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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 9/01, 2008, and ending 8/31, 2009

☒ G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change
Use the
IRS label
Otherwise,
print
or type
See Specific
Instructions

The Leighty Foundation
P.O. Box 37
Cascade, CO 80809

A Employer identification number

42-1264476

B Telephone number (see the instructions)

(719) 684-9739

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

► \$ 5,637,920.

J Accounting method ☐ Cash ☐ Accrual

☒ Other (specify) Modified Cash
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

20,000.

2 ☒ If the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

3,411.

3,411.

4 Dividends and interest from securities

173,381.

173,381.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-100,057.

b Gross sales price for all assets on line 6a 988,619.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

0.

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

96,735.

176,792.

0.

13 Compensation of officers, directors, trustees, etc

36,000.

1,800.

34,200.

14 Other employee salaries and wages

7,274.

7,274.

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 1

2,750.

2,750.

c Other prof fees (attach sch) See St 2

27,090.

27,090.

17 Interest

18 Taxes (attach schedule) See Stmt 3

3,572.

99.

3,211.

19 Depreciation (attach sch) and depletion

1,810.

3,678.

20 Occupancy

5,057.

101.

4,956.

21 Travel, conferences, and meetings

39,672.

1,984.

37,688.

22 Printing and publications

586.

586.

23 Other expenses (attach schedule) See Statement 4

17,359.

868.

16,491.

24 Total operating and administrative expenses. Add lines 13 through 23

141,170.

35,620.

107,156.

25 Contributions, gifts, grants paid Part XV

299,625.

299,625.

26 Total expenses and disbursements. Add lines 24 and 25

440,795.

35,620.

0.

406,781.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

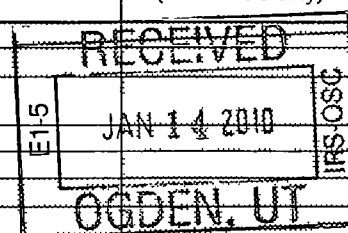
-344,060.

b Net investment income (if negative, enter 0)

141,172.

c Adjusted net income (if negative, enter 0)

0.

SCANNED JAN 15 2010
FICZKADMINISTRATIVE
AND
OPERATING
EXPENSES

1

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	375,163.	676,200.	678,688.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	3,713.	545.	545.
	10a Investments — U.S. and state government obligations (attach schedule)	1,114,219.	555,066.	576,428.
	b Investments — corporate stock (attach schedule)	3,623,077.	3,365,088.	3,311,163.
	c Investments — corporate bonds (attach schedule)	802,421.	979,444.	1,021,096.
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis	140,950.			
Less accumulated depreciation (attach schedule) See Stmt 5	34,310.	108,450.	106,640.	
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	6,027,043.	5,682,983.	5,637,920.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	6,027,043.	5,682,983.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	6,027,043.	5,682,983.	
31 Total liabilities and net assets/fund balances (see the instructions)	6,027,043.	5,682,983.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,027,043.
2 Enter amount from Part I, line 27a	2	-344,060.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	5,682,983.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,682,983.

Part IV. Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 6				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-100,057.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	-70,074.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	410,763.	6,827,904.	0.060159
2006	331,969.	6,904,532.	0.048080
2005	355,862.	6,455,596.	0.055125
2004	290,233.	6,154,666.	0.047157
2003	329,630.	6,049,176.	0.054492

2 Total of line 1, column (d)	2	0.265013
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053003
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	5,303,201.
5 Multiply line 4 by line 3	5	281,086.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,412.
7 Add lines 5 and 6	7	282,498.
8 Enter qualifying distributions from Part XII, line 4	8	406,781.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)		1	1,412.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,412.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,412.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a	4,240.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,240.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,828.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)		
IA CO		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.leightyfoundation.org</u>	13	X	
14	The books are in care of <u>John Speas, Community Natl Bk</u> Telephone no <u>(319) 291-2000</u> Located at <u>P.O. Box 1288 Waterloo, IA</u> ZIP + 4 <u>50704</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		36,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 8	
	14,446.
2 See Statement 9	
	31,244.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	4,876,740.
b Average of monthly cash balances	1b	507,220.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	5,383,960.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,383,960.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	80,759.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,303,201.
6 Minimum investment return. Enter 5% of line 5	6	265,160.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	265,160.
2a Tax on investment income for 2008 from Part VI, line 5	2a	1,412.
b Income tax for 2008. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	1,412.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	263,748.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	263,748.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	263,748.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	406,781.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	406,781.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,412.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	405,369.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				263,748.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			98,398.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 406,781.				
a Applied to 2007, but not more than line 2a			98,398.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount				263,748.
e Remaining amount distributed out of corpus	44,635.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	44,635.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a.	44,635.			
10 Analysis of line 9.				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	44,635.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

H.D. Leighty

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed.

See Statement 10

- b** The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

- c** Any submission deadlines.

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached detail			See attached detail	299,625.
Total			3a	299,625.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in the instructions for line 13 to verify calculations.)

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, 990-EZ and 990-PF
▶ See separate instructions.

OMB No 1545-0047

2008

Name of the organization

The Leighty Foundation

Employer identification number

42-1264476

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions)

General Rule —

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year) ▶ \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

The Leighty Foundation

42-1264476

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	H.D. Leighty P.O. Box 37 Cascade, CO 80809-0037	\$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

The Leighty Foundation

42-1264476

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

The Leighty Foundation

42-1264476

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once – see instructions)

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Client 41955

The Leighty Foundation

42-1264476

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax preparation	\$ 2,750.			\$ 2,750.
Total	<u>\$ 2,750.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 2,750.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Consulting Fees	\$ 5,404.	\$ 5,404.		
Investment management services - CNB	8,615.	8,615.		
Investment management services - USB	13,071.	13,071.		
Total	<u>\$ 27,090.</u>	<u>\$ 27,090.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise taxes	\$ 262.			
Payroll taxes	3,310.	99.		3,211.
Total	<u>\$ 3,572.</u>	<u>\$ 99.</u>	<u>\$ 0.</u>	<u>\$ 3,211.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Dues and subscriptions	\$ 5,938.	\$ 297.		\$ 5,641.
Miscellaneous expense	2,684.	134.		2,550.
Office equipment expense	3,963.	198.		3,765.
Office supplies expense	3,503.	175.		3,328.
Payroll preparation expense	598.	30.		568.
Postage expense	673.	34.		639.
Total	<u>\$ 17,359.</u>	<u>\$ 868.</u>	<u>\$ 0.</u>	<u>\$ 16,491.</u>

Client 41955

The Leighty Foundation

42-1264476

Statement 5
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Buildings	\$ 140,950.	\$ 34,310.	\$ 106,640.	\$ 50,000.
Total	<u>\$ 140,950.</u>	<u>\$ 34,310.</u>	<u>\$ 106,640.</u>	<u>\$ 50,000.</u>

Statement 6
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	50000 PV FHLB 5.83%	Purchased	2/24/2005	9/30/2008
2	50000 PV FHLB 5.65%	Purchased	4/09/2007	3/30/2009
3	25000pv FNMA 5.375%	Purchased	4/02/2004	4/16/2009
4	105000 PV FHLMC 5.0%	Purchased	4/02/2004	5/05/2009
5	25000 PV FHLMC 5.6%	Purchased	2/02/2007	5/05/2009
6	100000 PV FFCB 4.1%	Purchased	6/26/2008	5/15/2009
7	75000 PV FFCN 6.0%	Purchased	3/13/2008	5/18/2009
8	25000 PV FHLB 5.8%	Purchased	4/02/2008	6/12/2009
9	50000 PV FFCB 5.5%	Purchased	4/02/2008	8/17/2009
10	400 Sh Washington Mutual	Purchased	2/27/2004	9/16/2008
11	884.956 Sh T. Rowe Price	Purchased	8/31/2002	9/23/2008
12	600 Sh Citigroup	Purchased	Various	12/03/2008
13	13 Sh Fairpoint Communications	Purchased	3/31/2008	12/03/2008
14	375 Sh American International	Purchased	Various	3/06/2009
15	50000 PV Credit Suisse Fb	Purchased	4/07/2004	1/15/2009
16	50000 PV FHLMC 3.625%	Purchased	10/23/2003	9/15/2008
17	50000 PV FHLB 4.5%	Purchased	9/05/2002	8/14/2009
18	100000 PV US Treasury 4.875%	Purchased	5/17/2009	5/15/2009
19	250 Sh Apache Corp.	Purchased	8/05/2003	10/03/2008
20	190 Sh Boston Pptys	Purchased	3/05/2008	12/12/2008
21	200 Sh Caterpillar Inc.	Purchased	5/01/2007	2/24/2009
22	360 Sh Citigroup Inc.	Purchased	8/05/2008	11/25/2008
23	20 Sh Eaton Corp.	Purchased	6/04/2008	10/03/2008
24	225 Sh Gilead Science	Purchased	2/07/2008	3/06/2009
25	50 Sh Goldman Sachs	Purchased	1/09/2006	9/18/2008
26	1250 Sh I Shares Dj Real Estate	Purchased	5/01/2008	11/25/2008
27	30 Sh Intuitive Surgical	Purchased	5/05/2008	10/06/2008
28	400 Sh McGraw Hill Companies	Purchased	Various	10/21/2008
29	6 Sh Nortel Networks Corp.	Purchased	6/12/2008	10/03/2008
30	125 Sh Procter & Gamble	Purchased	6/27/2007	6/16/2009
31	325 St State Str Corp	Purchased	7/01/2004	9/23/2008
32	340 Sh Target Corp	Purchased	Various	10/03/2008
33	200 Sh Weatherford Intl	Purchased	6/27/2007	10/06/2008
34	275 Sh Wells Fargo	Purchased	Various	10/02/2008
35	Enron litigation proceeds	Purchased	Various	12/31/2008
36	Bristol Meyers Squibb litigation proceed	Purchased	Various	1/31/2009
37	Tyco Int'l litigation proceeds	Purchased	Various	3/31/2009
38	Franklin Advisors litigation proceeds	Purchased	Various	8/31/2009
39	100 Sh Procter & Gamble	Purchased	7/15/2008	6/16/2009
40	Capital Gain Dividends			

Statement 6 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	50,000.		52,305.	-2,305.				\$ -2,305.
2	50,000.		49,963.	37.				37.
3	25,000.		24,932.	68.				68.
4	105,000.		102,260.	2,740.				2,740.
5	25,000.		24,243.	757.				757.
6	100,000.		98,568.	1,432.				1,432.
7	75,000.		77,185.	-2,185.				-2,185.
8	25,000.		25,628.	-628.				-628.
9	50,000.		51,155.	-1,155.				-1,155.
10	823.		18,014.	-17,191.				-17,191.
11	25,000.		22,483.	2,517.				2,517.
12	4,586.		29,081.	-24,495.				-24,495.
13	39.		112.	-73.				-73.
14	166.		26,761.	-26,595.				-26,595.
15	50,000.		50,000.	0.				0.
16	50,000.		50,000.	0.				0.
17	50,000.		50,000.	0.				0.
18	100,000.		100,000.	0.				0.
19	26,105.		7,812.	18,293.				18,293.
20	10,663.		16,595.	-5,932.				-5,932.
21	5,514.		14,569.	-9,055.				-9,055.
22	1,832.		6,771.	-4,939.				-4,939.
23	1,123.		1,936.	-813.				-813.
24	10,150.		10,361.	-211.				-211.
25	6,773.		6,355.	418.				418.
26	32,171.		88,691.	-56,520.				-56,520.
27	7,242.		8,609.	-1,367.				-1,367.
28	9,509.		15,180.	-5,671.				-5,671.
29	13.		50.	-37.				-37.
30	6,530.		7,673.	-1,143.				-1,143.
31	17,510.		16,029.	1,481.				1,481.
32	16,686.		17,319.	-633.				-633.
33	4,888.		5,711.	-823.				-823.
34	10,176.		5,910.	4,266.				4,266.
35	4,242.		0.	4,242.				4,242.
36	57.		0.	57.				57.
37	985.		0.	985.				985.
38	4.		0.	4.				4.
39	5,223.		6,415.	-1,192.				-1,192.
40								25,609.
							Total	\$-100,057.

Client 41955

The Leighty Foundation

42-1264476

Statement 7
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
H.D. Leighty P.O. Box 37 Cascade, CO 80809-0037	President 8.00	\$ 0.	\$ 0.	\$ 0.
Jane Justis P.O. Box 37 Cascade, CO 80809-0037	Executive Direc 35.00	36,000.	0.	0.
Robert Justis P.O. Box 37 Cascade, CO 80809-0037	Director 3.00	0.	0.	0.
William Leighty P.O. Box 37 Cascade, CO 80809-0037	Director 30.00	0.	0.	0.
Nancy Waterman P.O. Box 37 Cascade, CO 80809-0037	Director 8.00	0.	0.	0.
Total		\$ 36,000.	\$ 0.	\$ 0.

Statement 8
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
Earth Protection	\$ 14,446.

The Foundation conducts and sponsors research with a focus on renewable source energy and infrastructure. The Foundation participates in, presents at, and has papers published in the proceedings of regional, national and international energy conferences.

Statement 9
Form 990-PF, Part IX-A, Line 2
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
Promotion of Philanthropy and Volunteerism & Civic Engagement	\$ 31,244.

The Foundation employs a strategy that includes leadership and involvement in organizations at the local, regional and national levels.

Local work includes leadership of community foundations and funder

Statement 9 (continued)
Form 990-PF, Part IX-A, Line 2
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
networks as well as consultations with individual donors and foundations.	
Regional work includes assistance with the creation and growth of Regional Associations of Grantmakers (RAG) as well as consultations with family foundations and donor funds.	
National involvement includes serving on boards, strategic planning task forces, training teams, and national conference planning and advisory committees as well as contributing to educational publications for the field. Organizations include: the Council on Foundations, Association for Small Foundations, National Center for Family Philanthropy, Independent Sector, Philanthropists for Active Civil Engagement (PACE) and Grantmakers for Effective Organizations (GEO).	

Statement 10
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	Jane Justis
Care Of:	
Street Address:	P.O. Box 37
City, State, Zip Code:	Cascade, CO 80809
Telephone:	
Form and Content:	Applicants are to submit a one page letter to the Leighty Foundation including the following information: the mission of the applicant organization, the specific need(s) to be addressed, the intended outcome of the endeavor and the size of the grant requested.
Submission Deadlines:	None
Restrictions on Awards:	Primary areas of interest are education, earth protection, promotion of philanthropy and volunteerism. Awards are only made to IRS qualified charities.

The Leighty Foundation
Cascade, CO
Schedule supporting Form 990-PF, Part II, line 10(a)

42-1264476

<u>Asset description</u>	<u>Par Value</u>	<u>Beginning of year book value</u>	<u>End of year book value</u>	<u>End of year fair market value</u>
Federal Farm Credit Bank 6.0% due 6/21/17	30,000	31,959 33	31,737 52	32,203 13
Federal Farm Credit Bank 6 0% due 5/18/15	75,000	77,423 22	-	-
Federal Farm Credit Bank 5 5% due 8/17/12	50,000	51,513 47	-	-
Federal Farm Credit Bank 5 3% due 1/8/14	55,000	56,508 08	56,227 51	55,928 13
Federal Farm Credit Bank 3 7% due 4/1/16	25,000	-	24,567 94	24,679 69
Federal Farm Credit Bank 3 7% due 5/26/16	25,000	-	24,343 46	24,601 56
Federal Farm Credit Bank 4 1% due 5/15/13	100,000	98,331 81	-	-
Federal Home Loan Bank 4 625% due 2/18/11	50,000	49,644 43	49,829 94	52,797.00
Federal Home Loan Bank 5 83% due 9/30/13	50,000	52,310 03	-	-
Federal Home Loan Bank 5 65% due 3/30/17	50,000	49,960 00	-	-
Federal Home Loan Bank 5 8% due 6/12/13	25,000	25,749.91	-	-
Federal Home Loan Bank 5 0% due 9/14/12	40,000	42,385 83	41,795 52	43,562 50
Federal Home Loan Bank 4 375% due 8/15/11	100,000	102,430 46	101,620 31	106,406 25
Federal Home Loan Mortgage Corp 5 0% due 7/2/18	105,000	102,053 77	-	-
Federal Home Loan Mortgage Corp 10 0% due 7/29/16	25,000	24,158 65	-	-
Federal National Mortgage Assn 5 375% due 7/16/18	25,000	24,924 82	-	-
Federal National Mortgage Assn 5.0% due 3/5/18	25,000	25,000 00	25,000 00	25,453 13
US Treasury NT 3 875% due 5/15/10	100,000	100,000 00	-	-
US Treasury NT 4 875% due 4/30/11	100,000	99,691 34	99,808 93	106,734 00
US Treasury NT 2 875% due 1/31/13	100,000	100,173 97	100,134 58	104,063 00
Totals to Form 990-PF, Part II, line 10(a)		<u>1,114,219 12</u>	<u>555,065 71</u>	<u>576,428 39</u>

The Leighty Foundation
Cascade, CO
Schedule supporting Form 990-PF, Part II, line 10(b)

42-1264476

<u>Asset description</u>	<u>Shares</u>	<u>Beginning of year book value</u>	<u>End of year book value</u>	<u>End of year fair market value</u>
3M Co	375	29,993 18	29,993 18	27,037 50
Abbott Laboratories	1,000	10,433 79	10,433 79	45,230 00
Abbott Laboratories	625	33,579 92	33,579 92	28,268 75
Accenture Ltd	525	16,657 46	16,657 46	17,325 00
Air Products & Chemicals	1,000	33,997 50	33,997 50	75,030 00
Allstate Corp	185	8,374 65	8,374 65	5,437 15
American Euro Pacific Growth Fd #16	3,607 220	111,906 50	111,906 50	128,706 25
American International Group, Inc	-	26,760 57	-	-
American Tower Corp	200	7,953 70	7,953 70	6,330 00
Amgen Inc	300	17,935 51	17,935 51	17,934 00
Amgen Inc	400	23,172 50	23,172 50	23,912 00
Apache Corp	-	7,812 08	-	-
Apache Corp	150	-	12,868 49	12,742 50
Apache Corp	472	12,663 09	12,663 09	40,096 40
Apple Inc	255	17,667 19	17,667 19	42,893 55
Ariel Appreciation Fund	3,325 074	138,021 98	147,450 81	99,951 72
Ariel Appreciation Fund	4,331 302	153,466 88	153,466 88	130,198 94
AT&T	1,000	20,594 00	20,594 00	26,050 00
Bank of America Corp	500	20,474 62	20,474 62	8,795 00
Best Buy Company Inc	375	12,749 52	12,749 52	13,605 00
BMC Software Inc	190	6,568 29	6,568 29	6,773 50
Boston Pptys Inc	-	16,594 55	-	-
BP PLC ADR	350	14,237 52	14,237 52	18,007 50
BP PLC ADR	600	31,594 00	31,594 00	30,870 00
Brinker International	1,200	25,570 19	25,570 19	17,472 00
Caterpillar Inc	-	14,569 11	-	-
Cisco Systems Inc	825	19,011 25	19,011 25	17,820 00
Cisco Systems Inc	1,540	63,255 06	63,255 06	33,264 00
Citigroup Inc	-	6,771 10	-	-
Citigroup Inc	-	29,081 39	-	-
Coca Cola Co	200	10,041 23	10,041 23	9,754 00
Comcast Corp New Class A	600	11,225 97	11,225 97	9,192 00
Conocophillips	250	9,531 45	9,531 45	11,257 50
Costco Wholesale Corp	525	20,115 91	20,115 91	26,764 50
Danaher Corporation	1,000	38,615 42	38,615 42	60,710 00
Disney Walt Co	440	15,144 80	15,144 80	11,457 60
Dominion Resources	600	20,175 44	20,175 44	19,848 00
Du Pont E I De Nemours & Co	400	11,087 34	11,087 34	12,772 00
Du Pont E I De Nemours & Co	500	21,508 04	21,508 04	15,965 00
Eaton Corp	-	1,936 18	-	-
Entergy Corp	300	18,492 64	18,492 64	23,700 00
Everest Real Estate Group	250	21,168 89	21,168 89	21,077 50
Exelon Corp	225	8,012 99	8,012 99	11,254 50
Exxon Mobil Corp	460	14,968 00	19,654 47	31,809 00
Exxon Mobil Corp	800	34,845 78	34,845 78	55,320 00
FairPoint Communications	-	112 02	-	-
Fed Ex Corp	225	17,117 25	17,117 25	15,459 75
First American Core Bond Fund Y	14,700 001	164,244 55	164,244 55	155,967 01
First American Inflation Pro Sec Fd Y	7,865 047	79,350 00	79,350 00	76,920 16
First Amer Mid Cap Gwth Opp Fd CL Y	5,511 530	197,644 83	197,644 83	168,432 45
Fiserv Inc	750	18,100 25	18,100 25	36,187 50
Freeport-McMoran Copper & Gold	175	11,846 17	11,846 17	11,021 50
General Electric Co	750	21,415 85	21,415 85	10,425 00
General Electric Co	700	23,748 69	23,748 69	9,730 00
Gilead Sciences Inc	225	10,361 40	-	-
Glaxo Smithkline Sponsored ADR	1,000	15,750 00	15,750 00	39,100 00
Goldman Sachs Group Inc	85	17,159 52	10,804 02	14,064 10
Goldman Sachs Group Inc	150	16,538 31	16,538 31	24,819 00
Harbor International Fund	2,453 462	178,244 56	180,114 51	121,225 56
Hewlett Packard Co	550	14,866 50	14,866 50	24,689 50
Home Depot Inc Com	500	-	12,743 80	13,645 00
Home Depot Inc Com	800	38,169 19	38,169 19	21,832 00
I Shares Dj US Real Estate	-	88,690 59	-	-
Illinois Tool Wks Inc	35	1,883 99	1,883 99	1,463 70
Intel Corp	800	14,456 00	14,456 00	16,256 00

The Leighty Foundation
Cascade, CO
Schedule supporting Form 990-PF, Part II, line 10(b)

42-1264476

<u>Asset description</u>	<u>Shares</u>	<u>Beginning of year book value</u>	<u>End of year book value</u>	<u>End of year fair market value</u>
Intel Corp	1,000	53,373 76	53,373 76	20,320 00
International Business Machines	200	16,965 97	16,965 97	23,610 00
Intuitive Surgical Inc	-	8,608 97	-	-
ITT Industries Inc	250	10,009 99	10,009 99	12,520 00
ITT Industries Inc	400	18,229 98	18,229 98	20,032 00
J P Morgan Chase & Co	570	25,808 05	25,808 05	24,772 20
J P Morgan Chase & Co	900	43,343 75	43,343 75	39,114 00
Johnson & Johnson Co	125	8,027 25	8,027 25	7,555 00
Johnson & Johnson Co	400	21,674 43	21,674 43	24,176 00
Laudus Intl Mrktmasters	6,510 943	125,000 00	125,000 00	93,822 69
Laudus Rosen Intl	6,307 822	150,000 00	150,000 00	70,269 14
Legg Mason Inc	200	16,762 25	16,762 25	5,752 00
Lilly Eli & Company	800	15,580 53	15,580 53	26,768 00
McGraw-Hill Companies Inc	-	15,180 22	-	-
Medco Health Solutions	420	20,428 09	20,428 09	23,192 40
Medtronic Inc	475	25,159 80	25,159 80	18,192 50
Microsoft Corp	450	12,921 32	12,921 32	11,092 50
Microsoft Corp	1,000	27,257 20	27,257 20	24,650 00
Neuberger Berman Genesis Instl	2,203 568	105,000 00	105,000 00	74,128 03
Nortel Networks	-	49.68	-	-
Oracle Corp.	1,000	17,120 00	17,120 00	21,880 00
PAX World Balanced Fund	5,715 938	138,420 91	140,517 77	109,860 37
J C Penney Inc	200	9,448 88	9,448 88	6,008 00
Pepsi Bottling Group	350	-	10,143 81	12,505 50
Pepsico Inc	300	2,999 35	2,999 35	17,001 00
Pepsico Inc	1,000	9,999 18	9,999 18	56,670 00
Pfizer Inc	750	11,930 00	15,612 00	12,525 00
PNC Bank Corp	600	13,946 26	13,946 26	25,554 00
Proctor & Gamble Co	500	25,497 69	25,497 69	27,055 00
Proctor & Gamble Co	-	14,087 67	-	-
Qualcomm Inc	675	23,912 50	23,912 50	31,333 50
Republic Svcs Inc	357	5,788 16	5,788 16	9,142 77
Research in Motion Ltd	160	15,790 50	15,790 50	11,689 60
Schlumberger LTD	200	5,658 60	5,658 60	11,240 00
Schwab Charles Corp	700	-	13,131 65	12,642 00
St Jude Med Inc	150	6,452 77	6,452 77	5,781 00
Stanley Wks	200	10,074 98	10,074 98	8,186 00
Staples Inc	825	14,833 50	14,833 50	17,828 25
State Street Corp	-	16,029 16	-	-
T Rowe Price Small Cap Stock	5,790 826	172,728 94	154,042 73	139,790 54
Target Corp	-	17,319 58	-	-
Target Corp	600	22,591 00	22,591 00	28,200 00
TD Ameritrade Hldg Corp	725	14,005 99	14,005 99	13,949 00
Texas Instruments Inc	630	17,140 31	17,140 31	15,491 70
United Technologies Corp	450	13,838 35	13,838 35	26,712 00
United Technologies Corp	500	22,932 20	22,932 20	29,680 00
Verizon Communications	700	25,475 89	25,475 89	21,728 00
Walgreen Co	500	14,235 00	14,235 00	16,940 00
WalMart Stores Inc	450	11,106 10	11,106 10	22,891 50
WalMart Stores Inc	750	5,307 05	5,307 05	38,152 50
Washington Mutual Inc	-	18,014 19	-	-
Washington Real Estate Invst Tr	600	13,320 00	13,320 00	16,176 00
Weatherford Int'l Ltd	250	12,849 32	7,138 51	4,987 50
Wells Fargo & Co	275	11,820 10	5,910 35	7,568 00
Wells Fargo & Co	800	22,686 19	22,686 19	22,016 00
Western Union Company	500	9,295 11	9,295 11	9,020 00
Wyeth	525	19,003 83	19,003 83	25,121 25
Totals to Form 990-PF, Part II, line 10(b)		3,623,077 35	3,365,088 48	3,311,163 03

The Leighty Foundation
Cascade, CO
Schedule supporting Form 990-PF, Part II, line 10(c)

42-1264476

<u>Asset description</u>	<u>Par Value</u>	<u>Beginning of year book value</u>	<u>End of year book value</u>	<u>End of year fair market value</u>
Bank of New York Mellon 4 3% due 5/15/14	50,000	-	50,632 33	52,605 05
Bank One Corp 10 00% due 8/15/10	77,000	83,352 58	80,176 29	82,229 92
Bottling Group LLC 5 0% due 11/15/13	50,000	49,454 55	49,559.27	54,142 50
Caterpillar Inc 9 375% due 8/15/11	25,000	28,097 68	27,065 12	28,021 80
Cisco Systems Inc 5 5% due 2/22/16	50,000	51,217 34	51,055 03	55,082 05
Cisco Systems Inc 5 25% due 2/22/11	50,000	50,649 50	50,389 70	52,903 00
Credit Suisse First Bank 3 875% due 1/15/09	50,000	50,037 05	-	-
Danaher Corp 5 4% due 3/1/19	50,000	-	50,548 63	53,645 65
Dayton Hudson Corp 8 6% due 1/15/12	35,000	38,730 85	37,638 90	39,300 80
Estee Lauder Co 5 55% due 5/15/17	50,000	50,964.71	50,851 77	51,708 75
General Electric 5 625% due 5/1/18	50,000	50,324 70	50,291 11	49,788 50
Goldman Sachs 5 15% due 1/15/14	50,000	49,470 71	49,569 19	52,105 00
IBM Corp 4 75% due 11/29/12	50,000	49,854 25	49,904 22	54,112 00
Medtronic 4 75% due 9/15/15	50,000	-	51,973 51	53,139 85
Merck & Co Inc 4 75% due 3/1/15	50,000	48,537 50	48,762.50	54,009 50
National Rural Util. Coop 5 45% due 4/10/17	50,000	51,394 88	51,233 16	52,368 50
Nike Inc 5 15% due 10/15/15	50,000	50,439 23	50,377 58	51,062 00
Pitney Bowes Inc 4 875% due 8/15/14	50,000	49,908 41	49,923 78	52,680 50
Rockwell Collins 4 75% due 12/1/13	50,000	-	52,441 92	52,563 70
WalMart Stores Inc 4 75% due 8/15/10	50,000	49,987 28	49,994 91	51,882 50
Wisconsin Electric Power 6 0% due 4/1/14	25,000	-	27,055 23	27,744 50
Totals to Form 990-PF, Part II, line 10(c)		<u>802,421 22</u>	<u>979,444 15</u>	<u>1,021,096 07</u>

Date	Type of Entity	Recipient	Amount	Area	For	Address	City	State	Zip
9/3/2008	Public Charity	Center for Nonprofit Excellence	750	Promotion of Philanthropy	Partners in Philanthropy Awards Luncheon	518 N Nevada Ave	Colorado Springs	CO	80903
9/17/2008	Public Charity	Turning the Wheel Productions	200	Volunteerism	General Operating Support	1123 County Road 83	Boulder	CO	80302
9/19/2008	Public Charity	Alaska Interfaith Foundation	2,000	Earth Protection	Dick Erman Memorial Fund	441 West 5th Ave, Suite 402	Anchorage	AK	99501
9/19/2008	Public Charity	Alaska Interfaith Power & Light	250	Earth Protection	General Support	PMB #351 1830 East Parks Hwy Ste A	Wasilla	AK	99654
9/19/2008	Public Charity	Discovery Southeast	2,000	Education	General Support	PO Box 21887	Juneau	AK	99802
9/19/2008	Public Charity	Iowa Interfaith Power & Light	250	Earth Protection	General Support	4625 Beaver Ave	Des Moines	IA	50310
9/19/2008	Public Charity	Iowa Interfaith Institute, The	1,000	Education	General Support	PO Box 2420	Des Moines	IA	50310
9/19/2008	Public Charity	Silka Conservation Society	2,000	Earth Protection	Ground Truthing Project	P O Box 6533	Silka	AK	99835
9/19/2008	Public Charity	Southeast Alaska Conservation Council	2,000	Earth Protection	General Support	119 Seward St Ste 15	Juneau	AK	99801
9/19/2008	Public Charity	Southeast Alaska Land Trust	2,000	Earth Protection	General Support	502 East 6th St	Juneau	AK	99801
9/23/2008	Public Charity	State of Iowa, Dept of Natural Resources	3,000	Earth Protection	2nd Symposium for state natural resource leaders	2008 Mother Moon Service Scholarships & related expenses	Des Moines	IA	50319
9/29/2008	Public Charity	Children's Literacy Center	4,350	Volunteerism	General Support	PO Box 101145	Colorado Springs	CO	80907
10/22/2008	Public Charity	Alaska Marine Conservation Council	1,000	Earth Protection	General Support	1612 K Street NW, Ste 808	Anchorage	AK	99510
10/22/2008	Public Charity	Earthworks	1,000	Earth Protection	General Support	257 Park Ave South	Washington	DC	20006
10/22/2008	Public Charity	Environmental Defense Fund	1,000	Earth Protection	Energy Program	2440 E Water Well Road	New York	NY	10010
10/22/2008	Public Charity	Land Institute, The	1,000	Earth Protection	General Support	2440 E Water Well Road	Salina	KS	67401
10/22/2008	Public Charity	Natural Resources Defense Council	1,000	Earth Protection	Energy Program	40 West 20th St	New York	NY	10011
10/22/2008	Public Charity	Tides Center/Rivers Without Borders	1,000	Earth Protection	Rivers Without Borders Taku Watershed Campaign	6688 Heggnes Road	Clinton	WA	98236
10/22/2008	Public Charity	Planned Parenthood of Alaska	1,000	Human Community	General Support	4001 Lake Otis Parkway, #101	Anchorage	AK	99508
10/22/2008	Public Charity	International Physicians for the Prevention of Nuclear War	1,000	Peacekeeping	General Support	66-70 Union Square #204	Somerville	MA	02143
10/22/2008	Public Charity	World Security Institute/Center for Defense Information	3,000	Peacekeeping	Educational Programs	1779 Massachusetts Avenue NW	Washington	DC	20036
10/23/2008	Public Charity	World-Wide Missions	3,000	Spirituality	For the work of Yolanda Villalobos	P O Box 2300	Redlands	CA	92373
10/31/2008	Public Charity	MOPS International, Inc	500	Promotion of Philanthropy	Nov 12-14 WPI Symposium expenses	2370 South Trenton Way	Denver	CO	80231
11/18/2008	Public Charity	Center for Nonprofit Excellence	500	Promotion of Philanthropy	Workshops for Difficult Times	518 N Nevada Ave	Colorado Springs	CO	80903
12/4/2008	Public Charity	St. Malachy Church	500	Spirituality	General Support	1429 N 11th St	Philadelphia	PA	19122
12/4/2008	Public Charity	Gazette Chantles/Empy Stocking Fund	1,000	Human Community	General Support	P O Box 400	Colorado Springs	CO	80901
12/30/2008	Public Charity	National Center for Family Philanthropy	7,500	Promotion of Philanthropy	Disseminate Research on THE VALUE OF FAMILY IN PHIL	1818 N Street NW #300	Washington	DC	20036
12/30/2008	Public Charity	Indiana University Foundation	1,000	Promotion of Philanthropy	WPI Partners Program	550 W North Street #301	Indianapolis	IN	46202
12/30/2008	Public Charity	Children's Literacy Center	1,000	Education	General operating expenses	2928 Straus Ln #100	Colorado Springs	CO	80907
1/8/2009	Public Charity	Alaska Community Action on Toxics	2,000	Earth Protection	General Support	505 W Northern Lights Blvd #205	Anchorage	AK	99503
1/8/2009	Public Charity	Alaska Conservation Alliance	2,000	Earth Protection	Staff support, 1ststop EE office, Emerging Tech Fund, RE FI	PO Box 100660	Anchorage	AK	99510
1/8/2009	Public Charity	Alaska Conservation Foundation	1,000	Earth Protection	Renewable Energy Alaska Project (REAP)	441 West 5th Ave, Suite 402	Anchorage	AK	99501
1/8/2009	Public Charity	Earthworks	1,000	Earth Protection	Alaskans for Responsible Mining	1812 K Street NW Ste 808	Washington	DC	20006
1/8/2009	Public Charity	Juneau Watershed Partnership	1,000	Earth Protection	General Support	PO Box 20649	Juneau	AK	99801
1/8/2009	Public Charity	Coast Alaska	2,000	Education	K-3 KTOO KRNN KXLL SE Alaska news	360 Egan Drive	Juneau	AK	99801
1/8/2009	Public Charity	Gastineau Channel Historical Society	1,000	Education	Last Chance Basin Mining Museum	PO Box 21264	Juneau	AK	99802
1/8/2009	Public Charity	Juneau School District	1,000	Education	SE Alaska High School Science Fair	10014 Crazy Horse Drive	Juneau	AK	99801
1/8/2009	Public Charity	Engender Health	2,000	Human Community	Innovations Fund	440 Ninth Ave	New York	NY	10001
1/8/2009	Public Charity	Planned Parenthood Federation of America	2,000	Human Community	Mens Sexual Health	434 West 33rd St	New York	NY	10001
1/8/2009	Public Charity	Luther College	2,000	Education	Luther & Warburg energy conservation campaign	700 College Dr	Decorah	IA	52101
1/27/2009	Public Charity	MOPS International, Inc	2,000	Spirituality	General operating expenses	2370 South Trenton Way	Denver	CO	80231
2/2/2009	Public Charity	Shen Peden Children's Foundation	2,625	Health	2,500 for 2 Apple laptops/125 for 1 year membership to Min	P O Box 6482	Rochester	MN	55903
2/4/2009	Public Charity	Waverly Shell Rock High School	2,500	Education	Prairie Project Matching Contribution for seed	1405 4th Ave SW	Waverly	IA	50677
2/23/2009	Public Charity	National Center for Family Philanthropy	500	Promotion of Philanthropy	Friends of the Family program	1818 N Street NW #300	Washington	DC	20036
3/4/2009	Public Charity	Pikes Peak Community Foundation	500	Promotion of Philanthropy	Larry R. Gaddis Endowment	730 N Nevada Ave	Colorado Springs	CO	80903
3/24/2009	Public Charity	Family & Children's Council of Black Hawk County	10,000	Education	Support for Parent to Parent program (\$2,500) and Empow	500 E 4th St #414	Waterloo	IA	50703
3/27/2009	Public Charity	Leadership Pikes Peak	2,000	Volunteerism	Women's Community Leadership Initiative	PO Box 128	Colorado Springs	CO	80901
4/6/2009	Public Charity	1000 Friends of Iowa	2,000	Earth Protection	New Member Challenge Match (2 1)	3850 Merle Hay Rd, Suite 605	Des Moines	IA	50310
5/22/2009	Public Charity	Leadership Pikes Peak	2,000	Volunteerism	General operating expenses	PO Box 128	Colorado Springs	CO	80903
6/8/2009	Public Charity	Colorado College	2,000	Volunteerism	General Operating Expenses	14 E Cache La Poudre	Colorado Springs	CO	80903
6/8/2009	Public Charity	Self Help International	3,000	Education	I Mac Computer with video editing software	805 W Bremer Ave	Waverly	IA	50677
6/15/2009	Public Charity	Renewable Energy Alaska Project	4,000	Earth Protection	2008 Reap Fair	308 G St Ste 207	Anchorage	AK	99501
6/15/2009	Public Charity	Juneau Watershed Partnership	100	Earth Protection	Environmental Film Festival	PO Box 20649	Juneau	AK	99802
6/22/2009	Public Charity	CanCare, Inc	2,000	Volunteerism	General Operating Expenses	9575 Katy Freeway #428	Houston	TX	77024
6/22/2009	Public Charity	Child Nursery Centers	1,000	Volunteerism	General Operating Expenses	104 E Rio Grande St	Colorado Springs	CO	80903
6/22/2009	Public Charity	Center for Nonprofit Excellence	750	Promotion of Philanthropy	Partners in Philanthropy Awards Luncheon	518 N Nevada Ave	Colorado Springs	CO	80903
6/22/2009	Public Charity	Center for Nonprofit Excellence	2,000	Promotion of Philanthropy	General Operating Expenses	518 N Nevada Ave	Colorado Springs	CO	80903
6/22/2009	Public Charity	Colorado Nonprofit Association	3,000	Promotion of Philanthropy	2009 Leadership Luncheon Series - Philanthropy	455 Sherman St #207	Denver	CO	80203
6/22/2009	Public Charity	Future Self	3,000	Education	General Operating Expenses	210 E Cimarron St	Colorado Springs	CO	80903
6/22/2009	Public Charity	Interfaith Hospitality Network	1,000	Volunteerism	General Operating Expenses	519 N Tejon	Colorado Springs	CO	80903
6/22/2009	Public Charity	Metro Volunteers	2,000	Volunteerism	Summit on Civic Engagement	444 Sherman Street Suite 100	Denver	CO	80203

6/22/2009	Public Charity	Partners in Housing	2,500	Volunteers	Energy Efficiency Insulation	445 Gold Pass Heights	Colorado Sprngs	CO	80003
6/22/2009	Public Charity	Peak Vista	3,000	Health	Centering Pregnancy Program education materials	340 Printers Parkway	Colorado Sprngs	CO	80910
6/22/2009	Public Charity	Fuller Seminary	1,000	Earth Protection	2009 Windrider Film Forum	540 N Cascade #202	Colorado Sprngs	CO	80903
6/22/2009	Public Charity	Association of Small Foundations	7,000	Promotion of Philanthropy	Go Local campaign	1720 N St, NW	Washington	DC	20036
6/22/2009	Public Charity	CASA of the Pikes Peak Region, Inc	5,000	Promotion of Philanthropy	Volunteer Diversity Outreach Plan	701 S Cascade Ave	Colorado Sprngs	CO	80903
6/22/2009	Public Charity	Catamount Institute	6,800	Volunteers	Volunteer/Service Learning Coordinator, Donor Mgmt softw	740 West Caramillo	Colorado Sprngs	CO	80907
6/22/2009	Public Charity	MOPS International, Inc	7,000	Volunteers	Area Coordinator Annual Leadership Training Event, Feb 03	2370 S. Trenton Way	Denver	CO	80231
6/22/2009	Public Charity	Pikes Peak Community Foundation	6,000	Promotion of Philanthropy	Pinking Guide to Charitable Giving	730 N Nevada Ave	Colorado Sprngs	CO	80903
6/22/2009	Public Charity	Silver Key Senior Services	7,000	Volunteers	Volunteer Program	2250 Bott Ave	Colorado Sprngs	CO	80904
6/22/2009	Public Charity	Urban Peak Colorado Springs	5,000	Volunteers	Urban Ministries	423 East Cucharas Street	Colorado Sprngs	CO	80903
6/22/2009	Public Charity	UW Sports Ministry	5,000	Spirituality	Research - VOC volunteer experience effect on attitude tow	2501 W Colorado Avenue	Colorado Sprngs	CO	80904
6/22/2009	Public Charity	Volunteers for Outdoor Colorado	4,500	Volunteers	Coal Working Group	600 S. Menon Parkway	Denver	CO	80208
6/22/2009	Public Charity	Alaska Conservation Alliance	10,000	Earth Protection	Alaska Technical Support Project	P O Box 100660	Anchorage	AK	99510
6/22/2009	Public Charity	Center for Science in Public Participation	16,000	Earth Protection	Alaska Coal Working Group	224 North Church Avenue	Bozeman	MT	59715
6/22/2009	Public Charity	Cook Inletkeeper	10,000	Earth Protection	Coal Working Group	PO Box 3269	Homer	AK	99603
6/22/2009	Public Charity	Earthjustice	10,000	Earth Protection	Alaska Office	426 17th St 6th Floor	Oakland	CA	94612
6/22/2009	Public Charity	Iowa Environmental Council	16,000	Earth Protection	Energy and Global Warming Solutions	521 E Locust St, Suite 220	Des Moines	IA	50309
6/22/2009	Public Charity	Iowa Renewable Energy Association	5,000	Earth Protection	2009 Residential Renewable Energy Workshop Series	PO Box 3405	Iowa City	IA	52244
6/22/2009	Public Charity	Trustees for Alaska	5,000	Earth Protection	General Support	1026 West 4th Ave Suite 201	Anchorage	AK	99501
6/22/2009	Public Charity	Union of Concerned Scientists	10,000	Earth Protection	Midwest Clean Energy Campaign/RE-AMP analysis	2 Brattle Square	Cambridge	MA	02138
7/1/2009	Public Charity	InsideOut Youth Services	300	Education	General Operating	235 S Nevada	Colorado Sprngs	CO	80903
7/28/2009	Public Charity	Fostering Hope Foundation	5,000	Volunteers	Fostering Hope Program	3055 Sunnybrook Lane	Colorado Sprngs	CO	80904
7/31/2009	Public Charity	National Wildlife Federation	1,000	Education	Alaska Youth for Environmental Action	750 W 2nd Ave Suite 200	Anchorage	AK	99501
8/5/2009	Public Charity	Cystic Fibrosis Foundation	1,000	Health	In honor of Ashley Dean CF Ride for 65 Roses	1355 S Colorado Blvd #C200	Denver	CO	80222
8/5/2009	Public Charity	Cystic Fibrosis Foundation	1,000	Health	In honor of Matt Dean CF Ride for 65 Roses	1355 S Colorado Blvd #C200	Denver	CO	80222
8/5/2009	Public Charity	Hope Communities, Inc	1,000	Volunteers	2009 Hands for Hope Day	2543 California Street	Denver	CO	80205
8/5/2009	Public Charity	My Angel Foundation	1,000	Health	In honor of Jim Steinberg	P O Box 1223	IA	CO Box 1223	50263
8/5/2009	Public Charity	New Life of New York City Inc	2,000	Spirituality	General Operating Support	87 Columbia St #13G	New York	NY	10002
8/5/2009	Public Charity	Family Life Services	1,000	Spirituality	General Operating Support	1880 S. Cascade Ave	Colorado Sprngs	CO	80905
8/5/2009	Public Charity	Hope and Home	1,000	Spirituality	General Operating Support	1925 Dominion Way #200	Colorado Sprngs	CO	80918
8/5/2009	Public Charity	Bread for the Journey	1,000	Spirituality	General Operating Support	267 Miller Ave	Mill Valley	CA	94941
8/5/2009	Public Charity	Women's Resource Agency	1,000	Women's Interests	General Operating Support	750 Citadel Dr E #3116	Colorado Sprngs	CO	80909
8/5/2009	Public Charity	Susan G Komen for the Cure	1,000	Women's Interests	In honor of Mary Klever and Elaine Yarbrough	625 N Cascade Ave Suite 110	Colorado Sprngs	CO	80903
8/5/2009	Public Charity	Dale House	1,000	Spirituality	General Operating Support	7 W Dale	Colorado Sprngs	CO	80903
8/5/2009	Public Charity	Care and Share Food Bank	1,000	Human Community	General Operating Support	2520 Aviation Way Site 130	Colorado Sprngs	CO	80916
8/5/2009	Public Charity	Ecumenical Social Ministries	1,000	Spirituality	General Operating Support	201 N Weber	Colorado Sprngs	CO	80903
8/5/2009	Public Charity	Trails and Open Space Coalition	1,000	Earth Protection	General Operating Support	1040 S 8th St #101	Colorado Sprngs	CO	80906
8/10/2009	Public Charity	Community Alliance with Family Farmers	500	Earth Protection	General Support	P O Box 363	Davis	CA	95617
8/10/2009	Public Charity	Doctors Without Borders USA	1,000	Health	General Support	333 7th Avenue, 2nd Floor	New York	NY	10001-5004
8/10/2009	Public Charity	Gastineau Humane Society	200	Health	Spaying & Neutering Fund	7705 Glacier Hwy	Juneau	AK	99801
8/10/2009	Public Charity	Handicap International	400	Human Community	United States Campaign to Ban Landmines	8930 Carroll Avenue Suite 240	Takoma Park	MD	20912
8/10/2009	Public Charity	National Outdoor Leadership School	500	Education	NOLS Annual Fund (scholarships)	244 Lincoln Street	WY	WY	82520-2848
8/10/2009	Public Charity	National Public Radio	500	Human Community	News Programming	635 Massachusetts Ave , NW	Washington	DC	20001
8/10/2009	Public Charity	Planned Parenthood Federation of America	500	Human Community	General Support	434 West 33rd Street	New York	NY	10001
8/10/2009	Public Charity	Save the Children	800	Human Community	Children's Emergency Fund	54 Wilton Road	Westport	CT	6880
8/10/2009	Public Charity	The Nature Conservancy	500	Earth Protection	General Support	Attn Treasury, 4245 N Fairfax Dr, Sulf	Annington	VA	22203-1606
8/10/2009	Public Charity	World Wildlife Fund	500	Earth Protection	General Support	1250 24th Street N W, P O Box 9718	Washington	DC	20090-7180
8/10/2009	Public Charity	Operation Rainbow, Inc	5,000	Health	Volunteer travel expenses for Medical Missions	4200 Park Blvd #157	Oakland	CA	94602
8/20/2009	Public Charity	Rocky Mountain Women's Film Festival	750	Women's Interests	General Operating support	421 S Tejon, Suite 333	Colorado Sprngs	CO	80903
8/24/2009	Public Charity	The Milestones Project	1,500	Human Community	Precious Program	5443 S. Prince Street	Littleton	CO	80120
8/24/2009	Public Charity	A Home Within	2,000	Human Community	Programs	2500 18th Street	San Francisco	CA	94110
8/24/2009	Public Charity	My Angel Foundation	1,500	Human Community	Programs--in honor of Jim Steinberg	PO Box 1223	Wauke	IA	50263
8/28/2009	Public Charity	Doctors Without Borders USA	750	Health	General Support	333 7th Avenue, 2nd Floor	New York	NY	10001-5004
8/28/2009	Public Charity	Colorado Public Radio KCFR KVOD	500	Education	General Support	7409 South Alton Court	Centennial	CO	80112
8/28/2009	Public Charity	Colorado Public Television KBDI 12	500	Education	General Support	2900 Welton Street, 1st Floor	Denver	CO	80205
8/28/2009	Public Charity	Pathfinder International	750	Human Community	General Support	9 Galen St, Ste 217	Watertown	MA	02472
8/28/2009	Public Charity	Evergreen City Ballet	1,000	Education	Scholarships	2230 Lind Ave SW	Renton	WA	98057
8/28/2009	Public Charity	Page Ahead Children's Literacy Program	1,000	Education	Book Distribution Program	1130 NW 85th St	Seattle	WA	98117
8/31/2009	Public Charity	Columbus Catholic High School	2,000	Education	New teacher Carol Luce	3231 W 9th St	Watloo	IA	50701
8/31/2009	Public Charity	Cedar Falls Civic Foundation (CF Community Center)	2,000	Education	Remodel of Women's Club	220 Clay Street	Cedar Falls	IA	50613
8/31/2009	Public Charity	West High Athletic Foundation	1,000	Education	General Support	P O Box 2333	Waterloo	IA	50704-2333
8/31/2009	Public Charity	McDonough County United Way	1,000	Education	Mother Moon Scholarship program	440 No Lafayette Ste 106	Macomb	IL	61455
TOTAL									299,825