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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public
Inspection****A** For the 2008 calendar year, or tax year beginning **OCTOBER 1**, 2008, and ending **SEPTEMBER 30**, 2009**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions.**C** Name of organization

KIWANIS CLUB OF ELKHART

Number and street (or P O box, if mail is not delivered to street address)

P.O. BOX 802

Room/suite

City or town, state or country, and ZIP + 4

ELKHART, IN 46515-0802

D Employer identification number

35-6030744

E Telephone number**F** Group Exemption
Number ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach
a completed Schedule A (Form 990 or 990-EZ).**G** Accounting method ☒ Cash ☐ Accrual
Other (specify) ▶**I** Website: ▶ N/A**J** Organization type (check only one) – ☐ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not
required to attach Schedule B (Form 990,
990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is
not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$**Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	13,054
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	33,238
	b	Less: direct expenses other than fundraising expenses	6b	8,171
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	25,067	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe ▶)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	38,121	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	25,566
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	59
	16	Other expenses (describe ▶ LIABILITY INSURANCE, CONFERENCES, CONVENTIONS, & SUPPLIES)	16	4,376
	17	Total expenses. Add lines 10 through 16	17	30,001
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	8,120
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	43,936
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	52,056

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

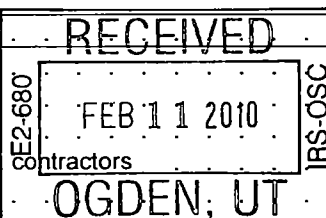
(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	43,936	52,056
23 Land and buildings		
24 Other assets (describe ▶)		
25 Total assets	43,936	52,056
26 Total liabilities (describe ▶)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	43,936	52,056

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

Form **990-EZ** (2008)

SCANNED MAR 03 2010



Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others.)

28 _____

 (Grants \$ _____) If this amount includes foreign grants, check here ☐

29 _____

 (Grants \$ _____) If this amount includes foreign grants, check here ☐

30 _____

 (Grants \$ _____) If this amount includes foreign grants, check here ☐

31 Other program services (attach schedule)
(Grants \$) If this amount includes foreign grants, check here ☐ ☐

32 Total program service expenses (add lines 28a through 31a)

(a) Name and address

(c) Compensation
(If not paid,
enter -0-)

(d) Contributions to employee benefit plans & deferred compensation	
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(e) Expense account and other allowances

SEE ATTACHED

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
35a	a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
35b	b If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
37b	b Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
38b	b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39a	Section 501(c)(7) organizations Enter:		
39a	a Initiation fees and capital contributions included on line 9		N/A
39b	b Gross receipts, included on line 9, for public use of club facilities		N/A
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A		
40b	b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
40c	c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
40d	d Enter amount of tax on line 40c reimbursed by the organization ▶		
40e	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		X
41	List the states with which a copy of this return is filed ▶ <u>INDIANA</u>		
42a	The books are in care of ▶ <u>ROBERT REESE</u> Telephone no ▶ <u>574-296-7000</u> Located at ▶ <u>53310 MONTEREY DRIVE, BRISTOL, IN</u> ZIP + 4 ▶ <u>46507</u>		
42b	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		X
42c	c At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 – Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI. Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization(s) a section 527 organization?
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		X
47		X
48		X
49a		X
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$100,000 ▶				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		
Total number of other independent contractors each receiving over \$100,000 ▶		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Jodi Nelson Date 02/08/2010
 Signature of officer
 ▶ JODI NELSON, PRESIDENT
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's Identifying Number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶		EIN ▶	Phone no ▶

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

Kiwanis Club of Elkhart
October 1, 2008 through September 30, 2009

Board of Directors		
<u>2009</u> Ron BonDurant Bob Ebbole Tom Koroch Jeff Steele	<u>2010</u> Dick Max Jon Walker Sueann VonGuten (vacant)	<u>2011</u> (vacant) Jason Hessler Mike Stoll Greg Schnepf

<u>2012</u> --

President Jodi Nelson

President -Elect (vacant)

Vice President Mike Perez

Secretary Mary Jo Sartorius

Treasurer Bob Reese

Immediate Past President Rick Davis

Club Meetings Jon Walker	Membership Recruitment Retention Mike Perez/Jodi Nelson	Community Projects Tom Koroch	Fundraising (vacant)	Sponsored Clubs (vacant)	Spiritual Aims John Hart	Communications & Public Relations Jodi Nelson
Fine Masters Chris Spataro	Attendance Dan Craig	ADEC Ride-A-Bike Craig Fulmer	B-100 Ron BonDurant	Aktion Club Penny Copsey	Chaplain Don Morgan	Newspaper Mary Jo Sartorius
Greeters Kay McKay	New Member Packet Mary Jo Sartorius	Adopt-A-Road Jon Walker	CAPS Lifesavers Chris Spataro	Concord Key Club Bob & Liz Ebbole	Community Award John Hart	Website Portal Steve Brown
Invocations Craig Fulmer	Orientatation Doug Mulvaney	Athletes J. Whitmer	Golf Outing Greg Schnepf	Elkhart Central Key Club Jackie Clndaniel		Newsletter Lon Harrington
K-Comedians Chris Spataro	Recognition Dick Max	BBBS Bowl-A-Thon Chris Spataro	Pancake Event Ray Douglas	Memorial Key Club (vacant)		Nominating Committee Matt Yeakey Chris Spataro Jim Fair Mike Nicolini Mary Jo Sartorius
Programs Mike Perez	K After Hours (vacant)	Key Leader Jackie Clndaniel	Peanut Sales Rick Davis			
Riley Raffle Bob Reese	River Queen Cruise Chuck Wicks	KIDS Program Jeff Steele	Bar Hop Ron Schmanske	K-Kids (vacant)		
Inter-clubs Elizabeth Ebbole Robert Ebbole	Theater Night Chuck Wicks	Scholarships Steve Brown	Bell Ringing Ron BonDurant			
		Scout Cabin Larry Meterver	Gag Auction George Freese			
		Young Children Priority One (vacant)				