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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2008

OMB No 1545 0052

Department of the Treasury (77)

| | evenue Service (777 | reporting requi | rements | | |
|-------------------|--|---------------------------------------|--------------------|--|---------------------------------------|
| For cale | endar year 2008, or tax year beginning | 9/01 , 2008, | and ending 8/ | 31 , 2009 | |
| | | al return Amended | return Addr | ess change | Name change |
| Use th | " | | | Employer identification | number |
| IRS lab | | ON | | 77-6148976 | |
| Otherwi print | 11.0. DON 2001 | | Ţ | | the instructions) |
| or typ | | | | 408-867-505 | 52 |
| See Spe | cific | | [7 | If exemption application | n is pending, check here |
| Instructi | ons | | Į: | 1 Foreign organizations, | check here |
| H C | heck type of organization X Section 50 | (c)(3) exempt private f | oundation | 2 Foreign organizations i | meeting the 85% test, check |
| | Section 4947(a)(1) nonexempt charitable to | rust Other taxable p | private foundation | here and attach compu | L |
| I Fa | ir market value of all assets at end of year J Acc | counting method X Ca | ash Accrual | E If private foundation st under section 507(b)(1 | |
| (fi | rom Part II, column (c), line 16) | Other (specify) | | | a 60 month termination |
| ► \$ | | . column (d) must be on | | under section 507(b)(1 | |
| Part I | Analysis of Revenue and | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | Expenses (The total of amounts in | expenses per books | income | income | for charitable |
| | columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a) | | | | purposes |
| | (see the instructions).) | | | | (cash basis only) |
| | 1 Contributions, gifts, grants, etc, received (att sch). | 700,000. | | | |
| | 2 Ck ► if the foundn is not req to att Sch B | | | | |
| | 3 Interest on savings and temporary | 3.00 | 200 | 36 | 0 |
| | cash investments | 360. | 360 | | |
| | 4 Dividends and interest from securities 5a Gross rents | 80,967. | 80,967 | 80,96 | 1. |
| | b Net rental income | | | | |
| | 6a Net gain/(loss) from sale of assets not on line 10 | , , , , , , , , , , , , , , , , , , , | | | |
| R E V | b Gross sales price for all | # | DEA | | |
| V | assets on line 6a 7 Capital gain net income (from Part IV, line 2) | | TECENT. | | |
| E N | 8 Net short-term capital gain | l ec | | | |
| | 9 Income modifications | 25 | FED | 70 | |
| Z E | 10a Gross sales less | | LD Z Z 20 | n 18! | |
| > | returns and allowances | | | | |
| SCARRED | b Less Cost of | , | UGDEM: | | |
| | goods sold | , · · · | | ' / i | |
| | c Gross profit/(loss) (att sch) | | | | |
| 77 | 11 Other income (attach schedule) | | | | · · · · · · · · · · · · · · · · · · · |
| EΒ | 12 Total. Add lines 1 through 11 | 781,327. | 81,32 | 81,32 | 7 |
| % ∞ | 13 Compensation of officers, directors, trustees, etc | 701,327. | 01,32 | . 01,52 | '` |
| έ _Γ . | 14 Other employee salaries and wages | | | | |
| · | 15 Pension plans, employee benefits | | | | |
| 2010 | 16a Legal fees (attach schedule) SEE ST 1 | 3,755. | 3,75 | 3,75 | 5. 3,755. |
| | b Accounting fees (attach sch) SEE ST 2 | 2,000. | 2,000 | | |
| M I N | c Other prof fees (attach sch) | | | 1 | |
| O I P S | 17 Interest | | | | |
| E T | 18 Taxes (attach schedule) SEE STMT 3 | 1,010. | | | |
| E TRA | 19 Depreciation (attach | | | | |
| i i | sch) and depletion | | | | |
| N V G E | 20 Occupancy 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| A E N X D P | 23 Other expenses (attach schedule) | | | | - |
| E N | SEE STATEMENT 4 | 116,000. | 116,000 | 116,00 | 0. 116,000. |
| Š | 24 Total operating and administrative | | | | |
| Š | expenses. Add lines 13 through 23 | 122,765. | 121,75 | 5. 121,75 | |
| | 25 Contributions, gifts, grants paid STMT 5 | 145,200. | | | 145,200. |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 267,965. | 121,75 | 5. 121,75 | 5. 266, 955. |
| | 27 Subtract line 26 from line 12: | 201,303. | 121,13 | ,, 121, 73 | 200, 333. |
| | a Excess of revenue over expenses | | 1 | | |
| | and disbursements | 513,362. | | | |
| | b Net investment income (if negative, enter -0-). | | |). | |
| | C Adjusted net income (if negative, enter -0) | | L | | 0. |
| RAA F | or Privacy Act and Paperwork Reduction A | ct Notice see the instru | ections | FF 405041 09/17/08 | Form 990-PF (2008) |

Page 2

| Part | П | Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only | Beginning of year | End o | of year |
|------------------|----------|--|---------------------------|---------------------------------------|-----------------------|
| Part | 4 | Column should be for end-of year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 1,519,520. | 3,979,047. | 3,979,047. |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | | |
| | | Less allowance for doubtful accounts | i | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions). | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | |
| Ą | | Less allowance for doubtful accounts | | | |
| Š | 8 | Inventories for sale or use | | | |
| A S E T | 9 | Prepaid expenses and deferred charges | | | |
| Ś | 10 | a Investments – U.S. and state government obligations (attach schedule) | | | |
| | | b Investments — corporate stock (attach schedule) . | 4,021,678. | 1,677,943. | 1,489,202. |
| | ł | c Investments — corporate bonds (attach schedule) | | | |
| | 11 | Investments — land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments – other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment. basis ▶ | ~ | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 16 | | 5,541,198. | 5,656,990. | 5,468,249. |
| Ļ | 17 | Accounts payable and accrued expenses | | | |
| Ä | 18 | Grants payable | | | } |
| B | 19 | Deferred revenue | | | |
| ı l | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| Ī | 21 | Mortgages and other notes payable (attach schedule) | | | |
| I | 22 | Other liabilities (describe | | |] |
| Ė | ,,, | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| <u> </u> | 23 | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | 0. | | |
| N F | 24 | · | | | |
| EU | 25 | | | · · · · · · · · · · · · · · · · · · · | 1 |
| ' D | | Permanently restricted | | | 1 |
| A B S A L T A | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | _ |
| SAEL | 27 | Capital stock, trust principal, or current funds | | | _ |
| S N C | 28 | | | | 4 |
| O E R S | 29 | , | 5,541,198. | 5,656,990. | 4 |
| RS | 30 | | 5,541,198. | <u>5,656,990.</u> | 1 |
| | 31 | Total liabilities and net assets/fund balances (see the instructions) | 5,541,198. | 5,656,990. | |
| Part | : 111 | Analysis of Changes in Net Assets or Fund Balance | | 2,000,000. | |
| | | | | aroo with | |
| 1 | end | al net assets or fund balances at beginning of year – Part II, colu -of-year figure reported on prior year's return) | ımn (a), iine 30 (must aç | gree with 1 | 5,541,198. |
| 2 | | er amount from Part I, line 27a | | 2 | 513,362. |
| 3 | | r increases not included in line 2 (itemize) | | 3 | |
| 4 | | lines 1, 2, and 3 | | 4 | 6,054,560. |
| 5 | | eases not included in line 2 (itemize) SEE STATEMENT | 6 | 5 | 397,570. |
| 6 | | al net assets or fund balances at end of year (line 4 minus line 5) | | | 5,656,990. |
| BAA | | | | | Farm 000 BE (2009) |

| (a) List and descri | be the kind(s) of property sold (e g , re use, or common stock, 200 shares ML | al estate, (b) | How acquired Purchase | (c) Date acquired (month, day, year) | (d) Date sold (month day, year) |
|--|---|--|---|---|--|
| 1a N/A | | | O — Donation | | |
| b | | | | | |
| С | | | | | _ |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | |
| а | | | | | |
| <u>b</u> | | | | · · · · · · · · · · · · · · · · · · · | |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| | wing gain in column (h) and owned by | | — , | (I) Gains (Coli Jain minus column (I | umn (h) |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (ı) over column (ı), ıf any | th: | an -0-) or Losses (fi | om column (h)) |
| <u>a</u> b | | · · · · · · · · · · · · · · · · · · · | | | |
| С | | | | | |
| d | 1 | | | | |
| e | | | | | |
| · | r (loss) as defined in sections 1222(5) ne 8, column (c) (see the instructions) | | 3 | | |
| Part V Qualification Under Optional use by domestic private the private of the Part V Qualification Under V Qu | er Section 4940(e) for Reduced ate foundations subject to the section 4 ethis part blank | | | | |
| Part V Qualification Under For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set of 'Yes,' the foundation does not qualify the set of 'Yes,' the 'Yes | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable am ualify under section 4940(e) Do not cor | 940(a) tax on net investment ount of any year in the base p nplete this part | income) | Yes | X No |
| Part V Qualification Under (For optional use by domestic privation of section 4940(d)(2) applies, leaved was the foundation liable for the section of the foundation does not qualify the foun | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable am | 940(a) tax on net investment ount of any year in the base p nplete this part | period? | Yes (d) Distributior umn (b) divided | n ratio |
| Part V Qualification Under For optional use by domestic private f section 4940(d)(2) applies, leaved was the foundation liable for the set of 'Yes,' the foundation does not qualified to be a section of the set | ate foundations subject to the section 4 ethis part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not cont in each column for each year; see the (b). Adjusted qualifying distributions | ount of any year in the base property the instructions before making a concentration of the property of the pr | period? any entries s (col | (d) Distribution | n ratio by column (c) |
| Part V Qualification Under For optional use by domestic private section 4940(d)(2) applies, leaved as the foundation liable for the set of 'Yes,' the foundation does not qualified to the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2007 | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable am ualify under section 4940(e) Do not con it in each column for each year; see the Adjusted qualifying distributions 270,828. | ount of any year in the base property in the base p | period? any entries s (col | (d) Distribution | n ratio by column (c); 0.04962 |
| Part V Qualification Under For optional use by domestic private from the section 4940(d)(2) applies, leaved Was the foundation liable for the set of 'Yes,' the foundation does not qualified to the set of the s | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e) Do not cont in each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. | ount of any year in the base property this part in the base property in | period? any entries s (col 080. 730. | (d) Distribution | n ratio by column (c); 0.04962 0.04695 |
| Part V Qualification Under For optional use by domestic private from the section 4940(d)(2) applies, leave the foundation liable for the set of 'Yes,' the foundation does not qualified the section and the section of | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not cont in each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. | ount of any year in the base property this part instructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, | period? any entries s (col 080. 730. 253. | (d) Distribution | 0.04962 0.04695 0.05005 |
| Part V Qualification Under For optional use by domestic private from the section 4940(d)(2) applies, leaved was the foundation liable for the set of 'Yes,' the foundation does not qualified to the set of the s | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e) Do not cont in each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. | ount of any year in the base property this part in the base property in | period? any entries s (col 080. 730. 253. 401. | (d) Distribution | 0.04962 0.04695 0.05005 0.05163 |
| Part V Qualification Under For optional use by domestic private from the section 4940(d)(2) applies, leaved was the foundation liable for the set of 'Yes,' the foundation does not qualified to the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2007 2006 2005 2004 | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not cont in each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. | ount of any year in the base property in the base p | period? any entries s (col 080. 730. 253. 401. | (d) Distribution | 0.04962 0.04695 0.05005 0.05163 0.04761 |
| Part V Qualification Under (For optional use by domestic prival) If section 4940(d)(2) applies, leave Was the foundation liable for the set If 'Yes,' the foundation does not qualified to the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio for | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not cont in each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the | period? any entries s (col 080. 730. 253. 401. | (d) Distribution | 0.04962 0.04695 0.05005 0.05163 0.04761 |
| Part V Qualification Under (For optional use by domestic privation of section 4940(d)(2) applies, leave Was the foundation liable for the set of 'Yes,' the foundation does not qualified the set of 'Yes,' the foundation does no | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not continuous time each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. 115,072. | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the years | period? any entries s (col., 100, 100, 100, 100, 100, 100, 100, 10 | (d) Distribution umn (b) divided | 0.04962 0.04695 0.05005 0.05163 0.04761 0.24587 |
| Part V Qualification Under For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not que 1 Enter the appropriate amoun (a) Base period years Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not continuous time each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. 115,072. | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the years | ncome) period? any entries (col., 100, 100, 100, 100, 100, 100, 100, 10 | (d) Distribution umn (b) divided | 0.04962 0.04695 0.05005 0.05163 0.04761 0.24587 0.04917 |
| Part V Qualification Under (For optional use by domestic privation of section 4940(d)(2) applies, leaved was the foundation liable for the set of 'Yes,' the foundation does not qualificate the appropriate amount (a) Base period years (a) Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation of the second o | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not continuous time each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. 115,072. | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the years | nncome) period? any entries (col., 730., 253., 401., 917., 2 3 4 | (d) Distribution umn (b) divided | 0.04962 0.04695 0.05005 0.05163 0.04761 0.24587 0.04917 |
| Part V Qualification Under (For optional use by domestic privation of section 4940(d)(2) applies, leaved was the foundation liable for the set of 'Yes,' the foundation does not qualificate the appropriate amount (a) Base period years (a) Calendar year (or tax year beginning in) 2007 2006 2005 2004 2003 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation of the second o | ate foundations subject to the section 4 e this part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not continuous time each column for each year; see the (b) Adjusted qualifying distributions 270,828. 182,500. 173,500. 147,227. 115,072. the 5-year base period — divide the toton has been in existence if less than 5 aritable-use assets for 2008 from Part | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the years | mperiod? any entries s (col., 100, 100, 100, 100, 100, 100, 100, 10 | (d) Distribution umn (b) divided | 0.04962 0.04695 0.05005 0.05163 0.04761 0.24587 0.04917 3,465,718 |
| Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave of section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(| ate foundations subject to the section 4 ethis part blank ection 4942 tax on the distributable amualify under section 4940(e). Do not cont in each column for each year; see the (b) Adjusted qualifying distributions. 270, 828. 182, 500. 173, 500. 147, 227. 115, 072. the 5-year base period — divide the tolon has been in existence if less than 5 aritable-use assets for 2008 from Part income (1% of Part I, line 27b) | ount of any year in the base proplete this part enstructions before making a (c) Net value of noncharitable-use asset 5, 458, 3, 886, 3, 466, 2, 851, 2, 416, tall on line 2 by 5, or by the years | nncome) period? any entries (col., 730., 253., 401., 917., 2 3., 4 5., 6 | (d) Distribution umn (b) divided | n ratio |

| Form 990-PF (2008) GROSSBERG ABRAMS FOUNDATION 77-6148976 | | P | <u>age 4</u> |
|---|--------------|----------------|--------------|
| Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instruc | ions) | | |
| 1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1. | | | |
| Date of ruling letter (attach copy of ruling letter if necessary – see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, | | | 0. |
| check here ► X and enter 1% of Part I, line 27b | | | |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | |
| foundations only Others enter -0-) | | | <u>0.</u> |
| 3 Add lines 1 and 2 | | | 0. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | | 0. |
| 6 Credits/Payments | | | |
| a 2008 estimated tax pmts and 2007 overpayment credited to 2008 6a 1,828. | | | |
| b Exempt foreign organizations — tax withheld at source 6b | | | |
| c Tax paid with application for extension of time to file (Form 8868) | | | |
| d Backup withholding erroneously withheld | | | |
| 7 Total credits and payments Add lines 6a through 6d | | 1,8 | <u> 128.</u> |
| 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached | | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 0. |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | | 1,8 | 328. |
| 11 Enter the amount of line 10 to be Credited to 2009 estimated tax 1,828. Refunded 11 | | | <u>0.</u> |
| Part VII-A Statements Regarding Activities | | V1 | NI. |
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | 1. | Yes | No X |
| participate or intervene in any political campaign? | 1 a | | |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | 1 b | | Х |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | | |
| c Did the foundation file Form 1120-POL for this year? | 1 c | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| (1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | | |
| foundation managers. > \$ 0. | | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | Х |
| If 'Yes,' attach a detailed description of the activities | | | - |
| | | | |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 3 | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4b | N | /A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| If 'Yes,' attach the statement required by General Instruction T. | | | |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| By language in the governing instrument, or | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict | | | |
| with the state law remain in the governing instrument? | 6 | <u>X</u> | ļ |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | 7 | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see the instructions). CA | | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i> | 8b | Х | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) | | | |
| for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | 9 | . - | Х |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses SEE STATEMENT 7 | 10 | Х | |
| BAA | rm 99 | 0-PF | (2008) |

Form 990-PF (2008)

| Form 990-PF (2008) GROSSBERG ABRAMS FOUNDATION Part VII-A Statements Regarding Activities Continues | | 77-6 | 5148976 | F | Page 5 |
|--|---|-------------------------------|--------------|--------------|------------|
| 11 At any time during the year, did the foundation, directly o within the meaning of section 512(b)(13)? If 'Yes', attach | or indirectly, own a controlled entity | , <u> </u> | 11 | | х |
| 12 Did the foundation acquire a direct or indirect interest in a August 17, 2008? | any applicable insurance contract t | before | 12 | | х |
| 13 Did the foundation comply with the public inspection requ | | d exemption applicat | ion? 13 | Х | |
| Website address ► N/A 14 The books are in care of ► ISAAC N. ABRAMS | | Telephone no | | 5052 | |
| Located at ► <u>PO_BOX_2067_SARATOGA_CA_</u> 15 Section 4947(a)(1) nonexempt charitable trusts filing Form | m 990-PF in lieu of Form 1041 — C | ZIP + 4 ► <u>950</u> * | 70 N, | | <u>-</u> - |
| and enter the amount of tax-exempt interest received or | accrued during the year | ▶ 1 | 1 | | N/A |
| Part VII-B Statements Regarding Activities for WI File Form 4720 if any item is checked in the 'Yes' column | | quired | | | LNa |
| 1a During the year did the foundation (either directly or indir | • | | | Yes | No |
| (1) Engage in the sale or exchange, or leasing of proper | * * | Yes | XNo | | |
| (2) Borrow money from, lend money to, or otherwise extendisqualified person? | end credit to (or accept it from) a | Yes | XNo | | |
| (3) Furnish goods, services, or facilities to (or accept the | em from) a disqualified person? | Yes | X No | | |
| (4) Pay compensation to, or pay or reimburse the expens | ses of, a disqualified person? | XYes | No | | |
| (5) Transfer any income or assets to a disqualified perso for the benefit or use of a disqualified person)? | on (or make any of either available | Yes | XNo | | |
| (6) Agree to pay money or property to a government office foundation agreed to make a grant to or to employ the of government service, if terminating within 90 days) | ne official for a period after termina | ation | XNo | | |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail Regulations section 53 4941(d)-3 or in a current notice re Organizations relying on a current notice regarding disas' | egarding disaster assistance (see th | escribed in he instructions)? | | b | X |
| | | | | | |
| c Did the foundation engage in a prior year in any of the activate were not corrected before the first day of the tax year | cts described in Ta, other than exc ar beginning in 2008? | epted acts, | 1 | с | X |
| 2 Taxes on failure to distribute income (section 4942) (does private operating foundation defined in section 4942(j)(3) | s not apply for years the foundation or 4942(j)(5)) | n was a | | | |
| a At the end of tax year 2008, did the foundation have any and 6e, Part XIII) for tax year(s) beginning before 2008? If 'Yes,' list the years ▶ 20, 20, 20, | · | Yes | X No | | |
| b Are there any years listed in 2a for which the foundation (relating to incorrect valuation of assets) to the year's unall years listed, answer 'No' and attach statement — see | distributed income? (If applying se | | 2 | b N | I/A |
| c If the provisions of section 4942(a)(2) are being applied t 20, 20, 20 | to any of the years listed in 2a, list | the years here | | | |
| 3a Did the foundation hold more than a 2% direct or indirect enterprise at any time during the year? | t interest in any business | . Yes | X No | | |
| b If 'Yes,' did it have excess business holdings in 2008 as a or disqualified persons after May 26, 1969, (2) the lapse of by the Commissioner under section 4943(c)(7)) to dispos (3) the lapse of the 10-, 15-, or 20-year first phase holding determine if the foundation had excess business holdings | of the 5-year period (or longer peri e of holdings acquired by gift or be ig period? <i>(Use Schedule C, Form</i> | od approved equest; or | 3 | s b N | I/A |

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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

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|--|--|--|--|---------------------------|--------------------|
| Part VII-B Statements Regarding Activit | | n 4720 May Be Requ | uired (continued) | | |
| 5a During the year did the foundation pay or incu | = | | | | |
| (1) Carry on propaganda, or otherwise attempt | ot to influence legislation | on (section 4945(e))? | Yes X | No | |
| (2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra | lic election (see sectionation drive? | n 4955), or to carry | Yes X | 1 6 | |
| (3) Provide a grant to an individual for travel, | study, or other similar | purposes? | Yes X | No | |
| (4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section | han a charitable, etc, o i 4940(d)(2)? (see instri | rganization described uctions) | Yes X | No | |
| (5) Provide for any purpose other than religio educational purposes, or for the prevention | us, charitable, scientific in of cruelty to children | c, literary, or or animals? | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or ir (see instructions)? | the transactions fail to a current notice regar | qualify under the exceptions disaster assistance | tions | 5 b | N/A |
| Organizations relying on a current notice rega | irding disaster assistan | ce check here | ▶ 🗌 | | |
| c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon | the foundation claim ex sibility for the grant? | cemption from the | N/A Yes | No | |
| If 'Yes,' attach the statement required by Reg | ulations section 53 494 | 5-5(d) | | | |
| 6a Did the foundation, during the year, receive a on a personal benefit contract? | ny funds, directly or ind | directly, to pay premiums | Yes X | No | |
| b Did the foundation, during the year, pay prem | • | ctly, on a personal bene | fit contract? | 6ь | X |
| If you answered 'Yes' to 6b, also file Form 88 | | haratta kan k | | . | |
| 7a At any time during the tax year, was the found | | | | No 7b | N/A |
| Part VIII Information About Officers, D | irectors. Trustees. | Foundation Manage | ansaction? ners. Highly Paid F | mployees | NYA |
| and Contractors | | | | | , |
| 1 List all officers, directors, trustees, foundation | T | T | ructions). | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | |
| ISAAC ABRAMS | TRUSTEE | 0. | 0. | | 0. |
| PO BOX 2067 | 1.00 | | | } | |
| SARATOGA, CA 95070 | | | | | |
| _GEORGIA_ABRAMS | TRUSTEE | 0. | 0. | | 0. |
| PO BOX 2067 | 1.00 | | | | |
| SARATOGA, CA 95070 | | | | | |
| | | | | | |
| | - | | , , , , , , , | | |
| 2 Compensation of five highest-paid employee | es (other than those inc | l cluded on line 1— see ir | structions). If none, e | nter 'NONE.' | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | account, wances |
| NONE | | | Compensation | | |
| | | | | | |
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| | | | | | |
| | <u> </u> | <u> </u> | | | |
| Total number of other employees paid over \$50,000 | | | <u> </u> | | 0 |
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Total. Add lines 1 through 3

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0.

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.' (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation TAMARA ABRAMS 50 SUNSET LANE BERKELEY, CA 94708 MANAGEMENT 58,000. DARYL ABRAMS 257 MORADA LANE SANTA BARBARA, CA 93105 MANAGEMENT 58,000. Total number of others receiving over \$50,000 for professional services 0 Part IX-A | Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses N/A Part IX-B | Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A All other program-related investments. See instructions

| see instructions.) | oreign i | oundations, |
|---|----------|-------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities | 1 a | 1,649,328. |
| b Average of monthly cash balances | 1 b | 1,869,167. |
| c Fair market value of all other assets (see instructions) | 1 c | |
| d Total (add lines 1a, b, and c) | 1 d | 3,518,495. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| (attach detailed explanation) 1 e 0. | | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 3,518,495. |
| 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 52,777. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 3,465,718. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 173,286. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper and certain foreign organizations check here ► □ and do not complete this part XI □ and | | oundations |
| 1 Minimum investment return from Part X, line 6. | 1 | 173,286. |
| 2a Tax on investment income for 2008 from Part VI, line 5 | | |
| b Income tax for 2008 (This does not include the tax from Part VI) . 2b |] | |
| c Add lines 2a and 2b | 2 c | |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 173,286. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 173,286. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 173,286. |
| Part XII Qualifying Distributions (see Instructions) | | |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1 a | 266,955. |
| b Program-related investments — total from Part IX-B | 1 b | · |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) | 3 a | |
| b Cash distribution test (attach the required schedule). | 3 b | |
| 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 266,955. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 266,955. |
| | | |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2007 | (c) 2007 | (d) 2008 |
|---|---------------------------------------|----------------------------|--------------------|--------------------|
| 1 Distributable amount for 2008 from Part XI, line 7 | | | | 173,286. |
| 2 Undistributed income, if any, as of the end of 2007 | | | | 170,200. |
| a Enter amount for 2007 only | | | 101,977. | |
| b Total for prior years 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2008 | | | | |
| a From 2003. | | | | |
| b From 2004 | · · | | | |
| c From 2005. | | | | |
| d From 2006 | | | | |
| e From 2007 f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2008 from Part | 0. | | | |
| XII, line 4 ► \$266, 955. | | | | |
| a Applied to 2007, but not more than line 2a | | | 101,977. | |
| | | | | |
| Applied to undistributed income of prior years (Election required — see instructions) | | 0.] | | |
| c Treated as distributions out of corpus | | | | |
| (Election required – see instructions) | 0. | | | |
| d Applied to 2008 distributable amount | | | | 164,978. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2008 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| | | | | |
| 6 Enter the net total of each column as | | | | |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| • | ļ | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0.1 | | |
| c Enter the amount of prior years' undistribut- | · · · · · · · · · · · · · · · · · · · | | | |
| ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions. | | 0. | | |
| e Undistributed income for 2007 Subtract line 4a from | | | _ | |
| line 2a Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2008 Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2009. | | | | 8,308. |
| 7 Amounts treated as distributions out of | | | | 0,300. |
| corpus to satisfy requirements imposed | | | | |
| by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | |
| • | | | | |
| 8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2009. | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | _ |
| 10 Analysis of line 9 | | | | |
| a Excess from 2004 | 4 | | | |
| b Excess from 2005 | 4 | | | |
| c Excess from 2006 | 4 | | | |
| d Excess from 2007 | ł | | | |
| e Excess from 2008 | <u> </u> | <u> </u> | | |

| Part XV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A | Form 990-PF (2008) GROSSBERG ABRAMS | | | | 77-6148976 | 5 Page 10 | | |
|--|--|--|---|---|---|------------------------------------|--|--|
| is effective for 2008, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 2 a Finer the lesser of the adjusted net immore them Part 1 or the minimum each year lasted b 85% of line 2 c Qualifying distributions from Part X for each year lasted d Amounts included in line 2 to it used directly for it throe control of the part X for each year lasted d Amounts included in line 2 to it used directly for it throe control of the part X for each year lasted d Amounts included in line 2 to it used directly for it throe control of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the part X for it is a formation of the formation of the part X for it is a formation of the form | Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) | | | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for seek perior Part I or the minimum investment return from Part X for seek perior in Seek perior in Part X for Seek perior in Seek perior in Part X for Seek perior in Seek perior in Part X for Seek perior in Seek perior in Part X for Seek perior in P | is effective for 2008, enter the date of the ruling | | | | | | | |
| income from Part Lor the minimum investment return from Part X for investment for the conduct of the part which is the part of the part | | | erating foundation d | | 4942(j)(3) or | 4942(j)(5) | | |
| investment return from Part X for each year listed b 85% of line 2a Coulstying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 not used directly for active conduct of rearry activities Coulstying distributions and decirectly of active conduction of the property activities Coulstying distributions and decirectly of active conduction of the property activities Coulstying distributions and decirectly of active conduction of the property activities Coulstying distributions and decirectly of the property of the p | | | 42.0007 | | 4,0000 | 4-X - 1 - 1 | | |
| c Cualifying distributions from Part XII, line 4 for each year Islated d Amounts included in line 2 not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or of not the alternative test relied upon a "Assets atternative test relied upon a "Assets atternative test are neter" (1) Value of all assets (2) Value of sasets qualifying under section 4942(0)3(Biy). Endowment alternative start - enter 2/3 of minimum investment return shown in Part X, line 6 for each pair stated (1) Total support other than gross investment income (interest, on securities blans; section 512(a)(5)), or royalities) on securities blans; section 512(a)(5), or royalities) (2) Support from general pablic and 5 or miner exempt organization as provided in section 4942(0)(3)(Biy). (3) Largest amount of support from an exempt organization as provided in section 4942(0)(3)(Biy). (3) Largest amount of support from an exempt organization as provided in section 4942(0)(3)(Biy). (3) Largest amount of support from an exempt organization as provided in section 507(a)(2) in line for each section 507(a)(a) in line for each section 507(a)(| investment return from Part X for | (a) 2008 | (b) 2007 | (c) 2006 | (a) 2005 | (e) I otal | | |
| ine 4 for each year listed d Annous nicided in line 2 and sad directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2 3 Complete 3a, b, or c for the alternative test relied upon a Assets' alternative test – enter (1) Value of all assets (2) Value of assets qualifying under section 4942(0)(3(9)) b Endowment alternative test – enter (2) of minimum insettlent stent shown in Part X, line 6 for each year listed C Support 'alternative test – enter (1) Total support other than gross investiment income (interest, dividednos, rents, payments of 2(2(a)(5)), or royalties) (2) Support from general public and 5 or not seempt organization as royalte in section 454(0)(3(3(8))) (3) Largest amount of support from an exempt organization serviced in section 454(0)(3(3(8))) (4) Gross investiment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before it close of any lax year (out only if they have contributed more than 35,000) (See section 507(0)(2)) NOKE b List any managers of the foundation who have contributed more than 35,000 (See section 507(0)(2)) NOKE c Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here Y [X] if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions. b The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | | | | | | | | |
| for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a Assets' alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 9492(0)(3(9)) b Endowment alternative test - enter (2) of minimum insetter iterative test - enter (2) Total support other than gross investment income (interest, dividends, rents, payments of 12(a)(9)), or royalities) (2) Support from general public and 5 or size and several programment income (interest, dividends, rents, payments of (3) Largest amount of Support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any filme during the year - see Instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any fax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any fax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any fax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here * X of the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions. a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | line 4 for each year listed | | | | | | | |
| for active conduct of exempt activities Subtract the re2 of from the 2 3 Complete 3a, b, or of or the alternative test relied upon a "Assets' alternative test — enter (1) Value of all assets (2) Value of all assets (3) Value of assets qualifying under section 4942()(3(8)(6)) b "Endownerd alternative test — enter 2(3 of minimum insettiner test in sensition in 241 X, line 6 for each yea itself (7) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general police and 5 or more exempt organizations as provided in settin 4942()(3(8)(8)) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE 5 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. Check here * X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see instructions) to individuals or organiza | d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| alternative test relied upon a 'Assets' alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(B)(i) b Endowment alternative test - enter 2/3 of minimum investment team swom in Part X, line of fixe each year laternative test - enter (2) of minimum investment record interest, line of fixe each year laternative test - enter (1) Total support other than gross investment income (inderest, dividends, rents, payments) 512(a)(5), or royaltees) (2) Support florm general public and 5 or more exempt organizations as provided in section 4942(x)(5)(6)). (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2)) B List any managers of the foundation who own 10% or more of the stock of a corporation (or an equality large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here * X if the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete tiems 2a, b., c., and d b The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | for active conduct of exempt activitiés Subtract line 2d from line 2c | | | | | | | |
| (1) Value of all assets (2) Value of assets qualifying under section 4942(0)(3(B)(0) b Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line for each year listed c Support alternative test - enter (1) Total support other than gross investment income (indrest, dividends, rents, payments on securities loans (section \$12(a)(5)), or royalties) (2) Support from general public and 5 or more eaempt organizations as provided in section 4942(0)(3(b)). (3) Largest amount of support from an exempt organization are seen assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a lust any managers of the foundation who have contributed more than \$5,000 (See section \$507(d)(2)) NONE 5 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equality large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | | | | | |
| 2) Value of assets qualifying under section 4942(J)(3)(3)(3)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5)(5) | a 'Assets' alternative test — enter | | | | | | | |
| section 4942(2)(3(B)(B)(B)(B)(B)(B)(B)(B)(B)(B)(B)(B)(B)(| | ļ | | <u> </u> | | | | |
| minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test — enter (1) Total support other than gross Tovestment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more evern organizations as provided in section 492(a)(5)), or royalities) (3) Largest amount of support from an exempt organization of support from an exempt organization of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partinership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here X if the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | section 4942(j)(3)(B)(i) | } | | | ļ | | | |
| (1) Total support other than gross Investment income (interests Investment income (interests on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(X)(3/8X)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$07(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | minimum investment return shown in Part X, | | | | | | | |
| investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 492(a)(50)(b)(ii) (3) Largest amount of support from an exempt organization (SOP)(b)(iii) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b. c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. | c 'Support' alternative test — enter | | | | | | | |
| more exempt organizations as provided in section 4942(i)(3)(8)(8)(1)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3) | investment income (interest, dividends, rents, payments on securities loans (section | | | | | | | |
| an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \times \int \int \int if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | more exempt organizations as provided | | | | | | | |
| Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 | | | | | | | | |
| assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | | | | | |
| a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | Part XV Supplementary Information assets at any time during the | (Complete this ne year — see ir | part only if the nstructions.) | organization h | ad \$5,000 or mo | re in | | |
| a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | a List any managers of the foundation who close of any tax year (but only if they have | n gers: have contributed more re contributed more | nore than 2% of the than \$5,000) (See | total contributions section 507(d)(2)) | received by the foun | dation before the | | |
| Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines. | a partnership or other entity) of which the | own 10% or more a foundation has a | of the stock of a cor 10% or greater inter | rporation (or an equest. | ually large portion of | the ownership of | | |
| b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | Check here X if the foundation only requests for funds. If the foundation mak | makes contribution | s to preselected cha | arıtable organizatior | ns and does not acce ganizations under oth | ept unsolicited ner conditions, | | |
| c Any submission deadlines | a The name, address, and telephone numb | er of the person to | whom applications | should be addresse | ed | | | |
| | b The form in which applications should be | submitted and info | ormation and materia | als they should incl | ude. | | | |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | c Any submission deadlines | | | | | | | |
| | d Any restrictions or limitations on awards, | such as by geogra | phical areas, charita | able fields, kinds of | institutions, or other | factors | | |

| 3 ' Grants and Contributions Paid During the Ye | t | ······································ | | |
|---|--|--|----------------------------------|--|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | substantial contributor | recipient | CONTINUEDION | |
| a Paid during the year | | | | |
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| Total | | | ▶ 3t | <u> </u> |

Part XVI-A Analysis of Income-Producing Activities

| Enter o | ross amounts unless otherwise indicated | Unrelated | d business income | Excluded by | section 512, 513, or 514 | |
|-------------------------|--|--|---------------------------------------|--------------------------|--------------------------|--|
| | rogram service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exempt function income (see the instructions) |
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| f - | | | · · · · · · · · · · · · · · · · · · · | | | |
| q F | ees and contracts from government agencies | 1 | | | | |
| - | lembership dues and assessments | | | | " | |
| 3 In | terest on savings and temporary cash investments | | | 14 | 360. | |
| | ividends and interest from securities | | | 14 | 80,967. | |
| 5 N | let rental income or (loss) from real estate | | | | <u> </u> | |
| a D | ebt-financed property | | | | | |
| | lot debt-financed property | | | | | |
| | et rental income or (loss) from personal property | | | | | |
| | Other investment income | | | | | |
| | ain or (loss) from sales of assets other than inventory | | | | | |
| | let income or (loss) from special events | | | | | |
| | Gross profit or (loss) from sales of inventory | | | | • | |
| | Other revenue | | | | | |
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| e e | | | | 1 1 | | |
| | | | | | 01 207 | |
| · - | subtotal. Add columns (b), (d), and (e) | | | 1 1 | 81,32/. | l |
| 12 S | Subtotal Add columns (b), (d), and (e) | | | <u> </u> | 81,327. 13 | |
| 12 S | otal. Add line 12, columns (b), (d), and (e) | alculations) | | | | 81,327. |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify contains to the contains t | | shwart of Evans | at Burnos | 13 | |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) | | shment of Exem | pt Purpos | 13 | |
| 12 S 13 T (See w | otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify columns. (VI-B Relationship of Activities to the | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w Part) | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
| 12 S 13 T (See w | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
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| 12 S 13 T (See w Part) | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
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| 12 S 13 T (See w Part) | Total. Add line 12, columns (b), (d), and (e) corksheet in the instructions for line 13 to verify columns. We replace the instructions for line 13 to verify columns. Explain below how each activity for which is accomplishment of the foundation's exempt. | Accompli | | | 13 9s | 81,327. |
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| desc | | f the Code (ot | ngage in any of the followi her than section 501(c)(3) | | | , | | 163 | |
|----------------|---|------------------|--|---|--|------------------------|-----------------------------|-----------|----------|
| a Trans | sfers from the reporting | foundation to | a noncharitable exempt or | ganization of | | | | | |
| (1) | Cash | | | | | 1 | 1 a (1) | | X |
| (2) | Other assets | | | | | . [| 1 a (2) | | X |
| b Othe | r transactions | | | | | | | | |
| (1) 9 | Sales of assets to a nonc | charitable exe | mpt organization | | | | 1 b (1) | | <u>X</u> |
| (2) F | Purchases of assets from | n a noncharita | ble exempt organization | | | | 1 b (2) | | X |
| (3) F | Rental of facilities, equip | ment, or other | assets | | | | 1 b (3) | | X |
| (4) F | Reimbursement arrangen | nents | | | | | 1 b (4) | | X |
| (5) l | oans or loan guarantees. | 6 | | | | | 1 b (5) | | _X_ |
| (6) F | Performance of services | or membersh | p or fundraising solicitation | ns | | | 1 b (6) | | <u>X</u> |
| c Shar | ing of facilities, equipme | ent, mailing lis | ts, other assets, or paid er | nployees | | L | 1c | | <u>X</u> |
| the c | loods, other assets, or si | ervices aiven | complete the following sch by the reporting foundation now in column (d) the valu | If the found | ation received less | than fair market | value in | ue of | |
| a) Line no | (b) Amount involved | (c) Name o | f noncharitable exempt organization | on (d) | Description of transfer | s, transactions, and s | haring arran | gement | s |
| I/A | | | | | | | | | |
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| desc | ribed in section 501(c) o | f the Code (of | ated with, or related to, on ther than section 501(c)(3) | e or more tax) or in section | -exempt organizati i 527? | ons | Yes | X | No |
| D IT YE | es,' complete the following | | (L) T | | (2) D | | A. a. a. a. la a. | | |
| 1/7 | (a) Name of organization | on | (b) Type of organi | zation | (c) D | escription of rela | tionsnip | | |
| 1/A | · <u></u> | | | | | · | | | |
| . —- | | | | | | · | | | |
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| Under per | natties of perfury, I declare that Declaration of preparer (other th | have famined th | is return, including accompanying s uciary) is based on all information of | chedules and state of which preparer I | ements, and to the best on as any knowledge | f my knowledge and be | elief, it is true | e, correc | t, and |
| | | //W | | 1.7 | 2-12-10 > | TRus | Leo | | |
| Sin | peture of officer or trustee | <i>V</i> | | Date | | Title | v — Ţ | | |
| | , | 1 | · · · · · · · · · · · · · · · · · · · | Dat | e I | Prepa | rer's Identify | ing num | ber. |
| Paid Pre- | Preparer's signature | M | | 2 | Ch sel | eck if (See : | Signature in 1747081 | the inst | rs) |
| parer's | | | CIATES CPA | | EII | ▶ 77-049 | 1567 | | |
| Use Only | yours if self- employed), address, and | THE ALAM | | | | | | | |
| <u> </u> | ZIP code SAN | JOSE, CA | 95126-2305 | | Ph | one no ► (40 | 8) 288 | | |
| AA | | | | | | | Form 99 | 0-PF | (2008) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ and 990-PF ► See separate instructions. OMB No 1545 0047

2008

| Name of the organization | | Employer identification number | | | |
|---|--|--|--|--|--|
| GROSSBERG ABRAMS FOUNDATION | N | 77-6148976 | | | |
| Organization type (check one) | | | | | |
| Filers of: | Section: | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not trust | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | |
| Form 990-PF | X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation | | | | |
| Check if your organization is covered by the Gen boxes for both the General Rule and a Spe | eral Rule or a Special Rule (Note: Only a section 501(c)(7), scial Rule See instructions) | (8), or (10) organization can check | | | |
| General Rule – X For organizations filing Form 990, 990-contributor (Complete Parts I and II) | EZ, or 990-PF that received, during the year, \$5,000 o | or more (in money or property) from any one | | | |
| Special Rules — | | | | | |
| For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II | | | | | |
| aggregate contributions or bequests of | anization filing Form 990, or Form 990-EZ, that received more than \$1,000 for use <i>exclusively</i> for religious, chooking or animals. Complete Parts I, II, and III | ved from any one contributor, during the year, iaritable, scientific, literary, or educational | | | |
| \$1,000 (If this box is checked, enter hetc, purpose Do not complete any of the | panization filing Form 990, or Form 990-EZ, that receive for religious, charitable, etc, purposes, but these contents the total contributions that were received during the Parts unless the General Rule applies to this organization. | tributions did not aggregate to more than he year for an <i>exclusively</i> religious, charitable, nization because it received nonexclusively | | | |
| religious, charitable, etc, contributions | of \$5,000 or more during the year.) | ▶ \$ | | | |
| 990-PF) but they must answer 'No' on Part | d by the General Rule and/or the Special Rules do no t IV, line 2 of their Form 990, or check the box in the not meet the filing requirements of Schedule B (Form | heading of their Form 990-EZ, or on line 2 of | | | |
| BAA For Privacy Act and Paperwork Red for Form 990. These instructions will be is | | Schedule B (Form 990, 990-EZ, or 990-PF) (2008 | | | |

| | B (Form 990, 990-EZ, or 990-PF) (2008) | Page 1 | of 1 of Part I |
|-----------------------|---|-----------------------------------|---|
| Name of org GROSSE | BERG ABRAMS FOUNDATION | ' ' | identification number |
| Part I | Contributors (see instructions) | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1 | GEORGIA AND NAT ABRAMS P.O. BOX 2067 SARATOGA, CA 95070 | \$700,000. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | | Person |

Payroll Noncash

(Complete Part II if there is a noncash contribution)

of 1

of Part II

Name of organization
GROSSBERG ABRAMS FOUNDATION

Employer identification number

77-6148976 Part II Noncash Property (see instructions) (b)
Description of noncash property given (d) Date received (a) No. from Part I (c) FMV (or estimate) (see instructions) N/A (a) No. from (d) Date received (b) (c) Description of noncash property given FMV (or estimate) Part I (see instructions) (b)
Description of noncash property given (c) FMV (or estimate) (d) Date received (a) No. from Part I (see instructions) (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (a) No. from Part I (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from Description of noncash property given Part I (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (a) No. from Part I

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Page 1

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2008)

| 2008 | FEDERAL STATEMENTS | PAGE 1 |
|--|--|---|
| CLIENT 205 | GROSSBERG ABRAMS FOUNDATION | 77-6148976 |
| STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES | (A) (B) NET (C) | (D) |
| LEGAL FEE | EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 3,755. \$ 3,755. \$ 3,755. | CHARITABLE PURPOSES |
| STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES | | |
| ACCOUNTING FEE | | (D) CHARITABLE PURPOSES \$ 2,000. \$ 2,000. |
| STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES | | |
| TAX AND LICENSE | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME TOTAL \$ 1,010. \$ 0. \$ 0. \$ 0. | (D) CHARITABLE PURPOSES \$ 0. |
| STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES | | |
| MANAGEMENT FEES | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 116,000. \$ 116,000. \$ 116,000. TOTAL \$ 116,000. \$ 116,000. \$ 116,000. | (D) CHARITABLE PURPOSES \$ 116,000. \$ 116,000. |
| STATEMENT 5 FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND G | RANTS | |
| CASH GRANTS AND ALLOCATION CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | GENERAL SUPPORT CONGREGATION SHA'AR ZAHAV 290 DOLORES ST. SAN FRANCISCO, CA 94105 | |

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2008

FEDERAL STATEMENTS

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CLIENT 205

GROSSBERG ABRAMS FOUNDATION

77-6148976

STATEMENT 5 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND GRANTS

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

\$ 7,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

GENERAL SUPPORT CAMP TAWONGA

131 STEUART STREET, STE 460

SAN FRANCISCO, CA 94105

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

6,000.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

GENERAL SUPPORT

SAN FRANCISCO JEWISH FILM FESTIVAL

145 NINTH ST., STE 200 SAN FRANCISCO, CA 94103

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

3,500.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

GENERAL SUPPORT

SHALOM BAYIT TIDES CENTER

P.O. BOX 10102 OAKLAND, CA 94610

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

6,500.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

GENERAL SUPPORT

GENERAL SUPPORT

HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD

ROCKVILLE, MD 20852

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

4,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

AMOUNT GIVEN:

ORGANIZATIONAL STATUS OF DONEE:

5,000.

CLASS OF ACTIVITY:

DONEE'S NAME: DONEE'S ADDRESS:

GENERAL SUPPORT

B'NAI B'RITH YOUTH ORGANIZATION

2020 K ST., NW, 7TH FLOOR WASHINGTON, DC 20006

CONGREGATION SHIR HADASH

20 CHERRY BLOSSOM LANE LOS GATOS, CA 95032

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

4,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

GENERAL SUPPORT

AMERICAN FRIENDS OF MAGEN DAVID FOR ISRA

352 SEVENTH AVE, STE 400 NEW YORK, NY 10001

RELATIONSHIP OF DONEE:

2008

FEDERAL STATEMENTS

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CLIENT 205

GROSSBERG ABRAMS FOUNDATION

77-6148976

STATEMENT 5 (CONTINUED) FORM 990-PF, PART I, LINE 25 **CONTRIBUTIONS, GIFTS, AND GRANTS**

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

5,000.

CLASS OF ACTIVITY:

DONEE'S NAME: DONEE'S ADDRESS: JEWISH IMMIGRANTS

JEWISH FAMILY & CHILDREN'S OF EAST BAY 2484 SHATTUCK AVE, STE 210

BERKELEY, CA 94704

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

7,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

GENERAL SUPPORT BETH MESSIAH

150 PEBBLE HILL PL

SANTA BARBARA, CA 93111

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

12,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

GENERAL SUPPORT

AMERICAN FRIENDS OF THE ISRAEL FREE LOAN

1077 30TH ST NW, APT 402

WASHINGTON, DC 20007

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

7,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

DONOR SERVICES

UNITED STATES HOLOCAUST MEMORIAL MUSEUM

P.O. BOX 90988

WASHINGTON, DC 20090

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

5,500.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

GENERAL SUPPORT

ACTION FOR POST-SOVIET JEWRY

24 CRESCENT ST, STE 306

WALTHAM, MA 02453

5,500.

CLASS OF ACTIVITY: DONEE'S NAME:

AMOUNT GIVEN:

DONEE'S ADDRESS:

GENERAL SUPPORT

ANTI-DEFAMATION LEAGUE

P.O. BOX 96226

WASHINGTON, DC 20090

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

5,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

GENERAL SUPPORT

CONGREGATION BETH EL

1301 OXFORD ST.

BERKELEY, CA 94709

| 2008 | FEDERAL STATEMENTS | PAGE 4 |
|--|---|----------------|
| CLIENT 205 | GROSSBERG ABRAMS FOUNDATION | 77-6148976 |
| STATEMENT 5 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND (| GRANTS | |
| AMOUNT GIVEN: | | \$ 15,000. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | GENERAL SUPPORT NEW ISRAEL FUND 1101 14TH ST NW, 6TH FLOOR WASHINGTON, DC 20005 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | · | 7,500. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | GENERAL SUPPORT JEWISH FAMILY AND CHILDREN'S SVC 2150 POST ST SAN FRANCISCO, CA 94115 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | | 6,500. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | GENERAL SUPPORT EZER MIZION 1281 49TH ST BROOKLYN, NY 11219 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | | 3,200. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | MOST URGENT JEWISH NEED JDC PO BOX 530, 132 EAST 43RD ST | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | NEW YORK, NY 10017 DONEE: | 4,000. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | EDUCATION PROGRAM TEHIYAH DAY SCHOOL 2603 TASSAJARA AVE EL CERRITO, CA 94530 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | · | 3,000. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | GENERAL SUPPORT JEWISH FUNDS FOR JUSTICE 330 SEVENTH AVE, STE 1902 NEW YORK, NY 10001 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN: | · | 6,500. |
| CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: | HUNGER PROGRAM IN ISRAEL A JEWISH REPONSE TO HUNGER 1990 SOUTH BUNDY DR, STE 260 LOS ANGELES, CA 90025 | |
| RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF | | |

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2008

FEDERAL STATEMENTS

PAGE 5

CLIENT 205

GROSSBERG ABRAMS FOUNDATION

77-6148976

STATEMENT 5 (CONTINUED) FORM 990-PF, PART I, LINE 25 **CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN:

\$ 6,500.

CLASS OF ACTIVITY: DONEE'S NAME:

SCHOLARSHIPS -LOW INCOME

CONGREGATION BETH EL NURSERY SCHOOL

1301 OXFORD ST. BERKELEY, CA 94709

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

10,000.

ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:

> TOTAL \$ 145,200.

STATEMENT 6 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

ADJUST SECURITIES TO COST BASIS

397,570. 397,570. TOTAL

STATEMENT 7 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR _____ ADDRESS OF SUBSTANTIAL CONTRIBUTOR

ISAAC AND GEORGIA ABRAMS

PO BOX 2067 SARATOGA, CA 95070