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A For the 2008 calendar year, or tax year beginning 09-01-2008

DLN: 93492196004000

OMB No 1545-1150

2008

Form 990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form Fig. The organization may have to use a copy of this return to satisfy state reporting requirements.

, and ending 08-31-2009

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_						oloyer identification number				
_		change	30.				30-0	30-0066472		
_	ame ch	print or					E Telep	hone nu	ımber	
_	Initial return type. 60 PUTNAM AVENUE Termination See 60 PUTNAM AVENUE							(203) 407-2202	
		i return	Specific	City or town, state or country, and ZIP + 4		1	F Group	Exemp	otion	
_		on pending	Instruc- tions.	HAMDEN, CT 06517			Numb	er	•	
♣ Sec	ction .			ons and 4947(a)(1) nonexempt charitable trusts mpleted Schedule A (Form 990 or 990-EZ).		counting me ther (specify		▽ Cas	h Accrual	
T 14/ -	. baita	. ► N/A			н	Check ► 「	ıf the	organ	ızatıon	
			ck only one	e)— 501(c) (3) ◀(insert no) 4947(a)(1) or 52		s not require			0 E7 ~~000 DE)	
	eck 🕨	_		s not a section 509(a)(3) supporting organization and					0-EZ, or 990-PF)	
				l, but if the organization chooses to file a return, be su	_			ny not		
L Add	lines 5	b, 6b, and 7b, to	line 9 to d	etermine gross receipts, if \$1,000,000 or more, file Form 990 ins	tead of Form	1 990-EZ	▶ \$	5	54,728	
Pa	rt I			nses, and Changes in Net Assets or Fund	<u>Balance</u>	S (See the II	nstructi	ons fo		
	1	Contributions	s, gıfts, gı	rants, and similar amounts received				1	22,009	
	2	Program serv	/ice rever	nue including government fees and contracts				2		
	3	Membership	dues and	assessments				3	1,500	
	4	Investmentı	ncome				.	4	387	
	5a	Gross amoun	nt from sa	le of assets other than inventory	5a					
흥	b	Less cost or	r other ba	sıs and sales expenses	5b					
Revenue	c	Gain or (loss) from sal	e of assets other than inventory (Subtract line 5b fro	m line 5a)	(attach sche	dule)	5c		
ů Č	6	Special even		tivities (complete applicable parts of Schedule G) If	any amour	nt is from ga i	ming,			
	а	Gross revenu	ue (not ind	cluding \$ 0of contributions						
		reported on l	ıne 1)		6a	3	0,797			
	ь	Less direct	expenses	other than fundraising expenses	6b	2	4,518			
	c	Net income o	or (loss) fi	rom special events and activities (Subtract line 6b fro	m line 6a)		6c	6,279	
	7a	Gross sales	ofinvento	ory, less returns and allowances	7a		-	-		
	b	Less cost of			7b					
	_		-	rom sales of inventory (Subtract line 7b from line 7a)						
	С	• •	01 (1033) 1	Tom sales of inventory (Subtract line 7 b from line 7 a)			•	7c		
	8	Other revenu	ıe (descri	be ▶ <u> </u>) [8	35	
	9			es 1, 2, 3, 4, 5c, 6c, 7c, and 8)			• [9	30,210	
	10	Grants and s	ımılar am	ounts paid (attach schedule) 🕏				10	18,017	
	11	Benefits paid	to or for	members			İ	11		
	12	Salaries, oth	ercompe	nsation, and employee benefits			.	12		
8	13	Professional	fees and	other payments to independent contractors			.	13	5,200	
Expenses	14	Occupancy,	rent, utılıt	ties, and maintenance			.	14	<u> </u>	
<u>\$</u>	15	Printing, publ	lications,	postage, and shipping				15	91	
۳ ۱	16	Other expens	•				,	16	32,672	
	17			nes 10 through 16)			<u></u> ′	17	55,980	
Ė	18			the year (Subtract line 17 from line 9)					-25,770	
Net Assets	19	Net assets o	r fund bal	ances at beginning of year (from line 27, column (A))	(must agr	ee with		18		
ž		end-of-year f	igure rep	orted on prior year's return)			.	19	154,988	
	20	Other change	es in net a	assets or fund balances (attach explanation)				20		
	21	Net assets o	r fund bal	ances at end of year (combine lines 18 through 20)			▶	21	129,218	
Par	rt II	Balance	Sheets	—If Total assets on line 25, column (B) are \$2,500,0	00 or mor	e, file Form 9	90 ins	tead of	f Form 990-EZ	
			(See t	he instructions for Part II)	(A) Be	ginning of ye	ear	(E	B) End of year	
22	Cash,	, savings, and	ınvestme	ents		154,9	88 22		129,218	
23	Land	and buildings	• •				23	-		
24	Other	r assets (desc	rıbe 🟲)			24			
		assets .				154,9	_	1	129,218	
	Total	liabilities (de	scribe 🟲)			0 26		0	
				(line 27 of column (B) must agree with line 21)		154,9	38 27		129,218	

Part III Statement of Program	Service Accomplishn	nents (See the instructio	ns for Part III)		Expenses			
What is the organization's primary exemp TO FORM A BOND BETWEEN COMMUN AND THE DEDICATED EDUCATORS WI	(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)							
, ,	Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program itle.							
28 The foundation donated funds to suppl Purchased specialized atheltic equipmen (Grants \$ 0) If t		programs	ool System ► 厂	28a	29,859			
29 The foundation awarded mini grants to activities It also awarded several scholar groups in the town of Hamden (Grants \$ 18,017)		ted funds to various ed	ucational and youth	29a	18,017			
30 (Grants \$) If t	his amount includes foreign (grants, check here	▶⊏	30a	,			
31 O ther program services (attach sched (Grants \$)	ule)	grants, check here		31a				
32 Total program service expenses (add l	nes 28a through 31a) .		▶	32	47,87			
Part IV List of Officers, Directors, T	rustees, and Key Employees.	List each one even if not co	mpensated (See the ins	tructions	for Part IV)			
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit p deferred compens	lans &	(e) Expense account and other allowances			
See Additional Data Table								

"Yes", Form 990

must be completed instead of Form 990-EZ.

Form	990-E	EZ (2008)							Page 4
Par	t VI	Section 501(c)(3) orga	anizations only. All an		organizations	must answer	questi	ons 46	5-49
		complete the tables for li		u					
46	Did th	ne organization engage in direct	or indirect political cam	ipaign activities on be	half of or in opp	osition to		Yes	No
	candı	dates for public office? If "Yes,"	complete Schedule C,	Part I			46		No
47	47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II								No
48									No
49a	Dıd th	ne organization make any transf	ers to an exempt non-ch	narıtable related organ	ızatıon?		49a		No
Ь	If"Ye	s," was the related organization	n(s) a section 527 organ	iization?			49b		
50		olete this table for the five highe ved more than \$100,000 of cor					emplo	yees) w	ho
(a)	Name	and address of each employee d more than \$100,000	(b) Title and average hours per week devoted to position		(d) Con employee l	tributions to penefit plans & compensation	a	Expe count a er allowa	and
NON	E								
Total	numb	er of other employees paid over \$100,000 ►							
51		plete this table for the five highe ensation from the organization			each received	more than \$100	0,000 (of	
	(a) Na	ame and address of each indepe	ndent contractor paid m	ore than \$100,000	(b) Type	ofservice	(c) C	ompen	sation
NON	E								
Total	numb	er of other independent contrac	tors receiving over \$10	0,000					
		Under penalties of penjury, I declare	that I have examined this ret	urn, including accompanyir	a schedules and st	atements, and to t	he best	of my kn	ow led ae
Plea	.50	and belief, it is true, correct, and con			sed on all informati	on of which prepar			
Sign	1	****** Signature of officer			2010- Date	07-14			
Here	2	Beth Cantor Treasurer Type or print name and title							
		Preparer's		Date	Check If	Preparer's PTIN ((See Ger	ı Inst X)	
Paid		signature Kathleen S Held CPA						,	
Prepa Use (Firm's name (or yours Simione M if self-employed),	acca & Larrow LLP			EIN Þ			
035 (Jilly	address, and ZIP + 4 4130 White	ney Avenue			Phone no 1 (2	203) 281-0540		
		Hamden, (CT 06518			1	, 201	33 10	

May the IRS discuss this return with the preparer shown above? See instructions

No

▼ Yes

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As Filed Data -

DLN: 93492196004000

Employer identification number

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

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		CATION FOUNI	DATION INC						pioyei ide		
								30	-006647	2	
	rt I			harity Status (to be co					Instruct	ions)	
The o	organı:	zation is not	a private found	ation because it is (Please	check onl	y one org	anızatıon))			
1		A church, c	convention of ch	nurches, or association of ch	nurches de	scribed in	Section 1	L70(b)(1)((A)(i).		
2	Г	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)									
3	Г	A hospital	or a cooperativ	e hospital service organizati	ion descril	bed in Sec	t ion 170(l	o)(1)(A)(i	ii). (Attac	h Schedu	le H)
4	Г	A medical	research organi	zation operated in conjuncti	on with a l	hospital d	escribed ii	n Section	170(b)(1)	(A)(iii). E	nter the
		•	name, city, and								
5	\sqcap	An organiza	atıon operated 1	for the benefit of a college or	universit	y owned o	r operated	by a gove	ernmental	unıt desc	rıbed ın
		Section 170	0(b)(1)(A)(iv).	(Complete Part II)							
6	Г	A federal, s	state, or local g	overnment or governmental	unıt descr	ıbed ın Se	ction 170	(b)(1)(A)	(v).		
7	굣			ally receives a substantial p		support fro	om a gove	rnmental u	ınıt or fron	n the gene	eral public
	_		-	o)(1)(A)(vi) (Complete Par	•						
8	<u> </u>		•	oed in Section 170(b)(1)(A)		•	•				
9	ı			ally receives (1) more than							
				lated to its exempt functions	-		•	, ,	•		
			<u>-</u>	estment income and unrelate			•			x) from bu	sinesses
	_			on after June 30, 1975 See							
10	<u> </u>	=	=	and operated exclusively to	-		-				· ·
11	ı	_	-	and operated exclusively fo					•	•	· ·
				orted organizations describe type of supporting organiza				•		Section 5	us(a)(s). Check
							nally Integ		d	Гтуре	III - Other
e	Γ	By checkin	g this box, I ce	rtify that the organization is	not contro	olled direc	tly or ındı	rectly by o	ne or moi	re disquali	ıfıed persons
				agers and other than one or	more publ	ıcly supp	orted orga	nızatıons (described	ın sectior	n 509(a)(1) or
_		section 50		d a western determination fro	+ba TDC	. +6-+ .+	n Tunn I	Tuna II a	. Tuna III		
f		check this		d a written determination fro	om the IRS	S that it is	a Type I,	Type II o	riypeiii	Supportin	ig organization,
g				as the organization accepted	d any gift	or contrib	utıon from	any of the	<u></u>		,
		following pe									
				r indirectly controls, either a			th persons	describe	d in (ii)	<u> </u>	Yes No
			· -	ng body of the the supported	_	tion7				11g	
		• • • • • • • • • • • • • • • • • • • •		erson described in (i) above						11g(
_				ty of a person described in (11g(iii)
h		Provide the	following infori	mation about the organizatio	ns the org	janization	supports				
	/: \ NI		(==> = T.N.	(iii) Tuna of augumention	/:\ T	- +	()		() 1		
		ame of ported	(ii) EIN	(iii) Type of organization (described on lines 1-9		s the atıon ın	1	ou notify nization		s the ation in	(vii) A mount of support?
		nization		above or IRC section	_	listed in) of your		rganized	Support
	_			(See Instructions))		verning	supp	ort?		US?	
						ment?				1	
					Yes	No	Yes	No	Yes	No	
										-	-
			ı	I .	1		1		1	1	1

Total

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	kea the box of	n line 5, 7, or	8 of Part I.)				
	ublic Support							
Cal	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	75,271	29,320	40,107	41,850		23,509	210,057
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the							
	organization without charge	75,271	29,320	40,107	41,850		23,509	210,057
4 5	Total. Add line 1-3 The portion of total contribution by each	15,211	25,520	+0,107	41,030		23,303	210,037
5	person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column							62,448
6	(f) Public Support subtract line 5 from line							
U	4							147,609
T	otal Support							
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
7	A mounts from line 4	75,271	4,446	40,107	41,850	(-/	23,509	210,057
8	Gross income from interest, dividends,		·	·	·			<u> </u>
	payments received on securities loans, rents, royalties and income from similar sources	2,021	4,446	5,755	2,982		387	15,591
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
11	Total Support (Add lines 7 through 10)							225,648
12	Gross receipts from related activities, etc	(See instruction	s)			12		338,520
13 C	First Five Years. If the Form 990 is for the organization, check this box and stop here omputation of Public Support Perc		st, second, third	l, fourth, or fifth	tax year as a 5	01(c)(▶ ┌
14	Public Support Percentage for 2008 (line 6	column (f) dıvıd	ed by line 11 co	lumn (f))		14		65.420 %
15	Public Support Percentage for 2007 Sched	ule A, Part IV-A	, line 26f			15		50.170 %
	33 1/3% Test - 2008. If the organization did and stop here. The organization qualifies as 33 1/3% Test - 2007. If the organization did	a publicly supp	orted organizati	on	·			
17a	box and stop here. The organization qualifies 10% Facts and Circumstances Test - 2008. It more, and if the organization meets the "factor"	If the organizations: ts and circumst	on did not check ances" test, che	a box on line 13 eck this box and	stop here. Expl	aın ın	Part IV ho	w the
b	organization meets the "facts and circumst 10% Facts and Circumstances Test - 2007. I more, and if the organization meets the "fac	If the organizations: ts and circumst	on did not check ances" test, che	a box on line 13 eck this box and	3, 16a, 16b, or : stop here. Expl	17a ar Iain in	nd line 15 i Part IV ho	w
18	the organization meets the "facts and circu Private Foundation. If the organization did							►F ►F

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV)						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and stop here						▶ □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumm (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (ne 13 column /f	<u> </u>	17	
	-			-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

▶□

Part IV	Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)							
	Facts and Circumstances Test							

Schedule A (Form 990 or 990-EZ) 2008

Software ID: Software Version:

EIN: 30-0066472

Name: HAMDEN EDUCATION FOUNDATION INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees									
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances					
Vincent Iezzi 20 Montgomery Road North Branford, CT 06471	President 10 00	0	0	0					
Joan Divincenzo 52 Deer Hill Road Hamden, CT 06518	Vice President 10 00	0	0	0					
Paula Resch 95 Broadfield Road Hamden, CT 06517	Secretary 10 00	0	0	0					
Beth Cantor 42 deer Hill Road Hamden, CT 06518	Treasurer 10 00	0	0	0					
anthony Bonadies 239 Hume Drive Hamden, CT 06518	director 5 00	0	0	0					
Diane Marinaro 46 Allikat Way New Haven, CT 06513	ex-officio 5 00	0	0	0					
Rose Mentone 541 Hill Street Hamden, CT 06514	director 5 00	0	0	0					
Prakash Parikh 42 Fans Rock Road Hamden,CT 06518	director 5 00	0	0	0					
Jean Rozett 58 Glen Parkway Hamden, CT 06518	director 5 00	0	0	0					
Vılandrıa Turner 70 Audubon Street New Haven, CT 06510	ex-officio 5 00	0	0	0					
Domininc Rapini 60 Putnam Avenue Hamden, CT 06517	director 5 00	0	0	0					
Anne Jones Santa Fe Avenue Hamden, CT 06517	director 5 00	0	0	0					
Betsy Fitzsimmons 60 Putnam Avenue Hamden, CT 06517	Director 5 00	0	0	0					
Dale Kroop Thorton Street Hamden, CT 06517	ex-officio 5 00	0	0	0					
Fred Sette 120 Stonewall Drive Hamden, CT 06518	director 5 00	0	0	0					
Robert Callahan Wakefield Street hamden,CT 06517	director 5 00	0	0	0					
Frank Stone 60 Putnam Avenue hamden, CT 06517	director 5 00	0	0	0					
Fran Rabinowitz 60 Putnam Avenue hamden, CT 06517	ex-officio 5 00	0	0	0					

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TY 2008 Grants and Similar Amounts Paid Schedule

Name: HAMDEN EDUCATION FOUNDATION INC

EIN: 30-0066472

Item No.	1
Class of Activity	mini grants
Donee's Name	various Hamden teachers
Donee's Address	
Amount (FMV)	9,067
Purpose of Payment to Affiliate	
Relationship	
Description	cash
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	2
Class of Activity	scholarships
Donee's Name	various Hamden public school students
Donee's Address	
Amount (FMV)	8,950
Purpose of Payment to Affiliate	
Relationship	
Description	cash
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

TY 2008 Other Expenses Schedule

Name: HAMDEN EDUCATION FOUNDATION INC

EIN: 30-0066472

Description	Amount
dues	150
ınsurance	2,255
fees	50
School Programs	29,859
conferences and meetings	208
advertising	150



TY 2008 Other Revenues Schedule

Name: HAMDEN EDUCATION FOUNDATION INC

EIN: 30-0066472

Description	Amount
miscellaneous	35

TY 2008 Transfers Personal Benefits Contracts Declaration

Name: HAMDEN EDUCATION FOUNDATION INC

EIN: 30-0066472

Declaration: The organization did not, during the year, receive any funds,

directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.