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## Form **990-PF**

## **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

OMB No 1545-0052

<u></u>	aalar	<del></del>		1, 2008	, and ending	SEP 30, 2009	
		ndar year 2008, or tax yea			Amended return	Address change	Name change
_		Name of foundation	miliar return	rinai return	Amended return	A Employer identification	
	e the	ino				Z Employer Identification	namper
	label herwi	•	Y FOUNDATION	, INC.		20-2060980	
Ü.	print		O box number if mail is not de	·	Room/suite	B Telephone number	
c	r type	_ '	E ACRES ROAD	•	114-111	(262) 367-	6990
Sec	Spe	cific City or town, state, a		<u></u>	<u> </u>	C If exemption application is pe	· · · · · · · · · · · · · · · · · · ·
Ins	tructio	ons. HARTLAND,				D 1. Foreign organizations	• —
	Chack		X Section 501(c)(3) ex	vernet private foundation		Foreign organizations mer check here and attach core	eting the 85% test,
	_	ection 4947(a)(1) nonexem	` · · · · · · · · · · · · · · · · · · ·	Other taxable private foundation	ation	check here and attach cor	mputation
<u> </u>		arket value of all assets at			Accrual	-E If private foundation stat under section 507(b)(1)	
		Part II, col. (c), line 16)	· / /	ther (specify)	Accidal	1	, ,,
	•\$			mn (d) must be on cash l	pasis.)	F If the foundation is in a 6 under section 507(b)(1)	
	art I	Analysis of Revenue an	nd Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in colunecessarily equal the amoun	ımns (b), (c), and (d) may not	expenses per books	income	income	for charitable purposes (cash basis only)
)))))   	1	Contributions, gifts, gran				N/A	
<b>`</b> 9	2	Check X if the foundation					
₹ 2	3	Interest on savings and temporals investments	•	311.	311.		STATEMENT 2
	4	Dividends and interest fro		7,348.	7,348.	<del> </del>	STATEMENT 3
Î	1 .	Gross rents		7.0.20			
-	1	Net rental income or (loss)		·····			
_	62	Net gain or (loss) from sale of	assets not on line 10	-303,322.			STATEMENT 1
Revenue	b	Gross sales price for all	93,552.	55575225			
Š	7	Capital gain net income (from			0.		
ď	8	Net short-term capital ga			<del></del>		
	9	Income modifications					
	10a	Gross sales less returns and allowances					···
	Ι.	Less Cost of goods sold				<u> </u>	
	c	Gross profit or (loss)					
	11	Other income					
	12	Total, Add lines 1 through	ηh 11	-295,663.	7,659.		
	13	Compensation of officers, dire	ectors, trustees, etc	0.	0.	,	0.
	14	Other employee salaries	and wages				
	15	Pension plans, employee	benefits				
Ses	16a	Legal fees					
Seuses	Ь	Accounting fees	STMT 4	5,460.	5,460.	,	0.
Ä	C	Other professional fees					
<u>.</u>	17	Interest					
Tat	18	Taxes	STMT 5	10.	10.		0.
	19	Depreciation and depletion	on			RECEIVED	
Ē	20	Occupancy				NLOS	
Ă	21	Travel, conferences, and	meetings			FEB 2 2 2010	ŏ
Ž.	22	Printing and publications			418	FEB % & CO.O	SS 0
0	23	Other expenses	STMT 6	41.	41	10	
ra	24	Total operating and adm			\	OGDEN, U	
Operating and Administrative		expenses. Add lines 13 t		5,511.	5,511	0	U •
_	25	•		50,000.			50,000.
	26	Total expenses and dish	oursements.		F F44		
	-	Add lines 24 and 25		55,511.	5,511.		50,000.
	27			. 254 454			
	1	Excess of revenue over exper		-351,174.	2 1 4 2	<del> </del>	
		Net investment income (			2,148.		
	_ C	Adjusted net income (if n	egative, enter -0-)	l l		N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2008)

823501 01-02-09

For	m 99	90-PF (2008) THE GALAXY FOUNDATION,	INC.	20-2	2060980 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_		• • • • • • • • • • • • • • • • • • •	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	31,319.	75,522.	75,522.
		Savings and temporary cash investments			
	3	Accounts receivable ►		Ì	
		Less: allowance for doubtful accounts			
	4	Pledges receivable		İ	
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	ł	disqualified persons			
	7	Other notes and loans receivable	_		
		Less: allowance for doubtful accounts			
şţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	<u>.</u>		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	756,886.	57,399.	<u>369,993.</u>
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	788,205.	132,921.	445,515.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ś	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here		1	
		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances	24	Unrestricted			
aŭ	25	Temporarily restricted			
Ba	26	Permanently restricted			
ng	İ	Foundations that do not follow SFAS 117, check here			
Ē	ļ	and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	788,205.	132,921.	
let	30	Total net assets or fund balances	788,205.	132,921.	
_					
	31	Total liabilities and net assets/fund balances	788,205.	132,921.	
				20273224	
<u>P</u>	art	Analysis of Changes in Net Assets or Fund E	salances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	e 30		<del></del>
•		st agree with end-of-year figure reported on prior year's return)		1	788,205.
2	•	r amount from Part I, line 27a		2	-351,174.
		er increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	437,031.
		reases not included in line 2 (itemize) COST BASIS ADJ	USTMENT	5	304,110.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o		6	132,921.
<u>~</u>		account of the second of the of the of the of the of		101	Form 990-PF (2008)

	2006	53,625.	835,169.		.064209
	2005	11,000.	666,905.		.016494
	2004	16,000.	294,349.		.054357
	2003				
2		2	.180104		
J	the foundation has been in existence if les	3	.045026		
4	Enter the net value of noncharitable-use as	ssets for 2008 from Part X, line 5		4	479,040.
5	Multiply line 4 by line 3	5	21,569.		
6	Enter 1% of net investment income (1% o	6	21.		
7	Add lines 5 and 6	7	21,590.		
8	Enter qualifying distributions from Part XI	8	50,000.		

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Form	990-PF (2008)	THE	GALAXY	FOUNDATION	, INC.						2060			Page 4
Pa	rt VI Excise	Tax Bas	ed on Inv	estment Income	(Section 494	Ю(а), <sup>4</sup>	4940(b), 4	1940(e),	or 49	948 ·	- see i	nstru	iction	ns)
1a	Exempt operating fou			tion 4940(d)(2), check h				)						
	Date of ruling letter:			(attach copy of ruling					ļ					
b	Domestic foundations	s that meet t	he section 49	40(e) requirements in Pa	rt V, check here		and enter 1%	6	-	1				<u>21.</u>
	of Part I, line 27b							1	l					
				27b. Exempt foreign org				ol. (b) 丿	İ					
		1 (domestic	section 4947	(a)(1) trusts and taxable t	foundations only. (	)thers er	nter -0-)		L	2_				0.
3	Add lines 1 and 2								ļ.	3				<u>21.</u>
				(a)(1) trusts and taxable		Others e	nter -0-)			4				0.
		nent incom	e. Subtract lir	ie 4 from line 3. If zero or	r less, enter -0-					5				<u>21.</u>
	Credits/Payments:					1	1							
				yment credited to 2008		6a	}							
	Exempt foreign organ					6b								
	Tax paid with applicat			to file (Form 8868)		_6c								
	Backup withholding e	=				6d	<u> </u>							_
	Total credits and payr									7				0.
				ed tax. Check here		ached				_8_				
				an line 7, enter <b>amount o</b>	<del>-</del>					9				<u>21.</u>
				lines 5 and 8, enter the a	amount overpaid			1		10				
	Enter the amount of la							Refunded		_11_				
	rt VII-A   State			-									Yes	NIO
			ation attempt	to influence any national,	, state, or local legi	slation o	ir did it partici	ipate or inte	rvene i	ın			res	
	any political campaign				\ <b></b>			f d-6	-10			1a		<u>X</u>
				ither directly or indirectly		-						1b		<u> </u>
				detailed description o	t the activities an	а соріє	s of any ma	itenais pub	iisned	or				
_	•			on with the activities.								4.		v
	Did the foundation file				imposed during th	0.1100=1						1c		<u>X</u>
	•			enditures (section 4955)  O (2) On fo					0.					
				undation during the year				foundation	<u> </u>					
-	managers. > \$			unuation during the year	ioi politicai experit	iilui 6 lax	Ciriposea on	IUUIIUaliUII						
2	-			at have not previously be	en reported to the	BS2						2		Х
	If "Yes," attach a de		-	•	cirreported to the	110.								
			•	viously reported to the IR	S in its noverning	instrum	ent articles o	if incorporat	וחו חו					
ŭ				attach a conformed c			0114 41 110100 0	n moorpora	, 0			3	' I	_ <b>X</b>
4a				oss income of \$1,000 or i								4a		X
	If "Yes," has it filed a t									N	/A	4b		
				n, or substantial contracti	on during the year	?						5		X
	•	-	-	General Instruction T.										
6				g to sections 4941 throug		other:								
	By language in the i													
	By state legislation	that effectiv	ely amends th	e governing instrument s	so that no mandato	ry direct	ions that con	flict with the	state	law				
	remain in the gover	rning instrui	ment?									6	Х	
7	Did the foundation ha	ve at least \$	5,000 in asse	ts at any time during the	year?							7	X	
	If "Yes," complete I	Part II, col	(c), and Par	t XV.										
8a	Enter the states to wh	nch the four	dation reports	s or with which it is regist	tered (see instructi	ons) 🕨								
	WI			·							·			
b	If the answer is "Yes"	to line 7, ha	s the foundati	on furnished a copy of Fo	orm 990-PF to the	Attorney	General (or d	lesignate)						
	of each state as requi	red by Gen	eral Instructi	on G? If "No," attach e	explanation							8b	X	
9	Is the foundation clair	ming status	as a private o	perating foundation withi	n the meaning of s	ection 49	942(j)(3) or 4	942(j)(5) fo	r calen	ıdar				
	-	-		8 (see instructions for Pa	•							9		<u>X</u>
10	Did any persons beco	me substar	itial contribute	ors during the tax year? if	"Yes," attach a sched	ule listing	their names an	d addresses_				10		<u>X</u>

Form 990-PF (2008) THE GALAXY FOUNDATION, INC. 20-206  Part VII-A Statements Regarding Activities (continued)	0980	Page 5
	<del>1 1</del>	<del></del>
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		.,
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<u>X</u>
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	10	v
	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	[13]	_A
14 The books are in care of ► ELAINE BURKE  Telephone no. ► (262)	367	6000
Located at $\triangleright$ 6183 SHORE ACRES ROAD, HARTLAND, WI ZIP+4 $\triangleright$ 5		<u> </u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3043	
1 1	NT	/A
and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	N	/ A
	7	Yes No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	-	163 110
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person?		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
(5) Transfer any income or assets to a disqualified person (or make any of either available		
for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No"		
If the foundation agreed to make a grant to or to employ the official for a period after		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A		
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here	1b	<del></del>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		
		<b>₩</b>
before the first day of the tax year beginning in 2008?  Taxes on failure to distribute program (section 4043) (does not apply for years the foundation was a private operating foundation.	1c	<u>X</u> _
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
defined in section 4942(j)(3) or 4942(j)(5)): <b>a</b> At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1	
before 2008?  Wes X No		
If "Yes," list the years ▶		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	0.	
statement - see instructions.)  N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
Form 4720, to determine if the foundation had excess business holdings in 2008)  N/A	26	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a	<b>→</b>
had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	x
		-PF (2008)

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orm 990-PF (2008) THE GALAXY FOUNDATION, I Part VII-B   Statements Regarding Activities for Which	NC.	Poguirod (	20-20609	980 Page 6
5a During the year did the foundation pay or incur any amount to:	romii 4/20 iviay be i	nequired (contin	nuea)	<del></del>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	п 4945(е\\?	Πv	es X No	
(2) Influence the outcome of any specific public election (see section 4955); (	` ''			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?		es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or t			
the prevention of cruelty to children or animals?	, , ,		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	пеге			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		
expenditure responsibility for the grant?		J/A 🔲 Y	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Yo	es 🗶 No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		<u></u>	6b X
If you answered "Yes" to 6b, also file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	es 🗶 No 📙	
b If yes, did the foundation receive any proceeds or have any net income attribut				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highl	У	
List all officers, directors, trustees, foundation managers and their				
List an officers, directors, dustees, foundation managers and their	(b) Title, and average	(c) Compensation	(cf) Contributions to	(a) Evagges
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE BURKE	PRESIDENT			
5183 SHORE ACRES ROAD				
HARTLAND, WI 53029	2.00	0.	0.	0.
		<del> </del> _		<del></del>
	_			
2 Compensation of five highest-paid employees (other than those inc	luded on line 4). If name	OPTON UNIONE II		L
Compensation of the highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
NOINE				
				<del> </del>
	1			
				<u> </u>
10.00				
	1			
***************************************		<del> </del>		
				1
Total number of other employees paid over \$50,000	<u> </u>	·		0
	<u></u>		Form	990-PF (2008)

Form 990-PF (2008) THE GALAXY FOUNDATION, INC.	_20-3	2060980 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
' (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<del></del>	
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stain number of organizations and other beneficiaries served, conferences convened, research papers pr		Expenses
1 N/A	000000, 010.	
Ι Α/Α		
2		
3		
		·
4	· · · · · · · · · · · · · · · · · · ·	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 <u>N/A</u>		
		•
0		0.
2		
All other program-related investments. See instructions.		
3		
		· · · · · · · · · · · · · · · · · · ·
Total. Add lines 1 through 3	<u> </u>	0.
		Form <b>990-PF</b> (2008)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	394,933.
b	Average of monthly cash balances	16	394,933. 91,402.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	486,335.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	486,335.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,295.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	479,040.
6	Minimum investment return. Enter 5% of line 5	6	23,952.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certaın	
1	Minimum investment return from Part X, line 6	1	23,952.
2a	Tax on investment income for 2008 from Part VI, line 5		
Ь	Income tax for 2008. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	21.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,931.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	23,931.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,931.
P	art XII Qualifying Distributions (see instructions)		•
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	50,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	:	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome. Enter 1% of Part I, line 27b	5	21.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,979.
	Note. The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the foundation of	unalifies for t	the section

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4940(e) reduction of tax in those years.

20-2060980

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,	<u>-</u>	·		
line 7				23,931.
2 Undistributed income, if any, as of the end of 2007		·		
a Enter amount for 2007 only			6,396.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2008:				
<b>a</b> From 2003				
<b>b</b> From 2004				
<b>c</b> From 2005				
<b>d</b> From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from				•
Part XII, line 4: ► \$ 50,000.				
a Applied to 2007, but not more than line 2a			6,396.	
<b>b</b> Applied to undistributed income of prior			-	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			<del>-</del>	
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount				23,931.
e Remaining amount distributed out of corpus	19,673.			
5 Excess distributions carryover applied to 2008	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,673.			
b Prior years' undistributed income. Subtract	15,015.			
line 4b from line 2b		0.		
c Enter the amount of prior years'		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009.	1			
Subtract lines 7 and 8 from line 6a	19,673.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008 19,673.				5 000 DE (0000)

	AXY FOUNDAT		1.4		20-2060980 Page 10
		<del></del>	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo			▶∟		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	/b) 0007	Prior 3 years		(a) Total
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 200	05 (e) Total
investment return from Part X for					
each year listed			ļ		
b 85% of line 2a			-	- <del></del>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					<del></del>
e Qualifying distributions made directly					
for active conduct of exempt activities.  Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>					
` '			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			ļ		
(4) Gross investment income		A. Abia	: 6 4 b - 6 1 -	1 h h h h h h	
Part XV Supplementary Info at any time during t			it the tounda	tion nad \$5,000	) or more in assets
	<del></del>	ilistractions./			
1 Information Regarding Foundation	_	Aba- 00/ -64b- 4-4-1			and the second
a List any managers of the foundation wh year (but only if they have contributed in	o nave contributed more nore than \$5.000). (See s	than 2% of the total consection 507(d)(2).)	iributions received a	by the foundation beto	re the close of any tax
NONE	. , , ,	( // / /			
<b>b</b> List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration	or an equally large	nortion of the owners	hin of a partnership or
other entity) of which the foundation has			(or arr equally large	portion of the owners	inp of a partitor strip of
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here ► X if the foundation o				loes not accept unsolu	cited requests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to whor	m applications should be	addressed;		
					<del></del>
<b>b</b> The form in which applications should b	e submitted and informat	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields	kinds of institutions	s, or other factors:	
,	,, g. og. up. llot	, ,		.,	

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Form **990-PF** (2008)

0.

Total

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	d business income		ded by section 512, 513, or 514	(e)
•	(a) Business	<b>(b)</b> Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	741104111	
<u> </u>			-		
b			-		<del></del>
c			┼		
d			<del> </del>		<del></del>
e	-		<del>├</del> -		
g Fees and contracts from government agencies	-		<del> </del>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					311.
4 Dividends and interest from securities	·				311. 7,348.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					**-
b Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-303,322.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					- · · -
c					***************************************
d	1				
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	-295,663.
13 Total. Add line 12, columns (b), (d), and (e)				13	-295,663.
(See worksheet in line 13 instructions to verify calculations.)					

See worksneet	t in line 13 instru	ictions to verify	/ calculations.)

### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼				s reported in column (e) of Part XVI-A contributed importantly to the accomplishment of roviding funds for such purposes).
3	INVESTMENT	OF	FOUNDATION	ASSETS
4	INVESTMENT	OF	FOUNDATION	ASSETS
8	INVESTMENT	OF	FOUNDATION	ASSETS

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Exempt Organizations  1. Did the organization directly or indeety engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations or in section 527, relating to poldical organizations?  1. Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash (2) Differ sassets  1. Differ organizations:  (1) Saltes of assets to a noncharitable exempt organization (2) Prichases of assets to an onicharitable exempt organization (3) Rental of foodelities, equipment, or other assets (4) Removaries of services or membership or fundacing solicitations (5) Losins or foran guarantees (6) Prioritimation of services or membership or fundacing solicitations (5) It ones or foran guarantees (6) Prioritimation of services or membership or fundacing solicitations (6) Prioritimation of services or membership or fundacing solicitations (7) It of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) of the Code (other than section 504(c)(3)) or in section 501(c) other code (other t	۲				and Transactions a	nd Relationships With Non	charitable	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  Transfers from the reporting foundation to a noncharitable exempt organization of 1912   X   1921   X   1921   X   1921   X   1922   X   1922   X   1923   X   1923   X   1924   X   1925    1				ving with any other organization	in described in section 501/c) of	v	'es No	
a Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash Other assets b Other assets c)	٠							03 110
(2) Other sacets  b Other transactions:  (1) Sales of assets to a noncharitable exempt organization  (2) Purchase of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rental organizations:  (5) Loans or loan guarantees  (6) Performance of services or membership or fundraising solicitations  (6) Performance of services or membership or fundraising solicitations  (7) Sales of assets from a noncharitable exempt organization  (8) Performance of services or membership or fundraising solicitations  (9) Performance of services or membership or fundraising solicitations  (9) Performance of services or membership or fundraising solicitations  (9) Performance of services organization or services green by the reporting foundation. If the foundation received (less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received.  (9) Amount involved  (1) Sales of assets to a noncharitable exempt organization  (9) Amount involved  (1) Sales of assets to a noncharitable exempt organization  (1) Sales of assets to a noncharitable exempt organization  (1) Sales of assets to a noncharitable exempt organization  (1) Sales of assets to a noncharitable exempt organization  (2) Name of noncharitable exempt organization  (3) Less of the foundation directly or indirectly affidited with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (1) India paralleles of perjay; Laciare fluid these exempts organization  (1) Didde paralleles of perjay; Laciare fluid these exempts organization of enhances and statements, and to the best of my knowledge and ballet, it is two, correct, and concepts the best of my knowledge and ballet, it is two, correct, and concepts the best of my knowledge and ballet, it is two, correct, and concepts the best of my knowledge and ballet, it is two, correct, and concepts the best of my knowl				•		ızations,	1 1	
(2) Purchases of assets to a noncharitable earnpt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Lons or total quarantees (6) Lons or total quarantees (7) Sales of tastes to a noncharitable earnpt organization (8) Rental of facilities, equipment, or other assets (9) Lons or total quarantees (10) Long or total quarantees (10) Long or total q	•		iorning rounda	ation to a noncharitable exempt	ui yanızadun di.		4-745	
1) Dither fransactions:  (1) Sales of assets for an anoncharidable exempt organization  (2) Purchases of assets from a noncharidable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rental organizations  (5) Loans or loan guarantees  (5) Loans or loan guarantees  (5) Performance of services or membership or fundrasing solicitations  (5) Horango of facilities, equipment, making lests, other assets, organizations  (6) Performance of services or remthership or fundrasing solicitations  (7) All fifthe answer to any of the above of "Nex", complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (8) If the answer to any of the above of "Nex", complete the following schedule.  (9) Amount involved  (1) Amount involved  (1) Amount involved  (2) Raine of noncharidable exempt organization  (3) Description of relationship.  (4) Description of relationship.  (4) Description of relationship.  (5) Involved provides of persy; I declare that I have examined their exam, including accompanying schedules and statements, and to the best of my knowledge and ballef, it is hive, correct, and depends becames or invested or polymore the facility of the Code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code (other than section 50 fice) in the code of the code (other than section 50 fice) in the code of the code (other than section 50 fice) in the code of the code (other than section 50 fice) in the code of the code (other than section 50 fice) in the code of the code of the code of the code of the code of the code of the code of the code of the code of the code of the code of the code of the code of the code of the co		· ·			-			
(1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursament arrangements (5) Loans or of ona quarantee (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Loans or of ona quarantee (8) Sharing of familities, equipment, malling lists, other assets, or paid employees (8) Performance of services given by the reporting foundation, if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services given by the reporting foundation of the assets or services given by the reporting foundation of the assets or services given by the value of the goods, other assets, or services given by the reporting foundation of the state of the services or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods, other assets, or services given by the value of the goods of the goods, other assets, or services given by the value of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods of the goods o							18(2)	<del>-   X</del> -
(2) Purchases of assets from a noncharable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rembursament arrangements  (5) Loans or loan guarantees  (5) Loans or loan guarantees  (6) Performance of services or membership or fundraising solicitations  (7) Electric to any of the above is Yes, complete the following solicitations  (8) It the answer to any of the above is Yes, complete the following solicitations  (9) Amount involved  (9) Amount involved  (9) Amount involved  (9) Amount involved  (9) Amount involved  (9) Amount involved  (9) Amount involved  (9) Amount involved  (1) Name of noncharriable exempt organization  (4) Description of variations, and above in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (1) If Yes, complete the following special special involved  (1) Type of organization  (2) Loader pensities of paratys, I declare that there examined this stellum, including accorpanying schedules and allebraness, and to the best of my knowledge and belief, if a true, correct, and complete the following special plants of paratys, I declare that there examined this stellum, including accompanying schedules and distinctions, and to the best of my knowledge and belief, if a true, correct, and complete the following schedules  (1) Signature of officer or truster  (2) Preparer's indentifying number  (4) Description of prepare (bith this tupoyer of discussy) is based on all information of which prepare has any knowledge  (8) ATEMARY ROAD  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number  (8) Preparer's indentifying number								
(3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) The answer to any of the above is "Yes," complete the following schedulis. Column (b) should always show the fair market value of the goods, other assets, or services received.  (a) Live rio (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  (d) Live rio (b) Amount involved (c) Rame of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (d) If Yes, complete the following schedule.  (a) Rame of organization (b) Type of organization (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (e) Description of relationship  (f) Type of organization (g) Type of organization (e) Description of relationship  (e) Description of relationship  (f) Type of organization (g) Type of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationship  (g) Remain of organization (e) Description of relationsh								
(4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or sendent process (9) Performance of services or sendent process (9) Performance of services or sendent process (10) Performance of services or services received for the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treatders, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52??  B if Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A    Under perhaltee of perpay, I disclare that I have examined this relating accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Description of prepare (other thus tax payers or fiduciary) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Colician from this special performance of the proper (other thus performance) and complete Colician from the performance of the proper has any knowledge and belief, it is true, correct, and complete Colician from the performance of the performance of the proper is identifying number and the performance of the performance of the performance of the performance of the performance of the performance of the performance of the performance of the per		` '		, •			1b(2)	
(5) Loans or loan quarantees  (6) Performance of services or membership or fundrasing solicitations  (6) Entering of facilities, equipment, mailing lists, other assets, or paid employees  4 If the answer to any of the above 5° 'es', complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services preserved.  (a) Lee no  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of treative, transactions, and sharing arrangements  N/A   2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization  (a) Lee no  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of treative, transactions, and sharing arrangements  N/A  2 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A   Under pensaties of pey,ny, 1 doctars that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Description of prepart (other than sections) is based on all information of which prepare has any knowledge.  Signature of officer or trusse  Volder pensaties of pey,ny, 1 doctars that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Description of prepart (other than supply or the including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Description of prepart (other than supply or the including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Description of prepart (other than supply or the including accompanyi		• •		•			1b(3)	
(6) Performance of services or membership or fundraising solicitations  e. Sharing of facilities, equipment, making lists, other assets, or paid employees  d. If the answer to any of the above e. Yes', complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Live no.  (b) Amount involved  (c) Name of noncharidable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  (a) Name of organization  (b) Type of organizations  (c) Description of relationship  N/A  Under penalties of perjary, I declare that I have examined this return, including accompanying schedules and attements, and to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the factor of the schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the best of my knowledge and belief, it is true, correct, and complete the following schedules are distinguished to the factor of the schedules are distinguished to the factor of th		, -	=				1b(4)	
c Sharing of Bacilites, equipment, mailing lists, other assets, or paid employees  d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of nonchariable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) of the Co							1b(5)	
d If the answer to any of the above is "es", complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing airrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing airrangements.  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (e) Description of relationship  N/A  Under condities of person; I declare that have examined the return, ecoluting accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete bacignors of preparer (other than supplies to supplyers or indicating to based on all internation of which preparer has any knowledge and belief, it is true, correct, and complete the person of preparer (other than supplyers or indicating the person of person of preparer is identifying number (diet in the strue), and 15 GATEWAY ROAD  Signature of officer or truster  VOICH Control of the Code (other than supplyers or indicating the person of person of preparer is identifying number employed.  Signature of officer or truster  VOICH Control of the code (other than supplyers or indicating the person of person of preparer is identifying number employed.  Signature of officer or truster.  VOICH Control of the code (other than supplyers or indicating the person of person of preparer is identifying number.  EIN Preparer's identifying number.  BROOKFTEELD WI 53045		(6) Performance of se	ervices or mei	mbership or fundraising solicita	tions	•	1b(6)	X
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Warne of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) 3) or in section 52??  3 if Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship N/A  Under persistes of per pay, 1 declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and bellef, it is true, correct, and complete Declaration of preparar (other thing taxpayer of fiduciary) is based on all information of which preparer has any knowledge.  Under persistes of per pay, 1 declare that I have examined the return, including accompanying schedules.  Signature of officer or trustice.  Signature of officer or trustice.  Free transactions, and sharing arrangements and to the best of my knowledge and bellef, it is true, correct, and complete Declaration of preparar (other thing taxpayer or fiduciary) is based on all information of which preparer has any knowledge.  Signature of officer or trustice.  Signature of officer or					· ·			
(a) Less no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b if Yes,* complete the following schedule.  (a) Name of organization (b) Type of organization (e) Description of relationship N/A  Under penalties of peryary, Idedate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other tips) taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other tips) taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other tips) taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other tips) taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other tips) taxpayer or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, and correct the preparer is identifying number self-tips.    Date		or services given by th	e reporting fo	oundation. If the foundation rece	eived less than fair market valui			5,
N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c)(3)) or in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 52??  3 is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 52??  3 is the foundation directly or indirectly or indirectly or indirectly or indirectly or indirectly or indicated with the foundation of organization of organization of o	(a)	<del></del>				(4) 0		
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b If Yes, complete the following schedules.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of peryny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, if is true, corroct, and complete Declaration of prepare (other than support organization)  Signature of officer or trustee  Date  Title   (4)	Cine no (b) Amount	IIIVOIVEU	·		(u) Description of transfers, transactions	, and sharing arran	gements	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				N/A	·			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	_	<del></del>	-					
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes							<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del>*************************************</del>			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	_							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					·			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes						1_		
(a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Value		ın section 501(c) of the	e Code (other	r than section 501(c)(3)) or in se		rations described	Yes	X No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Value   V					(b) Type of organization	(c) Description of relati	tionship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustge							· · · · · · · · · · · · · · · · · · ·	
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Title								
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Title	_							
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Title								
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Title								
Signature of officer or trustee    Vocation						, it is true, correct,		
Signature of officer or trustee    Date   Date   Check if self-employed   Preparer's identifying number signature   Preparer's identifying number		and complete Declaration of	or preparer (otner	r than taxpayer or fiduciary) is based of	on all information of which preparer i	$\mathcal{D}$		
Firm's name (or yours of self-employed).  address, and ZIP code BROOKFIELD, WI 53045  EIN >  BROOKFIELD AND STATEWAY ROAD STATE STAT		_ Clai	ne d	Durke	415/10	Taco.		
Firm's name (or yours of self-employed).  address, and ZIP code BROOKFIELD, WI 53045  EIN >  BROOKFIELD AND STATEWAY ROAD STATE STAT	ere	Signature of officer	or trustee		Date	Title		
Firm's name (or yours of self-employed).  address, and ZIP code BROOKFIELD, WI 53045  EIN >  BROOKFIELD AND STATEWAY ROAD STATE STAT	Ī	Preparer's	-X.				eparer's identifying	j number
Firm's name (or yours of self-employed).  address, and ZIP code BROOKFIELD, WI 53045  EIN >  BROOKFIELD AND STATEWAY ROAD STATE STAT	Sig	່_ ສ ≧ signature	>>na	mon Mon	\	S-15-10   Self- employed ▶		
address, and ZIP code BROOKFIELD, WI 53045   Phone no. 262-790-4960	-,	G Firm's name (or vours	VOGE	L CONSULTING.				
address, and ZIP code BROOKFIELD, WI 53045   Phone no. 262-790-4960		d self-employed).	3415	- · · · · - · · · · · · · · · · · · · ·	<del>v</del>	200		
		address, and ZIP code			45	Phone no 26	2-790-4	960
		<u> </u>			<u></u>	11 110110 110. 20		

FORM 99	90-PF · G	AIN OR (LOSS) I	FROM SALE	OF	ASSETS	ST	ATEMENT 1
DESCRI	(A) PTION OF PROPERTY			2	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLE
1,500 8	SHARES OF MICROSO	 FT		_		VARIOUS	12/31/08
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)		(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C. GAI	N OR LOSS
	28,922.	3,827.		0	•	0.	25,095.
DESCRI	(A) PTION OF PROPERTY			1	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,500 8	SHARES OF HARLEY	— DAVIDSON				VARIOUS	12/31/08
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
	24,722.	6,428.		0	•	0.	18,294.
DESCRI	(A) PTION OF PROPERTY			1	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,457 \$	SHARES OF HARDING	LOEVNER				12/31/07	12/31/08
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C CAT	(F) N OR LOSS
	38,431.	84,000.		0		0. GAI	-45,569.

	A) I OF PROPERTY	•			IANNER QUIRED	ĎA ACQU	TE IRED	DATE S	OLD
56 SHARES O	F HARDING LO	EVNER				12/1	7/08	12/31	/08
	(B)	(C)	(D)		(E)			(F)	
SA	GROSS LES PRICE	COST OR OTHER BASIS	EXPENSE S SALE	OF	DEPRE	c.	GAIN	OR LOS	S
	1,477.	1,4	97.	0.		0.		- :	20.
	A) I OF PROPERTY				IANNER QUIRED	DA ACQU	TE IRED	DATE S	OLD
LOSS ON OTH	IER INVESTMEN	T PROPERTY				05/0	1/05	12/31	/08
	(B)	(C)	(D)	0.77	(E)			(F)	
SA	GROSS LES PRICE	COST OR OTHER BASIS	EXPENSE S SALE	OF.	DEPRE	C.	GAIN	OR LOS	S
<del></del>	0.	301,1	22.	0.		0.	· · · · · ·	-301,1	22.
	NS DIVIDENDS							-303,3	0.
	PRM 990-PF, P	ART I, LINE		CASH	INVEST	MENTS	STA	-303,32 TEMENT	22.
TOTAL TO FO	PRM 990-PF, P	ART I, LINE	6A	CASH	INVEST	MENTS			22.
FORM 990-PF	PRM 990-PF, P	ART I, LINE	6A	CASH	INVEST	MENTS		TEMENT AMOUNT	
FORM 990-PF SOURCE M&I BANK	PRM 990-PF, P	ART I, LINE	6A ND TEMPORARY	CASH	INVEST	MENTS		TEMENT  AMOUNT	22.
FORM 990-PF SOURCE M&I BANK	ORM 990-PF, P	ART I, LINE N SAVINGS AI	6A ND TEMPORARY					TEMENT  AMOUNT	22.
FORM 990-PF  SOURCE  M&I BANK  TOTAL TO FO	ORM 990-PF, P	ART I, LINE N SAVINGS AI	6A  ND TEMPORARY  3, COLUMN A	OM SE		S	STA	TEMENT  AMOUNT  3:	222.
FORM 990-PF  SOURCE  M&I BANK  TOTAL TO FO	ORM 990-PF, P	ART I, LINE N SAVINGS AI	OND TEMPORARY  3, COLUMN A  INTEREST FRO	OM SE	CURITIE	S	STA	TEMENT  31  31  TEMENT  LUMN (A)	22. 111. 111. 3

FORM 990-PF ·	ACCOUNTI	NG FEES			STA	TEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS			(C) ADJUSTED NET INCOM		(D) CHARITA PURPOS	
ACCOUNTING FEES	5,460.	5,4	60.				0.
TO FORM 990-PF, PG 1, LN 16B	5,460.	5,4	60.				0.
FORM 990-PF	TAX	ES	· · ·		STA	TEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS		<b>ST</b> -	(C) ADJUSTED NET INCOM		(D) CHARITA PURPOS	
ANNUAL REPORT	10.		10.				0.
				<del></del>			
TO FORM 990-PF, PG 1, LN 18 =	10.		10.				0.
=	OTHER E		10.		STA	темент	
TO FORM 990-PF, PG 1, LN 18 =  FORM 990-PF  DESCRIPTION		XPENSES (B) NET INVES	ST-	(C) ADJUSTED NET INCOM	)	TEMENT  (D)  CHARITA  PURPOS	6 BLE
FORM 990-PF	OTHER E.  (A)  EXPENSES	XPENSES  (B)  NET INVES  MENT INCO	ST-	ADJUSTED	)	(D) CHARITA	
FORM 990-PF  DESCRIPTION	OTHER E.  (A)  EXPENSES PER BOOKS	XPENSES  (B)  NET INVES  MENT INCO	ST-	ADJUSTED	)	(D) CHARITA	BLE ES
FORM 990-PF  DESCRIPTION  BANK FEES  TO FORM 990-PF, PG 1, LN 23	OTHER E  (A)  EXPENSES PER BOOKS  41.	XPENSES  (B)  NET INVES  MENT INCO	ST- DME 41.	ADJUSTED	) /E 	(D) CHARITA	BLEES 0.
FORM 990-PF  DESCRIPTION  BANK FEES	OTHER E.  (A) EXPENSES PER BOOKS  41.  OTHER INV	XPENSES  (B)  NET INVES  MENT INCO	ST- DME 41.	ADJUSTED	STA	(D) CHARITA PURPOS	6 BLE ES 0.
FORM 990-PF  DESCRIPTION BANK FEES TO FORM 990-PF, PG 1, LN 23  FORM 990-PF	OTHER E.  (A) EXPENSES PER BOOKS  41.  41.  OTHER INV	XPENSES  (B)  NET INVES  MENT INCO  ESTMENTS  LUATION	ST- DME 41.	ADJUSTED NET INCOM	STA	(D) CHARITA PURPOS TEMENT	6BLE ES 0. 7T