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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2008

Department of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For the 2008 calendar year, or tax year beginning 9/01, 2008, and ending 8/31, 2009

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See specific instructions.	<b>MAKE-A-WISH FOUNDATION OF ORANGE COUNTY AND THE INLAND EMPIRE, INC.</b> 14232 RED HILL AVENUE TUSTIN, CA 92780-5836		<b>D</b> Employer Identification Number 33-0036556
				<b>E</b> Telephone number (714) 573-9474
				<b>G</b> Gross receipts \$ 4,901,512.
		<b>F</b> Name and address of principal officer MARK PILON SAME AS C ABOVE		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list (see instructions)
<b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>J</b> Website: WWW.WISHOCIE.ORG		
<b>K</b> Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L</b> Year of Formation 1983		<b>M</b> State of legal domicile CA

## Part I Summary

Activities & Governance	<b>1</b> Briefly describe the organization's mission or most significant activities: <u>THE FOUNDATION'S SOLE PURPOSE IS TO GRANT THE PERSONAL WISHES OF CHILDREN BETWEEN THE AGES OF 2 1/2 AND 18 WHO HAVE LIFE THREATENING MEDICAL CONDITIONS. THE WISHES HELP SICK CHILDREN FIND THE HOPE THEY NEED TO TRANSFORM LIFE-THREATENING ILLNESSES INTO LIFE-AFFIRMING TRIUMPHS.</u>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	12
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	10
	<b>5</b> Total number of employees (Part V, line 2a)	<b>5</b>	25
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	349
	<b>7a</b> Total gross unrelated business revenue from Part VIII, line 12, column (C)	<b>7a</b>	0.
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	0.	
Revenue	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b> Program service revenue (Part VIII, line 2g)	2,662,161.	2,548,937.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	130,516.	114,600.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	68,081.	-267,088.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-500.	12,604.
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,912,153.	2,409,053.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	1,507,718.	1,868,475.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	888,186.	1,058,371.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)		
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶	558,199.	
Expenses	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	671,932.	702,381.
	<b>18</b> Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	3,177,758.	3,629,227.
	<b>19</b> Revenue less expenses. Subtract line 18 from line 12	-265,605.	-1,220,174.
	<b>20</b> Total assets (Part X, line 16)	Beginning of Year	End of Year
<b>21</b> Total liabilities (Part X, line 26)	4,845,247.	4,059,240.	
<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	769,850.	969,461.	
	4,075,397.	3,089,779.	

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: Mark Pilon Date: 4-12-10

**MARK PILON** PRESIDENT

Type or print name and title

Paid Preparer's Use Only	Preparer's signature: <u>Robert Lopez</u>	Date: <u>4/11/10</u>	Check if self-employed: <input type="checkbox"/>	Preparer's identifying number (see instructions): <u>N/A</u>
	Firm's name (or yours if self-employed), address, and ZIP + 4: <u>ROBERT LOPEZ ACCOUNTANCY CORP.</u> <u>1442 IRVINE BLVD., STE. 227</u> <u>TUSTIN, CA 92780</u>	EIN: <u>N/A</u>		
	Phone no.: <u>(714) 731-9009</u>			

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

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**Part III Statement of Program Service Accomplishments** (see instructions)**1** Briefly describe the organization's mission.SEE SCHEDULE O**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ☐) (Expenses \$ 2,658,959. including grants of \$                     ) (Revenue \$ 114,600.)  
SEE ATTACHED STATEMENT.**4b** (Code: ☐) (Expenses \$                      including grants of \$                     ) (Revenue \$                     )**4c** (Code: ☐) (Expenses \$                      including grants of \$                     ) (Revenue \$                     )**4d** Other program services. (Describe in Schedule O )(Expenses \$                      including grants of \$                     ) (Revenue \$                     )**4e** Total program service expenses ► \$ 2,658,959. (Must equal Part IX, Line 25, column (B).)

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	X	
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	X	
23 Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,' go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		N/A
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		N/A
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		N/A
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III		X

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**Part IV** Checklist of Required Schedules (continued)

	Yes	No
<b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
<b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If 'Yes,' complete Schedule L, Part IV</i>	<b>28a</b>	X
<b>b</b> Have a family member who had a direct or indirect business relationship with the organization? <i>If 'Yes,' complete Schedule L, Part IV</i>	<b>28b</b>	X
<b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If 'Yes,' complete Schedule L, Part IV</i>	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	<b>34</b>	X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	<b>35</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	<b>37</b>	X

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
<b>1c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
<b>2b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
<b>3b</b>	If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>4b</b>	If 'Yes,' enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5c</b>	If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
<b>6a</b>	Did the organization solicit any contributions that were not tax deductible?		X
<b>6b</b>	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>7a</b>	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	X	
<b>7b</b>	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	X	
<b>7c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>7d</b>	If 'Yes,' indicate the number of Forms 8282 filed during the year.		
<b>7e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>7f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>7g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		N/A
<b>7h</b>	For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		N/A
<b>8</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		N/A
<b>9</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
<b>9a</b>	Did the organization make any taxable distributions under section 4966?		N/A
<b>9b</b>	Did the organization make any distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter.		
<b>10a</b>	Initiation fees and capital contributions included on Part VIII, line 12.		
<b>10b</b>	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter.		
<b>11a</b>	Gross income from other members or shareholders.		
<b>11b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>12b</b>	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.		

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**Part VI Governance, Management and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
<b>1a</b> Enter the number of voting members of the governing body		
<b>1b</b> Enter the number of voting members that are independent		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
<b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
<b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?		X
<b>6</b> Does the organization have members or stockholders?		X
<b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
<b>7b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: <b>SEE SCHEDULE O</b>		
<b>a</b> The governing body?	X	
<b>b</b> Each committee with authority to act on behalf of the governing body?		X
<b>9a</b> Does the organization have local chapters, branches, or affiliates?		X
<b>b</b> If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
<b>10</b> Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990. <b>SEE SCHEDULE O</b>	X	
<b>11</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

**Section B. Policies**

	Yes	No
<b>12a</b> Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
<b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. <b>SEE SCHEDULE O</b>	X	
<b>13</b> Does the organization have a written whistleblower policy?	X	
<b>14</b> Does the organization have a written document retention and destruction policy?	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision.		
<b>a</b> The organization's CEO, Executive Director, or top management official?	X	
<b>b</b> Other officers of key employees of the organization? <b>SEE SCHEDULE O</b> Describe the process in Schedule O. (see instructions)		X
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b> If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosures**

**17** List the states with which a copy of this Form 990 is required to be filed **CA**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request

**19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. **SEE SCHEDULE O**

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:  
**MARK PILON 14232 RED HILL AVENUE TUSTIN, CA 92780-5836 (714) 573-9474**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors****Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MARK PILON PRESIDENT & CEO	40			X				136,680.	0.	23,196.
JOHN LINK, JR. DIRECTOR	0	X						0.	0.	0.
PHIL ROMERO DIRECTOR	0	X						0.	0.	0.
LOUIS BERLIN DIRECTOR	0	X						0.	0.	0.
TINO PAGANO DEVEL CHAIR	0	X						0.	0.	0.
JEFF ELDER TREASURER	0	X						0.	0.	0.
RON BARNARD DIRECTOR	0	X						0.	0.	0.
DUANE ALLEN DIRECTOR	0	X						0.	0.	0.
JOEL SOLOMON DIRECTOR	0	X						0.	0.	0.
DAVID MILLER DIRECTOR	0	X						0.	0.	0.
MAURICIO ZAVALA DIRECTOR	0	X						0.	0.	0.
ROB GUNDLING CHAIRMAN	0	X						0.	0.	0.
CATHY DAUGHERTY DIRECTOR	0	X						0.	0.	0.
JON STORBECK SECRETARY	0	X						0.	0.	0.





<b>Part VIII</b>	<b>Statement of Revenue</b>
------------------	-----------------------------

Part VIII Statement of Revenue				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a	34,486.				
	b Membership dues	1 b					
	c Fundraising events	1 c					
	d Related organizations	1 d					
	e Government grants (contributions)	1 e					
	f All other contributions, gifts, grants, and similar amounts not included above	1 f	2,514,451.				
	g Noncash contribns included in lns 1a-1f:		\$ 414,238.				
h Total. Add lines 1a-1f			2,548,937.				
PROGRAM SERVICE REVENUE	2 a WISH ASSIST FEES		Business Code	114,600.	114,600.		
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			114,600.			
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)			93,479.			93,479.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
			(i) Real (ii) Personal				
	6 a Gross Rents						
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory		(i) Securities (ii) Other	2,129,311.			
	b Less: cost or other basis and sales expenses			2,489,878.			
	c Gain or (loss)			-360,567.			
	d Net gain or (loss)			-360,567.			-360,567.
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a	5,700.			
	b Less: direct expenses		b	2,380.			
	c Net income or (loss) from fundraising events			3,320.			3,320.
	9 a Gross income from gaming activities. See Part IV, line 19		a				
	b Less: direct expenses		b				
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances		a	2,475.			
	b Less: cost of goods sold		b	201.			
c Net income or (loss) from sales of inventory			2,274.			2,274.	
Miscellaneous Revenue		Business Code					
11 a PLEDGE DISCOUNTS			6,510.	6,510.			
b MISCELLANEOUS			500.	500.			
c							
d All other revenue							
e Total. Add lines 11a-11d			7,010.				
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			2,409,053.	121,610.	0.	-261,494.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	1,868,475.	1,868,475.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees	159,411.	80,407.	41,112.	37,892.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages	734,622.	370,384.	189,450.	174,788.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	6,309.	3,182.	1,627.	1,500.
9 Other employee benefits	88,423.	44,601.	22,804.	21,018.
10 Payroll taxes	69,606.	35,110.	17,951.	16,545.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	42,771.	21,573.	11,031.	10,167.
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees	22,246.		22,246.	
g Other	52,202.	23,521.	16,811.	11,870.
12 Advertising and promotion	176,988.	7,767.	3,971.	165,250.
13 Office expenses	52,282.	25,600.	14,241.	12,441.
14 Information technology	33,753.	17,025.	8,705.	8,023.
15 Royalties				
16 Occupancy	74,240.	37,351.	19,288.	17,601.
17 Travel	26,355.	9,375.	5,622.	11,358.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	17,910.	1,806.	3,110.	12,994.
20 Interest				
21 Payments to affiliates	93,761.	70,321.	6,563.	16,877.
22 Depreciation, depletion, and amortization	40,950.	21,840.	8,818.	10,292.
23 Insurance	5,106.	1,995.	2,170.	941.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>PRINTING AND PUBLICATIONS</u>	30,102.	4,608.	2,502.	22,992.
b <u>TELEPHONE</u>	16,736.	9,542.	3,770.	3,424.
c <u>BAD DEBT EXPENSE</u>	5,425.		5,425.	
d <u>REPAIR AND MAINTENANCE</u>	3,814.	1,876.	1,054.	884.
e <u>MEMBERSHIP DUES</u>	3,590.	1,621.	1,088.	881.
f All other expenses	4,150.	979.	2,710.	461.
25 Total functional expenses. Add lines 1 through 24f	3,629,227.	2,658,959.	412,069.	558,199.
26 Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	1 Cash — non-interest-bearing	66,009.	1	196,952.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	221,085.	3	114,418.
	4 Accounts receivable, net	119,541.	4	116,291.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	55,449.	8	44,462.
	9 Prepaid expenses and deferred charges	9,604.	9	13,818.
	10a Land, buildings, and equipment: cost basis	10a 1,235,654.		
	b Less accumulated depreciation. Complete Part VI of Schedule D	10b 302,282.		
	11 Investments — publicly-traded securities	971,521.	10c	933,372.
	12 Investments — other securities. See Part IV, line 11	3,344,906.	11	2,602,054.
	13 Investments — program-related. See Part IV, line 11		12	
	14 Intangible assets		13	
	15 Other assets. See Part IV, line 11	57,132.	14	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34).	4,845,247.	15	37,873.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses	769,850.	16	4,059,240.
	18 Grants payable		17	969,461.
	19 Deferred revenue		18	
	20 Tax-exempt bond liabilities		19	
	21 Escrow account liability. Complete Part IV of Schedule D		20	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		21	
	23 Secured mortgages and notes payable to unrelated third parties.		22	
	24 Unsecured notes and loans payable		23	
	25 Other liabilities. Complete Part X of Schedule D		24	
	26 <b>Total liabilities.</b> Add lines 17 through 25	769,850.	25	
	<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29 and lines 33 and 34.</b>		26
27 Unrestricted net assets		3,761,078.	27	2,872,094.
28 Temporarily restricted net assets		221,479.	28	135,185.
29 Permanently restricted net assets		92,840.	29	82,500.
<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>				
30 Capital stock or trust principal, or current funds			30	
31 Paid-in or capital surplus, or land, building, and equipment fund.			31	
32 Retained earnings, endowment, accumulated income, or other funds			32	
33 <b>Total net assets or fund balances.</b>	4,075,397.	33	3,089,779.	
34 <b>Total liabilities and net assets/fund balances.</b>	4,845,247.	34	4,059,240.	

**Part XI Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	X
b Were the organization's financial statements audited by an independent accountant?	2b	X
c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	X
b If 'Yes,' did the organization undergo the required audit or audits?	3b	

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Form 990 (2008)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	2,833,675.	2,381,347.	2,690,131.	2,662,161.	2,165,081.	12,732,395.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
<b>3</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						0.
<b>4 Total.</b> Add lines 1-3	2,833,675.	2,381,347.	2,690,131.	2,662,161.	2,165,081.	12,732,395.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						26,061.
<b>6 Public support.</b> Subtract line 5 from line 4						12,706,334.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4	2,833,675.	2,381,347.	2,690,131.	2,662,161.	2,165,081.	12,732,395.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	51,943.	80,442.	79,972.	68,081.	93,479.	373,917.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						0.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) SEE PART IV	55,890.	58,135.	58,731.	-500.	424,159.	596,415.
<b>11 Total support.</b> Add lines 7 through 10						13,702,727.
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	536,570.

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	92.7 %
<b>15</b> Public support percentage for 2007 Schedule A, Part IV-A, line 26f	<b>15</b>	90.8 %

**16a 33-1/3 support test – 2008.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒

**b 33-1/3 support test – 2007.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

**17a 10%-facts-and-circumstances test – 2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐

**b 10%-facts-and-circumstances test – 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

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Schedule A (Form 990 or 990-EZ) 2008

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513.						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1-5						
<b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support.</b> (add lines 9, 10c, 11, and 12.)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)).	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)).	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	<b>18</b>	%

- 19a 33-1/3 support tests – 2008.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐
- b 33-1/3 support tests – 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Part IV** **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

[illegible]



2008

## SCHEDULE A, PART IV - SUPPLEMENTAL INFORMATION PAGE 5

CLIENT 163

MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.

33-0036556

4/10/10

02:59PM

## PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE	2008	2007	2006	2005	2004
SPECIAL EVENTS	414,875.	1,752.	56,260.	52,859.	54,901.
CALENDARS, ETC.	9,284.	-2,252.	2,471.	5,276.	989.
TOTAL	<u>\$ 424,159.</u>	<u>\$ -500.</u>	<u>\$ 58,731.</u>	<u>\$ 58,135.</u>	<u>\$ 55,890.</u>

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements****Attach to Form 990. To be completed by organizations that  
answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

**2008****Open to Public  
Inspection**

Name of the organization

MAKE-A-WISH FOUNDATION OF ORANGE COUNTY

Employer identification number

33-0036556

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts** Complete if  
the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No**Part II Conservation Easements** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

- ☐ Preservation of land for public use (e.g., recreation or pleasure) ☐ Preservation of an historically important land area  
☐ Protection of natural habitat ☐ Preservation of certified historic structure  
☐ Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

a Total number of conservation easements

b Total acreage restricted by conservation easements

c Number of conservation easements on a certified historic structure included in (a)

d Number of conservation easements included in (c) acquired after 8/17/06

	Held at the End of the Year
2a	
2b	
2c	
2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets**  
Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

- (i) Revenues included in Form 990, Part VIII, line 1 .. . ▶ \$ \_\_\_\_\_  
(ii) Assets included in Form 990, Part X .. . ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

- a Revenues included in Form 990, Part VIII, line 1 .. . ▶ \$ \_\_\_\_\_  
b Assets included in Form 990, Part X .. . ▶ \$ 30,796.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition d ☐ Loan or exchange programs  
 b ☐ Scholarly research e ☐ Other \_\_\_\_\_  
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Trust, Escrow and Custodial Arrangements** Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

**Part V Endowment Funds** Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	106,092.				
b Contributions					
c Investment earnings or losses	334.				
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	106,426.				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ 11.00 %  
 b Permanent endowment ▶ 89.00 %  
 c Term endowment ▶ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations  
 (ii) related organizations

	Yes	No
3a(i)	X	
3a(ii)		X
3b		X

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book Value
1a Land		353,147.		353,147.
b Buildings		685,735.	126,385.	559,350.
c Leasehold improvements		1,826.	1,250.	576.
d Equipment				
e Other		194,946.	174,647.	20,299.
<b>Total.</b> Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c))				933,372.

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Schedule D (Form 990) 2008

<b>Part VII</b>	<b>Investments—Other Securities</b> See Form 990, Part X, line 12.	N/A
-----------------	--	-----

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
<b>Total.</b> (Column (b) should equal Form 990 Part X, col. (B) line 12.) ▶		

<b>Part VIII</b>	<b>Investments—Program Related</b> (See Form 990, Part X, line 13)	N/A
------------------	--	-----

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. Column (b) should equal Form 990, Part X, Col. (B) line 13.		

<b>Part IX.</b>	<b>Other Assets</b> (See Form 990, Part X, line 15)	N/A
-----------------	---	-----

(a) Description	(b) Book value
<b>Total. Column (b) Total (should equal Form 990, Part X, col.(B), line 15)</b>	

<b>Part X</b>	<b>Other Liabilities</b> (See Form 990, Part X, line 25)
---------------	--

(a) Description of Liability	(b) Amount
Federal Income Taxes	
<b>Total.</b> <i>Column (b) Total (should equal Form 990, Part X, col. (B) line 25)</i>	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	2,409,053.
2	Total expenses (Form 990, Part IX, column (A), line 25)	3,629,227.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	-1,220,174.
4	Net unrealized gains (losses) on investments	
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net). Add lines 4-8.	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	-1,220,174.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements.	1	2,615,810.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) SEE PART XIV	2d	234,556.
e	Add lines 2a through 2d	2e	234,556.
3	Subtract line 2e from line 1	3	2,381,254.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV) SEE PART XIV	4b	27,799.
c	Add lines 4a and 4b	4c	27,799.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	2,409,053.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	3,601,428.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	3,601,428.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV) SEE PART XIV	4b	27,799.
c	Add lines 4a and 4b	4c	27,799.
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	3,629,227.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

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**Part XIV** Supplemental Information *(continued)*

2008

**SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATION** **PAGE 6**

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MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.

33-0036556

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**SCHEDULE D, PART XII, LINE 2D**  
**OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

IN KIND SERVICES..	\$	181,251.
UNREALIZED LOSSES ON INVESTMENTS		53,305.
TOTAL	\$	<u>234,556.</u>

**SCHEDULE D, PART XII, LINE 4B**  
**OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S**

CONSULTING AND ADVISORY SERV	\$	27,391.
FOREIGN TAX		408.
TOTAL	\$	<u>27,799.</u>

**SCHEDULE D, PART XIII, LINE 4C**  
**OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S**

CONSULTING AND ADVISORY SERV	\$	27,391.
FOREIGN TAX		408.
TOTAL	\$	<u>27,799.</u>

Schedule I (Form 990) 2008





**SCHEDULE J**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees****Attach to Form 990. To be completed by organizations that  
answered 'Yes' to Form 990, Part IV, line 23.**

OMB No 1545-0047

**2008****Open to Public  
Inspection**

Name of the organization

MAKE-A-WISH FOUNDATION OF ORANGE COUNTY

Employer identification number

33-0036556

**Part I Questions Regarding Compensation****1 a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?**3** Indicate which, if any, of the following organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                               |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- a** Receive a severance payment or change of control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of 4a-c, list the persons and provide the applicable amounts for each item in Part III

**Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.****5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III

**7** For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If 'Yes,' describe in Part III**Yes No****1 b****2****4 a****4 b****4 c****5 a****5 b****6 a****6 b****7****8****No****X****X****X****X****X****X****X****X****X****BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule J (Form 990) 2008



**Part III** Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

**SCHEDULE L**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Transactions with Interested Persons**

► **Attach to Form 990 or Form 990-EZ.**  
► **To be completed by organizations that answered**  
**'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,**  
**or Form 990-EZ, Part V, line 38a or 40b.**

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Name of the organization **MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.**

Employer identification number  
**33-0036556**

**Part I Excess Benefit Transactions** (section 501(c)(3) and section 501(c)(4) organizations only).  
To be completed by organizations that answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

- 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ► \$ \_\_\_\_\_
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ► \$ \_\_\_\_\_

**Part II Loans to and/or From Interested Persons.**

To be completed by organizations that answered 'Yes' on Form 990, Part IV, line 26 or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total					► \$					

**Part III Grants or Assistance Benefitting Interested Persons.**

To be completed by organizations that answered 'Yes' on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

**Part IV Business Transactions Involving Interested Persons.**

To be completed by organizations that answered 'Yes' on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction \$	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
MAURICIO ZAVALA	DIRECTOR	48,929.	PRINTING SERVICES		X
JOHN LINK, JR.	DIRECTOR	31,128.	ACCOUNTING SERVICES		X

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule L (Form 990 or 990-EZ) 2008

**SCHEDULE O**  
**(Form 990)**

**Supplemental Information to Form 990**

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990. To be completed by organizations to provide  
additional information for responses to specific questions for the  
Form 990 or to provide any additional information.**

Name of the organization **MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.**

Employer identification number  
**33-0036556**

**PART VI SECTION A LINE 1A**

THE BOARD OF DIRECTORS HAS ESTABLISHED COMMITTEES CONSISTING OF AT LEAST TWO OR MORE  
DIRECTORS, AND MAY INCLUDE OTHER PERSONS AS DEEMED APPROPRIATE BY THE COMMITTEES OR  
THE BOARD OF DIRECTORS. THE COMMITTEES HAVE ALL THE AUTHORITY OF THE BOARD OF  
DIRECTORS, EXCEPT THAT NO COMMITTEE, REGARDLESS OF THE RESOLUTION OF THE BOARD OF  
DIRECTORS, MAY TAKE ANY FINAL ACTION ON ANY OTHER MATTER WHICH, UNDER THE CALIFORNIA  
NONPROFIT PUBLIC BENEFIT CORPORATION LAW, ALSO REQUIRES BOARD APPROVAL OR APPROVAL  
OF THE MAJORITY OF THE BOARD OF DIRECTORS; FIX COMPENSATION OF THE DIRECTORS FOR  
SERVING ON THE BOARD OF DIRECTORS OR ANY COMMITTEE; AMEND OR REPEAL BYLAWS OR ADOPT  
NEW BYLAWS; AMEND OR REPEAL ANY RESOLUTION OF THE BOARD OF DIRECTORS; REMOVE A  
MEMBER OF THE BOARD OF DIRECTORS; OR APPROVE ANY TRANSACTION(I) TO WHICH THE  
CORPORATION IS A PARTY AND ONE OR MORE DIRECTORS HAVE A MATERIAL FINANCIAL INTEREST,  
OR (II) BETWEEN THE CORPORATION AND ONE OR MORE OF ITS DIRECTORS.

**PART IV 14B REVENUES OUTSIDE U.S.**

THE ORGANIZATION RECEIVED DONATIONS FROM TWO FOREIGN INDIVIDUALS AS REFERENCED ON  
SCHEDULE B. HOWEVER, THESE DONATIONS WERE MADE TO THE ORGANIZATION BECAUSE OF A  
PERSONAL RELATIONSHIP AND WERE NOT A RESULT OF ANY FUNDRAISING ACTIVITIES CONDUCTED  
OUTSIDE OF THE UNITED STATES.

**FORM 990, PART III, LINE 1 - ORGANIZATION MISSION**

THE FOUNDATION'S SOLE PURPOSE IS TO GRANT THE PERSONAL WISHES OF CHILDREN BETWEEN  
THE AGES OF 2 1/2 AND 18 WHO HAVE LIFE THREATENING MEDICAL CONDITIONS. THE WISHES  
HELP SICK CHILDREN FIND THE HOPE THEY NEED TO TRANSFORM LIFE-THREATENING ILLNESSES  
INTO LIFE-AFFIRMING TRIUMPHS.

**FORM 990, PART VI, LINE 8 - EXPLANATION OF NO CONTEMPORANEOUSLY DOCUMENTATION OF MEETINGS**

COMMITTEES PREPARE NOTES OF MEETINGS WHERE SUBSTANTIVE ISSUES ARE ADDRESSED OR  
DECISIONS OR DETERMINATIONS ARE MADE, AND COMMITTEES REPORT THEIR ACTIONS,

Name of the organization **MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.**

Employer identification number  
**33-0036556**

**FORM 990, PART VI, LINE 8 - EXPLANATION OF NO CONTEMPORANEOUSLY DOCUMENTATION OF MEETINGS (CONTI**

DETERMINATIONS AND DECISIONS TO THE BOARD OF DIRECTORS AND SUCH REPORTING IS  
DOCUMENTED IN THE BOARD MINUTES.

**FORM 990, PART VI, LINE 10 - FORM 990 REVIEW PROCESS**

THE ORGANIZATION'S FORM 990 IS PREPARED BY A CERTIFIED PUBLIC ACCOUNTANT, WITH THE  
ASSISTANCE OF THE ORGANIZATION'S MANAGEMENT TEAM. AN ESTABLISHED COMMITTEE OF  
DIRECTORS AND ACCOUNTING EXPERTS REVIEWS AND, IF NECESSARY, AMENDS THE PREPARED 990.  
THE COMMITTEE PROVIDES THE 990 TO THE ORGANIZATION'S BOARD OF DIRECTORS AND THE  
BOARD APPROVES THE FILING OF THE 990 WITH THE APPROPRIATE AGENCIES BY VOTE.

**FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF C**

THE ORGANIZATION HAS A CONFLICT OF INTEREST POLICY AND COMPLIANCE CONFIRMATION  
PROCESS THAT REQUIRES AN ANNUAL REVIEW, DISCLOSURE AND REAFFIRMATION OF CONFLICT  
ISSUES BY DIRECTORS AND KEY EMPLOYEES. COMPLIANCE WITH THESE REQUIRED PROCESSES ARE  
AUDITED ANNUALLY.

**FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS FOR OFFICERS & KEY EMPLOYEES**

THE ORGANIZATION'S EXECUTIVE COMMITTEE OF DIRECTORS CONDUCTS AN ANNUAL REVIEW OF THE  
COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER UTILIZING RELEVANT DATA AND  
INFORMATION.

**FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE**

THE ORGANIZATION'S TAX REPORTING AND EXEMPTION STATUS DOCUMENTS, CONFLICT OF  
INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE FOR PUBLIC INSPECTION AT THE  
PRINCIPLE OFFICE OF THE ORGANIZATION DURING REGULAR BUSINESS HOURS. COPIES OF  
CERTAIN ORGANIZATION DOCUMENTS MAY BE PROVIDED UPON REQUEST.

**Make-A-Wish Foundation of Orange County and Inland Empire, Inc.**

**Tax Year: 2008**

**Tax ID Number 33-0036556**

**Form 990 – Part III, 4a: Statement of Program Service  
Accomplishments**

The Make-A-Wish Foundation of Orange County and the Inland Empire has fulfilled more than 2,964 wishes since its inception in 1982. The chapter employs 18 full-time staff members and is supported by a constituency of approximately 350 volunteers. Twelve of these volunteers dedicated their time and treasure serving on the Board of Directors and overseeing the chapter's governance, development and management activities. Directors may serve up to six consecutive years on the Board with one-year, three-year and two-year terms respectively.

During the 2008 fiscal year, the chapter delivered 285 wishes for children in our three county, 28,000 square mile territory. There were more than 122 pending wishes in process at the close of the fiscal year. Additionally, the chapter assisted approximately 425 wish children and their families from Make-A-Wish chapters from around the country and the globe by coordinating support and planning services, facilitating access to local attractions and accommodations, and a host of other wish enhancements for their Orange County and Inland Empire wish experiences.

The chapter continued its efforts in 2008 to build on its vision to "offer a wish to every medically eligible child in the territory " through ongoing medical outreach efforts, by developing community relationships, and by continuously refining its wish granting processes to insure a mission delivery of the highest standard.



8/31/09

## 2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.

33-0036556

4/10/10

02:58PM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
BUILDINGS																
11	BUILDING	4/08/02		179,503							179,503	28,798	S/L	40		4,488
13	BUILDING REHAB COST	4/08/02		268,667							268,667	43,101	S/L	40		6,717
14	BUILDING REHAB IN KIND	4/08/02		221,350							221,350	35,510	S/L	40		5,534
67	BUILDING IMPROVEMENTS	1/31/05		15,500							15,500	1,390	S/L	40		388
71	WINDOW BLINDS	11/03/04		715							715	357	S/L	HY	7	14290
TOTAL BUILDINGS																
				685,735		0	0	0	0	0	685,735	109,156				17,229
COMPUTERS																
10	C.J. WELMAN-COMPUTER	6/04/98	12/31/08	2,282							2,282	2,166	S/L	HY	5	116
31	GATEWAY COMPUTER	10/03/02	12/31/08	1,096							1,096	1,096	S/L	HY	5	0
32	COMPUTER	5/19/03		705							705	705	S/L	HY	5	0
36	SERVER	4/06/04	12/31/08	4,955							4,955	4,336	S/L	MQ	5	619
39	DELL COMPUTER	8/05/04		2,176							2,176	1,794	S/L	MQ	5	382
40	SOFTWARE UPGRADE	5/04/04	12/31/08	1,139							1,139	1,139	S/L	MQ	3	0
41	COMPUTER	7/31/04		499							499	412	S/L	MQ	5	87
42	COMPUTER	7/31/04		1,070							1,070	883	S/L	MQ	5	187
45	HP WORK STATION	12/17/04		1,202							1,202	602	S/L	HY	7	172
65	PROJECTOR	3/04/05		1,842							1,842	921	S/L	HY	7	263
66	HP 3550 COLOR PRINTER	4/01/05		773							773	385	S/L	HY	7	110
68	COMPUTER TOWER	4/21/05		732							732	511	S/L	HY	5	146
70	RECOVERY SOFTWARE	4/01/05	12/31/08	1,199							1,199	840	S/L	HY	5	359
73	COMPUTERS (2)	5/18/05		782							782	509	S/L	HY	5	156
74	DELL COMPUTER	9/01/06		891							891	557	S/L	MQ	3	297

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.	
77	DELL COMPUTER	9/01/06		981							981	613	S/L	MQ	3	.33330	327
78	FUITSU 1.86 GHZ NOTEBOOK	9/28/05		1,735							1,735	1,445	S/L	HY	3	.16670	290
79	QUICKBOOKS SOFTWARE	2/28/06		1,163							1,163	970	S/L	HY	3	.16670	193
80	SERVER MEMORY	7/05/06	12/31/08	947							947	790	S/L	HY	3	.16670	157
82	DELL COMPUTER LAPTOP	7/01/07		1,568							1,568	588	S/L	MQ	3	.33330	523
83	DELL COMPUTERS SERVERS(2)	11/29/07		6,997							6,997	1,166	S/L	HY	3	.33330	2,332
TOTAL COMPUTERS																	6,716
INLAND EMPIRE																	
43	TOSHIBA TELEPHONE SYSTEM	3/31/05		7,608							7,608	3,807	S/L	HY	7	.14290	1,087
44	FILE CABINETS(2)	12/17/04		506							506	252	S/L	HY	7	.14290	72
46	DELUXE TASK CHAIR	9/01/04		129							129	129	S/L	HY	5	.20000	0
47	LATERAL FILE PLATINUM	9/01/04		2,334							2,334	2,334	S/L	HY	5	.20000	0
48	RECEPTION DESK W/RETURN	9/01/04		618							618	618	S/L	HY	5	.20000	0
49	LATERAL FILE 4 DRAWER(3)	9/01/04		1,254							1,254	1,254	S/L	HY	5	.20000	0
50	LOCKING SUPPLY CABINET	9/01/04		235							235	235	S/L	HY	5	.20000	0
51	CHAIR/ARMS BLACK	9/01/04		199							199	199	S/L	HY	5	.20000	0
52	MAG 13"CTV\CART\PHL VCR	9/01/04		202							202	202	S/L	HY	5	.20000	0
53	FOLDING CHAIRS (6)	9/01/04		121							121	121	S/L	HY	5	.20000	0
54	CORK BOARD 5' X 4'	9/01/04		295							295	295	S/L	HY	5	.20000	0
55	RECEPTION DESK W/RETURN	9/01/04		630							630	630	S/L	HY	5	.20000	0
56	CHAIR\ARMS BLACK (3)	9/01/04		343							343	343	S/L	HY	5	.20000	0
57	SHELVING 36X18, 6/CT DGY	9/01/04		159							159	159	S/L	HY	5	.20000	0
58	OAK OFFICE SUITE (D)	12/15/04		3,000							3,000	1,500	S/L	HY	7	.14290	429
84	KONICA COPIER	11/24/08		2,800							2,800		S/L	HY	5	.10000	280
TOTAL INLAND EMPIRE																	1,868

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## 2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.

33-0036556

4/10/10

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP DEPR	PRIOR DEC BAL DEPR	SALVAG /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR	
INLAND EMPIRE COMPUTERS																	
37	COMPUTERS (2)	6/02/04		1,500							1,500	1,238	S/L	MQ	5	.17500	262
59	INTEL PIII 700MHZ SYSTEMS	9/01/04	12/31/08	3,673							3,673	3,673	S/L	HY	3		0
60	HP LASERJET 4050TN 17PPM	9/01/04	12/31/08	1,638							1,638	1,638	S/L	HY	3		0
61	GATEWAY SOLO VE 9300LS	9/01/04	12/31/08	3,173							3,173	3,173	S/L	HY	3		0
62	HP ENV FEED/250MB/BACK UP	9/01/04	12/31/08	809							809	809	S/L	HY	3		0
63	ANTI VIRUS SOFTWARE	9/01/04	12/31/08	195							195	195	S/L	HY	3		0
69	COMPUTER TOWERS (2)	4/21/05		1,464							1,464	1,025	S/L	HY	5	.20000	293
72	COMPUTERS (2)	5/18/05		782							782	499	S/L	HY	5	.20000	156
TOTAL INLAND EMPIRE COMPUTE																	711
INLAND EMPIRE LEASEHOLD IMPROVEMENTS																	
75	SIGN	8/15/05		1,123							1,123	675	S/L	HY	5	.20000	225
81	BLINDS	4/26/06		703							703	250	S/L	HY	7	.14280	100
TOTAL INLAND EMPIRE LEASEHO																	325
LAND																	
12	LAND	4/08/02		353,147							353,147						0
TOTAL LAND																	0
OFFICE EQUIPMENT																	
1	DISPLAY BOOTH	1/31/97		514							514	514	S/L	HY	3		0
2	DISPLAY BOOTH	5/06/97	12/31/08	571							571	571	S/L	HY	3		0
5	SLIDE PROJECTOR	11/30/94		851							851	851	S/L	HY	5		0

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## 2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.

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4/10/10

02:58PM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
6	SCOPE	6/30/95	12/31/08	448							448	448	S/L	HY	5	0
7	DELTA VIDEO	10/01/95	12/31/08	121							121	121	S/L	HY	5	11
8	VCR	12/22/97	12/31/08	234							234	234	S/L	HY	5	0
9	PARADIGN 97	8/19/98		6,630							6,630	6,630	S/L	HY	5	0
17	TREE OF LIFE	7/25/02		18,539							18,539	18,539	S/L	HY	7	1,324
18	BOARD ROOM TABLES	4/08/02		2,396							2,396	2,396	S/L	HY	7	173
19	SOFAS(2) & CHAIRS(2)	4/08/02		2,746							2,746	2,746	S/L	HY	7	198
26	REFRIGERATOR IN KIND	4/08/02		300							300	300	S/L	HY	7	21
27	MICROWAVE IN KIND	4/08/02		100							100	100	S/L	HY	7	9
28	SECURITY SYSTEM IN KIND	4/08/02		25,000							25,000	23,217	S/L	HY	7	1,783
29	LAZY BOY CHAIRS(4) IN KIND	4/08/02		2,000							2,000	1,859	S/L	HY	7	141
35	TOSHIBA COPIER	5/25/04	12/31/08	3,200							3,200	2,000	S/L	MQ	7	1,200
38	TELEPHONE SYSTEM	6/04/04		6,395							6,395	3,777	S/L	MQ	7	914
64	SC TELECOM PHONE EQUIPT	9/07/04		1,075							1,075	537	S/L	HY	7	154
76	CANON COPIER IR5570	4/29/06		16,145							16,145	8,073	S/L	HY	5	3,229
TOTAL OFFICE EQUIPMENT				87,265	0	0	0	0	0	0	87,265	70,517				9,157
OFFICE FURNITURE																
3	BLACK LEATHER CHAIRS	10/23/97		700							700	700	S/L	HY	7	0
4	WISHING WELL	11/03/97	12/31/08	1,240							1,240	1,240	S/L	HY	5	0
15	BUILT IN OFFICE FURNITRE	4/08/02		33,690							33,690	31,283	S/L	HY	7	2,407
16	BUILT IN OFFICE FURNITURE	7/23/02		3,220							3,220	2,990	S/L	HY	7	230
20	ARM CHAIRS(10) IN KIND	4/08/02		7,500							7,500	6,966	S/L	HY	7	534
21	CUSTOM TABLES(4) IN KIND	4/08/02		2,000							2,000	1,859	S/L	HY	7	141
22	MIRROR & CONSOLE IN KIND	4/08/02		8,000							8,000	7,427	S/L	HY	7	573
23	EXECUTIVE DESK IN KIND	4/08/02		3,500							3,500	3,250	S/L	HY	7	250

# 2008 FEDERAL BOOK DEPRECIATION SCHEDULE

**MAKE-A-WISH FOUNDATION OF ORANGE COUNTY  
AND THE INLAND EMPIRE, INC.**

**33-0036556**

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.	
24	EXECUTIVE BOOK CASE IN KI	4/08/02		300							300	279	S/L HY	7	.07140	21	
25	KITCHEN TABLE & CHAIRS IN	4/08/02		850							850	787	S/L HY	7	.07140	63	
30	TILED TABLES	7/08/02		200							200	188	S/L HY	7	.07140	12	
33	BUILT IN OFFICE FURNITURE	4/25/03		2,500							2,500	1,964	S/L HY	7	.14290	357	
34	BUILT IN OFFICE FURNITURE	6/13/03		2,500							2,500	1,964	S/L HY	7	.14290	357	
TOTAL OFFICE FURNITURE																	4,945
TOTAL DEPRECIATION																	40,951
GRAND TOTAL DEPRECIATION																	40,951
DEPRECIATION ASSETS SOLD																	2,462
DEPR REMAINING ASSETS																	38,489

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	<b>MAKE-A-WISH FOUNDATION OF ORANGE COUNTY AND THE INLAND EMPIRE, INC.</b>	<b>33-0036556</b>
	Number, street, and room or suite number. If a P.O. box, see instructions	
	<b>14232 RED HILL AVENUE</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<b>TUSTIN, CA 92780-5836</b>	

**Check type of return to be filed** (file a separate application for each return):

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                                 | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► MARK PILON

Telephone No. ► (714) 573-9474

FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 4/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year 20\_\_ or
- ☒ tax year beginning 9/01, 20 08, and ending 8/31, 20 09.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b> \$	0.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b> \$	0.
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b> \$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 4-2009)