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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

Departm Internal	ent of the Treasury Revenue Service (77)	Note: The	founda	tion may bi re	e able to use eporting requ	a copy of thi irements	s retur	n to	satisfy state		
	lendar year 2008, or			9/01		, and ending		3/3		09	
	eck all that apply	Initial return	Fina	al return	Amended	return	Add	dres A	s change Employer identifi		ame change
Use in IRS la Other or ty See Spanistruc	bel BENJAMIN wise, tt pe ecific AUGUSTA,							В	01-60085 Telephone number 207 622-	648 er (see th 580 lication i	e instructions) 1 s pending, check here
H (Check type of organia	zation X Sect			mpt private for	oundation orivate founda			2 Foreign organizat		eting the 85% test, check
	air market value of all ass from Part II, column (c), Ii	sets at end of year une 16)	J Acc	ounting mi Other (specif	ethod. XC		crual	E	If private foundat under section 50	tion stati 7(b)(1)(A is in a 6	us was terminated A), check here 0-month termination
Part	Analysis of F Expenses (The columns (b), (c), sarily equal the control (see the instruction)	Revenue and be total of amounts and (d) may not re amounts in column ions))	ın neces- (a)	(a) Rev	enue and s per books	(b) Net inv		nt	(c) Adjusted income	net	(d) Disbursements for charitable purposes (cash basis only)
		s, grants, etc, received (e foundn is not req to att				***************************************	·········				
2010	3 Interest on sa cash investme	avings and tempora			45. 836.			15. 36.			
e	5a Gross rents				050.			,			
⊱≕	b Net rental income or (loss)										
Z R	6a Net gain/(loss) fro b Gross sales price	om sale of assets not on for all	line 10 432.		432.		······				
-⊃E V	assets on line 6a	ncome (from Part IV, line					43	32.			
RE	8 Net short-term	•	/		****						-
SCANNED JAN	9 Income modified 10 a Gross sales less returns and allowances	fications									
SO .	b Less Cost of goods sold										
	c Gross profit/(los 11 Other income					:					
		es 1 through 11			1,313.		1,31			0.	
	13 Compensation of 14 Other employees	officers, directors, truste	es, etc		422.		42	22.			
٨	15 Pension plans	s, employee benefi	ts	-							
A D M	16 a Legal fees (attack b Accounting fees (ST T	1	791.		79	1.			
0	c Other prof fees (a	14	70								 -
P S E T R R	18 Taxes attach sch	JAN OFER CHI	NT (Š)		90.		9	0.			
OPERAT	19 Depreciation sch) and dep	fattach	IRS-(
Ň V G E	20 Occupancy 21 Travel, confer	rences, and meeting	igs					—			
A EXPENS	22 Printing and p 23 Other expens	oublications es (attach schedule	e)								
S E S	expenses. Ad	ng and administrat Id lines 13 through	23.		1,303.		1,30	3.			
	· -	ts, grants paid PART			1,500.						1,500.
	Add lines 24 a	es and disburseme and 25 26 from line 12:	nts.		2,803.		1,30	3.		0.	1,500.
	a Excess of rev and disburse	enue over expense ments			-1,490.						
		come (if negative, enter me (if negative, enter 0	· · ·				1	0.		0.	
544 5		me (it negative, enter U	/ 	A1 - A1						<u> </u>	<u> </u>

<u>Form</u>	990-	PF (2008) BENJAMIN FULLER &HARRIET WILLIAMS	MEM IR	01-600	18548 Page 2
Parl	H	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End o	
. ***	1	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	2,270.	313.	313.
	3	Accounts receivable			:
		Less, allowance for doubtful accounts			·····
	4	Pledges receivable		=	:
		Less. allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
A		Less. allowance for doubtful accounts			
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Š	1	a Investments — U.S. and state government		···-	
_	'''	obligations (attach schedule)			
	ı	b Investments — corporate stock (attach schedule)	76,029.	76,495.	61,831.
		: Investments — corporate bonds (attach schedule)		-112	
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	*		
	14	Land, buildings, and equipment basis ►			······································
		Less accumulated depreciation	ĺ		
	ļ	(attach schedule)			_
	15	/	-1.		
	16	Total assets (to be completed by all filers —	70 200	76 000	
	17	see instructions. Also, see page 1, item I)	78,298.	76,808.	62,144.
ī	17	Accounts payable and accrued expenses			
A	18	Grants payable			
B	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
I T	21	Mortgages and other notes payable (attach schedule)			
- 1	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here		<u> </u>	
		and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			
ΤŇ	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	78,298.	76,808.	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund		,	
۲	29	Retained earnings, accumulated income, endowment, or other funds.			
O E R S	30	Total net assets or fund balances (see the instructions)	78,298.	76,808.	
	31	Total liabilities and net assets/fund balances (see the instructions)	78,298.	76,808.	
Part	111	Analysis of Changes in Net Assets or Fund Balanc		: -,	
1	Total	net assets or fund balances at beginning of year - Part II, colum			70, 200
2		of-year figure reported on prior year's return)		1	78,298.
_		r amount from Part I, line 27a		2	-1,490.
3		increases not included in line 2 (itemize)	_ 	3	76.000
		lines 1, 2, and 3		4	76,808.
		ases not included in line 2 (itemize)		5	86.000
6	lotal	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line 3	06	76,808.

<u> Fai</u>	(a) List and describe	e the kınd(s) of property sold (e.g., rese; or common stock, 200 shares ML	eal estate.	(b) How acc P — Purch D — Dona	nase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 2	L/T CAPITAL GAIN DI	STRIBUTIONS		P		VARIOUS	12/17/08
t							
	:						
	1						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
	432.						432.
t	D						
	<u> </u>						
	1						
)						
	Complete only for assets showing	ng gain in column (h) and owned by t	he foundation on 12/31/69			(I) Gains (Coli	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar			gain minus column (k ian -0-) <mark>or</mark> Losses (fr	
	1						432.
)						
	3						
	•					·	
2	Capital gain net income or (net	capital loss) — If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2		432.
3		oss) as defined in sections 1222(5) ai	· · · · · · · · · · · · · · · · · · ·				
	ın Part I, line 8	8, column (c) (see the instructions)			3		0.
Pa	₫ V Qualification Under	Section 4940(e) for Reduce	<u>d Tax on Net Investme</u>	ent Incor	<u>ne</u>		
	es,' the foundation does not qualif	on 4942 tax on the distributable amo fy under section 4940(e). Do not com each column for each year, see the	plete this part			Yes	X No
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use ass			(d) Distribution umn (b) divided	
	2007	4,927.	86	5,817.			0.056752
	2006	7,929.		3,267.			0.085014
	2005	3,500.		5,486.			0.040469
	2004	3,500.		0,321.			0.043575
	2003	,		0,257.			
2	Total of line 1, column (d)				2		0.225810
3	Average distribution ratio for the	: 5-year base period — divide the tota has been in existence if less than 5 y		Ī	3		0.045162
	•	·		ļ			
4		able-use assets for 2008 from Part X	, inte o		4		54,128.
5	Multiply line 4 by line 3			-	5		2,445.
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)			6		
7	Add lines 5 and 6			-	7		2,445.
8	Enter qualifying distributions from	m Part XII, line 4		Į	8		1,500.
	If line 8 is equal to or greater the Part VI instructions	an line 7, check the box in Part VI, lii	ne 1b, and complete that par	rt using a 1	l% ta	x rate. See the	
RΔΔ	`						n 990-DE /2008)

Part VI Excise Tax Based on Investment Income (section 49400), 49400, 49400, 49446 – see the instructions)		990-PF (2008) BENJAMIN FULLER &HARRIET WILLIAMS MEM TR 01-600854		F	age 4
Date of ruling letter. (attach copy of ruling letter if necessary – see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V. chick here = I and after 19. of Part I, line 27b c All other domestic foundations that meet the section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on investment Income. Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments a 20% entirellate tay prise and 200 overgayment credited to 20% b Exempt foreign organizations – Lax withheld at source 7 Tax paid with application for extension of time to file (Form 8668) 6 Backup withholding erroneously withheld 8 Enter any penalty for undersyment of estimated tax. Check here 9 Tax doe If the total of lines 5 and 8 is more than line 7, enter amound oved 9 Tax doe If the total of lines 5 and 8 is more than line 7, enter amound oved 9 Tax doe If the total of lines 5 and 8 is more than line 7, enter amound oved 10 Overgayment line 7 in more than 6 state of the total of lines 5 and 8 is more than line 7, enter amound oved 11 Enter the amount of line 10 bits. Credited to 2006 estimated tax. Part VI-IA Statements Regarding Activities 1a During the lax year, did the foundation alterings to influence any national, state, or local legislation or did it participates or influence in 112. Proceedings of the condition or income than \$100 ourning the year (or indirectly) for political expenditure tax imposed on foundation managers. 1a During the lax year, did the foundation alterings to indirectly or indirectly) for political expenditure tax imposed on foundation managers. 5 Oc. 1b the condition in Form 112. Prof. I or this year? 6 Crief the membursement (1 any) of tax on political expenditures (action of 985) impos			ctions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check hare * and analysis of Part I, line 27b c All after domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credist3/maments a 200 estimated tax perts and 200 overgament credists to 2008 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Sackup withholding erroreously withheld 8 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Sackup withholding erroreously withheld 8 Total credit total files 3 and 5 are total line 1/2 trust amount ower of 10 overgayment if line 1/2 in arre than be total of lines 5 and 8, enter the amount overgald 10 Overgayment If line 1/2 in arre than be total of lines 5 and 8, enter the amount overgald 11 During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferioren in any political company and the 10 the 10-credited 10/200 statusted tax Part VII.a Statements Regarding Activities 1 During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferioren? a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferioren and any political company and the surface of any materials published or distributed by the foundation in connection with the activities 1 During the lax year, did the foundation of tempt provided to the lines of the activities of a	1 a	Exempt operating townstations asserting to an action to the control of the contro			
check here	_				•
c All other demetter faundations enter 2% of in a 2%. Exempt foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-) 3 Add lines 1 and 2 4 Subtitle A (incomer) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0-) 5 Credist/Payments a 2008 estimated tax pints and 200 everyapient cestrete to 2008 6 Exempt foreign organizations — Lax withheld at source 6 Tax paid with application for extension of time to frie (Form 8868) 6 Exempt foreign organizations — Lax withheld at source 6 Tax paid with application for extension of time to frie (Form 8868) 6 Exempt foreign organizations — Lax withheld at source 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Tax die if total tries 5 and 8 in mer tax line 1, enter amount over a common second in the 10 total tries of 8 in mer tax line 1, enter amount over a common second in 10 overpayment. If line 7 is more than the botal of lines 5 and 8, enter the amount overpaid 9 Total credits and payments. Add lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the botal of lines 5 and 8, enter the amount overpaid 11 Eather the amount of line 10 be 4. Credited to 2009 extensive tax. 12 During that tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During that ax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or distributed by the foundation on connection with the activities. 13 During that ax year, did the foundation of the activities. 14 During that ax ye	t			··········	<u> </u>
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c Tax paid with application for extension of time to file (Form 8868) 6 6 6 d 7 7 0 total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 1 if Form 2220 is attached 8 7 1 and 1 in the 1 into 1 into 1 in the 1 into 1					
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2009 estimated tax. Part VII-A Statements Regarding Activities 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campsign? 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campsign? 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campsign? 2 Dut it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see the instructions for definition)? 3 If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation when the activities and copies of any materials published or distributed by the foundation with the activities. 1 If the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation in efform 1120-POL for this year? 2 If the mount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers					
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Table The amount of line 10 to be. Credited to 2009 estimated tax Refunded Table		,			
Part VII-A Statements Regarding Activities Yes No participate or intervene in any political campaign? Yes No participate or intervene in any political campaign? 1a X X		· · · · · · · · · · · · · · · · · · ·			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$\infty\$ \$0.\ (2) On foundation managers \$\infty\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) salisfied either 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ME b If the answer is 'Yes' to line 7, has the foundation furnished a copy of			-		
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Ves' complete Part XIV	a		У
and addresses 10 X	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	RΔΔ	and addresses		n_pr	

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	990-PF (2008) BENJAMIN FULLER &HARRIET WILLIAMS MEM TR	01-	600854	3	P	age 5
Par	t VII-A Statements Regarding Activities Continued					г
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		<u>x</u> _
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	on applicatio	n ²	13	Х	
	Website address ► N/A					
14		one no. 🟲		2-5	801_	
	Located at ► 150 STATE ST., AUGUSTA, ME ZIP + 4	·► <u>043</u>	32			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	1		N/A	•	
L 	and enter the amount of tax-exempt interest received or accrued during the year	<u>▶</u>	15		_	N/A
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X	No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	n tions)?		1 b		х
	Organizations relying on a current notice regarding disaster assistance check here	•			-	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2008?	5,		1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$).					
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	Yes	XNo			
	If 'Yes,' list the years ► 20 , 20 , 20			.		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)	2(a)(2) 2(a)(2) to				
	all years listed, answer 'No' and attach statement – see the instructions)		ļ	2b	N	/A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years $\stackrel{\blacktriangleright}{}$ 20 , 20 , 20	here				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
b	If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	n ed	į	3b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
BAA	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	- .	Fo	4b	0-PF (X X
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Form 990-PF (2008) BENJAMIN FULLER &				008548 Page 6
Part VII-B Statements Regarding Activit		n 4/20 May Be Rec	juirea (continuea)	<i>)</i>
5a During the year did the foundation pay or incuit(1) Carry on propaganda, or otherwise attempt	•	(section 4945(e))?	☐ Yes X	No
(2) Influence the outcome of any specific publ				
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,	tion drive?		Yes X	4 1 1
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	ian a charitable, etc, or	ganization described		No
(5) Provide for any purpose other than religiou	us, charitable, scientific,	, literary, or		
b If any answer is 'Yes' to 5a(1)-(5), did any of the				No
described in Regulations section 53 4945 or in (see instructions)?	a current notice regard	ing disaster assistance		5b N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ []]
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response If 'Yes,' attach the statement required by Regulation	sibility for the grant?		N/A Yes	No
6a Did the foundation, during the year, receive an on a personal benefit contract?	ıy funds, dırectly or ındıı	rectly, to pay premiums	Yes X	(No
b Did the foundation, during the year, pay premi		ly, on a personal benefi	t contract?	6ы Х
If you answered 'Yes' to 6b, also file Form 887				_
7a At any time during the tax year, was the found				No No
b If yes, did the foundation receive any proceeds				7b N/A
Part VIII Information About Officers, D and Contractors	rectors, Trustees	, Foundation Mana	igers, Hignly Paid	i Employees,
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).	
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
KENNEBEC SAVINGS BANK	AGENT	422.	0.	0.
150 STATE STREET	0.50			
AUGUSTA, ME 04332				
MARK L. JOHNSTON	TRUSTEE	0.	0.	0.
150 STATE STREET	0.20			
AUGUSTA, ME 04332				
ANDREW E. SILSBY	TRUSTEE	0.	0.	0.
150 STATE STREET	0.20			
AUGUSTA, ME 04332				
WILLIAM S. HILL	TRUSTEE	0.	0.	0.
150 STATE STREET	0.20			
AUGUSTA, ME 04332				
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1— see inst	ructions). If none, ente	er 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			- Componication	
				
Total number of other employees paid over \$50,000	TSE 402051 6	2010/00	•	0 Form 990-PF (2008)

Form 990-PF (2008) BENJAMIN FULLER &HARRIET WILLIAMS MEM TR 01-600	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services. ▶	0
Part IX-A Summary of Direct Charitable Activities	<u> </u>
	r
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SCHOLARSHIP SUPPORT FOR EDUCATION OF INDVIDIDUALS MEETING THE REQUIREMENTS OF THE TRUST INSTRUMENT	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	Amount
· MA	
2	
All other program-related investments. See instructions	
Total. Add lines 1 through 3	0.

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Form **990-PF** (2008)

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Form 990-PF (2008) BENJAMIN FULLER &HARRIET WILLIAMS MEM TR 0	1-6008548	Page I
Part X Minimum Investment Return (All domestic foundations must complete this part.	Foreign four	ndations,
see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		F4 0F0
a Average monthly fair market value of securities	1a	54,952.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	E4 050
d Total (add lines 1a, b, and c)	1 d	54,952.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0	- 1 1	0
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d	3	<u>0.</u> 54,952.
5 Subtract line 2 from line 1d	3	34,932.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		024
(for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	824. 54,128.
6 Minimum investment return. Enter 5% of line 5.	6	2,706.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private open		
and certain foreign organizations check here		alions
1 Minimum investment return from Part X, line 6	1	2,706.
2a Tax on investment income for 2008 from Part VI, line 5		2,700.
b Income tax for 2008 (This does not include the tax from Part VI)	┦ ┃	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,706.
4 Recoveries of amounts treated as qualifying distributions	4	27,00.
5 Add lines 3 and 4	5	2,706.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,706.
Deal VIE Qualifying Distributions (and materials)	- L	
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	1,500.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the	f	
a Suitability test (prior IRS approval required)	3a	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)

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b Cash distribution test (attach the required schedule)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form 990-PF (2008)

1,500.

1,500.

3Ь

4

5

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				2,706.
2 Undistributed income, if any, as of the end of 2007				2,,00.
a Enter amount for 2007 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003			†	
b From 2004			1	
c From 2005				
d From 2006 1, 457.			‡	
e From 2007 732.				
f Total of lines 3a through e	2,189.		~~~	
4 Qualifying distributions for 2008 from Part			1	
XII, line 4 ► \$1,500.			_ #	
a Applied to 2007, but not more than line 2a			0.	······
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2008 distributable amount	0.			1,500.
e Remaining amount distributed out of corpus	0.			2,000.
5 Excess distributions carryover applied to 2008.	1,206.			1,206.
(If an amount appears in column (d), the	· · · · · · · · · · · · · · · · · · ·		•	······································
same amount must be shown in column (a))				
6 Enter the net total of each column as			Ţ	
indicated below:			1	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	983.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.]	
d Subtract line 6c from line 6b Taxable			`	
amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
6 Undistributed income for 2009. Subtract lines				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	983.			······
10 Analysis of line 9			†	
a Excess from 2004			Ť	
b Excess from 2005			1	
c Excess from 2006 251. d Excess from 2007 732.			1	
e Excess from 2008				

Form 990-PF (2008) BENJAMIN FULLER			<u> </u>	01-600854	
Part XIV Private Operating Foundati					N/A
1a If the foundation has received a ruling or one is effective for 2008, enter the date of the	ruling			_	—
b Check box to indicate whether the foundat		ating foundation des		4942(j)(3) or	4942 _{(J})(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	45 2007	Prior 3 years	(4) 2005	4.5 -
investment return from Part X for each year listed	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
b 85% of line 2a		<u> </u>		- <u>-</u> -	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities			_		
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter.					
(1) Value of all assets(2) Value of assets qualifying under					
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)	 				·
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization		·			
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization h	ad \$5,000 or mo	ore in
assets at any time during the		structions.)			
 Information Regarding Foundation Manag a List any managers of the foundation who has 		re than 2% of the to	tal contributions rec	reived by the founds	ition before the
close of any tax year (but only if they have	contributed more the	nan \$5,000) (See se	ection 507(d)(2))	cived by the lounds	aton before the
b List any managers of the foundation who ca partnership or other entity) of which the NONE				y large portion of th	e ownership of
2 Information Regarding Contribution, Gran	t Citt I con Schola	robin ota Dromanom			
Check here I if the foundation only n requests for funds If the foundation make	nakes contributions	to preselected charit	able organizations		
complete items 2a, b, c, and d					
a The name, address, and telephone numbe	er of the person to w	nom applications sh	ould be addressed		
SEE STATEMENT 3					
b The form in which applications should be s	submitted and inform	nation and materials	they should include		
SEE STATEMENT FOR LINE 2A		<u>.</u>			
c Any submission deadlines.					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards, s	uch as by geograph	ical areas, charitable	e fields, kinds of ins	stitutions, or other fa	actors
SEE STATEMENT FOR LINE 2A					
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Part XV Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Yea	r or Approved for Futu	e Payment			· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of contribu	grant or ution	Amount
Name and address (home or business)	substantial contributor	recipient			
a Paid during the year SEE ATTACHED LIST ,	NONE		SCHOLARSHIP	AWARD	1,500.
Total b Approved for future payment				▶ 3a	1,500.
Total				► 3b	

Enter gross amounts unless otherwise indicated	Unrelated I	ousiness income	Excluded by	section 512, 513, or 514	
1. D	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:			code		(see the instructions
a					,
b	 				
C			+		
d			+	-	
e	 				
g Fees and contracts from government agencies	-		 		<u>.</u>
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	45.	
4 Dividends and interest from securities			14	836.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property				_	
7 Other investment income					<u> </u>
8 Gain or (loss) from sales of assets other than inventory			18	432.	· · · · · · · · · · · · · · · · · · ·
9 Net income or (loss) from special events		·			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue				:	**
a	•			-1	
b		 			
С	1 :				
d				-	
е		-			
12 Subtotal. Add columns (b), (d), and (e)				1,313.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,313
(See worksheet in the instructions for line 13 to verify ca	alculations)				
Part XVI-B Relationship of Activities to the	e Accomplish	ment of Exemp	t Purpose		-
Line No. Explain below how each activity for which is accomplishment of the foundation's exemption.	ncome is reported	ın column (e) of Pa	rt XVI-A cont	ributed importantly to	

Line No. ▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

_								···-	· · · · · · · · · · · · · · · · · · ·	_	
	descr	ne organization directly libed in section 501(c) on light to political organizal	of the Code (ot	ngage in any of the ner than section	he following with 501(c)(3) organi	any othe zations) o	r organization r in section 52	27,		Yes	No
	a Trans	fers from the reporting	foundation to	a noncharitable e	exempt organiza	tion of.					
	(1) C	ash							1a (1)		Х
		ther assets							1a (2)		Х
		transactions									
	(1) S	ales of assets to a nor	icharitable exe	mpt organization					1b (1)		х
	` '	urchases of assets from		, ,					1b (2)		X
	• •	ental of facilities, equip		, ,					1b (3)		X
	` '	leimbursement arrange	•						1b (4)		X
		oans or loan guarantee							1b (5)		X
	• •	erformance of services		p or fundraising	solicitations				1b (6)		X
		ng of facilities, equipm				es			1c		X
			, , -	,,							
	the g	answer to any of the a cods, other assets, or s ransaction or sharing a	services given	by the reporting t	foundation. If the	e foundati	on received le	ss than fair marke	t value in	of	
(6	a) Line no.	(b) Amount involved	T - T	of noncharitable exem				isfers, transactions, and		aement	s
_	/A				, , ,	, , ,		,,	.g u .		
_											
_				•			· · · · · · · · · · · · · · · · · · ·				
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_			1				**				
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_			1								
_			+					<u>.</u>			
_											
_			+								
			 								
		<u> </u>	.l								
	descr	foundation directly or libed in section 501(c) on s,' complete the following	of the Códe (ot	ted with, or relate ner than section !	ed to, one or mo 501(c)(3)) or in s	ore tax-exe section 52	empt organiza 7?	ations	Yes	X	No
_	Dit te	(a) Name of organizat		(h) Type	of organization	·· I	10	:) Description of re	lationship		
N	/A	(a) Name of organizat	1011	(В) Турс	or organization		,,	., Description of re	iationship		
	,							•			
_	· · · · · ·										
				-							
	Under pena	lities of penury. I declare that I h	ave examined this re	turn, including accompa	enving schedules and si	atements, an	d to the best of my	knowledge and belief, it is	true, correct, a	nd	
	complete	Ilties of perjury, I declare that I h Declaration of preparer (other	than taxpayer or fu	luciary) is based on al	I information of which	preparer ha	s any knowledge		/		
		AT	C ///	<i>y</i>		. /	slicha	Time	+		
S	 	/W	/ NOT				2/16/07	> / Vu	siee	, 	
G	Sign	ature of officer or trustee				Date		Title			
		Preparer's	XII	// /	<i>7</i>	Date	, ,	Check if Se	parer's Identify e Signature in	ing num	ber
HERE	Paid	signature	941 ///	Much		121	2/2019	lself — l	0256638		~ <i>,</i>
Ę	Pre- parer's	Firm's name (or MACD	ONALD PAG	E & CO LLC		1 - 7			42373	•	
	Use	yours if self employed),			X 2749			U U U U U			
	Only	address, and ZIP code AUGU		4338	2/2/			Phone no ► (2	07) 622	-476	6
B/	AA	12. Code 12300	<u> </u>					Findie III - (2	Form 99		
	`								1 01111 33	2-1.L (رەنىن

2008

FEDERAL STATEMENTS

PAGE 1

BENJAMIN FULLER &HARRIET WILLIAMS MEM TR KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

01-6008548

STATEMENT 1 FORM 990-PF, PART I, LINE 16B **ACCOUNTING FEES**

			(A) ENSES BOOKS	NET TMENT OME	 C) JSTED INCOME	(D CHARIT PURPO	ABLE
ACCOUNTING FEES	TOTAL	\$ \$	791. 791.	\$ 791. 791.	\$ 0.	\$	0.

STATEMENT 2 FORM 990-PF, PART I, LINE 18 **TAXES**

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX - BAL DUE W/FYE FOREIGN TAX	'08 TOTAL	\$ 73. 17. \$ 90.	\$ 73. 17. \$ 90.	\$ 0.	\$ 0.

STATEMENT 3 FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: CARE OF: ATTN: ANDREW SILSBY KENNEBEC SAVINGS BANK

PO BOX 50

STREET ADDRESS:

AUGUSTA, ME 04332

CITY, STATE, ZIP CODE:

622-5801

TELEPHONE:

WRITTEN REQUEST

FORM AND CONTENT: SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

TRUST DISTRIBUTES INCOME TO SUPPORT HEALTH EDUCATION OF BOYS & GIRLS PURSUANT TO THE TRUST AGREEMENT

2008	FEDERAL SUPPORTING DETAIL BENJAMIN FULLER &HARRIET WILLIAMS MEM TR KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE			PAGE 01-6008
OTHER INCOME	E PRODUCING ACTIVITIES SAVINGS & CASH INVESTMENTS			
KSB MM	Т	COTAL	\$	45. 45.
OTHER INCOME	E PRODUCING ACTIVITIES EREST FROM SECURITIES.			
DIVIDEND TOTA S/T CAPITAL O	GAIN DIST	OTAL	\$	801. 35. 836.
OPERATING & A	ADMINISTRATIVE EXP. (990-PF) N OF OFFICERS, ETC. (SEE SCREEN 38)[O]			
TRUSTEE FEES	Т	COTAL	\$ \$	422. 422.



Investment Management and Trust Services

150 State Street, P O Box 50, Augusta, Maine 04332 Telephone. (207) 622-5801 Fax: (207) 621-6790

Benjamin and Harriet Fuller Memorial Trust Fund

Account #: 50036			Account Detail On: 08/31/2009					
		Shares	Current Price	Cost	Market Value	Estimated Annual Income		
Cash	% of Portfolio: 0.00%			•••	market valoo	74,1100,11100,110		
Income Cash				0 00	0 00			
Principal Cash				0 00	0 00			
	Total Cash		_	0.00	0 00			
Cash Equivalents								
Money Market-Taxable	% of Portfolio: 0.50%							
Kennebec Savings Bank Money	Market - Income	62.160	1 0000	62 16	62.16	0 93		
Kennebec Savings Bank Money	Market - Principal	250.510	1 0000	250 51	250.51	3 73		
N	Money Market-Taxable Total	312 670	_	312.67	312 67	4.66		
Equity								
Equity Growth Fund	% of Portfolio: 36.81%							
Rowe Price Growth Stock Fd	#40(Mstar ****)	951.048	24.0500	24,760.20	22,872.69	113 44		
Equity International Emerging	g Mark@soF@odfolio: 6.82%							
Shares MSCI Emerg Mkts Ind		120.000	35 3100	5,010 57	4,237 20	103 20		
Equity International Growth F	und % of Portfolio: 6.27%							
/anguard International Growth F	Fd #61(Mstar ****)	247 969	15.7300	4,560.57	3.900.55	139.36		
Equity International Value Fu	nd % of Portfolio: 5.41%							
/anguard International Value Fd	#46(Mstar ****)	115.114	29.2200	3,540 24	3,363.63	114.07		
Equity Large Cap Value Fund	% of Portfolio: 30.84%							
odge & Cox Stock Fd #145(Ms	tar ***)	217.664	88 0200	28,140.39	19.158 78	326 50		
quity Mid-Cap Growth Fund	% of Portfolio: 6.94%							
. Rowe Price Mid-Cap Growth I	Fd #64(Mstar ****),	101.741	42 4400	4,944 90	4,317.88	0.00		
quity Small Cap Growth Fun	d % of Portfolio: 3.09%				•			
anguard Explorer Fd - Adm Sh	s #5024(Mstar ***)	40.043	48.0900	2,639.05	1.925.66	14.69		
quity Small Cap Value Fund	% of Portfolio: 3.32%				•			
Goldman Sachs Small Cap Valu	e Fd #651(Mstar ****)	68.524	29.9900	2,900 32	2,055.03	15.34		
	Equity Total	1,862.103	-	76,496.24	61,831.42	826.60		
;	Grand Total	2,174.773		76,808.91	62,144.09	831.26		

Tax Year Realized Gain/Loss Summary

Tax Year YTD Amount

Benjamin and Harriet Fuller Memorial Trust Fund

Account #: 50036		Tax Worksheet:Fr	om 9/1/200	8 to 8/31/20	009
Scholarship Award	<u>-</u>				
Description of Transaction	Beneficiary	Posted Date	Income	Principal	Cash Sent In
Payee - University of Maine at Orono - Scholarship Award of \$250 00 To Emily Coulumbe ID# 0653250 for fall 2009 semester	,	08/27/2009	0 00	-250 00	0 00
Payee - Williams College - Scholarship Award of \$250.00 To Wade Davis ID# 1319156 for fall 2009 semester		08/27/2009	0 00	-250.00	0 00
Payee - University of Maine at Orono - Scholarship Award of \$250.00 To Katel Dutton ID# 0648149 for fall 2009 semester	yn	08/27/2009	0 00	-250.00	0 00
Payee - Saint Anselm College - Scholarship Award of \$250 00 To Taylor Hart 586524 for fall 2009 semester	ID#	08/27/2009	0 00	-250 00	0 00
Payee - University of New England - Scholarship Award of \$250.00 To: Jennif Rooney ID# 910301518 for fall 2009 semester	er	08/27/2009	0.00	-250 00	0 00
Payee - University of Maine at Farmington - Scholarship Award of \$250.00 To Jessica Wing ID# 0654429 for fall 2009 semester		08/27/2009	0.00	-250.00	0 00
		Scholarship Award Total	0.00	-1,500.00	