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## Return of Organization Exempt From Income Tax

2008

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)Department of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For the 2008 calendar year, or tax year beginning 7/01, 2008, and ending 6/30, 2009

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		Please use IRS label or print or type. See specific instructions. <b>RESOURCES FOR COMMUNITY DEVELOPMENT</b> <b>2730 TELEGRAPH AVENUE</b> <b>BERKELEY, CA 94705</b>	<b>D</b> Employer identification number 94-2952466
			<b>E</b> Telephone number 510-841-4410
			<b>G</b> Gross receipts \$ 7,380,549.
<b>F</b> Name and address of principal officer Same As C Above		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list (see instructions)	
<b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number ▶	
<b>J</b> Website: ▶ N/A			
<b>K</b> Type of organization <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation <b>M</b> State of legal domicile	

## Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>Resources for Community Development creates and preserves affordable housing for people with the fewest options, to build community and enrich lives.</u>			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.			
	3	Number of voting members of the governing body (Part VI, line 1a)		
	4	Number of independent voting members of the governing body (Part VI, line 1b)		
	5	Total number of employees (Part V, line 2a)		
	6	Total number of volunteers (estimate if necessary)		
	Revenue	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	
7b		Net unrelated business taxable income from Form 990-T, line 34		
		Prior Year	Current Year	
8		3,096,761.	2,117,717.	
9		5,444,738.	5,244,924.	
10		30,230.	17,908.	
11			-23,855.	
12		8,571,729.	7,356,694.	
Expenses		13	11,491,342.	1,672,917.
		14		
	15	1,383,148.	1,692,024.	
	16a			
	b	160,227.		
	17	2,839,708.	3,355,969.	
	18	15,714,198.	6,720,910.	
	19	-7,142,469.	635,784.	
Net Assets or Fund Balances	20	Beginning of Year	End of Year	
	21	28,868,689.	32,657,293.	
	22	27,705,234.	28,275,525.	
	22	1,163,455.	4,381,768.	

## Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature of officer: <u>[Signature]</u> Date: 5/13/10		
Paid Preparer's Use Only	Signature of preparer: <u>Lillian R. Lea, EA</u> Date: 5-12-10		Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4: J. VITUCCI FINANCIAL SERVICES INC. LEA TAX 303 Arlington Ave. Suite B-3 Kensington, CA 94707		Preparer's identifying number (see instructions): N/A
	EIN: N/A		Phone no: 510-526-2220
	May the IRS discuss this return with the preparer shown above? (see instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		

**Part III** Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

Resources for Community Development creates and preserves affordable housing for  
people with the fewest options, to build community and enrich lives.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:           ) (Expenses \$ 3,093,004. including grants of \$           ) (Revenue \$           )

Housing development: RCD has a strong record in residential development, with a wide  
range of types of affordable housing in our portfolio. These include single room  
occupancy units, multi-family apartments from studio to 4-bedroom, group homes for  
people with disabilities, senior housing, and universally accessible units for people  
disabilities. We use both public and private financing sources to build and operate  
our developments. We receive allocations of Low Income Housing tax credits and are  
experienced in the use of funding sources targeted for special needs and formerly  
homeless populations. Our portfolio includes more supportive housing than any other  
developer in Alameda County and we continue to include a component of special needs  
units in our new multi-family developments. RCD is also a leader in using green  
building construction methods and materials in our properties.

4b (Code:           ) (Expenses \$ 697,854. including grants of \$           ) (Revenue \$           )

Resident Services Program: addresses the many challenges that vulnerable populations  
face in retaining their housing and moving forward socially and economically. We  
provide individual case management through social services partnerships and service  
referrals as well as coordination of onsite service programs for residents. The goal  
of these support services is to assist residents in maintaining and enhancing  
self-sufficiency while building community. Staff has established relationships with  
local community-based service agencies to provide residents with case management,  
counseling, job training and placement, and health services. In addition we provide  
tenant leadership development, after school programs for youth, computer training,  
and educational workshops, in addition to recreational and social activities.

4c (Code:           ) (Expenses \$ 2,024,991. including grants of \$           ) (Revenue \$           )

Asset Management: maintains RCD's portfolio of 44 properties. The department's  
objectives fall into two categories, operational and financial. Operational goals  
include maintaining projects in safe, habitable and rentable conditions; passing  
inspections and meeting all regulatory requirements; maintaining tenant satisfaction;  
and facilitating RCD's Resident Services team's efforts to provide required services.  
Financial goals include: maintaining positive cash flow; maintaining sufficient  
liquidity to cover each properties' operations; avoiding build-up of delinquent rent;  
and preserving healthy reserves and managing its use for general operations and  
contingencies. In addition to managing RCD's housing portfolio, the department  
oversees a third-party property management company that advances our goals through  
the management of daily activities at our properties.

4d Other program services. (Describe in Schedule O.)

(Expenses \$            including grants of \$           ) (Revenue \$           )4e Total program service expenses ▶ \$ 5,815,849. (Must equal Part IX, Line 25, column (B))

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23 Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,' go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a <b>Section 501(c)(3) and 501(c)(4) organizations</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III		X

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**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
<b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV	<b>28a</b>	X
<b>b</b> Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV	<b>28b</b>	X
<b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	<b>34</b>	X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	<b>35</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	<b>37</b>	X

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	41	
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	22	
<b>2b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to file this return. (see instructions)			
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
<b>3b</b>	If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If 'Yes,' enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5c</b>	If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
<b>6a</b>	Did the organization solicit any contributions that were not tax deductible?		X
<b>6b</b>	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	X	
<b>b</b>	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	X	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If 'Yes,' indicate the number of Forms 8282 filed during the year	7d	
<b>e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		N/A
<b>h</b>	For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		N/A
<b>8</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
<b>9</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966?		
<b>b</b>	Did the organization make any distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	10a	
<b>b</b>	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from other members or shareholders	11a	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
<b>12a</b>	<b>Section 4947(a)(1) nonexempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	12a	
<b>b</b>	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12b	

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**Part VI Governance, Management and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
<b>1a</b> Enter the number of voting members of the governing body	13	
<b>1b</b> Enter the number of voting members that are independent	13	
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? See Schedule O.	X	
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
<b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
<b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?		X
<b>6</b> Does the organization have members or stockholders?		X
<b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
<b>7b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b> The governing body?	X	
<b>b</b> Each committee with authority to act on behalf of the governing body?	X	
<b>9a</b> Does the organization have local chapters, branches, or affiliates?	X	
<b>b</b> If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
<b>10</b> Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990. See Schedule O.	X	
<b>11</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

**Section B. Policies**

	Yes	No
<b>12a</b> Does the organization have a written conflict of interest policy? If 'No,' go to line 13.	X	
<b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. See Schedule O.	X	
<b>13</b> Does the organization have a written whistleblower policy?	X	
<b>14</b> Does the organization have a written document retention and destruction policy?		X
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
<b>a</b> The organization's CEO, Executive Director, or top management official?	X	
<b>b</b> Other officers of key employees of the organization? See Schedule O. Describe the process in Schedule O. (see instructions)	X	
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	X	
<b>b</b> If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	X	

**Section C. Disclosures**

**17** List the states with which a copy of this Form 990 is required to be filed: CA

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☒ Another's website ☒ Upon request

**19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Schedule O.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

► CONTROLLER 2730 TELEGRAPH AVE BERKELEY CA 94704-1029 510-841-4410

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors****Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
STUART STOLLER President	1			X				0.	0.	0.
TRICE ROBERTS Vice President	1			X				0.	0.	0.
ROGER DANIELS Director	0.25	X						0.	0.	0.
DIANNA GARRETT Director	0.25	X						0.	0.	0.
RICK JUDD CFO	1			X				0.	0.	0.
KATTYE GILES Director	0.25	X						0.	0.	0.
FRANK FRANCONI Director	0.25	X						0.	0.	0.
KATHERINE FLEMING Director	0.25	X						0.	0.	0.
RAE VASCONCELLOS Director	0.25	X						0.	0.	0.
JULIETTE JACQUES Secretary	1			X				0.	0.	0.
BOB OXENBURGH Director	0.25	X						0.	0.	0.
JACQUE KELLER Director	0.25	X						0.	0.	0.
BETTY BLACKMORE-GEE Director	0.25	X						0.	0.	0.
PETER POON FINANCE DIRECTOR	40				X			69,505.	0.	1,362.
DAN SAWISLAK EXECUTIVE	40				X			112,900.	0.	9,814.



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)**

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Total</b>								<b>182,405.</b>	<b>0.</b>	<b>11,176.</b>

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **1**

3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of Services	(C) Compensation
VAN METER WILLIAMS POLLACK 18 DE BOOM STREET 1ST FLOOR SAN FRANCISCO	ARCHITECTS	112,041.
ANNE PHILIPS 2234 TENTH STREET BERKELEY, CA 94710	ARCHITECT	129,726.

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization **2**

**Part VIII Statement of Revenue**

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS</b>	<b>1a</b> Federated campaigns	<b>1a</b>				
	<b>b</b> Membership dues	<b>1b</b>				
	<b>c</b> Fundraising events	<b>1c</b> 108,345.				
	<b>d</b> Related organizations	<b>1d</b>				
	<b>e</b> Government grants (contributions)	<b>1e</b> 1,230,963.				
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b> 778,409.				
	<b>g</b> Noncash contribns included in lns 1a-1f: \$					
	<b>h Total.</b> Add lines 1a-1f		2,117,717.			
<b>PROGRAM SERVICE REVENUE</b>	<b>Business Code</b>					
	<b>2a</b> RESIDENTIAL RENT		1,534,480.	1,534,480.		
	<b>b</b> DEVELOPMENT CONTRACTS		3,670,744.	3,670,744.		
	<b>c</b> PARTNERSHIP PASS-THROUGH		-430,697.	-430,697.		
	<b>d</b> MANAGEMENT FEES RECEIVED		383,245.	383,245.		
	<b>e</b> INCIDENTAL EXEMPT INCOME		87,152.	87,152.		
	<b>f</b> All other program service revenue					
	<b>g Total.</b> Add lines 2a-2f		5,244,924.			
<b>OTHER REVENUE</b>	<b>3</b> Investment income (including dividends, interest and other similar amounts)		17,908.			17,908.
	<b>4</b> Income from investment of tax-exempt bond proceeds					
	<b>5</b> Royalties					
	<b>6a</b> Gross Rents	(i) Real (ii) Personal				
	<b>b</b> Less: rental expenses					
	<b>c</b> Rental income or (loss)					
	<b>d</b> Net rental income or (loss)					
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses					
	<b>c</b> Gain or (loss)					
	<b>d</b> Net gain or (loss)					
	<b>8a</b> Gross income from fundraising events (not including \$ 108,345. of contributions reported on line 1c). See Part IV, line 18	<b>a</b>				
	<b>b</b> Less: direct expenses	<b>b</b> 23,855.				
	<b>c</b> Net income or (loss) from fundraising events		-23,855.			-23,855.
	<b>9a</b> Gross income from gaming activities. See Part IV, line 19	<b>a</b>				
	<b>b</b> Less: direct expenses	<b>b</b>				
	<b>c</b> Net income or (loss) from gaming activities					
	<b>10a</b> Gross sales of inventory, less returns and allowances	<b>a</b>				
	<b>b</b> Less: cost of goods sold	<b>b</b>				
	<b>c</b> Net income or (loss) from sales of inventory					
<b>Miscellaneous Revenue</b>		<b>Business Code</b>				
<b>11a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b> All other revenue.						
<b>e Total.</b> Add lines 11a-11d						
<b>12 Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		7,356,694.	5,244,924.	0.	-5,947.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,672,917.	1,672,917.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	182,405.	74,352.	94,678.	13,375.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	1,231,823.	754,386.	388,988.	88,449.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	44,106.	25,846.	15,084.	3,176.
9 Other employee benefits	125,902.	73,779.	43,058.	9,065.
10 Payroll taxes	107,788.	63,164.	36,863.	7,761.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees				
g Other	164,573.	106,730.	47,783.	10,060.
12 Advertising and promotion				
13 Office expenses	135,074.	93,637.	34,229.	7,208.
14 Information technology				
15 Royalties				
16 Occupancy	157,264.	92,157.	53,784.	11,323.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	205,045.	198,835.	5,130.	1,080.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	333,060.	330,169.	2,388.	503.
23 Insurance	47,232.	41,476.	4,755.	1,001.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a DEVELOPMENT EXPENSES	765,606.	765,606.		
b PROPERTY MANAGEMENT	376,183.	376,183.		
c MAINTENANCE & REPAIRS	375,678.	370,268.	4,469.	941.
d DEFERRED INTEREST	266,360.	266,360.		
e SUPPORTIVE SERVICES	178,009.	178,009.		
f All other expenses	351,885.	331,975.	13,625.	6,285.
25 Total functional expenses Add lines 1 through 24f	6,720,910.	5,815,849.	744,834.	160,227.
26 Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2008)

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	1 Cash – non-interest-bearing		1	
	2 Savings and temporary cash investments	1,489,990.	2	1,086,953.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	212,549.	4	342,649.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net	612,175.	7	1,049,157.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	137,037.	9	297,280.
	10a Land, buildings, and equipment cost basis	10a 14,688,089.		
	b Less: accumulated depreciation Complete Part VI of Schedule D	10b 4,218,292.		
		10,770,649.	10c	10,469,797.
	11 Investments – publicly-traded securities	4,424.	11	308,530.
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	15,641,865.	15	19,102,927.	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	28,868,689.	16	32,657,293.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses	381,937.	17	502,537.
	18 Grants payable		18	
	19 Deferred revenue	12,690.	19	33,227.
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties	12,962,877.	23	11,643,213.
	24 Unsecured notes and loans payable		24	
	25 Other liabilities. Complete Part X of Schedule D	14,347,730.	25	16,096,548.
	26 <b>Total liabilities.</b> Add lines 17 through 25	27,705,234.	26	28,275,525.
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29 and lines 33 and 34.</b>			
	27 Unrestricted net assets	1,123,757.	27	4,227,378.
	28 Temporarily restricted net assets	39,698.	28	154,390.
	29 Permanently restricted net assets		29	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 <b>Total net assets or fund balances.</b>	1,163,455.	33	4,381,768.
	34 <b>Total liabilities and net assets/fund balances.</b>	28,868,689.	34	32,657,293.

**Part XI Financial Statements and Reporting**

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits?

	Yes	No
2a		X
2b	X	
2c	X	
3a	X	
3b	X	

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Form 990 (2008)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	1,783,156.	1,344,673.	2,994,627.	3,096,761.	1,706,497.	10,925,714.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
<b>3</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
<b>4 Total.</b> Add lines 1-3	1,783,156.	1,344,673.	2,994,627.	3,096,761.	1,706,497.	10,925,714.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						79,385.
<b>6 Public support.</b> Subtract line 5 from line 4						10,846,329.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4	1,783,156.	1,344,673.	2,994,627.	3,096,761.	1,706,497.	10,925,714.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	13,900.	21,024.	22,051.	30,230.	17,817.	105,022.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						0.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
<b>11 Total support.</b> Add lines 7 through 10						11,030,736.
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	23,051,217.

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	98.3 %
<b>15</b> Public support percentage for 2007 Schedule A, Part IV-A, line 26f	<b>15</b>	96.9 %

**16a 33-1/3 support test— 2008.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☒**b 33-1/3 support test— 2007.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐**17a 10%-facts-and-circumstances test— 2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐**b 10%-facts-and-circumstances test— 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1-5						
<b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support.</b> (add lines 9, 10c, 11, and 12)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	<b>18</b>	%

**19a 33-1/3 support tests – 2008.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

**b 33-1/3 support tests – 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

**Part IV** **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

[illegible]



**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Attach to Form 990. To be completed by organizations that  
answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

**2008**Open to Public  
Inspection

Name of the organization

Employer identification number

RESOURCES FOR COMMUNITY DEVELOPMENT

94-2952466

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts** Complete if  
the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No**Part II Conservation Easements** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

- |   |  |
|---|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                      | <input type="checkbox"/> Preservation of certified historic structure        |
| <input type="checkbox"/> Preservation of open space   |  |

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets**  
Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

- (i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_
- (ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

- a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_
- b Assets included in Form 990, Part X. ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- ☐ a Public exhibition  
☐ b Scholarly research  
☐ c Preservation for future generations  
☐ d Loan or exchange programs  
☐ e Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Trust, Escrow and Custodial Arrangements** Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

	Amount
1 c Beginning balance	
1 d Additions during the year	
1 e Distributions during the year	
1 f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

**Part V Endowment Funds** Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ \_\_\_\_\_ %  
 b Permanent endowment ▶ \_\_\_\_\_ %  
 c Term endowment ▶ \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations  
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book Value
1 a Land		2,199,224.		2,199,224.
b Buildings		6,676,248.	2,249,238.	4,427,010.
c Leasehold improvements		5,355,004.	1,583,925.	3,771,079.
d Equipment		148,505.	136,047.	12,458.
e Other		309,108.	249,082.	60,026.
<b>Total.</b> Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c) )				10,469,797.

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Schedule D (Form 990) 2008



**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	7,356,694.
2	Total expenses (Form 990, Part IX, column (A), line 25)	6,720,910.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	635,784.
4	Net unrealized gains (losses) on investments	
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net). Add lines 4-8	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	635,784.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	7,357,133.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) See Part XIV	2d	411,750.
e	Add lines 2a through 2d	2e	411,750.
3	Subtract line 2e from line 1	3	6,945,383.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV) See Part XIV	4b	411,311.
c	Add lines 4a and 4b	4c	411,311.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	7,356,694.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	6,743,065.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV) See Part XIV	2d	23,855.
e	Add lines 2a through 2d	2e	23,855.
3	Subtract line 2e from line 1	3	6,719,210.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV) See Part XIV	4b	1,700.
c	Add lines 4a and 4b	4c	1,700.
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	6,720,910.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

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<b>Part XIV</b>	<b>Supplemental Information</b> <i>(continued)</i>
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[illegible]



**Part II Fundraising Events.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1 ANNUAL FUND RA (event type)	(b) Event #2 WALKATHON (event type)	(c) Other Events (total number)	(d) Total Events (Add col. (a) through col. (c))
	1 Gross receipts	102,075.	6,270.		108,345.
	2 Less: Charitable contributions	102,075.	6,270.		108,345.
	3 Gross revenue (line 1 minus line 2)				
DIRECT EXPENSES	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs	975.			975.
	7 Other direct expenses	18,852.	2,224.		21,076.
	8 Direct expense summary. Add lines 4- through 7 in column (d).				22,051.
	9 Net income summary. Combine lines 3 and 8 in column (d)				-22,051.

**Part III Gaming.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
DIRECT EXPENSES	1 Gross revenue				
	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_

a Is the organization licensed to operate gaming activities in each of these states? .

b If 'No,' Explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If 'Yes,' Explain:

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

YES NO

9a

10a

11

12

**13** Indicate the percentage of gaming activity operated in:**a** The organization's facility**13a** %**b** An outside facility**13b** %**14** Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name: ▶ \_\_\_\_\_

Address: ▶ \_\_\_\_\_

**15a** Does the organization have a contact with a third party from whom the organization receives gaming revenue?**15a****b** If 'Yes,' enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_.**c** If 'Yes,' enter name and address:

Name: ▶ \_\_\_\_\_

Address: ▶ \_\_\_\_\_

**16** Gaming manager information

Name: ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?.**17a****b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year: ▶ \$ \_\_\_\_\_



## Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

OMB No 1545-0047

# 2008

► Complete if the organization answered 'Yes,' on Form 990, Part IV, lines 21 or 22.  
► Attach to Form 990.

**Open to Public Inspection**

Employer identification number

## RESOURCES FOR COMMUNITY DEVELOPMENT

Part I	General Information on Grants and Assistance
--------	--

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

**2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.**

See Part IV

**Part II** **Grants and Other Assistance to Governments in the United States.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

☒ Yes ☐ No

[illegible]

**2** Enter total number of section 501(c)(3) and government organizations

3

**3 Enter total number of other organizations**

0

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

TEEA3901L 12/19/08

Schedule I (Form 990) 2008



**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Non-Cash Contributions**

► To be completed by organizations that answered 'Yes'  
on Form 990, Part IV, lines 29 or 30.  
► Attach to Form 990.

OMB No 1545-0047

**2008**

Open to Public  
Inspection

Name of the organization

RESOURCES FOR COMMUNITY DEVELOPMENT

Employer identification number

94-2952466

**Part I Types of Property**

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art	X	9	0.	
2 Art—Historical treasures.				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes.				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (MEALS/GIFT CERT)	X	28	-1.	
26 Other ► ( )				
27 Other ► ( )				
28 Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II. See Part II

	Yes	No
30a		X
31		X
32a		X
33		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2008

**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

**Part II, Line 33 - Revenue Not Reported in Column C**

No income was booked since the total value of \$12,000 was determined to be immaterial.

**SCHEDULE O**  
**(Form 990)**

**Supplemental Information to Form 990**

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Name of the organization

RESOURCES FOR COMMUNITY DEVELOPMENT

Employer identification number

94-2952466

**Form 990, Part VI, Line 2 - Business or Family Relationship of Officers, Directors, Etc.**

One director is contracted to provide landscape architecture services to one business in which the president of the board owns a controlling interest, and to the CFO of the board.

**Form 990, Part VI, Line 10 - Form 990 Review Process**

A draft of the Form 990 is reviewed by the Controller. After any necessary corrections are made, an electronic copy is e-mailed to the board and the Executive Director. A meeting of the executive committee of the board is called to review and approve the Form 990. Staff input is provided to answer questions and provide any additional information requested.

**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts**

All board members, officers and key employees are required to complete an annual questionnaire which asks them to disclose if they, their family members, any entity where they or their family member owned more than 35% or any for profit entity where they or their family member owned more than 5% engaged in any business transactions over \$10,000 with RCD or any of its related entities. It also asks whether they had a family or business relationship with any other board member or key employee.

RCD's bylaws and Personnel Handbook govern how actual or apparent conflicts of interests that may impact the organization's staff or Board of Directors are handled. Staff are to avoid even the appearance of a conflict of interest, and gifts and remunerative activity related to RCD duties are strictly limited. The bylaws require that no member of the Board of Directors shall have any financial interest in an organization doing business with RCD without disclosure to the board. At that point, the majority of the Board must vote on a finding that the organization could not obtain a more advantageous arrangement with reasonable effort, that the

Name of the organization

RESOURCES FOR COMMUNITY DEVELOPMENT

Employer identification number

94-2952466

**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts (contin**

transasction is to the benefit of the organization, and it is at a fair and reasonable price.

**Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers & Key Employees**

RCD has instituted a process to determine fair compensation for its CEO and Key Employees as follows:

The CEO has an annual evaluation meeting with the Executive Committee of the Board of Directors. At this meeting, potential adjustments to the CEO's salary are discussed. The CEO provides the Committee with information on salaries for comparable positions. The Executive Committee makes a determination regarding the appropriateness of the proposed salary based on the comparables and independent research it may undertake. The Executive Committee is also provided with the proposed salary and information on salaries for comparable positions for Key Employees. Based on the information provided and independent research, the Executive Committee also makes a determination on the appropriateness of the salary of the Key Employees

**Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available**

RCD does not make its governing documents, conflict of interest policy and financial statements available to the general public. We consider them to be internal documents.

**SCHEDULE R**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

OMB No. 1545-0047

**2008**

**Related Organizations and Unrelated Partnerships**

► Attach to Form 990. To be completed by organizations that answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.  
► See separate instructions.

Open to Public  
Inspection

Name of the organization

Employer identification number

RESOURCES FOR COMMUNITY DEVELOPMENT

94-2952466

**Part I Identification of Disregarded Entities**

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
AMBASSADOR HOMES LLC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-2952466	LOW INCOME HOUSING	CA	0.	0.	NA
FOX COURTS LLC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-2952466	LOW INCOME HOUSING	CA	411,311.	3,836,174.	NA
RCD COMMERCIAL LLC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 95-2952466	COMMERCIAL RENTALS	CA	0.	0.	NA

**Part II Identification of Related Tax-Exempt Organizations**

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
3250 SACRAMENTO HOUSING INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3266005	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
ALL HOUSING INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-2905995	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
ALVAREZ COURT INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3363372	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A





**Part V Transactions With Related Organizations**

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV.

**1** During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV:

**a** Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

**b** Gift, grant, or capital contribution to other organization(s)

**c** Gift, grant, or capital contribution from other organization(s)

**d** Loans or loan guarantees to or for other organization(s)

**e** Loans or loan guarantees by other organization(s)

**f** Sale of assets to other organization(s)

**g** Purchase of assets from other organization(s)

**h** Exchange of assets

**i** Lease of facilities, equipment, or other assets to other organization(s)

**j** Lease of facilities, equipment, or other assets from other organization(s)

**k** Performance of services or membership or fundraising solicitations for other organization(s)

**l** Performance of services or membership or fundraising solicitations by other organization(s)

**m** Sharing of facilities, equipment, mailing lists, or other assets

**n** Sharing of paid employees

**o** Reimbursement paid to other organization for expenses

**p** Reimbursement paid by other organization for expenses

**q** Other transfer of cash or property to other organization(s)

**r** Other transfer of cash or property from other organization(s)

**2** If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(A)	(B)	(C)
Name of other organization	Transaction type (a-r)	Amount involved
(1) 112 ALVES LANE INC	b	1,672,917.
(2) EAST 11TH LP	b	104,288.
(3) OXFORD PLAZA LP	b	291,087.
(4) OXFORD PLAZA LP	d	23,509,800.
(5) OXFORD STREET DEVELOPMENT LLC	c	53,750.
(6) VILLA VASCONCELLOS LP	b	58,559.

BAA

TEEA5003L 07/02/08

Schedule R (Form 990) (2008)

## Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct controlling Entity
112 ALVES LANE INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 68-0341940	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
ASPEN DRIVE HOUSING INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3247491	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
BAY BRIDGE CORPORATION 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3236429	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
BONIFACIO PLACE INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3332432	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
DRACHMA INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 02-0638493	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
DWIGHT WAY HOUSING INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3266037	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
EASTMONT COURT 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 80-0030637	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A
HARRISON HOTEL INC 2730 TELEGRAPH AVENUE BERKELEY, CA 94705 94-3199191	LOW INCOME HOUSING	CA	501 (c) (3)	7	N/A

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TEEA5102L 07/02/08

Schedule R-1 (Form 990) 2008

**Part II Continuation of Identification of Related Tax-Exempt Organizations**

BAA			Schedule R-1 (Form 990) 2008
BAA	TEEA5102L	07/02/08	

**Part III** Continuation of Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Predominant income (related, investment, unrelated)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	(H) Dispropor- tionate allocations?		(I) Code V-UBI amount on Box 20 of K-1 (\$)	(J) General or Managing Partner?	
							Yes	No		Yes	No
CAMARA HOUSING ASS 2730 TELEGRAPH AVE BERKELEY, CA 94705 94-3367767	LOW INC HSG	CA	N/A	RELATED	-82,015.	639.	X		0.	X	
DRACHMA HOUSING LP 2730 TELEGRAPH AVE BERKELEY, CA 94705 52-2354939	LOW INC HSG	CA	N/A	RELATED	-107.	1,909.		X	0.	X	
EAST 11TH LP 2730 TELEGRAPH AVE BERKELEY, CA 94705 26-2768382	LOW INC HSG	CA	N/A	RELATED	5,590.	2,505,052.		X	0.	X	
HOUSING ALLIANCE L 2730 TELEGRAPH AVE BERKELEY, CA 94705 37-1475625	LOW INC HSG	CA	N/A	RELATED	-14.	528.		X	0.	X	
LAKESIDE APARTMENT 2730 TELEGRAPH AVE BERKELEY, CA 94705 65-1203252	LOW INC HSG	CA	N/A	RELATED	-108.	2,279.		X	0.	X	
LAUREL GARDEN PART 2730 TELEGRAPH AVE BERKELEY, CA 94705 03-0430400	LOW INC HSG	CA	N/A	RELATED	-19.	425.		X	0.	X	
NORTHGATE GRAND VI 2730 TELEGRAPH AVE BERKELEY, CA 94705 54-2063521	LOW INC HSG	CA	N/A	RELATED	-35.	1,062.		X	0.	X	
OXFORD PLAZA LP 2730 TELEGRAPH AVE BERKELEY, CA 94705 65-1234974	LOW INC HSG	CA	N/A	RELATED	0.	1,719.		X	0.	X	

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TEEA5103L 07/01/08

Schedule R-1 (Form 990) 2008

**Part III** Continuation of Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Predominant income (related, unrelated)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	(H) Dispropor- tionate allocations?		(I) Code V-UBI amount on Box 20 of K-1 (\$)	(J) General or Managing Partner?	
							Yes	No		Yes	No
OXFORD STREET DEVE 2730 TELEGRAPH AVE BERKELEY, CA 94709 54-2127235	LOW INC HSG	CA	N/A	RELATED	-224,056.	22,596,444.		X	0.		X
PINECREST AFFORDAB 2730 TELEGRAPH AVE BERKELEY, CA 94705 94-3372487	LOW INC HSG	CA	N/A	RELATED	-41,121.	235.	X		0.	X	
SEMINARY HAVENSCOU 2730 TELEGRAPH AVE BERKELEY, CA 94705 94-3344121	LOW INC HSG	CA	N/A	RELATED	-112.	2,955.		X	0.	X	
STANLEY AVE AFFORD 2730 TELEGRAPH AVE BERKELEY, CA 94705 94-3394154	LOW INC HSG	CA	N/A	RELATED	-9.	260.		X	0.	X	
THE BREAKERS AT BA 2730 TELEGRAPH AVE BERKELEY, CA 94705 34-1984284	LOW INC HSG	CA	N/A	RELATED	-41.	1,220.		X	0.	X	
VILLA VASCONCELLOS 2730 TELEGRAPH AVE BERKELEY, CA 94705 68-0619589	LOW INC HSG	CA	N/A	RELATED	-68.	1,903.		X	0.	X	
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TEEA5103L 07/01/08

Schedule R-1 (Form 990) 2008

# Resources for Community Development

94-2952466

## Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

	(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(7)	East 11th LP	k	243,157
(8)	Oxford Plaza LP	k	527,389
(9)	Lakeside Apartments LP	k	72,203
(10)	Villa Vasconcellos LP	k	169,689
(11)			
(12)			
(13)			
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

## RESOURCES FOR COMMUNITY DEVELOPMENT

94-2952466

## NOTE 1:

POLICY RE: FASB 116 &amp; 117:

Starting with fiscal year 6/30/95, organization Resources for Community Development (RCD) has elected to follow FASB 116 & 117. We have determined that under FASB 116 & 117 amounts paid by a governmental unit do not qualify as contributions but rather as exchange transactions, because the government is in the business of providing services to the general public. That income is shown on the financial statements as government contracts rather than as contributions. Therefore we have recorded these amounts as income when earned instead of when we received an unconditional promise to pay.

However, on Form 990 and Schedule A, in accordance with IRS regulations, we have classified as contributions amounts received from a governmental unit, since all funds received by RCD from the government are for the purpose of providing a service to the general public. Furthermore, in order to keep the total income on the tax return consistent with the financial statements, we are not recognizing on the Form 990 the future income that FASB 116 would require. This is consistent with the IRS position that reporting grants received in accordance with FASB 116 for 990 purposes is acceptable but not required.

Ref: IRS 1995 Publication 557, Chapter 3, Page 28, Support from a governmental unit; 1995 Form 990 instructions, page 1, Changes to Note; and 11/14/96 conversation with Lynn Kaweck, IRS Exempt Organization Division, Washington office.



## RESOURCES FOR COMMUNITY DEVELOPMENT

94-2952466

Identification of Rel. Tax-Exempt Orgs.  
Amount involved for controlled entity and non-charitable organizations  
112 ALVES LANE INC

GRANT

Total \$ 1,672,917.  
\$ 1,672,917.

Ident. of Rel. Orgs. Taxable as a Par.  
Amount involved for controlled entity  
EAST 11TH LP

CAPITAL CONTRIBUTION

Total \$ 104,288.  
\$ 104,288.

Ident. of Rel. Orgs. Taxable as a Par.  
Amount involved for controlled entity  
OXFORD PLAZA LP

CAPITAL CONTRIBUTION

Total \$ 291,087.  
\$ 291,087.

Ident. of Rel. Orgs. Taxable as a Par.  
Amount involved for controlled entity  
OXFORD PLAZA LP

LOAN GUARANTEE

Total \$ 23,509,800.  
\$ 23,509,800.

Ident. of Rel. Orgs. Taxable as a Par.  
Amount involved for controlled entity  
OXFORD STREET DEVELOPMENT LLC

GRANT RECEIVED

Total \$ 53,750.  
\$ 53,750.

Ident. of Rel. Orgs. Taxable as a Par.  
Amount involved for controlled entity  
VILLA VASCONCELLOS LP

CAPITAL CONTRIBUTION

Total \$ 58,559.  
\$ 58,559.

## RESOURCES FOR COMMUNITY DEVELOPMENT

94-2952466

Schedule D, Part IX  
Other Assets

Description	Book Value
DEPOSITS	
DEVELOPMENT IN PROGRESS	\$ 754,405.
LOAN FEES, NET OF AMORTIZATION	48,175.
RESTRICTED CASH (CURRENT & LONG TERM)	638,428.
INVESTMENT IN PARTNERSHIPS	12,125,536.
RECEIVABLE FROM AFFILIATES, SHORT TERM	1,159,818.
RECEIVABLE FROM AFFILIATES, LONG TERM	1,800,023.
INVESTMENT IN PSHIPS THRU FOX CT LLC	3,396,940.
ACCUMULATED LOSS IN LLC PSHIP INVEST	-10,858.
NOTE RECEIVABLE FROM FOX LP ON FOX LLC	395,000.
INVESTMENT IN LLC	-1,204,540.
Total	<u>\$ 19,102,927.</u>

Schedule D, Part XII, Line 2d  
Other Revenue Included In F/S But Not Included On Form 990

F/S HAVE SPECIAL EVENT INCOME AT GROSS	\$ 23,855.
DISREGARDED ENTITY ON AUDIT AS PSHIP INC	398,753.
LOSS FROM DISREGARDED ENTITY	-10,858.
Total	<u>\$ 411,750.</u>

Schedule D, Part XII, Line 4b  
Other Revenue Included On Form 990 But Not Included In F/S

GRANT INCOME ON 990 IS PSHIP INC ON F/S	\$ 411,220.
INTEREST INCOME FROM LLC	91.
Total	<u>\$ 411,311.</u>

Schedule D, Part XIII, Line 2d  
Other Expenses And Losses Per Audited F/S

F/S HAVE SPECIAL EVENT EXP AS EXP	\$ 23,855.
Total	<u>\$ 23,855.</u>

Schedule D, Part XIII, Line 4c  
Other Revenue Included On Form 990 But Not Included In F/S

CALIFORNIA LLC MINIMUM TAX	\$ 800.
CALIFORNIA GROSS RECEIPTS FEE	900.
Total	<u>\$ 1,700.</u>

RESOURCES FOR COMMUNITY DEVELOPMENT AND AFFILIATES  
SUPPLEMENTARY INFORMATION FOR  
RESOURCES FOR COMMUNITY DEVELOPMENT ONLY  
YEAR ENDED JUNE 30, 2009

Notes Payable

Notes payable are secured by the property unless otherwise noted and consist of the following:

	<u>Interest Payable</u>	<u>Principal</u>
<u>45<sup>th</sup> Emeryville/Triangle Court</u>		
County of Alameda Housing and Community Development, for acquisition of property. The loan terms were renegotiated on June 7, 2005. The loan accrues simple interest at 3% per annum and matures December 31, 2050. The agency forgave \$137,858 of interest accrued on the note from January 1993 through January 2003 in 2005 and deferred monthly payments of \$3,618 to January 1, 2010. Interest expense was \$15,588 for 2009.	\$ 240,868	\$ 848,674
Citibank, principal and interest payments of \$4,312 are due monthly effective June 1, 2004. This is a variable rate loan and currently bears interest of 3.75% which will be in effect until the loan matures on May 1, 2014. Interest expense was \$9,431 for 2009.	725	232,015
<u>Erna P. Harris Court</u>		
City of Berkeley, principal is due July 31, 2013 with any unpaid interest which accrues at 6% per annum. Principal payments may be deferred until the loan maturity date and interest payments are deferred for five years. Interest expense was \$35,694 for 2009.	524,051	594,908
LISC Predevelopment loan, in the maximum amount of \$750,000, bearing interest of 6.8% per annum. Interest payments are due quarterly commencing on June 30, 2009. The loan matures on March 1, 2010. Interest cost capitalized was \$17,024 in 2009.	3,730	667,461
Department of Housing and Community Development for the California Housing Rehabilitation Program (CHRP), bears interest at 3% per annum, and matures May 19, 2049. Principal payments may be deferred until the loan maturity date. Interest payments are due annually in an amount determined by the department. Interest expense was \$33,300 for 2009.	482,532	1,110,000
<u>Eldridge</u>		
CEDA Housing and Community Development loan, in the maximum amount of \$35,000, bearing simple interest of 6% per annum. Payment of principal and accrued interest shall be due and payable on the earlier date of when the loan is refinanced or on September 17, 2010. Interest costs capitalized for 2009 was \$29.	29	5,632
<u>Hearst Apartments</u>		
City of Berkeley, for purchase and rehabilitation of property. This loan accrues interest at 6% per annum. Annual payments are due on October 15 in the amount of the lesser of 50% of the property's net cash flow or \$66,546, which applies first to interest and then principal. Deferred payments shall be added to principal and be paid on the maturity date, August 30, 2024. Interest expense was \$54,960 for 2009.	781,628	916,000

RESOURCES FOR COMMUNITY DEVELOPMENT AND AFFILIATES  
SUPPLEMENTARY INFORMATION FOR  
RESOURCES FOR COMMUNITY DEVELOPMENT ONLY  
YEAR ENDED JUNE 30, 2009

	<i>Interest Payable</i>	<i>Principal</i>
Citibank, in the original amount of \$956,000, bears interest that may be adjusted based on the bank's index, but may not exceed a maximum rate of 11.25% per annum, with monthly payments of principal and interest of \$5,793 which includes interest at the rate of 5.75%. The loan matures on November 1, 2025. Interest expense was \$43,108 for 2009.	3,534	737,529
<u><i>Martinez</i></u> Center for Creative Land Recycling (CCLR) loan, in the maximum amount of \$100,000, bearing interest of 2.69%. The loan may be forgiven if the borrower, acting in good faith, fails to complete the project or proceed with development. The loan matures on April 15, 2011. Interest costs capitalized was 1,075 for 2009.	-	61,222
<u><i>Martin Luther King House</i></u> City of Berkeley for purchase and rehabilitation of the property. The principal is due September 30, 2011, with any unpaid interest, which accrues at 6% per annum. Interest payments were deferred until September 2001 and payable monthly to the extent of 50% net cash flow, as defined in the loan agreement. Interest expense was \$7,688 for 2009.	136,486	128,126
City of Berkeley for purchase and rehabilitation of the property. The principal is due September 30, 2011, with any unpaid interest, which accrues at 6% per annum. Interest payments were deferred until September 2001 and payable monthly to the extent of 50% net cash flow, as defined in the loan agreement. Interest expense was \$9,000 for 2009.	155,847	150,000
General Mortgage Acceptance Corporation (GMAC), for acquisition of property. The loan was refinanced with Wells Fargo Bank in October 2006 with monthly installments of \$1,058, including interest at 8% and to be repaid in full by May 2026. Interest expense was \$9,521 for 2009.	784	117,547
<u><i>Ohlone – Related-Party</i></u> City of El Cerrito Redevelopment Agency (RDA) predevelopment loan, in the original amount of \$100,000, bears simple interest at 3%. Interest costs capitalized for 2009 was \$221. The original loan documentation was cancelled and reconveyed to provide an increase in the loan amount to a total of \$3,500,000 on June 24, 2009. The new acquisition and construction loan was executed between RDA and a related party. The predevelopment costs incurred were assigned to a related party subsequent to the yearend.	221	100,000
<u><i>Riley Court Apartments</i></u> City of Concord, for acquisition and rehabilitation of property. The loan accrues interest at 3%. Annual payments are due on May 1 in the amount of 50% of residual receipts prorated between this loan and the following loan payable to the County of Contra Costa. The balance of interest and principal are due in 2052. Interest expense was \$32,940 for 2009.	396,718	1,098,000

RESOURCES FOR COMMUNITY DEVELOPMENT AND AFFILIATES  
SUPPLEMENTARY INFORMATION FOR  
RESOURCES FOR COMMUNITY DEVELOPMENT ONLY  
YEAR ENDED JUNE 30, 2009

	<i>Interest Payable</i>	<i>Principal</i>
County of Contra Costa, for acquisition of property. The loan accrues interest at 3%. Annual payments are due on May 1 in the amount of 50% of residual receipts prorated between this loan and the preceding loan payable to the City of Concord. The balance of interest and principal are due in September 2053. Interest expense was \$10,260 for 2009.	123,520	342,000
Citibank, for rehabilitation of property. This loan is payable in monthly installments of \$6,143, including interest 7.42% and matures in January 2028. This is a variable rate loan for which the interest rate and amount of payment are adjustable in 2009 and 2019, based on the bank's index, plus a margin of 1.5%. Interest expense was \$49,808 for 2009.	3,434	738,528
<u><i>Santa Rosa</i></u> Center for Creative Land Recycling (CCLR) loan, in the maximum amount of \$30,000, bearing interest of 2%. The loan may be forgiven if the borrower, acting in good faith, fails to complete the project or proceed with development. The loan matures on February 5, 2012. Interest costs capitalized for 2009 was \$50.	-	28,626
<u><i>Terrace Glen Apartments</i></u> City of Antioch, for acquisition and rehabilitation of property. The loan accrues interest at 3%. Annual payments are due on October 1 in an amount equal to the city's percentage of 50% of residual receipts prorated between this loan and the following loan payable to the County of Contra Costa. The balance of interest and principal are due in 2054. Interest expense was \$41,250 for 2009.	445,377	1,374,995
County of Contra Costa, for acquisition and rehabilitation of property. The loan accrues interest at 3%. Annual payments are due on October 1 in an amount equal to the city's percentage of 50% of residual receipts prorated between this loan and the preceding loan payable to the City of Antioch. The balance of interest and principal are due in March 2054. Interest expense was \$25,680 for 2009.	290,518	855,999
Citibank, payable in monthly installments of \$6,452, including interest of 7.75% and matures on June 2029. This is a variable rate loan for which the interest rate and payment amount are adjustable in 2009 and 2019, based on the bank's index, plus a margin of 1.75%. Interest expense was \$61,482 for 2009.	5,076	785,952
Total	3,595,077	10,893,214
Less: current portion	(31,307)	(782,935)
Long-term portion	\$ 3,563,770	\$ 10,110,279

NOTE 3  
Part II, Line 42/ Part IV, Line 57a  
Depreciation AmortizationTERRACE GLEN APT  
DEPRECIATION & AMORTIZATION SCHEDULE  
As of 6/30/09

ACQUIRED: 11/6/96

CONSOLIDATED WITH RCD 3/6/2000  
CONSTR COMPLETED: 5/1/1999  
TENANTS RELOCATED: 12/31/97

<u>Date</u> <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/08</u>	<u>Annual</u> <u>Depr Exp</u> <u>FY09</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/09</u>	
<b><u>BUILDING:</u></b>							
11/06/96	Purchase	736,583.20	SL-40Y	172,912.94	18,414.58	191,327.52	ok
01/27/97	Consultant	5,000.00	SL-40Y	1,156.67	125.00	1,281.67	ok
03/06/00	Cons-Step Up-BIG	33,689.00	SL-40Y	6,983.46	842.23	7,825.69	ok
Total Building Basis per G/L:		<u>775,272.20</u>		<u>181,053.07</u>	<u>19,381.81</u>	<u>200,434.88</u>	ok
<b><u>IMPROVEMENTS:</u></b>							
05/01/99	Subtotal	2,297,433.08	SL-40Y	524,101.98	57,435.83	581,537.81	ok
10/01/99	Hannum Ref/Fire	194.88	SL-40Y	43.23	4.87	48.10	ok
10/27/99	Ernie's Plumbing	7,084.10	SL-40Y	1,571.78	177.10	1,748.88	ok
10/27/99	Roy Johnson	2,000.00	SL-40Y	443.75	50.00	493.75	ok
12/31/99	Void 12/98 P G & E	(3,000.00)	SL-40Y	(665.63)	(75.00)	(740.63)	ok
02/03/00	Int. Mgr's Carpet	1,255.70	SL-40Y	262.90	31.39	294.29	ok
02/03/00	Plumbing for 105 B	2,884.14	SL-40Y	603.86	72.10	675.96	ok
03/06/00	Carpet Ins. 45D	995.00	SL-40Y	208.34	24.88	233.22	ok
03/31/00	Cons-Rev Dev Fee	(106,424.00)	SL-40Y	(22,282.53)	(2,660.60)	(24,943.13)	ok
05/01/00	Sheldon & Mankin-Void	(2,946.11)	SL-40Y	(616.83)	(73.65)	(690.48)	ok
05/01/00	Installed Carpet	1,039.18	SL-40Y	211.08	25.98	237.06	ok
08/31/00	Carpet 8/00	1,120.00	SL-40Y	210.00	28.00	238.00	ok
06/30/04	Bathroom Constr.	18,131.00	SL-40Y	1,813.12	453.28	2,266.40	ok
03/31/08	Replacement Stucco Sidin	9,470.00	SL-40Y	88.78	236.75	325.53	ok
03/31/09	Bathroom Remodel.	1,550.00	SL-40Y		14.53	14.53	ok
Total Build. Improvement Basis per G/L:		<u>2,230,786.97</u>		<u>505,993.83</u>	<u>55,745.46</u>	<u>561,739.29</u>	ok
<b><u>PERSONAL PROPERTY:</u></b>							
05/01/99	Subtotal	30,008.47	SL-7Y	30,008.47	0.00	30,008.47	ok
03/18/03	Carpet	3,189.50	SL-7Y	2,449.09	455.64	2,904.73	ok
06/10/03	Carpet	4,442.58	SL-7Y	3,252.59	634.65	3,887.24	ok
05/11/04	Carpet/Blinds	1,746.58	SL-7Y	1,029.23	249.51	1,278.74	ok
01/05/05	Carpet/Blinds	1,669.03	SL-7Y	804.70	238.43	1,043.13	ok
01/31/07	Carpet	3,503.00	SL-7Y	688.09	500.43	1,188.52	ok
02/28/07	Carpet	2,983.00	SL-7Y	585.94	426.14	1,012.08	ok
03/31/07	Carpet	2,500.00	SL-7Y	491.07	357.14	848.21	ok
03/31/08	Refrigerator/Stove	2,295.27	SL-7Y	122.96	327.90	450.86	ok
Total Personal Property per G/L		<u>52,337.43</u>		<u>39,432.14</u>	<u>3,189.84</u>	<u>42,621.98</u>	ok
<b>TOTAL DEPRECIATION</b>		<u>3,058,396.60</u>		<u>726,479.04</u>	<u>78,317.11</u>	<u>804,796.15</u>	ok
<b><u>AMORTIZATION</u></b>							
<b><u>PERMANENT LOAN FEES:</u></b>							
PERMANENT LOAN CLOSED 6/30/99							ok
01/08/97		2,000.00	SL-30Y	600.01	66.67	666.68	ok
05/01/99	Completed	7,061.00	SL-30Y	2,118.35	235.37	2,353.72	ok
Total Permanent Loan Fees per G/L:		<u>9,061.00</u>		<u>2,718.36</u>	<u>302.04</u>	<u>3,020.40</u>	ok

NOTE 3  
Part II, Line 42/ Part IV, Line 57a  
Depreciation Amortization

**DEPRECIATION & AMORTIZATION SCHEDULE**  
**As of 6/30/09**

**TENANTS RELOCATED: 12/31/97**

<u>Date</u> <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/08</u>	<u>Annual</u> <u>Depr Exp</u> <u>FY09</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/09</u>	
LAND		245,527.73	DO NOT DEPRECIATE!				

Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**TRIANGLE COURT** **ACQUIRED: 3/1/93** **CONSTR COMPLETED: 3/31/94**  
**DEPRECIATION & AMORTIZATION SCHEDULE**  
As of 6/30/09

Date Acquired	Item	Basis	Method	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09	
<b>BUILDING:</b>							
3/31/94	SUBTOTAL	1,642,105 07	SL-40Y	584,999 95	41,052 63	626,052 58	ok
4/1/94	Constr Incl Appliances	(25,185 00)	SL-40Y	(8,972 17)	(629 63)	(9,601 80)	ok
4/30/94	Sumitomo Interest	1,737 21	SL-40Y	618 88	43 43	662 31	ok
4/30/94	Sumitomo Late Fees	185 43	SL-40Y	58 95	4 14	63 09	ok
4/30/94	Sumitomo Late Fees Refund	(137 50)	SL-40Y	(48 99)	(3 44)	(52 43)	ok
4/30/94	Sumitomo Interest Escrow	4,997 64	SL-40Y	1,780 41	124 94	1,905 35	ok
4/30/94	Juan Flores Relocation	2,360 00	SL-40Y	840 75	59 00	899 75	ok
4/30/94	P G & E	1,000 00	SL-40Y	356 25	25 00	381 25	ok
5/1/94	SAMCO LoanFee > Perm Loan	(1,000 00)	SL-40Y	(356 25)	(25 00)	(381 25)	ok
5/11/94	Barbara Sanders	160 00	SL-40Y	57 00	4 00	61 00	ok
6/30/94	Adj 3/31/94 Interest	162 67	SL-40Y	57 96	4 07	62 03	ok
6/30/94	Consolidated Eng	(100 00)	SL-40Y	(35 63)	(2 50)	(38 13)	ok
6/30/94	Ross Recreation	800 00	SL-40Y	285 00	20 00	305 00	ok
8/23/94	Oliver & Co Chg order #7	19,536 00	SL-40Y	6,776 55	488 40	7,264 95	ok
9/14/94	The Ratcliff Architects	4,078 00	SL-40Y	1,414 56	101 95	1,516 51	ok
9/14/94	City of Emeryville	285 68	SL-40Y	99 09	7 14	106 23	ok
9/14/94	Ratcliff Architects	922 00	SL-40Y	319 82	23 05	342 87	ok
9/14/94	Oliver & Co refund	(21,154 00)	SL-40Y	(7,337 79)	(528 85)	(7,866 64)	ok
3/15/95	Lindquist Audit	2,500 00	SL-40Y	835 94	62 50	898 44	ok
Total Building Basis per G/L		1,633,233 20		581,750 28	40,830 83	622,581 11	ok
<b>IMPROVEMENTS:</b>							
8/31/99	Carpet/Tile	8,009 64	SL-12Y	5,923 82	667 47	6,591 29	ok
9/30/99	Carpet	1,707 00	SL-12Y	1,262 47	142 25	1,404 72	ok
10/30/99	Carpet	6,911 64	SL-12Y	4,967 74	575 97	5,543 71	ok
9/30/02	Flooring	2,400 00	SL-12Y	1,175 00	200 00	1,375 00	ok
12/31/02	Flooring	1,223 00	SL-12Y	573 29	101 92	675 21	ok
4/30/07	Kitchen cabinet	1,900 00	SL-12Y	178 12	158 33	336 45	ok
5/20/08	Repair Bath wall, cabinets, vanity, ft	6,800 00	SL-12Y	70 83	566 67	637 50	ok
5/20/08	Repair Bath wall, cabinets, vanity, ft	3,576 00	SL-12Y	37 25	298 00	335 25	ok
5/31/09	Rehab Unit #14	2,600 00	SL-12Y		27 08	27 08	ok
Total Build Improvement Basis per G/L		35,127 28		14,188 52	2,737 69	16,926 21	ok
<b>PERSONAL PROPERTY:</b>							
4/1/94	Appliances (Oliver)	25,185 00	SL-7Y	25,185 00	0 00	25,185 00	ok
4/30/94	Window Shades	3,880 00	SL-7Y	3,880 00	0 00	3,880 00	ok
12/31/03	Appliances (Refrigerator)	1,057 37	SL-7Y	698 60	151 05	849 65	ok
6/3/04	Carpet	1,660 28	SL-7Y	978 37	237 18	1,215 55	ok
11/5/04	Repair Bath room door, kitch, pain	3,430 00	SL-7Y	1,776 25	490 00	2,266 25	ok
11/5/04	Replace Water Heater	6,500 00	SL-7Y	2,901 78	928 57	3,830 35	ok
9/31/06	Carpet #2	1,728 00	SL-7Y	462 86	246 88	709 72	ok
Total Personal Property per G/L		43,440 65		35,420 00	2,053 66	37,936 52	ok
<b>TOTAL DEPRECIATION</b>		1,711,801 13		631,358 80	45,622 18	677,443 84	ok
<b>AMORTIZATION</b>							
<b>PERMANENT LOAN FEES:</b>							
PERMANENT LOAN CLOSED 5/1/94							
5/1/94		1,000 00	SL-20Y	708 31	50 00	758 31	ok
5/1/94	Completed	6,300 00	SL-20Y	4,462 50	315 00	4,777 50	ok
5/1/94		2,660 04	SL-20Y	1,884 19	133 00	2,017 19	ok
6/30/94		6,300 00	SL-20Y	4,410 00	315 00	4,725 00	ok
Total Permanent Loan Fees per G/L		16,260 04		11,465 00	813 00	12,278 00	ok
<b>LAND</b>		518,981 20		<b>DO NOT DEPRECIATE!</b>			
12/10/07	Remove lead<soils (Alam Co gran	16,350 00		0 00			
<b>Total Land</b>		535,331 20					



Part II  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

DEPRECIATION & AMORTIZATION SCHEDULE  
As of 6/30/09

Date <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09
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1 2 3 4 5 6 7

**NOTE 3**

Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**Depreciation Detail - Ashby  
Acquired 11/6/89**

	<u>LAND</u>	<u>BUILDING</u>
<u>LAND &amp; BUILDING</u>		
Option	6,000	
Escrow	194,794	
	<u>200,794</u>	
x 25% -> Land	50,198	200,794
		<u>(50,198)</u>
		150,596
Landscaping	500	
Total Land	<u>50,698</u>	
Rehab		11,770
Total Building		<u>162,366</u>
<b>Depreciation</b>		
40 yr. SL 1/12		
162,366 / 40 = 4,059.15/yr / 12 = 338.26/mo		

<u>DATE</u>	<u>DEPRECIATION</u>				
12/31/89	338.26 x 2 mo =	676.52			(676.52)
3/31/90	338.26 x 3 mo =	1,014.78			(1,691.30)
6/30/90	338.26 x 3 mo =	1,014.78			(2,706.08)
9/30/90	338.26 x 3 mo =	1,014.78			(3,720.86)
3/31/91	338.26 x 6 mo =	2,029.56			(5,750.42)
6/30/91	338.26 x 3 mo =	1,014.78			(6,765.20)
6/30/92	338.26 x 12 mo =	4,059.12			(10,824.32)
6/30/93	338.26 x 12 mo =	4,059.12			(14,883.44)
6/30/94	338.26 x 12 mo =	4,059.12			(18,942.56)
6/30/95	338.26 x 12 mo =	4,059.12			(23,001.68)
6/30/96	338.26 x 12 mo =	4,059.12			(27,060.80)
6/30/97	338.26 x 12 mo =	4,059.12			(31,119.92)
6/30/98	338.26 x 12 mo =	4,059.12			(35,179.04)
6/30/99	338.26 x 12 mo =	4,059.12			(39,238.16)
6/30/00	338.26 x 12 mo =	4,059.12			(43,297.28)
6/30/01	338.26 x 12 mo =	4,059.12			(47,356.40)
6/30/02	338.26 x 12 mo =	4,059.12			(51,415.52)
6/30/03	338.26 x 12 mo =	4,059.12			(55,474.64)
6/30/04	338.26 x 12 mo =	4,059.12			(59,533.76)
6/30/05	338.26 x 12 mo =	4,059.12			(63,592.88)
6/30/06	338.26 x 12 mo =	4,059.12			(67,652.00)
6/30/07	338.26 x 12 mo =	4,059.12			(71,711.12)
6/30/08	338.26 x 12 mo =	4,059.12			(75,770.24) ok
6/30/09	338.26 x 12 mo =	4,059.12			(79,829.36) ok

NOTE 3  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**BELAIR** **ACQUIRED: 5/20/94** **CONSTR COMPLETED: 8/1/95**  
**DEPRECIATION & AMORTIZATION SCHEDULE**  
**As of 6/30/09**

<u>Date</u> <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/08</u>	<u>Annual</u> <u>Depr Exp</u> <u>FY09</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/09</u>	
<b><u>BUILDING:</u></b>							
08/01/95	SUBTOTAL	767,664.53	SL-40Y	247,891.61	19,191.61	267,083.22	ok
Total Building Basis per G/L:		<u>767,664.53</u>		<u>247,891.61</u>	<u>19,191.61</u>	<u>267,083.22</u>	ok
<b><u>BUILDING IMPROVEMENTS:</u></b>							
08/01/95	SUBTOTAL	1,142,400.15	SL-40Y	368,900.06	28,560.00	397,460.06	ok
10/25/95	JSW Architects 7-8/95	287.36	SL-40Y	90.69	7.18	97.87	ok
12/31/95	NW Title 10/95	53.00	SL-40Y	16.74	1.33	18.07	ok
12/31/95	Adj Angotti Retainage	(600.00)	SL-40Y	(189.38)	(15.00)	(204.38)	ok
12/31/95	JSW Settlement	1,000.00	SL-40Y	315.63	25.00	340.63	ok
01/31/98	Sewer/Concrete	10,631.00	SL-40Y	2,757.43	265.78	3,023.21	ok
05/31/98	Roof	4,700.00	SL-40Y	1,189.69	117.50	1,307.19	ok
06/30/98	Roof	10,300.00	SL-40Y	2,607.19	257.50	2,864.69	ok
04/22/02	Security Gate	6,978.54	SL-40Y	1,068.58	174.46	1,243.04	ok
10/31/03	Barrett Plumbing	15,000.00	SL-40Y	1,734.38	375.00	2,109.38	ok
11/30/05	Roofing Work & Inst.	17,765.00	SL-40Y	1,165.84	444.13	1,609.97	ok
01/31/08	Replace Floor Joist & Floor	5,960.00	SL-40Y	55.88	149.00	204.88	ok
Total Build. Improvement Basis per G/L		<u>1,214,475.05</u>		<u>379,712.73</u>	<u>30,361.88</u>	<u>410,074.61</u>	ok
<b><u>ON-SITE IMPROVEMENTS</u></b>							
08/15/06	Concrete Walkway	3,500.00	SL-12Y	546.88	291.67	838.55	ok
Total On-Site Improvements		<u>3,500.00</u>		<u>546.88</u>	<u>291.67</u>	<u>838.55</u>	ok
<b><u>PERSONAL PROPERTY:</u></b>							
08/01/95	SUBTOTAL	21,205.50	SL-7Y	21,205.50		21,205.50	ok
12/13/95	Maple Tree - Food Lockers	1,500.00	SL-7Y	1,500.00		1,500.00	ok
04/17/96	Discount Depot- Furniture	541.25	SL-7Y	541.25		541.25	ok
04/24/96	Maple Tree - Food Lockers	1,000.00	SL-7Y	1,000.00		1,000.00	ok
04/24/96	K Emanuel - Furniture	398.57	SL-7Y	398.57		398.57	ok
02/29/00	Computer	997.17	SL-7Y	997.17		997.17	ok
02/29/00	Computer	870.81	SL-7Y	870.81		870.81	ok
05/31/00	Boiler	5,875.00	SL-7Y	5,875.00		5,875.00	ok
02/27/01	Refridg 2/01	463.32	SL-7Y	463.32	0.00	463.32	ok
03/23/01	Refridg 3/01	488.32	SL-7Y	488.32	0.00	488.32	ok
06/25/01	Refridg 6/01	1,501.16	SL-7Y	1,501.16	0.00	1,501.16	ok

NOTE 3  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**BELAIR** **ACQUIRED: 5/20/94**

**CONSTR COMPLETED: 8/1/95**

**DEPRECIATION & AMORTIZATION SCHEDULE**

**As of 6/30/09**

<u>Date</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total Acc. Depr at 6/30/08</u>	<u>Annual Depr Exp FY09</u>	<u>Total Acc. Depr at 6/30/09</u>	
07/18/02	Appliances	1,376.94	SL-7Y	1,155.66	196.71	1,352.37	ok
08/28/02	Appliances	1,208.07	SL-7Y	1,013.91	172.58	1,186.49	ok
09/20/02	Carpet	3,159.75	SL-7Y	2,651.92	451.39	3,103.31	ok
11/01/02	Carpet	1,812.37	SL-7Y	1,456.37	258.91	1,715.28	ok
12/18/02	Carpet	1,956.41	SL-7Y	1,572.12	279.49	1,851.61	ok
11/26/03	Carpet	1,711.30	SL-7Y	1,130.68	244.47	1,375.15	ok
04/06/04	Carpet	3,188.54	SL-7Y	1,878.97	455.51	2,334.48	ok
04/06/04	Appliances	1,678.96	SL-7Y	989.38	239.85	1,229.23	ok
06/30/04	Appliances	1,992.06	SL-7Y	1,173.89	284.58	1,458.47	ok
02/05/05	Appliances	1,516.92	SL-7Y	731.36	216.70	948.06	ok
03/01/05	Circuit Breaker	1,725.00	SL-7Y	831.70	246.43	1,078.13	ok
12/31/06	Wall Furnace	1,575.00	SL-7Y	365.63	225.00	590.63	ok
03/01/09	Four Gas Wall Furnaces	4,800.00	SL-7Y	0.00	257.14	257.14	ok
Total Personal Property per G/L		<u>62,542.42</u>		<u>49,792.69</u>	<u>3,528.76</u>	<u>53,321.45</u>	ok
<b>TOTAL DEPRECIATION</b>		<u>2,048,182.00</u>		<u>677,943.91</u>	<u>53,373.92</u>	<u>731,317.83</u>	ok
<b>AMORTIZATION</b>							ok
<b>PERMANENT LOAN FEES:</b>							ok
			PERMANENT LOAN CLOSED: 10/31/95				ok
10/31/95	NW Title-CCRC Legal	6,484.25	SL-30Y	2,728.77	216.14	2,944.91	ok
10/31/95	NW Title-CCRC Escrow Fe	11,590.40	SL-30Y	4,877.64	386.35	5,263.99	ok
12/31/95	Goldfarb 10/95	636.00	SL-30Y	267.65	21.20	288.85	ok
Total Permanent Loan Fees per G/L:		<u>18,710.65</u>		<u>7,874.06</u>	<u>623.69</u>	<u>8,497.75</u>	ok
<b>LAND</b>	<b>DO NOT DEPRECIATE!</b>	241,379.27					

**NOTE 3**

Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**CONCORD  
DEPRECIATION & AMORTIZATION SCHEDULE  
As of 6/30/09**

**ACQUIRED: 6/15/95**

**CONSTR COMPLETED: 4/1/98**

Date Acquired	Item	Basis	Method	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09	
<b>BUILDING:</b>							
4/1/98	SUBTOTAL	711,489.98	SL-40Y	180,095.93	17,787.25	197,883.18	ok
4/8/98	Stinehour - Cornem Stone	350.00	SL-40Y	88.59	8.75	97.34	ok
4/22/98	D&H Construction#13 3/98 parti	20,042.00	SL-40Y	5,073.13	501.05	5,574.18	ok
4/22/98	D&H Constr #13 3/98 Partial	1,000.00	SL-40Y	253.13	25.00	278.13	ok
6/30/98	D & H Const 3/98 vandalism	400.00	SL-40Y	101.25	10.00	111.25	ok
6/30/98	Jensen-Van Lienden 2/98	640.00	SL-40Y	162.00	16.00	178.00	ok
6/30/98	JSW Architects 1/98	595.10	SL-40Y	150.64	14.88	165.52	ok
6/30/98	JSW Architects 2/98	579.29	SL-40Y	146.63	14.48	161.11	ok
6/30/98	Retainage Payable D&H #12	(46,972.00)	SL-40Y	(11,889.79)	(1,174.30)	(13,064.09)	ok
6/30/98	JSW Architects 3/98	199.55	SL-40Y	50.51	4.99	55.50	ok
Total Building Basis per G/L		688,323.92		174,232.02	17,208.10	191,440.12	ok
<b>PERSONAL PROPERTY:</b>							
4/1/98	SUBTOTAL	7,603.06	SL-7Y	7,603.06	0.00	7,603.06	ok
3/6/05	Replaced Vinyl	3,720.00	SL-7Y	1,594.29	531.43	2,125.72	ok
3/6/05	Atlas Heating & Air Cond.	9,526.00	SL-7Y	4,592.90	1,360.86	5,953.76	ok
Total Personal Property per G/L		20,849.06		13,790.25	1,892.29	15,682.54	ok
<b>TOTAL DEPRECIATION</b>		709,172.98		188,022.27	19,100.39	207,122.66	ok
<b>LAND</b>		246,729.22		<b>DO NOT DEPRECIATE!</b>			

## RESOURCES FOR COMMUNITY DEVELOPMENT

## FURNITURE, FIXTURES &amp; EQUIPMENT

Date Acquired	User	Item	Method	Per/Year	Per/Qtr.	Ending Date	Disposition Date	Jun-08	Jun-09	Jun-10	Jun-11	Jun-12	Jun-13	Jun-14	Total	Gain/Loss
10/28/98		Lucent-Phone System	SL-5Y	1,639.30	409.83	10/28/03		x	x	x					8,196.48	-
06/30/99	23-Donated/24	Computers #23 & 24	SL-5Y	509.71	127.43	06/29/04		x	x	x					2,548.54	-
04/26/00		Laser Printer 2	SL-5Y	149.02	37.26	04/26/05		x	x	x					745.10	-
04/26/00		Winter Link Install #25-27	SL-5Y	202.72	50.68	04/26/05		x	x	x					1,013.59	-
04/26/00	25-Conf/28-Ch	Computers #25-27	SL-5Y	836.22	209.06	04/26/05		x	x	x					4,181.09	-
05/24/00	28-Libby/29-Qi	Computers #28-29	SL-5Y	582.12	149.03	05/24/05		x	x	x					2,960.59	-
05/24/00		Winter Link Install Printer	SL-5Y	137.00	34.25	05/24/05		x	x	x					684.98	-
05/24/00		Laser Printer 2	SL-5Y	60.04	15.01	05/24/05		x	x	x					300.18	-
06/07/00		Winter Link Install #28-29	SL-5Y	55.00	13.75	06/07/05		x	x	x					275.00	-
08/10/00		Upgrade Voice Mail	SL-5Y	1,504.49	376.12	08/10/05		x	x	x					7,522.45	-
09/05/00		Davis & Henley Network Sol	SL-5Y	169.61	42.40	09/05/05		x	x	x					848.07	-
09/06/00		Winter Link	SL-5Y	134.53	33.63	09/06/05		x	x	x					672.64	-
09/30/00		Kantor's Office Furniture	SL-5Y	342.81	85.70	09/30/05		x	x	x					1,714.03	-
09/30/00	30-Brian/31-Int	Gateway-Computer #30-31 &	SL-5Y	803.74	200.94	09/30/05		x	x	x					4,018.71	-
10/18/00	Lisa	Gateway-Computer #32	SL-5Y	263.58	65.90	10/18/05		x	x	x					1,317.92	-
01/12/01		Winter Link-Upgrade Server/i	SL-5Y	1,079.50	269.88	01/12/06		x	x	x					5,387.50	-
01/16/01	Shauna	Gateway-Computer #33	SL-5Y	261.06	65.27	01/16/06		x	x	x					1,305.30	-
03/01/01	Extra	Winter Link-Upgrade Server i	SL-5Y	2,310.13	577.53	03/01/06		x	x	x					11,550.64	-
06/06/01		Gateway - Upgrade	SL-5Y	208.87	52.22	06/06/06		x	x	x					1,044.37	-
06/06/01		Vintage Business Solutions	SL-5Y	650.00	162.50	06/06/06		x	x	x					3,250.00	-
07/24/01		Alcatraz Shade Shop	SL-5Y	219.77	54.94	07/24/06		x	x	x					1,098.84	-
10/14/01		Printer	SL-5Y	246.66	61.67	10/14/06		x	x	x					1,233.29	-
11/06/01		Winterlink - set up Computer:	SL-5Y	150.00	37.50	11/06/06		x	x	x					750.00	-
11/12/01	Acctg	Computers #36-39	SL-5Y	1,310.69	327.67	11/12/06		x	x	x					6,553.44	-
04/23/02		Vintage Business Solutions	SL-5Y	62.48	15.62	04/23/07		x	x	x					312.40	-
05/08/02		Vintage Business Solutions	SL-5Y	948.01	237.00	05/08/07		x	x	x					4,740.04	-
05/20/02		Winterlink	SL-5Y	53.00	13.25	05/20/07		x	x	x					265.00	-
05/31/02		Vintage Business Solutions	SL-5Y	419.00	104.75	05/31/07		x	x	x					2,095.00	-
05/31/02		Winterlink	SL-5Y	103.00	25.75	05/31/07		x	x	x					515.00	-
06/11/02		Vintage Business Solutions	SL-5Y	144.00	36.00	06/11/07		x	x	x					720.00	-
06/25/02		Vintage Business Solutions	SL-5Y	731.55	182.89	06/25/07		x	x	x					3,657.75	-
06/30/02		Vintage Business Solutions	SL-5Y	402.05	100.51	06/30/07		x	x	x					2,010.25	-
06/30/02		Dell Computers #40-42	SL-5Y	968.40	242.10	06/30/07		x	x	x					4,842.01	-
11/30/02	Nicole/Judy/Jai	Vintage Business Solutions	SL-5Y	1,280.10	322.53	11/30/07		645.04	x	x					6,450.50	-
05/31/03		Office Furniture	SL-5Y	1,538.56	384.64	05/31/08		769.29	x	x					7,692.81	-
04/22/03	Natalie/Carol/B	Irwin - Computer #45-46	SL-5Y	260.00	65.00	04/22/08		130.00	x	x					1,300.00	-
04/30/03	Peter	Computer #47	SL-5Y	213.30	53.33	04/30/08		108.66	x	x					1,066.52	-
06/30/03		Vintage - ACCPAC Upgrade	SL-5Y	799.70	199.93	06/30/08		399.86	x	x					3,998.52	-
06/30/03		Credit Card, Kantors Conf T	SL-5Y	232.50	58.13	06/30/08		116.24	x	x					1,162.50	-
06/30/03		Credit card Norton Ant	SL-5Y	192.33	48.08	06/30/08		96.16	x	x					961.64	-
11/05/03		Server RAM/Printer	SL-5Y	445.85	111.46	11/05/08		445.85	222.92	x					2,229.24	-
07/31/04		Dell-New Server	SL-5Y	1,694.31	423.58	08/01/09		1,694.31	1,694.31	847.17	x				8,471.56	-
11/04/04		Server Project	SL-5Y	1,292.00	323.00	11/05/09		1,292.00	1,292.00	646.00	x				6,460.00	-
09/04/04		Headsets	SL-5Y	350.14	87.54	09/05/09		350.14	350.14	175.09	x				1,750.72	-
02/16/05		Dell-harddrive for Manny &	SL-5Y	432.12	108.03	02/17/10		432.12	432.12	216.05	x				2,160.59	-
01/25/07	Carey, Dan	Dell-computers	SL-5Y	309.01	77.25	01/26/12		309.01	309.01	309.01	309.00				1,545.04	-
01/12/07		Dell-computers	SL-5Y	339.46	84.87	01/13/12		339.46	339.46	339.46	339.45				1,697.28	-
04/23/07		Dell-computers	SL-5Y	902.22	225.56	04/23/12		902.22	902.22	902.22	902.22				4,511.10	-

## FURNITURE, FIXTURES & EQUIPMENT

[illegible]

## CUMULATIVE AMORTIZATION

**NOTES:**

In the past, we used the Mid-Month Convention  
Starting in FY84, we use the Mid-Quarter Convention  
Starting in FY01 we used Half Year Convention

**CONSTR COMPLETED: 9/95**

[illegible]

### Units



NOTE 3  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**MLK** **ACQUIRED: 9/30/91** **CONSTR COMPLETED: 3/92**  
**DEPRECIATION & AMORTIZATION SCHEDULE**  
**As of 6/30/09**

<u>Date</u> <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/08</u>	<u>Annual</u> <u>Depr Exp</u> <u>FY09</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/09</u>	
<b><u>BUILDING:</u></b>							
03/31/92	Building	185,722.80	SL-40Y	75,449.91	4,643.07	80,092.98	ok
Total Building Basis per G/L:		<u>185,722.80</u>		<u>75,449.91</u>	<u>4,643.07</u>	<u>80,092.98</u>	ok
<b><u>BUILDING IMPROVEMENTS:</u></b>							
03/31/92	Subtotal	360,650.29	SL-40Y	146,513.99	9,016.26	155,530.25	ok
05/31/99	Ground Rod	1,087.50	SL-40Y	248.09	27.19	275.28	ok
10/07/08	Wheelchair ramp repair	1,900.00	SL-15Y	0.00	79.17	79.17	ok
Total Build. Improvement Basis per G/L:		<u>363,637.79</u>		<u>146,762.08</u>	<u>9,122.62</u>	<u>155,884.70</u>	ok
<b><u>PERSONAL PROPERTY:</u></b>							
03/31/92	Furniture & Appl.	11,209.54	SL-7Y	11,209.54	0.00	11,209.54	ok
06/15/92	Refridgerator	1,261.30	SL-7Y	1,261.30	0.00	1,261.30	ok
10/08/92	Furniture II	1,191.26	SL-7Y	1,191.26	0.00	1,191.26	ok
12/05/03	Carpeting	2,083.08	SL-7Y	1,376.32	297.58	1,673.90	ok
01/31/07	Install 15 Smoke Alarms	3,375.00	SL-7Y	662.94	482.14	1,145.08	ok
Total Personal Property per G/L		<u>19,120.18</u>		<u>15,701.36</u>	<u>779.72</u>	<u>16,481.08</u>	ok
<b>TOTAL DEPRECIATION</b>		<u>568,480.77</u>		<u>237,913.35</u>	<u>14,545.41</u>	<u>252,458.76</u>	ok
<b>LAND</b>	<b>DO NOT DEPRECIATE!</b>	61,907.60					ok

**NOTE 3**  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**RECENT DEPRECIATION & AMORTIZATION SCHEDULE**  
as of 6/30/09

ACQUIRED: 11/13/96

CONSTR COMPLETED: 9/1/97

Date Acquired	Item	Basis	Method	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09	
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**BUILDING:**

9/30/87	SUBTOTAL	222,307 91	SL-40Y	59,745 29	5,557 70	65,302 99	ok
Total Building Basis per G/L		222,307 91		59,745 29	5,557 70	65,302 99	ok

**IMPROVEMENTS**

9/30/87	SUBTOTAL	201,245 52	SL-40Y	53,456 03	5,031 14	58,487 17	ok
10/8/87	Julia Ishmanu- Landscape	443 00	SL-40Y	117 69	11 08	128 77	ok
10/22/87	East Bay Municipal Utility	92 89	SL-40Y	24 67	2 32	26 99	ok
10/22/87	Pacific Gas & Electric	27 17	SL-40Y	7 22	0 68	7 90	ok
11/5/87	Super Glass	275 00	SL-40Y	73 06	6 88	79 94	ok
11/5/87	City of Berkeley-Reco Fee	15 00	SL-40Y	4 00	0 38	4 38	ok
11/5/87	Veteran's Center Reco Insp.	45 00	SL-40Y	11 97	1 13	13 10	ok
12/3/87	Boss-Construction	3,450 00	SL-40Y	916 41	86 25	1,002 66	ok
12/31/87	City of Berkeley-Reco Fee	15 00	SL-40Y	4 00	0 38	4 38	ok
Total Improvements per G/L		205,608 56		54,615 05	5,140 24	59,755 29	ok

**PERSONAL PROPERTY:**

9/30/87	SUBTOTAL	9,911 81	SL-7Y	9,911 61		9,911 61	ok
10/8/87	Vanessa Hawkins-Washer	69 53	SL-7Y	69 53		69 53	ok
10/8/87	Gorman & Son Furniture	948 82	SL-7Y	948 82		948 82	ok
10/22/87	All Aboard - Oakland	189 00	SL-7Y	189 00		189 00	ok
1/14/88	Computer	2,380 40	SL-7Y	2,380 40		2,380 40	ok
1/14/88	Fridge	1,060 52	SL-7Y	1,060 52		1,060 52	ok
Total Personal Property per G/L		14,559 88		14,559 88	0 00	14,559 88	ok

**TOTAL DEPRECIATION**

Total Depreciation		442,476 37		128,920 22	10,697 94	139,618 16	ok
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**LAND**

DO NOT DEPRECIATE!

**NOTE 3**  
Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**DEPRECIATION & AMORTIZATION SCHEDULE**  
as of 6/30/09

Date Acquired	Item	Basis	Method	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09
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**NOTE 3**

Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

**RILEY APARTMENTS** **ACQUIRED: 6/6/97** **CONSTR COMPLETED: 9/98**  
**DEPRECIATION & AMORTIZATION SCHEDULE**  
**As of 6/30/09**

Date Acquired	Item	Basis	Method	Total Acc. Depr at 6/30/08	Annual Depr Exp FY09	Total Acc. Depr at 6/30/09	
<b>BUILDING:</b>							
06/06/97	Purchase	1,248,902.74	SL-40Y	347,351.13	31,222.58	378,573.71	ok
Total Building Basis per G/L		<u>1,248,902.74</u>		<u>347,351.13</u>	<u>31,222.58</u>	<u>378,573.71</u>	ok
<b>BUILDING IMPROVEMENTS:</b>							
06/30/97	Various Improvements	15,447.04	SL-40Y	4,296.88	386.18	4,683.06	ok
12/31/97	Various Improvements	22,657.03	SL-40Y	6,018.29	566.43	6,584.72	ok
03/31/98	Various Improvements	16,842.51	SL-40Y	4,368.52	421.06	4,789.58	ok
06/30/98	Various Improvements	403,030.74	SL-40Y	102,017.16	10,075.77	112,092.93	ok
09/30/98	Various Improvements	251,164.00	SL-40Y	62,006.11	6,279.10	68,285.21	ok
12/31/98	Various Improvements	31,701.62	SL-40Y	7,628.20	792.54	8,420.74	ok
06/30/99	Eden - Screendoors	1,433.18	SL-40Y	326.95	35.83	362.78	ok
09/30/99	Dolin Roofing	39,640.00	SL-40Y	8,795.13	991.00	9,786.13	ok
10/31/99	Carpet 10/99	1,980.00	SL-40Y	426.94	49.50	476.44	ok
10/31/99	Carpet 10/99	1,035.00	SL-40Y	223.19	25.88	249.07	ok
10/31/99	Bathrooms 10/99	1,580.00	SL-40Y	340.69	39.50	380.19	ok
11/30/99	Bathrooms 10/99	1,000.00	SL-40Y	215.63	25.00	240.63	ok
04/30/00	Eden - 10/99	1,233.51	SL-40Y	250.56	30.84	281.40	ok
08/28/00	Carpet 8/00	1,200.00	SL-40Y	225.00	30.00	255.00	ok
10/20/00	Carpet 10/00	5,050.00	SL-40Y	946.88	126.25	1,073.13	ok
11/14/00	Door 12/00	623.28	SL-40Y	116.86	15.58	132.44	ok
01/30/01	Carpet 1/01	1,575.00	SL-40Y	295.33	39.38	334.71	ok
02/08/01	APCO Paving	4,015.00	SL-40Y	752.83	100.38	853.21	ok
06/30/02	Floor/Linoleum Replacem	5,625.00	SL-40Y	991.77	140.63	1,132.40	ok
07/31/02	Floor/Linoleum Replacem	3,167.32	SL-40Y	465.19	79.18	544.37	ok
09/10/02	Floor/Linoleum Replacem	4,857.63	SL-40Y	713.46	121.44	834.90	ok
01/30/03	Floor/Linoleum Replacem	1,419.00	SL-40Y	190.69	35.48	226.17	ok
03/03/03	Floor/Linoleum Replacem	4,637.50	SL-40Y	623.18	115.94	739.12	ok
09/30/07	Vinyl/Wall Replacement	1,590.00	SL-40Y	34.78	39.75	74.53	ok
03/31/08	Bath Kitch Renovation #8	2,280.00	SL-40Y	21.38	57.00	78.38	ok
03/31/08	Bath Kitch Renovation #6	1,680.00	SL-40Y	15.75	42.00	57.75	ok
Total Build Improvement Basis per G		<u>826,464.36</u>		<u>202,307.35</u>	<u>20,661.64</u>	<u>222,968.99</u>	ok

							Total	128-200-062-7	Units
							48		
							100%	100%	
<b>PERSONAL PROPERTY:</b>									
07/31/97	Computer	2,178.22	SL-7Y	2,178.22	0.00	2,178.22	ok	-	
09/30/98	Eden Riley 9/98 Water He	4,083.63	SL-7Y	4,083.63	0.00	4,083.63	ok	-	
11/12/98	Whirlpool 4 Fridge/1 Rang	1,940.30	SL-7Y	1,940.30	0.00	1,940.30	ok	6,024	6,024
08/31/99	Computer Stolen	(2,178.22)	SL-7Y	(2,178.22)	0.00	(2,178.22)	ok	-	
08/31/99	Computer 8/99	1,356.38	SL-7Y	1,356.38	0.00	1,356.38	ok	-	
08/31/99	Printer 8/99	442.66	SL-7Y	442.66	0.00	442.66	ok	-	
11/30/99	Air Conditioners 11/99	5,205.74	SL-7Y	5,205.74	0.00	5,205.74	ok	-	
12/31/99	Fridges 12/99-2/00	1,466.89	SL-7Y	1,466.89	0.00	1,466.89	ok	-	
02/29/00	Ins Reimb Computer 2/00	(1,885.49)	SL-7Y	(1,885.49)	0.00	(1,885.49)	ok	-	
08/15/00	Fridge 8/00	544.02	SL-7Y	544.02	0.00	544.02	ok	7,130	7,130
01/08/01	GE Appliance 1/01	1,963.21	SL-7Y	1,963.21	0.00	1,963.21	ok	-	
05/16/01	Appliances 5/00	537.44	SL-7Y	537.44	0.00	537.44	ok	2,501	2,501
06/30/02	Appliances/Air Conditione	8,334.68	SL-7Y	7,739.35	595.33	8,334.68	ok	-	
09/26/02	Appliances	1,906.89	SL-7Y	1,600.42	272.41	1,872.83	ok	-	
10/17/02	Appliances	3,511.71	SL-7Y	2,821.90	501.67	3,323.57	ok	13,753	13,753
01/30/03	Appliances	4,968.00	SL-7Y	3,814.70	709.71	4,524.41	ok	-	
08/18/03	Carpet	1,712.76	SL-7Y	1,192.82	244.68	1,437.50	ok	4,968	4,968

**NOTE 3**

Part II, Line 42/Part IV, Line 57a  
Depreciation Amortization

As of 6/30/09

<u>Date</u> <u>Acquired</u>	<u>Item</u>	<u>Basis</u>	<u>Method</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/08</u>	<u>Annual</u> <u>Depr Exp</u> <u>FY09</u>	<u>Total</u> <u>Acc. Depr</u> <u>at 6/30/09</u>			
04/04/04	Air Conditioner	2,847.68	SL-7Y	1,678.09	406.81	2,084.90	ok	-	
04/09/04	Carpet	1,677.32	SL-7Y	988.43	239.62	1,228.05	ok	-	
08/03/04	Cabinets	2,450.00	SL-7Y	1,356.25	350.00	1,706.25	ok	-	
09/09/04	Carpet/Blinds	1,924.16	SL-7Y	1,065.16	274.88	1,340.04	ok	2,848	2,848
10/31/05	Replace Bath/Kitch Floor	3,050.00	SL-7Y	1,143.74	435.71	1,579.45	ok	-	
04/30/06	Instl carpet inole	2,737.00	SL-7Y	830.88	391.00	1,221.88	ok	-	
01/31/07	New carpets #2 & #3 (Nev	2,443.00	SL-7Y	479.88	349.00	828.88	ok	-	
02/28/07	Carpet & Pad (Metropolita	2,427.15	SL-7Y	476.77	346.74	823.51	ok	-	
03/31/07	Carpet & Pad (Metropolita	2,875.45	SL-7Y	564.82	410.78	975.60	ok	-	
06/30/07	Carpet & Pad (Metropolita	2,511.40	SL-7Y	403.62	358.77	762.39	ok	-	
10/31/07	GE Heater	1,563.77	SL-7Y	139.62	223.40	363.02	ok	1,564	1,564
03/31/08	Vertical Blinds	1,880.00	SL-7Y	100.71	268.57	369.28	ok	1,880	1,880
07/31/08	A/C	2,020.20	SL-7Y		252.53	252.53	ok	2,020	2,020
03/31/09	Window Replacement	1,500.00	SL-7Y		80.36	80.36	ok	1,500	1,500
Total Personal Property per G/L		67,995.95		42,051.94	6,711.97	48,763.91	ok	44,188	44,188
TOTAL DEPRECIATION		2,143,363.05		591,710.42	58,596.19	650,306.61	ok	(0)	
<b>AMORTIZATION</b>									
<b>PERMANENT LOAN FEES:</b>		PERMANENT LOAN CLOSED 6/6/97							
01/08/97	California Federal	2,000.00	SL-30Y	741.72	66.67	808.39	ok		
06/06/97	California Federal	22,200.00	SL-30Y	8,232.50	740.00	8,972.50	ok		
Total Permanent Loan Fees per G/L:		24,200.00		8,974.22	806.67	9,780.89	ok		
LAND		413,750.00	DO NOT DEPRECIATE!						

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	RESOURCES FOR COMMUNITY DEVELOPMENT	94-2952466
	Number, street, and room or suite number If a P O box, see instructions J. VITUCCI FINANCIAL SERVICES INC. LEA TAX 303 Arlington Ave. Suite B-3	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Kensington, CA 94707	

**Check type of return to be filed** (File a separate application for each return):

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of CONTROLLER  
Telephone No. 510-841-4410 FAX No. 510-548-3502
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 5/15, 20 10.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning 7/01, 20 08, and ending 6/30, 20 09.
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
8c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs	8c \$

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Lith R. EA Title ENROLLED AGENT Date 2-9-10