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DLN: 93493111010060

Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

OMB No 1545-0047

Inspection

A Fo	r the .	2008 са	lendar yea	r, or tax year beginning 07-	01-2008 and ending 06-30-200	9			
B Ch	eck ıf a	pplicable	Please	C Name of organization SAN DIEGO STATE UNIVERSITY	/ FOUNDATION			D Employer ider	ntification number
Address change		ange	use IRS DBA SDSU RESEARCH FOUNDATION				95-6042721		
Name change		print or					E Telephone number		
┌ _{Init}	ial retu	rn	type. See Specific	Number and street (or P.O. ho	ox if mail is not delivered to street addre	ess) Room/	suite	(619) 594-5	
Г те	mınatıc	on	Instruc- tions.	5250 CAMPANILE DRIVE	in mail is not delivered to street addre	.55) Koom,	Suite	G Gross receipts	s \$ 196,480,476
	ended			City or town, state or country,	and ZIP + 4				
_		pending		SAN DIEGO, CA 921821947					
i Api	Jilcatioi	i penung				1			
				ne and address of Principal GILBREATH	Officer	1	s this a affiliate:	a group return	for ┌Yes ┌ No
			5250 C	CAMPANILE DRIVE		"	iiiiiate	5 '	j tes j• No
				IEGO,CA 921821947	=	H(b) A	Are all a	ffiliates include	d?
I la	x-exem	pt status	У 501(c)) (3) ◀ (insert no)	a)(1) or 527 	1			See instructions)
J W	eb sit	e: ► HT	TP //WWW	FOUNDATION SDSU EDU		H(c) (Group I	Exemption Nur	nber 🗠
K Typ	e of org	janization	Corporat	ion trust association ot	ner ►	L Year	of Form	ation 1943 M S	State of legal domicile CA
Pa	rt I	Sum	mary						
			-	e organization's mission or	most significant activities				
ቋ		Provide	and augme	ent the research, education	al and community service progra	ms of SD	SU		
ĕ									
Ē									
Governance			,		nued its operations or disposed o				
	3		_		ody (Part VI, line 1a)				16
8	4				e governing body (Part VI, line 11	o)		_	4
Ě	5			nployees (Part V, line 2a)				5 _	4,510
Activities &	6			lunteers (estimate if neces				6 _	350
•		Total gross unrelated business revenue from Part VIII, line 12, column (C) Net unrelated business taxable income from Form 990-T, line 34				•			641,161
	B	Net um	erated busi	ness taxable income nomi	54		Prior `	7b	Current Year
		Contri	hutians and	d grants (Part VIII lung 1 h					71,939,174
ā	8		ributions and grants (Part VIII, line 1h)					3,636,688	93,442,789
Revenue	10							882,038	14,696,359
Æ	11		her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)					-924,795	-1,080,750
			•	, , , , , , , , , , , , , , , , , , , ,	t equal Part VIII, column (A), lin	e		32.,,,,,	2,000,700
		12)					15	1,954,736	178,997,572
	13	Grants	and simila	ar amounts paid (Part IX, co	olumn (A), lines 1–3)				6,813,270
	14		•	r for members (Part IX, col	• • • •				0
χ	15	Saları 10)	es, other co	ompensation, employee ben	efits (Part IX, column (A), lines !	5-	8	0,844,549	87,218,026
Expenses	16a	,						514,403	344,158
÷	ь								
ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)						0,712,232	67,016,834
	18			add lines 13–17 (must equ			2,071,184	161,392,288	
	19	Revenue less expenses Subtract line 18 from line 12						-116,448	17,605,284
<u>8</u> 8		<u> </u>					ginning	of Year	End of Year
9 <u>0</u>	20	Total	assets (Par	t X, line 16)				4,053,330	175,791,345
Ass I Ba	21			Part X, line 26)				4,872,368	118,956,380
Net Assets or Fund Balances	22		•	d balances Subtract line 2	1 from line 20			9,180,962	56,834,965
			ature Blo		1 110111 11111 20			3,100,302	30,034,303
· ·	- T T				ned this return, including accompanying	schedules	and stat	ements, and to th	ne best of my knowledge
					n of preparer (other than officer) is base				
Plea Sigr		****		\r			2010-04	-21	
Her		Sign	ature of office	er			Date		
	-		M GILBREATH or print nam	EXECUTIVE DIRECTOR					
		F 'y PC	. or print nam	s and the		OL	ı	B	
		Preparer signature		narie Brown		Check ıf self-		Preparer's PTIN (See Gen Inst)
Paid			· •			empolyed	· [
	arer's		ame (or yours	RSM McGladrey Inc				EIN 🕨	
Use (Unity		and ZIP + 4	1455 FRAZEE ROAD SUITE 6	00		—		
				SAN DIGEO, CA 921084307				Phone no 🕨 (61	.9) 281-7764
May	the IR	S discus	s this retu	rn with the preparer shown	above? (See instructions)				▼ Yes

Part III Statement of Program Service Accomplishments (See the instructions.)

1	Briefly describe the organization's mission
	PROVIDE AND AUGMENT PROGRAMS THAT ARE INTEGRAL TO THE RESEARCH, EDUCATIONAL AND COMMUNITY SERVICE OBJECTIVES OF SDSU TO DEVELOP AND ADMINISTER EXTERNALLY FUNDED PROJECTS THAT CHALLENGE STUDENTS, SERVE SOCIETY AND OFFER INNOVATIVE SOLUTIONS
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting or make significant changes in how it conducts any program services?
4	· · · · · · · · · · · · · · · · · · ·
•	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
4a	(Code) (Expenses \$ 102,740,833 including grants of \$ 6,813,270) (Revenue \$ 119,238,251) SDSU Research Foundation "SDSURF" facilitates the sponsored research efforts of SDSU faculty who are researching issues important to our region, the nation, and the world Examples include the prestigious Program Project Grant for an SDSU biologist working on slowing cardiac aging and regenerating heart cells, the "San Diego Hispanic Community Health Study Partnership" which focuses on the prevalence of and risk factors for diseases, disorders and conditions in Hispanic populations, research at SDSU's Brain Development Imaging Laboratory using MRI to study the links between brain connectivity and cognition in children with autism, and SDSU's Language Acquisition Resource Center which trains Marines, Navy SEALS and ROTC personnel in critical foreign languages like Iraqi dialect and Pashto
4b	(Code) (Expenses \$ 28,688,694 including grants of \$) (Revenue \$ 28,528,834) SDSURF facilitates the work of projects that focus on campus and community improvement. Examples include SDSU's College of Extended Studies which offers a wide variety of lifelong learning classes, seminars, career advancement courses, and certificate programs, the "Military Family Support 360 Center," a collaboration that strengthens the capacity of military families at Camp Pendleton to assist their developmentally disabled children and maximize their independence, productivity integration and inclusion, and, the City Heights Educational Collaborative, an innovative public education partnership with the goal of achieving excellent education outcomes for inner city children which also provides comprehensive health and social services to students and their families at three local public schools
4c	(Code) (Expenses \$ 12,675,209 including grants of \$) (Revenue \$ 12,695,562) KPBS enriches the lives of people in San Diego and Imperial Counties through unique media services. These high quality public service activities educate, inspire, entertain, and advance civic involvement, celebration of culture and the power of diverse perspectives. The most visible areas of KPBS are its media outlets, KPBS-
	TV, 89 5 FM and kpbs org KPBS platforms deliver award winning news and information like no one else in San Diego But KPBS is also a diverse organization with many different - and educational - activities that touch the community outside of its airwaves San Diego State University is the PBS licensee
4d	Other program services (Describe in Schedule O) (Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses \$ 144,104,736 Must equal Part IX, Line 25, column (B).
_	

art IV	Checklist	of Required	l Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Νο
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		N o
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Yes	
5	Section $501(c)(4)$, $501(c)(5)$, and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Νο
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	Yes	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	Yes	
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νo
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		N o
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section $501(c)(3)$ and $501(c)(4)$ organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Νο
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

Part VI . . .

Part IV Checklist of Required Schedules (Continued)

			res	NO
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
	IV	28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Νο
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> .	28c		Νo
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νο
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νo
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		Νo
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Νo
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		Νο
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related	37		Νο

Pai	t V Statements Regarding Other IRS Filings and Tax Compliance	e				
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal					
	of U.S. Information Returns. Enter -0- if not applicable					
		1a	1,151			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments t	o ven	dors and reportable	4-	V	
3 -	gaming (gambling) winnings to prize winners?	 i		1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return	2a	4,510			
b	If at least one is reported in 2a, did the organization file all required federal employs Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this	nent t	ax returns?	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more durin return?			3a	Yes	
h	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Sch	edule i	0	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a s			- 50	163	
- 14	over, a financial account in a foreign country (such as a bank account, securities ac account)?	-	•	4a		No
b	If "Yes," enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , <i>Re Financial Accounts</i> .	eport o	f Foreign Bank and			
5a	Was the organization a party to a prohibited tax shelter transaction at any time duri	ng the	tax year?	5a		Νο
Ь	Did any taxable party notify the organization that it was or is a party to a prohibited	tax sh	nelter transaction?	5b		Νο
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exemp Tax Shelter Transaction?	t Entit	ty Regarding Prohibited	5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		N o
ь	If "Yes," did the organization include with every solicitation an express statement th					
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization provide goods or services in exchange for any quid pro quo commore $^{\circ}$	trıbutı	ion of \$75 or	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services \boldsymbol{p}	rovide	d?	7b	Yes	
c	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required t			_		
	file Form 8282?	I		7c		N O
a	d If "Yes," indicate the number of Forms 8282 filed during the year					
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay benefit contract?			7e		Νο
f	Did the organization, during the year, pay premiums, directly or indirectly, on a pers	onal b	enefit contract?	7f		Νο
g	For all contributions of qualified intellectual property, did the organization file Form	8899	as required?	7g		Νο
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization f	ile a F	orm 1098-C as			
	required?	• •		7h	Yes	
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds a supporting organizations. Did the supporting organization, or a fund maintained by a excess business holdings at any time during the			8		
_	year?		ļ			
9	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds.			_		
	Did the organization make any taxable distributions under section 4966?			9a		
	Did the organization make a distribution to a donor, donor advisor, or related person			9b		
10	Section 501(c)(7) organizations. Enter	۔مد ا	I			
	Initiation fees and capital contributions included on Part VIII, line 12	10a				
Б	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations Enter	_				
а	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in	lieu	of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

6

8

11

Section A. Governing Body and Management

No

Νo

Νo

Νo

Νo

Νo

Yes

2

3

4

5

6

7a

7Ь

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below processes, or changes in Schedule O. See instructions.	v, desc	ribe the circumstances,
а	Enter the number of voting members of the governing body	1a	16
Ь	Enter the number of voting members that are independent	1b	4
	Did any officer, director, trustee, or key employee have a family relationship or a bu	sıness	relationship with any

	other officer, director, trustee, or key employee?
3	Did the organization delegate control over management duties customarily performed by or under the direct
	supervision of officers, directors or trustees, or key employees to a management company or other person?
1	Did the organization make any significant changes to its organizational documents since the prior Form 990 was

Did the organization make any significant changes to its organizational documents since the prior Form 990 was
filed?
Did the organization become aware during the year of a material diversion of the organization's assets?

-		-
Does the organization have members o	or stockholders?	
Does the organization have members,	stockholders, or other persons who may e	elect one or more members of the

Ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? \blacksquare	
	Did the organization contemporaneously document the meetings held or written actions undertaken during the	9

Did the organization contemporaneously document the meetings held or written actions undertaken during the
year by the following

а	the governing body?																				
h	each committee with	aut	hori	tv +	0 20	t or	n ha	half	of t	ha i	aova	2 rni	na h	odv	2						

)	Does the organization have local chapters, branches, or affiliates?													
b	If "Yes," does the organization have written policies and procedures	go	vern	ıng	the	actı	vitie	es	ofsu	ch (cha	ptei	s,	

affiliates	, and branches	to ensure their	operations are	consistent w	ıth those	of the orga	nızatıon?		•		•
Was a co	py of the Form	990 provided t	o the organizat	ıon's governıı	ng body b	efore it was	filed? All	orga	nız	atıo	ns

must describe in Schedule O the process, if any, the organization uses to review the Form 990				
Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot	be	read	hed	at
the organization's mailing address? If "Yes," provide the names and addresses in Schedule O				

8a	Yes	
8b	Yes	
9a		Νo
9b		
10	Yes	
11		Νο

Yes

Yes

Section B. Policies

governing body?

		Yes	No
Does the organization have a written conflict of interest policy? If "No", go to line 13 \cdot .	12a	Yes	
Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
Does the organization have a written whistleblower policy?	13	Yes	
Does the organization have a written document retention and destruction policy?	14	Yes	
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
The organization's CEO, Executive Director, or top management official?	15a		Νo
Other officers or key employees of the organization?	15b		Νo
Describe the process in Schedule O			
Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Does the organization have a written conflict of interest policy? If "No", go to line 13 . Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed CA
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website. I another's website.
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization MELINDA S COIL
 5250 CAMPANILE DRIVE
 SAN DIEGO, CA 921821947
 (619) 594-5771

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- * List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- * List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- * List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- * List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i	·	Posit	(C) chec	:k al				(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
							-			

Part VII Continued

		t	hat a		cka y)	all			(E)	(F)
(A) Name and Title per wee	age s	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
			-		-					
			1							
			-				\vdash			
1b Total			<u>. </u>		<u> </u>		-	1,946,321	3,592,233	1,095,381

Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►32

			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes," complete Schedule J for such individual</i>	3	Yes	
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
MCGLADREY & PULLEN LLP 18401 VON KARMAN AVE FIFTH FLOOR IRVINE, CA 92612	ACCOUNTING	309,845
CHARITABLE AUTO RESOURCES INC 7380 CLAIREMONT BLVD STE 218 SAN DIEGO, CA 92128	FUNDRAISING	282,435
COLLEGE CONTACTCOM HAMM STR 39 MUENSTER 48153 GM	STUDENT RECRUITMENT	177,285
CARPI & CLAY INC ONE MASSACHUSETTS AVENUE NW WASHINTON, DC 20001	CONSULTING	165,000
MUSICK PEELER AND GARRETT LLP 225 BROADWAY STE 1900 SAN DIEGO, CA 92101	LEGAL	151,173
2 Total number of independent contractors (including those in 1) who rec	. ,	5

Statement of Revenue

					(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated can	npaigns 1a			revenue		JIE, JIJ, 01 514
¥¥	ь		ues					
Contributions, gifts, grants and other similar amounts		Trambaramp a	1b					
υΣ	С	Fundraising ev	vents 1c	32,000				
£ £	d	Related organi	ızatıons					
% <u>E</u>	e		nts (contributions) 1e	46,707,996				
<u>≅</u> .≅	f	_	tions, gifts, grants, and	25,152,212				
重量	'		not included above					
芸さ	g	Noncash cont	1f rıbutıons ıncluded ın					
ŞΞ	9	lines 1a-1f \$						
O 10	h	Total (Add line	es 1a-1f)	[71,939,174			
				Business Code				
Εle	2a	CONTRACTS-GOV	/Τ	541,900	47,028,479	47,028,479		
¥e.	ь	FEES & TUITION		611,600	21,989,539	21,989,539		
æ.	c	CONTRACTS-NON	N-GOVT	541,900	12,944,354	12,944,354		
MCA	d	CAMPUS & COMM		515,100	11,419,804	10,833,193	586,611	
J	e	ADVERTISING		511,120	3,403	10,033,133	3,403	
Program Service Revenue	f			,			3,403	F7 040
3 1 1	•	All other progr	ram service revenue		57,210			57,210
š	g	Total. Add line						
	3	► \$ 93,442,78	come (including divi	dends. Interest				
			amounts)	· · · · · · · · · · · · · · · · · · ·	928,801			928,801
	4		estment of tax-exempt be	▶				
				>				
	5	Royalties .			290,112			290,112
			(ı) Real	(II) Personal				
	6a	Gross Rents	9,225,898	31,359 7,275				
	ь	Less rental expenses	10,635,737	·				
	С	Rental income or (loss)	-1,409,839	24,084				
	d	Net rental inco	ome or (loss)		-1,385,755		24,084	-1,409,839
			(ı) Securities	(II) O ther				
	7a	Gross amount	4,115,799	16,459,488				
	/"	from sales of assets other						
	ь	than inventory Less cost or	4,124,893	2,682,836				
	"	other basis and sales expenses	1,121,033	2,002,000				
	С	Gain or (loss)	-9,094	13,776,652				
	d	Net gaın or (lo	ss)	_	13,767,558			13,767,558
	8a			. •				
	oa	events (not in	from fundraising cluding					
Φ		Ψ	9,993					
Ē		of contribution 1c) See Part 1	ns reported on line IV. line 18					
eve eve		Attach Schedul	e G ıf total exceeds					
č		\$15,000	а	32,000				
Other Revenue	ь		xpensesb	· · · · · · · · · · · · · · · · · · ·	12.170			12.170
ŏ	С	Net income or	(loss) from fundrais	ing events . ▶	-12,170			-12,170
	9a	Gross income						
		Complete Sched	e part IV , line 19 dule G if total					
		exceeds \$15,00						
	١.		a					
	Ь		xpensesb	activities.				
	С	Net income or	· (loss) from gaming a	activities -				
	10a		f inventory, less					
		returns and all	lowances . a					
	ь	Less cost of						
	c		(loss) from sales of	ınventory►				
		Miscellaneou	· · · · ·	Business Code				
	11a	PASSTHROUG	GH ENTITIES	211,110	27,063		27,063	
	ь							
	c							
		Δ II other rayer	nue					
	d e		nue es 11a-11d					
				\$ 27,063				
	12		e. Add lines 1h, 2g, 3	, 4, 5, 6d, 7d,	178,997,572	92,795,565	641,161	13,621,672
		8c, 9c, 10c, and 1	l1e	. ▶				
	-			'				Form 990 (2008)

Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).											
Do r	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses							
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21				· ·							
2	Grants and other assistance to individuals in the U S See Part IV, line 22	6,745,364	6,745,364									
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	67,906	67,906									
4	Benefits paid to or for members											
5	Compensation of current officers, directors, trustees, and key employees	711,508	276,300	435,208								
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$											
7	Other salaries and wages	66,623,676	57,577,812		1,696,157							
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	4,944,781	4,251,790	568,249	124,742							
9	Other employee benefits	9,598,972	8,253,714	1,103,104	242,154							
10	Payroll taxes	5,339,089	4,590,836	613,563	134,690							
11	Fees for services (non-employees)											
а	Management											
b	Legal	572,797	68,736	504,061								
c	Accounting	309,845		309,845								
d	Lobbying	165,000		165,000								
e	Professional fundraising See Part IV, line 17	344,158			344,158							
f	Investment management fees											
g	Other											
12	Advertising and promotion											
13	Office expenses											
14	Information technology											
15	Royalties											
16	Occupancy	4,666,284	3,791,369	865,949	8,966							
17	Travel	3,798,898	3,443,945	323,908	31,045							
18	Payments of travel or entertainment expenses for any Federal, state or local public officials											
19	Conferences, conventions and meetings	748,766	719,226	29,540								
20	Interest											
21	Payments to affiliates											
22	Depreciation, depletion, and amortization	4,028,953	4,028,953									
23	Insurance	241,379	158,947	82,432								
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)											
а	SUBCONTRACTS	16,334,031	16,332,364	1,667								
b	PROFESSIONAL SERVICES	6,853,597	6,387,929	434,416	31,252							
c	SUPPLIES	6,509,665	6,099,983	404,783	4,899							
d	PROFESSIONAL DEVELOPMEN	5,697,496	5,292,687	394,370	10,439							
e	OPERATING EXPENSES	5,521,967	5,103,607	172,095	246,265							
f	All other expenses	11,568,156	10,913,268	627,123	27,765							
25	Total functional expenses. Add lines 1 through 24f	161,392,288	144,104,736	14,385,020	2,902,532							
26	Joint Costs. Check if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation											

Part X	Balance	Shoot
	Balance	Sneer

						(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing				6,140,761	1	3,638,320
	2	Savings and temporary cash investments				25,186,347	2	24,997,653
	3	Pledges and grants receivable, net		21,213,564		19,604,889		
	4	Accounts receivable, net		•		9,009,974		9,012,902
	5	Receivables from current and former officers, directors, trustee other related parties Complete Part II of Schedule L			nployees or		5	
	6	Receivables from other disqualified persons (as defined under s persons described in section 4958(c)(3)(B) Complete Part II of	ection	n 4			6	
	7	Notes and loans receivable, net					7	
	8	Inventories for sale or use					8	
22	9	Prepaid expenses and deferred charges				3,818,654	9	3,936,031
ssets	10a							
AS	_	Land, buildings, and equipment cost basis	10a		118,540,287	-		
	b	Less accumulated depreciation <i>Complete Part VI of</i> Schedule D	10ь		44,071,667	74,479,465	10c	74,468,620
	11	Investments—publicly traded securities		٠.		24,204,565	11	40,132,930
	12	Investments—other securities See Part IV, line 11 Complete F Schedule D	Part VI	I of	;		12	
	13	Investments—program-related See Part IV, line 11 Complete in of Schedule D.			13			
	14	Intangible assets		14				
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule		15				
	16	D Total assets. Add lines 1 through 15 (must equal line 34)	164,053,330		175,791,345			
	17	Accounts payable and accrued expenses .			15,942,710		15,140,826	
	18	Grants payable	10,0 12,1 10	18	10,110,020			
	19	Deferred revenue		7,612,977	19	7,934,501		
	20	Tax-exempt bond liabilities				47,635,000	20	46,715,000
8	21	Escrow account liability Complete Part IV of Schedule D				,,	21	,
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified		Ī				
<u>.e</u>		persons Complete Part II of Schedule L					22	
_	23	Secured mortgages and notes payable to unrelated third parties				9,745,000	23	12,596,790
	24	Unsecured notes and loans payable					24	
	25	Other liabilities Complete Part X of Schedule D		43,936,681	25	36,569,263		
	26	Total liabilities. Add lines 17 through 25	124,872,368	26	118,956,380			
		Organizations that follow SFAS 117, check here F and com	plet e l	line	es 27			
ð		through 29, and lines 33 and 34.						
Balance	27	Unrestricted net assets					27	
8	28	Temporarily restricted net assets					28	
Fund	29	Permanently restricted net assets					29	
or Fu		Organizations that do not follow SFAS 117, check here ► 🔽 at lines 30 through 34.	nd con	nple	ete			
	30	Capital stock or trust principal, or current funds				22,448,131	30	44,849,281
Assets	31	Paid-in or capital surplus, or land, building or equipment fund		10,601,789	31	7,377,896		
	32	Retained earnings, endowment, accumulated income, or other for		6,131,042	32	4,607,788		
Ŋĕţ	33	Total net assets or fund balances				39,180,962	33	56,834,965
_	34	Total liabilities and net assets/fund balances				164,053,330	34	175,791,345
Pa	rt XI	Financial Statements and Reporting						

		_	_	
Part XI	Financial	Statements	and	Reporting

			V	NI.	
			Yes	No	
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo	
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes		
С	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes		
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes		

As Filed Data -

DLN: 93493111010060

OMB No 1545-0047

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

h

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-F7. See separate instructions.

Public Charity Status and Public Support

Open to Public Inspection

Name of the organization Employer identification number SAN DIEGO STATE UNIVERSITY FOUNDATION DBA SDSU RESEARCH FOUNDATION 95-6042721 Reason for Public Charity Status (to be completed by all organizations) (See Instructions) organization is not a private foundation because it is (Please check only **one** organization) A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i). A school described in **Section 170(b)(1)(A)(ii).** (Attach Schedule E) A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H) A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the

hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)

A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)

A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)

An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)

10 An organization organized and operated exclusively to test for public safety. See Section 509(a)(4). (See instructions.)

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check

the box that describes the type of supporting organization and complete lines 11e through 11h **b** Type II

c Type III - Functionally Integrated Type III - Other

By checking this box. I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (III) below, the governing body of the the supported organization?

(ii) a family member of a person described in (i) above?

(iii) a 35% controlled entity of a person described in (i) or (ii) above?

Provide the following information about the organizations the organization supports

Yes No 11g(i) 11q(ii) 11q(iii)

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (See Instructions))	organız col (i) your go	organization in		(v) Did you notify the organization in col (i) of your support?		s the ation in rganized US?	(vii) A mount of support?
			Yes	No	Yes	No	Yes	No	
-									
-									
-									
Total									

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	keu tile box o	11 lille 5, 7, 01	o or Part 1.)						
	ıblic Support									
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total		
1	Gifts, grants, contributions, and	00.744.204	72.076.400	67 277 044	50 405 405		74 020 474	264 244 440		
	membership fees received (Do not	80,711,381	72,876,489	67,277,911	68,406,485		71,939,174	361,211,440		
	include any "unusual grants ")									
2	Tax revenues levied for the organization's									
	benefit and either paid to or expended on its behalf									
_	The value of services or facilities									
3	furnished by a governmental unit to the									
	organization without charge									
4	Total. Add line 1-3	80,711,381	72,876,489	67,277,911	68,406,485		71,939,174	361,211,440		
5	The portion of total contribution by each	357. 227532	12,010,105	0.,2,522	33,133,133		, 1,505,11	001,211,110		
5	person (other than a government unit or									
	publicly supported organization) included									
	on line 1 that exceed 2% of the amount									
	shown on line 11, column									
	(f)									
6	Public Support subtract line 5 from line							261 211 440		
	4							361,211,440		
To	otal Support									
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total		
7	A mounts from line 4	80,711,381	8,938,509	67,277,911	68,406,485	-	71,939,174	361,211,440		
8	Gross income from interest, dividends,									
·	payments received on securities loans,	0 520 227	0.030.500	0.050.305	0.494.195		020 001	20 020 117		
	rents, royalties and income from similar	9,520,337	8,938,509	9,958,285	9,484,185	928,801		38,830,117		
	sources									
9	Net income from unrelated business									
	activities, whether or not the business is									
	regularly carried on									
10	Other income Do not include gain or loss									
	from the sale of capital assets (Explain in	256,420	33,700	445,268	306,034		290,112	1,331,534		
	Part IV)									
11	Total Support (Add lines 7 through 10)							401,373,091		
12	Gross receipts from related activities, etc	(See instruction	ıs)			12		196,181,603		
13	First Five Years. If the Form 990 is for the	organization's fil	rst, second, third	d, fourth, or fifth	tax year as a 5	01(c)(3)			
	organization, check this box and stop here	-	, ,	, ,	,	. , ,		▶ ┌		
Co	emputation of Public Support Perc	entage								
14	Public Support Percentage for 2008 (line 6	column (f) dıvıd	ed by line 11 co	lumn (f))		14		89.990 %		
15	Public Support Percentage for 2007 Sched	lule A. Part IV-A	. line 26f			15		88.710 %		
					1 (20)			36.710 70		
16a	33 1/3% Test - 2008. If the organization di				1/3% or more,	cneck	this box	▶ ▽		
L	and stop here. The organization qualifies as 33 1/3% Test - 2007. If the organization di		-		E to 22 1/20/ o	r m o r o	chack th	•		
D	· •			,	.5 15 33 1/370 0	illiore	, check thi	` ▶□		
172	box and stop here. The organization qualifiting Facts and Circumstances Test - 2008				3 16a or 16b =	and line	_ 1.4 is 1∩			
1/4	'a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the									
	organization meets the "facts and circums							F		
ь	10% Facts and Circumstances Test - 2007.									
-	more, and if the organization meets the "fa-									
	the organization meets the "facts and circu									
18	Private Foundation. If the organization did							,		
	instructions		,	•	,			▶ ┌		

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV)						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and stop here						▶ □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

▶□

Part IV	Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)
	Facts and Circumstances Test

Schedule A (Form 990 or 990-EZ) 2008

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public Inspection

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities) ◆ Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C ◆ Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B ◆ Section 527 organizations complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
- ♣ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part ILB. Do not complete Part ILB.

Na	ction 501(c)(4), (5), or (6) organ me of the organization I DIEGO STATE UNIVERSITY FOUNDATI	·		Employer iden	itification numb	er
	A SDSU RESEARCH FOUNDATION	ON		95-6042721		
Par		by all organizations exempt see the instructions for Schedule		n 501(c) and section	527	
1	Provide a description of the o	rganızatıon's dırect and ındırect politi	ıcal campaıgn act	ivities in Part IV		
2	Political expenditures				\$	
3	V olunteer hours					
Par	t I-B To be completed for Schedule C for c	by all organizations exempt	under section	n 501(c)(3). (See the	instructions	
1		e tax incurred by the organization un	der section 4955	i	\$	
2	Enter the amount of any excis	e tax incurred by organization manag	jers under section	n 4955	\$	
3	If the organization incurred in	a section 4955 tax, did it file Form 4	1720 for this year	?	☐ Yes	☐ No
4a	Was a correction made?				☐ Yes	☐ No
Ь	If "Yes," describe in Part IV					
Par		by all organizations exempt s for Schedule C for details.)	under section	n 501(c), except sect	tion 501(c)(3).
1	Enter the amount directly exp	ended by the filing organization for se	ection 527 exemp	ot function activities	\$	
2	Enter the amount of the filing 527 exempt funtion activities	organızatıon's ınternal funds contrıbu	ited to other orga	nizations for section	\$	
3	Total of direct and indirect ex 1120-POL, line 17b	empt function expenditures Add line	s 1 and 2 and ent	er here and on Form	\$	
4	Did the filing organization file	Form 1120-POL for this year?			☐ Yes	┌ No
5	were made Enter the amount political contributions receive	nd Employer Identification Number (paid and indicate if the amount was pid and promptly and directly delivered action committee (PAC) If additional.	oald from the filing d to a separate po	j organization's own interna blitical organization, such a:	l funds or were s a separate	nents
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's internal funds If none, enter - 0-	(e) A mount of contributions and promp directly delived separate personance or contribution or contribution and contribution contributi	received tly and ered to a olitical If none,
				+		
		<u> </u>	1		1	

d Grassroots non-taxable amount

f Grassroots lobbying expenditures

e Grassroots ceiling amount (150% of line d, column (e))

P	art II-A To be completed by (election under sec						768
	Check If the filing organization	belongs to an affili	ated group				
<u>B</u>	Check If the filing organization Limits on Lo (The term "expenditure	bbying Expend	litures—		oly	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influe	nce public opinion	(grass roots lob	bying)			
ь	Total lobbying expenditures to influe	nce a legislative b	ody (direct lobby	yıng)			
c	Total lobbying expenditures (add line	es 1a and 1b)					
d	Other exempt purpose expenditures						
e	Total exempt purpose expenditures	(add lines 1c and 1	Ld)				
f	Lobbying nontaxable amount Enters columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000		taxable amount				
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% o	of the excess over \$	500,000			
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% o	of the excess over \$				
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of	f the excess over \$1				
	Over \$17,000,000	\$1,000,000					
	Grassroots nontaxable amount (ente	er 25% of line 1f)					
h	Subtract line 1g from line 1a Enter	0- ıflıne g ıs more	than line a				
i	Subtract line 1f from line 1c Enter-	0- ıflıne fıs more t	than line c				
j	If there is an amount other than zero section 4911 tax for this year?	on either line 1h c	or line 11, did the	organization file	Form 4720 rep	orting	┌ Yes ┌ No
	(Some organizations tha columns below.		on 501(h) el	ection do not	: have to cor		he five
	Lobb	ying Expendit	ures During	4-Year Avera	ging Period		
	Calendar year (or fisca beginning in)	l year	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
_2a	Lobbying non-taxable amount						
	Lobbying ceiling amount (150% of line 2a, column(e))						
	: Total lobbying expenditures						

Schedule C (Form 990 or 990-EZ) 2008

Part II-B	To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form
	5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a	ı)	(b)
		Yes	No	A mount
	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
а	Volunteers?		Νo	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?		Νo	
c	Media advertisements?		Νo	
d	Mailings to members, legislators, or the public?		Νo	
e	Publications, or published or broadcast statements?		Νo	
f	Grants to other organizations for lobbying purposes?		Νo	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		165,000
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		Νo	
i	Other activities If "Yes," describe in Part IV		Νo	
j	Total lines 1c through			165,000
	1)			
а	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Νo	
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			
aı	t TII-A To be completed by all organizations exempt under section $501(c)(4)$	section	501/c)(5) or

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B
To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
а	Current Year	2a \$	
ь	Carryover from last year	2b \$	
c	Total	2c \$	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political	4 \$	
	expenditure next year?	<u>'</u>	
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$	

Part IV Supplemental Information

Dues, assessments and similar amounts from members

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Ident if ier	Return Reference	Explanation
Part II-B, Line 11	Activities	SAN DIEGO STATE UNIVERSITY FOUNDATION PAID \$165,000 TO THE FIRM OF CARPI & CLAY, INC DURING THE FISCAL YEAR THE FIRM REPRESENTS SDSU RESEARCH FOUNDATION'S INTERESTS IN WASHINGTON, DC, PRIMARILY IN ACTIVITIES THAT INVOLVE THE COMPETITION FOR FEDERAL RESEARCH FUNDS

1 \$

Part IV Supplemental I	Part IV Supplemental Information							
Ident if ier	Return Reference	Explanation						

Schedule C (Form 990 or 990EZ) 2008

OMB No 1545-0047

Open to Public Inspection

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that

Supplemental Financial Statements

answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Employer identification number Name of the organization SAN DIEGO STATE UNIVERSITY FOUNDATION DBA SDSU RESEARCH FOUNDATION 95-6042721 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate Contributions to (during year) 3 Aggregate Grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised □ No funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Preservation of certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year 2a Total number of conservation easements h 2b Total acreage restricted by conservation easements 2c c Number of conservation easements on a certified historic structure included in (a) 2d d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during

- 3 the taxable year 🕨
- Number of states where property subject to conservation easement is located
- Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

- Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year 🕨
- 7 A mount of expenses incurred in monitoring, inspecting, and enforcing easements during the year 🕨 \$
- Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items
- If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
 - (i) Revenues included in Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

► \$

- If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items
- Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the Intructions for Form 990 Cat No 52283D

Schedule D (Form 990) 2008

Part	•••• Organizations Maintaining Co	llections of Art,	Hist	tori	<u>cal Treası</u>	ires, or Othe	r Similar	Asset	ts (cc	ntınued)
3	Using the organization's accession and othe items (check all that apply)	records, check any o	of the	e foll	owing that ar	e a significant u	ise of its co	llection		
а	Public exhibition		d	Γ	Loan or exc	hange programs				
b	Scholarly research		e	Γ	Other					
С	Preservation for future generations									
4	Provide a description of the organization's co	llections and explain	how	they	further the	organization's e>	cempt purpo	se in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t						nılar	Гγ	⁄es	Г No
Par	Trust, Escrow and Custodial A Part IV, line 9, or reported an an					anızatıon answ	ered "Yes	" to Fo	rm 9	90,
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ıntermed	ıary 1	for c	ontributions	or other assets	not	Г	í es	Г No
b	If "Yes," explain why in Part XIV and comple	te the following table					T			
								A mour	<u>nt</u>	
c	Beginning balance					1c				
d	Additions during the year					1d				
e	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amount on Fo	orm 990, Part X, line 2	21?					Γ ነ	í es	┌ No
b	If "Yes," explain the arrangement in Part XIV									
Pa	rt V Endowment Funds. Complete									
4.	D	(a)Current Year 17,802,288	(b)	Prior	Year (c)T	wo Years Back (d)	Three Years E	ack (e)	Four Ye	ears Back
1a	Beginning of year balance	315,805								
b	Contributions	-2,600,433								
с	Investment earnings or losses	-2,000,433								
d	Grants or scholarships Other expenditures for facilities	889,224								
е	and programs	007,224								
f	Administrative expenses									
g	End of year balance	14,628,436								
2	Provide the estimated percentage of the yea	r end balance held as								
а	Board designated or quasi-endowment 🕨	58 000 %								
ь	Permanent endowment - 33 000 %									
С	Term endowment ► 9 000 %									
3a	Are there endowment funds not in the posses	sion of the organizat	ıon tl	hat a	re held and a	administered for	the			
	organization by						r		Yes	No
	(i) unrelated organizations		•	•				3a(i)		No
	(ii) related organizations							3a(ii)		No
ь 4	If "Yes" to 3a(II), are the related organizatio Describe in Part XIV the intended uses of th	•						3b		
	t VI Investments—Land, Buildings					art V. lina 10				
Pai	Tilvestillents—Land, Buildings	o, and Equipment	L. Se			•	I			
	Description of investment				Cost or other (investment)	(b) Cost or other basis (other)	(c) Depreci	ation	(d) Boo	ok value
1a	Land				505,969	19,180,772			1	9,686,741
Ь	Buildings				383,031	75,304,810	25,01	.6,425	5	0,671,416
c I	Leasehold improvements		.							
d I	Equipment		.			23,165,705	19,05	5,242		4,110,463
_e (Other	<u></u>								
Tota	l. Add lines 1a-1e <i>(Column (d) should equal Fo</i>	rm 990, Part X, columr	ı (B),	line	10(c).)				7	4,468,620
							Schedu	ıle D (Fo	orm 9	90) 2008

uncertain tax positions under FIN 48

(including name of security)	(b)Book value	(c) Method of valuation Cost or end-of-year market value
nancial derivatives and other financial products		
losely-held equity interests		
ther		
otal. (Column (b) should equal Form 990, Part X, col (B) line 12)	*	
art VIII Investments—Program Related.	See Form 990 Part X line 13	
		(c) Method of valuation
(a) Description of investment type	(b) Book value	Cost or end-of-year market value
Part IX Other Assets. See Form 990, Part X	, line 15.	(h) Pook value
Part IX Other Assets. See Form 990, Part X		(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
art IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X	, line 15.	(b) Book value
Cart IX Other Assets. See Form 990, Part X (a) Des	, line 15. cription	
Other Assets. See Form 990, Part X (a) Des otal. (Column (b) should equal Form 990, Part X, col.(B) In	, line 15. cription ne 15.)	(b) Book value
Other Assets. See Form 990, Part X (a) Des	, line 15. cription ne 15.)	
otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Part (a) Description of Liability	ne 15.) rt X, line 25.	
otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes	ne 15.) rt X, line 25.	
otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS	ne 15.) rt X, line 25. (b) A mount	
Other Assets. See Form 990, Part X (a) Des otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS UE TO SDSU AUXILIARY	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817	
Other Assets. See Form 990, Part X (a) Des otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS UE TO SDSU AUXILIARY	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS UE TO SDSU AUXILIARY	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
Other Assets. See Form 990, Part X (a) Des otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
Total. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
Part IX Other Assets. See Form 990, Part X (a) Des Otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS DUE TO SDSU AUXILIARY	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
Other Assets. See Form 990, Part X (a) Des otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	
Part IX Other Assets. See Form 990, Part X (a) Des Otal. (Column (b) should equal Form 990, Part X, col.(B) In Part X Other Liabilities. See Form 990, Pa (a) Description of Liability ederal Income Taxes MOUNTS HELD FOR OTHERS DUE TO SDSU AUXILIARY	, line 15. cription ne 15.) rt X, line 25. (b) A mount 876,817 33,300,292	

Total expenses (Form 990, Part IX, column (A), line 25)	2	161,392,28
Excess or (deficit) for the year Subtract line 2 from line 1	3	17,605,28
Net unrealized gains (losses) on investments	4	-2,732,27
Donated services and use of facilities	5	
Investment expenses	6	
Prior period adjustments	7	
Other (Describe in Part XIV)	8	1,038,31
Total adjustments (net) Add lines 4 - 8	9	-1,693,96
Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	15,911,31
XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Reti	ırn
Total revenue, gains, and other support per audited financial statements	1	186,901,03
A mounts included on line 1 but not on Form 990, Part VIII, line 12		
Net unrealized gains on investments		
Donated services and use of facilities		
Recoveries of prior year grants		
Other (Describe in Part XIV)		
Add lines 2a through 2d	2e	10,635,73
Subtract line 2e from line 1	3	176,265,29
Other (Describe in Part XIV)		
Add lines 4a and 4b	4c	2,732,27
	5	178,997,57
	1	170,989,71
1 1		
	3.	10 625 72
		10,635,73
	3	160,353,97
	45	1 020 21
	-	1,038,31
rotal expenses. Add lines. 3 and 46. (This should equal Form 990, Part 1, line 18)	_ >	161,392,28
	Donated services and use of facilities Investment expenses Prior period adjustments Other (Describe in Part XIV) Total adjustments (net) Add lines 4 - 8 Excess or (deficit) for the year per financial statements. Combine lines 3 and 9 XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Total revenue, gains, and other support per audited financial statements	Donated services and use of facilities

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Return Reference	Explanation
Description of Intended Use of Endowment Funds	INTENDED USES OF ENDOWMENT FUND TO PROVIDE INTER-GENERATIONAL INCOME TO AUGMENT PROGRAMS THAT ARE AN INTEGRAL PART OF THE RESEARCH, EDUCATIONAL AND COMMUNITY SERVICE MISSION OF SAN DIEGO STATE UNIVERSITY
	INCREASE IN EQUITY OF PLANT FUND ASSETS 1038310
	RENTAL EXPENSES NETTED ON TAX RETURN 10635737
	NET UNREALIZED LOSSES ON INVESTMENTS 2732275
	RENTAL EXPENSES NETTED ON TAX RETURN 10635737
	INCREASE IN EQUITY OF PLANT FUND ASSETS 1038310
	Description of Intended Use of

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493111010060

OMB No 1545-0047

2008

SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

Statement of Activities Outside the United States

Open to Public **Inspection**

	ne of the organization					Employer ide	entification number
	DIEGO STATE UNIVERS SDSU RESEARCH FOUN		ION			95-604272	1
_			ctivities Outs	ide the United States	s. Complete		
	"Yes" to Form 9				·		
1	-	_		records to substantiate		_	
	assistance, the grante	es' eligibility fo	or the grants o	assistance, and the se	lection crite	rıa used to a	ward
	the grants or assistan	ce					✓ Yes
2	For grant makers. Descri United States	be in Part IV the	organization's p	rocedures for monitoring th	ne use of grai	nt funds outsıd	e the
3	Activites per Region (Us	se Schedule F-1	(Form 990) if ad	ditional space is needed)			
				(d) Activities conducted in	(e) If activi	ty listed in (d)	
	(a) Region	(b) Number of offices in the	(c) Number of employees or	region (by type) (i e , fundraising, program services,	is a progr	am service,	(f) Total expenditures ii
	(a) Region	region	agents in region	1		pecific type of	region
		-		the region)	service(s) in region	
EAS	T ASIA & THE PACIFIC	0	0	GRANTS			17,120
EAS	T ASIA & THE PACIFIC	0	7	PROGRAMS	TEACHING		128,85
EUR	OPE	0	0	GRANTS			37,924
MID	DLE EAST & NO AFRICA	0	1	PRO GRA M	AGRICULT	JRE	26,540
NOF	RTH AMERICA	0	0	GRANTS			9,72
RUS	SIA	0	0	GRANTS			1,389
sou	JTH AMERICA	0	0	GRANTS			1,73

Totals .

223,299

N	ALD EACT			disbursement	assistance	assistance	(book, FMV, appraisal, othe
_	MID EAST	AGRICULTURE	26,540	WIRE			
_							
_							
_							
_							
_							
_							
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_							
-							
	- - - - - - - -						

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

	· = (1011111 330) 11 410						
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non- cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
BOOKS	EUROPE	2	2,979	CHECK			
TRAVEL ASSISTANCE	EAST ASIA	4	4,848	WIRE			
TRAVEL ASSISTANCE	EAST ASIA	8	11,778	CHECK			
TRAVEL ASSISTANCE	EUROPE	17	26,628	CHECK			
TRAVEL ASSISTANCE	EUROPE	5	8,317	WIRE			
TRAVEL ASSISTANCE	NORTH AMERICA	12	7,462	CHECK			
TRAVEL ASSISTANCE	NORTH AMERICA	2	2,267	WIRE			
TRAVEL ASSISTANCE	RUSSIA	1	1,389	CHECK			
TRAVEL ASSISTANCE	SOUTH AMERICA	2	1,738	CHECK			

Schedule F (Form 990) 2008

Identifier	ReturnReference	ured in Part I, line 2, and any other additional information. Explanation
Schedule F, Part IV	O ther Information	FOREIGN AND DOMESTIC EXPENDITURES ON GRANTS AND CONTRACTS ARE CLOSELY MONITORED BY SDSU RESEARCH FOUNDATION STAFF TO COMPLY WITH SPONSOR REQUIREMENTS FEDERAL GRANTS REPRESENT A SUBSTANTIAL MAJORITY OF GRANT AND CONTRACT EXPENDITURES AND ACCORDINGLY, ARE SUBJECT TO AUDIT BY THE DEPARTMENT OF HEALTH AND HUMAN SERVICES, THE COGNIZANT GOVERNMENT AUDIT AGENCY FOR SDSU RESEARCH FOUNDAITON

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As Filed Data -

DLN: 93493111010060

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

SCHEDULE G

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Supplemental Information Regarding

Fundraising or Gaming Activities

Open to Public Inspection

Name of the organization
SAN DIEGO STATE UNIVERSITY FOUNDATIO
DBA SDSII RESEARCH FOUNDATION

Employer identification number

95-6042721

Part I	Fundraising Activities.	Complete if the orga	nızatıon answered	"Yes" to Fo	orm 990, Part IV,	line 17.
--------	-------------------------	----------------------	-------------------	-------------	-------------------	----------

- Indicate whether the organization raised funds through any of the following activities. Check all that apply
 - Mail solicitations
 - Email solicitations
- Phone solicitations
- In-person solicitations

- e 🗸 Solicitation of non-government grants
- Solicitation of government grants
- **a** ✓ Special fundraising events
- Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization Form 990-EZ filers are not required to complete this table

(iii) Did

(i) Name of individual or entity (fundraiser)	(ii) Activity	fundrais custo conti contribi	er have dy or ol of	(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No			
CHARITABLE AUTO RESOURCES INC	CAR DONATION	Yes		1,114,750	282,435	832,315
ARIA COMMUNICATIONS INC	TELE FUNDRAISE		No	145,254	61,723	83,531
						_
Total	I	<u> </u>	•			

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

3

			(a) Event #1 GOLF TOURNAMENT	(b) Event #2	(c) O ther Events	(d) To (A dd col	(a) th	
			(event type)	(event type)	(total number)	0	l (c))	
₽	1	Gross receipts	51,993				5	1,993
Revenue	2	Less Charitable contributions	32,000				3	2,000
	3	Gross revenue (line 1 minus line 2)	19,993				1	9,993
	4	Cash Prizes						
96	5	Non-cash Prizes						
Expenses	6	Rent/Facility costs	30,342				3	0,342
页	7	Other direct expenses	1,821					1,821
Direct	8	Direct expense summary Add line	s 4 through 7 in column	(d)			3	2,163
	9	Net income summary Combine lin	-	• •	🛌		-1:	2,170
Par	t III	Gaming. Complete if the org \$15,000 on Form 990-EZ, lin		"Yes" to Form 990, Pa	art IV, line 19, or repo	orted mor	e thar	1
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total col (a) th		
~	1	Gross revenue						
ses	2	Cash prizes						
cbeni	3	Non-cash prizes						
Direct Expenses	4	Rent/facility costs						
۵	5	Other direct expenses						
	6	Volunteer labor	┌ Yes <u> </u>	Yes	┌ Yes%			
	7	Direct expense summary Add lines	2 through 5 in column (d)				
	8	Net gaming income summary Comb	oine lines 1 and 7 in colu	ımn (d)	🛌		_	
9	Ent	er the state(s) in which the organiza	tion operates daming act	tivities			Yes	No
а		he organization licensed to operate				· 9a		
b	If"	No," Explain						
10a	— We r	re any of the organization's gaming li	censes revoked, suspen	ded or terminated durin	g the tax year?	10a		
b	If"	Yes," Explain						
11		se the organization operate coming	ctivities with nonmorpho	re?				
11 12		es the organization operate gaming a the organization a grantor, beneficiar				11		
		ned to administer charitable gaming?				. 12		

			
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount of gaming revenue retained by the third party > \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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Schedule I

(Form 990)

DLN: 93493111010060

2008

OMB No 1545-0047

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S. Department of the Treasury

Open to Public

nternal Revenue Service Name of the organization	Complete	in the organization ans	weieu ies, on roim s	50, Fait 14, Illies 21 01	22. Attach to Folin 990.	Employer ide	Inspection entification number
SAN DIEGO STATE UN DBA SDSU RESEARCH	IVERSITY FOUNDATIO	N				95-604272	
	Information on Gra	nts and Assistance	 e				
Does the organiza the selection crite Describe in Part IV	tion maintain records to s ria used to award the gra V the organization's proc	substantiate the amoun nts or assistance? edures for monitoring th	t of the grants or assista 	he United States	gibility for the grants or as		
Form 990, Part IV an	, Part IV, line 21 for a nd Schedule I-1 if add	ny recipient that rece itional space is	eived more than \$5,0	000. Check this box	if no one recipient rec	eived more than \$	
1(a) Name and address organization or government	ss of (b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)		
	r of section 501(c)(3) an				<u> </u>		
							. ▶

Part IIII Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b) Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
BOOKS & SUPPLIES	300	319,408			
FELLO WSHIPS	1200	5,996,598			
OTHER STUDENTS COSTS	200	113,779			
TRAVEL ASSISTANCE	350	315,579			

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S		Schedule I, Part I, Line 2 FELLOWSHIPS ARE PRIMARILY GRANTED TO INDIVIDUALS TO HELP THEM IMPROVE THEIR RESEARCH SKILLS AS SUCH, THE RESPONSIBLE PRINCIPAL INVESTIGATOR CLOSELY MONITORS THE PROGRESS OF THE RECIPIENTS

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As Filed Data -

DLN: 93493111010060

Employer identification number

OMB No 1545-0047

Schedule J (Form 990)

Compensation Information

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

SAN DIEGO STATE UNIVERSITY FOUNDATION

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Attach to Form 990. To be completed by organizations

that answered "Yes" to Form 990, Part IV, line 23.

DBA SDSU RESEARCH FOUNDATION 95-6042721 **Questions Regarding Compensation** Νo Yes Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First class or charter travel Housing allowance or residence for personal use Payments for business use of personal residence Travel for companions Health or social club dues or initiation fees Tax idemnification and gross-up payments Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain **1**b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a Receive a severance payment or change of control payment? Νo 4b Participate in, or receive payment from, a supplemental nonqualified retirement plan? Νo 4c Νo Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III 501(c)(3) and 501(c)(4) organizations only must complete lines 5-8. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of a The organization? 5a Νo 5b Νo Any related organization? If "Yes," to line 5a or 5b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? 6a Νo 6b Any related organization? Νo If "Yes," to line 6a or 6b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Νo Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe

ın Part III

Νo

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation	
	(i) Base compensation	(ii) Bonus & Incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
See Addıtıonal Data Table (i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
-		
	•	

Non-Cash Contributions

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

OMB No 1545-0047

Open to Public Inspection

Name of the organization SAN DIEGO STATE UNIVERSITY FOUNDATION DBA SDSU RESEARCH FOUNDATION

SCHEDULE M

Department of the Treasury

Internal Revenue Service

(Form 990)

Employer identification number

95-6042721

Pa	rt I Types of Property							
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of de reven	etermi	nıng	
1	Art—Works of art	аррисавис		19				
	Art—Historical treasures .							
	Art—Fractional interests							
	Books and publications							
	Clothing and household							
	goods							
	Cars and other vehicles	X	1,231	1,114,790	SELLING PRICE			
	Boats and planes							
	Intellectual property							
	Securities—Publicly traded .	X	8	114,178	SELLING PRICE			
	Securities—Closely held stock $$.							
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13	Q ualified conservation contribution (historic structures)							
14	Q ualified conservation							
	contribution (other)							
	Real estate—Residential .							
	Real estate—Commercial							
	Real estate—Other							
	Collectibles							
	Food inventory							
	Drugs and medical supplies .							
	Taxidermy							
	Historical artifacts							
	Scientific specimens							
	Archeological artifacts							
	Other (describe)							
	Other (describe)							
	Other (describe)							
28	Other (describe)							
29	Number of Forms 8283 received which the organization complete Acknowledgement	d Form 828		r for contributions for	29		ı ı	
30a	During the year, did the organiza	ition receiv	e by contribution any prope	rty reported in Part I, lines	1-28 that it must		Yes	No
	least three years from the date o			not required to be used for e	exempt purposes			
	for the entire holding period? .					30a		No
	If "Yes", describe the arrangeme							
31	Does the organization have a gif	tacceptand	e policy that requires the r	eview of any non-standard	contributions?	31	Yes	
32a	a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?							
b	If "Yes", describe in Part II							
33								

Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

32b, and 33. Also complete this part for any additional information.								
Identifier	ReturnReference	Explanation						
Third Party Use	Part I, Line 32b	ALSO SEE SCHEDULE G KPBS CONDUCTS A VEHICLE DONATION PROGRAM WITH THE ASSISTANCE OF JEWISH FAMILY SERVICES OF SAN DIEGO AND CHARITABLE AUTO RESOURCES, INC						
		Schodulo M (Form 000) 2009						

DLN: 93493111010060

OMB No 1545-0047

2008

Open to Public Inspection

SCHEDULE 0

(Form 990)

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Employer identification number

95-6042721

Name of the organization SAN DIEGO STATE UNIVERSITY FOUNDATION DBA SDSU RESEARCH FOUNDATION

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		The President of San Diego State University is also ex officio the President and a voting member of the Board of Directors of SDSU Research Foundation. Five other SDSURF Directors are appointed ex officio by virtue of their positions in the University, and all elected Directors are nominated by the President.

Supplemental Information to Form 990

ldentifier	Return Reference	Explanation					
Form 990, Part VI, Section A, line 7b		Under Title 5 Calif Code of Regs section 42402, the campus President is required to assure that SDSURF operates in conformity with policies of the California State University and of San Diego State University. The President may discontinue any program or expenditure that he or she determines is inconsistent with these policies.					

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		A draft of the Form 990 was delivered to the Investment and Operations Committee by the Director of Finance and Accounting. He explained the significant changes and disclosures in the form and solicited questions. The final Form 990 was also delivered to each member of the Board of Directors prior to filing. The Director of Finance and Accounting explained the significant changes and disclosures in the form and solicited questions.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		SDSU Research Foundation requires each interested party to disclose annually interests that could give rise to conflicts SDSU Research Foundation also monitors compliance with its conflict of interest policy through its purchasing and sponsored research development departments SDSU Research Foundation staff reviews contracts and requisitions for potential conflicts. Many of its internal processing documents include affirmations regarding lack of conflicts. The Board of Directors is authorized to take whatever action it deems necessary to resolve potential or actual conflicts including (1) prohibiting the interested party from discussions or decisions regarding the conflict of interest, (2) modifying or redefining the duties and responsibilities of the interested party, or (3) requiring the resignation of the interested party

ldentifier	Return Reference	Explanation					
Form 990, Part VI, Section B, line 15		Pursuant to Title 5 Cal Code of Regs section 42405, SDSU Research Foundation maintains salary schedules comparable to San Diego State University (a California public institution). The salaries of the Executive Director and the CFO are also subject to approval by the Board of Directors.					

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		SDSU Research Foundation provides paper or electronic copies of its governing documents, conflict of interest policy, and audited financial statements to the public on request

ldentifier	Return Reference	Explanation
SCHEDULE R, PART V		Some of the endow ments of SDSU Research Foundation ("SDSURF") are invested in the endow ment pool of The Campanile Foundation (another SDSU auxiliary organization). 1a & 1q-ln accordance with its exempt function, SDSURF regularly transfers monies to SDSU. 1b & 2(A)(1)-SDSURF was the sole stockholder of SDSU Foundation. Title Holding Company. The Title Holding Company was liquidated during the year and all of its assets were transferred to SDSURF. 1c-The Campanile Foundation advanced funds to SDSURF. 1f-SDSURF sold assets to SDSU. 1i-SDSURF leases facilities to Aztec Shops, Ltd and SDSU. 1j-SDSURF leases facilities from SDSU. 1k & I-SDSURF performs services for The Campanile Foundation, Aztec Shops, Ltd., and Associated Students of SDSU. SDSU and Aztec Shops, Ltd. performservices for SDSURF. 1m & 1n-All five organizations share facilities and employees. 1o & 1p-All five organizations reimburse each other for expenses. 1r-The Campanile Foundation transferred cash to SDSURF.

Part I Identification of Disregarded Entities

DLN: 93493111010060

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. ► See separate instructions.

Name of the organization **Employer identification number** SAN DIEGO STATE UNIVERSITY FOUNDATION DBA SDSU RESEARCH FOUNDATION 95-6042721

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity				
Part II Identification of Related Tax-Exempt Organizations									

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public chanty status (if section 501(c)(3))	(F) Direct controlling entity
SAN DIEGO STATE UNIVERSITY					
5500 CAMPANILE DRIVE SAN DIEGO, CA92182 33-0373293	CALIFORNIA STATE UNIVERSITY	CA	GOVERNMENT		N/A
SDSU FOUNDATION TITLE HOLDING COMPANY					
5250 CAMPANILE DRIVE SAN DIEGO, CA92182 20-0181239	TITLE HOLDING COMPANY	CA	501(C)2		N/A
THE CAMPANILE FOUNDATION					
5500 CAMPANILE DRIVE SAN DIEGO, CA92182 33-0868418	PHILANTHROPIC ORGANIZATION FOR SDSU	CA	501(C)3	5	N/A
AZTEC SHOPS LTD					
5500 CAMPANILE DRIVE SAN DIEGO, CA92182 95-0516240	CAMPUS BOOKSTORE AND FOOD SERVICE	CA	501(C)3	5	N/A
ASSOCIATED STUDENTS OF SAN DIEGO STATE UNIVERSITY					
5500 CAMPANILE DRIVE SAN DIEGO, CA92182 95-6042622	STUDENT ACTIVITIES	CA	501(C)3	5	N/A
For Danerwork Peduction Act Notice, see the Instructions for Form 990	•	Cat No E013E	· V	•	Schedule P / Form 990\ 2009

(A) Name, address, and EIN of related organization	(B) Primary activity		(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)		(F) Share of total income		(G) Share of end-of- year assets	(H) Disproprtiona allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General managır partner	
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		(C) Legal domicile (state or foreign country)		(D) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	(G) hare of l-of-yea assets	(H) Percentage r ownership		

(4)

(5)

(6)

Part V	Transactions with Related Organizations
--------	---

								
	Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No		
1 D	uring the tax year, did the orgranization engage in any of the following transactions with o	ne or more related organizations listed in Parts II-IV?						
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity			1a		No		
b	Gift, grant, or capital contribution to other organization(s)			1b	Yes			
c	c Gift, grant, or capital contribution from other organization(s)							
d	Loans or loan guarantees to or for other organization(s)			1d		No		
e Loans or loan guarantees by other organization(s)								
f	Sale of assets to other organization(s)			1f	Yes			
g	Purchase of assets from other organization(s)			1g		No		
h	Exchange of assets			1h		No		
i	Lease of facilities, equipment, or other assets to other organization(s)			1i	Yes			
j	Lease of facilities, equipment, or other assets from other organization(s)			1j	Yes			
k	Performance of services or membership or fundraising solicitations for other organization	on(s)		1k	Yes			
ı	Performance of services or membership or fundraising solicitations by other organization	n(s)		11	Yes			
m	Sharing of facilities, equipment, mailing lists, or other assets			1m	Yes			
n	Sharing of paid employees			1n	Yes			
0	Reimbursement paid to other organization for expenses			10	Yes			
р	Reimbursement paid by other organization for expenses			1р	Yes			
q	O ther transfer of cash or property to other organization(s)			1q	Yes			
r	O ther transfer of cash or property from other organization(s)			1r	Yes			
2	If the answer to any of the above is "Yes," see the instructions for information on who mi	ust complete this line, including covered relationships	and transaction thresholds					
	(A)	(B) Transaction	(C)					
	Name of other organization(s)	type(a-r)	Amount Involved					
(1)	SDSU FOUNDATION TITLE HOLDING COMPANY	С		1,	932,03	5		
(2)								
(3)								

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		(E) Share of end-of-year assets	(F) Disproprtionate allocations?		(G) Code V—UBI amount on Box 20 of K-1	(H) General or managing partner?	
			Yes	No		Yes	No		Yes	No
			•	•		•		Cabadul	. D / Farms	9907 2008

Software ID: Software Version:

EIN: 95-6042721

Name: SAN DIEGO STATE UNIVERSITY FOUNDATION

DBA SDSU RESEARCH FOUNDATION

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees									
(A) Name			f W-2 and/or 1099-M		(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation	
	(i) Base Compensation (ii) Bonus & (iii) Other compensation		compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ			
KAREN D EMMOREY	(ı) (ıı)	65,127 101,508			6,513 16,854	2,400 23,432			
BRIAN K FINCH	(ı) (ıı)				5,951 15,543	2,400 22,037	67,856 131,192		
THOMAS R SCOTT	(ı) (ıı)	204,000			33,871	16,258	254,129		
GAIL K NAUGHTON	(ı) (ıı)				32,377	21,129	66,582 248,506		
STEPHEN L WEBER	(ı) (ıı)	305,435			49,717	29,253	384,405		
SALLY F ROUSH	(ı) (ıı)	230,004			38,189	15,809	284,002		
JAMES R KITCHEN	(ı) (ıı)	200,004			33,208	21,222	254,434		
NANCY A MARLIN	(ı) (ıı)	250,002			41,514	16,639	308,155		
SANFORD I BERNSTEIN	(ı) (ıı)				1,870 19,861	23,958	20,569 182,559		
MARY ANN LYMAN HAGER	(ı) (ıı)	65,771 105,156			6,577 17,459	2,400 19,723			
MELINDA S COIL	(ı) (ıı)	151,471			15,556	13,200	180,227		
WILLIAM T HUSHEN	(ı) (ıı)	162,543			16,311	13,200	192,054		
DOUGLAS MYRLAND	(ı) (ıı)	218,004			36,059	21,463	275,526		
STEPHEN FISHER	(ı) (ıı)	437,375 255,048			36,370	25,948	437,375 317,366		
CHARLES LONG	(ı) (ıı)				35,017	25,258	504,998 271,175		
EDWARD RILEY	(ı) (ıı)				13,468 31,235	2,400 22,234	150,553 258,576		
JEFEREY SCHEMMEL	(ı) (ıı)	66,500 207,000			4,233 34,369	2,400 21,393	73,133 262,762		
ROBERTA GOTTLIEB	(ı) (ıı)	83,373 191,244			8,337 28,532	2,400 12,581	94,110 232,357		
JOHN P ELDER	(ı) (ıı)	117,320 202,114			11,732 28,760	2,400 24,756	131,452 255,630		
DIPKA K GUPTA	(ı) (ıı)	12,372 128,934			21,407	2,400 23,897	14,772 174,238		

Software ID: Software Version:

EIN: 95-6042721

Name: SAN DIEGO STATE UNIVERSITY FOUNDATION

DBA SDSU RESEARCH FOUNDATION

Form 990, Part VII - Section Aaa

Form 990, Part VII - Section Aaa											
		(C) Position (check all that apply)							(E)	(F)	
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
DEBRA K KELLEY , DIRECTOR	1 00	Х						0	0	0	
KAREN D EMMOREY , RESEARCH- FACULTY	20 00	Х						65,127	101,508	49,199	
BRIAN K FINCH , RESEARCH- FACULTY	20 00	×						59,505	93,612	45,931	
THOMAS R SCOTT , VICE PRESIDENT	5 00	X		Х				0	204,000	50,129	
GENE G LAMKE , SECRETARY	2 00	Х		Х				0	51,304	110	
GAIL K NAUGHTON , RESEARCH- DEAN	20 00	X						66,582	195,000	53,506	
STEPHEN L WEBER , PRESIDENT	5 00	Х		Х				0	305,435	78,970	
SALLY F ROUSH , TREASURER	5 00	X		Χ				0	230,004	53,998	
JAMES R KITCHEN , DIRECTOR	5 00	Х						0	200,004	54,430	
NANCY A MARLIN , DIRECTOR	5 00	Х						0	250,002	58,153	
JAMES POET , DIRECTOR	1 00	X						0	0	0	
MARK H THIEMENS , DIRECTOR	1 00	Х						0	0	0	
SANFORD I BERNSTEIN , RESEARCH- FACULTY	20 00	×						18,699	138,740	45,689	
WALTER A TURNER JR , DIRECTOR	2 00	X						0	0	0	
SANFORD R GOODKIN , DIRECTOR	1 00	Х						0	0	0	
MARY ANN LYMAN HAGER , RESEARCH-FACULTY	20 00	×						65,771	105,156	46,159	
MELINDA S COIL , CFO	50 00			Χ				151,471	0	28,756	
DAN M GILBREATH , EXECUTIVE DIRECTOR	40 00			х				0	99,117	21,791	
WILLIAM T HUSHEN , ASSOC EXE DIRECTOR	40 00				х			162,543	0	29,511	
DOUGLAS MYRLAND , GENERAL MANAGER - KPBS	40 00				х			0	218,004	57,522	
STEPHEN FISHER , COACH	60 00					Х		437,375	255,048	62,318	
CHARLES LONG , COACH	60 00					Х		504,998	210,900	60,275	
EDWARD RILEY , RESEARCH- FACULTY	50 00					Х		134,685	205,107	69,337	
JEFEREY SCHEMMEL , ATHLETIC DIRECTOR	40 00					Х		66,500	207,000	62,395	
ROBERTA GOTTLIEB , RESEARCH- FACULTY	50 00					Х		83,373	191,244	51,850	
JOHN P ELDER , RESEARCH-FACULTY	50 00						Х	117,320	202,114	67,648	
DIPKA K GUPTA , RESEARCH- FACULTY	50 00						x	12,372	128,934	47,704	

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

<u> </u>									
	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514				
a CONTRACTS-GOVT	541,900	47,028,479	47,028,479						
b FEES & TUITION	611,600	21,989,539	21,989,539						
c CONTRACTS-NON-GOVT	541,900	12,944,354	12,944,354						
d CAMPUS&COMMUNITY	515,100	11,419,804	10,833,193	586,611					
e ADVERTISING	511,120	3,403		3,403					

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DBA SDSU RESEARCH FOUNDATION

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(I) Method of valuation (book, FMV, appraisal, other)
		MID EAST	AGRICULTURE	26,540	WIRE			