Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning 09-01 , 2008, and ending 08-31 , 20 09

G Check all that apply [ ] Initial return [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: WENDELL AND BEULAH WHEELER FAMILY Foundation

Number and street (or P O box number if mail is not delivered to street address): P O BOX 8593 — Room/suite:

City or town, state, and ZIP code: PRATT, KS 67124

A Employer identification number: 48-1250163

B Telephone number (see the instructions): (620) 933-2323

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,584,574

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,562	2,562		
	4	Dividends and interest from securities	54,068	54,068		
	5a	Gross rents	2,849	2,849		
	b	Net rental income or (loss) 1,105				
	6a	Net gain or (loss) from sale of assets not on line 10	94,514			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		94,514		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	153,993	153,993		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	40			40
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see the instructions) STMT1	1,360			1,360
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	18	18		
	21	Travel, conferences, and meetings				
	22	Printing and publications	2,191			2,191
	23	Other expenses (attach schedule) STMT103	1,744	1,744		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,353	1,762		3,591
	25	Contributions, gifts, grants paid	67,000			67,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	72,353	1,762		70,591
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	81,640			
	b	**Net investment income** (if negative, enter -0-)		152,231		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	56,772	(2,384)	(2,384)
2	Savings and temporary cash investments	148,778	655,309	655,309
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STM136	195,000	50,000	50,000
b	Investments - corporate stock (attach schedule) STM137	483,828	535,862	372,530
c	Investments - corporate bonds (attach schedule) STM138	653,750	502,272	509,119
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶	117,917		
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,656,045	1,741,059	1,584,574
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ X and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,771,272	1,771,272	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	(115,228)	(30,214)	
30	**Total net assets or fund balances** (see the instructions)	1,656,044	1,741,058	
31	**Total liabilities and net assets/fund balances** (see the instructions)	1,656,044	1,741,058	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,656,044
2	Enter amount from Part I, line 27a	2	81,640
3	Other increases not included in line 2 (itemize) ▶ STM115	3	3,387
4	Add lines 1, 2, and 3	4	1,741,071
5	Decreases not included in line 2 (itemize) ▶ STM116	5	13
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,741,058

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	SEE SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	94,514
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	37,683	1,819,428	0.020711
2006	147,957	411,019	0.359976
2005	6,442	50,103	0.128575
2004	562	46,207	0.012163
2003		24,625	0.0

2	Total of line 1, column (d)	2	0.521425
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.104285
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,332,030
5	Multiply line 4 by line 3	5	138,911
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,522
7	Add lines 5 and 6	7	140,433
8	Enter qualifying distributions from Part XII, line 4	8	70,591

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling letter ______ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,045
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,045
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,045
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008 — 6a: 289		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	289
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,756
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2009 estimated tax** ▶ ____ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FREDERICK S. LOOMIS Telephone no ▶ 620-933-2323

Located at ▶ 118 E THIRD PRATT, KS ZIP+4 ▶ 67124

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see the instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If you answered "Yes" to 6b, also file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOT APPLICABLE ,	0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,336,246
b	Average of monthly cash balances	1b	16,069
c	Fair market value of all other assets (see the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,352,315
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,352,315
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions)	4	20,285
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,332,030
6	**Minimum investment return.** Enter 5% of line 5	6	66,602

Part XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2008 from Part VI, line 5 — 2a		
b	Income tax for 2008 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	70,591
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	70,591
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	70,591

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see the instructions)

		(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1	Distributable amount for 2008 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2007				
a	Enter amount for 2007 only				
b	Total for prior years ____, ____, ____				
3	Excess distributions carryover, if any, to 2008				
a	From 2003 — 503				
b	From 2004 — 564				
c	From 2005 — 6,442				
d	From 2006 — 147,957				
e	From 2007 — 37,683				
f	**Total** of lines 3a through e	193,149			
4	Qualifying distributions for 2008 from Part XII, line 4 ▶ $ 70,591				
a	Applied to 2007, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see the instructions)				
c	Treated as distributions out of corpus (Election required - see the instructions)				
d	Applied to 2008 distributable amount				
e	Remaining amount distributed out of corpus	70,591			
5	Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	263,740			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see the instructions				
e	Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see the instructions				
f	Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)				
8	Excess distributions carryover from 2003 not applied on line 5 or line 7 (see the instructions)	503			
9	**Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a	263,237			
10	Analysis of line 9				
a	Excess from 2004 — 564				
b	Excess from 2005 — 6,442				
c	Excess from 2006 — 147,957				
d	Excess from 2007 — 37,683				
e	Excess from 2008 — 70,591				

Part XIV Private Operating Foundations (see the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	70,591	37,683	147,957	6,442	262,673
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	70,591	37,683	147,957	6,442	262,673
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NOT APPLICABLE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LIST VARIOUS PRATT KS 67124	NONE	INDIVIDUAL	SCHOLARSHIP	67,000
Total . . . . ▶ 3a				67,000
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	812900	2,562			
4 Dividends and interest from securities	812900	54,068			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property	812900	2,849			
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	812900	94,514			
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		153,993			

13 **Total.** Add line 12, columns (b), (d), and (e) 13 153,993

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Frederick Thomas, President — 1/14/2010 — PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature: Thomas Penka EA	Date: 01-14-2010	Check if self-employed ☒
Preparer's SSN or PTIN (See Signature in the instructions): P00018368		
Firm's name (or yours if self-employed), address, and ZIP code: PENKA ACCOUNTING, PRATT KS 67124	EIN 48-0902542	Phone no 620-672-2050

	Federal Supporting Statements	2008 PG 01
Name(s) as shown on return WENDELL AND BEULAH WHEELER FAMILY		Your Social Security Number 48-1250163

FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION

990APP

GRANT PROGRAM

APPLICANT NAME
FREDERICK S LOOMIS

ADDRESS
118 EAST THIRD PRATT KS 67124

TELEPHONE
620-933-2323

FORM & CONTENT
SEE ATTACHED APPLICATION

SUBMISSION DEADLINE
APPLICATIONS AT ANYTIME

RESTRICTIONS ON AWARD
PREFERENCE GIVEN TO KIOWA COUNTY KANSAS STUDENTS ATTENDING COLLEGE

Federal Supporting Statements

2008 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

STATEMENT #115

FORM 990PF, PART III, LINE 3
OTHER INCREASES SCHEDULE

TAX EXEMPT INT AND TAX REFUND	3,387
TOTAL	3,387

PG 01
STATEMENT #116

FORM 990PF, PART III, LINE 5
OTHER DECREASES SCHEDULE

INCOME RECIEVED IN STOCK	13
TOTAL	13

PG 01
STATEMENT #136

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
SEE ATTACHED BREAKDOWN	195,000	50,000	50,000
TOTALS	195,000	50,000	50,000

PG 01
STATEMENT #137

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	483,828	535,862	372,530
TOTALS	483,828	535,862	372,530

Federal Supporting Statements

2008 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	653,750	502,272	509,119
TOTALS	653,750	502,272	509,119

Federal Supporting Statements

2008 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

Your Social Security Number: 48-1250163

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FARM EXPENSE	1,744	1,744	0	0
TOTALS	1,744	1,744	0	0

PG 01

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
EXCISE	1,360	0	0	1,360
TOTALS	1,360	0	0	1,360

Beulah Wheeler Family Foundation
48-1250163

Investments	Shares	09/01/2008	Book value	08/31/2009	Fair Market Value 08/31/2009
Certificate of Deposit The Peoples Bank		$100,000 00		$0 00	
Sedwick County, GO		$50,000.00		$50,000 00	$50,000 00
Sedwick County, GO		$45,000.00			
Totals		$195,000.00		$50,000.00	$50,000 00
Corporate Bonds					
Bear Sterns		$50,463 26		$50,352 50	$57,018 00
CIT Group		$50,106 67		$0 00	
Krey Co Ltd		$500,000 00		$400,000 00	$400,000 00
Merrill Lynch		$53,179 92		$51,919 50	$52,101 00
Totals		$653,749 85		$502,272 00	$509,119 00
Equities					
	Shares				
Air Products & Chemicals	500.000	$47,400 75		$47,400.75	$37,515.00
American Electric Power	1000 000			$30,032 40	$31,430 00
Bank of America	1000.000	$41,328.50		$41,328.50	$17,590 00
Boeing Corporation	400 000	$32,805 82		$32,805 82	$19,868.00
Bank of the Ozarks	1000.000			$22,908.50	$24,940.00
Burlington Northern Santa Fe	200.000	$15,436 50		$15,436 50	$16,604 00
Citigroup	1000 000	$28,392 50		$28,392.50	$5,000 00
Energizer Holdings Inc	500.000			$32,991 35	$32,715 00
The Dow Chemical Company	500 000	$18,997 45		$18,997 45	$10,645 00
Exxon-Mobil Corporation	500 000	$41,616 75		$41,616.75	$34,575 00
Genetech Inc	500.000	$33,587 50			
General Electric Company	1000 000	$36,169 50		$36,169 50	$13,900.00
Great Plains Energy Inc	1000.000	$28,452 50		$28,452 50	$17,520 00
Liz Claiborne incorporated	500.000	$9,430 50		$9,430 50	$2,125 00
Merck & Company	1000 000	$33,250 50		$33,250.50	$32,430 00
PNC previously National City Corp	58.000	$21,954 54		$21,954.54	$2,470 22
Spartan Motors Inc	1000.000	$5,902.50		$5,902.50	$5,430 00
Walgreen Co	500 000	$17,602 45		$17,602 45	$16,940 00
Wells Fargo & CO	500.000	$13,247 50		$13,247 50	$13,760 00
Wyeth	500 000	$23,602 50		$23,602.50	$23,925 00
Garmin, Ltd	400.000	$34,338 50		$34,338.50	$13,148.00
Totals		$483,516.76		$535,861 51	$372,530 22

Wendell and Beulah Wheeler Family Foundation
48-1250163
Capital Gain Schedule

Part IV	Description	How Acquired (P) Purchase (D) Donation	Acquired	Sold	Sales Price	Depreciation	Cost	Gain (Loss)
1(A)	CIT Group Sr Notes	P	01/09/2008	11/24/2008	$50,000.00		$50,106.67	($106.67)
1(B)	Cash In Lieu PNC Financial	P	01/09/2008	01/02/2009	$38.87		$38.87	$0.00
1(C)	Genetech Inc	P	01/08/2008	03/26/2009	$47,480.00		$33,587.50	$13,892.50
1(D)	W/2 32-28-16 Kiowa County	D	06/28/2007	08/25/2009	$198,645.54		$117,917.00	$80,728.54
1(E)	Park City General Obligation Bond	D	06/28/2007	12/01/2008	$45,000.00		$45,000.00	$0.00
1 (F)	Krey Co Ltd Corp Bond	P	06/09/2008	05/29/2009	$100,000.00		$100,000.00	$0.00
1 (G)	Certificate of Deposit Peoples Bank	P	07/11/2007	03/23/2009	$100,000.00		$100,000.00	$0 00

Pre 1969 Assets

	F M.V 12/31/1969	Adjusted Basis	Excess	Gain
1(A)				
1(B)				
1(C)				
1(D)				
1(E)				
1 (F)				
1 (G)				

2 Gain to be entered on Part 1, Line 7	$94,514.37
3 Gain to be entered on Part 1, Line 8 (c)	$0.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment

Paid during the Year	Relationship	Status	Purpose	Amount
Pratt Community College and Kristen Aldferfer 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Fort Hays University and Erci D. White 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
McPherson Collerge and Lane Allison 1600 E Euclid, McPherson, Kansas 67460	None	Individual	Scholarship	$1,000.00
Barton County Community College and Tyler Cunningham 245 NE 30th Road, Great Bend, Kansas 67530	None	Individual	Scholarship	$500.00
Kansas State University and Alex Reinecke 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Southwestern College and Logan Wyrick 100 College Street, Winfield, Kansas 67156	None	Individual	Scholarship	$1,000.00
Pratt Coumunity College and Tracy Martin 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Southwestern College and Connor Drendel 100 College Street, Winfield, Kansas 67156	None	Individual	Scholarship	$2,000 00
Kansas University and Lindsey Heft 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$2,000.00
Pratt Community College and Megan Booth 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$1,000.00
Pratt Community College and David Cesmat 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$1,000.00
Kansas University and Rachael Pauley 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$2,000.00
Bethany College and Sara McVey 335 E Swensson Street, Lindsborg, Kansas 67456	None	Individual	Scholarship	$3,000.00
Tabor College and ShaRae Wedel 400 South Jefferson, Hillsboro, Kansas 67063	None	Individual	Scholarship	$3,000.00
Kansas State University and Kelsey Heft 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$3,000.00
Wichita State University and Kendra Friesen 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$3,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment

Paid during the Year	Relationship	Status	Purpose	Amount
Emporia State University and Alexander Fulbright 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	$2,000.00
Pratt Community College and Natasha Stephens 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$1,000.00
Devry University and Joshua Goodman 11224 Holmes Road, Kansas City, Missouri 64131	None	Individual	Scholarship	$2,000.00
Manhattan Christian College and Whitney Stotts 1415 Anderson Avenue, Manhattan, Kansas 66502	None	Individual	Scholarship	$1,000 00
Butler County Community College and Tracy Monaghan 901 South Haverhill Road, El Dorado, Kansas 67042	None	Individual	Scholarship	$1,000.00
Pratt Community College and Chadd Senst 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500 00
Colby County Community College and Justyna Price 1255 S. Range, Colby, Kansas 67701	None	Individual	Scholarship	$1,000.00
Kansas University and Zachary White 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$1,000.00
Fort Hays and Justin Chadd 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Fort Hays and Kacey Fulton 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Fort Hays and Logan Waters 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$2,000.00
Western New Mexico and Estelita Showalter PO Box 680, Silver City, New Mexico 88062	None	Individual	Scholarship	$500.00
Kansas State University and Natalie Blackburn 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Kansas State University and Slade Headrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Kansas State University and Kelly McKinney 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Kansas State University and Jarrett Schaef 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment

Paid during the Year	Relationship	Status	Purpose	Amount
Fort Hays and Audra Binford 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,000.00
Neuman University and Venus Brensing 3100 McCormick, Wichita, Kansas 67213	None	Individual	Scholarship	$500.00
Neuman University and Randa Brown 3100 McCormick, Wichita, Kansas 67213	None	Individual	Scholarship	$1,000.00
Southwest Baptist anf Jeremy Logan 1600 University Avenue, Bolivar, Missouri 65613	None	Individual	Scholarship	$1,000.00
Fort Hays and Ashley Salmans 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$500.00
Bethel College and Jordan Kohlman 300 E. 27th Street, North Newton, Kansas 67117	None	Individual	Scholarship	$1,000.00
Kansas State University and Taylor Schmidt 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Kansas State University and Andrew Seiler 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Pratt Community College and Heather Christensen 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Pratt Community College and Spencer Clodfelter 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Pratt Community College and Dustyn Rich 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Pratt Community College and Amanda Watson 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Dodge City Community College and John Kimble 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Fort Hays University and Amber Stegman 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$500.00
Fort Hays University and Brooke Maier 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$500.00
Kansas University and Ashley Darnell 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$1,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment

Paid during the Year	Relationship	Status	Purpose	Amount
Colby Community College and Rachelle Blattner 1255 S. Range, Colby, Kansas 67701	None	Individual	Scholarship	$500.00
North Central Kansas Technical College and Kenneth Cesmat PO Box 507, Beloit, Kansas 67420	None	Individual	Scholarship	$500.00
Sterling College and Shane Engelken 125 W Cooper, Sterling, Kansas 67579	None	Individual	Scholarship	$1,000 00
North Central Kansas Technical College and Braden Stevens PO Box 507, Beloit, Kansas 67420	None	Individual	Scholarship	$500.00
Pratt Community College and Cheyenne Morehead 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Dodge City Community College and Adam Haskin 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Dodge City Community College and Lane Kendall 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Total				$67,000.00

THE WENDELL AND BEULAH WHEELER FAMILY FOUNDATION GRANT APPLICATION

APPLICANT INFORMATION

Social Security #	Last Name	First Name	MI

Home / Legal Address	City	State	Zip	Home/Legal Phone #

County of Legal Residence	Name of High School	Year of Graduation/GED

Post Secondary School	Name	Address

Will you be a full-time student (12 or more credit hours per semester)? ☐ Yes ☐ No

Have you attended any other post-secondary school? If "Yes" explain on separate sheet. ☐ Yes ☐ No

Are you a high school graduate? ☐ Yes ☐ No

Have you applied for and / or received any other scholarship, grant, or loan? ☐ Yes ☐ No

Please explain: ____

What is your anticipated major or course of study? ______________________________

Do you plan to attend any other post-secondary school? ______________________________

State your employment history beginning with the most recent employment. State the name, address, phone number and dates of employment. give a brief description of your job description. your signature at the end of this application is consent and authorization for the foundation to inquire into your background, including without limitation, your employment history.

____

____

____

____

STUDENT INCOME INFORMATION	Please use most recent federal tax return information

Are you employed? ☐ Yes ☐ No If yes, annual adjusted gross income: ______________

Employer's name and address: ____

Are you married? ☐ Yes ☐ No If married, spouse's annual adjusted gross income: ________

Spouse's employer's name and address: ______________________________________

Date of Birth ________ / ________ / ________
Month Day Year

Do you have children who receive more than half their support from you? ☐ Yes ☐ No

Are you an orphan or ward of a court? ☐ Yes ☐ No

Are you a veteran of the US Armed Forces? ☐ Yes ☐ No

Do you have dependents (other than your children or spouse) that receive more than half of their support from you? ☐ Yes ☐ No

Please list the name, age, and relationship to you of each of your dependents below

____

____

State any prior or current criminal record. ☐ None ☐ See Separate Sheet
Do not include traffic infractions.

If you are claimed as a dependent by your parents or other claimants.

PARENTS' INFORMATION	Please use most recent federal tax return information.

Father's name ____

Address ____

Employer ____________________________ Annual Adjusted Gross Income ____

Mother's name ____

Address ____

Employer ____________________________ Annual Adjusted Gross Income ____

List the names and ages of all dependents of parents Indicate which, if any, will be attending post-secondary schools,

____

____

ACADEMIC VERIFICATION

If you are a high school graduate or if you have less than 12 hours of post-secondary school credit, you must provide a verified high school GPA or GED score ***If this section is not complete, you will not be considered for a scholarship.***

HIGH SCHOOL GPA is _____ based on 4 0 scale; or GED Average Score _______

COLLEGE GPA is _____ based on 4 0 scale, based on _______ credits.

ACT SCORES Composite _________ English _________ Math _________

Reading _________ Science _________

____

Signature of School Official Title Date

____

Name of School City State

COMMUNITY AND SCHOOL RELATED ACTIVITIES AND ORGANIZATIONS

☐ Athletic (Specify)

____

☐ Art ☐ Drama ☐ Band ☐ Chorus ☐ Cheerleading/Dance

☐ STUCCO/Student Government ☐ Publications/Yearbook ☐ Community Service

☐ Speech/Debate ☐ FFA

☐ Other

____

PERSONAL STATEMENT

If you wish to be considered for a grant, please use the space provided to write a personal statement Write any statement you wish about your application for a grant. List any clubs, organizations, honors, awards, leadership roles, or experiences that you feel enhance your candidacy for a grant. If you need additional space, please attach additional sheets Include any special needs you or your family have that you believe creates a need for a financial grant

____

____

____

____

____

____

STATEMENT OF APPLICATION

I have read the foregoing application in full and hereby state that, to my knowledge, it is accurate and that I am applying for financial assistance to further my education. I understand that if this application is not complete, it will not be considered by the grant committee. I further agree that The Wendell and Beulah Wheeler Family Foundation is authorized to release any and all information related to verification of scholarship eligibility to any third party of interest. I also give permission for my name and other general information to be released by The Wendell and Beulah Wheeler Family Foundation if I am awarded a grant

______________________________ ______________________

SIGNATURE OF APPLICANT DATE

AUTHORIZATION FOR RELEASE OF INFORMATION / DOCUMENTS

TO WHOM IT MAY CONCERN:

The undersigned hereby authorizes and requests you to release to The Wendell and Beulah Wheeler Family Foundation, its agents or designees, any and all information or documents pertaining to the undersigned which are in your possession, whether stored by written, electronic or other methods. Insofar as you release such information / documents pursuant to this AUTHORIZATION, you are hereby released from the obligation of confidentiality for the information or documents released.

By the signature below, all rights and privileges under the Privacy Act of 1974, as amended, or any state privacy act, are waived.

DATED: ________ / ________ / ________

____
SIGNATURE

____
SIGNATURE

WITNESS.

____