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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2008Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 9/1/2008, and ending 8/31/2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label
Otherwise,
print
or type
See Specific
Instructions

Name of foundation

BLANCHARD ARTHUR F TR U/AGREE

A Employer identification number

04-6093374

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

BNY Mellon, N A - P O BOX 185

B Telephone number (see page 10 of the instructions)

(617) 722-3891

City or town state and ZIP code

Pittsburgh

PA

15230-0185

C If exemption application is pending, check here ☐D 1 Foreign organizations check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A) check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 16,765,592

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions gifts grants etc received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	491,489	491,489		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	75,142			
b Gross sales price for all assets on line 6a	4,189,624			
7 Capital gain net income (from Part IV line 2)		75,142		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	566,631	566,631	0	
Operating and Administrative Expenses				
13 Compensation of officers directors, trustees, etc	38,615	32,050		6,565
14 Other employee salaries and wages				
15 Pension plans employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	51,477	12,519	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	57,309	0	0	57,309
24 Total operating and administrative expenses. Add lines 13 through 23	147,401	44,569	0	63,874
25 Contributions gifts grants paid	581,500			581,500
26 Total expenses and disbursements Add lines 24 and 25	728,901	44,569	0	645,374
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-162,270			
b Net investment income (if negative enter -0-)		522,062		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2008)

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Form 990-PF (2008)

BLANCHARD ARTHUR F TR U-AGREE

04-6093374

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			0	
	2	Savings and temporary cash investments		20,951	630,311	630,311
	3	Accounts receivable ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	0
	4	Pledges receivable ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	0
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees and other disqualified persons (attach schedule) (see page 15 of the instructions)		0	0	0
	7	Other notes and loans receivable (attach schedule) ▶	0			
		Less allowance for doubtful accounts ▶	0	0	0	0
	8	Inventories for sale or use			0	
	9	Prepaid expenses and deferred charges			0	
	10 a	Investments—U S and state government obligations (attach schedule)		0	0	0
	b	Investments—corporate stock (attach schedule)		0	0	0
	c	Investments—corporate bonds (attach schedule)		0	0	0
	11	Investments—land buildings and equipment basis ▶	0			
	Less accumulated depreciation (attach schedule) ▶	0	0	0	0	
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		20,713,381	19,950,001	16,135,281	
14	Land buildings and equipment basis ▶	0				
	Less accumulated depreciation (attach schedule) ▶	0	0	0	0	
15	Other assets (describe ▶)		0	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1 item I)		20,734,332	20,580,312	16,765,592	
Liabilities	17	Accounts payable and accrued expenses			0	
	18	Grants payable				
	19	Deferred revenue			0	
	20	Loans from officers directors trustees and other disqualified persons		0	0	
	21	Mortgages and other notes payable (attach schedule)		0	0	
	22	Other liabilities (describe ▶)		0	0	
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal or current funds		20,734,332	20,580,312	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)		20,734,332	20,580,312	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		20,734,332	20,580,312		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II column (a) line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,734,332
2	Enter amount from Part I line 27a	2	-162,270
3	Other increases not included in line 2 (itemize) ▶ See attached statement	3	8,250
4	Add lines 1, 2, and 3	4	20,580,312
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,580,312

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo. day yr.)	(d) Date sold (mo. day yr.)
1a See Attached Statement			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 0	0	0	0
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j) if any	(l) Gains (Col. (h) gain minus col. (k) but not less than -0-) or Losses (from col. (h))
a 0	0	0	0
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7. If (loss), enter -0- in Part I, line 7.	2	75,142
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	1,081,798	20,393,150	0.053047
2006	1,061,561	20,692,883	0.051301
2005	848,463	19,535,145	0.043433
2004	754,806	18,776,978	0.040198
2003	702,525	17,882,711	0.039285

2 Total of line 1, column (d)	2	0.227264
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.045453
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5.	4	15,053,174
5 Multiply line 4 by line 3.	5	684,212
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	5,221
7 Add lines 5 and 6.	7	689,433
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	645,374

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2) check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary—see instructions)		1	10,441
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	10,441
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,441
6 Credits/Payments			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a 26,632		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	26,632
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	16,191
11 Enter the amount of line 10 to be Credited to 2009 estimated tax 10,441 Refunded		11	5,750

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c) and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year did the foundation directly or indirectly own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ BNY Mellon, N A	Telephone no ▶	(617) 722-3891	
Located at ▶ P O BOX 185 Pittsburgh PA		ZIP+4 ▶	15230-0185	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		0		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20 _____ 20 _____ 20 _____ 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____ 20 _____ 20 _____ 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 to determine if the foundation had excess business holdings in 2008.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5) did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes" attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If you answered "Yes" to 6b, also file Form 8870

6b N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
BNY Mellon, N.A. P.O. BOX 185 Pittsburgh 15230-0185	00	38,615	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

Total number of other employees paid over \$50,000

▶

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,797,073
b	Average of monthly cash balances	1b	485,337
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	15,282,410
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	15,282,410
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	229,236
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,053,174
6	Minimum investment return. Enter 5% of line 5	6	752,659

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	752,659
2a	Tax on investment income for 2008 from Part VI, line 5	2a	10,441
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,441
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	742,218
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	742,218
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	742,218

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	645,374
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8 and Part XIII, line 4	4	645,374
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	645,374

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI line 7				742,218
2 Undistributed income, if any as of the end of 2007				
a Enter amount for 2007 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any to 2008				
a From 2003	NONE			
b From 2004	NONE			
c From 2005	NONE			
d From 2006	NONE			
e From 2007	38,256			
f Total of lines 3a through e	38,256			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 645,374				
a Applied to 2007 but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2008 distributable amount				645,374
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	38,256			38,256
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				58,588
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2009 Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2004	0			
b Excess from 2005	0			
c Excess from 2006	0			
d Excess from 2007	38,256			
e Excess from 2008	0			

Part XIV	Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)	NOT APPLICABLE
-----------------	---	----------------

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a b or c for the alternative test relied upon.

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest dividends rents payments on securities loans (section 512(a)(5)) or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SANDRA BROWN-MCMULLEN

b. The form in which applications should be submitted and information and materials they should include

NOTE NOTED

c Any submission deadlines

JUNE 15 FOR THE PREVIOUS 2 SEMESTERS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

COST OF TUITION AND OTHER EXPENSES RELATED TO EDUCATION

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Statement				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3a	581,500
b Approved for future payment NONE				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513 or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a _____		0		0	0
b _____		0		0	0
c _____		0		0	0
d _____		0		0	0
e _____		0		0	0
f _____		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	491,489	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	75,142	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____		0		0	0
b _____		0		0	0
c _____		0		0	0
d _____		0		0	0
e _____		0		0	0
12 Subtotal. Add columns (b), (d) and (e)		0		566,631	0
13 Total. Add line 12, columns (b), (d), and (e)				13	566,631

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

ang

Signature of officer or trustee

12/18/2009

Date _____

VICE PRESIDENT

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

W. J. P.

Date _____

12/18/2009

Check if
self-employed ☒

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)
P00364310

Firm's name (or yours if self-employed) address and ZIP code

PRICEWATERHOUSECOOPERS LLP

600 Grant Street, Pittsburgh 15219

EIN ► 13-4008324

Phone no 412-355-6000

		Amount				Totals		Gross sales		Cost, other basis and expenses		Net gain or loss	
		Long Term CG Distributions		283,385		Securities		4,189,624		4,114,482		75,142	
		Short Term CG Distributions		0		Other sales		0		0		0	
Index	Check box if gain/loss is from sale of security	Description	CUSIP #	Purchaser	Check box if purchaser is a business	Date acquired	Acquisition method	Date sold	Gross sales price	Cost or other basis (Enter one field only)		Expense of sale and cost of improvements	Depreciation
										Cost	Donated value		
1	X	BNY MELLON LARGE CAP ST	05569M103			12/20/2006		1/2/2009	7,800	13,850			
2	X	BNY MELLON LARGE CAP ST	05569M103			12/28/2007		8/10/2009	13,650	20,802			
3	X	BNY MELLON MID CAP STK F	05569M509			12/7/2006		1/2/2009	1,200	2,134			
4	X	BNY MELLON MID CAP STK F	05569M509			12/7/2006		2/12/2009	1,295	2,426			
5	X	BNY MELLON MID CAP STK F	05569M509			12/7/2006		8/10/2009	764	1,177			
6	X	BNY MELLON MID CAP STK F	05569M509			12/6/2007		8/10/2009	1,336	1,958			
7	X	BNY MELLON SMALL CAP ST	05569M806			7/31/2001		1/2/2009	600	905			
8	X	BNY MELLON SMALL CAP ST	05569M806			12/6/2006		8/10/2009	1,050	1,722			
9	X	BNY MELLON INTERMEDIATE	05569M814			11/18/2002		2/12/2009	39,179	40,895			
10	X	BNY MELLON INTERMEDIATE	05569M814			11/18/2002		8/10/2009	5,250	5,424			
11	X	BNY MELLON BOND FD CL M	05569M830			3/31/1987		1/2/2009	4,000	4,327			
12	X	BNY MELLON BOND FD CL M	05569M830			5/29/1998		2/12/2009	578,803	589,138			
13	X	BNY MELLON BOND FD CL M	05569M830			3/31/1987		2/12/2009	1,491,059	1,601,330			
14	X	BNY MELLON BOND FD CL M	05569M830			12/24/2002		2/12/2009	12,885	13,324			
15	X	BNY MELLON BOND FD CL M	05569M830			7/31/1998		2/12/2009	216,909	220,399			
16	X	BNY MELLON BOND FD CL M	05569M830			8/31/1998		2/12/2009	287,140	293,681			
17	X	BNY MELLON BOND FD CL M	05569M830			6/30/1998		2/12/2009	240,312	245,278			
18	X	BNY MELLON BOND FD CL M	05569M830			11/30/2001		2/12/2009	75,482	78,170			
19	X	BNY MELLON BOND FD CL M	05569M830			12/29/2003		2/12/2009	124,426	126,298			
20	X	BNY MELLON BOND FD CL M	05569M830			3/23/2004		2/12/2009	241,399	250,000			
21	X	BNY MELLON BOND FD CL M	05569M830			10/30/1992		2/12/2009	193,647	196,526			
22	X	BNY MELLON BOND FD CL M	05569M830			9/30/1985		2/12/2009	32,920	31,715			
23	X	BNY MELLON BOND FD CL M	05569M830			7/13/2007		2/12/2009	20,844	19,903			
24	X	BNY MELLON BOND FD CL M	05569M830			7/13/2006		2/12/2009	139	133			
25	X	BNY MELLON BOND FD CL M	05569M830			7/13/2006		8/10/2009	7,000	6,611			
26	X	BNY MELLON EMERGING MA	05569M855			12/22/2006		1/2/2009	800	2,723			
27	X	BNY MELLON EMERGING MA	05569M855			12/28/2007		8/10/2009	1,400	3,234			
28	X	BNY MELLON INTERNATIONAL	05569M871			5/3/2006		1/2/2009	1,800	3,824			
29	X	BNY MELLON INTERNATIONAL	05569M871			7/13/2006		8/10/2009	3,150	5,475			
30	X	BNY MELLON BOND FD CL M	05569M830			3/31/1987		9/26/2008	300,000	331,100			

Line 18 (990-PF) - Taxes

		51,477	12,519	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	12,519	12,519		
2	FEDERAL ESTIMATES PAID	26,632			
3	OTHER TAXES	12,326			
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		57,309	0	0	57,309
	Description	Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes
1		0	0	0	0
2	OTHER EXPENSES	57,059			57,059
3	MA FILING FEES	250			250
4					
5					
6					
7					
8					
9					
10					

Part II, Line 13 (990-PF) - Investments - Other

			20,713,381	19,950,001	16,135,281
	Item or Category	Basis of Valuation	(a) Book value beg of year	(b) Book value end of year	(c) FMV end of year
1			20,713,381	19,950,001	16,135,281
2					
3					
4					
5					
6					
7					
8					
9					
10					

10144605003 SUMMARY

TAX MARKET VALUE DETAIL REPORT FOR PFSO TO MOBIUS

ACCOUNT NO	ACCOUNT NAME	CUSIP ID	ASSET SHORT NAME	SHARES	MARKET VALUE	FEDERAL TAX COST
10144605003	BLANCHARD ARTHU	05569M103	BNY MELLON LARGE CAP STK FD	963,580.00	6,523,436.65	9,381,809.79
10144605003	BLANCHARD ARTHU	05569M509	BNY MELLON MID CAP STK FD CL	115,546.61	998,322.74	1,256,012.40
10144605003	BLANCHARD ARTHU	05569M806	BNY MELLON SMALL CAP STK FD	56,357.67	482,985.24	599,688.20
10144605003	BLANCHARD ARTHU	05569M814	BNY MELLON INTERMEDIATE BOND	160,351.68	2,054,105.07	2,014,017.14
10144605003	BLANCHARD ARTHU	05569M830	BNY MELLON BOND FD CL M	213,776.15	2,757,712.44	2,708,450.71
10144605003	BLANCHARD ARTHU	05569M855	BNY MELLON EMERGING MARKETS	95,773.92	834,190.90	1,161,075.31
10144605003	BLANCHARD ARTHU	05569M871	BNY MELLON INTERNATIONAL FD	162,481.62	1,644,313.99	1,872,557.43
10144605003	BLANCHARD ARTHU	991061052	CRA (BNY MELLON, N.A., MEMBE	488,077.95	488,077.95	488,077.95
10144605003	BLANCHARD ARTHU	991061052	CRA (BNY MELLON, N.A., MEMBE	114,804.05	114,804.05	114,804.05

TOTAL FOR ACCT#10144605003					15,897,949.03	19,596,492.98

10144606001	BLANCHARD A-TR-	05569M103	BNY MELLON LARGE CAP STK FD	52,978.96	358,667.56	460,014.33
10144606001	BLANCHARD A-TR-	05569M509	BNY MELLON MID CAP STK FD CL	6,352.27	54,883.66	61,685.22
10144606001	BLANCHARD A-TR-	05569M806	BNY MELLON SMALL CAP STK FD	3,106.68	26,624.26	32,780.35
10144606001	BLANCHARD A-TR-	05569M814	BNY MELLON INTERMEDIATE BOND	8,787.61	112,569.31	110,321.55
10144606001	BLANCHARD A-TR-	05569M830	BNY MELLON BOND FD CL M	11,652.37	150,315.62	135,411.45
10144606001	BLANCHARD A-TR-	05569M855	BNY MELLON EMERGING MARKETS	5,322.76	46,361.27	61,015.71
10144606001	BLANCHARD A-TR-	05569M871	BNY MELLON INTERNATIONAL FD	8,971.59	90,792.54	95,161.79
10144606001	BLANCHARD A-TR-	991061052	CRA (BNY MELLON, N.A., MEMBE	26,769.73	26,769.73	26,769.73
10144606001	BLANCHARD A-TR-	991061052	CRA (BNY MELLON, N.A., MEMBE	659.33	659.33	659.33

TOTAL FOR ACCT#10144606001					867,643.28	983,819.46

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	CONTRIBUTIONS THAT WERE REVERSED	1	8,000
2	FEDERAL TAX REFUND	2	250
3	Total	3	8,250

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount						
Long Term CG Distributions		283,385						
Short Term CG Distributions		0						
	(a) Kind(s) of property sold	CUSIP #	(b) How acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or other basis plus expense of sale
1	BNY MELLON LARGE CAP STK FD CL M	05569M103		12/20/2006	1/2/2009	7,800	0	13,850
2	BNY MELLON LARGE CAP STK FD CL M	05569M103		12/28/2007	8/10/2009	13,650	0	20,802
3	BNY MELLON MID CAP STK FD CL M	05569M509		12/7/2006	1/2/2009	1,200	0	2,134
4	BNY MELLON MID CAP STK FD CL M	05569M509		12/7/2006	2/12/2009	1,295	0	2,426
5	BNY MELLON MID CAP STK FD CL M	05569M509		12/7/2006	8/10/2009	764	0	1,177
6	BNY MELLON MID CAP STK FD CL M	05569M509		12/6/2007	8/10/2009	1,336	0	1,958
7	BNY MELLON SMALL CAP STK FD CL M	05569M806		7/31/2001	1/2/2009	600	0	905
8	BNY MELLON SMALL CAP STK FD CL M	05569M806		12/6/2006	8/10/2009	1,050	0	1,722
9	BNY MELLON INTERMEDIATE BOND FD	05569M814		11/18/2002	2/12/2009	39,179	0	40,895
10	BNY MELLON INTERMEDIATE BOND FD	05569M814		11/18/2002	8/10/2009	5,250	0	5,424
11	BNY MELLON BOND FD CL M	05569M830		3/31/1987	1/2/2009	4,000	0	4,327
12	BNY MELLON BOND FD CL M	05569M830		5/29/1998	2/12/2009	578,803	0	589,138
13	BNY MELLON BOND FD CL M	05569M830		3/31/1987	2/12/2009	1,491,059	0	1,601,330
14	BNY MELLON BOND FD CL M	05569M830		12/24/2002	2/12/2009	12,885	0	13,324
15	BNY MELLON BOND FD CL M	05569M830		7/31/1998	2/12/2009	216,909	0	220,399
16	BNY MELLON BOND FD CL M	05569M830		8/31/1998	2/12/2009	287,140	0	293,681
17	BNY MELLON BOND FD CL M	05569M830		6/30/1998	2/12/2009	240,312	0	245,278
18	BNY MELLON BOND FD CL M	05569M830		11/30/2001	2/12/2009	75,482	0	78,170
19	BNY MELLON BOND FD CL M	05569M830		12/29/2003	2/12/2009	124,426	0	126,298
20	BNY MELLON BOND FD CL M	05569M830		3/23/2004	2/12/2009	241,399	0	250,000
21	BNY MELLON BOND FD CL M	05569M830		10/30/1992	2/12/2009	193,647	0	196,526
22	BNY MELLON BOND FD CL M	05569M830		9/30/1985	2/12/2009	32,920	0	31,715
23	BNY MELLON BOND FD CL M	05569M830		7/13/2007	2/12/2009	20,844	0	19,903
24	BNY MELLON BOND FD CL M	05569M830		7/13/2006	2/12/2009	139	0	133
25	BNY MELLON BOND FD CL M	05569M830		7/13/2006	8/10/2009	7,000	0	6,611
26	BNY MELLON EMERGING MARKETS FD	05569M855		12/22/2006	1/2/2009	800	0	2,723
27	BNY MELLON EMERGING MARKETS FD	05569M855		12/28/2007	8/10/2009	1,400	0	3,234
28	BNY MELLON INTERNATIONAL FD CL M	05569M871		5/3/2006	1/2/2009	1,800	0	3,824
29	BNY MELLON INTERNATIONAL FD CL M	05569M871		7/13/2006	8/10/2009	3,150	0	5,475
30	BNY MELLON BOND FD CL M	05569M830		3/31/1987	9/26/2008	300,000	0	331,100

Part IV (990-PF) - Capital Gains and Losses for

		Amount					
Long Term CG Distributions		283,385					
Short Term CG Distributions		0					
	(a) Kind(s) of property sold	CUSIP #	(h) Gain or Loss	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (col (h) gain minus col (k), but not less than zero) or Losses (from col (h))
1	BNY MELLON LARGE CAP STK FD CL M	05569M103	-6,050			0	-6,050
2	BNY MELLON LARGE CAP STK FD CL M	05569M103	-7,152			0	-7,152
3	BNY MELLON MID CAP STK FD CL M	05569M509	-934			0	-934
4	BNY MELLON MID CAP STK FD CL M	05569M509	-1,131			0	-1,131
5	BNY MELLON MID CAP STK FD CL M	05569M509	-413			0	-413
6	BNY MELLON MID CAP STK FD CL M	05569M509	-622			0	-622
7	BNY MELLON SMALL CAP STK FD CL M	05569M806	-305			0	-305
8	BNY MELLON SMALL CAP STK FD CL M	05569M806	-672			0	-672
9	BNY MELLON INTERMEDIATE BOND FD CL M	05569M814	-1,716			0	-1,716
10	BNY MELLON INTERMEDIATE BOND FD CL M	05569M814	-174			0	-174
11	BNY MELLON BOND FD CL M	05569M830	-327			0	-327
12	BNY MELLON BOND FD CL M	05569M830	-10,335			0	-10,335
13	BNY MELLON BOND FD CL M	05569M830	-110,271			0	-110,271
14	BNY MELLON BOND FD CL M	05569M830	-439			0	-439
15	BNY MELLON BOND FD CL M	05569M830	-3,490			0	-3,490
16	BNY MELLON BOND FD CL M	05569M830	-6,541			0	-6,541
17	BNY MELLON BOND FD CL M	05569M830	-4,966			0	-4,966
18	BNY MELLON BOND FD CL M	05569M830	-2,688			0	-2,688
19	BNY MELLON BOND FD CL M	05569M830	-1,872			0	-1,872
20	BNY MELLON BOND FD CL M	05569M830	-8,601			0	-8,601
21	BNY MELLON BOND FD CL M	05569M830	-2,879			0	-2,879
22	BNY MELLON BOND FD CL M	05569M830	1,205			0	1,205
23	BNY MELLON BOND FD CL M	05569M830	941			0	941
24	BNY MELLON BOND FD CL M	05569M830	6			0	6
25	BNY MELLON BOND FD CL M	05569M830	389			0	389
26	BNY MELLON EMERGING MARKETS FD CL M	05569M855	-1,923			0	-1,923
27	BNY MELLON EMERGING MARKETS FD CL M	05569M855	-1,834			0	-1,834
28	BNY MELLON INTERNATIONAL FD CL M	05569M871	-2,024			0	-2,024
29	BNY MELLON INTERNATIONAL FD CL M	05569M871	-2,325			0	-2,325
30	BNY MELLON BOND FD CL M	05569M830	-31,100			0	-31,100

Part VI, Line 6a (990-PF) - Estimated Tax Payments

1	Credit from prior year return	1	
2	First quarter estimated tax payment	2	6,658
3	Second quarter estimated tax payment	3	6,658
4	Third quarter estimated tax payment	4	6,658
5	Fourth quarter estimated tax payment	5	6,658
6	Other payments	6	
7	Total	7	26,632

**Attachment to Form 990-PF Part VIII, Column (b) Title and average hours
per week devoted to position**

As Trustee, the Bank of New York Mellon provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

0.

[illegible]

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
MASSVOTE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Name
THE CITY SCHOOL ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Name
SOUTH BOSTON NEIGHBORHOOD HOUSE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Name
MASS AUDUBON'S BOSTON NATURE CENTER ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Name
BOSTON CHILDREN'S MUSEUM ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Name
MALDEN YMCA ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
OPERATIONAL 50,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BUNKER HILL COMMUNITY COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

5,000

Name

UNIVERSITY OF MASSACUSETTS, AMHERST

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MAINE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,500

Name

SOUTHERN METHODIST UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

WESTERN INTERNATIONAL UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

WORCESTER STATE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

EVERYBODY WINS METRO BOSTON

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

30,000

Name

KENNEDY SCHOOL IN JAMAICA PLAINS & ELLIS SCHOOL

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

25,000

Name

WESTERN INTERNATIONAL UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF HARTFORD

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

UNIVERSITY OF MASSACUSETTS, AMHERST

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

UNIVERSITY OF NEW HAMPSHIRE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name UNIVERSITY OF MASSACUSETTS, AMHERST				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Name UNIVERSITY OF MASSACUSETTS, AMHERST				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 750	

Name BRANDEIS UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Name HARVARD COLLEGE				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 250	

Name ROGER WILLIAMS UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Name LEHIGH UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WORCESTER STATE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

FRANKLIN COLLEGE SWITZERLAND

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

ELON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

BROWN UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

750

Name

NORTHWESTERN UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

INDIANA UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FRANKLIN PIERCE UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

BOSTON COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

CORNELL UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

NORTHEASTERN UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

NORTHEASTERN UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

GEORGE WASHINGTON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MCGILL UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MASSACUSETTS, AMHERST

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

WELLESLEY COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

ST MICHAEL'S COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

ST OLAF COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

VILLANOVA UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
UNIVERSITY OF MAINE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 1,500

Name
COLUMBIA COLLEGE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 500

Name
HARVARD COLLEGE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 1,000

Name
UNIVERSITY OF MASSACUSETTS, AMHERST ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 500

Name
FRAMINGHAM STATE COLLEGE ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 750

Name
UNIVERSITY OF MASSACUSETTS, AMHERST ☐ Person ☒ Business
Street

City State Zip code Foreign Country

Relationship Foundation Status
NONE

Purpose of grant/contribution Amount
SCHOLARSHIP 500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name NORTHEASTERN UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Name TUFTS UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 1,000	

Name NORTHEASTERN UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name UNIVERSITY OF SOUTH CAROLINA				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name COLBY-SAWYER COLLEGE				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 750	

Name BERKLEE COLLEGE OF MUSIC				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 750	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HARVARD COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

ITHACA COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

SEATTLE UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MASSACUSETTS, AMHERST

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

BENTLEY UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

HARVARD COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SUFFOLK UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

UNIVERSITY OF DELAWARE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

750

Name

BOSTON COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

ST MICHAEL'S COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

PENN STATE UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

BRANDEIS UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SKIDMORE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

BRANDEIS UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

UNIVERSITY OF MARYLAND

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

ALLEGHENY COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

JAMES MADISON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

BINGHAMTON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF BUFFALO

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

WESTFIELD STATE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MARYLAND

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

UNIVERSITY OF NEWHAMPSHIRE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MASSACHUSETTS, LOWELL

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

CLARK UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name FAIRFIELD UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name UNIVERSITY OF MASSACUSETTS, AMHERST				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name EMMANUEL COLLEGE				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name COLLEGE OF WILLIAM AND MARY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name GEORGE WASHINGTON UNIVERSITY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Name BOSTON COLLEGE				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship NONE		Foundation Status			
Purpose of grant/contribution SCHOLARSHIP				Amount 500	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LYNDON STATE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

BRANDEIS UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

ELON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

LESLEY COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

SKIDMORE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

BOSTON COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NORTHEASTERN UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

ENDICOTT COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

MACALESTER COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

CARLETON UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

TUFTS UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

VILLANOVA UNIVERSITY

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SKIDMORE COLLEGE

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

UNIVERSITY OF MASSACHUSETTS, AMHERST

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

ACTION CENTER FOR EDUCATION

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

30,000

Name

CITY WIDE BOARD OF BOSTON

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

60,000

Name

BOSTON PARKS AND REC DEPARTMENT

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

50,000

Name

FAMILY NURTURING CENTER OF MA

☐

Person

☒

Business

Street

City

State

Zip code

Foreign Country

Relationship

NONE

Foundation Status

Purpose of grant/contribution

OPERATIONAL

Amount

25,000