



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2008

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning

08/01, 2008, and ending

07/31, 2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE GOICO FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

1254 N. PINE GROVE CT

City or town, state, and ZIP code

WICHITA, KS 67212

A Employer identification number

20-3287436

B Telephone number (see page 10 of the instructions)

(316) 721-3682

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

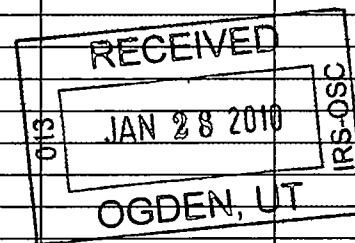
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	7,183.	7,183.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-63,905.			
b Gross sales price for all assets on line 6a	64,178.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-56,722.	7,183.		
13 Compensation of officers, directors, trustees, etc.	NONE			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	500.	NONE	NONE	500.
c Other professional fees (attach schedule) STMT 3	3,075.	3,075.		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)*	236.			236.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	3,811.	3,075.	NONE	736.
25 Contributions, gifts, grants paid	10,030.			10,030.
26 Total expenses and disbursements. Add lines 24 and 25	13,841.	3,075.	NONE	10,766.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-70,563.			
b Net investment income (if negative, enter -0-)		4,108.		
c Adjusted net income (if negative, enter -0-)			-0-	



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.* * STMT 4

Form **990-PF** (2008)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,846.	8,771.	8,771.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STMT 5.	214,899.	146,511.	126,327.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶ (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	217,745.	155,282.	135,098.	
Liabilities	17 Accounts payable and accrued expenses	NONE	8,100.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	NONE	8,100.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	217,745.	147,182.	
30 Total net assets or fund balances (see page 17 of the instructions)	217,745.	147,182.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	217,745.	155,282.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	217,745.
2 Enter amount from Part I, line 27a	2	-70,563.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	147,182.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30.	6	147,182.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-63,905.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	10,438.	225,437.	0.046301
2006	5,258.	234,082.	0.022462
2005	5,555.	180,935.	0.030702
2004			
2003			
2 Total of line 1, column (d)			2 0.099465
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.033155
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5			4 137,407.
5 Multiply line 4 by line 3			5 4,556.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 41.
7 Add lines 5 and 6			7 4,597.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 10,766.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling letter (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	41.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	2	
3	Add lines 1 and 2	3	41.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	41.
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6 a	
b	Exempt foreign organizations-tax withheld at source	6 b	NONE
c	Tax paid with application for extension of time to file (Form 8868).	6 c	82.
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	82.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	41.
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input checked="" type="checkbox"/> 41. Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b	N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> KS		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Form 990-PF (2008)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ <u>N/A</u>				
14	The books are in care of ▶ <u>SUSAN M. GOICO</u> Telephone no ▶ <u>316-721-3682</u>			
Located at ▶ <u>1254 N. PINE GROVE COURT WICHITA, KS</u> ZIP + 4 ▶ <u>67212</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Form 990-PF (2008)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5 a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No **N/A**
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X
- If you answered "Yes" to 6b, also file Form 8870
- 7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments. See page 24 of the instructions.	
3 <u>NONE</u>	
Total. Add lines 1 through 3	

Form **990-PF** (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	133,485.
b	Average of monthly cash balances	1b	6,015.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	139,500.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	139,500.
4	Cash deemed held for charitable activities. Enter 11 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	2,093.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	137,407.
6	Minimum investment return. Enter 5% of line 5	6	6,870.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	6,870.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	41.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	41.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,829.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	6,829.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,829.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,766.
b	Program-related investments - total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,766.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	41.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,725.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				6,829.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			10,121.	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 10,766.				
a Applied to 2007, but not more than line 2a . . .			10,121.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2008 distributable amount				645.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2008 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				6,184.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 8				
Total			▶ 3 a	10,030.
b <i>Approved for future payment</i>				
Total			▶ 3 b	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--------------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) Cash | 1a(1) | X |
| (2) Other assets | 1a(2) | X |
| b Other transactions | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) Reimbursement arrangements | 1b(4) | X |
| (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <u>Maim Green</u>		Date <u>11/20/2010</u>		Title <u>President</u>	
	Preparer's signature <u>Pamela J. Leppan</u>		Date <u>12-18-09</u>		Check if self-employed <input type="checkbox"/>	
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code <u>CBIZ MHM, LLC</u> <u>220 W. DOUGLAS, SUITE 300</u> <u>WICHITA, KS 67202</u>		EIN <u>316-265-5600</u>		Preparer's identifying number (See Signature on page 30 of the instructions)	
	Phone no <u>316-265-5600</u>		Preparer's identifying number (See Signature on page 30 of the instructions)		Preparer's identifying number (See Signature on page 30 of the instructions)	

Form **990-PF** (2008)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		GAIN/LOSS FROM SECURITIES						
64,178.		128,083.					-63,905.	
TOTAL GAIN (LOSS)					----- -63,905. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UBS FINANCIAL SERVICES	7,183.	7,183.
TOTAL	7,183.	7,183.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
ACCOUNTING FEES	500.			500.
TOTALS	500.	NONE	NONE	500.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT FEES	3,075.	3,075.
	-----	-----
TOTALS	3,075.	3,075.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
-----	-----	-----
PRIOR YEAR 990PF TAX	140.	140.
KANSAS ANNUAL REPORT	40.	40.
FOREIGN TAXES WITHHELD	56.	56.
	-----	-----
TOTALS	236.	236.
	=====	=====

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
EQUITY INVESTMENTS	146,511.	126,327.
	-----	-----
TOTALS	146,511. =====	126,327. =====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARIO GOICO 1254 N. PINE GROVE CT WICHITA, KS 67212	PRESIDENT 2.	NONE	NONE	NONE
SUSAN GOICO 1254 N. PINE GROVE CT WICHITA, KS 67212	SECRETARY/TREASURER 2.	NONE	NONE	NONE
GRAND TOTALS		NONE	NONE	NONE

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS
=====

MARIO GOICO
SUSAN M. GOICO

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BIRTHLINE, INC. 339 NORTH SENECA STREET WICHITA, KS 67203	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	600.
SWEET EMERGENCY FUND 1010 NORTH KANSAS, SUITE 3034C WICHITA, KS 67214	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
ST. CLARE MONESTARY 37 MCCAULEY ROAD TRAVELERS REST, SC 29690	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
ST VINCENT DE PAUL SFA 58 PROGRESS PARKWAY ST LOUIS, MO 63043	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
SPECIAL OLYMPICS 5280 FOXRIDGE DRIVE MISSION, KS 66202	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	330.
GREAT AWAKENINGS 1415 8TH ST CLAY CENTER, KS 67432	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	300.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	200.
CYSTIC FIBROSIS 5799 BROADMOOR, SUITE 504 MISSION, KS 66202	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	600.
KANSANS FOR LIFE 2501 E CENTRAL WICHITA, KS 67214	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	500.
THE LORD'S DINER 520 N BROADWAY WICHITA, KS 67214	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	500.
CATHOLIC CHARITIES 437 N TOPEKA WICHITA, KS 67202	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	500.
GUADELUPE CLINIC 940 S ST. FRANCIS WICHITA, KS 67211	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE SOCIETY FOR THE PROPAGATION OF THE FAITH ARCHDIOCESE OF LOS ANGELES 3424 WILSHIRE BOULEVARD LOS ANGELES, CA 90010-2241	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
BISHOP CARROLL CATHOLIC HIGH SCHOOL 8101 W CENTRAL WICHITA, KS 67212	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	300.
BOYS TOWN 14100 CRAWFORD ST BOYS TOWN, NE 68010	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
ST FRANCIS OF ASSISI CHURCH 861 N SOCORO ST WICHITA, KS 67212	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	4,500.
VFW TOPEKA, KS	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST BALTIMORE, MD 21201	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	200.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST JUDE 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
ST ANTHONY FAMILY SHELTER 256 OHIO STREET WICHITA, KS 67214	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	200.
ANDREAN HIGH SCHOOL 5959 BROADWAY MERRILLVILLE, IN 46410-2681	NONE EXEMPT ORGANIZATION	PROVIDE FUNDS TO 501(C)(3) CHARITABLE ORGANIZATIONS	100.
		TOTAL CONTRIBUTIONS PAID	10,030.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2008

Name of estate or trust

Employer identification number

THE GOICO FAMILY FOUNDATION

20-3287436

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1 a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1 b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2007 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6 a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6 b	-63,905.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2007 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	-63,905.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2008

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		
14 Net long-term gain or (loss):			
a Total for year	14a		-63,905.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		-63,905.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	(3,000.)
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,200	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25		
26 Subtract line 25 from line 24.	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)		30	
31 Figure the tax on the amount on line 23. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2008 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on line 1a of Schedule G, Form 1041 (or line 36 of Form 990-T)		34	

Schedule D (Form 1041) 2008

Employer identification number

THE GOICO FAMILY FOUNDATION

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	-63,905.
--	----------

<u>Stock Description</u>	<u>Shares</u>	<u>Pur Date</u>	<u>Sale Date</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Gain/Loss</u>
<u>Short term</u>						
Home Depot Inc	15 000	12/3/2007	9/24/2008	372.46	433 03	(60.57)
Home Depot Inc	15.000	12/18/2007	9/24/2008	372.46	390 58	(18.12)
Home Depot Inc	30.000	12/3/2007	9/23/2008	776.42	866.07	(89 65)
Home Depot Inc	30.000	11/14/2007	9/18/2008	756 34	883 76	(127.42)
Home Depot Inc	40 000	11/5/2007	9/17/2008	1,073 03	1,183 46	(110.43)
Home Depot Inc	10.000	11/14/2007	9/17/2008	268.26	294.59	(26 33)
3M Co	15.000	5/16/2008	11/13/2008	903 83	1,180.39	(276.56)
3M Co	5.000	5/28/2008	11/13/2008	301.28	382.80	(81.52)
Host Hotels & Resorts	45.000	2/29/2008	1/27/2009	262.62	727.75	(465 13)
Host Hotels & Resorts	55 000	3/10/2008	1/27/2009	320.99	890 44	(569 45)
Host Hotels & Resorts	5.000	2/15/2008	1/20/2009	30.38	84 15	(53 77)
Host Hotels & Resorts	50 000	2/20/2008	1/20/2009	303.85	824.62	(520.77)
Host Hotels & Resorts	30.000	2/29/2008	1/20/2009	182.31	485.17	(302 86)
Host Hotels & Resorts	65 000	2/8/2008	1/9/2009	477 54	1,106.83	(629.29)
Host Hotels & Resorts	5.000	2/15/2008	1/9/2009	36.73	84.15	(47.42)
Alcoa Inc	75 000	11/14/2008	2/17/2009	525.98	847.22	(321.24)
Annaly Capital Mgmt Inc Reit	60.000	6/30/2008	2/17/2009	899.99	938.36	(38.37)
Bank of Amer Corp	75.000	12/10/2008	2/4/2009	384.61	1,236.04	(851.43)
Dow Chemical	50.000	1/13/2009	3/2/2009	370.12	784 66	(414.54)
Hartford Fincl Services Group	15.000	5/15/2008	3/4/2009	65 18	1,039.51	(974 33)
Hartford Fincl Services Group	15.000	5/22/2008	3/4/2009	65.18	1,050 50	(985 32)
Hartford Fincl Services Group	15.000	5/29/2008	3/4/2009	65.18	1,077 56	(1,012.38)
Hartford Fincl Services Group	15 000	6/6/2008	3/4/2009	65.18	1,086.63	(1,021.45)
PNC Financial Services Grp	10.000	1/27/2009	3/13/2009	274.44	319 00	(44 56)
PNC Financial Services Grp	10.000	2/11/2009	3/13/2009	274.44	317 75	(43 31)
PNC Financial Services Grp	25.000	1/27/2009	3/11/2009	628.81	797 49	(168.68)
PNC Financial Services Grp	15.000	1/5/2009	3/4/2009	359.50	721.36	(361 86)
PNC Financial Services Grp	15.000	1/12/2009	3/4/2009	359.50	718.92	(359 42)
PNC Financial Services Grp	20.000	1/20/2009	3/4/2009	479 34	506.17	(26.83)
Wells Fargo	45.000	7/16/2008	3/12/2009	593.26	1,120.37	(527.11)
Wells Fargo	25 000	7/17/2008	3/12/2009	329.59	688 32	(358 73)
Wells Fargo	20.000	7/17/2008	3/12/2009	263 67	536.03	(272 36)
Genl Electric Co	10 000	9/18/2008	4/23/2009	119.28	223.28	(104.00)
Genl Electric Co	40.000	9/24/2008	4/23/2009	477.10	959.62	(482 52)
Genl Electric Co	10.000	9/17/2008	4/20/2009	114.30	234.60	(120.30)
Genl Electric Co	35 000	9/18/2008	4/20/2009	400.03	781 49	(381 46)
Genl Electric Co	20.000	9/17/2008	4/16/2009	235.01	469.20	(234 19)
Lincoln Natl Corp Ind	5.000	8/21/2008	4/24/2009	49.73	241.09	(191.36)
Lincoln Natl Corp Ind	25.000	9/18/2008	4/24/2009	248.65	1,087 05	(838 40)
Lincoln Natl Corp Ind	15.000	9/26/2008	4/24/2009	149.19	727.82	(578 63)
Lincoln Natl Corp Ind	5 000	10/2/2008	4/24/2009	49.73	202 73	(153.00)
Lincoln Natl Corp Ind	10 000	12/10/2008	4/24/2009	99.46	157.61	(58 15)
Caterpillar Inc	10.000	11/13/2008	5/22/2009	348.78	347.34	1 44
Lincoln Natl Corp Ind	120.000	12/10/2008	5/4/2009	1,361.81	1,891.34	(529 53)
Lincoln Natl Corp Ind	45 000	1/12/2009	5/4/2009	510.68	807.85	(297.17)
Harris Stratex Networks	14 000	5/27/2009	6/12/2009	88.44	-	88.44
Harris Stratex Networks	0.905	5/27/2009	5/27/2009	4.67	-	4 67
Centurytel Inc	0.350	3/12/2009	7/1/2009	10.84	8 07	2 77

Long term

Keycorp New	60.000	1/31/2007	8/4/2008	631.27	2,130.08	(1,498.81)
Keycorp New	60.000	1/31/2007	7/30/2008	665.10	2,130.08	(1,464.98)
Regions Financial Corp	100.000	1/31/2007	8/12/2008	936.43	3,344.90	(2,408.47)
Regions Financial Corp	40.000	1/31/2007	8/7/2008	376.13	1,337.96	(961.83)
Regions Financial Corp	65.000	1/31/2007	8/5/2008	646.32	2,174.19	(1,527.87)
Regions Financial Corp	30.000	1/31/2007	8/1/2008	284.62	1,003.47	(718.85)
Regions Financial Corp	5.000	1/31/2007	7/31/2008	47.24	167.25	(120.01)
Gannett Co	15.000	6/5/2007	9/15/2008	253.68	892.28	(638.60)
Gannett Co	20.000	6/13/2007	9/15/2008	338.25	1,153.90	(815.65)
Gannett Co	10.000	5/25/2007	9/8/2008	180.37	583.18	(402.81)
Gannett Co	10.000	6/5/2007	9/8/2008	180.37	594.85	(414.48)
Gannett Co	20.000	5/14/2007	8/29/2008	362.26	1,162.68	(800.42)
Gannett Co	10.000	5/24/2007	8/29/2008	181.13	581.49	(400.36)
Kimberly Clark Corp	25.000	1/31/2006	11/13/2008	1,403.60	1,431.50	(27.90)
Kraft Foods Inc Cl A	38.000	1/31/2006	11/13/2008	1,019.84	952.36	67.48
Kraft Foods Inc Cl A	22.000	4/23/2007	11/13/2008	590.44	729.62	(139.18)
Reynolds Amern Inc	20.000	1/31/2006	11/13/2008	859.05	1,009.40	(150.35)
Seagate Technology	85.000	1/31/2006	11/11/2008	478.68	2,220.70	(1,742.02)
Seagate Technology	20.000	12/26/2006	11/11/2008	112.63	537.60	(424.97)
Seagate Technology	70.000	1/31/2006	11/3/2008	495.71	1,828.81	(1,333.10)
Chevron Corp	10.000	1/31/2006	12/10/2008	780.92	597.20	183.72
Occidental Petroleum Crp	20.000	1/31/2006	12/10/2008	1,110.44	979.34	131.10
AT&T Inc	50.000	1/31/2006	1/12/2009	1,303.92	1,309.50	(5.58)
Glaxo Smithkline Plc Adr	45.000	1/31/2006	1/12/2009	1,732.16	2,304.90	(572.74)
Pfizer Inc	40.000	1/31/2006	1/12/2009	694.63	1,028.83	(334.20)
Alcoa Inc	5.000	10/15/2007	2/17/2009	35.07	189.49	(154.42)
Alcoa Inc	5.000	9/20/2007	2/6/2009	42.59	186.62	(144.03)
Alcoa Inc	30.000	9/24/2007	2/6/2009	255.57	1,110.03	(854.46)
Alcoa Inc	30.000	9/28/2007	2/6/2009	255.57	1,172.12	(916.55)
Alcoa Inc	35.000	9/14/2007	1/29/2009	292.06	1,239.99	(947.93)
Alcoa Inc	25.000	9/20/2007	1/29/2009	208.62	933.08	(724.46)
Altria Group Inc	30.000	1/31/2006	2/17/2009	469.86	506.97	(37.11)
Bank of Amer Corp	10.000	1/31/2006	2/4/2009	51.28	443.60	(392.32)
Bank of Amer Corp	80.000	1/31/2006	1/28/2009	594.65	3,548.80	(2,954.15)
Chevron Corp	10.000	1/31/2006	2/17/2009	667.59	597.20	70.39
Dow Chemical	10.000	2/7/2007	2/24/2009	73.49	420.12	(346.63)
Dow Chemical	25.000	2/14/2007	2/24/2009	183.73	1,075.31	(891.58)
Dow Chemical	25.000	3/8/2007	2/24/2009	183.73	1,067.83	(884.10)
Dow Chemical	5.000	3/23/2007	2/24/2009	36.75	226.86	(190.11)
Dow Chemical	5.000	7/29/2005	2/17/2009	45.15	219.65	(174.50)
Dow Chemical	25.000	12/26/2006	2/17/2009	225.74	1,004.14	(778.40)
Dow Chemical	15.000	2/5/2007	2/17/2009	135.44	626.51	(491.07)
Dow Chemical	35.000	7/29/2005	2/11/2009	349.18	1,537.55	(1,188.37)
Dow Chemical	50.000	7/29/2005	2/2/2009	583.30	2,196.50	(1,613.20)
Glaxo Smithkline Plc Adr	5.000	1/31/2006	2/6/2009	185.17	256.10	(70.93)
Intel Corp	40.000	2/4/2008	2/24/2009	506.30	854.36	(348.06)
Intel Corp	25.000	1/31/2008	2/20/2009	319.00	524.89	(205.89)
Intel Corp	25.000	2/4/2008	2/20/2009	319.00	533.98	(214.98)
Intel Corp	40.000	1/31/2008	2/18/2009	537.99	839.82	(301.83)
Intel Corp	35.000	1/31/2008	2/17/2009	464.62	734.84	(270.22)
Mattel Inc	15.000	1/31/2006	2/17/2009	182.86	247.76	(64.90)
Occidental Petroleum Crp	5.000	1/31/2006	2/6/2009	280.50	244.84	35.66
Travelers Cos Inc	10.000	1/31/2006	2/17/2009	396.35	456.30	(59.95)
Verizon Communications	25.000	1/31/2006	2/17/2009	712.27	764.12	(51.85)

VF Corp	15.000	1/31/2006	2/17/2009	796.30	833.72	(37.42)
Waste Mgmt Inc New	30.000	1/11/2008	2/17/2009	864.62	938.42	(73.80)
Wyeth	5.000	11/14/2007	2/23/2009	209.34	236.06	(26.72)
Wyeth	5.000	11/19/2007	2/23/2009	209.34	234.11	(24.77)
Wyeth	15.000	11/14/2007	2/19/2009	644.15	708.17	(64.02)
Wyeth	25.000	11/5/2007	2/18/2009	1,070.64	1,193.19	(122.55)
Wyeth	25.000	11/9/2007	2/18/2009	1,070.64	1,131.29	(60.65)
Wyeth	5.000	11/14/2007	2/18/2009	214.13	236.06	(21.93)
CBS Corp New CI B	20.000	6/1/2006	3/12/2009	77.89	530.53	(452.64)
CBS Corp New CI B	35.000	6/8/2006	3/12/2009	136.31	938.06	(801.75)
CBS Corp New CI B	40.000	6/27/2006	3/12/2009	155.78	1,057.29	(901.51)
CBS Corp New CI B	20.000	6/29/2006	3/12/2009	77.89	539.02	(461.13)
CBS Corp New CI B	15.000	6/30/2006	3/12/2009	58.42	407.99	(349.57)
CBS Corp New CI B	20.000	6/1/2006	3/5/2009	73.67	530.53	(456.86)
Dow Chemical	15.000	3/23/2007	3/2/2009	111.03	680.57	(569.54)
Intel Corp	40.000	2/4/2008	2/26/2009	523.11	854.36	(331.25)
Lincoln natl Corp Ind	15.000	7/29/2005	3/4/2009	95.65	800.40	(704.75)
Occidental Petroleum Crp	10.000	1/31/2006	3/24/2009	588.61	489.67	98.94
Occidental Petroleum Crp	30.000	1/31/2006	3/19/2009	1,805.12	1,469.01	336.11
Wyeth	15.000	11/19/2007	2/25/2009	625.82	702.32	(76.50)
Lincoln natl Corp Ind	60.000	7/29/2005	4/24/2009	596.77	3,201.60	(2,604.83)
Occidental Petroleum Crp	10.000	1/31/2006	4/3/2009	603.60	489.67	113.93
Occidental Petroleum Crp	5.000	1/31/2006	3/27/2009	291.08	244.84	46.24
Whirlpool Corp	5.000	12/19/2007	4/23/2009	180.61	403.92	(223.31)
Whirlpool Corp	10.000	1/4/2008	4/23/2009	361.23	780.93	(419.70)
Whirlpool Corp	15.000	12/19/2007	4/16/2009	526.86	1,211.76	(684.90)
Whirlpool Corp	10.000	12/6/2007	4/7/2009	325.50	844.17	(518.67)
Whirlpool Corp	10.000	12/13/2007	4/7/2009	325.50	832.29	(506.79)
Whirlpool Corp	5.000	12/6/2007	4/2/2009	169.93	422.08	(252.15)
Black & Decker Corp	15.000	7/12/2007	5/4/2009	600.98	1,424.94	(823.96)
Black & Decker Corp	5.000	7/31/2007	5/4/2009	200.33	433.73	(233.40)
Black & Decker Corp	10.000	8/3/2007	5/4/2009	400.66	887.57	(486.91)
Black & Decker Corp	20.000	8/14/2007	5/4/2009	801.31	1,760.27	(958.96)
Black & Decker Corp	5.000	3/12/2008	5/4/2009	200.33	329.98	(129.65)
Caterpillar Inc	15.000	11/28/2007	5/22/2009	523.16	1,061.29	(538.13)
Caterpillar Inc	15.000	12/3/2007	5/22/2009	523.16	1,085.95	(562.79)
Caterpillar Inc	20.000	12/6/2007	5/22/2009	697.55	1,459.10	(761.55)
Caterpillar Inc	10.000	12/11/2007	5/22/2009	348.78	746.46	(397.68)
Halliburton Co	20.000	1/7/2008	7/27/2009	460.64	750.76	(290.12)
Halliburton Co	30.000	1/14/2008	7/27/2009	690.97	1,087.74	(396.77)
Halliburton Co	35.000	1/23/2008	7/27/2009	806.13	1,071.67	(265.54)
Halliburton Co	40.000	1/25/2008	7/27/2009	921.29	1,359.94	(438.65)
JPMorgan Chase & Co	50.000	1/31/2006	7/7/2009	1,632.50	1,996.50	(364.00)
JPMorgan Chase & Co	50.000	1/31/2006	7/6/2009	1,611.69	1,996.50	(384.81)

64,177.81	128,082.65	(63,904.84)
-----------	------------	-------------

Application for Extension of Time To file an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE GOICO FAMILY FOUNDATION	Employer identification number 20-3287436
	Number, street, and room or suite no. If a P O box, see instructions 1254 N. PINE GROVE CT	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WICHITA, KS 67212	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► SUSAN M. GOICO

Telephone No ► 316 721-3682

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 03/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year _____ or
► ☒ tax year beginning 08/01, 2008, and ending 07/31, 2009

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ <u>82.00</u>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ _____
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$ <u>82.00</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)