

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u>	For the	2008 calendar year, or tax year beginning SEP 1, 2008 and ending	<u>AUG 31, 2009</u>	
В	Check if applicable	use IRS	D Employer identific	cation number
	Addres	s label or THE LEFEVRE FOUNDATION		
	Name change	1ype Doing Business As	31-1	120613
╘	Initial return	See Number and street (or P.O. box if mail is not delivered to street address) Room/su		
╘	Termin-	Instruc- C/O WSS, 10 WEST LOCUST STREET	(740	
Ļ	Amend	City or town, state or country, and ZIP + 4	G Gross receipts \$	<u>2,557,288.</u>
L	Applica tion pending	MEWARK, OR 43033	H(a) Is this a group re	
		F Name and address of principal officer. ANN FRYMAN	for affiliates?	Yes X No
_	_	SAME AS C ABOVE	H(b) Are all affiliates inc	
		mpt status: X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527		list. (see instructions)
		e: N/A	H(c) Group exemptio	
		organization: X Corporation	ear of formation: 1995 N	A State of legal domicile: OH
	14 6	Briefly describe the organization's mission or most significant activities: THE LEFE	VRE FOUNDATIO	N SUPPORTS
Governance	'	THE ARTS, TECHNOLOGY, EDUCATION, COMMUNITY H		
rna Lua	2	Check this box if the organization discontinued its operations or disposed of m		
Ve	3 1	Number of voting members of the governing body (Part VI, line 1a)	3	9
		Number of independent voting members of the governing body (Part VI, line 1b)	4	5
90	5	Total number of employees (Part V, line 2a)	5	0
sitie Sitie	6	Total number of volunteers (estimate if necessary)	6	0
Activities &	7a -	Total mana completed by some on account from Dark VIII by a 10 and con (O)	. 7a	0.
•	_ b !	Net unrelated business taxable income from Form 990-T, in 820 CIVED	7b	0.
			Prior Year	Current Year
9	8 (Contributions and grants (Part VIII, line 1h)	0.	992,107.
Revenue	9 1	Program service revenue (Part VIII, line 2g)		
ě	10 1	Investment income (Part VIII, column (A), lines 3, 4, 2007 (7d)	343,601.	66,401.
	11 (Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 185 and 197)	282,619.	16,475.
	12	Total revenue - add lines 8 through 11 (must equal Part Vitt, Column (A) line (2)	626,220.	1,074,983.
	13 (Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,495,131.	439,433.
		Benefits paid to or for members (Part IX, column (A), line 4)		
S	15	Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
Expenses	16a i	Professional fundraising fees (Part IX, column (A), line 11e)		
X	b b	Total fundraising expenses (Part IX, column (D), line 25)		
-	17 9	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	59,958.	50,604.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,555,089.	490,037.
_	19	Revenue less expenses. Subtract line 18 from line 12	-928,869.	584,946.
Net Assets or		T	Beginning of Year	End of Year
SS	20	Total assets (Part X, line 16)	9,849,031.	9,229,758.
let	21	Total liabilities (Part X, line 26)	0 040 031	0 000 750
	art II	Net assets or fund balances Subtract line 21 from line 20 Signature Block	9,849,031.	9,229,758.
#		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme	nts, and to the best of my knowled	ge and belief, it is true, correct,
7		and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowle	dge	
Sig	an I	Riller Kluber	1. Talv	14,2010
He	re	Signature of officer	Date	
		JOHN UIBLE, ASSISTANT SECRETARY		
AO	_	Type or print name and title		
) <u> </u>		Preparer's \ / / / OOA Date		er's identifying number structions)
j Pa ≥ > D•/	-	signature / My Wester (12-14-10)	self- employed ▶	au desiona)
	parer's	Firm's name (or WILSON, SHANNON & SNOW, INC.	EIN ▶	
U8	e Only	self-employed), TEN WEST LOCUST STREET		
		address, and ZIP+4 NEWARK, OH 43055	Phone no. ▶ 7	40-345-6611
Ma	y the IF	RS discuss this return with the preparer shown above? (see instructions)		X Yes No

Part IV Checklist of Required Schedules

•			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A .	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? !f "Yes," complete Schedule C. Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	_7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	. 8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	_9		х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?	:		
	If "Yes," complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		X
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		X
þ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity	ļ		
	located outside the United States? If "Yes," complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16	_	X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19_		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	X	├
24a	• • • • • • • • • • • • • • • • • • • •			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25	04=		
ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a	ļ	X
	Did the organization minest any proceeds of tax-exempt boilds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24b		
·	any tax-exempt bonds?	242		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c 24d		 -
25a		240		-
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a	<u> zja</u>	 	47
_	prior year? If "Yes," complete Schedule L, Part I	25b		x
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	200		
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial			
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		x
			990	2008)

Form **990** (2008)

Yes No During the tax year, did any person who is a current or former officer, director, trustee, or key employees a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV 28a X b Have a family member who had a direct or indirect business relationship with the organization? X If "Yes," complete Schedule L, Part IV 28b c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L. Part IV 28c Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M X 20 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M X 30 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I X Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete 32 Schedule N, Part II 32 X Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I X 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 X 34 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 X 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 X 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

18 Enter the number reported in Box 3 of Form 1096. Annual Summary and Transmittal of U.S. Information Returns: Enter-0: if not applicable. 19 Enter the number of Forms W262 included in line 1s. Enter-0: if not applicable. 20 Cb the organization comply with backup withholding fulles for reportable payments to vendors and reportable gaming (garbining) within garbining with or within the year covered by this return. 21 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, life of the calendary sear ending with or within the year covered by this return. 22 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, life of the calendary sear ending with or within the year covered by this return. 32 In the same of lines 1s and 2 as greater than 250, you may be required to e-five the return, fees entructions. 33 In the same of the same o	•			V	
U.S. Information Returns Enter 0- in ort applicable be Enter the number of Forms W2G included in line 1a, Enter 0- if not applicable Chit the organization comply with backup withfolding rules for reportable payments to vendors and reportable gaming (gambing) winnings to prize winners? 2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return bit of a feator to one is reported on in wiz 2, did the organization of tax forquired federal employment tax returns? Note, if the sum of lines 1s and 2a is greater than 250, you may be required to e-file this return, (see instructions) Did the organization have unrelated business gross income of 51,000 or more duming the year covered by this return? If Yes, 'has it filed a Form 990-T for this year? If 'No, 'provide an explanation in Schedule O 1a that any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, or other financial account) 1b If 'Yes,' reter the name of the foreign country. ★ 2a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? 2b Did any taxable party notify the organization file Form 88861, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 2c If 'Yes,' to question 5a or 5b, did the organization file Form 88861, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction in only the donor of the value of the goods or services provided? 2c If 'Yes,' to question 5a or 5b, did the organization of the value of the goods or services provided? 3b If 'Yes,' to did the organization notify the donor of the value of the goods or services provided? 4c If 'Yes,' to did the organization inotify the donor of the value of the goods or services provided? 5c If 'Yes,' to question 5a or 5b, did the organization of the value of the good	4.	Cates the number reported in Roy 3 of Form 1096. Annual Summany and Transmittal of		Yes	No
b Enter the number of Forms W2G included in line 1a. Enter-0-if not applicable. C bid the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to price winners? 2a. Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, life of or the calendar year ending with or within the year covered by this return. b If at least one is reported on limit 2a, did the organization file all required deferal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to eith tim return, leeve enstructions) 3a. Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? b If Yes, Thas it filled a Form 990-T for this year? If YNo, Provide an explanation in Schedule 0 3a. At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 5b. If Yes, There the name of the foreign country Security Provides an explanation in Schedule 0 5c. Was the organization of a porty to a prohibited tax shelter transaction at any time during the tax year? 5c. Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5c. If Yes, I do question 5a of 5b, did the organization file form 8866-T, bacclosure by Tax. Exempt Entity Reparding Prohibited Tax. Shelter Transaction? 6c. If Yes, I did the organization solicit any contributions that were not tax deductible? 7c. If Yes, I did the organization mortly the donor of the value of the goods or services provided? 7c. If Yes, I did the organization mortly the donor of the value of the goods or services provided? 7d. If Yes, I indicate the number of Forms 8282 filed during the year? 9b. Ot the organization, during the year, receive any funds, directly or indirectly, to pay pr	ıa	value and the state of the stat	!		
Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambing) winnings to prize winners? 2a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return b if at least one is reported on in sez_a, old the organization file at (required federal employment tax returns?) Note, if the sum of lines 1s and 2s is greater than 250, you may be required to e-fife this return, (see instructions) 3b Out the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? b if "Yes," has if filed a Form 980-T for this year? If "No., provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account) b if "Yes," harter the name of the foreign country. Pesse the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts Sa Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? b D any taxable party notify the organization file Form 8886-T, Dacidosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? b if "Yes," and the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? c D of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c), a D dt the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c), b if "Yes," ind			1		
gambing) winnings to prize winners? 2a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return b if at least one is reported on lime 2a, ulid the organization file at required federal employment tax returns? Note. If the sum of lines 1 a and 2 as i greater than 250, you may be required to e-file this return (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? b if "Yes" has filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 5a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account?) 5b If "Yes" that the name of the foreign country! ► See the instructions for exceptions and filing requirements for Form TD F.90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? b did any time of the organization file form 8885-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6b If "Yes," do the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible contributions under section 170(e). 6c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c If "Yes," indicate the number of Forms 8292 filed during the year. 6c If "Yes," indicate the number of Forms 8292 filed during the year of the organization shall exchange, or otherwise dispose of tangible personal property for which it was requ	-		İ		
2a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return 2a 0 b if at least one is reported on ine 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2 as is greater than 250, you may be required to e-file this return. (see instructions) 3a D dit the organization of this sees gross income of \$1,000 or more during the year covered by this return? b if "Yes," has if filed a Form 990-T for this year? If "No, "provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country; level as a bank account, securities account, or other financial accountry? 5b if "Yes," enter the name of the foreign country; level as a bank account, securities account, or other financial accountry? 5c Was the organization party to a prohibited tax shelter transaction of the stransaction? 6b If "Yes," to question 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 6c If "Yes," to question 5a or 5b, did the organization that were not tax deductible? 6c If "Yes," due the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c If "Yes," did the organization of the such accounts and the such accounts are contributions of more than \$75? 6c If "Yes," did the organization of the donor of the value of the goods or services provided? 6c If If Yes," did the organization of the such accounts an express statement that such contributions or gifts were not tax deductible contributions under section 170(c). 6c If "Yes," did the organization of the such accounts an express statement that such contributions or gifts were not tax deductible? 6c If Yes," indicate the number of forms 8282 filed during the year expression of	C		1_	x	
bill at least one is reported on time 2a, did the organization file all required federal employment tax returns? Note, if the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) 3a. Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? bill 11 **Yes**, that filed a Form 990-If for this year? If **No, "provide an explanation in Schedule O. bill 11 **Yes**, that filed a Form 990-If or this year? If **No, "provide an explanation in Schedule O. bill 11 **Yes**, "enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F90-22.1, Report of Foreign Bank and Financial Accounts by Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? by Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? color of the organization of the organization file Form 8886-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? by If "Yes," do the organization include with every solicitation an express statement that such contributions or grifts were not tax deductible? by If "Yes," did the organization or notify the donor of the value of the goods or services provided? by If "Yes," indicate the number of Forms 8282 filed during the year. color the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? by If the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? color the organization and property in the donor of the value of the goods or services provided? by If Yes, indicate the number of Forms 8282 filed during the year. color the organization and property in the donor of the value of the goods or services provided? by If Yes, indicate the number of Forms 8282 filed during the year. contraction of the serv	22				
b If at least one is reponed on ime 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1 and 2 as ig relater than 250, you may be required to e-file this return. (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? b if "Yes," has if filed a Form 990-T for this year? If "No.," provide an explanation in Schedule O 4a At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country; low as a bank account, securities account, or other financial accountly. b if "Yes," enter the name of the foreign country; low as a bank account, securities account, or other financial accountly. See the instructions for exceptions and filing requirements for Form TD F 90.22.1, Report of Foreign Bank and Financial Accounts. So Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? b D d any taxable party notify the organization file Form 888-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6a Did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b If "Yes," did the organization provide goods or services in exchange for any quid prio quic contribution of more than \$75? 7a X 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7c If Yes, and the reparization provide provide provided for the goods or services provided? 7c If Yes, and the organization of the provided provided for the goods or services provided? 7c If Yes, and the organization of the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c If Yes, and the organization of the year provided for the	20	_ · · · · · · · · · · · · · · · · · · ·		,	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this returm. (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? by the set the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction? 5b Was the organization aparty to a prohibited tax shelter transaction? 6c If "Yes," to question 5a or 5b, did the organization file Form 886*T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6c If "Yes," did the organization solicit any contributions that were not tax deductible? 7c Organization solicit any contributions that were not tax deductible? 8d If "Yes," did the organization include with every solicitation an express statement that such contributions or grits were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 8d by the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? 8d If "Yes," did the organization norify the door of the value of the goods or services provided? 8d If "Yes," indicate the number of Forms 8282 filed during the year 9d Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 9f Dr all contributions of qualified intellectual property, did the organization file a Form 1098-C as required? 8d Section 501(e)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations and the value of the pass of the passing organization make	h		1		
3a X					
b if "Yes," has it flied a from 990.7 for this year? If "No," provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account?) b if "Yes," enter the name of the foreign country; ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b IV any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c if "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6c IV "Yes," to did the organization orbitions that were not tax deductible? 6d IV "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6d IV "Yes," did the organization provide goods or services in exchange for any quid prio quo contribution of more than \$75? 7a IV "Yes," did the organization notify the donor of the value of the goods or services provided? 7b IV "Yes," indicate the number of Forms 8282 filed during the year e Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7b IV "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c X 7d IV "Yes," indicate the number of Forms 8282 filed during the year 9 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7c X 7d X 7b X 7c X 7c X 7c X 7c X 7c X 7d Section 501(c)(3) and other sponsoring organizations	За		3a	x	
At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 3 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 6 Did the organization solicit any contributions that were not tax deductible? 6 Did the organization solicit any contributions that were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization provide goods or services in exchange for any quid pro quid contribution of more than \$75? 8 Dif "Yes," did the organization include with every solicitation and express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization provide goods or services in exchange for any quid pro quid contribution of more than \$75? 8 Dif "Yes," did the organization include with every solicitation and express provided? 7 Did the organization and provide goods or services in exchange for any quid pro quid contribution of more than \$75? 8 Did the organization may be pear, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 9 Did the organization and provide goods or services any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 Did the organization. During the year, pay premiums, directly or indirectly, on a personal benefit contract? 9 Did the organizations. During the year, pay p		• • • • • • • • • • • • • • • • • • • •			
financial account in a foreign country (such as a bank account, securities account, or other financial account)? b if "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90 22.1, Report of Foreign Bank and Financial Accounts 3 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 In a starbile party notify the organization that it was or is a party to a prohibited tax shelter transaction? 6 If "Yes," to question 5a or 5b, clid the organization file Form 8886-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6 In the organization solicit any contributions that were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 If "Yes," did the organization notify the donor of the value of the goods or services provided? 9 If "Yes," did the organization notify the donor of the value of the goods or services provided? 10 If the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 If "Yes," indicate the number of Forms 8282 filed during the year 10 If the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 9 For all contributions of qualified intellectual property, did the organization file a Form 8999 as required? 10 For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 10 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. 10 In the organization make any taxable distributions under section 4966? 10 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 10 In the organization make a distribution to a donor, donor advised funds. 10 In the o	_				
b If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90 22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Z X b Dd any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b X If "Yes," to question 5a or 5b, did the organization file Form 8885 T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6a Did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 8b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 8b If "Yes," did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? 7c If "Yes," did the organization on the donor of the value of the goods or services provided? 7c If "Yes," indicate the number of Forms 8282 filed during the year 7c If If "Yes," indicate the number of Forms 8282 filed during the year 8c If "Yes," indicate the number of Forms 8282 filed during the year 9c If the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 9c If Yes, "indicate the number of torms 8282 filed during the year and the vehicles, did the organization file a Form 10880 as required? 1b Of the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 1c If Yes, "indicate the number of toles, sarplanes, and other vehicles, did the organization file a Form 108			4a		X
Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c Did the organization solicit any contributions that were not tax deductible? 6a X If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6a X If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 7c Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c If If "Yes," indicate the number of Forms 8282 filed during the year 7d Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7f Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7f A X P For contributions of qualified intellectual property, did the organization file a Form 8899 as required? 7f A X P For contributions of qualified intellectual property, did the organization file a Form 1098-C as required? 7g X Y P F F F F F F F F F F F F F F F F F F	b	If "Yes," enter the name of the foreign country:			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c If "Yes," to questron 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6a Did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 Text X 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations baintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations baintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? N/A 9 Section 501(c)(7) organizations. Enter: N/A a Indiation fees and capital contributions included on Part VIII, line 12 foress receipts, included on Form 990, Part VIII, line 12 foress receipts, included on Form 990, Part VIII, line 12 foress receipts, included on Form 990, P		See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c if "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 6a Did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. 9 Did the organization make any taxable distributions under section 4966? 10 Did the organization make any taxable distributions under section 4966? 9 Did the organization make a distributions under section 496		Financial Accounts			
c If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shetter Transaction? 5c 8d Did the organization solicit any contributions that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or grifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Tix X g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not	5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
Tax Shelter Transaction? 6a Did the organization solicit any contributions that were not tax deductible? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? bif "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Por all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 7h X Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations make any taxable distributions under section 4966? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make a distribution to a donor, donor advisor, or related person? 9b Did the organization make a distribution to a donor, donor advisor, or related person? 9c Section 501(c)(7) organizations. Enter: N/A a Innitiation fees and captal contributions included on Part VIII, line 12 b Gross rece	b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
Did the organization solicit any contributions that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization, during the year, and other vehicles, did the organization file a Form 198-0 as required? 7g X 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? N/A 9 Indiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990. Part VIII, line 12 b Gross receipts, included on Form 990. Part VIII, line 12 b Gross income from members or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts	C	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited	1		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? Ta X X If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? To Hothe organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? To all contributions of qualified intellectual property, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? N/A Initiation fees and capital contributions included on Part VIII, line 12 Do Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Tob Tob Section 501(c)(12) organizations. Enter: N/A Initiation fees and capital contributions included on Part VIII, line 12 Do Gross income from members or shareholders Did Gross income from members or shareholders Did Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-ex		Tax Shelter Transaction?	5c		
were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of qualified intellectual property, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11a Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 22a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	6a	Did the organization solicit any contributions that were not tax deductible?	6a	<u> </u>	X
7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization of qualified intellectual property, did the organization file Form 8899 as required? f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? f For contributions of other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 11 Did the organiz	b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? N/A 9a Indiation fees and capital contributions included on Part VIII, line 12 a initiation fees and capital contributions included on Part VIII, line 12 B Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11b Section 501(c)(2) organizations. Enter: N/A a Gross income from members or shareholders b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11a b Gross receipts form them 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year Yd X X X Yd A I Did Horganizat		••	6b	├ —	}
b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Por all contributions of qualified intellectual property, did the organization file a Form 1098-C as required? 7g X 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? Section 501(c)(7) organizations. Enter: N/A a Indiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110a 12a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	7	• • • • • • • • • • • • • • • • • • • •			١
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f Por all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9b Did the organization make any taxable distributions under section 4966? N/A Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10a 11b 12a Section 501(c)(1) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a 12b 15c 16 If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	а			├—	X
to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Did the organization of qualified intellectual property, did the organization file Form 8899 as required? 7 Did the organization of qualified intellectual property, did the organization file Form 8899 as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds. 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 10 Section 501(c)(7) organizations. Enter: N/A 11 Initiation fees and capital contributions included on Part VIII, line 12 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A 12 Gross income from members or shareholders 13 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	b		7b	 	
d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? N/A b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	С		l _	-	v
bid the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e			/ <u>C</u>	 	
benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	a	· · · · · · · · · · · · · · · · · · ·	1		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a In the organization of tax-exempt interest received or accrued during the year N/A 12b	e		70		Y
p For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: N/A Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Tob Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Ita Ita Ita Ita Ita Ita Ita It		· · · · · · · · · · · · · · · · · · ·		 	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a Interest the amount of tax-exempt interest received or accrued during the year N/A I2b	,			x	
Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: N/A Initiation fees and capital contributions included on Part VIII, line 12 B Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: N/A Gross income from members or shareholders B Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	9 h				
supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	_	· · · · · · · · · · · · · · · · · · ·		<u> </u>	
excess business holdings at any time during the year? 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b					
9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b			8		_x
b Did the organization make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	а	Did the organization make any taxable distributions under section 4966? N/A	9a	<u> </u>	
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		<u> </u>
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	10	Section 501(c)(7) organizations. Enter: N/A			
11 Section 501(c)(12) organizations. Enter: N/A a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	а	Initiation fees and capital contributions included on Part VIII, line 12	4		
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	b		-		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	11				
amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	а		-{	[
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b	b				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b		, , , , , , , , , , , , , , , , , , ,	1		
			12a	├─	
	b	ir tes, enter the amount of tax-exempt interest received or accrued during the year N/A 12b		000	(2000)

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body)		
b	Enter the number of voting members that are independent	5		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, airector, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			i
	of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		Х
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			1
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	9b		ŀ
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must			
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		X
Sec	tion B. Policies			
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	ın Schedule O how this is done	12c	X	L
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			,
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:	}		
а	The organization's CEO, Executive Director, or top management official?	15a		X
b	Other officers or key employees of the organization?	15b		X
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b	l	L
	tion C. Disclosure			_
17	List the states with which a copy of this Form 990 is required to be filed ▶OH			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available Check all that apply.			
	Own website Another's websiteX Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a	nd fina	incial	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person of	ition:		
	PARK NATIONAL BANK - 740-349-8451			
83200	50 NORTH THIRD STREET, PO BOX 3500, NEWARK OH 43058-3500			
12-18	-08	Form	990	(2008)

Form 990 (2008)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average hours	Position (check all that apply)					iv)	Reportable compensation	Reportable compensation	Estimated amount of
	per week	ector		Highest compensated Employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations		
ROBERT A BARNES TRUSTEE	1.00	х				"-		0.	0.	0
ANN FRYMAN CHAIRMAN	1.00			x				0.	0.	0
JOHN UIBLE TRUSTEE	1.00	x		x				0.	0.	0
J. GILBERT REESE SECRETARY	1.00	x	-	x			_	0.	0.	0
MARY ALBRIGHT TRUSTEE	1.00	x			_			0.	0.	0
CATHARINE CATTABIANI TRUSTEE	1.00	Х	<u> </u>	_	_	_		0.	0.	0
DAVID FRYMAN VICE CHAIRMAN WILLIAM WEIDAW	1.00	х	ļ —	x	-	_	_	0.	0.	0
TREASURER SUSAN LEFERE CASBY	1.00	х	<u> </u>	x	_	<u> </u>	_	0.	0.	0
TRUSTEE	1.00	x				-	_	0.	0.	0
					-					
			-		-	-	_			
			-		-	-	_			
			\vdash	-	<u> </u>		<u> </u>			

Form **990** (2008)

Form **990** (2008)

Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation

0

from the organization

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comple				<u></u>
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	-]			
	organizations in the U.S. See Part IV, line 21	439,433.	439,433.		
2	Grants and other assistance to individuals in	_			
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				_
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salanes and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
а	Management				
b	Legal .	972.		972.	<u> </u>
С	Accounting	3,792.		3,792.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	34,798.		34,798.	·
g	Other				
12	Advertising and promotion			_ , ,,	
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	4 202	_		
17	Travel	1,880.		1,880.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	7 000		7 000	- · · ·
23	Other expanses, Itamiza expanses not covered	7,092.		7,092.	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled				
	miscellaneous may not exceed 5% of total				
_	expenses shown on line 25 below.) ARIZ PROPERTY EXPENSES	1,357.		1,357.	<u> </u>
	FOREIGN TAXES	513.		513.	
C		200.		200.	
d	ALCIDITATION FEE	200.		200.	
e					
ę.	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	490,037.	439,433.	50,604.	0.
26	Joint Costs. Check here	4 20,037.	<u> </u>	30,004.	
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
_	educational campaign and fundraising solicitation				

1 Cash - non-interest bearing 2.52. 1 2.52. 2 Savings and temporary cash investments 3.47, 379. 2 1,327,697. 3 Pedges and grants receivable, net 4	•					(A) Beginning of year		(B) End of year
2 Savings and temporary cash investments 3 Pedges and grants receivable, net 4 Accounts receivable, net 5 Receivables row current and former officers, directors, frustess, key employees, or other disqualified paraons (as defined under caretion 455(9)(1) and paraons described in section 4959(c)(3)(6). Complete Part II of Schedule L 7 Notes and ionars recervable, net 8 Personal disparacions and deferred changes 100 Land, buildings, and equipment: cost base 10 Less: saccimulated depressans and deferred changes 100 Land, buildings, and equipment: cost base 10 Less: saccimulated depressans. Complete Part Vi of Schedule D 11 Investments - publicy traded securities 12 Investments - other securities. See Part IV, line 11 13 Investments - publicy traded securities 15 Other assets. See Part IV, line 11 16 Total assets. Add in each in through 15 (must equal line 34) 17 Accounts payable and accruad expenses 18 Grants payable 19 Deferred revenue 19 Tax-exempt bond liabilities 20 Tax-exempt bond liabilities 21 Escrov account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule D 22 Payables to current and rate of the payable is unrelated third parties 23 Escred mortigages and notes payable to unrelated third parties 24 Unsecured notes and sana payable 25 Other liabilities. Complete Part IV of Schedule D 26 Total liabilities. Add linea gayable 26 Other liabilities. Complete Part IV of Schedule D 27 Tax-exempt bond liabilities 28 Person or capital surplus of rate of the payable is unrelated third parties 29 Personally restricted net assets 20 Personally restricted net assets 21 Unrestricted not assets 22 Personally significant payable School of the payable streaments and separation of the payable streaments and separation of the same School of the payable streaments and separation of the payable streaments and selection of an independent accountant? 30 Total leads of the di			Cash - non-interest hearing				4	_
Begges and grants recevable, net A Accounts recevable, and Recevables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schadule L Recevables from other disqualified persons (as defined under caction 4558(ff)) and persons described in section 4558(ff)). Complete Part II of Schadule L Part II of Schadule D II investments - publicly traded securities 1 investments - publicly traded securities 1 investments - program-related. See Part IV, line 11 1 investments - program-related. See P	1		•		•			
A Accounts receivable, net 5 Receivables from current and former officers, directors, hustees, key employees, or other related parties. Complete Part I of Schedule L 6 Heccerables from current and former officers, directors, hustees, key employees, or other related parties. Complete Part I of Schedule L 7 Notes and cloans receivable, net I reventiones for sale or use or use or use I reventiones for sale or use or use or use or use or use I reventiones for sale or use or us				•	•	<u> </u>		1,321,031.
PRECEIVABLES from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schadule L Propert II of S					-			
employees, or other related parties. Complete Part I of Schedule L 8 Hecevatores from other disqualified persons (as defined under caction 4958(P(I)) and persons described in section 4958(P(I)) (P). Complete Part I of Schedule L 7 Notes and loans receivable, net 7 Investments or sale or use 9 Propade depenses and deferred charges 10a Land, buildings, and equipment: cost basis 11b Less accumulated beings 11 Investments - publicly traded securities 12 Investments - publicly traded securities 12 Investments - program-related. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 14 Intargible assets 15 Other assets. See Part IV, line 11 15 Total assets. Add lines 1 through 15 (must equal line 34) 15 Charles assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 19 Deferred revenue 19 Deferred revenue 19 Tax exampt bond labbities 20 Tax exampt bond labbities 21 Escrow account labbitis, Complete Part IV of Schedule D 22 Secure mortgages and notes payable to unrelated third parties 22 Unsecured notes and loans payable 23 Text I liabilities. Add lines 17 through 25 24 Unsecured notes and loans payable 24 Unsecured notes and loans payable 25 Other Inabities. Completyleses, and degualified persons. Complete Part II 26 Secure mortgages and notes payable to unrelated third parties 27 Unrelativities. Complete Part VI		-			·		4	
Receivables from other disqualified persons (as defined under section 458(c)(3)(8). Complete Part II of Schedule L		5					_	
## ## ## ## ## ## ## ## ## ## ## ## ##	Į	_	• •		Ţ.		5	
Part I of Schedule L 7 Notes and loans receivable, net 8 inventiones for sale or use 9 Prepad expenses and deferred charges 10a Land, buildings, and equipment; cost basis b Less: accumulated depreciation. Complete Part VI of Schedule D 11 Investments - publicity traded securities 12 Investments - publicity traded securities 13 Investments - program-related. See Part IV, line 11 14 Intarquible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and cans payable 25 Other liabilities. Add lines 17 through 25 26 Total liabilities. Add lines 17 through 25 27 Other liabilities. Add lines 17 through 25 28 Total liabilities. Add lines 17 through 25 29 Total liabilities. Add lines 17 through 25 30 Captal assets 30 Captal assets 31 Pad-in or captal surplus, or land, building, or equipment fund 31 Pad-in or captal surplus, or land, building, or equipment fund 32 Return or captal surplus, or land, building, or equipment fund 33 Pad-in or captal surplus, or land, building, or equipment fund 34 Pad-in or captal surplus, or land, building, or equipment fund 35 Pad-in or captal surplus, or land, building, or equipment fund 36 Pad-18 assets 37 Total liabilities and erassets 38 Total liabilities and erassets assets 39 Representative frances assets 30 Captal assets or fund balances 30 Total read assets or fund balances are or completed or or an independent accountant? 42 Were		6	•		1			
Notes and loans receivable, net	1			8(C)(3)	(B). Complete			
Prepare expenses and deferred charges 10a		_			-	·		
9 Prepaid expenses and oderpreent cortages 9 10a 299,574. 10a 299,574. 10a 299,574. 10a 299,574. 10a 299,574. 10b 4,161. 197,574. 10c 295,413. 11a	ets	-	•		• }			
9 Prepaid expenses and oderpreent cortages 9 10a 299,574. 10a 299,574. 10a 299,574. 10a 299,574. 10a 299,574. 10b 4,161. 197,574. 10c 295,413. 11a	Ass		•					
b Less: accumulated deprecation. Complete Part VI of Schedule D	`	_	· · · · · ·	1	200 574		9	
Part Vi of Schedule D 10b				10a	299,5/4.			
Investments - publicity raded securities 9,303,826. 12 7,606,396. 12 7,606,396. 13 14 114		р			4 161	100 504		005 413
13 Investments - program-related. See Part IV, line 11 13 14 Intrangible assets 14 15 16 Total assets. See Part IV, line 11 15 16 Total assets. See Part IV, line 11 15 16 Total assets. See Part IV, line 11 15 16 Total assets. See Part IV, line 11 17 Total assets. See Part IV, line 11 17 Total assets. See Part IV, line 12 Total assets. See Part IV, line 13 Total assets Pa				10b	4,161.	197,574.		295,413.
13		_				0 202 006		7 606 206
14 Intangible assets			· · · · · · · · · · · · · · · · · · ·			9,303,826.		7,606,396.
15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 17 Agrange and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Tax-exempt bond liabilities 20 Care account liability. Complete Part IV of Schedule D 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part III of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities, Add lines 17 through 25 27 Organizations that follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. 28 Temporanty restricted net assets 29 Parmanenty restricted net assets 29 Parl XI Retained earnings, endowment, accumulated income, or other funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Paid-in or capital surplus, or land, building, or equipment fund 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 39,849,031,33 9,229,758. Part XI Financial Statements and Reporting Ves No Ver the organization's financial statements compiled or reviewed by an independent accountant? 20 Were the organization's financial statements and selection of an independent accountant? 20 Were the organization of its financial statements and selection of an independent accountant? 20 Were the organization of its financial statements and selection of an independent accountant? 21 Paid Paid Paid Paid Paid Paid Paid Paid		1		11 .		 -		
16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Complete Part X of Schedule D 27 Total liabilities. Add lines 17 through 25 28 Total liabilities. Add lines 17 through 25 29 Permanently restricted net assets 31 Pad-in or capital surplus, or land, building, or equipment fund 31 Pad-in or capital surplus, or land, building, or equipment fund 32 Retarned earnings, endowment, accumulated income, or other funds 31 Pad-in or capital surplus, or land, building, or equipment fund 32 Retarned earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 9 , 849, 031. 33 9, 229, 758. Part XI Financial Statements and Reporting Yes No X Secureth Nother Capital Surplus Accumulation of its financial		· -	•		• •		1	
17 Accounts payable and accrued expenses 17 18 Grants payable 18 Grants payable 19 Deferred revenue 19 Deferred revenue 19 Tax-exempt bond liabilities 22 Escrow account liability. Complete Part IV of Schedule D 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 25 Organizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestructed net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 31 Paid nor capital surplus, or land, building, or equipment fund 0, 31 0, 31 0, 31 0, 31 0, 31 0, 32 0, 31 1 0, 31					· .	0.040.034	-	0 000 550
18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Complete Part X of Schedule D 27 Total liabilities. Complete Part X of Schedule D 28 Total liabilities. Add lines 17 through 25 29 Organizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 39 ,849 ,031 ,34 9 ,229 ,758 . 30 Were the organization's financial statements compiled or reviewed by an independent accountant? 30 Were the organization's financial statements surified by an independent accountant? 31 Accounting method used to prepare the Form 990:				al line (34)	9,849,031.		9,229,758.
19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, frustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other labilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Urrestricted net assets and complete lines 27 through 29, and lines 33 and 34. 27 Urrestricted net assets 28 Temporanly restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here ▶ X and complete lines 30 through 34. 29 Capital stock or frust principal, or current funds 30 Capital stock or frust principal, or current funds 31 Pad-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total liabilities and net assets/fund balances 9,849,031. 33 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements completed or reviewed by an independent accountant? 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements completed or reviewed by an independent accountant? 2a X Exemplated Part At Signary and Complete and the Single Audit Act and OMB Circular At 337 b If "Yes," did the organization undergo the required audit or audits?		17						
20 Tax-exempt bond liabilities 2 1Escrow account liability. Complete Part IV of Schedule D 21 Escrow account liability. Complete Part IV of Schedule D 21 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 23 Lynsecured notes and loans payable 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 25 Cother liabilities. Add lines 17 through 25 0. 26 0. 26 0. 26 0. 27 Corganization shat follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 28 Temporarily restricted net assets 29 Permanently and 20 Permanently 20 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently and 20 Permanently 20					, ,		18	
21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total Itabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporanly restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here X and complete lines 30 through 34. 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total Itabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 39 , 849 , 031 . 34 9 , 229 , 758 . Part XI Financial Statements and Reporting Yes No Were the organization's financial statements compiled or reviewed by an independent accountant? 2b Were the organization's financial statements audited by an independent accountant? 2c		19	•				19	
22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 27 Unrestructed not assets 28 Temporarily restricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total inabilities and net assets/fund balances 32 Total inet assets or fund balances 33 Total inet assets or fund balances 34 Total liabilities and net assets/fund balances 35 Total inet assets or fund balances 36 Total inet assets or fund balances 37 Total inet assets or fund balances 38 Total inet assets or fund balances 39 (849,031, 33 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 33 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/fund balances 99 (849,031, 34 9,229,758, 34 Total liabilities and net assets/f		20			ļ		20	
23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Corganizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Corganizations that do not follow SFAS 117, check here ▶ X and complete lines 30 through 34. 29 Total stock or trust principal, or current funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 9,849,031. 33 9,229,758. Part XI Financial Statements and Reporting 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2b X 5 Were the organization's financial statements audified by an independent accountant? 20 If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2a As a result of a federal award, was the organization required to undergo an audit or audits as set forth	es	21	•		·		21	
23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Corganizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Corganizations that do not follow SFAS 117, check here ▶ X and complete lines 30 through 34. 29 Total stock or trust principal, or current funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 9,849,031. 33 9,229,758. Part XI Financial Statements and Reporting 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2b X 5 Were the organization's financial statements audified by an independent accountant? 20 If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2a As a result of a federal award, was the organization required to undergo an audit or audits as set forth	Ħ	22			· · · · · · · · · · · · · · · · · · ·			
23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Corganizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Corganizations that do not follow SFAS 117, check here ▶ X and complete lines 30 through 34. 29 Total stock or trust principal, or current funds 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 9,849,031. 33 9,229,758. Part XI Financial Statements and Reporting 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2b X 5 Were the organization's financial statements audified by an independent accountant? 20 If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2a X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2b X b Were the organization of financial statements and selection of an independent accountant? 2a As a result of a federal award, was the organization required to undergo an audit or audits as set forth	iabi			ed pen	sons. Complete Part II			
24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Crganizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 35 Total liabilities and net assets/fund balances 36 Total liabilities and net assets/fund balances 37 Total liabilities and net assets/fund balances 38 Were the organization's financial statements audited by an independent accountant? 30 Were the organization's financial statements and selection of an independent accountant? 31 As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 31 If "Yes," did the organization undergo the required audit or audits? 32 Documents of the required audit or audits?	_				ļ.		22	
25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117, check here lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permaiently restricted net assets 29 Permaiently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 9,849,031, 30 9,229,758. 28 Total liabilities and net assets 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 31 Total net assets or fund balances 9,849,031, 33 9,229,758. 29 Part XI Financial Statements and Reporting Yes No Accounting method used to prepare the Form 990: X Cash Accrual Other Were the organization's financial statements audited by an independent accountant? b Were the organization's financial statements and selection of an independent accountant? c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?		23		ird parties .				
Organizations that follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets Corganizations that do not follow SFAS 117, check here are assets 29 Permanently restricted net assets 29 Permanently restricted net assets 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 35 Total net assets or fund balances 36 Total liabilities and net assets/fund balances 37 Total liabilities and retained by an independent accountant? 38 Were the organization's financial statements compiled or reviewed by an independent accountant? 39 Were the organization's financial statements aurited by an independent accountant? 30 As a result of a federal award, was the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 30 As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 39 If "Yes," did the organization undergo the required audit or audits?			• •					
Organizations that follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 28 Permanently restricted net assets 29 Permanently restricted net assets 30 through 34. 28 Total stock or trust principal, or current funds 9,849,031, 30 9,229,758. 30 Capital stock or trust principal, or current funds 0,31 0. 31 Paid-in or capital surplus, or land, building, or equipment fund 0,31 0. 32 Retained earnings, endowment, accumulated income, or other funds 0,32 0. 33 Total net assets or fund balances 9,849,031,33 9,229,758. 34 Total liabilities and net assets/fund balances 9,849,031,34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 5 Were the organization's financial statements audited by an independent accountant? 5 Were the organization of its financial statements and selection of an independent accountant? 2a X 2b X Total liabilities and net assets/fund balances 20 or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3b If "Yes," did the organization undergo the required audit or audits?		_		}		1 1		
lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets 20 O on on on other funds 30 P, 249, 031. 30 P, 229, 758. 31 Paid-in or capital surplus, or land on other funds 31 Paid-in or capital surplus, or land on other funds 32 P, 849, 031. 30 P, 229, 758. 30 P, 849, 031. 30 P, 229, 758. 30 P, 849, 031. 30 P, 229, 758. 30 P, 849, 031. 30 P, 229, 758. 31 Paid-in or capital surplus, or land, building, or equipment fund 30 P, 849, 031. 30 P, 229, 758. 31 Paid-in or capital surplus, or land or		26					26	
27 Unrestricted net assets 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances 34 Total liabilities and net assets/fund balances 35 Total liabilities and net assets/fund balances 40 Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 35 Were the organization's financial statements and selection of an independent accountant? 36 As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 36 If "Yes," did the organization undergo the required audit or audits? 37 Organization undergo the required audit or audits?			_	те 🕨	and complete			
Temporarily restricted net assets 28 Permanently restricted net assets Organizations that do not follow SFAS 117, check here	Ses	Ì	_					
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	a	l						
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	Bal	1	• •					
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	힏	29					29	·
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	Ţ		,	neck h	ere 🕨 🚨 and			
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	S 0					0 040 001	_	0 000 750
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	set	l						
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	As	1	· · · · · · · · · · · · · · · · · · ·				1 1	
Total liabilities and net assets/fund balances 34 Total liabilities and net assets/fund balances 9,849,031.34 9,229,758. Part XI Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits?	Ę	l		come,	or other funds .		1	
Part XI Financial Statements and Reporting Yes No Accounting method used to prepare the Form 990: X Cash Accrual Other a Were the organization's financial statements compiled or reviewed by an independent accountant? b Were the organization's financial statements audited by an independent accountant? c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 3b COC received.	_	1	•	•			1	
Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3a X b If "Yes," did the organization undergo the required audit or audits?	Do					9,849,031.	34	9,449,158.
1 Accounting method used to prepare the Form 990: X Cash Accrual Other 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X b Were the organization's financial statements audited by an independent accountant? 2b X c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3b If "Yes," did the organization undergo the required audit or audits?	Га	<u> </u>	rinancial Statements and Reporting					Yes No
Were the organization's financial statements compiled or reviewed by an independent accountant? b Were the organization's financial statements audited by an independent accountant? c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 500 (2000)	_	.		v ^		ا مید		1.63
b Were the organization's financial statements audited by an independent accountant? c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 500 (2000)	_							
c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3a X b If "Yes," did the organization undergo the required audit or audits?			•		•	accountant?		
review, or compilation of its financial statements and selection of an independent accountant? 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 500 recent			-					
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 3b	С						e audit	
Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? 3a X 200 (2002)	_		•		•	•	. 1 - 4	
b If "Yes," did the organization undergo the required audit or audits?	за			quired	to undergo an audit or aud	iπs as set forth in the Sing	gie Aud	
- 000 (coop)	6.		•	1.+ a	dda?			
				ait or a	iuuits <u>r</u>			

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2008
Open to Public Inspection

Name of the organization

Employer identification number

Schedule A (Form 990 or 990-EZ) 2008

			EVRE FOUNDAT						31	<u>-11206</u>	13	
Part I	Reason f	or Public Charit	ty Status (All organiz	ations mus	t complete	this part.) (see inst	ructions)				
The organ	ization is not a	private foundation b	ecause it is. (Please ch	eck only o r	ne organiza	ation.)			_		_	
1 🗀	A church, con	vention of churches,	, or association of churc	ches descr	ibed in se d	ction 170(b)(1)(A)(i).	•				
2	A school desc	cribed in section 170	(b)(1)(A)(ii). (Attach Sc	hedule E)								
з 🔲	A hospital or a	a cooperative hospita	al service organization o	described ii	section	170(b)(1)(A) (iii). (Att	ach Sched	lule H.)			
4 🔲	A medical res	earch organization o	perated in conjunction	with a hosp	oital descri	bed in sec	tion 170(b)(1)(A)(iii	, Enter th	e hospital's	name	,
	city, and state	ə										
5 🗀	An organization	on operated for the b	penefit of a college or ur	niversity ow	vned or op	erated by	a governn	nental unit	described	d in		
	section 170(b)(1)(A)(iv). (Complet	te Part II)									
6 🗀	A federal, stat	te, or local governme	ent or governmental uni	t described	l in section	n 170(b)(1)(A)(v).					
7 🗀	An organization	on that normally rece	eives a substantial part	of its supp	ort from a	governme	ntal unit o	r from the	general pi	ublic descri	bed in	
	section 170(l	o)(1)(A)(vi). (Complet	e Part II.)									
8 🗀	A community	trust described in se	ection 170(b)(1)(A)(vi).	(Complete	Part II)							
9 🗀	An organizati	on that normally rece	eives: (1) more than 33	1/3% of its	support fr	om contri	outions, m	nembership	fees, and	d gross rec	eipts fr	om
	activities rela	ted to its exempt fun	ictions - subject to certa	ain exceptio	ons, and (2	2) no more	than 33 1	/3% of its	support f	rom gross i	nvestn	nent
	income and u	inrelated business ta	exable income (less sec	tion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nization at	iter June 30), 1975	5 .
	See section	509(a)(2). (Complete	the Part III.)									
10 🖳	An organizati	on organized and op	erated exclusively to te	st for publi	c safety. S	See sectio	n 509(a)(4). (see ins	tructions)			
11 LX	An organizati	on organized and op	erated exclusively for t	he benefit d	of, to perfo	orm the fur	nctions of,	or to carry	out the p	ourposes of	one o	r
	more publicly	supported organiza	itions described in secti	on 509(a)(1	l) or sectio	on 509(a)(2). See se c	ction 509(a	a)(3). Chec	ck the box t	that	
		· · · · · ·	organization and compl		•							
	a X Type I		- ··		e III - Func	-	-			Type III - O		
e			t the organization is not									
_			han one or more publicl						(a)(1) or s	ection 509((a)(2).	
f			ten determination from	the iRS tha	at it is a Ty	pe I, Type	II, or Type	ə III				
		rganization, check th			4 1 4	•						ш
g	_		rganization accepted a			•		•		Г	V T	No.
	• •		rectly controls, either a upported organization?	ione or tog	eniei wini	persons u	iescribed i	iii (ii) aiitu (i	ii) Delow,	11g(i)	Yes	No X
	•	• •	n described in (i) above?	,		•				11g(ii)		$\frac{x}{x}$
		· · · · · · · · · · · · · · · · · · ·	person described in (i)		e?					11g(iii)		X
h	• •	•	about the organizations			ports.				(1 - M(111))		
••		--		e e.g								
(i) Nam	e of supported	(ii) EIN	(iii) Type of	(iv) is the o	organization	(v) Did you	notify the	(vi) Is	the	(vii) Am	ount of	
• -	ganization	(11) 2111	organization (described on lines 1-9	in col. (i) lis	sted in your	organizat	ion in col.	organization (i) organiz	n in col.	supp		
			above or IRC section	Ľ	document?	(4)		U.S	.?	• •		
			(see instructions))	Yes	No	Yes	No	Yes	No			
LI.				1		Ì	1		1			
<u>FOUN</u>	DATION	31-6018618	7	X	ļ	X	ļ	X				<u>0.</u>
									1			
		1		1								
		 		+	├	 	 	 				
		 		+	+	 	 	 	 			
				 	†	 	 	 	 			
Total			1	1								

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Sche	dule A (Form 990 or 990-EZ) 2008						Page 2
Pa	rt II Support Schedule for (Sections 170	(b)(1)(A)(iv) an	d 170(b)(1)(A)(\	/i)
<u>`</u>	(Complete only if you checked	the box on line 5	6, 7, or 8 of Part I.)				
	tion A. Public Support			······································			
	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 · 3						<u></u>
5	The portion of total contributions						
	by each person (other than a			1			
	governmental unit or publicly		1				
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public Support. Subtract line 5 from line 4		<u></u>				
	tion B. Total Support		T				
	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
-	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
_	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on					 	
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)					ļ	
	Total support. Add lines 7 through 10				<u> </u>	 	
	Gross receipts from related activities,	•				12	
13	First five years. If the Form 990 is for		s iirst, secona, tnii	a, tourth, or titth to	ax year as a section	on 501(c)(3)	. □
Sec	organization, check this box and stop tion C. Computation of Publ		rcentage		- · 	<u> </u>	
	Public support percentage for 2008 (I	<u>.</u> .		column (fl)		14	%
	Public support percentage from 2007		•		••	15	<u>~</u>
	33 1/3% support test - 2008. If the d			n line 13, and line	14 is 33 1/3% or i	· · · · · · · · · · · · · · · · · · ·	
	stop here. The organization qualifies				3 00 1/0/0 01 1	nore, encor tries be	>
b	33 1/3% support test - 2007. If the o		~	• •	 Lline 15 is 33 1/39	or more, check the	. F L
~	and stop here. The organization qual	-		· ·	10 13 30 1737	o or more, error u	▶ □
17a	10% -facts-and-circumstances tes	•	• •	•	e 13. 16a. or 16b.	 and line 14 is 10%	or more
-	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						▶□
b	10% -facts-and-circumstances tes	-			-	17a, and line 15 is	10% or

Schedule A (Form 990 or 990-EZ) 2008

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for	<u>Organizations</u>	Described in	Section 509(a)(2) (Complete only	if you checked the b	ox on line 9 of Part I.)
Section A. Public Support					· · · · · · · · · · · · · · · · · · ·	
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that			ļ			
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 - 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	1					
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)	1					
Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 						
b Unrelated business taxable income					 	
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on				:		
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for	or the organization's	s first, second, thi	rd, fourth, or fifth t	ax year as a section	on 501(c)(3) organia	zation,
check this box and stop here		·				
Section C. Computation of Pub					, , ,	
15 Public support percentage for 2008		•	column (f))	•	15	%
16 Public support percentage from 200					16	%
Section D. Computation of Inve				· · · · · · · · · · · · · · · · · · ·		
17 Investment income percentage for 2		-		•	17	<u>%</u>
18 Investment income percentage from					18	<u>%</u>
19a 33 1/3% support tests - 2008. If the						i / is not
more than 33 1/3%, check this box: b 33 1/3% support tests - 2007. If the			_	_		≯ ∟
line 18 is not more than 33 1/3%, ch	eck this box and st	top here. The orga	anızatıon qualifies	as a publicly supp	orted organization	
20 Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check t			
				Sch	nedule A (Form 99	0 or 990-EZ) 2008

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

•

Employer identification number

a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶\$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)		THE LEFEVRE FOUNDA			31-1120613
Total number at end of year Aggregate contributions to (during year) Aggregate yalue at end of year Aggregate value at end of year Aggregate value at end of year South the organization's exclusive legal control? Total the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charatishe pumposes and not for the benefit of the donor or donor advisors or other immemissible private benefit? Yes No Part III Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, Ine 7. 1 Purpose(s) of conservation essements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements Held at the End of the Year 2a Total number of conservation easements 2a Total number of conservation easements 2a Total number of conservation easements in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year	Par	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds	or Accou	nts. Complete if the
Total number at end of year Aggregate contributions to (during year) Aggregate yalue at end of year Aggregate value at end of year Aggregate value at end of year South the organization's exclusive legal control? Total the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charatishe pumposes and not for the benefit of the donor or donor advisors or other immemissible private benefit? Yes No Part III Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, Ine 7. 1 Purpose(s) of conservation essements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements Held at the End of the Year 2a Total number of conservation easements 2a Total number of conservation easements 2a Total number of conservation easements in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year		organization answered "Yes" to Form 990, Part IV, line	e 6.		
2 Aggregate contributions to (during year) 3 Aggregate contributions to (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization from all grantees, donors, and donor advisors in writing that grant funds may be used only for charattele purposes and not for the benefit of the donor or donor advisor in writing that grant funds may be used only for charattele purposes and not for the benefit of the donor or donor advisor or other memerissible private benefit?			(a) Donor advised funds	(b) Fund	ds and other accounts
2 Aggregate contributions to (during year) 3 Aggregate contributions to (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization from all grantees, donors, and donor advisors in writing that grant funds may be used only for charattele purposes and not for the benefit of the donor or donor advisor in writing that grant funds may be used only for charattele purposes and not for the benefit of the donor or donor advisor or other memerissible private benefit?	1	Total number at end of year			
Aggregate grants from (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?		· · · · · · · · · · · · · · · · · · ·	-		
4. Aggregate value at end of year 5. Did the organization inform all donors and donor advisors in writing that the assets held in donor advisord funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charatable purposes and not for the benefit of the donor or donor advisor or writing that grant funds may be used only for charatable purposes and not for the benefit of the donor or donor advisor or other memissible private benefit? Yes No Part III Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. 1. Purpose(s) of conservation easements held by the organization (check all that apply). □ Preservation of fand for public use (e.g., recreation or pleasure) □ Preservation of an historically important land area □ Preservation of natural habitat □ Preservation of natural habitat □ Preservation of certified historic structure □ Preservation of easement on the last day of the tax year. 2. Complete lines 2a.2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 3. Total number of conservation easements 4. Led at the End of the Year 2a. 3. Number of conservation easements on a certified historic structure included in (a) 2. 2c. 4. Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 5. Does the organization have a written policy regarding the periodic montroning, inspection, violations, and enforcement of the conservation easements it holds? 6. Staff or volunteer hours devoted to montroning, inspecting, and enforcing easements during the year ▶ \$ 8. Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)) 1. Part IIII organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV,					
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible purposes benefit? 9 Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure). Preservation of an instoncially important land area. Preservation of open space. 2 Complete lines 2a 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements. b Total acreage restricted by conservation easements. c Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year. 4 Number of conservation easements in modified, transferred, released, extinguished, or terminated by the organization during the taxable year. 4 Number of states where property subject to conservation easements is located. 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year. 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year. 8 Does each conservation easements. It holds? 9 In Part XIV, describe how the organization reports conservation easements during the year. A Mount of expenses incurred in monitoring, inspecting, and enforcing easements during the year. A Mount of expenses incurr	3				
are the organization's property, subject to the organization's exclusive legal control? 6 Did the organization informal glarghtees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermisable private benefit? Yes No Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of on fautural habitat Preservation of on fautural habitat Preservation of on fautural habitat Preservation of ones space 2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 4 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located Number of conservation easements it holds? Staff or volunteer house devoted to monotromy, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring easements in its revenue and expenses	4				
b Did the organization inform all grantless, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	5	•	•	sea runas	
For chantable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	_	- · · · · · · · · · · · · · · · · · · ·	_		. L Yes L No
Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an histonically important land area Protection of natural habitat Preservation of open space Preservation easement on the last day of the tax year. Preservation easements Preservation easement Preservation easement Preservation	6			•	
Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. In total number of conservation easements Total number of conservation easements Total arceage restricted by conservation easements Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ Number of states where property subject to conservation easements is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l) To Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization is financial statements that describes the organization's accounting for conservation easements. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these terms. If the organization received on Form 990, Part VIII, line 1 If the organization receive	Da				
Preservation of land for public use (e.g., recreation or pleasure) Protection of natural habitat Preservation of or natural habitat Preservation of open space 2 Complete lines 2a·2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 1 Total number of conservation easements 1 Total acreage restricted by conservation easements 2 Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement is tholds? 4 Staff or voluniteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ 5 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these terms. 1 If the organization elected, as permitted under SFAS 116, to report in its revenue statement				Part IV, line 7.	
Protection of natural habitat	1				
Preservation of open space			· —	• •	
2 Complete lines 2a 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Year			Preservation of certifi	ied historic st	ructure
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year wear ► 4 Number of states where property subject to conservation easement is located ► 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ► 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these terms. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance shee		Preservation of open space			
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 2 d Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements in holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these terms. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historic	2	Complete lines 2a-2d if the organization held a qualified cons	servation contribution in the form of a con	servation eas	ement on the last day
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 2d Number of conservation easements included in (c) acquired after 8/17/06 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year lever lev		of the tax year.			
b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easements in the organization, inspecting, and enforcing easements during the year No Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year No Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year No In Part XIV, describe how the organization reports conservation easements of section 170(h)(4)(B)(i) In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets hel					Held at the End of the Year
c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located	а	Total number of conservation easements		. 2a	
d Number of conservation easements included in (c) acquired after 8/17/06 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)? 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization receive	b	Total acreage restricted by conservation easements		. 2b	
Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part VIII, line 1 (iii) Assets included in Form 990, Part VIII, line 1 (iii) Assets included in Form 990, Part VIII, line 1 the organizat	С	Number of conservation easements on a certified historic sti	ructure included in (a)	. 2c	
Number of states where property subject to conservation easement is located Des the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year Manual of expenses incurred in monitoring, inspecting, and enforcing easements during the year No Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year No Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year No Amount of expenses incurred in monitoring, inspecting, and enforcing easements of section 170(h)(4)(B)(ii) Yes No No In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIV, the text of the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X Signal of the public exhibition, education, or other similar assets for financial gain, provide the following amounts required to be	d	Number of conservation easements included in (c) acquired	after 8/17/06	2d	
Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ Boes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. Ia If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	e organization	during the taxable
Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		year ▶			
Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	4	Number of states where property subject to conservation ea	sement is located		
Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)?	5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, violations, a	ınd	
 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ►\$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: 		enforcement of the conservation easements it holds?			Yes No
Boos each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. In the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	6	Staff or volunteer hours devoted to monitoring, inspecting, a	and enforcing easements during the year		
and section 170(h)(4)(B)(iii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. Ia If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. In It the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	7	Amount of expenses incurred in monitoring, inspecting, and	enforcing easements during the year ▶\$		
 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: 	8	Does each conservation easement reported on line 2(d) abor	ve satisfy the requirements of section 170)(h)(4)(B)(i)	
Include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		and section 170(h)(4)(B)(ii)?			Yes No
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	9	In Part XIV, describe how the organization reports conservat	ion easements in its revenue and expense	e statement, a	and balance sheet, and
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes	the organizat	tion's accounting for
Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		conservation easements.			
If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	Pa	rt III Organizations Maintaining Collections of	f Art, Historical Treasures, or C	Other Simil	ar Assets.
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		Complete if the organization answered "Yes" to Form	990, Part IV, line 8.		
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:					
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	1a	If the organization elected, as permitted under SFAS 116, no	ot to report in its revenue statement and b	alance sheet	works of art, historical
the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:		•	•		
or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:					
or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	b	If the organization elected, as permitted under SEAS 116, to	report in its revenue statement and balar	nce sheet wo	ks of art, historical treasures.
these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:	_	• • •	•		
(i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:				o, p. o	
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:				•	\$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:					\$
the following amounts required to be reported under SFAS 116 relating to these items:	2	• •	easures or other similar assets for financia		
	~	-		a gani, provid	
b Assets included in Form 990, Part X	_		- ការការប្រជាពល្យ លេ ហេច១៩ លេខាទេ.	_	¢
U rasets included in rollin 990, Part ∧	a		-		Ф
	D	ASSERS INCIDIDED IN FORM 390, PAR X		🟲	Ψ

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008

under FIN 48 832053 12-23-08

	dule D (Form 990) 2008 THE LEFEVRE FOUNDATION	An Firence in the	01-1	31-11	20613	Page 4
Pai	t XI Reconciliation of Change in Net Assets from Form 990	to Financial	Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1 1		<u>1,074</u> ,	
2	Total expenses (Form 990, Part IX, column (A), line 25)	•	. 2			<u>037.</u>
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3		<u>584,</u>	946.
4	Net unrealized gains (losses) on investments	,	4			
5	Donated services and use of facilities .	••	5			
6	Investment expenses		6			
7	Prior period adjustments		7			
8	Other (Describe in Part XIV)		8	:	1,204,	219.
9	Total adjustments (net). Add lines 4-8		9		1,204	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	•	10			273.
	t XII Reconciliation of Revenue per Audited Financial State	ments With F		Return		
1	Total revenue, gains, and other support per audited financial statements			1		
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	•	•	 		
_	Net unrealized gains on investments	2a				
a	Donated services and use of facilities			┤		
b		2b		-		
C	Recoveries of prior year grants	2c		-		
d	Other (Describe in Part XIV)	_2d		1 . 1		
е	Add lines 2a through 2d	•	•	2e		
3	Subtract line 2e from line 1	-	•	3		
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b	. 4a		4 1		
b	Other (Describe in Part XIV)	4b		↓		
C	Add lines 4a and 4b			4c		
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)		<u> </u>	5		
Pa	t XIII Reconciliation of Expenses per Audited Financial Stat	ements With	Expenses pe	r Return		
1	Total expenses and losses per audited financial statements	•		1		
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					
a	Donated services and use of facilities	2a		↓		
b	Pnor year adjustments	2b				
С	Losses reported on Form 990, Part IX, line 25	2c				
d	Other (Describe in Part XIV)	2d				
е	Add lines 2a through 2d			2e		
3	Subtract line 2e from line 1			3		
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	•				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
h	Other (Describe in Part XIV)	4h		7		
-	Add lines 4a and 4b			4c		
_	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18	R1		5		
	rt XIV Supplemental Information			<u> </u>		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; P	art III. lines 1a and	I A: Part IV lines	1h and 2h:	Part V. line	4: Part
	irt XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b	aitin, illes la ait	1 1 , 1 alt 1 v , 11103	10 and 20, 1	art v, mio	7, 1 all
Λ, Γ	at Al, line 0, Part All, lines 20 and 40, and 1 art All, lines 20 and 40					
						
י ג כד	RT XI, LINE 8 - OTHER ADJUSTMENTS:					
FA	XI AI, DINE 0 - OTHER ADOUGHENTS:					
TTAT	PRITTED LOCG ON THEIR COMPANIES. 1204210					
UIV.	REALIZED LOSS ON INVESTMENTS: -1204219.					
						

SCHEDULE I								OMB No 1545-0047
(Form 990)			Grants and Govern	Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.	e to Organizations luals in the U.S.	ń		5008
			Complete if the paramitation answered "Vee " on Form 000 Bart IV lines 24 or 22	Noware a	" on Form 900 B	00 to 10 soull VI tre		
Department of the Treasury Internal Revenue Service			ete ii uie organizauo	► Attach to Form 990.	, VIII GAIII 550, F. m 990.			Upen to Public Inspection
Name of the organization	THE LEFEVRE FOUNDATION	RE FOUNDA	TION					Employer identification number $31-1120613$
Part I General Inf	General Information on Grants and Assistance	nd Assistance						
1 Does the organiza	Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	o substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or ass	stance, and the select	
critena used to av	criteria used to award the grants or assistance?	tance?						X Yes No
2 Describe in Fart IV	Describe in Fart IV the organization's procedures for monitoring the use	cedures for monit		of grant funds in the United States.	d States.			
Part II Grants and	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Fart IV, line 21, for any	Governments and	Organizations in the	• United States. C	omplete if the orga	inization answered "Y	es" on Form 990, Fart	IV, line 21, for any
recipient the	recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule 1-1 (Form 990) if additional space is needed	5,000 Check this	box if no one recipien	it received more th	an \$5,000. Use Pa	irt IV and Schedule I-1	(Form 990) if addition	al space is needed
1 (a) Name and add	1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE WORKS: OHIO C	OHIO CENTER FOR							PROVIDES ACCESS TO ART,
HISTORY, ART & TECHNOLOGY -	CHNOLOGY - 55 S							HISTORY AND TECHNOLOGY TO
1ST ST; P.O. BOX 721	721 - NEWARK, OH							THE GENERAL PUBLIC IN
43055		31-1395941		393,600.	0			CENTRAL OHIO
SALVATION ARMY								
250 EAST MAIN ST							-	SUPPORT OF SALVATION ARMY
NEWARK OH 43055		31-5562351		33,000.	0			CAPITAL CAMPAIGN
admyanm diversion and	р							PROIVDES SHOWS AND
IND MIDIMND INDAIN	9							FRODUCTIONS OF VALLOUS
								ARTISTS TO THE GENERAL
NEWARK OH 43055		31-1734034		12,500.	0			PUBLIC
S Enter total multiple	Enter total rii mhar of saction 601(a)(3) and onvianment organizations	or tremment or	lanizatione					4
	Enter total rumber of other organizations		מוודקשווסווס	•	•	•		
۔ ا	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	tion Act Notice,	see the Instructions 1	or Form 990.				Schedule I (Form 990) 2008

Schedule I (Form 990) 2008 (f) Description of non-cash assistance (book, FMV, appraisal, other) (Form 990) 2008 THE LEFEVRE FOUNDATION Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (d) Amount of non-cash assistance (c) Amount of cash grant 23 (b) Number of recipients (a) Type of grant or assistance 832102 12-18-08 Part III

· Page 2

31-1120613

Schedule I (Form 990) 2008

SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Internal Revenue Service

Name of the organization

THE LEFEVRE FOUNDATION Employer identification number 31-1120613

Pa	rt I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			i
	Travel for companions Payments for business use of personal residence			ł
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision			
_	of all of the expenses described above? if "No," complete Part III to explain	1b		
2	, , , , , , , , , , , , , , , , , , ,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2_		-
•				
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Compensation committee Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
а	Receive a severance payment or change of control payment?	4a		Х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a	ļ	X
b	Any related organization?	5b		X
	If "Yes," to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
	The organization?	6a		X
b	Any related organization?	6b		Х
	If "Yes" to line 6a or 6b, describe in Part III.			1
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			1
	not described in lines 5 and 6? If "Yes," describe in Part III	7	X	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	<u> </u>	X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-{iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

	(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(0)	(Q)	(E)	(F)
				Deferred	Nontaxable	Total of columns	Compensation
(А) Nате	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(I)·(D)	Form 990 or
							Form 990-EZ
9							
)					:	
(0)							
(ii)	0						
0							
(0)	0						
8							
(ii)	0						
	0						
(5)							
(5)							
(9)							
0							
(9)							
0							
(ii)							
(9)							
(ii)	0						
0)							
(ii)	0						
(3)	(
(ii)	0						
(0)	(
(0)	0						
(ii)	0						
						Schedu	Schedule J (Form 990) 2008

SERVICES RENDERED FOR LEGAL AND ACCOUNTING BY TRUSTEES

SCHEDULE L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions with Interested Persons

➤ Attach to Form 990 or Form 990-EZ.

➤ To be completed by organizations that answered

► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, lines 38a or 40b.

OMB No 1545-0047

2008 Open To Public Inspection

Name of t	ne organization ייים ייים	E LEFEV	RE FOI	וייברותו	ron					mployer 31-11			umber
Part I	Excess Benefi	t Transacti	ONS (secti	on 501(c)(3) and section	n 501(c)(4)	organizatio	ns only).		1 1 1	2001	<u> </u>	
	To be completed b									0-EZ, Pai	rt V, line	40b.	
1												(c) Corr	ected?
	(a) Name of di	squailleu pers				(6) (escription (or transa				Yes	No
												<u> </u>	
													
						•							
		-		-									
	the amount of tax impon 4958	oosed on the o	organization	manager	s or disqualifi	ed persons	s dunng the	year un	der	•		-	
	the amount of tax, if a	any on line 2	ahove rein	hursed hy	v the organiza	tion			• •				
Critor	the amount of tax, if	2119, 011 11110 2,	above, rem	ibaisca b	y the organize				•	Ψ			
Part II	Loans to and/o	or From Int	erested	Persons	5.					_			
	To be completed b	y organization	s that ansv	vered "Yes	on Form 99	0, Part IV,	line 26, or F	orm 990	-EZ, Pa				
\ <i>,</i>	ame of interested		to or from		nal principal	(d) Bala	ınce due) In ault?	by bo	oroved ard or		ritten
per	son and purpose	├	г	_ ai	nount			<u> </u>	r —		rttee?	-	ment?
_		То	From	ļ	 			Yes	No	Yes	No	Yes	No
										<u> </u>			
								_	<u> </u>	ļ			
<u>Fotal</u> Part III	Grants or Assi	stance Rei	aefitina l	ntereste	ed Person	•		<u> </u>	-	<u>i </u>		<u> </u>	
	To be completed b		_				line 27						
	(a) Name of interested		3 1121 21134		ionship betwe			and	T	(c) Amou	unt of ar	ant or tv	 De
		·				ganızation					f assista		
									ļ				
		-											
									+			· · · · · · · · · · · · · · · · · · ·	
				-							_	-	
Part IV	Business Tran	sactions Ir	volving	Interest	ed Person	ıs.					•	***	
	To be completed b	y organization	s that ansv	vered "Yes	" on Form 99	0, Part IV,	lines 28a, 2	8b, or 2	Вс.				
	(a) Name of interested	d person	(b)		nip between ir iid the organiz		(c) Amo transa		(d)	Descript transact		organız	aring of zation's nues?
												Yes	No
	NATIONAL BA				S J GIL					PNE			X
	N SHANNON &				WILLIA		3			IS			X
KEESE	PYLE DRAKE	& MEYE	K TR	JSTEES	S J GIL	BERT		973	.RPI	M PR	OVIE		Х
						- 1							<u> </u>
LHA For	Privacy Act and Pape	erwork Reduc	tion Act N	otice, see	the Instruct	ions for Fo	orm 990.		Schedu	le L (For	m 990 c	r 990-E	Z) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information. 2008
Open to Public Inspection

Name of the organization Employer identification number THE LEFEVRE FOUNDATION 31-1120613 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: IN LICKING COUNTY AND CENTRAL OHIO. FORM 990, PART VI, SECTION A, LINE 2: ANN FRYMAN, CHAIRMAN AND SUSAN LEFEVRE CASBY, TRUSTEE ARE AUNT AND NEICE. ANN FRYMAN, CHAIRMAN AND DAVID FRYMAN, VICE CHAIRMAN ARE MOTHER AND SON. ANN FRYMAN, CHAIRMAN AND CATHERINE CATTABIANI, TRUSTEE ARE AUNT AND NEICE. ANN FRYMAN, CHAIRMAN AND DAVID FRYMAN, VICE CHAIRMAN ARE CLIENTS OF WILLIAM WEIDAW, CPA TRUSTEES ALBRIGHT AND REESE ARE PARTNERS IN REESE, PYLE, DRAKE AND MEYER ANN FRYMAN, DAVID FRYMAN AND J GILBERT REESE ARE SHAREHOLDERS IN FREIGHT SERVICES, INC. ANN FRYMAN, DAVID FRYMAN, J GILBERT REESE, SUSAN CASBY AND CATHERINE CATTABIANI ARE SHAREHOLDERS IN TRUCK ONE, INC. ANN FRYMAN, DAVID FRYMAN, J GILBERT REESE, SUSAN CASBY AND CATHERINE CATTABIANI ARE SHAREHOLDERS IN FLEET SERVICE, INC. FORM 990, PART VI, SECTION A, LINE 10: A COPY OF FORM 990 IS DISTRIBUTED TO THE BOARD MEMBERS PRIOR TO FILING. THE TREASURER PRESENTS A REPORT ON FORM 990 TO THE BOARD AT THE FIRST REGULARLY SCHEDULED MEETING FOLLOWING FILING. FORM 990, PART VI, SECTION B, LINE 12C: A QUESTIONAIRE IS COMPLETED BY BOARD MEMBERS ON AN ANNUAL BASIS.

FORM 990, PART VI, SECTION B, LINE 15: THERE ARE NO PAID EMPLOYEES,

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
832211
12-18-08

Schedule O (Form 990) 2008

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information. 2008
Open to Public Inspection

Name of the organization Employer identification number THE LEFEVRE FOUNDATION 31-1120613 OFFICERS OR DIRECTORS. THEREFORE. THE ORGANIZATION DOES NOT NEED A PLAN FOR REVIEWING COMPENSATION. FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMETHS ARE AVAILABLE TO THE PUBLIC UPON REQUEST AT THE PARK NATIONAL BANK, 50 NORTH THIRD ST, NEWARK, OH. SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS: (A) NAME OF PERSON: PARK NATIONAL BANK (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEES J GILBERT REESE AND JOHN UIBLE ARE DIRECTORS/OFFICERS OF PNB (D) DESCRIPTION OF TRANSACTION: THE PNB TRUST DEPARTMENT HOLDS. MANAGES AND IS THE CUSTODIAN OF THE ORGANIZATION'S INVESTMENTS. FEES CHARGED FOR THE SERVICE ARE AT OR BELOW MARKET VALUE PER INDUSTRY STANDARDS. (A) NAME OF PERSON: WILSON SHANNON & SNOW, INC. (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEE WILLIAM WEIDAW IS AN OFFICER AND SHAREHOLDER OF WSS (D) DESCRIPTION OF TRANSACTION: WSS IS A PROFESSIONAL CORPORATION WHICH PTROVIDES TAX SERVICES TO THE ORGANIZATION. FEES ARE AT OR BELOW MARKET VALUE PER INDUSTRY STANDARDS. (A) NAME OF PERSON: REESE PYLE DRAKE & MEYER (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: TRUSTEES J GILBERT REESE AND MARY ALBRIGHT ARE PARTNERS IN RPDM (D) DESCRIPTION OF TRANSACTION: RPDM PROVIDES LEGAL SERVICES FOR THE LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008 832211 12-18-08

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization THE LEFEVRE FOUNDATION	Employer identification number 31-1120613
ORGANIZATION. FEES ARE AT OR BELOW MARKET VALUE PER INDU	STRY STANDARDS.
FORM 990, PAGE 5, PART V, QUESTION 1C	
BACK UP WITHHOLDING FOR GAMBLING WINNINGS	
THE ORGANIZATION WAS NOT SUBJECT TO REQUIREMENTS FOR FILI	NG FORM W-2G
FOR BACKUP WITHHOLDING ON GAMBLING WINNINGS.	
FORM 990, PAGE 5, PART V, QUESTION 7H	
FORM 1098-C FOR VEHICLE DONATIONS	
THE ORGANIZATION WAS NOT SUBJECT TO FILING REQUIREMENTS F	OM FORM 1098-C
BECAUSE IT RECEIVED NO VEHICLE DONATIONS.	
FORM 990, PAGE 5, PART V, QUESTION 7G	
COMPLIANCE WITH FORM 8899 REQUIREMENTS	
THE ORGANIZATION DID NOT FILE FORM 8899 FOR CONTRIBUTIONS	OF
INTELLECTUAL PROPERTY BECAUSE THE ORGANIZATION DID NOT RE	CEIVE ANY SUCH
DONATIONS.	

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 3/7. Related Organizations and Unrelated Partnerships ▶ See separate instructions. THE LEFEVRE FOUNDATION Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Employer identification number OMB No 1545-0047 Open to Public Inspection Direct controlling 2008 31-1120613 entry End-of-year assets Total income 9 Legal domicile (state or foreign country) Primary activity Identification of Related Tax-Exempt Organizations Identification of Disregarded Entities Name, address, and EIN of disregarded entity PartII Part I

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
LICKING COUNTY POUNDATION - 31-6018618 P.O. BOX 4212 NEWARK, OH 43058-4212	SUPPORT OF AREA CHARITABLE ORGANIZATIONS	ОНІО	501(C)(3)	PUBLIC SUPPORT NA	NA
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	tice, see the Instructions for Form 990	C			Schedule R (Form 990) 2008

31-1120613 · Page 2

Schedule R (Form 990) 2008 THE LEFEVRE FOUNDATION

Part III Identification of Related Organizations Taxable as a Partnership

Direct controlling Predominant income

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A)	(8)	9	Q	Œ	(F)	(9)	€
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	olling	Type of entity (C corp, S corp, or trust)	ઌ	Share of end-of-year assets	Percentage ownership
832162 12-23-08	32	2			3	Schedule R (Form 990) 2008	n 990) 2008

Page 3

Schedule R (Form 590) 2008 THE LEFEVRE FOUNDATION

Part V Transactions With Related Organizations

Note. Complete Irre 1 if any entity is listed in Parts II, III, or IV.		٢	Yes No	اہ
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			-	- 1
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		1a	×	. 1
b Gift, grant, or capital contribution to other organization(s)		£	×	. 1
c Gift, grant, or capital contribution from other organization(s)		10	×	
d. Loans or loan quarantees to or for other organization(s)		P	×	
		;	>	1
e Loans or loan guarantees by other organization(s)		0	4	1
		,	>	ı
f Sale of assets to other organization(s)		=	4	1
g Purchase of assets from other organization(s)		20	×	ļ
h Exchange of assets		두	×	1
i Lease of facilities, equipment, or other assets to other organization(s)		;=	×	1
				-1
j Lease of facilities, equipment, or other assets from other organization(s)		į	×	ŀ
k Performance of services or membership or fundraising solicitations for other organization(s)		*	×	. 1
I Performance of services or membership or fundraising solicitations by other organization(s)		=	×	. 1
m Sharing of facilities, equipment, mailing lists, or other assets		£	×	, 1
		1n	×	
o Reimbursement paid to other organization for expenses		10	×	
p Reimbursement paid by other organization for expenses		1p	×	. !
 q Other transfer of cash or property to other organization(s) r Other transfer of cash or property from other organization(s) 		1g	××]]] 1
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	nsaction thresholds			1
(v)	(8)	(<u>O</u>		
Name of other organization(s)	Trarisaction type (a-r)	Amount involved	Ned	
				I
(1)				ı
(2)				1
(3)				1
(4)				1
(5)				1
(9)				1
832163 12-23-08	Sch	Schedule R (Form 990) 2008	90) 2008	œ

Page 4

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

חומו אומי היות מיות מיות מיות מיות מיות מיות מיות מ		ł					
(Y)	(<u>B</u>)		<u>e</u>			<u></u>	
Name, address, and EiN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3)	Share of end-of- year assets	Dispropor- tionate	Code V-UBI amount in box 20	General or managing partner?
			Yes No			(Form 1065)	1 - 1
					•		
			_				
						_	-
							_
					_		_
			-				
							_
							_

34

Schedule R (Form 990) 2008

THE LEFEVRE FOUNDATION 31-1120613

· SCHEDULE OF GAINS AND LOSSES

Acquired	Disposed	DESCRIPTION	COST	PROCEEDS	GAIN / (LOSS)
		PNR Acct 3328 (Securities On	ıly)		
6/19/2006	June 2009	TARGET CORP 5.375% 6/15/09	99,958 00	100,000.00	42 00
11/6/2007	April 2009	METAVANTE	26,146 87	20,698 70	(5,448.17)
12/21/2006	1/5/2009	WACHOVIA CORP 2ND NEW	200,767.50	200,767.50	-
	. 10 10 00	(Merger - Wells Fargo)			
3/27/2008	1/9/2009	WELLS FARGO & CO	244.89	21.73	(223 16)
Before 9/1/05	10/15/2008	(Fractional Share) EMERSON ELECTRIC 5.0% 10/15/08	99,779 00	100,000 00	221 00
Before 9/1/05	10/15/2008	GANNETT CO INC	139,623.19	27,319 98	(112,303 21)
Before 9/1/05	10/1/2008	NATIONAL CITY CORP	77,431 52	10,693.33	(66,738.19)
			643,950.97	459,501.24	(184,449.73)
		Schwab Acct			
08/18/2003	8/12/2009	Newell Rubbermaid	17,850.65	10,253 84	(7,596 81)
06/10/2008	8/12/2009	Newell Rubbermaid	16,796.14	11,603 06	(5,193.08)
02/12/2009	6/2/2009	Bank of Nova Scotia	3,264.63	5,148.58	1,883.95
08/08/2008	6/2/2009	Gold Fields LTD	7,246.76	10,734.79	3,488.03
05/20/2004	6/8/2009	King Pharmaceuticals	14,854 20	10,829.67	(4,024 53)
06/11/2008	6/9/2009	United Health	15,353.18	12,545.29	(2,807.89)
06/11/2008	6/10/2009	United Health	6,397.16	5,220.26	(1,176.90)
06/11/2008	6/12/2009	United Health	1,599.29	1,202.80	(396.49)
06/20/2008	6/4/2009	3 M Company	23,299 39	19,118.09	(4,181.30)
Prior to 8-31-0	05 3/26/2009	Best Buy	16,928.35	13,881 48	(3,046.87)
Prior to 8-31-0		Best Buy	15,047.43	9,135.49	(5,911 94)
08/16/2007	1/6/2009	UST Inc	22,790.16	31,275.00	8,484.84
Various	12/23/2008	Borders	34,332.27	777.73	(33,554 54)
11/16/2007	12/9/2008	JDS Uniphase	15,293.98	3,794.14	(11,499 84)
Various	11/18/2008	Anheuser Busch	18,874.52	27,300.00	8,425 48
Various	Various	Bank of Hawaii (LT)	15,216.57	17,590.07	2,373.50
			245,144.68	190,410 29	(54,734.39)
		Total securities	889,095 65	649,911.53	(239,184.12)
		Real Estate			
12/31/2008	Aprıl 2009	7791 E VIA RIO, SCOTTSDALE, AZ	253,200.00	295,000.00	41,800.00
12/31/2008	01/20/2009	135 CARREG CAIN DRIVE, GRANVIL		309,571.00	
12/13/2000	01/20/2007	133 CARRES CAIN DRIVE, GRANVIL	577.200.00	604,571.00	<u>(14,429 00)</u> 27,371 00
			577,200.00	001,571 00	21,511 00
		Grand totals	1,466,295.65	1,254,482.53	(211,813.12)

FORM 8688

EXPLANATION FOR EXTENSION

STATEMENT

1

EXPLANATION

ADDIONAL TIME IS NECESSARY TO FINISH CLOSING THE BOOKS FOR THE YEAR ENDED 8/31/09. THE FOUNDATION IS IN THE PROCESS OF RECONCILING ACCOUNTS AND FUND BALANCES. THE PROCESS IS NEARLY COMPLETE BUT ADDITIONAL TIME IS NEEDED TO FINSIH TO PREPARE A COMPLETE AND ACCURATE FORM 990. AN EXTENSION IS RESPECTFULLY REQUESTED. THANK YOU

Form **8868**

(Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 4-2009)

Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
corpora	tion required to file Form 990-T and requesting an automatic 6-month extension - check this box and comp	olete	
art I only			▶ □
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an ome tax returns.	extens	on of time
oted be not auto ou must	c Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension ow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic matic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consubmit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing ov/efile and click on e-file for Charities & Nonprofits.	ally if (1) you want the additional sed Form 990-T. Instead,
ype or rint	Name of Exempt Organization	Emple	oyer identification number
	THE LEFEVRE FOUNDATION	3:	L-1120613
ile by the ue date for ling your	Number, street, and room or suite no. If a P.O. box, see instructions. C/O WILSON SHANNON & SNOW 10 WEST LOCUST ST		
itum See			
Check t	ype of return to be filed(file a separate application for each return):		
X Fo	rm 990 Form 990-T (corporation) Form 47	720	
<u> </u>	rm 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52		
=	rm 990-EZ Form 990-T (trust other than above) Form 60	_	
	rm 990-PF		
	PARK NATIONAL BANK - 50 NORTH THIRD STR		•
	ooks are in the care of ► <u>NEWARK OH - 43058-3500</u>		<u>.</u>
	740 240 0451		
Telep	hone No. ► 740-349-8451 FAX No. ►		
Telep	organization does not have an office or place of business in the United States, check this box		
Teleport If the	organization does not have an office or place of business in the United States, check this box	 is is fo	the whole group, check this
Teleport If the	organization does not have an office or place of business in the United States, check this box	 is is fo	r the whole group, check this
Telep	organization does not have an office or place of business in the United States, check this box	is is foi	r the whole group, check this
Telep	organization does not have an office or place of business in the United States, check this box	is is for	the whole group, check this ers the extension will cover.
Telep If the If this oox	organization does not have an office or place of business in the United States, check this box	is is for	the whole group, check this ers the extension will cover.
Telep If the If this oox	organization does not have an office or place of business in the United States, check this box sist for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If it is for part of the group, check this box and attach a list with the names and EINs of all equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary and and for the organization's return for: calendar year or	is is for	the whole group, check this ers the extension will cover.
Telep If the If this box	organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for	the whole group, check this ers the extension will cover.
Telepel If the If this box	organization does not have an office or place of business in the United States, check this box sist for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for memb	the whole group, check this ers the extension will cover.
Telepolif the lifthis pox lifthis list list list list list list list li	organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the lift is for part of the group, check this box and attach a list with the names and ElNs of all equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary and the organization's return for: Question Qu	is is for memb	r the whole group, check this ers the extension will cover. The extension
Telepoint the lifthis pox 1 is 1 is 2 if 1 if 1 is 2 if 1 if 1 is 2 if 1 if	organization does not have an office or place of business in the United States, check this box sist for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for memb	r the whole group, check this ers the extension will cover. The extension
Telepo If the If this pox If I I I I I I I I I I I I I I I I I I	organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the group Return, enter the organization's four digit Group Exemption Number (GEN) If the group Return, enter the organization's four digit Group Exemption Number (GEN) If the group Return Return the names and EINs of all equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary approximation and a sequest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary approximation and a sequest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary approximation is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is return for: APRIL 15, 2010, to file the exempt organization return for the organization named a sequence of the organization is for form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any orrefundable credits. See instructions.	is is for memb	r the whole group, check this ers the extension will cover. The extension Change in accounting perio
Telep If the If this box 1 Ir is 2 If b If	organization does not have an office or place of business in the United States, check this box so for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for memb	r the whole group, check this ers the extension will cover. The extension Change in accounting perio
Telepe If the If this box 1 Ir Is 2 If 3a If b If	organization does not have an office or place of business in the United States, check this box so for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for memb	r the whole group, check this ers the extension will cover. The extension Change in accounting period
Telepe If the If this box If Is	organization does not have an office or place of business in the United States, check this box so for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	is is for memb	r the whole group, check thiers the extension will cover. The extension Change in accounting period

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)				Page 2	
 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Pathona. Note. Only complete Part II if you have already been granted an automatic 3-month extension. If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1). 	n on a previously filed Fo			▶ X	
Part II Additional (Not Automatic) 3-Month Extension of Time. On	ly file the onginal (no cop	ies ne	eded).		
or			Employer identification number		
THE LEFEVRE FOUNDATION			31-1120613		
Number, street, and room or suite no. If a P.O. box, see instructions. C/O WILSON SHANNON & SNOW 10 WEST LOCUST City, town or post office, state, and ZIP code. For a foreign address, see instructions NEWARK, OH 43055	TST	For IR	S use only		
Check type of return to be filed (File a separate application for each return): X Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 990-BL Form 990-PF Form 990-T (trust other than above)	Form 1041-A Form 4720	For	m 5227 [m 6069	Form 8870	
STOP! Do not complete Part II if you were not already granted an automatic 3-month e	xtension on a previous	ly file	Form 8868	<u>. </u>	
 If the organization does not have an office or place of business in the United States, che If this is for a Group Return, enter the organization's four digit Group Exemption Number box ► If it is for part of the group, check this box ► and attach a list with the I request an additional 3-month extension of time until	(GEN) If this a names and EINs of all n	s is for nembe	the whole gr		
· · · · · · · · · · · · · · · · · · ·	——————————————————————————————————————				
6 If this tax year is for less than 12 months, check reason: Initial return 7 State in detail why you need the extension SEE STATEMENT 1	Final return		Unange in ac	counting perio	
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentation nonrefundable credits. See instructions.	e tax, less any	8a	\$		
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable cred tax payments made. Include any prior year overpayment allowed as a credit and any					
previously with Form 8868.		8b	\$		
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or,	if required, deposit				
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment Sy Signature and Verification	stem). See instructions.	8c	\$	N/A	
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules it is true, correct, and complete, and that I am authorized to prepare this form.	and statements, and to the	best o	f my knowledg	ge and belief,	
Charles & CD3		0-1	_		

Form 8868 (Rev. 4-2009)