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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning JUL 1, 2008, and ending JUN 30, 2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE MORRIS STULSAFT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
1660 BUSH STREET

City or town, state, and ZIP code
SAN FRANCISCO, CA 94109

A Employer identification number
94-6064379

B Telephone number
415.561.6540

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ **416,668.** (Part I, column (d) must be on cash basis.)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,847,225.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		32.	32.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,847,257.	32.		
13 Compensation of officers, directors, trustees, etc		9,200.	0.		9,200.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		12,300.	6,150.		6,150.
c Other professional fees STMT 3		196,451.	19,645.		176,806.
17 Interest					
18 Taxes STMT 4		160.	0.		160.
19 Depreciation and depletion					
20 Occupancy		8,562.	0.		8,562.
21 Travel, conferences, and meetings		350.	0.		350.
22 Printing and publications		917.	0.		917.
23 Other expenses STMT 5		2,310.	0.		2,310.
24 Total operating and administrative expenses. Add lines 13 through 23		230,250.	25,795.		204,455.
25 Contributions, gifts, grants paid		1,202,625.			1,202,625.
26 Total expenses and disbursements. Add lines 24 and 25		1,432,875.	25,795.		1,407,080.
27 Subtract line 26 from line 12		414,382.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,286.	16,668.	16,668.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ 400,000.			
	Less allowance for doubtful accounts ▶		400,000.	400,000.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	2,286.	416,668.	416,668.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,286.	16,668.	
	25 Temporarily restricted	0.	400,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	2,286.	416,668.	
	31 Total liabilities and net assets/fund balances	2,286.	416,668.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	2,286.
(must agree with end-of-year figure reported on prior year's return)		
2 Enter amount from Part I, line 27a	2	414,382.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	416,668.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	416,668.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	1,854,104.	23,364.	79.357302
2006	1,977,338.	84,735.	23.335552
2005	1,844,971.	66,950.	27.557446
2004	1,988,729.	89,331.	22.262473
2003	2,015,553.	68,599.	29.381667

2 Total of line 1, column (d)	2	181.894440
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	36.378888
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	64,872.
5 Multiply line 4 by line 3	5	2,359,971.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	2,359,971.
8 Enter qualifying distributions from Part XII, line 4	8	1,407,080.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter. _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	100.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	100.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	100.
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input type="checkbox"/> 100. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.STULSAFT.ORG</u>	13	X	
14	The books are in care of ► <u>PACIFIC FOUNDATION SERVICES, LLC</u> Telephone no ► <u>415.561.6540</u> Located at ► <u>1660 BUSH STREET, SAN FRANCISCO, CA</u> ZIP+4 ► <u>94109</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		9,200.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICES, LLC	FOUNDATION	
1660 BUSH STREET, SUITE 300, SAN FRANCISCO, CA	MANAGEMENT	192,079.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities	
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	65,860.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	65,860.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	65,860.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	988.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,872.
6	Minimum investment return. Enter 5% of line 5	6	3,244.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,244.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,244.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,244.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,244.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,407,080.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,407,080.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,407,080.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				3,244.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	1,852,936.			
f Total of lines 3a through e	1,852,936.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 1,407,080.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	1,407,080.			
d Applied to 2008 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	3,244.			3,244.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,256,772.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	3,256,772.			
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007	1,849,692.			
e Excess from 2008	1,407,080.			

** SEE STATEMENT 7

Form 990-PF (2008)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT A				1,202,625.
Total				▶ 3a 1,202,625.
b <i>Approved for future payment</i> NONE				
Total				▶ 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	32 .	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0 .		32 .	0 .
13 Total. Add line 12, columns (b), (d), and (e)				13	32 .

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

THE MORRIS STULSAFT FOUNDATION

Employer identification number

94-6064379

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

THE MORRIS STULSAFT FOUNDATION

94-6064379

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE MORRIS STULSAFT TESTAMENTARY TRUST C/O BANK OF AMERICA P.O. BOX 3700 SAN FRANCISCO, CA 94137	\$ 1,447,225.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	THE CHAMBERLAIN EXEMPTION TRUST 999 FIFTH AVENUE, SUITE 200 SAN RAFAEL, CA 94901	\$ 400,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	32.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	32.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,300.	6,150.		6,150.
TO FORM 990-PF, PG 1, LN 16B	12,300.	6,150.		6,150.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	4,372.	437.		3,935.
MANAGEMENT FEES	192,079.	19,208.		172,871.
TO FORM 990-PF, PG 1, LN 16C	196,451.	19,645.		176,806.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	160.	0.		160.
TO FORM 990-PF, PG 1, LN 18	160.	0.		160.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	20.	0.		20.
DUES AND SUBSCRIPTIONS	1,000.	0.		1,000.
INSURANCE	1,170.	0.		1,170.
OFFICE EXPENSE	120.	0.		120.
TO FORM 990-PF, PG 1, LN 23	2,310.	0.		2,310.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT

6

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ADELE K. CORVIN	PRESIDENT 1.00	1,800.	0.	0.
ISADORE PIVNICK	VICE PRESIDENT 1.00	1,600.	0.	0.
DANA A. CORVIN	SECRETARY 1.00	1,500.	0.	0.
RONALD E. BORNSTEIN	TREASURER 1.00	1,800.	0.	0.
JUDY SHAW	BOARD MEMBER 1.00	1,800.	0.	0.
STUART CORVIN	BOARD MEMBER 1.00	700.	0.	0.
MICHAEL REA	BOARD MEMBER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		9,200.	0.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 7

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE
MORRIS STULSAFT FOUNDATION HERBY ELECTS TO TREAT CURRENT YEAR
QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX
YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE
CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF CORPUS.

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
826 Valencia 826 Valencia Street San Francisco, CA 94110	Providing one-on-one services and academic assistance to help SF public school students with their writing skills.	5,000
A Home Within 2500 18th Street San Francisco, CA 94110	Educational and experiential photography program for up to 50 young people ages 16 to 22 preparing to leave the foster care system, training them in marketable post-production techniques	10,000
Abode Services 40849 Fremont Boulevard Fremont, CA 94538	Addressing the educational, health, social and emotional needs of children ages 0-16, living at their emergency shelters and supportive housing communities.	10,000
Adopt A Family of Marin 1930 Fourth Street San Rafael, CA 94901	Ongoing financial assistance to motivated homeless and at risk families with children - security deposits, rental and childcare subsidies- to help stabilize a family and prevent homelessness.	10,000
Alameda County Foster Youth Alliance 675 Hegenberger Road, Suite 100 Oakland, CA 94621	Implementing strategies to promote timely and effective emancipation planning for foster youth ages 16-18 in Alameda County.	10,000
Alternative Family Services 250 Executive Park Blvd. San Francisco, CA 94134	Enrichment opportunities for children in foster care, such as summer camp, sports, performing arts, and vacation with their foster families.	10,000
Alternatives in Action - HOME 1900 3rd St Alameda, CA 94501	Career training opportunities to over 50 high school students from Oakland and Alameda in the area of child development.	5,000
American Conservatory Theater 30 Grant Avenue San Francisco, CA 94108	Extensive arts education initiative targeting youth ages 8-19 from low-and moderate-income families.	5,000
At The Crossroads 333 Valencia Street, Suite 320 San Francisco, CA 94103	Reaching young homeless people in San Francisco through street outreach and providing them with referrals to housing, job placement, drug treatment, therapy and health care.	15,000
Athletic Scholars Advancement Program at Mission High School 3750 18th Street San Francisco, CA 94114	Providing inner-city, low-income, at-risk scholar athletes with engaging summer activities primarily on college campuses to promote college education as a realistic goal for the future.	5,000
AXIS Dance Company 1428 Alice Street, Suite 200 Oakland, CA 94612	Offering wide array of dance activities for youth with and without disabilities, ages 5-19.	5,000
Bayshore Elementary School District One Martin Street Daly City, CA 94014	Providing "off campus" cultural and educational experiences for the students in the Bayshore Elementary School District.	10,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Berkeley Repertory Theatre 2025 Addison Street Berkeley, CA 94704	Semester long theatre residencies free-of-charge to 30+ classrooms at Bay Area public high schools culminating in a final presentation .	5,000
Berkeley Symphony Orchestra 1942 University Avenue #207 Berkeley, CA 94704	Expanding their music program from 8 schools to twelve, reaching more than 4,200 K-5 students.	5,000
Bernal Heights Neighborhood Center 515 Cortland Avenue San Francisco, CA 94110	Youth Services Program, offering vocational and gang prevention services to at-risk youth primarily from San Francisco's Bernal Heights, Excelsior, Mission, Bayview/Hunters Point, and Visitacion Valley neighborhoods.	15,000
Blue Bear School of Music Fort Mason Center Building D #255 San Francisco, CA 94123	Music education at James Lick Middle School.	5,000
Building Futures with Women and Children 1395 Bancroft Avenue San Leandro, CA 94577	Early intervention to support parents and children in their homeless shelters through structured activities, support groups, education and one-on-one case management.	10,000
California Youth Connection 604 Mission Street, 9th Floor San Francisco, CA 94105	Building the leadership and advocacy capacity in foster youth through their civic engagement at the local level to improve policies and services for foster youth in their county.	10,000
Canal Alliance 91 Larkspur Street San Rafael, CA 94901-4820	Youth programs serving low-income families in the Canal district of San Rafael designed to give children a safe place after school and academic challenges to help them graduate college.	15,000
Chinatown Community Development Center 1525 Grant Avenue San Francisco, CA 94133	Working with low-income SF children, youth and families living in dilapidated, unhealthy SROs, linking them with affordable services addressing their health, education, recreation and housing	15,000
City Youth Now 375 Woodside Avenue San Francisco, CA 94127	Small grants to youth under the jurisdiction of SF Juvenile Court to cover their unique needs, such as individual tutoring or financial assistance for youth who are emancipating out of the system.	10,000
Coastside Children's Programs 494 Miramontes Ave. Half Moon Bay, CA 94019	Working in partnership with the Cabrillo Unified School District, their school-based centers provide educational and safe place for children after school.	10,000
Community Music Center 544 Capp Street San Francisco, CA 94110	An intense, fast-track integrated curriculum program offering tuition-free musical studies training to motivated students from low-income families.	10,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Compass Community Services 49 Powell St, 3rd floor San Francisco, CA 94102	Providing high quality childcare to children 0-5 to promote a full development during these important first five years of their lives.	20,000
Conservation Corps North Bay 27 Larkspur Street San Rafael, CA 94901	Summer service, outdoor education for teens from underserved communities in the North Bay to work on habitat restoration, recycling, trail maintenance and other environmental projects.	5,000
Contra Costa Interfaith Transitional Housing, Inc. 978 Second Street, Suite 240 Lafayette, CA 94549	Youth focused programming for formerly homeless children now living at the Garden Park Apartments.	10,000
Contra Costa Jewish Community Center 2071 Tice Valley Blvd Walnut Creek, CA 94595	Scholarships for 15 children from low-income families to attend their high quality childcare.	10,000
Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202	2009 membership	1,540
Court Appointed Special Advocates of Contra Costa County 2020 No. Broadway Suite 204 Walnut Creek, CA 94596	Expanding services to advocate for abused and neglected children.	10,000
Daly City Partnership Collaborative 111 Lake Merced Blvd. Daly City, CA 94015	Providing high-quality morning preschool to 51 low-income children, ongoing case management and home-visiting for families with children under three, parent education workshops, etc.	10,000
Diabetic Youth Foundation 5167 Clayton Road Suite F Concord, CA 94521	Camp for children with diabetes and their families, providing the education necessary to become better managers of their disease.	5,000
Early Childhood Mental Health Program 4101 Macdonald Avenue Richmond, CA 94805	Mental health consultations to more of the child care programs that serve monolingual families in West Contra Costa County	10,000
East Bay Agency For Children 303 Van Buren Avenue Oakland, CA 94610	Hawthorne Family Resource Center serves children and families of the economically and socially distressed neighborhood of Oakland's Fruitvale district through programs focused on structured academic intervention and enrichment activities	5,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
East Bay Center for the Performing Arts 339 11th Street Richmond, CA 94801	After school performing arts classes on site at public schools in Richmond	15,000
East Oakland Community Project 5715 International Blvd, 2nd Floor Oakland, CA 94621	Supportive services to help homeless youth achieve self-reliance, such as transitional housing, case management, life skills training, job development coaching, etc.	10,000
Edgewood Center for Children and Families 1801 Vicente Street San Francisco, CA 94116	Focusing on the needs of children and youth ages 0-24 who are being raised by relatives and grandparents.	5,000
Emergency Shelter Program, Inc. 1180 B Street Hayward, CA 94541	Providing full subsidies for their preschool to serve low-income families of the shelter ESP operates and the surrounding area of a blue-collar community.	10,000
Episcopal Community Services of San Francisco 165 Eighth Street, 3rd Floor San Francisco, CA 94103	High quality childcare to formerly homeless or low-income San Franciscans so they can work or attend back-to-work training programs.	10,000
Everett Middle School 450 Church Street San Francisco, CA 94114	Mission Science Workshop	1,000
Exploratorium 3601 Lyon Street San Francisco, CA 94123	Providing work-based science learning experience for Bay Area youth ages 14-19 through hiring and training them to work as Explainers, the museum's principal floor staff.	5,000
Family and Children's Law Center 30 N. San Pedro Road, Suite 245 San Rafael, CA 94903	Legal representation for children in the child welfare system and those who age out of the foster care system.	10,000
Family Builders by Adoption 401 Grand Avenue, Suite 400 Oakland, CA 94610	Ensuring safe and affirming foster care for lesbian, gay, bisexual, transgender and questioning (LGBTQ) youth in the Bay Area.	10,000
Family Support Services of the Bay Area 401 Grand Avenue, Suite 500 Oakland, CA 94610	Comprehensive after-school and summer program to help kinship youth ages 6-14 increase their school success and remain out of the foster care system.	10,000
Farallones Marine Sanctuary Association P.O. Box 29386 San Francisco, CA 94129	Environmental monitoring and education program for underserved middle and high school students.	5,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Fine Arts Museums of San Francisco 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	Training teenagers from diverse backgrounds in exhibition interpretation and employing them to serve as special museum docents and outreach representatives in the schools.	5,000
First Graduate P.O. Box 29415 San Francisco, CA 94129	A ten year comprehensive academic and enrichment program to help disadvantaged youth finish high school and become the first in their families to graduate from college.	5,000
First Place for Youth 519 17th Street, Suite 600 Oakland, CA 94612	Preparing foster youth for emancipation and supporting them after discharge through a wide range of services, such as housing search workshops, emergency food vouchers, transportation assistance, recreational activities, etc.	15,000
Fred Finch Youth Center 3800 Coolidge Avenue Oakland, CA 94602	Serving 18 homeless transition age youth (ages 18-25) many of whom have previously been in foster care by providing mental-health services, housing, and supportive services.	15,000
Friends For Youth, Inc. 1741 Broadway, 1st Floor Redwood City, CA 94063	Support for mentor screening/training, ongoing case management, and group activities. Funds from Stulsaft would be used to meet a recent challenge grant by Sobrato Foundation.	8,000
Friends of the Children 800 Innes Avenue, #12 San Francisco, CA 94124	The only program in the nation providing paid, professional, staff mentors to high-risk children for 12 years.	15,000
George Moscone School 2576 Harrison Street San Francisco, CA 94110	Mission Science Workshop	1,000
Girls Incorporated of Alameda County 13666 East 14th Street San Leandro, CA 94578	Intensive four-year program serving girls in grades 8-11 motivating them toward greater academic achievement and fostering their interest in math, science, and technology careers.	10,000
GirlSource 1550 Bryant Street, Suite 855 San Francisco, CA 94103	Career and job training for low-income young women of color from the Bayview/Hunters Point, Western Addition, Visitation Valley and Mission District neighborhoods.	5,000
Golden Gate National Parks Conservancy Building 201 Fort Mason San Francisco, CA 94123	Outdoor education, environmental stewardship and recreation for public middle school students.	5,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Grace Cathedral 1100 California Street San Francisco, CA 94108	A new preschool for 30 children ages 3-5 providing unusual support for working parents: an all-year, 8am-6pm program for kids from mixed social classes, reaching out to kids from the Tenderloin neighborhood.	10,000
Halleck Creek Institute PO Box 159 Nicasio, CA 94946	Therapeutic horseback riding for children with physical, developmental and emotional disabilities.	5,000
Holy Family Day Home of San Francisco 299 Dolores Street San Francisco, CA 94103	Scholarship funds for children ages 2-6 to provide childcare for working poor families in San Francisco's Mission District.	10,000
Homeless Children's Network 3265 17th Street, Suite 404 San Francisco, CA 94110	Providing social support work with homeless children and youth with development and behavioral disabilities as well as childcare consultation for homeless families	15,000
Huckleberry Youth Programs 3310 Geary Blvd. San Francisco, CA 94118	Shelter and psychosocial services for runaway and homeless youth ages 11-17 struggling with depression, emotional abuse and family violence.	20,000
Indochinese Housing Development Co. 340 Eddy Street No.100 San Francisco, CA 94102	Building self-esteem of Tenderloin neighborhood youth of all ages through programs focused on youth's health, literacy, knowledge of and capacity to move into a career, and community leadership.	5,000
Institute on Aging 3330 Geary Blvd San Francisco, CA 94118-3347	Fostering meaningful relationships between elders and youth in SF through a professional arts program and collaborative art projects	5,000
Jamestown Community Center 3382 26th Street San Francisco, CA 94110	Arts related enrichment programs for low-income elementary and middle school students in the Mission District	5,000
Jean Weingarten Peninsula Oral School for the Deaf 3518 Jefferson Ave. Redwood City, CA 94062	Early intervention, speech and language therapy for deaf/hard of hearing infants/toddlers 0-3, as well as support for families.	5,000
Jewish Coalition for Literacy 121 Steuart Street, #301 San Francisco, CA 94105	Providing at-risk Kindergarten children with one-on-one literacy tutoring and recruiting and training additional tutors.	5,000
Jewish Vocational Service 225 Bush Street, Suite 400 San Francisco, CA 94104	Providing comprehensive education, training and employment services to 40 foster youth ages 16-24 with mental health and physical disabilities.	10,000
John O'Connell High School 2355 Folsom Street San Francisco, CA 94110	Support for the culinary program for students.	10,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Juma Ventures 131 Steuart Street, Suite 201 San Francisco, CA 94105	Job skills training and part-time employment, education and career services, financial literacy education, asset building services and personalized case management services to disadvantaged youth ages 16-18	10,000
Kidango, Inc. 4533 Mattos Drive Fremont, CA 94536	Installing two outdoor climbing structures at a new Livermore center to provide childcare in a stimulating environment.	10,000
Larkin Street Youth Services 701 Sutter Street, Suite 2 San Francisco, CA 94109	Residential care and supportive services to homeless youth ages 18-24 focused on the elimination of the primary barriers faced by older homeless youth as they transition to independence: lack of housing, employment skills and adult support.	20,000
Laurel Dell Elementary School 225 Woodland Avenue San Rafael, CA 94901	Field trips for children.	500
Legal Aid of Marin 30 N. San Pedro Road, Suite 220 San Rafael, CA 94903	Social work services and legal representation in dependency cases, i.e. for parents whose children have been removed from their homes and for children who were removed, with the goal to reunify families.	10,000
Link to Children 5236 Claremont Ave, 2nd Floor Oakland, CA 94618	Teacher training to preschool teachers to acquire new skills in working with the troubled children in their classrooms and preparing them for kindergarten.	10,000
Luna Kids Dance 2138 Cedar Street Berkeley, CA 94709	A collaborative project with the Oakland Unified School District to bring dance and movement to students at Tilden Elementary and New Highland Academy.	5,000
Marin Advocates for Children 30 North San Pedro Road, #275 San Rafael, CA 94903	Assisting 45 youth as they prepare to emancipate out of the foster care system.	10,000
Marin County School Volunteers P.O. Box 4925 1111 Las Gallinas Avenue San Rafael, CA 94903	General support to match volunteer mentors and tutors with public school students needing assistance through Marin County.	5,000
McKinley Elementary School 1025 14th Street San Francisco, CA 94114	Mission Science Workshop	1,000
Mid-Peninsula Boys & Girls Club 200 North Quebec Street San Mateo, CA 94401	After-school homework assistance program that encourages youth to become self-directed learners and take responsibility for their own academic success.	5,000
Mission Education Center 65 Chenery Street San Francisco, CA 94131	Mission Science Workshop	1,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Mission Learning Center 474 Valencia Street, Suite 210 San Francisco, CA 94103	After school reading program for low-income students in the Mission District that are reading below grade level.	10,000
Mission Science Workshop 3750 18th Street c/o Mission High School San Francisco, CA 94114	Mission Science Workshop	2,475
Music in Schools Today 582 Market Street, Suite 213 San Francisco, CA 94104-5303	Using therapeutic music intervention to improve school performance and self esteem among at-risk youth at three Learning Laboratory schools in Alameda, San Francisco and San Mateo, plus three other schools in the same three districts	5,000
My New Red Shoes 111 Anza Blvd. Suite 110 Burlingame, CA 94010	Expanding their program of providing new clothing and shoes to homeless and low-income children in the Bay Area for the first day of school to 1,500 homeless children in 2009.	5,000
National Center for Youth Law 405-14th Street, 15th Floor Oakland, CA 94612	Matching grant to advocate for foster youth in group homes to have high-quality educational opportunities.	10,000
NatureBridge GGNRA, Building 1055 Sausalito, CA 94965	Field science environmental education programs to connect low-income K-12 students with nature	10,000
North Bay Children's Center 932 C Street Novato, CA 94949	Before- and after-school program serving children in grades K through 5 to support and complement the elementary school curriculum.	10,000
Northern California Grantmakers 625 Market Street, 15th Floor San Francisco, CA 94105	Membership dues for organization providing coordination and professional development of Northern California foundation directors and staff.	2,685
Novato Youth Center 680 Wilson Avenue Novato, CA 94947	Providing quality childcare to low and middle-low income families in Marin County.	5,000
Oakland Asian Students Educational Services (OASES) 196 Tenth Street Oakland, CA 94607	Providing personalized mentoring relationships for high school students.	7,500
Oakland Museum of California 1000 Oak Street Oakland, CA 94607	Support for the major transformation of the Oakland Museum of California to include dynamic new interpretive methods, inquiry-based educational spaces, and interdisciplinary connections between galleries to tell the "California story".	50,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Oakland Museum of California 1000 Oak Street Oakland, CA 94607	Giving high school students in Oakland an opportunity to work with artists over several months and create an exhibit for the museum .	5,000
Oberlin Dance Collective 351 Shotwell Street San Francisco, CA 94110	First-rate training in a wide range of dance forms to students ages 3-18. This would be matched by Surdna Foundation for its third and final year.	5,000
Osher Marin Jewish Community Center 200 N. San Pedro Road San Rafael, CA 94903	Scholarship funds for needy families for ECE and Camp, Training for Early Childhood Staff and Support for Children with Special Needs.	40,000
Pacific News Service 275 9th Street San Francisco, CA 94103	Weekly writing workshops to incarcerated youth (ages 12-18) per week in Alameda County.	12,800
Parent Services Project 79 Belvedere St., Suite 101 San Rafael, CA 94901	Intensive training in Spanish to early childhood educators in Marin County to provide quality care to the children and families they serve.	5,000
Peninsula Jewish Community Center 800 Foster City Blvd. Foster City, CA 94404	Preschool scholarship support, continuing education for teachers and support for Parents Place.	35,000
Performing Arts Workshop 1661 Tennessee Street, Suite 3-O San Francisco, CA 94107	Art programs for special education students at three elementary schools in San Francisco.	5,000
Presidio Child Development Center Parents Advisory Council Bldg.387, Presidio National Park San Francisco, CA 94102	Funding for the professional training and development for teachers in the Reggio program to support their early childhood program.	10,000
Project AVARY 385 Bel Marin Keys Blvd , Suite G Novato, CA 94949	3-week residential summer camp in Mendocino county for children of incarcerated parents-African Drumming, Dance, Ceramics, Word, & Mask making.	5,000
Puente de la Costa Sur 1956 A Pescadero Creek Road P.O. Box 554 Pescadero, CA 94060	Construction of the learning and play center at this community resource center providing vital services for the families living in the South Coast of the San Mateo County.	12,000
Raising A Reader - San Francisco c/o United Way of the Bay Area 221 Main Street, Suite 300 San Francisco, CA 94105	10K to expand its programming to support partnership with 4 additional community-based child care sites in Alameda and 7 new family childcare providers in SF.	10,000
Randall Museum Friends 199 Museum Way San Francisco, CA 94114	Experiential education programs including field trips, habitat restoration, a live animal exhibit, interactive exhibits and various drop-in activities	5,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Raphael House 1065 Sutter Street San Francisco, CA 94109	Shelter, aftercare and day care for homeless and formerly homeless children ages 0-18, giving them consistency and stability while helping their parents to care for their families.	10,000
Richmond District Neighborhood Center 741-30th Avenue San Francisco, CA 94121	Affordable quality after school care at four SF public elementary school sites to provide extra support for youth to develop academic and literacy skills.	10,000
Rocky Mountain Participation Nursery School 2475 15th Street, Peixotto Clubhouse San Francisco, CA 94114	Funding seven half tuition scholarships for the spring term and covering some program expenses.	5,000
Saint Vincent's Day Home 1086 Eighth Street Oakland, CA 94607	Early Childhood development programs for toddlers and preschoolers and a licensed full day kindergarten.	10,000
San Domenico School - Music Conservatory 1500 Butterfield Road San Anselmo, CA 94960	Scholarships/financial aid support for talented high-school string players, regardless of their socio-economic background	5,000
San Francisco Ballet 455 Franklin Street San Francisco, CA 94102	Interactive dance and music education program in SFUSD public elementary schools.	5,000
San Francisco Botanical Garden at Strybing Arboretum Golden Gate Park 9th Avenue and Lincoln Way San Francisco, CA 94122	Educational programs for K-8 students and internship program for high school and college age students.	5,000
San Francisco Child Abuse Prevention Center 1757 Waller Street San Francisco, CA 94117	Free child care to children whose families are in crisis to provide a safe place for children experiencing or at risk of abuse or neglect.	5,000
San Francisco Conservatory of Music 50 Oak Street San Francisco, CA 94102	Scholarships for students who demonstrate a passion for music, musical ability and financial need.	5,000
San Francisco Court Appointed Special Advocate Program 100 Bush Street, Suite 650 San Francisco, CA 94104	General support to recruit, screen and train volunteers who serve as advocates and mentors for children under the jurisdiction of SF's juvenile dependency court	15,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
San Francisco Museum of Modern Art 151 Third Street San Francisco, CA 94103	Providing programs serving inner-city youth increasing their cultural and visual literacy and foster a lifelong enjoyment of the arts.	5,000
San Francisco Parks Trust, Inc. McLaren Lodge in Golden Gate Park 501 Stanyan Street San Francisco, CA 94117-1898	Land stewardship program connecting underserved youth with the outdoors, providing them with opportunities to revitalize neglected city lots into a thriving green space.	5,000
Sanchez College Preparatory School 325 Sanchez Street San Francisco, CA 94114	Mission Science Workshop.	1,125
Season of Sharing Fund P.O. Box 44740 San Francisco, CA 94144	To provide emergency funds for housing, food, medical equipment, etc. to low-income individuals in the Bay Area.	5,000
SF Camerawork 657 Mission Street, Suite 200 San Francisco, CA 94105	Mentoring program providing free weekly photography classes for low-income and homeless youth aged 11-18.	5,000
Shelter Network of San Mateo County 1450 Chapin Avenue, 2nd Floor Burlingame, CA 94010	Providing childcare for children of homeless parents as they work toward permanent housing, particularly for those with children ages 0-5.	10,000
Shelter, Inc. of Contra Costa County 1815 Arnold Drive Martinez, CA 94553	A transitional, supportive housing program serving homeless families with children providing housing and support services needed to transition from the streets into stable housing.	5,000
Slide Ranch 2025 Shoreline Highway Muir Beach, CA 94965	Outdoor learning through day and overnight programs for disadvantaged youth.	5,000
Sophia Project 1724 Myrtle Street Oakland, CA 94607	Child care for children of poor mothers at risk of recurring homelessness. Live-in staff also provides flexible and expanded hours.	12,000
South of Market Child Care, Inc. 790 Folsom Street San Francisco, CA 94107	Tuition scholarships to low-income families who do not qualify for other forms of assistance for convenient, high quality childcare	10,000
Spark 251 Rhode Island St., Suite 215 San Francisco, CA 94103	Apprenticeship-based program to inspire middle-school students in San Mateo and SF to pursue their interests and explore their "dream jobs" with the help of trained volunteers from the local community.	10,000
St. Mary's Center 925 Brockhurst Street Oakland, CA 94608	General support for their preschool program to prepare children (one third are homeless) for success in elementary school and increase the stability of at risk families.	10,000

The Morris Stulsaft Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Stern Grove Festival 44 Page Street, Suite 600 San Francisco, CA 94102	Summer festival providing admission-free, participatory workshops related to mainstage concerts and artforms.	5,000
Stiles Hall 2400 Bancroft Way Berkeley, CA 94704	Mentoring educationally disadvantaged students to be competitive for admissions to the University of California.	5,000
Sunnyside Elementary School 250 Foerster Street San Francisco, CA 94112	Mission Science Workshop	1,000
Tenderloin Neighborhood Development Corporation 201 Eddy Street San Francisco, CA 94102	Tutoring, homework incentive program, summer reading club, and computer center for children 5-17 living in the Tenderloin neighborhood.	15,000
The Contemporary Jewish Museum 736 Mission St. San Francisco, CA 94103	A teen docent and career exploration program for students ages 13-18 from a variety of backgrounds.	5,000
The Crucible 1260 7th Street Oakland, CA 94607	After-school, summer programs and field trips for Bay Area youth (most from West Oakland neighborhood) in fine and industrial arts, such as welding, blacksmithing, woodworking, jewelry making and machine shop	5,000
The Foundation Center 312 Sutter Street, Suite 606 San Francisco, CA 94108-4323	General support.	2,000
The University Corporation San Francisco State 1600 Holloway Avenue, Room 201 San Francisco, CA 94132	Supportive, comprehensive services to students who are former foster youth to attend SF State University free of charge	25,000
Urban Sprouts Garden Program 451 Hayes St, 2nd Floor San Francisco, CA 94102	Hands on garden learning by growing, harvesting and eating food grown in programs in underserved San Francisco public middle schools.	5,000
Visitacion Valley Middle School 450 Raymond Ave San Francisco, CA 94134	Project San Francisco providing field trips to eighth grade students.	10,000
World Affairs Council of Northern California 312 Sutter Street, Suite 200 San Francisco, CA 94108	Interactive, multi-dimensional learning program led by world-class academics, policy makers, and business leaders serving up to 1500 Bay Area students.	15,000
Wu Yee Children's Services 706 Mission Street, 6th Floor San Francisco, CA 94103	General operation of the Child Development Center at 220 Golden Gate, and in the new location, where it will have to relocate due to seismic retrofitting	10,000

The Morris Stulsافت Foundation
Detail of Charitable Contributions for the year 7/1/2008 to 6/30/2009

Payee Organization	Request Project Description	Payment Amount
Youth Enrichment Strategies 2811 MacDonald Avenue Richmond, CA 94804	Summer educational and recreational camp for 400 very low income youth ages 8-16, who live in Richmond and surrounding West Contra Costa County.	10,000
Grand Totals (136 items)		<u>1,202,625</u>

THE MORRIS STULSAFT FOUNDATION

Mission

The Morris Stulsافت Foundation is dedicated to aid and assist needy and deserving children without distinction as to race, creed, or age. Grants are geographically limited in California to organizations headquartered in and serving the five Bay Area counties of Alameda, West Contra Costa, Marin, San Francisco, and San Mateo (except East Palo Alto).

Grantmaking Guidelines (Last revised June 5, 2008)

Priorities and Review Schedule (PLEASE PAY CLOSE ATTENTION TO THE DEADLINES! PROPOSALS MUST BE RECEIVED IN OUR OFFICES NO LATER THAN 12:00PM OF THE DUE DATE.)

MAY 2009 DOCKET: Proposals accepted between January 15th and February 13th, 2009

- **PHYSICAL DISABILITIES PROGRAMS** providing early intervention services for children
- **ENVIRONMENTAL AND OUTDOOR EDUCATION PROGRAMS**

JULY 2009 DOCKET: Proposals accepted between March 15th and April 15th, 2009

- **FOSTER CARE PROGRAMS** especially those focused on emancipating youth
- **HOMELESS PROGRAMS** for children and youth, including those living in transitional or subsidized housing
- **LEGAL PROGRAMS** providing services for children and youth

SEPTEMBER 2009 DOCKET: Proposals accepted between May 15th and June 15th, 2009

- **CHILD CARE PROGRAMS** providing services for low-income families, and staff development for child care/preschool providers;
- **MENTORING PROGRAMS** providing long-term mentoring relationships

JANUARY 2010 DOCKET: Proposals accepted between July 15th and August 14th, 2009

- **EDUCATIONAL ENRICHMENT PROGRAMS** focusing on academic achievement provided by after-school, in-school, and summer programs (The Foundation generally does not fund programs focused solely on leadership, violence prevention, and/or health.)

MARCH 2010 DOCKET: Proposals accepted between November 16th and December 15th, 2009

- **EDUCATIONAL ENRICHMENT PROGRAMS** focusing on arts and provided by after-school, in-school, and summer programs
- **VOCATIONAL AND CAREER TRAINING PROGRAMS** provided by after-school, in-school, and summer programs

Please note that proposals falling within specific interest areas will **ONLY** be accepted during the 30 day period prior to review as described above; proposals arriving before or after that 30 day period will not be considered for review.

Guidelines

1. Grants are not made to individuals, endowments, for fund development, to cover deficits, or for conferences and events.
2. The Foundation generally does not fund staff development, except for child care/preschool providers.
3. The Foundation will occasionally support a capital campaign project for new construction once the project has reached 75% of its goal. Only one grant will be made per campaign.
4. The Foundation will consider capital grant requests for equipment needs (such as furniture, playground equipment, etc.).
5. Applications must be submitted within the periods listed above. Receipt of applications will be acknowledged.
6. Although the Foundation appreciates the time and effort that each organization spends in applying, not all requests can be funded, and all decisions are made at the discretion of the Board.
7. A few applicants may be invited to make 30 minute presentations to the Board.
8. The Foundation may request to make a site visit to a program.
9. Generally, multi-year grants are not made, but subsequent requests may be considered.
10. A Grant Report must be submitted at the end of your grant period, or if you are reapplying, the grant report should accompany your application form.
11. Only one request from an organization will be processed in a 12 month period.

THE MORRIS STULSAFT FOUNDATION

Objectives

On the grant application form, we ask you to state the objectives for your project or program. These should include the answers to the following questions:

- Who is the target population, what is the number and age range of clients?
- Who are the staff members, and what are their qualifications?

- What is the program and what is the anticipated impact on the participants?
- What activities will take place, when and where?

Being specific in your answers to these questions will help you to go back to these objectives when it is time to write your report in order to document your progress.

Procedures

All grant requests must be submitted on our "Application for Grant" form, and during the appropriate 30 day window. **Information provided must be limited to the spaces on the form, and in not less than 10 point type size.** This is the information that will be provided to the Foundation's Board of Directors.

In addition, the following items must be provided for each grant request:

- Revenue and expense budget for the proposed program
- Current agency total revenue and expense budget
- Most recent agency Audit or Financial Statements for the past fiscal year
- Grant Report if submitting another grant request
- External evaluation report, if one has been conducted and is available
- Current list of Officers and Directors, showing occupations and affiliations

For first-time applicants and returning applicants whose IRS status has changed, the following items must also be submitted:

- IRS letter of tax exemption under Section 501(c)(3)

Board of Directors

Adele K. Corvin, President
Isadore Pivnick, Vice President
Dana A. Corvin, Secretary
Ronald E. Bornstein, Treasurer
Michael H. Rea
Judy Shaw
Dorothy S. Corvin, Emeritus

Forms

If you are unable to download our forms, please contact the office.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	Name of Exempt Organization		Employer Identification number
	THE MORRIS STULSAFT FOUNDATION		94-6064379
	Number, street, and room or suite no. If a P.O. box, see Instructions. 1660 BUSH STREET		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see Instructions. SAN FRANCISCO, CA 94109		

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**RICK WICKLAND**

- The books are in the care of **1660 BUSH STREET - SAN FRANCISCO, CA 94109**
Telephone No. **4155616540** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.


- 4 I request an additional 3-month extension of time until **MAY 15, 2010**.
- 5 For calendar year _____, or other tax year beginning **JUL 1, 2008**, and ending **JUN 30, 2009**.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN HAS NOT YET BEEN RECEIVED FROM THIRD PARTIES

- | | | | |
|--|-----------|----|-----------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | 0. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | 0. |
| c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | 0. |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA** Date **2/2/10**

Form 8868 (Rev. 4-2009)