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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning OCT 1, 2008, and ending SEP 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.

Name of foundation  
**METROWEST COMMUNITY HEALTH CARE FOUNDATION, INC.**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**161 WORCESTER ROAD, SUITE 202**

City or town, state, and ZIP code  
**FRAMINGHAM, MA 01701**

A Employer identification number  
**04-2121342**

B Telephone number  
**(508) 879-7625**

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)  
**\$ 86,561,258.** (Part I, column (d) must be on cash basis.)

J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	452,937.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	360,021.	360,021.		STATEMENT 2
4	Dividends and interest from securities	822,710.	822,710.		STATEMENT 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<7,885,762.>			STATEMENT 1
b	Gross sales price for all assets on line 6a	48,523,927.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	<6,250,094.>	1,182,731.	0.	
13	Compensation of officers, directors, trustees, etc.	225,000.	16,936.	0.	208,064.
14	Other employee salaries and wages	200,214.	0.	0.	200,214.
15	Pension plans, employee benefits	128,205.	5,201.	0.	123,004.
16a	Legal fees STMT 4	8,261.	0.	0.	8,261.
b	Accounting fees STMT 5	33,162.	0.	0.	33,162.
c	Other professional fees STMT 6	176,202.	50,390.	0.	125,812.
17	Interest				
18	Taxes STMT 7	<6,781.>	0.	0.	0.
19	Depreciation and depletion	11,369.	0.	0.	
20	Occupancy	109,148.	4,381.	0.	104,767.
21	Travel, conferences, and meetings	17,488.	0.	0.	17,488.
22	Printing and publications	34,355.	0.	0.	34,355.
23	Other expenses STMT 8	718,168.	636,561.	0.	81,607.
24	Total operating and administrative expenses. Add lines 13 through 23	1,654,791.	713,469.	0.	936,734.
25	Contributions, gifts, grants paid	3,605,123.			3,938,996.
26	Total expenses and disbursements. Add lines 24 and 25	5,259,914.	713,469.	0.	4,875,730.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<11510008.>			
b	Net investment income (if negative, enter -0-)		469,262.		
c	Adjusted net income (if negative, enter -0-)			0.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2008)

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**

04-2121342

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	13,203.	13,152.	13,152.
	2 Savings and temporary cash investments	854,019.	50,777.	50,777.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	32,844.	36,964.	36,964.
	10a Investments - U.S. and state government obligations <b>STMT 10</b>	0.	347,924.	347,924.
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other <b>STMT 11</b>	87,273,845.	79,261,661.	79,261,661.
	14 Land, buildings, and equipment: basis ▶ <b>112,595.</b>			
	Less accumulated depreciation <b>STMT 12 ▶ 96,659.</b>	27,305.	15,936.	15,936.
	15 Other assets (describe ▶ <b>STATEMENT 13</b> )	6,926,642.	6,834,844.	6,834,844.
	16 <b>Total assets (to be completed by all filers)</b>	95,127,858.	86,561,258.	86,561,258.
	17 Accounts payable and accrued expenses	328,275.	317,692.	
	18 Grants payable	3,024,636.	2,690,763.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
<b>Net Assets or Fund Balances</b>	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <b>STATEMENT 14</b> )	197,138.	91,540.	
	23 <b>Total liabilities (add lines 17 through 22)</b>	3,550,049.	3,099,995.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> <b>X</b> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	76,777,026.	69,415,919.	
	25 Temporarily restricted	5,791,183.	5,122,975.	
<b>Net Assets or Fund Balances</b>	26 Permanently restricted	9,009,600.	8,922,369.	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	91,577,809.	83,461,263.	
31 <b>Total liabilities and net assets/fund balances</b>		95,127,858.	86,561,258.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	91,577,809.
2 Enter amount from Part I, line 27a	2	<11,510,008.>
3 Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAINS ON INVESTMENTS</b>	3	3,480,693.
4 Add lines 1, 2, and 3	4	83,548,494.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 9</b>	5	87,231.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	83,461,263.

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**
**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b INVESTMENT PARTNERSHIPS</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,242,485.		42,986,079.	<4,743,594.>
b 10,281,442.		13,423,610.	<3,142,168.>
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<4,743,594.>
b			<3,142,168.>
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<7,885,762.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	6,755,747.	104,184,952.	.064844
2006			
2005			
2004			
2003			

  

2 Total of line 1, column (d)	2	.064844
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064844
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	71,563,814.
5 Multiply line 4 by line 3	5	4,640,484.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,693.
7 Add lines 5 and 6	7	4,645,177.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	4,875,730.

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**
**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,693.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,693.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,693.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	28,401.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	28,401.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	23,708.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.MCHCF.ORG</u>	13	X	
14	The books are in care of ► <u>MARTIN COHEN, PRESIDENT &amp; CEO</u> Telephone no. ► <u>(508) 879-7625</u> Located at ► <u>161 WORCESTER ROAD, FRAMINGHAM, MA</u> ZIP+4 ► <u>01701</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) <input type="checkbox"/> N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

5b

X

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		225,000.	45,223.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY GLOVER	GRANT MGMT DIR.			
161 WORCESTER RD, FRAMINGHAM, MA 0170	40.00	79,552.	22,452.	
REBECCA DONHAM	SR. PRGM OFFICER.			
161 WORCESTER RD, FRAMINGHAM, MA 0170	36.00	67,963.	25,195.	

Total number of other employees paid over \$50,000

0

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*
**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STATE STREET CORPORATION		
200 NEWPORT AVENUE, NORTH QUINCY, MA 02171	FINANCIAL CUSTODIAN	74,101.
PRIME BUCHHOLZ & ASSOCIATES	INVESTMENT	
25 CHESTNUT STREET, PORTSMOUTH, NH 03801	CONSULTING	50,390.

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 16	281,421.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**
**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	71,984,296.
b	Average of monthly cash balances	1b	669,322.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	72,653,618.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	72,653,618.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,089,804.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	71,563,814.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	3,578,191.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,578,191.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	4,693.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,693.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,573,498.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,573,498.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,573,498.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,875,730.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,875,730.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,693.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	4,871,037.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				3,573,498.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	1,660,458.			
f Total of lines 3a through e	1,660,458.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 4,875,730.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				3,573,498.
e Remaining amount distributed out of corpus	1,302,232.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,962,690.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	2,962,690.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007	1,660,458.			
e Excess from 2008	1,302,232.			

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**

Form 990-PF (2008)

04-2121342 Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 17**

- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**
**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED				3938996.
<b>Total</b>				<b>3938996.</b>
<b>b Approved for future payment</b>				
SEE ATTACHED				2690763.
<b>Total</b>				<b>2690763.</b>



<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
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<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>		<b>Yes</b>	<b>No</b>
	<b>1a(1)</b>		<b>X</b>
	<b>1a(2)</b>		<b>X</b>
	<b>1b(1)</b>		<b>X</b>
	<b>1b(2)</b>		<b>X</b>
	<b>1b(3)</b>		<b>X</b>
	<b>1b(4)</b>		<b>X</b>
	<b>1b(5)</b>		<b>X</b>
	<b>1b(6)</b>		<b>X</b>
	<b>1c</b>		<b>X</b>

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

2/23/2010  
Date

PRESIDENT, CEO  
Title

Preparer's signature  THOMAS WASHBURN, CPA

Date 2/10/20

Check if self-employed ☐

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code **ALEXANDER, ARONSON, FINNING & CO., P.C.**  
**21 EAST MAIN STREET**  
**WESTBORO, MA 01581**

Phone no. (508) 366-9100

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

**2008**

Name of the organization

METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.

Employer identification number

04-2121342

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ \_\_\_\_\_

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization  
**METROWEST COMMUNITY HEALTH CARE  
 FOUNDATION, INC.**

Employer identification number

**04-2121342**

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHICKERING TRUST C/O MELLON BANK  ONE BOSTON PLACE  BOSTON, MA 02108	\$ 274,367.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	CLARK TRUST C/O BANK OF AMERICA  TWO PORTLAND SQ.  PORTLAND, ME 04101	\$ 13,936.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	SARAH WHITE TRUST C/O BANK OF AMERICA  100 FEDERAL STREET  BOSTON, MA 02110	\$ 19,233.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	PFAFF FUND C/O BOSTON FOUNDATION  75 ARLINGTON ST  BOSTON, MA 02116	\$ 44,411.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
PUBLICLY TRADED SECURITIES					
	38,242,485.	42,986,079.	0.	0.	<4,743,594.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
INVESTMENT PARTNERSHIPS					
	10,281,442.	13,423,610.	0.	0.	<3,142,168.>

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<7,885,762.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
INTEREST ON SAVINGS	360,021.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	360,021.

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENT PARTNERSHIPS & SIMILAR ENTITIES	277,499.	0.	277,499.
SECURITIES	545,211.	0.	545,211.
TOTAL TO FM 990-PF, PART I, LN 4	822,710.	0.	822,710.

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FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	8,261.	0.	0.	8,261.
TO FM 990-PF, PG 1, LN 16A	8,261.	0.	0.	8,261.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	33,162.	0.	0.	33,162.
TO FORM 990-PF, PG 1, LN 16B	33,162.	0.	0.	33,162.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	176,202.	50,390.	0.	125,812.
TO FORM 990-PF, PG 1, LN 16C	176,202.	50,390.	0.	125,812.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PREPAID EXCISE TAXES	<6,781.>	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	<6,781.>	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEB & COMPUTER SUPPORT	18,917.	0.	0.	18,917.	
INSURANCE	6,416.	0.	0.	6,416.	
EQUIPMENT RENTAL	7,207.	0.	0.	7,207.	
OFFICE SUPPLIES AND SUPPORT	49,067.	0.	0.	49,067.	
INVESTMENT FEES	636,561.	636,561.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	718,168.	636,561.	0.	81,607.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	9
DESCRIPTION	AMOUNT				
LOSSES ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	87,231.				
TOTAL TO FORM 990-PF, PART III, LINE 5	87,231.				

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS -FIXED INCOME	X		347,924.	347,924.
TOTAL U.S. GOVERNMENT OBLIGATIONS			347,924.	347,924.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			347,924.	347,924.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS-FIXED INCOME	FMV	9,209,468.	9,209,468.
MUTUAL FUNDS-EQUITIES	FMV	36,491,190.	36,491,190.
EQUITY HEDGE FUNDS OF FUNDS	FMV	24,712,519.	24,712,519.
COMMODITIES FUND	FMV	5,171,518.	5,171,518.
PUBLIC/PRIVATE REAL ASSETS	FMV	3,676,966.	3,676,966.
TOTAL TO FORM 990-PF, PART II, LINE 13		79,261,661.	79,261,661.

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FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FIXED ASSETS	112,595.	96,659.	15,936.
TOTAL TO FM 990-PF, PART II, LN 14	112,595.	96,659.	15,936.

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FORM 990-PF	OTHER ASSETS	STATEMENT	13
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	6,815,643.	6,728,412.	6,728,412.
DEFERRED COMPENSATION INVESTMENTS - METROWEST HEALTH, INC.	110,999.	91,540.	91,540.
PREPAID EXCISE TAXES	0.	14,892.	14,892.
TOTAL TO FORM 990-PF, PART II, LINE 15	6,926,642.	6,834,844.	6,834,844.

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FORM 990-PF	OTHER LIABILITIES	STATEMENT	14
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION LIABILITY - METROWEST HEALTH, INC.	110,999.	91,540.
EXCISE TAXES PAYABLE	86,139.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	197,138.	91,540.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARTIN COHEN 161 WORCESTER RD. FRAMINGHAM, MA 01701	PRESIDENT/CEO 40.00	225,000.	45,223.	0.
LILY HSU 161 WORCESTER RD. FRAMINGHAM, MA 01701	CHAIR 5.00	0.	0.	0.
HENRY BARR 161 WORCESTER RD. FRAMINGHAM, MA 01701	VICE CHAIR 5.00	0.	0.	0.
JOEL BARRERA 161 WORCESTER RD. FRAMINGHAM, MA 01701	CLERK 5.00	0.	0.	0.
ROSEMARIE COELHO 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
KEVIN FOLEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TREASURER 5.00	0.	0.	0.
DANA NESHE 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
BRENDA THOMPSON STUCKEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
CYNTHIA BECHTEL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
MARIA DASILVA 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ARNOLD SOSLOW, M.D. 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.

METROWEST COMMUNITY HEALTH CARE FOUNDATI

04-2121342

ADAM ROGERS	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

REGINA MARSHALL	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	225,000.	45,223.	0.
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	16
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ACTIVITY ONE

- 1) THE FOUNDATION PROVIDED RESEARCH, DATA COLLECTION AND PROGRAM SUPPORT TO IMPROVE HEALTH AND HEALTH CARE SERVICES TO THE TWENTY-FIVE COMMUNITIES IN THE METROWEST AREA OF MASSACHUSETTS.
- 2) THE FOUNDATION PROVIDED OVER \$3.7 MILLION IN GRANTS TO 88 NON-PROFIT COMMUNITY ORGANIZATIONS AND MUNICIPAL GOVERNMENTS TO IMPROVE THE HEALTH OF METROWEST RESIDENTS. THESE GRANTS SUPPORT A VARIETY OF PROGRAMS THAT SERVE ELDERLY, YOUTH AND SPECIAL POPULATIONS SUCH AS THE HOMELESS AND INDIGENT.
- 3) THE FOUNDATION PROVIDED \$142,000 IN SCHOLARSHIPS ENABLING 71 INDIVIDUALS TO PURSUE DEGREE PROGRAMS IN NURSING, MEDICINE AND ALLIED HEALTH PROFESSIONS.
- 4) THE FOUNDATION PROVIDED OVER \$100,000 IN EMERGENCY FUNDING TO 26 FOOD PANTRIES TO PURCHASE ADDITIONAL FOOD IN ORDER TO MEET HIGHER DEMAND FOR ASSISTANCE.

TO FORM 990-PF, PART IX-A, LINE 1

EXPENSES

281,421.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 17

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION  
161 WORCESTER ROAD, SUITE 202  
FRAMINGHAM, MA 01701

TELEPHONE NUMBER

508-879-7625

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST FOLLOW A STANDARD REQUEST FOR PROPOSALS THAT INCLUDES A DESCRIPTION OF THE UNMET HEALTH NEED TO BE ADDRESSED, PROGRAM GOALS AND OBJECTIVES, BUDGET, AND BUDGET NARRATIVE.

ANY SUBMISSION DEADLINES

THE FOUNDATION HAS TWO SUBMISSION DEADLINES PER YEAR (WINTER/SUMMER).

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO PROPOSALS THAT ADDRESS AN UNMET HEALTH NEED IN THE 25-TOWN AREA SERVED BY THE FOUNDATION. ELIGIBLE APPLICANTS ARE EITHER TAX-EXEMPT ORGANIZATIONS 501(C)(3) OR GOVERNMENTAL ENTITIES.

SEE THE FOUNDATION'S WEB SITE AT [WWW.MCHCF.ORG](http://WWW.MCHCF.ORG) FOR FURTHER INFORMATION.



NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION  
161 WORCESTER ROAD, SUITE 202  
FRAMINGHAM, MA 01701

TELEPHONE NUMBER                      NAME OF GRANT PROGRAM

508-879-7625                      SCHOLARSHIPS

FORM AND CONTENT OF APPLICATIONS

COMPLETED CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND FEDERAL FINANCIAL AID FORM.

ANY SUBMISSION DEADLINES

APPLICATIONS SHOULD BE SUBMITTED TO THE FOUNDATION OFFICE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AVAILABLE FOR CERTAIN NURSING, MEDICAL AND CLINICAL PROGRAMS, AND ARE BASED ON FINANCIAL NEED, ACADEMIC PERFORMANCE, AND DEMONSTRATED MOTIVATION AND CHARACTER TO OBTAIN A FORMAL EDUCATION IN A NURSING, MEDICAL OR CLINICAL PROFESSION. SCHOLARSHIPS ARE LIMITED TO RESIDENTS OR EMPLOYEES OF TOWNS IN THE FOUNDATION'S SERVICE AREA.

APPLICANTS MUST COMPLETE A CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND SUBMIT ALL REQUIRED ATTACHMENTS TO THE FOUNDATION OFFICE. STUDENTS MUST ALSO COMPLETE A FEDERAL FINANCIAL AID FORM. APPLICATIONS ARE REVIEWED BY THE FOUNDATIONS SCHOLARSHIP COMMITTEE AS THEY ARE RECEIVED AND MAY BE SUBMITTED AT ANY TIME.

SCHOLARSHIPS ARE AWARDED FOR TUITION FEES ONLY UP TO A MAXIMUM OF \$2,000.

**Depreciation and Amortization 990-PF**  
 (Including Information on Listed Property)

OMB No 1545-0172

**2008**  
 Attachment  
 Sequence No 67

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**METROWEST COMMUNITY HEALTH CARE  
 FOUNDATION, INC.**

**FORM 990-PF PAGE 1**

**04-2121342**

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

14	Special depreciation for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	11,369.

**Part III MACRS Depreciation (Do not include listed property) (See instructions)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2008 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	11,369.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**METROWEST COMMUNITY HEALTH CARE  
FOUNDATION, INC.**
**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use **25**

**26** Property used more than 50% in a qualified business use

		%						
		%						
		%						

**27** Property used 50% or less in a qualified business use.

		%			S/L -		
		%			S/L -		
		%			S/L -		

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year (do not include commuting miles)						
<b>31</b> Total commuting miles driven during the year						
<b>32</b> Total other personal (noncommuting) miles driven						
<b>33</b> Total miles driven during the year Add lines 30 through 32						
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?						
<b>36</b> Is another vehicle available for personal use?						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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**42** Amortization of costs that begins during your 2008 tax year


**43** Amortization of costs that began before your 2008 tax year **43**

**44** Total. Add amounts in column (f). See the instructions for where to report **44**

## Schedule of Appropriations and Payments

Fiscal Year 2009

9/30/2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
ACCEPT MetroWest Education Collaborative 220 North Main Street, Suite 201 Natick, MA 01760 <i>Schools and Community Mental Health Agency Network</i> \$44,000 00 2009	509a(1)	\$0 00	\$44,000 00	\$0 00	\$29,333 34	\$14,666 66
Advocates, Inc. Suite 305 1 Clarks Hill Frammingham, MA 01702 <i>Child Access Program</i> \$142,975 00 2008	509a(1)	\$71,487 50	\$0 00	\$0 00	\$71 487 50	\$0 00
Advocates, Inc. Suite 305 1 Clarks Hill Frammingham, MA 01702 <i>WRAP For All</i> \$30,000 00 2008	509a(1)	\$15,000 00	\$0 00	\$0 00	\$15,000 00	\$0 00
Advocates, Inc. Suite 305 1 Clarks Hill Frammingham, MA 01702 <i>Jail Diversion Regionalization to Marlborough</i> \$77,017 00 2009	509a(1)	\$0 00	\$77,017 00	\$0 00	\$77,017 00	\$0 00

Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Advocates, Inc. Suite 305 1 Clarks Hill Frammingham, MA 01702 <i>Child Access Program</i> \$126,534 00 2009	509a(1)	\$0 00	\$126,534 00	\$0 00	\$63 267 00	\$63 267 00
American Heart Association 20 Spoon Street Frammingham MA 01701 <i>Greater Frammingham CPR Impact Project and The Medway Coach CPR Training Project</i> \$59 100 00 2009	501c(3)	\$0 00	\$59 100 00	\$0 00	\$29,550 00	\$29 550 00
Arthritis Foundation Massachusetts Chapter 29 Crafts Street, Suite 450 Newton, MA 02458 <i>Healthy Living with Chronic Conditions Implementing the Chronic Disease Self-Management Program in the Metrowest Area, Year 2</i> \$33,882 00 2008	501c(3)	\$8 470 50	\$0 00	\$0 00	\$8,470 50	\$0 00
Arthritis Foundation Massachusetts Chapter 29 Crafts Street, Suite 450 Newton, MA 02458 <i>Living a Healthy Life with Chronic Conditions Implementing the Chronic Disease Self-Management Program in the Metrowest Area, Year 3</i> \$29,993 00 2009	501c(3)	\$0 00	\$29 993 00	\$0 00	\$14,996 50	\$14,996 50

Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Ashland Emergency Fund 162 West Union Street Ashland, MA 01721 <i>Food Pantry</i> \$2 500 00 2009	501c(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Ashland Public Schools 87 West Union Street Ashland MA 01721 <i>Decisions at Every Turn</i>	Other	\$66 630 36	\$0 00	\$0 00	\$16,657 58	\$49 972 78

*Ashland's Community Response to Youth  
Alcohol and Substance Abuse*

\$199,891 00 2007 Ashland Public Schools 87 West Union Street Ashland, MA 01721 <i>Fit for Life - Mindess School</i> \$17,492 00 2009	Other	\$0 00	\$17,492 00	\$0 00	\$17,492 00	\$0 00
Assabet Valley Collaborative 51 Orchard Street Marlboro, MA 01752 <i>Family Success Partnership</i> \$91,754 00 2008		\$68,815 50	\$0 00	\$0 00	\$68,815 50	\$0 00
Assabet Valley Collaborative 51 Orchard Street Marlboro, MA 01752 <i>Family Success Partnership</i> \$300,000 00 2009		\$0 00	\$300,000 00	\$0 00	\$50,000 00	\$250,000 00

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Asthma & Allergy Foundation of America 109 Highland Avenue Needham, MA 02494 <i>New Asthma Guidelines Updates Critical New Approaches for Controlling Asthma</i> \$15 000 00 2008	501(c)(3)	\$7,500 00	\$0 00	\$0 00	\$7,500 00	\$0 00
Bethany Community Church Bethany Assembly of God 15 Cape Road Mendon, MA 01756 <i>Food Pantry</i> \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Boys & Girls Club of Greater Marlborough, Inc. 169 Pleasant Street Marlborough, MA 01752 <i>Triple Play for Kids K-4</i> \$60,000 00 2008	509a(1)	\$55 000 00	\$0 00	\$0 00	\$20,000 00	\$35 000 00
Brandeis University Schneider Center for Behavioral Health Mail Stop 116 P O Box 549110 Waltham, MA 02454-9110 <i>Youth Substance Abuse Initiative Evaluation for Cohort 2</i> \$102,391 00 2007	Other	\$51 195 52	\$0 00	\$0 00	\$25,597 74	\$25,597 78

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Catholic Charities Archdiocese of Boston 75 Kneeland Street 8th Floor Boston, MA 02111 <i>Basic Needs Emergency Services</i> \$15 000 00 2009	501(c)(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00
General Council of the Assemblies of God 6 Loker Street Wayland MA 01778 <i>Food Pantry</i> \$2,500 00 2009	501(c)(3)	\$0 00	\$2 500 00	\$0 00	\$2 500 00	\$0 00
Central Massachusetts Area Health Education Center Inc. 35 Harvard Street, Suite 300 Worcester, MA 01609 <i>Patient Navigation An Initiative to Reduce Health Disparities in the Kichua Community</i> \$58 612 00 2008	501(c)(3)	\$43 959 00	\$0 00	\$0 00	\$43,959 00	\$0 00
Central Massachusetts Area Health Education Center Inc. 35 Harvard Street, Suite 300 Worcester, MA 01609 <i>Closing the Gap on Health Care Disparities</i> \$24,255 00 2009	501(c)(3)	\$0 00	\$24 255 00	\$0 00	\$24,255 00	\$0 00

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
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Central Massachusetts Area Health Education Center Inc. 35 Harvard Street Suite 300 Worcester, MA 01609 <i>Patient Navigation - An Initiative to Reduce Health Disparities in the Kichua Community</i> \$54,419 00 2009	501(c)(3)	\$0 00	\$54,419 00	\$0 00	\$27,209 50	\$27,209 50
Century Health Systems, Inc. 209 West Central Street Suite 316 Natick, MA 01760 <i>Caregiver Care</i> \$7,671 00 2009	501(c)(3)	\$0 00	\$7,671 00	\$0 00	\$7,671 00	\$0 00
Council on Foundations 2121 Crystal Drive, Suite 700 Arlington, VA 22202 <i>Membership Dues</i> \$12,160 00 2009		\$0 00	\$12,660 00	-\$500 00	\$12,160 00	\$0 00
Daily Bread Food Pantry 21 Exchange Street Milford, MA 01757 <i>Food Pantry</i> \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>2008 MetroWest Adolescent Health Survey</i> \$371,795 00 2007	501(c)(3)	\$46,474 34	\$0 00	\$0 00	\$46,474 34	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>Adolescent Health Survey Supplement</i> \$43,036 00 2008	501(c)(3)	\$21,518 00	\$0 00	\$0 00	\$21,518 00	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>2008 MetroWest Adolescent Health Survey - Additional Schools</i> \$74,664 00 2009	501(c)(3)	\$0 00	\$74,664 00	\$0 00	\$74,664 00	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>2008 MetroWest Adolescent Health Survey - Additional School</i> \$24,911 00 2009	501(c)(3)	\$0 00	\$24,911 00	\$0 00	\$24,911 00	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>Technical Assistance for Youth Substance Abuse Initiative 2009</i> \$206,297 08 2009	501(c)(3)	\$0 00	\$206,297 08	\$0 00	\$103,148 54	\$103,148 54
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>2010 MetroWest Adolescent Health Survey</i> \$594,895 00 2009	501(c)(3)	\$0 00	\$594,895 00	\$0 00	\$0 00	\$594,895 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Framlingham Board of Health 150 Concord Street Suite 221 Frammingham, MA 01702 <i>Obesity Planning Grant</i> \$20,000 00 2008		\$10,000 00	\$0 00	\$0 00	\$10,000 00	\$0 00
Framlingham Board of Health 150 Concord Street Suite 221 Frammingham, MA 01702 <i>Teen Reproductive Health Program</i> \$14,190 00 2009		\$0 00	\$14,190 00	\$0 00	\$7,095 00	\$7,095 00
Frammingham Court Mediation Services, Inc 600 Concord Street Frammingham, MA 01702 <i>Peace of Mind - Elder Care Mediation</i> \$12,710 00 2009	509a(1)	\$0 00	\$12,710 00	\$0 00	\$12,710 00	\$0 00

Framingham Education Foundation, Inc. P O Box 3287 Framingham, MA 01705 After-School Ballroom Dancing The Start of a Lifetime Activity (Year 2) \$28,164 00 2008	Other	\$14,082 00	\$0 00	\$0 00	\$14,082 00	\$0 00
Framingham Police Department 1 William Welch Way Framingham, MA 01702 High-Risk Youth Intervention \$47,128 00 2008		\$11,782 00	\$0 00	\$0 00	\$11,782 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Framingham Police Department 1 William Welch Way Framingham, MA 01702 The Framingham High-Risk Youth Intervention Initiative \$8,525 00 2009		\$0 00	\$8,525 00	\$0 00	\$8,525 00	\$0 00
Framingham Public Schools 14 Vernon Street Framingham, MA 01702 Wellness Initiative \$49,500 00 2008		\$24,750 00	\$0 00	\$0 00	\$24,750 00	\$0 00
Framingham Public Schools 14 Vernon Street Framingham, MA 01702 Fitness is Elementary \$150,000 00 2008		\$75,000 00	\$0 00	\$0 00	\$75,000 00	\$0 00
Framingham Public Schools 14 Vernon Street Framingham, MA 01702 Framingham Teen Pregnancy Prevention Coalition Phase I \$11,500 00 2009		\$0 00	\$11,500 00	\$0 00	\$11,500 00	\$0 00
Framingham Public Schools 14 Vernon Street Framingham, MA 01702 Summer Meals Program \$10,000 00 2009		\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Framingham Public Schools 14 Vernon Street Framingham, MA 01702 Stress of Immigration support \$7,332 88 2009		\$0 00	\$7,332 88	\$0 00	\$0 00	\$7,332 88
Framingham State College 100 State Street Dwight Hall Framingham, MA 01701 Prevention of Childhood Obesity Technical Assistance \$64,946 00 2008	Other	\$48,709 50	\$0 00	\$0 00	\$32,473 00	\$16,236 50
Franklin Council on Aging 10 McCahill Street Franklin MA 02038 Franklin Senior Center Supportive Day Program \$20,000 00 2008	Other	\$5,000 00	\$0 00	\$0 00	\$5,000 00	\$0 00
Franklin Food Pantry 80 West Central Street Franklin, MA 02038 Franklin Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Grant Makers in Health 1100 Connecticut Ave, NW Suite 1200 Washington, DC 20036 Membership Dues \$3,250 00 2009	501(c)(3)	\$0 00	\$3,250 00	\$0 00	\$3,250 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Grantmakers for Effective Organizations 1413 K Street, NW 2nd Floor Washington DC 20005		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00

Membership Dues

\*\$1,000.00

2009						
Great Brook Valley Health Center, Inc.	501(c)(3)	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
2000 Century Drive						
Worcester, MA 01606						
*Framingham Community Health Center,						
Framingham High School, School Based						
Health Center						
\$40,000.00						
2007						
Great Brook Valley Health Center, Inc.	501(c)(3)	\$135,000.00	\$0.00	\$0.00	\$101,250.00	\$33,750.00
2000 Century Drive						
Worcester, MA 01606						
Medical and Dental Capacity Expansion						
\$405,000.00						
2007						
Great Brook Valley Health Center, Inc.	501(c)(3)	\$15,441.50	\$0.00	\$0.00	\$15,441.50	\$0.00
2000 Century Drive						
Worcester, MA 01606						
Perinatal/Pediatric Community Health						
Worker/Case Manager						
\$61,766.00						
2008						
Great Brook Valley Health Center, Inc.	501(c)(3)	\$0.00	\$53,000.00	\$0.00	\$53,000.00	\$0.00
2000 Century Drive						
Worcester, MA 01606						
Perinatal-Pediatric Community Health						
Worker/Case Manager						
\$53,000.00						
2009						

Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Great Brook Valley Health Center, Inc.	501(c)(3)	\$0.00	\$24,355.00	\$0.00	\$12,177.50	\$12,177.50
2000 Century Drive						
Worcester, MA 01606						
FCHC Social Services Case Manager						
\$24,355.00						
2009						
Great Brook Valley Health Center, Inc.	501(c)(3)	\$0.00	\$38,000.00	\$0.00	\$0.00	\$38,000.00
2000 Century Drive						
Worcester, MA 01606						
Framingham High School School Based						
Health Center						
\$38,000.00						
2009						
Harvard Pilgrim Health Care Foundation	501(c)(3)	\$225,948.11	\$0.00	-\$243,933.64	-\$17,985.53	\$0.00
Institute for Linguistic and Cultural Skills						
1600 Crown Colony Drive						
Quincy, MA 02169						
Cultural Competency						
\$117,583.36						
2007						
Health Awareness Services of Central	501(c)(3)	\$0.00	\$49,120.00	\$0.00	\$49,120.00	\$0.00
Mass., Inc.						
405 Grove Street						
Worcester, MA 01605						
Social Network Testing Project						
\$49,120.00						
2009						
Health Care For All	501(c)(3)	\$17,108.00	\$0.00	\$0.00	\$17,108.00	\$0.00
30 Winter Street, 10th Floor						
Boston, MA 02108						
Expanding the Impact of HCFA's HelpLine						
in the MetroWest Region						
\$34,216.00						
2008						

Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Health Law Advocates, Inc.	501(c)(3)	\$12,500.00	\$0.00	\$0.00	\$12,500.00	\$0.00
30 Winter Street, Suite 1004						
Boston, MA 02108						
MetroWest Region Hospital Accountability						
Project						
\$25,000.00						
2008						
High School Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
MA						
Rebecca Brogan						
75 Millville Street						
Mendon, MA 01756						
\$2,000.00						
2009						
High School Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
MA						
Katherine Flagg						
73 Kelleher Street						
Marlborough, MA 01752						
\$2,000.00						



2009  
 \* High School Scholarships \$0 00 \$2,000 00 \$0 00 \$2,000 00 \$0 00  
 MA  
 Katherine Jacobsen  
 17 Clewes Road  
 Millis, MA 02054  
 \* \$2,000 00  
 2009

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Lauren Bersey 1 Foxwood Lane Northborough, MA 01532 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Leah Vinciguila 51 Chubb Road Framingham, MA 01701 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Meghan Westenfield 5 Golden Rod Drive Medway, MA 02053 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Melissa Tobin 4 Merritt Drive Hudson, MA 01749 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Nikisha Hernandez 28 Depot Street Milford, MA 01757 \$2,000 00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Samantha Carnev 5 Emilio Drive Franklin, MA 02038 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Victoria Lee 810 Concord Road Sudbury, MA 01776 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Julie Grosso 44 Huckleberry Road Hopkinton, MA 01748 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Nicola Tesorero 2 Cranmore Road Medfield, MA 02052 \$2,000 00 2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Amanda McVay 27 Pennacook Street Norfolk, MA 02056 \$2,000 00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA Jessica LeBel 63 Walnut Street						

Millis, MA 02054

\* \$2,000 00

2009

High School Scholarships

MA

Alicia Keefe

40 Harding Street

Milford, MA 01757

\$2,000 00

2009

High School Scholarships

MA

Annva Volkova

25 Wayside Road

Westborough, MA 01581

\$2,000 00

2009

High School Scholarships

MA

Brianna Mahony

181 South Main Street

Natick, MA 01760

\$2,000 00

2009

High School Scholarships

MA

Caitlin Bourke

13 Hunnewell Terrace

Needham, MA 02494

\$2,000 00

2009

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Catherine Chude						
11 Montanari Drive						
Marlborough, MA 01752						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Catherine Griffin						
22 Fisher Street						
Natick, MA 01760						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Erica Souza						
107 Beach Street						
Marlborough, MA 01752						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Abigail Dornbusch						
51 Damon Road						
Needham, MA 02494						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Jane Hall						
3 Goulding Street						
Sherborn, MA 01770						
\$2,000 00						
2009						

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Jennifer Anglin						
17 Donna Road						
Bellingham, MA 02019						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Carina Dovie						
560 Washington Street						
Holliston, MA 01746						
\$2,000 00						
2009						
Hockomock Area YMCA - Bernon Family		\$37,467 47	\$0 00	\$0 00	\$37,467 47	\$0 00
Branch						
45 Forge Hill Road						
Franklin, MA 02038						
Healthy Futures						
\$149,870 00						

2006  
 Hockmuck Area YMCA - Bernon Family Branch  
 45 Forge Hill Road  
 Franklin, MA 02038  
 Healthy Futures Task Force - Franklin  
 \$20,000 00  
 2008

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Holliston Council on Aging/Senior Support Foundation 150 Goulding Street Holliston, MA 01746 Senior and Disabled Adult Nutrition Program \$1,000 00 2009	Municipality of Government	\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
Holliston Pantry Shelf 23 Water Street P O Box 6662 Holliston, MA 01746 Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Holliston Public Schools 370 Hollis Street Holliston, MA 01746 Blurring the Lines, Coordinated, Community-based Health Care \$94,950 00 2008		\$23,737 50	\$0 00	\$0 00	\$23,737 50	\$0 00
Hope Worldwide 5 Winifred Rd Frammingham, MA 01701 Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Hudson Community Food Pantry, Inc. P O Box 608 Hudson, MA 01749 Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Jewish Family Service of Metrowest 475 Franklin Street, Suite 101 Frammingham, MA 01702 Healthy Partners \$63,404 00 2008	501(c)(3)	\$31,702 00	\$0 00	\$0 00	\$15,851 00	\$15,851 00
JSI Research & Training Institute 44 Farnsworth Street, 7th Floor Boston, MA 02210 Local Public Health Needs Assessment \$35,471 00 2009	501(c)(3)	\$0 00	\$35,471 00	\$0 00	\$17,735 50	\$17,735 50
Joseph P. Keefe Technical School 750 Winter Street Frammingham, MA 01702 Increasing the Capacity of Health Related Instruction at Keefe Tech to a Proficient Level \$26,088 90 2008	Other	\$17,496 00	\$0 00	\$0 00	\$17,496 00	\$0 00
Kids Connect Inc. 43 Main Street Natick, MA 01760 Sight on Success \$37,619 00 2009	501(c)(3)	\$0 00	\$37,619 00	\$0 00	\$18,809 50	\$18,809 50
St. Blaise Church Saint Blaise Church 1158 South Main Street Bellingham, MA 02019 Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Marlborough Community Services 255 Main Street, Suite 113 Marlborough, MA 01752 Food Pantry \$2,500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00

UMASS Health System Marlborough Hospital 157 Union Street Marlborough MA 01752 <i>Increasing Stroke Awareness for the City of Marlborough</i> \$19,432 21 2009	501(c)(3)	\$0 00	\$19,432 21	\$0 00	\$9,716 11	\$9,716 10
Marlborough Public Schools District Education Center 17 Washington Street Marlborough, MA 01752-2225 <i>Promoting Active Lifestyles (PAL) Continuation Grant</i> \$49,999 99 2008		\$49,999 99	\$0 00	\$0 00	\$16 666 66	\$33,333 33
Massachusetts Action for Healthy Kids 100 State St Framingham, MA 01701 Framingham, MA, MA 01701 <i>The Gold Medal Project 2007</i> \$49,720 00 2007		\$12,430 00	\$0 00	\$0 00	\$12,430 00	\$0 00
Massachusetts Action for Healthy Kids 100 State St Framingham, MA 01701 Framingham, MA, MA 01701 <i>The Gold Medal Project 2008</i> \$49,170 00 2008		\$24,585 00	\$0 00	\$0 00	\$12 292 50	\$12,292 50

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Massachusetts Bay Community College 50 Oakland Street Wellesley Hills, MA 02481 <i>Cultural Competency for First Responders</i> \$76,155 53 2007	501(c)(3)	\$28,558 33	\$0 00	\$0 00	\$0 00	\$28,558 33
Massachusetts Elementary School Principals' Association, Inc. MESPA Education and Technology Center 28 Lord Road, Suite 125 Marlborough, MA 01752 <i>Attitude, Diet, and Exercise (ADE) A Wellness Program for the Marlborough Public Schools</i> \$149,988 00 2006	501(c)(3)	\$24 998 00	\$0 00	\$0 00	\$24,998 00	\$0 00
Health Resources & Action 95 Berkeley Street Boston, MA 02116 <i>Nicks Fellowship - Batista</i> \$60,000 00 2009		\$0 00	\$60,000 00	\$0 00	\$60 000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Brandon Grimes</i> 15 Shady Oak Lane Natick, MA 01760 \$2,000 00 2009		\$0 00	\$2,000 00	\$0 00	\$2 000 00	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Yan Rotenstein</i> 8 Mountain Gate Road Ashland MA 01721 \$2,000 00 2009		\$0 00	\$2 000 00	\$0 00	\$2 000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Suzanne Thompson</i> 160 Maple Street Needham, MA 02492 \$2,000 00 2009		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Michael Rohr</i> 15 Rolling Lane Hudson MA 01749 \$2,000 00 2009		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham MA 01701		\$0 00	\$2 000 00	\$0 00	\$2,000 00	\$0 00

Lauren Barker  
 2 Maple Leaf Lane  
 Medway, MA 02053  
 \$2,000.00  
 2009

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Julie Minichiello 10 Reagan Road Milford, MA 01757 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Elizabeth Murphy 416 Main Street Hudson, MA 01749 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Gina Richards 94 Jones Road Hopedale, MA 01747 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Kara Kuchachuk 4 Sandstone Way Ashland, MA 01721 \$2,000.00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Abigail Shaikin Margolis 8 Flynn Street Natick, MA 01760 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Brandv Sarian 8 Chester Street Natick, MA 01760 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Courtney Sherlock 4 Vine Street Franklin, MA 02038 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Kristen Archibald 10 Auburn Road Wellesley, MA 02481 \$2,000.00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701 Kristina Martell 433 Center Street Bellingham, MA 02019 \$2,000.00 2009						
Medical/Clinical Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Frammingham, MA 01701						

Molly Maguire  
 74 Hudson Street  
 Marlborough, MA 01752  
 \$2,000.00  
 2009  
 Medical/Clinical Scholarships  
 161 Worcester Road  
 Framingham, MA 01701  
 Elizabeth Givn  
 18 Aprilla Farm Road  
 Hopkinton, MA 01748  
 \$2,000.00  
 2009  
 Medical/Clinical Scholarships  
 161 Worcester Road  
 Framingham, MA 01701  
 Adhiti Kannan  
 9 Stonebridge Circle  
 Natick, MA 01760  
 \$2,000.00  
 2009

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Elizabeth Ahearn 18 Kent Drive Hudson, MA 01749 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Holly Cabral 28 Warner Street Apt 2 Hudson, MA 01749 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Lauren Dalton 25 Pitt Road Framingham, MA 01701 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Martha McCardiv 36 Nelson Street Framingham, MA 01702 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Medway Council on Aging 76 Oakland Street Medway, MA 02053 Senior Wellness Program for Medway & Franklin \$28,500.00 2008	Other	\$7,125.00	\$0.00	\$0.00	\$7,125.00	\$0.00
Medway Council on Aging 76 Oakland Street Medway, MA 02053 Senior Wellness Program for Medway and Franklin \$19,307.00 2009	Other	\$0.00	\$19,307.00	\$0.00	\$9,653.50	\$9,653.50
St. Joseph Parish 600 Mehan Circle Medway, MA 02053 Food Pantry \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Evangelical Congregational Society in Medway 170 Village Street Medway, MA 02050 Food Pantry \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
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Metropolitan Area Planning Council 60 Temple Place Boston MA 02111 <i>Nwanja Sudbury River Public Health Risk Assessment &amp; Public Awareness Campaign</i> \$148,397 (X) 2008	501(c)(3)	\$37,099.25	\$0.00	\$0.00	\$0.00	\$37,099.25
MetroWest Free Medical Program 105 Hudson Rd Sudbury, MA 01776 <i>MetroWest Free Medical Program Continuation Grant</i> \$26,950.00 2009	501(c)(3)	\$0.00	\$26,950.00	\$0.00	\$26,950.00	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Health Care Access Project (formerly Commonwealth Care Project)</i> \$41,700.00 2008	509a(1)	\$10,425.00	\$0.00	\$0.00	\$10,425.00	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i> \$158,790.00 2008	509a(1)	\$119,092.50	\$0.00	\$0.00	\$119,092.50	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Health Care Access Project</i> \$38,029.00 2009	509a(1)	\$0.00	\$38,029.00	\$0.00	\$38,029.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2008	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Benefit Advocacy Project</i> \$22,680.00 2009	509a(1)	\$0.00	\$22,680.00	\$0.00	\$11,340.00	\$11,340.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i> \$155,683.55 2009	509a(1)	\$0.00	\$155,683.55	\$0.00	\$77,841.78	\$77,841.77
MetroWest Outreach Connection, Inc. 87 Edgell Road Framingham MA 01701 <i>Health Through Housing</i> \$22,500.00 2009	501(c)(3)	\$0.00	\$22,500.00	\$0.00	\$11,250.00	\$11,250.00
Regional Young Men's Christian Association, Inc. 280 Old Connecticut Path Framingham, MA 01701 <i>KidsStrong</i> \$50,000.00 2008	501(c)(3)	\$12,500.00	\$0.00	\$0.00	\$12,500.00	\$0.00
Church of Christ c/o Church of Christ 142 Exchange Street Millis MA 02054 <i>Food Pantry</i> \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2008	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Millis Public Schools Office of the Superintendent 245 Plain Street Millis, MA 02054 <i>Foundations of Health &amp; Fitness</i> \$87,430.00 2007	Municipality of Government	\$21,857.50	\$0.00	\$0.00	\$21,857.50	\$0.00
Millis Public Schools Office of the Superintendent 245 Plain Street Millis, MA 02054 <i>One, Two Three for a Healthier ME!</i> \$31,378.00 2008	Municipality of Government	\$7,844.50	\$0.00	\$0.00	\$7,844.50	\$0.00
Millis Public Schools Office of the Superintendent	Municipality of Government	\$0.00	\$28,960.00	\$0.00	\$28,960.00	\$0.00

245 Plain Street  
 Mills, MA 02054  
*One, Two Three To A Healthy ME!*  
 \$28,960.00  
 2009  
 Natick Fire Department  
 22 East Central Street  
 Natick, MA 01760  
*The Beat Continues - 2007*  
*Keeping Natick HeartSafe*  
 \$32,215.00  
 2007

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Youth Substance Abuse Initiative</i> \$200,000.00 2007	Other	\$83,333.31	\$0.00	\$0.00	\$33,333.34	\$49,999.97
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Wildcat Wellness Program</i> \$25,000.00 2008	Other	\$6,250.00	\$0.00	\$0.00	\$6,250.00	\$0.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>A "Weighty Issue"</i> \$7,589.10 2009	Other	\$0.00	\$7,589.10	\$0.00	\$7,589.10	\$0.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Foundations of Health &amp; Fitness</i> \$173,500.00 2009	Other	\$0.00	\$173,500.00	\$0.00	\$28,916.67	\$144,583.33
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Jr-Sr Wildcat Wellness</i> \$18,700.00 2009	Other	\$0.00	\$18,700.00	\$0.00	\$9,350.00	\$9,350.00

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Bounce for Better Health</i> \$18,750.00 2007	501(c)(3)	\$6,250.00	\$0.00	-\$6,250.00	\$0.00	\$0.00
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Supporting Smiles</i> \$146,396.00 2007	501(c)(3)	\$73,198.01	\$0.00	\$0.00	\$73,198.01	\$0.00
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Bounce for Better Health</i> \$98,756.00 2008	501(c)(3)	\$46,253.00	\$0.00	\$6,250.00	\$26,251.50	\$26,251.50
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Food Pantry</i> \$20,000.00 2009	501(c)(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Renovation of Natick Service Council</i> \$100,000.00 2009	501(c)(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00

**Fiscal Year 2009**

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Natick Service Council, Inc. 11 Pond Street Natick, MA 01760 <i>Supporting Smiles</i> \$140,580.00 2009	501(c)(3)	\$0.00	\$140,580.00	\$0.00	\$0.00	\$140,580.00
Natick Visiting Nurse Association 209 W Central St, Suite 313 Natick, MA 01760 <i>MetroWest Meds</i>	501(c)(3)	\$58,789.50	\$0.00	\$0.00	\$58,789.50	\$0.00



\$235,158.00

2008

Natick Visiting Nurse Association  
209 W Central St Suite 313  
Natick, MA 01760  
*Clinical Competency Building Staff Skills*

Through OASIS Certification

\$50,000.00

2008

Natick Visiting Nurse Association  
209 W Central St Suite 313  
Natick, MA 01760  
*MetroWest Meds*  
\$245,970.00

2009

Natick Visiting Nurse Association  
209 W Central St Suite 313  
Natick, MA 01760  
*Home Health Care A Basic Human Need*  
\$25,000.00

2009

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
National Multiple Sclerosis Society 101A First Avenue Waltham, MA 02451 <i>Home LINKS (Live Independently Navigating Key Services)</i> \$25,000.00	501(c)(3)	\$12,500.00	\$0.00	\$0.00	\$12,500.00	\$0.00
2008 Needham Community Council 51 Lincoln Street Needham, MA 02494 <i>Food Pantry</i> \$2,500.00	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2009 Needham Public Schools 1330 Highland Avenue Needham, MA 02492 <i>Youth Substance Abuse Initiative</i> \$200,000.00	Other	\$33,333.30	\$0.00	\$0.00	\$33,333.30	\$0.00
2005 Emmanuel Baptist Church c/o Emmanuel Baptist Church P O Box 145 Norfolk, MA 02056 <i>Food Pantry</i> \$2,500.00	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2009 Northborough Church of Christ 456 Main Street Northborough, MA 01532 <i>Food Pantry</i> \$2,500.00	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2009						

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Northborough Family & Youth Services Northborough Town Hall 63 Main Street Northborough, MA 01532 <i>Northborough Family &amp; Youth Services "Basic Health Needs Grant"</i> \$25,000.00		\$0.00	\$25,000.00	\$0.00	\$12,500.00	\$12,500.00
2009 Northborough Food Pantry Town Hall 63 Main Street Northborough, MA 01532 <i>Food Pantry</i> \$2,500.00	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
2009 Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Megan Bifton</i> 15 Goodnow Lane Framingham, MA 01701 \$2,000.00		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
2009 Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Stephanie Doherty</i> 11 Brook Meadow Circle Framingham, MA 01701 \$2,000.00		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
2009						

# Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Zach Handrahan 35 Woodland Road Ashland, MA 01721 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Sandra Leibv 36 Hammond Road Hopedale, MA 01747 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Nicole Bezreh 173 Highgate Street Needham, MA 02492 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Kiki Venios 2 Village Green Lane, Unit 3 Natick, MA 01760 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

# Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Erin Morrissey 162 Holly Lane Holliston, MA 01746 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Brittany Noturno 33 Summer Street Medway, MA 02053 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Alexander Halstead 25 Bradford Road Frammingham, MA 01701 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Lyndsey Daley 29 Meadowbrook Road Hudson, MA 01749 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

# Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Erma Bakacs 71 Christie Way 41F Marlborough, MA 01752 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Frammingham, MA 01701 Teresa DaCosta 13 Lyon Street Worcester, MA 01604 \$2,000.00 2009		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

161 Worcester Road  
 Framingham, MA 01701  
 Kathleen Sullivan  
 25 Mansfield Road  
 Wellesley, MA 02481  
 \$2,000 00  
 2009  
 Nursing Scholarships  
 161 Worcester Road  
 Framingham, MA 01701  
 Julie Eisele  
 110 Boston Post Road E, #4  
 Marlborough, MA 01752  
 \$2,000 00  
 2009

\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
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### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Jessica Denuis 14 Rengan Road Milford, MA 01757 \$2,000 00 2009						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Jennifer Dooley 5 Smith Street Westborough, MA 01581 \$2,000 00 2009						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Danielle Conti 35 Conrad Road Marlborough, MA 01752 \$2,000 00 2009						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Anne Barron 7 View Hill Road Southborough, MA 01772 \$2 000 00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2 000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Jennifer Olsen 24 Rockland Street Natick, MA 01760 \$2 000 00 2009						
Nursing Scholarships		\$0 00	\$2 000 00	\$0 00	\$2 000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Allison Pfeiffer 2 Stonev Ridge Road Medway, MA 02053 \$2,000 00 2009						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2 000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Sarah Anderson 31 Gay Street Marlborough MA 01752 \$2,000 00 2009						
Nursing Scholarships		\$0 00	\$2 000 00	\$0 00	\$2 000 00	\$0 00
161 Worcester Road Framingham, MA 01701 Peter Hebert 6 B Street Hopkinton, MA 01748 \$2 000 00 2009						

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

161 Worcester Road  
Frammingham, MA 01701  
Kelli Ahearn  
13 Manning Street  
Hudson, MA 01749  
\$2,000 00  
2009  
Nursing Scholarships  
161 Worcester Road  
Frammingham, MA 01701  
Jean Rutucci  
1149 Highland Street  
Holliston, MA 01746  
\$2,000 00  
2009  
Nursing Scholarships  
161 Worcester Road  
Frammingham, MA 01701  
Katherine Lynch  
111 Phensant Hill Road  
Marlborough, MA 01752  
\$2,000 00  
2009  
Parmenter VNA and Community Care,  
Inc.  
266 Cochituate Road  
Wayland, MA 01778  
Tele-Honcare Program  
\$35,000 00  
2009

\$0 00	\$2,000 00	\$0 00	\$2 000 00	\$0 00
\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
\$0 00	\$35,000 00	\$0 00	\$35 000 00	\$0 00

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
A Place To Turn 99 Hartford Street Natick, MA 01760 Food Pantry \$17,500 00 2009	501(c)(3)	\$0 00	\$17,500 00	\$0 00	\$17,500 00	\$0 00
Project Just Because 86 South Street Hopkinton, MA 01748 Food Pantry \$2 500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Rotary International 929 Worcester Road Frammingham, MA 01701 Butterworth Park Project \$70,000 00 2009	501(c)(3)	\$0 00	\$70,000 00	\$0 00	\$70,000 00	\$0 00
Salvation Army 35 Concord Street P O Box 311 Frammingham, MA 01704 Food Pantry \$2 500 00 2009	501(c)(3)	\$0 00	\$2,500 00	\$0 00	\$2,500 00	\$0 00
Salvation Army 29 Congress Street Milford, MA 01757 Food Pantry \$2,500 00 2009		\$0 00	\$2,500 00	\$0 00	\$2 500 00	\$0 00

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
South Middlesex Opportunity Council, Inc. 300 Howard Street Frammingham, MA 01702 Psychopharmacology Services to Underserved, Uninsured Individuals served by the FCHC by a Collaborative Team of Behavioral Health Providers \$76,629 00 2006	501(c)(3)	\$19 157 25	\$0 00	\$0 00	\$19,157 25	\$0 00
South Middlesex Opportunity Council, Inc. 300 Howard Street Frammingham MA 01702 The Common Ground Resource Center \$352 000 00 2007	501(c)(3)	\$117,333 36	\$0 00	\$0 00	\$87 999 99	\$29 333 37
South Middlesex Opportunity Council, Inc. 300 Howard Street Frammingham MA 01702 Healthy Habits at Home \$49 696 00 2008	501(c)(3)	\$12,424 00	\$0 00	\$0 00	\$12,424 00	\$0 00
South Middlesex Opportunity Council, Inc. 300 Howard Street Frammingham, MA 01702	501(c)(3)	\$11 756 25	\$0 00	\$0 00	\$11 756 25	\$0 00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2008	Newly Allocated 2008	Amended 2008	Amount Paid 2008	Ending Balance 2008
South Middlesex Opportunity Council, Inc. 300 Howard Street Framingham, MA 01702 <i>Men Against Violence - Framingham</i> \$38,500.00 2008	501(c)(3)	\$19,250.00	\$0.00	\$0.00	\$19,250.00	\$0.00
South Middlesex Opportunity Council, Inc. 300 Howard Street Framingham, MA 01702 <i>Healthy Habits at Home</i> \$40,000.00 2009	501(c)(3)	\$0.00	\$40,000.00	\$0.00	\$20,000.00	\$20,000.00
South Middlesex Opportunity Council, Inc. 300 Howard Street Framingham, MA 01702 <i>Men Against Violence</i> \$32,594.00 2009	501(c)(3)	\$0.00	\$32,594.00	\$0.00	\$16,297.00	\$16,297.00
South Middlesex Opportunity Council, Inc. 300 Howard Street Framingham, MA 01702 <i>MetroWest Harvest</i> \$5,000.00 2009	501(c)(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
United Parishes of Southborough 15 Common Street Southborough, MA 01772 <i>Food Pantry</i> \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2008	Newly Allocated 2008	Amended 2008	Amount Paid 2008	Ending Balance 2008
St. Bridget's Parish 15 Wheeler Ave Framingham, MA 01702 <i>Food Pantry</i> \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Sudbury Community Food Pantry 160 Concord Road Sudbury, MA 01776 <i>Food Pantry</i> \$2,500.00 2009	501(c)(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Town of Framingham Parks & Recreation Framingham Parks & Recreation 475 Union Ave Framingham, MA 01702 <i>KidFit</i> \$47,518.00 2008		\$23,759.00	\$0.00	\$0.00	\$23,759.00	\$0.00
Town of Framingham Parks & Recreation Framingham Parks & Recreation 475 Union Ave Framingham, MA 01702 <i>KidFit</i> \$15,000.00 2009		\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Town of Holliston 703 Washington Street Holliston, MA 01746 <i>Filling the Gaps: A Comprehensive Community Substance Abuse Prevention Initiative</i> \$200,000.00 2007		\$99,999.98	\$0.00	\$0.00	\$33,333.34	\$66,666.64

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2008	Newly Allocated 2008	Amended 2008	Amount Paid 2008	Ending Balance 2008
Town of Medfield 459 Main Street Medfield, MA 02052 <i>Free to Achieve: Town of Medfield Application for the Youth Substance Abuse Initiative</i> \$200,000.00 2007	Other	\$66,666.64	\$0.00	\$0.00	\$50,000.01	\$16,666.63
Town of Northborough 63 Main Street Northborough, MA 01532 <i>Town of Northborough Childhood Obesity</i>	Municipality of Government	\$10,000.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00

## Assessment - Planning Grant

\$20,000.00

2008

Trustees of Boston University

501(c)(3)

\$25,097.75

\$0.00

\$0.00

\$25,097.75

\$0.00

715 Albany Street, M-921

Boston, MA 02118

Targeted Minority Health Insurance

Enrollment

\$100,391.00

2008

Trustees of Boston University

501(c)(3)

\$60,226.50

\$0.00

\$0.00

\$60,226.50

\$0.00

715 Albany Street, M-921

Boston, MA 02118

SEAL Framingham

\$80,302.00

2008

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Trustees of Boston University	501(c)(3)	\$0.00	\$100,391.00	\$0.00	\$0.00	\$100,391.00
715 Albany Street, M-921						
Boston, MA 02118						
The Latino Health Insurance Program (LHIP)						
\$100,391.00						
2009						
Trustees of Boston University	501(c)(3)	\$0.00	\$53,397.00	\$0.00	\$53,397.00	\$0.00
715 Albany Street, M-921						
Boston, MA 02118						
SEAL Nantuck						
\$53,397.00						
2009						
Trustees of Boston University	501(c)(3)	\$0.00	\$79,902.00	\$0.00	\$0.00	\$79,902.00
715 Albany Street M-921						
Boston, MA 02118						
SEAL Framingham						
\$79,902.00						
2009						
United Way of MetroWest, Inc.	501(c)(3)	\$34,617.00	\$0.00	\$0.00	\$34,617.00	\$0.00
46 Park Street						
Framingham, MA 01702						
Healthy Choices and Health Lifestyles						
\$46,156.00						
2008						
United Way of MetroWest, Inc.	501(c)(3)	\$0.00	\$42,410.00	\$0.00	\$42,410.00	\$0.00
46 Park Street						
Framingham, MA 01702						
"Healthy Choices, Health Lifestyles"						
\$42,410.00						
2009						

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
University of Massachusetts	501(c)(3)	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00
c/o Nancy Riordan						
McConmack Graduate School						
100 Morrissey Blvd						
Boston, MA 02125						
Health Reporter New England Ethnic						
News wire						
\$20,000.00						
2008						
VNA Care Network, Inc.	501(c)(3)	\$24,675.00	\$0.00	\$0.00	\$16,450.00	\$8,225.00
120 Thomas Street						
Worcester, MA 01608						
Cultural Competency Agency Assessment						
and Training - Year Two						
\$32,900.00						
2008						
VNA Care Network, Inc.	501(c)(3)	\$0.00	\$28,000.00	\$0.00	\$0.00	\$28,000.00
120 Thomas Street						
Worcester, MA 01608						
Reaching Out Across Cultures Serving						
Culturally Diverse Seniors						
\$28,000.00						
2009						
Walker Home and School		\$21,494.00	\$0.00	\$0.00	\$8,160.25	\$13,433.75
1968 Central Avenue						
Needham, MA 02492						
Walker Wellness Initiative						
\$32,241.00						
2008						

## Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Wayside Youth & Family Support	509a(1)	\$177,167.00	\$0.00	\$0.00	\$52,963.00	\$124,204.00
Network, Inc.						
1 Frederick Abbott Way						
Framingham, MA 01701						
Young Adult Resource Center						

\$326,540.00 2007						
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham MA 01701 <i>Hopedale Youth Substance Abuse Initiative</i> \$145,596.00 2007	509a(1)	\$48,532.00	\$0.00	\$0.00	\$12,133.00	\$36,399.00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Wayside Men Against Violence</i> \$104,514.00 2008	509a(1)	\$52,257.00	\$0.00	\$0.00	\$39,192.75	\$13,064.25
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Nanck Cares - Healthy Minds</i> \$50,506.00 2008	509a(1)	\$25,253.00	\$0.00	\$0.00	\$25,253.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Wayside Campus Facility to treat and educate at-risk youth</i> \$500,000.00 2008	509a(1)	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$0.00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Sustainability following Youth Substance Abuse Initiative Milford/Bellingham</i> \$1,268.25 2008	509a(1)	\$1,268.25	\$0.00	\$0.00	\$1,268.25	\$0.00
Wellesley Friendly Aid Association 219 Washington Street Wellesley, MA 02481 <i>Food Pantry</i> \$2,500.00 2009	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Westborough Food Pantry 9 East Main Street P O Box 502 Westborough, MA 01581 <i>Food Pantry</i> \$2,500.00 2009	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

### Fiscal Year 2009

Recipient and/or Purpose	Tax Status	Beginning Balance 2009	Newly Allocated 2009	Amended 2009	Amount Paid 2009	Ending Balance 2009
Westborough Public Schools P O Box 1152 Westborough, MA 01581 <i>Westborough Community Health and Fitness Project</i> \$29,800.00 2008	Other	\$7,450.00	\$0.00	\$0.00	\$7,450.00	\$0.00
<b>Grand Totals (230 items)</b>		\$3,024,635	\$3,849,557.11	-\$244,433.64.11	\$3,939,002.29	2,690,763

2. 11 3,605,123