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2008

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

| Α                 | For the 2008 calen     | ndar year, or tax year beginning 10,                   | /01, <b>2008</b> , and e              | ending 9/30        |                   | _2009   |
|-------------------|------------------------|--|---------------------------------------|--------------------|-------------------|---|
| В                 | Check if applicable    | C  |                                       |                    | D Employer is     | lentification number                          |
|                   | Address change use     | ins Southeastern Regional                              | Council, Inc.                         |                    | 23-71             | 34151   |
|                   | Name change labo       | el or<br>nt or PO Box 220                              |                                       |                    | E Telephone       |   |
|                   | Initial return type    | №  Fort Mill, SC 29716                                 |                                       |                    | 003-5             | 47-6787                                       |
|                   | rermination   Spe      | ecific   |                                       |                    |                   | <del></del>                                   |
|                   | tior                   | itruc-<br>ns   |                                       |                    | F Group Ex        | remption                                      |
| Ш                 | Application pending    |  |                                       | !                  | Number            | <u> </u>                                      |
|                   | • Section 501          | (c)(3) organizations and 4947(a)(1) none               | exempt charitable trusts              | G Accounting       |                   | Cash X Accrual                                |
|                   |                        | t áttách a completed Schedule À (Form                  | 990 or 990-E2).                       | Other (spec        |                   | <del></del>                                   |
| 1                 | Website: ► N/A         | 1  |                                       | H Check ► 2        |                   | janization is <b>not</b><br>dule B (Form 990, |
| i                 | Organization type (che |  | rt no.) 4947(a)(1) or 527             | 990-EZ, or         | 990-PF)           | due D (FOITH 330,                             |
| K                 |                        | e organization is not a section 509(a)(3)              |                                       | s gross receipts a | re normally       | ant more than                                 |
| ••                | \$25,000 A return      | is not required, but if the organization ch            | nooses to file a return, be sure      | to file a complete | e return          | iot more than                                 |
| T                 |                        | and 7b, to line 9 to determine gross rece              |                                       |                    | <u> </u>          | <del></del>                                   |
|                   | instead of Form 99     | 90-EZ  | apts, if \$1,000,000 of thore, in     | e i dilli 550      | <b>►</b> \$       | 580,269.                                      |
| Pa                | rt i Revenu            | ue, Expenses, and Changes in N                         | et Assets or Fund Balar               | nces (See the      | instruction       | s for Part I.)                                |
|                   |                        | s, gifts, grants, and similar amounts rece             |                                       |                    | 1                 |   |
|                   |                        | rvice revenue including government fees                |                                       |                    | 2                 | 443,547.                                      |
|                   |                        | dues and assessments                                   |                                       |                    | 3                 | 114,912.                                      |
|                   | 4 Investment           | income.  |                                       |                    | 4                 | 12,315.                                       |
|                   | 5a Gross amou          | int from sale of assets other than invento             | ory 5a                                |                    |                   |   |
|                   | 1                      | r other basis and sales expenses                       | 5 b                                   |                    |                   |   |
| R                 | c Gain or (loss) fr    | rom sale of assets other than inventory (Subtract In   | 5b from In 5a) (att sch)              | ·                  | 5 c               |   |
| Ž                 | 6 Special events a     | and activities (complete applicable parts of Schedul   | e G). If any amount is from gaming, c | heck here          |                   |   |
| REVENU            |                        | ue (not includina \$                                   | of contributions                      |                    |                   |   |
| U                 | reported on            |  | 6a                                    |                    | ļ ļ               |   |
|                   |                        | expenses other than fundraising expens                 |                                       |                    |                   |   |
|                   | b .                    | (loss) from special events and activities (Subtract li | · · · · · · · · · · · · · · · · · · · | <u> </u>           | 6c                |   |
|                   | ,                      | of inventory, less returns and allowance               | · 1                                   |                    |                   |   |
|                   | <b>b</b> Less cost of  | •  | 7b                                    |                    |                   |   |
|                   | <b>c</b> Gross profit  | or (loss) from sales of inventory (Subtra              | ct line 7b from line 7a).             |                    | 7c                |   |
|                   | 8 Other revenue (      | (describe ► See Statement 1                            |                                       |                    | ) 8               | 9,495.  |
|                   |                        | ue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8            | )                                     | 1-14-102-5         | 7 ▶ 9             | 580,269.                                      |
|                   |                        | similar amounts paid (attach schedule)                 | REC                                   | EIVED              | 10                |   |
| _                 |                        | d to or for members                                    |                                       | 30                 | 11                | 18,636.                                       |
| EXPERSE           | · '                    | ner compensation, and employee benefit                 | s 🗀 rrn                               | 6 4 ages !O        | 12                |   |
| P                 | 1                      | I fees and other payments to independer                |                                       | 0 1 2010           | 13                |   |
| N<br>S            | 1                      | rent, utilities, and maintenance                       | 1 1                                   | <u> </u>           | 14                |   |
| Ě                 | 15 Printing, put       | blications, postage, and shipping                      | OGO                                   | EN. UT             | 15                |   |
| 3                 |                        | (describe ► See Statement 2                            |                                       |                    | 16                | 478,776.                                      |
|                   | · ·                    | ses (add lines 10 through 16)                          |                                       |                    | ▶ 17              | 497,412.                                      |
|                   | <del></del>            | deficit) for the year (Subtract line 17 fron           | n line 9)                             |                    | 18                | 82,857.                                       |
| A                 | 1                      | or fund balances at beginning of year (fro             |                                       | agree with end-of  | f-vear            |   |
| N S<br>E E<br>T T | figure report          | ted on prior year's return)                            | mile 27, column (77) (mast            | agree with end of  | 19                | 225,716.                                      |
|                   |                        | ges in net assets or fund balances (attack             | h explanation) See                    | Statement 3        | 20                | 1.  |
| S                 | 21 Net assets o        | or fund balances at end of year Combine                | e lines 18 through 20                 |                    | ▶ 21              | 308,574.                                      |
| P                 | ert II Balanc          | ce Sheets. If Total assets on line 25, c               | olumn (B) are \$2,500,000 or n        | nore, file Form 99 | 0 instead of      | Form 990-EZ                                   |
|                   |                        | (See the instructions for Part II                      | )                                     | (A) Beginning      |                   | (B) End of year                               |
| 22                | Cash, savings, a       | and investments .                                      |                                       | 290,               | 476. 22           | 382,691.                                      |
| 23                | Lánd and buildin       | ngs  |                                       |                    | 23                |   |
| 24                | Other assets (de       | escribe - <u>See Statement 4</u>                       | )                                     |                    | 747. 24           | 17,319.                                       |
| 25                |                        |  |                                       |                    | , 223 . <b>25</b> | 400,010.                                      |
| 26                |                        | (describe ► <u>See Statement 5</u>                     | )                                     |                    | ,507. 26          | 91,436.                                       |
| _27               |                        | ind balances (line 27 of column (B) mus                |                                       |                    | 716. 27           | 308,574.                                      |
| RΔ                | A For Privacy Act      | and Paperwork Reduction Act Notice.                    | ee the instructions for Form          | 990.               |                   | Form <b>990-EZ</b> (2008)                     |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

| Form 990-EZ (2008) Southeastern   |  |   |  | <u>-713</u>     | 4151 F   | Page <b>2</b> |
|---|--|---|--|-----------------|--|---------------|
| Part III Statement of Program   | Service Accomplishments  | (See the instruction                                | ns.)   |                 | Expenses   |               |
| What is the organization's primary exempt purpose? Describe what was achieved in carrying or describe the services provided, the number program title | See Statement 6  If the organization's exempt purport of persons benefited, or other | poses In a clear and co<br>relevant information for | ncise manner,<br>each  | and (4<br>4947) | uired for 501(c)(3<br>4) organizations<br>(a)(1) trusts, opti<br>hers) | and           |
| 28 To provide training, me Authorities.   | eetings and conventic  |   | l Housing  |                 |  |               |
| 20  | If this amount includes foreign g  |   | ▶ 🗍  | 28 a            | 494,   | <u>817.</u>   |
|   |  | - <b></b>   |  |                 |  |               |
| (Grants \$ )  | If this amount includes foreign g  | rants, check here                                   | <b>&gt;</b>  | 29 a            |  |               |
|   |  |   |  |                 |  |               |
| (Grants \$ )  31 Other program services (attach sche  | If this amount includes foreign g  | rants, check here                                   | • — — — — — — — — — — — — — — — — — — —                        | 30 a            |  |               |
|   | dule)<br>If this amount includes foreign g   | rants chack hare                                    | ▶ □  | 31 a            |  |               |
| 32 Total program service expenses (a)   |  | rants, check here                                   |  | 32              | 494.   | 817.          |
|   | ors, Trustees, and Key Em  | plovees. (List each o                               | ne even if not coi   |                 |  |               |
| (a) Name and address  | (b) Title and average hours per week devoted to position                             | ·   | (d) Contributions<br>employee benefit pla<br>deferred compensa | to<br>ns and    | (e) Expense ac<br>and other allow                                      | count         |
| John Nolen  | President  | 0.  |  | 0.              |  | 0.            |
| 2110 County Rd<br>Alexander City, AL 35010  |  |   |  |                 |  |               |
| Thomas_Rowe   | Senior VP  | 0.  |  | 0.              |  | 0.            |
| PO Box 220  |  | )   |  |                 |  |               |
| Fort Mill, SC 29716   | -7   |   |  |                 |  |               |
| Ailrick Young   | Secretary  | 0.  |  | 0.              |  | 0.            |
| PO Box 2910   |  | )   |  |                 |  |               |
| Laurel, MS 39442  |  |   | ]  |                 |  |               |
| David Meachem   | Treasurer  | 0.  |  | 0.              |  | 0.            |
| 110 W. Allison St   |  |   |  |                 |  |               |
| Statesville, NC 28677   |  |   |  |                 |  |               |
| Winston Henning   | VP of Housing  | 0.  |  | 0.              |  | 0.            |
| PO Box 3188   |  |   |  |                 |  |               |
| Jackson, TN 38303   | `  |   |  |                 |  |               |
| Alanda Richardson-Jackson   | VP of Prof Dev.  | 0.  |  | 0.              |  | 0.            |
| Hickory Housing Authority   | · <del></del>  |   |  |                 |  |               |
| Hickory, NC 28603   | VP of Memb Serv  | 7 0.  |  | 0.              |  | 0.            |
| Mark Stalvey  | VP OI Mellib Selv  | 0.  |  | ٥.              |  | ٠.            |
| PO_Box_907<br>Valdosta, GA 31603  | · <del>-</del>   | 1   |  |                 | 1  |               |
| Dave Baldwin  | VP of CR&I   | 0.  |  | 0.              |  | 0.            |
| 809 Edmond Street   |  |   |  |                 | ļ  |               |
| Bristol, VA 24201   | `  |   |  |                 |  |               |
| Craig Griffith  | VP of Commission   | 0.  |  | 0.              |  | 0.            |
| PO Box 3550   |  |   |  |                 |  |               |
| Knoxville, TN 37927   |  |   |  |                 |  |               |
|   |  |   |  |                 |  |               |
|   |  |   | İ  |                 | <u> </u>   |               |
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|   |  |   |  |                 |  |               |
|   |  |   |  |                 |  |               |
| RAA   |  | 01/14/09  |  |                 | Form <b>990-EZ</b>   | (2008)        |
|   | ICCAUSI/L  | VICITIVA  |  |                 |  | \ <i>-</i> /  |

TEEA0812L 01/14/09

BAA

|      | 1 1  |                | Yes        | No         |
|------|--|----------------|------------|------------|
| 33   | Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of   |                |            |            |
| 33   | each activity  | 33             |            | Х          |
| 34   | Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes   | 34             |            | X          |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T |                |            | ;          |
|      | a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and   |                |            |            |
|      | proxy tax requirements?  | 35 a           |            | X          |
|      | b If 'Yes,' has it filed a tax return on Form 990-T for this year?   | 35 b           |            |            |
| 36   | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N   | 36             |            | х          |
|      | a Enter amount of political expenditures, direct or indirect, as described in the instructions    37a   0.   | 4              |            | '          |
|      | b Did the organization file Form 1120-POL for this year?   | 37b            | <u> </u>   | X          |
| 38   | a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?                          | 38 a           |            | x          |
|      | b If 'Yes,' complete Schedule L, Part II and enter the total   |                |            | i '        |
| 30   | amount involved  501(c)(7) organizations Enter   | 1              |            |            |
|      | a Initiation fees and capital contributions included on line 9   |                | !          |            |
|      | b Gross receipts, included on line 9, for public use of club facilities  39b  N/A  | 4              | i          |            |
|      | a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under  | 1              | ł          |            |
|      | section 4911 ► 0., section 4912 ► 0., section 4955 ► 0.  |                |            |            |
|      | <b>b</b> 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the  |                |            |            |
|      | year or did it become aware of an excess benefit transaction from a prior year?  If 'Yes,' complete Schedule L, Part I   | 40 ь           | İ          | x          |
|      | c Enter amount of tax imposed on organization managers or disqualified persons during the  |                |            |            |
|      | year under sections 4912, 4955, and 4958   | ]              |            |            |
|      | d Enter amount of tax on line 40c reimbursed by the organization  ▶ 0.   | _              |            |            |
|      | e All organizations. At any time during the tax year, was the organization a party to a prohibited tax   |                | İ          | !          |
| 41   | shelter transaction? If 'Yes,' complete Form 8886-T  List the states with which a copy of this return is filed None  | 40 e           | <u> </u>   | <u> </u>   |
| 42   | a The books are in care of ► Thomas Rowe  Located at ► PO Box 220 Fort Mill SC  ZIP + 4 ► 29716  | <u>47-6</u>    |            |            |
|      | <b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a   | 404            | Yes        | No_        |
|      | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 42 b           |            | X          |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of a Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U S ?          | 42 c           | -          | X          |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year  |                | ► ☐<br>Yes | N/A<br>N/A |
| 44   | Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead  |                | 1          | 1          |
| -4-4 | of Form 990-EZ   | 44             | <u> </u>   | X          |
| 45   | ls any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ  | 45             |            | _x_        |
| RΔ   | A TEFA08121 01/14/09 FO  | rm <b>99</b> 0 | )-EZ       | (2008)     |

|                 | EZ (2008) Southeastern Region  |  |                               | 23-7134   |  | ge <b>4</b>   |
|-----------------|--|--|-------------------------------|---|--|---------------|
| Part VI         | Section 501(c)(3) organization and complete the tables for line                              | <b>s only.</b> All section 5<br>es 50 and 51.                  | 501(c)(3) organız             |   | uestions 46-49<br>tatement 7             |               |
|                 | <del></del>  | <del></del>  | tuuties on bohalf of          |   |  | No            |
|                 | he organization engage in direct or indire ublic office? If 'Yes,' complete Schedule (       |  |                               | or in opposition to candidat  |  | X             |
|                 | the organization engage in lobbying activity   |  |                               |   | <del></del>                              | <u>X</u>      |
|                 | e organization operating a school as desc<br>he organization make any transfers to an        |  |                               |   |  | $\frac{X}{X}$ |
|                 | es, was the related organization(s) a sect   |  | related organization          | •   | 49b                                      |               |
| <b>50</b> Com   | plete this table for the five highest compe  | nsated employees (oth  | er than officers, direc       | ctors, trustees and key emr   |  |               |
| recei           | ived more than \$100,000 of compensation   | from the organization  | If there is none, ent         | er 'None '  |  |               |
|                 | Name and address of each employee paid<br>more than \$100 000                                | (b) Title and average<br>hours per week<br>devoted to position | (c) Compensation              | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account and other allowances |               |
| None_           |  |  |                               |   |  |               |
|                 |  |  |                               | <del> </del>  |  | —             |
| - <del></del>   |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  | —             |
|                 |  |  |                               |   |  |               |
| Total number    | r of other employees paid over \$100,000   |  |                               |   |  |               |
| 51 Com<br>from  | plete this table for the five highest competence the organization. If there is none, enter ' | None '<br>   | ntractors who each re         |   | · · · · · · · · · · · · · · · · · · ·    | ı<br>—        |
| None            | (a) Name and address of each independent conti   | actor paid more than \$100,000                                 |                               | (b) Type of service   | (c) Compensation                         | —             |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
|                 |  |  |                               |   |  |               |
| Total num       | ber of other independent contractors rece  | 9100 000   | <b>-</b>                      |   |  |               |
| Total num       | Under penalties of penury. I declare that I have exam  | nned this return, including acco                               | mpanying schedules and sta    | atements, and to the best of my know                                  | wledge and belief, it is                 |               |
|                 | true, correct, and complete Declaration of preparer (  | other than officer) is based on a                              | all information of which prep | parer has any knowledge   |  |               |
| Sign            | 2.3/ Lawe  |  |                               | 1/25/201  | 0  |               |
| Here            | Signature of officer   |  | 2- / /                        | Date /  |  |               |
|                 | Type or print name and title   | Sr. Vice F   | residen t                     | · <del></del>   |  |               |
|                 | Type of print name and title   | 1 /)   | Date                          | Check if Pre  | parer's Identifying Numb                 | ber           |
| Paid            | Preparer's signature   | Souter   | 1/13/10                       |   |  |               |
| Pre-<br>parer's | Firm's name (or BARTON, GONZALE  | Z & MYERS PA   |                               |   |  |               |
| Use             | yours if self-<br>employed),   |  |                               |   | N/A                                      |               |
| Only            | 10001533, 0100   | . <b></b>  |                               |   |  |               |
|                 | ZIP + 4 LARGO, FL 33773  RS discuss this return with the preparer st                         |  |                               | Phone no ► (727   | /) 344-1040<br>►X Yes No                 |               |

### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Total** 

**Public Charity Status and Public Support** 

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 **2008** 

Open to Public Inspection

363,473.

Schedule A (Form 990 or 990-EZ) 2008

Name of the organization Employer identification number Southeastern Regional Council, Inc. 23-7134151 Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is (Please check only one organization) 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) X 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a X Type I Type III - Functionally integrated d Type III - Other Type II C e |X| By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? (i) 11 g (i) X 11 g (ii) a family member of a person described in (i) above? X (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the organizations the organization supports (v) Did you notify the organization in col (i) of your support? (vii) Amount of Support (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (vi) Is the (i) Name of Supported Organization (ii) EiN (iv) Is the rganization in col (i) listed in your organization in col organized in the governing document? Yes Yes No Yes No No Х Х X 363,473. Public Housing Authorities 8

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

|              | (Complete only if you check   | -  |  |   |  |  |                  | <del></del>          |
|--------------|---|--|--|---|--|--|------------------|----------------------|
|              | tion A. Public Support  |  |  |   |  | <u> </u>                               |                  |                      |
|              | ndar year (or fiscal year<br>nning in) ►  | (a) 2004                                 | (b) 2005                               | (c) 2006                                  | (d) 2007                                       | (e) 2008                               | 3                | (f) Total            |
| 1            | Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')  |  |  |   |  |  |                  |                      |
|              | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf  |  |  |   |  |  |                  |                      |
| 3            | The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge |  |  |   |  |  |                  |                      |
| 4            | Total. Add lines 1-3  |  |  |   | <u> </u>                                       |  |                  |                      |
| 5            | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)         | •  |  |   |  | <b>*</b>                               |                  |                      |
|              | <b>Public support.</b> Subtract line 5 from line 4  |  | ·<br>-                                 |   |  |  |                  |                      |
| Sec          | tion B. Total Support   |  |  |   |  | т                                      |                  |                      |
| Cale<br>begi | ndar year (or fiscal year<br>nnìng in) ►  | (a) 2004                                 | (b) 2005                               | (c) 2006                                  | (d) 2007                                       | (e) 2008                               | 3                | (f) Total            |
| 7            | Amounts from line 4   |  |  |   |  |  |                  |                      |
| 8            | Gross income from interest,<br>dividends, payments received<br>on securities loans, rents,<br>royalties and income form<br>similar sources  |  |  |   |  |  |                  |                      |
| 9            | Net income form unrelated<br>business activities, whether or<br>not the business is regularly<br>carried on   |  |  |   |  |  |                  |                      |
| 10           | Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV)   |  |  |   |  |  |                  |                      |
| 11           | Total support. Add lines 7 through 10   |  |  |   |  |  |                  |                      |
| 12           | Gross receipts from related activ   | vities, etc (see ins                     | structions)                            |   |  | Ţ                                      | 12               |                      |
| 13           | First five years. If the Form 990 organization, check this box and  |  | ation's first, seco                    | nd, third, fourth,                        | or fifth tax year a                            | s a section 5                          | 01(c)(           | (3)                  |
|              | tion C. Computation of Pu   |  |  |   |  |  |                  |                      |
|              | Public support percentage for 20  |  |  |   |  | ŀ                                      | 14               | <u>%</u>             |
|              | Public support percentage for 20  | ·  |  |   |  | L                                      | 15               | %                    |
| 16 a         | a 33-1/3 support test — 2008. If the and stop here. The organization  | e organization did<br>qualifies as a pul | not check the bo<br>plicly supported o | ox on line 13, and<br>organization        | d the line 14 is 33                            | 3-1/3 % or mo                          | ore, ch          | neck this box ►      |
| ŀ            | 33-1/3 support test — 2007. If the and stop here. The organization  | e organization did<br>qualifies as a put | not check a box<br>blicly supported o  | on line 13, or 16a<br>rganization         | a, and line 15 is 3                            | 33-1/3% or m                           | ore, c           | heck this box        |
| 17 a         | a 10%-facts-and-circumstances to<br>or more, and if the organization<br>the organization meets the 'facts   | meets the 'facts-a                       | and-circumstance                       | s' test, check this                       | box and stop he                                | re. Explain ir                         | ı Part           | iV iīūw —            |
| t            | o 10%-facts-and-circumstances to<br>or more, and if the organization<br>organization meets the 'facts-an  | meets the 'facts-a<br>d-circumstances'   | and-circumstance<br>test The organi    | s' test, check this<br>zation qualifies a | s box and <b>stop he</b><br>s a publicly suppo | <b>re.</b> Explain ir<br>orted organiz | n Part<br>ation. | IV now the ►         |
| 18           | Private foundation. If the organi   | zation did not che                       | ck a box on line,                      | 13, 16a, 16b, 17a                         |  |  |                  | structions           |
| BAA          | ı   |  |  |   | 50   | Hedule A (FC                           | אל ווויי         | 00 01 330-E.Z.) 2000 |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part 1)

Section A. Public Support

|      | ndar year (or fiscal yr beginning in)►  | (a) 2004             | <b>(b)</b> 2005      | (c) 2006                                | ( <b>d</b> ) 2007   | <b>(e)</b> 2008      | (f) Total      |
|------|---|----------------------|----------------------|---|---------------------|----------------------|----------------|
| 1    | Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')  |                      |                      | _                                       |                     |                      |                |
|      | Gross receipts from admissions, merchandise sold or services performed, or  |                      |                      |   |                     |                      |                |
|      | facilities furnished in a activity that is related to the   |                      |                      | !                                       |                     |                      |                |
|      | organization's tax-exempt purpose   | }                    |                      |   |                     |                      |                |
| 3    | Gross receipts from activities that are<br>not an unrelated trade or business<br>under section 513  |                      |                      |   |                     | <del></del>          |                |
|      | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                      |                      |   |                     |                      |                |
| 5    | The value of services or facilities furnished by a governmental unit to the organization without charge   |                      |                      |   |                     |                      |                |
| 6    | Total. Add lines 1-5  |                      |                      |   | ]                   |                      |                |
| 7 a  | Amounts included on lines 1,<br>2, 3 received from disqualified<br>persons  |                      |                      |   |                     |                      |                |
| b    | Amounts included on lines 2<br>and 3 received from other than<br>disqualified persons that<br>exceed the greater of 1% of<br>the total of lines 9, 10c, 11,<br>and 12 for the year or \$5,000 |                      |                      |   |                     | ·                    |                |
| c    | : Add lines 7a and 7b   |                      |                      |   |                     |                      |                |
|      | Public support (Subtract line   |                      |                      |   |                     |                      |                |
| _    | 7c from line 6)   | h                    |                      | `                                       |                     |                      |                |
| Sec  | tion B. Total Support   | l                    | L                    | ·                                       |                     |                      |                |
|      | ndar year (or fiscal yr beginning in)   | (a) 2004             | <b>(b)</b> 2005      | (c) 2006                                | (d) 2007            | <b>(e)</b> 2008      | (f) Total      |
|      | Amounts from line 6   | (2) 2004             | (6) 2003             | (0) 2000                                | (u) 2007            | (6) 2000             | (1) 10(2)      |
|      | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  |                      |                      | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                     |                      |                |
|      | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975   |                      |                      |   |                     |                      |                |
|      | Add lines 10a and 10b   |                      |                      |   |                     | <del></del>          |                |
| 11   | Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on  |                      |                      |   |                     |                      |                |
| 12   | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)   |                      |                      |   |                     |                      |                |
| 13   | Total support. (add Ins 9, 10c, 11, and 12)   |                      |                      |   |                     |                      |                |
| 14   | First five years. If the Form 990 organization, check this box and  | is for the organiz   | ation's first, seco  | nd, third, fourth,                      | or fifth tax year a | s a section 501(c)   | (3)            |
| Sec  | tion C. Computation of Pu   | blic Support F       | Percentage           |   |                     |                      |                |
| 15   | Public support percentage for 20  | 008 (line 8, colum   | n (f) divided by lii | ne 13, column (f)                       | ).                  | 15                   | %_             |
| 16   | Public support percentage from  | 2007 Schedule A      | Part IV-A, line 2    | 7g _                                    |                     | 16                   | %              |
| Sec  | tion D. Computation of Inv  |                      |                      |   |                     |                      |                |
| 17   |   |                      |                      |   | ımn (f))            | 17                   | %              |
| 18   | Investment income percentage f  |                      |                      |   |                     | 18                   | %_             |
| 19 a | 33-1/3 support tests - 2008. If the more than 33-1/3%, check this b   | organization did not | check the box on     | line 14, and line 15                    | is more than 33-1/3 | %, and line 17 is no | ot — —         |
| b    | 33-1/3 support tests — 2007. If t   | he organization d    | id not check a bo    | x on line 14 or 19                      | a, and line 16 is r | nore than 33-1/3%    | 6, and line 18 |
| ^^   | is not more than 33-1/3%, check   |                      |                      |   |                     |                      | ' <b>↓</b> H   |
| 20   | Private foundation. If the organi   | ization did not che  | eck a box on line    | 14, 13a, 01 190, 0                      | THECK THIS DOX AND  | see monuctions       |                |

| Part IV | Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Rart II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions) |
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Schedule A (Form 990 or 990-EZ) 2008

| 2008   | Federal Statements   | Page 1   |
|--|--|--|
| Client US84250   | Southeastern Regional Council                                      | l, Inc. 23-713415  |
| 1/13/10  Statement 1  Form 990-EZ, Part I, Line Other Revenue            | e 8  | 02 16Pt  |
| Miscellaneous  |  | Total \$ 9,495.<br>\$ 9,495.   |
| Statement 2<br>Form 990-EZ, Part I, Line<br>Other Expenses               | e 16   |  |
| Admin Expense<br>Conferences and Tra<br>Contributions -NAHR<br>Insurance | ining<br>Q   | \$ 30.<br>363,473.<br>112,708.<br>2,565.<br>Total \$ 478,776.  |
| Statement 3 Form 990-EZ, Part I, Line Other Changes In Net As            | e 20<br>ssets Or Fund Balances<br>t to agree to audited financials | Total \$ 1. \$ 1.  |
| Statement 4<br>Form 990-EZ, Part II, Lin<br>Other Assets                 | e 24   |  |
| Prepaid Expenses an  | d Deferred Charges   | Beginning Ending  \$ 1,747. \$ 17,319.  Total \$ 1,747. \$ 17,319.   |
| Statement 5<br>Form 990-EZ, Part II, Lin<br>Total Liabilities            | e 26   |  |
| Accounts Payable an<br>Deferred Revenue<br>Scholarship Fund              | d Accrued Expenses   | Beginning         Ending           \$ 751.         \$ 2,000.           52,775.         70,775.           12,981.         18,661.           \$ 66,507.         \$ 91,436. |
|  |  |  |

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2008

## **Federal Statements**

Page 2

Client US84250

Southeastern Regional Council, Inc.

23-7134151

1/13/10

02 16PM

Statement 6
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

To provide training, meetings and conventions for Regional Housing Authorities.

Statement 7
Form 990-EZ, Part VI
Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No

No