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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

◆ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008**Open to Public
Inspection****A** For the 2008 calendar year, or tax year beginning **8/01/08** and ending **7/31/09****B** Check if applicable:☐ Address change☐ Name change☐ Initial return☐ Termination☒ Amended return☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**DALLAS JEWISH COMMUNITY FOUNDATION**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

7800 NORTHAVEN ROAD

Room/suite

City or town, state or country, and ZIP + 4

DALLAS**TX 75230-3296****D** Employer identification number**75-2836123****E** Telephone number**214-615-9351****G** Gross receipts **9,849,110****F** Name and address of principal officer**CARY ROSSEL****7800 NORTHAVEN ROAD****DALLAS****TX 75230-3296****H(a)** Is this a group return for

affiliates?

☐ Yes☒ No**H(b)** Are all affiliates included?☐ Yes☐ No

If "No," attach a list (see instructions)

I Tax-exempt status ☒ 501(c) (**3**) ◆ (insert no)

4947(a)(1) or

527

J Website: ◆ **WWW.DJCF.ORG****H(c)** Group exemption number**K** Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ◆**L** Year of formation **1999****M** State of legal domicile **TX****Part I Summary**

Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO PROMOTE OR SUPPORT BY DIRECT ACTION OR PROGRAMS; BY MAKING GRANTS DIRECTLY; OR BY MAKING GRANTS TO OTHER ORGANIZATIONS; TO ACCOMPLISH PURPOSES WHICH ARE IN KEEPING		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	
	5	Total number of employees (Part V, line 2a)	
	6	Total number of volunteers (estimate if necessary)	
	Revenue	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)
7b		Net unrelated business taxable income from Form 990-T, line 34	
8 Contributions and grants (Part VIII, line 1h)		Prior Year 10,447,389	
9 Program service revenue (Part VIII, line 2g)		Current Year 7,745,575	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		5,616,113	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-3,966,371	
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		114,249	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		189,982	
14 Benefits paid to or for members (Part IX, column (A), line 4)		16,177,751	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		3,969,186	
Expenses	16a Professional fundraising fees (Part IX, column (A), line 11e)		11,509,282
	b Total fundraising expenses (Part IX, column (D), line 25) ◆ 64,077		10,145,012
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		839,243
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A) line 25)		945,439
	19 Revenue less expenses Subtract line 18 from line 12		1,321,376
Net Assets or Fund Balances	20 Total assets (Part X, line 16)		13,669,901
	21 Total liabilities (Part X, line 26)		691,032
	22 Net assets or fund balances Subtract line 21 from line 20		1,321,376
	Beginning of Year		133,159,056
End of Year		117,838,738	
Beginning of Year		58,167,563	
End of Year		51,435,839	
Beginning of Year		74,991,493	
End of Year		66,402,899	

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JUL 07 2010

Part II Signature BlockSign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

Type or print name and title

Paid
Preparer's
Use OnlyPreparer's
signature

Date

Check if
self-
employedPreparer's identifying number
(see instructions)
P00177237Firm's name (or yours
if self-employed),
address, and ZIP + 4**COLE & REED, P.C.**
531 COUCH DRIVE SUITE 200
OKLAHOMA CITY, OK 73102-2251

EIN

◆ **73-1312422**

Phone

no ◆ **405-239-7961**

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

DAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2008)

Part III Statement of Program Service Accomplishments (see instructions)**1** Briefly describe the organization's mission:

**TO PROMOTE OR SUPPORT BY DIRECT ACTION OR PROGRAMS; BY
MAKING GRANTS DIRECTLY; OR BY MAKING GRANTS TO OTHER
ORGANIZATIONS; TO ACCOMPLISH PURPOSES WHICH ARE IN KEEPING**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ **11,588,123** including grants of \$ **10,145,012**) (Revenue \$)
**DISTRIBUTIONS AND GRANTS TO OTHER NON-PROFIT AGENCIES AT
THE APPROVAL OF THE BOARD OF TRUSTEES.**

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ♦ \$ **11,588,123** (Must equal Part IX, Line 25, column (B))

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	☒	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	☒	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		☒
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		☒
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	☒	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		☒
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		☒
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		☒
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		☒
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	☒	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII		☒
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		☒
14a Did the organization maintain an office, employees, or agents outside of the U S ?		☒
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I		☒
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		☒
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		☒
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		☒
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		☒
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		☒
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		☒
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	☒	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		☒
23 Did the organization answer "Yes" to Part VII Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	☒	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25	☒	
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		☒
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		☒
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		☒
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		☒
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		☒
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		☒
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		☒

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		X
b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns. Enter -0- if not applicable.	1a	0
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	13
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	X
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	X
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

		Yes	No
For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	31	
1b	Enter the number of voting members that are independent	31	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	X	
8b	Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?	X	
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		X
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990.	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13.	X	
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done.	X	
13	Does the organization have a written whistleblower policy?		X
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
15a	The organization's CEO, Executive Director, or top management official?	X	
15b	Other officers or key employees of the organization? Describe the process in Schedule O (see instructions).	X	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: **NONE**

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **MEYER BODOFF**
7800 NORTHAVEN ROAD

DALLAS**TX 75230-3296 214-615-9351**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DAVID AGRONIN EXEC DIR.	40	X		X				208,731	0	0
CAROL AARON DIRECTOR	1	X						0	0	0
RUTHY ROSENBERG DIRECTOR	1	X						0	0	0
HERBERT S. "BUDDY" ROSENTHAL DIRECTOR	1	X						0	0	0
DONALD H. SCHAFER DIRECTOR	1	X						0	0	0
LARRY SCHOENBRUN DIRECTOR	1	X						0	0	0
GARY WEINSTEIN DIRECTOR	1	X						0	0	0
JOHN A. RAPHAEL TRUSTEE	1	X						0	0	0
RICHARD ROHAN TRUSTEE	1	X						0	0	0
ANDY SCHULTZ TRUSTEE	1	X						0	0	0
LAWRENCE E. STEINBERG TRUSTEE	1	X						0	0	0
RONALD G. STEINHART TRUSTEE	1	X						0	0	0
ALAN TOLMAS TRUSTEE	1	X						0	0	0
GERARDO WEINSTEIN TRUSTEE	1	X						0	0	0
HARVEY WEISBLAT TRUSTEE	1	X						0	0	0
MILES ZITMORE TRUSTEE	1	X						0	0	0
TODD AARON TRUSTEE	1	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JAMES R. ALEXANDER TRUSTEE	1	X						0	0	0
JUDITH H. BARTON TRUSTEE	1	X						0	0	0
J. TODD CHANON TRUSTEE	1	X						0	0	0
MICHAEL GROSSFELD TRUSTEE	1	X						0	0	0
JERRI GRUNEWALD TRUSTEE	1	X						0	0	0
BARBARA GUTOW TRUSTEE	1	X						0	0	0
YNETTE HOGUE TRUSTEE	1	X						0	0	0
HAL JAYSON, M.D. TRUSTEE	1	X						0	0	0
HYLTON JONAS TRUSTEE	1	X						0	0	0
ANN LEVINE TRUSTEE	1	X						0	0	0
LISA R. NEWMAN TRUSTEE	1	X						0	0	0
HARLAN POLLOCK TRUSTEE	1	X						0	0	0
STANLEY RABIN TRUSTEE	1	X						0	0	0
1b Total								208,731		

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **2**

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes" complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above		7,745,575			
	g Noncash contributions included in lines 2a-1f		727,516			
	h Total. Add lines 1a-1f		7,745,575			
Program Service Revenue	Busn. Code					
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,913,553			1,913,553
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6a Gross Rents	(i) Real (ii) Personal				
	b Less rental exps					
	c Rental inc or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less cost or other basis & sales exps	5,879,924				
	c Gain or (loss)	-5,879,924				
	d Net gain or (loss)		-5,879,924	-5,879,924		
	8a Gross income from fundraising events (not including of contributions reported on line 1c) See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Busn. Code				
11a MANAGEMENT FEE INCOME		103,693			103,693	
b EVENT INCOME		63,090			63,090	
c UNCOLLECTIBLE PLEDGE INCOME		23,199			23,199	
d All other revenue						
e Total. Add lines 11a-11d		189,982				
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		3,969,186	-5,879,924	0	2,103,535	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	10,145,012	10,145,012		
2 Grants and other assistance to individuals in the U S See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	780,231	742,628	6,365	31,238
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	111,073	78,862	27,768	4,443
10 Payroll taxes	54,135	38,436	13,534	2,165
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	247,234	180,334	63,378	3,522
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	18,565	13,181	4,641	743
17 Travel	793		555	238
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	58,357	52,468	3,376	2,513
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a BOND FINANCING COSTS	281,398	281,398		
b PRINTING AND PUBLICATIONS	27,992	13,996		13,996
c POSTAGE AND SHIPPING	15,197	10,812	3,777	608
d OTHER EXPENSES	12,569	12,569		
e SUPPLIES	12,527	10,648	1,253	626
f All other expenses	16,400	7,779	4,636	3,985
25 Total functional expenses. Add lines 1 through 24	1,781,483	11,588,123	129,283	64,077
26 Joint Costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest bearing	2,324,597	1	2,566,540
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	2,079,126	3	1,376,020
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net	16,632,314	7	16,310,100
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	384,791	9	2,741,197
	10a Land, buildings, and equipment cost basis	10a		
	b Less accumulated depreciation Complete Part VI of Schedule D	10b	10c	
	11 Investments—publicly traded securities	108,192,943	11	93,710,954
	12 Investments—other securities See Part IV, line 11		12	
	13 Investments—program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	3,545,285	15	1,133,927
16 Total assets. Add lines 1 through 15 (must equal line 34)	133,159,056	16	117,838,738	
Liabilities	17 Accounts payable and accrued expenses	151,129	17	116,604
	18 Grants payable	133,783	18	93,524
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities	16,450,000	20	16,230,000
	21 Escrow account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities Complete Part X of Schedule D	41,432,651	25	34,995,711
	26 Total liabilities. Add lines 17 through 25	58,167,563	26	51,435,839
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	58,062,195	27	51,228,063
	28 Temporarily restricted net assets	16,034,402	28	14,279,940
	29 Permanently restricted net assets	894,896	29	894,896
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	74,991,493	33	66,402,899
	34 Total liabilities and net assets/fund balances	133,159,056	34	117,838,738

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	X
b Were the organization's financial statements audited by an independent accountant?	2b	X
c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	
b If "Yes," did the organization undergo the required audit or audits?	3b	

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	12,352,602	12,286,890	36,634,292	10,447,389	7,745,575	79,466,748
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3	12,352,602	12,286,890	36,634,292	10,447,389	7,745,575	79,466,748
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						12,418,811
6 Public support. Subtract line 5 from line 4						67,047,937

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	12,352,602	12,286,890	36,634,292	10,447,389	7,745,575	79,466,748
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,440,304	2,023,331	2,975,298	2,875,822	1,913,553	11,228,308
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						90,695,056
12 Gross receipts from related activities, etc. (see instructions)					12	740,500
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	73.9268 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	73.2599 %
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ♦	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%
19a 33 1/3 % support tests—2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
b 33 1/3 % support tests—2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ☐		

Part IV

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

◆ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization

Employer identification number

DALLAS JEWISH COMMUNITY FOUNDATION

75-2836123

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	349	
2 Aggregate contributions to (during year)		7,745,575
3 Aggregate grants from (during year)		10,145,012
4 Aggregate value at end of year	26,381,271	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of certified historic structure
☐ Preservation of open space	

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ◆ _ _ _ _ _

4 Number of states where property subject to conservation easement is located ◆ _ _ _ _ _

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ◆ _ _ _ _ _

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ◆ \$ _ _ _ _ _

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	◆ \$ _ _ _ _ _
(ii) Assets included in Form 990, Part X	◆ \$ _ _ _ _ _

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	◆ \$ _ _ _ _ _
b Assets included in Form 990, Part X	◆ \$ _ _ _ _ _

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ☒ _____ %
 b Permanent endowment ☒ _____ %
 c Term endowment ☒ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a–1e (Column (d) should equal Form 990, Part X, column (B), line 10(c))

Schedule D (Form 990) 2008

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	◆	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)	◆	

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col (B) line 15)	◆

Part X Other Liabilities. See Form 990, Part X, line 25

(a) Description of liability	(b) Amount
Federal income taxes	
CUSTODIAL LIABILITIES	33,989,627
LIABILITY FOR SPLIT INT AGREEMENT	1,006,084
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	◆ 34,995,711

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4-8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part 1, line 12)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Part XIV Supplemental Information (continued)

Area with horizontal dashed lines for supplemental information.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the U.S.**

OMB No 1545-0047

2008

Open to Public
Inspection

◆ Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.
◆ Attach to Form 990.

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

☐ Yes ☒ No

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	JEWISH FEDERATION OF GREATER DALLAS							
	JACOB FELDMAN BUILDING							
	DALLAS TX 75230	75-0800654	3	2,025,914				COMMUNITY DEVELOPMENT
	YALE UNIVERSITY							
	WOODBRIIDGE HALL							
	NEW HAVEN CT 06511	06-0646973	3	1,000,000				EDUCATIONAL
	UNITED JEWISH COMMUNITIES-RENAME J							
	OVERSEAS ENDOWMENTS PROGRAM							
	NEW YORK NY 10004-1010	13-1624240	3	564,200				INTERNATIONAL
	HARVARD LAW SCHOOL							
	GRISWOLD HALL							
	CAMBRIDGE MA 02138	04-2103580	3	500,000				EDUCATIONAL
	CONGREGATION SHEARITH ISRAEL							
	9401 DOUGLAS AVENUE							
	DALLAS TX 75225-1612	75-0976060	3	396,170				RELIGION
	CAPITAL CAMPAIGN-GDJC							
	7800 NORTHAVEN ROAD							
	DALLAS TX 75230	75-2819936	3	386,063				COMMUNITY DEVELOPMENT
	DALLAS CENTER FOR THE PERFORMING AR							
	2100 ROSS AVENUE, SUITE 650							
	DALLAS TX 75201	75-2890923	3	314,050				ARTS, CULTURE
	JEWISH COMMUNITY CENTER							
	7900 NORTHAVEN ROAD							
	DALLAS TX 75230	75-1461847	3	292,729				COMMUNITY DEVELOPMENT
	COLUMBIA UNIVERSITY							
	OFFICE OF MAJOR GIFTS / UDAR							
	NEW YORK NY 10115	13-5598093	3	250,000				EDUCATIONAL

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

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DAA

Schedule I (Form 990) 2008

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

OMB No 1545-0047

2008

**Open to Public
Inspection**

◆ Attach to Form 990 to list additional information for
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Name of the organization

Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part I.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COLUMBIA UNIVERSITY OFFICE OF MAJOR GIFTS / UDAR -- -- -- NEW YORK NY 10115	13-5598093	3	250,000			EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD -- -- -- DALLAS TX 75252-5863	75-2714693	3	197,371			EDUCATIONAL
DALLAS HOLOCAUST MUSEUM/CENTER FOR 211 NORTH RECORD ST., STE. 100 -- -- -- DALLAS TX 75202-3361	75-2113723	3	147,262			ARTS, CULTURE
DALLAS SYMPHONY ASSOCIATION SCHLEGEL ADMINISTRATIVE SUITES -- -- -- DALLAS TX 75201	75-0705442	3	140,875			ARTS, CULTURE
AKIBA ACADEMY OF DALLAS 12324 MERIT DRIVE -- -- -- DALLAS TX 75251	75-1151383	3	138,714			EDUCATIONAL
JEWISH FAMILY SERVICE 5402 ARAPAH0 ROAD -- -- -- DALLAS TX 75248-7098	75-1992728	3	134,609			HUMAN SERVICE
GREENHILL SCHOOL 4141 SPRING VALLEY ROAD -- -- -- ADDISON TX 75001-3683	75-1022742	3	115,750			EDUCATIONAL
TEMPLE EMANU-EL 8500 HILLCREST ROAD -- -- -- DALLAS TX 75225-4288	75-2872570	3	113,182			RELIGION
CARNEGIE MELLON UNIVERSITY 5000 FORBES STREET -- -- -- PITTSBURGH PA 15213-3890	25-0969449	3	100,000			EDUCATIONAL
GREENE FAMILY CAMP P.O. BOX 1468-1192 SMITH LANE -- -- -- BRUCEVILLE TX 76630	75-1528433	3	94,180			YOUTH DEVELOPMENT
YAVNEH ACADEMY 12324 MERIT DRIVE -- -- -- DALLAS TX 75251	75-2470261	3	86,788			EDUCATIONAL

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Schedule I-1 (Form 990) 2008

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Continuation Sheet for Schedule I (Form 990)

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YAVNEH ACADEMY 12324 MERIT DRIVE -- -- -- -- DALLAS TX 75251	75-2470261	3	84,900			EDUCATIONAL
DALLAS COMMUNITY KOLLEL SCHULTZ ROSENBERG CAMPUS -- -- -- -- DALLAS TX 75251	32-0080766	3	78,386			RELIGION
AKIBA ACADEMY OF DALLAS 12324 MERIT DRIVE -- -- -- -- DALLAS TX 75251	75-1151383	3	75,707			EDUCATIONAL
JEWISH COMMUNITY CENTER 7900 NORTHAVERN ROAD -- -- -- -- DALLAS TX 75230-3392	75-1461847	3	74,176			COMMUNITY DEVELOPMEN
ST. MARK'S SCHOOL OF TEXAS 10600 PRESTON ROAD -- -- -- -- DALLAS TX 75230	75-0827460	3	67,250			EDUCATIONAL
DALLAS AREA TORAH ASSOCIATION 5840 FOREST LANE -- -- -- -- DALLAS TX 75230-2634	75-2246229	3	62,925			RELIGION
THANKSGIVING SQUARE FOUNDATION P.O. BOX 131770 -- -- -- -- DALLAS TX 75313-1770	75-6036406	3	60,500			PHILANTHROPY
CONGREGATION SHAARE TEFILLA 6131 CHURCHILL WAY -- -- -- -- DALLAS TX 75230	75-2082492	3	55,030			RELIGION
THE WISE ACADEMY 6938 DESCO PLACE -- -- -- -- DALLAS TX 75225-1723	75-2655587	3	54,293			EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD -- -- -- -- DALLAS TX 75252-5863	75-2714693	3	51,494			EDUCATIONAL
TEMPLE SHALOM 6930 ALPHA ROAD -- -- -- -- DALLAS TX 75240	75-1231572	3	50,577			RELIGION

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JEWISH FAMILY SERVICE 5402 ARAPAHO ROAD TX 75248-7098 DALLAS	75-1992728	3	49,446			HUMAN SERVICE
TEXAS HILLEL FOUNDATION 2105 SAN ANTONIO STREET AUSTIN TX 78705-5521	52-1758802	3	49,390			YOUTH DEVELOPMENT
CAPITAL CAMPAIGN- GDJC EXPENSE REIM JACOB FELDMAN BUILDING DALLAS TX 75230	75-2819936	3	48,536			COMMUNITY DEVELOPMEN
JEWISH FEDERATION OF WACO D/B/A JEWISH COMMUNITY COUNCIL WACO TX 76714-8031	74-1167963	3	45,000			COMMUNITY DEVELOPMEN
TEXAS A&M HILLEL FOUNDATION 800 GEORGE BUSH DRIVE COLLEGE STATION TX 77840	74-2245072	3	41,812			YOUTH DEVELOPMENT
CAMP YOUNG JUDAEA 9647 HILLCROFT HOUSTON TX 77096	74-6063430	3	40,068			YOUTH DEVELOPMENT
SOCIETY FOR CLASSICAL REFORM JUDAIS 15 NEWBURY STREET BOSTON MA 02116-3105	26-1670104	3	38,500			RELIGION
CONGREGATION NISHMAT AM 2113 W. SPRING CREEK PKWY PLANO TX 75023	20-2915395	3	38,179			RELIGION
DALLAS JEWISH COALITION, INC. D/B/A VOGEL ALCOVE CHILDCARE DALLAS TX 75231	75-2133826	3	38,029			HOUSING, SHELTER
CONGREGATION ANSHAI TORAH 5501 WEST PARKER ROAD PLANO TX 75093	75-1704418	3	37,529			RELIGION
JEWISH FEDERATION OF GREATER DALLAS JACOB FELDMAN BUILDING DALLAS TX 75230	75-0800654	3	33,009			COMMUNITY DEVELOPMEN

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CONGREGATION TIFERET ISRAEL 10909 HILLCREST ROAD DALLAS TX 75230	75-0871724	3	32,705				RELIGION
DALLAS SYMPHONY ORCHESTRA SCHLEGEL ADMINISTRATIVE SUITES DALLAS TX 75201	75-0705442	3	31,657				ARTS, CULTURE
ATLANTIC THEATER 76 NINTH AVENUE, SUITE 537 NEW YORK NY 10011	13-3218253	3	30,000				ARTS, CULTURE
ANTI-DEFAMATION LEAGUE 12800 HILLCREST RD, #219 DALLAS TX 75230	13-1818723	3	29,700				PUBLIC AFFAIRS
THE LEGACY SENIOR COMMUNITIES, INC. 6101 OHIO DRIVE, SUITE 100 PLANO TX 75024	03-0435268	3	25,468				ELDERLY SERVICES
YESHIVA UNIVERSITY 500 WEST 185TH STREET NEW YORK NY 10033-3201	13-1624225	3	25,082				EDUCATIONAL
FRIENDS OF THE KESHER FOUNDATION, I 6731 CRESTLAND AVENUE DALLAS TX 75252	75-2666081	3	25,000				PHILANTHROPY
NEW YORK CITY CENTER 130 WEST 56TH STREET NEW YORK NY 10019	13-2867442	3	25,000				ARTS, CULTURE
NORTH SHORE SYNAGOGUE 83 MUTTONTOWN ROAD SYOSSET NY 11791	11-1805347	3	22,500				RELIGION
AMERICAN JEWISH COMMITTEE 12720 HILLCREST ROAD, #210 DALLAS TX 75230	13-5563393	3	22,000				PUBLIC AFFAIRS
BAYLOR HEALTH CARE SYSTEM FOUNDATIO BARNETT TOWER DALLAS TX 75246-1801	75-1606705	3	21,950				HEALTH, GENERAL

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CAMP SABRA						
2 MILLSTONE CAMPUS DR. -- -- -- --						
ST. LOUIS MO 63146	20-1283160	3	20,000			YOUTH DEVELOPMENT
CENTER FOR LEADERSHIP INITIATIVES						
TWO WEST SECOND STREET -- -- -- --						
TULSA OK 74103	20-5344753	3	20,000			HUMAN SERVICE
MAYO CLINIC						
200 FIRST STREET SOUTHWEST -- -- -- --						
ROCHESTER MN 55905	41-6011702	3	20,000			MEDICAL RESEARCH
UNIVERSITY OF TEXAS AT AUSTIN - DIV						
1 UNIVERSITY STATION D7500 -- -- -- --						
AUSTIN TX 78712-0395	74-1587488	3	20,000			EDUCATIONAL
DALLAS THEATER CENTER						
2400 FLORA STREET -- -- -- --						
DALLAS TX 75201	75-0959992	3	19,611			ARTS, CULTURE
NORTH TEXAS FOOD BANK						
4500 S. COCKRELL HILL ROAD -- -- -- --						
DALLAS TX 75236-2028	75-1785357	3	18,767			FOOD, NUTRITION
COMMUNITY HOMES FOR ADULTS, INC.						
634 PRESTON ROYAL VILLAGE #214 -- -- -- --						
DALLAS TX 75230-3856	75-1894451	3	18,430			HOUSING, SHELTER
DALLAS JEWISH HISTORICAL SOCIETY						
7900 NORTHAVEN ROAD -- -- -- --						
DALLAS TX 75230	75-2156817	3	18,425			ARTS, CULTURE
DALLAS WOMEN'S FOUNDATION						
4300 MACARTHUR AVE., #255 -- -- -- --						
DALLAS TX 75209	75-2048261	3	17,750			PHILANTHROPY
DALLAS HOME FOR JEWISH AGED, INC.						
6101 OHIO DRIVE, SUITE 100 -- -- -- --						
PLANO TX 75024	75-2411609	3	17,180			ELDERLY SERVICES
CONGREGATION BETH TORAH						
ATTN: CATHRYN, BOOKKEEPER -- -- -- --						
RICHARDSON TX 75080	23-7436203	3	16,965			RELIGION

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TORAH DAY SCHOOL OF DALLAS 6921 FRANKFORD ROAD -- -- -- -- DALLAS TX 75252	16-1626550	3	16,660			EDUCATIONAL
THE DALLAS OPERA 2403 FLORAL STREET, SUITE 500 -- -- DALLAS TX 75201	75-6004746	3	16,500			ARTS, CULTURE
CAMP NAGEELA MIDWEST 3542 W. PETERSON AVE. -- -- -- -- CHICAGO IL 60659	36-3529801	3	16,000			YOUTH DEVELOPMENT
EQUEST P O BOX 192747 -- -- -- -- DALLAS TX 75219-8527	75-1823701	3	15,000			HEALTH, GENERAL
PLANNED PARENTHOOD OF NORTH TEXAS 7424 GREENVILLE AVENUE, #206 -- -- DALLAS TX 75231	75-0863740	3	14,800			HEALTH, GENERAL
UNITED WAY OF METROPOLITAN DALLAS 1800 NORTH LAMAR STREET -- -- -- -- DALLAS TX 75202	75-6005352	3	13,905			HUMAN SERVICE
CONGREGATION OHR HATORAH ATTN: ACCOUNTS RECEIVABLE -- -- -- -- DALLAS TX 75230	75-2803545	3	13,800			RELIGION
TEXAS SCOTTISH RITE HOSPITAL FOR CH 2222 WELBORN STREET -- -- -- -- DALLAS TX 75219-9982	75-0818178	3	13,602			HEALTH, GENERAL
HAVURAH SHIR HADASH - JEWISH COMMUN 185 N. MOUNTAIN AVE. -- -- -- -- ASHLAND OR 97520-1224	93-0895258	3	13,500			RELIGION
THE JUNE SHELTON SCHOOL & EVALUATIO 15720 HILLCREST ROAD -- -- -- -- DALLAS TX 75248-9970	75-1507280	3	13,300			EDUCATIONAL
HILLEL AT TEXAS A&M UNIVERSITY 800 GEORGE BUSH DRIVE -- -- -- -- COLLEGE STATION TX 77840	74-2245072	3	12,500			YOUTH DEVELOPMENT

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UNIVERSITY OF TEXAS CHABAD HOUSE 2101 NUECES ST. -- -- -- -- -- AUSTIN TX 78705	23-7278350	3	12,100			RELIGION
THE UNIVERSITY OF TEXAS - COLLEGE O DEVELOPMENT OFFICE -- -- -- -- -- AUSTIN TX 78712	74-6000203	3	12,000			EDUCATIONAL
JEWISH THEOLOGICAL SEMINARY OF AMER DEVELOPMENT OFFICE, BOX 62 -- -- -- -- -- NEW YORK NY 10027-4649	13-0887640	3	11,332			EDUCATIONAL
CHILDREN'S MEDICAL CENTER OF DALLAS 2777 STEWARTS FRWY., #1025 -- -- -- -- -- DALLAS TX 75207-2230	75-0800628	3	11,200			HEALTH, GENERAL
AMERICAN RED CROSS/DALLAS AREA CHAP 4800 HARRY HINES BLVD. -- -- -- -- -- DALLAS TX 75235-7717	75-0800605	3	11,153			DISASTER RELIEF
DALLAS HEBREW FREE LOAN ASSOCIATION P.O. BOX 671235 -- -- -- -- -- DALLAS TX 75367-1235	51-0148138	3	11,001			HUMAN SERVICE
AMERICAN FRIENDS OF BNOT TORAH INST P.O. BOX 300596 -- -- -- -- -- BROOKLYN NY 11230	22-2430802	3	11,000			EDUCATIONAL
OHR TORAH STONE COLLEGES AND GRADUA 49 WEST 45TH STREET, SUITE 701 -- -- -- -- -- NEW YORK NY 10036-4603	13-3275531	3	11,000			EDUCATIONAL
HADASSAH 50 WEST 58TH STREET -- -- -- -- -- NEW YORK NY 10019	13-1656651	3	10,700			HUMAN SERVICE
DALLAS AREA TORAH ASSOCIATION BUILD C/O DAVID GLATSTEIN -- -- -- -- -- DALLAS TX 75225	33-1159638	3	10,500			RELIGION
CHABAD LUBAVITCH OF DALLAS 6710 LEVELLAND RD. -- -- -- -- -- DALLAS TX 75252	23-7278350	3	10,300			RELIGION

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CASA - DALLAS 2815 GASTON AVE. -- -- -- TX 75226-1306	75-1866204	3	10,200			CIVIL RIGHTS
DALLAS AMERICAN FRIENDS OF BAR-ILAN UNIVER 160 EAST 56TH STREET -- -- -- NEW YORK	13-6192275	3	10,000			EDUCATIONAL
CAMPUS JEWISH NETWORK AT SMU 16475 NORTH DALLAS PKWY, #850 -- -- -- ADDISON TX 75001	27-1028160	3	10,000			YOUTH DEVELOPMENT
COMMUNITIES FOUNDATION OF TEXAS, IN 5500 CARUTH HAVEN LANE -- -- -- DALLAS TX 75225	75-0964565	3	10,000			PHILANTHROPY
INTERFAITHFAMILY.COM, INC. 90 OAK STREET -- -- -- NEWTON MA 02464	04-3577816	3	10,000			COMMUNITY DEVELOPEMEN
JEWISH FEDERATION OF FORT WORTH & T 4049 KINGSRIDGE ROAD -- -- -- FORT WORTH TX 76109	75-0808797	3	10,000			COMMUNITY DEVELOPEMEN
LUSTGARTEN FOUNDATION FOR PANCREATI 1111 STEWART AVENUE -- -- -- BETHPAGE NY 11714	31-1611837	3	10,000			MEDICAL RESEARCH
MEALS ON WHEELS 2254 SAN DIEGO AVENUE, STE 200 -- -- -- SAN DIEGO CA 92110-2944	95-2660509	3	10,000			FOOD, NUTRITION
OHEL ARI FUND P.O. BOX 1044 -- -- -- TEANECK NJ 07666	45-0491362	3	10,000			PHILANTHROPY
TRUSTEES OF TUFTS COLLEGE TUFTS UNIVERSITY -- -- -- BOSTON MA 02241-3306	04-2103634	3	10,000			EDUCATIONAL
TRUSTEES OF TUFTS COLLEGE GRANOFF FAMILY HILFEL CENTER -- -- -- MEDFORD MA 02155	04-2103634	3	10,000			EDUCATIONAL

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TURTLE CREEK CHORALE P.O. BOX 190137 DALLAS TX 75219	75-1783322	3	10,000			ARTS, CULTURE
NATIONAL COUNCIL OF JEWISH WOMEN PRESTON ROYAL SHOPPING CENTER DALLAS TX 75230	75-0800635	3	9,725			HUMAN SERVICE
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE, 9TH FLOOR NEW YORK NY 10158-3560	13-1818723	3	9,700			PUBLIC AFFAIRS
YESHIVA TORAS CHAIM TALMUDICAL SEMI 1555 STUART STREET DENVER CO 80204-1246	84-0576800	3	9,500			EDUCATIONAL
WELFLEET HARBOR ACTORS THEATER, IN P.O. BOX 797 WELFLEET MA 02667-0797	04-3491049	3	9,260			ARTS, CULTURE
DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS TX 75201-2398	75-0808774	3	9,122			ARTS, CULTURE
DALLAS CHAPTER OF HADASSAH 6757 ARAPAHO, SUITE 711-182 DALLAS TX 75248	13-1656651	3	8,920			HUMAN SERVICE
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH ST., 11TH FLOOR NEW YORK NY 10018-7904	22-2584370	3	8,900			HUMAN SERVICE
KERA/KDTN CHANNEL 13 3000 HARRY HINES BLVD. DALLAS TX 75201	75-2084961	3	8,859			ARTS, CULTURE
WILKINSON CENTER P.O. BOX 720248 DALLAS TX 75372	75-2712117	3	8,300			HUMAN SERVICE
ADAT CHAVERIM THE REFORM CONGREGATION OF COL PLANO TX 75023	75-2708475	3	8,180			RELIGION

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Name of the organization

Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEXAS TORAH INSTITUTE 17738 DAVENPORT ROAD DALLAS TX 75252-5804	02-0699665	3	8,150				EDUCATIONAL
UNITED STATES HOLOCAUST MEMORIAL MU P.O. BOX 90988 WASHINGTON DC 20090-0988	52-1309391	3	7,954				ARTS, CULTURE
MR. ALEXANDR MOVSHITS 7918 CLIFFBROOK DR. #2060 DALLAS TX 75254			7,900				EDUCATIONAL SCHOLARS
MESORAH HIGH SCHOOL FOR GIRLS SUITE B190 DALLAS TX 75251	75-2819668	3	7,880				EDUCATIONAL
BOOKER T. WASHINGTON SCHOOL FOR THE 2501 FLORA STREET DALLAS TX 75201	74-3068174	3	7,750				EDUCATIONAL
NER ISRAEL RABBINICAL COLLEGE 400 MT. WILSON LANE BALTIMORE MD 21208	52-0660881	3	7,500				EDUCATIONAL
AMERICAN JEWISH JOINT DISTRIBUTION 711 THIRD AVENUE, 10TH FLOOR NEW YORK NY 10017-4014	13-1656634	3	7,000				HUMAN SERVICE
NATIONAL MS SOCIETY - LONE STAR CHA 2105 LUNA ROAD, STE. 390 CARROLLTON TX 75006	75-6004709	3	6,800				DISEASE/DISORDER
AMERICAN CANCER SOCIETY 8900 JOHN W. CARPENTER FREEWAY DALLAS TX 75247	13-1788491	3	6,702				DISEASE/DISORDER
AMERICAN FRIENDS OF YAD ELIEZER 1102 E. 26TH STREET BROOKLYN NY 11210	11-3459952	3	6,500				HUMAN SERVICE
CONGREGATION ALBERT 3800 LOUISIANA BLVD NE ALBUQUERQUE NM 87110	85-0124933	3	5,800				RELIGION

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

◆ Attach to Form 990 to list additional information for
Part II and Part III, Schedule I (Form 990).

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant(e) assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOCKADAY SCHOOL 11600 WELCH ROAD DALLAS TX 75229-9965	75-0800650	3	5,650			EDUCATIONAL
RONALD MCDONALD HOUSE 5641 MEDICAL CENTER DRIVE DALLAS TX 75235	75-1609401	3	5,600			HOUSING, SHELTER
NASHER SCULPTURE CENTER 2001 FLORA STREET DALLAS TX 75201	02-0601628	3	5,514			ARTS, CULTURE
AMERICAN FRIENDS OF NISHMAT 271 MADISON AVENUE, 3RD FLOOR NEW YORK NY 10016	04-3106173	3	5,500			EDUCATIONAL
STOREY LANE INDEPENDENT LIVING 2910 STOREY LANE, SUITE 100 DALLAS TX 75220	75-2458006	3	5,500			HOUSING, SHELTER
BNAI ZION FOUNDATION 7920 BELT LINE RD, STE 695 DALLAS TX 75254-8177	13-2572288	3	5,310			INTERNATIONAL
THE SHLEKNER SCHOOL 5600 NORTH BRAESWOOD HOUSTON TX 77096	76-0686559	3	5,300			EDUCATIONAL
MR. JOSHUA KATZ 16306 RED CEDAR TRAIL DALLAS TX 75248			5,250			EDUCATIONAL SCHOLARS
NATIONAL CONFERENCE OF SYNAGOGUE YO 5840 CHARLESTOWN DRIVE DALLAS TX 75230	13-5623717	3	5,100			YOUTH DEVELOPMENT
TEXAS HEALTH PRESBYTERIAN FOUNDATIO 8440 WALNUT HILL LANE DALLAS TX 75231-3833	75-2022128	3	5,100			HEALTH, GENERAL

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008

DAA

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

◆ Attach to Form 990. To be completed by organizations
that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open To Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
☐ First-class or charter travel ☐ Travel for companions ☐ Tax indemnification and gross-up payments ☐ Discretionary spending account		
☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e.g., maid, chauffeur, chef)		
b If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.		
☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations		
☐ Written employment contract ☐ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a:		
a Receive a severance payment or change of control payment?	4a	X
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X
c Participate in, or receive payment from, an equity-based compensation arrangement?	4c	X
If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.		
Only 501(c)(3) and 501(c)(4) organizations must complete lines 5–8.		
5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a The organization?	5a	X
b Any related organization?	5b	X
If "Yes" to line 5a or 5b, describe in Part III.		
6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a The organization?	6a	X
b Any related organization?	6b	X
If "Yes" to line 6a or 6b, describe in Part III.		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	7	X
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.	8	X

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

SCHEDULE K
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

◆ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Bond Issues (Required for 2008)

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer	
						Yes	No	Yes	No
A COLORADO EDUCATIONAL AND CULTURAL F	84-0896727	196458YV9	11/15/04	18,275,000	CAPITAL PROJECTS		X		X
B									
C									
D									
E									

Part II Proceeds (Optional for 2008)

	A		B		C		D		E
	Yes	No	Yes	No	Yes	No	Yes	No	
1 Total proceeds of issue									
2 Gross proceeds in reserve funds									
3 Proceeds in refunding or defeasance escrows									
4 Other unspent proceeds									
5 Issuance costs from proceeds									
6 Working capital expenditures from proceeds									
7 Capital expenditures from proceeds									
8 Year of substantial completion									

9 Were the bonds issued as part of a current refunding issue?

10 Were the bonds issued as part of an advance refunding issue?

11 Has the final allocation of proceeds been made?

12 Does the organization maintain adequate books and records to support the final allocation of proceeds?

13 Has the organization maintained adequate books and records to support the final allocation of proceeds?

Part III Private Business Use (Optional for 2008)

	A		B		C		D		E
	Yes	No	Yes	No	Yes	No	Yes	No	
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?									
2 Are there any lease arrangements with respect to the financed property which may result in private business use?									

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DAA

Schedule K (Form 990) 2008

Part III Private Business Use (Continued)

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts with respect to the financed property which may result in private business use?										
b Are there any research agreements with respect to the financed property which may result in private business use?										
c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government. ◆		%		%		%		%		%
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government. ◆		%		%		%		%		%
6 Total of lines 4 and 5		%		%		%		%		%
7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV Arbitrage (Optional for 2008)

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1 Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?										
2 Is the bond issue a variable rate issue?										
3a Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?										
b Name of provider										
c Term of hedge										
4a Were gross proceeds invested in a GIC?										
b Name of provider										
c Term of GIC										
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5 Were any gross proceeds invested beyond an available temporary period?										
6 Did the bond issue qualify for an exception to rebate?										

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

NonCash Contributions

◆ To be completed by organizations that answered "Yes"
on Form 990, Part IV, lines 29 or 30.

◆ Attach to Form 990.

OMB No 1545-0047

2008

**Open To Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ☛)	X	2	727,516	
26 Other ☛)				
27 Other ☛)				
28 Other ☛)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

Yes No

30a		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?		X
b If "Yes," describe in Part II		
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

◆ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047

2008

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

AMENDED RETURN EXPLANATION

ON SCHEDULE D PART I QUESTIONS 5 AND 6 WERE INADVERTENTLY ANSWERED NO AND SHOULD HAVE BEEN ANSWERED YES.

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES WITH THE JEWISH TRADITION OF PERFORMING ACTS OF RIGHTEOUSNESS AND ACTS OF LOVING KINDNESS (GEMILUT CHESED) AND THE JEWISH TRADITION OF TIKKUN OLAM (REPAIRING AND IMPROVING THE WORLD IN WHICH WE LIVE); AND/OR WHICH HELP ASSURE THE CONTINUITY OF A STRONG AND VIBRANT JEWISH COMMUNITY IN DALLAS, IN ISRAEL AND THROUGHOUT THE WORLD.

FORM 990, PART VI, LINE 2 - RELATED PARTY INFORMATION AMONG OFFICERS
BERNSTEIN GLOBAL WEALTH MANAGEMENT
EMPLOYEE
INVESTMENT ACCOUNTS

WALDMAN BROTHERS
EMPLOYEE
INSURANCE POLICIES

WALDMAN BROTHERS
EMPLOYEE
INSURANCE POLICIES

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

MORGAN STANLEY SMITH BARNEY

EMPLOYEE

INVESTMENT ACCOUNTS

WALDMAN BROTHERS

EMPLOYEE

INSURANCE POLICIES

MORGAN STANLEY SMITH BARNEY

SPOUSE EMPLOY

INVESTMENT ACCOUNTS

LAW FIRM

EMPLOYEE

FUNDHOLDERS ARE CLIENTS

PRESCOTT PAILET BENEFITS, LP

EMPLOYEE

INSURANCE POLICIES

MORGAN STANLEY SMITH BARNEY

EMPLOYEE

INVESTMENT ACCOUNTS

FORM 990, PART VI, LINE 10 - ORGANIZATION'S PROCESS USED TO REVIEW FORM 990
A COPY OF THE FORM 990 WILL BE SENT VIA E-MAIL TO THE GOVERNING BODY BEFORE
IT IS FILED.

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES
COMPLIANCE WITH THE POLICY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL
THE BOARD DECIDES CEO PAY AND REVIEWS FOR CURRENT EMPLOYEES.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS
THE BOARD DECIDES CEO PAY AND REVIEWS FOR CURRENT EMPLOYEES.

SCHEDULE O - ADDITIONAL INFORMATION

AUDITED FINANCIAL STATEMENTS PART IV QUESTION 12:

THE ORGANIZATION'S ACTIVITIES ARE INCLUDED IN A CONSOLIDATED FINANCIAL
STATEMENT WITH IT'S RELATED ORGANIZATIONS.

PART VI POLICIES:

QUESTION 13: WRITTEN WHISTLEBLOWER POLICY:

EACH EMPLOYEE HAS DIRECT ACCESS TO THE BOARD OF DIRECTORS TO ADDRESS ANY
WHISTLEBLOWING ISSUES. AT THE NEXT MEETING OF THE DALLAS JEWISH
COMMUNITY FOUNDATION FORMAL POLICY WILL BE VOTED ON FOR ESTABLISHING
FORMAL WHISTLEBLOWING POLICIES.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

**Open to Public
Inspection**

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ See separate instructions.

Name of the organization

Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
NATE AND ANN LEVINE FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2510543	CHARITABLE	TX	501C3	7	N/A
THE GOLD FAMILY FOUNDATION 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2141247	CHARITABLE	TX	501C3	7	N/A
THE KIRSCHNER-BOOKATZ FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2759108	CHARITABLE	TX	501C3	7	N/A
THE MORTON H. MEYERSON FAMILY TZEDK 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2848978	CHARITABLE	TX	501C3	7	N/A
HOWARD & LESLIE SCHULTZ FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2188255	CHARITABLE	TX	501C3	7	N/A

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DAA

Schedule R (Form 990) 2008

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Dispro- portionate alloc ?		(I) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(J) General o managing partner?
							Yes	No		

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III, or IV		Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		☒
b	Gift, grant, or capital contribution to other organization(s)		☒
c	Gift, grant, or capital contribution from other organization(s)	☒	
d	Loans or loan guarantees to or for other organization(s)		☒
e	Loans or loan guarantees by other organization(s)		☒
f	Sale of assets to other organization(s)		☒
g	Purchase of assets from other organization(s)		☒
h	Exchange of assets		☒
i	Lease of facilities, equipment, or other assets to other organization(s)		☒
j	Lease of facilities, equipment, or other assets from other organization(s)		☒
k	Performance of services or membership or fundraising solicitations for other organization(s)	☒	
l	Performance of services or membership or fundraising solicitations by other organization(s)		☒
m	Sharing of facilities, equipment, mailing lists, or other assets	☒	
n	Sharing of paid employees	☒	
o	Reimbursement paid to other organization for expenses		☒
p	Reimbursement paid by other organization for expenses		☒
q	Other transfer of cash or property to other organization(s)		☒
r	Other transfer of cash or property from other organization(s)		☒

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds			(B) Transaction type (a-r)	(C) Amount involved
(1)	DJCF HOLDING CORPORATION		C	93,919
(2)				
(3)				
(4)				
(5)				
(6)				

Schedule R (Form 990) 2008

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

	(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

Forms
990 / 990-PF**Other Notes and Loans Receivable****2008**For calendar year 2008, or tax year beginning **8/01/08**, and ending **7/31/09**

Name

Employer Identification Number

DALLAS JEWISH COMMUNITY FOUNDATION**75-2836123****FORM 990, PART X, LINE 7 - ADDITIONAL INFORMATION**

Name of borrower	Relationship to disqualified person
(1) NOTES RECEIVABLE	
(2) OTHER RECEIVABLES	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)	16,450,000	16,230,000	
(2)	182,314	80,100	
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	16,632,314	16,310,100	

Form 990	Tax-Exempt Bond Liabilities		2008
Name DALLAS JEWISH COMMUNITY FOUNDATION		For calendar year 2008, or tax year beginning 8/01/08 , and ending 7/31/09	Employer Identification Number 75-2836123

FORM 990, PART X, LINE 20 - ADDITIONAL INFORMATION

Name of lender	Purpose of issue
(1) COLORADO EDUCATIONAL AND CULTURAL FA	FUND CAPITAL PROJECTS
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Issue date	Original amount of issue	Form 8038 filed Y/N Date filed	Date retired	Completion date of project	Unexpended bond proceeds
(1) 11/15/04	18,275,000	Y 11/15/04	2/01/35		
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Third party use percent	Maturity date	Repayment terms	Interest rate
(1)	2/01/35		
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			

Security provided by borrower	Amount outstanding at beginning of year	Amount outstanding at end of year
(1) FOUNDATION ASSETS	16,450,000	16,230,000
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Totals	16,450,000	16,230,000