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Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

**2008**Open to Public  
Inspection**A** For the 2008 calendar year, or tax year beginning **OCT 1, 2008** and ending **SEP 30, 2009****B** Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type

See Specific Instructions

**C** Name of organization**LUTHERAN WORLD RELIEF**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

**700 LIGHT STREET**

Room/suite

City or town, state or country, and ZIP + 4

**BALTIMORE, MD 21230-3850****F** Name and address of principal officer: **REV. JOHN ARTHUR NUNES**  
**SAME AS C ABOVE****D** Employer identification number**13-2574963****E** Telephone number**(410) 230-2700****G** Gross receipts \$ **57,216,592.****H(a)** Is this a group return

for affiliates?

☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

**H(c)** Group exemption number ▶**I** Tax-exempt status ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.LWR.ORG****K** Type of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1945** **M** State of legal domicile: **NY****Part I Summary**

|                             |          |   |  |                   |
|-----------------------------|----------|---|--|-------------------|
| Activities & Governance     | 1        | Briefly describe the organization's mission or most significant activities  | <b>LWR WORKS WITH LUTHERANS &amp; PART-NERS AROUND THE WORLD TO END POVERTY, INJUSTICE, &amp; HUMAN SUFFERING.</b> |                   |
|                             | 2        | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets. |  |                   |
|                             | 3        | Number of voting members of the governing body (Part VI, line 1a)   | 3  | 13                |
|                             | 4        | Number of independent voting members of the governing body (Part VI, line 1b)   | 4  | 13                |
|                             | 5        | Total number of employees (Part V, line 2a)   | 5  | 67                |
|                             | 6        | Total number of volunteers (estimate if necessary)  | 6  | 200               |
|                             | 7a       | Total gross unrelated business revenue from Part VIII, line 12, column (C)  | 7a   | 0.                |
|                             | b        | Net unrelated business taxable income from Form 990-T, line 34  | 7b   | 0.                |
| Revenue                     | 8        | Contributions and grants (Part VIII, line 1h)   | Prior Year   | Current Year      |
|                             | 9        | Program service revenue (Part VIII, line 2g)  | 31,608,010.  | 33,854,228.       |
|                             | 10       | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   | 1,401,294.   | 661,766.          |
|                             | 11       | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | 36,723.  | 29,118.           |
|                             | 12       | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 33,046,027.  | 34,545,112.       |
|                             | Expenses | 13  | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   | 22,447,429.       |
| 14                          |          | Benefits paid to or for members (Part IX, column (A), line 4)   |  |                   |
| 15                          |          | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   | 5,784,636.   | 6,657,763.        |
| 16a                         |          | Professional fundraising fees (Part IX, column (A), line 11e)   | 168,214.   | 178,185.          |
| b                           |          | Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>1,119,127.</b>   |  |                   |
| 17                          |          | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)  | 4,762,952.   | 4,887,709.        |
| 18                          |          | Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)  | 33,163,231.  | 36,540,543.       |
| 19                          |          | Revenue less expenses. Subtract line 18 from line 12  | <117,204.>   | <1,995,431.>      |
| Net Assets or Fund Balances |          | 20  | Total assets (Part X, line 16)   | Beginning of Year |
|                             | 21       | Total liabilities (Part X, line 26)   | 43,718,980.  | 41,887,052.       |
|                             | 22       | Net assets or fund balances. Subtract line 21 from line 20  | 4,159,948.   | 3,891,196.        |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

**REV. JOHN ARTHUR NUNES, PRESIDENT**

Type or print name and title

Paid

Preparer's

Use Only

Firm's name (or yours, if self-employed), address, and ZIP + 4

**TAIT, WELLER & BAKER LLP**  
**1818 MARKET STREET, SUITE 2400**  
**PHILADELPHIA, PA 19103**

Date

**02/11/10**Check if self-employed ☐

Preparer's identifying number (see instructions)

Phone no. ▶ **(215) 979-8800**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

832001 12-18-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2008)

25P

SCANNED MAR 30 2010

**Part III** Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

**AFFIRMING GOD'S LOVE FOR ALL PEOPLE, WE WORK WITH LUTHERANS AND PARTNERS AROUND THE WORLD TO END POVERTY, INJUSTICE, AND HUMAN SUFFERING.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes", describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes", describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

**SEE SCHEDULE O FOR CONTINUATION(S)**

4a (Code ) (Expenses \$ 30,805,251. including grants of \$ 24,816,886. ) (Revenue \$ )  
**FOUR STRONG TYPHOONS HIT THE PHILIPPINES IN JUST OVER A MONTH DURING THE FALL OF 2009, LEAVING BEHIND MAJOR FLOODING AND SENDING MANY FAMILIES TO EVACUATION CENTERS REPEATEDLY. IN THE AFTERMATH OF THE STORMS, FAMILIES WERE IN CRITICAL NEED OF SHELTER, FOOD, AND CLEAN WATER. LUTHERAN WORLD RELIEF RESPONDED QUICKLY TO PROVIDE FOOD AND OTHER AID TO MORE THAN 15,000 FAMILIES IN MANILA AND THE SURROUNDING AREA, AND COORDINATED WITH THE LUTHERAN CHURCH OF THE PHILIPPINES TO DISTRIBUTE MUCH-NEEDED FOOD AND HOUSEHOLD ITEMS.**

**CONTINUING DROUGHT IN EAST AFRICA HAS CAUSED SUCCESSIVE CROP FAILURES AND DEPLETION OF LIVESTOCK HERDS, CREATING A WIDESPREAD FOOD CRISIS AND LEAVING MILLIONS VULNERABLE TO HUNGER. ANTICIPATING THIS CRISIS, LWR**

4b (Code ) (Expenses \$ 2,498,208. including grants of \$ ) (Revenue \$ )  
**IN THE U.S., LWR WORKS WITH LUTHERAN CONGREGATIONS AND INDIVIDUALS TO PUT THEIR FAITH INTO ACTION BY HELPING NEIGHBORS IN NEED. THERE ARE MANY AVENUES FOR GETTING INVOLVED - MAKING QUILTS AND KITS FOR DISTRIBUTION OVERSEAS; BUYING AND SELLING FAIR TRADE COFFEE, CHOCOLATE AND HANDCRAFTS THROUGH CONGREGATIONS; AND ADVOCATING WITH ELECTED OFFICIALS ON ISSUES RELATED TO PEACE, JUSTICE AND GLOBAL DEVELOPMENT.**

4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► \$ 33,303,459. (Must equal Part IX, Line 25, column (B).)

**Part IV Checklist of Required Schedules**

|  | Yes          | No |
|--|--------------|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A.</i>  | <b>1</b> X   |    |
| <b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors?  | <b>2</b> X   |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>  | <b>3</b>     | X  |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II.</i>  | <b>4</b> X   |    |
| <b>5</b> <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III.</i>  | <b>5</b>     |    |
| <b>6</b> Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i>   | <b>6</b>     | X  |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>  | <b>7</b>     | X  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>   | <b>8</b>     | X  |
| <b>9</b> Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i>                             | <b>9</b>     | X  |
| <b>10</b> Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i>  | <b>10</b> X  |    |
| <b>11</b> Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?<br><i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.</i>  | <b>11</b> X  |    |
| <b>12</b> Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>  | <b>12</b> X  |    |
| <b>13</b> Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>   | <b>13</b>    | X  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the U.S.?  | <b>14a</b> X |    |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? <i>If "Yes," complete Schedule F, Part I.</i>  | <b>14b</b> X |    |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II.</i>  | <b>15</b> X  |    |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III.</i>  | <b>16</b>    | X  |
| <b>17</b> Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I.</i>   | <b>17</b> X  |    |
| <b>18</b> Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>   | <b>18</b>    | X  |
| <b>19</b> Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>  | <b>19</b>    | X  |
| <b>20</b> Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H.</i>  | <b>20</b>    | X  |
| <b>21</b> Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>  | <b>21</b> X  |    |
| <b>22</b> Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>   | <b>22</b>    | X  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J.</i>  | <b>23</b> X  |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25.</i> | <b>24a</b> X |    |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | <b>24b</b>   | X  |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | <b>24c</b>   | X  |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | <b>24d</b>   | X  |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>  | <b>25a</b>   | X  |
| <b>b</b> Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I.</i>  | <b>25b</b>   | X  |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>   | <b>26</b>    | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i>   | <b>27</b>    | X  |

**Part IV Checklist of Required Schedules** (continued)

|   | Yes      | No       |
|---|----------|----------|
| <b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee:   |          |          |
| <b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> |          | <b>X</b> |
| <b>b</b> Have a family member who had a direct or indirect business relationship with the organization?<br><i>If "Yes," complete Schedule L, Part IV</i>  |          | <b>X</b> |
| <b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>   |          | <b>X</b> |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>   | <b>X</b> |          |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   |          | <b>X</b> |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations?<br><i>If "Yes," complete Schedule N, Part I</i>  |          | <b>X</b> |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>   |          | <b>X</b> |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>   |          | <b>X</b> |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity?<br><i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>   | <b>X</b> |          |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)?<br><i>If "Yes," complete Schedule R, Part V, line 2</i>   |          | <b>X</b> |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization?<br><i>If "Yes," complete Schedule R, Part V, line 2</i>   |          | <b>X</b> |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>  |          | <b>X</b> |

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**Part V** Statements Regarding Other IRS Filings and Tax Compliance

|            |  | Yes | No |
|------------|--|-----|----|
| <b>1a</b>  | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable   | 30  |    |
| <b>1b</b>  | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 0   |    |
| <b>c</b>   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   |     |    |
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | 67  |    |
| <b>b</b>   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)   | X   |    |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?   |     | X  |
| <b>b</b>   | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   |     |    |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | X   |    |
| <b>b</b>   | If "Yes," enter the name of the foreign country <b>▶ SEE SCHEDULE O</b><br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |     |    |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |     | X  |
| <b>b</b>   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |     | X  |
| <b>c</b>   | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?   |     |    |
| <b>6a</b>  | Did the organization solicit any contributions that were not tax deductible?   |     | X  |
| <b>b</b>   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  |     |    |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |     |    |
| <b>a</b>   | Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?  |     | X  |
| <b>b</b>   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |     |    |
| <b>c</b>   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   |     | X  |
| <b>d</b>   | If "Yes," indicate the number of Forms 8282 filed during the year  |     |    |
| <b>e</b>   | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  |     | X  |
| <b>f</b>   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   |     | X  |
| <b>g</b>   | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   |     | X  |
| <b>h</b>   | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  |     | X  |
| <b>8</b>   | <b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? |     |    |
| <b>9</b>   | <b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>   |     |    |
| <b>a</b>   | Did the organization make any taxable distributions under section 4966?  |     |    |
| <b>b</b>   | Did the organization make a distribution to a donor, donor advisor, or related person?   |     |    |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter: <b>N/A</b>  |     |    |
| <b>a</b>   | Initiation fees and capital contributions included on Part VIII, line 12   |     |    |
| <b>b</b>   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |     |    |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter: <b>N/A</b>   |     |    |
| <b>a</b>   | Gross income from members or shareholders  |     |    |
| <b>b</b>   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   |     |    |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  |     |    |
| <b>b</b>   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year <b>N/A</b>   |     |    |

Form 990 (2008)

**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|  | Yes | No |
|--|-----|----|
| <b>1a</b> Enter the number of voting members of the governing body   |     |    |
| <b>b</b> Enter the number of voting members that are independent   |     |    |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?   |     | X  |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? |     | X  |
| <b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?   |     | X  |
| <b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?   |     | X  |
| <b>6</b> Does the organization have members or stockholders?   |     | X  |
| <b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?  |     | X  |
| <b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?   |     | X  |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |     |    |
| <b>a</b> The governing body?   | X   |    |
| <b>b</b> Each committee with authority to act on behalf of the governing body?   | X   |    |
| <b>9a</b> Does the organization have local chapters, branches, or affiliates?  |     | X  |
| <b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?  |     |    |
| <b>10</b> Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990      | X   |    |
| <b>11</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O     |     | X  |

**Section B. Policies**

|   | Yes | No |
|---|-----|----|
| <b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13   | X   |    |
| <b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | X   |    |
| <b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done   | X   |    |
| <b>13</b> Does the organization have a written whistleblower policy?  | X   |    |
| <b>14</b> Does the organization have a written document retention and destruction policy?   | X   |    |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:  |     |    |
| <b>a</b> The organization's CEO, Executive Director, or top management official?  | X   |    |
| <b>b</b> Other officers or key employees of the organization?   |     | X  |
| Describe the process in Schedule O. (see instructions)  |     |    |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |     | X  |
| <b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► **SEE SCHEDULE O**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☒ Own website    ☒ Another's website    ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ►  
**LAURA MORALES - (410) 230-2800**  
**700 LIGHT STREET, BALTIMORE, MD 21230-3850**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**
**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee

| (A)<br>Name and Title                            | (B)<br>Average hours per week | (C)<br>Position<br>(check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|-------------------------------|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|  |                               | Individual trustee or director            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| KIRK HOWARD BETTS<br>CHAIRPERSON                 | 18.00                         | X   |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| GLORIA S. EDWARDS<br>VICE CHAIRPERSON            | 7.00                          | X   |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| PHILIP D.W. KREY<br>SECRETARY                    | 5.00                          | X   |                       | X       |              |                              |        | 0.   | 0.  | 0.  |
| MATTHEW C. HARRISON<br>DIRECTOR                  | 4.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| JESSICA R. CRIST<br>DIRECTOR                     | 1.50                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| RAFAEL MALPICA-PADILLA<br>DIRECTOR               | 4.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| LINDSAY K. MACK<br>DIRECTOR                      | 2.50                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| RICHARD A. NELSON<br>DIRECTOR                    | 6.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| EMMA GRAEBER PORTER<br>DIRECTOR                  | 3.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| LINDA K. REISER<br>DIRECTOR                      | 3.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| JONATHAN D. SCHULTZ<br>DIRECTOR                  | 5.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| JON T. DIEFENTHALER<br>DIRECTOR                  | 3.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| MYRNA SHEIE<br>DIRECTOR                          | 3.00                          | X   |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| REV. JOHN ARTHUR NUNES<br>PRESIDENT              | 40.00                         |   |                       | X       |              |                              |        | 117,164.   | 0.  | 79,678.   |
| JEFFERY S. WHISENANT<br>EXECUTIVE VICE PRESIDENT | 40.00                         |   |                       | X       |              |                              |        | 140,910.   | 0.  | 21,395.   |
| LAURA B. MORALES<br>TREASURER, VP FIN & ADMI     | 40.00                         |   |                       | X       |              |                              |        | 80,285.  | 0.  | 20,984.   |
| MICHAEL C. MEENAN<br>TREASURER, VP FIN & ADMI    | 40.00                         |   |                       | X       |              |                              |        | 0.   | 0.  | 0.  |



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A)<br>Name and title                           | (B)<br>Average<br>hours<br>per<br>week | (C)<br>Position<br>(check all that apply) |                       |         |              |                              |        | (D)<br>Reportable<br>compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | (F)<br>Estimated<br>amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|---|--|
|   |  | Individual trustee or director            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |   |  |
| BARBARA CASTLE JOHNSON<br>ASSISTANT SECRETARY   | 40.00                                  |   |                       | X       |              |                              |        | 60,763.   | 0.  | 11,686.  |
| LISA BAUMGARTNER-BONDS<br>VP EXTERNAL RELATIONS | 40.00                                  |   |                       |         |              | X                            |        | 130,691.  | 0.  | 23,584.  |
| TIMOTHY MCCULLY<br>VP INTERNATIONAL PROGRAM     | 40.00                                  |   |                       |         |              | X                            |        | 115,274.  | 0.  | 26,434.  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
|   |  |   |                       |         |              |                              |        |   |   |  |
| <b>1b Total</b>                                 |  |   |                       |         |              |                              |        | <b>645,087.</b>   | <b>0.</b>   | <b>183,761.</b>  |

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization

4

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

|   | Yes | No |
|---|-----|----|
| 3 |     | X  |
| 4 | X   |    |
| 5 |     | X  |

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

| (A)<br>Name and business address   | (B)<br>Description of services | (C)<br>Compensation |
|--|--------------------------------|---------------------|
| UNITED HEALTHCARE<br>22703 NETWORK PLACE, CHICAGO, IL 60673-1227                   | HEALTH INSURANCE               | 449,023.            |
| MIDWEST WAREHOUSE, INC., 398 EAST RICHMOND ST., SO., ST PAUL, MN 55075             | WAREHOUSING                    | 443,438.            |
| BRETHREN SERVICE CENTER, 500 MAIN STREET, P.O. BOX 188, NEW WINDSOR, MD 21776-0188 | WAREHOUSING                    | 395,831.            |
| COMMUNITY COUNSELLING SERVICE CO., LLC<br>P.O. BOX 27462, NEW YORK, NY 10087-7462  | FUNDRAISING<br>COUNSELING      | 292,500.            |
| OCEAN WORLD LINES, INC., 1981 MARCUS AVE., STE. E100, LAKE SUCCESS, NY 11042       | FREIGHT/SHIPPING               | 214,413.            |

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization

10

**Part VIII** Statement of Revenue

|  |  |                |                      | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
|--|--|----------------|----------------------|----------------------|---|---|--|
| <b>Contributions, gifts, grants<br/>and other similar amounts</b>                | <b>1 a</b> Federated campaigns   | <b>1a</b>      | 634,994.             |                      |   |   |  |
|  | <b>b</b> Membership dues   | <b>1b</b>      |                      |                      |   |   |  |
|  | <b>c</b> Fundraising events  | <b>1c</b>      |                      |                      |   |   |  |
|  | <b>d</b> Related organizations   | <b>1d</b>      |                      |                      |   |   |  |
|  | <b>e</b> Government grants (contributions)   | <b>1e</b>      | 1934446.             |                      |   |   |  |
|  | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above   | <b>1f</b>      | 31284788.            |                      |   |   |  |
|  | <b>g</b> Noncash contributions included in lines 1a-1f \$  |                | 10782813.            |                      |   |   |  |
|  | <b>h Total.</b> Add lines 1a-1f  |                |                      | 33854228.            |   |   |  |
| <b>Program Service<br/>Revenue</b>   |  |                | <b>Business Code</b> |                      |   |   |  |
|  | <b>2 a</b>   |                |                      |                      |   |   |  |
|  | <b>b</b>   |                |                      |                      |   |   |  |
|  | <b>c</b>   |                |                      |                      |   |   |  |
|  | <b>d</b>   |                |                      |                      |   |   |  |
|  | <b>e</b>   |                |                      |                      |   |   |  |
|  | <b>f</b> All other program service revenue   |                |                      |                      |   |   |  |
|  | <b>g Total.</b> Add lines 2a-2f  |                |                      |                      |   |   |  |
| <b>Other Revenue</b>   | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts)   |                |                      | 1,089,114.           |   |   | 1089114.   |
|  | <b>4</b> Income from investment of tax-exempt bond proceeds  |                |                      |                      |   |   |  |
|  | <b>5</b> Royalties   |                |                      |                      |   |   |  |
|  | <b>6 a</b> Gross Rents   | (i) Real       | (ii) Personal        |                      |   |   |  |
|  | <b>b</b> Less rental expenses  |                |                      |                      |   |   |  |
|  | <b>c</b> Rental income or (loss)   |                |                      |                      |   |   |  |
|  | <b>d</b> Net rental income or (loss)   |                |                      |                      |   |   |  |
|  | <b>7 a</b> Gross amount from sales of<br>assets other than inventory   | (i) Securities | (ii) Other           |                      |   |   |  |
|  | <b>b</b> Less cost or other basis<br>and sales expenses  |                |                      |                      |   |   |  |
|  | <b>c</b> Gain or (loss)  |                |                      |                      |   |   |  |
|  | <b>d</b> Net gain or (loss)  |                |                      |                      | <427,348.>                                      |   | <427,348.>   |
|  | <b>8 a</b> Gross income from fundraising events (not<br>including \$ _____ of<br>contributions reported on line 1c). See<br>Part IV, line 18 | <b>a</b>       |                      |                      |   |   |  |
|  | <b>b</b> Less direct expenses  | <b>b</b>       |                      |                      |   |   |  |
|  | <b>c</b> Net income or (loss) from fundraising events  |                |                      |                      |   |   |  |
|  | <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19  | <b>a</b>       |                      |                      |   |   |  |
|  | <b>b</b> Less direct expenses  | <b>b</b>       |                      |                      |   |   |  |
|  | <b>c</b> Net income or (loss) from gaming activities   |                |                      |                      |   |   |  |
|  | <b>10 a</b> Gross sales of inventory, less returns<br>and allowances   | <b>a</b>       |                      |                      |   |   |  |
|  | <b>b</b> Less: cost of goods sold  | <b>b</b>       |                      |                      |   |   |  |
|  | <b>c</b> Net income or (loss) from sales of inventory  |                |                      |                      |   |   |  |
| <b>Miscellaneous Revenue</b>   |  |                | <b>Business Code</b> |                      |   |   |  |
| <b>11 a</b> MISCELLANEOUS  |  | 900099         | 29,118.              | 29,118.              |   |   |  |
| <b>b</b>   |  |                |                      |                      |   |   |  |
| <b>c</b>   |  |                |                      |                      |   |   |  |
| <b>d</b> All other revenue   |  |                |                      |                      |   |   |  |
| <b>e Total.</b> Add lines 11a-11d  |  |                | 29,118.              |                      |   |   |  |
| <b>12 Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e |  |                |                      | 34545112.            | 29,118.   | 0.                                      | 661,766.   |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21   | 3,135,905.            | 3,135,905.                      |  |                             |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22   |                       |                                 |  |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16  | 21,680,981.           | 21,680,981.                     |  |                             |
| 4 Benefits paid to or for members   |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees  | 647,979.              |                                 | 647,979.                               |                             |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                       |                                 |  |                             |
| 7 Other salaries and wages  | 4,607,180.            | 3,710,921.                      | 555,699.                               | 340,560.                    |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)   | 264,331.              | 231,864.                        | 14,905.                                | 17,562.                     |
| 9 Other employee benefits   | 875,172.              | 689,563.                        | 133,380.                               | 52,229.                     |
| 10 Payroll taxes  | 263,101.              | 163,663.                        | 76,221.                                | 23,217.                     |
| 11 Fees for services (non-employees)  |                       |                                 |  |                             |
| a Management  |                       |                                 |  |                             |
| b Legal   | 71,353.               | 3,823.                          | 67,530.                                |                             |
| c Accounting  | 33,528.               |                                 | 33,528.                                |                             |
| d Lobbying  | 16,385.               | 16,385.                         |  |                             |
| e Professional fundraising services. See Part IV, line 17   | 178,185.              |                                 |  | 178,185.                    |
| f Investment management fees  |                       |                                 |  |                             |
| g Other   | 1,594,236.            | 1,258,629.                      | 322,592.                               | 13,015.                     |
| 12 Advertising and promotion  |                       |                                 |  |                             |
| 13 Office expenses  | 812,288.              | 523,947.                        | 39,937.                                | 248,404.                    |
| 14 Information technology   | 10,046.               | 4,250.                          | 5,796.                                 |                             |
| 15 Royalties  |                       |                                 |  |                             |
| 16 Occupancy  | 588,749.              | 447,908.                        | 99,150.                                | 41,691.                     |
| 17 Travel   | 1,204,720.            | 998,730.                        | 160,136.                               | 45,854.                     |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings   |                       |                                 |  |                             |
| 20 Interest   |                       |                                 |  |                             |
| 21 Payments to affiliates   |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization  | 115,985.              | 99,396.                         | 12,824.                                | 3,765.                      |
| 23 Insurance  | 64,201.               | 36,473.                         | 27,728.                                |                             |
| 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)  |                       |                                 |  |                             |
| a MISCELLANEOUS   | 285,831.              | 253,927.                        | 10,718.                                | 21,186.                     |
| b BANK AND MERCHANT FEES  | 153,499.              | 360.                            | 59,557.                                | 93,582.                     |
| c MEMBERSHIP FEES   | 94,054.               | 46,734.                         | 7,443.                                 | 39,877.                     |
| d REIMBURSEMENT OF ADMIN.   | <157,166.>            |                                 | <157,166.>                             |                             |
| e   |                       |                                 |  |                             |
| f All other expenses  |                       |                                 |  |                             |
| 25 Total functional expenses. Add lines 1 through 24f   | 36,540,543.           | 33,303,459.                     | 2,117,957.                             | 1,119,127.                  |
| 26 Joint Costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation .. |                       |                                 |  |                             |

**Part X Balance Sheet**

|   |   | (A)<br>Beginning of year |             | (B)<br>End of year |
|---|---|--------------------------|-------------|--------------------|
| <b>Assets</b>   | 1 Cash - non-interest-bearing   | 158,288.                 | 1           | 327,144.           |
|   | 2 Savings and temporary cash investments  | 4,073,023.               | 2           | 6,625,454.         |
|   | 3 Pledges and grants receivable, net  | 2,649,907.               | 3           | 1,669,307.         |
|   | 4 Accounts receivable, net  | 926,562.                 | 4           | 601,949.           |
|   | 5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L                            |                          | 5           |                    |
|   | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L      |                          | 6           |                    |
|   | 7 Notes and loans receivable, net   |                          | 7           |                    |
|   | 8 Inventories for sale or use   | 2,377,482.               | 8           | 1,976,632.         |
|   | 9 Prepaid expenses and deferred charges   |                          | 9           |                    |
|   | 10a Land, buildings, and equipment, cost basis  | 10a 1,456,011.           |             |                    |
|   | b Less accumulated depreciation. Complete Part VI of Schedule D   | 10b 933,426.             |             |                    |
|   |   | 371,924.                 | 10c         | 522,585.           |
|   | 11 Investments - publicly traded securities   | 27,853,377.              | 11          | 25,079,847.        |
|   | 12 Investments - other securities. See Part IV, line 11   | 358,166.                 | 12          | 365,579.           |
|   | 13 Investments - program-related. See Part IV, line 11  | 3,552,496.               | 13          | 3,523,394.         |
|   | 14 Intangible assets  |                          | 14          |                    |
| 15 Other assets. See Part IV, line 11                               | 1,397,755.  | 15                       | 1,195,161.  |                    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) | 43,718,980.   | 16                       | 41,887,052. |                    |
| <b>Liabilities</b>  | 17 Accounts payable and accrued expenses  | 1,308,847.               | 17          | 1,120,769.         |
|   | 18 Grants payable   |                          | 18          |                    |
|   | 19 Deferred revenue   |                          | 19          |                    |
|   | 20 Tax-exempt bond liabilities  | 2,851,101.               | 20          | 2,770,427.         |
|   | 21 Escrow account liability. Complete Part IV of Schedule D   |                          | 21          |                    |
|   | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L |                          | 22          |                    |
|   | 23 Secured mortgages and notes payable to unrelated third parties   |                          | 23          |                    |
|   | 24 Unsecured notes and loans payable  |                          | 24          |                    |
|   | 25 Other liabilities. Complete Part X of Schedule D   |                          | 25          |                    |
|   | 26 <b>Total liabilities.</b> Add lines 17 through 25  | 4,159,948.               | 26          | 3,891,196.         |
| <b>Net Assets or Fund Balances</b>                                  | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.                               |                          |             |                    |
|   | 27 Unrestricted net assets  | 25,432,851.              | 27          | 26,060,320.        |
|   | 28 Temporarily restricted net assets  | 13,959,407.              | 28          | 11,768,762.        |
|   | 29 Permanently restricted net assets  | 166,774.                 | 29          | 166,774.           |
|   | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.  |                          |             |                    |
|   | 30 Capital stock or trust principal, or current funds   |                          | 30          |                    |
|   | 31 Paid-in or capital surplus, or land, building, or equipment fund   |                          | 31          |                    |
|   | 32 Retained earnings, endowment, accumulated income, or other funds   |                          | 32          |                    |
|   | 33 <b>Total net assets or fund balances</b>   | 39,559,032.              | 33          | 37,995,856.        |
|   | 34 <b>Total liabilities and net assets/fund balances</b>  | 43,718,980.              | 34          | 41,887,052.        |

**Part XI Financial Statements and Reporting**

|   | Yes | No |
|---|-----|----|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other  |     |    |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant?  | 2a  | X  |
| b Were the organization's financial statements audited by an independent accountant?  | 2b  | X  |
| c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c  | X  |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?   | 3a  | X  |
| b If "Yes," did the organization undergo the required audit or audits?  | 3b  | X  |

Department of the Treasury  
Internal Revenue Service

## Public Charity Status and Public Support

**To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.**

**▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

## 2008

**Open to Public Inspection**

Name of the organization

LUTHERAN WORLD RELIEF

Employer identification number

13-2574963

|               |   |
|---------------|---|
| <b>Part I</b> | <b>Reason for Public Charity Status</b> (All organizations must complete this part.) (see instructions) |
|---------------|---|

**The organization is not a private foundation because it is: (Please check only one organization )**

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H)

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state \_\_\_\_\_

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete the Part III)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).** (see instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box \_\_\_\_\_

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the organizations the organization supports.

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

[illegible]

**LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule A (Form 990 or 990-EZ) 2008

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2004  | (b) 2005  | (c) 2006  | (d) 2007  | (e) 2008  | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  | 48526547. | 34556027. | 32279463. | 31608010. | 33854228. | 180824275 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |           |           |           |           |           |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge   |           |           |           |           |           |           |
| <b>4 Total.</b> Add lines 1 - 3  | 48526547. | 34556027. | 32279463. | 31608010. | 33854228. | 180824275 |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |           |           |           |           |           | 255,225.  |
| <b>6 Public Support.</b> Subtract line 5 from line 4   |           |           |           |           |           | 180569050 |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2004  | (b) 2005  | (c) 2006  | (d) 2007  | (e) 2008  | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>7</b> Amounts from line 4   | 48526547. | 34556027. | 32279463. | 31608010. | 33854228. | 180824275 |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  | 428,158.  | 1279572.  | 1628397.  | 1547611.  | 1089114.  | 5972852.  |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on  |           |           |           |           |           |           |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  | 138,675.  | 77,096.   | 66,696.   | 36,723.   | 29,118.   | 348,308.  |
| <b>11 Total support.</b> Add lines 7 through 10  |           |           |           |           |           | 187145435 |
| <b>12</b> Gross receipts from related activities, etc. (see instructions)  |           |           |           |           | 12        |           |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> |           |           |           |           |           |           |

**Section C. Computation of Public Support Percentage**

|   |    |       |   |
|---|----|-------|---|
| <b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))  | 14 | 96.49 | % |
| <b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f   | 15 | 96.36 | % |
| <b>16a 33 1/3% support test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>   |    |       |   |
| <b>b 33 1/3% support test - 2007.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>   |    |       |   |
| <b>17a 10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>    |    |       |   |
| <b>b 10% -facts-and-circumstances test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> |    |       |   |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>   |    |       |   |

Schedule A (Form 990 or 990-EZ) 2008

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶   | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose       |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 - 5   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b  |          |          |          |          |          |           |
| <b>8 Public support</b> (Subtract line 7c from line 6)  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶   | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                          |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on     |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                                 |          |          |          |          |          |           |
| <b>13 Total support</b> (Add lines 9, 10c, 11, and 12)  |          |          |          |          |          |           |

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

**Section C. Computation of Public Support Percentage**

|  |    |   |
|--|----|---|
| <b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| <b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g                    | 16 | % |

**Section D. Computation of Investment Income Percentage**

|   |    |   |
|---|----|---|
| <b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| <b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h                      | 18 | % |

**19a 33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

**2008**

Open to Public  
Inspection

► To be completed by organizations described below.

► Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

**LUTHERAN WORLD RELIEF**

Employer identification number

**13-2574963**

**Part I-A** To be completed by all organizations exempt under section 501(c) and section 527 organizations.

See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ► \$ \_\_\_\_\_
- 3 Volunteer hours \_\_\_\_\_

**Part I-B** To be completed by all organizations exempt under section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

**Part I-C** To be completed by all organizations exempt under section 501(c), except section 501(c)(3).

See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$ \_\_\_\_\_
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ► \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0- |
|----------|-------------|---------|--|---|
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |



**Part II-A** To be completed by organizations exempt under section 501(c)(3) that filed Form 5768  
(election under section 501(h)). See the instructions for Schedule C for details.

- A** Check ☐ if the filing organization belongs to an affiliated group
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures<br>(The term "expenditures" means amounts paid or incurred.)   |   | (a) Filing organization's totals                | (b) Affiliated group totals        |                    |                              |   |   |   |   |  |  |                   |             |  |  |
|--|---|---|------------------------------------|--------------------|------------------------------|---|---|---|---|--|--|-------------------|-------------|--|--|
| <b>1a</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)  |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>c</b> Total lobbying expenditures (add lines 1a and 1b)   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>d</b> Other exempt purpose expenditures   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>e</b> Total exempt purpose expenditures (add lines 1c and 1d)   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>f</b> Lobbying nontaxable amount Enter the amount from the following table in both columns  |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table> |   | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | Over \$17,000,000 | \$1,000,000 |  |  |
| If the amount on line 1e, column (a) or (b) is:  | The lobbying nontaxable amount is:                |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| Not over \$500,000   | 20% of the amount on line 1e                      |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| Over \$500,000 but not over \$1,000,000  | \$100,000 plus 15% of the excess over \$500,000   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| Over \$1,000,000 but not over \$1,500,000  | \$175,000 plus 10% of the excess over \$1,000,000 |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| Over \$1,500,000 but not over \$17,000,000   | \$225,000 plus 5% of the excess over \$1,500,000  |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| Over \$17,000,000  | \$1,000,000                                       |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>g</b> Grassroots nontaxable amount (enter 25% of line 1f)   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>h</b> Subtract line 1g from line 1a. Enter -0- if line g is more than line a  |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>i</b> Subtract line 1f from line 1c. Enter -0- if line f is more than line c  |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |
| <b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?   |   |   |                                    |                    |                              |   |   |   |   |  |  |                   |             |  |  |

☐ Yes ☐ No
**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

**Lobbying Expenditures During 4-Year Averaging Period**

| Calendar year<br>(or fiscal year beginning in)                      | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) Total |
|---|----------|----------|----------|----------|-----------|
| <b>2a</b> Lobbying non-taxable amount                               |          |          |          |          |           |
| <b>b</b> Lobbying ceiling amount<br>(150% of line 2a, column(e))    |          |          |          |          |           |
| <b>c</b> Total lobbying expenditures                                |          |          |          |          |           |
| <b>d</b> Grassroots non-taxable amount                              |          |          |          |          |           |
| <b>e</b> Grassroots ceiling amount<br>(150% of line 2d, column (e)) |          |          |          |          |           |
| <b>f</b> Grassroots lobbying expenditures                           |          |          |          |          |           |

Schedule C (Form 990 or 990-EZ) 2008

**Part II-B** To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details

|  | (a) |    | (b)     |
|--|-----|----|---------|
|  | Yes | No | Amount  |
| <b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |         |
| <b>a</b> Volunteers?   | X   |    |         |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  | X   |    |         |
| <b>c</b> Media advertisements?   |     | X  |         |
| <b>d</b> Mailings to members, legislators, or the public?  | X   |    | 166.    |
| <b>e</b> Publications, or published or broadcast statements?   |     | X  |         |
| <b>f</b> Grants to other organizations for lobbying purposes?  | X   |    | 13,000. |
| <b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?   | X   |    | 1,146.  |
| <b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?   |     | X  |         |
| <b>i</b> Other activities? If "Yes," describe in Part IV   |     | X  |         |
| <b>j</b> Total lines 1c through 1i   |     |    | 14,312. |
| <b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |     | X  |         |
| <b>b</b> If "Yes," enter the amount of any tax incurred under section 4912   |     |    |         |
| <b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912  |     |    |         |
| <b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |     |    |         |

**Part III-A** To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details

|   | Yes | No |
|---|-----|----|
| <b>1</b> Were substantially all (90% or more) dues received nondeductible by members?                     |     |    |
| <b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?                |     |    |
| <b>3</b> Did the organization agree to carryover lobbying and political expenditures from the prior year? |     |    |

**Part III-B** To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details

|   |           |  |
|---|-----------|--|
| <b>1</b> Dues, assessments and similar amounts from members   | <b>1</b>  |  |
| <b>2</b> Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  |           |  |
| <b>a</b> Current year   | <b>2a</b> |  |
| <b>b</b> Carryover from last year   | <b>2b</b> |  |
| <b>c</b> Total  | <b>2c</b> |  |
| <b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | <b>3</b>  |  |
| <b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | <b>4</b>  |  |
| <b>5</b> Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)  | <b>5</b>  |  |

**Part IV** Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5, and Part II-B, line 1. Also, complete this part for any additional information.

**PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES:**

LUTHERAN WORLD RELIEF (LWR) OCCASIONALLY PAID STAFF TO DRAFT LETTERS TO  
BE SIGNED BY EXECUTIVE DIRECTORS OF NON-GOVERNMENT ORGANIZATIONS AND  
LWR AND TO MEET AND/OR PLACE TELEPHONE CALLS TO MEMBERS OF CONGRESS AND  
THEIR STAFF AND/OR OFFICIALS OF THE EXECUTIVE BRANCH WITH VIEWS ON  
INTERNATIONAL DEVELOPMENT AND FOREIGN POLICY ISSUES URGING OPPOSITION

**Part IV** Supplemental Information (continued)

OR SUPPORT OF SPECIFIC LEGISLATIVE INITIATIVES OR GOVERNMENT ACTIONS.

LUTHERAN WORLD RELIEF OCCASSIONALLY ASKED VOLUNTEERS TO CALL MEMBERS OF CONGRESS AND THEIR STAFF AND/OR OFFICIALS OF THE EXECUTIVE BRANCH WITH VIEWS ON INTERNATIONAL AND FOREIGN POLICY ISSUES URGING OPPOSITION OR SUPPORT OF SPECIFIC LEGISLATIVE INITIATIVES OR GOVERNMENT ACTIONS.

OCCASSIONALLY LWR WILL ELECTRONICALLY PUBLISH AND MAIL TO LWR DONORS, VOLUNTEERS, CONGRESSIONAL STAFF AND LEGISLATORS CORRESPONDENCE URGING ACTION ON A PARTICULAR PIECE OF LEGISLATION THAT IS IN CONCERT WITH LWR'S MISSION. OCCASSIONALLY LWR MAY SUPPORT A LECTURE OR SEMINAR THAT SUPPORTS LWR'S MISSION. SUCH AN EVENT MAY ALSO OPPOSE OR ADVOCATE FOR A PARTICULAR PIECE OF LEGISLATION.

**Schedule D**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

**2008**

Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number

**13-2574963**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts                             |
|---|-------------------------|--|
| 1 Total number at end of year   |                         |  |
| 2 Aggregate contributions to (during year)  |                         |  |
| 3 Aggregate grants from (during year)   |                         |  |
| 4 Aggregate value at end of year  |                         |  |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?                                |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|   |  |
|---|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                      | <input type="checkbox"/> Preservation of certified historic structure        |
| <input type="checkbox"/> Preservation of open space   |  |

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

|  | Held at the End of the Year |
|--|-----------------------------|
| a Total number of conservation easements   | 2a                          |
| b Total acreage restricted by conservation easements                                 | 2b                          |
| c Number of conservation easements on a certified historic structure included in (a) | 2c                          |
| d Number of conservation easements included in (c) acquired after 8/17/06            | 2d                          |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Trust, Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     | 2,085,097.       |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Investment earnings or losses                  | 2,167.           |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            | 2,087,264.       |                |                    |                      |                     |

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ 92.00 %

b Permanent endowment ▶ 8.00 %

c Term endowment ▶ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     | X  |
| 3a(ii) |     | X  |
| 3b     |     |    |

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of investment  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------|----------------|
| 1a Land  |                                      |                                 |                  |                |
| b Buildings  |                                      |                                 |                  |                |
| c Leasehold improvements   |                                      |                                 |                  |                |
| d Equipment  |                                      | 1,456,011.                      | 933,426.         | 522,585.       |
| e Other  |                                      |                                 |                  |                |
| <b>Total.</b> Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).) |                                      |                                 |                  | 522,585.       |

Schedule D (Form 990) 2008

| (a) Description of security or category<br>(including name of security)   | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|---|----------------|---|
| Financial derivatives and other financial products                        |                |   |
| Closely-held equity interests   |                |   |
| Other _____   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
|   |                |   |
| <b>Total.</b> (Col (b) should equal Form 990, Part X, col (B) line 12.) ► |                |   |

| (a) Description of investment type                                       | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|--|----------------|---|
| INVESTMENT IN LUTHERAN CENTER CORPORATION                                | 3,387,759.     | END-OF-YEAR MARKET VALUE                                    |
| INVESTMENT IN DIVINE CHOCOLATE   | 135,635.       | END-OF-YEAR MARKET VALUE                                    |
|  |                |   |
|  |                |   |
|  |                |   |
|  |                |   |
|  |                |   |
| <b>Total</b> (Col (b) should equal Form 990, Part X, col (B) line 13.) ► | 3,523,394.     |   |

[illegible]

| (a) Description of liability   | (b) Amount |
|--|------------|
| Federal income taxes   |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
|  |            |
| <b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 25.) |            |

832053  
12-23-08

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

|    |  |    |              |
|----|--|----|--------------|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                         | 1  | 34,545,112.  |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                          | 2  | 36,540,543.  |
| 3  | Excess or (deficit) for the year Subtract line 2 from line 1                     | 3  | <1,995,431.> |
| 4  | Net unrealized gains (losses) on investments                                     | 4  | 432,255.     |
| 5  | Donated services and use of facilities   | 5  |              |
| 6  | Investment expenses  | 6  |              |
| 7  | Prior period adjustments   | 7  |              |
| 8  | Other (Describe in Part XIV)   | 8  |              |
| 9  | Total adjustments (net) Add lines 4-8  | 9  | 432,255.     |
| 10 | Excess or (deficit) for the year per financial statements. Combine lines 3 and 9 | 10 | <1,563,176.> |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

|   |   |    |             |
|---|---|----|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements          | 1  | 34,977,367. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12                |    |             |
| a | Net unrealized gains on investments   | 2a | 432,255.    |
| b | Donated services and use of facilities  | 2b |             |
| c | Recoveries of prior year grants   | 2c |             |
| d | Other (Describe in Part XIV)  | 2d |             |
| e | Add lines 2a through 2d   | 2e | 432,255.    |
| 3 | Subtract line 2e from line 1  | 3  | 34,545,112. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1               |    |             |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                  | 4a |             |
| b | Other (Describe in Part XIV)  | 4b |             |
| c | Add lines 4a and 4b   | 4c | 0.          |
| 5 | Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.) | 5  | 34,545,112. |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

|   |  |    |             |
|---|--|----|-------------|
| 1 | Total expenses and losses per audited financial statements                         | 1  | 36,540,543. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25                   |    |             |
| a | Donated services and use of facilities   | 2a |             |
| b | Prior year adjustments   | 2b |             |
| c | Losses reported on Form 990, Part IX, line 25                                      | 2c |             |
| d | Other (Describe in Part XIV)   | 2d |             |
| e | Add lines 2a through 2d  | 2e | 0.          |
| 3 | Subtract line 2e from line 1   | 3  | 36,540,543. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1                  |    |             |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                   | 4a |             |
| b | Other (Describe in Part XIV)   | 4b |             |
| c | Add lines 4a and 4b  | 4c | 0.          |
| 5 | Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.) | 5  | 36,540,543. |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

**Schedule F**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**▶ Attach to Form 990. Complete if the organization answered "Yes" to  
Form 990, Part IV, line 14b, line 15, or line 16.

OMB No. 1545-0047

**2008**Open to Public  
Inspection

Name of the organization

Employer identification number

**LUTHERAN WORLD RELIEF****13-2574963****Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes"  
to Form 990, Part IV, line 14b.**1** For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No**2** For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States**3** Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed)

| (a) Region                              | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures in region |
|---|-------------------------------------|---|--|--|----------------------------------|
| CENTRAL AMERICA AND THE CARIBBEAN       | 1                                   | 6   | PROGRAM SERVICES, GRANTS TO RECIPIENTS   | SEE PART IV  | 2,215,920.                       |
| EAST ASIA AND THE PACIFIC               | 3                                   | 11  | PROGRAM SERVICES, GRANTS TO RECIPIENTS   | SEE PART IV  | 4,691,191.                       |
| SOUTH AMERICA                           | 3                                   | 8   | PROGRAM SERVICES, GRANTS TO RECIPIENTS   | SEE PART IV  | 2,656,108.                       |
| SOUTH ASIA                              | 2                                   | 11  | PROGRAM SERVICES, GRANTS TO RECIPIENTS   | SEE PART IV  | 4,775,589.                       |
| SUB-SAHARAN AFRICA                      | 7                                   | 17  | PROGRAM SERVICES, GRANTS TO RECIPIENTS   | SEE PART IV  | 10,449,045.                      |
| RUSSIA AND THE NEWLY INDEPENDENT STATES | 0                                   | 0   | IN-KIND GRANTS TO RECIPIENTS   | SEE PART IV  | 3,384,575.                       |
| NORTH AFRICA AND THE MIDDLE EAST        | 0                                   | 0   | IN-KIND GRANTS TO RECIPIENTS   | SEE PART IV  | 988,995.                         |
|   |                                     |   |  |  |                                  |
|   |                                     |   |  |  |                                  |
| <b>Totals</b>                           | <b>16</b>                           | <b>53</b>                                   |  |  | <b>29,161,423.</b>               |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2008



**Part I** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐

Use Schedule F-1 (Form 990) if additional space is needed

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|---|--------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|   |                          |  | EUROPE                            | RESPONSE TO VIOLENCE IN DEMOCRATIC REPUBLIC OF CONGO - AFDC81              | 31,709                   | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | SUB-SAHARAN AFRICA                | MITIGATING RISING FOOD PRICES ON COMMUNITIES VIA OPTIMUM RICE/WHEAT        | 265,064                  | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | CENTRAL AMERICA AND THE CARIBBEAN | ALLIANCE FOR RURAL DEVELOPMENT OPPORTUNITIES THROUGH AGROBUSINESS          | 55,155                   | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | SUB-SAHARAN AFRICA                | HANDICRAFT SUPPORT PROGRAM IN SEGOU COMMUNE                                | 8,108                    | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | SUB-SAHARAN AFRICA                | PROCESSING AND MARKETING OF GRAIN FLOUR                                    | 40,676                   | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | SOUTH ASIA                        | SUSTAINABLE LIVELIHOODS FOR TRIBALS  | 139,373                  | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | EAST ASIA AND THE PACIFIC         | HIGASON CROP PRODUCTION AND MARKETING PROJECT                              | 27,099                   | WIRE TRANSFER                   | 0.                                |  |   |
|   |                          |  | SUB-SAHARAN AFRICA                | REDUCING THE HIV/AIDS IMPACT IN 12 VILLAGES IN THE DEPARTMENT OF TENKODOGO | 37,282                   | WIRE TRANSFER                   | 0.                                |  |   |

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ☐

3 Enter total number of other organizations or entities ☐



**Part IV** Supplemental Information

Complete this part to provide the information required by Part I, line 2, and any other additional information

SCHEDULE F, PART I, LINE 2: LWR PARTNER ORGANIZATIONS (GRANTEES) ARE PROVIDED TECHNICAL MANAGEMENT AND CAPACITY BUILDING SUPPORT BY LWR STAFF THROUGHOUT THE LIFE CYCLE OF THE GRANT. IN-COUNTRY STAFF TEAMS WORK CLOSELY WITH PARTNERS FROM THE BEGINNING PHASES OF PROJECT DEVELOPMENT THROUGH PROJECT COMPLETION; MONITORING IS DONE THROUGH A COMBINATION OF VERBAL AND SCHEDULED WRITTEN FINANCIAL AND PROGRAMMATIC REPORTS, AS WELL AS ON-SITE MONITORING VISITS DURING THE PROJECT FOR THE PURPOSES OF TECHNICAL SUPPORT AND VERIFICATION OF PROJECT ACTIVITIES. ON-SITE MONITORING VISITS ARE ALSO CONDUCTED BY US-BASED FINANCE AND PROGRAM STAFF. QUARTERLY FINANCIAL AND NARRATIVE REPORTS ARE REQUIRED FROM PARTNERS AND USED TO REVIEW AND AUTHORIZE FINANCIAL TRANSFERS, AS ARE AUDITS AT THE CONCLUSION OF THE PROJECT. THESE REPORTS ARE REVIEWED AND EVALUATED BY STAFF IN-COUNTRY AS WELL AS HEADQUARTERS STAFF.

PART I, LINE 3, COLUMN (E):

REGION: CENTRAL AMERICA AND THE CARIBBEAN

(E) SPECIFIC TYPES OF SERVICES IN REGION: - SMALL FARMERS' ACCESS TO LAND AND LOCAL, REGIONAL AND INTERNATIONAL MARKETS

- AGRO-ECOLOGICAL PRODUCTION METHODS

- DISASTER PREVENTION

- COLLABORATION WITH MUNICIPAL GOVERNMENTS

- PROMOTION OF PEACE AND CONFLICT RESOLUTION

REGION: EAST ASIA AND THE PACIFIC

(E) SPECIFIC TYPES OF SERVICES IN REGION: - RIGHTS BASED WORK: (SOCIAL, ECONOMIC, CULTURAL AND POLITICAL; FIGHTING INJUSTICE, INEQUALITY AND DISCRIMINATION)

- LIVELIHOODS (PROMOTING INCOME GENERATION THROUGH TRAINING, MICRO

**Part IV** Supplemental Information

Complete this part to provide the information required by Part I, line 2, and any other additional information

ENTERPRISE SUPPORT AND OTHER MEANS)- FOOD AND WATER SECURITY (INCORPORATING LANDWATER ACCESS, TRADE,ENVIRONMENTAL ISSUES AND NATURAL RESOURCE MANAGEMENT)- CONFLICT MANAGEMENT AND RESOLUTION (INCLUDING PEACE BUILDING ANDRECONCILIATION, REDUCING VIOLENCE AND TRAUMA COUNSELING)-VULNERABILITY REDUCTION AND CAPACITY STRENGTHENING (FOR MARGINALIZED ANDFOR THOSE AFFECTED BY EMERGENCIES OR LIVING IN CRISIS ZONES)- REHABILITATION AND RECONSTRUCTION FOR COMMUNITIES IN HIGH-RISK AREAS- HEALTH (COMMUNITY AND REPRODUCTIVE HEALTH, HIV)REGION: SOUTH ASIA(E) SPECIFIC TYPES OF SERVICES IN REGION: - RIGHTS BASED WORK: (SOCIAL, ECONOMIC, CULTURAL AND POLITICAL; FIGHTING INJUSTICE, INEQUALITY AND DISCRIMINATION)- LIVELIHOODS (PROMOTING INCOME GENERATION THROUGH TRAINING, MICRO ENTERPRISE SUPPORT AND OTHER MEANS)- FOOD AND WATER SECURITY (INCORPORATING LANDWATER ACCESS, TRADE, ENVIRONMENTAL ISSUES AND NATURAL RESOURCE MANAGEMENT)- CONFLICT MANAGEMENT AND RESOLUTION (INCLUDING PEACE BUILDING AND RECONCILIATION, REDUCING VIOLENCE AND TRAUMA COUNSELING)-VULNERABILITY REDUCTION AND CAPACITY STRENGTHENING (FOR MARGINALIZED AND FOR THOSE AFFECTED BY EMERGENCIES OR LIVING IN CRISIS ZONES)- REHABILITATION AND RECONSTRUCTION FOR COMMUNITIES IN HIGH-RISK AREAS- HEALTH (COMMUNITY AND REPRODUCTIVE HEALTH, HIV)REGION: SUB-SAHARAN AFRICA(E) SPECIFIC TYPES OF SERVICES IN REGION: THE AFRICA REGIONAL OFFICES

**Part IV** Supplemental Information

Complete this part to provide the information required by Part I, line 2, and any other additional information

HAVE IDENTIFIED THREE AREAS OF WORK THAT REFLECT LWR'S VALES AND  
EXPERTISE AND RESPOND TO SIGNIFICANT HUMAN NEED:

- HIV/AIDS PREVENTION (WHICH INCLUDES BEHAVIOR CHANGE COMMUNICATION) AND  
STRENGTHENING COMMUNITY CAPACITY TO SUPPORT PEOPLE LIVING WITH HIV/AIDS  
AND THOSE AFFECTED BY IT.
- FOOD SECURITY FROM BOTH FARM-BASED AND OFF-FARM ACTIVITIES
- EMPOWERMENT OF COMMUNITIES AND SOCIAL EQUALITY FOR ALL, PARTICULARLY  
WOMEN

REGION: RUSSIA AND THE NEWLY INDEPENDENT STATES

(E) SPECIFIC TYPES OF SERVICES IN REGION: DISTRIBUTION OF IN-KIND  
MATERIAL RESOURCES INCLUDING QUILTS, HEALTH KITS, LAYETTES, SCHOOL KITS,  
AND SEWING KITS FOR POST-DISASTER RELIEF AS WELL AS LONG-TERM DEVELOPMENT

REGION: NORTH AFRICA AND MIDDLE EAST

(E) SPECIFIC TYPES OF SERVICES IN REGION: DISTRIBUTION OF IN-KIND  
MATERIAL RESOURCES INCLUDING QUILTS, HEALTH KITS, LAYETTES, SCHOOL KITS,  
AND SEWING KITS FOR POST-DISASTER RELIEF AS WELL AS LONG-TERM DEVELOPMENT

REGION: SOUTH AMERICA

(E) SPECIFIC TYPES OF SERVICES IN REGION: - SMALL FARMERS' ACCESS TO LAND  
AND LOCAL, REGIONAL AND INTERNATIONAL MARKETS

- AGRO-ECOLOGICAL PRODUCTION METHODS
- DISASTER PREVENTION
- COLLABORATION WITH MUNICIPAL GOVERNMENTS

**Part IV** **Supplemental Information**

Complete this part to provide the information required by Part I, line 2, and any other additional information

- PROMOTION OF PEACE AND CONFLICT RESOLUTION

**Part II** Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SUB-SAHARAN AFRICA                | PROMOTION OF SESAME PRODUCTION & MARKETING FOR GROWERS' LIVELIHOODS             | 32,884                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | RELIEF TO WAR AFFECTED IDPS IN THE MANNI  | 7,768                    | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | CAPACITY DEVELOPMENT OF AMUCEH FOR GOOD GOVERNANCE AND RURAL DEVELOPMENT        | 30,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | CONFRONTING THE FOOD CRISIS (EL SALVADOR)                                       | 50,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | WATER FOR THE LIFE AND DIGNITY OF RURAL CHILDREN IN THE TINGUIPAYA              | 101,328                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | ASOHABA: SELF-MANAGEMENT AND CONSOLIDATION, PHASE III                           | 30,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | ECONOMIC EMPOWERMENT OF FISHERMEN, DALIT & TRIBAL WOMEN IN 18 TSUNAMI-HIT AREAS | 201,082                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | ECONOMIC DEVELOPMENT OF DALIT AND TRIBAL COMMUNITIES IN VIZIANAGARAM DISTRICT   | 9,612                    | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | MICROENTERPRISES FOR DALIT AND TRIBAL WOMEN IN TSUNAMI-HIT AREA                 | 49,149                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SUB-SAHARAN AFRICA                | STRENGTHENING FOOD SECURITY AMONG COMMUNITIES AFFECTED BY HIV/AIDS        | 43,530                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | SUSTAINABLE AGRICULTURAL GROWTH IN E. UGANDA VIA IMPROVED CORN RICE       | 218,921                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | SUSTAINABLE ENTERPRISE LIVELIHOOD PROJECT                                 | 36,783                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH - SESAME                  | 68,357                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | IMPROVING WOMEN'S LIVELIHOODS THROUGH FONIO PRODUCTION IN SAKOIBA COMMUNE | 22,312                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | WOMEN MANAGED POTABLE WATER SYSTEM  | 59,952                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | ALLIANCE FOR RURAL DEVELOPMENT OPPORTUNITIES THROUGH AGROBUSINESS         | 68,009                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | ALLIANCE FOR RURAL DEVELOPMENT OPPORTUNITIES THROUGH AGROBUSINESS         | 33,576                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | HOUSE CONSTRUCTION FOR 40 TSUNAMI-AFFECTED FAMILIES                       | 234,123                  | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008



13-2574963

## LUTHERAN WORLD RELIEF

Schedule F-1 (Form 990) 2008

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SOUTH ASIA                        | CASA CORE PROGRAM 2007-2009  | 28,875                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | CAPACITY BUILDING FOR DISASTER RISK REDUCTION AND SUSTAINABILITY                 | 300,464                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | PROMOTING PRODUCTIVE SYSTEMS AND CITIZEN PARTICIPATION BY WOMEN AND YOUTH        | 39,278                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | ALLIANCE FOR RURAL DEVELOPMENT OPPORTUNITIES THROUGH AGROBUSINESS                | 112,121                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | PROMOTING BUSINESS NETWORKS & CITIZEN ACTION                                     | 51,196                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | THROUGH BEAN SEED PRODUCTION/PROCESSING IMPROVE AIDS-AFFECTED COMMUNITY INCOME   | 103,523                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | WATER MANAGEMENT AND MUNICIPAL ASSOCIATION IN 3 MICRO-WATERSHEDS OF HUANCARELICA | 35,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | GEOLOGICAL RISK REDUCTION IN 2 MUNICIPALITIES OF USULUTAN, PHASE II              | 35,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | GENDER AND INTEGRATED RESOURCE MANAGEMENT  | 43,554                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

**Part II** Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SOUTH AMERICA                     | STRENGTHENING THE PRODUCTIVE CHAIN FOR DAIRY AND CHEESE PRODUCERS IN CHOTA   | 38,693                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | ECONOMIC EMPOWERMENT THROUGH SUNFLOWER PRODUCTION AND MARKETING              | 24,482                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | INCREASED INCOMES AND FOOD SECURITY IN RAKAI TO MITIGATE HIV/AIDS IMPACT     | 15,080                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | IMPROVING THE WATER & SANITATION CONDITIONS OF YUKUL, SAN PABLO AND EL HORNO | 111,103                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | SUSTAINABLE MICROENTERPRISES FOR WOMEN IN TSUNAMI-AFFECTED AREA              | 57,556                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | PRODUCTION AND MARKETING OF ORGANIC FOODS IN NORTHEAST COLOMBIA              | 44,999                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | IMPROVEMENT OF LIVING CONDITIONS FOR 30 DISPLACED FAMILIES IN MURMULLO MEDIO | 24,615                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | HEALTH & NUTRITION IMPROVEMENT IN POST TSUNAMI/EARTHQUAKE AFFECTED NIAS      | 460,806                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | WORKSHOP IN RISK MANAGEMENT  | 25,200                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region         | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|--------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |                    |   |                          |                                 |                                   |  |   |
|                               |  | SUB-SAHARAN AFRICA | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH - CORN, COMPEAS & SOYBEANS    | 79,228                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA         | SELF-HELP PROGRAM FOR DALIT WOMEN IN BIHAR                                    | 10,255                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA         | CLUSTER DEVELOPMENT PROGRAM FOR MARGINALIZED DALITS, PHASE II                 | 50,403                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA      | FOOD SECURITY AND CHILD MALNUTRITION REDUCTION IN PACCHA AND CHADIN DISTRICTS | 40,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA | IMPROVING LUTHERAN RESPONSE TO HIV/AIDS AND MALARIA IN KENYA                  | 21,231                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA | FAITH IN ACTION: LUTHERANS PARTNERING AGAINST MALARIA IN TANZANIA             | 315,162                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA | STRENGTHENING THE CAPACITY OF MARGINALIZED WOMEN                              | 22,365                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA         | SUSTAINABLE LIVELIHOOD FOR AFFECTED WOMEN HEADED FAMILIES                     | 103,550                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH: RICE                         | 119,681                  | WIRE TRANSFER                   | 0                                 |  |   |

**Part II** Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |                                   |   |                          |                                 |                                   |  |   |
|                               |  | SOUTH ASIA                        | EMERGENCY ASSISTANCE FOR VANNI DISTRICT DISPLACED PEOPLE AT CAMPS IN VAVUNIYA | 459,752                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | ADDING VALUE TO ONION PRODUCTION IN MADOUA DEPARTMENT                         | 17,134                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | ECONOMIC DEVELOPMENT OF THE SIERRA TECAPA-CHINAMECA MICRO-REGION              | 79,301                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | MITIGATING RISING FOOD PRICES ON COMMUNITIES VIA OPTIMUM RICE/WHEAT           | 345,634                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | EMPOWERED FARMERS TO IMPROVE INCOME THROUGH DIRECT EXPORT OF SPECIALTY COFFEE | 170,720                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH - MILLET                      | 48,034                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | LEVERAGING ECONOMIC DEVELOPMENT PARTNERSHIPS TO CONTROL MALARIA               | 42,087                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | IMPROVING RURAL INCOME THROUGH BETTER PEANUT OIL PRODUCTION & MARKETING       | 5,200                    | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | ENHANCING LIVELIHOODS THROUGH NATURAL RESOURCE MANAGEMENT IN THE SURADA BLOCK | 13,725                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

## LUTHERAN WORLD RELIEF

Schedule F-1 (Form 990) 2008

| Part II | Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II) |  |                                   |   |                          |                                 |                                   |  |   |
|---------|---|--|-----------------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
| 1       | (a) Name of organization  | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|         |   |  | SUB-SAHARAN AFRICA                | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH - PEANUTS           | 61,714                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | EAST ASIA AND THE PACIFIC         | NAGAN RAYA HOUSING IMPROVEMENT                                      | 269,661                  | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | SOUTH ASIA                        | SUSTAINABLE LIVELIHOODS FOR VULNERABLE FAMILIES                     | 70,252                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | CENTRAL AMERICA AND THE CARIBBEAN | SAFE SCHOOLS AND ENVIRONMENTAL MANAGEMENT IN SAN RAMON AND JINOTEGA | 65,784                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | CENTRAL AMERICA AND THE CARIBBEAN | DESAROLLO DE LA MICRO-CUENCA DEL RIO WAMPU EN EL MUNICIPIO          | 51,500                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | CENTRAL AMERICA AND THE CARIBBEAN | STRENGTHENING HONDURAN CHURCH'S DIACONIA CAPACITY                   | 10,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | SOUTH ASIA                        | DALIT WOMEN EMPOWERMENT THROUGH SELF HELP GROUP MICRO-ENTERPRISE    | 18,352                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | SOUTH AMERICA                     | REHABILITATION FOLLOWING EARTHQUAKE - LAC081                        | 10,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|         |   |  | SOUTH AMERICA                     | PSYCHO-SOCIAL CARE OF FEMALE & CHILD VICTIMS OF SOCIO-POLITICAL     | 20,000                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

| Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II) |                          |  |                           |  |                          |                                 |                                   |  |   |
|---|--------------------------|--|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| 1   | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|   |                          |  | SOUTH AMERICA             | COMMUNITY RISK MANAGEMENT CAPACITY STRENGTHENING IN PERU AND BOLIVIA, PHASE II   | 51,771                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SUB-SAHARAN AFRICA        | EFFECTIVE WATERSHED MANAGEMENT AND UTILIZATION FOR ECONOMIC EMPOWERMENT          | 5,460                    | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SUB-SAHARAN AFRICA        | ENHANCING THE VALUE OF SHEA BUTTER IN SEGOU REGION                               | 19,711                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SOUTH AMERICA             | IMPROVED FOOD SECURITY & ECONOMY FOR THE AFRO-CARIBBEAN                          | 35,165                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SOUTH ASIA                | ASSISTANCE TO CONFLICT-DISPLACED PERSONS IN SRI LANKA -LKA091                    | 190,664                  | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | EAST ASIA AND THE PACIFIC | UPSCALING BARANGAY AND MARKETING DEVELOPMENT                                     | 35,914                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | EAST ASIA AND THE PACIFIC | INCREASING ACCESS TO CLEAN WATER FOR INDIGENOUS POPULATIONS                      | 59,662                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SUB-SAHARAN AFRICA        | IMPROVING LUTHERAN RESPONSE TO HIV/AIDS AND MALARIA IN KENYA                     | 24,966                   | WIRE TRANSFER                   | 0                                 |  |   |
|   |                          |  | SUB-SAHARAN AFRICA        | DODOMA SACCOS EMPOWER SUNFLOWER PRODUCTION BY LINKING FINANCIERS & ENTREPRENEURS | 40,120                   | WIRE TRANSFER                   | 0                                 |  |   |

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                   | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SUB-SAHARAN AFRICA           | IMPROVING MAIZE YIELD AND RETURNS FROM COLLECTIVE MARKETING                      | 47,788                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA           | EFFECTIVE WATERSHED MANAGEMENT AND UTILIZATION FOR ECONOMIC EMPOWERMENT          | 38,174                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC    | LIVELIHOOD SUPPORT PROJECT IN FADORO AND BINAKA VILLAGE, NIAS DISTRICT           | 63,516                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA           | DODOMA SACCOS EMPOWER SUNFLOWER PRODUCTION BY LINKING FINANCIERS & ENTREPRENEURS | 61,812                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                   | GREATER FOOD SECURITY FOR MARGINALIZED COMMUNITIES' WOMEN & YOUTH                | 100,641                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                       | SUPPORT TO REINTEGRATION OF REFUGEES RETURNING TO SOUTH SUDAN                    | 152,828                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | MIDDLE EAST AND NORTH AFRICA | LWF - JERUSALEM GENERAL PROGRAM  | 115,000                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC    | EMERGENCY RESPONSE TO CONFLICT AND TYPHOON AFFECTED COMMUNITIES IN MINDANAO      | 56,880                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                   | LWSI RESOURCE SUPPORT PROJECT  | 25,000                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

| Part II Continuation of Grants and Other Assistance or Entries Outside the United States. (Schedule F (Form 990), Part II) |                          |  |                                   |  |                          |                                 |                                   |  |   |
|--|--------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| 1  | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|  |                          |  | SUB-SAHARAN AFRICA                | ECONOMIC EMPOWERMENT OF DODOMA VIA SUNFLOWER PRODUCTION & MARKETING              | 43,028                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | MIDDLE EAST AND NORTH AFRICA      | DSRP GENERAL PROGRAM   | 122,558                  | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | EAST ASIA AND THE PACIFIC         | STRENGTHENING THE CULTURAL MANAGEMENT CAPACITY OF UMAYAMNON TRIBE                | 8,572                    | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | EAST ASIA AND THE PACIFIC         | PRODUCTIVITY ENHANCEMENT FOR COMMUNITY EMPOWERMENT                               | 89,110                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | SOUTH AMERICA                     | ORGANICE COFFEE PRODUCTION IN VELASCO PROVINCE, PHASE II                         | 29,729                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | CENTRAL AMERICA AND THE CARIBBEAN | RESPONSE TO FLOODING IN THE WAMPUSIRPI MUNICIPALITY                              | 11,998                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | SUB-SAHARAN AFRICA                | ENHANCING SUSTAINABLE COMMUNITY-BASED HIV/AIDS MITIGATION AND PREVENTION         | 24,686                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | SOUTH ASIA                        | CLUSTER APPROACH TO SUSTAINED ECONOMIC GROWTH OF DALIT WOMEN VIA MICROENTERPRISE | 64,288                   | WIRE TRANSFER                   | 0                                 |  |   |
|  |                          |  | SUB-SAHARAN AFRICA                | IMPROVED SEEDS FOR SAHELIAN AGRICULTURAL GROWTH - SESAME                         | 147,774                  | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008



| Part I Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II) |  |                           |  |                          |                                 |                                   | (i) Method of valuation (book, FMV, appraisal, other) |
|--|--|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|---|
| (a) Name of organization   | (b) IRS code section and EIN (if applicable) | (c) Region                | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance |   |
|  |  |                           | YOUTH EMPOWERMENT THROUGH VOCATIONAL AND SKILL DEVELOPMENT         | 153,014                  | WIRE TRANSFER                   | 0                                 |   |
|  |  | SOUTH ASIA                | SUSTAINABLE FOOD DIVERSIFICATION IN 11 COMMUNITIES IN JURUNA       |                          |                                 |                                   |   |
|  |  | SOUTH AMERICA             | AND MIGMA  | 30,000                   | WIRE TRANSFER                   | 0                                 |   |
|  |  |                           | ECONOMIC EMPOWERMENT VIA IMPROVED LIVESTOCK PRODUCTION & WATERSHED | 8,129                    | WIRE TRANSFER                   | 0                                 |   |
|  |  | SUB-SAHARAN AFRICA        |  |                          |                                 |                                   |   |
|  |  | SUB-SAHARAN AFRICA        | EMERGENCY ASSISTANCE TO FLOOD AFFECTED HOUSEHOLDS                  | 41,519                   | WIRE TRANSFER                   | 0                                 |   |
|  |  |                           | PUBLIC POLICY ADVOCACY ON ALTERNATIVE DEVELOPMENT                  | 20,000                   | WIRE TRANSFER                   | 0                                 |   |
|  |  | SOUTH AMERICA             | YOUTH ENTREPRENEURSHIP EMPOWERMENT IN SIMEULEU ISLAND, ACEH        | 35,969                   | WIRE TRANSFER                   | 0                                 |   |
|  |  | EAST ASIA AND THE PACIFIC | ACEH TSUNAMI RECONSTRUCTION AND PEACE BUILDING PROJECT             | 24,500                   | WIRE TRANSFER                   | 0                                 |   |
|  |  | EAST ASIA AND THE PACIFIC |  |                          |                                 |                                   |   |
|  |  | SUB-SAHARAN AFRICA        | SHALLOT VALORIZATION AND CAPACITY BUILDING PROJECT                 | 150,277                  | WIRE TRANSFER                   | 0                                 |   |
|  |  |                           | FOOD SECURITY FOR TRIBALS AND DALITS IN BANKA DISTRICT, BIHAR      |                          |                                 |                                   |   |
|  |  | SOUTH ASIA                |  | 28,589                   | WIRE TRANSFER                   | 0                                 |   |

Schedule F-1 (Form 990) 2008

**Part II** Continuation of Grants and Other Assistance of Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |                                   |  |                          |                                 |                                   |  |   |
|                               |  | SUB-SAHARAN AFRICA                | ENHANCING SUSTAINABLE COMMUNITY-BASED HIV/AIDS MITIGATION AND PREVENTION   | 51,316                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | COORDINATED MANAGEMENT OF WATER & NATURAL RESOURCES IN SAN JUAN RIVER      | 29,894                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | FOOD SECURITY AND ECONOMIC EMPOWERMENT THROUGH GRAPE FARMING AND MARKETING | 12,180                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | ASSISTANCE TO CONFLICT-DISPLACED PERSONS IN SRI LANKA - LKA091             | 170,000                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | STRENGTHENING THE PRODUCTION OF 73 RESETTLED FAMILIES IN CANO BERRUGUITA   | 40,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | IMPROVING COMPETITIVENESS OF BEAN FARMERS IN HUANCABELICA                  | 42,428                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | BEYOND THE TSUNAMI - RECONSTRUCTING LIVELIHOODS IN FISHERFOLK VILLAGES     | 26,054                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | ALLIANCE FOR RURAL DEVELOPMENT OPPORTUNITIES THROUGH AGROBUSINESS          | 59,007                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | BUILDING CAPACITIES FOR RURAL DEVELOPMENT PHASE II                         | 35,000                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

| Part II |                          | Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II) |                                   |  |                          |                                 |                                   |  |   |
|---------|--------------------------|---|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| 1       | (a) Name of organization | (b) IRS code section and EIN (if applicable)  | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|         |                          |   | SOUTH AMERICA                     | INCREASING CIVIC PARTICIPATION OF BOLIVIAN INDIGENOUS GROUPS             | 202,334                  | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | SOUTH AMERICA                     | COMMUNITY RISK MANAGEMENT IN TWO COMMUNITIES OF MONTES DE MARIA          | 10,000                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | EUROPE                            | PSYCHOSOCIAL CARE FOR TSUNAMI-AFFECTED FAMILIES LIVING IN CONFLICT ZONES | 56,315                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | EAST ASIA AND THE PACIFIC         | BANAGBANAG WATER SYSTEM  | 18,263                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | SUB-SAHARAN AFRICA                | ENHANCING THE VALUE OF SHEA BUTTER IN SEGOU REGION                       | 15,651                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | SOUTH AMERICA                     | COMMUNITY BASED FAIR TRADE ECOTOURISM CONSOLIDATION AND EXPANSION        | 19,967                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | SUB-SAHARAN AFRICA                | IMPROVED LIVELIHOODS VIA ENHANCED RICE PRODUCTION & MARKETING            | 23,804                   | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | SOUTH ASIA                        | SUSTAINABLE LIVELIHOOD DEVELOPMENT PROGRAM                               | 134,438                  | WIRE TRANSFER                   | 0.                                |  |   |
|         |                          |   | CENTRAL AMERICA AND THE CARIBBEAN | CAPACITY STRENGTHENING OF COCOA FARMERS IN EL GUAYABO                    | 50,155                   | WIRE TRANSFER                   | 0.                                |  |   |

Schedule F-1 (Form 990) 2008

Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                              | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|---|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | SUB-SAHARAN AFRICA                      | COMMUNITY EMPOWERMENT IN WAKISO DISTRICT VIA MAIZE, MUSHROOM & BEAN AGRIBUSINESS | 46,498                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                      | IMPROVED CORN AND COMPEA SEEDS PRODUCTION AND MARKETING                          | 24,138                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                      | DODOMA SACCOS EMPOWER SUNFLOWER PRODUCTION BY LINKING FINANCIERS & ENTREPRENEURS | 39,289                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                           | II MEETING - MESOAMERICAN INTERRELIGIOUS NETWORK; FAITH &                        | 6,500                    | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                           | CONSOLIDATING GENDER FOCUS IN LWR PARTNERS IN BOLIVIA, PHASE II                  | 30,072                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                      | LEVERAGING ECONOMIC DEVELOPMENT PARTNERSHIPS TO CONTROL MALARIA                  | 22,910                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC               | FARMERS EMPOWERMENT PROGRAM FOR FAMILY INCOME IMPROVEMENT                        | 52,712                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC               | MAINSTREAMING OF DISASTER RISK MANAGEMENT IN 5 VILLAGES IN NIAS                  | 382,402                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL AID FOR VULNERABLE COMMUNITIES IN AZERBAIJAN                            | 0                        |                                 | 197,480                           | MATERIAL RESOURCES                     | FMV   |

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                              | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|---|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL AID FOR PEOPLE AFFECTED BY CONFLICT IN GEORGIA       | 0.                       |                                 | 33,060.                           | MATERIAL RESOURCES                     | FMV   |
|                               |  | SOUTH AMERICA                           | MATERIAL RESOURCES FOR VULNERABLE RURAL POPULATIONS IN PERU   | 0.                       |                                 | 540,969.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | SOUTH ASIA                              | QUILTS FOR VULNERABLE POPULATIONS IN INDIA                    | 0.                       |                                 | 630,000.                          | QUILTS                                 | FMV   |
|                               |  | SUB-SAHARAN AFRICA                      | MATERIAL RESOURCES FOR VULNERABLE POPULATIONS IN TANZANIA     | 0.                       |                                 | 791,780.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL AID FOR VULNERABLE COMMUNITIES IN AZERBAIJAN         | 0.                       |                                 | 197,480.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | SUB-SAHARAN AFRICA                      | MATERIAL RESOURCES FOR VULNERABLE POPULATIONS IN SIERRA LEONE | 0.                       |                                 | 107,670.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL AID FOR VULNERABLE COMMUNITIES IN AZERBAIJAN         | 0.                       |                                 | 197,480.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | EUROPE                                  | MATERIAL RESOURCES FOR REFUGEES IN CHAD                       | 0.                       |                                 | 134,480.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | MIDDLE EAST AND NORTH AFRICA            | SCHOOL KITS FOR CONFLICT-AFFECTED CHILDREN IN JERUSALEM       | 0.                       |                                 | 160,650.                          | SCHOOL KITS                            | FMV   |

Schedule F-1 (Form 990) 2008

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                              | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|---|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |   |   |                          |                                 |                                   |  |   |
|                               |  | SUB-SAHARAN AFRICA                      | MATERIAL RESOURCES FOR VULNERABLE POPULATIONS IN MAURITANIA             | 0.                       |                                 | 432,080.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | EAST ASIA AND THE PACIFIC               | PRE-POSITIONING MATERIAL RESOURCES FOR RESPONSE TO CONFLICT IN MINDANAO | 0.                       |                                 | 174,750.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | SUB-SAHARAN AFRICA                      | QUILTS AND KITS FOR IMPOVERISHED COMMUNITIES IN BURKINA FASO            | 0.                       |                                 | 828,200.                          | QUILTS AND KITS                        | FMV   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL AID FOR VULNERABLE COMMUNITIES IN AZERBAIJAN                   | 0.                       |                                 | 197,480.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | MATERIAL RESOURCES FOR VULNERABLE COMMUNITIES IN BELARUS                | 0.                       |                                 | 162,160.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN       | SCHOOL KITS FOR VULNERABLE RURAL CHILDREN IN NICARAGUA                  | 0.                       |                                 | 328,320.                          | SCHOOL KITS                            | FMV   |
|                               |  | EAST ASIA AND THE PACIFIC               | MATERIAL RESOURCES FOR BURMESE REFUGEES IN THAILAND                     | 0.                       |                                 | 1159200.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | RUSSIA AND THE NEWLY INDEPENDENT STATES | RELIEF FOR REFUGEES AND IDPS IN AZERBAIJAN                              | 0.                       |                                 | 966,120.                          | MATERIAL RESOURCES                     | FMV   |
|                               |  | EUROPE                                  | FOLLOW ON APPEAL GAZA CRISIS- MEPL81                                    | 17,920.                  | WIRE TRANSFER                   | 0.                                |  |   |

Schedule F-1 (Form 990) 2008

**Part II Continuation of Grants and Other Assistance or Entities Outside the United States.** (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|---------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | EAST ASIA AND THE PACIFIC | ACT OPERATING BUDGET   | 25,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | ACT RAPID RESPONSE FUND 2009                                   | 35,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | FOOD INSECURITY IN ZIMBABWE - AFZW81                           | 37,890                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | ACT/CARITAS DARFUR APPEAL - AFSD91                             | 100,000                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | WORLDWIDE CAPACITY DEVELOPMENT INITIATIVE                      | 88,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | ASSISTANCE TO CONFLICT DISPLACED PERSONS IN SRI LANKA - LKA091 | 19,780                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | RESPONSE TO DROUGHT AND FAMINE IN KENYA - AFKE91               | 125,000                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | CROSS REGIONAL PROCESSING                                      | 11,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA             | STRENGTHENING AND DIVERSIFYING FOOD PRODUCTION IN POTOSI       | 33,525                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

13-2574963

## Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |                                   |  |                          |                                 |                                   |  |   |
|                               |  | SOUTH AMERICA                     | STRENGTHENING AND DIVERSIFYING FOOD PRODUCTION IN TINGUIPAYA - POTOSI            | 20,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | RESPONSE TO NORTHERN MINDANAO FLOODS   | 18,170                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | BUILDING SUSTAINABLE LIVELIHOODS FOR THE UPLAND COMMUNITIES IN NORTHERN MINDANAO | 74,756                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | PARTICIPATION IN THE ANNUAL SPECIALTY COFFEE ASSOCIATION OF THE AMERICAS FAIR    | 18,779                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH ASIA                        | SECURING RIGHTS & ENTITLEMENTS FOR DALITS, MINORITIES, AND POOR PEOPLE           | 33,812                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | COMMUNITY MANAGEMENT OF THE RIGHT TO POTABLE WATER                               | 59,032                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | PREVENTION AND MANAGEMENT OF FOREST FIRES IN THE SIERRA                          | 30,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | PROGRAM FOR PROMOTING ORGANIC SESAME FARMING IN KORO                             | 33,481                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA                     | LANDMINE AWARENESS AND VICTIMS' RIGHTS IN TWO COMMUNITIES                        | 5,291                    | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008



**Part II** Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                | (d) Purpose of grant  | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|---------------------------|---|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  |                           |   |                          |                                 |                                   |  |   |
|                               |  | SOUTH AMERICA             | EDUCATION ON THE RISK OF LANDMINES AND AID TO VICTIMS IN TWO COMMUNITIES IN | 10,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SOUTH AMERICA             | STRENGTHENING HUMAN RIGHTS NGOS IN S. CARIBBEAN FOR POLITICAL ADVOCACY      | 39,265                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC | INCREASING ACCESS TO CLEAN WATER FOR SALOY AND DOMINGA IN SOUTHERN MINDANAO | 19,209                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC | POVERTY ERADICATION THROUGH AGRO-FORESTRY AND COMMUNITY EMPOWERMENT         | 26,146                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | KAKUMA, KENYA REFUGEE CAMP CARE & MAINT. ASSISTANCE PROJ. 2008              | 92,446                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | SOMALI REFUGEE ASSISTANCE IN KENYA  | 250,516                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | WORLDWIDE OPERATING BUDGET SUPPORT  | 115,000                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | PILOT PROJECT FOR MALARIA PREVENTION IN KITGUM DISTRICT, UGANDA             | 100,003                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EUROPE                    | CYCLONE NARGIS REHABILITATION ASMY82  | 31,653                   | WIRE TRANSFER                   | 0                                 |  |   |

Schedule F-1 (Form 990) 2008

## Part II Continuation of Grants and Other Assistance of Entities Outside the United States. (Schedule F (Form 990), Part II)

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                        | (d) Purpose of grant   | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|-----------------------------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
|                               |  | EUROPE                            | IMPROVING CROPS VIA LWF SEED & TOOL DISTRIBUTION IN IKOTOS, SUDAN    | 25,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  |                                   | KAKUMA, KENYA REFUGEE CAMP CARE AND MAINTENANCE                      |                          |                                 |                                   |  |   |
|                               |  | EUROPE                            | ASSISTANCE PROJECT   | 248,299                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | CENTRAL AMERICA AND THE CARIBBEAN | DEVELOPMENT OF COMMERCIAL CROPS IN THE CAPAPAN WATERSHED             | 65,000                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  |                                   | DEVELOPING MARKETS FOR AGRICULTURAL PRODUCTS THROUGH MICROFINANCE    | 26,844                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | SUB-SAHARAN AFRICA                | SHALLOT VALORIZATION AND CAPACITY BUILDING PROJECT                   | 12,308                   | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  | EAST ASIA AND THE PACIFIC         | LIVELIHOOD SUPPORT FOR KUALA BUBON COMMUNITY TO IMPROVE INCOME LEVEL | 108,698                  | WIRE TRANSFER                   | 0                                 |  |   |
|                               |  |                                   |  |                          |                                 |                                   |  |   |
|                               |  |                                   |  |                          |                                 |                                   |  |   |
|                               |  |                                   |  |                          |                                 |                                   |  |   |
|                               |  |                                   |  |                          |                                 |                                   |  |   |

Schedule F-1 (Form 990) 2008

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990 or Form 990-EZ** Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

# 2008

## Open To Public Inspection

LUTHERAN WORLD RELIEF

Employer identification number  
13-2574963

|               |   |
|---------------|---|
| <b>Part I</b> | <b>Fundraising Activities.</b> Complete if the organization answered "Yes" to Form 990, Part IV, line 17. |
|---------------|---|

- a ☒ Mail solicitations
- b ☒ Email solicitations
- c ☒ Phone solicitations
- d ☒ In-person solicitations
- e ☒ Solicitation of non-government grants
- f ☒ Solicitation of government grants
- g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ **Yes** ☐ **No**
- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990 EZ filers are not required to complete this table.

| (i) Name of individual<br>or entity (fundraiser) | (ii) Activity       | (iii) Did fundraiser<br>have custody<br>or control of<br>contributions? |    | (iv) Gross receipts<br>from activity | (v) Amount paid<br>to (or retained by)<br>fundraiser<br>listed in col (i) | (vi) Amount paid<br>to (or retained by)<br>organization |
|--|---------------------|---|----|--------------------------------------|---|---|
|  |                     | Yes   | No |                                      |   |   |
| TRUE SENSE MARKETING                             | MAIL SOLICITATIONS  |   | X  | 878,130.                             | 119,382.  | 758,748.  |
| TRUE SENSE MARKETING                             | PHONE SOLICITATIONS |   | X  | 99,732.                              | 38,500.   | 61,232.   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
|  |                     |   |    |                                      |   |   |
| <b>Total</b>                                     |                     |   |    | 977,862.                             | 157,882.  | 819,980.  |

**3** List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

ALL STATES

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a List events with gross receipts greater than \$5,000

|                 |  | (a) Event #1 | (b) Event #2 | (c) Other Events | (d) Total Events<br>(Add col (a) through<br>col (c)) |
|-----------------|--|--------------|--------------|------------------|--|
|                 |  | (event type) | (event type) | (total number)   |  |
| Revenue         | 1 Gross receipts   |              |              |                  |  |
|                 | 2 Less Charitable contributions                              |              |              |                  |  |
|                 | 3 Gross revenue (line 1 minus line 2)                        |              |              |                  |  |
| Direct Expenses | 4 Cash prizes  |              |              |                  |  |
|                 | 5 Non-cash prizes  |              |              |                  |  |
|                 | 6 Rent/facility costs  |              |              |                  |  |
|                 | 7 Other direct expenses                                      |              |              |                  |  |
|                 | 8 Direct expense summary Add lines 4 through 7 in column (d) |              |              |                  | ( )  |
|                 | 9 Net income summary Combine lines 3 and 8 in column (d)     |              |              |                  | ( )  |

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

|                 |   | (a) Bingo   | (b) Pull tabs/Instant<br>bingo/progressive bingo                    | (c) Other gaming  | (d) Total gaming (Add<br>col. (a) through col (c)) |
|-----------------|---|---|---|---|--|
|                 |   |   |   |   |  |
| Revenue         | 1 Gross revenue   |   |   |   |  |
| Direct Expenses | 2 Cash prizes   |   |   |   |  |
|                 | 3 Non-cash prizes   |   |   |   |  |
|                 | 4 Rent/facility costs   |   |   |   |  |
|                 | 5 Other direct expenses   |   |   |   |  |
|                 | 6 Volunteer labor   | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |  |
|                 | 7 Direct expense summary Add lines 2 through 5 in column (d)    |   |   |   | ( )  |
|                 | 8 Net gaming income summary Combine lines 1 and 7 in column (d) |   |   |   | ( )  |

9 Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_

a Is the organization licensed to operate gaming activities in each of these states? ..

b If "No," Explain:

Yes No

9a

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ..

b If "Yes," Explain:

10a

11 Does the organization operate gaming activities with nonmembers? ..

11

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ..

12

**13** Indicate the percentage of gaming activity operated in**a** The organization's facility**b** An outside facility

|            |   |
|------------|---|
| <b>13a</b> | % |
| <b>13b</b> | % |

**14** Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue?**15a****b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ► \$ \_\_\_\_\_**c** If "Yes," enter name and address

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

**16** Gaming manager information

Name ► \_\_\_\_\_

Gaming manager compensation ► \$ \_\_\_\_\_

Description of services provided ► \_\_\_\_\_

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?**17a****b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ \_\_\_\_\_

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the U.S.**

OMB No. 1545-0047

2008

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.  
► Attach to Form 990.

Open to Public  
Inspection

Name of the organization

Employer identification number  
**13-2574963**

**LUTHERAN WORLD RELIEF**

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes ☒ No

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

| 1 (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance   |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| CHURCH WORLD SERVICE<br>P.O. BOX 968<br>ELKHART, IN 46515                                   | 13-4080201 | 501(C)(3)                     | 10,000                   | 0                                 |   |  | BALUCHISTAN EARTHQUAKE RESPONSE - ASPK82                                     |
| INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES - 110 WEST ROAD, SUITE 360 - BALTIMORE, MD 21204 | 25-1679348 | 501(C)(3)                     | 10,000                   | 0                                 |   |  | FOLLOW ON APPEAL GAZA CRISIS - MEPL81  |
| WORLD NEIGHBORS<br>4127 NW 122ND STREET<br>OKLAHOMA CITY, OK 73120                          | 73-0707328 | 501(C)(3)                     | 97,447                   | 0                                 |   |  | REHAB LIVELIHOODS/REDUCE RISK IN HAITIAN COMMUNITIES DEVESTATED BY HURRICANE |
| CHURCH WORLD SERVICE<br>P.O. BOX 968<br>ELKHART, IN 46515                                   | 13-4080201 | 501(C)(3)                     | 43,184                   | 0                                 |   |  | CYCLONE NARGIS REHABILITATION - ASMY82                                       |
| A CALL TO SERVE INTERNATIONAL<br>601 BUSINESS LOOP 70 WEST, SUITE 11<br>COLUMBIA, MO 65203  | 95-4365541 | 501(C)(3)                     | 0                        | 173,800                           | FMV   |  | MATERIAL AID FOR INTERNALLY DISPLACED PERSONS IN GEORGIA                     |
| A CALL TO SERVE INTERNATIONAL<br>601 BUSINESS LOOP 70 WEST, SUITE 11<br>COLUMBIA, MO 65203  | 95-4365541 | 501(C)(3)                     | 0                        | 47,376                            | FMV   |  | LAYETTES AND SCHOOL KITS FOR INTERNALLY DISPLACED PERSONS IN GEORGIA         |

**2** Enter total number of section 501(c)(3) and government organizations

7

**3** Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2008



**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)**  
**Attach to Form 990 to list additional information for**  
**Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047  
2008

Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number  
**13-2574963**

**Part I** Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non cash assistance | (h) Purpose of grant or assistance                                 |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| CHURCH WORLD SERVICE<br>P.O. BOX 968<br>ELKHART, IN 46515                                   | 13-4080201 | 501(C)(3)                          | 0.                       | 177,520.FMV                       |   |  | MATERIAL RESOURCES FOR VULNERABLE POPULATIONS IN LIBERIA           |
| CHURCH WORLD SERVICE<br>P.O. BOX 968<br>ELKHART, IN 46515                                   | 13-4080201 | 501(C)(3)                          | 0.                       | 177,520.FMV                       |   |  | QUILTS AND LAYETTES FOR VULNERABLE WOMEN IN SIERRA LEONE           |
| COUNTERPART INTERNATIONAL<br>2324 CRYSTAL DR, SUITE 301<br>ARLINGTON, VA 22202              | 13-6183605 | 501(C)(3)                          | 0.                       | 171,260.FMV                       |   |  | MATERIAL RESOURCES FOR VULNERABLE WOMEN AND CHILDREN IN UZBEKISTAN |
| INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES - 110 WEST ROAD, SUITE 360 - BALTIMORE, MD 21204 | 25-1679348 | 501(C)(3)                          | 0.                       | 114,600.FMV                       |   |  | MATERIAL AID FOR IRAQI REFUGEES IN JORDAN                          |
| INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES - 110 WEST ROAD, SUITE 360 - BALTIMORE, MD 21204 | 25-1679348 | 501(C)(3)                          | 0.                       | 178,800.FMV                       |   |  | MATERIAL AID FOR CONFLICT AFFECTED FAMILIES IN GAZA                |
| INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES - 110 WEST ROAD, SUITE 360 - BALTIMORE, MD 21204 | 25-1679348 | 501(C)(3)                          | 0.                       | 214,100.FMV                       |   |  | MATERIAL RESOURCES FOR PEOPLE AFFECTED BY THE SOUTH OSSETIA CRISIS |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209     | 54-1889077 | 501(C)(3)                          | 0.                       | 498,430.FMV                       |   |  | QUILTS AND KITS FOR VULNERABLE POPULATIONS IN AFGHANISTAN          |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209     | 54-1889077 | 501(C)(3)                          | 0.                       | 194,730.FMV                       |   |  | MATERIAL RESOURCES FOR IRAQI REFUGEES                              |

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations



**SCHEDULE I-1**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)**  
**Attach to Form 990 to list additional information for**  
**Part II and Part III, Schedule I (Form 990).**

OMB No. 1545-0047

2008

Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number  
**13-2574963**

**Part I** Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II)

| (a) Name and address of organization or government                                      | (b) EIN    | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                   |
|---|------------|------------------------------------|--------------------------|-----------------------------------|---|--|--|
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209 | 54-1889077 | 501(C)(3)                          | 0                        | 157,800.FMV                       |   |  | SCHOOL KITS FOR IMPOVERISHED CHILDREN IN LAOS                        |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209 | 54-1889077 | 501(C)(3)                          | 0                        | 82,648.FMV                        |   |  | MATERIAL RESOURCES FOR EMERGENCIES IN NEPAL                          |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209 | 54-1889077 | 501(C)(3)                          | 0                        | 136,500.FMV                       |   |  | QUILTS FOR INTERNALLY DISPLACED PERSONS IN NORTHWEST PAKISTAN        |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209 | 54-1889077 | 501(C)(3)                          | 0                        | 315,600.FMV                       |   |  | QUILTS AND SCHOOL KITS FOR VULNERABLE POPULATIONS IN UKRAINE         |
| INTERNATIONAL RELIEF AND DEVELOPMENT - 1621 N. KENT ST, 4TH FLOOR - ARLINGTON, VA 22209 | 54-1889077 | 501(C)(3)                          | 0                        | 157,800.FMV                       |   |  | QUILTS AND SCHOOL KITS FOR VULNERABLE POPULATIONS IN UKRAINE         |
| MERCY CORPS<br>3015 SW 1ST AVENUE<br>PORTLAND, OR 97201                                 | 91-1148123 | 501(C)(3)                          | 0                        | 176,790.FMV                       |   |  | IMPROVING THE HEALTH & EDUCATION OF Q'EQCHI CHILDREN IN ALTA VERAPAZ |
|   |            |                                    |                          |                                   |   |  |  |
|   |            |                                    |                          |                                   |   |  |  |

**2** Enter total number of Section 501(c)(3) and government organizations

**3** Enter total number of other organizations

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees

▶ Attach to Form 990. To be completed by organizations that  
answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

**2008**

Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number

**13-2574963**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,  
Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input checked="" type="checkbox"/> Housing allowance or residence for personal use |
| <input checked="" type="checkbox"/> Travel for companions          | <input type="checkbox"/> Payments for business use of personal residence            |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees              |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)            |

**b** If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision  
of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,  
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's  
CEO/Executive Director. Check all that apply

- |   |   |
|---|---|
| <input type="checkbox"/> Compensation committee                         | <input type="checkbox"/> Written employment contract                                |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations                | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a

- a** Receive a severance payment or change of control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

**Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  
contingent on the revenues of

- a** The organization?
- b** Any related organization?

If "Yes," to line 5a or 5b, describe in Part III

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  
contingent on the net earnings of

- a** The organization?
- b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments  
not described in lines 5 and 6? If "Yes," describe in Part III

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the  
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

|    | Yes | No |
|----|-----|----|
| 1b | X   |    |
| 2  | X   |    |
| 4a |     | X  |
| 4b |     | X  |
| 4c |     | X  |
| 5a |     | X  |
| 5b |     | X  |
| 6a |     | X  |
| 6b |     | X  |
| 7  |     | X  |
| 8  |     | X  |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008



**Part III** Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

PART I, LINE 1A: PART I, 1A - TRAVEL FOR COMPANIONS: DURING THE YEAR, THE ORGANIZATION INCURRED EXPENSES ASSOCIATED WITH TRAVEL OF THE PRESIDENT'S SPOUSE, WHO ACCOMPANIED HIM ON BUSINESS TRAVEL. ALL SPOUSAL TRAVEL EXPENSES PAID BY THE ORGANIZATION ARE REVIEWED BY A COMMITTEE OF THE BOARD OF DIRECTORS REGULARLY.

PART I, 1A - HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE: DURING THE YEAR, THE ORGANIZATION PROVIDED A CLERGY HOUSING ALLOWANCE TO THE PRESIDENT, AN ORDAINED MINISTER. THIS ALLOWANCE IS APPROVED ANNUALLY BY THE BOARD OF DIRECTORS.

THE ESTIMATED AMOUNT OF OTHER COMPENSATION FROM THE ORGANIZATION AND RELATED ORGANIZATIONS IN THE AMOUNT OF \$79,678 FOR REV. JOHN ARTHUR NUNES INCLUDES A HOUSING ALLOWANCE OF \$56,250.

**SCHEDULE K  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information on Tax-Exempt Bonds**

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a  
Provide descriptions, explanations, and any additional information on Schedule O (Form 990)

OMB No. 1545-0047

2008

Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number  
**13-2574963**

**Part I Bond Issues (Required for 2008) SEE SCHEDULE O FOR COLUMN (F) CONTINUATIONS**

| (a) Issuer name                                | (b) Issuer EIN | (c) CUSIP # | (d) Date issued | (e) Issue price | (f) Description of purpose               | (g) Defeased |    | (h) On behalf of issuer |    |
|--|----------------|-------------|-----------------|-----------------|--|--------------|----|-------------------------|----|
|  |                |             |                 |                 |  | Yes          | No | Yes                     | No |
| MARYLAND ECONOMIC<br>A DEVELOPMENT CORPORATION | 52-1376562     | 57420N-AV   | 07/26/07        | 5,942,546.00    | ADVANCE REFUNDING<br>OF SERIES 2000 REVE |              | X  |                         | X  |
| B  |                |             |                 |                 |  |              |    |                         |    |
| C  |                |             |                 |                 |  |              |    |                         |    |
| D  |                |             |                 |                 |  |              |    |                         |    |
| E  |                |             |                 |                 |  |              |    |                         |    |

**Part II Proceeds (Optional for 2008)**

|   | A   |            | B   |    | C   |    | D   |    | E |
|---|-----|------------|-----|----|-----|----|-----|----|---|
|   | Yes | No         | Yes | No | Yes | No | Yes | No |   |
| 1 Total proceeds of issue   |     | 5,942,546. |     |    |     |    |     |    |   |
| 2 Gross proceeds in reserve funds   |     | 476,594.   |     |    |     |    |     |    |   |
| 3 Proceeds in refunding or defeasance escrows   |     | 5,828,695. |     |    |     |    |     |    |   |
| 4 Other unspent proceeds  |     |            |     |    |     |    |     |    |   |
| 5 Issuance costs from proceeds  |     | 113,851.   |     |    |     |    |     |    |   |
| 6 Working capital expenditures from proceeds  |     |            |     |    |     |    |     |    |   |
| 7 Capital expenditures from proceeds  |     |            |     |    |     |    |     |    |   |
| 8 Year of substantial completion  |     |            |     |    |     |    |     |    |   |
| 9 Were the bonds issued as part of a current refunding issue?   |     | X          |     |    |     |    |     |    |   |
| 10 Were the bonds issued as part of an advance refunding issue?   | X   |            |     |    |     |    |     |    |   |
| 11 Has the final allocation of proceeds been made?  | X   |            |     |    |     |    |     |    |   |
| 12 Does the organization maintain adequate books and records to support the final allocation of proceeds? | X   |            |     |    |     |    |     |    |   |

**Part III Private Business Use (Optional for 2008)**

|  | A   |    | B   |    | C   |    | D   |    | E |
|--|-----|----|-----|----|-----|----|-----|----|---|
|  | Yes | No | Yes | No | Yes | No | Yes | No |   |
| 1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? |     | X  |     |    |     |    |     |    |   |
| 2 Are there any lease arrangements with respect to the financed property which may result in private business use?           |     | X  |     |    |     |    |     |    |   |

For 2008, see the instructions for Form 990.  
12-16-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2008

## Part III Private Business Use (Continued)

|  | A   |     | B   |    | C   |    | D   |    | E   |    |
|--|-----|-----|-----|----|-----|----|-----|----|-----|----|
|  | Yes | No  | Yes | No | Yes | No | Yes | No | Yes | No |
| 3a Are there any management or service contracts with respect to the financed property which may result in private business use?   |     | X   |     |    |     |    |     |    |     |    |
| b Are there any research agreements with respect to the financed property which may result in private business use?  |     | X   |     |    |     |    |     |    |     |    |
| c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?   |     | X   |     |    |     |    |     |    |     |    |
| 4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government  |     | .00 | %   |    |     | %  |     | %  |     | %  |
| 5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government |     | .00 | %   |    |     | %  |     | %  |     | %  |
| 6 Total of lines 4 and 5   |     | .00 | %   |    |     | %  |     | %  |     | %  |
| 7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  | X   |     |     |    |     |    |     |    |     |    |

## Part IV Arbitrage (Optional for 2008)

|  | A   |    | B   |    | C   |    | D   |    | E   |    |
|--|-----|----|-----|----|-----|----|-----|----|-----|----|
|  | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1 Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue? |     | X  |     |    |     |    |     |    |     |    |
| 2 Is the bond issue a variable rate issue?   |     | X  |     |    |     |    |     |    |     |    |
| 3a Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?             |     | X  |     |    |     |    |     |    |     |    |
| b Name of provider   |     |    |     |    |     |    |     |    |     |    |
| c Term of hedge  |     |    |     |    |     |    |     |    |     |    |
| 4a Were gross proceeds invested in a GIC?  |     | X  |     |    |     |    |     |    |     |    |
| b Name of provider   |     |    |     |    |     |    |     |    |     |    |
| c Term of GIC  |     |    |     |    |     |    |     |    |     |    |
| d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?  |     | X  |     |    |     |    |     |    |     |    |
| 5 Were any gross proceeds invested beyond an available temporary period?   |     | X  |     |    |     |    |     |    |     |    |
| 6 Did the bond issue qualify for an exception to rebate?   |     | X  |     |    |     |    |     |    |     |    |

**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**NonCash Contributions**

► To be completed by organizations that answered  
"Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

OMB No 1545-0047

**2008**  
Open to Public  
Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number

**13-2574963**

**Part I Types of Property**

|   | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions | (c)<br>Revenues reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>revenues |
|---|-------------------------------|-----------------------------------|---|--|
| 1 Art - Works of art  |                               |                                   |   |  |
| 2 Art - Historical treasures                                    |                               |                                   |   |  |
| 3 Art - Fractional interests                                    |                               |                                   |   |  |
| 4 Books and publications  |                               |                                   |   |  |
| 5 Clothing and household goods                                  |                               |                                   |   |  |
| 6 Cars and other vehicles                                       |                               |                                   |   |  |
| 7 Boats and planes  |                               |                                   |   |  |
| 8 Intellectual property   |                               |                                   |   |  |
| 9 Securities - Publicly traded                                  | X                             | 5                                 | 62,151.   | FAIR MARKET VALUE                        |
| 10 Securities - Closely held stock                              |                               |                                   |   |  |
| 11 Securities - Partnership, LLC, or<br>trust interests         |                               |                                   |   |  |
| 12 Securities - Miscellaneous                                   |                               |                                   |   |  |
| 13 Qualified conservation contribution<br>(historic structures) |                               |                                   |   |  |
| 14 Qualified conservation contribution (other)                  |                               |                                   |   |  |
| 15 Real estate - Residential                                    |                               |                                   |   |  |
| 16 Real estate - Commercial                                     |                               |                                   |   |  |
| 17 Real estate - Other  |                               |                                   |   |  |
| 18 Collectibles   |                               |                                   |   |  |
| 19 Food inventory   |                               |                                   |   |  |
| 20 Drugs and medical supplies                                   |                               |                                   |   |  |
| 21 Taxidermy  |                               |                                   |   |  |
| 22 Historical artifacts   |                               |                                   |   |  |
| 23 Scientific specimens   |                               |                                   |   |  |
| 24 Archeological artifacts                                      |                               |                                   |   |  |
| 25 Other ► ( )  |                               |                                   |   |  |
| 26 Other ► ( )  |                               |                                   |   |  |
| 27 Other ► ( )  |                               |                                   |   |  |
| 28 Other ► ( )  |                               |                                   |   |  |

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for  
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for  
the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

|     | Yes | No |
|-----|-----|----|
| 30a |     | X  |
| 31  | X   |    |
| 32a |     | X  |
| 33  |     |    |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2008

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**

Open to Public  
Inspection

Name of the organization

LUTHERAN WORLD RELIEF

Employer identification number  
13-2574963

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS

BEGAN WORKING WITH PARTNERS ON THE GROUND DURING 2009 IN KENYA,  
TANZANIA, UGANDA, AND SUDAN TO HELP FAMILIES GROW FOOD, IMPROVE ACCESS  
TO WATER, AND PROTECT THEIR LAND AND INCOME FOR THE FUTURE.

IN BOLIVIA, LUTHERAN WORLD RELIEF HAS HELPED NEARLY 30,000 INDIGENOUS  
FARMERS GET THEIR LEGAL DOCUMENTS AND IDENTIFICATION SO THEY CAN  
PARTICIPATE IN CIVIC ACTIVITIES. HAVING THEIR BIRTH CERTIFICATES, ID  
CARDS AND OTHER DOCUMENTATION ENABLES PEOPLE TO STAND UP FOR THEIR  
RIGHTS, INCLUDING VOTING IN NATIONAL ELECTIONS.

FORM 990, PART V, LINE 4B, LIST OF FOREIGN COUNTRIES:

NICARAGUA, PERU, COLOMBIA, BOLIVIA,  
BURKINA FASO, MALI, NIGER, KENYA,  
UGANDA, TANZANIA, INDIA, SRI LANKA,  
PHILIPPINES, INDONESIA

FORM 990, PART VI, SECTION A, LINE 10: THE PROCESS FOR BOARD REVIEW OF THE  
ANNUAL FORM 990 IS OUTLINED IN LWR'S BOARD POLICY AS FOLLOWS: EACH YEAR,  
PRIOR TO THE SUBMISSION OF LWR'S FORM 990 TO THE INTERNAL REVENUE SERVICE,  
EACH BOARD MEMBER SHALL BE PROVIDED WITH A COPY OF THE FINAL FORM 990 AS  
COMPLETED BY THE ORGANIZATION'S CERTIFIED PUBLIC ACCOUNTANTS. BOARD MEMBERS  
SHALL BE PROVIDED WITH AT LEAST FIVE BUSINESS DAYS TO REVIEW THE FORM AND  
SHOULD HAVE AN OPPORTUNITY TO RAISE QUESTIONS, MAKE SUGGESTIONS, AND  
ADDRESS ANY POTENTIAL PROBLEMS OR CONCERNS WITH THE CHAIR OF THE AUDIT AND  
INVESTMENT COMMITTEE.



**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

**2008**

Open to Public Inspection

Name of the organization

**LUTHERAN WORLD RELIEF**

Employer identification number  
**13-2574963**

FORM 990, PART VI, SECTION B, LINE 12C: LWR'S BOARD POLICY (APPLICABLE TO BOARD OF DIRECTORS) AND PERSONNEL POLICY (APPLICABLE TO ALL EMPLOYEES) DEFINE ACTUAL AND PERCEIVED CONFLICTS OF INTEREST AND REQUIRE ALL DIRECTORS, CORPORATE OFFICERS, AND EMPLOYEES TO COMPLETE A CONFLICT OF INTEREST DISCLOSURE STATEMENT ANNUALLY.

FORM 990, PART VI, SECTION B, LINE 15: DETERMINATION OF PRESIDENT'S COMPENSATION: AN INDEPENDENT COMPENSATION CONSULTANT PERFORMS AN ANALYSIS ANNUALLY USING INDEPENDENT RESEARCH WHICH CONSIDERS THE ORGANIZATION'S CURRENT BUDGET, THE CURRENT SALARY OF THE PRESIDENT, AND THE NUMBER OF YEARS THE PRESIDENT HAS SERVED IN THAT POSITION. THE ANALYSIS IS BASED ON VARIOUS SALARY SURVEYS TO PROVIDE A SALARY RANGE COMPETITIVE WITH OTHER SIMILARLY SITUATED NONPROFITS IN THE GEOGRAPHICAL AREA. THE RESULTING FINDINGS ARE PROVIDED TO THE HUMAN RESOURCE COMMITTEE OF THE BOARD OF DIRECTORS, WHO REVIEWS THE FINDINGS AND MAKES A DETERMINATION REGARDING THE PRESIDENT'S COMPENSATION FOR THE COMING YEAR.

COMPENSATION OF ALL OTHER STAFF (INCLUDING OTHER OFFICERS): SALARY ADJUSTMENTS FOR ALL LWR STAFF ARE GUIDED BY A SALARY ADMINISTRATION POLICY DEVELOPED BY LWR. THE OBJECTIVE OF THIS POLICY IS TO ENSURE THAT SALARIES ARE COMMENSURATE WITH COMPARABLE ORGANIZATIONS IN THE COMPETITIVE LABOR MARKET AND THAT SALARY GRADES REFLECT THE RELATIVE INTERNAL RESPONSIBILITY, ACCOUNTABILITY AND KNOW-HOW OF ALL POSITIONS ACROSS THE ORGANIZATION. AN INTERNAL COMMITTEE EVALUATES EVERY JOB DESCRIPTION TO DETERMINE THE APPROPRIATE SALARY RANGE FOR ALL POSITIONS; SALARY RANGES ARE INTENDED TO REINFORCE CAREER GROWTH, CONSIDER MARKET VALUES, AND ARE MANAGED IN AN

**SCHEDULE O**  
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EQUITABLE MANNER CONSISTENT WITH ORGANIZATIONAL VALUES.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS  
MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI,  
WY

FORM 990, PART VI, SECTION C, LINE 19: AS REQUIRED BY LWR'S BOARD POLICY,  
THE ORGANIZATION MAKES AVAILABLE TO THE PUBLIC ANNUALLY ITS AUDITED  
FINANCIAL STATEMENTS, IRS FORM 990, A LIST OF CURRENT BOARD MEMBERS, AND  
ANY OTHER INFORMATION THAT MAY BE HELPFUL IN UNDERSTANDING THE  
ORGANIZATION'S PURPOSES, GOALS, ACTIVITIES AND RESULTS. THE ORGANIZATION'S  
ANNUAL REPORT AND FORM 990 ARE AVAILABLE VIA LWR'S WEBSITE (WWW.LWR.ORG) AS  
WELL AS THROUGH VARIOUS CHARITY MONITORING WEBSITES. THE CONFLICT OF  
INTEREST POLICY, AUDITED FINANCIAL STATEMENTS, AND GOVERNANCE DOCUMENTS ARE  
AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 2C

THE PROCESS HAS NOT CHANGED FROM LAST YEAR. ACCORDING TO BOARD POLICY,  
THE AUDIT AND INVESTMENT COMMITTEE OF THE BOARD OF DIRECTORS IS  
RESPONSIBLE TO:

- (1) RECOMMEND INDEPENDENT AUDITORS TO THE BOARD.
- (2) REVIEW THE ANNUAL AUDIT PLAN WITH THE INDEPENDENT AUDITORS.
- (3) REVIEW THE ANNUAL FINANCIAL REPORT, RESULTS OF THE INDEPENDENT  
AUDIT AND INTERIM FINANCIAL INFORMATION.

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

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(4) REVIEW THE INTERNAL ACCOUNTING CONTROLS.

(5) REPORT FINDINGS AND RECOMMENDATIONS TO THE BOARD ANNUALLY, OR MORE OFTEN AS MAY BE REQUIRED.

(6) REVIEW LWR INVESTMENT GUIDELINES, INCLUDING SOCIAL SCREEN CRITERIA.

(7) REVIEW ACTUAL INVESTMENT PERFORMANCE AND COMPARE INVESTMENT PERFORMANCE TO APPROPRIATE INDICATORS AND BENCHMARKS.

(8) REVIEW THE PERFORMANCE OF FINANCIAL ENTITIES THAT MANAGE AND/OR INVEST LWR FUNDS.

(9) REVIEW THE NATURE AND SCOPE OF NON-ATTESTATION MANAGEMENT SERVICES PERFORMED BY LWR'S INDEPENDENT AUDIT FIRM.

SCHEDULE K, PART I, BOND ISSUES:

(A) ISSUER NAME: MARYLAND ECONOMIC DEVELOPMENT CORPORATION

(F) DESCRIPTION OF PURPOSE:

ADVANCE REFUNDING OF SERIES 2000 REVENUE BONDS

PART VII, LINE 1A, COLUMN F

THE ESTIMATED AMOUNT OF OTHER COMPENSATION FROM THE ORGANIZATION AND RELATED ORGANIZATIONS IN THE AMOUNT OF \$79,678 FOR REV. JOHN ARTHUR NUNES INCLUDES A HOUSING ALLOWANCE OF \$56,250.

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.

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## Part I Identification of Disregarded Entities

[illegible]

## Part II Identification of Related Tax-Exempt Organizations

[illegible]

**LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule R (Form 990) 2008



**Part V Transactions With Related Organizations**

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (A)<br>Name of other organization(s) | (B)<br>Transaction<br>type (a-r) | (C)<br>Amount involved |
|--------------------------------------|----------------------------------|------------------------|
| (1) LUTHERAN CENTER CORPORATION      | J                                | 357,595.               |
| (2) LUTHERAN CENTER CORPORATION      | O                                | 156,751.               |
| (3) LUTHERAN CENTER CORPORATION      | K                                | 74,835.                |
| (4)                                  |                                  |                        |
| (5)                                  |                                  |                        |
| (6)                                  |                                  |                        |

