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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public
Inspection****A** For the 2008 calendar year, or tax year beginning 9-1, 2008, and ending 8-31, 2009**B** Check if applicable:

- ☒ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions.**C** Name of organization ST LOUIS CHAPTER OF THE RISK
AND INSURANCE MANAGEMENT SOCIETY, INC.

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

DENISE WEBB #10 LUTHERAN CHURCH -
MO SYNOD 1333 S. KIRKWOOD RD.

City or town, state or country, and ZIP + 4

ST LOUIS MO 63122**D** Employer identification number51:0155977**E** Telephone number(314) 996-1428**F** Group Exemption
NumberN/A• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach
a completed Schedule A (Form 990 or 990-EZ).****G** Accounting method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ►**H** Check ☒ if the organization is not
required to attach Schedule B (Form 990,
990-EZ, or 990-PF).**J** Organization type (check only one) — ☒ 501(c) (6) (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is
not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$**Part I** **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	14262.00
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	6874.66
	4	Investment income	4	0
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	54285.00
b	Less: direct expenses other than fundraising expenses	6b	27234.63	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	27050.37	
7a	Gross sales of inventory, less returns and allowances	7a	0	
b	Less: cost of goods sold	7b	0	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe)	8	0	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.	9	48187.03	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	30077.00
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	0
	14	Occupancy, rent, utilities, and maintenance	14	0
	15	Printing, publications, postage, and shipping	15	382.78
	16	Other expenses (describe) <u>MONTHLY MEETINGS / MISC. EXPENSES</u>	16	20007.99
	17	Total expenses. Add lines 10 through 16	17	50467.77
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(2280.74)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	14014.91
	20	Other changes in net assets or fund balances (attach explanation)	20	0
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	11734.17

Part II **Balance Sheets.** If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	14014.91	22 11734.17
23 Land and buildings	0	23 0
24 Other assets (describe)	0	24 0
25 Total assets	14014.91	25 11734.17
26 Total liabilities (describe)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	14014.91	27 11734.17

65 29

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Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
38b		N/A
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
39a		N/A
39b		N/A
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>N/A</u> ; section 4912 ▶ <u>N/A</u> ; section 4955 ▶ <u>N/A</u>		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ <u>N/A</u>		
d Enter amount of tax on line 40c reimbursed by the organization ▶ <u>N/A</u>		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		X
41 List the states with which a copy of this return is filed. ▶ <u>MISSOURI</u>		
42a The books are in care of ▶ <u>DENISE WEBB</u> Telephone no. ▶ <u>(314) 996-1428</u> Located at ▶ <u>1333 S. KIRKWOOD RD., ST. LOUIS, MO</u> ZIP + 4 ▶ <u>63122</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
If "Yes," enter the name of the foreign country: ▶ _____		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
If "Yes," enter the name of the foreign country: ▶ _____		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** **Yes** **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **47**
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a**
- b** If "Yes," was the related organization(s) a section 527 organization? **49b**
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				
Total number of other employees paid over \$100,000 ►				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A		
Total number of other independent contractors each receiving over \$100,000 . . . ►		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Denise Webb
Signature of officer

1 April 12, 2010
Date

DENISE WEBB, TREASURER
Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's Identifying Number (See instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

EIN

Phone no ()

May the IRS discuss this return with the preparer shown above? See instructions

☐ Yes ☐ No

ST. LOUIS CHAPTER OF THE RISK AND INSURANCE MANAGEMENT
SOCIETY, INC.

EIN - 51-0155977

Form 990-EZ (2008) ATTACHMENT

<u>PART I, LINE 6a, 6b, 6c</u>	<u>GROSS</u>	<u>EXPENSES</u>	<u>NET</u>
GOLF OUTING	\$ 54285.	\$ 27234.63	\$ 27050.37

PART I, LINE 10

BOYS HOPE GIRLS HOPE	\$ 1500,
ST LOUIS FOOD BANK	\$ 1037,
FEED MY PEOPLE	\$ 1000,
BETTER FAMILY LIFE	\$ 1000,
CARDINAL CARE	\$ 540,
SPENCER EDUCATIONAL FOUNDATION	\$ 5000,
MISSOURI STATE UNIVERSITY FOUNDATION	\$ 10000,
ILLINOIS STATE UNIVERSITY FOUNDATION	\$ 10000.
	<u>\$ 30077.</u>

PART 3 - ALL GRANTS FOR SCHOLARSHIP ENDOWMENTS

PART 4 - 2009 CHAPTER BOARD OF DIRECTORS

THE GOLF OUTING IS IN LIEU OF MAY CHAPTER MEETING AND
A SPECIAL EVENT SOLELY TO RAISE FUNDS FOR SCHOLARSHIP
ENDOWMENTS AT THE RECIPIENT ORGANIZATIONS.

RIMS-St. Louis Chapter
2009-2010 Board of Directors

Name	Position	Company	Contact Information	Current
Bruce Lane	President	BJC HealthCare 600 S. Taylor Avenue Suite 154 St. Louis, MO 63110	bml5887@bjc.org w: 314-286-0654 c: 314-482-2577	Bruce Lane
Jeanie Wescott	Vice President	Sigma-Aldrich 3050 Spruce Street St. Louis, MO 63103	jeanie.wescott@sial.com w: 314-286-7411 c: 314-239-9538	Lamar Agard
Vicki Nation	Secretary	Metro 707 N. First St., Mailstop 130 St. Louis, MO 63102	vnation@metrostlouis.org w: 314-982-1400 ext. 2340 c: 314-713-2348	Vicki Nation
Denise Webb	Treasurer	Lutheran Church-MO Synod 1333 S. Kirkwood Road St. Louis, MO 63122	denise.webb@lcms.org w: 314-996-1428 c: 314-517-6910	Jeanie Wescott
Joshua Rentfrow	Membership Director	Express-Scripts One Express Way –HQ2N01 St. Louis, MO 63121	jgrentfrow@express-scripts.com w: 314-810-3129 c: 618-975-0265	Denise Webb
Susan Doerge	Webmaster	Solutia, Inc. P.O. Box 66760 St. Louis, MO 63166-6760	sedoer@solutia.com w: 314-674-4520 c: 314-941-3036	Susan Doerge
Kathy Brittin	Education Director	Arch Coal, Inc. 1 City Place Dr., Ste 300 St. Louis, MO 63141	KBrittin@archcoal.com w: 314-994-2800 c: 314-960-8180	Kathy Brittin
Linda Bagby	RIMS Delegate	Graybar Electric 34 N. Meramec Ave. St. Louis, MO 63105	Linda.Bagby@graybar.com w: 314-573-9226 c: 314-808-6344	David Jones
David Jones	Past President	Express-Scripts One Express Way –HQ2N01 St. Louis, MO 63121	djones1@express-scripts.com w: 314-810-3130 c: 314-706-1960	Linda Bagby
Allan Goldberg	Education Advisor*	Emeritus 201 Wildhorse Springs Ct. Chesterfield, MO 63005	aag21@sbcglobal.net h: 636-530-1541 c: 314-420-9533	Allan Goldberg

*Advisory – Consultant/Honorary position rather than a D or O position