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REVISED PER LETTER 2645C

DATED 12/11/09

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

A For the 2008 calendar year, or tax year beginning		August 1	, 2008, and ending	July 31	, 2009
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C Name of organization Lucy Witter Memorial Trust Number and street (or P O box, if mail is not delivered to street address) 21373 Dexter Dr City or town, state or country, and ZIP + 4 Cupertino, CA 95014		D Employer identification number 94 6201508 E Telephone number (408) 446-4704 F Group Exemption Number ►	

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

I Website: ► **N/A**

J Organization type (check only one) — 501(c) (3) (insert no) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3
	4 Investment income	4 4,000
	5a Gross amount from sale of assets other than inventory	5a
	b Less, cost or other basis and sales expenses	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c
	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ► <input type="checkbox"/>	
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a
	b Less direct expenses other than fundraising expenses	6b
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c
	7a Gross sales of inventory, less returns and allowances	7a
	b Less cost of goods sold	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c
	8 Other revenue (describe ►	8
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9 4,000
Expenses	10 Grants and similar amounts paid (attach schedule)	10 5,082
	11 Benefits paid to or for members	11
	12 Salaries, other compensation, and employee benefits	12
	13 Professional fees and other payments to independent contractors	13
	14 Occupancy, rent, utilities, and maintenance	14
	15 Printing, publications, postage, and shipping	15
	16 Other expenses (describe ►	16
	17 Total expenses. Add lines 10 through 16	17 5,082
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 (1,082)
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 145,278
	20 Other changes in net assets or fund balances (attach explanation)	20 (15,679)
	21 Net assets or fund balances at end of year Combine lines 18 through 20 ►	21 128,517

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	145,278	22 128,517
23	Land and buildings	0	23 0
24	Other assets (describe ►	0	24 0
25	Total assets	145,278	25 128,517
26	Total liabilities (describe ►	0	26 0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	145,278	27 128,517

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Dec. 11, 2009 LTR 2695C 0 R
94-6201508 200907 67
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LUCY WITTER MEMORIAL TRUST
21373 DEXTER DR
CUPERTINO CA 95014

014623
Under penalties of perjury, I declare that I have
examined the return identified in this letter, including
any accompanying schedules and statements, and to the
best of my knowledge and belief, it is true, correct and
complete. I understand that this declaration will become
a permanent part of that return.

Park Chamberlain
Signature of officer or trustee
Trustee
Title

12/18/09
Date



Park Chamberlain
21373 Dexter Dr
Cupertino, CA 95014-1316