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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other org- anizations with gross receipts less than $1,000,000 and total assets less than $2,500,000 at the end of the year may use this form

► *The organization may have to use a copy of this return to satisfy state reporting requirements*

OMB No 1545 1150

2008

Open to Public Inspection

A **For the 2008 calendar year, or tax year beginning** 9/01 , **2008, and ending** 8/31 , 2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instruc- tions.

C
JOHN PHILIP SOUSA FOUNDATION
C/O JAY GEPHART
1909 E FOXMOOR LANE
LAFAYETTE, IN 47905

D **Employer identification number** 31-1004374

E Telephone number

F Group Exemption Number ►

• ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting method. ☒ Cash ☐ Accrual Other (specify) ►

I **Website:** ► N/A

H Check ► ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J **Organization type** (check only one) — ☒ 501(c) (3) ◄ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ► ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $1,000,000 or more, file Form 990 instead of Form 990-EZ ► $ 78,352.

SCANNED MAY 14 2010

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

REVENUE	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	69,985.
	3	Membership dues and assessments	3	
	4	Investment income	4	8,367.
	5a	Gross amount from sale of assets other than inventory — 5a		
	b	Less. cost or other basis and sales expenses — 5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract ln 5b from ln 5a) (att sch)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from **gaming**, check here ► ☐		
	a	Gross revenue (not including $ _____ of contributions reported on line 1) — 6a		
	b	Less direct expenses other than fundraising expenses — 6b		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
	7a	Gross sales of inventory, less returns and allowances — 7a		
	b	Less. cost of goods sold — 7b		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ► _____)	8	
	9	**Total revenue** (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) ►	9	78,352.
EXPENSES	10	Grants and similar amounts paid (attach schedule) See Statement 1	10	11,393.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	3,250.
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	825.
	16	Other expenses (describe ► See Statement 2)	16	78,286.
	17	**Total expenses** (add lines 10 through 16) ►	17	93,754.
NET ASSETS	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-15,402.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	581,516.
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20 ►	21	566,114.

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Part II Balance Sheets. If Total assets on line 25, column (B) are $2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	581,716.	22	566,861.
23 Land and buildings		23	
24 Other assets (describe ► _____)		24	
25 **Total assets**	581,716.	25	566,861.
26 **Total liabilities** (describe ► See Statement 3)	200.	26	747.
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	581,516.	27	566,114.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990. Form **990-EZ** (2008)

TEEA0803L 09/18/08

15

Part III Statement of Program Service Accomplishments (See the instructions.)

What is the organization's primary exempt purpose? See Statement 4

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others.)

28	See Statement 5 (Grants $) If this amount includes foreign grants, check here ► ☐	28a	70,733.
29	See Statement 6 (Grants $) If this amount includes foreign grants, check here ► ☐	29a	2,756.
30	See Statement 7 (Grants $) If this amount includes foreign grants, check here ► ☐	30a	345.
31	Other program services (attach schedule) See Statement 8 (Grants $) If this amount includes foreign grants, check here ► ☐	31a	3,422.
32	**Total program service expenses** (add lines 28a through 31a) ►	32	77,256.

Part IV List of Officers, Directors, Trustees, and Key Employees. (List each one even if not compensated. See the instrs.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
See Statement 9		0.	0.	0.

Part V Other Information (Note the statement requirement in General Instruction V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0.			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		X
b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	501(c)(7) organizations. Enter.			
a	Initiation fees and capital contributions included on line 9 39a N/A			
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40a	501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under. section 4911 ► 0., section 4912 ► 0., section 4955 ► 0.			
b	501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40b		X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.			
d	Enter amount of tax on line 40c reimbursed by the organization ► 0.			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ► IN			

42a The books are in care of ► JAY GEPHART Telephone no ►

Located at ► 1909 E FOXMOOR LANE LAFAYETTE IN ZIP + 4 ► 47905

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country: ►	42b		X
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country: ►	42c		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ► ☐ N/A and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 N/A

			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		X

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. See Statement 10

		Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
47	Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?		X
b	If 'Yes,' was the related organization(s) a section 527 organization?		

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over $100,000 ►				

51 Complete this table for the five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
None		
Total number of other independent contractors receiving over $100,000 ►		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

► Signature of officer Jay Gephart Date 4/15/10

► Type or print name and title JAY GEPHART, Tres.

Paid Preparer's Use Only

Preparer's signature ►	David L Holder CPA	Date 4-14-10	Check if self employed ► ☐
Preparer's Identifying Number (See instructions)	P00008708		
Firm's name (or yours if self employed), address, and ZIP + 4 ►	Hare, Russell & Holder P.C. PO Box 249 Lafayette, IN 47902-0249	EIN ► 35-1897185	Phone no ► (765) 742-1243

May the IRS discuss this return with the preparer shown above? See instructions ► ☒ Yes ☐ No

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► **Attach to Form 990 or Form 990-EZ.** ► **See separate instructions.**

OMB No 1545 0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
JOHN PHILIP SOUSA FOUNDATION C/O JAY GEPHART	31-1004374

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is. (Please check only **one** organization.)

1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H.)

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state.

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☒ An organization that normally receives. (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).** (see instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III— Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i)	a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11 g (i)	
(ii)	a family member of a person described in (i) above?	11 g (ii)	
(iii)	a 35% controlled entity of a person described in (i) or (ii) above?	11 g (iii)	

h Provide the following information about the organizations the organization supports.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4 **Total.** Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .						
6 **Public support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4 . .						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
9 Net income form unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						

12 Gross receipts from related activities, etc. (see instructions) . 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 14 %

15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f . 15 %

16a **33-1/3 support test — 2008.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ► ☐

b **33-1/3 support test — 2007.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. . ► ☐

17a **10%-facts-and-circumstances test — 2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ► ☐

b **10%-facts-and-circumstances test — 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ► ☐

18 **Private foundation.** If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')	5,351.	2,227.	5,000.			12,578.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	49,562.	40,903.	30,242.	12,246.	69,985.	202,938.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6 **Total.** Add lines 1-5	54,913.	43,130.	35,242.	12,246.	69,985.	215,516.
7a Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
8 **Public support** (Subtract line 7c from line 6)						215,516.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	54,913.	43,130.	35,242.	12,246.	69,985.	215,516.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	23,744.	24,191.	12,966.	2,590.	8,367.	71,858.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b	23,744.	24,191.	12,966.	2,590.	8,367.	71,858.
11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13 **Total support.** (add lns 9, 10c, 11, and 12)						287,374.

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	75.0 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	70.8 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2008** (line 10c, column (f) divided by line 13, column (f))	17	25.0 %
18 Investment income percentage from **2007** Schedule A, Part IV-A, line 27h	18	29.3 %

19a **33-1/3 support tests — 2008.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☒

b **33-1/3 support tests — 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Statement 1
Form 990-EZ, Part I, Line 10
Grants and Similar Amounts Paid

Class of Activity:	FOR RESEARCH DEPT. OF ABA	
Donee's Name:	AMERICAN BANDMASTERS ASSOC.	
Donee's Address:	4250 SHOREBROOK DR. COLUMBIA, SC 29206	
Cash Amount Given:		$ 7,393.
Class of Activity:	FOR SCHOLARSHIPS	
Donee's Name:	WOMEN BAND DIRECTORS INTERNATIONAL	
Donee's Address:	580 CAMION DE LA REINA UNIT 123 SAN DIEGO, CA 92108	
Cash Amount Given:		$ 2,000.
Class of Activity:	FUND SUMMER PROGRAM	
Donee's Name:	CHATEAU VILLE FDN	
Donee's Address:	60 WEST 66TH STREET NEW YORK, NY 10023	
Relationship of Donee:	NONE	
Cash Amount Given:		$ 2,000.

Statement 2
Form 990-EZ, Part I, Line 16
Other Expenses

AWARDS	$ 4,101.
BANK CHARGES	372.
EXCISE TAX	52.
HISTORIC MARKER	565.
J H HONORS PATCHES	2,262.
JPSF NATIONAL COMMUNITY BAND	4,938.
KANSAS JR HONORS BAND	9,284.
MIDWEST CLINIC	1,857.
NE HONORS BAND	18,239.
PURDUE JR HONORS BAND	1,500.
SCHOLARSSHIP	1,000.
SOUTHERN REGION JR HONORS BAND	5,607.
Travel	28,509.
Total	$ 78,286.

Statement 3
Form 990-EZ, Part II, Line 26
Total Liabilities

	Beginning	Ending
Accounts Payable and Accrued Expenses	$ 200.	$ 747.
Total	$ 200.	$ 747.

Statement 4
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

The purpose of the John Philip Sousa Foundation is to encourage excellence in bands and band music. This is generally done through recognition and the compilation of a band comprised of high school students from the US who tour internationally.

Statement 5
Form 990-EZ, Part III, Line 28
Statement of Program Service Accomplishments

JR HONORS BANDS - formation of: the New England Jr Honors Bands (4 Bands approx. 400 band members) Kansas Jr Honors Band (2 Bands approx. 150 members),Southern Region Jr
Honors Band (100 members), JPSF National Community Band (New Orleans 110 members). Bands played multiple concerts through their regions.

Statement 6
Form 990-EZ, Part III, Line 29
Statement of Program Service Accomplishments

SUDLER AWARDS - Other awards, in the form of trophies, plaques and certificates are awarded annually to recognize excellence in music. These are: The Sudler Trophy - recognizing one university/college band for its long-time contributions to the marching band area; The Sudler Flag - awarded to outstanding high school concert bands. Recipients can vary year to year depending on the quality of applicants; The SudlerCup - awarded to outstanding junior high/middle school bands; The Sudler Shield - awarded to outstanding high school bands; The Sudler Scroll - awarded to outstanding community bands; The Sudler Medal - awarded to outstanding conductors/composers and others who have made outstanding contributions to bands and band music.

Statement 7
Form 990-EZ, Part III, Line 30
Statement of Program Service Accomplishments

HOWARD AWARD -- The Howard Award was established by a gift from Col. George S. Howard, former conductor of the USAF Band. The committee distributes information about the award to military bands in the US and throughout the world. Bands are chosen for the award by a committee of top military band directors. Recipients generally range from 0-4 within a given year.

Statement 8
Form 990-EZ, Part III, Line 31
Statement of Program Service Accomplishments

Description	0. Grants	Program Service Expenses
HISTORIC MARKER The historic marker program is a program to mark places that John Philip Sousa performed live at. There is a requirement to send some type of historic information proving that Sousa actually played on the designated property. A plaque is then prepared and placed at the property.		565.
Includes Foreign Grants: No		
HAWKINS SCHOLARSHIP PROGRAM scholarships to talented individuals submitted by Band Directors throughout the nation.		1,000.
Includes Foreign Grants: No		
MIDWEST CLINIC - promotion of band activities, support for band directors and assistance in band projects.		1,857.
Includes Foreign Grants: No		
Total	$ 0.	$ 3,422.

Statement 9
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
TERRY AUSTIN 922 PARK BOX 2004 RICHMOND, VA 23284	0	$ 0.	$ 0.	$ 0.
KEITH BRION 40 LAGOON ROAD BELVEDERE, CA 94920	0	0.	0.	0.
JOHN CASAGRANDE ,	0	0.	0.	0.
ROBERT E. FOSTER UK BANDS/MURPHY HALL #214 LAWRENCE, KS 66045	Vice President 0	0.	0.	0.
JOHN CULVAHOUSE ,	0	0.	0.	0.
WILLIAM P. FOSTER 1003 TANNER DRIVE TALLAHASSEE, FL 32307	0	0.	0.	0.

Statement 9 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
PAULA CRIDER 22100 HAZY HOLLOW DRIVE SPICEWOOD, TX 78669	1.00	$ 0.	$ 0.	$ 0.
JAY GEPHART 1909 E FOXMOOR LANE LAFAYETTE, IN 47905	Treasurer 0	0.	0.	0.
CATHERINE HEARD 6954 GARLAND AVENUE BAKER, LA 70714	Secretary 3.00	0.	0.	0.
JOSEPH HERBERT 2008 HARVARD AVENUE METAIRIE, LA 70001	0	0.	0.	0.
RICHARD FLOYD 6901 WINTERBERRY DRIVE AUSTIN, TX 78750	1.00	0.	0.	0.
W.J. JULIAN 601 WEST BOROUGH ROAD KNOXVILLE, TN 37909	0	0.	0.	0.
GERALD GUILBEAUX ,	0	0.	0.	0.
LORIS SCHISSEL C/O OF LIBRARY OF CONGRESS MUS WASHINGTON, DC 20540	0	0.	0.	0.
THOMAS FRASCHILLO ,	1.00	0.	0.	0.
RONALD J KELLER ,	0	0.	0.	0.
LOWELL E. GRAHAM 1058 EAGLE RIDGE EL PASO, TX 79912	1.00	0.	0.	0.
ARTHUR GURWITZ P.O. BOX 329 SAN ANTONIO, TX 78292	0	0.	0.	0.

Statement 9 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
RUSSELL G. HAMMOND PO BOX 1029 BROOKVALE NSW 2100, AUSTRALIA	0	$ 0.	$ 0.	$ 0.
THOMAS G. LESLIE ,	0	0.	0.	0.
DON WILCOX DIRECTOR OF BANDS WVU MORGANTOWN, WV 26506	1.00	0.	0.	0.
KAREL HUSA 1 BELLWOOD LANE ITHACA, NY 14850-5029	0	0.	0.	0.
DENNIS LAYENDECKER 201 MCCHORD STREET BOLLING AFB, DC 20332-0202	0	0.	0.	0.
JERRY JUNKIN UNIVERSITY OF TX BANDS AUSTIN, TX 78712	0	0.	0.	0.
JAMES F. KEENE 140 HARDING BAND BLDG, U OF I CHAMPAIGN, IL 61820	1.00	0.	0.	0.
JOHN PHILIP SOUSA IV 145 WATERVILLE ROAD FARMINGTON, CT 06032	0	0.	0.	0.
ED LISK 936 CO RT 25 OSWEGO, NY 13126	Vice President 1.00	0.	0.	0.
JOHN M. LONG 121 S HILDCREST BLVD TROY, AL 36081	0	0.	0.	0.
MICHAEL COLBURN ,	0	0.	0.	0.
PAM POTTER ,	0	0.	0.	0.

Statement 9 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
MAX MCKEE 407 TERRACE ASHLAND, OR 97520	1.00	$ 0.	$ 0.	$ 0.
THOMAS REYNOLDS ,	0	0.	0.	0.
THOMAS ROTUNDI ,	0	0.	0.	0.
JAMES SLUTZ 3626 COUNTRY WOOD DR TERRE HAUTE, IN 47805	1.00	0.	0.	0.
RICHARD STRANGE 18 E. REDONDO DRIVE TEMPE, AZ 85282	1.00	0.	0.	0.
LOUIS SUDLER, JR 2355 N COMMONWEALTH AVE CHICAGO, IL 60614	0	0.	0.	0.
BRYCE TAYLOR 1001 LINCOLN ALICE, TX 78332	1.00	0.	0.	0.
GEORGE N THOMPSON ,	0	0.	0.	0.
FRANK WICKES DIR OF BANDS LA ST UNIV BATON ROUGE, LA 70803-2508	0	0.	0.	0.
W DALE WARREN FAYETTEVILLE, AR	0	0.	0.	0.
JOHN R. BOURGEOIS 220 HUNTERS RD WASHINGTON, VA 22747	PRESIDENT 2.00	0.	0.	0.
DOUG HARTER 9818 W STATE RD DELPHOS, OH 45833	FINANCE VP 4.00	0.	0.	0.

Statement 9 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
AL G. WRIGHT 345 OVERLOOK DR. WEST LAFAYETTE, IN 47906	CHAIRMAN 4.00	$ 0.	$ 0.	$ 0.
GLADYS STONE WRIGHT 345 OVERLOOK DR WEST LAFAYETTE, IN 47906	VICE PRESIDENT 2.00	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Statement 10
Form 990-EZ, Part VI
Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? No
(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No

Form **8868**
(Rev April 2009)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization	Employer identification number
	JOHN PHILIP SOUSA FOUNDATION C/O DR.AL WRIGHT	31-1004374
	Number, street, and room or suite number If a P O box, see instructions 345 OVERLOOK DRIVE	
	City, town or post office, state, and ZIP code For a foreign address, see instructions WEST LAFAYETTE, IN 47906	

Check type of return to be filed (file a separate application for each return):

[X] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (section 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ► DOUG HARTER, VP FINANCE

Telephone No ► _____ FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 4/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► [ ] calendar year 20 ___ or

► [X] tax year beginning 9/01, 20 08, and ending 8/31, 20 09.

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions