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SCANNED JAN 0 7 2010

Department of the Treasury internal Revenue Service

A For the 2008 calendar year, or tax year beginning

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

and ending JUN 30, 2009

JUL 1, 2008

2008	
Open to Public Inspection	_

В	heck if opplicable:	Please C Name of organization use IRS CN WODEHOUSE BISHOP MUSEUM TRUST	D Employer identifica	tion number
Г	Address	1 1		
_ <u>ĕ</u>	Name Change	type Doing Business As	99-02	96250
Ę	hitlat	See Number and street (or P.O. box if mail is not delivered to street address) Room/suite	E Telephone number	
	Termin-	Specific P.O. BOX 3170, DEPT 715		694-4525
	Amende		G Gross receipts \$	8,011,203.
	Applica	HONOLULU, HI 96802-3170	H(a) Is this a group ret	
Œ	pending	F Name and address of principal officer:BANK OF HAWAII	for affiliates?	Yes X No
	ğ	SAME AS C ABOVE	H(b) Are all affiliates inclu	ided? Yes No
₹	ax-exe	mpt status: X 501(c) (3) ◀ (insert no.)	If "No," attach a li	st. (see instructions)
		e: ▶ N/A	H(c) Group exemption	•
K	Type of c	organization: Corporation X Trust Association Other ► L Year		State of legal domicile: HI
P	献	Summary		
•		Briefly describe the organization's mission or most significant activities: TO PROVIDE		
Activities & Governance	j 9	CHARITABLE AND EDUCATIONAL PURPOSES AND PROGRA	MS OF THE BI	SHOP
Ĕ	2 (Check this box 🕨 🔲 if the organization discontinued its operations or disposed of more	than 25% of its assets.	
8	3 1	Number of voting members of the governing body (Part VI, line 1a)	3	1
<u>ع</u>		Number of independent voting members of the governing body (Part VI, line 1b)		1
98		Total number of employees (Part V, line 2a)		0
<u>₹</u>		Total number of volunteers (estimate if necessary)		0
Act		Total gross unrelated business revenue from Part VIII, line 12, column (C)		0.
_	b	Net unrelated business taxable Income from Form 990-T, line 34	7ь	<u> </u>
			Prior Year	Current Year
9	8	Contributions and grants (Part VIII, line 1h)		
Revenue	9	Program service revenue (Part VIII, line 2g)	422 640	046 202
æ	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	433,642.	-946,393.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9o, 10c, and 11e)	422 642	046 202
		Total revenue - add lines 8 through 11 (must equal Part VII) (column (A); line 12)	433,642.	-946,393.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3) VED	1,048,170.	940,677.
	1	Benefits paid to or for members (Part IX, collimit)(A) line 4)	80,497.	84,291.
Expenses	15	Salaries, other compensation, employee benefits (Part X, column (A), line 5-10)	00,437.	04,291.
<u> </u>	108	Professional fundraising fees (Part IX, column (A), line 11e)		······································
찣	` , , 	Total fundraising expenses (Part IX, column D), iha 25)	2,300.	2,290.
		Other expenses (Part IX, column (A), lines 11a-11d, 111-249)	1,130,967.	1,027,258.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	-697,325.	-1,973,651.
7.5	ß	Revenue less expenses. Subtract line 18 from line 12		
Net Assets or	20	Total assets (Part X, line 16)	Beginning of Year 18,353,132.	End of Year 16,379,481.
Ass	21	Total liabilities (Part X, line 16)	10/333/1321	10/3/3/4011
Ę	22	Net assets or fund balances. Subtract line 21 from line 20	18,353,132.	16,379,481.
	art II		10/000/101	
<u></u>		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements.	, and to the best of my knowled;	ge and belief, it is true, correct,
		and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
Sig	gn	Florence	DEC 0	7 2009
He	ere	Signature of officer	Date	
		MANK OF HAWAII, TRUSTEE		
		Type or print name and title		
Pa	14			er's identifying number
_		signature	mployed (see in	
	e Only e Only	Firm's name (or yours if	EIN >	
-08	o omy	edf-employed), address, and		
		ZIP + 4	Phone no.	
Ma	ay the II	RS discuss this return with the preparer shown above? (see instructions)		. Yes No

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. 832001 12-18-08 SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

	CN WODEHOUSE BISHOP MUSEUM TRUST			
om	990 (2008) C/O BANK OF HAWAII	99-0296	250	Page 2
	t III Statement of Program Service Accomplishments (see instructions)			
1	Briefly describe the organization's mission: TO PROVIDE SUPPORT FOR THE CHARITABLE AND EDUCATIONAL PROGRAMS OF THE BISHOP MUSEUM.	PURPOSES	AND	
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? If "Yes", describe these new services on Schedule O.		Yes	X No
3	Did the organization cease conducting, or make significant changes in how it conducts, any program service If "Yes", describe these changes on Schedule O.	es?	Yes	X No
4	Describe the exempt purpose achievements for each of the organization's three largest program services by Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount allocations to others, the total expenses, and revenue, if any, for each program service reported.			
4a	(Code:) (Expenses \$ 959,005. including grants of \$ 940,677. TO PROVIDE SUPPORT FOR THE CHARITABLE AND EDUCATIONAL PROGRAMS OF THE BISHOP MUSEUM.		AND)
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services. (Describe in Schedule O.)			
	(Expenses \$ including grants of \$) (Revenue \$	١		
4e	050 005	n (B).)		
	The state of the s			

832002 12-18-08

Form **990** (2008)

Page 3 Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? X If "Yes," complete Schedule A 1 X Is the organization required to complete Schedule B, Schedule of Contributors? 2 2 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for X public office? If "Yes," complete Schedule C, Part I 3 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II ... Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and 5 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice X on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II..... X 7 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete X 8 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV ... X Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 10 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VIII, IX, or X as applicable X 11 Did the organization receive an audited financial statement for the year for which it is completing this return that was 12 X 12 X 13 13 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, X 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II X 15 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals X located outside the United States? If "Yes," complete Schedule F, Part III 16 X 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III X 19 19 X 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 21 X 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 23 X 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. X If "No", go to question 25 24a 24b b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a X disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a Х prior year? If "Yes," complete Schedule L, Part I 25b 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified X person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial

Form 990 (2008)

X

contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III

Part IV Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an			
	indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other		1	
	person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		X
b	Have a family member who had a direct or indirect business relationship with the organization?			
	If "Yes," complete Schedule L, Part IV	28b		X
C	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c	<u> </u>	X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	1	1	
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?		l	
	If "Yes," complete Schedule N, Part I	31_		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			1
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-37 if "Yes," complete Schedule R, Part I	33_		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?		Γ	1
	If "Yes," complete Schedule R, Part V, line 2	35_		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?		[
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X

Page 5

FA	Statements regarding Other Ino Finings and Tax Compliance		Vas	N _c
12	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of	-	Yes	No
	U.S. Information Returns. Enter -0- if not applicable	1	1	
h	Enter the number of Forms W-2G included in line 1a. Enter 4: if not applicable.	- 1	-	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming N/A	- 1	1	
	(gambling) winnings to prize winners?	1c	` `	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return		1	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		X
Ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and	,		
	Financial Accounts.			1
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
C	If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited		\	
	Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	ва		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts		İ	
	were not tax deductible?	6b	<u> </u>	<u> </u>
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	<u>L</u>	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<u> </u>
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required		}	
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		1	
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			}
	benefit contract?	7e	ļ	<u> X</u>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	71	<u> </u>	X
9	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	79	L_	↓
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		<u> </u>
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3)			1.
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have		1	1
	excess business holdings at any time during the year?	8	ļ	X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.	1	† .	1
a	Did the organization make any taxable distributions under section 4966?	9a	-	┿
ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	ļ	
10	Section 501(c)(7) organizations. Enter: N/A		1	1
а	Initiation fees and capital contributions included on Part VIII, line 12	4		1
b		<u>.</u> *`	1	1
11	Section 501(c)(12) organizations. Enter: N/A	ľ		∄ .
a	Gross income from members or shareholders	1	1	•
b	, and the state of		1	4
	amounts due or received from them.)	4	1	١.
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	128	<u> </u>	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A . 12b	<u> </u>		<u></u>

	990 (2008) C/O BANK OF HAWAII 99-02962			ge 6
Par	VI Governance, Management, and Disclosure (Sections A, B, and C request Information about policies not requ	ired t	y the	
	Internal Revenue Code.)			
Sect	ion A. Governing Body and Management			
	r		Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,	- 1	1	
	processes, or changes in Schedule O. See instructions.	- 1	Ī	
	Enter the number of voting members of the governing body 1a 1a 1	I	1	
	Enter the number of voting members that are independent	Ī	1	
	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		-	
	officer, director, trustee, or key employee?	2		<u>X</u>
	Did the organization delegate control over management duties customarily performed by or under the direct supervision	ŀ		
	of officers, directors or trustees, or key employees to a management company or other person?	3		<u>X</u>
	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
	Does the organization have members or stockholders?	6		<u>X</u>
7 a	Does the organization have members, stockholders, or other persons who may elect one or more members of the	\		
	governing body?	7a		<u>X</u>
_	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	<u>7b</u>	***	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	1		
	by the following:	_ 1		
a	The governing body?	8a	<u>X</u>	
Ь	Each committee with authority to act on behalf of the governing body?	<u>8b</u>	-	<u>v</u>
	Does the organization have local chapters, branches, or affiliates?	9a_		X
Đ	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
40	and branches to ensure their operations are consistent with those of the organization?	<u>9b</u>		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must	ا 🗚 ا	X	}
44	describe in Schedule O the process, if any, the organization uses to review the Form 990	10		
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			х
Soc	organization's mailing address? If "Yes," provide the names and addresses in Schedule O		<u></u>	<u> </u>
<u> </u>	uon B. Policies		Yes	No
120	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	NO
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	120	<u> </u>	
~	to conflicts?	12b		X
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	123	 	
•	in Schedule O how this is done	12c	X	1
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	\vdash
15	Did the process for determining compensation of the following persons include a review and approval by independent	<u> </u>		1
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		1 .	1
a	The organization's CEO, Executive Director, or top management official? N/A-see explanation on Sch	15a]	Ĭ
Ь	Other officers or key employees of the organization? N/A-see explanation on Schedule O	15b		- -
	Describe the process in Schedule O. (see instructions)		1	1
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			1
	taxable entity during the year?	16a	Ī	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	77		7
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			1
	exempt status with respect to such arrangements?	16ь		I
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed NONE			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		-
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a	ınd fin	ancia	1
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	ation:	> _	
	BANK OF HAWAII - 808-694-4525	_		
	THE MEDITINE OF HONOTHER IT ACAIA			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per	(C) Position (check all that apply)					у)	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other	
	week	Individual trustee or director	Institutional trustee	Officer	Кеу еттрісуве	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations	
ANK OF HAWAII PRUSTEE	1.00		х					84,291.	0.	0	
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832007 12-18-08

	(A) Name and title	(B) Average			O) Posit	ion			(D) Reportable	(E) Reportable	(F) Estimate		
		hours per week	director	ectant brothuttani	all t		Highest compensated C	<u></u>	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount other compens from the organization		on on d
											-		
			\vdash	-	_			-			-		
				-									
			-	-		_		_				 _	
									04 001				
<u>1b</u> 2	Total number of individuals (including the compensation from the organization	se in 1a) who r		red r	nore	the			84,291 000 in reportable		▶		0 (
3	Did the organization list any former office line 1a? If "Yes," complete Schedule J for										. 3	Yes	No X
4	For any individual listed on line 1a, is the and related organizations greater than \$1 Did any person listed on line 1a receive of	150,000? <i>If</i> "Yes	s, " c	omp	lete	Sch	edu	le J	for such individual		. 4		X
	the organization? If "Yes," complete Schitton B. Independent Contractors					- ·					. 5		Х
5 Sec			nder	end	ent	con	tract	ors	that received more tha	n \$100,000 of comp	ensation	from	
	Complete this table for your five highest the organization.	compensated in	, i = - j										
Sec	Complete this table for your five highest					_		_	(B) Description of	services	Comp	(C) ensatio	n
Sec	Complete this table for your five highest the organization. (A)									services	Comp	(C) ensatio	en
Sec	Complete this table for your five highest the organization. (A)									services	Comp	(C) ensatio	on
Sec	Complete this table for your five highest the organization. (A)									services	Comp	(C) ensatio	on

C/O BANK OF HAWAII

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	ot include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	(D) Fundraising
<u>-</u> -	b, 9b, and 10b of Part VIII.	Total expenses	expenses	general expenses	expenses
	Grants and other assistance to governments and	040 577	040 677		
	organizations in the U.S. See Part IV, line 21	940,677.	940,677.		
	Grants and other assistance to individuals in			1	*
	the U.S. See Part IV, line 22				······································
	Grants and other assistance to governments,				*
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				·····
	Compensation of current officers, directors,	04 004	1.6 0.50	67 400	
	trustees, and key employees	84,291.	16,858.	67,433.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)			·	
7	Other salaries and wages	·			
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
a	Management				
b	Legal				
C	Accounting	2,100.	1,470.	630.	
d	Lobbying	· · · · · · · · · · · · · · · · · · ·			
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
9	Other			L	
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses, Itemize expenses not covered			· · · · · · · · · · · · · · · · · · ·	***
	above. (Expenses grouped together and labeled	* (,		1:	
	miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	FOREIGN TAX WITHHELD	190	,	190.	
b					
c					
a				1	
е					
f	All other expenses			 	
25	Total functional expenses. Add lines 1 through 24f	1,027,258	959,005	. 68,253	0.
26	Joint Costs. Check here ▶ ☐ if following		227,000	1	
	SOP 98-2. Complete this line only if the organization	1			
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				
	10000000000000000000000000000000000			. l 	

Parl	ŧΧ	Balance Sheet					
			(A) Beginning of year		(B) End of ye		_
	1	Cash - non-interest-bearing		1	 		<u>9.</u>
- 1	2	Savings and temporary cash investments	831,194.	2	546	<u>,02</u>	<u>2.</u>
- {	3	Pledges and grants receivable, net		3			
- 1	4	Accounts receivable, net		4			
1	5	Receivables from current and former officers, directors, trustees, key					
		employees, or other related parties. Complete Part II of Schedule L		5			
1	6	Receivables from other disqualified persons (as defined under section			\$		
l		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete					
		Part II of Schedule L	, ,	6			
2	7	Notes and loans receivable, net		7			
Assets	8	Inventories for sale or use		8			
ĕ	9	Prepaid expenses and deferred charges		9			
	10a		3		`	•••••	******
į		Less: accumulated depreciation. Complete	1 .		2		
	_	Part VI of Schedule D 10b	•	10c	. •		
j	11	Investments - publicly traded securities	17,521,938.		15,833	- 42	0 -
	12	Investments - other securities. See Part IV, line 11	27/322/3000	12	10,000		
}	13	Investments - program-related. See Part IV, line 11		13			
	14	Intangible assets		14			
Ì	15	Other assets. See Part IV, line 11		15			
ĺ	16	Total assets. Add lines 1 through 15 (must equal line 34)	18,353,132.		16,379	4.5	11.
\dashv	17	Accounts payable and accrued expenses		17	10/3/3	7 3 (
	18			18			
	19	Grants payable		+			
-		Deferred revenue		19	L		
	20	Tax-exempt bond liabilities		20			—
Liabilities	21	Escrow account liability. Complete Part IV of Schedule D	······································	21			~~~~
	22	Payables to current and former officers, directors, trustees, key employees,			•		
Lia		highest compensated employees, and disqualified persons. Complete Part II		f '	•		
		of Schedule L		22	 		
1	23	Secured mortgages and notes payable to unrelated third parties		23	 		
	24	Unsecured notes and loans payable		24			
	25	Other liabilities. Complete Part X of Schedule D		25	<u> </u>		
	26	Total liabilities. Add lines 17 through 25	0	26	<u> </u>		0.
]	Organizations that follow SFAS 117, check here and complete	1 2	1.		• • • • • • • • • • • • • • • • • • • •	
98	_	lines 27 through 29, and lines 33 and 34.		* ·	₹ ` • *	•	
Net Assets or Fund Balances	27	Unrestricted net assets		27	ļ		
8	28	Temporarily restricted net assets		28	ļ		
Ē	29	Permanently restricted net assets		29			
ß	1	Organizations that do not follow SFAS 117, check here 🕨 🗓 and		}	1		
ō		complete lines 30 through 34.		•	.		`
eta	30	Capital stock or trust principal, or current funds	18,353,132	- 30	16,37	9,4	
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund					0.
6	32	Retained earnings, endowment, accumulated income, or other funds			<u> </u>		0.
Z	33	Total net assets or fund balances			16,37		
	34	Total liabilities and net assets/fund balances	18,353,132	. 34	16,37	9,4	<u>81 </u>
Pa	rt XI	Financial Statements and Reporting				Yes	No
1	Δοο	cunting method used to prepare the Form 990: X Cash Accrual	Other			163	110
2=		re the organization's financial statements compiled or reviewed by an independent			2a		X
							X
		re the organization's financial statements audited by an independent accountant					
C		es" to lines 2a or 2b, does the organization have a committee that assumes response or a committee that assumes response or a committee of as is decreased as	· ·		4		1
0		ew, or compilation of its financial statements and selection of an independent ac			1 - 1		\vdash
38		a result of a federal award, was the organization required to undergo an audit or a		_			X
_		and OMB Circular A-133?					
		es," did the organization undergo the required audit or audits?	<u></u>				
83201	11 12-1	18-08			Form	990	200

832011 12-18-08

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Inspection

OMB No. 1545-0047

Name of the organization

CN WODEHOUSE BISHOP MUSEUM TRUST C/O BANK OF HAWAII

Employer identification number 99-0296250

Part	Reason	for Public Charit	ty Status (All organiz	ations mus	t complete	this part.) (see instr	uctions)				
The org			ecause it is: (Please ch									
1 🗀	A church, co	nvention of churches,	, or association of churc	ches descri	bed in sec	tion 170(b)(1)(A)(ī).					
2	- 7)(b)(1)(A)(ii). (Attach Sci									
3 □	A hospital or	a cooperative hospita	al service organization o	described in	section '	170(ъ)(1)(A)(iii). (Atta	ach Scheo	dule H.)			
4	_		perated in conjunction							hospital's	name	э,
	city, and stat						·	*****				
5 🗆	An organizati	ion operated for the b	enefit of a college or un	riversity ow	med or op	erated by	a governm	ental unit	described	in		
		(b)(1)(A)(iv). (Complet		•	•	•	-					
6	A federal, sta	ate, or local governme	ent or governmental unit	described	in section	n 170(b)(1)(A)(v).					
7	_		ives a substantial part					from the	general pu	blic descr	ibed ir	1
		(b)(1)(A)(vi). (Complet		• •	`				•			
8 🗀	A community	y trust described in se	ection 170(b)(1)(A)(vi).	(Complete	Part II.)							
9 🗀	_		ives: (1) more than 33 1	-	-	om contril	outions, m	embershij	o fees, and	gross rec	elpts 1	irom
			ctions - subject to certa									
			xable income (less sect									
		509(a)(2). (Complete			·		•	_				
10 🗀	An organizat	ion organized and op	erated exclusively to te	st for publi	c safety. S	ee sectio	n 509(a)(4). (see ins	tructions)			
11 🔼	An organizat	ion organized and op	erated exclusively for th	ne benefit d	of, to perfo	rm the fur	nctions of,	or to carr	y out the p	urposes o	f one d	or
	more publich	y supported organiza	tions described in secti	on 509(a)(1) or sectio	n 509(a)(2). See sec	tion 509(a)(3). Chec	k the box	that	
	describes th	e type of supporti <u>ng</u>	organization and compl	ete lines 11	le through	11h.						
_	a Ll Type	1 b _	Type II	с 🔲 Тур	e III - Func	tionally int	egrated		d X	Type III - C	Other	
еL	☐ By checking	this box, I certify that	t the organization is not	controlled	directly or	r indirectly	by one or	more dis	qualified pe	ersons oth	er tha	n
	foundation n	nanagers and other th	nan one or more publich	y supporte	d organiza	tions des	cribed in s	ection 509	9(a)(1) or se	ection 509	(a)(2).	
f			ten determination from									_
	supporting of	organization, check th	is box								•••••	. L.
9	Since Augus	rt 17, 2006, has the o	rganization accepted a	ny gift or co	ontribution	from any	of the folk	owing per	sons?			
			irectly controls, either a								Yes	No
			upported organization?									X
	(ii) A family	y member of a person	described in (i) above?	?						11g(ii)	L	X
			person described in (i)							11g(iii)	L	X
h	Provide the	following information	about the organizations	the organ	ization sup	oports.						
		,						·				
(i) Na	me of supported	(II) EIN	(III) Type of organization		organization			(vi) i	s the	(vii) An	nount c	of
•	organization		(described on lines 1-9		sted in your document?				zed in the	sup	port	
			above or IRC section					0.8				
DEGI	100		(see instructions))	Yes	No	Yes	No	Yes	No			
BISI		00 0161000	7		ļ		ļ		1 1	0.4	^ ^	
MUSI	EUM	99-0161980	7	X	<u> </u>	X	<u> </u>	X		94	0,6	<u> 77.</u>
				1		1	ì		1 1			
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				<u> </u>	ļ	ļ	<u> </u>	ļ	4			
				Ł			1	†		^		
Total		1	<u></u>	1	<u> </u>	1	<u> </u>	<u> </u>	1.54	94	10,6	577.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II	Support Schedule for C	Organizations	Described in	Sections 170	(b)(1)(A)(iv) an	d 170(b)(1)(A)(Page 2 vi)
	(Complete only if you checked	the box on line 5	, 7, or 8 of Part I.)				
<u>Section</u>	A. Public Support						
alendar	year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts	, grants, contributions, and						
mem	bership fees received. (Do not						
ınclu	de any "unusual grants.") 🔛 📙					<u> </u>	
2 Tax	revenues levied for the organ-						
izatio	on's benefit and either paid to					Ì	
or ex	pended on its behalf						<u> </u>
3 The	value of services or facilities						
furni	shed by a governmental unit to				1	1	
the c	organization without charge						L
4 Tota	II. Add lines 1 - 3						
5 The	portion of total contributions			I			
by e	ach person (other than a	•	,	Ī		1	1
gove	ernmental unit or publicly						
supp	ported organization) included					1]
	ne 1 that exceeds 2% of the	-		1			}
	unt shown on line 11,			1	1	1	
colu	mn (f)		`		<u> </u>		´-
6 Pub	lic Support. Subtract line 5 from line 4				1		
<u>Section</u>	n B. Total Support						
alendar	r year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	ounts from line 4			<u></u>		ļ	<u> </u>
8 Gros	ss income from interest,					1	
divid	dends, payments received on						
Secu	urities loans, rents, royalties						
and	income from similar sources			ļ	<u> </u>		<u> </u>
9 Net	income from unrelated business		1]
actn	vities, whether or not the		İ				1
busi	ness is regularly carried on				<u></u>	<u> </u>	<u> </u>
0 Othe	er income. Do not include gain				Ĭ		
or lo	ss from the sale of capital						
asse	ets (Explain in Part IV.)	·····		<u> </u>	<u> </u>		
11 Tota	al support. Add lines 7 through 10	•••••			,	<u>, </u>	
12 Gros	ss receipts from related activities,	etc. (see instruct	ions)			12	
3 Firs	t five years. If the Form 990 is for	the organization	's first, second, th	ird, fourth, or fifth	tax year as a sect	tion 501(c)(3)	
orga	anization, check this box and stop	here	· ·· · · · · · · · · · · · · · · · · ·	<u></u>		<u>.</u>	<u></u> ▶□
Section	n C. Computation of Publi	ic Support Pe	ercentage				
14 Pub	lic support percentage for 2008 (l	ine 6, column (f) d	divided by line 11,	column (f))		. 14	9
1 5 Pub	lic support percentage from 2007	Schedule A, Par	t IV-A, line 26f			15	94
16a 33 1	I/3% support test - 2008. If the c	organization did n	ot check the box	on line 13, and line	e 14 is 33 1/3% o	r more, check this	box and
	p here. The organization qualifies	as a publicly sup	ported organization	onn			▶□
sto	1/3% support test - 2007. If the c	organization did n	ot check a box on				
b 33 1		ifies as a publicly	supported organi	zation			▶└
b 33 1 and 17a 10%	stop here. The organization qual 6-facts-and-circumstances tes	t - 2008. If the or	ganization did not	check a box on lir	ne 13, 16a, or 16t	o, and line 14 is 10	% or more,
b 33 1 and 17a 10% and	stop here. The organization qual	t - 2008. If the or ts-and-circumsta	ganization did not nces" test, check	check a box on linthis box and stop	ne 13, 16a, or 16t here. Explain in f	o, and line 14 is 10 Part IV how the org	% or more, panization

Schedule A (Form 990 or 990-EZ) 2008

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006_	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and					-	
membership fees received. (Do not						
include any "unusual grants.")					!	<u></u>
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that]
are not an unrelated trade or bus-						1
iness under section 513						<u> </u>
4 Tax revenues levied for the organ-		}	\			1
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to		}	Ì		}	
the organization without charge						
6 Total. Add lines 1 · 5			<u> </u>			<u> </u>
7a Amounts included on lines 1, 2, and					1	
3 received from disqualified persons	·					<u> </u>
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtractline 7c from line 6.)					,	
Section B. Total Support						
Calendar year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income			1			
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)				-		
14 First five years. If the Form 990 is for	the organization	's first, second, th	ird, fourth, or fifth	tax vear as a secti	on 501(c)(3) orga	nization.
check this box and stop here				· · · · · · · · · · · · · · · · · · ·		
Section C. Computation of Publi						
15 Public support percentage for 2008 (li			column (f))		15	
16 Public support percentage from 2007					16	
Section D. Computation of Inves	tment Incon	ne Percentag			_1.9_1	
17 Investment income percentage for 20				·	17	
18 Investment income percentage from 2					18	
19a 33 1/3% support tests - 2008. If the						
more than 33 1/3%, check this box ar						
b 33 1/3% support tests - 2007. If the						
line 18 is not more than 33 1/3%, che						
20 Private foundation. If the organization						Si ▶∟
I III O O DANIZATIO	n did not check	a DOX On line 14,	Sa, Or ISD, CDOCK	THIS DOX AND SEE!	<u></u>	<u> </u>

SCHEDULE			•					OMB No 1545-0047	
(Form 880)			Govern	Governments, and Individuals in the 11.5.	e to Organization: fuals in the U.S.	of.		2008	
Department of the Tressury		▼ Comp	Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.	on answered "Yes	," on Form 990, Pa	art IV, lines 21 or 22.		Chen to Public	
Internal Revenue Service				► Attach to Form 990.	m 990.			inspection	
Name of the organization	C/O BANK OF HAWAII	USE BISHOOF HAWAII	MUSEUM	TRUST				Employer identification number 99-0296250	10 O
Part t General Info	General Information on Grants and Assistance	nd Assistance							
1 Does the organizati	Does the organization maintain records to substantiate the amount of	to substantiate the	e amount of the grants	or assistance, the	grantees' eligibility	for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection		
criteria used to awa	criteria used to award the grants or assistance?	stance?	:	:	:	:	:	X Yes	ŝ
2 Describe in Part IV	the organization's pro	ocedures for moni	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	funds in the United	d States.				1
	Other Assistance to	Governments an	d Organizations in the	e United States. C	omplete if the orga	inization answered "Y	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any	: IV, line 21, for any	1
recipient that	received more than	55,000. Check this	box if no one recipier	t received more th	an \$5,000. Use Pa	rt IV and Schedule I-1	recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	nal space is needed 🏲	\exists
1 (a) Name and address of organization or government	ess of organization nment	(p)	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
BISHOP NUSBUN									1
1525 BERNICE STREET HONOLITH HT 96817		99-0161980	501(C)(3)	726 000	G			CAPITAL REPAIRS AND	
ייים אייים א		0057070-66	151/21706	000,01				THE WOADWING	
BISHOP MUSEUM 1525 BERNICE STREET		000		460 707	c			Camp v amb v acti	
HONOLULU, HI 9661		Т	201(2)(3)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3			Dansarkten	1
									1
					•				
9 Enter total number of	Exter total number of section 501(c)(3) and government organizations	od dovernment org	anizations					A	-1
3 Enter total number o	Enter total mimber of other omanizations					: : : :		•	0
ر [For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	tion Act Notice,	see the instructions f	or Form 990.				Schedule I (Form 990) 2008	8

CN WODEHOUSE BISHOP MUSEUM TRUST

Page 2

99-0296250

C/O BANK OF HAWAII

Schedule I (Form 990) 2008 C/O BANK OF HAWAII

Perf # Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
NON		°	°.		
Part If Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	de the information	required in Part I, Ii	ine 2, and any other	additional Information.	
SCHEDULE I, PART I, LINE 2: GRANTS	ARE MADE	SOLELY	TO THE BISHOP MUSEUM	OP MUSEUM AS	
THE CHARITABLE BENEFICIARY IDENTIFIED		IN THE TRUST DOCUMENT.		THE MUSEUM	
PROVIDES PERIODIC REPORTS CONFIRMING GRANTS	NG GRANT	S PAID FRO	M PRINCIPAL	PAID FROM PRINCIPAL WERE USED	
TO MEET THE CAPITAL, MAJOR OR EXTRAORDINARY NEEDS OF THE MUSEUM OR ITS	AORDINAR	Y NEEDS OF	THE MUSEUN	1 OR ITS	
EDUCATIONAL PROGRAMS. GRANTS PAID		FROM INCOME ARE FO	FOR UNRESTRICTED	ICTED	
PHEPOSES AND MONITIONING IS NOT REQUIRED.	UIRED.				

Schedule I (Form 990) 2008

SCHEDULE O (Form 990)

Supplemental Information to Form 990

(Form 990)

Department of the Tressury Internal Revenue Service

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008 Open to Public Inspection

Name of the organization

CN WODEHOUSE BISHOP MUSEUM TRUST C/O BANK OF HAWAII Employer identification number 99-0296250

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
MUSEUM.
FORM 990, PART VI, SECTION A, LINE 10: FORM 990 IS PREPARED BY THE TAX
DEPARTMENT OF BANK OF HAWAII AS CORPORATE TRUSTEE. BEFORE IT IS FILED, THE
TAX RETURN IS REVIEWED BY AN ADMINISTRATIVE OFFICER OF THE CORPORATE
TRUSTEE.
FORM 990, PART VI, SECTION B, LINE 12C: BANK OF HAWAII, THE CORPORATE
TRUSTEE, HAS A CONFLICT OF INTEREST POLICY THAT APPLIES TO ALL EMPLOYEES,
INCLUDING THE TAX OFFICERS, TAX CONSULTANTS AND ADMINISTRATIVE OFFICERS.
BANK OF HAWAII REQUIRES ALL EMPLOYEES TO PARTICIPATE IN REGULARLY SCHEDULED
TRAINING RELATED TO COMPLIANCE WITH CONFLICT OF INTEREST AND OTHER RELATED
POLICIES.
FORM 990, PART VI, SECTION B, LINE 15: THE TRUST DOES NOT HAVE A CEO,
OFFICERS OR EMPLOYEES. UNDER THE TERMS OF THE TRUST DOCUMENT, BANK OF
HAWAII AS TRUSTEE IS ENTITLED TO REASONABLE COMPENSATION FOR ITS SERVICES.
BANK OF HAWAII'S PUBLISHED FEE SCHEDULE FOR CHARITABLE TRUSTS APPLIES TO
THIS TRUST. IN ESTABLISHING THE TRUSTEE'S FEE SCHEDULE, CONSIDERATION WAS
GIVEN TO THE DUTIES, LIABILITIES AND EXPERTISE OF THE CORPORATE TRUSTEE, AS
WELL AS TO COMPARABLE FEES FOR SIMILAR SERVICES PROVIDED BY SIMILAR
ORGANIZATIONS. THE PROCESS OF ESTABLISING AN APPROPRIATE FEE AS
"REASONABLE" WAS ALSO PRESENTED TO THE HAWAII ATTORNEY GENERAL, WHOSE
OFFICE IS RESPONSIBLE FOR OVERSIGHT OF HAWAII'S CHARITABLE TRUSTS.

Schedule O (Form 990) 2008

SCHEDULE O (Form 990)

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008 Open to Public Inspection

Department of the Tressury
Internal Revenue Service

Name of the organization

CN WODEHOUSE BISHOP MUSEUM TRUST C/O BANK OF HAWAII

Employer identification number 99-0296250

FORM 990, PART VI, SECTION C, LINE 19: THE TRUST DOCUMENT AND ACCOUNT
STATMENTS ARE PROVIDED TO THE BENEFICIARY ORGANIZATION IDENTIFIED IN THE
TRUST DOCUMENT (BISHOP MUSEUM). BANK OF HAWAII, CORPORATE TRUSTEE, HAS A
CONFLICT OF INTEREST POLICY, WHICH IS AVAILABLE TO THE BENEFICIARY
ORGANIZATION UPON REQUEST. AUDITED FINANCIAL STATEMENTS ARE NOT PREPARED
FOR THE TRUST.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 832211 12-18-08

Schedule O (Form 990) 2008

OMB No 1545-0047 Schedule R (Form 990) 2008 Employer identification number 99-0296250 Open to Public Inspection Direct controlling Direct controlling entity **4**/2 End-of-year assets status (if section ▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. Public charity 501(c)(3)) Œ Total income Exempt Code section **@** 9 501(C)(3) Related Organizations and Unrelated Partnerships Legal domicile (state or Legal domicile (state or foreign country) foreign country) <u>©</u> **▶** See separate instructions. HAWAII LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. CN WODEHOUSE BISHOP MUSEUM TRUST Primary activity Primary activity <u>@</u> C/O BANK OF HAWAII KUSEUK Identification of Related Tax-Exempt Organizations Identification of Disregarded Entities Name, address, and EIN Name, address, and EIN of disregarded entity of related organization BISHOP MUSEUM - 99-0161980 Name of the organization 1525 BERNICE STREET HOMOLULU, HI 96817 Department of the Treesury Internal Revenue Service SCHEDULE R (Form 990) Part#

19

CN WODEHOUSE BISHOP MUSEUM TRUST

C/O BANK OF HAWAII

Schedule R (Form 990) 2008

Page 2

99-0296250

General or managing partnar? Percentage ownership Schedule R (Form 990) 2008 3 E amount in box 720 of Schedule K-1 (Form 1065) Share of end-of-year assets 9 ste allocations? Yes No Disproportion- $\widehat{\Xi}$ Share of total income Share of end-of-year assets 9 Type of entity (C corp., S corp. or trust) Œ Share of total income E (D)
(Direct controlling entity Predominant income (related, investment, unrelated) Œ Legal domicile (state or foreign country) 20 Direct controlling entity Primary activity 0 **@** Identification of Related Organizations Taxable as a Corporation or Trust Legal domicile (state or foreign country) Identification of Related Organizations Taxable as a Partnership Q Primary activity <u>@</u> Name, address, and EIN of related organization Name, address, and EIN of related organizzition ₹ 832162 12-23-08 Part Part 12

Page 3

99-0296250

CN WODEHOUSE BISHOP MUSEUM TRUST Schedule R (Form 990) 2008 C/O BANK OF HAWAII

Park W Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.		Yes
		Ta X
		1b X
	:	1c X
		7 P
● Loans or loan guarantees by other organization(s)	:	1e X
f Sala of accate to other commitmental		^
Case of assets from other Aranization(s)		+
		+
Locop of facilities conjument or other control to the control of t		†-
		=
j Lease of facilities, equipment, or other assets from other organization(s)		1, X
k Performance of services or membership or fundraising solicitations for other organization(s)		1k X
l Performance of services or membership or fundraising solicitations by other organization(s)		1
_		+
n Sharing of paid employees		Y Yu
		X X
Reimbursement oald by other organization for expenses		
q Other transfer of cash or property to other organization(s)		19 14 X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	nsaction thresholds.	
(A)	ê	Q
Name of other organization(s)	Transaction type (a-r)	Amount involved
		:
(1)		
(3)		
(2)		
	~ -	
(5)		
(9)		
832163 12-23-08	Schedu	Schedule R (Form 990) 2008

99-0296250

Page 4

CN WODEHOUSE BISHOP MUSEUM TRUST

Schedule R (Form 990) 2008 C/O BANK OF HAWAII

Part 以 Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

ilia was not a lotato organization con more services	(9)	<u>(</u>)	ê	(E)	(F)	9	£
Name, address, and EIN	Primary activity	Legal domicile	Are all partners section 501(c)(3)	Share of end-of- year assets	Dispropor- tionate	Code V-UBI amount in box 20	General or managing partner?
or enuty		country)	Yes No	- 1		(Form 1065)	1 1
						-	
							-
						-	
							1
							1
							-
					-	-	
			+				
				_			
						Schedule R (Form 990) 2008	n 990) 2008

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

	are filing for an Automatic 3-Month Extension, complete only Part I and check this box			\triangleright \boxed{X}
-	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	-		
	omplete Part II unless you have already been granted an automatic 3-month extension on a previously file	ed Form		
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
A corpora Part I onl	ation required to file Form 990-T and requesting an automatic 6-month extension - check this box and com y	plete		.▶ □
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an ome tax returns.	extensi	on of time	
noted be (not auto you mus	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension (ow (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic matic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or cot submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filegov/efile and click on e-file for Charities & Nonprofits.	cally if (nsolidat	i) you want tl ed Form 990-	ne additional
Type or print	Name of Exempt Organization CN WODEHOUSE BISHOP MUSEUM TRUST	Emplo	yer identific	ation number
pilit	C/O BANK OF HAWAII	99	-02962	50
File by the due date fo filing your	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 3170, DEPT 715	_		
return. See instructions				
Check t	ype of return to be filed (file a separate application for each return):			
X Fo	rm 990 Form 990-T (corporation) Form 4	720		
	rm 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 5			
☐ Fo	rm 990-EZ Form 990-T (trust other than above) Form 6	069		
☐ Fo	rm 990-PF	870		
	BANK OF HAWAII			
• The t	books are in the care of > 130 MERCHANT ST - HONOLULU, HI 96813			
	phone No. ► 808-694-4525 FAX No. ►			
• If the	organization does not have an office or place of business in the United States, check this box			▶ 🗀
	is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the			
box 🟲	. If it is for part of the group, check this box and attach a list with the names and EINs of all	i memb	ers the extens	sion will cover.
1 lr	equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un $FEBRUARY\ 15$, 2010 , to file the exempt organization return for the organization named	itil above.	The extension	1
IS	for the organization's return for:			
	calendar year or			
•	tax year beginning JUL 1, 2008, and ending JUN 30, 2009		<u> </u>	
2 lf	this tax year is for less than 12 months, check reason: Initial return Final return		Change in ac	counting period
	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
	onrefundable credits. See instructions. this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	3a_	\$	
	x payments made. Include any prior year overpayment allowed as a credit.	Зь	\$	
	alance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,			
	eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).			
	ee instructions.	3c	\$	N/A
Courties	p. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-FO and For	m 8870	EO for pover	et instructions