



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning SEP 1, 2008, and ending AUG 31, 2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SAMUEL J. BASKIN CHARITABLE TRUST		A Employer identification number 36-6118260
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (312) 726-0083
	City or town, state, and ZIP code CHICAGO, IL 60601-6432		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 45,465.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		430,000.			
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		65.	65.	65.	STATEMENT 1
4 Dividends and interest from securities		56,038.	56,038.	56,038.	STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain				0.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		486,103.	56,103.	56,103.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		2,395.	0.	0.	0.
c Other professional fees STMT 4		4,786.	0.	0.	0.
17 Interest					
18 Taxes STMT 5		463.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		1,775.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		9,419.	0.	0.	0.
25 Contributions, gifts, grants paid		465,534.			465,534.
26 Total expenses and disbursements. Add lines 24 and 25		474,953.	0.	0.	465,534.
27 Subtract line 26 from line 12.		11,150.			
a Excess of revenue over expenses and disbursements			56,103.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				56,103.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

Form 990-PF (2008)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	512.	8,380.	8,380.
2 Savings and temporary cash investments	5,768.	35,825.	35,825.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶ 1,260.			
Less: allowance for doubtful accounts ▶	1,260.	1,260.	1,260.
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 Total assets (to be completed by all filers)	7,540.	45,465.	45,465.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ STATEMENT 7)	25,000.	51,775.	
23 Total liabilities (add lines 17 through 22)	25,000.	51,775.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	-17,460.	-6,310.	
30 Total net assets or fund balances	-17,460.	-6,310.	
31 Total liabilities and net assets/fund balances	7,540.	45,465.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-17,460.
2 Enter amount from Part I, line 27a	2	11,150.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	-6,310.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	-6,310.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	136,623.	22,373.	6.106602
2006	49,393.	15,143.	3.261771
2005	35,695.	12,768.	2.795661
2004	53,407.	8,183.	6.526579
2003	41,152.	15,588.	2.639979

2 Total of line 1, column (d)	2	21.330592
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	4.266118
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	95,212.
5 Multiply line 4 by line 3	5	406,186.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	561.
7 Add lines 5 and 6	7	406,747.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	465,534.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		1	561.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	561.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	561.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,125.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,125.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	564.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax ☐ 0. Refunded ☒	11	564.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2008)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **SHELDON L. BASKIN** Telephone no **(312) 726-0083**
 Located at **200 E. RANDOLPH STREET, SUITE # 2100, CHICAGO, IL** ZIP+4 **60601-6432**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

Form 990-PF (2008)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON L. BASKIN 200 E. RANDOLPH STREET, SUITE# 2100 CHICAGO, IL 60601-6432	MANAGER	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	96,662.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	96,662.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	96,662.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,450.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	95,212.
6	Minimum investment return. Enter 5% of line 5	6	4,761.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2008 from Part VI, line 5	2a	
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	465,534.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	465,534.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	561.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	464,973.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2008)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ N/A				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a	4,761.	1,119.	757.	120.	6,757.
c Qualifying distributions from Part XII, line 4 for each year listed	4,047.	951.	643.	102.	5,743.
d Amounts included in line 2c not used directly for active conduct of exempt activities	465,534.	136,623.	49,393.	35,695.	687,245.
e Qualifying distributions made directly for active conduct of exempt activities	0.	0.	0.	0.	0.
Subtract line 2d from line 2c	465,534.	136,623.	49,393.	35,695.	687,245.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	3,174.	746.	505.	425.	4,850.
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

SHELDON L. BASKIN, 312-726-0083

200 E. RANDOLPH STREET, SUITE# 2100, CHICAGO, IL 60601-6432

b The form in which applications should be submitted and information and materials they should include.

NO PARTICULAR FORM - ALL PERTINENT INFORMATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT 9				465,534.
Total			▶ 3a	465,534.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

SAMUEL J. BASKIN CHARITABLE TRUST

Employer identification number

36-6118260

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

SAMUEL J. BASKIN CHARITABLE TRUST

36-6118260

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BASKIN FAMILY CHARITABLE LEAD TRUST 200 E RANDOLPH ST, SUITE 2100 CHICAGO, IL 60661	\$ 430,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JPMORGAN CHASE	65.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	65.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ASHLEY ARMS	21,953.	0.	21,953.
WILLOW RUN	34,085.	0.	34,085.
TOTAL TO FM 990-PF, PART I, LN 4	56,038.	0.	56,038.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WIPPMAN, GOZUM & GOLDBERG, LTD	2,395.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,395.	0.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRIS KRIEG & ASSOCIATES, INC	4,786.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	4,786.	0.	0.	0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES & FILING FEES	463.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	463.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INTEREST EXPENSES	1,775.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	1,775.	0.	0.	0.	

FORM 990-PF	OTHER LIABILITIES		STATEMENT	7
DESCRIPTION	BOY AMOUNT	EOY AMOUNT		
LOAN PAYABLE - SAMUEL J. BASKIN MARITAL TRUST	20,000.	20,000.		
LOAN PAYABLE - SHELDON BASKIN, MANAGER	5,000.	0.		
LOAN PAYABLE - HADASSAH BASKIN LIVING TRUST	0.	30,000.		
ACCRUED INTEREST FROM HADASSAH BASKIN LIVING TRUST	0.	1,775.		
TOTAL TO FORM 990-PF, PART II, LINE 22	25,000.	51,775.		

990-PF	AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS	STATEMENT	8
	PART XVII, LINE 2, COLUMN (C)		

NAME OF AFFILIATED OR RELATED ORGANIZATION

KENWOOD HOUSING OPPOR. CORP.

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON OFFICERS AND/OR DIRECTORS

NAME OF AFFILIATED OR RELATED ORGANIZATION

GRANT PL. COMM. DEV. CORP.

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON OFFICERS AND/OR DIRECTORS

Samuel J. Baskin Charitable Trust
Charitable Contributions Recap
Fiscal Year Sep 2008 thru Aug 2009

STATEMENT 9

Name	Amount	Location	Foundation Status	Purpose
Adlai Stevenson Center On Democracy	1,000.00	Evanston, IL	501(c)(3)	Teach global understanding & practice of democracy
AFHU	3,000.00	New York, NY	501(c)(3)	Education
Alford House	2,500.00	London, England	501(c)(3)	Youth organization
Am Shalom	3,100.00	Glencoe, IL	501(c)(3)	Religion
American Committee For The Weizmann	5,000.00	New York, NY	501(c)(3)	Education
American Film Institute	2,500.00	Los Angeles, CA	501(c)(3)	Education
American Friends Of Magen David Adon	100.00	New York, NY	501(c)(3)	Israel's Nat'l Emergency Medical services
American Himalayan Foundation	5,000.00	San Francisco, CA	501(c)(3)	Helping the people & ecology of Himalaya
American Institute For Cancer Research	100.00	Washington, DC	501(c)(3)	Medical research
American Institute For Cancer Research	100.00	Washington, DC	501(c)(3)	Medical research
American Jewish Committee	1,000.00	New York, NY	501(c)(3)	Jewish charity
American Technion Society	100.00	New York, NY	501(c)(3)	Education
Americans For Nonsmokers' Rights	100.00	Berkeley, CA	501(c)(3)	Nonsmokers' rights advocate
Ark, The	180.00	Chicago, IL	501(c)(3)	Aid Chicago and Jews in need
Arts & Busn Council of Chicago	1,000.00	Chicago, IL	501(c)(3)	Supports non-profit art groups
Blair Thomas & Co.	150.00	Chicago, IL	501(c)(3)	Cultural
Blind Service Association	250.00	Chicago, IL	501(c)(3)	Helping the blind
BPI	10,000.00	Washington, DC	501(c)(3)	Public interest laws
Campaign for Better Health Care	120.00	Chicago, IL	501(c)(3)	Health care reform/education
Center For American Progress	1,000.00	Washington, DC	501(c)(3)	Civic
Center for Jewish Life	1,000.00	Princeton, NJ	501(c)(3)	Education
Center For Neighborhood Technology	250.00	Chicago, IL	501(c)(3)	Promotes sustainable urban communities
Changing Worlds	100.00	San Francisco, CA	501(c)(3)	Defending women's rights & granting aid
Chicago Appleseed Fund for Justice	1,250.00	Chicago, IL	501(c)(3)	Legal advocacy
Chicago Children's Museum	5,000.00	Chicago, IL	501(c)(3)	Education - Children's charity
Chicago Conservation Center	800.00	Chicago, IL	501(c)(3)	Conservation
Chicago Foundation For Women	2,500.00	Chicago, IL	501(c)(3)	Supports programs for women
Chicago Humanities Festival	1,000.00	Chicago, IL	501(c)(3)	Cultural
Children's Defense Fund	1,000.00	Washington, DC	501(c)(3)	Child Advocacy group
Citizen Soldier	200.00	New York, NY	501(c)(3)	Veterans organization
CMSA (Chicago Metropolitan Sanctuary	150.00	Chicago, IL	501(c)(3)	Immigrant advocacy group
Coalition For United Community Action-(	250.00	Chicago, IL	501(c)(3)	Work training programs for unemp & underemp minorities
Conservation International	1,000.00	Washington, DC	501(c)(3)	Conservation
Conservation International	1,000.00	Washington, DC	501(c)(3)	Conservation
Corporate Accountability International	1,000.00	Boston, MA	501(c)(3)	Corporate watchdog organization
CSPI	150.00	Washington, DC	501(c)(3)	Nutrition Education
Doctors Without Borders USA	1,000.00	New York, NY	501(c)(3)	Medical Aid
Drug Policy Alliance	200.00	New York, NY	501(c)(3)	Education re: drug policy
Facing History And Ourselves	75,000.00	Brookline, MA	501(c)(3)	History & Education
Facing History And Ourselves	25,000.00	Brookline, MA	501(c)(3)	History & Education

Samual J. Baskin Charitable Trust
Charitable Contributions Recap
Fiscal Year Sep 2008 thru Aug 2009

STATEMENT 9

Name	Amount	Location	Foundation Status	Purpose
Facing History And Ourselves	25,000.00	Brookline, MA	501(c)(3)	History & Education
Facing History And Ourselves	25,000.00	Brookline, MA	501(c)(3)	History & Education
Facing History And Ourselves	25,000.00	Brookline, MA	501(c)(3)	History & Education
Facing History And Ourselves	25,000.00	Brookline, MA	501(c)(3)	History & Education
FINCA	100.00	Washington, DC	501(c)(3)	Financial services to rural poor
Foundation Fighting Blindness, The	1,000.00	Owings Mills, MD	501(c)(3)	Preventing & reversing blindness
Francis W. Parker School	5,000.00	Washington, DC	501(c)(3)	Education
Friends Of The Parks	100.00	Chicago, IL	501(c)(3)	Park advocacy organization
Friendship Circle	3,000.00	Palo Alto, CA	501(c)(3)	Jewish org helping special needs kids
Global Fund For Women	1,000.00	Chicago, IL	501(c)(3)	Education
Harvard Club of Chicago	80.00	Chicago, IL	501(c)(3)	Civic
Harvard Law School Fund	1,000.00	Cambridge, MA	501(c)(3)	Education
Harvard Magazine	100.00	Boston, MA	501(c)(3)	Education
Herrick Family Foundation	42,029.00	Telluride, CO	501(c)(3)	Private Foundation
Human Rights First	2,500.00	New York, NY	501(c)(3)	Human rights
Human Rights Watch	10,000.00	New York, NY	501(c)(3)	Protecting human rights thru-out the world
Human Rights Watch	10,000.00	New York, NY	501(c)(3)	Protecting human rights thru-out the world
International Campaign for Tibet	200.00	Chicago, IL	501(c)(3)	Education
Jewish Council On Urban Affairs	1,500.00	Chicago, IL	501(c)(3)	Jewish urban charity - Social Justice
Jewish Council On Urban Affairs	5,000.00	Chicago, IL	501(c)(3)	Jewish urban charity
Jewish Council On Urban Affairs	250.00	Chicago, IL	501(c)(3)	Jewish urban charity
Jewish United Fund	25,000.00	Chicago, IL	501(c)(3)	Social welfare
Justice Project, The	100.00	Washington, DC	501(c)(3)	Civil rights/civil liberties
Jyoti Children's Development Foundation	100.00	Chicago, IL	501(c)(3)	Educate handicapped children in India
Landmarks Preservation Council of IL	100.00	Chicago, IL	501(c)(3)	Landmarks preservation
Lawyers For The Creative Arts	5,000.00	Chicago, IL	501(c)(3)	Cultural
Lincoln Park Zoo	100.00	Chicago, IL	501(c)(3)	Cultural
Literature For All Of Us	500.00	Evanston, IL	501(c)(3)	Cultural
LSE Centennial Fund	1,000.00	New York, NY	501(c)(3)	Education
Marfa Studio of Arts	100.00	Marfa, TX	501(c)(3)	Education
Manjuana Policy Project Foundation	200.00	Washington, DC	501(c)(3)	Marijuana policy education
Menomonee Club, The	100.00	Chicago, IL	501(c)(3)	Activities for children
Mikva Challenge Grant Foundation, Inc	10,000.00	Chicago, IL	501(c)(3)	Civic activist
Mother Jones	25,000.00	San Francisco, CA	501(c)(3)	Social justice
Mother Jones	25,000.00	San Francisco, CA	501(c)(3)	Social justice
MS Society	500.00	Cherry Hill, NJ	501(c)(3)	Medical research
Museum Of Contemporary Art	150.00	Chicago, IL	501(c)(3)	Cultural
N+1 Foundation, Inc.	5,000.00	Brooklyn, NY	501(c)(3)	Cultural
National Coalition Against Censorship	250.00	New York, NY	501(c)(3)	Defend 1st Amendment values
National Housing Law Project	100.00	Oakland, CA	501(c)(3)	Fair Housing

Samual J. Baskin Charitable Trust
Charitable Contributions Recap
Fiscal Year Sep 2008 thru Aug 2009

STATEMENT 9

Name	Amount	Location	Foundation Status	Purpose
National Parks Conversation Association	100.00	Washington, DC	501(c)(3)	Preservation
National Yiddish Book Center	100.00	Springfield, MA	501(c)(3)	Preserve Jewish culture
Natural Resources Defense Council	100.00	Washington, DC	501(c)(3)	Preservation
Nature Conservancy, The	100.00	Alexandria, VA	501(c)(3)	Conservation of the environment
Near South Planning Board	1,100.00	Chicago, IL	501(c)(3)	Civic
Northwestern University	1,000.00	Evanston, IL	501(c)(3)	Education
Over The Rainbow Association	1,000.00	Evanston, IL	501(c)(3)	Building & mging apartments for physical disabled
Partisan Arts International	500.00	Chicago, IL	501(c)(3)	Cultural
Partisan Arts International	200.00	Chicago, IL	501(c)(3)	Cultural
Phi Epsilon Omega	100.00	Harvey, IL	501(c)(3)	Education
Planned Parenthood/Chicago Area	2,500.00	Chicago, IL	501(c)(3)	Family planning
Princeton Club Of Chicago	125.00	Chicago, IL	501(c)(3)	Education
Princeton Prospect Foundation-Quadran	100.00	Princeton, NJ	501(c)(3)	Education
Princeton University	1,000.00	Princeton, NJ	501(c)(3)	Education
Princeton University	100.00	Princeton, NJ	501(c)(3)	Education
Princeton University	100.00	Princeton, NJ	501(c)(3)	Education
Princeton University	500.00	Princeton, NJ	501(c)(3)	Education
Princeton University Class of 1958	50.00	Princeton, NJ	501(c)(3)	Education
Project Education Plus	200.00	Oakbrook, IL	501(c)(3)	Education
Project Education Plus	200.00	Oakbrook, IL	501(c)(3)	Education
Public Campaign	250.00	Washington, DC	501(c)(3)	Public support for fair elections
Public Campaign	250.00	Washington, DC	501(c)(3)	Public support for fair elections
Public Intelligence, Inc.	100.00	New York, NY	501(c)(3)	Public awareness
Roger Baldwin Foundation of the ACLU,	5,000.00	Chicago, IL	501(c)(3)	Civil liberties
Safer Pest Control Project	250.00	Chicago, IL	501(c)(3)	Control pest safer environmentally
Sargent Shriver National Center On Pov	10,000.00	Chicago, IL	501(c)(3)	Fighting Poverty
South Africa Partners	500.00	Boston, MA	501(c)(3)	Cultural
Southern Poverty Law Center	100.00	Birmingham, AL	501(c)(3)	Legal Aid
Special Olympics Illinois	500.00	Normal, IL	501(c)(3)	Athletic events for special needs persons
TechnoServe	100.00	Norwalk, CT	501(c)(3)	Business solutions to rural poverty
United For A Fair Economy	200.00	Boston, MA	501(c)(3)	Economic balance & fairness
United States Holocaust Memorial Muse	100.00	Washington, DC	501(c)(3)	Cultural/historical
Urban Gateways	1,000.00	Chicago, IL	501(c)(3)	Education
Vietnam Veterans Against The War	100.00	Chicago, IL	501(c)(3)	Veterans group for peace
WaterPartners International	2,000.00	Kansas City, MO	501(c)(3)	Global water sanitation
World Wildlife Fund	100.00	Washington, DC	501(c)(3)	Wildlife conservation
Youth Services	500.00	Glenview, IL	501(c)(3)	Children's aid
Total Charitable Contributions	465,534.00			