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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning OCT 1, 2008, and ending SEP 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ALEXANDER EASTMAN FOUNDATION		A Employer identification number 02-0222124
	Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O WILLIAM STEELE AND ASSC., 40 STARK		B Telephone number (603) 622-8881
	City or town, state, and ZIP code MANCHESTER, NH 03101		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,578,710.		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	79,440.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	76.	76.		STATEMENT 1
	4 Dividends and interest from securities	245,487.	245,487.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	153,997.			
	b Gross sales price for all assets on line 6a	2,325,937.			
	7 Capital gain net income (from Part IV, line 2)		153,997.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	479,000.	399,560.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	2,069.	0.		2,069.
	b Accounting fees STMT 4	21,230.	12,604.		8,626.
	c Other professional fees STMT 5	57,631.	18,750.		38,881.
	17 Interest				
	18 Taxes STMT 6	<983.>	0.		75.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,082.	0.		3,082.
	22 Printing and publications	478.	0.		478.
	23 Other expenses STMT 7	3,234.	0.		3,234.
	24 Total operating and administrative expenses. Add lines 13 through 23	86,741.	31,354.		56,445.
	25 Contributions, gifts, grants paid	491,590.			491,590.
26 Total expenses and disbursements. Add lines 24 and 25	578,331.	31,354.		548,035.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<99,331.>				
b Net investment income (if negative, enter -0-)		368,206.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	64,108.	66,106.	66,106.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 17,246.			
	Less: allowance for doubtful accounts ▶		17,246.	17,246.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	10,728,450.	10,487,699.	10,487,699.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	19,606.	7,659.	7,659.
	16 Total assets (to be completed by all filers)	10,812,164.	10,578,710.	10,578,710.
	17 Accounts payable and accrued expenses	12,518.	7,183.	
	18 Grants payable	225,742.	182,191.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	238,260.	189,374.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,663,008.	5,674,607.	
	25 Temporarily restricted			
	26 Permanently restricted	3,910,896.	4,714,729.	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	10,573,904.	10,389,336.	
	31 Total liabilities and net assets/fund balances	10,812,164.	10,578,710.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,573,904.
2 Enter amount from Part I, line 27a	2	<99,331.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,474,573.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	85,237.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,389,336.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,325,937.		2,171,940.	153,997.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			153,997.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	153,997.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	602,503.	10,904,920.	.055251
2006	502,781.	11,369,982.	.044220
2005	476,262.	10,298,068.	.046248
2004	450,968.	9,673,575.	.046619
2003	437,886.	9,185,651.	.047671

2 Total of line 1, column (d)	2	.240009
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048002
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	8,424,935.
5 Multiply line 4 by line 3	5	404,414.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,682.
7 Add lines 5 and 6	7	408,096.
8 Enter qualifying distributions from Part XII, line 4	8	548,035.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,682.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,682.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,682.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	11,341.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,341.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,659.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax <input checked="" type="checkbox"/> 7,659. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ALEXANDEREASTMAN.ORG</u>	13	X	
14	The books are in care of ► <u>WILLIAM STEELE & ASSOCIATES</u> Telephone no. ► <u>1-603-622-8881</u> Located at ► <u>40 STARK STREET MANCHESTER, NH</u> ZIP+4 ► <u>03101</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED LIST				
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,496,626.
b	Average of monthly cash balances	1b	56,607.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,553,233.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,553,233.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	128,298.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,424,935.
6	Minimum investment return. Enter 5% of line 5	6	421,247.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	421,247.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	3,682.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,682.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	417,565.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	417,565.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	417,565.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	548,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	548,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,682.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	544,353.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				417,565.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	66,735.			
f Total of lines 3a through e	66,735.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 548,035.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				417,565.
e Remaining amount distributed out of corpus	130,470.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	197,205.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	197,205.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007	66,735.			
e Excess from 2008	130,470.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

2008.05000 ALEXANDER EASTMAN FOUNDATIO ALEXEX 1

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 10				
Total			► 3a	535,142.
b Approved for future payment				
GREATER DERRY COMMUNITY HEALTH SERVICES, 28 SOUTH MAIN STREET, DERRY, NH 03		ORG	FOR CONTINUATION OF THE AEF SCHOOL DENTAL PROGRAM	105,000.
GREATER DERRY ORAL HEALTH COLLABORATIVE, 28 SOUTH MAIN STREET, DERRY, NH 03		ORG	TO SUPPORT THE PARTNERS IN HEALTH PROGRAM	52,191.
DERRY RAIL TRAIL ALLIANCE, 5 WILSON AVE, DERRY, NH 03038		ORG	TO EXCAVATE AND TRAILS IN DERRY	25,000.
Total			► 3b	182,191.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | Yes | No |
|---|-----|----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | | X |
| (2) Other assets | | X |
| b Other transactions: | | |
| (1) Sales of assets to a noncharitable exempt organization | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | X |
| (3) Rental of facilities, equipment, or other assets | | X |
| (4) Reimbursement arrangements | | X |
| (5) Loans or loan guarantees | | X |
| (6) Performance of services or membership or fundraising solicitations | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Carol A. Gabeau, CPA

Date _____

11510

☐ Check if self-employed

Preparer's identifying number

P00049217

**Firm's name (or yours
if self-employed),
address, and ZIP code**

WILLIAM STEELE & ASSOCIATES, P.C.

40 STARK STREET

MANCHESTER, NH 03101

EIN ▶ 02-0383073

Phone no. (603) 622-8881

Form **990-PF** (2008)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

ALEXANDER EASTMAN FOUNDATION

Employer identification number

02-0222124

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization ALEXANDER EASTMAN FOUNDATION	Employer identification number 02-0222124
---	---

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	<u>CHARLES BROOKS RES TR</u> <u>C/O BANK OF AMERICA</u> <u>NASHUA, NH 03064</u>	\$ <u>5,943.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>2</u>	<u>LEON P. WIDGER TRUST</u> <u>C/O BANK OF AMERICA</u> <u>NASHUA, NH 03064</u>	\$ <u>42,079.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

ALEXANDER EASTMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO TOTAL RETURN	P	12/13/99	11/06/08
b	PIMCO TOTAL RETURN	P	12/13/99	12/04/08
c	PIMCO TOTAL RETURN	P	12/13/99	12/10/08
d	PIMCO TOTAL RETURN	P	12/13/99	01/27/09
e	PIMCO TOTAL RETURN	P	12/13/99	02/11/09
f	PIMCO TOTAL RETURN	P	12/13/99	04/14/09
g	PIMCO TOTAL RETURN	P	VARIOUS	05/12/09
h	PIMCO TOTAL RETURN	P	VARIOUS	05/12/09
i	PIMCO TOTAL RETURN	P	VARIOUS	05/19/09
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 85,000.		85,724.	<724.>
b 425,000.		431,090.	<6,090.>
c 425,000.		437,209.	<12,209.>
d 85,000.		86,744.	<1,744.>
e 25,000.		25,484.	<484.>
f 85,000.		86,700.	<1,700.>
g 320,000.		321,335.	<1,335.>
h 610,000.		612,545.	<2,545.>
i 85,000.		85,109.	<109.>
j 180,937.			180,937.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<724.>
b			<6,090.>
c			<12,209.>
d			<1,744.>
e			<484.>
f			<1,700.>
g			<1,335.>
h			<2,545.>
i			<109.>
j			180,937.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	153,997.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SOVEREIGN BANK	76.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	76.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
HARBOR	27,530.	0.	27,530.
LAUDUS	9,840.	0.	9,840.
MANAGERS	5,945.	0.	5,945.
MERIDIAN GROWTH FUND	37,117.	34,265.	2,852.
PIMCO	294,282.	146,672.	147,610.
VANGUARD	50,412.	0.	50,412.
VANGUARD INFLATION	824.	0.	824.
VANGUARD MONEY MARKET	474.	0.	474.
TOTAL TO FM 990-PF, PART I, LN 4	426,424.	180,937.	245,487.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	2,069.	0.		2,069.
TO FM 990-PF, PG 1, LN 16A	2,069.	0.		2,069.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING SERVICES	16,805.	12,604.		4,201.	
AUDIT EXPENSE	4,425.	0.		4,425.	
TO FORM 990-PF, PG 1, LN 16B	21,230.	12,604.		8,626.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE SERVICES	38,881.	0.		38,881.	
INVESTMENT MANAGEMENT FEES	18,750.	18,750.		0.	
TO FORM 990-PF, PG 1, LN 16C	57,631.	18,750.		38,881.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE FILING FEE	75.	0.		75.	
FEDERAL EXCISE TAX	<1,058.>	0.		0.	
TO FORM 990-PF, PG 1, LN 18	<983.>	0.		75.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	2,054.	0.		2,054.	
MISCELLANEOUS	515.	0.		515.	
BANK FEES	150.	0.		150.	
WEB DESIGN	515.	0.		515.	
TO FORM 990-PF, PG 1, LN 23	3,234.	0.		3,234.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS	FMV	9,463,359.	9,463,359.	
BENEFICIAL INTEREST IN TRUSTS	FMV	1,024,340.	1,024,340.	
TOTAL TO FORM 990-PF, PART II, LINE 13		10,487,699.	10,487,699.	

FORM 990-PF	OTHER ASSETS		STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
DUE FROM AFFILIATED COMPANY	8,035.	0.	0.	
PREPAID EXPENSES	4,970.	0.	0.	
PREPAID TAXES	6,601.	7,659.	7,659.	
TO FORM 990-PF, PART II, LINE 15	19,606.	7,659.	7,659.	

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CHILD AND FAMILY SERVICES OF NH PO BOX 4488, MANCHESTER, NH 03105	TO SERVE 12 PREGNANT TEENS IN THE HEALTHY FAMILIES HOME VISITING	ORG	19,760.
GREATER DERRY COMMUNITY HEALTH SERVICES 28 SOUTH MAIN STREET, DERRY, NH 03038	FOR CONTINUATION OF THE AEF SCHOOL DENTAL PROGRAM	ORG	235,000.
GREATER DERRY ORAL HEALTH COLLABORATIVE 28 SOUTH MAIN STREET, DERRY, NH 03038	TO SUPPORT THE PARTNERS IN HEALTH PROGRAM	ORG	134,532.
MEDIA POWER YOUTH 1245 ELM STREET, MANCHESTER, NH 03101	TO COMPLETE AND EVALUATE TWO-YEAR MEDIA PILOT PROJECT	ORG	20,000.
PLANNED PARENTHOOD OF NEW ENGLAND 14 MANNING STREET, DERRY, NH 03038	TO SUPPORT AFFORDABLE REPRODUCTIVE AND SEXUAL HEALTH CARE AND	ORG	25,000.
THE UPPER ROOM EDUCATION FOR PARENTING PO BOX 1017, DERRY, NH 03038	TO SUPPORT PREVENTION AND INTERVENTION FOR FAMILIES AT RISK	ORG	28,000.
COMMUNITY CAREGIVERS 58 EAST BROADWAY, DERRY, NH 03038	FOR BLOOD PRESSURE, FOOTCARE, AND FLU CLINICS	ORG	24,000.

ALEXANDER EASTMAN FOUNDATION

02-0222124

COPPER CANNON CAMP 124 GALE RIVER ROAD, FRANCONIA, NH 03580	SCHOLARSHIPS FOR 6 DERRY AREA CAMPERS	ORG	4,400.
GATEWAYS COMMUNITY SERVICE 144 CANAL STREET, NASHUA, NH 03064	TO SUPPORT THE PARTNERS IN HEALTH PROGRAM	ORG	5,000.
GATEWAYS COMMUNITY SERVICE 144 CANAL STREET, NASHUA, NH 03064	TO SUPPORT RECREATIONAL ACTIVITIES FOR CHILDREN WITH CHRONIC ILLNESS	ORG	4,200.
GRANITE STATE INDEPENDENT LIVING 21 CHENELLE DRIVE, CONCORD, NH 03101	TO SUPPORT THE PURCHASE OF A FUEL-EFFICIENT BUS FOR CLIENT TRANSPORT	ORG	10,000.
YMCA OF GREATER LONDONDERRY 206 ROCKINGHAM ROAD, LONDONDERRY, NH 03503	FOR AFTERSCHOOL PROGRAM	ORG	11,250.
JENNIFER BECOTTE AND MANCHESTER COMM. COLLEGE 40 NASHUA ROAD, PELHAM, NH 03076	SCHOLARSHIP	IND	2,500.
MELISSA CULVERWELL AND RIVIER COLLEGE 57 WILSON ROAD, LONDONDERRY, NH 03503	SCHOLARSHIP	IND	2,500.
EMILY MAROTTA AND FRANKLIN PIERCE COLLEGE 10 MATTHEW DRIVE, LONDONDERRY, NH 03503	SCHOLARSHIP	IND	2,500.
WILL MCNAMEE AND UNIVERSITY OF NEW HAMPSHIRE 73 OLD CHESTER ROAD, DERRY, NH 03038	SCHOLARSHIP	IND	2,500.
ROXANNE MOERLOOS AND UNH-MANCHESTER 13L PINGREE HILL ROAD, DERRY, NH 03038	SCHOLARSHIP	IND	500.

MARCUS NAPPO AND UNH-MANCHESTER
8 LINLEW DRIVE #20, DERRY, NH SCHOLARSHIP
03038

IND 2,500.

ANNE THOMASSEN AND UNIVERSITY OF
NEW HAMPSHIRE
33 CARON ROAD, BEDFORD, NH 03110 SCHOLARSHIP

IND 1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

535,142.



ALEXANDER EASTMAN FOUNDATION

FIELD OF INTEREST

The Foundation's interests in the field of health care are comprehensive and extend to health care, mental health, dental care, developmental and rehabilitative services, health promotion, health education, disease, accident prevention, nutrition, continuing education of health professionals and applied or practical research.

AREA SERVED

The Foundation supports activity which benefits the greater Derry area, the region from which patients of the Alexander Eastman Hospital were drawn. The area includes primarily the towns of Derry, Londonderry, Windham, Chester, Hampstead and Sandown.

GRANT PROGRAM

The purposes of the Alexander Eastman Foundation are served through grant support to organizations awarded in response to proposals and special initiative commitments planned collaboratively by the Foundation with local service providers. Grants are awarded to support the capital, special projects and operations needs of qualifying organizations.

PROGRAM PRIORITIES

In considering proposals, priority is given to funding activity which serves the Foundation's priority interests. The Alexander Eastman Foundation supports programs which:

Education

- Provide information and community education to improve the health and well-being of residents of the greater Derry area;
- Address goals for healthy individuals and families through a long-term commitment to prevention, health promotion and education of consumers and providers;
- Foster individual responsibility, independence, self-care and healthy life-style choices;

Family Systems

- Strengthen families as the critical unit for community health and well-being
- Recognize the changing nature of families and provide resources and assistance to reduce stress on families and improve family function;

Access

- Expand access to quality health care and prevention services for people with financial need

ELIGIBILITY

Nonprofit 501(c) 3 organizations with public charity status and public agencies serving the greater Derry area are eligible to apply. Although renewable commitments to important programs are made over several years, the Foundation does not provide ongoing general operating support or underwrite programs indefinitely. The Foundation will not replace public or other funding available to support basic services. Grants are made neither to individuals nor to qualifying organizations to support the cost of services to particular individuals, except through the Alexander Eastman Scholarship Program.

CRITERIA

Clear, thorough and concise answers to the questions in the application will aid the Foundation in evaluating the quality of all proposals. Proposals will also be evaluated in terms of fiscal soundness of the project and applicant organization.

WHEN TO APPLY

Applications *received by* April 1 and October 1 will be considered at the May and November meetings of the AEF Board of Trustees.

HOW TO APPLY

Applicants may submit applications in one of two ways. In the interest of reducing the use of natural resources the Alexander Eastman Foundation encourages electronic submissions.

1. **Electronic Application.** Download and complete the application from the web site. E-mail a completed application along with electronic attachments (scanned where necessary) to alockwood@alexandereastman.org. Or, mail electronic files on a CD or thumb drive to the mailing address (see Contact Us).
2. **Printed Application:** Download, print and complete the application from the web site. Print the application and mail with paper copies of attachments to the following address:

Alexander Eastman Foundation
26 South Main Street, PMB 250
Concord, NH 03301

To request an e-mailed or paper copy of the application for completion, please call Amy Lockwood at 1-888-228-1821 x80 (toll free), or e-mail alockwood@alexandereastman.org.

*Applications must be **received by** April 1 and October 1 by mail or electronically. Applicants must submit applications and attachments either all in electronic form or all in paper form – the format may not be mixed. All applicants will receive a written or e-mailed confirmation of receipt.*

For questions regarding the application process or your proposal content and strategy, please contact Amy Lockwood at alockwood@alexandereastman.org or 1-888-228-1821 x80. We encourage you to call before completing your application.

Attachments

With all proposals, please include:

1. Most recent audit or internal financial statement available for the agency
2. List of board of directors, with affiliations
3. 0 to 3 letters of support
4. Update on open grants, if any
5. Current agency operating budget
6. Last year agency operating budget
7. Most recent 990 forms

The application process – what you can expect

- 1 Applicants are encouraged to call in advance if they have questions or would like to discuss a proposal.
2. Applications must be *received by* April 1 and October 1
- 3 Each applicant will be contacted to participate in a 15-30 minute telephone conversation about the proposal prior to recommendation to the board.
4. The AEF board will consider all proposals at its mid-May and mid-November meetings.
5. Decisions will be communicated in writing to applicants by the end of May and end of November, respectively.
6. All applicants are required to submit a written final grant report 60 days after the end of the grant period.

**AEF Trustees
2009-2010**

<p>John Patrick Ahern 30 Pinkerton Street Derry, NH 03038 (H) 432.5039 (E) stpatsdent@aol.com Term Expires: 03.1.11</p>	<p>Angela Kouroyen 7 Debbie Terrace Derry, NH 03038 (H) 437-4491 (E) specialedsolutions@comcast.net Term Expires: 3.1.12</p>
<p>Timothy Dawson 25 Windsor Boulevard Londonderry, NH 03053 (H) 434.9007 (E) timhaven@yahoo.com Term Expires: 03.1.11</p>	<p><u>CLERK</u> William (Bill) Lonergan 76 Harantis Lake Road Chester, NH 03036 (H) 887.8833 (Home e) bloner@gsinet.net (office email) williamlonergan@pinkertonacademy.org Term Expires: 3.7.11</p>
<p>John Freeston, C.F.S.C. The Bookkeeping Agency PO Box 445 (or 11 Woodland Road-home) Windham, NH 03087.0445 (W) 893.5550 (H) 893-8919 (E) john@freeston.mv.com Term Expires: 03.1.10</p>	<p>Rebecca Rutter, Attorney 52 Lane Road Derry, NH 03038 (W) 434.0068 (H) 437.4483 (E) Rebecca@RJRutter.com Term Expires: 03.1.11</p>
<p>Marjorie Giannetti 8 King Richard Drive Londonderry, NH 03053 Retired Nurse (H) 437-4746 (W) 663-5600 (E) starkerpast@att.net Term Expires: 03.1.10</p>	<p><u>CHAIR</u> Ann Sweet 122 Lane Road Chester, NH 03036 Physical Therapist (H) 887.2193 (W) 432-9821 (E) absweet@comcast.net Term Expires: 3.1.10</p>
<p>Cindy Gray 4 Adams Shore Road Derry, NH 03038 (H) 432.5851 (B) 668.3067 (E) cgray5851@comcast.net (office email) cgray3@elliot-hs.org Term Expires: 3.1.11</p>	<p><u>TREASURER</u> Robert Vachon 137 Canterbury Lane Londonderry, NH 03053 (H) 432.8379 (E) rvachon@vcccpas.com Term Expires: 03.1.10</p>
<p><u>VICE CHAIR</u> Dr. Thomas Hong 6 Tsienneto Road, Suite 300 Derry, NH 03038 (W) 216.0400 (H) 329.7882 (E) neusaab@yahoo.com Term Expires: 03.1.10</p>	<p>Will Warnock 20 Redcoat Drive Hampstead, NH 03841 (H) 329-7142 (E) wkwassoc@aol.com Term Expires: 3/1/12</p>