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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $1,000,000 and total assets less than $2,500,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-1150

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 10-01-2008 , and ending 09-30-2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Jewish Federation Association of Connecticut Inc

Number and street (or P O box, if mail is not delivered to street address) Room/suite
40 Woodland Street

City or town, state or country, and ZIP + 4
Hartford, CT 06105

D Employer identification number
06-6002641

E Telephone number
(860) 727-5701

F Group Exemption Number ▶

✱ ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting method ☐ Cash ☑ Accrual
Other (specify) ▶

I Website: ▶ www jfact org

J Organization type (check only one)— ☑ 501(c) (4) ◀(insert no) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 278,418

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	4,100
	2	Program service revenue including government fees and contracts		2	165,052
	3	Membership dues and assessments		3	108,260
	4	Investment income		4	1,006
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less cost or other basis and sales expenses	5b	0	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)		5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming**, check here ▶ ☐			
	a	Gross revenue (not including $____ _____of contributions reported on line 1)	6a	0	
	b	Less direct expenses other than fundraising expenses	6b	0	
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	0
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less cost of goods sold	7b	0	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe ▶)		8	
	9	**Total revenue** (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) ▶		9	278,418
Expenses	10	Grants and similar amounts paid (attach schedule)		10	105,552
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	164,239
	13	Professional fees and other payments to independent contractors		13	5,000
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	436
	16	Other expenses (describe ▶)		16	23,217
	17	**Total expenses** (add lines 10 through 16) ▶		17	298,444
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	-20,026
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	108,169
	20	Other changes in net assets or fund balances (attach explanation)		20	
	21	Net assets or fund balances at end of year (combine lines 18 through 20) ▶		21	88,143

Part II Balance Sheets—If Total assets on line 25, column (B) are $2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	149,102	22	87,759
23	Land and buildings		23	
24	Other assets (describe ▶)	55,284	24	10,163
25	**Total assets**	204,386	25	97,922
26	**Total liabilities** (describe ▶)	96,217	26	9,779
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	108,169	27	88,143

Part III Statement of Program Service Accomplishments (See the instructions for Part III)

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose?
To lobby for the protection and promotion of the civil, economic, political, religious and social rights of Jewish and other people To provide training and living assistance to Russian Jewish Refugees and others now living in Connecticut

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

28 To promote the protection and promotion of the civil, economic, political, religious and social rights of Jewish and other people and direct expenses for training and resettlement programs (Grants $ 136,897) If this amount includes foreign grants, check here . . . ▶ ☐	**28a**	
29 Provision of training, living and resettlement assistance to Russian Jewish Refugees including citizenship workshops Elderly assistance programs, principally sub grants to affiliated organizations in Connecticut (Grants $ 111,608) If this amount includes foreign grants, check here . . . ▶ ☐	**29a**	105,552
30 (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**30a**	
31 Other program services (attach schedule) . . . . . (Grants $) If this amount includes foreign grants, check here . . . ▶ ☐	**31a**	
32 Total program service expenses (add lines 28a through 31a) . . . . . ▶	**32**	248,505

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-.)**	**(d)** Contributions to employee benefit plans & deferred compensation	**(e)** Expense account and other allowances
See Additional Data Table				

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		No
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		No
35	*If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T*			
a	Did the organization have unrelated business gross income of $1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? *If "Yes," complete applicable parts of Schedule N*	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	*501(c)(7) organizations.* Enter			
a	Initiation fees and capital contributions included on line 9 39a 0			
b	Gross receipts, included on line 9, for public use of club facilities 39b 0			
40a	*Section 501(c)(3) organizations.* Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____			
b	*Section 501(c)(3) and (4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? *If "Yes," complete Schedule L, Part I.*	40b		No
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	*All organizations.* At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	40e		No

41 List the states with which a copy of this return is filed ▶ _____

42a The books are in care of ▶ Robert J Fishman Telephone no ▶ (860) 727-5770

Located at ▶ 40 Woodland Street Hartford, CT ZIP + 4 ▶ 061052327

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No
	If "Yes," enter the name of the foreign country ▶ _____			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		No
	If "Yes," enter the name of the foreign country ▶ _____			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43

			Yes	No
44	Did the organization maintain any donor advised funds? *If "Yes", Form 990 must be completed instead of Form 990-EZ.*	44		No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? *If "Yes", Form 990 must be completed instead of Form 990-EZ.*	45		No

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

		Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	**46**		
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	**47**		
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "yes," complete Schedule E	**48**		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	**49a**		
b	If "Yes," was the related organization(s) a section 527 organization?	**49b**		

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees, and key employees) who received more than $100,000 of compensation from the organization If there are none, enter "None "

(a) Name and address of each employee paid more than $100,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans & deferred compensation	**(e)** Expense account and other allowances
NONE				
Total number of other employees paid over $100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there are none, enter "None "

(a) Name and address of each independent contractor paid more than $100,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of other independent contractors receiving over $100,000 ▶		

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

****** — Signature of officer — 2010-05-24 — Date

Robert J Fishman Executive Director — Type or print name and title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-empolyed ▶ ☐	Preparer's PTIN (See Gen Inst X)
Adam P Cohen			

Firm's name (or yours if self-employed), address, and ZIP + 4: Adam P Cohen CPA LLC, 81 South Main St Suite 9, West Hartford, CT 061072405

EIN ▶

Phone no ▶ (860) 521-6400

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶ ☐ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 06-6002641
Name: Jewish Federation Association of Connecticut Inc

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Leslie Zackin c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Romana Strochlitz Primus c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Mark Sklarz c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Arlene Elovich c/o JFACT 40 Woodland Street Hartford, CT 06105	Vice President 1 00	0		
Bert Boyson c/o JFACT 40 Woodland Street Hartford, CT 06105	Vice President 1 00	0		
Robert Zwang c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Laura Zimmerman c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Robert Yass c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Carol Robbins c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Adam Rin c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Alan Stein c/o JFACT 40 Woodland Street Hartford, CT 06105	Secretary 1 00	0		
Judy Singer c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Laurie Lowell c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Robert Lesser c/o JFACT 40 Woodland Street Hartford, CT 06105	Treasurer 1 00	0		
Eli Kornreich c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Leigh Newman c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Joel Karp c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Betsy Hoos c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Gary Jones c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Martin Greenberg c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Sandra Elias c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Steven Friedlander c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Beryl Weinstein c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Catherine Fischer Schwartz c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Milton Wallack c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Jerry Fischer c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Robert Tendler c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Sydney Perry c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Pam Ehrenkranz c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Laurie Gross c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Steven Ehrens c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Marvin Catler c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
David Zieff c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Norman Greenstein c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
David Baram c/o JFACT 40 Woodland Street Hartford, CT 06105	Chairman 5 00	0		
Eric Albert c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Michael Price c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Martin C Shapiro c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 5 00	0		
Robert J Fishman c/o JFACT 40 Woodland Street Hartford, CT 06105	Executive Direc 40 00	111,831	4,441	6,215

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TY 2008 Grants and Similar Amounts Paid Schedule

Name: Jewish Federation Association of Connecticut Inc
EIN: 06-6002641
Software ID: 08000091
Software Version: 2008v2.7

Item No.	1
Class of Activity	Social services
Donee's Name	Elderly Services Grant
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	18,500
Purpose of Payment to Affiliate	
Relationship	Subgrantees
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	2
Class of Activity	Social services
Donee's Name	Fairfield Discretionary Grant
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	30,602
Purpose of Payment to Affiliate	
Relationship	Subgrantees - affiliates
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	3
Class of Activity	Social services
Donee's Name	Misc supplemental reimb
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	4
Class of Activity	Social services
Donee's Name	Citizenship Training subgrantees
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	42,775
Purpose of Payment to Affiliate	
Relationship	Subgrantees
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	5
Class of Activity	Social services
Donee's Name	Empl Svcs Case Mgmt
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	13,675
Purpose of Payment to Affiliate	
Relationship	Subgrantees - affiliates
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

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TY 2008 Other Assets Schedule

Name: Jewish Federation Association of Connecticut Inc
EIN: 06-6002641
Software ID: 08000091
Software Version: 2008v2.7

Description	Beginning of Year Amount	End of Year Amount
Pledges and Grants Receivable	51,498	
Accounts Receivable	3,786	10,163

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TY 2008 Other Expenses Schedule

Name: Jewish Federation Association of Connecticut Inc
EIN: 06-6002641
Software ID: 08000091
Software Version: 2008v2.7

Description	Amount
Travel	9,015
Supplies	1,438
Publicity and lobbying	588
Program expenses	1,237
Office Expenses	714
Miscellaneous	2,199
Dues and subscriptions	830
Conferences, Conventions, and Meetings	1,499
Bank and payroll service fees	1,319

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TY 2008 Other Liabilities Schedule

Name: Jewish Federation Association of Connecticut Inc
EIN: 06-6002641
Software ID: 08000091
Software Version: 2008v2.7

Description	Beginning of Year Amount	End of Year Amount
Grants Payable	9,000	
Due to JFACT Fund, Inc.	23,228	1,600
Deferred Revenue	56,108	1,513
Accounts Payable and Accrued Expenses	7,881	6,666