



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2008

Open to Public
Inspection

Form 990-EZ

Department of the Treasury
Internal Revenue Service

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning SEP 1, 2008 and ending AUG 31, 2009

B Check if applicable	C Name of organization MAKE-A-WISH FOUNDATION OF EAST TENNESSEE, INC.		D Employer identification number 58-1799549
<input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Number and street (or P.O. box, if mail is not delivered to street address) 510 S. WILLOW STREET	Room/suite	E Telephone number 423-629-9474
	City or town, state or country, and ZIP + 4 CHATTANOOGA, TN 37404		F Group Exemption Number ►

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ►I Website: ► **WISHTN.ORG**H Check ► if the organization is notJ Organization type (check only one) — 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$ **706,310.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	363,222.
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	
	4 Investment income	4	4,622.
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>	6a	337,758.
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6b	35,342.
	b Less: direct expenses other than fundraising expenses	6c	302,416.
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	7a	
	b Less: cost of goods sold	7b	
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8 Other revenue (describe ► OTHER INCOME)	8	708.
	9 Total revenue. Add lines 1 through 8	9	670,968.
Expenses	10 Grants and similar amounts paid (attach schedule)	STMT 4	307,378.
	11 Benefits paid to or for members	10	251,009.
	12 Salaries, other compensation, and employee benefits	11	4,904.
	13 Professional fees and other payments to independent contractors	12	15,051.
	14 Occupancy, rent, utilities and maintenance	13	14,354.
	15 Printing, publications, postage, and shipping	14	70,863.
	16 Other expenses (describe ► OGDEN, UT)	15	663,559.
	17 Total expenses. Add lines 10 through 16	16	7,409.
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	17	338,220.
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	18	345,629.
	20 Other changes in net assets or fund balances (attach explanation)	19	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	20	

SEE STATEMENT 1)

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

	(See the instructions for Part II.)	(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	235,296.22	348,885.
23	Land and buildings	163,026.23	156,253.
24	Other assets (describe ► SEE STATEMENT 2)	198,404.24	95,040.
25	Total assets	596,726.25	600,178.
26	Total liabilities (describe ► SEE STATEMENT 3)	258,506.26	254,549.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	338,220.27	345,629.

832171
12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form 990-EZ (2008)

**MAKE-A-WISH FOUNDATION
OF EAST TENNESSEE, INC.**

Form 990-EZ (2008)

58-1799549

Page 3

Part V | Other Information (Note the statement requirements in the instructions for Part VI.)

33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity **33** **X**

34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes **34** **X**

35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.

a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements? **35a** **X**

b If "Yes," has it filed a tax return on Form 990-T for this year? **35b** **N/A**

36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N **36** **X**

37 a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► **37a** **0.**

b Did the organization file Form 1120-POL for this year? **37b** **X**

38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? **38a** **X**

b If "Yes," complete Schedule L, Part II and enter the total amount involved **38b** **N/A**

39 Section 501(c)(7) organizations. Enter:

a Initiation fees and capital contributions included on line 9 **39a** **N/A**

b Gross receipts, included on line 9, for public use of club facilities **39b** **N/A**

40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► **0.**; section 4912 ► **0.**; section 4955 ► **0.** **40b** **X**

b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I **40c** **0.**

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 **40d** **0.**

d Enter amount of tax on line 40c reimbursed by the organization **40e** **0.** **40e** **X**

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T

41 List the states with which a copy of this return is filed. ► **TN**

42 a The books are in care of ► **ROBERT LEWIS** Telephone no. ► **423-629-9474**
Located at ► **510 S. WILLOW STREET, CHATTANOOGA, TN** ZIP + 4 ► **37404**

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country: ►
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country: ►

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► **43** **N/A**

44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ **44** **X**

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ **45** **X**

Form 990-EZ (2008)

**MAKE-A-WISH FOUNDATION
OF EAST TENNESSEE, INC.**

Form 990-EZ (2008)

58-1799549

Page 4

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	X
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	X
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b If "Yes," was the related organization(s) a section 527 organization?	49b	
50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

(a) Name and address of each employee paid more than \$100,000 NONE	(b) Title and average hours per week devoted to position	(c) Compensation	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

NONE

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
► Signature of officer	1 5-6-10		
► Type or print name and title	ROBERT LEWIS, EXEC. DIR.		

Paid Preparer's Use Only	Preparer's signature ► <i>James J. Monaco</i>	Date <i>5/4/10</i>	Check if self-employed ► <input type="checkbox"/>	Preparer's Identifying Number (See instr.)
Firm's name (or yours if self-employed), address, and ZIP + 4	► JOSEPH DECOSIMO AND COMPANY, PLLC 1100 TALLAN FINANCIAL CENTER CHATTANOOGA, TN 37402			EIN ► <i>423-756-7100</i>
				Phone no. ► <i>423-756-7100</i>

May the IRS discuss this return with the preparer shown above? See instructions

► Yes No

Form 990-EZ (2008)

832174
12-17-08

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2008
Open to Public
Inspection

Name of the organization **MAKE-A-WISH FOUNDATION
OF EAST TENNESSEE, INC.** Employer identification number **58-1799549**

Part I Reason for Public Charity Status (All organizations must complete this part) (see instructions)

The organization is not a private foundation because it is: (Please check only one organization)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.)
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete the Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions)
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a <input type="checkbox"/> Type I	b <input type="checkbox"/> Type II	c <input type="checkbox"/> Type III - Functionally integrated	d <input type="checkbox"/> Type III - Other
-----------------------------------	------------------------------------	---	---
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(ii) A family member of a person described in (i) above?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
- h Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?	(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?	(vii) Amount of support
				Yes	No		
Total							

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

MAKE-A-WISH FOUNDATION

Schedule A (Form 990 or 990-EZ) 2008 OF EAST TENNESSEE, INC.

58-1799549 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")	397,524.	427,049.	392,828.	439,457.	363,222.	2,020,080.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 - 3	397,524.	427,049.	392,828.	439,457.	363,222.	2,020,080.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						174,885.
6 Public Support. Subtract line 5 from line 4						1,845,195.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	397,524.	427,049.	392,828.	439,457.	363,222.	2,020,080.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,619.	11,371.			5,330.	18,320.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	216,941.	243,621.	274,681.	327,464.	302,416.	1,365,123.
11 Total support. Add lines 7 through 10						3,403,523.
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	54.21	%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	61.93	%
16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		► <input checked="" type="checkbox"/>	
b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>	
17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>	
b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		► <input type="checkbox"/>	

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 - 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ►

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

MAKE-A-WISH FOUNDATION OF EAST TENNESSEE BOARD OF DIRECTORS

510 S Willow Street , Chattanooga, TN 37404
Phone (423) 629-9474 Fax (423) 622-5531
Email wishetn@wishetn.org Website wishetn.org

Ken Shull – Chair
Kendall Investigations & Polygraph
824 Weatherly Hills Blvd
Knoxville, TN 37934
(W) 865-966-5565
(H) 865-966-5565
(C) 865-742-7744
kendallshull@aol.com

Amber Brown – Vice Chair
Blood Assurance
1129 Dartmouth Street
Chattanooga, TN 37405
(W) 423-752-8461
(C) 423-322-0784
(C2) 423-619-6254
alm@bloodassurance.org

Renee Ford, CPA – Treasurer
Joseph Decosimo & Co , PLLC
5521 Millstone Drive
Ooltewah, TN 37363
(W) 423-266-1495
(H) 423-238-9206
reneeford@decosimo.com

Stacie Phillips - Secretary
Northwest Georgia Bank
276 Dailey Hill Circle
Ringgold, GA 30736
(H) 706-861-0323
(W) 423-757-4610
(C) 423-902-5253
sphillips@nwgb.com

Bob Lewis – President & CEO
Make-A-Wish Foundation of East Tennessee
510 South Willow Street
Chattanooga, TN 37404
(H) 423-855-5839
(W) 423-629-9474
bob.lewis@wishetn.org

Charla Bruns
Keller Williams Realty
1854 Waterbury Lane
Chattanooga, TN 37421
(H) 423-499-0606
(C) 423-504-6686
charlabrunz@comcast.net

Laura Carroll
Travelers Insurance
7006 Fieldstone Farms Lane
Knoxville, TN 37921
(H) 865-938-5767
(W) 865-777-6013
(C) 865-640-5045
ldearroll125@aol.com

Beth Hanschke
Panera Bread
1316 Wellington West
Knoxville, TN 37932
(H) 865-531-1350
(W) 865-250-4116
bhanschke@breadcookies.com

Betsey Kirk
1743 Sterling Oaks Lane
Chattanooga, TN 37421
(H) 423-894-9116
(C) 423-413-1861
betseykirkhatchett@gmail.com

Dean Roddy
6445 Paw Paw Trail
Ooltewah, TN 37363
(H) 423-238-5842
(C) 423-304-3591
rdeanroddy@yahoo.com

Rob Slattery - Secretary
BlueCross BlueShield of Tennessee
523 Gentlemen's Ridge Road
Signal Mtn , TN 37377
(H) 423-886-0086
(C) 423-838-8830
rob_slattery@yahoo.com
robert_slattery@bcbst.com

Atmar Thompson
ADC Telecommunications
7708 Night Hawk Road
Chattanooga, TN 37421
(W) 423-304-6790
(H) 423-894-6489
atmar.thompson@adc.com
term expires in 2011

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
-------------	----------------	-----------	---

DESCRIPTION	AMOUNT
REPAIRS AND MAINTENANCE	3,203.
TRAVEL	22,506.
OFFICE SUPPLIES	13,996.
TELEPHONE	6,901.
INSURANCE	3,259.
MISCELLANEOUS	10,489.
DEPRECIATION AND AMORTIZATION	10,509.
TOTAL TO FORM 990-EZ, LINE 16	70,863.

FORM 990-EZ	OTHER ASSETS	STATEMENT	2
-------------	--------------	-----------	---

DESCRIPTION	BEG. OF YEAR	END OF YEAR
PLEDGES RECEIVABLE	154,244.	76,440.
INVESTMENTS	7,727.	6,862.
DUE FROM RELATED ENTITIES	25,378.	6,515.
PREPAID EXPENSES	425.	425.
OTHER	0.	4,798.
INVENTORY	10,630.	0.
TOTAL TO FORM 990-EZ, LINE 24	198,404.	95,040.

FORM 990-EZ	OTHER LIABILITIES	STATEMENT	3
-------------	-------------------	-----------	---

DESCRIPTION	BEG. OF YEAR	END OF YEAR
ACCOUNTS PAYABLE	22,560.	21,973.
ACCRUED PENDING WISH COSTS	182,330.	193,851.
NOTE PAYABLE	53,616.	38,050.
DUE TO RELATED ENTITIES	0.	675.
TOTAL TO FORM 990-EZ, LINE 26	258,506.	254,549.

FORM 990-EZ

PAYMENTS TO AFFILIATES

STATEMENT 4

AFFILIATE'S NAME

MAKE A WISH FOUNDATION OF AMERICA

AFFILIATES ADDRESS

3550 NORTH CENTRAL, SUITE 300
PHOENIX, AZ 85012

PURPOSE OF PAYMENT

NATIONAL ASSESSMENT FEE

AMOUNT

31,862.

TOTAL INCLUDED ON FORM 990-EZ, LINE 10

31,862.

FORM 990-EZ

INFORMATION REGARDING TRANSFERS
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 5

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? [] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

THE FOUNDATION IS ORGANIZED FOR THE PURPOSE OF GRANTING WISHES TO CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS. IN THE PAST YEAR, THE ORGANIZATION FULFILLED THE WISHES OF 55 CHILDREN THROUGHOUT EAST TENNESSEE. INCREASED COMMUNITY AWARENESS THROUGH ADDITIONAL PUBLIC SERVICE ANNOUNCEMENTS, VOLUNTEER RECRUITMENT AND MEDICAL OUTREACH. THESE INITIATIVES HELPED THE FOUNDATION MAINTAIN TIES WITH INDIVIDUALS, COMMUNITY GROUPS, HOSPITALS AND CORPORATIONS THROUGHOUT OUR TERRITORY.

990-EZ PG 2

STATEMENT 7

GRANTING WISHES TO CHILDREN WITH LIFE-THREATENING ILLNESSES.