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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 10/01, 2008, and ending 09/30, 2009
G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE HERB BLOCK FOUNDATION		A Employer identification number 26-0008276
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (202) 223-8801
	1730 M STREET, NW	901	C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code WASHINGTON, DC 20036		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 51,271,291.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,416,012.	1,416,012.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,644,063.			
	b Gross sales price for all assets on line 6a	11,998,145.			
	7 Capital gain net income (from Part IV, line 2)		1,644,063.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	32,194.			STMT 2	
12 Total. Add lines 1 through 11	3,092,269.	3,060,075.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	391,000.			391,000.
	14 Other employee salaries and wages	285.			285.
	15 Pension plans, employee benefits	29,150.			29,150.
	16a Legal fees (attach schedule)	16,965.			16,965.
	b Accounting fees (attach schedule)	14,143.			14,143.
	c Other professional fees (attach schedule)	289,389.	181,987.		107,402.
	17 Interest	31.	31.		
	18 Taxes (attach schedule) (see page 14 of the instructions)	37,603.			37,603.
	19 Depreciation (attach schedule) and depletion	17,018.			
	20 Occupancy	91,964.			91,964.
	21 Travel, conferences, and meetings	28,502.			28,502.
	22 Printing and publications	17,176.			17,176.
	23 Other expenses (attach schedule) STMT 5	978,913.	1,021.		977,892.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,912,139.	183,039.		1,712,082.
	25 Contributions, gifts, grants paid	1,502,000.			1,502,000.
26 Total expenses and disbursements. Add lines 24 and 25	3,414,139.	183,039.		3,214,082.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-321,870.				
b Net investment income (if negative, enter -0-)		2,877,036.			
c Adjusted net income (if negative, enter -0-)			-0-		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions **STMT 4

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		26,450.	-48,587.	-48,587.
	2	Savings and temporary cash investments		1,450,651.	3,321,170.	3,321,170.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) STMT 6		53,113,500.	47,056,209.	47,056,209.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶	440,739. 102,065.	310,299.	338,674.	STMT 7 338,674.
15	Other assets (describe ▶ STMT 8)		82,238.	603,825.	603,825.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		54,983,138.	51,271,291.	51,271,291.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶ STMT 9)		NONE	884.		
23	Total liabilities (add lines 17 through 22)		NONE	884.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		54,983,138.	51,270,407.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see page 17 of the instructions)		54,983,138.	51,270,407.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		54,983,138.	51,271,291.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,983,138.
2	Enter amount from Part I, line 27a	2	-321,870.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	54,661,268.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	3,390,861.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	51,270,407.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	1,644,063.	
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. </div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	4,407,360.	65,215,382.	0.067582
2006	2,923,381.	66,827,822.	0.043745
2005	2,385,017.	53,544,486.	0.044543
2004	2,004,866.	36,519,512.	0.054898
2003	2,402,157.	32,530,909.	0.073842
2 Total of line 1, column (d)			2 0.284610
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056922
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 48,557,602.
5 Multiply line 4 by line 3			5 2,763,996.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 28,770.
7 Add lines 5 and 6			7 2,792,766.
8 Enter qualifying distributions from Part XII, line 4			8 3,214,082.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 28,770.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 28,770.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 28,770.
6 Credits/Payments		
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a 59,687.	
b Exempt foreign organizations-tax withheld at source	6b NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c NONE	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 59,687.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 30,917.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11 30,917. Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶ HERBBLOCKFOUNDATION.ORG**

14 The books are in care of **▶ THE HERB BLOCK FOUNDATION** Telephone no **▶ 202-223-8801**
 Located at **▶ 1730 M STREET, NW SUITE 901 WASHINGTON, DC** ZIP + 4 **▶ 20036**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶ N/A**
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> 1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008) 3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008? 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If you answered "Yes" to 6b, also file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b N/A

6b X

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		391,000.	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 15		747,357.

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	45,515,942.
b	Average of monthly cash balances	1b	2,838,617.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	942,499.
d	Total (add lines 1a, b, and c)	1d	49,297,058.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	49,297,058.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	739,456.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,557,602.
6	Minimum investment return. Enter 5% of line 5	6	2,427,880.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,427,880.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	28,770.
b	Income tax for 2008. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	28,770.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,399,110.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,399,110.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,399,110.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,214,082.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,214,082.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	28,770.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,185,312.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				2,399,110.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008				
a From 2003	695,079.			
b From 2004	194,010.			
c From 2005				
d From 2006				
e From 2007	1,227,125.			
f Total of lines 3a through e	2,116,214.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 3,214,082.				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2008 distributable amount				2,399,110.
e Remaining amount distributed out of corpus	814,972.			
5 Excess distributions carryover applied to 2008 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,931,186.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	695,079.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,236,107.			
10 Analysis of line 9				
a Excess from 2004	194,010.			
b Excess from 2005				
c Excess from 2006				
d Excess from 2007	1,227,125.			
e Excess from 2008	814,972.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 16-27				1,502,000.
Total			▶ 3a	1,502,000.
b Approved for future payment				
Total			▶ 3b	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
Sign Here	Signature of officer or trustee <u>Jean Rickard</u>		Date <u>2/24/10</u>
	Title <u>Executive Director</u>		
Paid Preparer's Use Only	Preparer's signature <u>Patty J Cramer</u>	Date <u>1/27/10</u>	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code <u>CRAMER & OLER, LLC</u> <u>6106 MACARTHUR BOULEVARD, SUITE 108</u> <u>BETHESDA, MD 20816</u>	Preparer's identifying number (See Signature on page 30 of the instructions) <u>P00402991</u>	EIN <u>52-1792567</u> Phone no <u>301-320-0100</u>

Form **990-PF** (2008)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					761,701.	
12,649.		686.933 ST ST ACTIVE EMG MKTS PROPERTY TYPE: SECURITIES 8,583.				P	4,066.	VAR 2009
4,090,267.		414,124.208 ST ST PASSIVE GOVT CR BOND PROPERTY TYPE: SECURITIES 4,038,926.				P	51,341.	
12,130.		988.026 ST ST S&P 500 TOBACCO FREE PROPERTY TYPE: SECURITIES 15,726.				P	-3,596.	
23,452.		2458.487 WELLINGTON INTL GROWTH PROPERTY TYPE: SECURITIES 45,274.				P	-21,822.	
4,082,240.		265,088.884 WELLINGTON REAL ASSET PROPERTY TYPE: SECURITIES 3,356,954.				P	725,286.	
1,015,706.		MELLON INTL FIXED INCOME PROPERTY TYPE: SECURITIES 870,502.				P	145,204.	
2,000,000.		2271.92 CITCO ROCK CREEK GTOWN CL C SER PROPERTY TYPE: SECURITIES 2,018,117.				P	-18,117.	
TOTAL GAIN(LOSS)							----- 1,644,063. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
CITIGROUP SMITH BARNEY	13,389.	13,389.
STATE STREET	672,398.	672,398.
DELAWARE	527,132.	527,132.
WELLINGTON	199,491.	199,491.
LONGLEAF	3,602.	3,602.
	-----	-----
TOTAL	1,416,012.	1,416,012.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
CARTOON REPRINT SALES	32,194.

TOTALS	32,194.
	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
INVESTMENT MANAGEMENT FEES	181,987.	181,987.	
CONSULTANTS	10,092.		10,092.
PAYROLL FEES	3,749.		3,749.
COMPUTER CONSULTING	11,856.		11,856.
SCHOLARSHIP ADMIN	46,025.		46,025.
BOOK/DVD PRODUCTION	35,680.		35,680.
	-----	-----	-----
TOTALS	289,389.	181,987.	107,402.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
-----	-----	-----
PAYROLL	29,778.	29,778.
REAL ESTATE	7,322.	7,322.
OTHER	503.	503.
	-----	-----
TOTALS	37,603.	37,603.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
BANK FEES	1,021.	1,021.	
DUES & SUBSCRIPTIONS	9,767.		9,767.
INSURANCE	9,500.		9,500.
WEBSITE MAINTENANCE	2,249.		2,249.
SCHOLARSHIPS	701,801.		701,801.
AWARDS	59,953.		59,953.
OFFICE & ADMIN EXPS	13,435.		13,435.
MEALS & ENTERTAINMENT	83,936.		83,936.
INDEPENDENT CONTRACTORS	97,251.		97,251.
	-----	-----	-----
TOTALS	978,913.	1,021.	977,892.
	=====	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
STATE STREET TRUST CO	24,315,788.	21,946,858.	21,946,858.
WELLINGTON TRUST CO	5,159,976.	4,533,548.	4,533,548.
WELLINGTON INTL FUND	3,734,558.	3,324,391.	3,324,391.
MELLON INV-BRANDYWINE FIXED	3,919,291.	3,328,648.	3,328,648.
CITCO INV-ROCK CREEK GTOWN	6,509,703.	4,557,058.	4,557,058.
LONGLEAF PARTNERS FUND	2,891,705.	2,765,332.	2,765,332.
DELAWARE INV	6,582,479.	6,600,374.	6,600,374.
	-----	-----	---
TOTALS	53,113,500.	47,056,209.	47,056,209.
	=====	=====	=====

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

		FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
FURNITURE & FIXTS	SL	6,387.			6,387.	6,232.	155.		6,387.
CANNON COPIER	SL	700.			700.	700.			700.
CONDOMINIUM	SL	330,000.			330,000.	47,437.	8,250.		55,687.
FURNITURE & FIXTS	SL	38,992.			38,992.	27,850.	5,570.		33,420.
CONDO-TRANE RTU	SL	9,602.			9,602.	1,520.	960.		2,480.
DELL COMPUTER	SL	1,147			1,147.	286.	229.		515.
2 DELL COMPUTERS	SL	3,165.			3,165.	897.	633.		1,530.
COMPUTER	SL	1,880.			1,880.	67.	376.		443.
DELL COMP & EQUIP	SL	3,472.			3,472.	58.	694.		752.
SERVER	SL		756.		756.		151.		151.
TOTALS		395,345.			396,101.	85,047.			102,065.
		=====			=====	=====			=====

THE HERB BLOCK FOUNDATION

26-0008276

FORM 990PF, PART II - OTHER ASSETS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
SECURITY DEPOSIT	5,120.	5,120.	5,120.
VIDEO PRODUCTION	77,118.	198,705.	198,705.
DOCUMENTARY FILM PRODUCTION	NONE	400,000.	400,000.
	-----	-----	-----
TOTALS	82,238.	603,825.	603,825.
	=====	=====	=====

FORM 990PF, PART II - OTHER LIABILITIES

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE
-----	-----	-----
OTHER PAYABLES	NONE	884.
TOTALS	NONE	884.
	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

UNREALIZED LOSS ON INVESTMENTS

3,390,861.

TOTAL

3,390,861.
=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

NAME AND ADDRESS -----	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION -----	COMPENSATION -----	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS -----	EXPENSE ACCT AND OTHER ALLOWANCES -----
JEAN J. RICKARD 1730 M STREET, NW 901 WASHINGTON, DC 20036	EXECUTIVE DIRECTOR	111,000.	NONE	NONE
ROBIN MESZOLY 1730 M STREET, NW 901 WASHINGTON, DC 20036	TREASURER	NONE	NONE	NONE
FRANK SWOBODA 1730 M STREET, NW 901 WASHINGTON, DC 20036	PRESIDENT	105,000.	NONE	NONE
MARCELA BRANE 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	87,500.	NONE	NONE
SARAH ARMSTRONG 1730 M STREET, NW 901 WASHINGTON, DC 20036	SECRETARY	87,500.	NONE	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ATHELIA KNIGHT 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
ROBERT ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
JANE ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
JILL HAMMER STANLEY 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
DONNA CANZANO MCNULTY 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
LAURIE STRAYER	BOARD MEMBER	NONE	NONE	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
-----	-----	-----	-----	-----
1730 M STREET, NW 901 WASHINGTON, DC 20036				
HAYNES JOHNSON 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
ROGER WILKINS 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
CLARENCE PAGE 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
LAURA HUTCHINSON 1730 M STREET, NW 901 WASHINGTON, DC 20036	BOARD MEMBER	NONE	NONE	NONE
RAYMOND BONIESKIE 1730 M STREET, NW 901	BOARD MEMBER	NONE	NONE	NONE

26-0008276

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WEEK DEVOTED TO POSITION

BOARD MEMBER

NONE

NONE

391,000.

NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME AND ADDRESS -----	TYPE OF SERVICE -----	COMPENSATION -----
HARRY L. KATZ 1809 COAST BOULEVARD DEL MAR, CA 92014 CURATOR FOR COLLECTION	CURATOR	86,463.
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON, MA 02110-2112 INVESTMENT MANAGER	INVESTMENT MGR	78,000.
WELLINGTON TRUST COMPANY 75 STATE STREET BOSTON, MA 02109 INVESTMENT FEES	INVESTMENT FEES	61,306.
PIP AND POCKET FILMS 323 PLYMOUTH STREET SILVER SPRING, MD 20901 FILM PRODUCTION	FILM PRODUCTION	121,588.
THE STEVENS COMPANY (JFK CTR) 2700 F STREET, NW WASHINGTON, DC 20566 PRODUCE FEATURE LENGTH DOCUMENTARY.	DOCUMENTARY	400,000.

TOTAL COMPENSATION

747,357.

=====

Approval Date is any date between 10/1/2008 and 9/30/2009

Organization Name	Organization Address	Project Title	Req/Granted
9 to 5, National Association of Working Women	207 East Buffalo Street Suite 211 Milwaukee, WI 53202	Election Connection	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
A.M.E. Capital Endowment Trust	1518 M Street, NW Washington, DC 20005-1771	restoration of A.M.E. Church	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Academy of Hope	601 Edgewood Street, NE, Suite 25 Washington, DC 20017	general operating	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 0 Months
Africa America Institute	420 Lexington Avenue Suite 1706 New York, NY 10170		Grant: \$4,000.00 Paid: \$4,000.00 Bal.: \$0.00 Term: 0 Months
American University	Washington College of Law 4801 Massachusettes Avenue, NW Suite 515 Washington, DC 20016-8181	Marshall-Brennan Project	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Americans United for Separation of Church and State	518 C Street, NE Washington, DC 20002	Project Fair Play	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
America's Second Harvest of the Big Bend	4016 Northwest Passage Tallahassee, FL 32303		Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
Association of American Editorial Cartoonists	1221 Stoneferry Lane Raleigh, NC 27606	general operating	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
AYUDA, Inc.	1707 Kalorama Rd, NW Washington, DC 20009	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
AYUDA, Inc.	1707 Kalorama Rd, NW Washington, DC 20009	discretionary grant - Emergency Fund	Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
	PO Box 29629 601		Grant: \$10,000.00

STMT 16

Beacon House	Edgewood Street, NE Suite 15 Washington, DC 20017	general operating support	Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Bethany Beach Volunteer Fire Company	215 Hollywood Street PO Box 950 Bethany Beach, DE 19930	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Beyond Talent	5 Thomas Circle, NW 4th Floor Washington, DC 20005	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Brady Center To Prevent Gun Violence	1225 Eye Street, NW Suite 1100 Washington, DC 20005	Legal Action Project	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Bright Beginnings	128 M Street, NW Washington, DC 20001	Family Services Program	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Byte Back	815 Monroe Street, NE Washington, DC 20017	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Capital Area Food Bank	645 Taylor Street, NE Washington, DC 20017	Emergency Fund 2009	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Capital Area Immigrants' Rights Coalition	1612 K Street, NW Suite 204 Washington, DC 20006	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Capital Hill Arts Workshop	545 7th Street, SE Washington, DC 20003		Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Capital Hospice	6565 Arlington Blvd. Suite 500 Falls Church, VA 22042	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Cartoonists Rights Network International - NY Foundation for the Arts	No. 7272 Fairfax Station, VA 22039-7272	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Cartoonists Rights Network International	No. 7272 Fairfax Station,		Grant: \$1,000.00 Paid: \$1,000.00 Bal.:

STMT 17

- NY Foundation for the Arts	VA 22039-7272		\$0.00 Term: 12 Months
Center for Cartoon Studies	PO Box 125 White Rapid Junction, VT 05001	Student scholarship, support for academic chair and lecture series	Grant: \$96,000.00 Paid: \$96,000.00 Bal.: \$0.00 Term: 12 Months
Center for National Security Studies	1120 19th Street, NW Suite 800 Washington, DC 20036	general operating support	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Child Advocates II, Inc.	po Box 3992 Tallahassee, FL 32315		Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
The Child and Family Network Center	3701 A Mount Vernon Ave. Alexandria, VA 22305-2408	job placement services and parent resource room	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Children's Home Society of Florida	North Central Division 1801 Miccosukee Commons Drive Tallahassee, FL 32308		Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
Children's Rights	330 Seventh Avenue 4th Floor New York, NY 10001	general operating	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Common Threads	500 N. Dearborn Street Suite 530 Chicago, IL 60654	discretionary grant	Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
The Community Foundation for the National Capital Region	1201 15th Street, NW Suite 420 Washington, DC 20005		Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Concerns of Police Survivors	PO Box 3199 3096 South Highway 5 Camdenton, MO 65020	Jump for Cops	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
COPD Foundation	2937 SW 27th Avenue Suite 302 Miami, FL 33133	general operating	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
Council for Court Excellence	1111 14th Street, NW Suite 500 Washington, DC 20005	General Operating Support	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12

STMT 18

			Months
Critical Exposure	1816 12th Street, NW 3rd Floor Washington, DC 20009	drop out issue in D.C.	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
D.C. Bar Pro Bono Program	1250 H Street, NW Sixth Floor Washington, DC 20005-5937	Community Economic Development (CED)	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
D.C. Central Kitchen	425 Second Street, NW Washington, DC 20001	Culinary Job Training	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
D.C. Language Access Coalition - APALRC	1600 K Street, NW Mezzanine Level Washington, DC 20006	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
DC Applesed Center for Law and Justice, Inc.	1111 14th Street, NW Suite 510 Washington, DC 20005	DC Voting Rights - \$15,000 DC Revenues Projects - \$10,000	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
DC Vote	2000 P Street, NW Suite 200 Washington, DC 20036	Transitional Grant	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Democracy North Carolina	1821 Green Street Durham, NC 27705	Teenage Pre-Registration & Education Project	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Direct Relief International	27 S. La Paterna Lane Santa Barbara, CA 931117	2009 Discretionary Fund for Jean Rickard	Grant: \$500.00 Paid: \$500.00 Bal.: \$0.00 Term: 12 Months
Doctors without Borders	PO Box 1869 Merrifield, VA 22116-6944	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Donors Choose	347 W. 36th St. Suite 503 New York, NY 10018	Various projects	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Doorways for Women and Families	PO Box 100185 Arlington, VA 22210	Financial Independence Track Program	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
			Grant: \$3,000.00

STMT 19

Earth Conservation Corps	First Street & Potomac Avenue, SE Washington, DC 20003	discretionary	Paid: \$3,000.00 Bal.: \$0.00 Term: 12 Months
Equal Justice Initiative	122 Commerce Street Montgomery, AL 36104	general operating support	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Federation of American Scientists	1725 DeSales Street, NW 6th Floor Washington, DC 20036	Project on Government Secrecy	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Fihankra Akoma Ntoaso	1227 Good Hope Road, SE Washington, DC 20020	Positive Youth Development	Grant: \$7,500.00 Paid: \$7,500.00 Bal.: \$0.00 Term: 12 Months
The Foundation Schools	6000 Executive Blvd. Suite 605 Rockville, MD 20852	Foundation Links	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Friends of Conservation	700 Commerce Drive Suite 500 Oak Brook, IL 60523	2009 Discretionary Grant for Jill Stanley	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Friends of Northeast Library	3330 7th Street, NE Washington, DC 20002		Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 0 Months
Friends of the Earth	1717 Massachusetts Avenue, NW Suite 600 Washington, DC 20036-2008	DC Environmental Network	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
The Fund for Global Human Rights	1666 Connecticut Avenue, NW Suite 410 Washington, DC 20009	general operating support	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
The Fund for the Columbian Displaced Population	4020 N. Stuart Street Arlington, VA 22207		Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Gallaudet University	Community Service Programs Kendall Green 800 Florida Avenue, NE Washington, DC 20002-3695		Grant: \$3,000.00 Paid: \$3,000.00 Bal.: \$0.00 Term: 12 Months
			Grant: \$7,500.00

STMT 20

Green Map System	220A East 4th Street New York, NY 10009	Green Teens Open Green Map project	Paid: \$7,500.00 Bal.: \$0.00 Term: 12 Months
Hope House	PO Box 60682 Washington, DC 20039	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
House of Ruth	5 Thomas Circle, NW Washington, DC 20005	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Howard County Food Bank	c/o Howard County Community Action Council 6751 Columbia Gateway Drive Columbia, MD 21046	2009 Discretionary grant for Lynda Boniekie	Grant: \$7,000.00 Paid: \$7,000.00 Bal.: \$0.00 Term: 12 Months
Ida Barbour Early Learning Center Annual Fund Drive	Portsmouth, VA 23704	general operating	Grant: \$4,000.00 Paid: \$4,000.00 Bal.: \$0.00 Term: 12 Months
Impact Silver Spring	1313 East-West Highway Silver Spring, MD 20910	Focus on Educational Equity	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Impact Silver Spring	1313 East-West Highway Silver Spring, MD 20910	Neighbors Campaign	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Institute for America's Future	1825 K Street, NW Suite 400 Washington, DC 20005		Grant: \$4,000.00 Paid: \$4,000.00 Bal.: \$0.00 Term: 0 Months
Jubilee Jobs, Inc.	2712 Ontario Road, NW Washington, DC 20009	Move Up Program	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Justice at Stake	717 D Street, NW Suite 203 Washington, DC 20004	general operating support	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
The Lab School of Washington	4759 Reservoir Road, NW Washington, DC 20007	The Night School for Adults	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
	1000 Preston Avenue Suite		Grant: \$25,000.00

STMT 21

Legal Aid Justice Center	A Charlottesville, VA 22903	general operating support	Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Leukemia & Lymphoma Society	Office of Doner Services 1311 Mamaroneck Ave. White Plains, NY 10605		Original: \$0.00 Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Liberty's Promise	1010 Pendleton St. Alexandria, VA 22314-1837	2009 Discretionary Grant for Sarah Armstrong	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 1 Month
Liberty's Promise	1010 Pendleton St. Alexandria, VA 22314-1837	2 civics classes	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Kid Power-DC Inc.	755 8th Street, NW Washington, DC 20001	The Citizenship Project	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Life Pieces to Masterpieces, Inc.	5002 Hayes Street, NE THird Floor Washington, DC 20019	Academic/Ed. Program and bringing in boys off their waiting list.	Grant: \$16,500.00 Paid: \$16,500.00 Bal.: \$0.00 Term: 12 Months
Literacy Council of Montgomery County	21 Maryland Avenue Suite 320 Rockville, MD 20850	Tutoring Programs	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Literacy Council of Northern Virginia	2855 Annandale Road Falls Church, VA 22042	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Literacy Council of Prince George's County, MD, Inc.	6532 Adelphi Road Suite 101 Hyattsville, MD 20782-2008	Educational Program	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Live It Learn It	719 E Street, SE, #2 Washington, DC 20003	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Make A Wish Foundation	Gift Processing center PO Box 97104 Washington, DC 20090-7104	2009 Discretionary fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Martha's Table	2114 14th Street, NW	Bridge and Teen Programs	Grant: \$10,000.00 Paid: \$10,000.00

STMT 22

	Washington, DC 20009		Bal.: \$0.00 Term: 12 Months
Mentoring Today	2309 Martin Luther King Jr. Avenue, SE Washington, DC 20020	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
N Street Village	1333 N Street, NW Washington, DC 20005	Education and Employment Center	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
National Coalition to Abolish the Death Penalty	1705 DeSales Street, NW 5th Floor Washington, DC 20036		Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 0 Months
National Foundation for Cancer Research	4600 East West Highway, Suite 525 Bethesda, MD 20814	2009 Discretionary grant for Haynes Johnson	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
National Health Law Program	1444 I Street, NW Suite 1105 Washington, DC 20005	Promoting Health Care as a Human Right in Health Care Reform	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
National Housing Law Project	614 Grand Avenue, Suite 320 Oakland, CA 94610	general operating	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
National Law Center on Homelessness & Poverty	1411 K Street, NW Suite 1400 Washington, DC 20005	general operating support of their Civil Rights Program	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
National Student Partnerships	800 7th Street, NW Suite 300 Washington, DC 20001	general operating	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Neighborhood Health Services, Inc.	Attn: Ms. Inzlea Smith-McGlockton 438 West Brevard Street Tallahassee, FL 32301		Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
New Leaders for New Schools	927 15th Street, NW 2nd Floor Washington, DC 20005	general operating support	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
New Mexico Environmental Law Center	1405 Luisa St. Suite 5 Santa Fe, NM 87505	General Community Representation Program	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12

STMT 23

			Months
The PEN/Faulkner Foundation	201 East Capitol Street, SE Washington, DC 20003	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Physicians for Human Rights	2 Arrow Street Suite 301 Cambridge, MA 02138	Campaign Against Torture	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 11 Months
Planned Parenthood Federation of America Inc.	1108 16th Street, NW Washington, DC 20036	Youth Health Messengers	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Progressive Maryland	8720 Georgia Avenue Suite 500 Silver Spring, MD 20910	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Project Mercy	7011 Ardmore Avenue Fort Wayne, IN 46809	discretionary	Grant: \$4,000.00 Paid: \$4,000.00 Bal.: \$0.00 Term: 12 Months
Project Vote	739 8th Street, SE Washington, DC 20003	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Reach for College	700 12th Street, NW Suite 700 Washington, DC 20005		Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Resources for Inner City Children	3522 Davenport Street, NW Washington, DC 20008	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Ronald McDonald House of Northern Virginia	3312 Gallows Road Falls Church, VA 22042	2009 Discretionary Grant for Jean Rickard	Grant: \$500.00 Paid: \$500.00 Bal.: \$0.00 Term: 12 Months
The Scholarship Academy	PMB #109 10169 New Hampshire Avenue Silver Spring, MD 20903	General Operating Support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
The Sentencing Project	514 Tenth Street, NW Suite 1000 Washington, DC 20004	Race and Justice Program	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
			Grant: \$15,000.00

STMT 24

The Sentencing Project	514 Tenth Street, NW Suite 1000 Washington, DC 20004	Disenfranchisement Program	Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
The Smile Train	245 Fifth Avenue Suite 2201 New York, NY 10016		Grant: \$2,000.00 Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
Social & Environmental Entrepreneurs	11948 West Washington Blvd. Suite 201 Las Angeles, CA 90066	Dream of a Nation Project	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 8 Months
SOME	71 O Street, NW Washington, DC 20001	Center for Employment Training (CET)	Grant: \$20,000.00 Paid: \$20,000.00 Bal.: \$0.00 Term: 12 Months
SOME	71 O Street, NW Washington, DC 20001	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Some Gave All Memorial Foundation	c/o Rick and Jane Frazier 10411 Springwood Drive Spotsylvania, VA 22553	general operating	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Southeast Ministry	3111 Martin Luther King, Jr. Avenue, SE Washington, DC 20032	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Spanish Catholic Center of Catholic Community Services	1618 Monroe Street, NW Washington, DC 20010	pre-apprenticeship program/construction program	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
STRIVE DC	715 I Street, NE Washington, DC 20002	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Suited for Change	1712 I Street, NW Suite B100 Washington, DC 20006	2009 Discretionary Fund for Jean Rickard	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Susan G. Komen	5005 LBJ Highway Suite 250 Dallas, TX 75244	2009 Discretionary Grant for Jean Rickard	Grant: \$500.00 Paid: \$500.00 Bal.: \$0.00 Term: 12 Months
Sussex County Habitat for Humanity	PO Box 100 Nassau, DE 19969	2009 Discretionary Fund for Jean Rickard	Grant: \$500.00 Paid: \$500.00 Bal.: \$0.00 Term: 12 Months

STMT 25

Tenants' & Workers' Support Committee	3801 Mt. Vernon Ave. Alexandria, VA 22305	New Virginian's Program	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Turning Anger into Change	PO Box 34125 Washington, DC 20043	Sister Action Sister Strength Clubs (SASS)	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
Turning the Page	1010 Vermont Avenue, NW #915 Washington, DC 20005	general operating support	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months
UMPC Foundation Inc.	1117 Journalism Building College Park, MD 20742	The Herblock Room	Grant: \$100,000.00 Paid: \$100,000.00 Bal.: \$0.00 Term: 3 Months
The Urban Alliance Foundation, Inc.	600 New Hampshire Avenue, NW 1st Floor Washington, DC 20037	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Visitors' Services Center	1422 Massachusetts Ave., SE Washington, DC 20003	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
WAMU	Brandywine Street, NW 4th Floor Washington, DC 20016	discretionary grant	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Washington Peace Center	PO Box 50032 Washington, DC 20091	DC Capacity Building Project	Grant: \$3,500.00 Paid: \$3,500.00 Bal.: \$0.00 Term: 12 Months
Washington Post Company Education Fund	1150 15th Street, NW Washington, DC 20071	Scholarship Reception 2009	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 0 Months
WETA	2775 S. Quincy Street Arlington, VA 22206	discretionary grant	Grant: \$1,000.00 Paid: \$1,000.00 Bal.: \$0.00 Term: 12 Months
Wider Opportunities for Women	1001 Connecticut Ave., NW Suite 930 Washington, DC 20036	voter guide, training programs, and lunchtime seminars	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
			Grant: \$2,000.00

STMT 26

WNYC Radio	PO Box 1550 New York, NY 10116	discretionary grant	Paid: \$2,000.00 Bal.: \$0.00 Term: 12 Months
Women for Women	Global Support Center Global Support Center PO Box 9224 Central Islip, NY 11722-9224	Blueprint for Peace and Prosperity Program	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Women's Refugee Commission	1730 M Street Suite 505 Washington, DC 20036	Washington-based Detention and Asylum Program (DAP)	Grant: \$25,000.00 Paid: \$25,000.00 Bal.: \$0.00 Term: 12 Months
Words Beats and Life	1525 Newton Street, NW Washington, DC 20010	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
Washington Jesuit Academy	900 Varnum Street, NE Washington, DC 20017	general operating support	Grant: \$15,000.00 Paid: \$15,000.00 Bal.: \$0.00 Term: 12 Months
Young Playwrights' Theater	2437 15th Street, NW 3rd Floor Washington, DC 20009	general operating support	Grant: \$5,000.00 Paid: \$5,000.00 Bal.: \$0.00 Term: 12 Months
YWCA National Capital Area	624 Ninth Street, NW Washington, DC 20001- 5303	WAWIT Program	Grant: \$10,000.00 Paid: \$10,000.00 Bal.: \$0.00 Term: 12 Months

TOTAL *1,502,000*

STMT 27

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2008

Name of estate or trust

Employer identification number

THE HERB BLOCK FOUNDATION

26-0008276

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b

1b

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824

2

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts

3

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2007 Capital Loss Carryover Worksheet

4

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back

5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
LONG-TERM CAPITAL GAIN DIVIDENDS			STMT 1		761,701.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b

6b

882,362.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

7

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts

8

9 Capital gain distributions

9

10 Gain from Form 4797, Part I

10

11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2007 Capital Loss Carryover Worksheet

11

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back

12

1,644,063.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2008

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		1,644,063.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		1,644,063.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000	16	()
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Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,200	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30; go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on line 1a of Schedule G, Form 1041 (or line 36 of Form 990-T)	34	

Schedule D (Form 1041) 2008

Employer identification number

THE HERB BLOCK FOUNDATION

[illegible]

882,362.

V08-8

FEDERAL CAPITAL GAIN DIVIDENDS

=====

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

DELAWARE POOLED TRUST-INTL EQUITY
LONGLEAF PARTNERS

684,166.
77,535.

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

761,701.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

761,701.

=====

2008

26-0008276

Description of Property

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Me-thod	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
FURNITURE & FIXTS	01/04/2002	6,387.	100.000			6,387.	6,232.	6,387.	SL		7.000				155.
CANNON COPIER	07/25/2002	700.	100.000			700.	700.	700.	SL		5.000				
CONDOMINIUM	09/30/2003	330,000.	100.000			330,000.	47,437.	55,687.	SL		40.000				8,250.
FURNITURE & FIXTS	10/01/2003	38,992.	100.000			38,992.	27,850.	33,420.	SL		7.000				5,570.
CONDO-TRANE RTU	03/12/2007	9,602.	100.000			9,602.	1,520.	2,480.	SL		10.000				960.
DELL COMPUTER	06/18/2007	1,147.	100.000			1,147.	286.	515.	SL		5.000				229.
2 DELL COMPUTERS	04/30/2007	3,165.	100.000			3,165.	897.	1,530.	SL		5.000				633.
COMPUTER	07/01/2008	1,880.	100.000			1,880.	67.	443.	SL		5.000				376.
DELL COMP & EQUIP	09/05/2008	3,472.	100.000			3,472.	58.	752.	SL		5.000				694.
SERVER	10/06/2008	756.	100.000			756.		151.	SL		5.000				151.
Less Retired Assets															
Subtotals		396,101.				396,101.	85,047.	102,065.							17,018.

Listed Property

Less Retired Assets															
Subtotals															
TOTALS		396,101.				396,101.	85,047.	102,065.							17,018.

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending accumulated amortization	Code	Life	Current-year amortization
Less Retired Assets							
Subtotals							
TOTALS		396,101.	85,047.	102,065.			17,018.

TOTALS

*Assets Retired
JSA
BX9024 1 000

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