ, PART III, LINE 28 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

THE FOUNDATION IS OPERATED FOR CHARITABLE, EDUCATIONAL, AND HUMANITARIAN PURPOSES. GRANTS ARE MADE FOR EDUCATION AND EDUCATIONAL MATERIALS, FOR SCHOLARSHIPS TO HIGH SCHOOL-AGE AND COLLEGE-AGE STUDENTS, TO SUPPORT PROGRAMS FOR CHILDREN, AND TO ASSIST IN FUNDING AND PROMOTING PROGRAMS SPONSORED BY KIWANIS INTERNATIONAL, THE INDIANA DISTRICT OF KIWANIS, AND KIWANIS CLUBS AND MEMBERS LOCATED IN THE STATE OF INDIANA. THE FOUNDATION HAS MADE A CONTINUOUS EFFORT TO SUPPORT RILEY CHILDREN'S HOSPITAL AND RELATED PROGRAMS.

STATEMENT 7 FORM 990-EZ, PART IV LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED			ACCOUNT/
GUS HAWKINS 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.
STEPHEN A. PAGE 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	VICE PRESIDENT 1.00	0.	0.	0.
RUTH MILLS 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	SECRETARY 1.00	0.	0.	0.
BILL PARKER 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	TREASURER 1.00	0.	0.	0.
DON RAMSEY 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	IMM. PAST GOV. 1.00	0.	0.	0.
TERRY WHITE 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	GOVERNOR 1.00	0.	0.	0.

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FEDERAL STATEMENTS

PAGE 3

CLIENT 1912

KIWANIS INDIANA FOUNDATION, INC.

35-6044312

1/22/10

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STATEMENT 7 (CONTINUED) FORM 990-EZ, PART IV LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED			ACCOUNT/
DARWIN DELAUGHTER 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	GOV-ELECT 1.00		\$ 0.	
RON JUMPS 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
ELAINE CUMMINGS-BULLARD 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
STEPHEN BRACK 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
MISTY HOLLIS 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
JERALD D. MILLER 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
DONOVAN PEOPLES 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
WILLIAM F. PERKINS 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
BILL FALES 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	MEMBER 1.00	0.	0.	0.
JAMES E. COLE 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	TRUSTEE 1.00	0.	0.	0.
KEITH KENDALL 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	TRUSTEE 1.00	0.	0.	0.
PHILLIP M. ZOOK 8060 KNUE ROAD #127 INDIANAPOLIS, IN 46250	TRUSTEE 1.00	0.	0.	0.
	TOTAL	\$ 0.	\$0.	<u>\$</u> 0.

2008 **FEDERAL STATEMENTS** PAGE 4 **CLIENT 1912** KIWANIS INDIANA FOUNDATION, INC. 35-6044312 1/22/10 01:57PM **STATEMENT 8** FORM 990-EZ, PART VI REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS (A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? NO NO

KIWANIS INDIANA FOUNDATION, INC. ATTACHMENT TO FORM 990 EIN# 35-6044312

FOR THE YEAR ENDING SEPTEMBER 30, 2009

Scholarships paid:	Amount	For the benefit of:
Ball State University	\$3,000	Megan Jones
		Kyle Koger
		Ashli Godfrey
Butler University	2,000	Erica Gilliland
		Jennifer Green
DePauw University	1,000	Stephanie Kohlman
Indiana University	7,000	Chimwemwe Msiska
		Kimberly Lewis
		Jonathan Klem
		Spencer Baker
		Navya Kumar
		Sara Jones
		Patrick Milling
Purdue University	7,000	Brittany Jacobs
		Stephanie Cullison
		Todd Butwin
		Maria Ibarra
		Kristen Clark
		Kayla Hudson
		Caitin Littlejohn
Rose-Hulman Institute	1,000	Caleb Drake
IUPUI	1,000	Megan Colwell
University of Southern Indiana	1,000	Rebekah Meyers
Franklin College	1,000	Katherine Spellman
	24,000	-
Riley Hospital	284,047	
Kiwanis club programs	11,200	
Matching scholarships	4,500	
Other grants	608	
Other grants	\$324,355	-
	4324,333	<u> </u>