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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2008

Department of the Treasury (77)
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 8/01, 2008, and ending 7/31, 2009

G Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label.
Otherwise, print or type.
See Specific Instructions.

The Sager Family Traveling Foundation and Road Show, Inc.
501 Silverside Road #123
Wilmington, DE 19809-1377

H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method Cash Accrual
 Other (specify) _____

► \$ 1,185,929. (Part I, column (d) must be on cash basis)

A Employer identification number
04-3528688

B Telephone number (see the instructions)
800-839-1754

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc, received (att sch)	1,000,000.			
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	4,311.	4,311.	N/A	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	10,048.			
	b Less Cost of goods sold	10,048.			
	c Gross profit/(loss) (at right)				
	11 Other income (attach schedule)				
	d See Statement 2	888.			
	12 Total. Add lines 1 through 11	1,005,199.	4,311.		73,593.
	13 Compensation of officers, directors, trustees, etc	73,593.			73,593.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	See St 3	42,533.		42,533.
	b Accounting fees (attach sch)	See St 4	16,570.		16,570.
	c Other prof fees (attach sch)	See St 5	241,532.		241,532.
	17 Interest				
	18 Taxes (attach schedule)	See Stmt 6	56.	56.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		48,231.		48,231.
	22 Printing and publications		20,562.		20,562.
	23 Other expenses (attach schedule)				
	d See Statement 7	81,117.	839.		80,278.
A D M I N I S T R A T U R E O P E R A T I V E A N D E X P E N S E S S E S	24 Total operating and administrative expenses. Add lines 13 through 23	524,194.	895.		523,299.
	25 Contributions, gifts, grants paid Part. XV	249,920.			249,920.
	26 Total expenses and disbursements. Add lines 24 and 25	774,114.	895.		773,219.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	231,085.			
	b Net investment income (if negative, enter -0-)		3,416.		
	c Adjusted net income (if negative, enter -0-)				

g16

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year
			(a) Book Value	(b) Book Value
A S S E T S	1	Cash – non-interest-bearing		
	2	Savings and temporary cash investments	484,355.	283,036.
	3	Accounts receivable		
		Less: allowance for doubtful accounts		
	4	Pledges receivable		
		Less: allowance for doubtful accounts		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)		
	7	Other notes and loans receivable (attach sch)		
		Less. allowance for doubtful accounts		
	8	Inventories for sale or use		343,193.
	9	Prepaid expenses and deferred charges		
	10a	Investments – U S and state government obligations (attach schedule)		
	b	Investments – corporate stock (attach schedule)		
	c	Investments – corporate bonds (attach schedule)		
	11	Investments – land, buildings, and equipment basis		
	Less accumulated depreciation (attach schedule)			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)			
14	Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
15	Other assets (describe ► See Statement 8)	345,489.	559,700.	
16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	829,844.	1,185,929.	
L I A B I L I T I E S	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, & other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe ►)		
	23	Total liabilities (add lines 17 through 22)	0.	0.
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>	
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>	
	27	Capital stock, trust principal, or current funds		
	28	Paid-in or capital surplus, or land, building, and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds	829,844.	1,185,929.
30	Total net assets or fund balances (see the instructions)	829,844.	1,185,929.	
31	Total liabilities and net assets/fund balances (see the instructions)	829,844.	1,185,929.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	829,844.
2	Enter amount from Part I, line 27a	2	231,085.
3	Other increases not included in line 2 (itemize) ► See Statement 9	3	125,000.
4	Add lines 1, 2, and 3	4	1,185,929.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,185,929.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	800,104.	596,695.	1.340893
2006	579,680.	528,648.	1.096533
2005	721,775.	1,054,539.	0.684446
2004	520,662.	1,356,154.	0.383925
2003	512,082.	1,150,476.	0.445104

2 Total of line 1, column (d)

2 3.950901

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.790180

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5

4 483,795.

5 Multiply line 4 by line 3

5 382,285.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 34.

7 Add lines 5 and 6

7 382,319.

8 Enter qualifying distributions from Part XIII, line 4

8 1,205,624.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)		
1	34.	
2	0.	
3	34.	
4	0.	
5	34.	
6	Credits/Payments	
6a	472.	
6b		
6c		
6d		
7	Total credits and payments Add lines 6a through 6d 472.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11	Enter the amount of line 10 to be Credited to 2009 estimated tax ► 438.	Refunded
11	0.	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1c	Did the foundation file Form 1120-POL for this year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
1d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	
1e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
4b	If 'Yes,' has it filed a tax return on Form 990-T for this year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No See Statement 10 If 'Yes,' attach the statement required by General Instruction T	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► _____ MA	
8b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses See Statement 11 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VII-A Statements Regarding Activities Continued

11		X
12		X
13	X	
14	Foundation Source 501 Silverside Road, Ste 123 Wilmington DE	Telephone no 800-839-1754 ZIP + 4 19809-1377
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years ► 20__, 20__, 20__, 20__			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)		2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20__, 20__, 20__, 20__.			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)		3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No			
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

►

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If you answered 'Yes' to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert C. Sager 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Pres/Dir. < 10 hrs/wk	0.	0.	0.
Elaine Sager 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	VP/Dir. < 10 hrs/wk	0.	0.	0.
Brian D. Ferullo 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Sec/Treas. < 10 hrs/wk	0.	0.	0.
Kenneth Tsunoda 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Exec Dir 40 hrs/wk	73,593.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Chronicle Books 680 Second Street San Francisco, CA 94107	Publishing	234,178.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	<u>See Statement 12</u>	
2		717,806.
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Description of the largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 See Statement 13	
	103,600.
2	

All other program-related investments. See instructions

3 _____

Total. Add lines 1 through 3

BAA

Form 990-PF (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes
 - a Average monthly fair market value of securities
 - b Average of monthly cash balances
 - c Fair market value of all other assets (see instructions)
 - d Total** (add lines 1a, b, and c)
 - e Reduction claimed for blockage or other factors reported on lines 1a and 1c
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3
(for greater amount, see instructions)
- 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4
- 6 **Minimum investment return.** Enter 5% of line 5

1e	0.
2	0.
3	491,162.
4	7,367.
5	483,795.
6	24,190.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2008 from Part VI, line 5
- b Income tax for 2008 (This does not include the tax from Part VI)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 **Distributable amount as adjusted** Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	24,190.
2a	34.
2b	
2c	34.
3	24,156.
4	
5	24,156.
6	
7	24,156.

Part XII Qualifying Distributions (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes
 - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
 - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the:
 - a Suitability test (prior IRS approval required)
 - b Cash distribution test (attach the required schedule)
- 4 **Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income
Enter 1% of Part I, line 27b (see instructions)
- 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

1a	773,219.
1b	103,600.
2	328,805.
3a	
3b	
4	1,205,624.
5	34.
6	1,205,590.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				24,156.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only		0.		
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2008				
a From 2003 454,873.				
b From 2004 520,662.				
c From 2005 669,338.				
d From 2006 394,830.				
e From 2007 770,281.				
f Total of lines 3a through e 2,809,984.				
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$ 1,205,624.			0.	
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2008 distributable amount 1,181,468.				24,156.
e Remaining amount distributed out of corpus 0.				0.
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5. 3,991,452.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0.				
d Subtract line 6c from line 6b Taxable amount — see instructions 0.				
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount — see instructions 0.				
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 0.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 0.				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions) 454,873.				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a 3,536,579.				
10 Analysis of line 9				
a Excess from 2004 520,662.				
b Excess from 2005 669,338.				
c Excess from 2006 394,830.				
d Excess from 2007 770,281.				
e Excess from 2008 1,181,468.				

BAA

Form 990-PF (2008)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See attachment	N/A		See attachment	249,920.
Total				► 3a 249,920.
<i>b Approved for future payment</i>				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments				14	4,311.
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					0.
11 Other revenue:					
a <u>Federal Tax Refund</u>				1	888.
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					5,199.
13 Total. Add line 12, columns (b), (d), and (e)				13	5,199.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

B-11-105, complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

1

6/14/10 ► Treasurer

Signature of officer or trustee		Date	File
Paid Pre- parer's Use Only	Preparer's signature	► Jeffrey D. Haskell	Date 06-14-2010
	Check if self employed ► <input type="checkbox"/>		
	Preparer's Identifying number (See Signature in the instrs)		
	Firm's name (or yours if self employed), address, and ZIP code		

BAA

Form 990-PF (2008)

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service

OMB No 1545 0047

Schedule of Contributors

► Attach to Form 990, 990-EZ and 990-PF
► See separate instructions.

2008

Name of the organization	The Sager Family Traveling Foundation and Road Show, Inc.	Employer identification number
		04-3528688

Organization type (check one)**Filers of:**

Form 990 or 990-EZ

Section:

501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions)

General Rule —

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules —

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year) ► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.**Schedule B** (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

The Sager Family Traveling Foundation

Employer identification number

04-3528688

Part I **Contributors** (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Elaine Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 600,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Shane Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Tess Sager 151 Tremont Street, Unit 21K Boston, MA 02111	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

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Federal Statements
The Sager Family Traveling Foundation
and Road Show, Inc.

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Statement 1
Form 990-PF, Part I, Line 10c
Gross Profit (Loss) From Sales Of Inventory

<u>Items Sold</u>	<u>Amount</u>
Qalandia handicrafts	\$ 10,048.
Gross Sales	\$ 10,048.
Less Returns & Allowances	0.
Net Sales	\$ 10,048.
Less Cost Of Goods Sold	10,048.
Gross Profit From Sales Of Inventory	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	<u>(a) Revenue per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>
Federal Tax Refund	\$ 888.		
Total	<u>\$ 888.</u>	\$ 0.	\$ 0.

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	<u>(a) Expenses Per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
General Governance & Counseling	\$ 42,533.			\$ 42,533.
Total	<u>\$ 42,533.</u>	\$ 0.		<u>\$ 42,533.</u>

Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

	<u>(a) Expenses per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
Prep of Annual Return/Tax Consult	\$ 16,570.			\$ 16,570.
Total	<u>\$ 16,570.</u>	\$ 0.		<u>\$ 16,570.</u>

Statement 5
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Honorariums for workshops	\$ 8,500.			\$ 8,500.
Information technology services	14,016.			14,016.
Institute/workshop consulting	15,722.			15,722.
Marketing services	22,745.			22,745.
Project management services	82,069.			82,069.
Research services	46,713.			46,713.
Temporary services	5,772.			5,772.
Training and technical consulting	25,995.			25,995.
Translation/distrib. of educ. mat.	20,000.			20,000.
Total	<u>\$ 241,532.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 241,532.</u>

Statement 6
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax	\$ 56.	\$ 56.		
Total	<u>\$ 56.</u>	<u>\$ 56.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	\$ 31,594.			\$ 31,594.
Administrative set-up fee	4,750.			4,750.
Bank charges	839.	\$ 839.		
Brochure expenses	4,546.			4,546.
Charitable-use property insurance	5,252.			5,252.
Global Initiative membership dues	20,000.			20,000.
Leadership Institute supplies	5,250.			5,250.
Other supplies	2,927.			2,927.
Postage	309.			309.
Software/Internet/Telecom expenses	5,400.			5,400.
State or local filing fees	250.			250.
Total	<u>\$ 81,117.</u>	<u>\$ 839.</u>	<u>\$ 80,278.</u>	<u>\$ 80,278.</u>

Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Boston Garden Floor	\$ 331,100.	\$ 331,100.
Sager Ganza Microfinance	228,600.	228,600.
Total	<u>\$ 559,700.</u>	<u>\$ 559,700.</u>

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

Recharacterizing a grant as an asset	\$ 125,000.
Total	<u>\$ 125,000.</u>

Statement 10
Form 990-PF, Part VII-A, Line 5
Liquidation, Dissolution, Termination, Etc.

Substantial Contraction

This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3(a)(1) and the Form 990-PF instructions:

During the taxable year ending July 31, 2009, The Sager Family Traveling Foundation and Road Show, Inc. (the "Foundation") made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled \$249,920. This amount represents over 25% of the Foundation's net assets of \$829,844 (as measured by fair market value) at the beginning of the Foundation's taxable year ending July 31, 2009. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a; each such grant was made solely for the charitable purpose specified therein.

Statement 11
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
Shane Sager	151 Tremont Street, Unit 21K Boston, MA 02111

2008

Federal Statements

**The Sager Family Traveling Foundation
and Road Show, Inc.**

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Statement 11 (continued)
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Tess Sager 151 Tremont, Unit 21K
Boston, MA 02111

**Statement 12
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities**

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The Sager Family Traveling Foundation and Roadshow's mission is to empower leaders in areas of conflict and in dire circumstances in order to have the maximum impact on the people in those areas. See attachment for details regarding the Foundation's direct charitable activities.	\$ 717,806.

Statement 13
Form 990-PF, Part IX-B, Line 1
Summary of Program-Related Investments

Sager Ganza Microfinance - a Rwandan organization organized for the principal purpose of providing microloans to people in Rwanda who qualify for assistance under poverty guidelines generally accepted by microlending institutions, which are persons making less than \$2.00 per day.

**Statement 14
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors**

Robert C. Sager
Elaine Sager

Part VII-B, Question 5c Expenditure Responsibility Statements for 2008

Pursuant to IRC Regulation 53.4945-5(d)(2), The Sager Family Traveling Foundation and Road Show, Inc. provides the following information for one program-related investment ("PRI"):

(i)	PRI Recipient:	Sager Ganza Microfinance (fka Sager Women Organization Fund Trust) 2nd Floor, JOC Building Nyabugogo, Kigali, Rwanda
(ii)	Date and Amount of PRI:	\$ 125,000 02/27/08 \$ 103,600 10/03/08
(iii)	Purpose of PRI:	To assist Sager Ganza Microfinance in providing microloans to poor women in Rwanda
(iv) & (vi)	Reports of Amounts Expended:	Sager Ganza Microfinance has submitted a full and complete financial report of the type ordinarily required by commercial investors under similar circumstances and a statement that it has complied with the terms of the investment for each of its fiscal years indicated below:
	<u>Date of Report:</u>	<u>For FYE:</u>
	3/30/09	12/31/08
	3/31/10	12/31/09
		Funds used by Sager Ganza Microfinance are expended as loans and recovered as loans are repaid. Amounts received as repayments are then loaned out again. This investment remained on the Foundation's books as of 7/31/2009.
(v)	Diversions:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
(vii)	Verification:	The grantor has no reason to doubt the accuracy or reliability of the reports from the recipient; therefore, no independent verification of the reports was made.

Part VII-B, Question 5c Expenditure Responsibility Statements for 2008

Pursuant to IRC Regulation 53.4945-5(d)(2), The Sager Family Traveling Foundation and Road Show, Inc. provides the following information for three grants.

(i)	Grantee	F.C. Unity, Hope Tour Coaching/Mentor Road Show Program 90 Long Acre London, England WC2E 9RZ
(ii)	Date and Amount of Grants:	\$ 30,000 06/26/08 \$ 50,000 11/24/08 \$ 50,000 12/24/08
(iii)	Purpose of Grants:	To support F.C. Unity Hope Tour in Iraq
(iv) & (vi)	Reports of Amounts Expended:	F.C. Unity submitted a full and complete report of its expenditure of the June, 2008 grant on February 12, 2009, and a report of the expenditure of the November and December 2008 grants on August 29, 2009. The Sager Family Traveling Foundation and Road Show, Inc. expects to receive another report from F.C. Unity in connection with the November and December 2008 grants in 2010.
(v)	Diversions:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grants were originally made.
(vii)	Verification:	The grantor has no reason to doubt the accuracy or reliability of the reports from the recipient; therefore, no independent verification of the reports was made.

Part IX-A - Summary of Direct Charitable Activities

Description

Expenses

\$ 312,325

The Power of the Invisible Sun: A book published by the Foundation which includes photographs taken in Afghanistan, Rwanda, Pakistan, Palestine, Sri Lanka, Kenya, and Zimbabwe, from September 11, 2001 until early 2009 of refugees, orphans, child soldiers, and just plain kids living with conflict, disaster, and displacement. The Power of the Invisible Sun will inspire hope and activism through intimate encounters with these children and the human spirit that defines them.

Science for Tibetan Monks Initiative provides scientific education to Tibetan monks, enabling them to enter into an intelligent and meaningful dialogue with western scientists and bring eastern and western thought together so that each side may benefit from the other. This program is educational in nature and encourages worldwide cooperation and tolerance through the transfer of scientific knowledge and advance knowledge through seminars, lectures, and similar activities. 147,700

Hands Up not Handouts, formerly known as Creating Markets for Heritage Products, works with indigenous communities to help them increase the intrinsic value of their skills. The Foundation aims to help these communities market their crafts in western markets at a substantial markup and use the profits to support community development projects in their native countries. During 2008-2009, the Foundation supported the Qalandia Camp Women's Handicraft Cooperative in Jerusalem and Gahaya Links and Agaseke women's weaving cooperatives in Rwanda. 92,289

YPO Action Net: Young Presidents' Organization Action Net is a network of affiliated organizations whose mission is "to develop better leaders through education and idea exchange." They leverage entrepreneurial skills and contacts within the YPO Action Net in order to further their charitable initiatives. 82,501

Convening Leaders works with the Clinton Global Initiative to bring together different focus groups for discussion in order to educate the public and foster peace. 33,744

Website as Motivator: The Foundation's website includes structure and content to focus on the ongoing Foundation programs, and use interactive features and tools such as video, photo images, and blogs not only to stimulate thinking but also to keep people educated and informed about the Foundation's programs and provide avenues for them to get involved and engaged in the Foundation's projects and the projects the Foundation funds. 21,413

Other programs including Sager Field, Rwanda Microcredit, Rwanda Embassy, Nepal Embassy, Afghan Women Doctors, Lenny Fund, and FC Unity. 22,871

Peace Action Network (PAN) leverages the skills, resources and network of YPO members and WPO members to promote peace, understanding, and action. PAN organizes specific forums that bring together members in conflict areas to help build understanding and then undertake business, communication, and policy meetings and activities in conflict areas. 4,964

Total

\$ 717,806

The Sager Family Traveling Foundation and Road Show, Inc.
Ein: 04-3528688
Taxable Year Ending July 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DROKPA PMB 1011, SAN FRANCISCO, CA 94122	N/A	509(a)(1)	UPPER MUSTANG FOLK MUSIC PROJECT	\$1,000 00
FC UNITY, HOPE TOUR COACHING/MENTOR ROAD SHOW PROGRAM 90 LONG ACRE, LONDON, ENGLAND, WC2E 9RZ	N/A	OTHER	EXPENDITURE RESPONSIBILITY GRANT	\$50,000 00
FC UNITY, HOPE TOUR COACHING/MENTOR ROAD SHOW PROGRAM 90 LONG ACRE, LONDON, ENGLAND, WC2E 9RZ	N/A	OTHER	EXPENDITURE RESPONSIBILITY GRANT	\$50,000 00
IBNINA PUBLIC HEALTH PROGRAM - AFGHANISTAN KABUL BRANCH - AFGHANISTAN	N/A	OTHER	MASTERS IN PUBLIC HEALTH COURSE	\$6,000 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A	509(a)(1)	GAZA HUMANITARIAN RELIEF FUND	\$10,000 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A	509(a)(1)	HIV/TB MOTHERS' LIVELIHOOD PROJECT IN KIBERA	\$1,050 00
INTERNATIONAL MEDICAL CORPS 1919 SANTA MONICA BLVD STE 400, SANTA MONICA, CA 90404	N/A	509(a)(1)	DRC FUNDRAISER	\$5,000 00

The Sager Family Traveling Foundation and Road Show, Inc.
EIN: 04-3528688
Taxable Year Ending July 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Recipient name and address (name or business)</u>	<u>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</u>	<u>Foundation status of recipient</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
THE WALDEN WOODS PROJECT 44 BAKER FARM RD, LINCOLN, MA 01773	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
TIBETAN ASSOCIATION OF BOSTON INC PO BOX 381256, CAMBRIDGE, MA 02238	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$14,000 00
UNITED STATES FRIENDS OF THE DAVID SHELDICK WILDLIFE TRUST INC 1 INDIANA SQ STE 2800, INDIANAPOLIS, IN 46204	N/A	509(a)(1)	ORPHANS PROJECT - SUPPORT OF KORA	\$5,000 00
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE, NEW YORK, NY 10038	N/A	509(a)(1)	UNICEF'S PROGRAMS FOR CHILDREN IN RWANDA	\$10,000 00
			TOTAL:	\$249,920