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Form 990

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning OCTOBER 01, 2008, and ending SEPTEMBER 30, 2009

|                                                                                                                                                                                                                                                                                                           |                                                                          |                                                                                                                        |                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| <b>B</b> Check if applicable:<br><input checked="" type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Termination<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>Please use IRS label or print or type. See Specific Instructions.</b> | <b>C</b> Name of organization CAPE CORAL KIWANIS FOUNDATION                                                            | <b>D</b> Employer identification number 23-7376955 |
|                                                                                                                                                                                                                                                                                                           |                                                                          | Doing Business As                                                                                                      |                                                    |
|                                                                                                                                                                                                                                                                                                           |                                                                          | Number and street (or P.O. box if mail is not delivered to street address)                                             | Room/suite                                         |
|                                                                                                                                                                                                                                                                                                           |                                                                          | PO BOX 100006                                                                                                          |                                                    |
|                                                                                                                                                                                                                                                                                                           |                                                                          | City or town, state or country, and ZIP + 4<br>CAPE CORAL FL 33910                                                     |                                                    |
| <b>F</b> Name and address of principal officer                                                                                                                                                                                                                                                            |                                                                          | <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                    |
|                                                                                                                                                                                                                                                                                                           |                                                                          | <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No                      |                                                    |
|                                                                                                                                                                                                                                                                                                           |                                                                          | <b>H(c)</b> Group exemption number                                                                                     |                                                    |

|                                                                                                                                                                                  |                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| <b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) (insert no.) <input type="checkbox"/> 527                                                               | <b>J</b> Website: N/A      |
| <b>K</b> Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | <b>L</b> Year of formation |
| <b>M</b> State of legal domicile                                                                                                                                                 |                            |

| Part I Summary                                                                                                                       |                               |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| 1 Briefly describe the organization's mission or most significant activities<br>COMMUNITY SERVICE AND SCHOLARSHIPS                   |                               |
| 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets |                               |
| 3 Number of voting members of the governing body (Part VI, line 1a)                                                                  | 3 0                           |
| 4 Number of independent voting members of the governing body (Part VI, line 1b)                                                      | 4 0                           |
| 5 Total number of employees (Part V, line 2a)                                                                                        | 5 0                           |
| 6 Total number of volunteers (estimate if necessary)                                                                                 | 6 0                           |
| 7a Total gross unrelated business revenue from Part VIII, line 12, column (C)                                                        | 7a 0                          |
| b Net unrelated business taxable income from Form 990-T                                                                              | 7b 0                          |
| <b>REVENUE</b>                                                                                                                       |                               |
| 8 Contributions and grants (Part VIII, line 1h)                                                                                      | Prior Year Current Year       |
| 9 Program service revenue (Part VIII, line 2g)                                                                                       | 184 10,000                    |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                                                     | 40,292 48,630                 |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                          | 747,967 715,020               |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                                | 788,443 773,650               |
| <b>EXPENSES</b>                                                                                                                      |                               |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)                                                                  |                               |
| 14 Benefits paid to or for members (Part IX, column (A), line 4)                                                                     |                               |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                                 |                               |
| 16a Professional fundraising fees (Part IX, column (A), line 11e)                                                                    | 295,124                       |
| b Total fundraising expenses (Part IX, column (D), line 25)                                                                          |                               |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)                                                                      | 478,631 377,299               |
| 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)                                                          | 773,755 377,299               |
| 19 Revenue less expenses Subtract line 18 from line 12                                                                               | 14,688 396,351                |
| <b>ASSETS AND LIABILITIES</b>                                                                                                        |                               |
| 20 Total assets (Part X, line 16)                                                                                                    | Beginning of Year End of Year |
| 21 Total liabilities (Part X, line 26)                                                                                               | 2,933,041 2,948,450           |
| 22 Net assets or fund balances Subtract line 21 from line 20                                                                         | 1,015,682 972,036             |
|                                                                                                                                      | 1,917,359 1,976,414           |

|                                                                                                                                                                                                                                                                                                                       |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| Part II Signature Block                                                                                                                                                                                                                                                                                               |           |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. |           |
| Sign Here                                                                                                                                                                                                                                                                                                             |           |
| Signature of officer                                                                                                                                                                                                                                                                                                  | Date      |
| TRUDY HUTCHINSON                                                                                                                                                                                                                                                                                                      | PRESIDENT |
| Type or print name and title                                                                                                                                                                                                                                                                                          |           |

|                                         |                                   |                                                 |                                            |
|-----------------------------------------|-----------------------------------|-------------------------------------------------|--------------------------------------------|
| Preparer's signature                    | Date 07-22-2010                   | Check if self-employed <input type="checkbox"/> | Preparer's identifying number (see instr.) |
| Firm's name (or yours if self-employed) | WALLY V CORDELL CPA               |                                                 |                                            |
| address and ZIP + 4                     | PO BOX 1357 ESTERO, FL 33929-1357 |                                                 |                                            |
| EIN                                     |                                   | Phone no. (239) 209-8869                        |                                            |

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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(p. 2-12m)

12 NE

**Power of Attorney  
and Declaration of Representative**  
Type or print. See the separate instructions.

OMB No 1545-0150

For IRS Use Only

Received by

Name

Telephone

Function

Date / /

**Part I Power of Attorney**

**Caution:** A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

**1 Taxpayer information.** Taxpayer must sign and date this form on page 2, line 7.

Taxpayer name and address

CAPE CORAL KIWANIS FOUNDATION INC  
PO BOX 100006  
CAPE CORAL, FL 33910

Taxpayer identification number(s)

23-7376955

Daytime telephone number  
(239) 772-7856

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact

**2 Representative(s) must sign and date this form on page 2, Part II.**

Name and address

Timothy W Barrier CPA PA  
616 SE 47th Terrace  
Cape Coral FL 33904

Check if to be sent notices and communications



Check if new: Address



Telephone No.

Fax No.

CAF No. 0100-55041R

PTIN P00624246

Telephone No 239-542-1600

Fax No (239) 204-2055

Name and address

Check if to be sent notices and communications



Check if new: Address



Telephone No.

Fax No.

CAF No.

PTIN

Telephone No.

Fax No.

Name and address

CAF No.

PTIN

Telephone No.

Fax No.

Check if new: Address



Telephone No.

Fax No.

to represent the taxpayer before the Internal Revenue Service for the following matters:

**3 Matters**

| Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3) | Tax Form Number<br>(1040, 941, 720, etc.) (if applicable) | Year(s) or Period(s) (if applicable)<br>(see the instructions for line 3) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------|
| INCOME TAX                                                                                                                                                                      | FORM 990                                                  | 2009-2013                                                                 |
| INCOME TAX                                                                                                                                                                      | FORM 990EZ                                                | 2009-2013                                                                 |
| INCOME TAX                                                                                                                                                                      | FORM 990-T                                                | 2009-2013                                                                 |

**4 Specific use not recorded on Centralized Authorization File (CAF).** If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. **Specific Uses Not Recorded on CAF** ☐

**5 Acts authorized.** Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) are not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns.

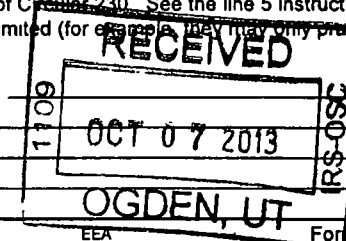
☒ Disclosure to third parties; ☐ Substitute or add representative(s); ☐ Signing a return, \_\_\_\_\_

☐ Other acts authorized. \_\_\_\_\_

(see instructions for more information)

**Exceptions.** An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 10.3(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner)

List any specific deletions to the acts otherwise authorized in this power of attorney:



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Postmark Missing

- 6 **Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐ **YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.**

- 7 **Signature of taxpayer.** If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER.

Joyce M. Zawatzky  
Signature  
Joyce M. Zawatzky  
Print Name  
PIN Number

6/26/13  
Date  
Treasurer  
Title (if applicable)

CAPE CORAL KIWANIS FOUNDATION  
Print name of taxpayer from line 1 if other than individual

## Part II Declaration of Representative

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice before the Internal Revenue Service;
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and
- I am one of the following
  - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below.
  - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below.
  - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230
  - d Officer - a bona fide officer of the taxpayer's organization
  - e Full-Time Employee - a full-time employee of the taxpayer.
  - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister).
  - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U S C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
  - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the Instructions.
  - i Registered Tax Return Preparer - registered as a tax return preparer under the requirements of section 10 4 of Circular 230 Your authority to practice before the Internal Revenue Service is limited You must have been eligible to sign the return under examination and have signed the return See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the Instructions.
  - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10.7(d) of Circular 230. See instructions for Part II for additional information and requirements
  - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10 3(e))

► IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE. See the instructions for Part II.

Note: For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information

| Designation - Insert above letter (a-r) | Licensing jurisdiction (state) or other licensing authority (if applicable) | Bar, license, certification registration, or enrollment number (if applicable) See instructions for Part II for more information | Signature                     | Date           |
|-----------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-------------------------------|----------------|
| B                                       | FLORIDA                                                                     | AC 44239                                                                                                                         | <u>Joyce M. Zawatzky, CPA</u> | <u>6/26/13</u> |
|                                         |                                                                             |                                                                                                                                  |                               |                |
|                                         |                                                                             |                                                                                                                                  |                               |                |

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