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A For the 2008 calendar year, or tax year beginning 08-01-2008

DLN: 93492075004090

OMB No 1545-1150

2008

Form 990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form lacktriangle The organization may have to use a copy of this return to satisfy state reporting requirements.

, and ending 07-31-2009

Open to Public Inspection

	oddress change Please LEGION VILLA INC			of oppose				
Name change		label or	Number and street (or P O box, if mail is not delivered to street address) Room/suite			81-0372254 E Telephone number		
Initial return		print or type.	215 WEST DURSTON			·		
Termination		See Specific				(406) 587-7612		
	Amended return Instruc- BOZEMAN, MT 59715			F Group Numbe		nption ≱-		
I A	pplicatio	on pending	tions.					
♦ Se	ction :				ounting met er (specify)		C a	sh 🔽 Accrual
T \A/a	ebsit e:	. ► N/A		H CF	neck 🕨 🔽	ıfthe	orgar	nızatıon
			ck only one	1. a	not require			90-EZ, or 990-PF)_
		_		s not a section 509(a)(3) supporting organization and its gross r				
				, but if the organization chooses to file a return, be sure to file a			,	
				etermine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 9		► \$		413,198
Pa	rt I			ses, and Changes in Net Assets or Fund Balances	(See the in	structio		or Part I)
	1		, - , -	ants, and similar amounts received		-	1	
	2	-		ue including government fees and contracts		-	2	394,102
	3	Membership	dues and	assessments		-	3	_
	4	Investment	ncome			•	4	19,096
	5a	Gross amoun	it from sa	e of assets other than inventory 5a				
Ę	ь	Less cost or	other ba	sis and sales expenses		0		
Revenue	C		•	e of assets other than inventory (Subtract line 5b from line 5a) (a		· -	5с	
ĕ	6	Special event	_	civities (complete applicable parts of Schedule G) If any amount	ıs from gan	ning,		
	a		•	luding \$ of contributions				
	-	reported on li	•	6a		٥		
	۱,	•	•	other than fundraising expenses 6b				
	ء ا		•	om special events and activities (Subtract line 6b from line 6a)				0
	`	•	(1033) 11	om special events and detivities (Sabitact mic ob nom mic od)	• •	· · L	6с	
	7a	Gross sales o	ofinvento	ry, less returns and allowances 7a				
	ь	Less cost of	goods so	ld		0		
	c	Gross profit o	or (loss) f	rom sales of inventory (Subtract line 7 b from line 7 a)		.	7c	
	8	• • Other revenu	ıe (descri	ne 🌬		, -	8	
	9		•	es 1, 2, 3, 4, 5c, 6c, 7c, and 8)	•		9	413,198
	10			ounts paid (attach schedule)			10	<u> </u>
	11	Benefits paid				-	11	
	12 Salaries, other compensation, and employee benefits						12	72,807
ις Λ	13 Professional fees and other payments to independent contractors						13	8,185
ž.	14 Occupancy, rent, utilities, and maintenance						14	68,483
Expenses	15	. ,,	,	postage, and shipping		-	15	
Ш	16	Other expens				-	16	216,050
	17			nes 10 through 16)		.—′ ⊢	17	365,525
LP.	18	<u> </u>	•	the year (Subtract line 17 from line 9)		. +		47,673
Net Assets			4 4 1 1			-	18	,
٠ <u>٠</u>	19			ances at beginning of year (from line 27, column (A)) (must agree orted on prior year's return)	e with			-20,815
ž		•		ussets or fund balances (attach explanation)		—	19	-20,815
	20 21	-		ances at end of year (combine lines 18 through 20)			20	26,858
Pa	71 11 1 11			-If Total assets on line 25, column (B) are \$2,500,000 or more,	file Form 9		21	<u> </u>
		Dalance			inning of ye			B) End of year
22	Cash,	, savings, and	-	· · · · · · · · · · · · · · · · · · ·	384,23		<u> </u>	347,665
	•	and buildings			· · ·	23		· · · · · ·
		assets (desc	ribe 🏲 🕏		478,56	8 24		505,701
		assets .			862,80	6 25		853,366
26	Total	liabilities (des	scribe 🟲	9	883,62	1 26		826,508
27	Net a	ssets or fund l	balances	line 27 of column (B) must agree with line 21) .	-20,81	5 27		26,858
F I		. Act and Dan	onwork D	eduction Act Notice con the congress instructions.	26427			000 E7 (2000)

Part III Statement of Program Service Accomplishments (See the instructions for Part III)					Expenses		
What is the organization's primary exempt purpose? TO PROVIDE LOW INCOME HOUSING					(Required for 501(c)(3) and (4) organizations and		
Describe what was achieved in carrying describe the services provided, the nuntitle	<u>-</u>	• •	•		7 (a)(1) trusts, onal for others)		
28 PROVIDED 60 UNITS OF LOWING (Grants \$ 361,317)	OME HOUSING FOR THE EL this amount includes foreign (28a			
29							
(Grants \$)	this amount includes foreign (grants, check here .	▶┌	29a			
30							
(Grants \$)	this amount includes foreign (grants, check here .	▶┌	30a			
31 O ther program services (attach scho(Grants \$)	edule) This amount includes foreign (grants, check here	::' ▶┌	31a			
32 Total program service expenses (add	lines 28a through 31a) .		⊳	32	361,31		
Part IV List of Officers, Directors,	Trustees, and Key Employees.	List each one even if not co	ompensated (See the ins	tructions	s for Part IV)		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit p	lans &	(e) Expense account and other allowances		

Form **990-EZ** (2008)

Pa	rt V Other Information (Note the statement requirements in the instructions for Part VI.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		N o
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes			Νo
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		Νο
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36		 N o
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 🕨 📗 37a			
Ь	Did the organization file Form 1120-POL for this year?	37b		Νo
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		Νo
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	501(c)(7) organizations . Enter			
а	Initiation fees and capital contributions included on line 9			
ь	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
	section 4911 •, section 4912 •, section 4955 •			
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part	40Ь		N o
c d	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	40e		No
41	List the states with which a copy of this return is filed 🕨			
42a	The books are in care of LEGION VILLA INC Telephone no (406)	587-7	612	
	1215 WEST DURSTON Located at BOZEMAN, MT ZIP + 4 59715			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No
	If "Yes," enter the name of the foreign country ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U S $^\circ$	42c		No
	If "Yes," enter the name of the foreign country 🕒			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year		▶	_
			Yes	
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of			
-+-+	Form 990-EZ.	44		Νο
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990			
	must be completed instead of Form 990-EZ.	45		Νo
		_		

Part v	Section 501(c)(3) orga	and		janizations must answer	questi	ons 46)-49
	complete the tables for lir	nes 50 and 51.					
46 Dı	d the organization engage in direct	or indirect political camp	aign activities on beha	lf of or in opposition to		Yes	No
ca	ndidates for public office? If "Yes,"	' complete Schedule C, P	art I		46		
47 Dı	ıd the organızatıon engage ın lobbyıng actıvıtıes? If "Yes," complete Schedule C, Part II						
48 Is	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "yes," complete Schedule E						
49a Dı	d the organization make any transf	ers to an exempt non-cha	rıtable related organıza	ation?	49a		
b If	"Yes," was the related organization	n(s) a section 527 organiz	zation?		49b		
	omplete this table for the five highe ceived more than \$100,000 of con				y employ	yees) w	ho
(a) Naı	me and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	ad	Expe count a rallowa	and
NONE							
Total nu	mber of other employees paid over \$100,000 ►						
51 C	omplete this table for the five highe	st compensated independ	lent contractors who ea	ach received more than \$10	0 000 6	of.	
со	mpensation from the organization	If there are none, enter "I	None "				
(a)	Name and address of each indepe	ndent contractor paid mo	re than \$100,000	(b) Type of service	(c) C	ompen	sation
NONE							
Total nu	mber of other independent contrac	tors receiving over \$100	,000				
	Under penalties of perjury, I declare and belief, it is true, correct, and com	that I have examined this retuing the Declaration of preparer	m, including accompanying s (other than officer) is based	schedules and statements, and to on all information of which prepa	the best or rer has ar	of my knowle	owledge edge
Please Sign	****** Signature of officer Date						
Here							
	Preparer's National Date Check if Preparer's PTIN				(See Ger	ı Inst X)	
Paid	signature TERRY ALBORN self- empolyed				,		
Prepare Use Onl	if self-employed), EIN						
	Phone no 144					1277	
	Bozoman	MT 50715		1 , ,	,		

Bozeman, MT 59715

May the IRS discuss this return with the preparer shown above? See instructions

No

Yes

Additional Data

Software ID: Software Version:

EIN: 81-0372254

Name: LEGION VILLA INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
JOHN L SMITH 1215 WEST DURSTON BOZEMAN,MT 59715	Administrator 8 00	0		
ROY CATRELL 1215 WEST DURSTON BOZEMAN, MT 59715	Treasurer 2 00	0		
CARL CRAFT 1215 WEST DURSTON BOZEMAN, MT 59715	Vice President 2 00	0		
JIM MARCHWICK 1215 WEST DURSTON BOZEMAN,MT 59715	President 2 00	0		

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TY 2008 Other Assets Schedule

Name: LEGION VILLA INC

EIN: 81-0372254

Software ID: 08000091

Software Version: 2008v2.7

Description	Beginning of Year Amount	End of Year Amount
Prepaid Expenses and Deferred Charges	9,454	10,122
Miscellaneous	469,064	481,882
Accounts Receivable	50	13,697

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TY 2008 Other Expenses Schedule

Name: LEGION VILLA INC

EIN: 81-0372254

Software ID: 08000091

Software Version: 2008v2.7

Description	Amount
THEFT LOSS	3,891
TELEPHONE	5,017
SUPPLIES	11,009
REPAIRS & MAINTENANCE	27,161
REAL ESTATE TAXES	1,948
Interest	57,451
INSURANCE	33,309
DUES	861
Depreciation	61,438
CABLE TV	13,965

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TY 2008 Other Liabilities Schedule

Name: LEGION VILLA INC

EIN: 81-0372254

Software ID: 08000091

Software Version: 2008v2.7

Description	Beginning of Year Amount	End of Year Amount
SECURITY DEPOSITS	14,039	12,632
Secured Mortgages and Notes Payable	861,033	804,957
Deferred Revenue	13	226
Accounts Payable and Accrued Expenses	8,536	8,693