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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2008 Open to Public Inspection
	The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2008 calendar year, or tax year beginning 09-01-2008 and ending 08-31-2009													
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	<table border="1"> <tr> <td rowspan="4"> Please use IRS label or print or type. See Specific Instructions. </td> <td colspan="2"> C Name of organization MINNEAPOLIS JEWISH FEDERATION </td> <td> D Employer identification number 41-0693866 </td> </tr> <tr> <td colspan="2"> Doing Business As </td> <td> E Telephone number (952) 593-2600 </td> </tr> <tr> <td> Number and street (or P O box if mail is not delivered to street address) 13100 WAYZATA BOULEVARD No 200 </td> <td> Room/suite </td> <td rowspan="2"> G Gross receipts \$ 25,365,828 </td> </tr> <tr> <td colspan="2"> City or town, state or country, and ZIP + 4 MINNETONKA, MN 55305 </td> </tr> </table>	Please use IRS label or print or type. See Specific Instructions.	C Name of organization MINNEAPOLIS JEWISH FEDERATION		D Employer identification number 41-0693866	Doing Business As		E Telephone number (952) 593-2600	Number and street (or P O box if mail is not delivered to street address) 13100 WAYZATA BOULEVARD No 200	Room/suite	G Gross receipts \$ 25,365,828	City or town, state or country, and ZIP + 4 MINNETONKA, MN 55305	
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I Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527	J Web site: ▶ WWW.JEWISHMINNEAPOLIS.ORG												
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Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities WE BUILD COMMUNITY, CARE FOR THE WELFARE OF JEWS EVERYWHERE, & MAXIMIZE PARTICIPATION IN JEWISH LIFE		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	<u>31</u>
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	<u>31</u>
	5	Total number of employees (Part V, line 2a)	5	<u>54</u>
	6	Total number of volunteers (estimate if necessary)	6	<u>783</u>
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C) . . .	7a	<u>0</u>
b	Net unrelated business taxable income from Form 990-T, line 34 . . .	7b	<u>0</u>	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	19,354,969	16,271,782
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	122,075	162,653
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,546,701	-6,056,751
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	93,413	119,240
			23,117,158	10,496,924
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	17,035,422	11,751,187
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	3,246,016	2,426,575
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	21,840	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 <u>1,423,594</u>)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	2,747,786	1,286,733
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	23,051,064	15,464,495
	19	Revenue less expenses Subtract line 18 from line 12	66,094	-4,967,571
Net Assets or Fund Balances			Beginning of Year	End of Year
	20	Total assets (Part X, line 16)	94,273,411	83,623,487
	21	Total liabilities (Part X, line 26)	30,235,413	25,118,036
	22	Net assets or fund balances Subtract line 21 from line 20	64,037,998	58,505,451

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	*****		2010-07-08		
	Signature of officer		Date		
	PAUL STEPHENSON CHIEF FINANCIAL OFFICER Type or print name and title				
Paid Preparer's Use Only	Preparer's signature		Date	Check if self-employed ☐	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4 LARSONALLEN LLP 220 SOUTH SIXTH STREET SUITE 300 MINNEAPOLIS, MN 55402		EIN		
			Phone no (612) 376-4500		

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission

See Additional Data Table

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

✓

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

Yes

✓

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 12,461,977 including grants of \$ 11,751,187) (Revenue \$ 162,653)

MINNEAPOLIS JEWISH FEDERATION IS A FEDERATED FUNDRAISER SUPPORTING PROGRAMS THAT BENEFIT APPROXIMATELY 33,000 JEWS IN THE GREATER MINNEAPOLIS AREA AS WELL AS JEWS NATIONALLY, IN ISRAEL, AND OTHER NEEDY JEWS IN OTHER PARTS OF THE WORLD. THE FEDERATION RAISES FUNDS THROUGH ANNUAL AND DIRECTED CAMPAIGNS TO PROVIDE MONIES FOR BENEFICIARY AGENCIES TO BUILD NEW AND UPGRADE EXISTING INFRASTRUCTURES IN THE GREATER MINNEAPOLIS JEWISH COMMUNITY. GRANTS ARE MADE TO VARIOUS CHARITIES THROUGHOUT THE UNITED STATES THROUGH ADVISED FUND RECOMMENDATIONS AND GRANTS TO BENEFICIARY ORGANIZATIONS.

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 12,461,977

Must equal Part IX, Line 25, column (B).

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	Yes
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 	22	No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	No

Part IV Checklist of Required Schedules *(Continued)*

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>		No
b	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> 	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> 		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> 		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> 		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> 	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	Yes	
36	501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> 		No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> 		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a48		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a54		
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

1a

Enter the number of voting members of the governing body

1a

31

1b

Enter the number of voting members that are independent

1b

31

2

Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

2

Yes

3

Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?

3

No

4

Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?

4

Yes

5

Did the organization become aware during the year of a material diversion of the organization's assets?

5

No

6

Does the organization have members or stockholders?

6

Yes

7a

Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?

7a

Yes

7b

Are any decisions of the governing body subject to approval by members, stockholders, or other persons?

7b

No

8

Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following

8a

the governing body?

8a

Yes

8b

each committee with authority to act on behalf of the governing body?

8b

Yes

9a

Does the organization have local chapters, branches, or affiliates?

9a

No

9b

If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?

9b

10

Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990

10

No

11

Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

11

No

Section B. Policies

12a

Does the organization have a written conflict of interest policy? If "No", go to line 13

12a

Yes

12b

Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12b

Yes

12c

Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done

12c

Yes

13

Does the organization have a written whistleblower policy?

13

Yes

14

Does the organization have a written document retention and destruction policy?

14

Yes

15

Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision

15a

The organization's CEO, Executive Director, or top management official?

15a

Yes

15b

Other officers or key employees of the organization?

15b

No

Describe the process in Schedule O

16a

Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16a

No

16b

If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

16b

Section C. Disclosure

17

List the States with which a copy of this Form 990 is required to be filed MN

18

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ own website ☐ another's website ☒ upon request

19

Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.

20

State the name, physical address, and telephone number of the person who possesses the books and records of the organization.
PAUL STEPHENSON CFO OF MINNEAPOLIS
13100 WAYZATA BOULEVARD No 200
MINNETONKA, MN 55305
(952) 417-2311

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								769,499	0	78,271

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		0

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514				
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a6,981	16,271,782							
	b	Membership dues	1b								
	c	Fundraising events	1c								
	d	Related organizations . . .	1d111,000								
	e	Government grants (contributions)	1e								
	f	All other contributions, gifts, grants, and similar amounts not included above	1f16,153,801								
	g	Noncash contributions included in lines 1a-1f \$ 932,698									
	h	Total (Add lines 1a-1f)									
	Program Service Revenue	2a	mission income					Business Code 900,099	86,893	86,893	
b		administrative fees	561,000	75,760	75,760						
c											
d											
e											
f		All other program service revenue									
g		Total. Add lines 2a-2f									
		\$ 162,653									
Other Revenue		3	Investment income (including dividends, interest other similar amounts)		860,582			860,582			
	4	Income from investment of tax-exempt bond proceeds									
	5	Royalties									
	6a	Gross Rents	(i) Real	(ii) Personal							
	b	Less rental expenses									
	c	Rental income or (loss)									
	d	Net rental income or (loss)									
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other							
			7,951,571								
			14,867,363	1,541							
			-6,915,792	-1,541							
	d	Net gain or (loss)		-6,917,333				-6,917,333			
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000	a								
									b	Less direct expenses	b
									c	Net income or (loss) from fundraising events	
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000	a								
									b	Less direct expenses	b
									c	Net income or (loss) from gaming activities	
	10a	Gross sales of inventory, less returns and allowances	a								
									b	Less cost of goods sold	b
									c	Net income or (loss) from sales of inventory	
		Miscellaneous Revenue	Business Code								
	11a	MISCELLANEOUS REVENUE	900,099	119,240				119,240			
	b										
c											
d	All other revenue _____										
e	Total. Add lines 11a-11d										
	\$ 119,240										
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		10,496,924	162,653	0		-5,937,511				

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21				
2	Grants and other assistance to individuals in the U S See Part IV, line 22	11,751,187	11,751,187		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	847,769	125,016	230,783	491,970
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,118,687	430,922		319,970
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	29,101	12,848	10,122	6,131
9	Other employee benefits	266,355	83,431	88,917	94,007
10	Payroll taxes	164,663	47,480	50,785	66,398
11	Fees for services (non-employees)				
a	Management				
b	Legal	33,341		33,341	
c	Accounting	65,858		65,858	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	23,922		23,922	
12	Advertising and promotion	123,436		60,623	62,813
13	Office expenses	100,656	234	72,444	27,978
14	Information technology				
15	Royalties				
16	Occupancy	83,079		83,079	
17	Travel	170,986	130	22,957	147,899
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	191,570	10,567	22,215	158,788
20	Interest	33,494		33,494	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	71,763		48,081	23,682
23	Insurance	48,547		48,547	
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	PROGRAM MANAGEMENT	144,749	162	126,488	18,099
b	BAD DEBT EXPENSE	144,275		144,275	
c	EQUIPMENT & REPAIRS	50,672		44,828	5,844
d	MISCELLANEOUS	385		370	15
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	15,464,495	12,461,977	1,578,924	1,423,594
26	Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

		(A)		(B)
		Beginning of year		End of year
Assets	1	Cash—non-interest-bearing	6,563,072	13,136,176
	2	Savings and temporary cash investments		2
	3	Pledges and grants receivable, net	11,691,837	311,605,894
	4	Accounts receivable, net		4
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>	5,000	5
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		6
	7	Notes and loans receivable, net		7
	8	Inventories for sale or use		8
	9	Prepaid expenses and deferred charges		9
	10a	Land, buildings, and equipment cost basis		
		10a888,028		
	b	Less accumulated depreciation <i>Complete Part VI of Schedule D</i>		
		10b655,665	269,641	10c232,363
	11	Investments—publicly traded securities	51,258,402	1155,415,410
	12	Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	20,609,777	128,561,086
	13	Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>	1,834,342	133,023,139
14	Intangible assets		14	
15	Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	2,041,340	151,649,419	
16	Total assets. Add lines 1 through 15 (must equal line 34)	94,273,411	1683,623,487	
Liabilities	17	Accounts payable and accrued expenses	363,235	17163,191
	18	Grants payable	13,084,892	1811,190,576
	19	Deferred revenue	236,253	19222,159
	20	Tax-exempt bond liabilities		20
	21	Escrow account liability <i>Complete Part IV of Schedule D</i>	13,954,283	2111,115,728
	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		22
	23	Secured mortgages and notes payable to unrelated third parties		23
	24	Unsecured notes and loans payable		24
	25	Other liabilities <i>Complete Part X of Schedule D</i>	2,596,750	252,426,382
	26	Total liabilities. Add lines 17 through 25	30,235,413	2625,118,036
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27	Unrestricted net assets	40,850,889	2739,031,551
	28	Temporarily restricted net assets	17,513,017	2814,456,886
	29	Permanently restricted net assets	5,674,092	295,017,014
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30
	31	Paid-in or capital surplus, or land, building or equipment fund		31
	32	Retained earnings, endowment, accumulated income, or other funds		32
	33	Total net assets or fund balances	64,037,998	3358,505,451
	34	Total liabilities and net assets/fund balances	94,273,411	3483,623,487

Part XI

Financial Statements and Reporting

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☒ accrual ☐ other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	No
b	Were the organization's financial statements audited by an independent accountant?	2b	No
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
b	If "Yes," did the organization undergo the required audit or audits?	3b	

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identificat ion number 41-0693866
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1	☐	A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).
2	☐	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)
3	☐	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)
4	☐	A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
5	☐	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)
6	☐	A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).
7	☒	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)
8	☐	A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)
9	☐	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)
10	☐	An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions)
11	☐	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a ☐ Type I b ☐ Type II c ☐ Type III - Functionally Integrated d ☐ Type III - Other
e	☐	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	☐	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	☐	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above?
h	☐	Provide the following information about the organizations the organization supports

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	17,366,194	22,302,893	20,982,053	19,354,969	16,293,772	96,299,881
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3	17,366,194	22,302,893	20,982,053	19,354,969	16,293,772	96,299,881
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						14,304,485
6 Public Support subtract line 5 from line 4						81,995,396

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	17,366,194	809,596	20,982,053	19,354,969	16,293,772	96,299,881
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	555,345	809,596	1,090,274	833,617	860,582	4,149,414
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	64,651	75,074	87,723	115,221	97,250	439,919
11 Total Support (Add lines 7 through 10)						100,889,214
12 Gross receipts from related activities, etc (See instructions)					12	751,724
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
14	Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	81.270 %
15	Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	91.030 %
16a	33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	☐	
b	33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	☐	
17a	10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	☐	
b	10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	☐	
18	Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions	☐	

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16	Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage			
17	Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18	Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a	33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20	Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

Additional Data

Software ID:
Software Version:
EIN: 41-0693866
Name: MINNEAPOLIS JEWISH FEDERATION

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Cindi Tarshis Appelman , DIRECTOR	1 00	X						0	0	0
Amy Baratz , DIRECTOR	1 00	X						0	0	0
Bob Barrows , DIRECTOR	1 00	X						0	0	0
Michael Barry , DIRECTOR	1 00	X						0	0	0
Mike Berman , DIRECTOR	1 00	X						0	0	0
Aaron Biber , DIRECTOR	1 00	X						0	0	0
Genya Buslovich , DIRECTOR	1 00	X						0	0	0
Doreen Frankel , DIRECTOR	1 00	X						0	0	0
Heidi Geller , DIRECTOR	1 00	X						0	0	0
Rabbi Simeon Glaser , DIRECTOR	1 00	X						0	0	0
Steve Gottlieb , DIRECTOR	1 00	X						0	0	0
Jake Hurwitz , DIRECTOR	1 00	X						0	0	0
Ann Rockler Jackson , DIRECTOR	1 00	X						0	0	0
Bruce Kahn , DIRECTOR	1 00	X						0	0	0
Robert Kelen , SECRETARY	1 00	X		X				0	0	0
Linda Ketover , DIRECTOR	1 00	X						0	0	0
Dan Kutoff , DIRECTOR	1 00	X						0	0	0
Susan Krantz Lazar , DIRECTOR	1 00	X						0	0	0
Darren Lederfine , DIRECTOR	1 00	X						0	0	0
Beth Kieffer Leonard , PAST PRESIDENT	1 00	X		X				0	0	0
Sandra Lynn , DIRECTOR	1 00	X						0	0	0
Kris MacDonald , PRESIDENT	20 00	X		X				0	0	0
Gil Mann , DIRECTOR	1 00	X						0	0	0
Robin Neidorf , DIRECTOR	1 00	X						0	0	0
David Orbuch , TREASURER	1 00	X		X				0	0	0
Lisa Ratner , DIRECTOR	1 00	X						0	0	0
Jerry Ribnick , PRESIDENT-ELECT	15 00	X		X				0	0	0
Jerel Shapiro , DIRECTOR	1 00	X						0	0	0
Sara Simpser , DIRECTOR	1 00	X						0	0	0
Richard Spiegel , DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
Steve Snyder , DIRECTOR	1 00	X						0	0	0	
Amy Weiss , DIRECTOR	1 00	X						0	0	0	
Howard Zack , DIRECTOR	1 00	X						0	0	0	
Joshua M Fogelson , CEO	37 00			X				335,659	0	25,285	
Karen A Hoppe , CFO	37 00			X				95,856	0	4,793	
Sally Forbes Friedman , FOUNDATION DIRECTOR	37 50					X		118,712	0	16,840	
Morton Naiman , CAMPAIGN DIRECTOR	37 50					X		110,760	0	18,774	
Brian G Herstig , COO	37 00					X		108,512	0	12,579	

Form 990, Part III, Line 1 - Briefly describe the organization's mission:

THE MINNEAPOLIS JEWISH FEDERATION BUILDS COMMUNITY, CARES FOR THE WELFARE OF JEWS EVERYWHERE, AND MAXIMIZES PARTICIPATION IN JEWISH LIFE. THE ORGANIZATION IS A FEDERATED FUNDRAISER IN THE MINNEAPOLIS, MINNESOTA JEWISH COMMUNITY. THE ORGANIZATION ALLOCATES MONIES TO OVERSEAS NEEDS, NATIONAL AGENCIES, AND LOCAL BENEFICIARY ORGANIZATIONS. IN ADDITION, THE ORGANIZATION INCLUDES THE JEWISH COMMUNITY FOUNDATION, WHICH MAINTAINS MONIES IN ENDOWMENTS AND OTHER RESTRICTED FUNDS, INCLUDING DONOR ADVISED FUNDS, FOR ALLOCATIONS TO CHARITABLE CAUSES.

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)
• Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
• Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
• Section 527 organizations complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)
• Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
• Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)
• Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
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Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV	
2	Political expenditures	\$ _____
3	Volunteer hours	_____

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$ _____
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$ _____
3	If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If "Yes," describe in Part IV	

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$ _____
2	Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities	\$ _____
3	Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b	\$ _____
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 The lobbying nontaxable amount is: 20% of the amount on line 1e \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a Enter -0- if line g is more than line a		
i Subtract line 1f from line 1c Enter -0- if line f is more than line c		
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes	☐ No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?	Yes		75,703
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		No	
i	Other activities If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			75,703
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures (<i>do not include amounts of political expenses for which the section 527(f) tax was paid</i>).	
a	Current Year	2a \$
b	Carryover from last year	2b \$
c	Total	2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Part II-B, Line 1i	Explanation of Other Lobbying Activities	the Federation paid \$75,703 to the Jewish Community Relations Council for a Government Relations Position for lobbying on behalf of the Jewish Community as a whole

Supplemental Information

Identifier	Return Reference	Explanation
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SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number

41-0693866

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	715	0
2 Aggregate Contributions to (during year)	4,415,716	0
3 Aggregate Grants from (during year)	4,216,523	0
4 Aggregate value at end of year	63,176,788	0
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	☒ Yes ☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

2a

Total number of conservation easements

2b

Total acreage restricted by conservation easements

2c

Number of conservation easements on a certified historic structure included in (a)

2d

Number of conservation easements included in (c) acquired after 8/17/06

Held at the End of the Year

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4

Number of states where property subject to conservation easement is located ▶

5

Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

☐ Yes

☐ No

6

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶

7

Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes

☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items		
b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items		
(i) Revenues included in Form 990, Part VIII, line 1	▶	\$
(ii) Assets included in Form 990, Part X	▶	\$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items		
a Revenues included in Form 990, Part VIII, line 1	▶	\$
b Assets included in Form 990, Part X	▶	\$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☒ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	15,146,809				
b Contributions	754,520				
c Investment earnings or losses	-3,588,528				
d Grants or scholarships					
e Other expenditures for facilities and programs	758,010				
f Administrative expenses					
g End of year balance	11,554,791				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 56 580 %

b

Permanent endowment ▶ 43 420 %

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

No

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings		446,424	295,365	151,059
c Leasehold improvements				
d Equipment		441,604	360,300	81,304
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				232,363

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests	1,363,581	F
Other ALTERNATIVE INVESTMENTS	7,197,505	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶	8,561,086	

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

(a) Description of Liability	(b) Amount
Federal Income Taxes	
OBLIGATIONS UNDER SPLIT-INTEREST AGREEMENTS	543,243
DUE TO ANNUAL CAMPAIGN	1,425,121
OTHER LIABILITIES	458,018
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	2,426,382

Schedule D (Form 990) 2008

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return					
1	Total revenue, gains, and other support per audited financial statements	1			
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments			2a	
b	Donated services and use of facilities			2b	
c	Recoveries of prior year grants			2c	
d	Other (Describe in Part XIV)			2d	
e	Add lines 2a through 2d	2e			
3	Subtract line 2e from line 1	3			
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b			4a	
b	Other (Describe in Part XIV)			4b	
c	Add lines 4a and 4b			4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5			

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return					
1	Total expenses and losses per audited financial statements	1			
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities			2a	
b	Prior year adjustments			2b	
c	Losses reported on Form 990, Part IX, line 25			2c	
d	Other (Describe in Part XIV)			2d	
e	Add lines 2a through 2d	2e			
3	Subtract line 2e from line 1	3			
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b			4a	
b	Other (Describe in Part XIV)			4b	
c	Add lines 4a and 4b			4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5			

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
Part IV, Line 2b		THE FEDERATION HOLDS FUNDS FOR WHICH DONORS HAVE SPECIFIED THE ULTIMATE BENEFICIARY, BUT FOR WHICH THE DISTRIBUTIONS HAVE NOT YET BEEN MADE
Part V, Line 4	Description of Intended Use of Endowment Funds	ENDOWMENT FUNDS ARE USED TO PROVIDE AND ENHANCE JEWISH LIFE IN THE GREATER MINNEAPOLIS AREA AND OVERSEAS

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
41-0693866

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

☒

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

70

3

Enter total number of other organizations

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 AT THE TIME A GRANT IS MADE, THE FEDERATION DESIGNATES THE INTENDED USE OF THE FUNDS THE FEDERATION CONDUCTS NO FURTHER MONITORING OF THE FUNDS

Software ID:

Software Version:

EIN: 41-0693866

Name: MINNEAPOLIS JEWISH FEDERATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Abbott Northwestern Hospital Foundation800 EAST 28TH STREET MINNEAPOLIS,MN 55407	04-3643816	501(c)(3)	6,000				Health - Special Programming
Adath Jeshurun Congregation10500 Hillside Lane W MINNETONKA,MN 55305	41-0693940	501(c)(3)	37,904				Religious Institutions - General Operating Support & Special Programming
AISH - Minnesota2609 QUENTIN AVENUE SOUTH ST LOUIS PARK,MN 55416	20-5474141	501(c)(3)	21,000				Jewish Education - General Operating Support
Alexander Muss High School in Israel Inc78 Randall Avenue ROCKVILLE CENTRE,NY 11570	59-0173782	501(c)(3)	28,100				Israel Experience - Scholarships
Alzheimers Disease & Related Disorders Assoc MN & ND4550 West 77th 200 EDINA,MN 55435	41-1361624	501(c)(3)	9,500				Health - Special Programming
American Friends ofThe Jerusalem Kollel198 Glen Avenue South LAKEWOOD,NJ 08701	20-1320557	501(c)(3)	6,000				Education
American Jewish Joint Distribution Committee Inc PO Box 530 NEW YORK,NY 10017	13-1656634	501(c)(3)	44,500				Social Services - General Operating Support
American Refugee Committee InternationalPO Box 1450 NW 5618 MINNEAPOLIS,MN 554855618	36-3241033	501(c)(3)	6,600				Social Services - General Operating Support
Amos & Celia Heilicher Minneapolis Jewish Day School4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	41-1522634	501(c)(3)	437,958				Jewish Ed Day School - General Operating Support, Scholarships & Special Programming
BAIS YAAKOV HIGH SCHOOL4221 SUNSET BOULEVARD ST LOUIS PARK,MN 55416	41-1794713	501(c)(3)	28,886				EDUCATION AND GENERAL OPERATING SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BARRY FAMILY CAMPUS 4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	20-2381049	501(C)(3)	125,000				GENERAL OPERATING SUPPORT
Bet Shalom Congregation 13613 Orchard Road MINNETONKA,MN 55305	41-1409280	501(c)(3)	249,994				Religious Institutions - General Operating Support & Special Programming
Beth El Synagogue 5224 WEST 26TH STREET MINNEAPOLIS,MN 55416	41-0711587	501(c)(3)	56,830				Religious Institutions - General Operating Support, Scholarships & Special Programming
B'nai B'rith Youth Organization Inc DC5185 MacArthur Blvd 640 WASHINGTON,DC 20006	31-1794932	501(c)(3)	48,823				Informal Jewish Education - Scholarships & GENERAL OPERATING SUPPORT
Camp Ramah 65 E Wacker Place 1200 CHICAGO,IL 60601	36-3866094	501(c)(3)	6,300				Camp Scholarships
Camp Ramah Inc 3080 Broadway NEW YORK,NY 10027	13-6161110	501(c)(3)	5,900				Israel Experience - Scholarships
Children's Health Care Foundation 2910 Centre Pointe Drive ROSEVILLE,MN 55113	41-1814223	501(c)(3)	163,500				Children with Health Problems - General Operating Support & Special Programming
Corner House-Interagency Child Abuse Evaluation Center 2502 10th Avenue South MINNEAPOLIS,MN 55404	41-1640731	501(c)(3)	7,250				Mental Health - Special Programming
Family and Children's Service 414 8th Street South MINNEAPOLIS,MN 55404	41-0693858	501(c)(3)	6,000				Social Services - General Operating Support & Special Programming
Friends of Yad LKashish-Lifeline for the Old PO Box 494 ENGLEWOOD,NJ 07631	76-0734439	501(c)(3)	15,000				Elderly Programs - General Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Greater Twin Cities United Way404 South Eighth Street MINNEAPOLIS, MN 55404	41-1973442	501(c)(3)	52,500				General Field of Interest - General Operating Support
Gustavus Adolphus College800 WEST COLLEGE AVENUE ST PETER, MN 560821498	41-0695524	501(c)(3)	22,474				Scholarships
Hadassah5905 Golden Valley Road 237 GOLDEN VALLEY, MN 55422	13-1656651	501(c)(3)	8,600				Health - General Operating Support
Harold Grinspoon Foundation380 Union Street SUITE 200 WEST SPRINGFIELD, MA 01089	04-6685725	501(c)(3)	21,720				Early Childhood Education Services - Special Programming
Harvard College Fund124 Mount Auburn Street CAMBRIDGE, MA 021385795	04-2103580	501(c)(3)	14,400				Higher Education - Special Programming
Herzl Camp7204 WEST 27TH STREET 226 ST LOUIS PARK, MN 55426	41-6009136	501(c)(3)	18,483				Informal Jewish Education - General Operating Support & Scholarships
HILLEL1521 UNIVERSITY AVENUE SE MINNEAPOLIS, MN 55416	41-6038613	501(c)(3)	118,108				HIGHER EDUCATION AND GENERAL OPERATING SUPPORT
JCRC of Minnesota and the Dakotas12 NORTH 12TH STREET SUITE 480 MINNEAPOLIS, MN 55403	41-0826434	501(c)(3)	328,587				General Operating Support, Special Programming and lobbying
Jewish Agency for Israel North American Council 633 Third Avenue 21ST FLOOR NEW YORK, NY 10017	23-0053483	501(c)(3)	201,000				Social Services - Scholarships, Special Programming & OVERSEAS SUPPORT
Jewish Community Federation of Cleveland 1750 Euclid Avenue CLEVELAND, OH 44115	34-0714445	501(c)(3)	20,000				Social Services - General Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jewish Family and Children's Service13100 WAYZATA BLVD 400 MINNETONKA, MN 55305	41-0693860	501(c)(3)	1,515,286				Social Services - General Operating Support
Jewish Federation of Collier County2500 Vanderbilt Beach Road 2201 NAPLES, FL 34109	59-2151725	501(c)(3)	20,000				GENERAL OPERATING SUPPORT
Jewish Federation of Greater Phoenix12701 North Scottsdale Road SUITE 201 SCOTTSDALE, AZ 85254	86-0096784	501(c)(3)	30,000				General Field of Interest - General Operating Support
Jewish Federation of Southern Arizona3822 E River Road 100 TUCSON, AZ 85718	86-0096795	501(c)(3)	25,000				General Field of Interest - General Operating Support
Jewish Historical Society of the Upper Midwest 4330 SOUTH Cedar Lake Road ST LOUIS PARK, MN 55416	36-3337514	501(c)(3)	15,076				Jewish Education - General Operating Support
Jewish Vocational Services13100 Wayzata Blvd 300 MINNETONKA, MN 55305	41-0693860	501(c)(3)	13,325				Higher Education - Scholarships & General Operating Support
JOINT DISTRIBUTION COMMITTEE711 THIRD AVENUE NEW YORK, NY 10017	13-1656634	501(c)(3)	2,093,516				GENERAL OPERATING SUPPORT, PARTNERSHIP ISRAEL, HUNGER RELIEF, RENAISSANCE, CHILDREN'S INITIATIVE AND SPECIAL PROGRAMMING
Mazon Inc a Jewish Response to Hunger 10495 Santa Monica Blvd 100 LOS ANGELES, CA 900255249	22-2624532	501(c)(3)	6,700				Food & Meals - General Operating Support
Mental Health Collective 3548 BRYANT AVENUE SOUTH MINNEAPOLIS, MN 55408	41-1946275	501(c)(3)	7,500				Mental Health - General Operating Support
Minnesota Community Foundation55 Fifth Street East SUITE 600 ST PAUL, MN 55101	41-0832480	501(c)(3)	8,904				General Field of Interest - Endowments

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Minnesota Jewish Theater CompanyPO Box 16155 ST PAUL, MN 55116	41-1789509	501(c)(3)	5,500				Arts & Culture - General Operating Support
Minnesota Public Radio480 Cedar Street ST PAUL, MN 55101	41-0953924	501(c)(3)	14,800				Arts & Culture - General Operating Support & Special Programming
Minnesotans Against TerrorismPO Box 368 HOPKINS, MN 553430368	35-2162870	501(c)(3)	32,500				Social Services - General Operating Support
National Council of Jewish Women13100 Wayzata Blvd MINNETONKA, MN 55305	41-0675915	501(c)(3)	7,300				Social Services - General Operating Support & Special Programming
Nechama - Jewish Disaster Response4330 South Cedar Lake Road ST LOUIS PARK, MN 55416	41-1849408	501(c)(3)	104,000				Social Services - General Operating Support
NephCure Foundation15 WATERLOO AVENUE BERWYN, PA 19312	38-3569922	501(c)(3)	10,000				Children with Health Problems - General Operating Support
Ohr Somayach International Inc1399 Coney Island Avenue BROOKLYN, NY 11230	13-3503156	501(c)(3)	38,600				Israel Experience - General Operating Support & Scholarship
Open Arms of Minnesota Inc1414 Franklin Avenue East MINNEAPOLIS, MN 55404	41-1681317	501(c)(3)	8,750				Social Services - General Operating Support
Outward Bound Inc100 Mystery Point Road GARRISON, NY 10524	04-2375956	501(c)(3)	5,250				Environmental Education - General Operating Support
PEF Israel Endowment Funds Inc317 Madison Avenue 607 NEW YORK, NY 10017	13-6104086	501(c)(3)	6,688				General Field of Interest - Special Programming

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sabes Jewish Community Center4330 SOUTH Cedar Lake Road ST LOUIS PARK, MN 55416	41-0833543	501(c)(3)	906,747				Social Services - General Operating Support, Scholarships & Special Programming
SHA'ARIM4820 MINNETONKA BLVD 300 ST LOUIS PARK, MN 55416	41-1917521	501(c)(3)	103,496				GENERAL OPERATING SUPPORT AND EDUCATION
Sharei Chesed Synagogue1712 Hopkins Crossroads MINNETONKA, MN 55305	41-6027517	501(c)(3)	5,400				Religious Institutions - General Operating Support
SHIR TIKVAH5000 GIRARD AVENUE SOUTH MINNEAPOLIS, MN 55419	41-1632627	501(c)(3)	50,156				GENERAL OPERATING SUPPORT AND RELIGIOUS
Sholom Community Alliance3620 Phillips Parkway South ST LOUIS PARK, MN 55426	41-1837022	501(c)(3)	70,656				General Adult Care - Elderly Programs, Special Programming & GENERAL OPERATING SUPPORT
Sholom East1554 Midway Parkway ST PAUL, MN 55108	41-0695462	501(c)(3)	100,000				General Adult Care - General Operating Support
Sholom Foundation3610 Phillips Parkway ST LOUIS PARK, MN 55426	36-3411361	501(c)(3)	64,750				General Adult Care - General Operating Support
STEP-St Louis Park Emergency Program2239 Edgewood Avenue South ST LOUIS PARK, MN 55426	51-0188692	501(c)(3)	5,650				Child Care - General Operating Support & Special Programming
Talmud Torah of Minneapolis4330 SOUTH Cedar Lake Road ST LOUIS PARK, MN 55416	41-0714419	501(c)(3)	400,532				Jewish Ed Supplementary - General Operating Support & Special Programming
Temple Israel2324 EMERSON AVENUE MINNEAPOLIS, MN 55405	41-0705807	501(c)(3)	263,290				Religious Institutions - General Operating Support & Special Programming

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Blake School110 Blake Road HOPKINS, MN 55343	23-7243247	501(c)(3)	17,500				Education - General Operating Support & Special Programming
The Israel Project2020 K Street NW Suite 7600 WASHINGTON, DC 200061828	37-1472882	501(c)(3)	6,000				Social Services - General Operating Support
Torah Academy of Minneapolis2800 Joppa Avenue South ST LOUIS PARK, MN 55416	41-6007486	501(c)(3)	299,300				Jewish Ed Day School - General Operating Support, Scholarships & Special Programming
United Jewish CommunitiesPO Box 30 CHELSEA STATION NEW YORK, NY 10113	13-1624240	501(c)(3)	2,628,376				General Field of Interest - Special Programming and overseas support
United Lubavitcher Yeshivoth841 Ocean Parkway BROOKLYN, NY 112302715	11-1797198	501(c)(3)	7,500				Israel Experience - Scholarships
United Synagogue of Conservative Judaism820 2nd Avenue 10TH FLOOR NEW YORK, NY 10017	13-1659707	501(c)(3)	18,150				Higher Education - Scholarships & General Operating Support
University of Minnesota - CLA External Relations225 Johnson Hall 101 PLEASANT STREET SE MINNEAPOLIS, MN 55455	41-6042488	501(c)(3)	33,333				Education - General Operating Support
University of Minnesota FoundationPO BOX 70870 ST PAUL, MN 551703854	41-6042488	501(c)(3)	93,583				Higher Education - General Operating Support
Walker Art Center1750 Hennepin Avenue MINNEAPOLIS, MN 55403	41-0693929	501(c)(3)	39,500				Arts & Culture - General Operating Support
Washington Institute for Near East Policy1828 L Street 1050 WASHINGTON, DC 20036	52-1376034	501(c)(3)	9,500				GENERAL FIELD OF INTEREST - GENERAL OPERATING SUPPORT

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number
41-0693866

Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	☐ First class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply			
	☒ Compensation committee ☒ Written employment contract ☐ Independent compensation consultant ☒ Compensation survey or study ☐ Form 990 of other organizations ☒ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a			
a	Receive a severance payment or change of control payment?	4a		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	5a		No
b	Any related organization?	5b		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	6a		No
b	Any related organization?	6b		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Joshua M Fogelson	(i)	227,927		107,732	11,396	13,889	360,944	
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

[illegible]

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered
"Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number
41-0693866

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	100	932,698	EXCHANGE TRADING PRICE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (describe _____)				
26 Other (describe _____)				
27 Other (describe _____)				
28 Other (describe _____)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	0

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	No
b If "Yes", describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31 Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	No
b If "Yes", describe in Part II		
33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II		

Part II

[illegible]

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
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Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 1		THE FEDERATION HAS AN EXECUTIVE COMMITTEE, COMPRISED ENTIRELY OF VOTING MEMBERS OF THE BOARD OF DIRECTORS, WITH POWER TO TRANSACT ALL REGULAR BUSINESS OF THE FEDERATION DURING THE PERIOD BETWEEN MEETINGS OF THE BOARD OF DIRECTORS, SUBJECT TO ANY PRIOR LIMITATION IMPOSED BY THE BOARD OF DIRECTORS AND SUBJECT TO THE ULTIMATE DIRECTION AND CONTROL OF THE BOARD AUTHORITY OVER THE FOLLOWING MATTERS IS RETAINED BY THE BOARD OF DIRECTORS AND IS NOT DELEGATED TO THE EXECUTIVE COMMITTEE 1 THE DISTRIBUTION OF THE PROCEEDS OF THE FEDERATION'S ANNUAL CAMPAIGN AMONG THE FEDERATION'S BENEFICIARY AGENCIES AND OTHER RECIPIENTS, 2 THE ELECTION OF THOSE OFFICERS OF THE FEDERATION WHO ARE CHOSEN BY THE BOARD, 3 ANY DECISION TO ENTER INTO A MERGER OR CONSOLIDATION WITH ANOTHER ENTITY TO SELL, LEASE, TRANSFER OR OTHERWISE DISPOSE OF ALL OR SUBSTANTIALLY ALL OF THE FEDERATION'S PROPERTY AND ASSETS, 4 ANY AMENDMENT TO THE BYLAWS OR ARTICLES OF INCORPORATION OF THE FEDERATION, 5 ANY ELECTION TO FILL A VACANCY AMONG THE DIRECTORS

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		JAKE HURWITZ AND DOREEN FRANKEL - FAMILY RELATIONSHIP JERRY RIBNICK AND GIL MANN - FAMILY RELATIONSHIP JAKE HURWITZ, DOREEN FRANKEL AND DARREN LEDERFINE - BUSINESS RELATIONSHIP

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 4		THE FEDERATION'S BY LAWS WERE AMENDED IN JANUARY 2009 TO ELIMINATE THE ASSEMBLY OF DELEGATES THE ASSEMBLY WAS A FORUM FOR 1 DISCUSSING MAJOR ISSUES, 2 PROVIDING BROAD COMMUNITY INPUT AND DISSEMINATING INFORMATION, AND 3 FOSTERING AN UNDERSTANDING OF THE FEDERATION'S ACTIVITIES WITHIN THE COMMUNITY

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		THE FEDERATION'S MEMBERS CONSIST OF ANY INDIVIDUAL WHO IS AT LEAST 18 YEARS OLD AND WHO HAS PLEDGED OR CONTRIBUTED AT LEAST \$10 TO THE MOST RECENTLY COMPLETED ANNUAL GENERAL CAMPAIGN

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		SELECTION OF THE FOLLOWING DIRECTORS REQUIRE THE APPROVAL OF THE MEMBERS 1 ONE RABBINIC REPRESENTATIVE SELECTED BY THE NOMINATING COMMITTEE, 2 ONE SYNAGOGUE PRESIDENT REPRESENTATIVE SELECTED BY THE NOMINATING COMMITTEE, 3 ONE REPRESENTATIVE OF THE BOARD CHAIRS OR PRESIDENTS OF THE PARTNER AGENCIES SELECTED BY THE NOMINATING COMMITTEE, 4 ONE REPRESENTATIVE OF THE CHIEF EXECUTIVE OFFICERS OF THE PARTNER AGENCIES SELECTED BY THE NOMINATING COMMITTEE, 5 FIVE DIRECTORS-AT-LARGE SELECTED BY THE NOMINATING COMMITTEE, 6 UP TO THREE CAMPAIGN REPRESENTATIVES SELECTED BY THE PRESIDENT, AND 7 UP TO FIVE PRESIDENTIAL APPOINTMENTS SELECTED BY THE PRESIDENT,

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		The Form 990 was review ed by the organization's Director of Finance and its Chief Financial Officer It was then review ed and approved by the Finance Committee of the organization The finance committee is made up of independent members of the board of directors

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The organization's conflict of interest policy applies to all Board members Individuals are required to fully disclose the specific nature of any interest or involvement that may result in a conflict Unless otherwise approved by the Board, an individual with a conflict is required to refrain from participating in consideration of the transaction Board members are requested to complete an annual disclosure form

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		The compensation of the chief executive officer is set by written agreement and evaluated periodically by the Compensation Committee of the organization The Compensation Committee, which consists of two independent board members, met three times during the fiscal year The Committee evaluated the compensation of the chief executive officer taking into account (among other matters) the compensation data published locally for the top 100 non-profit corporations, compensation data for similar sized Jewish Federations in other communities and the current economic situation Compensation of other officers is set by the chief executive officer Compensation is benchmarked against compensation data for similar sized Jewish Federations in other communities, which is review ed by the chief executive officer with the Treasurer, an independent board member

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization's annual report is available on its website Its audited financial statements and governing documents are made available upon request

Identifier	Return Reference	Explanation
Schedule A, Part II, Line 10	Explanation for Other Income	MISCELLANEOUS INCOME FROM VARIOUS SOURCES REVENUES FROM FUNDRAISING EVENT ATTENDEES

Identifier	Return Reference	Explanation
FORM 990, PART IV, LINE 12 AND FORM 990, PART XI, LINE 2B	AUDITED FINANCIAL STATEMENTS	In accordance with the IRS instructions to Form 990, the Minneapolis Jewish Federation is answering "No" to Form 990, Part IV, Line 12 and to Form 990, Part XI, Line 2B because its financial statements were audited on a consolidated basis. The organization did prepare financial statements in accordance with generally accepted accounting principles ("GAAP") for the year ended August 31, 2009, and these financial statements were audited on a consolidated basis by an independent accounting firm. Additionally, the organization has a committee, made up of independent Board members, that is responsible for selection of the independent audit, oversight of the audit and approval of the audited consolidated financial statements.

Identifier	Return Reference	Explanation
FORM 990, PART VII, SECTION A	ALLOCATION OF TIME BETWEEN RELATED ORGANIZATIONS	JOSHUA FOGELSON, KAREN HOPPE AND BRIAN HERSTIG ARE EMPLOYED BY THE MINNEAPOLIS JEWISH FEDERATION. EACH SERVES BOTH THE FEDERATION AND THE JEWISH COMMUNITY BUILDING CORPORATION, A RELATED ORGANIZATION, FOR APPROXIMATELY 37.5 HOURS A WEEK, AS FOLLOWS: MINNEAPOLIS JEWISH FEDERATION 37.0 HOURS; JEWISH COMMUNITY BUILDING CORPORATION 0.5 HOURS. JEREL SHAPIRO SERVES AS A BOARD MEMBER OF BOTH THE MINNEAPOLIS JEWISH FEDERATION AND THE JEWISH COMMUNITY BUILDING CORPORATION. JEREL SERVES FOR APPROXIMATELY 2.0 HOURS A WEEK, AS FOLLOWS: MINNEAPOLIS JEWISH FEDERATION 1.0 HOURS; JEWISH COMMUNITY BUILDING CORPORATION 1.0 HOURS.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number
41-0693866

Part I

Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
JEWISH COMMUNITY BUILDING CORPORATION 13100 WAYZATA BOULEVARD 200 MINNETONKA, MN55305 41-1933056	REAL ESTATE HOLDING COMPANY	MN	501(C)(25)	N/A	N/A
KELEN FAMILY FOUNDATION 4900 IDS TOWER 80 SOUTH 8TH STREET MINNEAPOLIS, MN55402 41-1854293	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(C)(3)	11 - TYPE 3 OTHER	N/A
EFFRESS-MILLER FAMILY FOUNDATION 8545 AVENIDA DE LAS ONDAS LA JOLLA, CA92037 41-1781993	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(C)(3)	11 - TYPE 3 OTHER	N/A
THE JUDITH AND MICHAEL BERMAN FOUNDATION 13100 WAYZATA BOULEVARD 200 MINNETONKA, MN55305 26-0181739	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(C)(3)	11 - TYPE 1	N/A
OREN AND SHARRON STEINFELDT FOUNDATION 240 BRIDLE LANE HOPKINS, MN55305 13-4228266	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(C)(3)	11 - TYPE 1	N/A

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

Yes

No

No

No

Yes

No

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1) JEWISH COMMUNITY BUILDING CORPORATION	J	190,800
(2) OREN AND SHARRON STEINFELDT FOUNDATION	C	50,000
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]