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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2008

Department of the Treasury
Internal Revenue Service (77)

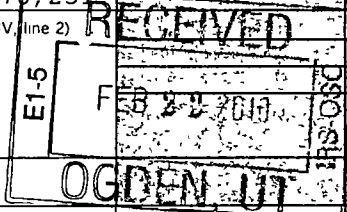
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 10/01, 2008, and ending 9/30, 2009

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label otherwise, print or type See Specific Instructions	SMITH WALKER FOUNDATION C/O 1260 COAST VILLAGE CIRCLE SANTA BARBARA, CA 93108-2790	A Employer identification number 33-0327308
		B Telephone number (see the instructions) (805) 969-4764
H Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	C If exemption application is pending, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 3,233,038.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I. Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	701.	701.	701.	
	4 Dividends and interest from securities	138,115.	138,115.	138,115.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-157,912.			
	b Gross sales price for all assets on line 6a	370,231			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			732.	
	9 Income modifications				
	ADMINISTRATIVE AND EXPENSES	10a Gross sales less returns and allowances			
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		-19,096.	138,816.	139,548.	
13 Compensation of officers, directors, trustees, etc		16,993.	16,993.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach sch) See St 1		2,814.	2,814.		75.
c Other prof fees (attach sch)					
17 Interest					
18 Taxes (attach schedule)					
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See Statement 2	2,247.	2,247.			
24 Total operating and administrative expenses. Add lines 13 through 23	22,054.	22,054.		75.	
25 Contributions, gifts, grants paid Part XV	210,000.			210,000.	
26 Total expenses and disbursements. Add lines 24 and 25	232,054.	22,054.	0.	210,075.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-251,150.				
b Net investment income (if negative, enter 0-)		116,762.			
c Adjusted net income (if negative, enter 0)			139,548.		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash -- non-interest-bearing		3,625.	3,866.	3,866.
	2	Savings and temporary cash investments		284,183.	342,340.	342,340.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments -- U S and state government obligations (attach schedule) Statement 3		80,166.	3,430.	3,697.
	b	Investments -- corporate stock (attach schedule) Statement 4		1,764,763.	1,559,302.	1,986,787.
	c	Investments -- corporate bonds (attach schedule) Statement 5		886,107.	814,749.	740,958.
	11	Investments -- land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments -- mortgage loans					
13	Investments -- other (attach schedule) Statement 6		103,207.	147,418.	155,390.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)		204.			
16	Total assets (to be completed by all filers -- see instructions Also, see page 1, item I)		3,122,255.	2,871,105.	3,233,038.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		3,122,255.	2,871,105.	
30	Total net assets or fund balances (see the instructions)		3,122,255.	2,871,105.		
31	Total liabilities and net assets/fund balances (see the instructions)		3,122,255.	2,871,105.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,122,255.
2	Enter amount from Part I, line 27a	2	-251,150.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,871,105.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	2,871,105.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 7			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	-157,912.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	[If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	732.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
	2007	253,792.	3,916,870.	0.064795
	2006	254,585.	4,250,362.	0.059897
	2005	240,105.	4,002,416.	0.059990
	2004	240,035.	4,018,192.	0.059737
	2003	240,055.	3,941,707.	0.060901
2 Total of line 1, column (d)				0.305320
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				0.061064
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5				2,895,737.
5 Multiply line 4 by line 3				176,825.
6 Enter 1% of net investment income (1% of Part I, line 27b)				1,168.
7 Add lines 5 and 6				177,993.
8 Enter qualifying distributions from Part XII, line 4				210,075.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,168.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,168.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter 0-		5	1,168.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	10,687.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	10,687.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,519.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11	9,519.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ FRED GAEDEN, CPA Telephone no ▶ (805) 969-4764			
Located at ▶ 1260 COAST VILLAGE CIRCLE SANTA BARBARA CA ZIP + 4 ▶ 93108-2790				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶	<input type="checkbox"/> N/A
		▶ 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		16,993.	0.	1,560.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter NONE.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None ----- -----		
----- -----		
----- -----		
----- -----		
----- -----		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A ----- -----	
2 ----- -----	
3 ----- -----	
4 ----- -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
1 N/A ----- -----		
2 ----- -----		
All other program-related investments See instructions 3 ----- -----		
Total. Add lines 1 through 3		0.

BAA

Part X: Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,684,482.
b	Average of monthly cash balances	1b	255,353.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,939,835.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,939,835.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	44,098.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,895,737.
6	Minimum investment return. Enter 5% of line 5	6	144,787.

Part XI: Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	144,787.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	1,168.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,168.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	143,619.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	143,619.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	143,619.

Part XII: Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	210,075.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	210,075.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,168.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	208,907.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				143,619.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003	45,973.			
b From 2004	44,281.			
c From 2005	45,945.			
d From 2006	53,718.			
e From 2007	60,574.			
f Total of lines 3a through e	250,491.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 210,075.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2008 distributable amount				143,619.
e Remaining amount distributed out of corpus	66,456.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	316,947.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	45,973.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	270,974.			
10 Analysis of line 9				
a Excess from 2004	44,281.			
b Excess from 2005	45,945.			
c Excess from 2006	53,718.			
d Excess from 2007	60,574.			
e Excess from 2008	66,456.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test – enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test – enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers.

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 9

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED		501c3	VARIOUS CHARITABLE PURPOSES	210,000.
Total				▶ 3a 210,000.
b Approved for future payment SCHEDULE ATTACHED		501c3	VARIOUS CHARITABLE PURPOSES	210,000.
Total				▶ 3b 210,000.

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING EXPENSES	\$ 2,814.	\$ 2,814.		\$ 75.
Total	<u>\$ 2,814.</u>	<u>\$ 2,814.</u>	<u>\$ 0.</u>	<u>\$ 75.</u>

Statement 2
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ANNUAL MEETING EXPENSES REIMB	\$ 1,560.	\$ 1,560.		
BROKERAGE ANNUAL COST	192.	192.		
MEMBERSHIP FEE- ASSN OF SM FOUNDATIONS	495.	495.		
Total	<u>\$ 2,247.</u>	<u>\$ 2,247.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

U.S. Government Obligations	Valuation Method	Book Value	Fair Market Value
INVESTMENT IN GOVT SECURITIES	Cost	\$ 3,430.	\$ 3,697.
		\$ 3,430.	\$ 3,697.
Total		<u>\$ 3,430.</u>	<u>\$ 3,697.</u>

Statement 4
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
INVESTMENT IN CORPORATE STOCKS	Cost	\$ 1,559,302.	\$ 1,986,787.
Total		<u>\$ 1,559,302.</u>	<u>\$ 1,986,787.</u>

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Statement 5
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
INVESTMENT IN CORP FIXED INCOME	Cost	\$ 814,749.	\$ 740,958.
	Total	<u>\$ 814,749.</u>	<u>\$ 740,958.</u>

Statement 6
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
INVESTMENT IN UNIT INVESTMENT TRUSTS	Cost	\$ 47,418.	\$ 49,852.
	Total Other Investments	<u>\$ 47,418.</u>	<u>\$ 49,852.</u>
Other Securities			
INVESTMENT IN MUTUAL FUNDS	Cost	100,000.	105,538.
	Total Other Securities	<u>\$ 100,000.</u>	<u>\$ 105,538.</u>
	Total	<u>\$ 147,418.</u>	<u>\$ 155,390.</u>

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	11.3 FHLMC G	Purchased	7/30/1999	10/15/2008
2	11.36 FHLMC G	Purchased	7/30/1999	11/15/2008
3	500 Anheuser Busch	Purchased	1/17/2003	11/18/2008
4	500 WASHINGTON MUTUAL	Purchased	7/07/2005	12/03/2008
5	PIMCO TOTAL RETURN S/T	Purchased	Various	12/10/2008
6	11.42 FHLMC G	Purchased	7/30/1999	12/15/2008
7	75000 FHLB	Purchased	6/22/2007	12/29/2008
8	JOHN HANCOCK PAT PRM DIV FD II	Purchased	Various	12/31/2008
9	7958 UNIT VK SELECT	Purchased	1/03/2008	1/06/2009
10	40000 GMAC	Purchased	6/24/2005	1/06/2009
11	11.48 FHLMC G	Purchased	7/30/1999	1/15/2009
12	11.54 FHLMC G	Purchased	7/30/1999	2/15/2009
13	11.60 FHLMC G	Purchased	7/30/1999	3/15/2009
14	1000 CITIGROUP CAP XI	Purchased	9/15/2004	3/24/2009
15	100 SATURNS-GS	Purchased	2/20/2004	3/24/2009
16	100 SATURNS-GS	Purchased	2/20/2004	3/24/2009
17	300 SATURNS-GS	Purchased	2/20/2004	3/24/2009
18	500 SATURNS-GS	Purchased	2/20/2004	3/24/2009
19	900 BAC CAP TRUST II	Purchased	1/24/2002	3/24/2009
20	100 BAC CAP TRUST II	Purchased	1/24/2002	3/24/2009
21	500 BAC CAP TRUST II	Purchased	1/24/2002	3/24/2009
22	11.66 FHLMC G	Purchased	7/30/1999	4/15/2009
23	11.72 FHLMC G	Purchased	7/30/1999	5/15/2009

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Statement 7 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
24	11.78 FHLMC G	Purchased	7/30/1999	6/15/2009								
25	11.85 FHLMC G	Purchased	7/30/1999	7/15/2009								
26	1651.36 FHLMC G	Purchased	7/30/1999	8/15/2009								
27	1500 ARCHER DANIELS MIDLAND	Purchased	6/28/2007	8/27/2009								
28	400 AVERY DENISON	Purchased	6/13/2000	8/27/2009								
29	1500 PACIFIC CAPITAL BANK	Purchased	4/16/1998	8/27/2009								
30	4100 PFIZER, INC.	Purchased	Various	8/27/2009								
31	8.51 FHLMC G	Purchased	7/30/1999	9/15/2009								
32	PIMCO TOTAL RETURN L/T	Purchased	Various	12/10/2008								
1					11.		11.	0.				\$ 0.
2					11.		11.	0.				0.
3					35,000.		25,274.	9,726.				9,726.
4					11.		20,611.	-20,600.				-20,600.
5					732.		0.	732.				732.
6					11.		11.	0.				0.
7					75,000.		75,005.	-5.				-5.
8					1,332.		0.	1,332.				1,332.
9					47,428.		78,207.	-30,779.				-30,779.
10					38,395.		37,605.	790.				790.
11					11.		11.	0.				0.
12					12.		11.	1.				1.
13					12.		11.	1.				1.
14					9,016.		25,000.	-15,984.				-15,984.
15					1,478.		2,500.	-1,022.				-1,022.
16					1,386.		2,500.	-1,114.				-1,114.
17					4,309.		7,500.	-3,191.				-3,191.
18					6,836.		12,500.	-5,664.				-5,664.
19					12,091.		22,500.	-10,409.				-10,409.
20					1,345.		2,500.	-1,155.				-1,155.
21					6,697.		12,500.	-5,803.				-5,803.
22					12.		11.	1.				1.
23					12.		11.	1.				1.
24					12.		12.	0.				0.
25					12.		12.	0.				0.
26					1,651.		1,610.	41.				41.
27					42,443.		50,079.	-7,636.				-7,636.
28					12,373.		25,688.	-13,315.				-13,315.
29					3,802.		23,843.	-20,041.				-20,041.
30					68,365.		102,601.	-34,236.				-34,236.
31					8.		8.	0.				0.
32					417.		0.	417.				417.
											Total	\$ -157,912.

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
WALKER SMITH, JR. (SEE NOTE) C/O 735 OHMS WAY COSTA MESA, CA 92627	PRESIDENT 0	\$ 0.	\$ 0.	\$ 694.
JOAN C. SMITH C/O 735 OHMS WAY COSTA MESA, CA 92627	V/P-TREASURER 0		0.	0.
JEAN S. GOODRICH C/O 735 OHMS WAY COSTA MESA, CA 92627	SECRETARY 0		0.	0.
KIM S. SMITH (SEE NOTE) C/O 735 OHMS WAY COSTA MESA, CA 92627	TRUSTEE 0	2,000.	0.	744.
JANET G. GATES C/O 735 OHMS WAY COSTA MESA, CA 92627	ASST. SECRETARY 0		0.	0.
NATHAN C. GATES C/O 735 OHMS WAY COSTA MESA, CA 92627	TRUSTEE 0		0.	0.
PAMELA S. MC CALL C/O 735 OHMS WAY COSTA MESA, CA 92627	ASST. TREASURER 0		0.	0.
CLARKE A. SMITH (SEE NOTE) C/O 735 OHMS WAY COSTA MESA, CA 92627	TRUSTEE 0	14,993.	0.	122.
SHELLY S. ROYALTY (SEE NOTE) C/O 735 OHMS WAY COSTA MESA, CA 92627	TRUSTEE 0		0.	0.
		Total \$	<u>16,993.</u>	\$ <u>0.</u>
			\$	<u>1,560.</u>

Statement 9
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:

Name:

Care Of:

Mr. Gaeden

Street Address:

1260 Coast Village Circle

City, State, Zip Code:

Santa Barbara, Ca 93108

Telephone:

805-969-4764

Form and Content:

Submission Deadlines:

n/a

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Statement 9 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Restrictions on Awards: Funds must be spent in California. Members of founding family select grant recipients based on personal knowledge of the organization.

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

PART VII-B (Ia) (3) & (4) AND PART VIII (1) AND STATEMENT 2 EXPLANATIONS:

ONE OFFICER WAS PAID \$ 2,000.00 FOR SECRETARIAL SERVICES RENDERED.

THREE OFFICERS WERE REIMBURSED A TOTAL OF \$1,559.88 FOR THEIR COSTS TO HOLD THE ANNUAL BOARD MEETING.

INVESTMENT ADVISOR SERVICES OF \$ 14,993.14 WERE PAID TO A COMPANY THAT IS 50% OWNED BY CLARKE SMITH AND 50% BY WALKER SMITH III. THEIR FATHER IS WALKER SMITH, JR., WHO IS AN OFFICER, AS IS CLARKE SMITH. WALKER SMITH, III IS NOT AN OFFICER.

THE FOUNDATION BELIEVES THAT THE ABOVE FEES AND REIMBURSEMENTS ARE REASONABLE FOR THE SERVICES PERFORMED AND COSTS INCURRED.

Client 11961

SMITH WALKER FOUNDATION

33-0327308

2/09/10

09 06AM

Other Income Producing Activities
Dividends/interest from securities.

DIVIDENDS-CORP STOCK	\$ 86,693.
DIVIDENDS-MUTUAL FUNDS	3,157.
DIVIDENDS-UNIT INVESTMENT TRUSTS	1,660.
INTEREST-CORPORATE	45,005.
INTEREST-GOVERNMENT SECURITIES	2,556.
BOND PREMIUM AMORTIZATION	-956.
Total	<u>\$ 138,115.</u>

Operating & Administrative Exp. (990-PF)
Compensation of officers, etc. (see Screen 36.1)[O]

INVESTMENT ADVISOR FEES	\$ 14,993.
SECRETARIAL	2,000.
Total	<u>\$ 16,993.</u>

Officers, Directors, Trustees Compen.
Expense account/other

ANNUAL MEETING EXPENSES REIMBURSED	\$ 694.
Total	<u>\$ 694.</u>

Officers, Directors, Trustees Compen.
Compensation received

SECRETARIAL SERVICES	\$ 2,000.
Total	<u>\$ 2,000.</u>

Officers, Directors, Trustees Compen.
Expense account/other

ANNUAL MEETING EXP REIMB	\$ 744.
Total	<u>\$ 744.</u>

Smith Walker Foundation
Schedule of Investments

September 30, 2009

	<u>Cost Basis</u>	<u>Fair Value</u>	
Corporate Fixed Income			
<i>Corporate Bonds</i>			
AT&T, Inc	54,228 25	56,648 00	
Caterpillar Financial	75,000.00	76,992.75	
General Electric CC	76,161.20	77,301 75	
Household Finance	50,000 00	49,932 50	
Lehman Brothers Holding	44,777 35	7,650 00	
Morgan Stanley	75,302.19	76,104 00	
Toyota Motor Corporation	75,000 00	70,093.50	
Wal-Mart Stores	75,838 02	80,766 00	
Total Corporate Bonds	<u>526,307 01</u>	<u>495,488 50</u>	
 <i>Fixed Rate Capital Securities</i>			
BAC CAP Trust II	37,500 00	31,830.00	
Citigroup CAP XI	25,000.00	17,320 00	
JP Chase CAP XI	75,000.00	65,340.00	
Saturns-GS	25,000 00	20,810 00	
Viacom, Inc	50,942 25	46,720 00	
Wells Fargo VII	75,000 00	63,450.00	
Total Fixed Rate Capital Securities	<u>288,442.25</u>	<u>245,470.00</u>	
 Total Corporate Fixed Income	 814,749 26	 740,958 50	 Statement 5
 <i>Equity Trusts</i>			
Unit VK Select 10 Indus 2009	47,418.38	49,852 23	
Total Equity Trusts	<u>47,418 38</u>	<u>49,852.23</u>	Statement 6
 <i>Mutual Funds</i>			
Pimco Total Return C	100,000 00	105,537.89	
Total Mutual Funds	<u>100,000 00</u>	<u>105,537 89</u>	Statement 6
 <i>Government Securities</i>			
<i>Federal Agencies</i>			
FA-FHLMC G RLN30551 6.00%	3,429 86	3,697 20	
Total Federal Agencies	<u>3,429 86</u>	<u>3,697.20</u>	
 Total Government Securities	 3,429 86	 3,697 20	 Statement 3

Smith Walker Foundation
Schedule of Investments

September 30, 2009

Corporate Stocks

Common Stocks

3M Company	25,484 30	29,520 00
Amgen, Inc	25,080 60	31,620 75
AT&T, Inc	30,188 00	59,259 94
Bank of America	80,159.98	27,918 00
BP PLC ADS	99,142 78	95,814 00
Bristol Myers Squibb	7,429 66	9,008 00
Chevron	16,865 85	119,731 00
Cleco Corp. Holding Company	23,259 00	50,160 00
Coca-Cola Co	49,822 76	107,400.00
Davita, Inc.	47,425 88	49,560 00
Dominion Res., Inc	52,740 90	58,650 00
Dow Chemical	47,555.00	26,721 75
Duke Energy Corp Hlding Co	75,079.94	66,108 00
Equity Residential	21,125.00	30,700 00
Exxon Mobil Corporation	76,870 37	103,944 15
General Electric Co	70,231.72	106,730 00
IBM Corporation	21,214.76	26,912 25
Intel Corporation	25,028 40	29,355 00
John Hancock Prm Div Fd II	122,709 93	104,832 10
Johnson & Johnson	27,472 22	121,780 00
JP Morgan Chase & Co	46,687 31	50,393 00
Lowe's Companies, Inc.	25,240 29	28,269 00
McGraw-Hill Companies, Inc	11,397 56	33,310 50
Merck & Co.	42,556 17	31,630 00
Microsoft Corporation	63,061.87	59,156 00
Monsanto co	42,632 61	41,409 00
Proctor & Gamble	52,177.00	67,766.40
Rivus Bond Fund	22,391 36	16,071 80
Schlumberger, Ltd	24,728 61	71,520 00
Target Corporation	24,847 05	38,511 00
Verizon Communications	41,793.11	48,734 70
Wash Real Est Inv Tr Maryland	44,254.69	86,400 00
Williams Co , Inc	49,902 13	38,420 50
Wyeth	22,745 06	72,870.00
	<hr/>	<hr/>
Total Common Stocks	1,459,301 87	1,940,186 84

Smith Walker Foundation
Schedule of Investments

September 30, 2009

Preferred Stocks			
Royal Bank of Scotland	100,000 00	46,600 00	
Total Preferred Stocks	<u>100,000 00</u>	<u>46,600 00</u>	
Total Corporate Stocks	<u>1,559,301 87</u>	<u>1,986,786 84</u>	Statement 4
Total Investments	<u>2,524,899 37</u>	<u>2,886,832.66</u>	

Smith Walker Foundation
Schedule of Grants Paid
Fiscal Year Ended September 30, 2009

Grants Paid

Alpha Resource Center	\$3,000 00
Assessment & Treatment Services Center	2,000 00
Boy Scouts of America	2,000 00
Carlsbad Education Foundation	5,000 00
Carp Valley Museum of History	5,000 00
Chabad of Marin & Sonoma	5,000 00
Children of the Shepherd	18,000 00
Diakonos	6,000 00
Eisenhower Medical Center	3,000.00
El Montecito Presbyterian Church	28,000.00
Fuller Seminary	5,000 00
Girls, Inc of Greater S B.	1,000 00
Girls, Inc of Orange County	3,000 00
Hoag Hospital Foundation	5,000.00
Lutheran Church of Our Redeemer	6,000 00
Military Outreach Ministry	5,000 00
Orange Coast College Foundation	5,000 00
Pacific Legal Foundation	3,000 00
Pathfinders Ranch, Inc.	30,000 00
Pegasus School	11,500 00
Planned Parenthood of S.B.	25,000 00
Presbytery of Santa Barbara	10,000 00
Rescue Mission of Santa Barbara	2,500 00
S B Museum of Natural History	2,000 00
Santa Barbara Maritime Museum	3,000 00
Scholarship Foundation of S B	1,000 00
SPGA Jr. Golf Foundation	1,500 00
The Encouragement Center, Inc	2,000 00
The Fashionable Women of Chapman	1,000 00
The Irvine Barclay Theatre	3,000 00
The Salvation Army	2,500 00
Westmont College	5,000 00
Total Grants Paid	\$210,000 00

SMITH WALKER FOUNDATION

GRANTS TO BE PAID IN THE FOLLOWING FISCAL
YEAR ARE LISTED ON THE FOLLOWING PAGES.

TOTAL GRANTS APPROVED ARE \$ 210,000.

THE SMITH-WALKER FOUNDATION

2009 - Recommended Grants

El Montecito Presbyterian Church \$ 15,000 00
1455 East Valley Road
Santa Barbara, CA 93108
Attn Harold Bussell

(805) 969-5041

[http //elmopres org/elmopres/welcome__ links](http://elmopres.org/elmopres/welcome__links)

Providence Hall High School \$ 5,000 00
19 E. Micheltorina Street Suite A
Santa Barbara, CA

805-962-4400 office
805-962-0132 fax

[http //www providencehallsb org/](http://www.providencehallsb.org/)

[https //s3 amazonaws com/givezooks_s3_production/documents/148/ProvidenceHall501c3 pdf](https://s3.amazonaws.com/givezooks_s3_production/documents/148/ProvidenceHall501c3.pdf)
tax ID 20-8249076

Rescue Mission - Santa Barbara \$ 5,000 00
535 East Yanonali St
Santa Barbara, CA 93103

(805) 966-1316

[http //www.sbrm org/](http://www.sbrm.org/)

The Salvation Army \$ 5,000 00
Santa Barbara, CA

Total \$ 30,000.00

**SMITH-WALKER FOUNDATION
RECOMMENDED GRANTS 2009**

\$25,000 Planned Parenthood of Santa Barbara
518 Garden St Santa Barbara 93101
In honor of Derek Westen

\$3,000 Scholarship Foundation of Santa Barbara
P.O. Box 3620 Santa Barbara 93130-3620

\$5,000 Carpinteria Valley Museum of History
956 Maple, Carpinteria, 93013

\$2,000 Alpha Resource Center
4501 Cathedral Oaks Rd
Santa Barbara, 93110
ID # 95-1966996

\$2,000 Santa Barbara Museum of Natural History
2559 Puesta Del Sol Rd
Santa Barbara 93105

\$3,000 Santa Barbara Maritime Museum
113 Harbor Way, Santa Barbara 93101

\$40,000 Total

Smith-Walker Foundation – 2009

El Montecito Presbyterian Church 1455 East Valley Road Santa Barbara, CA 93108	\$7500
Fuller Seminary North Oakland Ave. Pasadena, CA 91101-9980	\$6000
Diakonos 6880 Oriole Ave. La Verne, CA 91750	\$5000
Carlsbad Education Foundation PO Box 205 Carlsbad, CA 92018 95-376-8448	\$6000
The Encouragement Center Inc.. PO Box 4350 Carlsbad, CA 92018-4350 90-0123333 Attn: Tina Marino Assists working poor in North County San Diego	\$5000
Solana Beach Presbyterian Church 120 Stevens Ave. Solana Beach, CA 92075 Attention: Paul Gunther, Finance Office For St. Leo's Dental Clinic	\$3000

Campus Crusade for Christ (with memo stating this is for Cal Poly San Luis Obispo, acct. #2281756) Attn: Contributions PO Box 628222 Orlando, Florida 32862 Tax ID: 956006173	\$5000
Children of the Shepherd C.O. Michael Vasquez P.O. Box 906 Hollywood, CA 90078	\$16,000
Chabad of Marin and Sonoma, Inc. C.O. Rabbi Ysrael Rice 1150 Idylberry Road San Rafael, CA 94903 tax ID#: 680333545	\$5000
Thomas Aquinas College 10,000 N. Ojai Rd. Santa Paula, CA 93060	\$11,500
<hr/> Total	\$70,000.00

TO THE SMITH-WALKER FOUNDATION

Suggested Grants – 2009

\$ 30,000 00	Pathfinder Ranch, Inc 450 S Sunrise Way Palm Springs, CA 92262 Attn: James C. Coston Executive VP
\$ 5,000.00	Hoag Hospital Foundation 552 Club 301 Newport Blvd., Box 6100 Newport Beach, CA 92658-6100
\$ 2,000 00	Boy Scouts of America Orange County Council 1211 East Dyer Rd Santa Ana, CA 92705-5605
\$ 3,000 00	Share Our Selves 1550 Superior Avenue Costa Mesa, CA 92627 Tax ID#. 95-3222316
\$ 3,000 00	Pacific Legal Foundation 3900 Lennare Drive, Suite 200 Sacramento, CA 95834
\$ 4,000 00	Pegasus School 19692 Lexington Lane Huntington Beach, CA 92642 Tax ID#: 33-1062184
\$ 5,000 00	Orange Coast College Foundation - Baseball 2701 Fairview Road P.O. Box 5005 Costa Mesa, CA 92628-5005

\$ 1,500 00 SPGA Jr Golf Foundation
P O. Box 607
Calimesa, CA 92320
Attn Chris Thomas, Dir of Operations
Tax ID#: 33-0468104

\$ 7,500 00 Pegasus School
19692 Lexington Lane
Huntington Beach, CA 92642
Tax ID#. 33-1062184

\$ 4,000 00 The Irvine Barclay Theatre
4199 Campus Drive, Suite 680
Irvine, CA 92612-2751
Tax ID# 33-0157868
Dominick Letto – Vice President
949-854-4607

\$ 5,000 00 Chapman University
One University Drive
Orange, CA 92866
Attn Joanne Jurczyk- University Advancement
Tax ID#. 95-1643992
714-997-6563

\$ 70,000.00 **TOTAL**