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Department of the Treasury Internal Revenue Service (77)

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

				and ending 9/3	0 , 2009	
<u>_G</u>	Che	eck all that apply: X Initial return Fina	al return Amended	return Addres		ne change
	Jse th			A	Employer Identification nur	nber
	RS labo herwi		ON THE	<u> </u>	27-0411226	
٠.	print		ON INC	B	Telephone number (see the	•
	or type	JE. FRIIC CHURCH III 00041		(202) 842-888		
	e Spec tructio			C	If exemption application is	pending, check here
_			· · · · · · · · · · · · · · · · · · ·	D	1 Foreign organizations, chec	
Н	Cr		(c)(3) exempt private f		2 Foreign organizations meet	ing the 85% test, check
<u>-</u>		Section 4947(a)(1) nonexempt charitable to		private foundation	here and attach computation If private foundation status	
ı			ounting method: X C	ash Accrual	under section 507(b)(1)(A)	
	► s		Other (specify)	F	If the foundation is in a 60	
Pa		Analysis of Revenue and	column (d) must be or	casn basis)	under section 507(b)(1)(B)	, check here
<u> </u>		Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investment	(c) Adjusted net	(d) Disbursements
		columns (b), (c), and (d) may not neces-	exherises her nooks	income	income	for charitable purposes
		sarily equal the amounts in column (a) (see the instructions))				(cash basis only)
_		1 Contributions, gifts, grants, etc, received (att sch)		1. The state of th	The state of the s	有种的 是信息的复数
	i	2 Ck ► X if the foundn is not req to att Sch B	7-3-5-11 第 -3-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-		和 选出了了数十分,一个一点是是一个	AND SALE CASE
		3 Interest on savings and temporary			Manager All Same a	LANGE BASE AND SECOND
	l	cash investments.		· · · · · · · · · · · · · · · · · · ·		Sales and the second
	l	4 Dividends and interest from securities				等等是100mm。
		5a Gross rents b Net rental income or (loss)	THE MAN THE PARTY	In a safety color of the series in a 11 to 12 to 12	Production of the second	Company of the Control of the Control
				表 - 1 145 m 5 m 2 m 2 m 2 m 2 m 2 m 2 m 2 m 2 m	A Partie A Table To A Partie	学を含まる。
	R	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all	THE MANAGEMENT OF LE		Committee of the second of the	· · · · · · · · · · · · · · · · · · ·
	E	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		· 漢言。不以是大人為其事是說解,在一次		是1270年代表表的15年 書店 15、20年 1287年 2015年 中
	Ė	8 Net short-term capital gain	Land of the state	医动物性 电影响	Marine Marketing and the profits.	である。 では、なられるであった。 では、ないれるです。
	N U	9 Income modifications.				型ができる。 中国の 下裏点
	Ĕ	10 a Gross sales less		Same areas	· 图1-230 图为中华元年	و مرد المرد
		returns and allowances				
	1	b Less: Cost of			THE PART REPORT AND	2 (2 (2) 2 (2) 3 (2) 4 (2
	I	goods sold	は正されている。			
		c Gross profit/(loss) (att sch)		是多常一部門門等		台部は事業が大力に対してい
		DECEIVED				医学会产生生生
		RECEIVED 12 Total Add lines 1 through 11	-		 	三温斯特 美国政治学
-	Н	13. Compensation of officers deletors, trustees, etc.		0.	0.	그렇다다는 "연속시키니다
	8	14 Aother employee Galaries and wages			 	
	@	15 Pension plans, emplayee benefits .			 	
	A					
	D	16 an Legal fees (attach schedule). brAccounting fees (attach sch)		· · · · · · · · · · · · · · · · · · ·		
	N N	c Other prof fees (attach sch)				
Q P	į	17 Interest				
É	ĭ	18 Taxes (attach schedule)				
Ã	Ã	19 Depreciation (attach				المنظم ا
į		sch) and depletion				是"一个人
N G	Ě	21 Travel, conferences, and meetings				
A	E	22 Printing and publications			 	
Ħ	X P	23 Other expenses (attach schedule)				
7	E N					
යව	S	24 Total operating and administrative				
N	S	expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid.		Land Jake at the property	to the profit of the second second second	ļ
Ž		1			「本業者数学者」できませい。	
ZAN		26 Total expenses and disbursements. Add lines 24 and 25	0.	0.	0.	0.
		27 Subtract line 26 from line 12:	是一个一个	· 医神经疗,此一定性较大	1 60 P. C. S. C. S	《 阿斯斯·斯斯斯斯斯 斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯斯
ū	į	a Excess of revenue over expenses				
ANNED		and disbursements	0.	は、一般の一般に対して	一方式は、 では、 かんだい	THE PERSON NAMED IN COLUMN TO SERVICE AND ADDRESS OF THE PERSON NAMED IN COLUMN TO SE
Ī		b Net investment income (if negative, enter -0-)	· "中国的政治是是是一个一个	0.	新疆 了一种的公司	当人の資子の意味を
<u>}_</u> ,	Α Γ	C Adjusted net income (if negative, enter -0-)	A Madian A	上面的1000 点。100000000000000000000000000000000	0.	的表示是一致一个。

Form 990-PF (2008) THE BARBARA MCDOWELL AND 27-0411226						
Part	11:31	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		.1226 Page 2 f year	
<u>. , ui (</u>		(See instructions)	(a) Book Value	(b) Book Value)	(c) Fair Market Value
		Cash – non-interest-bearing				
		Savings and temporary cash investments	To want on William View and the Add	Mar I and in market to the		
	3	Accounts receivable.	。主意思是自己的位			為自己的學術
	_	Less: allowance for doubtful accounts	Sure Care Care and the	And the section of the section of	ا بيدين بعي	a Managara santa a santa a
	4	Pledges receivable		EN PROPERTY OF		主義是理學院的
	_	Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)	W. D. Charles as T. Ann.		77	
Δ	7	Other notes and loans receivable (attach sch)	M. P. C. S.	10000000000000000000000000000000000000		
A S E T S	_	Less: allowance for doubtful accounts	<u> </u>			
S F	8	Inventories for sale or use				
Ī	9	Prepaid expenses and deferred charges	ļ,			
S		Investments — U.S and state government obligations (attach schedule)				
		Investments — corporate stock (attach schedule)		<u> </u>		
	C	: Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				Secretary and the secretary an
		Less accumulated depreciation (attach schedule)			•	
	12	investments – mortgage loans				
	13	Investments – other (attach schedule) .				
	14	Land, buildings, and equipment basis.	and the	用的设置的 实现的		新りにはできる。 日本では、 日本では 日本では、 日本では、 日本では 日本でも 日本でも 日本でも 日本でも 日本でも 日本でも 日本でも 日本でも
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe				
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item l)	0.		0.	
$\overline{}$	17	Accounts payable and accrued expenses	<u> </u>		<u> </u>	
Ĩ	18	Grants payable				美国大学
A B	19	Deferred revenue				· · · · · · · · · · · · · · · · · · ·
!	20	Loans from officers, directors, trustees, & other disqualified persons .				
ī	21	Mortgages and other notes payable (attach schedule)				
Ţ	22	Other liabilities (describe				
Ė		·				State of the state
<u> </u>	23	Total liabilities (add lines 17 through 22)	0.		<u>0.</u>	
	İ	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	Į.			
NF	24		ļ			
ΕU	ł	Temporarily restricted				
T N	l		,			
	20	Foundations that do not follow SFAS 117, check here				
A B S A E L A		and complete lines 27 through 31.	1			
	27	Capital stock, trust principal, or current funds				至10年30年3月
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund				是多30公里的100mm
O E	29	Retained earnings, accumulated income, endowment, or other funds		 		THE STATE OF THE S
R S	30	Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances	0.		0.	
	31	(see the instructions)	0.		0.	一、大きながらなる。
Parl	: 111	Analysis of Changes in Net Assets or Fund Balance	es			
1	Tota	il net assets or fund balances at beginning of year — Part II, coli	umn (a), line 30 (must :	agree with		
	end-	of-year figure reported on prior year's return)			_1_	0.
	Ente	er amount from Part I, line 27a		. [2	0.
_		increases not included in line 2 (itemize).			3	
4	Add	lines 1, 2, and 3	•••		4	0.

5 Decreases not included in line 2 (itemize)

0.

5

6

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How a P — Put D — Door				(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A			2 Donation		<u> </u>
b		······································			
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m	(loss) inus (g)
a					
b					
С					
<u>d</u>					<u> </u>
<u>e</u>					
	ving gain in column (h) and owned by			(1) Gains (Col	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	n (i) (i)	gain minus column (ian -0-) or Losses (fi	
a					
b					
С					
<u>e</u>	<u> </u>				
Part I, line 8 Part V Qualification Under (For optional use by domestic prival) If section 4940(d)(2) applies, leave	er Section 4940(e) for Reduce the foundations subject to the section 4 this part blank	d Tax on Net Investm 4940(a) tax on net investm	ent income)	N/A	∏No
If 'Yes,' the foundation does not qu	alify under section 4940(e). Do not co	mplete this part			
	in each column for each year; see th		ng any entries	(4)	
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use as	ssets (co	(d) Distribution lumn (b) divided	
2007					
2006					
2005					
2004		-			
2003					
2 Total of line 1, column (d)			2		
3 Average distribution ratio for	the 5-year base period — divide the to on has been in existence if less than	otal on line 2 by 5, or by th 5 years	е з		
4 Enter the net value of nonch	arıtable-use assets for 2008 from Part	X, line 5	4		
5 Multiply line 4 by line 3		•	5		
6 Enter 1% of net investment i	ncome (1% of Part I, line 27b)		_6	 	····
7 Add lines 5 and 6			7	-	
8 Enter qualifying distributions	from Part XII, line 4		8		
If line 8 is equal to or greate Part VI instructions	r than line 7, check the box in Part VI	, line 1b, and complete tha	t part using a 1	% tax rate. See	the

F <u>o</u> rm	990-PF (2008) THE BARBARA MCDOWELL AND 27-0411226		P	age 4
Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		uge 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.	ا محرحوش		
	Date of ruling letter: (attach copy of ruling letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here. ► and enter 1% of Part I, line 27b	V	200	535
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	· "	1 5 - (S	-*(**= <u>-</u>
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only Others enter -0-)	_		0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 5			0.
	Credits/Payments:	r "- An ri Trj-		- <u>≥</u> 4,
а	2008 estimated tax pmts and 2007 overpayment credited to 2008		 	25
	Exempt foreign organizations — tax withheld at source 6b		7.33	
	Tax paid with application for extension of time to file (Form 8868)		-4550 F	
d	Backup withholding erroneously withheld 6d	7.7	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . ▶ 9			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2009 estimated tax ► Refunded . ► 11			
Part	VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1	Yes	No
	participate or intervene in any political campaign?	1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			l
	(see the instructions for definition)?	1 b	F . 70	X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published	\$ T		
	or distributed by the foundation in connection with the activities		24.	í
	Did the foundation file Form 1120-POL for this year?	1 c	-T- 47	<u>X</u>
u	(1) On the foundation . \blacktriangleright \$ 0. (2) On foundation managers . \blacktriangleright \$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		<u>新</u> 国	
	foundation managers • \$ 0.		8	Just mis
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		_X
	If 'Yes,' attach a detailed description of the activities		1 to 1	جائد خيون
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		#77	- <u> </u>
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3_		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/ <u>A</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T.	1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		70 m2	14 = 2 1 = 2 = 1
	● By language in the governing instrument, or		525	314
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	· · ·	435	J. 20
	with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7		Х
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)	1,52	74="L" -	
	VA	- 1. - 1.	ガスで	
ŧ	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	, A	- Land 19	
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	N	/A
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	FIE.	بگوت	77 Table 177
	for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	 	<u> X</u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		x

Form 990-PF (2008)

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	1 990-PF (2008) THE BARBARA MCDOWELL AND	27-0	<u> </u>	6	Р	age 5
Par	t VII-A Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n applicat	ion?	13	X	
	Website address ► MCDOWELLFOUNDATION . PUBLISHPATH .	COM				
14	The books are in care of ► GERALD S HARTMAN Telephone	по. ►	(202)	842	888	ī
	Located at ► 3607 WHISPERING LANE FALLS CHURCH VA ZIP + 4 ►	220	41			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	•		N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 1	5			N/A
<u>Par</u>	t-VII-B- Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			7775	Yes	No
1 a	a During the year did the foundation (either directly or indirectly):			- u		1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo		ار ا ایر است	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo		**************************************	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	77	14, 44, 5 14, 44, 5	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		1. I	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			- 324 - 344		500 Person
	for the benefit or use of a disqualified person)?	Yes	XNo	الدامد ا		
	(E) Agree to not many as property to a payor most official? (Espection Object 1914 fitter			194	. S.	* *
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination	_		4, 5		
	of government service, if terminating within 90 days)	Yes	XNo	三 25	انترون انترونیا س	
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructi				70,000 m 20,000 m	구절
		ons)?		1ь	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•		e Gra	ή	2"
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?			्रक्ति 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				1.340 10.25 18.35 18.35	月175年 1942年 1953年
	a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	Yes	XNo		代码 克莱	
	If 'Yes,' list the years ► 20, 20, 20, 20	_	_	1-14	25	-7-1
		2(0)(2)		1.5	الله الله الله الله الله الله الله الله	. 3 - A.S.
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)			2b	N	 /A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here		- 25 E	1,2	2
	► 20, 20, 20				,	
2	a Did the foundation hold more than a 2% direct or indirect interest in any business			15.0	اع مين اور او مين او مين اور	13 m
J	enterprise at any time during the year?	Yes	X No			2
	b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation	· —				
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve	ed				
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)			3b	NI	/A
			• •	130	14	<u> </u>
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		Х
	to Did the foundation make any investment in a prior year (but offer December 21, 1000) that and			ê 47 -	3- 79-	
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				به مرتب مرتب	
	the tax year beginning in 2008?			4b	L	Х
BA	A		Fo	orm 99	0-PF	(2008)

Form 990-PF (2008) THE BARBARA MCDOWE		4720 May Da Day	27-	04112	26 Page 6
Part VII-B Statements Regarding Activiti		14/20 May Be Requ	irea (continue	<u>a)</u>	
5a During the year did the foundation pay or incuition. (J) Carry on propaganda, or otherwise attempt	•	n (section 4945(e))?	Tyes	X No	整建
(2) Influence the outcome of any specific publ	ic election (see section				
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,		purposes?	Yes	X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described uctions) .	Yes	X No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	;, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	tions		5b NVA
Organizations relying on a current notice regal	rding disaster assistand	ce check here .	. •		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 1.	sibility for the grant?		. N/A 🗌 Yes	No	
6a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes	XNo	
b Did the foundation, during the year, pay premi If you answered 'Yes' to 6b, also file Form 88:	•	tly, on a personal bene	fit contract? .		6b X
7a At any time during the tax year, was the found	dation a party to a proh			XNo	
b If yes, did the foundation receive any proceed Part VIII. Information About Officers, D				id Emp	7b N/A
and Contractors	irectors, rrustees,	rounuation manaç	gers, migniy Pa	ոս բուր	noyees,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and defer compensation	fit d	Expense account, other allowances
SEE STATEMENT 1					
		0.		0.	0.
	,=				
2 Compensation of five highest-paid employee	s (other than those in	l cluded on line 1 – see ii	structions). If no	ne, enter	'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions employee bene plans and defer compensation	efit (Expense account, other allowances
NONE					
Total number of other employees paid over \$50,00	0			•	
BAA	TEEA0306L	09/18/08			Form 990-PF (2008

. 1

Part X I Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	Foreign founda	itions,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	7 2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	. 5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Părt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► ☐ and do not complete this part of the part of		tions
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2008 from Part VI, line 5	in St	
b Income tax for 2008 (This does not include the tax from Part VI.)	- 2 -	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)	7 7	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	
b Program-related investments → total from Part IX-B	1b	
2 ⁵ Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3Ь	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	. 5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	0.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when qualifies for the section 4940(e) reduction of tax in those years		
BAA	Form	990-PF (2008)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
Distributable amount for 2008 from Part XI, line 7	All the second s			0
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only		The second of th	0.	
b Total for prior years. 20, 20, 20		0.	在17日本	775 34 3 3 3 4 3 5
3 Excess distributions carryover, if any, to 2008.			1.编件 · 17.122	是接受证据(2)当人
a From 2003				
b From 2004	a	The state of the s	The work in the second	The state of the s
c From 2005	The state of the first of the state of the s	Total		The state of the s
d From 2006				
e From 2007	Bridge British of the State of			激生性的
f Total of lines 3a through e	0.	1. 10 10 10 10 10 10 10 10 10 10 10 10 10		
4 Qualifying distributions for 2008 from Part XII, line 4 [·] ► \$				
a Applied to 2007, but not more than line 2a		- أَ مِنْ قَالِمِهِمْ - أَنْ فَا يَا مُنْ أَنْ مِنْ أَنْ أَنْ أَنْ أَنْ أَنْ أَنْ أَنْ أَ		
	The same of the sa	<u> </u>	0.	ANGERS BOOK ST.
b Applied to undistributed income of prior years (Election required — see instructions).	The state of the s	0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount	Carlo Salar	13 mg - 15 mg		0.
e Remaining amount distributed out of corpus	0.		是"一"	. 12 mg . 1990
5 Excess distributions carryover applied to 2008	0.		. A. Taraba	0.
(If an amount appears in column (d), the same amount must be shown in column (a))	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		The state of the s	
		Res.		Secretarian de la companya de la co
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
		0.		
 Enter the amount of prior years' undistribut- ed income for which a notice of deficiency 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
· · · · · ·	The state of the s	<u> </u>		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from		- The France Contract of the C		
line 2a. Taxable amount — see instructions	7-1		0.	
f Undistributed income for 2008. Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2009	· · · · · · · · · · · · · · · · · · ·			0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.	A SAN A SECOND OF		
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.		· · · · · · · · · · · · · · · · · · ·		
a Excess from 2004				
b Excess from 2005	三国教的《东西》			
c Excess from 2006		The state of the s		
d Excess from 2007				
e Excess from 2008.		A STATE OF THE STA		
ΒΔΔ				

Form 990-PF (2008) THE BARBARA MCDO				27-041122	6 Page 10
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or is effective for 2008, enter the date of the	ruling .		-		
b Check box to indicate whether the founda		erating foundation o		1 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter			Ì		
(1) Value of all assets			<u></u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization h	ad \$5,000 or mo	re in
assets at any time during t		nstructions.)			N/A
1 Information Regarding Foundation Mana					
a List any managers of the foundation who close of any tax year (but only if they have	have contributed more	nore than 2% of the than \$5,000). (See	e total contributions e section 507(d)(2)	received by the four)	idation before the
b List any managers of the foundation who	own 10% or more	of the stock of a co	rporation (or an eq	ually large portion of	the ownership of
a partnership or other entity) of which the	e foundation has a	10% or greater inte	rest.		,
2 Information Regarding Contribution, Gra	ent, Gift, Loan, Sch	olarship, etc, Progi	rams:		
Check here I if the foundation only requests for funds. If the foundation mak complete items 2a, b, c, and d.	makes contribution	s to preselected ch	arıtable organizatio	ons and does not acc ganizations under ot	ept unsolicited her conditions,
a The name, address, and telephone number	per of the person to	whom applications	should be address	ed:	
a The hame, address, and telephone humb	der of the person to	whom applications	siloula de adaless	icu.	
b The form in which applications should be	submitted and info	ormation and mater	ials they should inc	lude.	
			·		
c Any submission deadlines.					
d Any restrictions or limitations on awards	, such as by geogra	phical areas, charit	table fields, kinds o	f institutions, or othe	er factors.
			······································		000 PF (0000)

3 Grants and Contributions Paid During the Ye	N/A			
Recipient	any foundation manager or Status of contribution			
Name and address (home or business)	substantial contributor	recipient		<u> </u>
a Paid during the year	substantial contributor	recipient		Amount
Total		<u> </u>	<u> </u>	a
b Approved for future payment Total				3b

Part-XVI-A Analysis of Income-Producing Activities

Enter gross	amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	
•	am service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
_	an service revenue.			code		(see the instructions)
ç						
f						
g Fees	and contracts from government agencies					
2 Memb	pership dues and assessments					
	t on savings and temporary cash investments					
	ends and interest from securities		The straight of the second		Take grant of the second of the second	
	ental income or (loss) from real estate [.]			***	<u> </u>	18.67
	ebt-financed property			<u> </u>		
	ntal income or (loss) from personal property				_	
7 Other	rinvestment income					
	r (loss) from sales of assets other than inventory			ļ		
	ncome or (loss) from special events			 	<u> </u>	
	s profit or (loss) from sales of inventory		The state with	'	1. 12111	5 - 3 - 12 - 12 - 4 - 1
		- ","	- 140	 		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
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d						
e				, To		
10 0.64						
	otal Add columns (b), (d), and (e)			1	13	0
13 Total	. Add line 12, columns (b), (d), and (e)			<u> </u>	13	0.
13 Total (See works	Add line 12, columns (b), (d), and (e) Sheet in the instructions for line 13 to verify co	alculations.)	lishment of Fyemp			0.
13 Total (See works Part XVI-	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
13 Total (See works	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) Sheet in the instructions for line 13 to verify co	alculations.)		t Purp	oses	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
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13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
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13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
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13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	
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13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify care. Relationship of Activities to the	alculations.)		t Purp	oses	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	descril relatin	e organization direction 501(i bed in section 501(i g to political organi	c) of the Code (ot zations?	her than section !	501(c)(3) orga	nızatıons)	ner organizatio or in section 5	n 527,		Yes No
а	Transf	ers from the report	ing foundation to	a noncharitable e	exempt organiz	ation of:				党
	(1) Ca	sh			• •		•		1 a (1)	X
	(2) Ot	her assets							1a (2)	X
b	Other	transactions:							灌设套	海消更药
	(1) Sa	ales of assets to a r	noncharitable exei	mpt organization	•				16(1)	X
	(2) Pu	rchases of assets t	from a noncharita	ble exempt organ	nization				. 1b(2)	X
	(3) Re	ental of facilities, ed	quipment, or othei	assets					. 1b(3)	X
	(4) Re	eimbursement arran	ngements				•		1 b (4)	Х
	(5) Lo	ans or loan guaran	itees			,			1 b (5)	X
	(6) Pe	erformance of servi	ces or membershi	p or fundraising s	solicitations				1 b (6)	X
С	Sharın	ng of facilities, equip	pment, mailing lis	ts, other assets,	or paid employ	/ees	•		. 1c	X
									<u> </u>	
d	the ac	answer to any of the ods, other assets, cansaction or sharing	or services diven	bv the reportina f	oundation If t	he founda	tion received I	ess than fair n	narket value in	ue of
(a) L	ine no.	(b) Amount involved		f noncharitable exemp			Description of tran			ngements
N/A			\-			 \	<u></u>		<u>, and one ing area</u>	go.wom.co
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		foundation directly ibed in section 501		ated with, or relai ther than section	ted to, one or 501(c)(3)) or i	more tax- n section	exempt organii 527?	zations	. <u> </u>	s XNo
- 1) IT Yes	s, complete the foll		(In) True				\ D	-£ - 1 - 1	
N7 / 7		(a) Name of organi	zation	(b) Type	of organizatio	<u> </u>) Description	or relationship	
N/1	4									
										
										
т										
U	nder pen: omplete	alties of perfury, I declare Declaration of preparer (that I have examined the than taxparer or fit	iis return, including acc luciary) is based on all	companying schedu information of whit	iles and state ch preparer h	ments, and to the d as any knowledge	est of my knowled	ge and belief, it is t	rue, correct, and
-		Mr. 11. (/	1 11 57				[. [.			
s	•	Muux	XI			11/	21 <i>/1</i> /	► DIRECT	ror	
SIGZ	Sign	ature of officer or trustee	A-0 10-			Dave	11	Title		
Ň		7	0 1			Date	/ /		Preparer's Identi	lying number
빌	aid	Preparer's signature	スくを化			12	120/10	Check if self	(See Signature i	n the instrs)
<u> </u>	re-			NA 1777			1/1-	employed -	N/A	
116	arer's Ise	yours it self.	TTER & COME					EIN N/	<u>A</u>	
	nly	employed). 11	781 LEE JAC		TAL HWY S	TE 370		4	700 000	
上	_	ZIP code FA	AIRFAX, VA 2	22033-3321				Phone no	703-293-	
BA/	4								Form 9	90-PF (2008)

2008

FEDERAL STATEMENTS

PAGE 1

CLIENT HARTMAN

THE BARBARA MCDOWELL AND **GERALD S HARTMAN FOUNDATION INC**

27-0411226

STATEMENT 1 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION		ACCOUNT/
SARAH BARRINGER GORDON 3400 CHESTNUT STREET PHILADELPHIA, PA 19104-6204	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
MARK FEINER 1 MAHER AVENUE GREENWICH, CT 06830	SECRETARY 0	0.	0.	0.
DAVID FEINER 4419 NORTH MOZART CHICAGO, IL 60625	DIRECTOR 0	0.	0.	0.
GERALD S HARTMAN 3607 WHISPERING LANE FALLS CHURCH, VA 22041	VICE PRESIDENT 0	0.	0.	0.
HAYLEY MACLEAN 2909 CEDARWOOD LOOP SAN RAMON, CA 94582	DIRECTOR 0	0.	0.	0.
REBECCA MCCULLOUGH 1203 WALTER ST. SE, UNIT B WASHINGTON, DC 20003	DIRECTOR 0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

FORM AND CONTENT:

GERALD S HARTMAN

3607 WHISPERING LANE FALLS CHURCH, VA 22041

(202) 842-8881

APPLICANTS TO THE FOUNDATION SHOULD SUBMIT A LETTER (NO MORE THAN 2 - 3 PAGES) REQUESTING SUPPORT, CONTAINING THE

FOLLOWING INFORMATION:

1. BRIEF ORGANIZATIONAL HISTORY, INCLUDING MISSION AND

GOALS.

2. CURRENT PROJECTS AND A BRIEF DESCRIPTION OF RECENT

ACCOMPLISHMENTS.

3. FEDERAL TAX - EXEMPT NUMBER.

4. LIST OF KEY STAFF LEADERS AND THEIR POSITIONS.

5. CURRENT ORGANIZATIONAL BUDGET FOR THE ORGANIZATION'S

MOST RECENT FISCAL YEAR.

6. BRIEF DESCRIPTION OF THE ORGANIZATION'S OVERHEAD FOR

ITS LAST FISCAL YEAR

7. A DESCRIPTION OF THE LITIGATION FOR WHICH YOU ARE

SEEKING SUPPORT, INCLUDING THE CASE NAME (IF ONGOING), THE

2008 -

FEDERAL STATEMENTS

PAGE 2

CLIENT HARTMAN

THE BARBARA MCDOWELL AND **GERALD S HARTMAN FOUNDATION INC**

27-0411226

STATEMENT 2 (CONTINUED) FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

OPPOSING PARTY (IES), THE EXPECTED DURATION OF THE LITIGATION, AND ITS GOALS.

8. THE NAMES OF THE ATTORNEYS WHO WOULD BE WORKING ON THE

LITIGATION AND THEIR RELEVANT EXPERIENCE.

9. ACKNOWLEDGEMENT THAT YOU AGREE THAT THE FOUNDATION CAN PLACE A DESCRIPTION OF YOUR PROJECT ON THE FOUNDATION'S

WEBSITE.

10. AGREE TO SUBMIT SEMI-ANNUAL REPORTS DETAILING THE PROGRESS OF THE CASE FOR WHICH THE GRANT WAS MADE AND DISCUSS THE CASE'S PROGRESS WITH MANAGEMENT OF THE

FOUNDATION.

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS: NONE

THE FOUNDATION WILL GRANT FUNDS TO TAX-EXEMPT ORGANIZATIONS THAT PROMOTE ITS MISSION THROUGH LITIGATION WITH SYSTEMIC IMPACT IN THE AREAS OF CIVIL RIGHTS, LOW INCOME HOUSING, POLITICAL ASYLUM, DOMESTIC VIOLENCE, HUMAN TRAFFICKING, REFUGEE RIGHTS, IMMIGRATION, RIGHTS OF CHILDREN, VOTING RIGHTS, DISABILITY RIGHTS, EDUCATIONAL

RIGHTS, CONSTITUTIONAL RIGHTS, AND DISPARITIES IN

COMMUNITY SERVICES AND OPPORTUNITIES FOR ECONOMIC

DEVELOPMENT. SUCH SYSTEMIC IMPACT LITIGATION SHOULD BE

AIMED AT IMPROVING THE ECONOMIC WELL-GEING, SOCIAL CONDITIONS, AND CIVIL LIBERTIES OF DISADVANTAGED PERSONS AND GROUPS THROUGHOUT THE UNITED STATES.