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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2008Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning 7/01, 2008, and ending 6/30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.

THE AGOURON INSTITUTE
1055 E. COLORADO BLVD., #250
PASADENA, CA 91106

A Employer identification number

95-3248387

B Telephone number (see the instructions)

626-744-5100

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 43,406,951.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

38,610.

38,610.

4 Dividends and interest from securities

700,262.

700,262.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

-24,396,409.

b Gross sales price for all assets on line 6a 69,554,346.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modification

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

4,698.

4,698.

12 Total. Add lines 1 through 11

-23,652,839.

743,570.

0.

13 Compensation of officers, directors, trustees, etc

274,299.

34,330.

239,969.

14 Other employee salaries and wages

15 Pension plans, employee benefits

20,941.

2,094.

18,847.

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

122,273.

61,135.

61,138.

c Other prof fees (attach sch) SEE ST 3

886,633.

568,383.

318,250.

17 Interest

18 Taxes (attach schedule) SEE STMT 4

34,538.

18,498.

16,040.

19 Depreciation (attach sch) and depletion

10,308.

20 Occupancy

66,854.

66,854.

21 Travel, conferences, and meetings

267,030.

13,351.

253,679.

22 Printing and publications

23 Other expenses (attach schedule) SEE STATEMENT 5

114,960.

51,994.

62,447.

24 Total operating and administrative expenses. Add lines 13 through 23

1,797,836.

749,785.

1,037,224.

25 Contributions, gifts, grants paid PART XV

4,101,680.

4,101,680.

26 Total expenses and disbursements. Add lines 24 and 25

5,899,516.

749,785.

0.

5,138,904.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-29,552,355.

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

0.

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	7,795,093.	1,009,376.	1,009,376.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)		23,687,994.	23,665,258.
	b Investments — corporate stock (attach schedule)	63,848,327.	4,198.	2,294.
	c Investments — corporate bonds (attach schedule)	689,247.	18,576,433.	18,698,192.
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	487,365.			
14 Land, buildings, and equipment basis	127,752.			
Less: accumulated depreciation (attach schedule) SEE STMT 6	103,714.	33,843.	24,038.	24,038.
15 Other assets (describe SEE STATEMENT 7)	8,312.	7,793.	7,793.	
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	72,862,187.	43,309,832.	43,406,951.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	72,862,187.	43,309,832.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	72,862,187.	43,309,832.	
	31 Total liabilities and net assets/fund balances (see the instructions)	72,862,187.	43,309,832.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	72,862,187.
2 Enter amount from Part I, line 27a	2	-29,552,355.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	43,309,832.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	43,309,832.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a CAPITAL GUARDIAN	P	VARIOUS	VARIOUS
b BARON CAPITAL MGMT	P	VARIOUS	VARIOUS
c JENNISON & ASSOCIATES	P	VARIOUS	VARIOUS
d ATALANTA SOSNOFF CAPITAL	P	VARIOUS	VARIOUS
e PAYDEN & RYSEL	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,807,340.		22,979,404.	-6,172,064.
b 12,306,880.		16,637,843.	-4,330,963.
c 13,511,974.		21,802,631.	-8,290,657.
d 25,569,128.		31,131,416.	-5,562,288.
e 1,359,024.		1,399,461.	-40,437.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			-6,172,064.
b			-4,330,963.
c			-8,290,657.
d			-5,562,288.
e			-40,437.

2 Capital gain net income or (net capital loss)If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7**2**

-24,396,409.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-
in Part I, line 8**3**

0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	7,789,631.	92,075,955.	0.084600
2006	3,560,483.	95,107,950.	0.037436
2005	4,096,625.	88,188,293.	0.046453
2004	4,553,258.	81,784,236.	0.055674
2003	4,191,894.	77,852,668.	0.053844

2 Total of line 1, column (d)**2**

0.278007

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3**

0.055601

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5**4**

55,153,480.

5 Multiply line 4 by line 3**5**

3,066,589.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6****7** Add lines 5 and 6**7**

3,066,589.

8 Enter qualifying distributions from Part XII, line 4**8**

5,138,904.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter. _____ (attach copy of ruling letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a 55,600.		
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	55,600.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	55,600.	
11 Enter the amount of line 10 to be. Credited to 2009 estimated tax <input checked="" type="checkbox"/> 55,600. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>LUCAS, HORSFALL, MURPHY ET ALL</u> Telephone no. <u>626-744-5100</u> Located at <u>100 E CORSON STREET # 200, PASADENA CA</u> ZIP + 4 <u>91103</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If you answered 'Yes' to 6b, also file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		373,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KOBORI, JOAN C/O AGOURON INSTITUTE SAME AS TAX RETURN, CA	SCIENTIST 40	180,326.	18,033.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	45,586,856.
b Average of monthly cash balances	1b	10,406,525.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	55,993,381.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	55,993,381.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	839,901.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,153,480.
6 Minimum investment return. Enter 5% of line 5	6	2,757,674.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,757,674.
2a Tax on investment income for 2008 from Part VI, line 5	2a	
b Income tax for 2008 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,757,674.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,757,674.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,757,674.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	5,138,904.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,138,904.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,138,904.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				2,757,674.
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003	256,418.			
b From 2004	536,780.			
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	793,198.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 5,138,904.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2008 distributable amount				2,757,674.
e Remaining amount distributed out of corpus	2,381,230.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,174,428.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	256,418.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	2,918,010.			
10 Analysis of line 9				
a Excess from 2004	536,780.			
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	2,381,230.			

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE STATEMENT 9				
Total			▶ 3a	4,101,680.
<i>b Approved for future payment</i>				
Total			▶ 3b	

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2008Attachment
Sequence No **67**

Name(s) shown on return

THE AGOURON INSTITUTE

Identifying number

95-3248387

Business or activity to which this form relates

FORM 990/990-PF

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See the instructions for a higher limit for certain businesses	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	10,308.

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C – Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	10,308.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?					<input type="checkbox"/> Yes	<input type="checkbox"/> No	24b If 'Yes,' is the evidence written?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use										
27 Property used 50% or less in a qualified business use										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32.												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2008 tax year (see instructions)					
43 Amortization of costs that began before your 2008 tax year				43	519.
44 Total. Add amounts in column (f). See the instructions for where to report.				44	519.

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 4,698.		
TOTAL	\$ 4,698.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING, TAX AND AUDIT FEES	\$ 122,273.	\$ 61,135.		\$ 61,138.
TOTAL	\$ 122,273.	\$ 61,135.	\$ 0.	\$ 61,138.

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	\$ 551,633.	\$ 551,633.		
RESEACH, CONSULTING AND BOARD FEES	335,000.	16,750.		\$ 318,250.
TOTAL	\$ 886,633.	\$ 568,383.	\$ 0.	\$ 318,250.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 16,262.	\$ 16,262.		
FTB FEE	10.			\$ 10.
PAYROLL TAXES	16,916.	2,236.		14,680.
REGISTRY OF CHARITABLE TRUSTS	150.			150.
TAXES & LICENSES	1,200.			1,200.
TOTAL	\$ 34,538.	\$ 18,498.	\$ 0.	\$ 16,040.

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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	\$ 519.			N/A
AMORTIZATION OF PREM/DISCOUNT	47,348.	\$ 47,348.		
BANK SERVICE CHARGES	2,782.	2,782.		
COMPUTER & INTERNET	2,450.			\$ 2,450.
EQUIPMENT RENTAL	1,408.			1,408.
HEALTH INSURANCE	5,683.	569.		5,114.
HONORARIUMS	38,500.			38,500.
OFFICE EXPENSES	2,027.			2,027.
PARKING	3,160.	316.		2,844.
PAYROLL PROCESSING FEES	1,191.	178.		1,013.
POSTAGE AND DELIVERY	2,551.			2,551.
SUPPLIES	877.			877.
TELEPHONE	3,366.	336.		3,030.
WORKERS COMPENSATION INSURANCE	3,098.	465.		2,633.
TOTAL	\$ 114,960.	\$ 51,994.	\$ 0.	\$ 62,447.

STATEMENT 6
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 18,934.	\$ 18,934.	\$ 0.	\$ 0.
MACHINERY AND EQUIPMENT	60,723.	47,904.	12,819.	12,819.
IMPROVEMENTS	48,095.	36,876.	11,219.	11,219.
TOTAL	\$ 127,752.	\$ 103,714.	\$ 24,038.	\$ 24,038.

STATEMENT 7
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	\$ 6,587.	\$ 6,587.
NET INTANGIBLE ASSETS	1,206.	1,206.
TOTAL	\$ 7,793.	\$ 7,793.

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STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
DR. MELVIN SIMON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	CHAIRMAN 30.00	\$ 115,000.	\$ 0.	\$ 0.
EDWARD STOLPER 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. WILLIS WOOD 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	VP & TREASURER 40.00	46,000.	0.	0.
DR. THEODORE FRIEDMANN 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. GORDON GILL 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. DAVID HIRSCH 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. DEBORAH SPECTOR 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. GUSTAF ARRHENIUS 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
DR. JOHN ABELSON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	PRESIDENT 30.00	115,000.	0.	0.
GARY FRIEDMAN 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	EXEC VP & SEC 15.00	22,500.	0.	0.
PETER JOHNSON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 15.00	22,500.	0.	0.
DR. JOHN GROTZINGER 1055 E. COLORADO BLVD., #250 PASADENA, CA 91106	DIRECTOR 5.00	7,500.	0.	0.
TOTAL		\$ 373,500.	\$ 0.	\$ 0.

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STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NATIONAL ACADEMY OF SCIENCES 500 FIFTH ST., NW, ROOM 639 WASHINGTON, DC 20001	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 30,000.
BAYLOR COLLEGE OF MEDICINE 1 BAYLOR PLAZA HOUSTON, TX 77030,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
UNIV OF CALIFORNIA, SAN DIEGO OFFICE OF CONT. & GRANT LA JOLLA, CA 92093-0934,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
GORDON RESEARCH CONFERENCE P. O. BOX 984 WEST KENSINGTON, RI 02892,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
CALIF INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	433,175.
HARVARD UNIVERSITY 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	226,000.
BIOCOM 4510 EXECUTIVE DR, PLAZA ONE SAN DIEGO, CA 92121	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	12,000.
STANFORD UNIVERSITY 385 SERRA MALL STANFORD, CA 94305	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	53,000.
UNIVERSITY OF CONCEPCION CASILLA 160-C CONCEPCION, CHILI,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	809,420.
MASSACHUSETTS INSTITUTE TECH EARTH RESOURCES LAB, E34-442 CAMBRIDGE, MA 02139	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	779,024.
UNIVERSITY OF HAWAII 2444 DOLE ST. HONOLULU, HI 96822	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	425,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
REGENTS OF THE UNIV OF CA, BERKELEY 2195 HEARST, MC 1103 BERKELEY, CA 94720	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 10,000.
UNIVERSITY OF VERMONT 149 BEAUMONT AVE BURLINGTON, VT 05405	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
SAN DIEGO STATE UNIVERSITY 5500 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	139,093.
UNIVERSITY OF SOUTHERN DENMARK CAMPUSVEJ 55; DK-5230 ODENSE, DENMARK,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	398,245.
OREGON STATE UNIVERSITY P.O. BOX 1086 CORVALLIS, OR 97331	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	250,793.
UCSF FOUNDATION P.O. BOX 45339 SAN FRANCISCO, CA 94145	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	50,000.
ARIZONA STATE UNIVERSITY P.O. BOX 873503 TEMPE, AZ 85287	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	55,000.
UNIVERSITY OF QUEENSLAND ST LUCIA, QLD 4072 ST LUCIA, AUSTRALIA,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
WASHINGTON STATE UNIVERSITY P.O. BOX 641927 PULLMAN, WA 99164	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	38,030.
REGENTS OF THE UNIV OF CA, SAN DIEGO 9500 GILMAN DRIVE, 0954 LA JOLLA, CA 92093	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	50,000.
CONNECT 8950 VILLA LA JOLLA DR, SUITE A124 LA JOLLA, CA 92037	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	4,000.
REGENTS OF THE UNIV OF CA, UC DAVIS P.O. BOX 989062 WEST SACRAMENTO, CA 95798	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	50,000.

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FEDERAL STATEMENTS

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
PLYMOUTH MARINE LABORATORY PROSPECT PLACE, THE HOE PLYMOUTH, ENGLAND,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 5,000.
WASHINGTON UNIVERSITY 700 ROSEDALE AVENUE ST. LOUIS, MO 63112	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	213,900.
TOTAL				\$ <u>4,101,680.</u>

2008

FEDERAL SUPPORTING DETAIL

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BALANCE SHEET
OTHER (FORM 990-PF)[O]

REITS

TOTAL \$ 487,365.
\$ 487,365.

6/30/09

2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF															
AMORTIZATION															
12	LEASE ACQUISITION COSTS	11/01/01		5,185							5,185	3,460	S/L	10	519
TOTAL AMORTIZATION															
				5,185		0	0	0	0	0	5,185	3,460			519
FURNITURE AND FIXTURES															
1	CREDENZA, BOOKCASE, KEYBR	8/01/99		1,854							1,854	1,854	S/L	7	0
8	DESK, CDZA,BKCS,CHR	11/01/01		9,486							9,486	9,033	S/L	7	453
10	CONFERENCE TABLE	11/01/01		6,914							6,914	6,586	S/L	7	328
17	POLYCOM CONF PHONE (#2)	4/01/03		680							680	680	S/L	5	0
TOTAL FURNITURE AND FIXTURE															
				18,934		0	0	0	0	0	18,934	18,153			781
IMPROVEMENTS															
11	LEASEHOLD IMPROVEMENTS	11/01/01		48,095							48,095	32,066	S/L	10	4,810
TOTAL IMPROVEMENTS															
				48,095		0	0	0	0	0	48,095	32,066			4,810
MACHINERY AND EQUIPMENT															
2	LASER PRINTER HP-5SI	8/01/99		2,382							2,382	2,382	S/L	5	0
3	MAS-90 S/W (AP & GL)	8/01/99		2,098							2,098	2,098	S/L	3	0
4	DELL COMPUTER WORKSTATION	8/01/99		4,075							4,075	4,075	S/L	5	0
5	FOUNDATION SOFTWARE	10/01/99		1,200							1,200	1,200	S/L	3	0
6	FOUNDATION SOFTWARE	4/01/00		1,000							1,000	1,000	S/L	3	0
7	COMPUTER EQUIP (KPMG)	2/01/98		11,900							11,900	11,900	S/L	5	0

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2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.	
9	MEDIA BOARD	11/01/01		2,838							2,838	2,838	S/L	5		0	
13	STYLUS C80 PRINTER	3/01/02		314							314	314	S/L	5		0	
14	IMAC POWERBOOK G4	3/01/02		4,218							4,218	4,218	S/L	5		0	
15	NETWORK HARDWARE	3/01/02		1,675							1,675	1,675	S/L	5		0	
16	LCD PROJECTOR	7/16/02		3,567							3,567	3,567	S/L	5		0	
18	CTOPOWERBOOK G4/15" +MEM	6/17/04		3,565							3,565	2,852	S/L	5		713	
19	SOFTWARE CTOPOWERBOOK	6/17/04		1,897							1,897	1,897	S/L	3		0	
20	COMPUTER	12/01/04		1,710							1,710	1,226	S/L	5		342	
21	COMPUTER	4/30/06		1,355							1,355	587	S/L	5		271	
22	DREAMWEAVER MAC CMPTR	2/01/07		863							863	245	S/L	5		173	
23	IMAC DESKTOP CMPTR-GARY	11/01/07		2,104							2,104	281	S/L	5		421	
24	MACBOOK PRO LAPTOP-GARY	11/01/07		3,659							3,659	488	S/L	5		732	
25	HPL7680 COLOR PRNTR-GARY	11/01/07		569							569	76	S/L	5		114	
26	ADOBE BACK UP HARD DRIVES	5/06/08		3,390							3,390	113	S/L	5		678	
27	IMAC LAPTOP (KATO)	5/06/08		2,099							2,099	70	S/L	5		420	
28	TIME CAPSULE B/U S/W (GF)	5/01/08		598							598	33	S/L	3		199	
29	XEROX 8560 PRINTER	5/22/08		981							981	16	S/L	5		196	
30	MACBOOK PRO LAPTOP	5/22/08		2,164							2,164	36	S/L	5		433	
31	FUJITSU SCANNER	4/02/09		503							503		S/L	5		25	
<hr/>																	
TOTAL MACHINERY AND EQUIPME				60,724	0	0	0	0	0	0	60,724	43,187					4,717
<hr/>																	
TOTAL DEPRECIATION				127,753	0	0	0	0	0	0	127,753	93,406					10,308
<hr/>																	
GRAND TOTAL AMORTIZATION				5,185	0	0	0	0	0	0	5,185	3,460					519

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2008 FEDERAL BOOK DEPRECIATION SCHEDULE

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THE AGOURON INSTITUTE

95-3248387

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS.	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
GRAND TOTAL DEPRECIATION																
				127,753		0	0	0	0	0	127,753	93,406				10,308

Form **8868**

(Rev April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE AGOURON INSTITUTE	95-3248387
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	1055 E. COLORADO BLVD., #250	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PASADENA, CA 91106	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► LUCAS, HORSFALL, MURPHY ET AL

Telephone No. ► 626-744-5100 FAX No ► 626-744-5110

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year 20__ or
 ► ☒ tax year beginning 7/01, 20 08, and ending 6/30, 20 09.

- 2** If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	55,600.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE AGOURON INSTITUTE	95-3248387
	Number, street, and room or suite number. If a P.O. box, see instructions.	For IRS use only
	LUCAS, HORSFALL, MURPHY & PINDROH, LLP 95-4659692	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PASADENA, CA 91103-3841	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ☒ LUCAS, HORSFALL, MURPHY ET ALL
 Telephone No. 626-744-5100 FAX No 626-744-5110
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 5/15, 20 10
- 5 For calendar year _____, or other tax year beginning 7/01, 20 08, and ending 6/30, 20 09
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	55,600.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title Date