

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

Fo	r cal	lendar year 2008, o	or tax year begi	nning	10	0/0	01 , 2008,	and endi	ng			09/30 <b>, 20</b> 09
_		ck all that apply	Initial retur		Final return		Amended	return	7	Address chan	ige	Name change
		Name of four	ndation					•		A Employer ide		ation number
	se th	ne IRS										
٠	lab		של דם בל מצבאו דם בל	י בואוי	Λ.T.T. () NI					3	4 _ 1	.524592_
c		11. 11.	KEN, JR. FO		of mail is not delivered to st	reet	address)	Room/sui	te			page 10 of the instructions)
	pri		0.100.101.10 00.1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,			,	(	,
	or ty	/pe.						010		,	220	N 450 1144
	•	City of town	MARKET AVE I state, and ZIP coo		N		-	210		C If exemption a		)) 452-1144
In	struc	ctions.	State, and ZIF CO.	ie						pending, check		
									l	D 1 Foreign org		
_		CANTON.										ons meeting the ere and attach
Ħ.	<del>-</del> -1				I(c)(3) exempt privat			_				▶ ∟
_		ection 4947(a)(1) nor								E if private foun	dation	status was terminated
-		market value of all			ounting method	J Ca	ash <u>X</u> Aco	crual	l	under section	507(b)	(1)(A), check here . D
		ear (from Part II, col	(c), line		Other (specify)				1	F If the foundat	ion is i	n a 60-month termination
	16)	<b>\$</b> 91	4,659.	(Part	I, column (d) must be	on	cash basis )			under section	507(b)	(1)(B), check here
Р	art l	Analysis of Reve			e (a) Revenue and		(b) Net inve	etmont		c) Adjusted net	,	(d) Disbursements for charitable
		total of amounts in co may not necessarily			expenses per		incom		,	income	`	purposes
_		column (a) (see pag			books		<del></del>					(cash basis only)
T	1	Contributions, gifts, grants										
	2	Check ▶ ☐ if the f	oundation is <b>not</b> requ Sch B	ured to		]						
	3	Interest on savings and			11	8.		118.		11	8.	STMT 1
	4	Dividends and intere	st from securities		58,58	<u>3. </u>	5	8,583.		58,58	3.	STMT 2
	5 a	Gross rents										
		Net rental income or (los										
		Net gain or (loss) from	• —			8.				1		
5		Gross sales price for all								Ĭ	, •	A CENTED!
Revenue	7	assets on line 6a Capital gain net inco						ľ		Г	- * -	
<u>ت</u> ة ا	8	Net short-term capita	-				·			ιύ		SC
- 1	9	Income modifications								<u> </u>		EB 1 1 2010   9
		Gross sales less returns	1									RS
		and allowances • • • • Less Cost of goods sold					.,,,,				6 3	1 1 1 1 1 1 1 1
		=									<u> </u>	
ļ	11	Other income (attach										
- 1	12	Total. Add lines 1 th				7	5	8,701.		58,70	1 7	<del></del>
_		•						0,701.		30770	<u> </u>	
- 1	13 14	Other employee sala				145						
8		Other employee sala	-									
Š	15	Pension plans, empl						-				
Expenses		Legal fees (attach sc			1,39	0		NONE		NIC	ONE	1,390.
_		Accounting fees (att			•	υ.		NONE		INC	/INE	1,390.
Ę		Other professional fe	•					<u> </u>		<del></del>		
ᆂᅵ	17	Interest			1							
ni:	18	Taxes (attach schedule)				υ.						
Ξ	19	Depreciation (attach	-					-				
R	20	Occupancy										<del></del>
2	21	Travel, conferences,	•									
E)	22	Printing and publication					<del></del>	7 05 1				
Operating	23	Other expenses (atta	•			1.	1	7,811.		NO	ONE	400.
ra	24	Total operating and		-								_
ğ		Add lines 13 through	h 23				<u> </u>	7,811.		NO	ZNC	1,790.
٦	25	Contributions, gifts,	grants paid		1							53,500.
_	26_	Total expenses and disbui	rsements. Add lines 2	4 and 2	5 74.05	1.	1	7,811.		NO	ONE	55,290.
	27	Subtract line 26 from	m line 12									
	а	Excess of revenue over ex	penses and disbursem	ents .	-113,05	8.	ļ					
	b	Net investment inco	ome (if negative, ei	nter -0-	)		4	0,890.				
	c	Adjusted net incom	e (if negative, ente	r -0-).	. 1					58,70	)1.	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. \* \* STMT-4 8E1410 1 000

Form 990-PF (2008)

Б	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	f year
_	artii	Dalatice Streets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
	2		cash investments	116,235.	14,742.	14,742.
	3	Accounts receivable ▶				
		Less allowance for dou	btful accounts ▶			
	4	Pledges receivable				
		Less allowance for dou	ıbtful accounts ▶			
	5					
	6		officers, directors, trustees, and other			
			ach schedule) (see page 15 of the instructions)			
	7		receivable (attach schedule)			
	'		ibtful accounts			
	8		se			
Assets	9		deferred charges			
155	10.0		te government obligations (attach schedule)* *		227.031	286,926.
٩		Investments - cornorate	e stock (attach schedule) \$TMT 7	217,811.	217 811	
			e bonds (attach schedule) STMT 8	338 417	436,107.	362, 246.
	11	Investments - land, building	IS.	330,417.	430,107.	302,240.
		(attach schedule)	ation			
	12	Investments - mortgage	loans			
	13	Investments - other (atta	ach schedule) STMT 9	110,637.	NONE	NONE
	14	Land, buildings, and equipment basis	<b>•</b>			
		Less accumulated depreca (attach schedule)	ation			
	15	Other assets (describe	►STMT_10)	NONE	841.	841.
	16	•	pleted by all filers - see the	ĺ		
		instructions Also, see p	page 1, item I)	1,010,131.	896,532.	914,659.
	17	Accounts payable and a	accrued expenses			
	18	Grants payable				
S	19					
Liabilities	20		ors, trustees, and other disqualified persons			
abi	21		otes payable (attach schedule)			
Ï	22	Other liabilities (describ	e ►STMT_11)	541.	NONE	
		•				
	23	Total liabilities (add line	es 17 through 22)	541.	NONE	
		Foundations that fo	llow SFAS 117, check here ▶			
		and complete lines	24 through 26 and lines 30 and 31.			
es	24 25 26	Unrestricted				
anc	25					]
Sai	26					
Ď			not follow SFAS 117,			1
Ē			nplete lines 27 through 31. ▶ X			
ō	27		ncipal, or current funds	1,052,801.	955,093.	
ţ	28		or land, bldg , and equipment fund			
Net Assets	29	•	nulated income, endowment, or other funds	-43,211.	-58,561.	
Ä	30	<del>-</del>	d balances (see page 17 of the			
Zet				1,009,590.	896,532.	
	31		t assets/fund balances (see page 17			
				1,010,131.	896,532.	
	art		anges in Net Assets or Fund			
			alances at beginning of year - Part I		agree with	I
•			ed on prior year's return)			1,009,590.
2	Ente	or amount from Part I			_	-113,058.
					· · · · · · · · · · <del></del>	-113,038.
						006 532
			line 2 (itemize)			896,532.
2	Tata	reases not included in	n line 2 (itemize) ► valances at end of year (line 4 minus	line 5) - Part II, column (h)	line 30 6	006 522
0	1012	i net assets or fullo b	raiances at enu or year (line 4 minus	mie oj - Fart II, Column (b)	, line 30 6	896,532.

JSA 8E1420 1 000 \*\*STMT 6

Form 990-PF (2008)

	describe the kind(s) of property sold (ick warehouse, or common stock, 200	•	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sole (mo , day, yr
a SEE PART IV SCHED	ULE				
	<del></del>				
					ļ
·					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
	<del></del>		<del> </del>		
	·		+		
amplete only for accets st	nowing gain in column (b) and own	and by the foundation on 12/21/60	,		·
omplete only for assets st		ned by the foundation on 12/31/69	⊣ '"	Gains (Col (h) g (k), but not less	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
			<del></del>		
			<del> </del>		
	<del></del>				
			<del> </del> -		
			<u> </u>		
Capital gain net income or	(net capital loss) If	gain, also enter in Part I, line 7			
	· · · · · · · · · · · · · · · · · · ·	(loss), enter -0- in Part I, line 7	2		<u>-97,708.</u>
• •	or (loss) as defined in sections 12	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '			
<u> </u>	line 8, column (c) (see pages 13		<b>}</b>		
	ine 8		3		
art V Qualification Un or optional use by domestic	der Section 4940(e) for Redi private foundations subject to the	uced Tax on Net Investment In e section 4940(a) tax on net inves	come	me)	
art V Qualification Un or optional use by domestic section 4940(d)(2) applies, as the foundation liable for the	der Section 4940(e) for Reductions subject to the leave this part blank the section 4942 tax on the distributions.	e section 4940(a) tax on net investored to the section 4940(b) tax	come etment inco		Yes X I
art V Qualification Un or optional use by domestic section 4940(d)(2) applies, as the foundation liable for t 'Yes," the foundation does r	der Section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distributed qualify under section 4940(e)	e section 4940(a) tax on net invest outable amount of any year in the Do not complete this part.	tment inco	d <sup>2</sup> [	Yes X I
art V Qualification Un or optional use by domestic section 4940(d)(2) applies, as the foundation liable for t 'Yes," the foundation does r	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) bunt in each column for each year	e section 4940(a) tax on net investigation and the putable amount of any year in the Do not complete this part.	tment inco	d?	Yes X
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for tyes," the foundation does refer the appropriate amount (a)  Base penod years alendar year (or tax year beginning in)	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) bunt in each column for each year (b)  Adjusted qualifying distributions	e section 4940(a) tax on net invest outable amount of any year in the Do not complete this part.	tment inco	d <sup>2</sup> [	atio y col (c))
ert V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for tyes," the foundation does refer the appropriate amount (a)  Base penod years  alendar year (or tax year beginning in)  2007	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) bunt in each column for each year (b)  Adjusted qualifying distributions  49,750.	putable amount of any year in the Do not complete this part.  see page 18 of the instructions to the value of nonchantable-use assets  1,096,627.	tment inco	d? [mg any entries (d)	atio y col (c))
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art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does remark the appropriate amount (a)  Base penod years (a)  Base penod years (a)  2007  2006  2005  2004  2003	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions  49,750.  81,922. 52,449. 85,419. 77,439.	putable amount of any year in the Do not complete this part.  see page 18 of the instructions to (c)  Net value of nonchantable-use assets  1,096,627.  1,190,528.  1,202,288.  1,171,027.  1,159,914.	base perio	d?	atio y col (c)) 0. 045366 0. 06881 0. 043626 0. 072946 0. 066765
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art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the Yes," the foundation does refer the appropriate amount (a)  Base penod years (a)  Base penod years (a)  2007  2006  2007  2006  2004  2003  Total of line 1, column (d)  Average distribution ratio of number of years the foundation of the second column (d)	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution qualify under section 4940(e) bunt in each column for each year (b)  Adjusted qualifying distributions  49,750. 81,922. 52,449. 85,419. 77,439.	putable amount of any year in the Do not complete this part.  See page 18 of the instructions to the value of nonchantable-use assets  1,096,627. 1,190,528. 1,202,288. 1,171,027. 1,159,914.  The the total on line 2 by 5, or by the set than 5 years	base perio	d?	atio y col (c)) 0. 04536 0. 06881 0. 04362 0. 07294 0. 06676 0. 297500
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the experiment of the experimen	the section 4940(e) for Reductions subject to the section 4942 tax on the distribution and qualify under section 4940(e) and the section 4940(e) and t	cutable amount of any year in the Do not complete this part.  see page 18 of the instructions to the value of nonchantable-use assets  1,096,627. 1,190,528. 1,202,288. 1,171,027. 1,159,914.  The the total on line 2 by 5, or by the set than 5 years  om Part X, line 5	base perio	d?	atio y col (c)) 0. 045366 0. 06881 0. 043624 0. 072944 0. 066763 0. 297508 0. 059502
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art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the section 4940(d)(2) applies, as the foundation liable for the section 4940(d)(2) applies, as the foundation liable for the section of the section of the section of the section 4940(d)(2) applies, as the foundation does in the section of the	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) punt in each column for each year (b) Adjusted qualifying distributions  49,750. 81,922. 52,449. 85,419. 77,439.  for the 5-year base period - divided diation has been in existence if less than the column for 2008 from the column for	putable amount of any year in the Do not complete this part.  see page 18 of the instructions to (c)  Net value of nonchantable-use assets  1,096,627.  1,190,528.  1,202,288.  1,171,027.  1,159,914.  The total on line 2 by 5, or by the set than 5 years  om Part X, line 5	base perio	d?	atio y col (c)) 0. 045366 0. 068811 0. 043624 0. 072944 0. 066763 0. 297508 0. 059502 799,920
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the experiment of the foundation does in the foundation does in the experiment of the	the section 4940(e) for Reduce private foundations subject to the leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) punt in each column for each year (b) Adjusted qualifying distributions  49,750. 81,922. 52,449. 85,419. 77,439.  for the 5-year base period - divided diation has been in existence if less than the column for 2008 from the column for	cutable amount of any year in the Do not complete this part.  see page 18 of the instructions to the value of nonchantable-use assets  1,096,627. 1,190,528. 1,202,288. 1,171,027. 1,159,914.  The the total on line 2 by 5, or by the set than 5 years  om Part X, line 5	base perio	d?	atio
art V Qualification Unor optional use by domestic section 4940(d)(2) applies, as the foundation liable for the section 4940(d)(2) applies, as the foundation liable for the section does in the section does in the section of the sect	the section 4940(e) for Redaction subject to the section 4942 tax on the distribution of qualify under section 4940(e) and in each column for each year (b)  Adjusted qualifying distributions  49,750.  81,922.  52,449.  85,419.  77,439.  for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2008 from the income (1% of Part I, line 27b)	putable amount of any year in the Do not complete this part.  see page 18 of the instructions to (c)  Net value of nonchantable-use assets  1,096,627.  1,190,528.  1,202,288.  1,171,027.  1,159,914.  The total on line 2 by 5, or by the set than 5 years  om Part X, line 5	base perio pefore make	d? (d) Distribution of (col (b) divided by	atio y col (c)) 0. 045366 0. 068811 0. 043624 0. 072944 0. 066763 0. 297508 0. 059502 799, 920 47, 597 409

	24.1524502			A
_	990-PF (2008) 34-1524592  **T VI	the ins		⊃age 4 onsì
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			<del></del>
ıa	Date of ruling letter (attach copy of ruling letter if necessary - see instructions)			
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check			409.
	here ► X and enter 1% of Part I, line 27b			105.
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
	Add lines 1 and 2			409.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			NONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			409.
6	Credits/Payments			
	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 1, 250.			
	Exempt foreign organizations-tax withheld at source 6b NONE			
	Tax paid with application for extension of time to file (Form 8868)  6c NONE			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		1.	250.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			250.
8 9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		-	-
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_		841.
0   1	Enter the amount of line 10 to be Credited to 2009 estimated tax   841. Refunded   11		_	041.
	rt VII-A Statements Regarding Activities	•		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
ra	participate or intervene in any political campaign?	1a	1.00	X
<b>h</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		<u> </u>	<del>                                     </del>
U	of the instructions for definition)?	1 b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		<del> </del>	<del>  ``</del>
	published or distributed by the foundation in connection with the activities		ŀ	
_		1c	İ	l x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	•		<del>  ^</del>
u	(1) On the foundation   \$\begin{align*} \text{NONE} \\ \text{NONE}			
е	foundation managers > \$NONE_		1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
2	If "Yes," attach a detailed description of the activities	•		<u> </u>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a		- (		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	1		I/ A
_	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
3	If "Yes," attach the statement required by General Instruction T	•		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
٠	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1		
	conflict with the state law remain in the governing instrument?	. 6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	4	Х	
	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	•		
	instructions) ► OH,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	-		
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	. Вь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
-	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on			
	page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	Did any persons become substantial contributors during the tax year, it les, attach a senedule listing their	1	1	1

names and addresses

Form 990-PF (2008)

Form :	990-PF (2008) 34-1524592		P	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		<u>X_</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u> _
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	
	Website address ►N/A			
14	The books are in care of ► NANCY KNUDSEN Telephone no ► 330-452			
	Located at ►200 MARKET AVENUE N., CANTON, OHIO ZIP+4 ► 44702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
Dor	and enter the amount of tax-exempt interest received or accrued during the year			
rai		1	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	162	NO
та	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No		ł	
	(1) Engage in the sale of exertaings, or leading of property with a disqualities person.			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		i	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2008?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2008?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions )	2b	N/	<u>A</u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>D</b>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business			
_	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3 b	N/	7\
	foundation had excess business holdings in 2008)		11/	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			
D	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		_x

Form **990-PF** (2008)

\*SEE STATEMENT 5

(1) Ci (2) In di (3) Pr (4) Pr se (5) Pr ec b If any Regul Organ c If the becau If "Ye. 6 a Did th on a p b Did th If you 7 a At any b If yes, Part VIII	the year did the foundation pay or incur any amout arry on propaganda, or otherwise attempt to influer arry on propaganda, or otherwise attempt to influer fluence the outcome of any specific public election rectly or indirectly, any voter registration drive?  ovide a grant to an individual for travel, study, or other ovide a grant to an organization other than a characterion 509(a)(1), (2), or (3), or section 4940(d)(2)? (covide for any purpose other than religious, charitate flucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact actions section 53 4945 or in a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation section 5a(4), does the foundation of the statement required by Regulations section for the grant statement required by Regulations section for the statement required by Regulations and the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 in time during the tax year, was the foundation a part did the foundation receive any proceeds or have a did the foundation receive any proceeds or have a did the foundation receive any proceeds or have a did the foundation receive any proceeds or have a did the foundation receive any proceeds or have a did the foundation receive any proceeds or have a did the foundation and the foundation and the foundation	the section (section in (see section 4955), content similar purposes? Itable, etc., organization (see page 22 of the insple, scientific, literary, or to children or animals itons fail to qualify united in diagrams of the section claim exemption in the section of the section o	or to carry on, on described in structions) or	Yes X No	6b	N/A
(1) Ci (2) In di (3) Pr (4) Pr se (5) Pr ec b If any Regul Organ c If the becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes Part VIII 1 List al	arry on propaganda, or otherwise attempt to influer fluence the outcome of any specific public election rectly or indirectly, any voter registration drive? ovide a grant to an individual for travel, study, or other ovide a grant to an organization other than a chain cition 509(a)(1), (2), or (3), or section 4940(d)(2)? (avide for any purpose other than religious, charitablucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is "Yes" to question 5a(4), does the foundation during the year, receive any funds, coversonal benefit contract?  The foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 or time during the tax year, was the foundation a part did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	nce legislation (section in (see section 4955), or the similar purposes? Itable, etc., organization (see page 22 of the insole, scientific, literary, or to children or animals irons fail to qualify united in the case of the insole is seen to children or animals irons fail to qualify united in the iron sail to children iron sail to a sail to a prohibited tax any net income attribution.	or to carry on, on described in structions) or	Yes X No Cribed in Instructions)?  A Yes No Yes X No Yes X No Yes X No Yes X No	6b	X
di (3) Pr (4) Pr (5) Pr ec (5) Pr ec b If any Regul Organ c If the becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes, Part VIII	rectly or indirectly, any voter registration drive? ovide a grant to an individual for travel, study, or other ovide a grant to an organization other than a characterion 509(a)(1), (2), or (3), or section 4940(d)(2)? (a ovide for any purpose other than religious, charitablucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regarding disasticanswer is "Yes" to question 5a(4), does the foundations relying on a current notice regarding disasticanswer is "Yes" to question 5a(4), does the foundation is "attach the statement required by Regulations section e foundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 of time during the tax year, was the foundation a particle during the foundation and proceeds or have a linformation About Officers, Directors and Contractors	her similar purposes? Itable, etc., organization (see page 22 of the insole, scientific, literary, or Ito children or animals Itons fail to qualify united disaster assistanter assistance check hation claim exemption frant?  Ition 53 4945-5(d) Infectly or indirectly, to a prohibited tax any net income attribute, Trustees, Foun	on described in structions) or service (see page 22 of the age. from the tax  pay premiums personal benefit contract shelter transaction? table to the transaction dation Managers,	Yes X No Yes X No Yes X No Yes X No Cribed in Instructions)?  Yes No Yes No Yes X No Yes X No	6b	X
(4) Press (5) Press (5) Press (6) If any Regult Organ c If the becau If "Yes 6 a Did th on a p b Did th If you 7 a At any b If yes Part VIII 1 List al	ovide a grant to an organization other than a charication 509(a)(1), (2), or (3), or section 4940(d)(2)? (ovide for any purpose other than religious, charitate flucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is "Yes" to question 5a(4), does the foundation during the year, receive any funds, or ersonal benefit contract?	table, etc., organization (see page 22 of the inside, scientific, literary, of to children or animals ions fail to qualify unifoling disaster assistanter assistance check hation claim exemption from 53 4945-5(d) directly or indirectly, to active or indirectly, on a party to a prohibited tax any net income attributes, Trustees, Foun	on described in structions) or ser ser der the exceptions described (see page 22 of the lere	Yes X No Yes X No Cribed in Instructions)?  Yes No Yes No Yes No Yes X No	6b	X
b If any Regul Organ c If the becau If "Ye. 6 a Did th on a p b Did th If you 7 a At any b If yes. Part VIII 1 List al	ction 509(a)(1), (2), or (3), or section 4940(d)(2)? (covide for any purpose other than religious, charitate lucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is "Yes" to question 5a(4), does the foundation during the year, receive any funds, of the foundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 of time during the tax year, was the foundation a part did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	(see page 22 of the inside, scientific, literary, of to children or animals ions fail to qualify unifoling disaster assistanter assistance check hation claim exemption frant?  It tion 53 4945-5(d)  Idirectly or indirectly, to a prohibited tax any net income attribute, Trustees, Foun	structions) or s? der the exceptions des ice (see page 22 of the iere	Yes X No cribed in instructions)?	6b	X
b If any Regul Organ c If the becau If "Ye. 6 a Did th on a p b Did th If you 7 a At any b If yes. Part VIII 1 List al	ovide for any purpose other than religious, charitate lucational purposes, or for the prevention of cruelty answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is extinguished expenditure responsibility for the gis," attach the statement required by Regulations section of the statement required by Regulations section is effoundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 or time during the tax year, was the foundation a particular did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	ole, scientific, literary, of to children or animals ions fail to qualify unifoling disaster assistanter assistance check hation claim exemption from 53 4945-5(d) directly or indirectly, to actly or indirectly, on a party to a prohibited tax any net income attribute, Trustees, Foun	pay premiums  personal benefit contract shelter transaction? table to the transaction dation Managers,	Yes X No cribed in instructions)?	6b	X
b If any Regul Organ c If the becau If "Ye. 6 a Did th on a p b Did th If you 7 a At any b If yes. Part VIII 1 List al	answer is "Yes" to 5a(1)-(5), did any of the transact ations section 53 4945 or in a current notice regardizations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is "Yes" to question 5a(4), does the foundation is it maintained expenditure responsibility for the gis," attach the statement required by Regulations section is effoundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 in time during the tax year, was the foundation a part did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	to children or animals ions fail to qualify unding disaster assistanter assistance check hation claim exemption from 53 4945-5(d) directly or indirectly, to a prohibited tax any net income attribust, Trustees, Foun	ader the exceptions deside (see page 22 of the lare	cribed in instructions)?	6b	X
Regult Organ c If the becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes, Part VIII 1 List al	ations section 53 4945 or in a current notice regarding disassions relying on a current notice regarding disassions answer is "Yes" to question 5a(4), does the foundation is entire it maintained expenditure responsibility for the great structure of the statement required by Regulations section of the statement required by Regulations section is effoundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 or time during the tax year, was the foundation a particular did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	ter assistance check hation claim exemption frant?  tion 53 4945-5(d)  directly or indirectly, to  ctly or indirectly, on a party to a prohibited tax any net income attribute, Trustees, Foun	pay premiums  personal benefit contract shelter transaction? table to the transaction dation Managers,		6b	X
Regult Organ c If the becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes, Part VIII 1 List al	ations section 53 4945 or in a current notice regarding disassions relying on a current notice regarding disassions answer is "Yes" to question 5a(4), does the foundation is entire it maintained expenditure responsibility for the great structure of the statement required by Regulations section of the statement required by Regulations section is effoundation, during the year, receive any funds, of the foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 or time during the tax year, was the foundation a particular did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	ter assistance check hation claim exemption frant?  tion 53 4945-5(d)  directly or indirectly, to  ctly or indirectly, on a party to a prohibited tax any net income attribute, Trustees, Foun	pay premiums  personal benefit contract shelter transaction? table to the transaction dation Managers,		6b	X
Organ c If the becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes, Part VIII	izations relying on a current notice regarding disast answer is "Yes" to question 5a(4), does the foundation is et maintained expenditure responsibility for the gis," attach the statement required by Regulations section of the statement required by Regulations section is efficiently for the gist, and the statement required by Regulations section of the statement required by Regulations section of the statement required by Regulations section of the statement required by Regulations, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 or time during the tax year, was the foundation a particular did the foundation receive any proceeds or have a linformation About Officers, Directors and Contractors	ter assistance check hation claim exemption is rant?	pay premiums  personal benefit contract shelter transaction? table to the transaction dation Managers,		6b	X
c If the becau If "Ye. 6a Did the on a p b Did the If you 7a At any b If yes, Part VIII	answer is "Yes" to question 5a(4), does the founds so it maintained expenditure responsibility for the gis," attach the statement required by Regulations secte foundation, during the year, receive any funds, coresonal benefit contract?	ation claim exemption or rant?	pay premiums  personal benefit contract shelter transaction? table to the transaction dation Managers,	. Yes No	7b	
becau If "Ye. 6a Did th on a p b Did th If you 7a At any b If yes, Part VIII	se it maintained expenditure responsibility for the gis," attach the statement required by Regulations section of the grant of the gran	rant?  tion 53 4945-5(d)  directly or indirectly, to  ctly or indirectly, on a party to a prohibited tax any net income attribute, Trustees, Foun	pay premiums personal benefit contractions shelter transactions table to the transaction dation Managers,	Yes X No	7b	
If "Ye.  6a Did th on a p b Did th If you  7a At any b If yes, Part VIII  1 List al	e," attach the statement required by Regulations section of the statement required by Regulations section of the statement required by Regulations section of the statement of t	tion 53 4945-5(d) directly or indirectly, to ctly or indirectly, on a prohibited tax any net income attribute, Trustees, Foun	pay premiums personal benefit contract shelter transaction? table to the transaction dation Managers,	Yes X No	7b	
on a p b Did th If you 7a At any b If yes Part VIII 1 List al	ersonal benefit contract?	rty to a prohibited tax any net income attribu <b>c, Trustees, Foun</b>	personal benefit contracts shelter transaction? table to the transaction dation Managers,	. Yes X No	7b	
b Did th  If you  7a At any b If yes,  Part VIII  1 List a	e foundation, during the year, pay premiums, direct answered "Yes" to 6b, also file Form 8870 It time during the tax year, was the foundation a paid the foundation receive any proceeds or have a Information About Officers, Directors and Contractors	ctly or indirectly, on a party to a prohibited tax any net income attribu any Trustees, Foun	shelter transaction? table to the transaction dation Managers,	. Yes X No	7b	
If you  7 a At any b If yes, Part VIII  1 List al	answered "Yes" to 6b, also file Form 8870 It time during the tax year, was the foundation a padid the foundation receive any proceeds or have a Information About Officers, Directors and Contractors	rty to a prohibited tax any net income attribu s, <b>Trustees, Foun</b>	shelter transaction? . table to the transaction dation Managers,	Yes X No	7b	
7a At any b If yes, Part VIII 1 List al	time during the tax year, was the foundation a pa did the foundation receive any proceeds or have a Information About Officers, Directors and Contractors	any net income attribu s, Trustees, Foun	table to the transaction dation Managers,	· ?	7b	X
b If yes Part VIII 1 List a	did the foundation receive any proceeds or have a Information About Officers, Directors and Contractors	any net income attribu s, Trustees, Foun	table to the transaction dation Managers,	· ?	7b	X
Part VIII  1 List a	Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Emplo	yees.	
1 List a	and Contractors			mgmy raid Emplo		
	Lofficers, directors, trustees, foundation m		··-		•	
SEE STA	Tomoto, and ottoro, tradition, in	(b) Title, and average	compensation (see	page 22 of the instru		
SEE STA	(a) Name and address	hours per week	(c) Compensation (If not paid, enter	employee benefit plans	(e) Expense other allo	account, wances
SEE STA		devoted to position	-0-)	and deferred compensation		
			NONE	NONE		NON
	I DI III I Z		NONE	NONE		NON
			· . · · · · · · · · · · · · · · · · · ·			
2 Comp	ensation of five highest-paid employees (ot	her than those inc	luded on line 1 - se	e page 23 of the inst	ructions).	
If none	e, enter "NONE."					
(a) Name	and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	account, wances
NONE						
			<del></del>			
			4	-	<del></del> -	
Total num		L	L	<u></u>		T.,,,,,,,
- Julian Hulli	per of other employees paid over \$50,000 .				Form 990	NONE

4 	-
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	_
	_
) '	_
	-
All other program-related investments See page 24 of the instructions	
3 NONE	_
	_
tal. Add lines 1 through 3	<b>&gt;</b>

. 0111	34-1324392		
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	788,937.
ь	Average of monthly cash balances	1b	22,324.
С	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1c	841.
d	Total (add lines 1a, b, and c)	1d	812,102.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	1 1	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	_812,102.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25		
		4	12,182.
5	of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	799,920.
6	Minimum investment return. Enter 5% of line 5	6	39,996.
٠.	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva	ite operating	
	foundations and certain foreign organizations check here ▶ and do not complete this	part.)	
1	Minimum investment return from Part X, line 6	1	39,996.
2 а	Tax on investment income for 2008 from Part VI, line 5 2a 409.		337330.
b	Income tax for 2008. (This does not include the tax from Part VI)	1	
	Add lines 2a and 2b	2c	409.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,587.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add been 0 and 4	5	39,587.
6		6	337 307.
7	Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	39,587.
_		<u> </u>	33,307.
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
·a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	55,290.
b		1b	NONE
2	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		NONE
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		NONE
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55, 290.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	409.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	54,881.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v	L	
	qualifies for the section 4940(e) reduction of tax in those years	The the found	dion

Form 990-PF (2008)

1 Distribulable amount for 2008 from Part XI.    Corpus   Years prior to 2007   2007   2008	Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
1 Distributable amount for 2008 from Part XI, Inc 7			(a)	(b)	(c)	(d)
2 Undestebed income if any, as of the end of 2007 a Enter amount for 2007 only 5 Total for proyeas 20 20 20 3 Excess distributions carryover, if any, to 2008 8 From 2003	1	Distributable amount for 2008 from Part XI,	* *	Years prior to 2007		2008
2 Undestebed income if any, as of the end of 2007 a Enter amount for 2007 only 5 Total for proyeas 20 20 20 3 Excess distributions carryover, if any, to 2008 8 From 2003		line 7				39,587.
a Enter amount for 2007 only  Total for proryears 20 20 20  Excess distributions carryover, if any, to 2008  a From 2004 7, 572. c From 2005	2	1				
b Total for procyears 20	а	- ·				
3 Excess distributions carryover, if any, to 2008 a From 2003 b From 2004 c From 2006 c 7, 572 c From 2007 f Total of lines 3st through e c 31, 294 d Qualifying distributions for 2008 from Part XII. line 4 ▶ \$ Applied to 2007, but not more than line 2a b Applied to 2007, but not more than line 2a b Applied to 2007, but not more than line 2a c Treated as distributions out of corpus (Election required - see page 26 of the instructions) c Treated as distributions out of corpus (Election required - see page 26 of the instructions) d Applied to 2008 distributable amount e Remaining amount distributed out corpus Excess distributions curryover applied to 2008 (if an amount appears in column (6), the same Enter the net total of each column as indicated below: C orpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b Emiliar the amount of prior years' undistributed income subtract line 4b from line 2b Emiliar the amount of prior years' undistributed amount - see page 27 of the instructions d Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions  1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Undistributed income for 2007 Subtract lines 4 afron line 2a Taxable amount - see page 27 of the instructions 1 Excess from 2006						
b From 2004					*	
b From 2004	а	From 2003				
c From 2005						
d From 2006	c					
e From 2007	d	From 2006				
4 Qualifying distributions for 2008 from Part XII. line 4 ▶ \$ 55, 290.  a Applied to 2007, but not more than line 2a	е					
Inne 4 S 5, 290.  a Applied to 2007, but not more than line 2a. b Applied to 2007, but not more than line 2a. b Applied to 2007 but not more than line 2a. c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2008 distributable amount. e Remaining amount distributed out of corpus. Excess distributions carryover applied to 2008. iff an amount appears in column (d), the same amount must be shown in column (a). Excess distributions carryover supplied to 2008. iff an amount appears in column (d), the same amount must be shown in column (a).  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which all notice of delicency has been issued, or on which she section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions.  Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions.  Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  Amounts treated as distributions out of corpus to astaly requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions).  Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  Excess form 2006 .	f	Total of lines 3a through e	31,294.			
a Applied to 2007, but not more than line 2a	4	Qualifying distributions for 2008 from Part XII,				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)						
required - see page 25 of the instructions)  c Treated as distributions out of corpus (Election required - see page 26 of the instructions).  d Applied to 2008 distributable amount.  e Remaining amount distributed out of corpus  Excess fistributions carryover applied to 2008.  (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4 from line 2b  c Enter the amount of prior years' undistributed income in sued, or on which the section 4942(a) tax has been insued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions	а	Applied to 2007, but not more than line 2a				<u> </u>
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)  d Applied to 2008 distributable amount	b	Applied to undistributed income of prior years (Election				
required - see page 26 of the instructions). d Applied to 2008 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2008, (if an amount appears in column (id), the same amount must be shown in column (a).) Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions).  Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  Excess from 2006 .  2 Excess from 2007 .		required - see page 26 of the instructions)				
d Applied to 2008 distributable amount e Remaining amount distributed out of corpus for an amount appears in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed,  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions  Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions).  Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  Excess distributions carryover to 2009.  Subtract lines 7 and 8 from line 6a	С					
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions.  e Undistributed income for 2007 Subtract lines 4a from line 2 a Traxable amount - see page 27 of the instructions  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  9 Excess distributions carryover from 2009.  Subtract lines 7 and 8 from line 6a						
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (d) 1)  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions)			15 700			39,587.
(if an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions.  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions.  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  9 Excess distributions carryover to 2009.  Subtract lines 7 and 8 from line 6a			15, /03.			
amount must be shown in column (a) 5 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions c Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions of Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 .  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions)	5		-			<del>                                     </del>
indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)  Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2004 a Excess from 2006 b Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2007		amount must be shown in column (a) )	,			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions .  Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions .  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) .  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions) .  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	6					
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions. l Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions.  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	•		46.997			
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		•	10/33/.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions.  e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions.  f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).  Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a.  46,997.  10 Analysis of line 9  a Excess from 2004 .	Б	line 4b from line 2b				
issued, or on which the section 4942(a) tax has been previously assessed	c	Enter the amount of prior years' undistributed				
been previously assessed .  d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions						
amount - see page 27 of the instructions  E Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions		• • •				
amount - see page 27 of the instructions  E Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions	d	Subtract line 6c from line 6b Taxable				
4a from line 2a Taxable amount - see page 27 of the instructions		amount - see page 27 of the instructions				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)  8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)  9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	е					
4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)						
4d and 5 from line 1 This amount must be distributed in 2009.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	f	Undistributed income for 2008 Subtract lines				
Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).  Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a.  46,997.  Analysis of line 9  Excess from 2004 7,572.  Excess from 2005 C Excess from 2006 23,722.  d Excess from 2007	-	4d and 5 from line 1. This amount must be				
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	7					
170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	′	•				
Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions).  Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a						
applied on line 5 or line 7 (see page 27 of the instructions)	8	Excess distributions carryover from 2003 not		<del></del>		
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	•	applied on line 5 or line 7 (see page 27 of the				
Subtract lines 7 and 8 from line 6a	_					
10 Analysis of line 9 a Excess from 2004	y		46.997			
a Excess from 2004	10		10,757.			
b Excess from 2005	a	•				
c Excess from 2006 23, 722. d Excess from 2007	ь		1			
d Excess from 2007			]			
	d	·	]			
- LANCOO (1911 200 0 0 1   10, 100.1	_ e	Excess from 2008 15, 703.				<u> </u>

Forn	n 990-PF (2008)			34-1	524592		Page 10
Pa	rt XIV Private Opera	ating Foundations (	see page 27 of the	instructions and Pa	rt VII-A, que	stion 9) NOT	APPLICABLE
1 a	If the foundation has r	eceived a ruling or d	etermination letter tha	t it is a private opera	ating		
	foundation, and the ruling	is effective for 2008, ei	nter the date of the ruling		. ▶		
b	Check box to indicate whe	ether the foundation is a	private operating found	ation described in section	•	4942(j)(3) or	4942(J)(5)
_		Tax year		Prior 3 years			
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2008	(b) 2007	(c) 2006	(d) 20	05	(e) Total
	I or the minimum investment	(4) 2000	(=, = = = :	(0)2000	(0,23		
	return from Part X for each year listed						
			<del></del>				
D	85% of line 2a				<u> </u>		
С	Qualifying distributions from Part						
d	XII, line 4 for each year listed . Amounts included in line 2c not					-	
•	used directly for active conduct						
_	of exempt activities						
е	Qualifying distributions made directly for active conduct of						
	exempt activities Subtract line						
3	2d from line 2c Complete 3a b or c for the	<del>.</del>					<del>.</del>
•	alternative test relied upon						
а	"Assets" alternative test - enter			İ			
	(1) Value of all assets		-				
	(2) Value of assets qualifying under section						
	4942(j)(3)(B)(i)				<u> </u>		
b	"Endowment" alternative test- enter 2/3 of minimum invest-						
	ment return shown in Part X				Ì		
	line 6 for each year listed				ļ <u></u>		
C	"Support" alternative test - enter						
	(1) Total support other than gross investment income						
	(interest, dividends rents						
	payments on securities loans (section 512(a)(5))						
	or royalties)	_			<u> </u>		
	(2) Support from general public and 5 or more						
	exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
	(4) Gross investment income						
Pa				only if the foundation	on had \$5,0	00 or more in a	assets at any
	<del></del>	the year - see page		ons.)			
1	Information Regarding	•					
а	List any managers of t						the foundation
	before the close of any	tax year (but only if tr	ney nave contributed i	more than \$5,000). (S	ee section 50	)/(a)(2) )	
	NONE						
b	List any managers of	the foundation who	own 10% or more of	f the stock of a corp	oration (or a	n equally large	portion of the
	ownership of a partner	ship or other entity) of	f which the foundation	n has a 10% or greater	interest		
	NONE						
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholarsi	nip, etc., Programs:			
	Check here ▶ if ti	he foundation only i	makes contributions	to preselected chari	table organi	zations and do	es not accept
	unsolicited requests for						
	organizations under oth	ner conditions, comple	ete items 2a, b, c, and	d.			
a	The name, address, ar	nd telephone number	of the person to whor	n applications should b	e addressed		
	SEE STATEM		•	, ,			
b			bmitted and informati	on and materials thev	should include	de	
_	·· ·· ·· ·· ·· ·· ·· ·· ·· ·· ·· ·						
	SEE STATEM	TENT 14					
_	Any submission deadli						
·	, ary occurring for deading						
	יים אויים איים איים איים איים איים איים	NO STIBMISSION	DEADLINES				
_		NO SUBMISSION		anhical areas charita	hle fields i	unde of inchitie	ione or other
a	Any restrictions or lift factors	nmanons on awards	, such as by geogra	apilicai aleas, charita	ivie lielūs, l	TUIDENT TO COLLE	ions, or other
		anam 15					
JSA	SEE STATEM	ILNI 15	<del></del>				m 990-PF (2008
							DOM DE /2000

Part XV Supplementary Information (cc 3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ontinued) g the Year or Appro	ved for Fu	uture Payment	
Recipient	If recipient is an individual show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 16				
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Total		<u></u>	▶ 3a	53,500.
SEE STATEMENT 18				

52,000.

ter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
_	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
Program service revenue					(ne mstructions )
a			<u> </u>		
b			<del> </del>		_
c					<del></del>
d					
e					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			14	118.	-
Dividends and interest from securities			14	58,583.	
Net rental income or (loss) from real estate				•	
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income		-			
Gain or (loss) from sales of assets other than inventory			18	-97,708.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					<u> </u>
b					
С					
d					
e					
<u> </u>			l		
Subtotal Add columns (b), (d), and (e)				-39,007.	
Subtotal Add columns (b), (d), and (e)					
Subtotal Add columns (b), (d), and (e)	to venfy calc	ulations) complishment of E	xempt Purp	oses 13	-39,007
Subtotal Add columns (b), (d), and (e)	to venfy calc	ulations) complishment of E ch income is report	xempt Purp	ooses  n (e) of Part XVI-A con	-39,007
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	to venfy calc	ulations) complishment of E ch income is report	xempt Purp	ooses  n (e) of Part XVI-A con	-39,007
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e Subtotal Add columns (b), (d), and (e)	to venfy calc	ulations) complishment of E ch income is report	xempt Purp	ooses  n (e) of Part XVI-A con	-39,007
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Form	990-PF (	2008)				34-1524592			Pag	ge 13
	rt XVII			ransfers To and T	ransactions		s With	Nonch		
1 a	501(c)	organization directly of the Code (other than	or indirectly eng n section 501(c)(3	age in any of the following organizations) or in section on charitable exempt organizations.	on 527, relating to	<del>-</del>	in section		Yes	No
										X X
b	Other	transactions		organization				1		x
	(2) Pu	rchases of assets from	m a noncharitable e	exempt organization				1b(2)		X
	(4) Re	imbursement arrangen	nents					1b(4)		X
С	(6) Pe	rformance of services	or membership or	fundraising solicitations ther assets, or paid employe				. 1b(6)		X
d	other a	assets, or services give	en by the reportin	mplete the following scheding foundation If the foundation if the foundation is goods, other assets, or s	dation received le					
(a)	Line no	(b) Amount involved	(c) Name of I	noncharitable exempt organiza	tion (d) De	escription of transfers, transac	tions, and sh	anng arran	ngemei	nts
		N/A			N/A				_	
							···			
								<del></del>		
	section	•	ther than section s	ited with, or related to, of the following terms of the following te		e-exempt organizations de	escribed in	_	s X	] No
		(a) Name of organizati		(b) Type of organ	ization	(c) Descript	ion of relation	nship		
<u>N</u> ,	/ A		<del></del>						_	
								- <u>-</u>		
		· · · · · ·					<del></del>			
	Under belief, i	penalties of perjury. Inde	plare that I have ex	amined this return, including of preparer (other than taxpa)	yer or fiduciary) is	based on all information of v	to the best which prepar	of my kn rer has an	owled y know	ge and Medge
		Lanuf) \$	Gudn	·		-2010 Secre	tary	4 Tr	eas	url
Here	₹ Sig	gnature of officer or trustee	B `		Date Date	Title	// Preparer	's identify	/IDO DI	umber
gn F	s's S ₹	Preparer's	100 1 - 70	nen	1-14-1	Check if self-employed ▶	(See Signal	ature on pa		

Phone no 330-255-5800 Form **990-PF** (2008)

P00422124

EIN ► 34-6565596

44308

Firm's name (or yours if

self-employed), address,

and ZIP code

AKRON, OH

ERNST & YOUNG U.S. LLP

50 S. MAIN ST., SUITE 1200

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description			P Or D	Date acquired	Date sold	
Gross sale	Depreciation allowed/	Cost or	FMV as of	Adj basis	Excess of FMV over		Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	adj basis	$\bot$	or (loss)	
		PARTNERSHIP	T-TERM COMMO P, S CORPORA TRUST GAIN	TION, AND C			-2,728.	
		PARTNERSHIP	TERM COMMON P, S CORPORA TRUST GAIN	TION, AND C			-9,743.	
7,939.			KR FINANCIAL PE: SECURIT			Р	-85,237.	11/14/2008
OTAL GAIN(L	oss)			• • • • • • • • • • • • • • • • • • • •			 -97,708.	
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		!						
						- 1 1	1	1

JSA 8E1730 1 000

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

ADJUSTED NET I NCOME	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!		118.
NET I NVESTMENT I NCOME	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	118.	
REVENUE AND EXPENSES PER BOOKS			118.
			TOTAL
DESCRIPTION	\$ ! 1 ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! !	STIFEL NICOLAUS	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

ADJUSTED NET I NCOME	( )		58,583.
NET I NVESTMENT I NCOME	!!!!!!!		58, 583.
REVENUE AND EXPENSES PER BOOKS		58, 583	58, 583.
DESCRIPTION	111111111111	DIVIDENDS AND INTEREST FROM SECURITIES	TOTAL

FORM 990PF, PART I - ACCOUNTING FEES

	CHARITABLE PURPOSES	1 1 1 1 1	1,390.	1,390.
ADJUSTED	NET I NCOME		NONE	
NET	I NVESTMENT I NCOME		NONE	NONE
REVENUE AND	EXPENSES PER BOOKS		1,390.	1,390.
	DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	TAX RETURN PREPARATION FEES	TOTALS

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FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

EXCISE TAX

950.

TOTALS

950.

FORM 990PF, PART I - OTHER EXPENSES

CHARITABLE PURPOSES	200. 200. NONE 
ADJUSTED NET I NCOME	NONE NONE NONE 
NET I NVESTMENT I NCOME	NONE 300. 17,511. 17,811.
REVENUE AND EXPENSES PER BOOKS	200. 500. 17,511. 18,211.
	TOTALS
DESCRIPTION	FIL STR LAN

88% OF THE ADMINISTRATIVE FEE IS REASONABLE ALLOCABLE COMPENSATION PAID TO NANCY KNUDSEN, AN EMPLOYEE OF THE TIMKEN FOUNDATION OF CANTON AND AN OFFICER OF THE FOUNDATION. S

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ENDI NG FMV	128,156.	93, 932.	64,838.	
ENDING BOOK VALUE	98,627.	67,617.	60,787.	227,031.
BEGI NNI NG BOOK VALUE	98,627.	67,617.		227,031.
DESCRIPTION	FEDERAL NATIONAL MORTGAGE ASSOCIATION, 8.2%, DUE MARCH 10, 2016 FEDERAL NATIONAL MORTGAGE	ASSOCIATION, 8.95%, DUE FEBRUARY 12, 2018	FEDERAL HOME LOAN BANK 5.375%, DUE AUG. 19, 2011	US OBLIGATIONS TOTAL

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PART	
990PF,	
FORM	

ENDI NG FMV 	249,904. 	
ENDING BOOK VALUE	217,811.	
BEGINNING BOOK VALUE	217,811. 	
DESCRIPTION	10,666 SHS - THE TIMKEN CO. TOTALS	

W. R. TIMKEN, JR. FOUNDATION

FORM 990PF, PART II - CORPORATE BONDS

ENDI NG FMV	92, 633.	50,013.	105,724.	49,945.	46,931.	362,246.
ENDING BOOK VALUE	99,505.	51,308.	.069,	46,719.	44,005. 96,880.	436,107.
BEGINNING BOOK VALUE	99, 505.	51,308.	NONE	46,719.	44,005.	338,417.
DESCRIPTION	BANK OF AMERICA 6.3% DUE 8/15/36	DUE 10/28/09	G. E. CAPITAL CORP 5.25%  DUE 10/19/12	0	EORD MOIOR CREDII 9.0/4%  DUE 10/1/13  LEHMAN BROS 4.5% DUE 7/26/10	TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS

ENDI NG FMV 	NONE NONE NONE
ENDING BOOK VALUE	NONE NONE NONE NONE NONE NONE
BEGINNING BOOK VALUE	110,637.  110,637. ====================================
DESCRIPTION	4,896 SHS - KKR FINANCIAL HOLD TOTALS

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W. R. TIMKEN, JR. FOUNDATION

34-1524592

FORM 990PF, PART II - OTHER ASSETS

ENDI NG FMV	841.
ENDING BOOK VALUE	841. 
BEGINNING BOOK VALUE	NONE NONE NONE NONE
	TOTALS
DESCRIPTION	EXISE TAX REFUNDABLE

W.R. TIMKEN, JR. FOUNDATION	34-1524592	
FORM 990PF, PART II - OTHER LIABILITIES		
DESCRIPTION	BEGI NNI NG BOOK VALUE	ENDI NG BOOK VALUE
EXCISE TAX PAYABLE	541.	NONE

TOTALS 541.

NONE

34-1524592

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

NANCY KNUDSEN
200 MARKET AVENUE, NORTH, SUITE 210
CANTON, OH 44702
330-452-1144

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

NO SPECIFIC FORM OF APPLICATION IS REQUIRED. INFORMATION SUBMITTED MUST INCLUDE VERIFICATION OF THE APPLICANT'S STATUS UNDER IRC SECTION 501(C)(3).

## 990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

EXCEPT UNDER UNUSUAL CIRCUMSTANCES, GRANTS ARE AWARDED EXCLUSIVELY FOR CHARITABLE AND EDUCATIONAL PURPOSES TO ORGANIZATIONS QUALIFIED UNDER IRC SECTION 501(C)(3) AND AS PUBLIC CHARITIES UNDER IRC SECTION 509(A)(1), (2), OR (3).

34-1524592

PURPOSE OF GRANT OR CONTRIBUTION	SUPPORT THE ANNUAL ARTS IN STARK FUND DRIVE		DEVELOP THE CANTON CITY SCHOOLS SMIM PROGRAM	ANNUAL FUND	PROVIDE FUNDS FOR THE 2008 ANNUAL CAMPAIGN	PROVIDE FUNDS FOR THE MEMORIAL BELL TOWER AND THE CLASS OF 1956 SCHOLARSHIP AND OTHER NEEDS YET TO BE DETERMINED	UNRESTRICTED USE	SUPPORT THE TASTE OF THE NFL BENEFIT	SUPPORT THE WOMEN'S BOARD OF AULTMAN HOSPITAL AND THE ANGEL AUCTION
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		N/A PUBLIC	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC
RECIPIENT NAME AND ADDRESS		ARTS IN STARK CANTON, OH 44702-1024	CANTON CITY SCHOOLS CANTON, OH 44708	CANTON STUDENT LOAN FOUNDATION CANTON, OH 44718	UNITED WAY OF GREATER STARK COUNTY CANTON, OH 44718	PHILLIPS ACADEMY ANDOVER, MA 01810-4161	AKRON-CANTON REGIONAL FOODBANK AKRON, OH 44307-2234	AKRON-CANTON REGIONAL FOODBANK AKRON, OH 44307-2234	AULTMAN HOSPITAL CANTON, OH 44710

12,000.

1,000.

2,000

5,000

AMOUNT

20,000.

2,000.

1,000.

5,000.

STATEMENT 16

YEAR
THE
DURI NG
PAID
AND CONTRIBUTIONS PAID DURING THE YEAR
AND
GRANTS
- .>
PART
990PF,
FORM 9

AMOUNT	1,000	900	1,000.
PURPOSE OF GRANT OR CONTRIBUTION	SPONSOR'A WHITE GLOVE AFFAIR' FUNDRAISER	THE VASHON WILDERNESS PROGRAM	SUPPORT CLEVELAND CLINIC'S 2009 HEART DRIVE
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	N/A PUBLIC	N/A PUBLIC	N/A PUBLIC
RECIPIENT NAME AND ADDRESS	STARK COUNTY HISTORICAL SOCIETY CANTON, OH 44708-4800	VILLAGE LEARNING COMMUNITY VASHON ISLAND, WA 98070	CLEVELAND CLINIC FOUNDATION CLELVEAND, OH 44195

ALL OF THE ABOVE GRANTEES ARE PUBLIC CHARITIES AS DESCRIBED IN IRC SECTION 509(A)(1), (2) OR (3).

53,500

TOTAL CONTRIBUTIONS PAID

STATEMENT 17

## FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

AMOUNT	 40,000	12,000.	52,000.
PURPOSE OF GRANT OR CONTRI BUTION	PROVIDE FUNDS FOR THE MEMORIAL BELL TOWER AND THE CLASS OF 1956 SCHOLARSHIP AND OTHER NEEDS YET TO BE DETERMINED	PROVIDE FUNDS FOR THE 2009 ANNUAL CAMPAIGN	TOTAL CONTRIBUTIONS APPROVED
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	N/A PUBLIC	N/A PUBLIC	
RECIPIENT NAME AND ADDRESS	PHILLIPS ACADEMY ANDOVER, MA 01810-4161	UNITED WAY OF GREATER STARK COUNTY CANTON, OH 44718	

STATEMENT 18