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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning AUG 1, 2008, and ending JUL 31, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
C. STEVEN DUNCKER FOUNDATION
C/O BEHAN LING & RUTA, CPA'S P.C.

Number and street (or P O box number if mail is not delivered to street address) Room/suite
475 PARK AVENUE SOUTH, 31ST FL

City or town, state, and ZIP code
NEW YORK, NY 10016

A Employer identification number

13-3932635

B Telephone number

212-695-7003

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 2,154,075.** (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	500.		N/A	
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1,234.	1,234.		STATEMENT 2
4 Dividends and interest from securities	41,019.	41,019.		STATEMENT 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<38,605.>			STATEMENT 1
b Gross sales price for all assets on line 6a	127,743.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	126.	126.		STATEMENT 4
12 Total. Add lines 1 through 11	4,274.	42,379.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 5	5,000.	2,500.		2,500.
c Other professional fees				
17 Interest				
18 Taxes STMT 6	320.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	8,867.	8,867.		0.
24 Total operating and administrative expenses Add lines 13 through 23	14,187.	11,367.		2,500.
25 Contributions, gifts, grants paid	88,650.			88,650.
26 Total expenses and disbursements. Add lines 24 and 25	102,837.	11,367.		91,150.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<98,563.>			
b Net investment income (if negative, enter -0-)		31,012.		
c Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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P M

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			258,593.	165,673.	165,673.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			1,917,253.	1,911,610.	1,988,402.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			2,175,846.	2,077,283.	2,154,075.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	27 Capital stock, trust principal, or current funds			2,175,846.	2,077,283.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			0.	0.	
30 Total net assets or fund balances			2,175,846.	2,077,283.		
31 Total liabilities and net assets/fund balances			2,175,846.	2,077,283.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,175,846.
2 Enter amount from Part I, line 27a	2	<98,563.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,077,283.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,077,283.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 127,743.		166,348.	<38,605.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<38,605.>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2	<38,605.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	93,050.	2,871,431.	.032405
2006	122,000.	2,781,443.	.043862
2005	153,298.	2,520,808.	.060813
2004	129,782.	2,337,179.	.055529
2003	130,750.	2,258,055.	.057904

2 Total of line 1, column (d)	2	.250513
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050103
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1,994,182.
5 Multiply line 4 by line 3	5	99,915.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	310.
7 Add lines 5 and 6	7	100,225.
8 Enter qualifying distributions from Part XII, line 4	8	91,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	620.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511-(domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	620.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	620.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	3,485.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,485.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,865.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☐ 2,865. Refunded ☐ 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► BEHAN LING & RUTA, CPA'S P.C Telephone no. ► 212-695-7003
 Located at ► 475 PARK AVE SOUTH, 31ST FL, NEW YORK, NY ZIP+4 ► 10016

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b

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C. STEVEN DUNCKER FOUNDATION

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C/O BEHAN LING & RUTA, CPA'S P.C.

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. STEVEN DUNCKER	TRUSTEE			
201 VIA LINDA				
PALM BEACH, FL 33480	10.00	0.	0.	0.
CHRISTY HELEN BLUMENHORST	TRUSTEE			
27 EMFIELD RD				
ST LOUIS, MO 63132	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501 (C)(3).	0.
2	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,819,375.
b	Average of monthly cash balances	1b	197,030.
c	Fair market value of all other assets	1c	8,145.
d	Total (add lines 1a, b, and c)	1d	2,024,550.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,024,550.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,368.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,994,182.
6	Minimum investment return. Enter 5% of line 5	6	99,709.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	99,709.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	620.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	620.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	99,089.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	99,089.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	99,089.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	91,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	91,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	91,150.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				99,089.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005	10,153.			
d From 2006				
e From 2007				
f Total of lines 3a through e	10,153.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$	91,150.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				91,150.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (if an amount appears in column (d), the same amount must be shown in column (a))	7,939.			7,939.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,214.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,214.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005	2,214.			
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT ATTACHED	N/A	EXEMPT	SEE STATEMENT ATTACHED	88,650.
Total			3a	88,650.
b Approved for future payment				
NONE				
Total			3b	0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

SEE STATEMENT ATTACHED

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		Yes	No
1a(1)			X
1a(2)			X
1b(1)			X
1b(2)			X
1b(3)			X
1b(4)			X
1b(5)			X
1b(6)			X
1c			X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Sign Here	1-21-10	1-21-10	TRUSTEE
	Signature of officer or trustee	Date	Title
Paid Preparer's Use Only	Preparer's signature 01/18/10	Date 01/18/10	Check if self-employed ☐ Preparer's identifying number
	Firm's name (or yours if self-employed), address, and ZIP code BEHAN, LING & RUTA CPA'S, P.C. 475 PARK AVENUE SOUTH 31ST FLOOR NEW YORK, NY 10016	EIN 13-1686342	

**C. Steven Duncker Foundation
Charitable Contributions
August 1, 2008 to July 31, 2009**

Date	Name	Address	Amount
08/31/2008	Saratoga Springs Performing Arts Center	108 Avenue of the Pines, Saratoga Sprngs, NY 12866	5,000.00
08/31/2008	Susan G. Komen Race for the Cure	341 W 38th Street, 10th Floor, New York, NY 10018	250 00
08/31/2008	Grayson Jockey Club Research Foundation	40 E. 52nd Street, New York, NY 10022	9,900 00
09/30/2008	John Burroughs School	755 South Price Road, St. Louis, MO 63124-1866	5,000.00
09/30/2008	National Resources Defense Cou ncil	40 W 20th Street, New York, NY 10011	10,000 00
10/31/2008	Humane Society of Missoun	1201 Macklind Avenue, St. Louis, MO 63110	2,500 00
11/30/2008	Brown University	Providence, RI 02912-1893	1,000 00
11/30/2008	John Burroughs School	755 South Price Road, St Louis, MO 63124-1866	5,000 00
11/30/2008	City Academy	4175 North Kingshighway Boulevard, St Louis, MO 63115	10,000.00
12/31/2008	Rockefeller University Council Fund	1230 York Avenue, New York, NY 10021	10,000 00
12/31/2008	St Louis Crisis Nursery	6150 Oakland, 5th Floor, St. Louis, MO 63139	5,000.00
05/31/2009	The Jockey Club	40 E. 52nd Street, New York, NY 10022	5,000 00
05/31/2009	Grayson Jockey Club Foundation	40 E. 52nd Street, New York, NY 10022	5,000 00
06/24/2009	National Museum Racing	191 Union Avenue, Saratoga Springs, NY 12866	5,000 00
06/24/2009	St Anthony High School	175 Eighth Street, Jersey City, NJ 07302	10,000 00
			<u>88,650 00</u>
			<u><u>88,650.00</u></u>

**DUNCKER C STEVEN FOUNDATION**
Holdings

Period Ended July 31, 2009

CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
CASH								
U.S. DOLLAR	175.00	1.0000	175.00		175.00			
DEPOSITS & MONEY MARKET FUNDS								
DEPOSITS								
GOLDMAN SACHS BANK DEPOSIT (BDA)14	15,894.17	1.0000	15,894.17	1.0000	15,894.17	0.00	0.1752	27.84
TOTAL CASH, DEPOSITS & MONEY MARKET FUNDS			16,069.17		16,069.17			27.84

PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
US STOCKS								
BARD C R INC N J CMN (BCR)	500.00	73.5700	36,785.00	79.2291	39,614.55	(2,829.55)	0.9243	340.00
CME GROUP INC. CMN CLASS A (CME)	100.00	278.8300	27,883.00	76.2402	7,624.02	20,258.98	1.6498	460.00
ECOLAB INC CMN (ECL)	700.00	41.5100	29,057.00	43.5643	30,495.01	(1,438.01)	1.3491	392.00
EL PASO CORP CMN (EP)	2,000.00	10.0600	20,120.00	12.1700	24,340.00	(4,220.00)	1.9881	400.00
FASTENAL CO CMN (FAST)	600.00	35.5700	21,342.00	43.3603	26,016.18	(4,674.18)	2.0804	444.00
FISERV INC CMN (FISV)	800.00	47.4100	37,928.00	51.5150	41,212.00	(3,284.00)		
FUEL TECH INC CMN (FTEK)	1,300.00	8.9600	11,648.00	27.7800	36,114.00	(24,466.00)		
GOLDMAN SACHS GROUP, INC.(THE) CMN (GS)	340.00	163.3000	55,522.00	10.3870	3,531.58	51,990.42	0.8573	476.00
IDEX CORPORATION COMMON STOCK (IEX)	750.00	27.2800	20,460.00	33.9160	25,437.00	(4,977.00)	1.7595	360.00
ILLINOIS TOOL WORKS CMN (ITW)	1,000.00	40.5500	40,550.00	40.7300	40,730.00	(180.00)	3.0580	1,240.00
PORTFOLIO RECOVERY ASSOCS INC CMN (PRAA)	1,100.00	46.1500	50,765.00	42.3748	46,612.28	4,152.72		
SIGMA-ALDRICH CORPORATION CMN (SIAL)	1,800.00	50.7500	91,350.00	32.5378	58,568.04	32,781.96	1.1429	1,044.00
STRYKER CORP CMN (SYK)	600.00	38.8800	23,328.00	47.6900	28,614.00	(5,286.00)	1.0288	240.00
WESCO INTERNATIONAL INC CMN (WCC)	800.00	24.6900	19,752.00	45.2150	36,172.00	(16,420.00)		
WESTERN UNION COMPANY (THE) CMN (WU)	2,300.00	17.4800	40,204.00	19.8670	45,694.10	(5,490.10)	0.2288	92.00

14 This represents a bank deposit of an affiliated bank reflected here for your convenience and is not cash held in your brokerage or custody account. Please see the enclosed Bank Statement pagets for specific information related to your bank deposit.
Not a Deposit. Not FDIC Insured. May Lose Value (Excluding Goldman Sachs Bank Deposit Account, Term Deposits and Certificates of Deposit).

Brokerage and securities services provided by Goldman, Sachs & Co. Bank Deposit Account. Certificate of Deposit Account and Term Deposit Account offered by Goldman Sachs Bank USA, Member FDIC.

Portfolio No 038-02184-6

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STATEMENT A

DUNCKER C STEVEN FOUNDATION

Holdings (Continued)

Period Ended July 31, 2009

PUBLIC EQUITY (Continued)

US EQUITY	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US STOCKS								
WINDSTREAM CORPORATION CMN (WIN)	3,000.00	8.7700	26,310.00	11.8488	35,546.40	(9,236.40)	11.4025	3,000.00
TOTAL US STOCKS			553,004.00		526,321.16	26,682.84	1.9607	8,488.00
NON-US EQUITY								
NON-US STOCKS								
ADVANTAGE OIL & GAS LTD CMN (AAV)	2,600.00	5.2000	13,520.00	12.9692	33,719.92	(20,199.92)		
TOTAL PUBLIC EQUITY			566,524.00		560,041.08	6,482.92	1.9607	8,488.00
TOTAL PORTFOLIO			582,593.17		576,110.25	6,482.92		8,515.84

* Original Cost is price paid by purchaser adjusted for annual original issue discount payments and/or return of capital adjustments, if applicable. Adjusted Cost reflects adjustments to Original Cost for accretion and/or amortization. Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions.



Statement Detail
DUNCKER C STEVEN FDN REST
Holdings

Period Ended July 31, 2009

CASH, DEPOSITS & MONEY MARKET FUNDS

CASH	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
U.S. DOLLAR	38.92	1.0000	38.92		38.92			
DEPOSITS & MONEY MARKET FUNDS								
MONEY MARKET FUNDS								
GOLDMAN SACHS FINANCIAL SQUARE FEDERAL FUND (FST SHARES) Moody's Aaa	62,596.550	1.0000	62,596.55	1.0000	62,596.55	0.00	0.1100	68.86
DEPOSITS								
GOLDMAN SACHS BANK DEPOSIT (BDA)**	23,407.64	1.0000	23,407.64	1.0000	23,407.64	0.00	0.1804	42.23
TOTAL DEPOSITS & MONEY MARKET FUNDS			86,004.19		86,004.19	0.00		111.09
TOTAL CASH, DEPOSITS & MONEY MARKET FUNDS			86,043.11 A		86,043.11 C			111.09

FIXED INCOME

OTHER FIXED INCOME	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
PREFERRED FIXED INCOME SECURITIES								
(GS) GOLDMAN SACHS GROUP, INC. PFD USD 1.5500(6.20%) SERIES B DEP SHS REPR 1/1000 PFD SER B Next Call Dt. 10 31 10 S&P BBB	2,000.00	23.9799	47,959.80 775.00	24.9900	49,980.00	(2,020.20)		3,100.00

PUBLIC EQUITY

US EQUITY	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US STOCKS								
ACCENTURE LTD CMN CLASS A (ACN)	700.00	35.0700	24,549.00	34.3393	24,037.51	511.49	1.4257	350.00
ALLERGAN INC CMN (AGN)	1,000.00	53.4300	53,430.00	54.3868	54,396.80	(956.80)	0.3743	200.00
AMETEK INC (NEW) CMN (AME)	1,400.00	32.3600	45,304.00	39.9229	55,892.06	(10,588.06)	0.7417	336.00
AMPHENOL CORP CL-A (NEW) CMN CLASS A (APH)	700.00	33.3500	23,345.00	33.2921	23,304.47	40.53	0.1799	42.00
APOLLO INVESTMENT CORPORATION MUTUAL FUND (AINV)	3,400.000	7.1200	24,208.00	22.1482	75,303.88	(51,095.88)	14.6067	3,536.00
BARNES GROUP INC CMN (B)	1,600.00	14.0700	22,512.00	24.9481	39,916.96	(17,404.96)	2.2743	512.00
DANAHER CORPORATION (DELAWARE) CMN (DHR)	1,000.00	61.2400	61,240.00	34.8150	34,815.00	26,425.00	0.1960	120.00

This represents a bank deposit of an affiliated bank reflected here for your convenience and is not cash held in your brokerage or custody account. Please see the enclosed Bank Statement page(s) for specific information related to your bank deposit.
Not a Deposit. Not FDIC Insured. May Lose Value (Excluding Goldman Sachs Bank Deposit Account, Term Deposits and Certificates of Deposit).
Brokerage and securities services provided by Goldman Sachs & Co. Bank Deposit Account, Certificate of Deposit Account and Term Deposit Account offered by Goldman Sachs Bank USA, Member FDIC.
Portfolio No. 038-03674-5

DUNCKER C STEVEN FDN REST

Holdings (Continued)

Period Ended July 31, 2009

PUBLIC EQUITY (Continued)

US EQUITY	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US STOCKS								
DEVON ENERGY CORPORATION (NEW) CMN (DVN)	600.00	58.0900	34,854.00	60.9133	36,547.98	(1,693.98)	1.1017	384.00
FMC CORPORATION CMN (FMC)	1,400.00	48.6400	68,096.00	33.9000	47,460.00	20,636.00	1.0280	700.00
GOLDMAN SACHS GROUP, INC (THE) CMN (GS)	500.00	163.3000	81,650.00	10.3870	5,193.52	76,456.48	0.8573	700.00
HARRIS CORP CMN (HRS)	1,100.00	31.3100	34,441.00	44.3409	48,774.99	(14,333.99)	2.5551	880.00
HARRIS STRATEX NETWORKS, INC. CMN CLASS A (HSTX)	273.00	6.9400	1,894.62	5.3400	1,457.82	436.80		
HENRY SCHEIN INC COMMON STOCK (HSC)	900.00	51.3800	46,242.00	29.1900	26,271.00	19,971.00		
HHGREGG INC CMN (HGG)	4,000.00	18.3500	73,400.00	9.7582	39,032.80	34,367.20		
L-3 COMMUNICATIONS HLDGS INC CMN (LLL)	800.00	75.5000	60,400.00	42.9400	34,352.00	26,048.00	1.8543	1,120.00
MASTERCARD INCORPORATED CMN CLASS A (MA)	600.00	194.0300	116,418.00	45.0800	27,048.00	89,370.00	0.3092	360.00
			90.00					
NASDAQ OMX GROUP, INC. CMN (NDQAQ)	2,000.00	21.1300	42,260.00	33.7490	67,498.00	(25,238.00)		
ORACLE CORPORATION CMN (ORCL)	1,900.00	22.1300	42,047.00	22.7200	43,168.00	(1,121.00)	0.9038	380.00
			95.00					
PARKER-HANNIFIN CORP CMN (PH)	600.00	44.2800	26,568.00	47.9917	28,795.00	(2,227.00)	2.2584	600.00
PEABODY ENERGY CORPORATION CMN (BTU)	1,000.00	33.1100	33,110.00	36.9922	36,992.22	(3,882.22)	0.7249	240.00
PEPSICO INC CMN (PEP)	800.00	56.7500	45,400.00	33.6250	26,900.00	18,500.00	3.1718	1,440.00
PIONEER NATURAL RESOURCES CO CMN (PXD)	1,200.00	28.5500	34,260.00	41.4600	49,752.00	(15,492.00)	0.2802	96.00
PROGENICS PHARMACEUTICALS INC CMN (PGNX)	6,500.00	5.6800	36,920.00	30.1481	195,962.50	(159,042.50)		
THERMO FISHER SCIENTIFIC INC CMN (TMO)	2,000.00	45.2800	90,560.00	30.3855	60,771.00	29,789.00		
VF CORP CMN (VFC)	400.00	64.6900	25,876.00	59.7175	23,887.00	1,989.00	3.6482	944.00
WESCO INTERNATIONAL INC CMN (WCC)	800.00	24.6900	19,752.00	45.1371	36,109.68	(16,357.68)		
XTO ENERGY INC CMN (XTO)	1,500.00	40.2300	60,345.00	20.2150	30,322.53	30,022.47	1.2429	750.00
TOTAL US STOCKS			1,229,081.62		1,173,952.72	55,128.90	1.4912	13,690.00
			185.00					

DUNCKER C STEVEN FDN REST Holdings (Continued)

Period Ended July 31, 2009

PUBLIC EQUITY (Continued)

US EQUITY	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
OTHER US EQUITIES								
HUGOTON ROYALTY TRUST UNITS CMN (HGT)	71.00	13.0800	928.68 3.85	28.3051	2,009.66	(1,060.98)	4.9717	46.17
TOTAL US EQUITY			1,230,010.30 188.85		1,175,962.38	54,047.92	1.4947	13,736.17
NON-US EQUITY								
NON-US STOCKS								
BHP BILLITON LTD SPONSORED ADR CMN (BHP)	1,000.00	62.9600	62,960.00	33.1500	33,150.00	29,810.00	2.6048	1,640.00
COVIDIEN PLC CMN (COV)	900.00	37.8100	34,029.00 115.20	46.4189	41,777.01	(7,748.01)	1.6927	576.00
TOTAL NON-US STOCKS			96,989.00 115.20		74,927.01	22,061.99	2.2848	2,216.00
OTHER EQUITY								
PREFERRED SECURITIES								
METLIFE, INC PERPETUAL PFD 6.5000 SERIES B CALLABLE 9/15/10 @ 100 (METPRB) Next Call Dt 09 15 10	2,000.00	22.9200	45,840.00	25.3500	50,700.00	(4,860.00)	7.0899	3,250.00
TOTAL PUBLIC EQUITY			1,372,839.30 304.05		1,301,589.39	71,249.91	1.8084	19,202.17
TOTAL PORTFOLIO			Market Value 1,507,921.26 B		Adjusted Cost / Original Cost 1,437,612.50 D	Unrealized Gain (Loss) 69,229.71		Estimated Annual Income 22,413.26

$$B - A = 1,421,878.15 \quad D - C = 1,351,569.39$$

⁶ Original Cost is price paid by purchaser adjusted for annual original issue discount payments and/or return of capital adjustments if applicable. Adjusted Cost reflects adjustments to Original Cost for accretion and/or amortization. Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions.

Part IV. Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,000 SHS - AMERICAN CAPITAL LTD		P	01/18/02	11/13/08
b 600 SHS - LABORATORY CORPORATION OF AMERICA		P	11/19/07	08/18/08
c 2,000 SHS - CAPITALSOURCE INC.		P	03/04/05	09/11/08
d 111 SHS - CAPITALSOURCE INC.		P	11/21/05	09/11/08
e .26 SHS - HARRIS STRATEX NETWORKS INC.		P	05/27/09	05/27/09
f 600 SHS - CITIGROUP CAPITAL XV PFD 6.50%		P	10/20/08	07/17/09
g 2,400 SHS - CITIGROUP CAPITAL XV PFD 6.50%		P	10/23/08	07/17/09
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,030.		28,125.	<22,095.>
b 43,950.		42,750.	1,200.
c 21,201.		48,220.	<27,019.>
d 1,177.		2,402.	<1,225.>
e 1.		1.	0.
f 11,077.		8,850.	2,227.
g 44,307.		36,000.	8,307.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<22,095.>
b			1,200.
c			<27,019.>
d			<1,225.>
e			0.
f			2,227.
g			8,307.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<38,605.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
-------------	------------------------------------	-----------	---

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,000 SHS - AMERICAN CAPITAL LTD			PURCHASED	01/18/02	11/13/08
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	6,030.	28,125.	0.	0.	<22,095.>

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
600 SHS - LABORATORY CORPORATION OF AMERICA			PURCHASED	11/19/07	08/18/08
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
43,950.	42,750.	0.	0.	1,200.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2,000 SHS - CAPITALSOURCE INC.			PURCHASED	03/04/05	09/11/08
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
21,201.	48,220.	0.	0.	<27,019.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
111 SHS - CAPITALSOURCE INC.	1,177.	2,402.	0.	0.	<1,225.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
.26 SHS - HARRIS STRATEX NETWORKS INC.	1.	1.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
600 SHS - CITIGROUP CAPITAL XV PFD 6.50%	11,077.	8,850.	0.	0.	2,227.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,400 SHS - CITIGROUP CAPITAL XV PFD 6.50%	44,307.	36,000.	0.	0.	8,307.

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A <38,605.>

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	2
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SOURCE	AMOUNT
GOLDMAN SACHS AS NOMINEE	681.
US TRUST	553.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,234.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS AS NOMINEE	12,307.	0.	12,307.
GOLDMAN SACHS AS NOMINEE	28,712.	0.	28,712.
TOTAL TO FM 990-PF, PART I, LN 4	41,019.	0.	41,019.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS AS NOMINEE	126.	126.	
TOTAL TO FORM 990-PF, PART I, LINE 11	126.	126.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	2,500.		2,500.
TO FORM 990-PF, PG 1, LN 16B	5,000.	2,500.		2,500.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN WITHHOLDING ON DIVIDENDS	320.	0.		0.
TO FORM 990-PF, PG 1, LN 18	320.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	8,867.	8,867.		0.
TO FORM 990-PF, PG 1, LN 23	8,867.	8,867.		0.

FOOTNOTES	STATEMENT	8
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SUPPLEMENTARY STATEMENT

PART: XV LINE: 2 SUPPLEMENTARY INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS ETC. ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES.

SUPPLEMENTARY STATEMENT

FORM CHAR 003: SUPPLEMENTARY INFORMATION

PUBLIC INSPECTION

DATE THE NOTICE OF AVAILABILITY OF THE ANNUAL RETURN
APPEARED IN A NEWSPAPER: NOVEMBER 23, 2009
NAME OF NEWSPAPER: NEW YORK LAW JOURNAL
A COPY OF THE NEWSPAPER NOTICE IS ATTACHED.

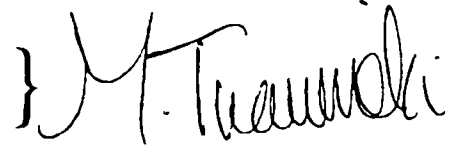
STATE OF NEW YORK*County of New York, s:*

THE ANNUAL RETURN
OF THE C STEPHEN
DUNCKER FOUNDA-
TION for the fiscal year
ended July 31, 2009 is avail-
able at its principal office
located at Behan, Ling &
Ruta, CPA's, P.C., 475 Park
Avenue South, 31st Floor,
New York, NY 10016 (212)
693-7003 for inspection
during business hours by
any citizen who requests it
within 180 days hereof
Principal Manager of the
Foundation is C STE-
PHEN DUNCKER.
1335184 n23

MaryKate Trawinski, being duly sworn, says that she is the
PRINCIPAL CLERK of the Publisher of the **NEW YORK LAW
JOURNAL**, a Daily Newspaper; that the Advertisement hereto
annexed has been published in the said **NEW YORK LAW
JOURNAL** one time on the 23rd day of November, 2009.

TO WIT: NOVEMBER 23, 2009

SWORN BEFORE ME, this 23rd day
Of November, 2009.



Cynthia Byrd
Notary Public, State of New York
No. 01BY6056945
Qualified in Kings County
Commission Expires April 09, 2011

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT A ATTACHED	560,041.	566,524.
SEE STATEMENT B ATTACHED	1,351,569.	1,421,878.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,911,610.	1,988,402.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization C. STEVEN DUNCKER FOUNDATION C/O BEHAN LING & RUTA, CPA'S P.C.	Employer identification number 13-3932635
	Number, street, and room or suite no. If a P.O. box, see instructions. 475 PARK AVENUE SOUTH, 31ST FL	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10016	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

BEHAN LING & RUTA, CPA'S P.C

- The books are in the care of ► **475 PARK AVE SOUTH, 31ST FL - NEW YORK, NY 10016**
Telephone No. ► **212-695-7003** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **MARCH 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **AUG 1, 2008**, and ending **JUL 31, 2009**.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 620.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 3,485.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)