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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 10/1, 2009, and ending 9/30, 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.Name of foundation
JACK IN THE BOX FOUNDATIONA Employer identification number
33-0776076Number and street (or P O box number if mail is not delivered to street address)
C/O TAX DEPARTMENT, 9330 BALBOA AVENUE

Room/suite

B Telephone number (see page 10 of the instructions)
858-571-2538City or town, state, and ZIP code
SAN DIEGO, CA 92123C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc. received (attach schedule)	1,933,215			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	58	58	58	
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10 a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,933,273	58	58	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	183			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	382,982			663,050
24	Total operating and administrative expenses. Add lines 13 through 23	383,165			663,050
25	Contributions, gifts, grants paid	1,515,402			1,515,402
26	Total expenses and disbursements. Add lines 24 and 25	1,898,567			2,178,452
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	34,706			
b	Net investment income (if negative, enter -0-)		58		
c	Adjusted net income (if negative, enter -0-)			58	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form **990-PF** (2009)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	460,108	494,814	494,814
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule),			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	460,108	494,814	494,814	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	460,108		
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	460,108			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	460,108			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	460,108
2 Enter amount from Part I, line 27a	2	34,706
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	494,814
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	494,814

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,166,037	503,450	4.3024
2007	1,849,023	687,778	2.6884
2006	1,744,867	564,581	3.0906
2005	1,461,107	430,422	3.3946
2004	930,841	400,803	2.3224
2 Total of line 1, column (d)			2 15.7984
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 3.1597
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 639,111
5 Multiply line 4 by line 3			5 2,019,399
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1
7 Add lines 5 and 6			7 2,019,400
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 2,178,452

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations-tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		x
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address www.jackinthebox.com/foundation				
14	The books are in care of Jack in the Box Inc. Telephone no 858-571-2538			
	Located at 9330 Balboa Avenue, San Diego, CA ZIP + 4 92123			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here. ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 2				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 -----	

2 -----	

3 -----	

4 -----	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 -----	

2 -----	

All other program-related investments See page 24 of the instructions	
3 -----	

Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	544,187
b	Average of monthly cash balances	1b	104,657
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	648,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	648,844
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	9,733
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	639,111
6	Minimum investment return. Enter 5% of line 5	6	31,956

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	31,956
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,955
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	31,955
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,955

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,178,452
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,178,452
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,178,452

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				31,955
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004 910,893				
b From 2005 1,436,615				
c From 2006 1,716,835				
d From 2007 1,814,725				
e From 2008 2,140,861				
f Total of lines 3a through e	8,019,929			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 2,178,452				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				31,955
e Remaining amount distributed out of corpus	2,146,497			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,166,426			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	910,893			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	9,255,533			
10 Analysis of line 9				
a Excess from 2005 1,436,615				
b Excess from 2006 1,716,835				
c Excess from 2007 1,814,725				
d Excess from 2008 2,140,861				
e Excess from 2009 2,146,497				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year STATEMENT 3				1,515,402
Total.			<div>▶ 3a</div>	1,515,402
b Approved for future payment				
Total.			<div>▶ 3b</div>	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule of Contributors

OMB No 1545-0047

2009

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

Employer identification number

JACK IN THE BOX FOUNDATION

33-0776076

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JACK IN THE BOX FOUNDATION	Employer identification number 33-0776076
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JACK IN THE BOX 9330 BALBOA AVENUE SAN DIEGO, CA 92123	\$ 775,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	JACK IN THE BOX 9330 BALBOA AVENUE SAN DIEGO, CA 92123	\$ 59,075	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	BUNGE OILS 11720 BORMAN DR St Louis MO 63146	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	CNP SIGNS & GRAPHICS 4530 MISSION GORGE PLACE SAN DIEGO, CA 92120	\$ 6,125	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	CONAGRA FOODS LAMB WESTON 599 S. RIVERSHORE LANE EAGLE, ID 83616	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	DOPACO 5365 VIA RAMON ROAD YORBA LINDA, CA 92887	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization JACK IN THE BOX FOUNDATION	Employer identification number 33-0776076
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	DR. PEPPER 10452 E IDA PLACE GREENWOOD VILLAGE, CO 80111	\$ 13,050	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	EMN8 10070 MESA RIM ROAD SAN DIEGO, CA 92121	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
9	FIELDALE FARMS CORP PO BOX 558 BALDWIN, GA 30511	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
10	FLOWERS BAKERIES 4210 EDWARDS RD. DENTON, TX 76208	\$ 8,050	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
11	GE CAPITAL 460 S ORANGE AVE, 11TH FLOOR ORLANDO, FL 32801	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
12	HEINZ NORTH AMERICA 1057 E IMPERIAL HWY #413 PLACENTIA, CA 92870	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization JACK IN THE BOX FOUNDATION	Employer identification number 33-0776076
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	HORIZON MEDIA 1940 CENTURY PARK EAST LOS ANGELES, CA 90067	\$ 8,900	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
14	HUGHES 11717 EXPLORATION LN GERMANTOWN, MD 20876	\$ 7,750	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
15	J.B.HUNT TRANSPORT/DEDICATED CONTRACT SVCS 615 JB HUNT CORPORATE DR. LOWELL, AR 72745	\$ 7,750	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
16	JOHN SOULES FOOD PO BOX 4579 TYLER, TX 75712	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
17	MICHIGAN TURKEY PRODUCERS 1100 HALL ST. S.W. GRAND RAPIDS MI 49503	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
18	NASSER INC. 22720 SAVI RANCH PARKWAY YORBA LINDA, CA 92887	\$ 7,750	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization JACK IN THE BOX FOUNDATION	Employer identification number 33-0776076
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	PEAK LIGHTING AND ENERGY PO BOX 6129 SANTA BARBARA, CA 93160	\$ 22,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
20	S&D COFFEE, INC. 300 CONCORD PARKWAY SOUT CONCORD, NC 28027	\$ 7,750	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
21	SABERT 1348 E TOLEDO STREET GILBERT, AZ 85295	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
22	SCHREIBER FOODS, INC. 425 PINE STREET GRENN BAY, WI 54307	\$ 5,650	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
23	SHOES FOR CREWS 1400 CENTREPARK BLVD. WEST PALM BEACH, FL 33401	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
24	SONY ELECTRONICS 16530 VIA ESPRILLO SAN DIEGO, CA 92127	\$ 7,750	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization JACK IN THE BOX FOUNDATION	Employer identification number 33-0776076
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25	SPIRIT FOODSERVICE, INC. 325 LILAC PLACE LOVELAND, CO 80537	\$ 5,450	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
26	TAYLOR FARMS 1001 NORTH COCKRELL HILL ROAD DALLAS, TX 75211	\$ 7,950	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
27	TURANO BAKING CO 6501 WEST ROOSEVELT ROAD BERWYN, IL 60402	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
28	WAYNE FARMS 4110 CONTINENTAL DRIVE, BLDG A OAKWOOD, GA 30566	\$ 5,250	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
29	VTP ENTERPRISES 2865 WEHOLLOW DRIVE, #41 HOUSTON, TX 77082	\$ 11,700	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
30	TAYLOR FREEZERS OF CALIFORNIA 6825 E WASHINGTON BLVD. COMMERCE, CA 90010	\$ 7,750	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

JACK IN THE BOX FOUNDATION**33-0779076****Form 990-PF, page 1 detail****9/30/10**

Part 1, line 1- Contributions, gifts, grants, etc.

<u>Contributor</u>	<u>Amount</u>
Jack in the Box Inc.	\$ 775,000
Contrib Club	\$ 52,369
One-time employee contributions	\$ 26,585
JIB/employees for BBBS	\$ 36,930
Jack Communities	\$ 21,981
Disaster relief fund	\$ 359,377
Golf Tournament	\$ 626,663
Bowl-a-thon	\$ 34,310
Total	\$ 1,933,215

Part 1, line 18 - Taxes

<u>Description</u>	
U.S. Treasury	\$ 20
Franchise Tax Board - State of California	\$ 13
Department of Justice	\$ 150
Total	\$ 183

Part 1, line 23- Other expenses

<u>Description</u>	<u>Amount</u>
Corporate expense	\$ 87,623
Bowl-a-thon expenses	\$ 6,762
Golf tournament expenses	\$ 279,905
Golf tournament refunds	\$ 8,692
Total	\$ 382,982

Part VIII, 1, List all officers, directors, foundation managers and their compensation

(A) Name & Addresses	(B) Title, and Average Hours Per Week Devoted to Position	(C) Compensation (If Not Paid, Enter -0-)	(D) Contributions to Employee Benefit Plans and Deferred Compensation	(E) Expense Account & Other Allowances
Brian Luscomb 9330 Balboa Ave. San Diego, CA 92123	Director, President 0 Hours Per Week	0	0	0
Paul Melancon 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Kathy Kovacevich 9330 Balboa Ave. San Diego, CA 92123	Secretary 0 Hours Per Week	0	0	0
Phil Rudolph 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Mark Blankenship 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Linda Lang 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Eric Tunquist 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Terri Graham 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
Mike Bamrick 9330 Balboa Ave. San Diego, CA 92123	Director 0 Hours Per Week	0	0	0

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Big Brothers/Big Sisters of America 230 N 13th Street Philadelphia, PA 19107-1538		Exempt	Donation	101,000 341,749 50,000
Big Brothers & Sisters of San Diego County 17150 Via del Campo, Ste. 101 San Diego, CA 92127		Exempt	Donation	43,000 10,000
Big Brothers Big Sisters Middle Tennessee One Vantage Way Nashville, TN 37228		Exempt	Sponsorship	5,477
BBBS Greater Los Angeles and Inland Empire 800 S Figueroa Street, Ste. 620 Los Angeles, CA 90017		Exempt	Donation	3,000
Big Brothers Big Sisters Central CA 905 N Fulton Fresno, CA 93728		Exempt	Donation	750 1,000
AFP San Diego 3121A Upshur Avenue Twentynine Palms, CA 92277		Exempt	Donation	2,500
American Red Cross of San Diego and Imperial Counties 3950 Calle Fortunada San Diego, CA 92123		Exempt	Donation	35,000
American Cancer Society 2655 Camino Del Rio N #100 San Diego, CA 92108		Exempt	Donation	6,730
Classroom of the Future Foundation 6401 Linda Vista Road, Suite 205 San Diego, CA 92111		Exempt Exempt	Sponsorship Sponsorship	23,150 1,500
Children's Hospital and Health Center 3020 Children's Way, MC 5005 San Diego, CA 92123		Exempt	Donation	3,020
Encuentros Leadership P. O. Box 2529 San Marcos, CA 92079		Exempt	Donation	5,000
Gompers Preparatory Academy 1005 47th Street San Diego, CA 92102		Exempt	Donation	500
Jack in the Box Foundation 9330 Balboa Avenue San Diego, CA 92123		Exempt	Donation	25,500
Junior Achievement of SD 123 Camino de la Reina, #200W San Diego, CA 92108		Exempt	Sponsorship	5,000
KPBS Celebrity Golf Classic 5200 Campanile Drive San Diego, CA 92182		Exempt	Sponsorship	5,000

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
March of Dimes		Exempt	Donation	6,000
9325 Sky Park Court #250		Exempt	Donation	51,000
San Diego, CA 92123		Exempt	Donation	10,000
				4,000
Miracle League of San Diego		Exempt	Sponsorship	1,400
3525 Del Mar Heights Rd. #602				
San Diego, Ca 92130				
Monarch School		Exempt	Sponsorship	13,500
808 W. Cedar Street		Exempt	Sponsorship	300
San Diego, CA 92101				
Nativity Prep Academy		Exempt	Donation	8,500
3233 Market Street				
San Diego, CA 92102				
Prokids		Exempt	Sponsorship	7,500
16530 Via Esprillo				
San Diego, CA 92127				
Promise2Kids				490
9440 Ruffin Court				
San Diego, CA 92123				
San Diego Aircraft Carrier Museum (USS Midway)		Exempt	Donation	25,000
910 N Harbor Dr				1,000
San Diego, CA 92101				
San Diego Regional Economic Development		Exempt	Sponsorship	15,000
530 B Street 7th Floor				
San Diego, CA 92101				
San Diego Center for Children		Exempt	Sponsorship	500
3002 Armstrong Street				
San Diego, CA 92111				
San Diego Food Bank		Exempt	Sponsorship	5,000
9850 Distribution Avenue				
San Diego, CA 92121				
San Diego Hospice & Palliative Care		Exempt	Sponsorship	10,000
4311 Third Avenue				
San Diego, CA 92103-1407				
San Diego Inner City Junior Golf Foundation		Exempt	Donation	1,600
P O Box 740515				
San Diego, CA 92174				
San Diego Downtown Breakfast Rotary		Exempt	Donation	2,000
410 Santa Dominga				
Solana Beach, CA 92075				
St Judes Medical Center		Exempt	Donation	5,000
101 E Valencia Mesa Dr.				
Fullerton, CA 92835				
Star/Pal		Exempt	Donation	1,000
4110 54th Street				
San Diego, CA 92105				
Alcala Yearbook Fund		Exempt	Sponsorship	895
3089 C Clairemont Drive 123-425				
San Diego CA 92177				
The Alliance for Children's Hospital		Exempt	Sponsorship	11,000
10536 Culver Blvd				3,000
Culver City, CA 90232				
The Rivers of Hope Foundation		Exempt	Sponsorship	3,500
8909 Complex Drive				
San Diego, CA 92123				

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
The Preuss School 9500 Gilman Drive San Diego, CA 92093		Exempt	Donation	25,000
The USS Midway Museum 910 N. Harbor Drive San Diego, Ca 92101		Exempt	Sponsorship	50,000
Theatre and Arts Foundation of San Diego County P O Box 12039 La Jolla, CA 92037		Exempt	Sponsorship	15,000
UC San Diego Foundation 9500 Gilman Drive, #0937 La Jolla, CA 92093		Exempt	Donation	5,000 25,000
YMCA of San Diego County 4715 Viewridge Avenue, Suite 100 San Diego, CA 92123		Exempt	Donation	5,000
YMCA of Mission Valley 5505 Friars Rd. San Diego, CA 92110		Exempt	Sponsorship	50,000
JACK'S COMMUNITIES				
American Cancer Societ 235 Montgomery St #320 San Francisco, CA 94104		Exempt	Donation	1,292
Santa Barbara Humane Society 5399 Overpass Rd Santa Barbara, CA 93111		Exempt	Donation	12
American Cancer Societ 1765 Challenge Way Sacramento, CA 95815		Exempt	Donation	371
American Cancer Societ 3333 Wilshire Blvd Los Angeles, CA 90010		Exempt	Donation	3,322
American Cancer Society 1301 S Boardway Ave Tyler, TX 75701		Exempt	Donation	238
American Cancer Society 8900 John Capenter Fwy Dallas, TX 75247		Exempt	Donation	1,228
Children's Hospital Central TX 5900 Mueller Blvd Austin, TX 78723		Exempt	Donation	206
Children's Hospital Central California PO Box 50020 Seattle, WA 98145		Exempt Exempt	Donation Donation	788 187
Children's Hospital and Health Center 3020 Children's Way San Diego, CA 92123		Exempt	Donation	10,432
Habitat for Humanity 3551 Ave C Lake Charles LA 70615		Exempt	Donation	78
Habitat for Humanity 4962 Florida Blvd Baton Rouge, LA 70806		Exempt	Donation	111
Make-a-Wish Foundation of Idaho 811 First Ave Seattle WA 98104		Exempt Exempt	Donation Donation	80 71

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Make-a-Wish Foundation of the Inland Empire 7130 Magnolia Ave , Suite W Riverside, CA 92504		Exempt	Donation	89
Make-a-Wish Foundation of N. Carolina 212 S Tyron Street Charlotte, NC 78281		Exempt	Donation	260
Make-a-Wish Foundation of North Texas 215 Winchester, Suite 109 Tyler, TX 75701		Exempt	Donation	51
Make-a-Wish Foundation of Oregon		Exempt	Donation	266
Make-a-Wish Foundation of San Diego 5151 Murphy Canyon Road, Suite 10 San Diego, CA 92123		Exempt	Donation	210
Make-a-Wish Foundation of S. Nevada 3885 South Decatur Blvd , Suite 100 Las Vegas, NV 89103		Exempt	Donation	139
Make-a-Wish Foundation 7323 US Hwy 90 San Antonio, TX 78227		Exempt	Donation	601
Make-a-Wish Foundation 1801 S Col Rowe Blvd. McAllen, TX 78503		Exempt	Donation	327
Nashville Humane Association 213 Oceola Ave Nashville, TN 37209		Exempt	Donation	388
Susan G Komen Breast Cancer 301 Halton Rd Greenville, SC 29607		Exempt	Donation	27
Sacred Heart Children's Hospital P O Box 2555 Spokane, WA 99220		Exempt	Donation	178
St. Louis children's Hopsital One Children's Hopsital St. Louis, MO 63110		Exempt	Donation	970
Texas Children's Hospital 6621 Fannin Street Houston, TX 77230		Exempt	Donation	1,314
Phoenix Children's Hospital 2929 E Camelback Rd Phoenix AZ 85016		Exempt	Donation	1,104
Big Brothers/Big Sisters of America 230 N. 13th Street Philadelphia, PA 19107-1538			Donation	350,000
Big Brothers Big Sisters of Colorado 2420 W 26th Ave, Ste 450-D Denver, CO 80211		Exempt	Donation	136
Big Brothers Big Sisters of Columbia Northwest 1827 NE 44th Ave, Suite 100 Portland, OR 97213		Exempt	Jack's Matches	732
Big Brothers Big Sisters of El Dorado County PO Box 2519 Placerville, CA 95667		Exempt	Donation	1,039

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Big Brothers Big Sisters of Greater Charlotte 750 W. Fifth Street Charlotte, NC 28202		Exempt	Donation	124
Big Brothers Big Sisters of Greater Houston 6437 High Star Houston, TX 77074		Exempt	Donation	2,948
Big Brothers Big Sisters of Greater St. Louis 4625 Lindell Blvd , Suite 501 St. Louis, MO 63108		Exempt	Sponsorships	1,893
Big Brothers Big Sisters of Island County 913 E Whidbey Ave Oak Harbor, WA 98277		Exempt	Donation	450
BBBS Greater Los Angeles and Inland Empire 1055 Wilshire Blvd , #1950 Los Angeles, CA 90017		Exempt	Donation	25,758 3,905 14 1,000
BBBS of Island County 913 E Whidbey Ave Oak Harbor, WA 98277		Exempt	Donation	317
Big Brothers Big Sisters Middle Tennessee One Vantage Way Nashville, TN 37228		Exempt	Sponsorship	224
Big Brothers Big Sisters of Monterey County 801 Lighthouse Ave. Monterey, CA 93940		Exempt	Jack's Matches	109
Big Brothers Big Sisters the North Texas 450 E John Carpenter Freeway Irving, TX 75062		Exempt	Sponsorship	5,482
Big Brothers Big Sisters Orange County 14131 Yorba Street, Suite 200 Tustin, CA 92780		Exempt	Donation	1,083
Big Brothers Big Sisters of Pudget Sound 1600 S Graham St Seattle, WA 98018		Exempt	Sponsorship	1,056
Big Brothers Big Sisters of Pierce & Kitsap Counties 2107 S. 12th St Tacoma WA 98405		Exempt	Sponsorship	450
Big Brothers Big Sisters of San Diego 8515 Arjons Drive, Suite A San Diego, CA 92126		Exempt Exempt	Sponsorship Sponsorship	16,072
Big Brothers Big Sisters Southwest Idaho 2995 N. Cole Rd., #120 Boise, ID 83704		Exempt	Jack's Matches	203
Big Brothers Big Sisters of Southeast Louisiana 2626 Canal Street, Suite 203 New Orleans, Louisiana 70119		Exempt	Donation	87
Big Brothers Big Sisters of Tulare County 948 North H Street, Suite 1 Tulare, CA 93274		Exempt	Donation	473
Big Brothers Big Sisters of Ventura County 445 Rosewood Ave, Suite Q Camarillo, CA 93010		Exempt	Donation	1,885
Catholic Big Brothers Big Sisters 1530 James M Wood Blvd. Los Angeles, CA 90015		Exempt	Schl Based Mentoring	1,187

Total payment to Exempt Foundations**1,472,027**

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Carlota Aguiar 2365 E Windmill Las Vegas, NV 89123			Employee- Hardship Donation	1,500
Maria Silva 5141 Jackson Drive La Mesa, CA 91941			Employee- Hardship Donation	1,500
Lucia Ruiz 5850 Gulf Fwy Houston, TX 77023			Employee- Hardship Donation	700
Catherine Doyle 3220 N Cole Road Boise ID 83704			Employee- Hardship Donation	750
JeJuan Hampton 7065 Ridgmar Meadow Road Ft Worth, TX 76116			Employee- Hardship Donation	1,500
Krystal Kidd 4113 Clemson Blvd Anderson, SC 29621			Employee- Hardship Donation	1,000
Andrea Lyle 1902 E Denman Ave Lufkin, TX 75901			Employee- Hardship Donation	950
Eduardo Romero 9408 Old Hwy 99 Burlington, WA 98233			Employee- Hardship Donation	500
Daniel Rivera 444 W Bedford Euless Road Hurst, TX 76053			Employee- Hardship Donation	500
Kerry Machuca 2100 Culebra San Antonio, TX 78228			Employee- Hardship Donation	1,500
Keith Burbach 340 15th Street NE Auburn, WA 98002			Employee- Hardship Donation	300
Corinne Jackson 3800 E Elms Killeen, TX 76542			Employee- Hardship Donation	1,500
Lisa Copeland 10460 Page Blvd St Louis, MO 63132			Employee- Hardship Donation	750
Vanessa Hamann 2552 Guadalupe Austin, TX 78705			Employee- Hardship Donation	1,000
Victor Sanchez 11400 Military Rd S Seattle, WA 98168			Employee- Hardship Donation	1,500
Judith Nova 6713 Kelly St #J San Diego, CA 92111			Employee- Hardship Donation	800
Esperanza Arroyo 11400 Military Rd S Seattle, WA 98168			Employee- Hardship Donation	1,500
Ramona Sota 1409 Ruth Avenue Walla Walla, WA 99362			Employee- Hardship Donation	500
Cedric Madison 3465 Betty Lane Beaumont, TX 77703			Employee- Hardship Donation	1,000

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Tamisha Hudson 2900 N. 16th St Orange, TX 77630			Employee- Hardship Donation	1,500
Stephanie Bullock 302 Hwy 47 E Troy, MO 63379			Employee- Hardship Donation	1,500
Shay Bolling 9427 FM Rd 51 Boyd, TX 76023			Employee- Hardship Donation	600
Michele LaVoll 2312 Jensen Avenue Las Vegas, NV 89101			Employee- Hardship Donation	1,500
Sonja Pannelli 5423 Evers Road San Antonio, TX 78238			Employee- Hardship Donation	650
Juan Antonio Serna 2901 Avenue B Dickinson, TX 77539			Employee- Hardship Donation	750
Reginald J. Stephens 4032 E Southcross San Antonio, TX 78222			Employee- Hardship Donation	225
Sheretta Herrera 1504 Hampton St Nashville, TN 37207			Employee- Hardship Donation	1,500
Joseph LaFevor 471 Old Hickory Blvd Brentwood, TN 37027			Employee- Hardship Donation	1,500
Sandra Fontes 666 N Imperial El Centro, CA 92243			Employee- Hardship Donation	1,500
Francisco Rizo 3000 Mallory Lane Franklin, TX 37067			Employee- Hardship Donation	650
Brianne Mosser 5615 Charlotte Pike Nashville, TN 37209			Employee- Hardship Donation	1,400
Alfred Rojas 3800 E Elms Killeen, TX 76542			Employee- Hardship Donation	750
Laura Manning 419 S Washington Cleveland, TX 77327			Employee- Hardship Donation	1,000
Jose Morales 23396 S Main Street San Luis, AZ 85349			Employee- Hardship Donation	600
Jesse Hogsed 1445 15th Avenue Longview, WA 98632			Employee- Hardship Donation	500
Rosmae Nesbitt 6175 Whitehorse Road Greenville, SC 29611			Employee- Hardship Donation	1,500
Jovandra Patterson 2475 Laurens Road Greenville, SC 29607			Employee- Hardship Donation	900
Chris Bryson 14011 E Wade Hampton Blvd Greer, SC 19651			Employee- Hardship Donation	1,500

Part XV -3a, Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual show any relationship to show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient	Purpose of grant or Contribution	Amount
Crystal Tobar 1100 E Central Texas Kileen, TX 76541			Employee- Hardship Donation	1,500
Kenny McIntire 11122 St Charles Rock Road Saint Ann MO 63074			Employee- Hardship Donation	900
Virginia Lutz 419 S Washington Cleveland, TX 77328			Employee- Hardship Donation	650
Katie Belt 7221 Fondren Road Houston, TX 77036			Employee- Hardship Donation	300
Tunnie Smith 6419 Airport Road Austin TX 78752			Employee- Hardship Donation	750
Total Payments to Employee's (Hardship Donations)				43,375
Total Contributions, Gifts, Grants Paid				1,515,402