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Form **990-EZ**

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other org. anizations with gross receipts less than \$1,000,000 and total assets
less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

	A	For the 2008 cale	endar	vear, or tax year beginning Sep 1 , 2008, and end	ling Aug 31		, 2	009
	В	Check if applicable		C Name of organization		D Emp	oloyer ident	ification number
	Ш	Address change	Please Ise IRS	SONS & DAUGHTERS OF MONTANA PIONEERS	Ĭ	81	~0196	277
		Name change	abel or orint or		n/suite	E Tele	phone numi	ber
	-	initial return	ype. See	2745 ST. ANN ST		(4	06) 7	23-4914
		rentination S	pecific nstruc-	City or town, state or country, and ZIP + 4				
			ions.	BUTTE MT 597			up Exem	iption >
			01/-1/2	·	Accounting r			ash Accrual
		• Section 90 mu	ıst atta	ch a completed Schedule A (Form 990 or 990-EZ).	Other (speci			
					H Check ► X		ne organi	zation is not
		Website: ► <u>N/</u>			required to a 990-EZ, or 9	attach (Schedule \	B (Form 990,
		Organization type (c Check ► If the		<u> </u>				
		\$25,000. A return	n is no	inization is not a section 509(a)(3) supporting organization and its ground required, but if the organization chooses to file a return, be sure to file	lle a complete r	eturn	niy not m	
		instead of Form 9	990-EZ				► \$	13,225.
	Pa	rt I Rever	nue, I	xpenses, and Changes in Net Assets or Fund Balance	es (See the i	<u>nstru</u>	<u>ctions f</u>	
			_	s, grants, and similar amounts received		Ļ	1	520.
		_		revenue including government fees and contracts	•	<u> </u>	2	
9			•	and assessments		-	3	5,275.
2010		4 Investment		1 _ 1		-	4	720.
₹				m sale of assets other than inventory . 5a strain basis and sales expenses 5b				
٠(R			le of assets other than inventory (Subtract In 5b from In 5a) (att sch)		\dashv	5c	
<u>~</u>	R E V E			ivities (complete applicable parts of Schedule G) If any amount is from gaming, check	here >	\sqcap \vdash		
APA	E N	· ·		ot including \$ of contributions		_		
	Ę	reported on	•	<u> </u>	5,5	99.		
		b Less direct	t expe	nses other than fundraising expenses . 6b	5,0			
씾		c Net income or	(loss) f	rom special events and activities (Subtract line 6b from line 6a)			6c	573.
复				rentory, less returns and allowances 7a	1,1			
SCANNED		b Less cost	_		2,6	36.		1 505
\mathcal{Q}				ss) from sales of inventory (Subtract line 7b from line 7a)		,	7c	-1,525.
WY		8 Other revenue	•			- ⁾ _ -	9	E 5.63
	-1			Id lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	155			5,563.
				r amounts paid (attach schedule) r for members		_ <u></u>	10 11	
	E X P	•		mpensation, and employee benefits	0		12	1,125.
	P E N	•		mpensation, and employee benefits and other payments to independent contractors MAR 2 2	2010 88		13	300.
	N S E			utilities, and maintenance		Ţ	14	
	E S	15 Printing, pu	ublicati	ons, postage, and shipping	——————————————————————————————————————		15	
	-	16 Other expense	s (descr	ons, postage, and shipping be See Other Expenses Statement OGDEN		_	16	5,394.
	\rightarrow			add lines 10 through 16)		•	17	6,819.
		18 Excess or ((deficit) for the year (Subtract line 17 from line 9)		L	18	-1,256.
	NS	19 Net assets	or fun	d balances at beginning of year (from line 27, column (A)) (must agre	e with end-of-ye	ear -		25 024
	N S E E T E			prior year's return)	20 Stmt	-	19 20	35,034. 5,260.
	s		-	net assets or fund balances (attach explanation) See L- balances at end of year. Combine lines 18 through 20	ZU SCIUC		21	39,038.
	Pa			neets. If Total assets on line 25, column (B) are \$2,500,000 or more	file Form 990			
		itir Dalaii		(See the instructions for Part II.)	(A) Beginning			B) End of year
	22	Cash, savings,	and in	· · · · · · · · · · · · · · · · · · ·		034.		39,038.
	23	Land and builds	ings			0.	23	0.
	24		lescrib	e ► <u>See L-24 Stmt</u>)		0.		0.
	25	Total assets		···· · · · · · · · · · · · · · · · · ·	35,	034.		39,038.
	26		-		3.5	0.	26	30 030
	27			lances (line 27 of column (B) must agree with line 21)		034.		39,038.
	BAA	A FOR PRIVACY AC	t and I	Paperwork Reduction Act Notice, see the instructions for Form 990.			F	orm 990-EZ (2008)

			S OF MONTANA PIONE			-019	96277 Page 2
Part III			rvice Accomplishments				Expenses
			RPETUATE THE HISTORY OF				uired for 501(c)(3) (4) organizations and
Describe to describe to program to	what was achieved ii the services provided title.	n carrying out the I, the number of	e organization's exempt purpo persons benefited, or other re	ses in a clear and con- levant information for e	cise manner, ach	4947	(a)(1) trusts; optional thers)
28 S&D WE : OF	MP MAKES DONATIO	THE HISTORY O	LIBRARIES, AND EXCEPTION MONTANA BY NUTURING AN HOUR ANNUAL MEETIN S amount includes foreign gra	D RECRUITING OLD AN	D NEW MEMBERS TY SERVICE.	28 a	14,477.
29						200	14,4//.
(Gra	ants \$) lf_th	is amount includes foreign gra	ants, check here	<u>}</u>	29 a	
30							
 (Gra	 ants \$) If th	is amount includes foreign gra	ants. check here .		30 a	
31 Othe	er program services	(attach schedule)		▶□	31 a	
	ants \$ al program service e		is amount includes foreign gra nes 28a through 31a)	ants, check here		32	14,477.
Part IV			, Trustees, and Key Em	ployees. (List each or	ne even if not con	npens	ated See the instrs)
	(a) Name and add	Iress	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit plai deferred compensa	ns and	(e) Expense account and other allowances
	Y HERRIN						
703 PC	PLAR		PRESIDENT				
HELENA	,	MT 59601	0.25	0.		0.	0.
	R_ANDERSON		1 - + VICE PRESTREAM				
	ASTINGS		1st VICE PRESIDENT	0		0.	0.
MISSOU		MT 59801	0.25	0.		0.	U.
	VOSTREL						
LINCOI	5. 72ND ST.	NE 68516	2nd VICE PRESIDENT	0.		0.	0.
	TE LARSON		0.00				
2745 S	St. ANNE ST.		SEC./TREASURER				
BUTTE		MT 59701	1.00	0.		0.	750.
	COLLINS						
PO BOX			REGISTRAR				
HELENA		MT 59604	0.25	0.		0.	0.
	WOSTREL		HISTORIAN				
OMAHA	ORCHARD AVE.		0.25	0.		ο.	0.
	BETH KEHMEIER		0.23	0.		<u> </u>	
	ANT LN.		PAST PRESIDENT				
HAMILI		MT 59840	0.10	0.		Ο.	0.
	Y GROFF						
3106 F	LORAL BLVD.		EDITOR				
BUTTE		MT 59701	1.00	0.		0.	375.
DARREL	L ABBOTT						
<u>3183</u> G	FILT EDGE RD.		DIRECTOR				
LEWIST	ON	MT 59457	0.10	0.		0.	0.
	OTTE ORR		DIRECTOR				
LEWIST	WTHORN	NE 59457	0.10	0.		0.	0.
	OU GERRETT	HE 03401	V • ± 0			٠.	
806 2N			DIRECTOR				
HELENA		MT 59601	0.10	0.		0.	0.
	ficers, Directors, Trustees, 8					٠.	<u> </u>

Га	t V Other information (Note the Statement requirement in General instruction V.)		Yes	LNa
			res	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T,			
00	attach a statement explaining your reason for not reporting the income on Form 990-T			
;	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and			
	proxy tax requirements?	35 a	ļ	X
	of Yes,' has it filed a tax return on Form 990-T for this year?	35 b	 	₩
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N	36		x
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions			
ı	Did the organization file Form 1120-POL for this year?	37 b	<u> </u>	X
38 8	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38 a		X
ı	olf 'Yes,' complete Schedule L, Part II and enter the total			
	amount involved 38b	-		
	501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on line 9 Gross receipts, included on line 9, for public use of club facilities 39b	-		
	Gross receipts, included on line 9, for public use of club facilities 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1		İ
40 (section 4911 \(\rightarrow\), section 4912 \(\rightarrow\), section 4955 \(\rightarrow\)			
•	501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I.	40 b		X
		400		1
•	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
,	Enter amount of tax on line 40c reimbursed by the organization	1		
	All organizations. At any time during the tax year, was the organization a party to a prohibited tax	1		
`	shelter transaction? If 'Yes,' complete Form 8886-T	40 e		Х
41	List the states with which a copy of this return is filed >			
42.	The heads are in case of D. TEANERIEE TARGON.	722	_10-	1 4
42 (The books are in care of ► JEANETTE LARSON Telephone no. ► (406) Located at ► 2745 ST. ANN ST. BUTTE MT ZIP + 4 ► 59714		_ = = = -	_4
	Euclided at 2745 51. ANN 51.	:		
ŀ	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a		Yes	No
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If 'Yes,' enter the name of the foreign country: ►	i l		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.			 _
•	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X
	If 'Yes,' enter the name of the foreign country: ►			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here		▶ □	
	and enter the amount of tax-exempt interest received or accrued during the tax year .			
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		x
			_	<u> </u>
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		х
BAA		rm 990	-EZ (

Form 990-EZ (2008) SONS & DAUGHTERS OF MONTANA PIONEERS 81-0196277 Pag

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

						1	Yes	No
46 D	id the organization	engage in direct or indirec Yes,' complete Schedule C	ct political campaign act : Part I	ivities on behalf of o	r in opposition to candidates	46	162	X
		engage in lobbying activit		chedule C, Part II		47		Х
		perating a school as descri			mplete Schedule E	48		Х
	•	make any transfers to an				49 a		Х
	_	ted organization(s) a secti	•	·		49 b		
50 C	omplete this table	• ,,	nsated employees (other	than officers, direct	ors, trustees and key employe	ees) who	each	
10			(b) Title and average	(c) Compensation	(d) Contributions to employee	(e) Ex	pense	
	(a) Name and address more than	of each employee paid \$100,000	hours per week devoted to position		benefit plans and deferred compensation	accou other all	nt and owance	:S
NONE								
			1					
			<u> </u>					
								
	· · ·							
		······································						
otal nur	nber of other employees	naid over \$100 000						
Via. Wall								
51 C	om the organizatio	n. If there is none, enter 'N	None '	tractors who each re	ceived more than \$100,000 of	compen	Sation	
	(a) Name and	address of each independent cont	ractor paid more than \$100,000		(b) Type of service	(c) Comp	pensatio	n
NONE								
								
		- 						
				_				
					ł			
			 					
Total n		ependent contractors recei		<u> </u>				
	Under penalties of true, correct, and	f perjury, I declare that I have exam complete Declaration of preparer	nined this return, including acco (other than officer) is based on	empanying schedules and s all information of which pre	statements, and to the best of my know eparer has any knowledge	ledge and b	elief, it	IS
	1						_	
Sign	- Sall	mette far	WN		1 1/16/0 9 3-	9-20	10	
lere	Signature of o	officer			Date			/
		TE LARSON			DIRECTOR //lla.	W.	<u>ir</u>	
	Type or print	name and title						
Paid	Preparer's signature	SHAWN WATERS	Shap	Date 3/9	Check if self-employed	arer's Identif instructions	fying Nu)	ımber
Pre- parer'	Firm's name (or		ANAGEMENT, INC					
Jaiei Jse	yours if self- employed),	67 VILLAGE DR S			EIN ▶			
Only	address, and ZIP + 4	BELGRADE		MT 59714	Phone no ► (406)	388-	0050)
<u> </u>		eturn with the preparer sh	own above? See instruc	tions		Yes		No
BAA		E				Form 99 0		(2008)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 2008

Open to Public Inspection

Employer identification number

SON	S	& D	AU	GH	TER:	S (F	MON	TAN	IA P	IO	NEE	ERS										81	<u>-0:</u>	<u> 19627</u>	<u>7</u>			
Par	<u>t I</u>	Re	<u>as</u>	on	for I	Pul	olic	Cha	arity	Sta	tus	s (A	ll or	ganı	zatic	วทร	mu	st c	omp	ete	e this	part) (se	e i	instruc	tions	5)		
The o	orgai	nızat	ion	ış r	ot a ¡	priv	ate f	ound	atior	n beca	aus	e it is	s: (Pl	ease	checl	k onl	ly on	e or	ganıza	atioi	n.)								
1		A cl	nurc	h, d	onve	ntıo	n of	chur	ches	or as	ssoc	ciatio	n of	churc	ches d	lescr	rıbed	ın s	ection	า 17	⁷ 0(b)(1)(A)(i).							
2		A so	choc	ol d	escrib	ed	ın se	ctio	n 170)(b)(1)	χA)(ii).	(Atta	ch So	chedu	le E.	.)												
3		A h	ospi	tal	or co	opei	ratıv	e hos	pital	servi	се	orga	nızatı	ion de	escrib	ed II	n sec	ction	170(l	b)(1)(A)(ii	i). (Att	ach S	che	dule H))			
4																									(iii) Ent		hosp	ıtal's	
		name, city, and state:																											
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)																												
6 7	X	An e	orga	nız	atıon	tha	t noi	mall	y rec		as	subst	antia								b)(1)(/ nmen		or fro	m i	the gene	eral pu	ıblıc d	lescrit	ed
8	П													Yvi).	(Com	nlete	Par	4 II Y	1										
9		An o	orga n ac	nız tıvı	ation	that	t nor	mally	y rec exem	eives ot fun	: (1 nctio) mo	re tha	an 33 nect t	3-1/3 to cert	% of	its s	upp	ort fro	d (2	2) no r	nore th	ian 33	3-1/3	ship fee	ts sup	port f	rom ar	ross
	_	Jun	e 30), 19	975 5	See	sec	tion s	50 9 (a	ı)(2). ((Co	mple	te Pa	art III.	.)										ed by the	_	nızatı	on aft	er
10	H		_			_							,												instructi	•			
11	IJ	An o	orga e pu cribi	ınız ubli es t	ation cly su he typ	org ppo ce	anız irted of sı	ed ar orga uppor	nd op anıza tıng	erate ations organ	d e de liza	xclus scrib ition	sively ed in and c	for to sect	the be ion 50 lete li	nefit 09(a) nes	of, i)(1) (11e i	to pe or se thro	erform ection ugh 11	the 509 h.	e funci 9(a)(2)	ions of	f, or c sectio	arry n 5	out the	purpo Che	oses o ck the	of one box t	or hat
		a [] Ty	/pe	I			ь		Туре	11			c [Тур	e III	– F	unct	ionally	y in	tegrat	ed			d 🗌	Тур	e III–	Other	,
е		By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).																											
f																													
g		Sind	e A	ugı	ıst 17	, 20	06,	has t	he o	rganız	zatı	on a	ccept	ted ar	ny gift	or	cont	rıbut	ion fro	om	any of	the fo	llowin	g p	ersons?				
																												Yes	No
		(i)	be	elov	, the	gov	erni	ng b	ody c	of the	sup	oport	ed or	ganız	zatıon	7	geth	er v	/ith pe	rso	ns des	scribed	ın (II)	an an	ıd (III)		g (i)		
		(ii)	а	fan	uly m	eml	oer	of a	perso	on de	scri	bed	ın (ı)	abov	/e? .								•		•		g (ii)	<u> </u>	-
		(iii)						•		•				٠,	or (II	•										11	g (iii)	<u> </u>	
<u>h</u>		Prov	/ide	the	follo	win	g inf	orma	tion	about	t the	e org	anıza	ations	s the o	orga	nızat	ion	suppo	rts									
	(f)	Nam Or	e of gani	Supp zatio	orted n			(i	i) EIN			(d	lescribe above	ed on I	anization lines 1-1 section tions))	9	orga (i)		on in co in your ning	ı. tr	he organ	ou notify ization in (i) of ipport?	n organ	iizat	s the ion in col zed in the S ?	(vil)) Amou	nt of Sup	port
						_					\perp						Ye	es	No	┸	Yes	No	Υe	s	No				
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Total																													

Schedule A (Form 990 or 990-EZ) 2008 SONS & DAUGHTERS OF MONTANA PIONEERS Page 2 Part II | Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support Calendar year (or fiscal year (d) 2007 (e) 2008 (a) 2004 (b) 2005 (c) 2006 (f) Total beginning in) > Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.') 5,795. 5,795. Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge 5,795. 5,795 4 Total, Add lines 1-3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 5,795. from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) ► (d) 2007 (f) Total (c) 2006 (e) 2008 (a) 2004 (b) 2005 5,795 5,795. 7 Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form 720 720. similar sources Net income form unrelated business activities, whether or not the business is regularly carried on Other income Do not include gain or loss form the sale of capital assets (Explain in 573 573. Part IV.) Total support. Add lines 7 through 10 7,088. 12 Gross receipts from related activities, etc (see instructions) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 81.76% 14 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f) 15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f 15 16a 33-1/3 support test - 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box **►** X and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support test - 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. 17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.
 Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

	(Complete only if you chec	ked the box on lir	ne 9 of Part I.)						
<u>Sec</u>	tion A. Public Support				,				
Caler	ndar year (or fiscal yr beginning in) >	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	3	(f) Total	
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')								
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose								
3	Gross receipts from activities that are not an unrelated trade or business under section 513								
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
5	The value of services or facilities furnished by a governmental unit to the organization without charge								
7a	Total. Add lines 1-5 Amounts included on lines 1, 2, 3 received from disqualified persons								
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000								
С	Add lines 7a and 7b								
8	Public support (Subtract line								
	7c from line 6.)								
Sec	tion B. Total Support			 	<u> </u>				
	ndar year (or fiscal yr beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 200	8	(f) Total	
	• • • • • • • • • • • • • • • • • • • •	(u) 200 T	(2) 2000	(0) 2000	(4) 2001	(3)233			
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources								
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975								
	Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on								
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)								
13 14	Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 i	s for the organiza	tion's first, second	i, third, fourth. o	r fifth tax year as	a section 50	1(c)(3)		
	organization, check this box and	stop here		, , , , , , , , , , , , , , , , , , , ,				<u> </u>	
	tion C. Computation of Pul					 ,			
15	Public support percentage for 200	08 (line 8, column	(f) divided by line	e 13, column (f))		ļ	15	%_	
16	Public support percentage from 2	2007 Schedule A,	Part IV-A, line 27g		<u> </u>		16	<u></u> %_	
	tion D. Computation of Inv								
17	Investment income percentage for				nn (f))		17	%	
18	•				•••	l	18	%	
	Investment income percentage from 2007 Schedule A, Part IV-A, line 27h								
	33-1/3 support tests - 2007. If the is not more than 33-1/3%, check	this box and stop	here. The organiz	zation qualifies as	s a publicly suppor	ted organiza	ition	d line 18	
20	Private foundation. If the organiz	ation did not ched	ck a box on line 14	4, 19a, or 19b, ch	neck this box and s	see instructio	ns		

Schedule A	(Form 990 or	· 990-EZ) 200	08 SONS	& DAUGHTI	ERS OF MC	NIANA PI	ONEERS	81-01962	277	Page 4
Part IV	Suppleme Part II, line	ntal Infor e 17a or 1	mation. Cor 7b; or Part	nplete this III, line 12.	part to prov Provide an	vide the exp ly other add	olanation re ditional info	quired by Par rmation. (see	t II, line 10; instructions)
Other I	ncome Pa	rt II. 1	Line 10							
Descrip	tion: An	nual_Bar	nguet							
2008: 5	73									
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Other Assets and Liabilities

2008

Name as Shown on Return SONS & DAUGHTERS OF MONTANA PIONEERS		nployer Identification No L-0196277
Line 24 - Other Assets:	Beginning of Year	End of Year
LOGO MERCHANDISE	0	•
Totals to Form 990-EZ, Part II, line 24	0	•
Line 26 - Total Liabilities:	Beginning of Year	End of Year

TEEW1801 SCR 04/21/08

Totals to Form 990-EZ, Part II, line 26

SONS & DAUGHTERS OF MONTANA PIONEERS	81-0196277	1
Form 990-EZ, Part I, Line 16 Other Expenses Statement		
Other expenses (describe)		
OPERATING EXPENSES	4,130.	
FRAMING/PICTURES	<u>251.</u>	
ACHIEVEMENT AWARDS	250 .	
MISC	13.	
DONATION VIRGINIA CITY PRESERVATION ALLIANCE	200.	
DONATION THOMPSON HICKMAN LIBRARY	200.	
DONATION MUSEUM OF THE NORTHERN GREAT PLAINS	350.	
Total	5,394.	
Form 990-EZ, Page 2, Part IV List of Officers, Directors, Trustees, & Key Employees Str	nt	
		l

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contribu- tions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Business Person . X				
BAMBY ROBERTS	Title			
1735 GOLDEN ST.	DIRECTOR			
HELENA MT 59601				
Foreign city	Hours/Week			
Foreign country	0.10	0.	0.	0.
Business Person . X				
DONALD R. BALL	Title			
4559 GIBSON DAHL RD.	DIRECTOR			
CLAYTON WA 99110				
Foreign city	Hours/Week			_
Foreign country	0.10	0.	0.	0.
Business Person X				
TWILA BERG	Title			
801 POLARIS WAY	DIRECTOR			
MISSOULA WA 59803			!	
Foreign city	Hours/Week		_	_
Foreign country .	0.10	0.	0.	0.

Form 990-EZ, Page 1, Part I, Line 20

Other Changes in Net Assets or Fund Balances

Description	Amount
ADJUSTMENT TO CORRECT PREVIOUS YEAR ERROR	5,260.
WADELL & REED FUND WAS CALCULATED THRU W/R HISTORY	.
REPORTS AND ADDED TO CASH ASSETS	_

5,260. Total

Supporting Statement of:

Form 990-EZ/Line 1

Description	Amount
MEMORIAL FUND DONATIONS	420.
Total	520.

Supporting Statement of:

Form 990-EZ/Line 3

Description	Amount
LIFETIME MEMBERSHIP DUES ANNUAL DUES	2,200. 3,075.
Total	5,275.

Supporting Statement of:

Form 990-EZ/Line 4

Description	Amount
WADDDELL & REED	234.
1ST INTERSTATE BANK CD 5300010924	455.
BANK INTEREST	31.

Supporting Statement of:

Form 990-EZ/Line 6a

Description	Amount
114TH ANNUAL CONVENTION	
REGISTRATION	5,009
SILENT AUCTION	590

Total _____5,599.

Form 990-EZ/Line 6b

Description	Amount
114TH ANNUAL CONVENTION MEALS/ENTERTAINMENT/MISC	5,026.
Total	5,026.

Supporting Statement of:

Form 990-EZ/Line 7a

Description	Amount
BOOK SALES	793.
LOGO MERCHENDISE	318.
Total	1,111.

Supporting Statement of:

Form 990-EZ/Line 7b

Description	Amount
GRAVE MARKERS	236.
BADGES	2,400.
Total	2,636.

Supporting Statement of:

Form 990-EZ/Line 12

Description	Amount
MEMBER GRATUITY	1,125.
Total	1,125.

Supporting Statement of:

Form 990-EZ/Line 13

Description	Amount
TAX PREP	300.

Continued

Supporting Statement of:

Form 990-EZ/Line 13

	Description	Amount
		200
Total		300.

Supporting Statement of:

Form 990-EZ/Line 22, Column (B)

Description	Amount
CHECKING - 1524	7,166.
SAVINGS - 2114	3,652.
CHECKING - 1508	2,374.
CHECKING - 1516	2,957.
WADDELL & REED ACCT	22,889.
Total	39,038.

Supporting Statement of:

Form 990-EZ/Line 28, Expenses

Description	Amount
ANNUAL BANQUET	5,022.
COGS	2,636.
MEMBER GRATUITIES	1,125.
PROFESSIONAAL FEES	300.
OPERATING/PICTURES/MISC/AWARDS/DONATIONS	5,394.
Total	14,477.

FORM 990-EZ PART IV HAS BEEN CHANGED. THE ORIGINAL LIST OF DIRECTORS WAS INCORRECT AND HAS BEEN AMMENDED. THE LIST OF DIRECTORS ON THE AMMENDED RETURN IS NOW ACCURATE.