



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2008**Department of the Treasury  
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 8/01, 2008, and ending 7/31, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☒ Name change ☐Use the  
IRS label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.The Sager Family Traveling Foundation  
and Road Show, Inc.  
501 Silverside Road #123  
Wilmington, DE 19809-1377A Employer identification number  
04-3528688B Telephone number (see the instructions)  
800-839-1754C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 1,185,929.

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

1,000,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4,311.

4,311.

N/A

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

10,048.

b Less Cost of goods sold

10,048

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

888.

12 Total. Add lines 1 through 11

1,005,199.

4,311.

13 Compensation of officers, directors, trustees, etc

73,593.

73,593.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 3

42,533.

42,533.

b Accounting fees (attach sch) See St 4

16,570.

16,570.

c Other prof fees (attach sch) See St 5

241,532.

241,532.

17 Interest

18 Taxes (attach schedule) See Stmt 6

56.

56.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

48,231.

48,231.

22 Printing and publications

20,562.

20,562.

23 Other expenses (attach schedule) See Statement 7

81,117.

839.

80,278.

24 Total operating and administrative expenses. Add lines 13 through 23

524,194.

895.

523,299.

25 Contributions, gifts, grants paid Part XV

249,920.

249,920.

26 Total expenses and disbursements. Add lines 24 and 25

774,114.

895.

773,219.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

231,085.

b Net investment income (if negative, enter -0-)

3,416.

c Adjusted net income (if negative, enter -0-)

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	484,355.	283,036.	283,036.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use		343,193.	343,193.
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe See Statement 8)	345,489.	559,700.	559,700.	
16 <b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I.)	829,844.	1,185,929.	1,185,929.	
<b>L I A B I L I T I E S</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>N E T A S S E T S O R F U N D B A L A N C E S</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>	<input type="checkbox"/>		
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>	<input checked="" type="checkbox"/>		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	829,844.	1,185,929.	
	30 <b>Total net assets or fund balances</b> (see the instructions)	829,844.	1,185,929.	
	31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)	829,844.	1,185,929.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	829,844.
2 Enter amount from Part I, line 27a	2	231,085.
3 Other increases not included in line 2 (itemize) See Statement 9	3	125,000.
4 Add lines 1, 2, and 3	4	1,185,929.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,185,929.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8  

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	800,104.	596,695.	1.340893
2006	579,680.	528,648.	1.096533
2005	721,775.	1,054,539.	0.684446
2004	520,662.	1,356,154.	0.383925
2003	512,082.	1,150,476.	0.445104

2 Total of line 1, column (d) 3.950901

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 0.790180

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 483,795.

5 Multiply line 4 by line 3 382,285.

6 Enter 1% of net investment income (1% of Part I, line 27b) 34.

7 Add lines 5 and 6 382,319.

8 Enter qualifying distributions from Part XII, line 4 1,205,624.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BAA

Form 990-PF (2008)

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	34.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	34.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	34.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a 472.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	472.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	438.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	438.	Refunded	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) MA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	X	

BAA

Form 990-PF (2008)

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.teamsager.org</u>	13	X	
14	The books are in care of <u>Foundation Source</u> Telephone no <u>800-839-1754</u> Located at <u>501 Silverside Road, Ste 123 Wilmington DE</u> ZIP + 4 <u>19809-1377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

BAA

Form 990-PF (2008)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If you answered 'Yes' to 6b, also file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

N/A

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert C. Sager 501 Silverside Road, Ste 123, Wilmington, DE 19809-1377	Pres/Dir. < 10 hrs/wk	0.	0.	0.
Elaine Sager 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	VP/Dir. < 10 hrs/wk	0.	0.	0.
Brian D. Ferullo 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Sec/Treas. < 10 hrs/wk	0.	0.	0.
Kenneth Tsunoda 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Exec Dir 40 hrs/wk	73,593.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Chronicle Books 680 Second Street San Francisco, CA 94107	Publishing	234,178.
<b>Total</b> number of others receiving over \$50,000 for professional services		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 12	717,806.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 See Statement 13	103,600.
2	
All other program-related investments. See instructions	
3	
<b>Total.</b> Add lines 1 through 3	103,600.

BAA

Form 990-PF (2008)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	
<b>b</b> Average of monthly cash balances	<b>1b</b>	491,162.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	491,162.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	491,162.
<b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	7,367.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	483,795.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	24,190.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	24,190.
<b>2a</b> Tax on investment income for 2008 from Part VI, line 5	<b>2a</b>	34.	
<b>b</b> Income tax for 2008 (This does not include the tax from Part VI)	<b>2b</b>		
<b>c</b> Add lines 2a and 2b	<b>2c</b>		34.
<b>3</b> Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>		24,156.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b> Add lines 3 and 4	<b>5</b>		24,156.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7 Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>		24,156.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	773,219.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	103,600.
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	328,805.
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,205,624.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	34.
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,205,590.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
<b>1</b> Distributable amount for 2008 from Part XI, line 7				24,156.
<b>2</b> Undistributed income, if any, as of the end of 2007				
<b>a</b> Enter amount for 2007 only			0.	
<b>b</b> Total for prior years 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2008				
<b>a</b> From 2003	454,873.			
<b>b</b> From 2004	520,662.			
<b>c</b> From 2005	669,338.			
<b>d</b> From 2006	394,830.			
<b>e</b> From 2007	770,281.			
<b>f</b> Total of lines 3a through e	2,809,984.			
<b>4</b> Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 1,205,624.				
<b>a</b> Applied to 2007, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)	0.			
<b>d</b> Applied to 2008 distributable amount				24,156.
<b>e</b> Remaining amount distributed out of corpus	1,181,468.			
<b>5</b> Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5.	3,991,452.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions		0.		
<b>e</b> Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
<b>f</b> Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	454,873.			
<b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	3,536,579.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2004	520,662.			
<b>b</b> Excess from 2005	669,338.			
<b>c</b> Excess from 2006	394,830.			
<b>d</b> Excess from 2007	770,281.			
<b>e</b> Excess from 2008	1,181,468.			

BAA

Form 990-PF (2008)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- 3** Complete 3a, b, or c for the alternative test relied upon.

- a 'Assets' alternative test – enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(c)(3)(B)(iii).

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Statement 14

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See attachment	N/A		See attachment	249,920.
<b>Total</b>				<b>3a</b> 249,920.
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	4,311.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					0.
11 Other revenue:					
a Federal Tax Refund			1	888.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				5,199.	
13 Total. Add line 12, columns (b), (d), and (e)				13	5,199.

(See worksheet in the instructions for line 13 to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ and 990-PF  
▶ See separate instructions.

OMB No 1545 0047

**2008**

Name of the organization **The Sager Family Traveling Foundation  
and Road Show, Inc.**

Employer identification number  
**04-3528688**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions )

**General Rule –**

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules –**

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ) ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

The Sager Family Traveling Foundation

04-3528688

**Part I Contributors** (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Elaine Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 600,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Shane Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Tess Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



**Statement 1**  
**Form 990-PF, Part I, Line 10c**  
**Gross Profit (Loss) From Sales Of Inventory**

<u>Items Sold</u>	<u>Amount</u>
Qalandia handicrafts	\$ 10,048.
Gross Sales	\$ 10,048.
Less Returns & Allowances	0.
Net Sales	\$ 10,048.
Less Cost Of Goods Sold	10,048.
Gross Profit From Sales Of Inventory	<u>\$ 0.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	<u>(a) Revenue per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>
Federal Tax Refund	\$ 888.		
Total	<u>\$ 888.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	<u>(a) Expenses Per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
General Governance & Counseling	\$ 42,533.			\$ 42,533.
Total	<u>\$ 42,533.</u>	<u>\$ 0.</u>		<u>\$ 42,533.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	<u>(a) Expenses per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
Prep of Annual Return/Tax Consult	\$ 16,570.			\$ 16,570.
Total	<u>\$ 16,570.</u>	<u>\$ 0.</u>		<u>\$ 16,570.</u>

**Statement 5**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Honorariums for workshops	\$ 8,500.			\$ 8,500.
Information technology services	14,016.			14,016.
Institute/workshop consulting	15,722.			15,722.
Marketing services	22,745.			22,745.
Project management services	82,069.			82,069.
Research services	46,713.			46,713.
Temporary services	5,772.			5,772.
Training and technical consulting	25,995.			25,995.
Translation/distrib. of educ. mat.	20,000.			20,000.
Total	<u>\$ 241,532.</u>	<u>\$ 0.</u>		<u>\$ 241,532.</u>

**Statement 6**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax	\$ 56.	\$ 56.		
Total	<u>\$ 56.</u>	<u>\$ 56.</u>		<u>\$ 0.</u>

**Statement 7**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	\$ 31,594.			\$ 31,594.
Administrative set-up fee	4,750.			4,750.
Bank charges	839.	\$ 839.		
Brochure expenses	4,546.			4,546.
Charitable-use property insurance	5,252.			5,252.
Global Initiative membership dues	20,000.			20,000.
Leadership Institute supplies	5,250.			5,250.
Other supplies	2,927.			2,927.
Postage	309.			309.
Software/Internet/Telecom expenses	5,400.			5,400.
State or local filing fees	250.			250.
Total	<u>\$ 81,117.</u>	<u>\$ 839.</u>		<u>\$ 80,278.</u>

**Statement 8**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	<u>Book Value</u>	<u>Fair Market Value</u>
Boston Garden Floor	\$ 331,100.	\$ 331,100.
Sager Ganza Microfinance	228,600.	228,600.
Total	<u>\$ 559,700.</u>	<u>\$ 559,700.</u>

**Statement 9**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

Recharacterizing a grant as an asset	\$ 125,000.
Total	<u>\$ 125,000.</u>

**Statement 10**  
**Form 990-PF, Part VII-A, Line 5**  
**Liquidation, Dissolution, Termination, Etc.**

**Substantial Contraction**

This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3(a)(1) and the Form 990-PF instructions:

During the taxable year ending July 31, 2009, The Sager Family Traveling Foundation and Road Show, Inc. (the "Foundation") made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled \$249,920. This amount represents over 25% of the Foundation's net assets of \$829,844 (as measured by fair market value) at the beginning of the Foundation's taxable year ending July 31, 2009. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a; each such grant was made solely for the charitable purpose specified therein.

**Statement 11**  
**Form 990-PF, Part VII-A, Line 10**  
**Substantial Contributors During the Tax Year**

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
Shane Sager	151 Tremont Street, Unit 21K Boston, MA 02111

**Statement 11 (continued)**  
**Form 990-PF, Part VII-A, Line 10**  
**Substantial Contributors During the Tax Year**

Tess Sager

151 Tremont, Unit 21K  
Boston, MA 02111

**Statement 12**  
**Form 990-PF, Part IX-A, Line 1**  
**Summary of Direct Charitable Activities**

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The Sager Family Traveling Foundation and Roadshow's mission is to empower leaders in areas of conflict and in dire circumstances in order to have the maximum impact on the people in those areas. See attachment for details regarding the Foundation's direct charitable activities.	\$ 717,806.

**Statement 13**  
**Form 990-PF, Part IX-B, Line 1**  
**Summary of Program-Related Investments**

Sager Ganza Microfinance - a Rwandan organization organized for the principal purpose of providing microloans to people in Rwanda who qualify for assistance under poverty guidelines generally accepted by microlending institutions, which are persons making less than \$2.00 per day.

**Statement 14**  
**Form 990-PF, Part XV, Line 1a**  
**Foundation Managers - 2% or More Contributors**

Robert C. Sager  
Elaine Sager

**Part VII-B, Question 5c**      Expenditure Responsibility Statements for 2008

Pursuant to IRC Regulation 53.4945-5(d)(2), The Sager Family Traveling Foundation and Road Show, Inc. provides the following information for one program-related investment ("PRI"):

- (i)      PRI Recipient:      Sager Ganza Microfinance (fka Sager Women Organization Fund Trust)  
2nd Floor, JOC Building  
Nyabugogo, Kigali, Rwanda
- (ii)      Date and      \$      125,000      02/27/08  
Amount of PRI:      \$      103,600      10/03/08
- (iii)      Purpose of      To assist Sager Ganza Microfinance in providing microloans to poor women in  
PRI:      Rwanda
- (iv) & (vi)      Reports of      Sager Ganza Microfinance has submitted a full and complete financial report of  
Amounts      the type ordinarily required by commercial investors under similar  
Expended:      circumstances and a statement that it has complied with the terms of the  
investment for each of its fiscal years indicated below:
- | <u>Date of Report:</u> | <u>For FYE:</u> |
|------------------------|-----------------|
| 3/30/09                | 12/31/08        |
| 3/31/10                | 12/31/09        |
- Funds used by Sager Ganza Microfinance are expended as loans and recovered as loans are repaid. Amounts received as repayments are then loaned out again. This investment remained on the Foundation's books as of 7/31/2009.
- (v)      Diversions:      To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
- (vii)      Verification:      The grantor has no reason to doubt the accuracy or reliability of the reports from the recipient; therefore, no independent verification of the reports was made.

**Part VII-B, Question 5c**      Expenditure Responsibility Statements for 2008

Pursuant to IRC Regulation 53.4945-5(d)(2), The Sager Family Traveling Foundation and Road Show, Inc. provides the following information for three grants.

- |             |                                    |   |  |
|-------------|------------------------------------|---|--|
| (i)         | Grantee                            | F.C. Unity, Hope Tour Coaching/Mentor Road Show Program<br>90 Long Acre<br>London, England WC2E 9RZ   |  |
| (ii)        | Date and<br>Amount of Grants:      | \$            30,000    06/26/08<br>\$            50,000    11/24/08<br>\$            50,000    12/24/08  |  |
| (iii)       | Purpose of<br>Grants:              | To support F.C. Unity Hope Tour in Iraq   |  |
| (iv) & (vi) | Reports of<br>Amounts<br>Expended: | F.C. Unity submitted a full and complete report of its expenditure of the June, 2008 grant on February 12, 2009, and a report of the expenditure of the November and December 2008 grants on August 29, 2009. The Sager Family Traveling Foundation and Road Show, Inc. expects to receive another report from F.C. Unity in connection with the November and December 2008 grants in 2010. |  |
| (v)         | Diversions:                        | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grants were originally made.   |  |
| (vii)       | Verification:                      | The grantor has no reason to doubt the accuracy or reliability of the reports from the recipient; therefore, no independent verification of the reports was made.   |  |

**Part IX-A - Summary of Direct Charitable Activities**

<b>Description</b>	<b>Expenses</b>
The Power of the Invisible Sun: A book published by the Foundation which includes photographs taken in Afghanistan, Rwanda, Pakistan, Palestine, Sri Lanka, Kenya, and Zimbabwe, from September 11, 2001 until early 2009 of refugees, orphans, child soldiers, and just plain kids living with conflict, disaster, and displacement. The Power of the Invisible Sun will inspire hope and activism through intimate encounters with these children and the human spirit that defines them.	\$ 312,325
Science for Tibetan Monks Initiative provides scientific education to Tibetan monks, enabling them to enter into an intelligent and meaningful dialogue with western scientists and bring eastern and western thought together so that each side may benefit from the other. This program is educational in nature and encourages worldwide cooperation and tolerance through the transfer of scientific knowledge and advance knowledge through seminars, lectures, and similar activities.	147,700
Hands Up not Handouts, formerly known as Creating Markets for Heritage Products, works with indigenous communities to help them increase the intrinsic value of their skills. The Foundation aims to help these communities market their crafts in western markets at a substantial markup and use the profits to support community development projects in their native countries. During 2008-2009, the Foundation supported the Qalandia Camp Women's Handicraft Cooperative in Jerusalem and Gahaya Links and Agaseke women's weaving cooperatives in Rwanda.	92,289
YPO Action Net: Young Presidents' Organization Action Net is a network of affiliated organizations whose mission is "to develop better leaders through education and idea exchange." They leverage entrepreneurial skills and contacts within the YPO Action Net in order to further their charitable initiatives.	82,501
Convening Leaders works with the Clinton Global Initiative to bring together different focus groups for discussion in order to educate the public and foster peace.	33,744
Website as Motivator: The Foundation's website includes structure and content to focus on the ongoing Foundation programs, and use interactive features and tools such as video, photo images, and blogs not only to stimulate thinking but also to keep people educated and informed about the Foundation's programs and provide avenues for them to get involved and engaged in the Foundation's projects and the projects the Foundation funds.	21,413
Other programs including Sager Field, Rwanda Microcredit, Rwanda Embassy, Nepal Embassy, Afghan Women Doctors, Lenny Fund, and FC Unity.	22,871
Peace Action Network (PAN) leverages the skills, resources and network of YPO members and WPO members to promote peace, understanding, and action. PAN organizes specific forums that bring together members in conflict areas to help build understanding and then undertake business, communication, and policy meetings and activities in conflict areas.	4,964
<b>Total</b>	<b><u>\$ 717,806</u></b>

**The Sager Family Traveling Foundation and Road Show, Inc.**

**EIN: 04-3528688**

**Taxable Year Ending July 31, 2009**

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
DROKPA PMB 1011, SAN FRANCISCO, CA 94122	N/A		509(a)(1)	UPPER MUSTANG FOLK MUSIC PROJECT	\$1,000 00
F C UNITY, HOPE TOUR COACHING/MENTOR ROAD SHOW PROGRAM 90 LONG ACRE, LONDON, ENGLAND, WC2E 9RZ	N/A		OTHER	EXPENDITURE RESPONSIBILITY GRANT	\$50,000 00
F C UNITY, HOPE TOUR COACHING/MENTOR ROAD SHOW PROGRAM 90 LONG ACRE, LONDON, ENGLAND, WC2E 9RZ	N/A		OTHER	EXPENDITURE RESPONSIBILITY GRANT	\$50,000 00
IBNSINA PUBLIC HEALTH PROGRAM - AFGHANISTAN KABUL BRANCH - AFGHANISTAN	N/A		OTHER	MASTER'S IN PUBLIC HEALTH COURSE	\$6,000 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A		509(a)(1)	GAZA HUMANITARIAN RELIEF FUND	\$10,000 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A		509(a)(1)	HIV/TB MOTHERS' LIVELIHOOD PROJECT IN KIBERA	\$1,050 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A		509(a)(1)	DRC FUNDRAISER	\$5,000 00



**The Sager Family Traveling Foundation and Road Show, Inc.**

**EIN: 04-3528688**

**Taxable Year Ending July 31, 2009**

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WALDEN WOODS PROJECT 44 BAKER FARM RD, LINCOLN, MA 01773	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
TIBETAN ASSOCIATION OF BOSTON INC PO BOX 381256, CAMBRIDGE, MA 02238	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$14,000 00
UNITED STATES FRIENDS OF THE DAVID SHELDRICK WILDLIFE TRUST INC	N/A	509(a)(1)	ORPHANS PROJECT - SUPPORT OF KORA	\$5,000 00
1 INDIANA SQ STE 2800, INDIANAPOLIS, IN 46204				
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE, NEW YORK, NY 10038	N/A	509(a)(1)	UNICEF'S PROGRAMS FOR CHILDREN IN RWANDA	\$10,000 00
<b>TOTAL:</b>				<b>\$249,920</b>