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**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**2008**

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2008**, or tax year beginning **OCT 1, 2008**, and ending **SEP 30, 2009**

**G** Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

|  |   |
|--|---|
| <p><b>Use the IRS label.</b> Name of foundation<br/><b>DEACON CHARITABLE FOUNDATION</b></p> <p><b>Otherwise, print or type.</b> Number and street (or P.O. box number if mail is not delivered to street address) Room/suite<br/><b>7745 GREENBACK LANE 250</b></p> <p><b>See Specific Instructions.</b> City or town, state, and ZIP code<br/><b>CITRUS HEIGHTS, CA 95610</b></p> | <p><b>A Employer identification number</b><br/><b>20-5702192</b></p> <p><b>B Telephone number</b><br/><b>(503)764-1810</b></p> <p><b>C</b> If exemption application is pending, check here <input type="checkbox"/></p> <p><b>D 1.</b> Foreign organizations, check here <input type="checkbox"/><br/><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/></p> <p><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/></p> <p><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/></p> |
| <p><b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br/><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p>   |   |
| <p><b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 827,288.</b> <b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br/><input type="checkbox"/> Other (specify) _____</p>   |   |

| <b>Part I Analysis of Revenue and Expenses</b><br><small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small> | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| <b>1</b> Contributions, gifts, grants, etc., received  | 450,184.                           |                           |                         |   |
| <b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch B  |                                    |                           |                         |   |
| <b>3</b> Interest on savings and temporary cash investments  | 10,409.                            | 10,409.                   |                         |   |
| <b>4</b> Dividends and interest from securities  |                                    |                           |                         |   |
| <b>5a</b> Gross rents  |                                    |                           |                         |   |
| <b>b</b> Net rental income or (loss)   |                                    |                           |                         |   |
| <b>6a</b> Net gain or (loss) from sale of assets not on line 10  |                                    |                           |                         |   |
| <b>b</b> Gross sales price for all assets on line 6a   |                                    |                           |                         |   |
| <b>7</b> Capital gain net income (from Part IV, line 2)  |                                    | 0.                        |                         |   |
| <b>8</b> Net short-term capital gain   |                                    |                           |                         |   |
| <b>9</b> Income modifications  |                                    |                           |                         |   |
| <b>10a</b> Gross sales less returns and allowances   |                                    |                           |                         |   |
| <b>b</b> Less Cost of goods sold   |                                    |                           |                         |   |
| <b>c</b> Gross profit or (loss)  |                                    |                           |                         |   |
| <b>11</b> Other income   |                                    |                           |                         |   |
| <b>12 Total.</b> Add lines 1 through 11  | 460,593.                           | 10,409.                   | 0.                      |   |
| <b>13</b> Compensation of officers, directors, trustees, etc   | 35,840.                            | 0.                        | 0.                      | 35,840.   |
| <b>14</b> Other employee salaries and wages  |                                    |                           |                         |   |
| <b>15</b> Pension plans, employee benefits   | 1,066.                             | 0.                        | 0.                      | 1,066.  |
| <b>16a</b> Legal fees  |                                    |                           |                         |   |
| <b>b</b> Accounting fees <b>STMT 1</b>   | 350.                               | 0.                        | 0.                      | 350.  |
| <b>c</b> Other professional fees   |                                    |                           |                         |   |
| <b>17</b> Interest   |                                    |                           |                         |   |
| <b>18</b> Taxes <b>STMT 2</b>  | 5,320.                             | 0.                        | 0.                      | 3,975.  |
| <b>19</b> Depreciation and depletion   |                                    |                           |                         |   |
| <b>20</b> Occupancy  |                                    |                           |                         |   |
| <b>21</b> Travel, conferences, and meetings  | 3,641.                             | 0.                        | 0.                      | 3,641.  |
| <b>22</b> Printing and publications  | 1,650.                             | 0.                        | 0.                      | 1,650.  |
| <b>23</b> Other expenses <b>STMT 3</b>   | 524.                               | 0.                        | 0.                      | 524.  |
| <b>24 Total operating and administrative expenses.</b> Add lines 13 through 23   | 48,391.                            | 0.                        | 0.                      | 47,046.   |
| <b>25</b> Contributions, gifts, grants paid  | 345,577.                           |                           |                         | 345,577.  |
| <b>26 Total expenses and disbursements.</b> Add lines 24 and 25  | 393,968.                           | 0.                        | 0.                      | 392,623.  |
| <b>27</b> Subtract line 26 from line 12:   |                                    |                           |                         |   |
| <b>a</b> Excess of revenue over expenses and disbursements   | 66,625.                            |                           |                         |   |
| <b>b</b> Net investment income (if negative, enter -0-)  |                                    | 10,409.                   |                         |   |
| <b>c</b> Adjusted net income (if negative, enter -0-)  |                                    |                           | 0.                      |   |

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| Part II Balance Sheets                                   |   | Attached schedules and amounts in the description column should be for end-of-year amounts only |                               |                       |
|--|---|---|-------------------------------|-----------------------|
|  |   | Beginning of year<br>(a) Book Value   | End of year<br>(b) Book Value | (c) Fair Market Value |
| Assets   | 1 Cash - non-interest-bearing   | 13,604.   | 6,820.                        | 6,820.                |
|  | 2 Savings and temporary cash investments  | 747,059.  | 820,468.                      | 820,468.              |
|  | 3 Accounts receivable ▶   |   |                               |                       |
|  | Less: allowance for doubtful accounts ▶   |   |                               |                       |
|  | 4 Pledges receivable ▶  |   |                               |                       |
|  | Less: allowance for doubtful accounts ▶   |   |                               |                       |
|  | 5 Grants receivable   |   |                               |                       |
|  | 6 Receivables due from officers, directors, trustees, and other disqualified persons  |   |                               |                       |
|  | 7 Other notes and loans receivable ▶  |   |                               |                       |
|  | Less: allowance for doubtful accounts ▶   |   |                               |                       |
|  | 8 Inventories for sale or use   |   |                               |                       |
|  | 9 Prepaid expenses and deferred charges   |   |                               |                       |
|  | 10a Investments - U.S. and state government obligations   |   |                               |                       |
|  | b Investments - corporate stock   |   |                               |                       |
|  | c Investments - corporate bonds   |   |                               |                       |
|  | 11 Investments - land, buildings, and equipment basis ▶   |   |                               |                       |
| Less: accumulated depreciation ▶                         |   |   |                               |                       |
| 12 Investments - mortgage loans                          |   |   |                               |                       |
| 13 Investments - other                                   |   |   |                               |                       |
| 14 Land, buildings, and equipment: basis ▶               |   |   |                               |                       |
| Less: accumulated depreciation ▶                         |   |   |                               |                       |
| 15 Other assets (describe ▶)                             |   |   |                               |                       |
| <b>16 Total assets (to be completed by all filers)</b>   | <b>760,663.</b>   | <b>827,288.</b>   | <b>827,288.</b>               |                       |
| Liabilities  | 17 Accounts payable and accrued expenses  |   |                               |                       |
|  | 18 Grants payable   |   |                               |                       |
|  | 19 Deferred revenue   |   |                               |                       |
|  | 20 Loans from officers, directors, trustees, and other disqualified persons   |   |                               |                       |
|  | 21 Mortgages and other notes payable  |   |                               |                       |
|  | 22 Other liabilities (describe ▶)   |   |                               |                       |
| <b>23 Total liabilities (add lines 17 through 22)</b>    | <b>0.</b>   | <b>0.</b>   |                               |                       |
| Net Assets or Fund Balances                              | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |   |                               |                       |
|  | 24 Unrestricted   |   |                               |                       |
|  | 25 Temporarily restricted   |   |                               |                       |
|  | 26 Permanently restricted   |   |                               |                       |
|  | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.   |   |                               |                       |
|  | 27 Capital stock, trust principal, or current funds   | 0.  | 0.                            |                       |
|  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.  | 0.                            |                       |
|  | 29 Retained earnings, accumulated income, endowment, or other funds   | 760,663.  | 827,288.                      |                       |
| <b>30 Total net assets or fund balances</b>              | <b>760,663.</b>   | <b>827,288.</b>   |                               |                       |
| <b>31 Total liabilities and net assets/fund balances</b> | <b>760,663.</b>   | <b>827,288.</b>   |                               |                       |

Part III Analysis of Changes in Net Assets or Fund Balances

|   |   |          |
|---|---|----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 760,663. |
| 2 Enter amount from Part I, line 27a  | 2 | 66,625.  |
| 3 Other increases not included in line 2 (itemize) ▶  | 3 | 0.       |
| 4 Add lines 1, 2, and 3   | 4 | 827,288. |
| 5 Decreases not included in line 2 (itemize) ▶  | 5 | 0.       |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   | 6 | 827,288. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a   |  |                                      |                                  |
| b  | NONE   |                                      |                                  |
| c  |  |                                      |                                  |
| d  |  |                                      |                                  |
| e  |  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a                     |  |   |  |
| b                     |  |   |  |
| c                     |  |   |  |
| d                     |  |   |  |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---|--------------------------------------|---|---|
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |   |
| a   |                                      |   |   |
| b   |                                      |   |   |
| c   |                                      |   |   |
| d   |                                      |   |   |
| e   |                                      |   |   |

|   |   |   |  |
|---|---|---|--|
| 2 Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2 |  |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |   | 3 |  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--|--|--|---|
| 2007   | 429,814.                                 | 923,720.                                     | .465308   |
| 2006   | 250,035.                                 | 461,686.                                     | .541569   |
| 2005   |  |  |   |
| 2004   |  |  |   |
| 2003   |  |  |   |

|  |   |          |
|--|---|----------|
| 2 Total of line 1, column (d)  | 2 | 1.006877 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .503439  |
| 4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5   | 4 | 992,399. |
| 5 Multiply line 4 by line 3  | 5 | 499,612. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   | 6 | 104.     |
| 7 Add lines 5 and 6  | 7 | 499,716. |
| 8 Enter qualifying distributions from Part XII, line 4   | 8 | 392,623. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |    |      |
|----|---|----|------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions) |    |      |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b   | 1  | 208. |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)   |    |      |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2  | 0.   |
| 3  | Add lines 1 and 2   | 3  | 208. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4  | 0.   |
| 5  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-  | 5  | 208. |
| 6  | Credits/Payments:   |    |      |
| a  | 2008 estimated tax payments and 2007 overpayment credited to 2008   | 6a | 700. |
| b  | Exempt foreign organizations - tax withheld at source   | 6b |      |
| c  | Tax paid with application for extension of time to file (Form 8868)   | 6c |      |
| d  | Backup withholding erroneously withheld   | 6d |      |
| 7  | Total credits and payments. Add lines 6a through 6d   | 7  | 700. |
| 8  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached  | 8  |      |
| 9  | <b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>  | 9  |      |
| 10 | <b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>  | 10 | 492. |
| 11 | Enter the amount of line 10 to be: <b>Credited to 2009 estimated tax</b> <b>492.</b>   <b>Refunded</b>  | 11 | 0.   |

**Part VII-A Statements Regarding Activities**

|    | Yes | No |
|----|-----|----|
| 1a |     | X  |
| 1b |     | X  |
| 1c |     | X  |
| d  |     |    |
| e  |     |    |
| 2  |     | X  |
| 3  |     | X  |
| 4a |     | X  |
| 4b |     |    |
| 5  |     | X  |
| 6  |     | X  |
| 7  | X   |    |
| 8a |     |    |
| 8b | X   |    |
| 9  |     | X  |
| 10 |     | X  |

N/A

**Part VII-A Statements Regarding Activities** *(continued)*

|    |   |    |   |     |
|----|---|----|---|-----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 |   | X   |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?   | 12 |   | X   |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <b>WWW.DEACONCHARITABLEFOUNDATION.ORG</b>      | 13 | X |     |
| 14 | The books are in care of ► <b>JULIE CARRICO</b> Telephone no. ► <b>(916)969-0900</b><br>Located at ► <b>7745 GREENBACK LANE, SUITE 250, CITRUS HEIGHTS, CA</b> ZIP+4 ► <b>95610</b>     |    |   |     |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year     | 15 |   | N/A |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |   | Yes | No |
|-----|---|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):   |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A <input type="checkbox"/>  | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?   | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  |     |    |
| a   | At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years: _____, _____, _____, _____   |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A <input type="checkbox"/>   | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>► _____, _____, _____, _____  |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b   | If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) <input type="checkbox"/> N/A <input type="checkbox"/> | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?   | 4b  | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| DONNA DEACON<br>901 NE GLISAN, SUITE 100<br>PORTLAND, OR 97232              | EXECUTIVE DIRECTOR<br>20.00                               | 35,840.                                   | 1,066.  | 0.                                    |
| STEVE DEACON<br>901 NE GLISAN, SUITE 100<br>PORTLAND, OR 97232              | PRESIDENT<br>0.00   | 0.  | 0.  | 0.                                    |
| RICHARD SMITH<br>7745 GREENBACK LANE, SUITE 250<br>CITRUS HEIGHTS, CA 95610 | VICE PRESIDENT, SECRETARY<br>0.00                         | 0.  | 0.  | 0.                                    |
| MIKE PRICE<br>2375 130TH AVE NE<br>BELLEVUE, WA 98005                       | CHIEF FINANCIAL OFFICER<br>0.00                           | 0.  | 0.  | 0.                                    |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A  |          |
| 2  |          |
| 3  |          |
| 4  |          |

**Part IX-B** Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 N/A   |        |
| 2   |        |
| All other program-related investments. See instructions.  |        |
| 3   |        |
| <b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>  | 0.     |

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |   |    |            |
|---|---|----|------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |   |    |            |
| a   | Average monthly fair market value of securities   | 1a | 0.         |
| b   | Average of monthly cash balances  | 1b | 1,007,512. |
| c   | Fair market value of all other assets   | 1c |            |
| d   | <b>Total</b> (add lines 1a, b, and c)   | 1d | 1,007,512. |
| e   | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.         |
| 2   | Acquisition indebtedness applicable to line 1 assets  | 2  | 0.         |
| 3   | Subtract line 2 from line 1d  | 3  | 1,007,512. |
| 4   | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 15,113.    |
| 5   | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5  | 992,399.   |
| 6   | <b>Minimum investment return.</b> Enter 5% of line 5  | 6  | 49,620.    |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|    |   |    |         |
|----|---|----|---------|
| 1  | Minimum investment return from Part X, line 6   | 1  | 49,620. |
| 2a | Tax on investment income for 2008 from Part VI, line 5  | 2a | 208.    |
| b  | Income tax for 2008. (This does not include the tax from Part VI.)  | 2b |         |
| c  | Add lines 2a and 2b   | 2c | 208.    |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | 49,412. |
| 4  | Recoveries of amounts treated as qualifying distributions   | 4  | 0.      |
| 5  | Add lines 3 and 4   | 5  | 49,412. |
| 6  | Deduction from distributable amount (see instructions)  | 6  | 0.      |
| 7  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 49,412. |

**Part XII** Qualifying Distributions (see instructions)

|  |   |    |          |
|--|---|----|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: |   |    |          |
| a  | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a | 392,623. |
| b  | Program-related investments - total from Part IX-B  | 1b | 0.       |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |          |
| 3 Amounts set aside for specific charitable projects that satisfy the:                       |   |    |          |
| a  | Suitability test (prior IRS approval required)  | 3a |          |
| b  | Cash distribution test (attach the required schedule)   | 3b |          |
| 4  | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | 4  | 392,623. |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.       |
| 6  | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4   | 6  | 392,623. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2007 | (c)<br>2007 | (d)<br>2008 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2008 from Part XI, line 7   |               |                            |             | 49,412.     |
| 2 Undistributed income, if any, as of the end of 2007  |               |                            |             |             |
| a Enter amount for 2007 only   |               |                            | 0.          |             |
| b Total for prior years:   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2008:   |               |                            |             |             |
| a From 2003  |               |                            |             |             |
| b From 2004  |               |                            |             |             |
| c From 2005  |               |                            |             |             |
| d From 2006  | 181,874.      |                            |             |             |
| e From 2007  | 429,814.      |                            |             |             |
| f Total of lines 3a through e  | 611,688.      |                            |             |             |
| 4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$  | 392,623.      |                            |             |             |
| a Applied to 2007, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 392,623.      |                            |             |             |
| d Applied to 2008 distributable amount   |               |                            |             | 0.          |
| e Remaining amount distributed out of corpus   | 0.            |                            |             |             |
| 5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)  | 49,412.       |                            |             | 49,412.     |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 954,899.      |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.          |             |
| f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009  |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)   | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2003 not applied on line 5 or line 7   | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a   | 954,899.      |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2004   |               |                            |             |             |
| b Excess from 2005   |               |                            |             |             |
| c Excess from 2006   | 132,462.      |                            |             |             |
| d Excess from 2007   | 429,814.      |                            |             |             |
| e Excess from 2008   | 392,623.      |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|   | Tax year | Prior 3 years |          |          | (e) Total |
|---|----------|---------------|----------|----------|-----------|
|   | (a) 2008 | (b) 2007      | (c) 2006 | (d) 2005 |           |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                     |          |               |          |          |           |
| b 85% of line 2a  |          |               |          |          |           |
| c Qualifying distributions from Part XII, line 4 for each year listed   |          |               |          |          |           |
| d Amounts included in line 2c not used directly for active conduct of exempt activities   |          |               |          |          |           |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |               |          |          |           |
| 3 Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| a "Assets" alternative test - enter:  |          |               |          |          |           |
| (1) Value of all assets   |          |               |          |          |           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |               |          |          |           |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |               |          |          |           |
| c "Support" alternative test - enter:   |          |               |          |          |           |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |               |          |          |           |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |               |          |          |           |
| (3) Largest amount of support from an exempt organization   |          |               |          |          |           |
| (4) Gross investment income   |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**RICHARD SMITH**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**RICHARD SMITH**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:  
**SUSAN BENDER PHELPS, 503.764.1810**  
**901 NE GLISAN STREET, SUITE 100, PORTLAND, OR 97232**

b The form in which applications should be submitted and information and materials they should include:  
**SEE ATTACHED REQUEST FOR PROPOSAL GUIDELINES.**

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount          |
|---|---|--------------------------------|----------------------------------|-----------------|
| Name and address (home or business)                           |   |                                |                                  |                 |
| <p>a <i>Paid during the year</i></p> <p>SEE ATTACHED LIST</p> |   |                                |                                  | <p>345,577.</p> |
| <p><b>Total</b></p>   |   |                                | <p>▶ 3a</p>                      | <p>345,577.</p> |
| <p>b <i>Approved for future payment</i></p> <p>NONE</p>       |   |                                |                                  |                 |
| <p><b>Total</b></p>   |   |                                | <p>▶ 3b</p>                      | <p>0.</p>       |





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

**2008**

Name of the organization

Employer identification number

**DEACON CHARITABLE FOUNDATION****20-5702192**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)**General Rule**

- 
- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ) ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

DEACON CHARITABLE FOUNDATION

20-5702192

**Part I Contributors** (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Aggregate contributions | (d)<br>Type of contribution  |
|------------|---|--------------------------------|--|
| 1          | J.R. ROBERTS-DEACON<br>7745 GREENBACK LANE, SUITE 300<br>CITRUS HEIGHTS, CA 95610       | \$ 37,263.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
| 2          | RICHARD G. SMITH<br>7745 GREENBACK LANE, SUITE 250<br>CITRUS HEIGHTS, CA 95610          | \$ 25,000.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
| 3          | S.D. DEACON CORP.<br>7745 GREENBACK LANE, SUITE 250<br>CITRUS HEIGHTS, CA 95610         | \$ 69,441.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
| 4          | S.D. DEACON OF CALIFORNIA<br>7745 GREENBACK LANE, SUITE 250<br>CITRUS HEIGHTS, CA 95610 | \$ 233,595.                    | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
| 5          | S.D. DEACON OF OREGON<br>901 NE GLISAN STREET, SUITE 100<br>PORTLAND, OR 97232          | \$ 84,885.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.) |
|            |   | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)            |

| FORM 990-PF                  | ACCOUNTING FEES              |                                   |                               | STATEMENT 1                   |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| ACCOUNTING                   | 350.                         | 0.                                | 0.                            | 350.                          |
| TO FORM 990-PF, PG 1, LN 16B | 350.                         | 0.                                | 0.                            | 350.                          |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT 2                   |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FEDERAL INCOME TAXES        | 1,335.                       | 0.                                | 0.                            | 0.                            |
| STATE INCOME TAXES          | 10.                          | 0.                                | 0.                            | 0.                            |
| PAYROLL TAXES               | 3,975.                       | 0.                                | 0.                            | 3,975.                        |
| TO FORM 990-PF, PG 1, LN 18 | 5,320.                       | 0.                                | 0.                            | 3,975.                        |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT 3                   |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| OFFICE SUPPLIES             | 85.                          | 0.                                | 0.                            | 85.                           |
| WEBSITE                     | 167.                         | 0.                                | 0.                            | 167.                          |
| FOUNDATION REGISTRATION     | 75.                          | 0.                                | 0.                            | 75.                           |
| BUSINESS MEALS              | 197.                         | 0.                                | 0.                            | 197.                          |
| TO FORM 990-PF, PG 1, LN 23 | 524.                         | 0.                                | 0.                            | 524.                          |

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

PUSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE DEACON CHARITABLE  
FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF  
THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF  
CORPUS.

SIGNED:



---

NAME AND TITLE:

Richard G. Smith, VP

| Donation Date                 | Organization Name                                      | Donation Amount | Charity Type   | TaxID      | Address   | Focus Area             |
|-------------------------------|--|-----------------|----------------|------------|---|------------------------|
| <b>Donations by Committee</b> |  |                 |                |            |   |                        |
| 10/9/2008                     | Domestic Violence & Sexual Assault Services            | \$5,000.00      | Public Charity | 91-1066325 | 1407 Commercial St, Bellingham, WA 98225                | Domestic Violence      |
| 10/9/2008                     | Portland YouthBuilders                                 | \$5,000.00      | Public Charity | 94-3123483 | 4816 SE 92nd Ave, Portland, OR 97266                    | Youth/Teens            |
| 10/27/2008                    | Lazarus Project, The                                   | \$5,000.00      | Public Charity | 94-3312292 | PO Box 1241, Roseville, CA 95678                        | Housing/Homelessness   |
| 10/27/2008                    | United Animal Nations                                  | \$5,000.00      | Public Charity | 68-0124097 | 1722 J Street, Sacramento, CA 95811                     | Animals                |
| 10/27/2008                    | St Patrick's Home for Children                         | \$2,000.00      | Public Charity | 68-0133108 | 5945 Franklin Blvd, Sacramento, CA 95824                | Children/Families      |
| 10/29/2008                    | Antelope Valley Committee on Aging                     | \$1,500.00      | Public Charity | 23-7360206 | 858 W Jackman, Suite 201, Lancaster, CA 93534           | Seniors                |
| 10/29/2008                    | Community Energy Project                               | \$3,000.00      | Public Charity | 94-3040817 | 422 NE Alberta St, Portland, OR 97211                   | Seniors                |
| 10/29/2008                    | Conservation Northwest                                 | \$4,000.00      | Public Charity | 94-3091547 | 1208 Bay St, Bellingham, WA 98225                       | Animals                |
| 10/29/2008                    | North by Northeast Community Health Center             | \$10,000.00     | Public Charity | 72-1618287 | 4725 N Williams Ave, Portland, OR 97217                 | Medical/Disease        |
| 10/29/2008                    | Saint Edward Environmental Learning Ctr - SEELC        | \$2,000.00      | Public Charity | 41-2231752 | 6344 NE 151st St, Kenmore, WA 98028                     | Environment            |
| 10/29/2008                    | Santa Clarita Valley Committee on Aging                | \$1,500.00      | Public Charity | 95-3081997 | 22900 Market St, Newhall, CA 91321                      | Seniors                |
| 10/29/2008                    | Santa Clarita Valley Food Pantry                       | \$1,500.00      | Public Charity | 95-4014804 | 24133 Railroad Ave, Newhall, CA 91321                   | Hunger                 |
| 10/29/2008                    | Sparrow Clubs USA                                      | \$2,030.00      | Public Charity | 91-1672700 | 906 NE Greenwood Ave #2, Bend, OR 97701                 | Children/Families      |
| 11/11/2008                    | Dove Lewis Emergency Animal Hospital                   | \$5,000.00      | Public Charity | 93-0621534 | 1945 NW Pettygrove St, Portland, OR 97209               | Animals                |
| 11/18/2008                    | Community Service Programs, Inc                        | \$2,500.00      | Public Charity | 95-3167866 | 1821 Dyer Road, Suite 200, Santa Ana, CA 92705          | Youth/Teens            |
| 11/18/2008                    | Giving Children Hope                                   | \$2,400.00      | Public Charity | 95-3464287 | 8332 Commonwealth Ave, Buena Park, CA 90621             | Hunger                 |
| 11/18/2008                    | Sacramento Food Bank & Family Services                 | \$1,500.00      | Public Charity | 94-3315566 | 3333 Third Ave, Sacramento, CA 95817                    | Hunger                 |
| 11/25/2008                    | Project RIDE Inc                                       | \$4,000.00      | Public Charity | 94-2778565 | PO Box 159, Elk Grove, CA 95759                         | Children/Families      |
| 11/25/2008                    | Sacramento Valley Conservancy                          | \$5,000.00      | Public Charity | 68-0256214 | PO Box 163351, Sacramento, CA 95816                     | Education              |
| 11/25/2008                    | Wellspring Women's Center                              | \$7,500.00      | Public Charity | 91-1752615 | PO Box 5728, Sacramento, CA 95817                       | Hunger                 |
| 12/10/2008                    | Girl's Inc   | \$3,000.00      | Public Charity | 54-2073930 | 1233 SE Stark, Portland, OR 97214                       | Youth/Teens            |
| 12/10/2008                    | Housecall Providers                                    | \$3,000.00      | Public Charity | 93-1196933 | 4531 SE Belmont, Suite 250, Portland, OR 97215          | Seniors                |
| 12/10/2008                    | Medical Teams International                            | \$5,000.00      | Public Charity | 93-0878944 | PO Box 10, Portland, OR 97207                           | Intl Relief            |
| 12/15/2008                    | Habitat for Humanity-Portland/Metro East               | \$5,000.00      | Public Charity | 93-0801200 | PO Box 11527, Portland, OR 97211                        | Housing/Homelessness   |
| 12/23/2008                    | American Family Housing, dba Shelter for the Homeless  | \$1,000.00      | Public Charity | 33-0071782 | 15161 Jackson St, Midway City, CA 92655                 | Housing/Homelessness   |
| 12/23/2008                    | PRIDE Foundation                                       | \$5,000.00      | Public Charity | 20-4914325 | 10030 Foothills Blvd, Roseville, CA 95747               | Youth/Teens            |
| 12/23/2008                    | Sacramento Tree Foundation                             | \$5,000.00      | Public Charity | 94-2825234 | 191 Lathrop Way, Suite D, Sacramento, CA 95661          | Environment            |
| 12/23/2008                    | Sierra Family Services                                 | \$5,000.00      | Public Charity | 23-7249387 | 333 Sunrise Ave, Suite 701, Roseville, CA 95661         | Children/Families      |
| 12/23/2008                    | St John's Shelter for Women and Children               | \$5,000.00      | Public Charity | 68-0132934 | 4410 Power Inn Rd, Sacramento, CA 95826                 | Housing/Homelessness   |
| 2/6/2009                      | Family Law CASA of King County                         | \$1,000.00      | Public Charity | 14-1840620 | 811 First Ave, Suite 201, Seattle, WA 981041457         | Children/Families      |
| 2/6/2009                      | International Rescue Committee                         | \$2,500.00      | Public Charity | 13-5660870 | 100 South King St, Suite 570, Seattle, WA 98104         | Children/Families      |
| 2/6/2009                      | Listen to Kids   | \$3,000.00      | Public Charity | 93-0842286 | 5315 5315 N Vancouver, Portland, OR 97217               | Domestic Violence      |
| 2/6/2009                      | Outside In   | \$3,000.00      | Public Charity | 93-0567549 | 1132 SW 13th Ave, Portland, OR 97205                    | Youth/Teens            |
| 2/6/2009                      | Trout Unlimited, Sky Valley Chapter #654               | \$500.00        | Public Charity | 38-1612715 | PO Box 543, Monroe, WA 98272                            | Environment            |
| 3/11/2009                     | Bradley-Angle House                                    | \$13,000.00     | Public Charity | 51-0188664 | PO Box 14694, Portland, OR 97214                        | Domestic Violence      |
| 3/11/2009                     | Keaton Raphael Memorial                                | \$5,000.00      | Public Charity | 68-0406980 | 1292 Miners Way, Roseville, CA 95661                    | Medical/Disease        |
| 3/11/2009                     | Ronald McDonald House Charities of Northern California | \$5,000.00      | Public Charity | 68-0147193 | 2555 49th St, Sacramento, CA 95817                      | Medical/Disease        |
| 3/20/2009                     | OFA - Camp To Belong NW                                | \$3,000.00      | Public Charity | 91-1803863 | 707 SE 13th, Suite 275, Salem, OR 97301                 | Children/Families      |
| 3/20/2009                     | Oregon Public Broadcasting                             | \$1,000.00      | Public Charity | 93-0814638 | 7140 SW Macadam Ave, Portland, OR 97219                 | Education              |
| 3/20/2009                     | Volunteers of America - Oregon                         | \$3,500.00      | Public Charity | 93-0395591 | 3910 SE Stark St, Portland, OR 97214                    | Domestic Violence      |
| 3/20/2009                     | YMCA of the Columbia Willamette                        | \$1,500.00      | Public Charity | 93-0386981 | 9500 SW Barbur Blvd, #200, Portland, OR 97219           | Youth/Teens            |
| 3/30/2009                     | Boys & Girls Clubs of Portland Metro                   | \$1,000.00      | Public Charity | 93-0474800 | PO Box 820127, Portland, OR 97282                       | Youth/Teens            |
| 3/30/2009                     | Clean and Sober  | \$4,500.00      | Public Charity | 68-0426373 | PO Box 2604, Sacramento, CA 95812                       | Drug/Alcohol Treatment |
| 3/30/2009                     | Collings West Sacramento Teen Center                   | \$5,000.00      | Public Charity | 68-0279554 | PO Box 156, West Sacramento, CA 95691                   | Youth/Teens            |
| 3/30/2009                     | Community Services Planning Council                    | \$2,500.00      | Public Charity | 94-1201196 | 909 12th St, Suite 200, Sacramento, CA 95814            | Housing/Homelessness   |
| 3/30/2009                     | Francis House of Sacramento                            | \$500.00        | Public Charity | 94-2437147 | 1422 C Street, Sacramento, CA 95814                     | Housing/Homelessness   |
| 3/30/2009                     | Loaves & Fishes-Sacramento                             | \$2,400.00      | Public Charity | 68-0189897 | 1321 North C St, Sacramento, CA 95814                   | Children/Families      |
| 3/30/2009                     | March of Dimes - Greater Capital Division              | \$1,000.00      | Public Charity | 13-1846366 | 1755 Creekside Oaks Dr, Suite 130, Sacramento, CA 95833 | Medical/Disease        |
| 3/30/2009                     | National Kidney Fdn of No California & No Nevada       | \$5,000.00      | Public Charity | 94-6130713 | 3001 "J" Street, Suite 130, Sacramento, CA 95816        | Medical/Disease        |
| 3/30/2009                     | Sacramento SPCA  | \$1,000.00      | Public Charity | 94-1312343 | 6201 Florin-Perkins Rd, Sacramento, CA 95828            | Animals                |
| 3/30/2009                     | Sierra Adoption Services                               | \$5,000.00      | Public Charity | 68-0002878 | 8928 Volunteer Ln, #240, Sacramento, CA 95826           | Children/Families      |
| 3/30/2009                     | Susan G Komen Breast Cancer Foundation - Sacramento    | \$1,000.00      | Public Charity | 75-1835298 | 2443 Fair Oaks Blvd #223, Sacramento, CA 95825          | Medical/Disease        |

**Deacon Charitable Foundation**

**Schedule of Grants for Fiscal Year Ended 9/30/09**

20-5702192

| Donation Date | Organization Name                                     | Donation Amount     | Charity Type   | TaxID      | Address   | Focus Area           |
|---------------|---|---------------------|----------------|------------|---|----------------------|
| 3/30/2009     | Turtle Island Restoration Network                     | \$3,500.00          | Public Charity | 91-1818080 | PO Box 370, Forest Knolls, CA 94933                     | Animals              |
| 4/21/2009     | Roseville Home Start Inc                              | \$5,000.00          | Public Charity | 91-1657990 | 410 Riverside Ave, Roseville, CA 95678                  | Children/Families    |
| 4/29/2009     | Little Bit Therapeutic Riding Center                  | \$2,500.00          | Public Charity | 91-1012131 | 19802 NE 148th St, Woodinville, WA 980777698            | Animals              |
| 4/29/2009     | YMCA of Greater Seattle                               | \$2,500.00          | Public Charity | 91-0482710 | 909 Fourth Ave, Seattle, WA 98104                       | Housing/Homelessness |
| 5/13/2009     | American Lung Assn-Portland                           | \$750.00            | Public Charity | 93-0386887 | 7420 SW Bridgeport Rd, Tualatin, OR 972247711           | Medical/Disease      |
| 5/13/2009     | Children First for Oregon                             | \$3,000.00          | Public Charity | 94-3168157 | PO Box 14914, Portland, OR 97293                        | Children/Families    |
| 5/22/2009     | Alzheimer's Aid Society                               | \$2,000.00          | Public Charity | 94-2721961 | 2641 Cottage Way, #4, Sacramento, CA 95825              | Medical/Disease      |
| 5/22/2009     | Child Advocates of Placer County                      | \$2,000.00          | Public Charity | 77-0620948 | PO Box 701, Auburn, CA 95604                            | Youth/Teens          |
| 5/22/2009     | Girl Scouts - Central California                      | \$2,500.00          | Public Charity | 94-1582429 | 3005 Gold Canal Drive, Rancho Cordova, CA 95670         | Youth/Teens          |
| 5/22/2009     | Leukemia & Lymphoma Society - Greater Sacramento      | \$2,000.00          | Public Charity | 13-5644916 | 4604 Roseville Rd, Suite 100, North Highlands, CA 95660 | Medical/Disease      |
| 5/22/2009     | Senior Cleaners, Inc                                  | \$5,000.00          | Public Charity | 51-0183481 | 1951 Bell Avenue, Sacramento, CA 95817                  | Children/Families    |
| 5/22/2009     | Shiner's Hospital for Children of Northern California | \$1,000.00          | Public Charity | 36-2193608 | 2425 Stockton Blvd, Sacramento, CA 95817                | Medical/Disease      |
| 5/22/2009     | WEAVE   | \$5,000.00          | Public Charity | 94-2493158 | 1900 K Street, Sacramento, CA 95814                     | Domestic Violence    |
| 6/1/2009      | Camp Fire USA - Portland Metro Council                | \$1,000.00          | Public Charity | 93-0386901 | 619 SW 11th Ave, #234, Portland, OR 97205               | Youth/Teens          |
| 6/1/2009      | Children's Relief Nursery                             | \$3,500.00          | Public Charity | 93-1260988 | 8425 N Lombard St, Portland, OR 97203                   | Children/Families    |
| 6/1/2009      | Friends of the Children                               | \$5,000.00          | Public Charity | 93-1098105 | 44 NE Morris, Portland, OR 97212                        | Children/Families    |
| 6/1/2009      | Portland Children's Museum                            | \$3,000.00          | Public Charity | 93-1278089 | 4015 SW Canyon Rd, Portland, OR 97221                   | Children/Families    |
| 6/11/2009     | Human Solutions, Inc                                  | \$5,000.00          | Public Charity | 93-0977166 | 12350 SE Powell Blvd, Portland, OR 97236                | Children/Families    |
| 6/11/2009     | Lance Armstrong Foundation                            | \$750.00            | Public Charity | 74-2806618 | PO Box 6002, Albert Lea, MN 560076002                   | Medical/Disease      |
| 6/11/2009     | Sisters of the Road                                   | \$1,000.00          | Public Charity | 93-0748169 | 133 NW 6th Ave, Portland, OR 97209                      | Hunger               |
| 6/24/2009     | American Cancer Society-Sacramento                    | \$5,000.00          | Public Charity | 13-1788491 | 1765 Challenge Way #115, Sacramento, CA 95815           | Medical/Disease      |
| 6/24/2009     | Association of Northwest Steelheaders                 | \$3,000.00          | Public Charity | 91-1031100 | PO Box 22065, Milwaukie, OR 97269                       | Environment          |
| 6/24/2009     | Boys and Girls Clubs of Snohomish County              | \$3,000.00          | Public Charity | 91-0549511 | 4322 Rucker Ave, Everett, WA 98203                      | Children/Families    |
| 6/30/2009     | Fred Hutchinson Cancer Research Center                | \$5,000.00          | Public Charity | 23-7156071 | Contribution, J5-200, PO Box 19024, Seattle, WA 98109   | Medical/Disease      |
| 7/17/2009     | CASA for Children, Inc                                | \$5,000.00          | Public Charity | 93-0923866 | 1401 NE 68th Ave, Portland, OR 97213                    | Children/Families    |
| 7/17/2009     | Greyhound Pets of America - NW Chapter                | \$2,500.00          | Public Charity | 93-1027344 | PO Box 6524, Portland, OR 97228                         | Animals              |
| 7/17/2009     | Lower Columbia River Estuary Partnership              | \$1,000.00          | Public Charity | 93-1249298 | 811 SW Naito Pkwy, Suite 410, Portland, OR 97204        | Environment          |
| 7/23/2009     | National MS Society-Oregon Chapter                    | \$750.00            | Public Charity | 93-0551147 | 104 SW Clay, Portland, OR 97201                         | Medical/Disease      |
| 7/23/2009     | Northshore Senior Center                              | \$3,000.00          | Public Charity | 91-1184432 | 10201 E Riverside Dr, Bothell, WA 980113708             | Seniors              |
| 8/18/2009     | Canine Companions for Independence-Southwest Region   | \$500.00            | Public Charity | 94-2494324 | PO Box 4568, Oceanside, CA 920524568                    | Medical/Disease      |
| 8/18/2009     | Loaves and Fishes Centers, Inc                        | \$3,000.00          | Public Charity | 93-0584318 | 7710 SW 31st Ave, Portland, OR 97219                    | Hunger               |
| 8/18/2009     | Oregon Food Bank, Inc                                 | \$3,000.00          | Public Charity | 93-0785786 | PO Box 55370, Portland, OR 97238                        | Hunger               |
| 8/18/2009     | Saving Grace Pet Adoption Center                      | \$1,000.00          | Public Charity | 93-1318052 | PO Box 803, Winchester, OR 97495                        | Animals              |
| 8/27/2009     | Reynolds Education Foundation                         | \$1,500.00          | Public Charity | 93-1220481 | 1204 NE 201st Ave, Fairview, OR 97024                   | Education            |
| 9/1/2009      | American Red Cross - Sacramento                       | \$5,000.00          | Public Charity | 53-0196605 | 8928 Volunteer Ln #100, Sacramento, CA 95826            | Disaster Relief      |
| 9/4/2009      | American River Conservancy                            | \$5,000.00          | Public Charity | 68-0195752 | PO Box 562, Coloma, CA 95613                            | Environment          |
| 9/4/2009      | Direct Relief International                           | \$4,000.00          | Public Charity | 95-1831116 | 27 S La Patera Ln, Goleta, CA 93117                     | Disaster Relief      |
| 9/4/2009      | Hospice of Amador & Calaveras                         | \$5,000.00          | Public Charity | 68-0027333 | PO Box 595, Jackson, CA 95642                           | Seniors              |
| 9/4/2009      | Juvenile Diabetes Research Foundation                 | \$2,000.00          | Public Charity | 23-1907729 | 1333 Howe Ave #113, Sacramento, CA 95825                | Medical/Disease      |
| 9/4/2009      | Lazarus Project, The                                  | \$5,000.00          | Public Charity | 94-3312292 | PO Box 1241, Roseville, CA 95678                        | Housing/Homelessness |
| 9/4/2009      | Mutual Assistance Network - Del Paso Heights          | \$4,000.00          | Public Charity | 68-0332694 | 811 Grand Avenue, #A3, Sacramento, CA 95838             | Children/Families    |
| 9/4/2009      | Sacramento Area Emergency Housing                     | \$5,000.00          | Public Charity | 94-2172933 | 2411 Alhambra Blvd, Suite 110, Sacramento, CA 95817     | Housing/Homelessness |
| 9/4/2009      | Society for the Blind                                 | \$5,000.00          | Public Charity | 94-2494324 | 2750 24th St, Sacramento, CA 95818                      | Medical/Disease      |
| 9/9/2009      | American Red Cross - Orange County                    | \$1,000.00          | Public Charity | 95-2147698 | 601 N Golden Circle Dr, Santa Ana, CA 92705             | Disaster Relief      |
| 9/17/2009     | Blanchet House of Hospitality                         | \$3,000.00          | Public Charity | 93-6031009 | PO Box 4145-S, Portland, OR 97208                       | Hunger               |
| 9/17/2009     | Cascade AIDS Project                                  | \$1,000.00          | Public Charity | 93-0903383 | 208 SW Fifth Ave, #800, Portland, OR 97204              | Medical/Disease      |
| 9/17/2009     | Mitochondrial Research Guild                          | \$1,000.00          | Public Charity | 27-0053014 | PO Box 761, Lynnwood, WA 98046                          | Medical/Disease      |
|               |   | <b>\$327,580.00</b> |                |            |   |                      |

**Deacon Charitable Foundation**

**Schedule of Grants for Fiscal Year Ended 9/30/09**

**20-5702192**

| Donation Date                  | Organization Name                                    | Donation Amount | Charity Type   | TaxID      | Address   | Focus Area           |
|--------------------------------|--|-----------------|----------------|------------|---|----------------------|
| <b>Employee Matching Gifts</b> |  |                 |                |            |   |                      |
| 10/1/2008                      | Alzheimer's Assn - Western/Central WA                | \$100.00        | Public Charity | 91-1075926 | 12721 30th Ave NE, #101, Seattle, WA 98125          | Medical/Disease      |
| 10/1/2008                      | Everett Food Bank/VOA                                | \$150.00        | Public Charity | 91-0577129 | PO Box 839, Everett, WA 982060839                   | Hunger               |
| 10/1/2008                      | Food Bank of Contra Costa & Solano                   | \$100.00        | Public Charity | 94-2418054 | 4010 Nelson Ave, Concord, CA 94520                  | Hunger               |
| 10/1/2008                      | Food Bank of El Dorado County                        | \$100.00        | Public Charity | 68-0457594 | 6230 Enterprise Dr, Diamond Springs, CA 95619       | Hunger               |
| 10/1/2008                      | Food Finders, Inc                                    | \$225.00        | Public Charity | 33-0412749 | 3434 Atlantic Ave, Long Beach, CA 90807             | Hunger               |
| 10/1/2008                      | Food Lifeline  | \$705.00        | Public Charity | 91-1090450 | 1702 NE 150th St, Shoreline, WA 98155               | Hunger               |
| 10/1/2008                      | Jackson School PTO                                   | \$250.00        | Public Charity | 91-1816260 | 2561 Francisco Dr, El Dorado Hills, CA 95762        | Education            |
| 10/1/2008                      | Loaves & Fishes-Sacramento                           | \$2,400.00      | Public Charity | 68-0189897 | 1321 North C St, Sacramento, CA 95814               | Hunger               |
| 10/1/2008                      | Loaves and Fishes Centers, Inc                       | \$1,295.00      | Public Charity | 93-0584318 | 7710 SW 31st Ave, Portland, OR 97219                | Hunger               |
| 10/1/2008                      | Northwest Harvest                                    | \$375.00        | Public Charity | 91-0826037 | PO Box 12272, Seattle, WA 98102                     | Hunger               |
| 10/1/2008                      | Oregon Food Bank, Inc                                | \$825.00        | Public Charity | 93-0785786 | PO Box 55370, Portland, OR 97238                    | Hunger               |
| 10/1/2008                      | Oregon Humane Society                                | \$100.00        | Public Charity | 93-0386880 | PO Box 11364, Portland, OR 972110364                | Animals              |
| 10/1/2008                      | Oregon Public Broadcasting                           | \$75.00         | Public Charity | 93-0814638 | 7140 SW Macadam Ave, Portland, OR 97219             | Education            |
| 10/1/2008                      | Rebuilding Together Seattle                          | \$40.00         | Public Charity | 91-1606330 | 811 Harrison St, Seattle, WA 98109                  | Housing/Homelessness |
| 10/1/2008                      | Sacramento Food Bank & Family Services               | \$500.00        | Public Charity | 94-3315566 | 3333 Third Ave, Sacramento, CA 95817                | Hunger               |
| 10/1/2008                      | Senior Cleaners, Inc                                 | \$695.00        | Public Charity | 51-0183481 | 1951 Bell Avenue, Sacramento, CA 95838              | Hunger               |
| 10/1/2008                      | Share Ourelves (SOS)                                 | \$620.00        | Public Charity | 95-3222318 | 1550 Superior Ave, Costa Mesa, CA 92627             | Hunger               |
| 10/1/2008                      | Someone Cares Soup Kitchen                           | \$263.00        | Public Charity | 33-0279080 | PO Box 11267, Costa Mesa, CA 92627                  | Hunger               |
| 10/1/2008                      | Sunshine Division                                    | \$450.00        | Public Charity | 93-0429354 | 687 N Thompson St, Portland, OR 97227               | Hunger               |
| 10/1/2008                      | Village of Hope-Ethiopia                             | \$500.00        | Public Charity | 20-2726241 | 2880 E 1200 South, Heber City, UT 84032             | Intl Relief          |
| 10/1/2008                      | Wellspring Women's Center                            | \$25.00         | Public Charity | 91-1752615 | PO Box 5728, Sacramento, CA 95817                   | Hunger               |
| 10/1/2008                      | World Impact Network                                 | \$100.00        | Public Charity | 91-1734015 | 2015 Richards Rd, Bellevue, WA 98005                | Hunger               |
| 10/9/2008                      | Food Bank of Contra Costa & Solano                   | \$100.00        | Public Charity | 94-2418054 | 4010 Nelson Ave, Concord, CA 94520                  | Hunger               |
| 10/9/2008                      | Forest Park Conservancy                              | \$100.00        | Public Charity | 94-3103055 | 1507 NW 23rd, Portland, OR 97210                    | Environment          |
| 10/9/2008                      | Habitat for Humanity-Lake County                     | \$200.00        | Public Charity | 68-0459756 | PO Box 1830, Lower Lake, CA 95457                   | Housing/Homelessness |
| 10/9/2008                      | Hope Elementary PTA                                  | \$200.00        | Public Charity | 33-0257873 | 3010 Tamarack Ave, Carlsbad, CA 92010               | Education            |
| 10/9/2008                      | Loaves & Fishes-Sacramento                           | \$200.00        | Public Charity | 68-0189897 | 1321 North C St, Sacramento, CA 95814               | Hunger               |
| 10/11/2008                     | American Cancer Society - Redding                    | \$200.00        | Public Charity | 94-1170350 | 3290 Bechelli Ln, Redding, CA 96002                 | Medical/Disease      |
| 10/17/2008                     | Sisters of the Road                                  | \$100.00        | Public Charity | 93-0748169 | 133 NW 6th Ave, Portland, OR 97209                  | Housing/Homelessness |
| 10/27/2008                     | Bicycle Transportation Alliance                      | \$50.00         | Public Charity | 93-1057956 | PO Box 9072, Portland, OR 97207                     | Environment          |
| 10/27/2008                     | Mercy Corps  | \$50.00         | Public Charity | 91-1148123 | 3015 SW First Ave, Portland, OR 97201               | Intl Relief          |
| 10/27/2008                     | National MS Society-Greater WA Chapter               | \$125.00        | Public Charity | 91-0742424 | 192 Nickerson St, Suite 100, Seattle, WA 98109      | Medical/Disease      |
| 10/27/2008                     | Rebuilding Together Seattle                          | \$65.00         | Public Charity | 91-1606330 | 811 Harrison St, Seattle, WA 98109                  | Housing/Homelessness |
| 11/11/2008                     | Mitochondrial Research Guild                         | \$25.00         | Public Charity | 27-0053014 | PO Box 761, Lynwood, WA 98046                       | Medical/Disease      |
| 11/12/2008                     | Sisters of the Road                                  | \$100.00        | Public Charity | 93-0748169 | 133 NW 6th Ave, Portland, OR 97209                  | Housing/Homelessness |
| 11/18/2008                     | Albertina Kerr Centers Foundation                    | \$50.00         | Public Charity | 91-1914868 | 322 West Lamar St, Americus, GA 31709               | Children/Families    |
| 12/10/2008                     | Habitat for Humanity - Natl                          | \$50.00         | Public Charity | 93-1297104 | 424 NE 22nd Ave, Portland, OR 97232                 | Housing/Homelessness |
| 12/10/2008                     | Oregon Humane Society                                | \$200.00        | Public Charity | 93-0386880 | PO Box 11364, Portland, OR 972110364                | Animals              |
| 12/10/2008                     | Sacramento SPCA                                      | \$50.00         | Public Charity | 94-1312343 | 6201 Florin-Perkins Rd, Sacramento, CA 95828        | Animals              |
| 12/10/2008                     | Shared Hope International                            | \$50.00         | Public Charity | 91-1938635 | 2906 E Evergreen Blvd, Vancouver, WA 98661          | Intl Relief          |
| 12/10/2008                     | Sisters of the Road                                  | \$100.00        | Public Charity | 93-0748169 | 133 NW 6th Ave, Portland, OR 97209                  | Housing/Homelessness |
| 12/15/2008                     | American Red Cross - Natl                            | \$50.00         | Public Charity | 53-0196605 | PO Box 37295, Washington, DC 20013                  | Disaster Relief      |
| 12/15/2008                     | Community Cycling Center                             | \$50.00         | Public Charity | 93-1127186 | 3934 NE MLK Blvd, Suite 202, Portland, OR 97212     | Environment          |
| 12/15/2008                     | Oregon HEAT  | \$50.00         | Public Charity | 93-1029893 | PO Box 127, Tualatin, OR 97062                      | Children/Families    |
| 12/15/2008                     | Save Darfur Coalition                                | \$25.00         | Public Charity | 30-0335420 | 2120 L Street NW, #335, Washington, DC 20037        | Intl Relief          |
| 12/15/2008                     | World Vision   | \$150.00        | Public Charity | 95-1922279 | PO Box 9716, Federal Way, WA 98063                  | Intl Relief          |
| 12/31/2008                     | Bella Vista Boys Basketball Booster Club             | \$500.00        | Public Charity | 23-7108048 | 7914 Indian Arrow Ct, Orangevale, CA 95662          | Youth/Teens          |
| 2/6/2009                       | Dove Lewis Emergency Animal Hospital                 | \$200.00        | Public Charity | 93-0621534 | 1945 NW Pettygrove St, Portland, OR 97209           | Animals              |
| 2/6/2009                       | Oregon Public Broadcasting                           | \$28.00         | Public Charity | 93-0814638 | 7140 SW Macadam Ave, Portland, OR 97219             | Education            |
| 2/6/2009                       | Portland Mountain Rescue                             | \$50.00         | Public Charity | 94-3143115 | PO Box 5391, Portland, OR 97228                     | Environment          |
| 2/6/2009                       | Sacramento Food Bank & Family Services               | \$100.00        | Public Charity | 94-3315566 | 3333 Third Ave, Sacramento, CA 95817                | Hunger               |
| 3/11/2009                      | Make-A-Wish Foundation of Sacramento & NE California | \$250.00        | Public Charity | 68-0027351 | 3841 North Freeway Blvd, #185, Sacramento, CA 95834 | Medical/Disease      |



## Deacon Charitable Foundation Request for Proposal – Information Guidelines

Please assemble a 1-2 page summary of your organization that includes the following information:

- Name/Address/Phone/Website address – contact person
- Explanation of issue/need you are addressing in the community. Scope of problem, some statistics, etc.
- History of your organization – brief overview. Are you a local charity/national charity/local chapter of a national charity?
- What services do you provide; what programs do you have?
- Provide some service statistics/goals.
- What are you most proud of about your organization?

What is your greatest need? What are you asking of us?

- Amount Requested
- To be used for what purpose

In addition to this summary, please provide the following financial information:

- Latest IRS Form990
- Financial Statement
- Budget for your Organization; and for the program you are requesting support

We appreciate the time you give to assembling this information. Your request will be considered at an upcoming meeting of our local Charity Committee to determine whether we are interested in partnering with you to address this issue.

Thank you for the work you do in our community.



Building Up Our Communities...  
And Our World

The Deacon Charitable Foundation is the  
charitable foundation of the companies of S D Deacon Corp

**Mission Statement**

Our charitable mission is to improve the quality of life in the communities where we live  
and work by supporting organizations that address vital community needs and issues in  
the areas of human services, animal welfare and the environment

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[Home](#) | [History & Structure](#) | [Focus Areas](#) | [Requesting a Grant/Donation](#) | [Contact Us](#)

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*Building Up Our Communities...  
And Our World*

The Deacon Charitable Foundation was started in 2006 by S D Deacon Corp , a general contractor with offices in Washington, Oregon and California

S D Deacon funds the Foundation with profits from its operations, because it is part of their corporate mission to "Support Our Communities "

The employees of S D Deacon determine where the Foundation will focus its support. The Foundation mission statement reflects their wishes

Three senior executives of S D Deacon make up the Foundation Board. An Executive Director administers daily operations. Charity Committees in four offices play key roles in identifying organizations to support

SEARCH

#### TESTIMONIAL

"I would like to thank you for your foundation's recent contribution to CASA for Children. With your support, we'll be able to speak up for even more children, and to secure for each and every one of them the safe, loving, permanent home that every child deserves. We are honored by this vote of confidence and inspired by the Deacon Charitable Foundation's true generosity. From our hearts and theirs, thank you!"

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*Building Up Our Communities...  
And Our World*

The Foundation funds organizations that benefit people in the communities where S D Deacon Corp conducts business Washington, Oregon and California

Our focus areas are human services, animal welfare and the environment.

**TESTIMONIAL**

"Today, four of your employees dropped by to present a check to assist us in services to families in crisis. Because we are able to leverage donated food and volunteer help we will be able to provide more than 175 families with four days of groceries each, due to your generosity."

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*Building Up Our Communities...  
And Our World*

We welcome inquiries, accept grant proposals and make grants on a continuous basis. If you feel your organization meets our Mission and focus areas and would like to be considered for a grant, please contact the local Charity Liaison in your area. If appropriate, we will send you our Proposal Guidelines, so you can submit a grant request.

**TESTIMONIAL**

"We would like to thank you for your recent donation to Bradley-Angle House. This gift truly made a difference in the safety and security at all of our program sites. Thank you for understanding the importance of working together to reduce violence in our communities."

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*Building Up Our Communities...  
And Our World*

**Charity Committee Liaisons**

- Seattle Sara Lattimer
- Portland Kathy Ballard
- Sacramento Maggie Kunkel
- Irvine Veronica Wences

Deacon Charitable Foundation Donna Deacon  
901 NE Glisan Street, Suite 100  
Portland OR 97232  
503 764 1810

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# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

|  |   |   |
|--|---|---|
| <b>Type or print</b>   | Name of Exempt Organization<br><b>DEACON CHARITABLE FOUNDATION</b>  | Employer identification number<br><b>20-5702192</b> |
| File by the due date for filing your return See instructions | Number, street, and room or suite no. If a P O box, see instructions.<br><b>7745 GREENBACK LANE, NO. 250</b>              |   |
|  | City, town or post office, state, and ZIP code For a foreign address, see instructions<br><b>CITRUS HEIGHTS, CA 95610</b> |   |

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**JULIE CARRICO - 7745 GREENBACK LANE, SUITE 250 - CITRUS**

- The books are in the care of ▶ **HEIGHTS, CA 95610**
- Telephone No. ▶ **(916)969-0900** FAX No ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

**1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **MAY 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning **OCT 1, 2008**, and ending **SEP 30, 2009**

**2** If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

|   |           |    |             |
|---|-----------|----|-------------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.   | <b>3a</b> | \$ | <b>208.</b> |
| <b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.   | <b>3b</b> | \$ | <b>700.</b> |
| <b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions. | <b>3c</b> | \$ | <b>0.</b>   |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.