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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 10/01, 2008, and ending 9/30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.THE MANDELBAUM FOUNDATION
80 MAIN STREET #510
WEST ORANGE, NJ 07052

A Employer identification number

22-6060789

B Telephone number (see the instructions)

973-325-0011

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 379,480.

J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc, received (att sch)

130,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

229.

229.

229.

4 Dividends and interest from securities

3,694.

3,694.

3,694.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

133,923.

3,923.

3,923.

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) SEE STMT 2

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

23.

11.

11.

12.

24 Total operating and administrative expenses. Add lines 13 through 23

3,422.

1,910.

1,910.

1,512.

25 Contributions, gifts, grants paid PART XV

143,728.

143,728.

26 Total expenses and disbursements. Add lines 24 and 25

147,150.

1,910.

1,910.

145,240.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-13,227.

b Net investment income (if negative, enter -0-)

2,013.

c Adjusted net income (if negative, enter -0-)

2,013.

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ADMINISTRATIVE
OPERATING
AND
EXPENSES

21

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing		21,943.	5,216.	5,217.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	600.	376.	376.	
	10a	Investments – U.S. and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule)	245,101.	245,101.	145,512.	
	c	Investments – corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)	224,651.	228,375.	228,375.		
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	492,295.	479,068.	379,480.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	492,295.	479,068.		
	30	Total net assets or fund balances (see the instructions)	492,295.	479,068.		
	31	Total liabilities and net assets/fund balances (see the instructions)	492,295.	479,068.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	492,295.
2	Enter amount from Part I, line 27a	2	-13,227.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	479,068.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	479,068.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	252,753.	527,666.	0.479002
2006	243,970.	602,146.	0.405168
2005	507,262.	345,640.	1.467602
2004	246,898.	80,470.	3.068199
2003	247,826.	120,521.	2.056289

2 Total of line 1, column (d)	2	7.476260
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.495252
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	415,393.
5 Multiply line 4 by line 3	5	621,117.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20.
7 Add lines 5 and 6	7	621,137.
8 Enter qualifying distributions from Part XII, line 4	8	145,240.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	40.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	40.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	40.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	376.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	376.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	336.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DAVID MANDELBAUM</u> Telephone no <u>973 325-0011</u> Located at <u>80 MAIN STREET SUITE 510 WEST ORANGE NJ</u> ZIP + 4 <u>07052</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
DAVID MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
ROBERT GOLDBERG 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	407,651.
b Average of monthly cash balances	1b	13,580.
c Fair market value of all other assets (see instructions)	1c	488.
d Total (add lines 1a, b, and c)	1d	421,719.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	421,719.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	6,326.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	415,393.
6 Minimum investment return. Enter 5% of line 5	6	20,770.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	20,770.
2a Tax on investment income for 2008 from Part VI, line 5	2a	40.
b Income tax for 2008 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	40.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	20,730.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	20,730.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	20,730.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	145,240.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	145,240.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	145,240.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				20,730.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years. 20 ____, 20 ____, 20 ____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	241,800.			
b From 2004	242,880.			
c From 2005	490,624.			
d From 2006	214,454.			
e From 2007	226,594.			
f Total of lines 3a through e	1,416,352.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 145,240.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				20,730.
e Remaining amount distributed out of corpus	124,510.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,540,862.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	241,800.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	1,299,062.			
10 Analysis of line 9				
a Excess from 2004	242,880.			
b Excess from 2005	490,624.			
c Excess from 2006	214,454.			
d Excess from 2007	226,594.			
e Excess from 2008	124,510.			

BAA

Form 990-PF (2008)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(i)(3) or
- ☐
- 4942(i)(5)

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a 'Assets' alternative test – enter:**

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income.**

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 4

- b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines'

SEE STATEMENT FOR LINE 2A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE ATTACHED SCHEDULE			DONATIONS ARE MADE FOR MEDICAL, EDUCATIONAL, RELIGIOUS AND HUMANITARIAN PURPOSES TO VARIOUS ORGANIZED CHARITIES.	143,728.
Total			3a	143,728.
<i>b</i> Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	229.	
4	Dividends and interest from securities			14	3,694.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				3,923.	
13	Total. Add line 12, columns (b), (d), and (e)				13	3,923.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ and 990-PF**
▶ **See separate instructions.**

OMB No 1545-0047

2008

Name of the organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule —

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year) ▶ \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVANNE REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	F&E REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	NATHAN BARRY CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	525 REALTY HOLDING 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	ONE TWELVE CORP 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	CLAYTON HOLDING CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	NATHAN MANDELBAUM ADMIN TRUST 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	DAVID MANDELBAUM 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once - see instructions)

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2008

FEDERAL STATEMENTS

PAGE 1

CLIENT 2

THE MANDELBAUM FOUNDATION

22-6060789

2/15/10

12 16PM

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 3,000.	\$ 1,500.	\$ 1,500.	\$ 1,500.
	<u>\$ 3,000.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	\$ 399.	\$ 399.	\$ 399.	
TOTAL	<u>\$ 399.</u>	<u>\$ 399.</u>	<u>\$ 399.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	\$ 23.	\$ 11.	\$ 11.	\$ 12.
TOTAL	<u>\$ 23.</u>	<u>\$ 11.</u>	<u>\$ 11.</u>	<u>\$ 12.</u>

STATEMENT 4
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	DAVID MANDELBAUM, TRUSTEE 973-325-0011
NAME:	
CARE OF:	
STREET ADDRESS:	80 MAIN STREET, SUITE 510
CITY, STATE, ZIP CODE:	WEST ORANGE, NJ 07052
TELEPHONE:	973-325-0011
FORM AND CONTENT:	LETTER OF SOLICITATION ON ORGANIZATION STATIONERY DESCRIBING THE NATURE OR PURPOSE.
SUBMISSION DEADLINES:	N/A
RESTRICTIONS ON AWARDS:	N/A

The Mandelbaum Foundation
FEIN: 22-6060789
Attachement to Form 990-PF
September 30, 2009

	Beginning of Year	End of Year	Total at FMV	Average at FMV
--	----------------------	----------------	-----------------	-------------------

**Page 8, Part X - Line 1(a): Average Monthly
Fair Market Value of Securites**

Corporate Stock	216,764	145,512	362,276	181,138
Corporate Bonds -		-		-
Morgan Stanley	-	228,375	228,375	114,188
ML Inst Fund	224,651	-	224,651	112,326
Total	441,415	373,887	815,302	407,651

**Page 8, Part X - Line 1(b): Average Monthly
Fair Market Value of Cash Balances**

Cash	21,943	5,217	27,160	13,580
Total	21,943	5,217	27,160	13,580

**Page 8, Part X - Line 1(c): Average Monthly
Fair Market Value of Cash Balances**

Prepaid Expense	600	376	976	488
Total	600	376	976	488

Grand Total

421,719

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

Date	Num	Name Address	Class	Original Amount	Paid Amount
ADL Women's Division Journal					
12/16/2008	1620	823 United Nations Plaza NY, NY 10017		250 00	250 00
Total ADL Women's Division Journal					250 00
American Cancer Society					
07/31/2009	1686	767 Northfield Ave West Orange, NJ 07052		300 00	300 00
Total American Cancer Society					300 00
American Friends of the Israel Museum					
12/17/2008	1623	500 Fifth Avenue #2540 New York, NY 10110		3,750 00	3,750 00
06/02/2009	1664	500 Fifth Avenue #2540 New York, NY 10110		2,500 00	2,500 00
Total American Friends of the Israel Museum					6,250 00
American Jewish Committee					
05/18/2009	1657	NY, NY		500 00	500 00
05/28/2009	1662	NY, NY		500 00	500 00
06/01/2009	1663	NY, NY		1,000 00	1,000 00
Total American Jewish Committee					2,000 00
American Lung Association					
10/02/2008	1582	61 Broadway NY, NY 10006		5 00	5 00
03/19/2009	1646	61 Broadway NY, NY 10006		5 00	5 00
08/27/2009	1695	61 Broadway NY, NY 10006		10 00	10 00
Total American Lung Association					20 00
Ann & Andrew Tisch Scholarship Fund					
08/12/2009	1690	C/O Cornell University 130 E Seneca St Ithaca, NY 14850		1,000 00	1,000 00
Total Ann & Andrew Tisch Scholarship Fund					1,000 00
B'nai B'rith					
08/31/2009	1696	2020 K Street NW 7th flr Washington DC 20006		10 00	10 00
Total B'nai B'rith					10 00
Bris Aurshom					
07/06/2009	1674	910 Salem Ave Hillside, NJ 07205		100 00	100 00
Total Bris Aurshom					100 00
Cardinal Theodore McCarrick					
01/07/2009	1628	5001 Eastern Ave PO Box 29260 Washington, DC 20017		2,500 00	2,500 00
Total Cardinal Theodore McCarrick					2,500 00
CCFA					
03/24/2009	1649	45 Wilson Ave Manalapan, NJ 07726		50 00	50 00
Total CCFA					50 00
Cerebral Palsy of North Jersey					
08/31/2009	1697	515 Valley Street Maplewood, NJ 07040		350 00	350 00
Total Cerebral Palsy of North Jersey					350 00
Chabad Center of Northwest NJ					
10/14/2008	1592	PO Box 203 Rockaway, NJ 07866		1,000 00	1,000 00
Total Chabad Center of Northwest NJ					1,000 00
Columbia University Dept. of Opthamology					
10/28/2008	1596	635 W 165th 1st Floor New York, NY 10032		2,500 00	2,500 00
Total Columbia University Dept of Opthamology					2,500 00
Congregation B'nai Jeshurun					
01/06/2009	1626	PO Box 369 Short Hills, NJ 07078	Relig	2,367 00	2,367 00
03/24/2009	1648	PO Box 369 Short Hills, NJ 07078	Relig	100 00	100 00
Total Congregation B'nai Jeshurun					2,467 00
Congregation Beth El					
06/11/2009	1666	901 Route 10 Whippany, NJ 07981-1157	Relig	100 00	100 00

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Class</u>	<u>Original Amount</u>	<u>Paid Amount</u>
08/04/2009	1687	901 Route 10 Whippany, NJ 07981-1157	Relig	36 00	36 00
Total Congregation Beth El					136 00
Cumberland College					
10/20/2008	1595	6191 College Station Williamsburg, KY 40769	Educ	100 00	100 00
12/05/2008	1612	6191 College Station Williamsburg, KY 40769	Educ	200 00	200 00
01/07/2009	1629	6191 College Station Williamsburg, KY 40769	Educ	950 00	950 00
Total Cumberland College					1,250 00
CYO/Youth & Young Adult Ministries					
12/15/2008	1616	c/o Holy Cross 16 Church Square Harrsion, NJ 07029		2,500 00	2,500 00
Total CYO/Youth & Young Adult Ministries					2,500 00
Daughters of Israel					
07/16/2009	1678	1155 Pleasant Valley Way West Orange, NJ 07052		3,000 00	3,000 00
Total Daughters of Israel					3,000 00
Diocese of Metuchen					
12/01/2008	1608	PO Box 1018 Somerville, NJ 08876		1,000 00	1,000 00
Total Diocese of Metuchen					1,000 00
Disabled Verterans National Foundation					
08/18/2009	1692	PO Box 96648 Washington DC 20009		10 00	10 00
Total Disabled Verterans National Foundation					10 00
Doctors Without Borders					
05/18/2009	1659	PO Box 5023 Hagertown, MD 21341		100 00	100 00
Total Doctors Without Borders					100 00
Dress for Success					
03/10/2009	1641	c/o Stephanie Conley 25 Cook Ave Madison, NJ 07940		225 00	225 00
Total Dress for Success					225 00
DVNF					
05/11/2009	1656	PO Box 96648 Washington DC 20050		10 00	10 00
Total DVNF					10 00
Easter Seals					
09/14/2009	1702	PO Box 2013 Toms River, NJ 08754		5 00	5 00
Total Easter Seals					5 00
Easter Seals of NJ					
09/29/2009	1711	9 Terminal Ave, New Brunswick, NJ 08901		250 00	250 00
Total Easter Seals of NJ					250 00
Fractured Atlas					
11/14/2008	1601	60-16th St Brooklyn, NY 11215		225 00	225 00
Total Fractured Atlas					225 00
FSH Society					
10/17/2008	1594	64 Grove St Watertown, MA 02472		150 00	150.00
Total FSH Society					150 00
Guiding Eye for the Blind					
03/17/2009	1642	611 Grante Springs Rd Yorktown Hts, NY 70598		5 00	5 00
Total Guiding Eye for the Blind					5 00
Habitat for Humanity					
09/08/2009	1698	121 Habitat St America, CA 31708		20 00	20 00
Total Habitat for Humanity					20 00
Hebrew Academy of Cleveland					
02/04/2009	1635	1975 Lyndway Road Cleveland, OH 44121		5 00	5 00

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

Date	Num	Name Address	Class	Original Amount	Paid Amount
Total Hebrew Academy of Cleveland					5 00
Hope at the NYU Child Study Center					
01/08/2009	1631	577 First Ave NY, NY 10016		5,000 00	5,000 00
Total Hope at the NYU Child Study Center					5,000 00
Human Rights First					
06/02/2009	1665	333 7th Ave NY, NY 10117		180 00	180 00
Total Human Rights First					180 00
Humane Society of Greater Akron					
09/23/2009	1709	4904 Quick Rd Peninsula, OH 44264		250 00	250 00
Total Humane Society of Greater Akron					250 00
Interfaith Hospitality Network					
04/06/2009	1653	C/O Lianne Mandelbaum 80 Main St Ste 510 West Oran		3,000 00	3,000 00
Total Interfaith Hospitality Network					3,000 00
Israel Dog Guide Center					
10/08/2008	1585	732 So Settlers Circle Warrington, PA 18976		100 00	100 00
Total Israel Dog Guide Center					100 00
Israel Sports Exchange					
01/09/2009	1632	100 Misty Lane Parsippany, NJ 07054		25,000 00	25,000 00
Total Israel Sports Exchange					25,000 00
JAFCO					
11/21/2008	1606	4200 N University Dr Sunrise, FL 33351		75 00	75 00
Total JAFCO					75 00
Jewish Educational Center					
08/12/2009	1689	330 Elmora Ave Elizabeth, NJ 07208		1,800 00	1,800 00
Total Jewish Educational Center					1,800 00
Jewish Federation of Palm Beach Cty					
06/22/2009	1671	c/o UJA Palm Beach, FL		5,000 00	5,000 00
Total Jewish Federation of Palm Beach Cty					5,000 00
Jewish War Veterans of the USA					
08/18/2009	1691	PO Box 1575 Merrifield, VA 22116-9944		9 00	9 00
Total Jewish War Veterans of the USA					9 00
Jodi Horowitz Leukemia Research Fd					
03/18/2009	1645	at Memorial Sloan Kettering Cancer Center NY NY 10005		5,000 00	5,000 00
Total Jodi Horowitz Leukemia Research Fd					5,000 00
Keren Chasdei Yisroel					
09/14/2009	1701	PO Box 554 Washingtonville, NY 10992		100 00	100 00
Total Keren Chasdei Yisroel					100 00
Keren Chasder Yisroel					
12/16/2008	1619	PO Box 554 Washingtonville, NY 10992		360 00	360 00
03/09/2009	1640	PO Box 554 Washingtonville, NY 10992		90 00	90 00
05/28/2009	1661	PO Box 554 Washingtonville, NY 10992		50 00	50 00
Total Keren Chasder Yisroel					500 00
Keren Hayaed					
06/19/2009	1668	1482 41st St Brooklyn, NY 11218		100 00	100 00
Total Keren Hayaed					100 00
Lincoln Center for the Performing Arts					
09/08/2009	1700	70 Lincoln Plaza NY, NY 10023		5,000 00	5,000 00
Total Lincoln Center for the Performing Arts					5,000 00

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Class</u>	<u>Original Amount</u>	<u>Paid Amount</u>
Lisa B Fishman Foundation					
05/19/2009	1660	11 Wedgewood Dr Montville, NJ 07045		100 00	100 00
Total Lisa B Fishman Foundation					100 00
Livingston Auxiliary Police					
09/24/2009	1710	PO Box 1583 Livingston, NJ 07039		100 00	100 00
Total Livingston Auxiliary Police					100 00
Livingston Fire Dept					
06/19/2009	1669	62 So Livingston Ave Livingston, NJ 07039		36 50	36 50
Total Livingston Fire Dept					36 50
Livingston First Aid Squad					
12/08/2008	1613	625 Livingston Avenue Livingston, NJ 07039		100 00	100 00
09/15/2009	1703	625 Livingston Avenue Livingston, NJ 07039		100 00	100 00
Total Livingston First Aid Squad					200 00
Livingston Residents Serving Livingston					
10/14/2008	1589	PO Box 1583 Livingston, NJ 07039		50 00	50 00
Total Livingston Residents Serving Livingston					50 00
Loyola College					
12/02/2008	1610	4501 No Charles St Baltimore, MD 21210-2699		5,000 00	5,000 00
Total Loyola College					5,000 00
Lymphoma Research Foundation					
07/10/2009	1676	111 Broadway nY, NY 10006		1,000 00	1,000 00
Total Lymphoma Research Foundation					1,000 00
March of Dimes					
10/08/2008	1584	Mothers March Headquarters PO Box 8944 Topeka, KS 6		25 00	25 00
07/16/2009	1679	Mothers March Headquarters PO Box 8944 Topeka, KS 6		20 00	20 00
Total March of Dimes					45 00
Memorial Sloan-Kettering Cancer Center					
10/14/2008	1586	633 Third Ave NY, NY 10017		1,000 00	1,000 00
Total Memorial Sloan-Kettering Cancer Center					1,000 00
Mental Health Association of Essex County					
04/22/2009	1654	c/o Clancy Callahan 103 Eisenhower Parkway Roseland,		100 00	100 00
05/18/2009	1658	c/o Clancy Callahan 103 Eisenhower Parkway Roseland,		350 00	350 00
Total Mental Health Association of Essex County					450 00
Monmouth Council Boy Scouts of America					
09/08/2009	1699	c/o Carl Gross 63 Main Street Freehold, NJ		300 00	300 00
Total Monmouth Council Boy Scouts of America					300 00
Monsignor Robert Sheeran					
01/07/2009	1627	400 South Orange Ave South Orange, NJ 07079		2,500 00	2,500 00
Total Monsignor Robert Sheeran					2,500 00
Mt. Sinai Adolescent Health Center					
10/14/2008	1587	320 E 94th St NY, NY 10128		550 00	550 00
Total Mt Sinai Adolescent Health Center					550 00
Muscular Dystrophy Association					
07/20/2009	1683	PO Box 3 Livingston, NJ 07039		50 00	50 00
Total Muscular Dystrophy Association					50 00
NAIOP NJ Chapter					
04/02/2009	1652	317 George St New Brunswick, NJ 08901		450 00	450 00
Total NAIOP NJ Chapter					450 00
National Children's Cancer Society					

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Class</u>	<u>Original Amount</u>	<u>Paid Amount</u>
03/17/2009	1643	PO Box 8967 Topeka, KS 66608		5 00	5 00
Total National Children's Cancer Society					5 00
National Council of Jewish Women					
11/12/2008	1598	Essex County Section 513 W Mt Pleasant Avenue Living		136 00	136 00
Total National Council of Jewish Women					136 00
National Transplant Assistance Fund					
03/19/2009	1647	12 Prospect Pl Springfield, NJ 07081		100 00	100 00
Total National Transplant Assistance Fund					100 00
National Veterans Foundation					
01/20/2009	1633	PO Box 9519 Wilton, NH 03086		5 00	5 00
Total National Veterans Foundation					5 00
NJ Jewish News					
10/03/2008	1583	901 Rt 10 Whippany, NJ 07981		388 00	388 00
Total NJ Jewish News					388 00
NJ Symphony Orchestra					
06/30/2009	1673	60 Park Place Newark, NJ 07102		250 00	250 00
Total NJ Symphony Orchestra					250 00
NJPAC					
09/21/2009	1706	One Center St Newark, NJ 07102		1,000 00	1,000 00
Total NJPAC					1,000 00
Penn State					
11/19/2008	1605	103 Shields Bldg University Park,, PA 16802-1200		1,062 00	1,062 00
Total Penn State					1,062 00
Play for PINK					
05/11/2009	1655	PO Box 1087 Westhampton, NY 11908		400 00	400 00
Total Play for PINK					400 00
Police Reserve Association					
12/17/2008	1622	244 Fifth Ave NY, NY 10001		250 00	250 00
Total Police Reserve Association					250 00
Princeton University					
12/02/2008	1609	One Nassau Hall Princeton, NJ 08544-5264		200 00	200 00
Total Princeton University					200 00
Rabbinical College of America					
03/30/2009	1651	226 Sussex Ave Morristown, NJ 07962		180 00	180 00
Total Rabbinical College of America					180 00
Rodfie Shalom					
03/30/2009	1650	3003 Shalom Blvd San Antonio, TX 78230		500 00	500 00
Total Rodfie Shalom					500 00
Rutgers University					
11/19/2008	1603	Records Hall 620 George St New Brunswick, NJ 08901		342 50	342 50
Total Rutgers University					342 50
Sacred Heart University					
12/02/2008	1611	5151 Park Ave Fairfield, CT 08625		2,500 00	2,500 00
01/26/2009	1634	5151 Park Ave Fairfield, CT 08625		2,500 00	2,500 00
07/16/2009	1680	5151 Park Ave Fairfield, CT 08625		7,500 00	7,500 00
Total Sacred Heart University					12,500 00
Seton Hall University					
12/11/2008	1615	400 South Orange Avenue South Orange, NJ 07079		5,000 00	5,000 00

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

Date	Num	Name Address	Class	Original Amount	Paid Amount
Total Seton Hall University					5,000 00
Skidmore College					
11/20/2008	1607	815 No Broadway Saratoga Springs, NY 12866		180 00	180 00
Total Skidmore College					180 00
Special Strides					
08/24/2009	1694	118 Federal Road Monroe Twp, NJ 08831		100 00	100 00
Total Special Strides					100 00
St Jude's Children Research Hospital					
10/14/2008	1588	501 St Jude Place Memphis, TN 38105		50 00	50 00
Total St Jude's Children Research Hospital					50 00
St. Joseph's Indian School					
09/15/2009	1704	PO Box 200 Chamberlain, SD 57325		8 00	8 00
Total St Joseph's Indian School					8 00
Summit Volunteer First Aid Squad					
01/07/2009	1630	PO Box 234 Summit, NJ 07902		200 00	200 00
Total Summit Volunteer First Aid Squad					200 00
The 2009 Pingry Fund					
06/22/2009	1670	Martinsville Rd PO Box 366 Martinsville, NJ 08830		200 00	200 00
Total The 2009 Pingry Fund					200 00
The ATID Society					
10/28/2008	1597	110 So Orange Ave Livingston, NJ 07039		1,000 00	1,000 00
Total The ATID Society					1,000 00
The Breast Cancer Research Foundation					
09/22/2009	1708	459 Columbus Ave Ste 151 New York, NY 10024		550 00	550 00
Total The Breast Cancer Research Foundation					550 00
The Children's Hearing Institute					
10/14/2008	1590	210 E 64th Street New York, NY 10021		1,000 00	1,000 00
Total The Children's Hearing Institute					1,000 00
The Frisch School					
12/17/2008	1624	E 243 Frisch Ct Paramus, NJ 07652		250 00	250 00
Total The Frisch School					250 00
The Hampton Synagogue					
07/10/2009	1677	154 Sunset Avenue Westhampton Bch, NY		360 00	360 00
07/17/2009	1682	154 Sunset Avenue Westhampton Bch, NY		540 00	540 00
Total The Hampton Synagogue					900 00
The Hebrew Academy					
07/23/2009	1684	1975 Lyndway Road Cleveland, OH 44121-4264		20 00	20 00
Total The Hebrew Academy					20 00
The Jewish Museum					
07/10/2009	1675	1109 5th Avenue New York, NY 10128		1,000 00	1,000 00
Total The Jewish Museum					1,000 00
The Max Cure Fund					
12/17/2008	1621	Sloan Kettering 633 Third Ave 28th floor NY, NY 10017		500 00	500 00
Total The Max Cure Fund					500 00
The National Children's Cancer Society					
10/16/2008	1593	PO Box 8966 Topeka, KS 66608		15 00	15 00
Total The National Children's Cancer Society					15 00
The National Multiple Sclerosis Society					

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2009

Date	Num	Name Address	Class	Original Amount	Paid Amount
09/22/2009	1707	240 Main Street Gladstone, NJ 07734		5,000 00	5,000 00
Total The National Multiple Sclerosis Society					5,000 00
The Perry Suma Scholarship Fund					
08/12/2009	1688	for Village Supermarket Employees 733 Mountain Ave Sp		250 00	250 00
Total The Perry Suma Scholarship Fund					250 00
The Pingry School					
03/09/2009	1639	Country Day Dr Short Hills, NJ 07078		10,000 00	10,000 00
Total The Pingry School					10,000 00
THE USHMM Officer John Family Fund					
06/19/2009	1667	100 Raoul Wallenberg Pl SW Washington DC 20024		1,800 00	1,800 00
Total THE USHMM Officer John Family Fund					1,800 00
United Synagogue of Conservative Judaism					
08/24/2009	1693	820 Second Avenue New York, NY 10017-4504		28 00	28 00
Total United Synagogue of Conservative Judaism					28 00
University of Rhode Island					
11/19/2008	1604	6 Rhody Ram Way Kingston, RI 02881		888 00	888 00
Total University of Rhode Island					888 00
USCJ					
03/17/2009	1644	820-2nd Ave 10th floor NY, NY 10017		5 00	5 00
Total USCJ					5 00
Vikings Children's Fund					
06/23/2009	1672	9520 Viking Drive Eden Prairie, MN 55344		5,000 00	5,000 00
Total Vikings Children's Fund					5,000 00
Women's International Zionist Org					
02/09/2009	1636	PO Box 186 Livingston, NJ 07039		1,800 00	1,800 00
Total Women's International Zionist Org					1,800 00
World Wildlife Fund					
07/27/2009	1685	1250 24th St NW Washington DC 20037		16 00	16 00
09/16/2009	1705	1250 24th St NW Washington DC 20037		16 00	16 00
Total World Wildlife Fund					32 00
TOTAL					143,728.00

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I - Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE MANDELBAUM FOUNDATION	22-6060789
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	80 MAIN STREET #510	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	WEST ORANGE, NJ 07052	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► DAVID MANDELBAUM

Telephone No. ► 973 325-0011

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box. ☐ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 5/15, 20 10, to file the exempt organization return for the organization named above.
The extension is for the organization's return for

- ☐ calendar year 20__ or
► ☒ tax year beginning 10/01, 20 08, and ending 9/30, 20 09

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	40.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	376.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 4-2009)