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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning JUL 1, 2008, and ending JUN 30, 2009

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation MARY WOHLFORD FOUNDATION		A Employer identification number 94-3318493
	C/O MARGARETTA KILDEBECK & JUDE DAMASCO		B Telephone number 650-726-4100
	Number and street (or P.O. box number if mail is not delivered to street address) 700 MONTE VISTA LANE		
	Room/suite HALF MOON BAY, CA 94019		
City or town, state, and ZIP code			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,727,151. (Part I, column (d) must be on cash basis.)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		170.	170.		STATEMENT 2
4 Dividends and interest from securities		1,201,168.	1,201,168.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-811,962.			STATEMENT 1
b Gross sales price for all assets on line 6a		683,959.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)		77,432.	77,432.		STATEMENT 4
11 Other income		466,808.	1,278,770.		
12 Total. Add lines 1 through 11		123,946.	61,973.		61,973.
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 5		1,145.	0.		1,145.
b Accounting fees STMT 6		9,074.	9,074.		0.
c Other professional fees STMT 7		53,710.	0.		53,710.
17 Interest					
18 Taxes STMT 8		32,405.	0.		32,405.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 9		55,538.	6,723.		48,515.
24 Total operating and administrative expenses. Add lines 13 through 23		275,818.	77,770.		197,748.
25 Contributions, gifts, grants paid		1,225,023.			1,225,023.
26 Total expenses and disbursements. Add lines 24 and 25		1,500,841.	77,770.		1,422,771.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-1,034,033.			
b Net investment income (if negative, enter -0-)			1,201,000.		
c Adjusted net income (if negative, enter -0-)				N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	1,672,575.	592,259.	592,259.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶ 3,900,000.				
	Less: allowance for doubtful accounts ▶	2,900,000.	3,900,000.	3,900,000.	
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations STMT 11	249,219.	249,219.	270,390.	
	b Investments - corporate stock STMT 12	1,604,130.	875,516.	833,472.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans STMT 13	916,197.	900,378.	900,378.	
	13 Investments - other STMT 14	5,658,166.	5,428,821.	8,190,085.	
	14 Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶ STATEMENT 15)	26,810.	40,567.	40,567.	
	16 Total assets (to be completed by all filers)	13,027,097.	11,986,760.	14,727,151.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	13,027,097.	11,986,760.		
30 Total net assets or fund balances	13,027,097.	11,986,760.			
31 Total liabilities and net assets/fund balances	13,027,097.	11,986,760.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,027,097.
2 Enter amount from Part I, line 27a	2	-1,034,033.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	11,993,064.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	6,304.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,986,760.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 24799 SHS AMER CAP STRATEGIES		VARIOUS	VARIOUS
b 17264 SHS FIRST COMMWEALTH		VARIOUS	VARIOUS
c 9279 SHS NEW GERMANY		VARIOUS	VARIOUS
d 1068 SHS THORNBURG		VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS		VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 409,591.		851,228.	-441,637.
b 147,010.		190,764.	-43,754.
c 93,689.		162,718.	-69,029.
d 2.		291,211.	-291,209.
e 33,667.			33,667.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-441,637.
b			-43,754.
c			-69,029.
d			-291,209.
e			33,667.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-811,962.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	1,693,956.	23,994,351.	.070598
2006	1,696,818.	19,790,137.	.085741
2005	2,001,660.	19,332,178.	.103540
2004	1,760,618.	16,738,400.	.105184
2003	1,497,140.	6,959,609.	.215118

2 Total of line 1, column (d)	2	.580181
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.116036
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	14,943,290.
5 Multiply line 4 by line 3	5	1,733,960.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,010.
7 Add lines 5 and 6	7	1,745,970.
8 Enter qualifying distributions from Part XII, line 4	8	1,422,771.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

MARY WOHLFORD FOUNDATION

Form 990-PF (2008)

C/O MARGARETTA KILDEBECK & JUDE DAMASCO

94-3318493

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	24,020.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	24,020.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,020.
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	36,704.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	36,704.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,684.
11	Enter the amount of line 10 to be Credited to 2009 estimated tax <input type="checkbox"/> 12,684. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MARGARETTA KILDEBECK Telephone no 650-726-4100 Located at 700 MONTE VISTA LANE, HALF MOON BAY, CA ZIP+4 94019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? N/A	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARETTA KILDEBECK	TRUSTEE			
C/O DAMASCO & ASSOCIATES, 700 MONTE V	5.00	61,973.	0.	0.
HALF MOON BAY, CA 94111				
JUDE DAMASCO	TRUSTEE			
C/O DAMASCO & ASSOCIATES, 700 MONTE V	5.00	61,973.	0.	0.
HALF MOON BAY, CA 94111				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO SUPPORT AND BENEFIT RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL ORGANIZATIONS BY MAKING GIFTS OR GRANTS.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments See instructions	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,888,215.
b	Average of monthly cash balances	1b	1,136,917.
c	Fair market value of all other assets	1c	8,145,721.
d	Total (add lines 1a, b, and c)	1d	15,170,853.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,170,853.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	227,563.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,943,290.
6	Minimum investment return. Enter 5% of line 5	6	747,165.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	747,165.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	24,020.
b	Income tax for 2008 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,020.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	723,145.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	723,145.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	723,145.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,422,771.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,422,771.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,422,771.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				723,145.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003	1,155,993.			
b From 2004	950,414.			
c From 2005	1,064,100.			
d From 2006	735,242.			
e From 2007	527,045.			
f Total of lines 3a through e	4,432,794.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$	1,422,771.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				723,145.
e Remaining amount distributed out of corpus	699,626.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	5,132,420.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	1,155,993.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	3,976,427.			
10 Analysis of line 9:				
a Excess from 2004	950,414.			
b Excess from 2005	1,064,100.			
c Excess from 2006	735,242.			
d Excess from 2007	527,045.			
e Excess from 2008	699,626.			

☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 16				
Total			► 3a	1,225,023.
b <i>Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations




- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee 		Date 01/04/10		TRUSTEE Title	
	Paid Preparer's Use Only	Preparer's signature 		Date DEC 29 2009		Check if self-employed <input checked="" type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code DAMASCO & ASSOCIATES LLP 700 MONTE VISTA LANE HALF MOON BAY, CA 94019		EIN 		Preparer's identifying number Phone no 650-726-4100		

Form **990-PF** (2008)

Certified Article Number

7160 3901 9848 1929 0719

SENDERS RECORD

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
24799 SHS AMER CAP STRATEGIES	409,591.	851,228.	0.	0.	-441,637.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
17264 SHS FIRST COMMWEALTH	147,010.	190,764.	0.	0.	-43,754.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9279 SHS NEW GERMANY	93,689.	162,718.	0.	0.	-69,029.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1068 SHS THORNBURG	2.	291,211.	0.	0.	-291,209.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CAPITAL GAINS DIVIDENDS	33,667.	0.	0.	0.	33,667.

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A -811,962.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
CITY NATIONAL BANK	170.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	170.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CARRUBA LOAN	32,397.	0.	32,397.
FROM K1 DANCO	271.	0.	271.
HOSPICE OF MARIN - NOTE	60,030.	0.	60,030.
LIPSET MORTGAGE - NOTE	65,906.	0.	65,906.
M WOHLFORD OIL - TOTAL DISTRIBUTIONS	780,000.	0.	780,000.

SAM'S CHOWDER HOUSE - NOTE	40,128.	0.	40,128.
TII FUND - NOTE	148,521.	0.	148,521.
UNION BANK OF CA SECURITIES ACCOUNT	61,415.	0.	61,415.
US TREASURY	12,500.	0.	12,500.
TOTAL TO FM 990-PF, PART I, LN 4	1,201,168.	0.	1,201,168.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1 DANCO INVESTORS GROUP	24,177.	24,177.	
OIL/GAS ROYALTIES - AERA CA	47,288.	47,288.	
OIL/GAS ROYALTIES - ANDARKO/OIL	225.	225.	
OIL/GAS ROYALTIES - CHESAPEAK	194.	194.	
OIL/GAS ROYALTIES - FX DRILLING	485.	485.	
OIL/GAS ROYALTIES - EXXON MOBIL	4,423.	4,423.	
OIL/GAS ROYALTIES - PENN VA LEASE BONUS/OIL	640.	640.	
TOTAL TO FORM 990-PF, PART I, LINE 11	77,432.	77,432.	

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEE	1,145.	0.		1,145.
TO FM 990-PF, PG 1, LN 16A	1,145.	0.		1,145.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREP	9,074.	9,074.		0.
TO FORM 990-PF, PG 1, LN 16B	9,074.	9,074.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEE	53,710.	0.		53,710.
TO FORM 990-PF, PG 1, LN 16C	53,710.	0.		53,710.

FORM 990-PF	TAXES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FED TAX ON NET INVESTMENT INC	32,245.	0.		32,245.
ATTORNEY GENERAL FILING FEE RRF-1	150.	0.		150.
CALIFORNIA FILING FEE FORM 199	10.	0.		10.
TO FORM 990-PF, PG 1, LN 18	32,405.	0.		32,405.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRANSPORTATION	306.	0.		306.
CONFERENCE FEES	300.	0.		0.
ENTERTAINMENT	8,123.	0.		8,123.
DUES & MEMBERSHIPS	2,875.	0.		2,875.
LODGING	738.	0.		738.
SUPPLIES	4,145.	4,145.		0.
COMPUTER SUPPORT	1,615.	808.		807.
PARKING	192.	0.		192.
POSTAGE & DELIVERY	1,843.	921.		922.
MEETING-WITH FUNDERS	777.	0.		777.
MISCELLANEOUS	159.	80.		79.
TELEPHONE & FAX	1,538.	769.		769.
TRAVEL	14,370.	0.		14,370.
VIDEO PRODUCTION	14,060.	0.		14,060.
HEART INSTALLATION	3,138.	0.		3,138.
MILEAGE	277.	0.		277.
OFFICE MOVE	962.	0.		962.
TAX PENALTY	120.	0.		120.
TO FORM 990-PF, PG 1, LN 23	55,538.	6,723.		48,515.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 10

DESCRIPTION

AMOUNT

ADJUSTMENTS TO CARRYING VALUE OF NET ASSETS

6,304.

TOTAL TO FORM 990-PF, PART III, LINE 5

6,304.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTES 8/15/11	X		249,219.	270,390.
TOTAL U.S. GOVERNMENT OBLIGATIONS			249,219.	270,390.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			249,219.	270,390.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BERKSHIRE HATHAWAY	320,250.	450,000.
DODGE & COX	349,255.	220,779.
THORNBURG MTG INC	0.	0.
WIND HARVEST	1.	1.
AMERICAN CAPITAL STRATEGIES	0.	0.
DUKE ENERGY	206,010.	162,692.
TOTAL TO FORM 990-PF, PART II, LINE 10B	875,516.	833,472.

FORM 990-PF	MORTGAGE LOANS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
LIPSET MORTGAGE LOAN	900,378.	900,378.
TOTAL TO FORM 990-PF, PART II, LINE 12	900,378.	900,378.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VERIFICATION TECH	COST	1.	1.
FBR SMALL CAP VALUE CLASS A	COST	183,444.	190,084.
CA ROYALTY INTEREST - OIL & GAS	COST	190,050.	190,050.
KS ROYALTY INTEREST - OIL & GAS	COST	20,834.	20,834.
M WOHLFORD OIL LLC	COST	5,034,492.	7,789,116.
FIRST COMWLTH FINL	COST	0.	0.
NEW GERMANY FUND	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,428,821.	8,190,085.

FORM 990-PF	OTHER ASSETS	STATEMENT 15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DANCO INVESTORS GROUP LP	26,810.	40,567.	40,567.
TO FORM 990-PF, PART II, LINE 15	26,810.	40,567.	40,567.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 16
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ABORTION ACCESS PROJECT 47 THORNDIKE ST, CAMBRIDGE, MA 02141	NONE CIVIC	PUBLIC	30,000.
ACCESS - WHRC PO BOX 3609, OAKLAND, CA 94609	NONE CIVIC	PUBLIC	12,000.
ACLU-FOUNDATION OF N CALIFORNIA 39 DRUMM ST, SAN FRANCISCO, CA 94111	NONE CIVIC	PUBLIC	25,000.

ADVOCATES FOR YOUTH 2000 M ST NW STE 750, WASHINGTON DC, 20036	NONE CIVIC	PUBLIC	25,000.
ALLIANCE FOR JUSTICE 1611 TELEGRAPH AVE STE 1006, OAKLAND, CA 94612	NONE CIVIC	PUBLIC	5,000.
CALIF PLANNED PARENTHOOD EDUCATION FUND 555 CAPITOL MALL STE 510, SACRAMENTO, CA 95814	NONE CIVIC	PUBLIC	25,000.
COASTSIDE FAMILY MED CTR 225 S CABRILLO HWY STE 100A, HALF MOON BAY, CA 94019	NONE CIVIC	PUBLIC	65,060.
COMMUNITY PTRS FBO C L R J PO BOX 412225, LOS ANGELES, CA 90041	NONE CIVIC	PUBLIC	25,000.
CTR HEALTH & SOCIAL POLICY 847 25TH AVE, SAN FRANCISCO, CA 94121	NONE CIVIC	PUBLIC	7,500.
DOCUMENTARY EDUC RESOURCES 101 MORSE ST, WATERTOWN, MA 02472	NONE CIVIC	PUBLIC	172,725.
EXHALE 484 LAKE PARK AVE #63, OAKLAND, CA 94610	NONE CIVIC	PUBLIC	5,000.
FAITH IN PUBLIC LIFE - PASTORS FOR MORAL CHOICES 5121 SWEETBRIAR DR, SIOUX FALLS, SD 57108	NONE CIVIC	PUBLIC	10,000.
FUNDERS NETWORK 1215 VEIRS MILL ROAD, ROCKVILLE, MD 20851	NONE CIVIC	PUBLIC	53,427.
GOOD SAMARITIAN 1294 PORTRERO AVE, SAN FRANCISCO, CA 94110	NONE CIVIC	PUBLIC	30,000.

GUTTMACHER INSTITUTE 125 MAIDEN LANE 7TH FL, NEW YORK, CIVIC NY 10038	NONE	PUBLIC	25,000.
IBIS REPRODUCTIVE HEALTH 17 DUNSTER ST STE 201, CAMBRIDGE, CIVIC MA 02138	NONE	PUBLIC	27,500.
IDAHO WOMEN'S NETWORK PO BOX 1385, BOISE, ID 83701	NONE CIVIC	PUBLIC	10,000.
INTL MEDIA PROJECT 1714 FRANKLIN ST #100-251, OAKLAND, CA 94612	NONE CIVIC	PUBLIC	10,000.
LAW STUDENTS REPRO JUSTICE 449 15TH ST STE 304, OAKLAND, CA 94612	NONE CIVIC	PUBLIC	25,000.
LIBERTY HILL FOUNDATION 2121 CLOVERFIELD BLVD SUITE 113, SANTA MONICA, CA 90404	NONE CIVIC	PUBLIC	27,500.
MEDICAL STUDENTS FOR CHOICE PO BOX 2026, SAN FRANCISCO, CA 94126	NONE CIVIC	PUBLIC	25,000.
NARAL CALIFORNIA FOUNDATION 111 PINE STREET SUITE 1500, SAN FRANCISCO, CA 94111	NONE CIVIC	PUBLIC	17,150.
NNAF 42 SEAVERN AVE , BOSTON, MA 02130-2865	NONE CIVIC	PUBLIC	35,000.
PIWH 614 GRAND AVE, STE 324, OAKLAND, CA 94610	NONE CIVIC	PUBLIC	10,000.
PHYSICIANS FOR REPRO CHOICE 55 WEST 39TH ST 10TH FL, NEW YORK, NY 10018	NONE CIVIC	PUBLIC	30,000.

PLANNED PARENTHOOD IDAHO 1109 MAIN ST STE 500, BOISE, ID 83702	NONE CIVIC	PUBLIC	15,000.
POPULATION CONNECTION 2120 L STREET,NW #500, WASHINGTON DC, 20037	NONE CIVIC	PUBLIC	12,000.
REGENTS OF UNIV OF CALIFORNIA BOX 0744 UNIV OF CALIF, SAN FRANCISCO, CA 94143	NONE CIVIC	PUBLIC	11,000.
RELIGIOUS INSTITUTE 21 CHARLES ST #140, WESTPORT, CT 06880	NONE CIVIC	PUBLIC	17,500.
REPRO HEALTH ACCESS PO BOX 21191, NEW YORK, NY 10025	NONE CIVIC	PUBLIC	25,000.
RHTP 1020 19TH ST NW STE 875, WASHINGTON DC, 20036	NONE CIVIC	PUBLIC	25,000.
RUTGERS UNIV FOUNDATION 7 COLLEGE AVE, WINANTS HALL, NEW BRUNSWICK, NJ 08901	NONE CIVIC	PUBLIC	28,500.
SCENARIOS USA 80 HANSON PLACE #305, BROOKLYN, NY 11217	NONE CIVIC	PUBLIC	30,000.
SF CHILD ABUSE PREVENTION 1757 WALLER ST, SAN FRANCISCO, CA 94117	NONE CIVIC	PUBLIC	4,780.
SF GEN HOSPITAL FOUNDATION 2789 25TH ST STE 2028, SAN FRANCISCO, CA 94110	NONE CIVIC	PUBLIC	75,000.
SISTER SONG INC 1237 RALPH DAVID ABERNATHY BLVD SW, ATLANTA, GA 30310	NONE CIVIC	PUBLIC	10,000.

THE WOMENS BUILDING PO BOX 2026, SAN FRANCISCO, CA 94126	NONE CIVIC	PUBLIC	10,130.
THIRD WAVE FOUNDATION 25 EAST 21ST ST 4 FL, NEW YORK, NY 10010	NONE CIVIC	PUBLIC	15,000.
TIDES FOUNDATION PO BOX 29903, SAN FRANCISCO, CA 94129	NONE CIVIC	PUBLIC	71,250.
TREATMENT ACTION GROUP 611 BROADWAY STE 308, NEW YORK, NY 10012	NONE CIVIC	PUBLIC	5,000.
TRUSTEES OF HAMPSHIRE COLL HAMPSHIRE COLLEGE CLPP PROGRAM, AMHERST, MA 01002	NONE CIVIC	PUBLIC	20,000.
UCSF FOUNDATION 220 MONTEGOMERY ST, 5TH FLOOR, SAN FRANCISCO, CA 94143	NONE CIVIC	PUBLIC	52,083.
WEST VIRGINIA FREE 100 CAPITOL ST STE 1004& 1005, CHARLESTON WV 25301	NONE CIVIC	PUBLIC	10,000.
WOMENS MEDIA CENTER 350 FIFTH AVE STE 901, NEW YORK, NY 10118	NONE CIVIC	PUBLIC	10,000.
MISCELLANEOUS MISCELLANEOUS, SAN FRANCISCO, CA 94110	NONE CIVIC	PUBLIC	24,918.
TECHNICAL SUPPORT DONATION MISCELLANEOUS, SAN FRANCISCO, CA 94110	NONE CIVIC	PUBLIC	20,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,225,023.

****Form has been Electronically Filed****
Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization MARY WOHLFORD FOUNDATION C/O MARGARETTA KILDEBECK & JUDE DAMASCO	Employer identification number 94-3318493
	Number, street, and room or suite no. If a P.O. box, see instructions. 700 MONTE VISTA LANE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HALF MOON BAY, CA 94019	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

MARGARETTA KILDEBECK

- The books are in the care of ▶ **700 MONTE VISTA LANE - HALF MOON BAY, CA 94019**

Telephone No ▶ **650-726-4100**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☐ calendar year _____ or▶ ☒ tax year beginning **JUL 1, 2008**, and ending **JUN 30, 2009**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	33,200.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)