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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 09-01-2008 and ending 08-31-2009

Use the IRS label. Otherwise, print or type. See Specific Instructions.	<input type="checkbox"/> Initial return	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change
	Name of foundation CHARITABLE SOCIETY IN HARTFORD			A Employer identification number 06-6026007	
	Number and street (or P O box number if mail is not delivered to street address) C/O Bank of America 777 MAIN ST			Room/suite	B Telephone number (see the instructions) (860) 561-3728
City or town, state, and ZIP code HARTFORD, CT 06115			C If exemption application is pending, check here <input type="checkbox"/> <input checked="" type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> <input checked="" type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <input checked="" type="checkbox"/>		

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 760,624 **J Accounting method** Cash Accrual
 Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I	Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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1	Contributions, gifts, grants, etc, received (attach schedule)	9,307			
2	Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities.	35,931	35,931		
5a	Gross rents				
b	Net rental income or (loss) _____				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a _____				
7	Capital gain net income (from Part IV, line 2) . . .		0		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	838	0		
12	Total. Add lines 1 through 11	46,076	35,931		

13	Compensation of officers, directors, trustees, etc	7,395	3,698	3,697
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule)	3,000	1,500	1,500
c	Other professional fees (attach schedule)			
17	Interest			
18	Taxes (attach schedule) (see the instructions) . . .			
19	Depreciation (attach schedule) and depletion . . .			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (attach schedule)			
24	Total operating and administrative expenses.			
	Add lines 13 through 23	10,395	5,198	5,197
25	Contributions, gifts, grants paid	27,565		27,565
26	Total expenses and disbursements. Add lines 24 and 25	37,960	5,198	32,762

27	Subtract line 26 from line 12			
a	Excess of revenue over expenses and disbursements	8,116		
b	Net investment income (if negative, enter -0-) . . .		30,733	
c	Adjusted net income (if negative, enter -0-) . . .			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	30,737	44,773	44,773
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	85,051	85,051	239,387
	c	Investments—corporate bonds (attach schedule)	449,607	449,607	470,837
	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	11,547	5,627	5,627
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	576,942	585,058	760,624
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ►				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ►				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	546,205	540,285	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	30,737	44,773	
	30	Total net assets or fund balances (see the instructions)	576,942	585,058	
	31	Total liabilities and net assets/fund balances (see the instructions)	576,942	585,058	
Net Assets or Fund Balances	1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	576,942	
	2	Enter amount from Part I, line 27a	2	8,116	
	3	Other increases not included in line 2 (itemize) ►	3	0	
	4	Add lines 1, 2, and 3	4	585,058	
	5	Decreases not included in line 2 (itemize) ►	5	0	
	6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	585,058	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	576,942
2	Enter amount from Part I, line 27a	2	8,116
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	585,058
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	585,058

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
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1a

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Yes No

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	36,047	797,416	0.045205
2006	29,598	804,018	0.036813
2005	56,489	782,109	0.072227
2004	56,650	780,407	0.072590
2003	27,032	764,709	0.035349

2 Total of line 1, column (d).	2	0.262184
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052437
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	4	757,604
5 Multiply line 4 by line 3.	5	39,726
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	307
7 Add lines 5 and 6.	7	40,033
8 Enter qualifying distributions from Part XII, line 4.	8	32,762

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	1	615
1b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
1c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	3	615
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008		
b	Exempt foreign organizations—tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8	18
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	10
			11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file Form 1120-POL for this year?	1c	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	Yes	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4a	Yes	No
4b	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>			
5	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
6	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	6	Yes	No
7	Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> CT			
8a	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>			
8b	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	8b	Yes	No
9	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>			
10				

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11a		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Web site address ► <u>N/A</u>			
14	The books are in care of ► <u>BANK OF AMERICA</u> Telephone no ► <u>(860) 952-7380</u> Located at ► <u>777 MAIN ST HARTFORD CT</u> ZIP +4 ► <u>06115</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <u>15</u> and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	► Yes	✓ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	► Yes	✓ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	► Yes	✓ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	✓ Yes	► No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	► Yes	✓ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	► Yes	✓ No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ► <u>1</u>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	► Yes	✓ No
	If "Yes," list the years ► <u>20____, 20____, 20____, 20____</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see the instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u>20____, 20____, 20____, 20____</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	► Yes	✓ No
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Continued

5a	During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see the instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here. ►				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If you answered "Yes" to 6b, also file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND S ANDREWS JR 1104 Farmington Avenue west hartford, CT 06107	PRESIDENT/Treasurer 2 00	0	0	0
PATRICK STAFFARONI 777 Main Street Hartford, CT 06115	SECRETARY 2 00	0	0	0
MAUREEN PRICE 110 Bartholmew Avenue Hartford, CT 06106	DIRECTOR 2 00	0	0	0
JUDITH R KUNISCH 184 Sedgwick Road west hartford, CT 06107	DIRECTOR 2 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see the instructions).
If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Continued

3 Five highest-paid independent contractors for professional services—(see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	731,386
b	Average of monthly cash balances.	1b	37,755
c	Fair market value of all other assets (see the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	769,141
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	769,141
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see the instructions).	4	11,537
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	757,604
6	Minimum investment return. Enter 5% of line 5.	6	37,880

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	37,880
2a	Tax on investment income for 2008 from Part VI, line 5.	2a	615
b	Income tax for 2008 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	615
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	37,265
4	Recoveries of amounts treated as qualifying distributions.	4	838
5	Add lines 3 and 4.	5	38,103
6	Deduction from distributable amount (see the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	38,103

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	32,762
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required).	3b	
b	Cash distribution test (attach the required schedule).	4	32,762
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	6	32,762
6	Adjusted qualifying distributions. Subtract line 5 from line 4.		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				38,103
2 Undistributed income, if any, as of the end of 2007			0	
a Enter amount for 2007 only.				
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2008				
a From 2003.				
b From 2004.				
c From 2005.	13,673			
d From 2006.				
e From 2007.				
f Total of lines 3a through e.	13,673			
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$ _____ 32,762			0	
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see the instructions).		0		
c Treated as distributions out of corpus (Election required—see the instructions).	0			
d Applied to 2008 distributable amount.				32,762
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	5,341			5,341
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,332			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see the instructions		0		
e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount—see the instructions			0	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)	0			
8 Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a	8,332			
10 Analysis of line 9				
a From 2004.				
b From 2005.	8,332			
c From 2006.				
d From 2007.				
e From 2008.				

Part XIV **Private Operating Foundations** (see the instructions and Part VII-A, question 9)

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see the instructions.)

1 Information Regarding Foundation Managers:

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed
RAYMOND S ANDREWS JR
1104 Farmington Avenue
WEST HARTFORD, CT 06107
(860) 561-3728
- b** The form in which applications should be submitted and information and materials they should include
DISBURSEMENTS ARE MADE ON THE BASIS OF RECOMMENDATIONS FROM CHURCHES, SCHOOLS AND LOCAL SERVICE ORGANIZATIONS
- c** Any submission deadlines
NONE
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
RECIPIENTS MUST BE RESIDENTS OF HARTFORD, CT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			► 3a	27,565
b <i>Approved for future payment</i>				
Total			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities.						
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory.						
11 Other revenue a REFUND						83
b						
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e).				0		35,931
13 Total. Add line 12, columns (b), (d), and (e).					13	36,769
(See worksheet in line 13 instructions to verify calculations.)						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Additional Data

Software ID: 08000094
Software Version: 2008.06000
EIN: 06-6026007
Name: CHARITABLE SOCIETY IN HARTFORD

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Brian Clark 78 Franklin Avenue 3rd Floor Hartford, CT 06114	NONE	N/A	LIVING SUPPORT	200
Hugh Kerrigan 22 Gray Street Apt C3 Hartford, CT 06115	NONE	N/A	LIVING SUPPORT	300
Pamela Croomes 100 Prospect Street Hartford, CT 06106	NONE	N/A	LIVING SUPPORT	300
Lissette Vasquez 38 Congress Street 2nd Floor Hartford, CT 06114	NONE	N/A	LIVING SUPPORT	154
Richard Grant 225 South Marshall Street HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	198
Loretta Carneiro 226 Putnam Street 2nd Floor HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
Tyra Wilson 16-C Rockville Street HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	399
Ken Alexander 56 Coventry Street Room 219 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
Daisy Comacho 105 Sherbrooke Avenue Apt 9 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
Torie Smith 278 Wawarme Avenue Apt 1-A HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	111
Kayla Waters 195 Sigourney Street A7 HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	200
Theodore Collier 200 Preston Street HARTFORD, CT 06111	NONE	N/A	LIVING SUPPORT	300
Desiree Phillips 47 Arnold Street HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
Barbara Waden 10 Kenyon Court HARTFORD, CT 06120	NONE	N/A	LIVING SUPPORT	200
Mr Hill 1668 Broad Street HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	350
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Angel Rivera 81 Tremont Street 4 HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	300
Genesis College is a Must Foundation Inc PO Box 402 HARTFORD, CT 061410402	NONE	N/A	LIVING SUPPORT	40
Luz Navedo 29 Barnard Street HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	100
Jasmine Mora 270 Barbour Street Apt A HARTFORD, CT 06120	NONE	N/A	LIVING SUPPORT	320
Shautay Kupstas 70 Dillion Road HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	110
Guadalupe Jimenez 402 Farmington Avenue HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	315
Melanie Hernandez 40 Bushnell Street 3rd Floor HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	300
Ibrahim Abdulle 195 Affleck Street Apt 3B HARTFORD, CT 061062381	NONE	N/A	LIVING SUPPORT	268
Melissa Chiully 221 White Street HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	300
Tania Crowe 214 Andover Street HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	250
Nicole Young 420 Garden Street 3 HARTFORD, CT 06120	NONE	N/A	LIVING SUPPORT	300
Jeannette Rivera 122 Barker Street HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	356
Lynette Garcia 792 Capitol Avenue 2nd Floor HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	150
Carmen Bravo 218 Laurel Street C12 HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	350
Elizabeth Stoever 381 Farmington Avenue Apt 202D HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	300
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Victoria Massiah 1008 Capitol Avenue Apt A-3 HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	122
Christopher Hough 179-181 Sigourney Street Apt 302 HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	100
Leighton James 118 Main Street HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	100
JORGE VARGAS 15 BARNARD STREET 2ND FLOOR HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	200
CHRISTY ALICEA 86 HEATH STREET HARTFORD, CT 06108	NONE	N/A	LIVING SUPPORT	200
MIRIAM ROBLES 183 WETHERSFIELD AVNEUE HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	250
MARTA CRUZ 227 WHITE STREET 2ND FLOOR HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	300
WILLIE MAE HARRIS 140 RUSS STREET APT 103 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
B ELLISON 777 MAIN STREET HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	150
DENISE MONTANEZ 296 PARK TERRACE APT C HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
DEBORAH JONES 602 MARY SHEPARD PLACE HARTFORD, CT 06120	NONE	N/A	LIVING SUPPORT	298
LEROI JONES 42 KING STREET APT 2 HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	200
LATICIA HIGHTOWER 2433 MAIN STREET APT 4 HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	300
MARTA THILLET 326 PARK TERRACE APT A HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
ELFRAIN AQUINO 573 PARK STREET APT 2W HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	250
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANGEL RIVERA 81 TREMONT STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	300
LOUISE BROWN 161 MARTIN STREET HARTFORD, CT 06120	NONE	N/A	LIVING SUPPORT	200
OLGA AQUINO 30 JAMES STREET APT 2 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
HEATHER STEWART 32-34 MADISON STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
DOMINIQUE SPENCE 17 NORWICH STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
CAMIKA ANDERSON 820 WETHERSFIELD AVENUE HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	300
NATASA ADORNO 27 HUNTINGTON STREET APT A-1 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
KIMBERLY PEREZ 76 MAIN STREET APT 207 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
MAE CEASAR 777 MAIN STREET HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	500
OBDULIA DIAZ 339 HILLSIDE AVENUE 2ND FLOOR HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
MARIA SERRANO 684 NEW BRITAIN AVENUE HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	400
OLGA COLON 15 PUTNAM HEIGHTS FIRST FLOOR HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	100
ANGEL MARERO 211 S WHITNEY STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	250
ADRIAN ELLIOTT 213 LAWRENCE STREET HARTFORD, CT 06104	NONE	N/A	LIVING SUPPORT	450
JENNY CARRION 125 ENGLEWOOD AVENUE HARTFORD, CT 06104	NONE	N/A	LIVING SUPPORT	180
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NICHOLE YOUNG 777 MAIN STREET HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	100
DERA MILTON WAQRREN 625 PARK STREET HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	400
RAQUEL PADILLA 19 KENNETH STREET HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	100
YVONNE WILSON 52 PARK AVENUE HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
ELIZABETH ROMAN MONTES 225 S NARSGAKK STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	400
ARTHUR SUTTON 75 MAIN STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	350
ROSA DIAZVALERIE MENSES 21 WILLIARD STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	200
SHAMONA LEWIS 25 ROCKVILLE STREET HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	450
ERIKA VASQUEZ 44 REDDING STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	200
GLENDY GARCIA 31 SHULTAS PLACE HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	300
DAMAR RODRIGUE 326 PARK TERRACE HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	400
COLETTE BREEDLOVE 103 GRANT STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	450
LUIS GUTIERREZ 342 W PERSTON STREET HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	500
JACINTO LOPEZ MORALES 777 MAIN STREET HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	150
JOSELINE TOLEDO 183 WETHERSFIELD AVENUE HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	200
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SABRINA KLINE 125 PRESTON STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
EDITH PEREZ 141 WILSON STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	100
ERIN CONNOR 228 PUTNAM STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	250
OKEMA GILES 247 LAWRENCE STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
JACKELINE COLON 207 WETHERSFIELD AVENUE HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	400
ROSEMYN FALU-RODRIGUEZ 60 BERKELEY DRIVE HARTFORD, CT 06115	NONE	N/A	LIVING SUPPORT	500
TANIA CROWE 214 ANDOVER STREET HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	150
BARBARA BENTON 351 BLUE HILL AVENUE HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	400
YOLANDA RUIZ 40 CLERMONT STREET HARTFORD, CT 06112	NONE	N/A	LIVING SUPPORT	400
THERESA DEVORE 244 MAPLE AVENUE HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	200
OLGA COLON 15 PUTNAM HEIGHTS HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	100
CANDACE ROBERTSON 69 GILLETTE STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	335
CARRIE TUCKER 40 STONINGTON STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	400
EDWIN CAMPOS 67 WHITEMORE STREET HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	400
NANCY CRUZ 736 HILLSIDE AVENUE HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	500
Total			► 3a	27,565

Form 990PF Part XV Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MARILYN PEREZ 45 TREMONT STREET HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	400
AUDREY HENRY 198 WOODLAND DRIVE HARTFORD, CT 06105	NONE	N/A	LIVING SUPPORT	500
ERIKA MALDONADO 69 COLONIAL STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	300
LISA HARRISON 213 LAWRENCE STREET HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	350
ANA NEGRON 153 FLATBUSH AVENUE HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	400
SIENA DUDLEY 18 GROTON STREET 2ND FLOOR HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	108
NATASHA LOMBARDI 461 WASHINGTON STREET APT 205 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	276
DONNA ARROYO 40 ARNOLD STREET APT C8 HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	325
BELINDA DEJESUS 47 BELMONT STREET 1ST FLOOR HARTFORD, CT 06106	NONE	N/A	LIVING SUPPORT	500
ALVARO FLORES 183 WETHERSFIELD AVENUEK APT B-5 HARTFORD, CT 06114	NONE	N/A	LIVING SUPPORT	500
Total			► 3a	27,565

TY 2008 Accounting Fees Schedule

Name: CHARITABLE SOCIETY IN HARTFORD**EIN:** 06-6026007

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,000	1,500		1,500

**TY 2008 Investments Corporate
Bonds Schedule****Name:** CHARITABLE SOCIETY IN HARTFORD**EIN:** 06-6026007

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND FUNDS	449,607	470,837

**TY 2008 Investments Corporate
Stock Schedule****Name:** CHARITABLE SOCIETY IN HARTFORD**EIN:** 06-6026007

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY FUNDS	85,051	239,387

TY 2008 Investments - Other Schedule

Name: CHARITABLE SOCIETY IN HARTFORD**EIN:** 06-6026007

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MONEY MARKET FUNDS	AT COST	5,627	5,627

TY 2008 Other Income Schedule

Name: CHARITABLE SOCIETY IN HARTFORD**EIN:** 06-6026007

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
REFUND	838		838